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Form 990-EZ

Department of the Treasury Internal Revenue Service

Short Form **Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2009

OMB No 1545-1150

**Open to Public** Inspection

Sponsonng organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

For the 2009 calendar year, or tax year beginning , and ending Please Employer identification number Check if applicable Name of organization use IRS Address change label or 23-7378795 JOE H. BRYANT FOUNDATION Name change print or Number and street (or P O box, if mail is not delivered to street address) Telephone number Initial return Room/suite type. See PO BOX 1401 806-767-7000 Termination Specific City or town, state or country, and ZIP + 4 Group Exemption Amended return Instruc-TX 79408 LUBBOCK Number Application pending tions. X Accrual • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach Accounting method Cash a completed Schedule A (Form 990 or 990-EZ). Other (specify) N/A X if the organization is **not** h Schedule B (Form 990, Website: Check > required to attach \$ 990-EZ, or 990-PF) **X** 501(c) ( **3** ) **◄** (insert no ) Tax-exempt status (check only one) -4947(a)(1) or 527 if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) Part I Contributions, gifts, grants, and similar amounts received 2 Program service revenue including government fees and contracts 2 3 Membership dues and assessments 3 1,871 4 Investment income 23,332 5a Gross amount from sale of assets other than inventory 30,052 Less cost or other basis and sales expenses 5h See Stmt -6,720 Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here See Stmt 2 6 Revenue Gross revenue (not including of contributions Net income or (loss) from special events and activities (Subtract line 6b from line 6a)

Gross sales of inventory less returns and allowances

7a eported on line 1) 6a 6b b 6c C 7a 7a b c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c 8 Other revenue (describe 8 -4,849 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 9 9 1,500 10 10 Grants and similar amounts paid (attach schedule) 11 11 Benefits paid to or for members 12 Salaries, other compensation, and employee benefits 12 Expenses 3,994 13 13 Professional fees and other payments to independent contractors Occupancy, rent, utilities, and maintenance 14 14 15 Printing, publications, postage, and shipping Other expenses (describe > See Statement 3 18 16 16 A P 5,512 17 Total expenses Add lines 10 through 16 17 6 18 -10,361 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 81,739 19 end-of-year figure reported on prior year's return) Other changes in net assets or fund balances (attach explanation) See Statement 4 20 20 380 Net assets or fund balances at end of year Combine lines 18 through 20 Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ Bart II (B) End of year (A) Beginning of year (See the instructions for Part II) 71,305 81,636 22 Cash, savings, and investments 22 23 and and buildings 103 75 See Statement 5 24 Other assets (describe 71,380 81,739 25 25 Total assets Total liabilities (describe 0 26 Net assets or fund balances (line 27 of column (B) must agree with line 21) 739 27 71,380 For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2009) <b>JOE H</b>	. BRYANT FOUNDATION	23	3-7378795		Page 2
Part III Statement of P	rogram Service Accomplishments	s (See the instruction	ns for Part III)		Expenses
What is the organization's primary o	exempt purpose?			(Red	quired for section
See Statement 6				501	(c)(3) and 501(c)(4)
	rying out the organization's exempt purpos			_	anizations and section
	rided, the number of persons benefited, or	other relevant information	n for		7(a)(1) trusts, optional
each program title				for o	others)
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31 Other program services (attach	•	T. T. of Sec.	_		
(Grants \$	) If this amount includes foreign gra-	nts, check here	<u> </u>	31a ▶ 32	1,500
32 Total program service expense Part IV List of Officers, Dir	rectors, Trustees, and Key Employees. Li	et each one even if not or	omneneated (See	<u> </u>	
List of Officers, Dir	ectors, Trustees, and Ney Employees. Li	(b) Title and average	(c) Compensation	(d) Contributi	ons to (e) Expense
(a)	Name and address	hours per week devoted to position	(If not paid, enter -0)	employee benefit deferred compe	
AMERICAN STATE BANK	LUBBOCK	TRUSTEE	<u> </u>		
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Page 3

