

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2009

Open to Public Inspection

ΑI	or the	2009 calenda	ar year,	or tax year beginning	January 1	, 2009,	and ending	Decem	ber 3	1 , 20
В	Check if ap	pplicable	Please	C Name of organization				D Employe	r iden	tification number
	Address c	change	use IRS label or	Midwest Archives Conference	•				23-	7228932
	Name cha	ange	print or	Number and street (or P O box, if it	mail is not delivered to st	reet address)	Room/suite	E Telephor	e num	ber
=	Initial retu		type. See	c/o Hoover Presidential Libra	rv. PO Box 488				319-	643-6035
=	Terminate		Specific	City or town, state or country, and	<u> </u>		<u> </u>	F Group B		
=	Amended	return on pending	instruc- tions.	West Branch, IA 52358-0488				Numbe		n/a
느			L	! · = · 			0.4			
	• Sect	tion 501(c)(3)		zations and 4947(a)(1) nonexen		must attach		-	oa L	✓ Cash
			a cor	npleted Schedule A (Form 990	01 990-E2).			(specify) ▶		
									-	anization is not
	Vebsit			nidwestarchives.org			<u> </u>			edule B (Form 990,
<u>J</u> 1	ax-exe	empt status (check o	nly one) — 🗹 501(c) (3) ◀ (nsert no) 🗌 4947(a)	(1) or \Box 52	27 990-E	Z, or 990-P	F)	
K	Check 🕨	► 🗌 if the	e organi	zation is not a section 509(a)(3) s	upporting organization	and its gross	s receipts are r	normally not	more	than \$25,000. A
	Form 99	90-EZ or Form	n 990 re	turn is not required, but if the or	ganization chooses to	file a return,	be sure to file	a complete	retur	n.
L A	dd lines	s 5b, 6b, and 7	b, to line	e 9 to determine gross receipts, if \$	500,000 or more, file F	orm 990 instea	ad of Form 990	-EZ ▶	\$	82,096.49
P	art I	Revenu	e, Exp	enses, and Changes in I	Net Assets or Fu	nd Balanc	es (See the	instruction	ons f	or Part I.)
	1	Contributio	ons. aifi	ts, grants, and similar amoun	ts received			1		5,109.00
	2			evenue including governmen		s		2		51,681.73
	3			and assessments				3		22,290.00
	4	Investment	•				• •	4	_	15.76
	5a			m sale of assets other than in		. 5a		· · •		10.10
	_				,					
	b			er basis and sales expenses			5 - \	—씍 _	-	•
Revenue	С			n sale of assets other than in				.∵.: <u>[5</u>	- -	<u>_</u>
	6			tivities (complete applicable parts of S			ing, cneck nere			
	а	Gross reve	nue (no	ot including \$	of contribut	ions	,			
		reported or	n line 1)		. <u>6a</u>	<u> </u>	0		
	b	Less. direc	t exper	nses other than fundraising e	xpenses	. 6b		0		
⊋	С							. 6	>	0
∩107	7a							0		
	b	Less cost	of goo	ds sold		. 7b		0		
9	c		-	ss) from sales of inventory (S	ubtract line 7b from	ı lıne 7a)		70	:	0
	8	•	•	escribe Advertising and m) 8		3,000.00
<u>-</u>	9		-	dd lines 1, 2, 3, 4, 5c, 6c, 7c,		RECE	77.	. ▶ 9		82,096.49
-	10			r amounts paid (attach sched			VED	7. 10		3,300.00
	11			r for members	14					0
ی کیا	12			mpensation, and employee b	1 1	MAYTA	15	$\frac{3}{1}$		
Sesues	13			and other payments to indep		W ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	<i>∠010 ·</i> / ĕ			27,668.75
₹ ĕ					dendent contractors	Charte	ين . إني	<i>i</i> —		27,000.70
Expenses	14			utilities, and maintenance		المركام وسطالات ومت	1. 空山南	14	-	16 610 69
D) 	15	•		ons, postage, and shipping				1		16,619.68
	16			describe Administrative e) 10		31,898.21
	17			Add lines 10 through 16 .						79,486.64
ţ	18			for the year (Subtract line 17					3	2,609.85
Net Assets	19			d balances at beginning of						
ĕ				e reported on prior year's retu					9	198,924.30
ē	20			net assets or fund balances)	18,497.44
	21			d balances at end of year. Co						220,031.59
P	art II	Balance	Shee	ets. If Total assets on line 25,		250,000 or r				of Form 990-EZ.
				(See the instructions for Pa	art II)		(A) Beg	inning of yea	r	(B) End of year
22	? Ca	ash, savings,	, and in	vestments			, [198,924.3	0 22	220,031.89
23									0 23	0
24		her assets (d)		0 24	
25					 				25	
26						•	,		26	
27	' Ne	et assets or	fund b	cribe ► valances (line 27 of column (l	3) must agree with	line 21) .		198,924.3		

