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Form 990-EZ

Department of the Treasury
Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form
► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2009

Open to Public
Inspection

A For the 2009 calendar year, or tax year beginning , 2009, and ending , 20

B Check if applicable <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization STEVENS POINT AREA YOUNG MEN'S CHRISTIAN ASSOCIATION INC. FOUNDATION Number and street (or P O box, if mail is not delivered to street address) 1000 DIVISION STREET City or town, state or country, and ZIP + 4 STEVENS POINT, WI 54481	D Employer identification number 23-7428559
		E Telephone number 715-342-2986
		F Group Exemption Number ►

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method: Cash Accrual
Other (specify) ►

H Check ► if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ►

J Tax-exempt status (check only one) — 501(c) (3) (insert no.) 4947(a)(1) or 527

K Check ► if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 99,068

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1 Contributions, gifts, grants, and similar amounts received	1 5,459
2 Program service revenue including government fees and contracts	2	3
3 Membership dues and assessments	3	4 6,816
4 Investment income	4	5c (5,011)
5a Gross amount from sale of assets other than inventory	5a 15,643	
b Less: cost or other basis and sales expenses	5b 20,654	
c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		
6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ► <input type="checkbox"/>		
a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
b Less: direct expenses other than fundraising expenses	6b	
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	
7a Gross sales of inventory, less returns and allowances	7a	
b Less: cost of goods sold	7b	
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8 Other revenue (describe ► INCR CASH SURRENDER VALUE 2,032; UNREALIZED GAIN 69,118) ►	8 71,150	
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9 78,414	
10 Grants and similar amounts paid (attach schedule if more than \$1,000) ►	10 15,689	
11 Benefits paid to or for members	11	
12 Salaries, other compensation, and employee benefits (attach schedule if more than \$1,000) ► APP 9-8-2010 IRS OSC	12	
13 Professional fees and other payments to independent contractors	13 3,920	
14 Occupancy, rent, utilities, and maintenance	14	
15 Printing, publications, postage, and shipping	15	
16 Other expenses (describe ► OGDEN, UT)	16	
17 Total expenses. Add lines 10 through 16 ►	17 19,609	
18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18 58,805	
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19 334,585	
20 Other changes in net assets or fund balances (attach explanation)	20	
21 Net assets or fund balances at end of year. Combine lines 18 through 20 ►	21 393,390	

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

	(See the instructions for Part II.)	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments		334,585	22 393,390
23 Land and buildings			23
24 Other assets (describe ►)			24
25 Total assets		334,585	25 393,390
26 Total liabilities (describe ►)		0	26 0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)		334,585	27 393,390

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 10642I

Form 990-EZ (2009)

SCANNED MAY 24 2010

Part III Statement of Program Service Accomplishments (See the instructions for Part III.)

What is the organization's primary exempt purpose? **SEE ATTACHMENT**

What is the organization's primary exempt purpose? SEE ATTACHMENT
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title. SEE ATTACHMENT

28	.....	
(Grants \$	) If this amount includes foreign grants, check here ► <input type="checkbox"/>	28a	15,689
29	.....	
(Grants \$	) If this amount includes foreign grants, check here ► <input type="checkbox"/>	29a	
30	.....	
(Grants \$	) If this amount includes foreign grants, check here ► <input type="checkbox"/>	30a	
31	Other program services (attach schedule)		
(Grants \$	) If this amount includes foreign grants, check here ► <input type="checkbox"/>	31a	
32	Total program service expenses (add lines 28a through 31a) ►	32	15,689

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
SEE SCHEDULE		0	0	0

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	X
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.	35a	X
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35b	N/A
b If "Yes," has it filed a tax return on Form 990-T for this year?	36	X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	37a	
b Did the organization file Form 1120-POL for this year?	37b	N/A
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:	39a	
a Initiation fees and capital contributions included on line 9	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► 0 ; section 4912 ► 0 ; section 4955 ► 0	40b	X
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40c	
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► N/A	40d	
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ► N/A	40e	X
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		
41 List the states with which a copy of this return is filed. ► WISCONSIN		
42a The organization's books are in care of ► ASSOCIATED TRUST COMPANY Telephone no. ► 715-389-7272 Located at ► 400 S CHESTNUT AVE, MARSHFIELD, WI ZIP + 4 ► 54449-0510		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42c	X
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ►		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	No
46		X	
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	X
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	X
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a	X
b	If "Yes," was the related organization a section 527 organization?	49b	
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."		