Del the organization engage in any activity not previously reported to the IRS2 if "Yes," attach a detailed description of each activity  Were any changes made to the organizing or governing documents? If "Yes," attached a conformed copy of the changes  If the organization had more from their assistances, such as those reported in Irea 2.6, and 76 (entiring direct), but not reported on Firm 900-7, attach a statement explaining with the organization of the organization have currelated business gross income of \$1,000 or more or was it autigect to section 003X(0) robboe, reporting, and proxy tax requirements?  If "Yes," has it filled a fax return on Form 90-1 for the year"  Del the organization that were any of the "Yes," complete applicable parts of Schedule N  The "Yes," complete schedule L. Part I and enter the ball ances the ball ances the last and explained to the schedule N  The "Yes," complete schedule L. Part I and enter the ball ances the ba	Pa	art V Other Information (Note the statement requirements in the instructions for Part V	)			
where any changes made to the organizing or governing documents? If "Yes," attached a conformed copy of the changes.  If the organization that make the changes of the changes of the changes of the changes. If the organization that increase the changes of the changes of the changes.  If the organization have unrelated business gross income of \$1,000 or more or was it subject to section 0903(a) robotic, reporting, and proxy tax requirements?  If "Yes," has it filled a tax return on Form 990-T for this year?  If "Yes," has it filled a tax return on Form 990-T for this year?  If "Yes," has it filled a tax return on Form 990-T for this year?  If "Yes," has it filled a tax return on Form 990-T for this year?  If "Yes," has it filled a tax return on Form 990-T for this year?  If "Yes," has it filled a tax return on Form 990-T for this year?  If "Yes," has it filled a tax return on Form 990-T for this year?  If the companization the proving filled production, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedula N  If "Yes," the production of proving filled production, the proving the year of the year?  If the companization the year of the year?  If year is the end of this period covered by this return?  If "Yes," and a fill a district the standard on the section of the end of the period covered by this return?  If year is the end of this period covered by this return?  If year is the end of the period covered by this return?  If year is the end of the period covered by this return?  If year is the end of the period the end of the period covered by the return?  If year is the end of the period the end of the period covered by the return of the year of the third period the end of the period on the organization during the year under section \$412, 495. Section \$51(2)(3) and \$51(2)(4) organizations Enter amount of tax with covered the year or the transaction than the transaction than or the covered the year or the transaction than one to the foreign country					Yes	No
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the changes  If the organization had income from business activities, such as those reported on line 2, 5a, and 7a (errorg others), butnot reported on Form 990-T, attach a statement explaning why the organization did not report the income on Form 990-T attach a statement explaning why the organization of a form 190-T attach a statement explaning why the organization of a form 990-T attach a statement explaning why the organization of a form of year. If Yes, Than it filled a tax return on Form 990-T for this year?  If Yes, Thas it filled a tax return on Form 990-T for this year?  Did the organization undergo a liquidation, described in the inst to the properties of pelliciable pairs of Schedule N and the properties of the organization brown from rom make any plants of Schedule N and the properties of the pro		description of each activity	;	33		X
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803(e) notice, reporting, and proxy tax requirements?  38 If "Yes," has it filed a tax return on Form 990-1 for this year?  39 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets  38 X  38 X  38 If "Yes," complete applicable parts of Schedule N  39 Did the organization of liptic deprechance, disection different in the Institute of the Organization of Portion (and in the Institute of Notice of Portion 120-POL for this year?  39 Did the organization of lip Form 1120-POL for this year?  30 Did the organization file Form 1120-POL for this year?  30 Did the organization of liptic and shift of the Institute of the Institute of the Institute of the Institute of Institute		on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T				
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The Enter amount of policial expenditures, direct or indirect, as described in the mist bid the organization file Form 1128-POL for this year?  376	36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets				
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c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization. e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed NONE  11 Located at Interpret I		person in a prior year, and that the transaction has not been reported on any of the organization's prior				
