Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions

Name of foundation: STELLA SMITH CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address) | Room/suite: 1911 COUNTRY CLUB

City or town, state, and ZIP code: LITTLE ROCK, AR 72207

A Employer identification number: 23-7365134

B Telephone number: 501-376-0504

C If exemption application is pending, check here ▶[ ]

D 1. Foreign organizations, check here ▶[ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶[ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶[ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶[ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 14,379,521.

J Accounting method: [X] Cash [ ] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	127,999.	128,235.		STATEMENT 1
	4 Dividends and interest from securities	172,317.	174,889.		STATEMENT 2
	5a Gross rents	2,235.			STATEMENT 3
	b Net rental income or (loss) 2,235.				
	6a Net gain or (loss) from sale of assets not on line 10	355,565.			
	b Gross sales price for all assets on line 6a 3,958,252.				
	7 Capital gain net income (from Part IV, line 2)		355,565.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	-56,033.	6,511.		STATEMENT 4
	12 **Total** Add lines 1 through 11	602,083.	665,200.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	150,000.	0.		150,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 5	11,240.	0.		11,240.
	b Accounting fees STMT 6	11,820.	2,955.		8,865.
	c Other professional fees STMT 7	52,277.	26,139.		26,139.
	17 Interest				
	18 Taxes STMT 8	9,625.	4,325.		300.
	19 Depreciation and depletion				
	20 Occupancy	5,665.	0.		5,665.
	21 Travel, conferences, and meetings	8,880.	0.		8,880.
	22 Printing and publications				
	23 Other expenses STMT 9	1,351.	0.		1,351.
	24 **Total operating and administrative expenses** Add lines 13 through 23	250,858.	33,419.		212,440.
	25 Contributions, gifts, grants paid	423,417.			423,417.
	26 **Total expenses and disbursements** Add lines 24 and 25	674,275.	33,419.		635,857.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-72,192.			
	b **Net investment income** (if negative, enter -0-)		631,781.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	306,176.	1,172,271.	1,172,271.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 10	3,186,804.	2,365,431.	2,365,431.
	b Investments - corporate stock STMT 11	5,574,234.	7,688,962.	7,688,962.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	2,941,730.	3,152,857.	3,152,857.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	12,008,944.	14,379,521.	14,379,521.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	12,187,784.	12,187,784.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-178,840.	2,191,737.	
	30 **Total net assets or fund balances**	12,008,944.	14,379,521.	
	31 **Total liabilities and net assets/fund balances**	12,008,944.	14,379,521.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,008,944.
2 Enter amount from Part I, line 27a	2	-72,192.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN (LOSS)	3	2,442,769.
4 Add lines 1, 2, and 3	4	14,379,521.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	14,379,521.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	3,958,252.		3,602,687.	355,565.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				355,565.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 355,565.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	812,742.	16,044,592.	.050655
2007	793,658.	19,285,127.	.041154
2006	890,142.	16,886,257.	.052714
2005	818,991.	16,201,086.	.050552
2004	881,303.	15,443,046.	.057068

2	**Total** of line 1, column (d)	2	.252143
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050429
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	12,475,899.
5	Multiply line 4 by line 3	5	629,147.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	6,318.
7	Add lines 5 and 6	7	635,465.
8	Enter qualifying distributions from Part XII, line 4	8	635,857.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ____ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	6,318.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	6,318.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	6,318.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	92.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	5,092.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	96.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** SEE STATEMENT 13 ▶			9	1,322.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶		**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AR			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A | Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MIKE MAYTON Telephone no. ▶ 501-376-0504

Located at ▶ 1911 COUNTRY CLUB, LITTLE ROCK, AR ZIP+4 ▶ 72207

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No

(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? | 1b | | X

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? | 1c | | X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No

If "Yes," list the years ▶ ______, ______, ______, ______

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A | 2b | |

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.

▶ ______, ______, ______, ______

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

b If "Yes," did it have excess business holdings in 2009 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A | 3b | |

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | 4b | | X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL R. MAYTON 1911 COUNTRY CLUB RD LITTLE ROCK, AR 72207	TRUSTEE 4.00	75,000.	0.	0.
CATHERINE H MAYTON 1911 COUNTRY CLUB RD LITTLE ROCK, AR 72207	TRUSTEE 4.00	69,000.	0.	0.
MAXINE P. HAMILTON 1911 COUNTRY CLUB RD LITTLE ROCK, AR 72207	TRUSTEE 4.00	6,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,007,781.
b	Average of monthly cash balances	1b	658,106.
c	Fair market value of all other assets	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	12,665,887.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,665,887.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	189,988.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,475,899.
6	**Minimum investment return** Enter 5% of line 5	6	623,795.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	623,795.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 6,318.		
b	Income tax for 2009. (This does not include the tax from Part VI.) — 2b: 1,153.		
c	Add lines 2a and 2b	2c	7,471.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	616,324.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	616,324.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	616,324.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	635,857.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	635,857.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,318.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	629,539.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				616,324.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005 9,795.				
c From 2006 163,821.				
d From 2007				
e From 2008 18,110.				
f **Total** of lines 3a through e	191,726.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 635,857.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				616,324.
e Remaining amount distributed out of corpus	19,533.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below.**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	211,259.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010** Subtract lines 7 and 8 from line 6a	211,259.			
10 Analysis of line 9:				
a Excess from 2005 9,795.				
b Excess from 2006 163,821.				
c Excess from 2007				
d Excess from 2008 18,110.				
e Excess from 2009 19,533.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 16

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 17				
Total			▶ 3a	423,417.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	127,999.	
4 Dividends and interest from securities			14	172,317.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					2,235.
6 Net rental income or (loss) from personal property					
7 Other investment income	523000	6,511.	14	-62,544.	
8 Gain or (loss) from sales of assets other than inventory			18	355,565.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		6,511.		593,337.	2,235.

13 Total Add line 12, columns (b), (d), and (e) 13 602,083.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
5B	RESIDUAL RENTAL INCOME FROM PRIOR FARM OWNERSHIP

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ [signature] 11/11/10 ▶ TRUSTEE

Signature of officer or trustee — Date — Title

Paid Preparer's Use Only

Preparer's signature ▶ [signature] Date 11-8-10 Check if self-employed ▶ ☐ Preparer's identifying number P00626271

Firm's name (or yours if self-employed) address, and ZIP code ▶ JPMS COX, PLLC 11300 CANTRELL ROAD, SUITE 301 LITTLE ROCK, ARKANSAS 72212

