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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning **2009**, and ending

G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	THE BRUNETTI FOUNDATION 1655 U.S. HIGHWAY 9 OLD BRIDGE, NJ 08857		A Employer identification number 23-7346205
			B Telephone number (see the instructions) 732-679-1600
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		C If exemption application is pending, check here ☐ D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 6,310,718.		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)	400,000.			
	2 Ck ☒ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments			N/A	
	4 Dividends and interest from securities	294,733.	294,733.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-363,496.			
	b Gross sales price for all assets on line 6a	950,677.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)	See Statement 1	1,654.			
12 Total. Add lines 1 through 11		332,891.	294,733.		
ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) See St 2	401.	401.		
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch)				
	17 Interest	102.			
	18 Taxes (attach schedule)(see instr) See Stm 3	7,223.			
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) See Statement 4	3,635.			
	24 Total operating and administrative expenses. Add lines 13 through 23	11,361.	401.		
	25 Contributions, gifts, grants paid Part XV	267,090.			267,090.
26 Total expenses and disbursements. Add lines 24 and 25.	278,451.	401.		267,090.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	54,440.				
b Net investment income (if negative, enter -0-)		294,332.			
c Adjusted net income (if negative, enter -0-)					

Part I Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing	343,314.	67,166.	67,166.
	2	Savings and temporary cash investments	67,262.	693,087.	693,087.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) Stm .5.		500,000.	500,000.
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)	5,863,236.	5,279,578.	4,632,960.
	c	Investments — corporate bonds (attach schedule)	651,504.	445,177.	417,505.
	LIABILITIES	11	Investments — land, buildings, and equipment: basis		
		Less: accumulated depreciation (attach schedule)			
12		Investments — mortgage loans			
13		Investments — other (attach schedule)			
14		Land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
15		Other assets (describe)			
16		Total assets (to be completed by all filers — see instructions. Also, see page 1, item I).	6,925,316.	6,985,008.	6,310,718.
17		Accounts payable and accrued expenses		5,252.	
18		Grants payable			
19	Deferred revenue				
20	Loans from officers, directors, trustees, & other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)	0.	5,252.		
NET FUND ASSETS OR BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. X				
	27	Capital stock, trust principal, or current funds	6,925,316.	6,979,756.	
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see the instructions)	6,925,316.	6,979,756.	
	31	Total liabilities and net assets/fund balances (see the instructions)	6,925,316.	6,985,008.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,925,316.
2	Enter amount from Part I, line 27a.	2	54,440.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	6,979,756.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	6,979,756.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a JP MORGAN CHASE SALE OF SECURITIES L/T		P	9/19/08	3/31/09
b JP MORGAN CHASE CAPITAL GAIN DISTRIBUTION		P	Various	Various
c JP MORGAN CHASE SALE OF SECURITIES		P	12/11/07	7/02/09
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 413,336.		355,609.	57,727.
b 2,363.			2,363.
c 534,978.		958,564.	-423,586.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than 0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			57,727.
b			2,363.
c			-423,586.
d			
e			

2 Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-363,496.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8		3	60,090.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	284,885.	5,856,954.	0.048640
2007	271,780.	6,469,543.	0.042009
2006	271,800.	5,881,280.	0.046214
2005	271,740.	5,312,810.	0.051148
2004	268,019.	4,901,505.	0.054681
2 Total of line 1, column (d)			2 0.242692
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.048538
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 5,236,551.
5 Multiply line 4 by line 3			5 254,172.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,943.
7 Add lines 5 and 6			7 257,115.
8 Enter qualifying distributions from Part XII, line 4			8 267,090.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)		1	2,943.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,943.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,943.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	7,892.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	7,892.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,949.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 4,949. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation: \$ 0. (2) On foundation managers: \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers: \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes.</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV.</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions). NJ		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>THE BRUNETTI FOUNDATION</u> Telephone no. <u>732-679-1600</u>			
	Located at <u>1655 U.S. HIGHWAY 9 OLD BRIDGE NJ</u> ZIP + 4 <u>08857</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	<u>N/A</u>		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1 a During the year did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?**2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?If 'Yes,' list the years 20__, 20__, 20__, 20__**b** Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)**c** If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.20__, 20__, 20__, 20__**3 a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?☐ Yes ☒ No**b** If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)**4 a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

	Yes	No
1 a		
1 b	N/A	
1 c		X
2 a		
2 b	N/A	
2 c		
3 a		
3 b	N/A	
4 a		X
4 b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN J. BRUNETTI PO BOX 158 HIALEAH, FL 33011	President & 1.00	0.	0.	0.
JOHN J. BRUNETTI, JR 19 EATON PLACE OCEAN, NJ 07712	V.P./SECRETA 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	4,334,961.
b Average of monthly cash balances	1b	481,334.
c Fair market value of all other assets (see instructions)	1c	500,000.
d Total (add lines 1a, b, and c)	1d	5,316,295.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	5,316,295.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	79,744.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,236,551.
6 Minimum investment return. Enter 5% of line 5	6	261,828.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	261,828.
2a Tax on investment income for 2009 from Part VI, line 5	2a	2,943.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	2,943.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	258,885.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	258,885.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	258,885.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	267,090.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	267,090.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,943.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	264,147.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7.				258,885.
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004. 14,254.				
b From 2005. 10,713.				
c From 2006				
d From 2007				
e From 2008.				
f Total of lines 3a through e	24,967.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 267,090.				
a Applied to 2008, but not more than line 2a.			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				258,885.
e Remaining amount distributed out of corpus	8,205.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	33,172.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	14,254.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	18,918.			
10 Analysis of line 9:				
a Excess from 2005 10,713.				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 8,205.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed:

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly
for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.

3 Complete 3a, b, or c for the alternative test relied upon:

a 'Assets' alternative test – enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization . . .

(4) Gross investment income.

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Statement 6

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

See Statement 7

b The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

c Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year Schedule Attached Various States NJ, Fla, Tex. etc,	None	Public	Support Education, Medical Research and the needy.	267,090.
Total			3a	267,090.
<i>b</i> Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514	
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	294,733.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	-363,496.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a <u>FEDERAL EXCISE TAX REFUND</u>			1	2,483.	
b <u>LOSS FROM PARTNERSHIP</u>			14	-829.	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				-67,109.	
13 Total. Add line 12, columns (b), (d), and (e)				13	-67,109.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

THE BRUNETTI FOUNDATION
SCHEDULE OF OFFICERS

NAME	TITLE	STREET ADDRESS	TELEPHONE NUMBER	OFFICER DIRECTOR TRUSTEE SALARIES
JOHN J BRUNETTT	PRESIDENT/CEO	1655 US HIGHWAY 9 OLD BRIDGE NJ 08857	732-727-3300	0
JOHN J BRUNETTI JR	VICE PRESIDENT	1655 US HIGHWAY 9 OLD BRIDGE NJ 08857	732-727-3300	0
NONE	FIIVE MOST HIGHLY COMPENSATED EMPLOYEES			0

