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Form **990-EZ****Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

A For the 2009 calendar year, or tax year beginning , and ending		C Name of organization CROWN HTS-EDGEMERE HTS HOMEOWNERS ASSOCIATION		D Employer identification number 23-7288635
B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☒ Amended return ☐ Application pending		Please use IRS label or print or type See Specific Instructions Number and street (or P O box, if mail is not delivered to street address) Room/suite P O BOX 18283 City, town, or country State ZIP + 4 OKLAHOMA CITY OK 73154-0283		E Telephone number (405) 528-3917
F Group Exemption Number ☐				G Accounting Method ☒ Cash ☐ Accrual Other (specify) ►

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

I Website: ► NA**J** Tax-exempt status (check only one)— ☒ 501(c) (4) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b to line 9 to determine gross receipts. If \$500,000 or more, file Form 990 instead of Form 990-EZ. ► \$ 42,234

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	
	2 Program service revenue including government fees and contracts	2	
	3 Membership dues and assessments	3	34,155
	4 Investment income	4	8,079
	5a Gross amount from sale of assets other than inventory	5a	
	b Less cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ☐		
	a Gross revenue (not including \$ of contributions reported on line 1)	6a	
b Less direct expenses other than fundraising expenses	6b		
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c		
7a Gross sales of inventory less returns and allowances	7a		
b Less cost of goods sold	7b		
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8 Other revenue (describe)	8		
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	42,234	
Expenses	10 Grants and similar amounts paid (attach schedule)	10	
	11 Benefits paid to or for members	11	
	12 Salaries, other compensation, and employee benefits	12	
	13 Professional fees and other payments to independent contractors	13	
	14 Occupancy, rent, utilities, and maintenance	14	15,668
	15 Printing, publications, postage, and shipping	15	
	16 Other expenses (describe ► See Attached Statement)	16	7,532
	17 Total expenses. Add lines 10 through 16	17	23,200
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	19,034
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	353,974
	20 Other changes in net assets or fund balances (attach explanation)	20	-15,030
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	357,978

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	353,974	22 357,978
23 Land and buildings		23
24 Other assets (describe ►)		24
25 Total assets	353,974	25 357,978
26 Total liabilities (describe ►)		26
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	353,974	27 357,978

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2009)

(HTA)

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Part III Statement of Program Service Accomplishments (See the instructions for Part III)		Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)	
What is the organization's primary exempt purpose? HISTORIC NEIGHBORHOOD MAINTENANCE			
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.			
28 VARIOUS MAINTENANCE PROJECTS			
(Grants \$) If this amount includes foreign grants, check here ☐		28a	23,200
29			
(Grants \$) If this amount includes foreign grants, check here ☐		29a	
30			
(Grants \$) If this amount includes foreign grants, check here ☐		30a	
31 Other program services (attach schedule)			
(Grants \$) If this amount includes foreign grants, check here ☐		31a	
32 Total program service expenses. (add lines 28a through 31a)		32	23,200

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV)				
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
ALAN KIRKPATRICK	Title PRES			
1001 NW 40th OKLAHOMA CITY OK 73118	Hr/WK			
LEA MORGAN	Title D			
501 NW 42nd OKLAHOMA CITY OK 73118	Hr/WK			
LESLIE YANCEY	Title SECY			
516 NW 41st OKLAHOMA CITY OK 73118	Hr/WK			
JUDY KRUEGER	Title TREAS			
805 NW 39th OKLAHOMA CITY OK 73118	Hr/WK			
KATIE ARCHER	Title D			
1012 NW 41st OKLAHOMA CITY OK 73118	Hr/WK			
PATRICIA AYLING	Title D			
833 NW 41st OKLAHOMA CITY OK 73118	Hr/WK			
LOLA BAKER	Title D			
4001 N HARVEY PKW OKLAHOMA CITY OK 73118	Hr/WK			
SUZANNE BOCKUS	Title VP			
3920 N HARVEY PKW OKLAHOMA CITY OK 73118	Hr/WK			
PHILLIP CLAYTON	Title ALT D			
812 NW 39th OKLAHOMA CITY OK 73118	Hr/WK			
STEVE COLE	Title D			
717 NW 40th OKLAHOMA CITY OK 73118	Hr/WK			
BOB ESKEW	Title D			
200 NW 40th OKLAHOMA CITY OK 73118	Hr/WK			
BRENDA JOHNSON	Title D			
833 NW 39th OKLAHOMA CITY OK 73118	Hr/WK			
JOHN JOYCE	Title D			
909 NW 37th OKLAHOMA CITY OK 73118	Hr/WK			
SHANNON PURNELL	Title D			
905 NW 40th OKLAHOMA CITY OK 73118	Hr/WK			
SHARON REEVES	Title D			
711 NW 38th OKLAHOMA CITY OK 73118	Hr/WK			
BOB REISLING	Title D			
800 NW 40th OKLAHOMA CITY OK 73118	Hr/WK			
BART ROBEY	Title D			
600 NW 36th OKLAHOMA CITY OK 73118	Hr/WK			
SHELLIE LOOMIS	Title D			
823 NW 38th OKLAHOMA CITY OK 73118	Hr/WK			