organization managers or disqualified persons during the year under sections 4912, 4955, and 4958  d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization  e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed None  12 The organization's books are in care of NAMERICAN STATE BANK P.O. BOX 1401 Located at LUBBOCK, TX  12 If Yes, Do. BOX 1401 Located at Cubic and the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S? If "Yes," enter the name of the foreign country Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Polit the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  15 is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If Yes," Form 990 must be completed instead of Form 990-EZ		Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	4	юь_		X
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization on the foreign satisfies the states with which a copy of this return is filed ▶ None  List the states with which a copy of this return is filed ▶ None  The organization's books are in care of ▶ AMERICAN STATE BANK  P.O. BOX 1401  Located at ▶ LUBBOCK, TX  At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial accounts)  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  C At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country' ▶  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Prom 990-EZ  Light the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  Form 990-EZ  Light the organization account of Form 990 must be completed instead of Form 990-EZ  Yes No  Yes No	С	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on				
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e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed ▶ None  The organization's books are in care of ▶ AMERICAN STATE BANK  Telephone no ▶ 806-767-7000  P.O. BOX 1401  Located at ▶ LUBBOCK, TX  ZIP+4 ▶ 79408  b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account?)  If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country ▶  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ  Sometiment is a finite in the state of Form 990-EZ  The organization is return is filed ▶ None  All Did the organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c				
transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed ▶ None  The organization's books are in care of ▶ AMERICAN STATE BANK  P.O. BOX 1401  Located at ▶ LUBBOCK, TX  ZIP + 4 ▶ 79408  B At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country ▶  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ  45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		reimbursed by the organization				
transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed ▶ None  The organization's books are in care of ▶ AMERICAN STATE BANK  P.O. BOX 1401  Located at ▶ LUBBOCK, TX  ZIP + 4 ▶ 79408  B At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country ▶  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ  45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter				
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over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country   See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country'    3 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Yes," Form 990 must be completed instead of Form 990-EZ		Located at ► LUBBOCK, TX	ZIP + 4 ▶ 7940	8		
account)?  If "Yes," enter the name of the foreign country  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country:   3 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  43 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  44 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If  "Yes," Form 990 must be completed instead of Form 990-EZ  45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If  "Yes," Form 990 must be completed instead of Form 990-EZ  45 X	b	·		_		
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and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country: ▶  43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ  45 X  46 X  X  X  X  X  X  X  X  X  X  X  X  X		If "Yes," enter the name of the foreign country				
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If "Yes," enter the name of the foreign country: ►  43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ  45 X		and Financial Accounts.			i	
If "Yes," enter the name of the foreign country:  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ  45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	С	At any time during the calendar year, did the organization maintain an office outside of the U S?	4	2c		X
and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  144 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  15 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ  15 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ  15 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		If "Yes," enter the name of the foreign country: ▶				_
Yes No  144 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  15 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ  15 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ  16 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here				▶ _
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Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ  45 X						
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Form 990-EZ  44 X  45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If  "Yes," Form 990 must be completed instead of Form 990-EZ  45 X	44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of				1
"Yes," Form 990 must be completed instead of Form 990-EZ				44		X
"Yes," Form 990 must be completed instead of Form 990-EZ	45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If				
		"Yes," Form 990 must be completed instead of Form 990-EZ				
			Form	99	0-EZ	(2009)