BRUNETTI FOUNDATION
GAIN AND LOSS ON SALE OF SECURITIES
December 31, 2009

INVESTMENT	QUANTITY	DATE BOUGHT	DATE SOLD	SALE PROCEEDS	PURCHASE COST	GAIN/ (LOSS)
<u>SHORT-TERM GAINS</u>						
AMERICAN EXPRESS	4,100	3/13/2009	3/31/2009	55,037.18	50,203.35	4,833.83
CITIGROUP	28,000	3/13/2009	3/31/2009	66,415.49	50,804.00	15,611.49
WALT DISNEY CO HOLDING	2,900	3/13/2009	3/31/2009	51,212.48	50,189.50	1,022.98
GENERAL ELECTRIC	5,300	3/13/2009	3/31/2009	53,010.64	25,253.81	27,756.83
JP MORGAN CHASE & CO	2,100	3/13/2009	3/31/2009	54,548.49	49,742.45	4,806.04
SIMON PROPERTY GROUP	1,400	3/13/2009	3/31/2009	44,663.28	47,850.00	(3,186.72)
BOARDWALK PIPELINE PARTNERS	4,000	9/19/2008	7/2/2009	88,447.91	81,565.40	6,882.51
CAPITAL GAIN DISTRIBUTION BOARDWALK				2,362.97		2,362.97
TOTAL SHORT-TERM GAINS				<u>415,698.44</u>	<u>355,608.51</u>	<u>60,089.93</u>
<u>LONG-TERM GAINS</u>						
CITIGROUP	375	5/3/1999	3/31/2009	1,092.36	8,141.00	(7,048.64)
CITIGROUP	1,625	7/12/2007	3/31/2009	4,733.56	84,708.00	(79,974.44)
JOHNSON & JOHNSON	200	8/5/2002	3/31/2009	10,513.46	10,290.00	223.46
JOHNSON & JOHNSON	800	7/12/2007	3/31/2009	42,053.84	50,638.22	(8,584.38)
FEDERAL NATL MTG ASSN 5% GAO	150,000	12/16/2004	4/2/2009	150,000.00	150,000.00	-
AMERICAN INTERNATIONAL GROUP	100	4/6/1998	7/2/2009	132.00	7,525.00	(7,393.00)
AMERICAN INTERNATIONAL GROUP	400	11/5/2002	7/2/2009	527.98	25,903.00	(25,375.02)
AMGEN INC	600	12/2/2003	7/2/2009	31,164.73	37,134.00	(5,969.27)
BANK OF AMERICA CORP DEP SH PFI	4,000	5/20/2008	7/2/2009	78,250.17	100,000.00	(21,749.83)
CHEVRON CORP	300	7/24/2003	7/2/2009	19,928.71	10,936.00	8,992.71
CHEVRON CORP	200	7/12/2007	7/2/2009	13,285.80	18,446.57	(5,160.77)
CITIGROUP CAPITAL IX 8% TRUST PFI	4,000	5/13/2003	7/2/2009	57,173.11	101,405.00	(44,231.89)
CITIGROUP CAPITAL XVI 6.45% DUE 12/15/2006	4,000	11/15/2006	7/2/2009	68,933.21	100,000.00	(31,066.79)
FAIRPOINT COMMUNICATION	13	4/1/2008	7/2/2009	6.35	9.11	(2.76)
FAIRPOINT COMMUNICATION	24	4/1/2008	7/2/2009	11.73	10.29	1.44
FEDERAL HOME LOAN MTG CORP	2,000	7/12/2006	7/2/2009	29,119.17	174,614.00	(145,494.83)
FEDERAL NATL MTG 8.25%	4,000	12/11/2007	7/2/2009	28,052.54	78,804.09	(50,751.55)
TOTAL LONG-TERM GAINS				<u>534,978.72</u>	<u>958,564.28</u>	<u>(423,585.56)</u>
				<u>950,677.16</u>	<u>1,314,172.79</u>	<u>(363,495.63)</u>

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THE BRUNETTI FOUNDATION

STATEMENT PERIOD December 1, 2009
THROUGH December 31, 2009

ACCOUNT NUMBER 036-99015 083
TAXPAYER NUMBER On File
LAST STATEMENT November 30, 2009

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Your Portfolio Holdings (continued)

EQUITIES

Equities & Options

DESCRIPTION	ACCT TYPE	ACQUISITION DATE	QUANTITY	PRICE	MARKET VALUE	UNIT COST	COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED YIELD (%)
AMGEN INC SYMBOL: AMGN	CASH	07/12/07	600	56.57	33,942	55.42	33,254	688 LT		
APPLE INC SYMBOL: AAPL	CASH	02/09/07	235	210.86	49,552	84.49	19,855	29,697 LT		
CHEVRON CORPORATION SYMBOL: CVX	CASH	07/12/07	500	76.99	38,495	92.23	46,116	-7,621 LT	1,360	3.53
CAMDEN PROPERTY TRUST-SBI SYMBOL: CPT	CASH	03/13/98	2,000	42.37	84,740	29.10	58,203	26,538 LT	3,600	4.25
CONOCOPHILLIPS SYMBOL: COP	CASH	07/12/07	1,000	51.07	51,070	87.41	87,410	-36,340 LT	2,000	3.92
COCA COLA CO SYMBOL: KO	CASH	03/30/06	2,000	57.00	114,000	42.24	84,475	29,525 LT	3,280	2.88
EXXON MOBIL CORP SYMBOL: XOM	CASH	11/20/01 07/12/07	1,000 200 800	68.19 200 800	68,190 13,638 54,552	77.72 35.73 88.22	77,722 7,145 70,577	-9,532 6,493 LT -16,025 LT	1,680 2.46	
FRANKLIN RESOURCES INC SYMBOL: BEN	CASH	06/22/05	200	105.35	21,070	84.45	16,889	4,181 LT	176	0.84
GENERAL ELECTRIC CO SYMBOL: GE	CASH	09/21/98 10/29/02 04/14/05	2,650 1,000 950 700	15.13 1,000 950 700	40,095 15,130 14,374 10,591	30.04 28.01 27.92 35.84	79,616 28,006 26,524 25,086	-39,521 -12,876 LT -12,150 LT -14,495 LT	1,060 2.64	
ISHARES TRUST DOW JONES US TELECOMM SECTOR INDEX FUND SYMBOL: IYZ	CASH	04/20/06 07/12/07	1,500 610 890	20.02 610 890	30,030 12,212 17,818	30.88 25.45 34.61	46,327 15,524 30,803	-16,297 -3,312 LT -12,986 LT	1,127 3.75	
HOME DEPOT INC SYMBOL: HD	CASH	10/28/02	2,000 1,000	28.93 1,000	57,860 28,930	35.91 30.96	71,813 30,963	-13,953 -2,033 LT	1,800 3.11	

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THE BRUNETTI FOUNDATION

STATEMENT PERIOD December 1, 2009
THROUGH December 31, 2009

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TAXPAYER NUMBER On File
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Your Portfolio Holdings (continued)

Equities & Options (Continued)