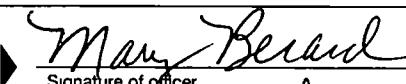
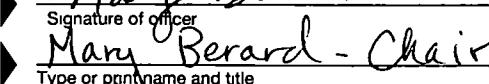
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE		0	0	0

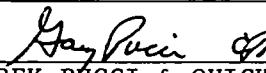
f Total number of other employees paid over \$100,000 ► 0

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE	N/A	0

d Total number of other independent contractors each receiving over \$100,000 ► 0

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
	 Signature of officer  Type or print name and title		
		Date	1 4-23-10

Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed	Preparer's identifying number (See instructions)
	► 	4/21/10	<input type="checkbox"/>	P00026278
Firm's name (or yours if self-employed), address, and ZIP + 4	► CHEREK PUCCI & QUICK, SC 2301 COUNTRY CLUB DR., STEVENS POINT	EIN	► 39-1205411	Phone no ► 715-344-4200

May the IRS discuss this return with the preparer shown above? See instructions WI 54481 ► Yes No

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

2009

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Name of the organization STEVENS POINT AREA YOUNG MEN'S CHRISTIAN
ASSOCIATION INC. FOUNDATION

Employer identification number
23 : 7428559

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E)
 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
 9 An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III)
 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat No 11285F

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)
Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")		1,500	6,500	200	5,459	13,659
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3		1,500	6,500	200	5,459	13,659
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						0
6 Public support. Subtract line 5 from line 4						13,659

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4		1,500	6,500	200	5,459	13,659
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	10,197	9,887	10,450	8,702	6,816	46,052
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	2,078	12,661	3,162	(92,477)	71,150	(3,426)
11 Total support. Add lines 7 through 10						56,285
12 Gross receipts from related activities, etc (see instructions)					12	56,285
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	24.27	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	147.5	%
16a 33½ % support test—2009. If the organization did not check the box on line 13, and line 14 is 33½ % or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>			
b 33½ % support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33½ % or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input checked="" type="checkbox"/>			
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ► <input type="checkbox"/>			
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ► <input type="checkbox"/>			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/>			

Part III Support Schedule for Organizations Described in Section 509(a)(2)
 (Complete only if you checked the box on line 9 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support. (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33½ % support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33½ %, and line 17 is not more than 33½ %, check this box and stop here. The organization qualifies as a publicly supported organization ►

b 33½ % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33½ %, and line 18 is not more than 33½ %, check this box and stop here. The organization qualifies as a publicly supported organization ►

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ►

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions

PART II, SECTION B, LINE 10 - OTHER INCOME:

	2005	2006	2007	2008	2009	TOTAL
INCREASE IN CSV	282	11,365	1,606	283	2,032	15,568
UNREALIZED SECURITY GAIN (LOSS)	1,796	1,296	1,556	(92,760)	69,118	(18,994)
	2,078	12,661	3,162	(92,477)	71,150	(3,426)

Form 440-EZ - DECEMBER 31, 2009
 STEVENS POINT YMCA FDN REV TRUST 41S013007

Schedule D Detail of Long-term Capital Gains and Losses

STEVENS POINT AREA YOUNG MEN'S CHRISTIAN ASSOCIATION THE FOUNDATION

23-7428859

PART 1 - LINE 5 - SALE OF SECURITIES

Description

Date Acquired

Date Sold

Gross Sales Price

Cost or Other Basis

Long-term Gain/Loss

15% RATE CAPITAL GAINS (LOSSES)

165. DAVIS NEW YORK VENTURE FD

CL A

02/22/2008 09/21/2009 4,877.40 6,174.30 -1,296.90

51. DAVIS NEW YORK VENTURE FD

CL A

02/22/2008 09/21/2009 1,507.56 1,908.43 -400.87

20. DODGE & COX STOCK FD COM

09/28/2007 09/21/2009 1,880.60 3,142.96 -1,262.36

11. DODGE & COX STOCK FD COM

09/04/2007 09/21/2009 1,034.33 1,729.34 -695.01

35. * FAIRHOLME FUND

02/22/2008 09/21/2009 1,004.15 1,098.87 -94.72

17. * FAIRHOLME FUND

02/22/2008 09/21/2009 487.73 493.98 -6.25

50. * GOLDMAN SACHS TR GROWTH

OPPORTUN INSTL

12/11/2007 09/21/2009 953.00 1,194.00 -241.00

26. * GOLDMAN SACHS TR GROWTH

OPPORTUN INSTL

12/11/2007 09/21/2009 495.56 620.89 -125.33

19. * GROWTH FD OF AMERICA CL

09/04/2007 09/21/2009 497.42 668.63 -171.21

100. ROYCE FDS PENNSYLVANIA

MUTUAL FD

02/22/2008 09/21/2009 913.00 1,003.00 -90.00

55. ROYCE FDS PENNSYLVANIA

MUTUAL FD

02/22/2008 09/21/2009 502.15 551.65 -49.50

35. WASATCH ADVISORS FDS INC

11/18/2005 09/21/2009 1,003.10 1,446.21 -443.11

17. WASATCH ADVISORS FDS INC

06/08/2006 09/21/2009 487.22 621.53 -134.31

TOTAL 15% RATE CAPITAL GAINS (LOSSES)

15,643.00 20,654.00 -5,011.00

Totals

LONG-TERM CAPITAL GAINS/LOSSES 15,643.00 20,654.00 -5,011.00

JSA
SF09702000

Stevens Point Area YMCA, Inc. Foundation
23-7428559
Attachment to 2009 Form 990

Part III: Primary Exempt Purpose

STEVENS POINT AREA YMCA FOUNDATION MISSION

The mission of the Stevens Point Area YMCA Foundation is to support the goals and objectives of the YMCA by providing financial support to ensure Christian values, advanced through programs and services, are preserved for future generations and for the collective benefit of our community.