Pa	rt VI	Section 501(c)(3) organizations and section 4947(a)(1) 501(c)(3) organizations and section 4947(a)(1) nonexel	•		•		)b	
		and complete the tables for lines 50 and 51	<u> </u>					
46		organization engage in direct or indirect political campaign activities on	behalf of or in op	position to			Yes	No_
		es for public office? If "Yes," complete Schedule C, Part I				46		X
47		organization engage in lobbying activities? If "Yes," complete Schedul				47		X
48	•	ganization operating a school as described in section 170(b)(1)(A)(ii)?	•	ete Schedule E		48		X
49a		organization make any transfers to an exempt non-charitable related or	rganization?			49a		X
b		was the related organization a section 527 organization?				49b		
50	•	e this table for the organization's five highest compensated employees	•		•			
	employe	es) who each received more than \$100,000 of compensation from the	organization If the (b) Title and average		"None " (d) Contributions to	(0)	Expens	
		(a) Name and address of each employee paid more than \$100,000	hours per week	(c) compensation	employee benefit plans &	acc	ount an	d
			devoted to position_	<del> </del>	deferred compensation	other	allowar	ices
None			•					
			}					
						ļ		
				<u> </u>				
		mber of other employees paid over \$100,000	<b>•</b>	L		1		
	(a) N	ame and address of each independent contractor paid more than \$100,000	(b	) Type of service	(c) (	compens	ation	
Nor	ne							
d	Total nur	mber of other independent contractors each receiving over \$100,000	<b>•</b>				<del>-</del>	
		Under penalties of perjury I declare that I have exampled its return, including accordance to the control of preparer (other than officer	npanying schedules a r) is based on all infor	ind statements, and to the mation of which prepare	he best of my knowledg r has anv knowledge	je		
Sign	,	AR TT	);;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;	8-9	-2012			
_	1	BY Ough fam		<i>O(</i>	2013			
Here	•	VICE PRESIDENT & TRUST OFFICER LIMMER		Date				
		Type or print name and title  Vice President and	d Trust Office	<u> </u>	· <del></del>			
		10/1/ 0	Date	Check if	Preparer's Iden	tifying Nu	mber (Se	e instr )
اء: ۵۰	,	Preparer's Company Com	<b>1</b> .	self-			•	•
Paid	I	signature Jimmy D. Pendergrass	08/0					20F
	oarer's	Firm's name (or yours Accounting & Consulting	ig Group,	L.L.P.		35-0	404	<u> </u>
use	Only	if self-employed), 2403 82nd St	20		Phone	-74	5 _ <i>C</i>	700
		address, and ZIP + 4 Lubbock, TX 79423-230				5-74 X Ye		<del>,                                    </del>
мау	tne IRS d	iscuss this return with the preparer shown above? See instructions						No
					F	orm <b>99</b>	<b>∪-⊏∠</b>	(2009)

### SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

OMB No 1545-0047

Internal Revenue Service Name of the organization

Department of the Treasury

JOE H. BRYANT FOUNDATION

Employer identification number 23-7378795

Schedule A (Form 990 or 990-EZ) 2009

F	arti	Reas	on for Public Cha	rity Stati	is (All orga	anizations	s must co	npiete t	nis par	t.) See	<u>instr</u>	uctions.			
Γhe	orgai	nization is not	t a private foundation l	oecause it i	s (For lines 1	1 through 1	1, check on	y one box	()						
1		A church, co	nvention of churches,	or associa	on of church	nes describ	ed in sectio	on 170(b)(	1)(A)(ı).						
2		A school des	scribed in section 170	(b)(1)(A)(ii).	(Attach Sch	edule E)									
3		A hospital or	a cooperative hospita	ıl service oi	ganization de	escribed in	section 17	0(b)(1)(A)	(iii).						
4		A medical re	search organization o	perated in o	conjunction w	ith a hospit	al described	in sect	ion 170(	b)(1)(A)(	iii). En	ter the ho	spital's nam	e,	
		city, and stat	te												
5		An organizat	tion operated for the b	enefit of a	ollege or uni	versity own	ed or opera	ted by a g	overnm	ental uni	ıt descr	ibed in			
		section 170(	b)(1)(A)(iv). (Complete	Part II)											
6		A federal, st	ate, or local governme	nt or gover	nmental unit	described i	n section 1	70(b)(1)(A	A)(v).						
7	$\sqcap$	An organizat	tion that normally rece	ives a subs	tantial part of	fits suppor	t from a gov	ernmenta	l unit or	from the	gener	al public			
	_	described in	section 170(b)(1)(A)(v	i). (Comple	ete Part II)						_				
8		A community	y trust described in se	ction 170(b	)(1)(A)(vi). (C	Complete P	art II)								
9	$\sqcap$	-	tion that normally rece			•	**	contribut	ions, me	embersh	ıp fees	, and gros	ss		
	_	_	activities related to it	, ,							•	•			
		•	gross investment inco	•		•	•		• •						
			the organization after				•			•					
10		-	ion organized and ope						•	١.					
11	X	An organizat	ion organized and ope	erated exclu	sively for the	benefit of,	to perform	he function	ons of, o	r to carr	y out th	е			
		purposes of	one or more publicly s	upported or	ganizations	described ii	n section 50	9(a)(1) or	section	509(a)(2	2) See	section	n		
		509(a)(3). Ch	neck the box that desc	ribes the ty	pe of support	ting organiz	ation and co	omplete lii	nes 11e	through	11h				
		а Пуре	el <b>b</b> 🗌 Typo	e il	с П Тур	e III-Functi	onally integ	rated	d	🗶 Тур	e III–O	ther			
е	X	By checking	this box, I certify that	the organiz	ation is not co	ontrolled di	rectly or indi	rectly by	one or m	ore disc	qualified	t			
		persons other	er than foundation mar	agers and	other than or	ne or more	publicly sup	ported org	ganızatıc	ns desc	rıbed ır	section			
		509(a)(1) or	section 509(a)(2)												
f		If the organiz	zation received a writte	en determin	ation from the	e IRS that i	t is a Type I	, Type II,	or Type	III suppo	orting				
		organization,	, check this box												
g		Since Augus	t 17, 2006, has the or	ganization a	accepted any	gift or conf	tribution fror	n any of tl	he						
		following pe	rsons?												
		(i) A perso	n who directly or indire	ectly contro	s, either alon	e or togeth	er with pers	ons desci	ribed in (	(II)				Yes	No
		and (III)	below, the governing I	ody of the	supported or	ganization	>						11g(i)		X
		(ii) A family	member of a person	described in	ı (ı) above?								11g(ii)	<u> </u>	X
		(iii) A 35% d	controlled entity of a po	erson desci	ibed in (i) or	(II) above?							11g(iiı)		X
h		Provide the	following information a	bout the su	ipported orga	anızatıon(s)									
(ı)		of supported	(II) EIN		(III) Type of org	-	1 ' '	organization		you notify		Is the	(vII) Am		•
	orga	inization			(described on above or IRC			listed in your document?		nization in of your		ation in col	supp	on	
					(see instruc		90 (0.11)	, 0000	sup	port?	Ü	S?			
							Yes	No	Yes	No	Yes	No			
T€	жа	s Tech	University	Schoo	_	ass Co	I	atio						_	
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ota	<u> </u>		1						1			1 1		1,	500

Form 990 or 990-EZ.

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

2	3	-7	72	7	Q	7	Q	5

Page 2

Ρį	art II Support Schedule for Org				(A)(iv) and 170	(b)(1)(A)(vi)	
_	(Complete only if you che	cked the box o	<u>n line 5, 7, or 8</u>	of Part I.)		<del></del>	
	tion A. Public Support				T-		
Ca	lendar year (or fiscal year beginning in) ▶	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4				!		
Sec	tion B. Total Support					· · · · · · · · · · · · · · · · · · ·	
Ca	lendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc	,				12	
13	First five years. If the Form 990 is for the	=	t, second, third, fo	urth, or fifth tax ye	ar as a section 50	1(c)(3)	, [
	organization, check this box and stop here						<b>•</b>
	tion C. Computation of Public Sup					·	
14	Public support percentage for 2009 (line 6			ın (f))		14	<u>%</u>
15	Public support percentage from 2008 Sche			40 44 - 5	22.4/2.0/		%
16a	33 1/3 % support test —2009. If the organization and fine			13, and line 14 is 3	33 1/3 % or more,	CRECK THIS DOX	. □
	and stop here. The organization qualifies a		_	las 16a cad ba - 1	E 10 22 1/2 0/	oro shook this	
b	33 1/3 % support test —2008. If the organic				5 IS 33 1/3 % OF IT	iore, check this	
47-	box and stop here. The organization quali	-			or 16h and line	14 10 109/ 05	
17a	10%-facts-and-circumstances test —2009.	•					
	more, and if the organization meets the "f						▶ □
L	organization meets the "facts-and-circums		*	· · · · · · · · · · · · · · · · · · ·			<b>F</b> L
b	10%-facts-and-circumstances test —2008						
	more, and if the organization meets the "f						▶ □
10	organization meets the "facts-and-circums Private foundation. If the organization did						
18	rivate foundation. If the organization old	not check a box o	e 13, 10a, 10t	, 17a, 01 170, CHE	or this box and Se		
					Sch	nedule A (Form 990	or 990-EZ) 2009

