Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

**or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
JOHN H. & WILHELMINA D. HARLAND
CHARITABLE FOUNDATION

A Employer identification number
23-7225012

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
2 PIEDMONT CENTER, STE. 710

B Telephone number
404-264-9912

City or town, state, and ZIP code
ATLANTA, GA 30305

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 26,092,845.

J Accounting method: ☐ Cash [X] Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	11,168.		N/A	
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	983,660.	983,538.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	<203,122.>			
	b	Gross sales price for all assets on line 6a 8,191,696.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	<52,307.>	<51,962.>		STATEMENT 2
	12	Total. Add lines 1 through 11	739,399.	931,576.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	114,777.	11,478.		103,299.
	14	Other employee salaries and wages	54,918.	8,238.		46,680.
	15	Pension plans, employee benefits	31,104.	3,614.		27,490.
	16a	Legal fees				
	b	Accounting fees STMT 3	15,876.	8,429.		7,448.
	c	Other professional fees STMT 4	149,500.	149,500.		0.
	17	Interest	33,718.	33,284.		0.
	18	Taxes STMT 5	96,830.	9,950.		0.
	19	Depreciation and depletion	8,073.	0.		
	20	Occupancy	57,766.	0.		57,766.
	21	Travel, conferences, and meetings	3,588.	0.		3,588.
	22	Printing and publications				
	23	Other expenses STMT 6	71,681.	52,296.		19,385.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	637,831.	276,789.		265,656.
	25	Contributions, gifts, grants paid	830,000.			780,000.
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,467,831.	276,789.		1,045,656.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	<728,432.>			
	b	**Net investment income** (if negative, enter -0-)		654,787.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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02-02-10 LHA **For Privacy Act and Paperwork Reduction Act Notice, see the instructions.** Form **990-PF** (2009)

10371101 133675 L41580 2009.04050 JOHN H. & WILHELMINA D. HAR L41580_1

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	214,731.	69,439.	69,439.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶	20,000.		
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	17,463,960.	16,007,366.	16,007,366.
	c Investments - corporate bonds STMT 9	2,752,861.	1,682,833.	1,682,833.
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	3,281,149.	8,276,565.	8,276,565.
	14 Land, buildings, and equipment: basis ▶ 64,067.			
	Less accumulated depreciation ▶ 28,833.	43,307.	35,234.	35,234.
	15 Other assets (describe ▶ STATEMENT 11)	69,528.	21,408.	21,408.
	16 Total assets (to be completed by all filers)	23,845,536.	26,092,845.	26,092,845.
Liabilities	17 Accounts payable and accrued expenses	9,491.		
	18 Grants payable	50,000.	100,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 12)	0.	38,760.	
	23 Total liabilities (add lines 17 through 22)	59,491.	138,760.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	23,786,045.	25,954,085.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	23,786,045.	25,954,085.	
	31 Total liabilities and net assets/fund balances	23,845,536.	26,092,845.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,786,045.
2 Enter amount from Part I, line 27a	2	<728,432.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	2,896,473.
4 Add lines 1, 2, and 3	4	25,954,086.
5 Decreases not included in line 2 (itemize) ▶ ROUNDING	5	1.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	25,954,085.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SALES & MATURITIES (990-PF STMT 15)	P	VARIOUS	VARIOUS
b	PASS-THRU K-1 GAINS/LOSSES	P	VARIOUS	VARIOUS
c	PASS-THRU K-1 UBI GAINS/LOSSES	P	VARIOUS	VARIOUS
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8,190,917.		8,343,549.	<152,632.>
b			51,269.	<51,269.>
c	779.			779.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				<152,632.>
b				<51,269.>
c				779.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 <203,122.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,805,873.	29,740,109.	.060722
2007	1,865,793.	34,378,195.	.054273
2006	1,730,184.	31,759,298.	.054478
2005	1,788,211.	26,802,138.	.066719
2004	1,722,358.	29,138,040.	.059110

2	**Total** of line 1, column (d)	2	.295302
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.059060
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	23,587,751.
5	Multiply line 4 by line 3	5	1,393,093.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	6,548.
7	Add lines 5 and 6	7	1,399,641.
8	Enter qualifying distributions from Part XII, line 4	8	1,045,656.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	13,096.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	13,096.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	13,096.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	34,508.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	34,508.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	21,412.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 21,412. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JANE HARDESTY, EXECUTIVE DIRECTOR Telephone no. ▶ 404-264-9912

Located at ▶ 2 PIEDMONT CENTER, STE. 710, ATLANTA, GA ZIP+4 ▶ 30305

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
If "Yes," list the years ▶ ____, ____, ____, ____			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		83,600.	31,177.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GAIL G. BYERS - 2 PIEDMONT CENTER, STE. 710, ATLANTA, GA 30305	40.00	50,291.	8,924.	0.