Form 990-EZ (2009)

Par	Statement of Program Service Accom	plishments (See the instr	uctions for Part II	1.)	1	Expenses
_	is the organization's primary exempt purpose?	Professional education				ired for section
	ribe what was achieved in carrying out the org)(3) and 501(c)(4) lizations and section
	er, describe the services provided, the number of	of persons benefited, and o	other relevant info	rmation for		(a)(1) trusts; optional
	program title.		 		for ot	hers)
28	Sponsorship of two educational meetings each year	with total attendance of app	roximately 425 men	nbers		
		·				
		includes foreign grants, ch		▶ ∐_	28a	31,821.39
29	Publication of the journal Archival Issues and the M	AC newsletter for approximat	tely 825 members.			
					1	
	(Grants \$) If this amount	includes foreign grants, ch	ook horo		29a	18,285.95
30	MAC annually provides scholarships. Three for tuitie			niversities	250	10,203.33
30	that have archival programs. One or two for financia					
	annual meeting.					
		ıncludes foreign grants, ch	eck here	. ▶ 🗆	30a	2,000.00
31						
		includes foreign grants, ch	eck here	. ▶ 🗆	31a	1,250.00
	Total program service expenses (add lines 28a	through 31a)		▶	32	53,357.34
Par	V List of Officers, Directors, Trustees, and Key					
	(a) Name and address	(b) Title and average hours per week	(c) Compensation (If not paid,	(d) Contribute employee benefi	t plans &	(e) Expense account and
		devoted to position	enter -0)	deferred compe	nsation	other allowances
See	ittached	varies from 5-15 hours			_	_
				0		
		1				
	·	+				
						<u> </u>
		1				
	<u>.</u>					
]	ļ			1
		<u> </u>				
		1				
			<u> </u>	<u> </u>		
		1				
	•••••••••••••••••••••••••••••••••••••••	1	[
		1				
		1	}			
	·····	-				
			 			
		-				
			 	 		
		1				

Form 99	0-EZ (2009)		ı	Page 3
Part	Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		1
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
_	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		1
ь 36	If "Yes," has it filed a tax return on Form 990-T for this year?	35b 36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ► 37a			
ь 38а	Did the organization file Form 1120-POL for this year?	37b		✓
b 39 a b	any such loans made in a prior year and still outstanding at the end of the period covered by this return? If "Yes," complete Schedule L, Part II and enter the total amount involved Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on line 9	38a		✓
40a b	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶			
	person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		_
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			:
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e		/
41	List the states with which a copy of this return is filed. ▶			
42a		319-64		
h	Located at ► Hoover Presidential Library, PO Box 488, West Branch, IA ZIP + 4 ►	52358	-0488	·
D	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No ✓
	If "Yes," enter the name of the foreign country: ▶	720	 	-
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country:	42c	<u> </u>	✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check-here and enter the amount of tax-exempt interest received or accrued during the tax year			▶ □
44	Did the expensation mointain any depart advised funded if #Ves # Form 000 must be asserted water def		Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		1
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		1
		- :- -		<u></u>

