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## Form **990-EZ**

Department of the Treasury Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year
may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545 1150

Open to Public Inspection

	Α	For the 2009 calendar year, or tax year beginning , 2009, and en	ding		,	
	<u>B_</u>	Check if applicable C	0	Empl.	oyer ide	ntification number
		Address change   Please   Ancient Free & Accepted Masons of Okla		23-7143268		
		Name change   label or   Sand Springs Masonic Lodge #475	le le	E Telephone number		
	Щ	Initial return type. PO Box 431	İ			
	$\vdash$		-	(918) 245-4688		
		Amended return Application pending		Num	iber	mption
		<ul> <li>Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).</li> </ul>	G Accounting m Other (specify		X	Cash Accrual
	ŀ	Website: ► N/A	H Check ► required to at 990-EZ, or 99	ttach S		nization is <b>not</b> ile B (Form 990,
		Tax-exempt status (check only one) —   X   501(c) (10)   4947(a)(1) or   527 Check ►   If the organization is not a section 509(a)(3) supporting organization and its organization.	L	•		
		\$25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses	normai e sure	iy <b>not</b> to file	more than a complete return	
		Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $$500,000$ or more, file For instead of Form $990\text{-EZ}$			<b>▶</b> \$	34,358.
{	Pa	rt I Revenue, Expenses, and Changes in Net Assets or Fund Balan	ces (See the I	instru	iction	s for Part I.)
		1 Contributions, gifts, grants, and similar amounts received			1	12,476.
		Program service revenue including government fees and contracts			2	
		3 Membership dues and assessments			3	10,974.
		4 Investment income			4	594.
		5a Gross amount from sale of assets other than inventory 5a				
	_	b Less. cost or other basis and sales expenses 5b				
	Ë	c Gain or (loss) from sale of assets other than inventory (Subtract In 5b from In 5a)	-,	5c		
	Ě	6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, chec	╛╎			
	REVENUE	a Gross revenue (not including \$of contributions			ļ	
		reported on line 1) 6a	10,01	4.		•
		b Less direct expenses other than fundraising expenses  6b			_	10 014
		c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)  7a Gross sales of inventory, less returns and allowances  7a		<u> </u>	6c	10,014.
		7a Gross sales of inventory, less returns and allowances  b Less. cost of goods sold  7b	· · · · · · · · · · · · · · · · · · ·	<del></del>		
		c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		—-	7 c	
		8 Other revenue (describe See Statement 1		-		300.
		9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8		· —	8	
-					9	34,358.
		10 Grants and similar amounts paid (attach schedule) 11 Benefits paid to or for members	atement 2	ļ <del></del>	0	20,142.
	E	Benefits paid to or for members Salaries, other compensation, and employee benefits Professional fees and other payments to independent contractors Occupancy, rent, utilities, and maintenance Printing, publications, postage, and shipping			2	
	<b>HVZHJXH</b>	13 Professional fees and other payments to independent contractors			3	2,577.
	Ň	14 Occupancy, rent, utilities, and maintenance	` `		4	1,964.
010	Ĕ	15 Printing, publications, postage, and shipping		5	1, 904.	
Z0	s	14 Occupancy, rent, utilities, and maintenance 15 Printing, publications, postage, and shipping 16 Other expenses (describe > See Statement 3		_	6	6,427.
€3		17 Total expenses. Add lines 10 through 16	,		7	31,110.
٦		18 Excess or (deficit) for the year (Subtract line 17 from line 9)			8	3,248.
ÁUG	N S E S	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agrifgure reported on prior year's return)	ar 1	9	0.	
٠đ	`Т	20 Other changes in net assets or fund balances (attach explanation)			20	<u> </u>
$\bigcirc$	S	21 Net assets or fund balances at end of year Combine lines 18 through 20		▶ 2	21	3,248.
ANNED	Pa	rt if Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more	e, file Form 990 in	stead	of For	
2		(See the instructions for Part II.)	(A) Beginning o			(B) End of year
Š	22	, , , , , , , , , , , , , , , , , , , ,			22	48,854.
9	23	<b>3</b> .			23	32,602.
20	24	/			24	
	25	· ·			25	81,456.
	26				26	78,208.
	27	Net assets or fund balances (line 27 of column (B) must agree with line 21)		0.	27	3,248.

Form 990-EZ (2009)

Form 990-EZ (2009) Ancient Free & 2	Accepted Masons of	Okla		7143268 Page <b>2</b>
Part III Statement of Program Se	· · · · · · · · · · · · · · · · · · ·	<b>s</b> (See the instructi		Expenses
What is the organization's primary exempt purpose? See Describe what was achieved in carrying out the describe the services provided, the number of program title	e Statement 5 e organization's exempt purpo persons benefited, or other ri	oses In a clear and con elevant information for e	icise manner, o	Required for section 01(c)(3) and (4) reganizations and section 947(a)(1) trusts, optional or others)
28				
(Grants \$ ) If th	is amount includes foreign gr	ants, check here 	<b>▶</b>	28 a
(Grants \$ ) If the	is amount includes foreign gr	ants, check here	<u>-</u>	29 a
(Grants \$ ) If the 31 Other program services (attach schedule	is amount includes foreign gr	ants, check here		30 a
, ,	z is amount includes foreign gr	ants, check here	▶ 🗍 :	31 a
32 Total program service expenses (add line	es 28a through 31a)		I '	32
Part IV List of Officers, Directors			ne even if not comp	ensated (See the instrs.)
(a) Name and address	(b) Title and average hours per week devoted to position	not paid, enter -0)	(d) Contributions to employee benefit plans deferred compensation	and and other allowances
Michael A Fritts  2608 N Briarcliff Road  Sand Springs, OK 74063	Worshipful Mast 0	0.		0.
Elmer L Hoag 621 Loop Drive Sand Springs, OK 74063	Senior Warden 0	0.		0.
Brian M Jackson 700 Jamaica Drive Sand Springs, OK 74063	Junior Warden 0	0.		0. 0.
David W Allen 3613 S Christine Lane West Sand Springs, OK 74063	Secretary 0	0.		0. 0.
James A Mullins 209 E 12th Street Sand Springs, OK 74063	Treasurer 0	0.		0. 0.
BAA	TEEA0812L 0	01/30/10	L	Form <b>990-EZ</b> (2009)

