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Form **990**Department of the Treasury  
Internal Revenue Service

EXTENSION GRANTED TO 11/15/10

**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

**2009**Open to Public  
Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**A For the 2009 calendar year, or tax year beginning****and ending****B Check if applicable**

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Terminated  
☐ Amended return  
☐ Application pending

Please use IRS label or print or type  
See Specific Instructions**C Name of organization****UNITED WAY OF NORTHERN NEW MEXICO  
SERVING LOS ALAMOS & RIO ARRIBA COUNTIES**

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

Room/suite

**P.O. BOX 539**

City or town, state or country, and ZIP + 4

**LOS ALAMOS, NM 87544****F Name and address of principal officer JILL COOK****SAME AS C ABOVE****D Employer identification number****23-7138947****E Telephone number****505-662-0900****G Gross receipts \$****2,329,767.****H(a) Is this a group return**

for affiliates?

☐ Yes☒ No**H(b) Are all affiliates included?**☐ Yes☒ No

If "No," attach a list (see instructions)

**H(c) Group exemption number ▶****I Tax-exempt status.** ☒ 501(c) ( 3 ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**J Website: ▶ WWW.UNITEDWAYNNM.ORG****K Form of organization:** ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L Year of formation: 1954****M State of legal domicile: NM****Part I Summary**

| Activities & Governance |                                                                                                                                                                             | Revenue                   |              | Expenses |  | Net Assets or Fund Balances |  |
|-------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|--------------|----------|--|-----------------------------|--|
| 1                       | Briefly describe the organization's mission or most significant activities <b>TO STIMULATE CITIZENS OF LOS ALAMOS AND RIO ARRIBA COUNTIES TO PARTICIPATE IN CHARITABLE,</b> |                           |              |          |  |                             |  |
| 2                       | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets                                      |                           |              |          |  |                             |  |
| 3                       | Number of voting members of the governing body (Part VI, line 1a)                                                                                                           | 3                         |              | 15       |  |                             |  |
| 4                       | Number of independent voting members of the governing body (Part VI, line 1b)                                                                                               | 4                         |              | 15       |  |                             |  |
| 5                       | Total number of employees (Part V, line 2a)                                                                                                                                 | 5                         |              | 0        |  |                             |  |
| 6                       | Total number of volunteers (estimate if necessary)                                                                                                                          | 6                         |              | 500      |  |                             |  |
| 7a                      | Total gross unrelated business revenue from Part VIII, column (C), line 12                                                                                                  | 7a                        |              | 0.       |  |                             |  |
| b                       | Net unrelated business taxable income from Form 990-T, line 34                                                                                                              | 7b                        |              | 0.       |  |                             |  |
| 8                       | Contributions and grants (Part VIII, line 1h)                                                                                                                               | Prior Year                | Current Year |          |  |                             |  |
| 9                       | Program service revenue (Part VIII, line 2g)                                                                                                                                | 1,960,378.                | 2,306,554.   |          |  |                             |  |
| 10                      | Investment income (Part VIII, column (A), lines 3, 4, and 7d)                                                                                                               | 29,850.                   | 11,623.      |          |  |                             |  |
| 11                      | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)                                                                                                    |                           | 4,834.       |          |  |                             |  |
| 12                      | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)                                                                                          | 1,990,228.                | 2,323,011.   |          |  |                             |  |
| 13                      | Grants and similar amounts paid (Part IX, column (A), lines 1-3)                                                                                                            | 1,483,827.                | 1,941,483.   |          |  |                             |  |
| 14                      | Benefits paid to or for members (Part IX, column (A), line 4)                                                                                                               |                           |              |          |  |                             |  |
| 15                      | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)                                                                                           | 153,032.                  | 159,920.     |          |  |                             |  |
| 16a                     | Professional fundraising fees (Part IX, column (A), line 11e)                                                                                                               |                           |              |          |  |                             |  |
| b                       | Total fundraising expenses (Part IX, column (D), line 25)                                                                                                                   |                           | 100,953.     |          |  |                             |  |
| 17                      | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)                                                                                                                | 145,836.                  | 160,195.     |          |  |                             |  |
| 18                      | Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)                                                                                                    | 1,782,695.                | 2,261,598.   |          |  |                             |  |
| 19                      | Revenue less expenses Subtract line 18 from line 12                                                                                                                         | 207,533.                  | 61,413.      |          |  |                             |  |
| 20                      | Total assets (Part X, line 16)                                                                                                                                              | Beginning of Current Year | End of Year  |          |  |                             |  |
| 21                      | Total liabilities (Part X, line 26)                                                                                                                                         | 2,950,639.                | 2,892,233.   |          |  |                             |  |
| 22                      | Net assets or fund balances Subtract line 21 from line 20                                                                                                                   | 2,339,361.                | 2,210,617.   |          |  |                             |  |
|                         |                                                                                                                                                                             | 611,278.                  | 681,616.     |          |  |                             |  |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** ▶ *Jill Cook* Date **8/27/10**  
 Signature of officer  
**JILL COOK, PRESIDENT**  
 Type or print name and title

**Paid Preparer's Use Only**

Preparer's signature ▶ *Wendy D Swain, CPA* Date **8-26-10** Check if self-employed ☐ Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ **SWAIN MACKINNON & GRIECO, LLC  
2050 BOTULPH ROAD, SUITE A  
SANTA FE, NEW MEXICO 87505**

EIN ▶ **23-7138947** Phone no. ▶ **(505) 988-3770**

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

932001 02-04-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2009)

**SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION**

SCANNED SEP 27 2010

916-23

10

Part III Statement of Program Service Accomplishments

- 1 Briefly describe the organization's mission  
**TO ENGAGE HUMAN AND FINANCIAL RESOURCES TO IMPROVE THE QUALITY OF LIFE OF THE PEOPLE IN THE COMMUNITIES WE SERVE IN =NORTHERN =NEW =MEXICO.**
- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No  
If "Yes," describe these new services on Schedule O
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No  
If "Yes," describe these changes on Schedule O
- 4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code ) (Expenses \$ 1,970,913. including grants of \$ 1,941,483. ) (Revenue \$ )  
**DISTRIBUTION TO VARIOUS CHARITABLE AND NONPROFIT ORGANIZATIONS OF CONTRIBUTIONS RECEIVED FROM MASS APPEALS.**

4b (Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4c (Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services. (Describe in Schedule O )  
(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses ► \$ 1,970,913.

## UNITED WAY OF NORTHERN NEW MEXICO

Form 990 (2009)

SERVING LOS ALAMOS &amp; RIO ARIABA COUNTIES

23-7138947

Page 3

**Part IV Checklist of Required Schedules**

|                                                                                                                                                                                                                                                       | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?<br>If "Yes," complete Schedule A                                                                                                                | X   |    |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors?                                                                                                                                                                      | X   |    |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I                                                                |     | X  |
| 4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II                                                                                                                  |     | X  |
| 5 <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III                                        |     |    |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  |     | X  |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                                      |     | X  |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III                                                                                                   |     | X  |
| 9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV |     | X  |
| 10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V                                                                                       |     | X  |
| 11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable                                                                                                      | X   |    |
| • Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI                                                                                                                 |     |    |
| • Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII                                             |     |    |
| • Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII                                             |     |    |
| • Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX                                                                |     |    |
| • Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X                                                                                                                               |     |    |
| • Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X                |     |    |
| 12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII                                                                                            | X   |    |
| 12A Was the organization included in consolidated, independent audited financial statements for the tax year?<br>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional                                                                 | Yes | No |
| 12A                                                                                                                                                                                                                                                   |     | X  |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                                                                                                                                                  |     | X  |
| 14a Did the organization maintain an office, employees, or agents outside of the United States?                                                                                                                                                       |     | X  |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I                             |     | X  |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II                                      |     | X  |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III                                          |     | X  |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I                                                         |     | X  |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II                                                                     |     | X  |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III                                                                                               |     | X  |
| 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H                                                                                                                                                                  |     | X  |