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
CRAWFORD INVESTMENT COUNSEL, INC. - 600 GALLERIA PARKWAY, SE STE 1650, ATLANTA, GA	INVESTMENT MANAGEMENT	82,252.
WILMINGTON TRUST CO. P. O. BOX 8759, WILMINGTON, DE 19899-8759	INVESTMENT MANAGEMENT	67,248.

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	23,808,125.
b	Average of monthly cash balances	1b	138,830.
c	Fair market value of all other assets	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	23,946,955.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	23,946,955.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	359,204.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,587,751.
6	**Minimum investment return.** Enter 5% of line 5	6	1,179,388.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,179,388.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	13,096.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	13,096.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,166,292.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	1,166,292.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,166,292.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,045,656.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,045,656.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,045,656.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,166,292.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 316,992.				
b From 2005 495,448.				
c From 2006 188,774.				
d From 2007 210,394.				
e From 2008 332,310.				
f **Total** of lines 3a through e	1,543,918.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 1,045,656.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,045,656.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	120,636.			120,636.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,423,282.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	196,356.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	1,226,926.			
10 Analysis of line 9:				
a Excess from 2005 495,448.				
b Excess from 2006 188,774.				
c Excess from 2007 210,394.				
d Excess from 2008 332,310.				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
GRANTS PAID, INCL. PRIOR YEAR ACCRUED GRANT PMTS (990-PF STMT 16)	NONE	PUBLIC CHARITIES	SUPPORT RECIPIENT ORGANIZATION'S CHARITABLE ACTIVITIES	780,000.
Total			▶ 3a	780,000.
b Approved for future payment				
CHILDREN'S HEALTHCARE OF ATLANTA 1687 TULLIE CIRCLE NE ATLANTA, GA 30329	NONE	PUBLIC CHARTITY	SUPPORT RECIPIENT ORGANIZATION'S CHARITABLE ACTIVITIES	100,000.
Total			▶ 3b	100,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	983,660.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900000	<345.>	14	<51,962.>	
8 Gain or (loss) from sales of assets other than inventory	900000	779.	18	<203,901.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		434.		727,797.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 728,231.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Margaret C. Reiser | 11/2/2010 | President

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Date 11-2-10	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code	MOORE STEPHENS TILLER LLC 1960 SATELLITE BOULEVARD, SUITE 3600 DULUTH, GA. 30097	EIN	
		Phone no. 770-995-8800	

Form **990-PF** (2009)

923622
02-02-10

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of the organization
JOHN H. & WILHELMINA D. HARLAND
CHARITABLE FOUNDATION