DESCRIPTION	ACCT TYPE	ACQUISITION DATE	QUANTITY	PRICE	MARKET VALUE	UNIT COST	COST	UNREALIZED GAIN/LOSS	ANNUAL INCOME	ESTIMATED YIELD (%)
HOME DEPOT INC		07/12/07	1,000	20.40	28,930	40.85	40,850	-11,920 LT		
INTEL CORP	CASH		3,000	20.40	61,200	21.07	63,208	-2,008		
SYMBOL: INTC		10/29/02	1,500		30,600	17.18	25,771	4,829 LT	1,680	2.75
		07/12/07	1,500		30,600	24.96	37,438	-6,838 LT		
JOHNSON & JOHNSON	CASH		2,000	64.41	128,820	62.11	124,226	4,594		
SYMBOL: JNJ		09/05/02	200		12,882	51.45	10,290	2,592 LT	3,920	3.04
		07/12/07	1,800		115,938	63.30	113,936	2,002 LT		
KIMCO REALTY CORP	CASH	03/13/08	5,100	13.53	69,003	11.84	59,354	9,649 LT	3,264	4.73
SYMBOL: KIM										
LEXINGTON REALTY TRUST	CASH		31,485	6.08	191,429	11.30	355,693	-164,264	12,594	6.58
DIVIDEND REINVESTED		11/01/05	8,000		48,640	20.00	160,000	-111,360 LT		
SYMBOL: LXP		01/23/07	2,000		12,160	21.15	42,308	-30,148 LT		
		04/23/07	173		1,052	21.57	3,732	-2,680 LT		
		07/23/07	177		1,076	21.47	3,800	-2,724 LT		
		10/22/07	190		1,155	20.38	3,873	-2,718 LT		
		01/18/08	1,872		11,382	13.93	26,082	-14,700 LT		
		04/18/08	284		1,727	14.42	4,096	-2,369 LT		
		07/29/08	319		1,940	13.11	4,182	-2,242 LT		
		10/29/08	13,000		79,040	6.38	82,906	-3,866 LT		
		10/30/08	529		3,216	8.11	4,291	-1,074 LT		
		01/20/09	989		6,013	4.83	4,776	1,237 ST		
		04/24/09	1,548		9,412	3.20	4,954	4,458 ST		
		07/30/08	1,284		7,807	4.07	5,231	2,576 ST		
		10/16/09	1,120		6,810	4.88	5,463	1,346 ST		
MACERICH CO	CASH		535	35.95	19,233	54.38	29,092	-9,859	1,284	6.68
SYMBOL: MAC		04/14/05	500		17,975	56.41	28,205	-10,230 LT		
		06/22/09	15		539	19.99	300	239 ST		
		09/21/09	10		360	28.51	285	74 ST		

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Your Portfolio Holdings (continued)

ACCOUNT NUMBER 036-99015 083
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Equities & Options (Continued)

DESCRIPTION	ACCT TYPE	ACQUISITION DATE	QUANTITY	PRICE	MARKET VALUE	UNIT COST	COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED YIELD (%)
MAGERICH CO		12/21/09	10		360	30.16	302	58 ST		
PRICE T ROWE GROUP INC SYMBOL: TROW	CASH	06/22/05	400	53.25	21,300	34.05	13,618	7,682 LT	400	1.88
PHILIP MORRIS INTERNATIONAL INC SYMBOL: PM	CASH	04/23/08	2,500	48.19	120,475	51.25	128,130	-7,655 LT	5,800	4.81
PEPSICO INC SYMBOL: PEP	CASH	08/05/02 07/12/07	1,300 300 1,000	60.80 18,240 60,800	61.75 46.00 66.47	80,271 13,800 66,471	-1,231 4,440 LT -5,671 LT		2,340	2.96
POST PROPERTIES INC SYMBOL: PPS	CASH	02/09/99	1,000	19.60	19,600	37.29	37,290	-17,690 LT	800	4.08
PROCTER & GAMBLE CO SYMBOL: PG	CASH	06/22/05 07/12/07	1,500 300 1,200	60.63 18,189 72,756	63.32 68.12 62.12	94,978 20,435 74,543	-4,033 -2,246 LT -1,787 LT		2,640	2.90
ROYAL DUTCH SHELL PLC SPONSORED ADR REPRSTG A SHS SYMBOL: RDSA	CASH	03/09/99 07/12/07	1,000 80 920	60.11 4,809 55,301	61.63 47.91 84.56	81,628 3,833 77,795	-21,518 976 LT -22,494 LT		2,856	4.75
STARWOOD HOTELS & RESORTS WORLDWIDE INC NEW SYMBOL: HOT	CASH	01/19/99	2,000	36.57	73,140	21.10	42,203	30,938 LT	400	0.55
SCHLUMBERGER LTD SYMBOL: SIB	CASH	09/21/98 07/12/07	1,500 300 1,200	65.09 19,527 78,108	75.04 23.51 87.92	112,556 7,053 105,504	-14,921 12,474 LT -27,996 LT		1,260	1.29
TEVA PHARMACEUTICAL INDUSTRIES LTD-ADR SYMBOL: TEVA	CASH	09/07/04 07/12/07	2,000 500 1,500	56.18 28,090 84,270	56.18 26.65 42.84	112,360 13,325 64,256	34,779 14,765 LT 20,014 LT		964	0.86



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Your Portfolio Holdings (continued)

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Equities & Options (Continued)

DESCRIPTION	ACCT TYPE	ACQUISITION DATE	QUANTITY	PRICE	MARKET VALUE	UNIT COST	COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED YIELD (%)
TORONTO DOMINION BANK SYMBOL: TD	CASH	03/31/08	828	62.72	51,932	62.12	51,435	497 LT	1,922	3.70
UNITED TECHNOLOGIES CORP SYMBOL: UTX	CASH	03/09/06	1,500	69.41	104,115	68.37	102,558	1,557	2,310	2.22
		07/12/07	1,000		69,410	73.57	73,574	-4,164 LT		
VERIZON COMMUNICATIONS SYMBOL: VZ	CASH	10/28/02	2,000	33.13	66,260	39.28	78,563	-12,303	3,800	5.73
		07/12/07	1,300		43,069	40.85	53,103	-10,034 LT		
WELLS FARGO & CO SYMBOL: WFC	CASH	10/28/02	1,500	26.99	40,485	23.81	35,719	4,767	300	0.74
		08/24/06	500		13,495	20.33	10,166	3,329 LT		
WAL-MART STORES INC SYMBOL: WMT	CASH	09/18/07	2,000	53.45	106,900	43.84	87,675	19,225	2,180	2.04
		09/18/07	1,200		64,140	43.84	52,607	11,533 LT		
			800		42,780	43.84	35,068	7,692 LT		
Total Equities & Options					\$2,103,026		\$2,277,458	-\$174,429	\$66,797	

Preferred Equities

DESCRIPTION	ACCT TYPE	ACQUISITION DATE	QUANTITY	PRICE	MARKET VALUE	UNIT COST	COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED YIELD (%)
COMCAST CORP 7.00% SR UNSEC NTS DUE 9/15/55 SYMBOL: COM	CASH	09/14/06	4,000	25.04	100,160	25.00	100,000	160 LT	7,000	6.99
DEUTSCHE BK CAP FDG TR IX GTD TR PRD SECS 6.625% SER SYMBOL: DTT	CASH	07/13/07	8,000	20.99	167,920	25.00	200,000	-32,080 LT	13,248	7.89

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Your Portfolio Holdings (continued)

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Preferred Equities (Continued)