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**Part IV Checklist of Required Schedules** (continued)

|                                                                                                                                                                                                                                                                                                 | Yes         | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|----|
| <b>21</b> Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>                                                               | <b>21</b> X |    |
| <b>22</b> Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>                                                                                | <b>22</b>   | X  |
| <b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>                           | <b>23</b>   | X  |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i> | <b>24a</b>  | X  |
| <b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                                                                                                                                                                                      | <b>24b</b>  |    |
| <b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?                                                                                                                                             | <b>24c</b>  |    |
| <b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                                                                                                                                                                                | <b>24d</b>  |    |
| <b>25a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>                                                                          | <b>25a</b>  | X  |
| <b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>             | <b>25b</b>  | X  |
| <b>26</b> Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>                                         | <b>26</b>   | X  |
| <b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>                 | <b>27</b>   | X  |
| <b>28</b> Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)                                                                                         |             |    |
| <b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>                                                                                                                                                                         | <b>28a</b>  | X  |
| <b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>                                                                                                                                                      | <b>28b</b>  | X  |
| <b>c</b> An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>                                              | <b>28c</b>  | X  |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>                                                                                                                                                                       | <b>29</b>   | X  |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>                                                                                                       | <b>30</b>   | X  |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations?<br><i>If "Yes," complete Schedule N, Part I</i>                                                                                                                                                          | <b>31</b>   | X  |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>                                                                                                                                           | <b>32</b>   | X  |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>                                                                                           | <b>33</b>   | X  |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity?<br><i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>                                                                                                                                           | <b>34</b>   | X  |
| <b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)?<br><i>If "Yes," complete Schedule R, Part V, line 2</i>                                                                                                                                     | <b>35</b>   | X  |
| <b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization?<br><i>If "Yes," complete Schedule R, Part V, line 2</i>                                                                                             | <b>36</b>   | X  |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>                                                  | <b>37</b>   | X  |
| <b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?                                                                                                                                                                         | <b>38</b> X |    |

Note. All Form 990 filers are required to complete Schedule O

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|     |                                                                                                                                                                                                                                                                              | Yes | No |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a  | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.                                                                                                                                    | 0   |    |
| 1b  | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.                                                                                                                                                                                             | 0   |    |
| 1c  | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?                                                                                                                     |     |    |
| 2a  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.                                                                                               | 0   |    |
| 2b  | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?<br><b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions).                              |     |    |
| 3a  | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?                                                                                                                                                         |     | X  |
| 3b  | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.                                                                                                                                                                            |     |    |
| 4a  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?                                   |     | X  |
| 4b  | If "Yes," enter the name of the foreign country: <u>See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.</u>                                                                                    |     |    |
| 5a  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?                                                                                                                                                                        |     | X  |
| 5b  | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                                                                                                                                                             |     | X  |
| 5c  | If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?                                                                                                                             |     |    |
| 6a  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?                                                                                                  |     | X  |
| 6b  | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?                                                                                                                                |     |    |
| 7   | <b>Organizations that may receive deductible contributions under section 170(c).</b>                                                                                                                                                                                         |     |    |
| 7a  | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?                                                                                                                              |     | X  |
| 7b  | If "Yes," did the organization notify the donor of the value of the goods or services provided?                                                                                                                                                                              |     |    |
| 7c  | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?                                                                                                                                         |     | X  |
| 7d  | If "Yes," indicate the number of Forms 8282 filed during the year.                                                                                                                                                                                                           |     |    |
| 7e  | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                                                                            |     |    |
| 7f  | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                                                                 |     |    |
| 7g  | For all contributions of qualified intellectual property, did the organization file Form 8899 as required?                                                                                                                                                                   |     |    |
| 7h  | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?                                                                                                                                                        |     |    |
| 8   | <b>Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? |     |    |
| 9   | <b>Sponsoring organizations maintaining donor advised funds.</b>                                                                                                                                                                                                             |     |    |
| 9a  | Did the organization make any taxable distributions under section 4966?                                                                                                                                                                                                      |     |    |
| 9b  | Did the organization make a distribution to a donor, donor advisor, or related person?                                                                                                                                                                                       |     |    |
| 10  | <b>Section 501(c)(7) organizations.</b> Enter                                                                                                                                                                                                                                |     |    |
| 10a | Initiation fees and capital contributions included on Part VIII, line 12.                                                                                                                                                                                                    |     |    |
| 10b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.                                                                                                                                                                                 |     |    |
| 11  | <b>Section 501(c)(12) organizations.</b> Enter                                                                                                                                                                                                                               |     |    |
| 11a | Gross income from members or shareholders.                                                                                                                                                                                                                                   |     |    |
| 11b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)                                                                                                                                                 |     |    |
| 12a | <b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?                                                                                                                                                            |     |    |
| 12b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year.                                                                                                                                                                                       |     |    |

Form 990 (2009)

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

**Section A. Governing Body and Management**

|                                                                                                                                                                                                                              | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1a</b> Enter the number of voting members of the governing body                                                                                                                                                           | 15  |    |
| <b>b</b> Enter the number of voting members that are independent                                                                                                                                                             | 15  |    |
| <b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?                                               |     | X  |
| <b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? |     | X  |
| <b>4</b> Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?                                                                                               |     | X  |
| <b>5</b> Did the organization become aware during the year of a material diversion of the organization's assets?                                                                                                             |     | X  |
| <b>6</b> Does the organization have members or stockholders?                                                                                                                                                                 |     | X  |
| <b>7a</b> Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?                                                                                        |     | X  |
| <b>b</b> Are any decisions of the governing body subject to approval by members, stockholders, or other persons?                                                                                                             |     | X  |
| <b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:                                                                                   |     |    |
| <b>a</b> The governing body?                                                                                                                                                                                                 | X   |    |
| <b>b</b> Each committee with authority to act on behalf of the governing body?                                                                                                                                               | X   |    |
| <b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O        |     | X  |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code)

|                                                                                                                                                                                                                                                                                                         | Yes | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>10a</b> Does the organization have local chapters, branches, or affiliates?                                                                                                                                                                                                                          |     | X  |
| <b>b</b> If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?                                                                             |     |    |
| <b>11</b> Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?                                                                                                                                                                            | X   |    |
| <b>11A</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990                                                                                                                                                                                                 |     |    |
| <b>12a</b> Does the organization have a written conflict of interest policy? If "No," go to line 13                                                                                                                                                                                                     | X   |    |
| <b>b</b> Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?                                                                                                                                                              | X   |    |
| <b>c</b> Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done                                                                                                                                             | X   |    |
| <b>13</b> Does the organization have a written whistleblower policy?                                                                                                                                                                                                                                    | X   |    |
| <b>14</b> Does the organization have a written document retention and destruction policy?                                                                                                                                                                                                               | X   |    |
| <b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                                                          |     |    |
| <b>a</b> The organization's CEO, Executive Director, or top management official                                                                                                                                                                                                                         | X   |    |
| <b>b</b> Other officers or key employees of the organization                                                                                                                                                                                                                                            |     | X  |
| If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)                                                                                                                                                                                                                      |     |    |
| <b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?                                                                                                                                        |     | X  |
| <b>b</b> If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? |     |    |

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed **NM**

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
☒ Own website    ☒ Another's website    ☒ Upon request