EIN ▶ 20 1776739

Phone no. 501-227-5800

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
COOPERATIVE STOCKS	FMV	0.	0.
MASTER LIMITED PARTNERSHIPS	FMV	3,058,021.	3,058,021.
DSBST	FMV	47,418.	47,418.
HSBST	FMV	47,418.	47,418.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,152,857.	3,152,857.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	STEPHENS 530791328 - SEE ATTACHED	P	VARIOUS	VARIOUS
b	STEPHENS 530791328 - SEE ATTACHED	P	VARIOUS	VARIOUS
c	STEPHENS 531485320 - SEE ATTACHED	P	VARIOUS	VARIOUS
d	PASSTHROUGH FROM FOREST HILL PARTNERS	P	VARIOUS	VARIOUS
e	ISHARES MSCI EAFE INDEX FUND	P	03/13/06	08/06/09
f	FNMA CMO SERIES 2004-48 DA	P	VARIOUS	VARIOUS
g	FHLMC CMO SERIES 2733 CL-YK	P	VARIOUS	VARIOUS
h	FHLMC CMO 2826 CA	P	VARIOUS	VARIOUS
i	FHLMC CMO 2826 DA	P	VARIOUS	VARIOUS
j	FHLMC CMO SERIES 2858	P	VARIOUS	VARIOUS
k	FHLMC CMO SERIES 2881	P	VARIOUS	VARIOUS
l	FHLMC CMO SERIES 2898	P	VARIOUS	VARIOUS
m	FHLMC CMO SERIES 3067	P	VARIOUS	VARIOUS
n	FHLMC CMO SERIES 3120	P	VARIOUS	VARIOUS
o	FNMA CMO 2006-69 DB	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,364,031.		1,159,968.	204,063.
b	702,588.		1,132,360.	-429,772.
c	477,371.		456,228.	21,143.
d	587,706.			587,706.
e	101,592.		126,477.	-24,885.
f	142.		142.	0.
g	86,447.		86,447.	0.
h	92,078.		92,078.	0.
i	27,296.		27,296.	0.
j	3,453.		3,453.	0.
k	59,888.		59,888.	0.
l	33,164.		33,164.	0.
m	67,557.		67,557.	0.
n	137,078.		137,078.	0.
o	56,026.		56,026.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				204,063.
b				-429,772.
c				21,143.
d				587,706.
e				-24,885.
f				0.
g				0.
h				0.
i				0.
j				0.
k				0.
l				0.
m				0.
n				0.
o				0.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c); If (loss), enter "-0-" in Part I, line 8	3	

923591
04-24-09

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GNMA CMO SERIES 2004-72	P	VARIOUS	VARIOUS
b	FHLMC CMO 2826 - LOSS ON REDEMPTION	P	VARIOUS	07/15/09
c	FHLMC CMO 2858 - LOSS ON REDEMPTION	P	VARIOUS	04/15/09
d	FNMA CMO SERIES 2004-72 - LOSS ON REDEMPTION	P	VARIOUS	04/20/09
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8,044.		8,044.	0.
b	150,000.		151,432.	-1,432.
c	339.		887.	-548.
d	3,452.		4,162.	-710.
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				0.
b				-1,432.
c				-548.
d				-710.
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	355,565.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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04-24-09

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MORGAN KEEGAN	44,684.
STEPHENS	83,315.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	127,999.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MORGAN KEEGAN	100,240.	0.	100,240.
STEPHENS	72,077.	0.	72,077.
TOTAL TO FM 990-PF, PART I, LN 4	172,317.	0.	172,317.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
FARM RENTAL	1	2,235.
TOTAL TO FORM 990-PF, PART I, LINE 5A		2,235.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
CAIN CAPITAL PARTNERS (K-1 FLOW THROUGH ACTIVITY)	-54,226.	0.	
CAIN CAPITAL PARTNERS (K-1 FLOW THROUGH ACTIVITY)	-2,899.	-2,899.	
STEPHENS - RETURN OF CAPITAL	1,092.	0.	
UNITED STATES NATURAL GAS FUND, LP (K-1 FLOW THROUGH ACTIVITY)	0.	0.	
UNITED STATES NATURAL GAS FUND, LP (K-1 FLOW THROUGH ACTIVITY)	0.	9,410.	

UNITED STATES GASOLINE FUND (K-1 FLOW THROUGH ACTIVITY)	0.	0.	
UNITED STATES OIL FUND (K-1 FLOW THROUGH ACTIVITY)	0.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-56,033.	6,511.	

FORM 990-PF LEGAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HAUGHT & WADE	10,990.	0.		10,990.
BERRY LAW FIRM	250.	0.		250.
TO FM 990-PF, PG 1, LN 16A	11,240.	0.		11,240.

FORM 990-PF ACCOUNTING FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
JPMS COX	11,820.	2,955.		8,865.
TO FORM 990-PF, PG 1, LN 16B	11,820.	2,955.		8,865.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREST HILL CAPITAL	23,910.	11,955.		11,955.
STEPHENS	28,367.	14,184.		14,184.
TO FORM 990-PF, PG 1, LN 16C	52,277.	26,139.		26,139.

FORM 990-PF | TAXES | STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INCOME TAX	5,000.	0.		0.
OTHER TAX EXPENSE	300.	0.		300.
FOREIGN TAX EXPENSE	4,325.	4,325.		0.
TO FORM 990-PF, PG 1, LN 18	9,625.	4,325.		300.

FORM 990-PF | OTHER EXPENSES | STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	976.	0.		976.
PRINTING EXPENSE	125.	0.		125.
INSURANCE EXPENSE	250.	0.		250.
TO FORM 990-PF, PG 1, LN 23	1,351.	0.		1,351.

FORM 990-PF | U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS | STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FNMA CMO SERIES 2004-48 DA	X		26,432.	26,432.
FHLMC CMO SERIES 2733	X		17,853.	17,853.
FHLMC CMO SERIES 2858	X		0.	0.
FHLMC CMO 2826 CA	X		0.	0.
FHLMC CMO 2826 DA	X		64,287.	64,287.
FHLMC CMO SERIES 2881	X		26,794.	26,794.
GNMA CMO SERIES 2004	X		0.	0.
FHLMC CMO SERIES 3004	X		101,557.	101,557.
FHLMC CMO SERIES 3120	X		0.	0.
FHLMC CMO SERIES 2898	X		126,561.	126,561.
FHLMC CMO SERIES 3067	X		78,590.	78,590.
FNMA CMO 2006-69	X		94,846.	94,846.

FNMA	X	966,494.	966,494.
FHLMC	X	181,085.	181,085.
US T-NOTES	X	392,666.	392,666.
FHLB	X	288,266.	288,266.
US T-BOND	X	0.	0.
TOTAL U.S. GOVERNMENT OBLIGATIONS		2,365,431.	2,365,431.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			
TOTAL TO FORM 990-PF, PART II, LINE 10A		2,365,431.	2,365,431.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
HELIOS ADVANTAGE INCOME FUND	51,238.	51,238.
ISHARES MSCI	1,879,520.	1,879,520.
ISHARES RUSSELL	1,691,455.	1,691,455.
SPDR S&P RCPT TRADES & QUOTES	813,512.	813,512.
VANGUARD INFORMATION TECH	131,688.	131,688.
ISHARES BARCLAYS INTERMEDIATE CREDIT BOND FUND	122,738.	122,738.
ISHARES BARCLAYS 1-3 YR CREDIT BOND FUND	122,153.	122,153.
ALCATEL-LUCENT	0.	0.
ALCOA INC	0.	0.
ALLSTATE CORPORATION	39,202.	39,202.
ALTRIA GROUP INC.	0.	0.
AUTONATION INC	0.	0.
BANK OF AMERICA CORP	83,056.	83,056.
BMC SOFTWARE INC	0.	0.
BOEING COMPANY	9,473.	9,473.
BRISTOL-MYERS SQUIBB COMPANY	51,510.	51,510.
CA INC	81,979.	81,979.
CELANESE CORPORATION	10,593.	10,593.
CITIGROUP INC	27,258.	27,258.
COMCAST CORPORATION	53,153.	53,153.
COMERICA INC	0.	0.
CONOCOPHILLIPS COMMON STOCK	56,688.	56,688.
COVIDIEN LTD	144.	144.
CUMMINS INC	43,108.	43,108.
EASTMAN CHEMICAL CO	0.	0.
EBAY INC	0.	0.
EDISON INTERNATIONAL INC	26,781.	26,781.
ELI LILLY & CO	58,029.	58,029.
EMBRAER EMPRESA BRASILEIRO DE AERONATUICA ADS	23,658.	23,658.
ENTERGY CORP	0.	0.
EXELON CORP	76,482.	76,482.
EXXON MOBIL CORPORATION	0.	0.
FORTUNE BRANDS INC	9,504.	9,504.
FPL GROUP	38,823.	38,823.