DESCRIPTION	ACCT TYPE	ACQUISITION DATE	QUANTITY	PRICE	MARKET VALUE	UNIT COST	COST	UNREALIZED GAIN/LOSS	ANNUAL INCOME	ESTIMATED YIELD (%)
FORD MOTOR CREDIT COMPANY LLC 7.375% SENIOR NOTES DUE 10/15/31 BOOK ENTRY SYMBOL: FCZ	CASH	10/05/01	6,000	20.80	124,800	25.00	150,000	-25,200 LT	11,064	8.87
GMAC LLC 7.375% NOTES DUE 12/16/2044 SYMBOL: GOM	CASH	12/08/04	4,200	18.92	79,464	25.00	105,000	-25,536 LT	7,745	9.75
GMAC LLC 7.25% NOTES DUE 02/07/2033 SYMBOL: GKM	CASH	05/08/03	4,000	19.15	76,588	25.25	101,005	-24,417 LT	7,252	9.47
GRAMERCY CAPITAL CORP 8.125% CUM REDEM SER A PFD SYMBOL: GKKPRA	CASH	04/13/07	4,000	10.55	42,200	25.00	100,000	-57,800 LT		
ING GROEP NV 8.2% PERP DEBT SECS SYMBOL: ISP	CASH	10/22/03	6,000	16.67	101,220	25.25	151,505	-50,285 LT	9,300	9.19
HSBC FINANCE CORPORATION 6% NOTES DUE 11/30/33 SYMBOL: HTN	CASH	11/20/03	2,800	22.69	61,852	25.00	70,000	-8,148 LT	4,200	6.79
HSBC HOLDINGS PLC ADS 6.20% NON-CUM PREF SHS SER A CBL 12/18/2010 @ 25.00 SYMBOL: HBCPRA	CASH	09/15/05	3,000	21.39	64,170	25.00	75,000	-10,830 LT	4,650	7.25
JP MORGAN CHASE CAPITAL X 7% TRUST PFD DUE 02/15/2032 BOOK ENTRY SYMBOL: JPMPPJ	CASH	01/25/02	4,000	25.45	101,800	25.00	100,000	1,800 LT	7,000	6.88



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THE BRUNETTI FOUNDATION

STATEMENT PERIOD December 1, 2009
THROUGH December 31, 2009

Your Portfolio Holdings (continued)

ACCOUNT NUMBER 036-89015 083
TAXPAYER NUMBER On File
LAST STATEMENT November 30, 2009

Preferred Equities (Continued)

DESCRIPTION	ACCT TYPE	ACQUISITION DATE	QUANTITY	PRICE	MARKET VALUE	UNIT COST	COST	UNREALIZED GAIN/LOSS	ANNUAL INCOME	ESTIMATED YIELD (%)
JP MORGAN CHASE CAP XIV 6.20% TR PFD SECS DUE 10/15/34 SYMBOL: JPMPIRY	CASH	09/22/04	8,000	24.05	192,400	25.00	200,000	-7,600 LT	12,400	6.44
JP MORGAN CHASE & CO 8.625% DEPOSITARY SHS REPSTG 1/400 NON-CUM PFD SER J SYMBOL: JPMPIR	CASH	08/14/08	7,000	28.24	197,680	25.00	175,000	22,680 LT	15,092	7.63
LEXINGTON RLTY TR PFD SER D SYMBOL: LXPRD	CASH	02/12/07	4,000	18.24	72,960	25.25	101,005	-28,045 LT	7,548	10.35
NEWCASTLE INVT CORP 8.375% SER D CUM RED PFD SYMBOL: NCTPRD	CASH	03/12/07	6,000	7.69	46,140	25.00	150,000	-103,860 LT		
PARTNERRE LTD 6.5% SER D CUM REDEEMABLE PFD SHS LIQUIDATION PREFERENCE 25/SH SYMBOL: PREPRD	CASH	11/09/04	6,000	22.34	134,040	25.00	150,000	-15,960 LT	9,750	7.27
ROYAL BK SCOTLAND GROUP PLC ADR REPSTG 7.25% SER T PFD SHS CAL DT 12/31/12 @ 25 SYMBOL: RBSPT	CASH	09/20/07	6,000	11.89	71,340	25.00	150,000	-78,660 LT	10,878	15.25
SANTANDER FINANCE PFD SA UNIPERSONAL 10.50% PFD SECS 09 WITHOUT FXD MAT GTD FLTG RT SYMBOL: STDPRE	CASH	12/08/09	6,000	28.38	170,280	28.80	172,800	-2,520 ST	3,936	2.31
CORTS TR III VERIZON GLOBAL FDG NTS CORP BACKED TR SECS GTF CL A 6.25% PFD DUE 12/1/30 SYMBOL: HY	CASH	04/19/04	6,000	25.24	151,440	25.00	150,000	1,440 LT	9,378	6.19

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THE BRUNETTI FOUNDATION

STATEMENT PERIOD December 1, 2009
THROUGH December 31, 2009

Your Portfolio Holdings (continued)

Preferred Equities (Continued)

DESCRIPTION	ACCT TYPE	ACQUISITION DATE	QUANTITY	PRICE	MARKET VALUE	UNIT COST	COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED YIELD (%)
VORNADO REALTY TRUST 7% SER E CUM RED PERP PFD SYMBOL: VNOPRE	CASH	08/17/04	6,000	23.31	139,860	25.00	150,000	-10,140 LT	10,500	7.51
VORNADO REALTY TRUST 6.625% CUM PERP PFD SER I SYMBOL: VNOPRI	CASH	08/23/05	4,000	22.04	88,160	25.00	100,000	-11,840 LT	6,624	7.51
WACHOVIA CAP TR IV 6.375 PFD SER 3/01/67 SYMBOL: WBPRI	CASH	02/08/07	4,000	22.16	88,640	25.00	100,000	-11,360 LT	6,376	7.19
WELLS FARGO CAP XII 7.8750% ENHANCED TR PFD SECS SYMBOL: BWF	CASH	03/05/08	6,000	25.67	154,020	25.00	150,000	4,020 LT	11,814	7.67
WELLS FARGO & COMPANY DEP SH 1/40TH INT 8% NON-CUMLT PERPETUAL CL A PFD SER J SYMBOL: WFCPRJ	CASH	12/19/07	4,000	25.70	102,800	25.20	100,805	1,995 LT	8,000	7.78
Total Preferred Equities					\$2,528,934		\$3,002,120	\$-472,186	\$183,755	
TOTAL EQUITIES					\$4,632,960		\$6,279,578	\$-846,615	\$250,552	



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THE BRUNETTI FOUNDATION

STATEMENT PERIOD December 1, 2009
THROUGH December 31, 2009

Your Portfolio Holdings (continued)

FIXED INCOME

Corporate Bonds

DESCRIPTION	ACCT TYPE	ACQUISITION DATE	QUANTITY	PRICE	MARKET VALUE	UNIT COST	COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED YIELD (%)	ACCRU INTERE
GENERAL MOTORS ACCEPTANCE CORP GLOBAL NOTES DATED DATE 03/02/01 BOOK ENTRY ONLY DUE 03/02/2011 7.250% MS 02 CUSIP: 37042BRU6 RATING: MOODY CA S&P CCC	CASH	06/23/01	150,000	99.75	149,625	100.44	150,6550	-1,030 LT	10,875	7.27	3,51
DOW CHEMICAL CO DEBS DATED DATE 08/17/93 DUE 08/15/2013 6.850% FA 15 CUSIP: 280543BF9 RATING: MOODY BAA3 S&P BBB-	CASH	08/19/93	50,000	108.61	54,303	100.28	50,1410	4,162 LT	3,425	6.31	1,21
ATLANTIC RICHFIELD CO DEB DATED DATE 04/01/91 DUE 04/01/2021 9.000% AQ 01 CUSIP: 048825AW3 RATING: MOODY AAL S&P AA	CASH	06/29/93	60,000	131.11	78,667	101.22	60,7280	17,938 LT	5,400	6.86	1,31
VIACOM INC SENIOR NOTES DATED DATE 09/01/00 BOOK ENTRY ONLY DUE 07/30/2030 7.875% JJ 30 CUSIP: 925524AH3 RATING: MOODY BAA3 S&P BBB-	CASH	11/12/08	100,000	108.65	108,650	76.38	76,3800	32,270 LT	7,875	7.25	3,21