YMCA FOUNDATION PURPOSE

The purpose of the Stevens Point Area YMCA Foundation is to provide financial stability and future support to sustain and improve YMCA programs and services.

YMCA FOUNDATION OBJECTIVES

The **YMCA Foundation** was established to meet two specific objectives:

1. To create and maintain a permanent and perpetual foundation for the exclusive benefit of the YMCA and its related programs and activities; and
2. To make funds accessible to the Stevens Point Area YMCA for the purpose of accomplishing its mission.

Part III: Line a – Exempt Purpose Achievements

YMCA FOUNDATION FUNDS

YMCA Program Enhancement Trust Fund

The Stevens Point Area YMCA is committed to providing the best and most innovative programs available. The purpose of the YMCA Program Enhancement Trust Fund is to grant money to those YMCA departments offering such programs.

The Stevens Point Area YMCA serves all people, regardless of their faith, race, ability, age or income, with programs that develop the spirit, mind and body. Our YMCA provides traditional daycare, an after school enrichment program, youth sports, gymnastics, aquatics, adaptive recreation, teen leadership and day camp activities. Each program maintains an emphasis on teaching values. Placing an importance on the four core values of Caring, Honesty, Respect and Responsibility is what defines us and what will help us and our community to be successful in the future.

Donations to the YMCA Foundation can be earmarked specifically for the YMCA Program Enhancement Trust Fund. In accordance with the spending policy of the YMCA Foundation Board of Directors, an annual distribution in the amount of up to 4% of a 12 quarter fund balance rolling average will be made.

Stevens Point Area YMCA, Inc. Foundation
23-7428559
Attachment to 2009 Form 990

YMCA Strong Kids Trust Fund

The Stevens Point Area YMCA believes in providing membership and program services to all who desire to participate. The purpose of YMCA Strong Kids Trust Fund is to provide Strong Kids scholarships through annual distributions to the Stevens Point Area YMCA Strong Kids financial assistance program.

Donations to the YMCA Foundation can be earmarked specifically for the YMCA Strong Kids Campaign through the YMCA Strong Kids Trust Fund. In accordance with the spending policy of the YMCA Foundation Board of Directors, an annual distribution to the YMCA Strong Kids Campaign in the amount of up to 4% of a 12 quarter fund balance rolling average will be made.

This annual distribution will help ensure that everyone wishing to participate in YMCA programs can do just that, even if they cannot afford to pay.

In 2009, \$4,405 was distributed from the YMCA Strong Kids Trust Fund to the YMCA Strong Kids annual campaign. It was one of many vital gifts that allowed 4,898 individuals to experience the positive effects of our YMCA programs and activities.

In 2009, \$11,284 was distributed from the YMCA Program Enhancement Trust Fund for half-time grant writer position. The investment in a grant writer resulted in more than double the original investment in received grants.

**Stevens Point Area YMCA Foundation
2009-2010 Board of Trustees and Officers**

Board Members

Ex Officio Member, YMCA Board of Directors President

Bill Bushman

1. George May
2. Don Bachleitner
3. Mary Berard
4. Keith Pilger
5. Jerry Corgiat
6. Karen Henneghan
7. Bill Hlavac
8. Kristine Bell
9. Marie Burns
10. Jerry O'Brien
11. Marg Coker Nelson
12. Gary Rogers
13. Jay Warner, Sr.
14. Sue Koehl

Term

2009-2010

2008-2011 (2 nd Term)
2008-2011 (3 rd Term)
2008-2011 (3 rd Term)
2009-2012 (2 nd Term)
2009-2012 (2 nd Term)
2009-2012 (2 nd Term)
2007-2010 (2 nd Term)
2007-2010 (1 st Term)
2007-2010 (1 st Term)
2007-2010 (1 st Term)
2008-2011 (1 st Term)
2008-2011 (1 st Term)
2008-2011 (1 st Term)
2009-2012 (1 st Term)

Director Emeritus: Edie Kraus, Bob Taylor, Helen Godfrey

Foundation Executive Committee (2-Year Terms)

Mary Berard, Chairperson

George May, Chairperson-Elect

Keith Pilger, Treasurer

Don Bachleitner, Past Chairperson (2009-2010)

Kelly Caughlan, Ex Officio, Staff

Dave Morgan, Ex Officio, Staff