GAP INC	8,904.	8,904.
GENWORTH FINANCIAL	25,481.	25,481.
HARLEY DAVIDSON INC	10,584.	10,584.
HOME DEPOT INC	53,087.	53,087.
INTERNATIONAL BUSINESS MACHINES INC	19,635.	19,635.
J C PENNEY COMPANY INC	31,134.	31,134.
JONES APPAREL GROUP	20,557.	20,557.
JP MORGAN CHASE	87,507.	87,507.
KEYCORP	19,619.	19,619.
LIMITED BRANDS INC	38,384.	38,384.
LINCOLN NATIONAL CORPORATION	0.	0.
LOCKHEED MARTIN CORP	57,266.	57,266.
LORILLARD INC	0.	0.
MERCK & COMPANY INCORPORATED	23,386.	23,386.
METLIFE INC	29,694.	29,694.
MICROSOFT CORP	69,494.	69,494.
NATIONAL CITY CORP	0.	0.
NORTHROP GRUMMAN CORP	33,789.	33,789.
P P G INDUSTRIES INCORPORATED	42,441.	42,441.
PACCAR INC	44,612.	44,612.
PFIZER INC	23,920.	23,920.
PHILIP MORRIS INTERNATIONAL INC	37,347.	37,347.
PNC FINANICAL SVCS CORP	39,328.	39,328.
PRUDENTIAL FINANCIAL INC	0.	0.
REGIONS FINANCIAL CORP	22,112.	22,112.
ROYAL DUTCH SHELL PLC	91,845.	91,845.
SAFEWAY INC	49,286.	49,286.
TEXAS INSTRUMENTS INCORPORATED	0.	0.
THE HANOVER INSURANCE GROUP	0.	0.
THE TRAVELERS COMPANIES INC	13,711.	13,711.
TYCO ELECTRONICS LTD	60,466.	60,466.
TYCO INTERNATIONAL LTD	34,360.	34,360.
UNUMPROVIDENT CORP	12,493.	12,493.
VODAFONE GROUP PLC	56,801.	56,801.
WACHOVIA CORP	0.	0.
WAL-MART STORES INC	0.	0.
WELLS FARGO & COMPANY	84,479.	84,479.
WISCONSIN ENERGY CORPORATION	21,427.	21,427.
XL CAPITAL LTD - CLASS A	38,768.	38,768.
ISHARES OIL & GAS EXPLORATION & PRODUCTION INDEX FUND	19,706.	19,706.
ISHARES S&P GLOBAL ENERGY SECTOR	19,803.	19,803.
ISHARES SILVER TRUST	50,196.	50,196.
MARKET VECTORS GOLD MINERS ETF	20,101.	20,101.
PLUM CREEK TIMBER CO INC	49,088.	49,088.
POWERSHARES DB AGRICULTURE FUND	250,519.	250,519.
POWERSHARES DB BASE METALS FUND	109,238.	109,238.
SPDR GOLD TRUST	100,335.	100,335.
UNITED STATES GASOLINE FUND	19,936.	19,936.
UNITED STATES NATURAL GAS FUND LP	146,160.	146,160.
UNITED STATES OIL FUND LP	150,442.	150,442.
ISHARES BARCLAYS 1-3 YR CREDIT BOND FUND	49,776.	49,776.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,688,962.	7,688,962.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 16
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MIKE OR CATHY MAYTON

TELEPHONE NUMBER

501-376-0504

FORM AND CONTENT OF APPLICATIONS

NO PARTICULAR FORM

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

ONLY THOSE IMPOSED IN TRUST DOCUMENT--EXCLUSIVELY FOR CHARITABLE RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES, OR ANY OF THE ABOVE AS DEEMED PROPER.

FORM 990-PF | GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR | STATEMENT 17

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ACCESS SCHOOLS 10618 BRECKENRIDGE DRIVE LITTLE ROCK, AR 72211	GENERAL FUND	PUBLIC CHARITY	37,500.
ACRC FOUNDATION 4301 W MARKHAM ST 623 LITTLE ROCK, AR 72205	GENERAL FUND	PUBLIC CHARITY	5,000.
ARKANSAS ARTS CENTER 501 EAST 9TH STREET LITTLE ROCK, AR 72202	GENERAL FUND	PUBLIC CHARITY	15,000.
ARKANSAS CHAMBER SINGERS P.O. BOX 21002 LITTLE ROCK, AR 72221	GENERAL FUND	PUBLIC CHARITY	10,000.
ARKANSAS CHILDREN'S HOSPITAL 1 CHILDREN'S WAY LITTLE ROCK, AR 72202	GENERAL FUND	PUBLIC CHARITY	32,500.
ARKANSAS SYMPHONY ORCHESTRA P.O. BOX 7328 LITTLE ROCK, AR 72217	GENERAL FUND	PUBLIC CHARITY	100,500.
BAPTIST HEALTH FOUNDATION 9601 INTERSTATE 630, EXIT 7 LITTLE ROCK, AR 72205	GENERAL FUND	PUBLIC CHARITY	17,500.
BEYOND BATTEN FOUNDATION P.O. BOX 200998 AUSTIN, TX 78720	GENERAL FUND	PUBLIC CHARITY	5,000.

CLINTON SCHOOL OF PUBLIC SERVICE 1200 PRESIDENT CLINTON AVENUE LITTLE ROCK, AR 72201	GENERAL FUND	PUBLIC CHARITY	1,000.
DOWNTOWN LITTLE ROCK KWANIS 5512 FERNDALE CUTOFF LITTLE ROCK, AR 72223	GENERAL FUND	PUBLIC CHARITY	2,500.
EPISCOPAL COLLEGIATE SCHOOL 1701 CANTRELL ROAD LITTLE ROCK, AR 72201	GENERAL FUND	PUBLIC CHARITY	57,500.
GOOD SHEPHERD RETIREMENT CENTER 2701 ALDERSGATE ROAD LITTLE ROCK, AR 72205	GENERAL FUND	PUBLIC CHARITY	1,500.
HENDRIX COLLEGE 1600 WASHINGTON AVENUE CONWAY, AR 72032	GENERAL FUND	PUBLIC CHARITY	500.
HOUSE OF PRAYER 28215 CHENAL VALLEY DRIVE LITTLE ROCK, AR 72223	GENERAL FUND	PUBLIC CHARITY	14,250.
MOUNT VERNON ESTATE 3200 MOUNT VERNON MEMORIAL HIGHWAY MOUNT VERNON, VA 22309	GENERAL FUND	PUBLIC CHARITY	1,000.
NATIONAL SYMPHONY ORCHESTRA 2700 F STREET NW WASHINGTON, DC 20566	GENERAL FUND	PUBLIC CHARITY	50,000.
PULASKI HEIGHTS METHODIST CHURCH 4823 WOODLAWN DRIVE LITTLE ROCK, AR 72205	GENERAL FUND	PUBLIC CHARITY	5,000.
SMITHSONIAN MUSIC P.O. BOX 37012 WASHINGTON, DC 20013-7012	GENERAL FUND	PUBLIC CHARITY	1,000.

UNIVERSITY OF ARKANSAS FOR MEDICAL SCIENCES 4105 AMBULANCE DRIVE LITTLE ROCK, AR 72201	GENERAL FUND	PUBLIC CHARITY	31,250.
UNIVERSITY OF ARKANSAS FOUNDATION 535 RESEARCH CENTER BLVD, SUITE 120 FAYETTEVILLE, AR 72701	GENERAL FUND	PUBLIC CHARITY	33,917.
WOMEN & CHILDREN FIRST P.O. BOX 1954 LITTLE ROCK, AR 72203	GENERAL FUND	PUBLIC CHARITY	1,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			423,417.

STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

Stella B Smith Trust
530791328
From: 01/01/09
Thru: 12/31/09

TRANSACTION QUANTITY	SYMBOL	SECURITY DESCRIPTION	PURCHASE DATE	ORIGINAL COST	SALE DATE	TOTAL PROCEEDS	REALIZED GAIN/(LOSS)	PERCENT GAIN/LOSS
SHORT-TERM								
245	XOM	EXXON MOBIL CORP	10/21/08	18,044 25	01/06/09	19.874.28	1,830 03	10 14
385	LNC	LINCOLN NATIONAL CORP INDUSTRI	11/05/08	8.435 35	01/06/09	9.257 19	821 84	9 74
480	MRK OL	MERCK & COMPANY INCORPORATED	08/18/08	17.355 65	02/04/09	14.760 92	-2,594.73	(14 95)
115	BMY	BRISTOL-MYERS SQUIBB COMPANY	02/20/08	2,649 54	02/04/09	2.664 53	14 99	0 57
185	EXC	EXELON CORP	09/26/08	12.520 80	02/04/09	10.770 63	-1,750.17	(13.98)
100	FPL OLD	FPL GROUP	07/24/08	6,363 00	02/04/09	5.359.96	-1,003 04	(15 76)
35	.FPL OLD	FPL GROUP	12/02/08	1.554 04	02/04/09	1.875 99	321 95	20 72
215	LO	LORILLARD INC	12/02/08	12.845 35	03/16/09	13,185 87	340 52	2 65
280	MRK OL	MERCK & COMPANY INCORPORATED	08/18/08	10.124 13	03/16/09	7.442 35	-2.681 78	(26 49)
320	BMC	BMC SOFTWARE, INC.	10/21/08	8.451 20	03/16/09	9.468.74	1,017 54	12 04
145	LO	LORILLARD INC	12/02/08	8.663 15	04/07/09	8,946 27	283 12	3 27
1,440	.MRK OL	MERCK & COMPANY INCORPORATED	08/18/08	52.066 94	04/07/09	37.573 96	-14,492 98	(27.84)
1,100	PM	PHILIP MORRIS INTERNATIONAL	02/04/09	40.563.27	04/07/09	40.737 78	174 51	0 43
995	BAC	BANK OF AMERICA CORP	06/04/08	31.713 73	04/07/09	7.283 21	-24,430 52	(77.03)
280	BAC	BANK OF AMERICA CORP	09/05/08	8.514 80	04/07/09	2.049 55	-6,465 25	(75 93)
395	CMI	CUMMINS INC	03/16/09	8.914 28	05/15/09	11.616.65	2.702 37	30 32
75	LO	LORILLARD INC	12/02/08	4,480 94	05/15/09	5,153 11	672 17	15 00
375	STI	SUN TRUST BANKS INC	01/06/09	10.425.00	05/15/09	5,576 10	-4,848.90	(46 51)
4.035	ALU	ALCATEL ALSTHOM SPONSORED ADR	05/20/08	29,495 45	05/15/09	8.876 77	-20.618 68	(69 90)

Run Date. 11/01/10

STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

Stella B Smith Trust

530791328

From: 01/01/09

Thru: 12/31/09

TRANSACTION QUANTITY	SYMBOL	SECURITY DESCRIPTION	PURCHASE DATE	ORIGINAL COST	SALE DATE	TOTAL PROCEEDS	REALIZED GAIN/(LOSS)	PERCENT GAIN/LOSS
SHORT-TERM		**- cont.**						
400	AN	AUTONATION INC	10/21/08	2.868 00	05/15/09	6,443.83	3,575 83	124 68
5.955	ALU	ALCATEL ALSTHOM SPONSORED ADR	10/21/08	15,542 55	05/15/09	13,100 66	-2,441 89	(15 71)
540	AA	ALCOA INC	10/21/08	6.846 07	05/15/09	4,897 67	-1,948.40	(28 46)
30	ETR	ENTERGY CORP	12/02/08	2.435 00	05/15/09	2.203 14	-231.86	(9 52)
850	.XL.OLD	XL CAPITAL LTD CLS A	08/06/08	16.249 96	05/15/09	7.666 80	-8.583.16	(52 82)
25	BMC	BMC SOFTWARE, INC	10/21/08	660.25	05/15/09	862 98	202.73	30 71
150	LO	LORILLARD INC	12/02/08	8.961 88	06/05/09	10,301 73	1.339 86	14 95
340	TXN	TEXAS INSTRUMENTS INC	10/21/08	5,824 20	06/05/09	6.704 62	880.42	15 12
235	WEC	WISCONSIN ENERGY CORPORATION	10/21/08	9.675 12	06/05/09	9.547 80	-127.32	(1 32)
165	EBAY	EBAY INC	10/21/08	2,534 40	07/17/09	3.054 07	519.67	20 50
15	LO	LORILLARD INC	12/02/08	896 19	07/17/09	1.049 67	153 48	17 13
425	TXN	TEXAS INSTRUMENTS INC	10/21/08	7.280 25	07/17/09	9,778 99	2,498.74	34 32
150	LO	LORILLARD INC	01/06/09	8.068.50	07/17/09	10.496 73	2.428 23	30 10
280	AA	ALCOA INC	10/21/08	3.549.81	07/17/09	2,864 32	-685 49	(19 31)
145	MSFT	MICROSOFT CORP.	08/06/08	3.891 80	07/17/09	3.510 36	-381 44	(9 80)
690	XL:OLD	XL CAPITAL LTD CLS A	08/06/08	13.191 14	07/17/09	8.569 57	-4,621 57	(35 04)
385	PM	PHILIP MORRIS INTERNATIONAL	05/15/09	16.670 50	07/17/09	16,951 11	280.61	1 68
490	TXN	TEXAS INSTRUMENTS INC	10/21/08	8.393 70	08/04/09	12,073 29	3.679 59	43 84
325	TXN	TEXAS INSTRUMENTS INC	12/17/08	5.333 25	08/04/09	8.007 79	2.674 54	50 15

Run Date: 11/01/10

STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

Stella B Smith Trust
530791328
From: 01/01/09
Thru: 12/31/09

TRANSACTION QUANTITY	SYMBOL	SECURITY DESCRIPTION	PURCHASE DATE	ORIGINAL COST	SALE DATE	TOTAL PROCEEDS	REALIZED GAIN/(LOSS)	PERCENT GAIN/LOSS
SHORT-TERM		- cont.						
270	PM	PHILIP MORRIS INTERNATIONAL	02/04/09	9.956 44	08/04/09	12.605.97	2.649 53	26 61
65	PM	PHILIP MORRIS INTERNATIONAL	05/15/09	2.814 50	08/04/09	3,034 77	220 27	7 83
100	CMA	COMERICA INC	10/21/08	3.001 00	08/24/09	2,696 93	-304 07	(10 13)
30	PRU	PRUDENTIAL FINANCIAL INC	10/21/08	1,201.05	08/24/09	1,503 56	302 51	25 19
235	CMA	COMERICA INC	12/17/08	4.533.15	08/24/09	6,337 79	1,804.64	39.81
205	EXC	EXELON CORP	09/26/08	13.874 40	08/24/09	10,460 88	-3.413 52	(24 60)
125	PRU	PRUDENTIAL FINANCIAL INC	06/05/09	5.121 25	08/24/09	6.264 84	1,143.59	22.33
60	FPL OLD	FPL GROUP	03/16/09	2,801 40	08/24/09	3.475 11	673.71	24 05
485	SGP OLD	SCHERING-PLOUGH CORPORATION	04/07/09	11.253 40	09/03/09	13.055 86	1.802 46	16 02
805	EBAY	EBAY INC	10/21/08	12.364 80	09/18/09	19,721 99	7,357 19	59 50
90	CMI	CUMMINS INC	07/17/09	3.277 95	09/18/09	4.177 69	899 74	27 45
245	PRU	PRUDENTIAL FINANCIAL INC	10/21/08	9.808 58	09/18/09	12,923 42	3.114 84	31 76
35	GPS	GAP INC	04/07/09	492 80	09/18/09	774 53	281.73	57.17
170	PRU	PRUDENTIAL FINANCIAL INC	03/16/09	3.519 00	09/18/09	8,967 27	5.448 27	154.82
75	TRV	TRAVELERS COMPANIES INC	04/07/09	3.164 67	09/18/09	3.561 65	396 98	12.54
100	PRU	PRUDENTIAL FINANCIAL INC	05/15/09	3.838 00	09/18/09	5,274 86	1,436 86	37.44
1.215	EBAY	EBAY INC	10/21/08	18.662.40	10/21/09	30,934 80	12,272 40	65 76
180	EBAY	EBAY INC	04/07/09	2.460 60	10/21/09	4,582 93	2,122.33	86 25
90	AA	ALCOA INC	10/21/08	1.141 01	10/21/09	1.266.27	125.26	10 98