Employer identification number
23-7225012

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

JOHN H. & WILHELMINA D. HARLAND CHARITABLE FOUNDATION

Employer identification number

23-7225012

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ESTATE OF JOHN A. CONANT 2 PIEDMONT CENTER, STE. 710 ATLANTA, GA 30305	$ 11,168.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
INTEREST & DIVIDENDS	786,361.	0.	786,361.
PASS-THRU K-1 INTEREST & DIVIDENDS	197,177.	0.	197,177.
PASS-THRU K-1 TAX EXEMPT INTEREST	122.	0.	122.
TOTAL TO FM 990-PF, PART I, LN 4	983,660.	0.	983,660.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
PASS-THRU K-1 OTHER INVESTMENT INCOME	<51,962.>	<51,962.>	
PASS-THRU K-1 UBI OTHER INVESTMENT INCOME	<345.>	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<52,307.>	<51,962.>	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	13,913.	6,957.		6,957.
OTHER ACCOUNTING	1,963.	1,472.		491.
TO FORM 990-PF, PG 1, LN 16B	15,876.	8,429.		7,448.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	149,500.	149,500.		0.
TO FORM 990-PF, PG 1, LN 16C	149,500.	149,500.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	13,103.	0.		0.
DEFERRED EXCISE TAXES	73,777.	0.		0.
K-1 FOREIGN TAXES PAID	9,950.	9,950.		0.
TO FORM 990-PF, PG 1, LN 18	96,830.	9,950.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE/POSTAGE EXPENSE	658.	0.		658.
INSURANCE	1,288.	0.		1,288.
BANK CHARGES	89.	0.		89.
MEMBERSHIP DUES	6,725.	0.		6,725.
MISCELLANEOUS	250.	0.		250.
EQUIPMENT/REPAIRS/RENTS	10,375.	0.		10,375.
K-1 PORTFOLIO DEDUCTIONS	52,296.	52,296.		0.
TO FORM 990-PF, PG 1, LN 23	71,681.	52,296.		19,385.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED INVESTMENT PORTFOLIO APPRECIATION	2,895,011.
UNREALIZED K-1 INVESTMENT PORTFOLIO APPRECIATION	1,462.
TOTAL TO FORM 990-PF, PART III, LINE 3	2,896,473.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK & MUTUAL FUNDS	16,007,366.	16,007,366.
TOTAL TO FORM 990-PF, PART II, LINE 10B	16,007,366.	16,007,366.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	1,682,833.	1,682,833.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,682,833.	1,682,833.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP & ALTERNATIVE INVESTMENTS	FMV	8,276,565.	8,276,565.
TOTAL TO FORM 990-PF, PART II, LINE 13		8,276,565.	8,276,565.

FORM 990-PF — OTHER ASSETS — STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID FEDERAL EXCISE TAXES	34,511.	21,408.	21,408.
DEFERRED EXCISE TAX RECEIVABLE	35,017.	0.	0.
TO FORM 990-PF, PART II, LINE 15	69,528.	21,408.	21,408.

FORM 990-PF — OTHER LIABILITIES — STATEMENT 12

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAXES	0.	38,760.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	38,760.

FORM 990-PF — PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS — STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARGARET C. REISER 2 PIEDMONT CENTER, STE. 710 ATLANTA, GA 30305	PRESIDENT 1.00	0.	0.	0.
JANE G. HARDESTY 2 PIEDMONT CENTER, STE. 710 ATLANTA, GA 30305	EXECUTIVE DIRECTOR 40.00	83,600.	31,177.	0.
WINIFRED S. DAVIS 2 PIEDMONT CENTER, STE. 710 ATLANTA, GA 30305	VICE PRESIDENT/TREASURER 1.00	0.	0.	0.
ROBERT E. REISER, JR. 2 PIEDMONT CENTER, STE. 710 ATLANTA, GA 30305	SECRETARY 1.00	0.	0.	0.
JOSEPH E. PATRICK, JR. 2 PIEDMONT CENTER, STE. 710 ATLANTA, GA 30305	TRUSTEE 1.00	0.	0.	0.

ALLISON F. WILLIAMS 2 PIEDMONT CENTER, STE. 710 ATLANTA, GA 30305	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		83,600.	31,177.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 14
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JANE HARDESTY, EXECUTIVE DIRECTOR
2 PIEDMONT CENTER, STE. 710
ATLANTA, GA 30305

TELEPHONE NUMBER

404-264-9912

FORM AND CONTENT OF APPLICATIONS

WRITTEN PROPOSAL SPECIFYING THE PURPOSE AND USE OF THE FUNDS REQUESTED IS REQUIRED.

ANY SUBMISSION DEADLINES

THE TRUSTEES MEET IN THE SPRING AND FALL TO CONSIDER PROPOSALS.

RESTRICTIONS AND LIMITATIONS ON AWARDS

PREFERENCES FOR EDUCATION, COMMUNITY SERVICE & YOUTH SERVICE ORGANIZATIONS.

990-PF STATEMENT 15
John H. & Wilhelmina D. Harland Charitable Foundation, Inc.
SALES OF INVESTMENTS DETAIL
December 31, 2009