Part \	Section 501(c)(3) organizations and s 501(c)(3) organizations and section 494 and complete the tables for lines 50 and	section 4947(a)(1) none 17(a)(1) nonexempt char ad 51.	exempt charitab itable trusts mus	ole trusts only. A st answer question	ll sec ons 46	tion 5–491	b
	Did the organization engage in direct or indirect			r in opposition to		Yes	No
	candidates for public office? If "Yes," complete s				46		✓
	Did the organization engage in lobbying activities	•			47	✓	<u> </u>
	Is the organization a school as described in section		•	E	48		 √
	Did the organization make any transfers to an ex		-		49a		. √
	If "Yes," was the related organization a section 5	_			49b		 √
	Complete this table for the organization's five his employees) who each received more than \$100,000.						
	(a) Name and address of each employee paid more	(b) Title and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e)	Expen	nse and
None	than \$100,000	devoted to position		deletted compensation	ower	allowa	inces
		1					
	Total number of other employees paid over \$100						
	\$100,000 of compensation from the organization						
	(a) Name and address of each independent contractor	paid more than \$100,000	(b) Ty	pe of service	(c) Cor	npensa	ation
None							
						-	
d	Total number of other independent contractors e	each receiving over \$100,0	00▶				
	Under penalties of perjury, I declare that I have examine and belief, it is true, porrect, and complete Declaration	ed this return, including accompan	lying schedules and sta	itements, and to the bes	t of my	knowle	edge e
Sign Here	· Cruse V W	y H		5/13/2	010)	
	Signature of officer Craig G. Wright, Treasurer Type or print name and title	/		Date			
Paid	Preparer's signature	Date	Check if self-	Preparer's identifying num	ber (See	 Instruc	:tions)
Prepare	er's Firm's name (or		employed ▶ ☐	<u>'L</u>			
Use On	y yours if self-employed), address, and ZIP + 4		Eli	one no ▶			
May the	e IRS discuss this return with the preparer shown	above? See instructions			Yes		No
	, , , , , , , , , , , , , , , , , , , ,		<u> </u>	For			(2009)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Internal Revenue Service Name of the organization Employer identification number **Midwest Archives Conference** 23 7228932 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 An organization that normally receives: (1) more than 33% % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/4 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. a ☐ Type I **b** Type II c ☐ Type III-Functionally integrated d ☐ Type III-Other e D By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the g following persons? Yes No (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11g(i) (ii) A family member of a person described in (i) above? . . . 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the supported organization(s). (iii) Type of organization (iv) Is the organization (i) Name of supported (ii) EIN (v) Did you notify (vi) Is the (vii) Amount of organization (described on lines 1-9 in col. (i) listed in your the organization in organization in col support above or IRC section governing document? col (i) of your (i) organized in the US? (see instructions)) support? Yes No Yes Yes

Total

	Support Schedule for Org (Complete only if you ched					and 170(b)(I)(A)(vi)
	tion A. Public Support	,	,		T	·r-··	
Ca	lendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	. ,					
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)					,	
6	Public support. Subtract line 5 from line 4.	·蘇宁等()	· 57% 主流		, <u>.</u>		
Sec	tion B. Total Support						
Ca	lendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10 .	<u> </u>	, ,				<u> </u>
12	Gross receipts from related activities, etc.	. (see instructio	ns)			12	
13	First five years. If the Form 990 is for organization, check this box and stop he	re	<u> </u>	d, third, fourth	=		
	tion C. Computation of Public Su						
14	Public support percentage for 2009 (line	6, column (f) di	vided by line 1°	I, column (f))		14	%
15	Public support percentage from 2008 Sc	-	•			15	%
16a	33½ % support test—2009. If the organiand stop here. The organization qualifies	as a publicly s	supported organ	nization			▶ [
b	33½ % support test—2008. If the organi box and stop here. The organization qua						
17a	10%-facts-and-circumstances test – 20 more, and if the organization meets the "forganization meets the "facts-and-circum	acts-and-circun	nstances" test,	check this box	and stop here.	Explain in Part	IV how the
b 18	10%-facts-and-circumstances test—2008 more, and if the organization meets the "forganization meets the "facts-and-circumsta" Private foundation. If the organization did	acts-and-circum ances" test. The	stances" test, c organization qua	heck this box a	and stop here. by supported or	Explain in Part ganization	IV how the▶ [

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Sec	tion A. Public Support						
Ca	lendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	35,795.57	41,730.39	46,130.00	25,370.47	27,399.00	176,425.43
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.	0	0	0	0	0	0
3	Gross receipts from activities that are not an unrelated trade or business under section 513	0	0	0	0	0	0
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
5	The value of services or facilities furnished by a governmental unit to the organization without charge	0 35,795.57	0 41,730.39	0 46,130.00	0 25,370.47	0 27,399.00	0 176,425.43
6 7a	Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons	0	0	0	0	0	0
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year	0	0	0	0	0	0
8 8	Add lines 7a and 7b	कर्तिहुँ हेन्द्रक्ष्य ।	Victor Sanjako	·传·发。- *			176,425.43
Sec	tion B. Total Support		_	<u></u> -			***********
Ca	alendar year (or fiscal year beginning in) >	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	Amounts from line 6	35,795.57	41,730.39	46,130.00	25,370.47	27,399.00	176,425.43
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar	775.95	122.66	484.58	206.11	15.76	1605.06
	sources	173.93	122.00	404.50	200.11	15.76	1005.00
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	0	0	o	0	0	0
С	Add lines 10a and 10b	775.95	122.66	484.58	206.11	15.76	1605.06
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carned on	0	0	, O	0	0	0
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	0	0	0	0	0	0
13	Total support. (Add lines 9, 10c, 11, and 12.)	36,571.52		46,614.58	25,576.58	27,414.76	178,030.49
14	First five years. If the Form 990 is for organization, check this box and stop	here	<u></u> .	nd, third, fourth			n 501(c)(3) ▶ □
Sec	tion C. Computation of Public Su						
15	Public support percentage for 2009 (lin			ie 13, column ((f))	15	99.1 %
16 Sec	Public support percentage from 2008 stion D. Computation of Investment				<u> </u>	16	99 %_
	Investment income percentage for 200			d by line 13 or	olumn (fl)	17	1 %
17 18	Investment income percentage for 200			•	, (i)) .	18	1 %
19a	·	anization did n	ot check the b	ox on line 14, a		nore than 331/3 9	
b	33% % support tests—2008. If the organ line 18 is not more than 33% %, check this	nization did not	check a box on	line 14 or line	19a, and line 1	6 is more than 3	331/3 %, and
20	Private foundation. If the organization	did not check	a box on line 1	14, 19a, or 19b	, check this bo	x and see inst	ructions 🕨 🔲

SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

• Complete if the organization is described below.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then
• Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C.

• Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below Do not complete Part I-B

• Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

•	Section 501(c)(3) organizations	that have filed Form 5768 (election ur	nder section 501(h))	Complete Part II	-A. Do n	ot complete Part II-B	
		that have NOT filed Form 5768 (election		(h)) Complete Pa	rt II-B. D	o not complete Part II-A	
	•	s," to Form 990, Part IV, line 5 (Prox	y Tax), then				
	Section 501(c)(4), (5), or (6) organization	anizations Complete Part III		·	F1	-14-48-4	
	me or organization dwest Archives Conference	•			• •	er identification number	
		e organization is exempt und	er section 501/	c) or is a secti	23	7228932 7 organization	
		ne organization's direct and indirect					_
1 2	Political expenditures .	~	•	•	rantiv.	1,00	กก
3	Volunteer hours				* *		:
•	volunteer nours , , ,						
Par	t I-B Complete if the	organization is exempt und	er section 501(c)(3).			
1	Enter the amount of any e	xcise tax incurred by the organiza	tion under section	n 4955	\$		0
2	Enter the amount of any e	xcise tax incurred by organization	managers under	section 4955.			0
3		d a section 4955 tax, did it file For	•			🔲 Yes 🔲 N	lo
4a	Was a correction made?					· · 🗌 Yes 🔲 N	lo
_		organization is exempt und	or coation FO1/	al execut co	ation E	(01/0)/2)	
						01(0)(3).	
1		expended by the filing organization		•	•		
2					-		
2		ities			•		
3		penditures. Add lines 1 and 2. Er					
Ū					· •		
4		file Form 1120-POL for this year?				Yes N	lo
5		and employer identification numbe				ons to which payment	s
	were made. For each organiz	zation listed, enter the amount paid f	rom the filing organ	ization's funds A	ilso ente	er the amount of political	al.
		were promptly and directly delivered				s a separate segregate	d
	tund or a political action col	mmittee (PAC). If additional space is	s needed, provide i	ntormation in Pa	rt IV.		
	(a) Name	(b) Address	(c) EIN	(d) Amount paid		(e) Amount of political	
			ļ	filing organizati funds If none, er		contributions received and promptly and directly	1
						delivered to a separate political organization if	
			ĺ			none, enter -0-	
							
			ļ				
				<u></u>			_
			1				
							
		}	1			1	
							
		f					

ı	Pa	n	6	2

Sch	edule C (Form 990 or 990-EZ) 2009					Page 2
Pá	art II-A Complete if the organi under section 501(h)).	zation is exem	pt under section	on 501(c)(3) and	filed Form 5768	(election
A B	Check ► ☐ if the filing organization Check ► ☐ if the filing organization	on belongs to a on checked bo	an affiliated groux A and "limited	ıp. I control" provisi	ons apply.	
		obbying Expend	ditures	<u> </u>	(a) Filing organization's totals	(b) Affiliated group totals
1	columns. If the amount on line 1e, column (a) or (b) Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$17,000,00 Over \$1,500,000 but not over \$17,000,00 Over \$17,000,000 Grassroots nontaxable amount (entical Subtract line 1g from line 1a. If zero If there is an amount other than zero section 4911 tax for this year?	ence a legislative les 1a and 1b) (add lines 1c and the amount from 20% of the a \$100,000 plu 00 \$175,000 plu \$1,000,000. er 25% of line 1ft or less, enter -0 on either line 1h	montaxable amou mount on line 1e. s 15% of the excess 10% of the excess 5 5% of the excess 5 10% of the excess 10% of the	oying)	mplete all of the f	Yes □ No
	Lobby	/ing Expenditure	es During 4-Year	Averaging Period		
	Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
28	Lobbying nontaxable amount					
t	Lobbying ceiling amount (150% of line 2a, column (e))	S				
•	Total lobbying expenditures					
				1		
	Grassroots nontaxable amount					
	Grassroots ceiling amount (150% of line 2d, column (e))					