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Run Date 11/01/10

STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

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From: 01/01/09
Thru: 12/31/09

TRANSACTION QUANTITY	SYMBOL	SECURITY DESCRIPTION	PURCHASE DATE	ORIGINAL COST	SALE DATE	TOTAL PROCEEDS	REALIZED GAIN/(LOSS)	PERCENT GAIN/LOSS
SHORT-TERM		- cont.						
285	TRV	TRAVELERS COMPANIES INC	04/07/09	12.025 75	10/21/09	13.890.54	1.864 79	15.51
2,085	AA	ALCOA INC	04/07/09	15,679 20	10/21/09	29,335 19	13,655 99	87.10
320	GPS	GAP INC	04/07/09	4,505 60	11/02/09	6,940 62	2,435 02	54 04
30	PNC	PNC BANK CORP	05/15/09	1,257 60	11/02/09	1,535 96	278 36	22.13
480	PNC	PNC BANK CORP	08/24/09	20.069 57	11/02/09	24.575 36	4.505 79	22.45
920	.SGP OLD	SCHERING-PLOUGH CORPORATION	04/07/09	9,036 05	11/05/09	9,660.00	623 95	6 91
90	TRV	TRAVELERS COMPANIES INC	04/07/09	3.797.60	11/17/09	4,777 08	979 48	25 79
230	TRV	TRAVELERS COMPANIES INC	05/15/09	9,165.50	11/17/09	12,208 08	3.042 58	33.20
260	PNC	PNC BANK CORP	03/16/09	7.597 20	12/02/09	14,760 81	7.163 61	94 29
195	EMN	EASTMAN CHEMICAL CO	01/06/09	6,489 60	12/02/09	11,899 72	5,410.12	83 37
195	EMN	EASTMAN CHEMICAL CO	05/15/09	7.402 20	12/02/09	11,899 72	4.497.52	60 76
245	BAC	BANK OF AMERICA CORP	02/04/09	1.254 40	12/02/09	3,848 85	2.594.45	206 83
330	MRK	MERCK CO INC	04/07/09	7.656 95	12/17/09	12,443 98	4.787.03	62.52
430	PFE	PFIZER INCORPORATED	04/07/09	5,826 50	12/17/09	7,812 89	1.986.39	34 09
225	LLY	ELI LILLY & COMPANY	03/16/09	7.096 50	12/17/09	8,000 79	904 29	12 74
170	LLY	ELI LILLY & COMPANY	09/03/09	5.526.70	12/17/09	6,045 04	518 34	9 38
75	BA	BOEING CO	04/07/09	2.785 50	12/30/09	4.141 39	1.355.89	48 68
140	CE	CELANESE CORP	11/17/09	4,125 20	12/30/09	4,505 08	379 88	9 21
465	COP	CONOCOPHILLIPS	07/17/09	19.697 40	12/30/09	23,621 39	3,923 99	19 92

STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

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SHORT-TERM		**- cont.**						
395	CMI	CUMMINS INC	03/16/09	8.914.28	12/30/09	18.363.07	9.448 79	106.00
325	EIX	EDISON INTERNATIONAL INC	05/15/09	9,259 25	12/30/09	11,533 95	2.274.70	24 57
95	FO	FORTUNE BRANDS INC	07/17/09	3.393 40	12/30/09	4,104 84	711 44	20 97
180	HOG	HARLEY DAVIDSON INC	07/17/09	3,411 00	12/30/09	4,517 88	1.106 88	32 45
65	IBM	INTERNATIONAL BUSINESS	12/17/09	8.318 70	12/30/09	8,575.87	257 17	3.09
201	MRK	MERCK CO INC	04/07/09	4,653 67	12/30/09	7,448.76	2,795 09	60 06
310	PPG	PPG INDUSTRIES INC	03/16/09	10,311 22	12/30/09	18.425 92	8.114 70	78 70
1,755	RF	REGIONS FINANCIAL CORP	06/05/09	7,055 10	12/30/09	9,371 45	2,316 35	32 83
1,035	VOD	VODAFONE GROUP PLC	06/05/09	18.702 45	12/30/09	23.835.43	5.132.98	27 45
430	ALL	ALLSTATE CORPORATION	06/19/09	10,363 00	12/30/09	13,067 36	2.704 36	26 10
1,150	CMCSK	COMCAST CORP CL A SPECIAL NEW	10/21/09	17.020 00	12/30/09	18,733.01	1.713 01	10 06
450	ERJ	EMBRAER EMPRESA BRASILEIRO DE	03/16/09	5,407 70	12/30/09	9,989 74	4.582 04	84 73
45	LMT	LOCKHEED MARTIN CORP	10/21/09	3.154 50	12/30/09	3.444 18	289 68	9.18
260	NOC	NORTHROP GRUMMAN CORP	03/16/09	10.033 40	12/30/09	14,822 21	4.788 81	47.73
45	PFE	PFIZER INCORPORATED	04/07/09	609 75	12/30/09	832 93	223 18	36 60
315	PNC	PNC BANK CORP	03/16/09	9.204 30	12/30/09	16.767 01	7.562 71	82 16
185	WEC	WISCONSIN ENERGY CORPORATION	05/15/09	6,917 15	12/30/09	9,334 86	2.417.71	34.95
120	ALL	ALLSTATE CORPORATION	07/17/09	2.906 40	12/30/09	3,646 71	740.31	25 47
945	CA	CA INC	06/19/09	16.187 85	12/30/09	21,498 19	5.310 34	32 80

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STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