**19** Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

**20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **MARIE MARROQUIN - (505) 662-0800**  
**1200 TRINITY DRIVE, 4TH FLOOR, LOS ALAMOS, NM 87544**

Form 990 (2009)

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**
**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if the organization did not compensate any current officer, director, or trustee

| (A)<br>Name and Title            | (B)<br>Average hours per week | (C)<br>Position (check all that apply) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|----------------------------------|-------------------------------|----------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                  |                               | Individual trustee or director         | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| DONN WIESE<br>TRUSTEE            | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| LAUREN EARLES<br>TRUSTEE         | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| JERRY ETHRIDGE<br>PAST PRESIDENT | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| KEN FREEMAN<br>MEMBER AT LARGE   | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| GUY GAFFNEY<br>TREASURER         | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| JOHN HOFMANN<br>TRUSTEE          | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| CAROYL N MANGENG<br>TRUSTEE      | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| DARA MCKINNEY<br>VICE PRESIDENT  | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| DON COBB<br>TRUSTEE              | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| JILL COOK<br>PRESIDENT           | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| CEDRIC PAGE<br>TRUSTEE           | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| LAUREN REICHELT<br>TRUSTEE       | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| LAURIE KOONTZ<br>TRUSTEE         | 2.00                          | X                                      |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| RALPH DAMIANI<br>TREASURER       | 2.00                          |                                        |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
| MARK KARAFFA<br>TRUSTEE          | 2.00                          |                                        |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |
|                                  |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                  |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A)<br>Name and title | (B)<br>Average hours per week | (C)<br>Position (check all that apply) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|-----------------------|-------------------------------|----------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                       |                               | Individual trustee or director         | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                       |                               |                                        |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>1b Total</b>       |                               |                                        |                       |         |              |                              |        | 0.                                                                   | 0.                                                                        | 0.                                                                                            |

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **0**

|                                                                                                                                                                                                                                       | Yes | No       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----------|
| <b>3</b> Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual                                        |     | <b>X</b> |
| <b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual |     | <b>X</b> |
| <b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person                                     |     | <b>X</b> |

**Section B. Independent Contractors**

| <b>1</b> Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. <b>NONE</b>        |                                |                     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|---------------------|
| (A)<br>Name and business address                                                                                                                                                   | (B)<br>Description of services | (C)<br>Compensation |
|                                                                                                                                                                                    |                                |                     |
|                                                                                                                                                                                    |                                |                     |
|                                                                                                                                                                                    |                                |                     |
|                                                                                                                                                                                    |                                |                     |
|                                                                                                                                                                                    |                                |                     |
| <b>2</b> Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization <b>0</b> |                                |                     |

**Part VIII Statement of Revenue**

|                                                           |                                         |                                                                                   |                    | (A)<br>Total revenue | (B)<br>Related or<br>exempt function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from<br>tax under<br>sections 512,<br>513, or 514 |
|-----------------------------------------------------------|-----------------------------------------|-----------------------------------------------------------------------------------|--------------------|----------------------|-------------------------------------------------|-----------------------------------------|------------------------------------------------------------------------------|
| Contributions, gifts, grants<br>and other similar amounts | <b>1 a</b>                              | Federated campaigns                                                               | <b>1a</b> 2306554. |                      |                                                 |                                         |                                                                              |
|                                                           | <b>b</b>                                | Membership dues                                                                   | <b>1b</b>          |                      |                                                 |                                         |                                                                              |
|                                                           | <b>c</b>                                | Fundraising events                                                                | <b>1c</b>          |                      |                                                 |                                         |                                                                              |
|                                                           | <b>d</b>                                | Related organizations                                                             | <b>1d</b>          |                      |                                                 |                                         |                                                                              |
|                                                           | <b>e</b>                                | Government grants (contributions)                                                 | <b>1e</b>          |                      |                                                 |                                         |                                                                              |
|                                                           | <b>f</b>                                | All other contributions, gifts, grants, and<br>similar amounts not included above | <b>1f</b>          |                      |                                                 |                                         |                                                                              |
|                                                           | <b>g</b>                                | Noncash contributions included in lines 1a-1f \$                                  | 15,510.            |                      |                                                 |                                         |                                                                              |
| <b>h Total.</b> Add lines 1a-1f                           |                                         |                                                                                   |                    | 2306554.             |                                                 |                                         |                                                                              |
| Program Service<br>Revenue                                |                                         |                                                                                   | Business Code      |                      |                                                 |                                         |                                                                              |
|                                                           | <b>2 a</b>                              |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           | <b>b</b>                                |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           | <b>c</b>                                |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           | <b>d</b>                                |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           | <b>e</b>                                |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           | <b>f</b>                                | All other program service revenue                                                 |                    |                      |                                                 |                                         |                                                                              |
| <b>g Total.</b> Add lines 2a-2f                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
| Other Revenue                                             | <b>3</b>                                | Investment income (including dividends, interest, and<br>other similar amounts)   |                    | 11,623.              | 11,623.                                         |                                         |                                                                              |
|                                                           | <b>4</b>                                | Income from investment of tax-exempt bond proceeds                                |                    |                      |                                                 |                                         |                                                                              |
|                                                           | <b>5</b>                                | Royalties                                                                         |                    |                      |                                                 |                                         |                                                                              |
|                                                           | <b>6 a</b>                              | (i) Real                                                                          |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         | (ii) Personal                                                                     |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           | <b>7 a</b>                              | (i) Securities                                                                    |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         | (ii) Other                                                                        |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           | <b>8 a</b>                              |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           | <b>9 a</b>                              |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           | <b>10 a</b>                             |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
| <b>Miscellaneous Revenue</b>                              |                                         |                                                                                   |                    | Business Code        |                                                 |                                         |                                                                              |
| <b>11 a</b>                                               |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
|                                                           |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
| <b>e Total.</b> Add lines 11a-11d                         |                                         |                                                                                   |                    |                      |                                                 |                                         |                                                                              |
| <b>12</b>                                                 | <b>Total revenue.</b> See instructions. |                                                                                   |                    | 2323011.             | 16,457.                                         | 0.                                      | 0.                                                                           |