Page 3

Part III Support Schedule for Organizations Described in Section 509(a)(2)

	(Complete only if you che	cked the box o	n line 9 of Part	1)			
Sec	tion A. Public Support						
Ca	lendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						_
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
С	Add lines 7a and 7b				_	<del> </del>	
8	Public support (Subtract line 7c from line 6)						
	tion B. Total Support	<u> </u>		·			
Ca	lendar year (or fiscal year beginning in) ▶	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources					-	_
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12 )					1( )(0)	
14	First five years. If the Form 990 is for the		t, second, third, fo	urth, or fifth tax ye	ar as a section 50	1(c)(3)	▶ □
C	organization, check this box and stop here	-					
	tion C. Computation of Public Sup					15	9/
15 16	Public support percentage for 2009 (line 8	• • •	•	III (1))		15	<u>%</u> %
l6 Sec	Public support percentage from 2008 Schellion D. Computation of Investment	•				10	70
3 <u>ec</u> 17	Investment income percentage for 2009 (I			3 column (f))		17	%
17 18	Investment income percentage from 2008			o, column (1))		18	%
10 19a	33 1/3 % support tests —2009. If the organ			: 14, and line 15 is	more than 33 1/3	<del></del>	
. Ja	17 is not more than 33 1/3 %, check this b						▶ □
b	33 1/3 % support tests —2008. If the organ	•	•				٠ ـــا
_	line 18 is not more than 33 1/3 %, check the						▶ □
20	Private foundation If the organization did	•	ū	•		•	▶

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Page 4

Schedule A (Form 990 or 990-EZ) 2009 JOE H. BRYANT FOUNDATION

Part IV \_\_\_\_ Supplemental Information. Complete this part to provide the experimental provides the experimental Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12 Provide any other additional information. See instructions

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# 70830 JOE H. BRYANT FOUNDATION 23-7378795 FYE: 12/31/2009

Federal Statements

Statement 1 - Form 990-EZ, Part I, Line 5c - Sale of Assets Other than Inventory - Securities

	Description						
How Received	Whom Sold	Date Acquired	Date Sold	Sale Price	Cost & Expense	Depreciation	Gain / Loss
shs Dodge ation	& Cox Stock Fund	7/17/08	7/16/09 \$	\$ 98	50	S	\$ -14
643 shs F Donation	Gold &	11/28/08	7/16/09	21	12		σ
shs	Sachs Satel	7/16/09	9/29/09	300	266		34
shs Tlon	Price Small	1/20/09	7/16/09	334	277		57
sns clon	FILCE DINGLE	1/20/09	9/53/03	394	286		108
.90/ sns Tnird Donation 877 akametan	Avenue value	1/23/08	1/15/09	376	663		-287
.9// Sns Inird Donation 527 etc meind	value	1/24/08	1/15/09	189	331		-142
Donation	value r	7/17/08	1/15/09	49	75		-26
	Inird Avenue Value Fund	1/23/08	1/15/09	1,884	3,320		-1,436
		1/24/08	1/15/09	947	1,660		-713
9.51 Sns Inira A Donation	alue rund	7/17/08	1/15/09	301	464		-163
ns ior	enue sm	1/23/08	1/15/09	380	604		-224
42.4/3 sns inir Donation 757 - Lander	Avenue Small-Ca	1/23/08	1/15/09	1,940	3,082		-1,142
onation	anne	12/22/08	1/15/09	91	91		
5 (	Mid Cap Growth	1/21/09	7/16/09	407	345		62
Onation		1/21/09	9/53/09	561	415		146
tion		10/24/06	7/16/09	286	481		-195