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From: 01/01/09

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SHORT-TERM		**- cont.**						
245	CMCSK	COMCAST CORP CL A SPECIAL NEW	11/17/09	3,596 60	12/30/09	3,990 95	394 35	10 96
180	GPS	GAP INC	04/07/09	2,534.40	12/30/09	3,814 10	1,279 70	50 49
510	JNY OLD	JONES APPAREL GROUP	05/15/09	4.243.20	12/30/09	8,226 08	3,982 88	93 87
760	KEY	KEYCORP	04/07/09	5,768.40	12/30/09	4,286 29	-1,482 11	(25 69)
835	LTD	LIMITED INCORPORATED	04/07/09	7,884 49	12/30/09	16.282 08	8.397 59	106 51
275	LMT	LOCKHEED MARTIN CORP	11/02/09	18,972 25	12/30/09	21,047.80	2.075 55	10 94
195	PCAR	PACCAR	03/16/09	4,646 85	12/30/09	7.136 82	2.489 97	53 58
205	PFE	PFIZER INCORPORATED	11/02/09	3,487 05	12/30/09	3.794 45	307 40	8 82
60	SWY	SAFEWAY INC	03/16/09	1.182 60	12/30/09	1.287 57	104 97	8 88
120	BMY	BRISTOL-MYERS SQUIBB COMPANY	03/16/09	2,520 00	12/30/09	3,069 52	549 52	21.81
370	CA	CA INC	11/17/09	8,247 30	12/30/09	8.417 28	169 98	2 06
235	GNW	GENWORTH FINANCIAL INC	07/17/09	1.464.05	12/30/09	2,714.18	1.250 13	85 39
640	HD	HOME DEPOT INCORPORATED	11/02/09	16.153.60	12/30/09	18,649 12	2.495 52	15 45
245	JCP	J C PENNEY CO	03/16/09	4,062.10	12/30/09	6,578 08	2.515 98	61 94
195	JPM	JP MORGAN CHASE & CO	03/16/09	4.798 95	12/30/09	8.098 14	3.299 19	68 75
720	KEY	KEYCORP	07/17/09	3.679 20	12/30/09	4,060 69	381 49	10 37
910	SWY	SAFEWAY INC	05/15/09	17,462 90	12/30/09	19,528 09	2.065 19	11 83
120	TRV	TRAVELERS COMPANIES INC	05/15/09	4.782 00	12/30/09	6,013 04	1.231 04	25 74
735	BMY	BRISTOL-MYERS SQUIBB COMPANY	06/05/09	14,692 65	12/30/09	18,800 81	4,108 16	27 96

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SHORT-TERM		- cont.						
685	LLY	ELI LILLY & COMPANY	09/03/09	22,269 35	12/30/09	24,700 46	2.431.11	10.92
510	GNW	GENWORTH FINANCIAL INC	10/21/09	5,630 40	12/30/09	5,890 35	259 95	4 62
100	JPM	JP MORGAN CHASE & CO	04/07/09	2.709.00	12/30/09	4,152 89	1.443 89	53 30
325	PM	PHILIP MORRIS INTERNATIONAL	02/04/09	11,984 60	12/30/09	15,823.84	3,839 24	32 03
290	EXC	EXELON CORP	03/16/09	12.620 80	12/30/09	14,299 53	1.678 73	13.30
665	MSFT	MICROSOFT CORP	03/16/09	11,092 20	12/30/09	20,700 91	9,608 71	86.63
300	RDS B	ROYAL DUTCH SHELL PLC ADR B	04/07/09	12,867 00	12/30/09	17,518 05	4.651.05	36.15
885	XL OLD	XL CAPITAL LTD CLS A	01/06/09	3,610.80	12/30/09	16,239 33	12.628 53	349 74
290	MSFT	MICROSOFT CORP	05/15/09	5,910 20	12/30/09	9.027.47	3.117 27	52 74
125	RDS B	ROYAL DUTCH SHELL PLC ADR B	07/17/09	6,281 25	12/30/09	7,299.19	1,017.94	16 21
160	TEL	TYCO ELECTRONICS	05/15/09	2.696 00	12/30/09	3,905 69	1.209.69	44.87
3,445	C	CITIGROUP INC	08/04/09	11,058 45	12/30/09	11,437 10	378.65	3 42
100	EXC	EXELON CORP	10/21/09	5.037 00	12/30/09	4,930 87	-106.13	(2 11)
180	TEL	TYCO ELECTRONICS	08/24/09	4,240.80	12/30/09	4,393.91	153.11	3 61
270	EXC	EXELON CORP	11/17/09	12,665 70	12/30/09	13,313 36	647 66	5 11
1,040	BAC	BANK OF AMERICA CORP	02/04/09	5.324 80	12/30/09	15,641.19	10,316 39	193 74
355	MET	METLIFE INC	04/07/09	8.580 35	12/30/09	12,513.42	3,933 07	45 84
1,315	WFC	WELLS FARGO	02/04/09	24,835 62	12/30/09	34,951 80	10,116 18	40 73

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SHORT-TERM		- cont.						
1.270	BAC	BANK OF AMERICA CORP	03/16/09	8.216 90	12/30/09	19,100 31	10.883 41	132 45
SHORT-TERM				**1,159,967.79**		**1,364,030.73**	**204,062.94**	
LONG-TERM								
340	CMA	COMERICA INC	11/16/06	20.141 60	01/06/09	6.844 16	-13.297 44	(66 02)
1	WFC	WELLS FARGO	11/01/07	111 54	01/12/09	14.00	-97 54	(87 45)
190	BMY	BRISTOL-MYERS SQUIBB COMPANY	08/21/07	5.320 11	02/04/09	4.402 28	-917 83	(17.25)
300	LLY	ELI LILLY & COMPANY	05/15/07	17,808.00	02/04/09	11,633 93	-6.174 07	(34 67)
555	THG	THE HANOVER INSURANCE GROUP IN	02/23/06	26.362.50	02/04/09	21.944.57	-4.417 93	(16 76)
31	PNC	PNC BANK CORP	11/01/07	18,505.10	02/04/09	929.68	-17,575 42	(94 98)
55	LLY	ELI LILLY & COMPANY	06/15/07	3,168 42	02/04/09	2,132 89	-1.035 53	(32 68)
420	TYC:OLD	TYCO INTERNATIONAL LTD	08/03/07	20.436 65	02/04/09	10,088 34	-10,348 31	(50 64)
655	MO	ALTRIA GROUP INC	02/23/06	11,138 49	03/16/09	11,108 73	-29 76	(0.27)
560	AN	AUTONATION INC	06/18/07	12,614 06	03/16/09	6.820 76	-5.793 30	(45 93)
620	CA	CA INC	02/23/06	16,975 60	03/16/09	10,601.94	-6.373 66	(37 55)
345	JNY OLD	JONES APPAREL GROUP	02/23/06	10.005 00	03/16/09	1.335 14	-8.669 86	(86 66)
290	PFE	PFIZER INCORPORATED	09/06/07	7,154.30	03/16/09	4,251 37	-2,902 93	(40 58)
440	JNY OLD	JONES APPAREL GROUP	04/03/07	14,053 60	03/16/09	1,702 79	-12.350 81	(87.88)
340	WMT	WAL-MART STORES INC	10/02/07	15,150 40	03/16/09	16,595 30	1,444.90	9 54

STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

Stella B Smith Trust

530791328

From: 01/01/09

Thru: 12/31/09

TRANSACTION QUANTITY	SYMBOL	SECURITY DESCRIPTION	PURCHASE DATE	ORIGINAL COST	SALE DATE	TOTAL PROCEEDS	REALIZED GAIN/(LOSS)	PERCENT GAIN/LOSS
LONG-TERM		**- cont.**						
1.210	BAC	BANK OF AMERICA CORP	02/23/06	55.030 80	04/07/09	8,856 97	-46,173 83	(83.91)
460	THG	THE HANOVER INSURANCE GROUP IN	02/23/06	21,850 00	04/07/09	14.066 43	-7,783 57	(35 62)
710	HD	HOME DEPOT INCORPORATED	10/12/06	26,949 33	04/07/09	17.280 95	-9,668 38	(35 88)
230	PM	PHILIP MORRIS INTERNATIONAL	02/23/06	8,770 63	04/07/09	8.517 90	-252 73	(2 88)
180	LLY	ELI LILLY & COMPANY	06/15/07	10.369 39	04/07/09	5.722.05	-4.647.34	(44 82)
270	BAC	BANK OF AMERICA CORP	11/19/07	11.661 30	04/07/09	1.976 35	-9,684.95	(83 05)
680	BAC	BANK OF AMERICA CORP	02/20/08	29.104 00	04/07/09	4.977 47	-24.126 53	(82 90)
160	BAC	BANK OF AMERICA CORP	03/25/08	6.548 80	04/07/09	1.171 17	-5,377 63	(82 12)
6.165	ALU	ALCATEL ALSTHOM SPONSORED ADR	02/20/08	37.298 25	05/15/09	13.562 65	-23,735 60	(63 64)
630	AN	AUTONATION INC	06/18/07	14.190 81	05/15/09	10,149 04	-4,041 77	(28 48)
590	BMC	BMC SOFTWARE, INC	02/23/06	13.145 20	05/15/09	20.366 27	7.221.07	54 93
800	GPS	GAP INC	07/17/07	15.048 00	05/15/09	12.047 69	-3,000.31	(19.94)
320	HD	HOME DEPOT INCORPORATED	10/12/06	12.146 18	05/15/09	7.769 40	-4,376 78	(36 03)
670	PFE	PFIZER INCORPORATED	09/06/07	16,528 90	05/15/09	10,043 04	-6.485 86	(39 24)
625	XL OLD	XL CAPITAL LTD CLS A	06/01/06	39.624 50	05/15/09	5.637 35	-33,987 15	(85 77)
65	BMC	BMC SOFTWARE. INC	02/23/06	1.448 20	05/15/09	2,243 74	795 54	54 93
365	LLY	ELI LILLY & COMPANY	06/15/07	21,026.81	05/15/09	12,479 02	-8,547 79	(40 65)
195	ETR	ENTERGY CORP	09/17/07	20,435.38	05/15/09	14.320 43	-6,114 95	(29 92)
430	GPS	GAP INC	05/07/08	8.006 60	05/15/09	6.475 63	-1.530 97	(19 12)

STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

Stella B Smith Trust

530791328

From: 01/01/09

Thru: 12/31/09

TRANSACTION QUANTITY	SYMBOL	SECURITY DESCRIPTION	PURCHASE DATE	ORIGINAL COST	SALE DATE	TOTAL PROCEEDS	REALIZED GAIN/(LOSS)	PERCENT GAIN/LOSS
LONG-TERM		- cont.						
220	XL OLD	XL CAPITAL LTD CLS A	12/06/07	12.299.76	05/15/09	1.984.35	-10.315 41	(83 87)
25	BMC	BMC SOFTWARE, INC	02/23/06	557 25	05/15/09	862 98	305 73	54.86
475	XL OLD	XL CAPITAL LTD CLS A	02/20/08	18.152 55	05/15/09	4,284 39	-13.868 16	(76 40)
200	BMC	BMC SOFTWARE, INC	02/23/06	4,458 00	05/15/09	6,903 82	2,445 82	54 86
1,505	GNW	GENWORTH FINANCIAL INC	02/23/06	49.574 70	06/05/09	10.038 09	-39.536 61	(79 75)
340	GNW	GENWORTH FINANCIAL INC	05/08/07	11,991.80	06/05/09	2.267 74	-9.724 06	(81 09)
155	MSFT	MICROSOFT CORP	10/04/06	4.295 05	06/19/09	3.746 25	-548 80	(12 78)
660	MSFT	MICROSOFT CORP	03/25/08	19,265 40	06/19/09	15,951 79	-3.313 61	(17 20)
130	EMN	EASTMAN CHEMICAL CO	05/03/06	7,267 00	06/19/09	5.038 67	-2.228 33	(30 66)
830	CA	CA INC	02/23/06	22,725.40	07/17/09	14,947 91	-7,777 49	(34 22)
360	JCP	J C PENNEY CO	02/20/08	17,308 98	07/17/09	10,320 93	-6.988 05	(40 37)
180	MSFT	MICROSOFT CORP.	02/23/06	4,800 60	07/17/09	4,357 69	-442 91	(9 23)
180	GPS	GAP INC	05/07/08	3,351 60	07/17/09	2.905 12	-446 48	(13 32)
485	MSFT	MICROSOFT CORP	10/04/06	13,439 35	07/17/09	11.741 54	-1.697 81	(12 63)
235	TEL	TYCO ELECTRONICS	02/23/06	6.946 13	07/17/09	4,408 49	-2.537 64	(36 53)
505	TEL	TYCO ELECTRONICS	09/06/07	17,577 03	07/17/09	9,473 55	-8.103 48	(46 10)
190	MET	METLIFE INC	02/23/06	9,728 00	07/17/09	5,785.35	-3,942 65	(40 53)
230	WFC	WELLS FARGO	11/01/07	50,800 20	08/04/09	6,085 64	-44.714 56	(88 02)
365	CMA	COMERICA INC	11/16/06	21.622 60	08/24/09	9.843 79	-11,778 81	(54 47)

This information does not replace your Stephens Inc statement Please consult a tax professional for tax advice Past performance is no guarantee of future results

Run Date· 11/01/10

STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

Stella B Smith Trust
530791328
From: 01/01/09
Thru: 12/31/09

TRANSACTION QUANTITY	SYMBOL	SECURITY DESCRIPTION	PURCHASE DATE	ORIGINAL COST	SALE DATE	TOTAL PROCEEDS	REALIZED GAIN/(LOSS)	PERCENT GAIN/LOSS
LONG-TERM		**- cont.**						
100	EMN	EASTMAN CHEMICAL CO	05/03/06	5,589.00	08/24/09	5,411 60	-177 40	(3 17)
100	EMN	EASTMAN CHEMICAL CO	05/03/06	5,589 00	08/24/09	5.411 60	-177 40	(3 17)
275	TYC	TYCO INTERNATIONAL	02/23/06	11,029 38	08/24/09	8,839 42	-2,189 96	(19 86)
10	EMN	EASTMAN CHEMICAL CO	05/03/06	558 90	08/24/09	541.16	-17 74	(3 17)
125	TYC	TYCO INTERNATIONAL	02/23/06	5,013 36	08/24/09	4.017 93	-995 43	(19 86)
240	TYC	TYCO INTERNATIONAL	08/03/07	11,678 09	08/24/09	7,714 41	-3.963 68	(33 94)
330	EMN	EASTMAN CHEMICAL CO	05/03/06	18.447 00	08/24/09	17,858 28	-588 72	(3 19)
220	BMY	BRISTOL-MYERS SQUIBB COMPANY	02/20/08	5.068 69	09/03/09	4,749 67	-319 02	(6 29)
225	CA	CA INC	02/23/06	6,160.50	09/18/09	5,109.61	-1.050 89	(17 06)
485	MSFT	MICROSOFT CORP	02/23/06	12.934.95	09/18/09	12,333.23	-601 72	(4 65)
250	GPS	GAP INC	05/07/08	4.655 00	09/18/09	5,532 35	877 35	18 85
360	UNM	UNUMPROVIDENT CORP	10/20/06	7,423 20	09/18/09	8,045 79	622 59	8.39
240	MET	METLIFE INC	02/23/06	12.288.00	09/18/09	9,460 55	-2.827 45	(23 01)
160	TYC	TYCO INTERNATIONAL	02/23/06	6,417.10	10/21/09	5,689 45	-727 65	(11 34)
100	TYC	TYCO INTERNATIONAL	02/23/06	4.010.69	10/21/09	3,555 91	-454 78	(11.34)
260	JNY OLD	JONES APPAREL GROUP	02/23/06	7,540 00	11/02/09	4,742 27	-2.797 73	(37.11)
1	MRK	MERCK CO INC	08/18/08	20 39	11/06/09	17 87	-2 52	(12 37)
80	JNY OLD	JONES APPAREL GROUP	02/23/06	2.320 00	11/17/09	1,439 96	-880 04	(37 93)
235	NOC	NORTHROP GRUMMAN CORP	11/16/06	15.991 66	11/17/09	13,103 26	-2.888 40	(18 06)