Fund	Portfolio	Date	Amount	Basis Alloc'd	G/(L)
Wilmington Sales already recognized in TB:					
Wilmington Broad Mkt Bond Fund	071903-000	1/6/2009	130,000 00	130,413 18	(413 18)
Vanguard Interim Term Inv Grade	071903-000	6/30/2009	572,935 72	546,576 30	26,359 42
			702,935 72	676,989 48	25,946 24
Fidelity Sales already recognized in TB:					
US Treasury Note	Fidelity	1/12/2009	285,527 33	245,936 35	39,590 98
Merrill Lynch Co Inc Note	Fidelity	1/15/2009	150,000 00	150,000 00	-
14,000 Automatic Data Processing	Fidelity	1/16/2009	545,323 80	622,772 95	(77,449 15)
5,100 AFLAC	Fidelity	3/12/2009	58,293 00	136,902 22	(78,609 22)
4,100 AFLAC	Fidelity	3/12/2009	46,922 00	110,036 66	(63,114 66)
800 Abbott Labs	Fidelity	3/12/2009	37,241 28	34,028 46	3,212 82
800 Abbott Labs	Fidelity	3/12/2009	37,240 00	34,036 46	3,203 54
400 Abbott labs	Fidelity	3/12/2009	18,624 00	17,014 24	1,609 76
800 Chevron Corp	Fidelity	3/12/2009	47,104 00	32,752 91	14,351 09
600 Colgate Palmolive	Fidelity	3/12/2009	33,032 16	30,069 76	2,962 40
200 Colgate Palmolive	Fidelity	3/12/2009	11,012 00	10,023 26	988 74
200 Colgate Palmolive	Fidelity	3/12/2009	11,014 00	10,031 26	982 74
890 Exxonmobil	Fidelity	3/12/2009	57,776 31	18,039 73	39,736 58
17,300 General Electric	Fidelity	3/12/2009	128,885 00	324,748 21	(195,863 21)
1,000 General Electric	Fidelity	3/12/2009	7,460 00	18,770 74	(11,310 74)
1,000 WW Grainger	Fidelity	3/12/2009	61,300 00	63,306 43	(2,006 43)
300 WW Grainger	Fidelity	3/12/2009	18,390 36	18,989 54	(599 18)
200 WW Grainger	Fidelity	3/12/2009	12,258 00	12,659 69	(401.69)
500 IBM	Fidelity	3/12/2009	43,071 80	41,043 25	2,028 55
1,500 Johnson & Johnson	Fidelity	3/12/2009	70,532 70	20,055 14	50,477 56
1,500 McCormick & Co	Fidelity	3/12/2009	44,498 10	56,950 70	(12,452 60)
1,000 Northern Trust Corp	Fidelity	3/12/2009	47,541 50	59,785 86	(12,244 36)
1,000 Pepsico	Fidelity	3/12/2009	46,744 00	64,460 40	(17,716 40)
1,000 Procter & Gamble	Fidelity	3/12/2009	44,791 80	63,297 25	(18,505 45)
1,500 Sysco Corp	Fidelity	3/12/2009	29,657 10	48,575 13	(18,918 03)
3,000 AT&T	Fidelity	4/24/2009	76,082 40	72,702 66	3,379 74
1,100 Abbott Labs	Fidelity	4/24/2009	48,821 30	46,798 11	2,023 19
400 Abbott Labs	Fidelity	4/24/2009	17,752 32	17,014 59	737 73
500 WW Grainger	Fidelity	4/24/2009	38,800 00	31,650 04	7,149 96
500 WW Grainger	Fidelity	4/24/2009	38,785 00	31,650 04	7,134 96
300 WW Grainger	Fidelity	4/24/2009	23,269 68	18,990 03	4,279 65
200 WW Grainger	Fidelity	4/24/2009	15,522 00	12,668 02	2,853 98
2,196 Helmerich & Payne	Fidelity	4/24/2009	70,974 72	52,111 27	18,863 45
204 Helmrich & Payne	Fidelity	4/24/2009	6,591 24	4,840 94	1,750 30
100 Helmrich & Payne	Fidelity	4/24/2009	3,231 04	2,381 02	850 02
600 IBM	Fidelity	4/24/2009	61,382 64	49,251 58	12,131 06
250 IBM	Fidelity	4/24/2009	25,575 45	20,518 16	5,057 29
1,363 Johnson & Johnson	Fidelity	4/24/2009	71,600 84	18,217 66	53,383 18
200 Johnson & Johnson	Fidelity	4/24/2009	10,506 00	2,681 17	7,824 83
6,000 Valspar Corp	Fidelity	4/24/2009	134,196 00	139,160 13	(4,964 13)
2,500 Walgreen Co	Fidelity	4/24/2009	76,352 00	105,534 77	(29,182 77)
1,875 McCormick & Co	Fidelity	4/27/2009	54,194 25	71,187 46	(16,993 21)
3,100 Sysco Corp	Fidelity	4/27/2009	68,924 47	100,383 51	(31,459 04)
700 Sysco Corp	Fidelity	4/27/2009	15,561 00	22,664 98	(7,103 98)
200 Sysco Corp	Fidelity	4/27/2009	4,446 02	6,483 72	(2,037 70)
1,000 Valspar Corp	Fidelity	4/30/2009	22,859 10	23,195 04	(335 94)
800 Colgate Palmolive	Fidelity	4/30/2009	47,473 44	40,094 00	7,379 44
200 Colgate Palmolive	Fidelity	4/30/2009	11,870 00	10,031 50	1,838 50
1,825 Genuine Parts	Fidelity	4/30/2009	62,731 82	88,584 93	(25,853 11)
2,100 Valspar Corp	Fidelity	4/30/2009	48,993 00	48,700 80	292 20
1,200 Valspar Corp	Fidelity	4/30/2009	27,996 12	27,828 46	167 66
100 Valspar Corp	Fidelity	4/30/2009	2,333 50	2,318 70	14 80
3,314 Wolverine Worldwide	Fidelity	4/30/2009	69,262 60	72,625 53	(3,362 93)
2,286 Wolverine Worldwide	Fidelity	4/30/2009	47,731 68	50,110 35	(2,378 67)
300 Wolverine Worldwide	Fidelity	4/30/2009	6,267 00	6,574 31	(307 31)