ACCOUNT NUMBER 036-98015 083
TAXPAYER NUMBER On File
LAST STATEMENT November 30, 2009

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THE BRUNETTI FOUNDATION

Your Portfolio Holdings (continued)

Corporate Bonds (Continued)

DESCRIPTION	ACCT TYPE	ACQUISITION DATE	QUANTITY	PRICE	MARKET VALUE	UNIT COST	COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED YIELD (%)	ACCRUED INTEREST
GENERAL MOTORS CORP SR DEB DATED DATE 07/03/03 BOOK ENTRY ONLY IN DEFAULT DUE 07/15/2033 8.375% CUSIP: 370442BT1 RATING: MOODY WR S&P D	CASH	09/27/04	100,000	26.26	26,260	107.27	107,2720	-81,012 LT			
Total Corporate Bonds					\$417,505		\$445,177	\$-27,672	\$27,575		\$9,520
TOTAL FIXED INCOME					\$417,505		\$445,177	\$-27,672	\$27,575		\$9,520

TOTAL COST

5,724,755

BRUNETTI FOUNDATION		
SCHEDULE OF CONTRIBUTIONS PAID		
	RECOMMEND	YEAR
Prepared by: _____ Date: _____	BY	2,009
Arizona SCHOOLS		
University of Arizona A Z Foundation Race Track Industry		500
Florida		
Barry University (Miami)		300
Bascam Palmer Eye Institute		1,000
Central Florida Community College Foundation		1,000
College of Social Sciences -Fla State University	SPB	1,000
Florida State Univ. Foundation Inc.	SPB	2,000
Florida State University Athletic Dept	SPB	1,000
Hialeah High School Thoroughbred Band		
Miami Lakes Educational Center		
Miami Shores Presbyterian Church School	SPB	
Palm Beach Community College Foundation		
Saint Joseph Home And School		1,000
Saint Thomas University		500
Seminole Boosters Inc. Florida State	SPB	5,000
Trinity Catholic High School Office of Development/Champion Program	Sacco	
Univ of Central Fla Orange Seminole Cty Foster Children's Assoc		
University of Miami Alumni Assoc.		1,000
University of Miami Athletic Dept.		1,000
University of Miami ALS Research Foundation		
University of Miami Hurricane Club	SPB	1,200
University of Miami Ear Institute School of Medicine		500
University of Miami Endowment Fund(School of Business)		3,000
University of Miami School of Law		500
University of Fla. Foundation College of Vet Medicine		1,000
Massachusetts		
Endicott College Annual Fund	JoAnn	500
The Option Institute Learning and Training	ROSENBAUM	
New Jersey		
Alzheimer's Association Susan Azzarello		
Brookdale Community College Foundation		1,000
Ducret School of Art	Laura	1,000
Fairleigh Dickinson University	JJB JR	1,000
LARC School		3,200
Monmouth University /Silver Sponsor		1,000
Monmouth University Library		500
Monmouth University Scholarship Fund	JJB JR	1,000
Seton Hall Law School	Kilcullen	1,000
Somerset Hills Learning Institute		
Old Bridge Education Foundation		500
Old Bridge High School Scholarship		5,000

BRUNETTI FOUNDATION		
SCHEDULE OF CONTRIBUTIONS PAID		
	RECOMMEND	YEAR
Prepared by: _____ Date: _____	BY	2,009
Old Bridge High School Project Graduation		500
Red Bank Catholic High School		
Saint Dominic Academy	Dr. Peck	1,000
New York		
American Friends of Hebrew University		
NY Military Academy classroom		
NY Military Academy SMART TECHNOLOGY		
NY Military Academy Brunetti Wing		1,000
NY Military Academy Golf Tournament		
NY Military Academy Endowment Fund		
NY Military Academy Alumni Achievement Award		500
NY Military Academy Scholarship Fund		10,000
NY Military Academy - Museum/Archives		
NY Military Academy - Shrapnel yearbook		300
NY Military Academy Computers(Brunetti Computer Center)		
NY Military Academy (Brunetti Reading Room)		500
NY Military Academy (Alumni Weekend) - Dinner		
NY Military Academy Association of Graduates		1,225
NY Military Academy- Communications center		1,000
Sacred Heart School Alumni Association-Bronx, NY John VanLindt	VANLINDT	1,000
Colgate University	ROHN	2,500
Coven Scholarship Fund Colgate University Stuart Coven	Coven	1,000
California		
San Diego Community College		1,000
TOTAL SCHOOLS:		58,725
HOSPITALS		

California Medical		

City of Hope National Medical Center		1,000
Children's Hospital Foundation San Diego	BBT	
Elizabeth Hospice of San Diego	BBT	500
Doctors Ordering Charitable Service	BBT	2,000
Florida Medical		
Broward General Medical Center - JoAnn	JoAnn	1,000
Catholic Health Services		
Jackson Memorial Hospital / Foundation		1,000
Joe DiMaggio Children's Hospital Foundation		1,000
Holy Cross Hospital Fort Lauderdale	JoAnn	2,000
Hospice Care of Southeast Florida Inc		
Jackson North Medical Center (Volunteer Service Dept)		1,000
Mercy Hospital Foundation (Miami)		1,000
Florida Heart Research Institute (Miami Beach) Cardio care Dr. Di Pietro	Di Pietro	2,000

BRUNETTI FOUNDATION		
SCHEDULE OF CONTRIBUTIONS PAID		
	RECOMMEND	YEAR
Prepared by: _____ Date: _____	BY	2,009
Miami Children Hospital (BOVO)	JJBJR	1,000
Mt. Sinai Med. Found. (Miami Beach)		1,000
Prostate Cancer Project d/b/a Prostate Cancer Mission 100,000 per yr 2008-2017 10 yrs.		
Parkway Regional Medical Center Auxiliary- Trauma unit North Miami Beach for profit		
Sylvester Comprehensive Cancer Ctr		1,000
Center on Aging (Eisdorfer)		
University of Miami Hospital Society of Health Champions		250
New Jersey Medical		
Clara Maas Hospital Send to Dr. Criscito Coronary Care Unit	Criscito	2,000
Cooper University Hospital		1,500
Englewood Hospital Medical Center Home Health Service -Hospice mem Foschino		1,000
Hackensack Univ. Medical Ctr. Foundation		2,000
Hackensack Medical Ctr.-Tomorrow's Children-AGB		1,000
Monmouth Medical Ctr. Foundation(Long Branch)		1,000
Raritan Bay Medical Center Foundation-Heritage Society Circle of Friends	JJB jr	1,000
Monmouth Medical Center Henry Pollak Auxiliary Laura Brunetti	Laura	1,000
Jersey Shore Medical Center (Meridian Health Fund)	JJBJR.	1,000
Saint Barnabus Hospital Send to Dr. Criscito Coronary Care Unit	Criscito	2,000
Saint Mary's Hospital Foundation	Ingram	500
New York Medical		
Columbia-Presbyterian Hospital Med. Center		3,000
Southampton Regional Hospital		1,000
SAS Foundaton for Medical Research		1,500
Tennessee Medical		
Saint Jude's Children's Research Hospital	SPB	1,000
Texas Medical		
Univ of Tex M.D. Anderson Ovarian Cancer Research 25M 5YR 2007-2011		5,000
Univ of Tex M.D. Anderson Gastrointestinal Care Ctr 20M 5YR 2007-2011		5,000
The Susan G. Komer Breast Cancer Foundation	JoAnn	
TOTAL HOSPITALS:		46,250
Florida Churches		
Archbishop Charities - Archdiocese of Miami		2,000
Blessed Trinity Church - Ocala	JJB	2,000
Fatimo Parish Church / Fr Daniel Szpilla Aruba Dutch Carribean		
Miami Shores Presbyterian Church		1,000
Retired Priests Fund C/O Saint Joseph Cath. Ch.,Miami Beach		1,000
Saint Cecilia Catholic Church	Martinez	
St. John the Apostle Church. (Hialeah) Gonzales		