Pa	t II-B Complete if the organization is exempt under section 501(c)(3) and has f (election under section 501(h)).	IOT fi	led F	orm 5	768	
	(cooler and cooler to the cool	(2	a)	(b)	
		Yes	No	Ar	noun	t
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:					
а	Volunteers?		1			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		✓			
С	Media advertisements?		1			
ď	Mailings to members, legislators, or the public?		✓			
е	Publications, or published or broadcast statements?		✓			
f	Grants to other organizations for lobbying purposes?	✓			1	,000
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	ļ	✓			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .		V			
i	Other activities? If "Yes," describe in Part IV	<u> </u>	V			
į	Total. Add lines 1c through 1i		1		7	,000
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?	-	-			
b			}		_	
q C	If "Yes," enter the amount of any tax incurred by organization managers under section 4912. If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
	rt III-A Complete if the organization is exempt under section 501(c)(4), section 5	01(c)((5), o	r secti	on	
	501(c)(6).	0.(0)(ω,, υ.		J.,	
					Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?			1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2		
_3	Did the organization agree to carryover lobbying and political expenditures from the prior year? . III-B Complete if the organization is exempt under section 501(c)(4), section 5			3		
_	501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I "Yes." Dues, assessments and similar amounts from members	II-A, Ii	ne 3	is ans	were	ed
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pol expenses for which the section 527(f) tax was paid).	itical				
а	Current year		2a			
b	Carryover from last year		2b			
С	Total		2c			
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .		3			
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion c excess does the organization agree to carryover to the reasonable estimate of nondeductible lob					
	and political expenditure next year?	'	4			
5	Taxable amount of lobbying and political expenditures (see instructions)		5			
Pa	rt IV Supplemental Information					
Also	nplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, b, complete this part for any additional information. Midwest Archives Conference's lobbying activities have focused strictly on membership described in the properties of the Promotion of History, a consortium of historical and a	ues of	\$1,00	0 paid	to the	e
••••	Vashington, D.C. This Committee's purpose is to monitor, report on, and support legislative		• • • • • • •			
••••	servation and dissemination of our nation's history and historical resources. The Midwest A	rchive	s Co	nferenc	e did	not
enç	page in, not did it expend any other funds in lobbying activities.		· · · · · · · · ·			
			• • • • • •		• • • • • •	

MIDWEST ARCHIVES CONFERENCE EIN 23-7228932

Schedule for Form 990-EZ, line 10 Grants and Similar Accounts Paid

The Midwest Archives Conference made grants to no organization or individual in excess of \$5,000.

Attachment for Form 990-EZ, line 20 Other Changes in Net Assets or Fund Balances

This figure represents the combined unrealized gain and loss on the total value of the mutual funds invested by the Midwest Archives Conference through Lincoln Financial Advisors.

MIDWEST ARCHIVES CONFERENCE EIN 23-7228932

Attachment for Form 990-EZ, Part III, line 31

Other Program Services

- \$1,000 Coordinating Committee for the Promotion of History
 Membership dues for the National Coordinating Committee for the Promotion
 of History, a consortium of historical and archival organizations. This
 Committee monitors, reports on, and supports legislative activities dealing with
 the preservation and dissemination of our nation's history and historical
 resources.
- \$250 New Author Award
 Award given in recognition of superior writing by a previously unpublished archivist.

Schedule for Form 990-EZ, Part IV List of Officers, Directors, Trustees, and Key Employees

President

Tanya Zanish-Belcher Head, Special Collections Department Iowa State University 403 Parks Library Ames, IA 50011

Vice President

Douglas A. Bicknese Regional Archives Director National Archives and Records Administration-Great Lakes Region 7358 S. Pulaski Rd. Chicago, IL 60629-5898

Secretary

Joshua Ranger University Archivist University of Wisconsin – Oshkosh Forrest Polk Library 800 Algoma Blvd. Oshkosh, WI 54901

Treasurer

Craig Wright, Archivist Herbert Hoover Presidential Library 210 Parkside Drive West Branch, IA 52358