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100 Wolverine Worldwide	Fidelity	4/30/2009	2,090 40	2,191 06	(100 66)
Tenn St Sch BD Bond	Fidelity	5/1/2009	10,000 00	10,044 89	(44 89)
Verizon Penn Note	Fidelity	5/20/2009	157,975 50	149,090 00	8,885 50
13,000 Hudson City Bankcorp	Fidelity	6/8/2009	164,450 00	164,792 33	(342 33)
5,600 Sysco Corp	Fidelity	6/8/2009	136,640 00	181,965 70	(45,325 70)
3,700 Sysco Corp	Fidelity	6/8/2009	90,428 00	119,809 84	(29,381 84)
2,300 Sysco Corp	Fidelity	6/8/2009	56,143 00	74,493 79	(18,350 79)
1,600 Sysco Corp	Fidelity	6/8/2009	39,024 00	51,821 77	(12,797 77)
700 Sysco Corp	Fidelity	6/8/2009	17,101 00	22,672 02	(5,571 02)
200 Sysco Corp	Fidelity	6/8/2009	4,878 00	6,713 53	(1,835 53)
100 Sysco Corp	Fidelity	6/8/2009	2,445 00	3,237 87	(792 87)
100 Sysco Corp	Fidelity	6/8/2009	2,442 50	3,356 77	(914 27)
100 Sysco Corp	Fidelity	6/8/2009	2,441 00	3,356 77	(915 77)
100 Sysco Corp	Fidelity	6/8/2009	2,444 00	3,363 77	(919 77)
1,200 Colgate Palmolive	Fidelity	7/10/2009	88,920 00	60,149 44	28,770 56
4,300 Arthur J Gallagher & Co	Fidelity	7/10/2009	90,042 00	128,249 32	(38,207 32)
SunTrust Bank Note	Fidelity	7/22/2009	150,445 50	149,841 52	603 98
500 Helmrich & Payne	Fidelity	7/31/2009	16,530 65	11,865 06	4,665 59
400 Helmrich & Payne	Fidelity	7/31/2009	13,224 00	9,492 04	3,731 96
100 Helmrich & Payne	Fidelity	7/31/2009	3,306 03	2,381 02	925 01
1,000 Johnson & Johnson	Fidelity	7/31/2009	60,742 20	13,374 06	47,368 14
1,500 Linear Technology Corp	Fidelity	7/31/2009	40,083 00	46,627 39	(6,544 39)
675 Pepsico	Fidelity	7/31/2009	38,092 95	43,514 16	(5,421 21)
1,000 T Rowe Price Group Inc	Fidelity	7/31/2009	45,662 30	48,215 15	(2,552 85)
7,000 Cardinal Health	Fidelity	8/7/2009	233,147 60	211,863 90	21,283 70
5,300 Colgate Palmolive	Fidelity	8/7/2009	383,105 73	291,200 69	91,905 04
13,000 McGraw Hill Cos	Fidelity	10/30/2009	380,359 20	559,099 68	(178,740 48)
US Treasury Note	Fidelity	11/12/2009	278,906 25	250,242 85	28,663 40
US Treasury Note	Fidelity	11/12/2009	284,315 94	250,844 92	33,471 02
Vanguard Hi Yield Fund	Fidelity	11/12/2009	350,000 00	279,875 09	70,124 91
884 Chevron Corp	Fidelity	11/16/2009	68,733 78	36,192 60	32,541 18
500 General Dynamics Corp	Fidelity	11/16/2009	33,452 10	19,988 15	13,463 95
500 WW Grainger	Fidelity	11/16/2009	49,123 40	31,658 31	17,465 09
HSBC Finance Corp Bond	Fidelity	11/16/2009	152,277 00	149,809 24	2,467 76
1,000 Holly Corp	Fidelity	11/16/2009	28,207 30	40,793 83	(12,586 53)
1,500 Linear Technology Corp	Fidelity	11/16/2009	40,652 55	46,627 40	(5,974 85)
1,400 Valspar Corp	Fidelity	11/16/2009	38,439 21	32,470 02	5,969 19
Vanguard Hi Yield Fund	Fidelity	12/10/2009	354,437 38	282,219 28	72,218 10
Goldman Sach Group Note	Fidelity	12/28/2009	155,025 00	148,148 00	6,877 00
NJ St GO Bond	Fidelity	12/28/2009	159,937 50	150,805 62	9,131 88
400 General Dynamics Corp	Fidelity	12/31/2009	27,364 88	15,984 14	11,380 74
100 General Dynamics Corp	Fidelity	12/31/2009	6,842 00	4,004 04	2,837 96
1,000 Helmrich & Payne	Fidelity	12/31/2009	42,023 60	23,738 34	18,285 26
1,000 McCormick & Co	Fidelity	12/31/2009	36,421 80	37,970 57	(1,548 77)
200 T Rowe Price Group	Fidelity	12/31/2009	10,686 36	9,641 47	1,044.89
200 T Rowe Price Group	Fidelity	12/31/2009	10,686 02	9,641 47	1,044 55
100 T Rowe Price Group	Fidelity	12/31/2009	5,343 25	4,828 74	514 51
200 Walgreen Co	Fidelity	12/31/2009	7,446 36	8,442 18	(995 82)
200 Walgreen Co	Fidelity	12/31/2009	7,446 14	8,450 18	(1,004 04)
100 Walgreen Co	Fidelity	12/31/2009	3,723 02	4,221 09	(498 07)
Settlement Expenses of Sales	Fidelity	Various		5,939 11	(5,939 11)
			7,487,981 26	7,666,560 26	(178,579 00)