BRUNETTI FOUNDATION		
SCHEDULE OF CONTRIBUTIONS PAID		
	RECOMMEND	YEAR
Prepared by: _____ Date: _____	BY	2,009
St. Joseph Catholic Church (Miami Beach)		
St. Joseph Catholic Church (Miami Beach)Development Fund		
St. Joseph Catholic Church Christmas Diner and Rectory		500
Saint Benedict Church (Raul Martinez)	Martinez	1,000
Maryland		
Cornerstone Fellowship Church		
New Jersey		
Catholic Charities - Henry Amoroso entertain underwriter		
Church of Assumption (S. Palmieri-Parish)(Emerson)	Palmieri	500
Church of the Nativity (Fair Haven)		1,000
Holy Trinity Roman Cath. (Hackensack)		1,000
Our Lady of Assumption Church Mem of Palmieri Mom		
Our Lady Queen of Peace Maywood	JBJR	500
Saint Ambrose Church (Old Bridge)		1,000
Saint James Church Red Bank		1,000
Saint John the Baptist Church (Father Cioffi) Long Branch	Cioffi	1,000
NEW YORK		
Congregation Schomre Israel (Ed Schwatt)		
Joel Osteen Ministries HOUSTON TEXAS		
Our Lady of Refuge		
Queen of Apostles	Fiore	500
Saint Nicholas of Tolentine - Women Helping Women (Fiore)	Fiore	500
TOTAL CHURCHES		
		14,500
OTHER TAX EXEMPT ORGANIZATIONS		
Alabama		
Odyssey Hospice mem Rad a McGee		
California		
Brother Benno Foundation		
California Equine Retirement Foundation		500
Canine Companions Barb	BBT	3,000
Caring Bridge	TRACEE	1,000
Chaplaincy for race track of America - CA		500
Crystal Cathedral Ministries - Hour of Power		500
Don MacBeth Memorial Jockey Fund		1,000
Elizabeth Hospice		500
KTBS Public Broadcasting		1,000

BRUNETTI FOUNDATION		
SCHEDULE OF CONTRIBUTIONS PAID		
	RECOMMEND	YEAR
Prepared by: _____ Date: _____	BY	2,009
Nicole Brown Charitable Foundation (NBCF)	TRACEE	1,000
NWFAF Nick Woods Friedreich Aataxia Foundation	TRACEE	1,000
Rancho Santa Fe Branch Library	BARB	1,000
Rancho Coastal Humane Society	BARB	500
San Diego Humane Society SPCA	BBT	
San Diego Rescue Mission		500
Scripp Health Foundation	M Ghio	1,000
The Shoemaker Foundation-DISSOLVED.		
The Reagan Foundation		500
Florida		
AGAPE Network		1,000
American Cancer Society Naples Fl relay for life of estero		100
American Cancer Society of Fort Lauderdale	Joann	1,000
American Red Cross of Greater Miami		1,000
American Cancer of Dade County (Miami) includes Bal Harbour		1,000
American Cancer Society Hialeah Mayor's Gala		1,500
ALS Recovery Fund		
AMIGOS Together for Kids Inc (Thanksgiving)		1,000
Art Marion County Alliance		
Alzheimers Assn.		1,000
Barriero Foundation Inc		500
Boca Raton Public Library		500
Boys' Town of Italy Inc Pompano Beach		
Camillus House (Miami)		1,000
Center for Ageing		2,500
Center for Reclaiming America Fort Lauderdale		500
Children Home Society -Society for Abused Children		0
		26,100
Florida Continued		
Classical South Florida (Radio Station)		500
Community Partnership for Homeless		1,000
Corporate Challenge WPBT 2		1,000
Covenant House Florida		1,000
City of Hialeah Toy Drive		500
Cystic Fibrosis Foundation		500
Equestrian Training Center House Rescue SPB	SPB	500
Experience Aviation Inc		
Fla Dept of Health James & Esther King Biomedical Research Foundation		1,000
Florida Special Olympics SPB	SPB	500

BRUNETTI FOUNDATION		
SCHEDULE OF CONTRIBUTIONS PAID		
	RECOMMEND	YEAR
Prepared by: _____ Date: _____	BY	2,009
Florida Keys Children's Shelter	JoAnn	500
Fred Singer Scholarship Fund		1,000
Friends Inc (Fla research institute equine nurturing development & safety)		1,000
Friends of WLRN Inc PBS Channel 17		1,000
Girl Scouts of South Florida Laura	Laura	1,000
Good Health Clinic		1,000
Hialeah Mayor's Gala for American Cancer Society		
Hospice Care of Southeast		1,000
Humane Society of Broward County. Jo Ann-request	JoAnn	500
Island Dolphin Care		1,000
Italian American USA All Star Baseball Team(J Gale Trust Acct)		
Jay W. Weiss Memorial Fund		
Kids in Distress requested by JOANN	JoAnn	1,000
Latin Chamber of Commerce		1,000
League Against Cancer La Liga Contra el Cancer		
Little Steps Foundation		
Make a Wish Foundation South FL Pledge 2006 5,000, 1,000 -2006-2010	JoAnn	
Marine Manual Conservancy	JoAnn	500
March of Dimes Miami Fla		500
Marian Center Auxiliary Laura	Laura	1,225
Meals for the elderly (Miami)		1,500
Miami Childrens" Hospital	Bovo	
Miami Metro Zoo	SPB	500
Miami Project to Cure Paralysis		2,000
Miami Rescue Mission		500
Miami Shores Fraternal Order of Police Lodge #63		50
Monroe County Assoc for Retarded Citizens	JoAnn	500
Muscular Dystrophy Association -Ocala Fla		
National Italian American Foundation (Miami Fla.).		500
National Parkinson Foundation, Miami Fla.		
National Fire Safety Council		60
Ninos Christianos En Accion Foundation Helping children Dominican Republic		1,000
Palm Beach Opera		(2,500)
Polo Players Support Group NO FOR 2009	TRACEE	
Ronald McDonald House		1,000
Salvation Army of Ocala Thanksgiving		500
Salvation Army of Ocala Christmas		500
Salvation Army of Hialeah-Thanksgiving		500
Salvation Army of Hialeah-Christmas		500
Salvation Army of Miami-Christmas		500