	m 990-EZ (2009) Ancient Free & Accepted Masons of Okla 23-714326			'age <b>3</b>		
Pa	rt V Other Information (Note the statement requirements in the instrs for Part V.) See Sta	ateme	ent	6		
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of	33	Yes	No X		
34	each activity  Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes					
	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T	-				
	a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		X		
	b If 'Yes,' has it filed a tax return on Form 990-T for this year?	35b		<u> </u>		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N	36		Х		
	a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0. b Did the organization file Form 1120-POL for this year?	37 b		Х		
38	a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		Х		
	b If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38b N/A					
39	Section 501(c)(7) organizations. Enter					
	a Initiation fees and capital contributions included on line 9	-				
	b Gross receipts, included on line 9, for public use of club facilities.  N/A	4				
40	a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ► N/A, section 4912 ► N/A, section 4955 ► N/A					
	section 4911 ► <u>N/A</u> , section 4912 ► <u>N/A</u> , section 4955 ► <u>N/A</u>			ĺ		
	b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	40ь				
	c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958					
	d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization   ▶					
	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40 e		Х		
41	List the states with which a copy of this return is filed ► None			<del></del>		
42	a The organization's	0.45	4.50			
	books are in care of ► Sand Springs Lodge #475  Located at ► PO Box 431 Sand Springs OK  Telephone no ► (918)  ZIP + 4 ► 74063			8		
		 1				
	b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No X		
	If 'Yes,' enter the name of the foreign country					
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of a Foreign Bank and Financial Accounts c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		X		
	If 'Yes,' enter the name of the foreign country:					
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year		<b>-</b> 🗍	N/A N/A		
and enter the amount of tax-exempt interest received of accided during the tax year						
			Yes	No		
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44		X		
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	45		X		

Form 990-EZ (2009)	Ancient	Free	&	Accepted	Masons	of	Okla

May the IRS discuss this return with the preparer shown above? See instructions

Only

BAA

23-7143268

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions Part VI 46-49b and complete the tables for lines 50 and 51. Yes No Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I 46 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II 47 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E 48 49a Did the organization make any transfers to an exempt non-charitable related organization? 49 a b If 'Yes,' was the related organization a section 527 organization? 49 b Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None (d) Contributions to employee benefit plans and deferred compensation (b) Title and average (c) Compensation (e) Expense (a) Name and address of each employee paid more than \$100,000 hours per week devoted to position f Total number of other employees paid over \$100,000 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation d Total number of other independent contractors each receiving over \$100,000 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Type or print name and title Preparer's Identifying Number (See instructions) Date Check if self **Paid** Preparer's Self-Prepared employed Preparer's Firm's name (or yours if self employed), address, and ZIP + 4 Use EIN

Phone no 🕒

Yes X

Form 990-EZ (2009)

009 Ancie . • Sa	Federal Statements ent Free & Accepted Masons of Okla and Springs Masonic Lodge #475	Page 23-71432
Statement 1 Form 990-EZ, Part I, Line 8 Other Revenue		
Lodge Room Rental	Total \$	300. 300.
Statement 2 Form 990-EZ, Part I, Line 10 Grants and Similar Amounts Paid		-
Donee's Name: Cash Amount Given:	Various Individuals and Origanizations \$	17,960
Donee's Name: Description of Property: Date of Gift: Book Value: Method Used to Determine BV: Fair Market Value: Method Used to Determine FMV:	Various Individuals Bicycles Various 1,582. Purchase Price Purchase Price	1,582
Payments to Affiliates Name: Purpose of payment: Amount:	Demolay Chapter Chapter Support	200
Name: Purpose of payment: Amount:	Job's Daughter Chapter Support	200
Name: Purpose of payment: Amount:	Rainbow Girls Chapter Support	200
Payments to Affiliates	. \$	600
Statement 3 Form 990-EZ, Part I, Line 16 Other Expenses  Conferences, Conventions, and Depreciation Insurance Office Expenses Returned Check Travel	Meetings \$  Total \$	269. 1,357. 1,314. 3,214. 7. 266. 6,427.

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2009

## **Federal Statements**

Ancient Free & Accepted Masons of Okla Sand Springs Masonic Lodge #475 Page 2

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Statement 4 Form 990-EZ, Part II, Line 26 Total Liabilities

Escrow Account Liability

-	<u>Beginning</u>		<u>Ending</u>			
9	\$	0.	\$	78,208.		
Total 3	\$	0.	\$	78,208.		

Statement 5
Form 990-EZ, Part III
Organization's Primary Exempt Purpose

To provide assistance to fraternal, charities, education, community services and individuals through non-professional fund raising activities operating under the domestic fraternal lodge system.

Statement 6
Form 990-EZ, Part V
Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

No No