STATEMENT 16

GRANTS PAID YEAR TO DATE
2009

CHILDREN AND YOUTH

Agape Community Center *After-school and summer enrichment program*	$ 15,000
Big Brothers Big Sisters of Metro Atlanta *Hispanic Mentoring program*	15,000
The Bridge *Water infiltration, lock box installation, and an emergency gate switch*	10,000
East Lake Foundation *CREW Teens program*	15,000
Elaine Clark Center for Exceptional Children *Scholarship program*	15,000
Fugees Family *Current operations*	10,000
Genesis Shelter *Child Development Center teacher training*	15,000
Georgia Appleseed Center for Law & Justice *Effective Student Discipline: Keeping Kids in Class project*	10,000
Georgia CASA *Metro Atlanta CASA Collaborative*	15,000
Girl Scouts of Greater Atlanta *Coming Home capital campaign*	10,000
Joseph Sams School *Addition of new classroom and PE room*	10,000
North Fulton Child Development Association *Phase I of the capital improvement project*	20,000
Project Healthy Grandparents *Early Childhood Intervention program*	15,000
Quality Care for Children *Emergency Child Care program*	15,000
Scottdale Child Development	15,000

& Family Resource Center, Inc.
Summer enrichment program
Page 2

The Study Hall *Program expenses*	$ 10,000
Truancy Intervention Project *Early Intervention program*	15,000
VOX Teen Communication *Challenge grant*	15,000
Whitefoord Community Program *Current operations*	15,000
Total	$ 260,000