BRUNETTI FOUNDATION		
SCHEDULE OF CONTRIBUTIONS PAID		
	RECOMMEND	YEAR
Prepared by: _____ Date: _____	BY	2,009
Salvation Army of Miami-Thanksgiving		500
Salvation Army of Broward Cty Fort Lauderdale Thanksgiving		500
Salvation Army of Broward Cty Fort Lauderdale Christmas		500
Salvation Army of Lee County Thanksgiving		0
Salvation Army of Lee County Christmas	Roberts	0
Schott Communities (Dr. Di. Pietro)	DiPietro	1,000
South Florida Society Prevention Cruelty Animals JoAnn	JoAnn	500
Southwest United Communities Inc	Yeager	
The Italians Foundation Inc.		(500)
College Trust Fund for Trenton Monaghan		1,000
United Home Care Services (Mabel Mizrahi)		300
United Way of Marion County (Ocala)		1,000
United Way of Dade County (Miami)		1,000
Upper Keys Humane Society	JoAnn	500
U.S. Marine Corps Reserve-Hialeah		
USO United Services Organization		
Vision World Foundation		1,500
Women's Club of Saint Petersburg		250
Women in Distress requested by JOANN	JoAnn	1,000
		35,385
OTHER TAX EXEMPT ORGANIZATIONS (continued)		
<u>Georgia</u>		
American Cancer Society Mem Col Hadley		
<u>Iowa</u>		
Charles City CABA Inc-- Southern Cal Lil Yankees		
<u>Kansas City MO.</u>		
Children International -Child Abuse Prevention Foundation(KC Missouri)	BBT	1,000
<u>Illinois</u>		
Ronald McDonald House Charities -Oak Brook IL	SPB	
National Italian American Sports Hall of Fame		
<u>Italy</u>		
Boys'Town of Italy-Msgr.J.Patrick Carroll- Abbing-		1,000
<u>Kentucky</u>		
(Jockeys' Guild Disabled Jockeys Fund)Permanently Disabled Jockeys Fund Inc.		1,000
Disabled American VetsNat'l Service Foundation		1,000
<u>Massachusetts</u>		
Hospice of the NorthShore		
<u>Minnesota</u>		

BRUNETTI FOUNDATION			
SCHEDULE OF CONTRIBUTIONS PAID			
		RECOMMEND	YEAR
Prepared by: _____	Date: _____	BY	2,009
Children's Cancer Research Fund			
<u>North Carolina</u>			
The V Foundation for Cancer Research			
<u>Maryland</u>			
Catholic Relief Services			500
Christopher & Dana Reeve Foundation			
Foundation Fighting Blindness 2005 AD		R Martinez	500
The Salvation Army Hurricane Relief Fund- Balt			
<u>New Jersey</u>			
American Cancer Soc. C/O Beller Communications one time only			
American Cancer Soc. EVELYN'S ANGELS			
American Cancer Soc. (Monmouth Cty) Shrewsbury			500
American Cancer Soc. (Fords NJ) mem Mc Gonigle Bray			
Am. Cancer Society (Hackensack)		Inagamo	1,000
Am. Cancer Soc. LONG BRANCH BELLER COMM			
Am. Lung Association of NJ			500
Am. Heart Assoc. (North Brunswick)		Ingamort	500
Am. Heart Assoc. (Passaic Cty) New York Address			
Am Heart Assn Robbinsville ,NJ			1,000
Am Red Cross (Central New Jersey) Katrina Hurricane			1,000
Am Red Cross Jersey Coast Chapter Central Jersey		Iannacone	1,000
Art Alliance		Laura	1,000
Art Society of Monmouth			500
Asbury Park Little League			480
Camp Nejeda Foundation Inc		JJB JR	
Center for Food Action In NJ			100
Center in Asbury Park			1,000
Community Resource Council CRC		JoAnn	500
Cheesequake Baseball Assn. (Old Bridge)		JJB JR	500
Cheesequake First Aid Auxiliary (Old Bridge)		JJB JR	500
Cheesequake Volunteer Fire Old Bridge		JJB JR	
Christopher & Dana Reeve Foundation			100
Christian Healthcare Center Foundation		JJB JR.	2,500
Clifton Memorial Library			500
Clifton St Philip's Knights of Columbus		JJB JR	
CMX Community Foundation One Time Only			
Diabetes Foundation		Ingamort	500
Epiphany House			
Christmas Fund of Needy Children, Parlin N.J			1,000
Collier Services Foundation Inc.		Laura	2,300
East Hanover Italian American Club			150
Edna B. Conklin Child. Home (Hackensack)			1,000

BRUNETTI FOUNDATION		
SCHEDULE OF CONTRIBUTIONS PAID		
	RECOMMEND	YEAR
Prepared by: _____ Date: _____	BY	2,009
E.J. Scharpf Scholarship Fund Amboy National Bank		1,500
Elijah's Promise		
Foodbank of Monmouth and Ocean	Laura	2,000
Girls Scout of New Jersey Shore		1,500
Greater Trenton Symphony Orchestra	JBJR	
Habitat for Humanity Long Branch Laura	Laura	1,000
Holiday Express		1,000
Interfaith of Neighbors Inc		
Juvenile Diabetes Research Foundation	JBJR	500
Lawrence Harbour First Aid Squad		1,000
Little Silver Volunteer Fire Company No 1		50
Maywood Volunteer Fire Fighters Inc		100
		31,780
OTHER TAX EXEMPT ORGANIZATIONS (continued)		
NEW JERSEY (CONTINUED)		

Meridian Health Foundation		1,000
Mental Health Assoc of Monmouth County	JBJR	2,500
MDA/ALS Shrewsbury	JBJR	
Monmouth Council of Girl Scouts Inc REPLACED BY JERSEY SHORE		
Monmouth County Arts Council		750
Monmouth Museum		2,600
Monmouth Park Charity Fund Inc.	JBJR	1,200
Muscular Dystrophy Assoc-NJ		500
New Milford Little League Baseball Association		500
New Milford Junior Football League		600
New Milford Public Library		1,000
New Milford Fire Company 2		100
One Hundred eighty Turning Lives Around		250
Old Bridge Lodge #2229		250
Old Bridge Public Library		1,000
NJN NJ Public Television and Radio		1,000
Prevention First	JBJR	2,500
Rerun Inc	Laura	1,000
Robert Joseph Dinnallo Scholarship Foundation	LAIKS	500
Robert L. Maggs Jr. Memoria Fund - Christian Brothers Academy		
Saint Philips Knights of Columbus		
Saint Peter's Foundation		
Salvation Army of Bergen County--Christmas		500
Salvation Army of Bergen County--Thanksgiving		500
Salvation Army of Middlesex County-Christmas		500

BRUNETTI FOUNDATION		
SCHEDULE OF CONTRIBUTIONS PAID		
	RECOMMEND	YEAR
Prepared by: _____ Date: _____	BY	2,009
Salvation Army of Middlesex County-Thanksgiving		500
Salvation Army of Monmouth County-Christmas		500
Salvation Army of Monmouth County-Thanksgiving		500
Sayrewoods South Little League		500
Scarlet Raiders Baseball		
SEARCH Day Program C/O Priyatee Creations		
S.E.A.R.C.H Auxiliary for Autistic Children Wanamassa Laura	Laura	1,000
Shore Institute of the Contemporary Arts	JJBJR	
Special Projects for Special Children	JJBJR	500
Spectrum for Living (for disabled individuals)		2,500
The Arc of Monmouth	JJBJR	500
The Diney Goldsmith Breast Cancer		
The Paige Whitney Scholarship Foundation	F.Rohn	
Thoroughbred Retirement Foundation		1,000
Township of Ocean Historical Museum		1,000
United way of Middlesex Cty (Milltown)		1,000
United Way of Passiac Valley		1,000
United Way of Monmouth Cty (Farmingdale)		1,000
U.S. Marine Corps Reserve-Red Bank Toys for Tots		500
United Way of Bergen County		500
The Morris Museum -Fred Rohn	F.Rohn	
YMCA Strong Kids		
Nebraska		