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### 70830 JOE H. BRYANT FOUNDATION

23-7378795 FYE: 12/31/2009

Federal Statements

Statement 1 - Form 990-EZ, Part I, Line 5c - Sale of Assets Other than Inventory - Securities (continued)

	_	-145	-75	-28	-206	-19	-53	-14	-10	-201	-352	-281	& & 	69-	-2	-413	-87	-194
	Gain / Loss																	
		\sqrt{\sqrt{\sqrt{\chi}}}																
	Depreciation	\$																
	Cost & Expense	320	182	78	561	345	132	40	47	848	718	989	179	189	4	1,026	602	1,345
	Sale Price	175 \$	107	50	355	326	79	26	37	647	366	405	91	120	2	613	515	1,151
		٠															_	
1	Date Sold	7/16/09	9/29/09	9/29/09	7/16/09	7/16/09	7/16/09	7/16/09	9/29/09	9/29/09	7/16/09	7/16/09	7/16/09	7/16/09	7/16/09	9/59/09	7/16/09	7/16/09
	Date Acquired	10/25/06	10/25/06	1/18/07	10/24/06	12/27/06	1/18/07	1/23/08	1/23/08	10/24/06	10/24/06	12/27/06	1/18/07	1/23/08	10/24/06	10/24/06	1/23/08	1/23/08
Description	Whom Sold	Blue	Blue	vine biue run	& COX Int. I	ע א ייסע דוור ד	α COX 1111. Τ	K COX TIIL T	& COX INT. I S		& COX SCOCK	& COX SLOCK	& COX STOCK	x COX SCOCK F	& COX SCOCK	& COX SCOCK	8 7 7 7 0U	D T O D
	How Received	063 shs Donation	.log sns Donation	.449 sns Donation	13.506 shs Dodge Donation	12:420 SNS DOUGE Donation	Olo Shs Donation	Donation	sns L tion	.320 SHE Donation	4.020 SNS Dodge Donation 5 112 Shs Dodge	112 SHS Donatior 152 Shi	sns Doage tion ha Dodao	Ji sns Douge Donation	Donation	Donation	oos sus onation	J.ve siis Donation

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## 70830 JOE H. BRYANT FOUNDATION

FYE: 12/31/2009 23-7378795

### Federal Statements

Statement 1 - Form 990-EZ, Part I, Line 5c - Sale of Assets Other than Inventory - Securities (continued)

,	Galn / Loss	m	-173	-52	-48	-33	-212	-78	45	<b>⊢</b>	2	32	m	48	15		31	35
	Depreciation	<i>\$</i> -																
۵ ز ر	Cost & Expense	84	652	196	164	142	199	424	1,167	379	37	816	42	1,002	330		646	1,178
C C	Price	287 \$	479	144	116	109	587	346	1,212	390	39	848	45	1,050	345	7	677	1,213
- - -	Sold	\$ 60/53/6	7/16/09	7/16/09	7/16/09	7/16/09	7/16/09	9/53/09	1/20/09	1/20/09	1/20/09	1/20/09	6/53/03	1/20/09	1/20/09	1/20/09	1/20/09	1/20/09
5	Acquired	1/23/08	10/24/06	K 12/18/06	2K 1/18/07 2V	1/23/08	10/24/06	10/24/06	10/24/06	1/18/07	7/12/07	10/24/06	10/24/06	10/24/06	1/18/07	7/12/07	ux 10/24/06	10/24/06
Description	Sold	Gold	Price Growt	Frice Growth S	Price Growth Stock		1.Nowe Filce Glowcii Scock 1. Down Brico Crowth Stock	WE FIICE GLOWCII SCO	ゴ	.004 SIIS V/G INCEIN-IEIN BONG FO Donation 701 Sh 17/C Intown-Mown Bond FA	7	ى ت	Short Torm Bond I		)	Short Term Bond Indx	V/G SHOLL LEIM BOHU IHUX	וסרמו בסוומ בחוומ
770	Received	shs F	<b>⊣</b>	.32 sns T Donation	5.11/ Shs T.Rowe Donation / 801 shs T. Pouro	Donation	Donation	Donation	Donati	S/.004 SHS V/G I Donation	Donat	.49/ Donat 151	4.131 SHS V/G INCEIM-IEIM BOND Donation	Donation	Donation	./12 SHS V Donation	tion ask	ion