COMMUNITY SERVICES

Atlanta Day Shelter for Women and Children, Inc. *Job Placement program*	$ 15,000
Atlanta Union Mission *Emergency shelter program*	15,000
Bobby Dodd Institute *Work and Progress program*	15,000
Buckhead Christian Ministry *70/30 Project*	15,000
Crossroads Community Ministries *Renewal Project*	15,000
Families First *Shelter a Family program*	15,000
The Frazer Center *Teacher training*	15,000
Georgia Justice Project *Current operations*	10,000
Heartbound Ministries *Current operations*	10,000
HOPE Atlanta (Travler's Aid of Metro Atlanta) *Current operations towards their headquarters*	10,000

location

Housing Initiative of North Fulton *Current operations*	$ 10,000
Initiative for Affordable Housing *Purchase and renovate single-family houses*	10,000
Tommy Nobis Center *Job Placement Services Division campaign*	10,000
Refugee Family Services *Women's Support program*	10,000
The Salvation Army *Red Shield Services*	10,000
St. Vincent de Paul Society *Family Support Center in downtown Atlanta*	10,000
Total	$ 195,000

CULTURAL

Atlanta Ballet *Centre for Dance Education scholarships*	$ 10,000
Children's Museum of Atlanta *Community Outreach programming*	15,000
Fernbank Museum of Natural History *City Scientists after school program*	15,000
Horizon Theatre Company *New software*	10,000
Synchronicity Performance Group Children and Youth programs	10,000
Young Audiences *smART stART program*	15,000
Zoo Atlanta *Sponsored Admissions program*	15,000
Total	$ 90,000

EDUCATION

Atlanta Youth Academies *eading Street program*	$ 10,000
Breakthrough Atlanta *Towards matching a challenge grant for the annual fund*	10,000
Columbia Theological Seminary *Formation/Transformation capital campaign ((2nd of 2)* Accrued in 2008	50,000
Glenn Pelham Memorial Fund, Inc. The National Debate Project *Computer Assisted Debate project*	10,000
Odyssey *Program enhancement*	15,000
Tech High Foundation *Arts and culture-related field trips*	15,000
Teach for America - Atlanta *Expansion of services in Atlanta*	15,000
Total	$ 125,000

HEALTH

Center for the Visually Impaired *BEGIN and STARS summer programs*	$ 13,000
Children's Healthcare of Atlanta *Hughes Spalding capital campaign*	50,000
Global Health Action *Building Healthy Futures campaign*	7,000
Prevent Blindness Georgia *Moving expenses*	10,000
Saint Joseph's Mercy Foundation *Operations for Mercy Clinic North*	15,000
Shepherd Center *Phase III - campus expansion & renovation plan*	15,000

Total	$110,000
Grand Total	$780,000

Form **4562** Department of the Treasury Internal Revenue Service (99)

Depreciation and Amortization 990PF
(Including Information on Listed Property)
▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172
2009
Attachment Sequence No 67

Name(s) shown on return	Business or activity to which this form relates	Identifying number
JOHN H. & WILHELMINA D. HARLAND CHARITABLE FOUNDATION	FORM 990-PF PAGE 1	23-7225012

Part I Election To Expense Certain Property Under Section 179 Note: *If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V*

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	8,073.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

(a) Classification of property	(b)	(c)	(d)	(e)	(f)	(g)
20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	8,073.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

916251 11-04-09 LHA **For Paperwork Reduction Act Notice, see separate instructions.** Form **4562** (2009)

Part V **Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* **only** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable*

Section A - Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles)*

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use						25		
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (**do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: *If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.*

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year:					
43 Amortization of costs that began before your 2009 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

916252 11-04-09 Form **4562** (2009)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of Exempt Organization	Employer identification number
File by the extended due date for filing the return See instructions	JOHN H. & WILHELMINA D. HARLAND CHARITABLE FOUNDATION	23-7225012
	Number, street, and room or suite no. If a P.O. box, see instructions. 2 PIEDMONT CENTER, STE. 710	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ATLANTA, GA 30305	

Check type of return to be filed (File a separate application for each return):

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec. 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [X] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ JANE HARDESTY, EXECUTIVE DIRECTOR 2 PIEDMONT CENTER, STE. 710 - ATLANTA, GA 30305

Telephone No ▶ 404-264-9912 FAX No. ▶

• If the organization does not have an office or place of business in the United States, check this box ▶ [ ]

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.

5 For calendar year 2009, or other tax year beginning ______, and ending ______.

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
THE TAXPAYER IS STILL WAITING FOR INFORMATION THAT IS NECESSARY IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 34,508.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Imelda Limbaras Title ▶ CPA Date ▶ 08/10/10

923832
05-26-09