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.  
 All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.                                                                                                                                             | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------|----------------------------------------|-----------------------------|
| 1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21                                                                                                                            | 1,941,483.            | 1,941,483.                      |                                        |                             |
| 2 Grants and other assistance to individuals in the U.S. See Part IV, line 22                                                                                                                                              |                       |                                 |                                        |                             |
| 3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16                                                                                                 |                       |                                 |                                        |                             |
| 4 Benefits paid to or for members                                                                                                                                                                                          |                       |                                 |                                        |                             |
| 5 Compensation of current officers, directors, trustees, and key employees                                                                                                                                                 |                       |                                 |                                        |                             |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)                                                                            |                       |                                 |                                        |                             |
| 7 Other salaries and wages                                                                                                                                                                                                 | 141,778.              | 25,739.                         | 63,199.                                | 52,840.                     |
| 8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)                                                                                                                            |                       |                                 |                                        |                             |
| 9 Other employee benefits                                                                                                                                                                                                  | 7,250.                |                                 | 7,250.                                 |                             |
| 10 Payroll taxes                                                                                                                                                                                                           | 10,892.               |                                 | 10,892.                                |                             |
| 11 Fees for services (non-employees)                                                                                                                                                                                       |                       |                                 |                                        |                             |
| a Management                                                                                                                                                                                                               |                       |                                 |                                        |                             |
| b Legal                                                                                                                                                                                                                    |                       |                                 |                                        |                             |
| c Accounting                                                                                                                                                                                                               | 12,165.               |                                 | 12,165.                                |                             |
| d Lobbying                                                                                                                                                                                                                 |                       |                                 |                                        |                             |
| e Professional fundraising services. See Part IV, line 17                                                                                                                                                                  |                       |                                 |                                        |                             |
| f Investment management fees                                                                                                                                                                                               | 491.                  |                                 | 491.                                   |                             |
| g Other                                                                                                                                                                                                                    | 435.                  |                                 | 435.                                   |                             |
| 12 Advertising and promotion                                                                                                                                                                                               | 6,827.                | 150.                            | 192.                                   | 6,485.                      |
| 13 Office expenses                                                                                                                                                                                                         | 2,573.                |                                 | 2,221.                                 | 352.                        |
| 14 Information technology                                                                                                                                                                                                  |                       |                                 |                                        |                             |
| 15 Royalties                                                                                                                                                                                                               |                       |                                 |                                        |                             |
| 16 Occupancy                                                                                                                                                                                                               | 15,510.               |                                 | 15,510.                                |                             |
| 17 Travel                                                                                                                                                                                                                  | 5,106.                | 1,263.                          | 1,042.                                 | 2,801.                      |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials                                                                                                                          |                       |                                 |                                        |                             |
| 19 Conferences, conventions, and meetings                                                                                                                                                                                  |                       |                                 |                                        |                             |
| 20 Interest                                                                                                                                                                                                                |                       |                                 |                                        |                             |
| 21 Payments to affiliates                                                                                                                                                                                                  |                       |                                 |                                        |                             |
| 22 Depreciation, depletion, and amortization                                                                                                                                                                               | 918.                  | 918.                            |                                        |                             |
| 23 Insurance                                                                                                                                                                                                               |                       |                                 |                                        |                             |
| 24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)                                                    |                       |                                 |                                        |                             |
| a <b>BAD DEBTS</b>                                                                                                                                                                                                         | 44,688.               |                                 | 44,688.                                |                             |
| b <b>ALLOWANCE FOR UNCOLLECT</b>                                                                                                                                                                                           | 22,921.               |                                 |                                        | 22,921.                     |
| c <b>DUES - UWA</b>                                                                                                                                                                                                        | 22,353.               |                                 | 22,353.                                |                             |
| d <b>POSTAGE &amp; DELIVERY</b>                                                                                                                                                                                            | 5,851.                |                                 | 2,144.                                 | 3,707.                      |
| e <b>PRINTING &amp; REPRODUCTION</b>                                                                                                                                                                                       | 5,784.                | 345.                            | 1,662.                                 | 3,777.                      |
| f All other expenses                                                                                                                                                                                                       | 14,573.               | 1,015.                          | 5,488.                                 | 8,070.                      |
| 25 Total functional expenses Add lines 1 through 24f                                                                                                                                                                       | 2,261,598.            | 1,970,913.                      | 189,732.                               | 100,953.                    |
| 26 Joint costs Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation |                       |                                 |                                        |                             |

**Part X Balance Sheet**

|                                                                            |                                                                                                                                                                                | (A)<br>Beginning of year |            | (B)<br>End of year |
|----------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|------------|--------------------|
| <b>Assets</b>                                                              | <b>1</b> Cash - non-interest-bearing                                                                                                                                           | 285,593.                 | <b>1</b>   | 108,994.           |
|                                                                            | <b>2</b> Savings and temporary cash investments                                                                                                                                | 924,948.                 | <b>2</b>   | 951,407.           |
|                                                                            | <b>3</b> Pledges and grants receivable, net                                                                                                                                    | 1,739,195.               | <b>3</b>   | 1,831,698.         |
|                                                                            | <b>4</b> Accounts receivable, net                                                                                                                                              |                          | <b>4</b>   |                    |
|                                                                            | <b>5</b> Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L                   |                          | <b>5</b>   |                    |
|                                                                            | <b>6</b> Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L      |                          | <b>6</b>   |                    |
|                                                                            | <b>7</b> Notes and loans receivable, net                                                                                                                                       |                          | <b>7</b>   |                    |
|                                                                            | <b>8</b> Inventories for sale or use                                                                                                                                           |                          | <b>8</b>   |                    |
|                                                                            | <b>9</b> Prepaid expenses and deferred charges                                                                                                                                 |                          | <b>9</b>   |                    |
|                                                                            | <b>10a</b> Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D                                                                                  | <b>10a</b> 14,663.       |            |                    |
|                                                                            | <b>b</b> Less accumulated depreciation                                                                                                                                         | <b>10b</b> 14,529.       | 903.       | <b>10c</b> 134.    |
|                                                                            | <b>11</b> Investments - publicly traded securities                                                                                                                             |                          | <b>11</b>  |                    |
|                                                                            | <b>12</b> Investments - other securities. See Part IV, line 11                                                                                                                 |                          | <b>12</b>  |                    |
|                                                                            | <b>13</b> Investments - program-related. See Part IV, line 11                                                                                                                  |                          | <b>13</b>  |                    |
|                                                                            | <b>14</b> Intangible assets                                                                                                                                                    |                          | <b>14</b>  |                    |
|                                                                            | <b>15</b> Other assets. See Part IV, line 11                                                                                                                                   |                          | <b>15</b>  |                    |
| <b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) | 2,950,639.                                                                                                                                                                     | <b>16</b>                | 2,892,233. |                    |
| <b>Liabilities</b>                                                         | <b>17</b> Accounts payable and accrued expenses                                                                                                                                | 10,042.                  | <b>17</b>  | 9,165.             |
|                                                                            | <b>18</b> Grants payable                                                                                                                                                       |                          | <b>18</b>  | 51,000.            |
|                                                                            | <b>19</b> Deferred revenue                                                                                                                                                     | 2,329,319.               | <b>19</b>  | 2,150,452.         |
|                                                                            | <b>20</b> Tax-exempt bond liabilities                                                                                                                                          |                          | <b>20</b>  |                    |
|                                                                            | <b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D                                                                                                |                          | <b>21</b>  |                    |
|                                                                            | <b>22</b> Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L |                          | <b>22</b>  |                    |
|                                                                            | <b>23</b> Secured mortgages and notes payable to unrelated third parties                                                                                                       |                          | <b>23</b>  |                    |
|                                                                            | <b>24</b> Unsecured notes and loans payable to unrelated third parties                                                                                                         |                          | <b>24</b>  |                    |
|                                                                            | <b>25</b> Other liabilities. Complete Part X of Schedule D                                                                                                                     |                          | <b>25</b>  |                    |
|                                                                            | <b>26</b> <b>Total liabilities.</b> Add lines 17 through 25                                                                                                                    | 2,339,361.               | <b>26</b>  | 2,210,617.         |
| <b>Net Assets or Fund Balances</b>                                         | <b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>                        |                          |            |                    |
|                                                                            | <b>27</b> Unrestricted net assets                                                                                                                                              | 359,485.                 | <b>27</b>  | 417,254.           |
|                                                                            | <b>28</b> Temporarily restricted net assets                                                                                                                                    | 251,793.                 | <b>28</b>  | 264,362.           |
|                                                                            | <b>29</b> Permanently restricted net assets                                                                                                                                    |                          | <b>29</b>  |                    |
|                                                                            | <b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>                                                 |                          |            |                    |
|                                                                            | <b>30</b> Capital stock or trust principal, or current funds                                                                                                                   |                          | <b>30</b>  |                    |
|                                                                            | <b>31</b> Paid-in or capital surplus, or land, building, or equipment fund                                                                                                     |                          | <b>31</b>  |                    |
|                                                                            | <b>32</b> Retained earnings, endowment, accumulated income, or other funds                                                                                                     |                          | <b>32</b>  |                    |
|                                                                            | <b>33</b> <b>Total net assets or fund balances</b>                                                                                                                             | 611,278.                 | <b>33</b>  | 681,616.           |
|                                                                            | <b>34</b> <b>Total liabilities and net assets/fund balances</b>                                                                                                                | 2,950,639.               | <b>34</b>  | 2,892,233.         |

Form 990 (2009)

**Part XI Financial Statements and Reporting**

1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other \_\_\_\_\_

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both.