Run Date: 11/01/10

STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

Stella B Smith Trust
530791328
From: 01/01/09
Thru: 12/31/09

TRANSACTION QUANTITY	SYMBOL	SECURITY DESCRIPTION	PURCHASE DATE	ORIGINAL COST	SALE DATE	TOTAL PROCEEDS	REALIZED GAIN/(LOSS)	PERCENT GAIN/LOSS
LONG-TERM		- cont.						
35	BMC	BMC SOFTWARE, INC	02/23/06	779.80	11/17/09	1.367 19	587 39	75 33
245	BMC	BMC SOFTWARE, INC	02/23/06	5.458.60	11/17/09	9,570 33	4,111 73	75 33
90	EMN	EASTMAN CHEMICAL CO	05/03/06	5.030 10	12/02/09	5,492 18	462.08	9 19
355	BMC	BMC SOFTWARE, INC	02/23/06	7,909 40	12/17/09	13,411.55	5,502.15	69 56
215	CA	CA INC	02/23/06	5.886 70	12/30/09	4.891 13	-995 57	(16 91)
30	JNY OLD	JONES APPAREL GROUP	02/23/06	870.00	12/30/09	483 89	-386 11	(44 38)
305	PFE	PFIZER INCORPORATED	09/06/07	7.524.35	12/30/09	5.645.40	-1.878 95	(24 97)
325	PCAR	PACCAR	10/21/08	9.109.75	12/30/09	11,894.69	2.784 94	30 57
195	GNW	GENWORTH FINANCIAL INC	05/07/08	4.533 97	12/30/09	2,252 19	-2.281 78	(50.33)
130	HD	HOME DEPOT INCORPORATED	02/20/08	3,595 80	12/30/09	3,788 10	192 30	5 35
250	JCP	J C PENNEY CO	12/17/08	5.445 00	12/30/09	6.712 32	1.267 32	23 27
590	JPM	JP MORGAN CHASE & CO	12/02/08	15,650 30	12/30/09	24.502 07	8.851 77	56.56
69	MRK	MERCK CO INC	10/21/08	2,126 82	12/30/09	2.578.78	451 96	21.25
5	RDS B	ROYAL DUTCH SHELL PLC ADR B	07/24/08	355 70	12/30/09	291.96	-63 74	(17.92)
270	UNM	UNUMPROVIDENT CORP	10/20/06	5,567 40	12/30/09	5.359 36	-208 04	(3 74)
235	RDS B	ROYAL DUTCH SHELL PLC ADR B	09/05/08	14.121 15	12/30/09	13.722 48	-398 67	(2 82)
405	TYC	TYCO INTERNATIONAL	12/02/08	8,005 09	12/30/09	14,482 42	6,477 33	80.92
695	TEL	TYCO ELECTRONICS	12/02/08	10,379.85	12/30/09	16.965 34	6.585 49	63 44

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Run Date: 11/01/10

STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

Stella B Smith Trust

530791328

From: 01/01/09

Thru: 12/31/09

	TRANSACTION QUANTITY	SYMBOL	SECURITY DESCRIPTION	PURCHASE DATE	ORIGINAL COST	SALE DATE	TOTAL PROCEEDS	REALIZED GAIN/(LOSS)	PERCENT GAIN/LOSS
LONG-TERM			**- cont.**						
	310	FPL OLD	FPL GROUP	02/23/06	12.985 90	12/30/09	16,584 57	3.598 67	27 71
LONG-TERM					**1,132,360.43**		**702,587.79**	**-429,772.64**	
					2,292,328.21		**2,066,618.52**	**-225,709.69**	
					2,292,328.21		**2,066,618.52**	**-225,709.69**	

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Run Date 11/01/10

STEPHENS CAPITAL MGMT REALIZED CAPITAL GAINS AND LOSSES

SBS Trust
531485320
From: 01/01/09
Thru: 12/31/09

TRANSACTION QUANTITY	SYMBOL	SECURITY DESCRIPTION	PURCHASE DATE	ORIGINAL COST	SALE DATE	TOTAL PROCEEDS	REALIZED GAIN/(LOSS)	PERCENT GAIN/LOSS
LONG-TERM								
100,000	31359MTZ	FEDERAL NATL MTGE ASSN	09/07/07	98.310.00	02/15/09	100,000.00	1.690.00	1.72
90,000	31359MV	FEDERAL NATIONAL MTGE ASSN	03/10/06	87,946 88	05/15/09	90,000.00	2,053 12	2 33
90,000	3134A4US	FEDERAL HOME LOAN MORTGAGE C	03/10/06	87.834 38	07/15/09	90.000 00	2.165 62	2 47
100.000	3134A4VB	FEDERAL HOME LOAN MORTGAGE C	08/23/07	98,324 00	12/30/09	101,943 00	3.619 00	3 68
90.000.	912828BA	UNITED STATES TREASURY BOND	03/10/06	83,812 50	12/30/09	95.428 13	11.615 63	13 86
LONG-TERM				**456,227.76**		**477,371.13**	**21,143.37**	
				456,227.76		**477,371.13**	**21,143.37**	
				456,227.76		**477,371.13**	**21,143.37**	

This information does not replace your Stephens Inc statement Please consult a tax professional for tax advice Past performance is no guarantee of future results

Run Date 11/01/10

Form **8868** (Rev. April 2009) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	Employer identification number
	STELLA SMITH CHARITABLE TRUST	23-7365134
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 1911 COUNTRY CLUB	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LITTLE ROCK, AR 72207	

Check type of return to be filed(file a separate application for each return):

- [ ] Form 990
- [ ] Form 990-BL
- [ ] Form 990-EZ
- [X] Form 990-PF
- [ ] Form 990-T (corporation)
- [ ] Form 990-T (sec 401(a) or 408(a) trust)
- [ ] Form 990-T (trust other than above)
- [ ] Form 1041-A
- [ ] Form 4720
- [ ] Form 5227
- [ ] Form 6069
- [ ] Form 8870

INTERNAL REVENUE SERVICE W&I-FIELD ASSISTANCE LITTLE ROCK AR 72201 MAY 13 2010 RECEIVED 35A03

- The books are in the care of ▶ MIKE MAYTON 1911 COUNTRY CLUB - LITTLE ROCK, AR 72207

Telephone No. ▶ 501-376-0504 FAX No. ▶

- *If the organization does not have an office or place of business in the United States, check this box* ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2009 or

▶ [ ] tax year beginning ______, and ending ______.

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 5,092.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	$ 92.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	$ 5,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.**

923831 05-26-09

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print. File by the extended due date for filing the return. See instructions	Name of Exempt Organization: STELLA SMITH CHARITABLE TRUST	Employer identification number: 23-7365134
	Number, street, and room or suite no. If a P.O. box, see instructions: 1911 COUNTRY CLUB	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions: LITTLE ROCK, AR 72207	

Check type of return to be filed (File a separate application for each return):

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec. 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [X] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ MIKE MAYTON 1911 COUNTRY CLUB - LITTLE ROCK, AR 72207

Telephone No. ▶ 501-376-0504 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.

5 For calendar year 2009, or other tax year beginning ______, and ending ______

6 If this tax year is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS REQUESTED TO GATHER INFORMATION REQUESTED FROM THIRD PARTIES, WHICH IS NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 1,000.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 5,092.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Michelle Mann Title ▶ CPA Date ▶ 8/11/10

923832
05-26-09