Father Flanagan's Boys'Town		1,500
Selwyn Roffman Fund (E. Ratner)		
New York		

American Cancer Society Relay for life Columbia University		1,000
Backstretch Employee Service Team for Barn workers Health human Services		500
Diamond Blackfan Anemia Foundation Inc. R. Goldrich	JJB Jr	
Genesis Guild		1,000
Grayson Jockey Club Research Foundation		1,000
Happiness is Camping Inc. (Bronx)		2,000
Hospice of Orange and Sullivan Martin Beck NYMA	M Beck	
Montauk Ambulance Squad (NY)		500
National Museum of Racing		
Hope House Ministry		500
Southampton Village Volunteer Ambulance Squad (NY)		500
The Travers Festival Inc.		
Thirteen WNET-Membership Service		1,000
The Smile Train		1,000

BRUNETTI FOUNDATION		
SCHEDULE OF CONTRIBUTIONS PAID		
	RECOMMEND	YEAR
Prepared by: _____ Date: _____	BY	2,009
OHIO		
Joey Tubo Benevolent Fund		
OKLAHOMA		
Oklahoma Feed the Children		150
TEXAS		
Austin Lyric Opera	MB	1,500
Austin Symphony Orchestra	MB	1,000
Ballet Austin	MB	500
Joel Osteen Ministries		500
Susan G. Komen		1,000
VIRGINIA		
Operation Smile Inc		1,200
Doctors Without Borders		1,000
Christian Children's Fund		1,000
National Missing Children Division National Child Safety Council Virginia		
Washington DC		
AMVETS National Service Foundation		
ASPCA		1,000
Funds for American Studies		
National Italian American Foundation		1,500
Sons of Italy Foundation		1,000
The Fund for American Studies		1,000
The Heritage Foundation		
The Jesse Helms Center		
United Service Organization Inc		250
World War II Veterans Committee		
		54,350
CONTRIBUTION SUMMARY		
Total Schools.....:		58,725
Total Hospitals.....:		46,250
Total Churches.....:		14,500
Total Other Tax Exempt Organizations.:		147,615
TOTAL PAID		267,090

2009

Federal Statements

Page 1

Client 1

THE BRUNETTI FOUNDATION

23-7346205

7/28/10

02:50PM

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
FEDERAL EXCISE TAX REFUND.	\$ 2,483.		
LOSS FROM PARTNERSHIP	-829.		
Total	\$ 1,654.	\$ 0.	\$ 0.

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
HELLER & LAIKS ..	\$ 401.	\$ 401.		
Total	\$ 401.	\$ 401.		\$ 0.

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FOREIGN TAX WITHHELD.	\$ 1,004.			
IRS EXCISE TAX.....	5,944.			
NJ ANNUAL REPORT	25.			
NJ REGISTRATION FEE ..	250.			
Total	\$ 7,223.	\$ 0.		\$ 0.

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CHECK STOCK.	\$ 53.			
LIABILITY INSURANCE ..	3,582.			
Total	\$ 3,635.	\$ 0.		\$ 0.

Client 1

THE BRUNETTI FOUNDATION

23-7346205

7/28/10

02.50PM

Statement 5

Form 990-PF, Part II, Line 6

Receivables Due from Officers, Directors, Trustees, and Key Employees

Receivables Reported Separately	Book Value	Fair Market Value
Borrower's Name:	NEW YORK MILITARY ACADEMY	
Borrower's Title:	PRESIDENT BOARD OF TRUSTEES	
Date of Note:	4/13/2009	
Repayment Terms:	DEMAND NOTE INTEREST&PRINCIPAL	
Interest Rate:	6.00%	
Security Provided:	NONE	
Purpose of Loan:	SUPPORT SCHOOL OPERATIONS	
Consideration:	CASH ADVANCE	
Consideration FMV:	\$ 500,000.	
Original Amount:	\$ 500,000.	
Balance Due:	\$ 500,000.	\$ 500,000.
Total	\$ 500,000.	\$ 500,000.

Statement 6

Form 990-PF, Part XV, Line 1a

Foundation Managers - 2% or More Contributors

JOHN J. BRUNETTI
JOHN J. BRUNETTI, JR

Statement 7

Form 990-PF, Part XV, Line 2a-d

Application Submission Information

Name of Grant Program:

Name: JOHN J BRUNETTI

Care Of: BRUNETTI FOUNDATION

Street Address: 1655 ROUTE 9

City, State, Zip Code: OLD BRIDGE, NJ 08857

Telephone: 732-727-3300

Form and Content: A LETTER REQUESTING NEED.

Submission Deadlines: NO DEADLINE

Restrictions on Awards: RESTRICTION LIMITED TO AVAILABEL CASH ON HAND.

2009

Federal Supporting Detail

Page 1

Client 1

THE BRUNETTI FOUNDATION

23-7346205

7/28/10

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Contributions, Gifts, and Grants
Other contributions, gifts, grants, etc.

JOHN J BRUNETTI FOUNDER ..	\$	175,000.
JOANN H BRUNETTI ..		75,000.
JOHN J BRUNETTI JR ..		75,000.
STEPHEN P BRUNETTI ..		75,000.
Total	\$	<u>400,000.</u>

Other Income Producing Activities
Dividends/interest from securities.

DIVIDEND INCOME BEAR STEARNS ..	\$	168,730.
CORPORATE BONDS ..		123,675.
MUNICIPAL BOND INTEREST ..		2,208.
PARTNERSHIP BOARDWALK PIPELINE ..		120.
Total	\$	<u>294,733.</u>

Operating & Administrative Exp. (990-PF)
Interest

JP MORGAN CHASE INTEREST EXPENSE ..	\$	102.
Total	\$	<u>102.</u>

Undistributed Income (990-PF)
Fair market value of all other assets

NYMA NOTE RECEIVABLE ..	\$	500,000.
Total	\$	<u>500,000.</u>

Balance Sheet - Investments
Fair market value at end of year (Form 990-PF)
EQUITIES AND OPTIONS SCH ATTACHED

EQUITES AND OPTIONS SCHEDULE ATTACHED...	\$	4,632,960.
Total	\$	<u>4,632,960.</u>

Balance Sheet - Investments
Fair market value at end of year (Form 990-PF)
CORPORATE BONDS SCH ATTACHED

CORPORATE BONDS SEE ATTACHED...	\$	417,505.
Total	\$	<u>417,505.</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only... ☐

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	THE BRUNETTI FOUNDATION	23-7346205
	Number, street, and room or suite number. If a P.O. box, see instructions	
	1655 U.S. HIGHWAY 9	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	OLD BRIDGE, NJ 08857	

Check type of return to be filed (file a separate application for each return):

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (section 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of. ► THE BRUNETTI FOUNDATION

Telephone No. ► 732-679-1600 FAX No. ► 732-679-2751

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year 20 09 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	2,943.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	7,892.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form 8868 (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer Identification number 23-7346205 For IRS use only
	THE BRUNETTI FOUNDATION	
	Number, street, and room or suite number. If a P.O. box, see instructions	
	1655 U.S. HIGHWAY 9	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	OLD BRIDGE, NJ 08857	

Check type of return to be filed (File a separate application for each return):

☐ Form 990	☒ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (section 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of **THE BRUNETTI FOUNDATION**
Telephone No. **732-679-1600** FAX No. **732-679-2751**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 11/15, 2010
- 5 For calendar year 2009, or other tax year beginning , 20 , and ending , 20
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension ADDITIONAL INFORMATION FROM BROKER IS NEEDED TO COMPLETE THE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	2,943.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	7,892.
8c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs.	8c \$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature S. V. Palmeri Title CPA Date 8/6/10