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

|    | Yes | No |
|----|-----|----|
| 2a |     | X  |
| 2b | X   |    |
| 2c | X   |    |
| 3a |     | X  |
| 3b |     |    |

Form 990 (2009)

## Public Charity Status and Public Support

**Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.**

**▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No 1545-0047

# 2009

**Open to Public Inspection**

|                          |                                                                               |                                              |
|--------------------------|-------------------------------------------------------------------------------|----------------------------------------------|
| Name of the organization | UNITED WAY OF NORTHERN NEW MEXICO<br>SERVING LOS ALAMOS & RIO ARriba COUNTIES | Employer identification number<br>23-7138947 |
|--------------------------|-------------------------------------------------------------------------------|----------------------------------------------|

|               |                                                                                                       |
|---------------|-------------------------------------------------------------------------------------------------------|
| <b>Part I</b> | <b>Reason for Public Charity Status</b> (All organizations must complete this part.) See instructions |
|---------------|-------------------------------------------------------------------------------------------------------|

The organization is not a private foundation because it is. (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E )

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state. \_\_\_\_\_

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I      b ☐ Type II      c ☐ Type III - Functionally integrated      d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box.

g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h ☐ Provide the following information about the supported organization(s).

|          | Yes | No |
|----------|-----|----|
| 11g(i)   |     |    |
| 11g(ii)  |     |    |
| 11g(iii) |     |    |

[illegible]

Total

**LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.**

Schedule A (Form 990 or 990-EZ) 2009

## UNITED WAY OF NORTHERN NEW MEXICO

Schedule A (Form 990 or 990-EZ) 2009 **SERVING LOS ALAMOS & RIO ARRIBA COUNTIES** 23-7138947 Page 2**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in)▶                                                                                                                                                                 | (a) 2005   | (b) 2006   | (c) 2007   | (d) 2008   | (e) 2009   | (f) Total  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------------|------------|------------|------------|------------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")                                                                                                   | 1,138,444. | 1,185,285. | 1,628,051. | 1,960,378. | 2,318,144. | 8,230,302. |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                                                                                     |            |            |            |            |            |            |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge                                                                                             |            |            |            |            |            |            |
| <b>4 Total.</b> Add lines 1 through 3                                                                                                                                                                        | 1,138,444. | 1,185,285. | 1,628,051. | 1,960,378. | 2,318,144. | 8,230,302. |
| <b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |            |            |            |            |            | 1,510,218. |
| <b>6 Public support.</b> Subtract line 5 from line 4                                                                                                                                                         |            |            |            |            |            | 6,720,084. |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in)▶                                                                                            | (a) 2005   | (b) 2006   | (c) 2007   | (d) 2008   | (e) 2009   | (f) Total  |
|-----------------------------------------------------------------------------------------------------------------------------------------|------------|------------|------------|------------|------------|------------|
| <b>7</b> Amounts from line 4                                                                                                            | 1,138,444. | 1,185,285. | 1,628,051. | 1,960,378. | 2,318,144. | 8,230,302. |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 14,074.    | 14,671.    | 19,853.    | 29,850.    | 11,623.    | 90,071.    |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on                             |            |            |            |            |            |            |
| <b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)                               |            |            |            |            |            |            |
| <b>11 Total support.</b> Add lines 7 through 10                                                                                         |            |            |            |            |            | 8,320,373. |
| <b>12</b> Gross receipts from related activities, etc. (see instructions)                                                               |            |            |            |            | 12         | 2,863.     |

**13 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

**Section C. Computation of Public Support Percentage**

|                                                                                                                                                                                                                                                                                                                                                                                                                                        |           |         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>14</b> Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))                                                                                                                                                                                                                                                                                                                                       | <b>14</b> | 80.77 % |
| <b>15</b> Public support percentage from 2008 Schedule A, Part II, line 14                                                                                                                                                                                                                                                                                                                                                             | <b>15</b> | 76.98 % |
| <b>16a 33 1/3% support test - 2009.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>                                                                                                                                                                 |           |         |
| <b>b 33 1/3% support test - 2008.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input type="checkbox"/>                                                                                                                                                                         |           |         |
| <b>17a 10% -facts-and-circumstances test - 2009.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>    |           |         |
| <b>b 10% -facts-and-circumstances test - 2008.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/> |           |         |
| <b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>                                                                                                                                                                                                                                                                  |           |         |

Schedule A (Form 990 or 990-EZ) 2009

**Part III Support Schedule for Organizations Described in Section 509(a)(2)** (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                     | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")                                                                       |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513                                                                             |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                                                          |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge                                                                  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5                                                                                                                                             |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons                                                                                                |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b                                                                                                                                                      |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6)                                                                                                                           |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                                                                                        | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6                                                                                                                                                                                                                         |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources                                                                                                            |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975                                                                                                                                     |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b                                                                                                                                                                                                                       |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on                                                                                                                |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.)                                                                                                                                           |          |          |          |          |          |           |
| <b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)                                                                                                                                                                                             |          |          |          |          |          |           |
| <b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. <span style="float: right;"><input type="checkbox"/></span> |          |          |          |          |          |           |

**Section C. Computation of Public Support Percentage**

|                                                                                                  |           |   |
|--------------------------------------------------------------------------------------------------|-----------|---|
| <b>15</b> Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) | <b>15</b> | % |
| <b>16</b> Public support percentage from 2008 Schedule A, Part III, line 15                      | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|                                                                                                       |           |   |
|-------------------------------------------------------------------------------------------------------|-----------|---|
| <b>17</b> Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) | <b>17</b> | % |
| <b>18</b> Investment income percentage from 2008 Schedule A, Part III, line 17                        | <b>18</b> | % |

**19a 33 1/3% support tests - 2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

**b 33 1/3% support tests - 2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

**Schedule DS**  
(Form 990)Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**▶ Complete if the organization answered "Yes," to Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

**2009**Open to Public  
InspectionName of the organization **UNITED WAY OF NORTHERN NEW MEXICO  
SERVING LOS ALAMOS & RIO ARriba COUNTIES**Employer identification number  
**23-7138947****Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the  
organization answered "Yes" to Form 990, Part IV, line 6

|                                                                                                                                                                                                                                                                       | (a) Donor advised funds | (b) Funds and other accounts                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|----------------------------------------------------------|
| 1 Total number at end of year                                                                                                                                                                                                                                         |                         |                                                          |
| 2 Aggregate contributions to (during year)                                                                                                                                                                                                                            |                         |                                                          |
| 3 Aggregate grants from (during year)                                                                                                                                                                                                                                 |                         |                                                          |
| 4 Aggregate value at end of year                                                                                                                                                                                                                                      |                         |                                                          |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?                                                            |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

|                                                                                             |                                                                              |
|---------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure) | <input type="checkbox"/> Preservation of an historically important land area |
| <input type="checkbox"/> Protection of natural habitat                                      | <input type="checkbox"/> Preservation of a certified historic structure      |
| <input type="checkbox"/> Preservation of open space                                         |                                                                              |

