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Form 990-EZ

Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 01-01-2009, and ending 12-31-2009

B Check if applicable

Address change

Name change

Initial return

Terminated

Amended return

Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

INDEPENDENT ORDER OF ODD FELLOWS

LODGE 9 BOULDER

Number and street (or P O box, if mail is not delivered to street address)

Room/suite

1543 PEARL STREET

City or town, state or country, and ZIP + 4

BOULDER, CO 80302

D Employer identification number

23-7147294

E Telephone number

(303) 653-7602

F Group Exemption Number

0028

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method ☒ Cash ☐ Accrual
Other (specify) _____

I Website: NA

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-Exempt status (check only one)—☒ 501(c) (8) (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ \$ 145,299

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)			
Revenue	1	Contributions, gifts, grants, and similar amounts received	1
	2	Program service revenue including government fees and contracts	2
	3	Membership dues and assessments	3 3,022
	4	Investment income	4 141,668
	5a	Gross amount from sale of assets other than inventory	5c
	5b	Less cost or other basis and sales expenses	
	6	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	
	6a	Gross revenue (not including \$ of contributions reported on line 1)	6c
	6b	Less direct expenses other than fundraising expenses	
	6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	
Expenses	7a	Gross sales of inventory, less returns and allowances	7c
	7b	Less cost of goods sold	
	7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	
	8	Other revenue (describe _____)	8 609
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9 145,299
	10	Grants and similar amounts paid (attach schedule _____)	10 21,104
	11	Benefits paid to or for members	11 700
	12	Salaries, other compensation, and employee benefits	12 1,500
Net Assets	13	Professional fees and other payments to independent contractors	13 680
	14	Occupancy, rent, utilities, and maintenance	14 36,369
	15	Printing, publications, postage, and shipping	15 450
	16	Other expenses (describe _____)	16 5,280
	17	Total expenses. Add lines 10 through 16	17 66,083
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18 79,216
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19 248,550
	20	Other changes in net assets or fund balances (attach explanation)	20
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21 327,766

Part II Balance Sheets—If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	215,942	22 145,359
23 Land and buildings	32,608	23 464,435
24 Other assets (describe _____)		24
25 Total assets	248,550	25 609,794
26 Total liabilities (describe _____)		26 282,028
27 Net assets or fund balances (line 27 of column (B) must agree with line 21) .	248,550	27 327,766

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Part III Statement of Program Service Accomplishments (See the instructions for Part III)				Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)	
What is the organization's primary exempt purpose? RELIEVE THE DISTRESSED, EDUCATE THE ORPHAN, BURY THE DEAD					
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title					
28 HISTORIC PRESERVATION OF ORGANIZATION-OWNED 110 YEAR OLD BUILDING WHICH IS LANDMARKED BY THE CITY OF BOULDER (Grants \$) If this amount includes foreign grants, check here . . . <input type="checkbox"/>				28a	
29 PROVIDING FUNDS FOR THE CARE OF AGING, HOMELESS, FAMILY ASSISTANCE & REPAIRS TO LOCAL CEMETERY (Grants \$) If this amount includes foreign grants, check here . . . <input type="checkbox"/>				29a	
30 FRATERNAL GATHERINGS FOR DISCUSSION AND ACTION FOR IMPROVING OUR CHARITABLE AND COMMUNITY ACTIVITIES (Grants \$) If this amount includes foreign grants, check here . . . <input type="checkbox"/>				30a	
31 Other program services (attach schedule) (Grants \$) If this amount includes foreign grants, check here . . . <input type="checkbox"/>				31a	
32 Total program service expenses (add lines 28a through 31a)				32	
Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)					
(a) Name and address		(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

Part VOther Information (Note the statement requirements in the instructions for Part V.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	No
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?	35a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶	37a	
b	Did the organization file Form 1120-POL for this year?	37b	No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? . . .	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved .	38b	
39	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on line 9	39a	0
b	Gross receipts, included on line 9, for public use of club facilities	39b	0
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ▶ _____		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41	List the states with which a copy of this return is filed ▶ _____		
42a	The organization's books are in care of ▶ DAN MOORE Telephone no ▶ (303) 653-7602 1543 PEARL STREET Located at ▶ BOULDER, CO ZIP + 4 ▶ 803025408		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42b	No
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶ _____	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.	44	No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990 must be completed instead of Form 990-EZ.	45	No

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.
All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
49a	Did the organization make any transfers to an exempt non-charitable related organization?		
49b	If "Yes," was the related organization a section 527 organization?		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

50(f) Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

51(d) Total number of other independent contractors each receiving over \$100,000 ▶ _____

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature of officer *****		Date 2010-08-19		
Paid Preparer's Use Only	Preparer's signature Edward T Cahill		Date	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4 Cahill OKelly & Associates PC 4810 Riverbend Road Boulder, CO 80301				EIN ▶
					Phone no ▶ (303) 440-0400
May the IRS discuss this return with the preparer shown above? See instructions <input type="checkbox"/> Yes <input type="checkbox"/> No					

Additional Data

Software ID:

Software Version:

EIN: 23-7147294

Name: INDEPENDENT ORDER OF ODD FELLOWS
LODGE 9 BOULDER

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
DEAN SMITH 2009 TREASURER 1543 PEARL STREET BOULDER, CO 80302	Trustee 5 00	500		
DAN JACKSON 1543 PEARL STREET BOULDER, CO 80302	Trustee 1 00	0		
FRED SMITH 1543 PEARL STREET BOULDER, CO 80302	Trustee 1 00	0		
RICK BLADES 1543 PEARL STREET BOULDER, CO 80302	Trustee 1 00	0		
ELMER ZESSIN 1543 PEARL STREET BOULDER, CO 80302	Trustee 1 00	0		
MIKE MEYERS 1543 PEARL STREET BOULDER, CO 80302	FINANCIAL SECY 5 00	500		
DAN MOORE 1543 PEARL STREET BOULDER, CO 80302	Treasurer 5 00	0		
BILL CHRONIC 1543 PEARL STREET BOULDER, CO 80302	Secretary 5 00	500		
CHRIS MACDERMAID 1543 PEARL STREET BOULDER, CO 80302	NOBLE GRAND 5 00	0		

TY 2009 Grants and Similar Amounts Paid Schedule

Name: INDEPENDENT ORDER OF ODD FELLOWS
LODGE 9 BOULDER

EIN: 23-7147294

Software ID: 09000047

Software Version: 2009v1.3

Item No.	1
Class of Activity	
Donee's Name	
Donee's Address	
Amount (FMV)	21,104
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

TY 2009 Other Expenses Schedule

Name: INDEPENDENT ORDER OF ODD FELLOWS
LODGE 9 BOULDER

EIN: 23-7147294

Software ID: 09000047

Software Version: 2009v1.3

Description	Amount
TELEPHONE / INTERNET	1,401
SUPPLIES	618
Interest	882
ENTERTAINMENT	1,677

TY 2009 Other Liabilities Schedule

Name: INDEPENDENT ORDER OF ODD FELLOWS
LODGE 9 BOULDER

EIN: 23-7147294

Software ID: 09000047

Software Version: 2009v1.3

Description	Beginning of Year Amount	End of Year Amount
Secured Mortgages and Notes Payable		282,028

TY 2009 Other Revenues Schedule

Name: INDEPENDENT ORDER OF ODD FELLOWS
LODGE 9 BOULDER

EIN: 23-7147294

Software ID: 09000047

Software Version: 2009v1.3

Description	Amount
MISCELLANEOUS INCOME	609