Part V Other Information (Note the statement requirements in the instructions for Part V)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	X
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a		
b	Did the organization file Form 1120-POL for this year?	37b	X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations Enter		
a	Initiation fees and capital contributions included on line 9	39a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	
40 a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ , section 4912 ▶ , section 4955 ▶		
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	X
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶		
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	
41	List the states with which a copy of this return is filed ▶		
42 a	The organization's books are in care of ▶ CH-EH HOMEOWNERS ASSOCIATION Telephone no ▶ (405) 528-3917 Located at ▶ P.O. BOX 18283 City OKLAHOMA CITY ST OK ZIP + 4 ▶ 73154-0283		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42b	X
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶	42c	X
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 N/A		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49 a** Did the organization make any transfers to an exempt non-charitable related organization?
- b** If "Yes," was the related organization a section 527 organization?
- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

	Yes	No
46		
47		
48		
49a		X
49b		X

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Name <u>None</u> Str _____	Title _____			
City _____ ST _____ ZIP _____	Hr/WK _____			
Name _____ Str _____	Title _____			
City _____ ST _____ ZIP _____	Hr/WK _____			
Name _____ Str _____	Title _____			
City _____ ST _____ ZIP _____	Hr/WK _____			
Name _____ Str _____	Title _____			
City _____ ST _____ ZIP _____	Hr/WK _____			
Name _____ Str _____	Title _____			
City _____ ST _____ ZIP _____	Hr/WK _____			

f Total number of other employees paid over \$100,000 ▶ _____

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
Name <u>None</u> Str _____		
City _____ ST _____ ZIP _____		
Name _____ Str _____		
City _____ ST _____ ZIP _____		
Name _____ Str _____		
City _____ ST _____ ZIP _____		
Name _____ Str _____		
City _____ ST _____ ZIP _____		
Name _____ Str _____		
City _____ ST _____ ZIP _____		

d Total number of other independent contractors each receiving over \$100,000 ▶ _____

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature of officer Type or print name and title	Date	12/20/10		
Paid Preparer's Use Only	Preparer's signature		Date 10/14/2010	Check if self-employed ☒	Preparer's identifying number (See instructions) P00361090
	Firm's name (or yours if self-employed), address, and ZIP + 4 JOHN W HENRY & ASSOCIATES 12702 N MACARTHUR BLVD, OKLAHOMA CITY, OK 73142		EIN 32-0054879 Phone no (405) 722-8429		

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

Part IV (990-EZ) - List of Officers, Directors, Trustees, and Key Employees

[illegible]

• **Explanations (990-EZ)**

Reasonable Cause		
1	THIS RETURN IS AMENDED DUE TO THE INCLUSION OF INFORMATION FROM CH-EH IMPROVEMENTS, INC	
2	EIN 73-1109351 ON THE ORIGINAL RETURN THE CORRECT RETURNS HAVE BEEN FILED FOR CH-EH IMPROVEMENT	
3		
4		
5		
6		
7		
8		
9		
10		

General Explanation		
	Part	Line
1		Explanation
2		
3		
4		
5		
6		
7		
8		
9		
10		

Part I, Line 16 (990-EZ) - Other Expenses

7,532

1	Travel	1	
2	Meals and entertainment	2	
3	Fundraising	3	
4	Amortization	4	
5	Conferences, conventions, and meetings	5	
6	Depreciation	6	
7	Depletion	7	
8	Equipment rental and maintenance	8	
9	Interest	9	
10	Supplies	10	
11	Telephone	11	
12	Unrelated business income taxes	12	
13	PAYPAL FEES	13	274
14	MISCELLANEOUS	14	2,349
15	INSURANCE-LIABILITY	15	543
16	INSURANCE-PROPERTY	16	1,530
17	PLAQUES	17	1,384
18	ORG DUES	18	400
19	MEMBERSHIP	19	352
20	MARATHON	20	700
21		21	
22		22	
23		23	
24		24	
25		25	
26		26	
27		27	
28		28	
29		29	
30		30	
31		31	
32		32	
33		33	
34		34	
35		35	

Part I, Line 20 (990-EZ) - Other Changes in Net Assets or Fund Balances

-15,030

Description		Amount
1	MARKET VALUATION DECREASE IN OKC COMMUNITY FOUNDATION FUND	1
2		2
3		3
4		4
5		5
6		6
7		7
8		8
9		9
10		10
11		11
12		12
13		13
14		14
15		15
16		16
17		17
18		18
19		19
20		20