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

|                                                                                      | Held at the End of the Tax Year |
|--------------------------------------------------------------------------------------|---------------------------------|
| a Total number of conservation easements                                             | 2a                              |
| b Total acreage restricted by conservation easements                                 | 2b                              |
| c Number of conservation easements on a certified historic structure included in (a) | 2c                              |
| d Number of conservation easements included in (c) acquired after 8/17/06            | 2d                              |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

b Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a ☐ Public exhibition d ☐ Loan or exchange programs
- b ☐ Scholarly research e ☐ Other \_\_\_\_\_
- c ☐ Preservation for future generations
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No
- b If "Yes," explain the arrangement in Part XIV and complete the following table:
- |                                  | Amount |
|----------------------------------|--------|
| 1c Beginning balance             |        |
| 1d Additions during the year     |        |
| 1e Distributions during the year |        |
| 1f Ending balance                |        |
- 2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No
- b If "Yes," explain the arrangement in Part XIV

**Part V Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

- |                                                  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--------------------------------------------------|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     |                  |                |                    |                      |                     |
| b Contributions                                  |                  |                |                    |                      |                     |
| c Net investment earnings, gains, and losses     |                  |                |                    |                      |                     |
| d Grants or scholarships                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs |                  |                |                    |                      |                     |
| f Administrative expenses                        |                  |                |                    |                      |                     |
| g End of year balance                            |                  |                |                    |                      |                     |
- 2 Provide the estimated percentage of the year end balance held as:
- a Board designated or quasi-endowment ► \_\_\_\_\_ %
- b Permanent endowment ► \_\_\_\_\_ %
- c Term endowment ► \_\_\_\_\_ %
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- |                             | Yes | No |
|-----------------------------|-----|----|
| (i) unrelated organizations |     |    |
| (ii) related organizations  |     |    |
- b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?
- 4 Describe in Part XIV the intended uses of the organization's endowment funds

**Part VI Investments - Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

| Description of investment                                                                       | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|-------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land                                                                                         |                                      |                                 |                              |                |
| b Buildings                                                                                     |                                      |                                 |                              |                |
| c Leasehold improvements                                                                        |                                      |                                 |                              |                |
| d Equipment                                                                                     |                                      | 14,663.                         | 14,529.                      | 134.           |
| e Other                                                                                         |                                      |                                 |                              |                |
| Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)) |                                      |                                 |                              | 134.           |

Schedule D (Form 990) 2009



**Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements**

|    |                                                                                         |    |            |
|----|-----------------------------------------------------------------------------------------|----|------------|
| 1  | Total revenue (Form 990, Part VIII, column (A), line 12)                                | 1  | 2,323,011. |
| 2  | Total expenses (Form 990, Part IX, column (A), line 25)                                 | 2  | 2,261,598. |
| 3  | Excess or (deficit) for the year Subtract line 2 from line 1                            | 3  | 61,413.    |
| 4  | Net unrealized gains (losses) on investments                                            | 4  | 8,925.     |
| 5  | Donated services and use of facilities                                                  | 5  |            |
| 6  | Investment expenses                                                                     | 6  |            |
| 7  | Prior period adjustments                                                                | 7  |            |
| 8  | Other (Describe in Part XIV)                                                            | 8  |            |
| 9  | Total adjustments (net) Add lines 4 through 8                                           | 9  | 8,925.     |
| 10 | Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9 | 10 | 70,338.    |

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

|   |                                                                               |    |            |
|---|-------------------------------------------------------------------------------|----|------------|
| 1 | Total revenue, gains, and other support per audited financial statements      | 1  | 2,338,692. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12.           |    |            |
| a | Net unrealized gains on investments                                           | 2a | 8,925.     |
| b | Donated services and use of facilities                                        | 2b |            |
| c | Recoveries of prior year grants                                               | 2c |            |
| d | Other (Describe in Part XIV)                                                  | 2d | 6,756.     |
| e | Add lines 2a through 2d                                                       | 2e | 15,681.    |
| 3 | Subtract line 2e from line 1                                                  | 3  | 2,323,011. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1           |    |            |
| a | Investment expenses not included on Form 990, Part VIII, line 7b              | 4a |            |
| b | Other (Describe in Part XIV)                                                  | 4b |            |
| c | Add lines 4a and 4b                                                           | 4c | 0.         |
| 5 | Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) | 5  | 2,323,011. |

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

|   |                                                                                 |    |            |
|---|---------------------------------------------------------------------------------|----|------------|
| 1 | Total expenses and losses per audited financial statements                      | 1  | 2,268,354. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25.               |    |            |
| a | Donated services and use of facilities                                          | 2a |            |
| b | Prior year adjustments                                                          | 2b |            |
| c | Other losses                                                                    | 2c |            |
| d | Other (Describe in Part XIV.)                                                   | 2d | 6,756.     |
| e | Add lines 2a through 2d                                                         | 2e | 6,756.     |
| 3 | Subtract line 2e from line 1                                                    | 3  | 2,261,598. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1               |    |            |
| a | Investment expenses not included on Form 990, Part VIII, line 7b                | 4a |            |
| b | Other (Describe in Part XIV)                                                    | 4b |            |
| c | Add lines 4a and 4b                                                             | 4c | 0.         |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18) | 5  | 2,261,598. |

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART XII, LINE 2D - OTHER ADJUSTMENTS:**

SPECIAL EVENT EXPENSE: 6756.

**PART XIII, LINE 2D - OTHER ADJUSTMENTS:**

SPECIAL EVENT EXPENSE: 6756.

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
 ► Attach to Form 990.

OMB No 1545-0047

# 2009

**Open to Public  
Inspection**

Name of the organization

UNITED WAY OF NORTHERN NEW MEXICO  
SERVING LOS ALAMOS & RIO ARriba COUNTIES

**Employer identification number**  
**23-7138947**

|        |                                              |
|--------|----------------------------------------------|
| Part I | General Information on Grants and Assistance |
|--------|----------------------------------------------|

**1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

**2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States**

**Part II** **Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule 1 (Form 990) if additional space is needed.

| Part II | Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed | <input type="checkbox"/> | ▶ |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|---|
|         |                                                                                                                                                                                                                                                                                                                                                       |                          |   |

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash | (f) Method of valuation (book, FMV, appraisal) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|------------------------------------------------------|---------|-------------------------------|--------------------------|------------------------|------------------------------------------------|----------------------------------------|------------------------------------|
|------------------------------------------------------|---------|-------------------------------|--------------------------|------------------------|------------------------------------------------|----------------------------------------|------------------------------------|

[illegible]

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

**LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule I (Form 990) 2009

## Part III

[illegible]

## Part IV

**SCHEDULE M**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Noncash Contributions**

► **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**  
► **Attach to Form 990.**

OMB No 1545-0047

**2009**

**Open to Public Inspection**

Name of the organization **UNITED WAY OF NORTHERN NEW MEXICO**  
**SERVING LOS ALAMOS & RIO ARriba COUNTIES**