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## 70830 JOE H. BRYANT FOUNDATION 23-7378795 FYE: 12/31/2009

### Federal Statements

Statement 1 - Form 990-EZ, Part I, Line 5c - Sale of Assets Other than Inventory - Securities (continued)

								_
	Gain / Loss	8	Н	24	-129	-41	-83	-6,754
		S.						ω. I
	Depreciation							0
		ν <sub>2</sub>	~~	~	_		~~	\ <sub>.</sub>
	Cost & Expense	378	33	798	357	164	333	30,052
	]	S						\ <sub>\^</sub>
	Sale Price	386	34	822	228	123	250	23,298
		Ś						· ν-
İ	Date Sold	1/20/09	1/20/09	1/20/09	7/16/09	9/29/09	9/53/09	
	Date Acquired	1/18/07	7/12/07	10/24/06	1/23/08	1/23/08	1/23/08	
Description	Whom Sold	37.914 shs V/G Total Bond Fund Donation	3.374 shs V/G Total Bond Fund Donation	80.63 shs V/G Total Bond Fund Donation	17.299 shs V/G Global Equity Fund Donation	7.958 shs V/G Global Equity Fund Donation	16.122 shs V/G Global Equity Fund Donation	
	How Received	37.914 shs V/G Donation	3.374 shs V/G 7 Donation	80.63 shs V/G ? Donation	17.299 shs V/G Donation	7.958 shs V/G (Donation	16.122 shs V/G Donation	Total

- Other	
Inventory	
Other than	
of Assets (	
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Statement	

	Gain / Loss		34	34
			ۍ ا	ς,
	Depreciation		\$	0
	Cost & Expense		\$	0 \$
			34	34
	Sale Price		S	S. S. S. S. S. S. S. S. S. S. S. S. S. S
ĺ	Date Sold			
	Date Acquired			
Description	Whom Sold	됬		
	How Received	PLAINSCAPITAL BAN		Total

70830 JOE H. BRYANT FOUNDATION

**Federal Statements** 

FYE: 12/31/2009

23-7378795

Statement 3 -	- Form 990-F7	Part I line	16 - Other Ex	nenses
Statement 5	- I OIIII 330-L2	, raiti, Lille	10 - Other Ex	Pelises

Description	Am	ount
Expenses	\$	
EXCISE TAXES		18
Total	\$	18

### Statement 4 - Form 990-EZ, Part I, Line 20 - Other Changes in Net Assets or Fund Balances

Des	 Amount	
ROUNDING		\$ 2
Total		\$ 2

### Statement 5 - Form 990-EZ, Part II, Line 24 - Other Assets

Description	Be 		End of Year		
Accounts Receivable	\$	\$ 103		75	
		103		75	

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70830 JOE H. BRYANT FOUNDATION
23-7378795 Federal Statements

8/4/2010 9:35 AM

FYE: 12/31/2009

### Statement 6 - Form 990-EZ, Part III - Organization's Primary Exempt Purpose

Description

TO PROVIDE SCHOLARSHIPS FOR A STUDENT MAJORING IN TELECOMMUNICATIONS OR BROADCAST JOURNALISM WHO ATTENDS THE TEXAS TECH UNIVERSITY SCHOOL OF MASS COMMUNICATIONS.