Employer identification number  
**23-7138947**

**Part I Types of Property**

|                                                                 | (a)<br>Check if<br>applicable | (b)<br>Number of<br>contributions | (c)<br>Revenues reported on<br>Form 990, Part VIII, line 1g | (d)<br>Method of determining<br>revenues |
|-----------------------------------------------------------------|-------------------------------|-----------------------------------|-------------------------------------------------------------|------------------------------------------|
| 1 Art - Works of art                                            |                               |                                   |                                                             |                                          |
| 2 Art - Historical treasures                                    |                               |                                   |                                                             |                                          |
| 3 Art - Fractional interests                                    |                               |                                   |                                                             |                                          |
| 4 Books and publications                                        |                               |                                   |                                                             |                                          |
| 5 Clothing and household goods                                  |                               |                                   |                                                             |                                          |
| 6 Cars and other vehicles                                       |                               |                                   |                                                             |                                          |
| 7 Boats and planes                                              |                               |                                   |                                                             |                                          |
| 8 Intellectual property                                         |                               |                                   |                                                             |                                          |
| 9 Securities - Publicly traded                                  |                               |                                   |                                                             |                                          |
| 10 Securities - Closely held stock                              |                               |                                   |                                                             |                                          |
| 11 Securities - Partnership, LLC, or<br>trust interests         |                               |                                   |                                                             |                                          |
| 12 Securities - Miscellaneous                                   |                               |                                   |                                                             |                                          |
| 13 Qualified conservation contribution -<br>Historic structures |                               |                                   |                                                             |                                          |
| 14 Qualified conservation contribution - Other                  |                               |                                   |                                                             |                                          |
| 15 Real estate - Residential                                    |                               |                                   |                                                             |                                          |
| 16 Real estate - Commercial                                     |                               |                                   |                                                             |                                          |
| 17 Real estate - Other                                          |                               |                                   |                                                             |                                          |
| 18 Collectibles                                                 |                               |                                   |                                                             |                                          |
| 19 Food inventory                                               |                               |                                   |                                                             |                                          |
| 20 Drugs and medical supplies                                   |                               |                                   |                                                             |                                          |
| 21 Taxidermy                                                    |                               |                                   |                                                             |                                          |
| 22 Historical artifacts                                         |                               |                                   |                                                             |                                          |
| 23 Scientific specimens                                         |                               |                                   |                                                             |                                          |
| 24 Archeological artifacts                                      |                               |                                   |                                                             |                                          |
| 25 Other ► ( <u>OFFICE SPACE</u> )                              | X                             | 1                                 | 0.                                                          | FAIR VALUE OF COMPAR                     |
| 26 Other ► ( <u>RADIO ADVERTI</u> )                             | X                             | 1                                 | 0.                                                          | COMPARABLE ADVERTISI                     |
| 27 Other ► ( _____ )                                            |                               |                                   |                                                             |                                          |
| 28 Other ► ( _____ )                                            |                               |                                   |                                                             |                                          |

29 Number of Forms 8283 received by the organization during the tax year for contributions  
for which the organization completed Form 8283, Part IV, Donee Acknowledgment

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for  
at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for  
the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash  
contributions?

b If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked,  
describe in Part II

|     | Yes | No |
|-----|-----|----|
| 30a |     | X  |
| 31  |     | X  |
| 32a |     | X  |
| 33  |     |    |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on  
Form 990 or to provide any additional information.  
▶ Attach to Form 990.

OMB No 1545-0047

**2009**

Open to Public  
Inspection

Name of the organization

UNITED WAY OF NORTHERN NEW MEXICO  
SERVING LOS ALAMOS & RIO ARriba COUNTIES

Employer identification number

23-7138947

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

EDUCATIONAL, HEALTH, WELFARE AND RECREATIONAL ACTIVITIES THROUGH A  
COOPERATIVE CONTRIBUTION CAMPAIGN.

FORM 990, PART VI, SECTION B, LINE 11: FORM 990 IS REVIEWED BY THE BOARD  
OF TRUSTEES PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C: EMPLOYEES AND BOARD MEMBERS ARE  
REQUIRED TO COMPLETE CONFLICT OF INTEREST QUESTIONNAIRES ON AN ANNUAL  
BASIS.

FORM 990, PART VI, SECTION B, LINE 15A: COMPENSATION FOR THE EXECUTIVE  
DIRECTOR IS REVIEWED BY THE BOARD OF TRUSTEES USING COMPARABLE DATA.

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S FINANCIAL  
STATEMENTS, GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL  
STATEMENTS ARE AVAILABLE UPON REQUEST AT THE ORGANIZATION'S OFFICE.

Form **4562**Department of the Treasury  
Internal Revenue Service (99)**Depreciation and Amortization** 990  
(Including Information on Listed Property)

OMB No 1545-0172

**2009**Attachment  
Sequence No 67

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

**UNITED WAY OF NORTHERN NEW MEXICO****SERVING LOS ALAMOS & RIO ARriba COUNTIES****FORM 990 PAGE 10****23-7138947****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I

|    |                                                                                                                                      |                              |                  |
|----|--------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------|
| 1  | Maximum amount. See the instructions for a higher limit for certain businesses                                                       | 1                            | 250,000.         |
| 2  | Total cost of section 179 property placed in service (see instructions)                                                              | 2                            |                  |
| 3  | Threshold cost of section 179 property before reduction in limitation                                                                | 3                            | 800,000.         |
| 4  | Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-                                                       | 4                            |                  |
| 5  | Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions | 5                            |                  |
| 6  | (a) Description of property                                                                                                          | (b) Cost (business use only) | (c) Elected cost |
|    |                                                                                                                                      |                              |                  |
|    |                                                                                                                                      |                              |                  |
|    |                                                                                                                                      |                              |                  |
| 7  | Listed property. Enter the amount from line 29                                                                                       | 7                            |                  |
| 8  | Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7                                                  | 8                            |                  |
| 9  | Tentative deduction Enter the smaller of line 5 or line 8                                                                            | 9                            |                  |
| 10 | Carryover of disallowed deduction from line 13 of your 2008 Form 4562                                                                | 10                           |                  |
| 11 | Business income limitation Enter the smaller of business income (not less than zero) or line 5                                       | 11                           |                  |
| 12 | Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11                                                 | 12                           |                  |
| 13 | Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12                                                           | 13                           |                  |

Note: Do not use Part II or Part III below for listed property Instead, use Part V

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)**

|    |                                                                                                                          |    |      |
|----|--------------------------------------------------------------------------------------------------------------------------|----|------|
| 14 | Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year | 14 |      |
| 15 | Property subject to section 168(f)(1) election                                                                           | 15 |      |
| 16 | Other depreciation (including ACRS)                                                                                      | 16 | 918. |

**Part III MACRS Depreciation (Do not include listed property) (See instructions)****Section A**

|    |                                                                                                                                   |    |  |
|----|-----------------------------------------------------------------------------------------------------------------------------------|----|--|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2009                                                  | 17 |  |
| 18 | If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here |    |  |

**Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System**

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only - see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|--------------------------------|--------------------------------------|------------------------------------------------------------------------------|---------------------|----------------|------------|----------------------------|
| 19a 3-year property            |                                      |                                                                              |                     |                |            |                            |
| b 5-year property              |                                      |                                                                              |                     |                |            |                            |
| c 7-year property              |                                      |                                                                              |                     |                |            |                            |
| d 10-year property             |                                      |                                                                              |                     |                |            |                            |
| e 15-year property             |                                      |                                                                              |                     |                |            |                            |
| f 20-year property             |                                      |                                                                              |                     |                |            |                            |
| g 25-year property             |                                      |                                                                              | 25 yrs              |                | S/L        |                            |
| h Residential rental property  | /                                    |                                                                              | 27 5 yrs            | MM             | S/L        |                            |
|                                | /                                    |                                                                              | 27 5 yrs            | MM             | S/L        |                            |
| i Nonresidential real property | /                                    |                                                                              | 39 yrs              | MM             | S/L        |                            |
|                                | /                                    |                                                                              |                     | MM             | S/L        |                            |

**Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System**

|                |   |  |        |     |     |
|----------------|---|--|--------|-----|-----|
| 20a Class life |   |  |        | S/L |     |
| b 12-year      |   |  | 12 yrs | S/L |     |
| c 40-year      | / |  | 40 yrs | MM  | S/L |

**Part IV Summary (See instructions)**

|    |                                                                                                                                                                                                          |    |      |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|------|
| 21 | Listed property. Enter amount from line 28                                                                                                                                                               | 21 |      |
| 22 | Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21.<br>Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr. | 22 | 918. |
| 23 | For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs                                                                  | 23 |      |

918251  
11-04-09 LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 4562 (2009)

**Part V****Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

| (a)<br>Type of property<br>(list vehicles first)                                                                                                                | (b)<br>Date<br>placed in<br>service | (c)<br>Business/<br>investment<br>use percentage | (d)<br>Cost or<br>other basis | (e)<br>Basis for depreciation<br>(business/investment<br>use only) | (f)<br>Recovery<br>period | (g)<br>Method/<br>Convention | (h)<br>Depreciation<br>deduction | (i)<br>Elected<br>section 179<br>cost |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|--------------------------------------------------|-------------------------------|--------------------------------------------------------------------|---------------------------|------------------------------|----------------------------------|---------------------------------------|
| <b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use |                                     |                                                  |                               |                                                                    |                           |                              | <b>25</b>                        |                                       |
| <b>26</b> Property used more than 50% in a qualified business use:                                                                                              |                                     |                                                  |                               |                                                                    |                           |                              |                                  |                                       |
|                                                                                                                                                                 |                                     | %                                                |                               |                                                                    |                           |                              |                                  |                                       |
|                                                                                                                                                                 |                                     | %                                                |                               |                                                                    |                           |                              |                                  |                                       |
|                                                                                                                                                                 |                                     | %                                                |                               |                                                                    |                           |                              |                                  |                                       |
| <b>27</b> Property used 50% or less in a qualified business use:                                                                                                |                                     |                                                  |                               |                                                                    |                           |                              |                                  |                                       |
|                                                                                                                                                                 |                                     | %                                                |                               |                                                                    |                           | S/L                          |                                  |                                       |
|                                                                                                                                                                 |                                     | %                                                |                               |                                                                    |                           | S/L                          |                                  |                                       |
|                                                                                                                                                                 |                                     | %                                                |                               |                                                                    |                           | S/L                          |                                  |                                       |
| <b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1                                                                     |                                     |                                                  |                               |                                                                    |                           |                              | <b>28</b>                        |                                       |
| <b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1                                                                                  |                                     |                                                  |                               |                                                                    |                           |                              |                                  | <b>29</b>                             |

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

|                                                                                                   | (a)<br>Vehicle |    | (b)<br>Vehicle |    | (c)<br>Vehicle |    | (d)<br>Vehicle |    | (e)<br>Vehicle |    | (f)<br>Vehicle |    |
|---------------------------------------------------------------------------------------------------|----------------|----|----------------|----|----------------|----|----------------|----|----------------|----|----------------|----|
| <b>30</b> Total business/investment miles driven during the year (do not include commuting miles) |                |    |                |    |                |    |                |    |                |    |                |    |
| <b>31</b> Total commuting miles driven during the year                                            |                |    |                |    |                |    |                |    |                |    |                |    |
| <b>32</b> Total other personal (noncommuting) miles driven                                        |                |    |                |    |                |    |                |    |                |    |                |    |
| <b>33</b> Total miles driven during the year<br>Add lines 30 through 32                           |                |    |                |    |                |    |                |    |                |    |                |    |
| <b>34</b> Was the vehicle available for personal use during off-duty hours?                       | Yes            | No | Yes            | No | Yes            | No | Yes            | No | Yes            | No | Yes            | No |
| <b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?               |                |    |                |    |                |    |                |    |                |    |                |    |
| <b>36</b> Is another vehicle available for personal use?                                          |                |    |                |    |                |    |                |    |                |    |                |    |

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

|                                                                                                                                                                                                                                   | Yes | No |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?                                                                                         |     |    |
| <b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners. |     |    |
| <b>39</b> Do you treat all use of vehicles by employees as personal use?                                                                                                                                                          |     |    |
| <b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?                                                    |     |    |
| <b>41</b> Do you meet the requirements concerning qualified automobile demonstration use?                                                                                                                                         |     |    |

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI Amortization**

| (a)<br>Description of costs                                                          | (b)<br>Date amortization<br>begins | (c)<br>Amortizable<br>amount | (d)<br>Code<br>section | (e)<br>Amortization<br>period or percentage | (f)<br>Amortization<br>for this year |
|--------------------------------------------------------------------------------------|------------------------------------|------------------------------|------------------------|---------------------------------------------|--------------------------------------|
| <b>42</b> Amortization of costs that begins during your 2009 tax year:               |                                    |                              |                        |                                             |                                      |
|                                                                                      |                                    |                              |                        |                                             |                                      |
| <b>43</b> Amortization of costs that began before your 2009 tax year                 |                                    |                              |                        |                                             | <b>43</b>                            |
| <b>44</b> Total. Add amounts in column (f). See the instructions for where to report |                                    |                              |                        |                                             | <b>44</b>                            |

United Way of Northern New Mexico Serving Los Alamos and Rio Arriba Counties

EIN# 23-7138947

Attachment to 2009 Form 990, Schedule I

UWNNM- funds paid from Donor Designations, Allocations and Grants

Schedule 1

| Organization's Name                                                                             | Address                                                       | 2009 Amount |
|-------------------------------------------------------------------------------------------------|---------------------------------------------------------------|-------------|
| Albuquerque Healthcare for the Homeless                                                         | 1217 1st St NW Albuquerque, NM 87102                          | \$972.00    |
| All Faiths Receiving Home                                                                       | 1709 Moon St NE Albuquerque, NM 87112                         | \$648.00    |
| Alzheimer's Association                                                                         | 225 N Michigan Ave, Fl 17, Chicago, IL 60601-7633             | \$291.60    |
| Alzheimer's Association, NM Chapter                                                             | 9500 Montgomery NE, Suite 209, Albuquerque, NM 87111-2579     | \$202.50    |
| American Cancer Society Inc.                                                                    | P O Box 22718 Oklahoma City, OK 73123-1718                    | \$486.00    |
| American Cancer Society Inc. Los Alamos Relay For Life                                          | Los Alamos Relay For Life                                     | \$583.20    |
| American Indian Science & Engineering Society                                                   | P O Box 9828 Albuquerque, NM 87119                            | \$972.00    |
| American Jewish World Service                                                                   | 45 West 36th Street / New York, NY 10018-7904                 | \$1,620.00  |
| American Kennel Club Canine Health Foundation                                                   | P O Box 900061, Raleigh, NC 27675-9061                        | \$1,208.52  |
| American National Red Cross                                                                     | PO Box 37243, Washington, D.C 20013                           | \$226.80    |
| American Red Cross Los Alamos/Rio Arriba Service Center                                         | 2150 Juniper Street, Los Alamos 87544                         | \$51,611.24 |
| Amigos Del Valle                                                                                | P O Box 4057, Fairview 87533                                  | \$65,000.00 |
| Ardantane Project PO Box 307 Jemez Springs 87025                                                | PO Box 307 Jemez Springs 87025                                | \$520.84    |
| Ark Child Development Center General Council on Finance & Admins of the United Methodist Church | 715 Diamond Drive, Los Alamos 87544 (13 designations)         | \$14,081.04 |
| Art Center at Fuller Lodge                                                                      | 2132 Central Avenue, Los Alamos NM 87544                      | \$2,000.00  |
| ART Center At Fuller Lodge                                                                      | 2132 Central Avenue, Los Alamos 87544                         | \$1,620.00  |
| Austin Life Care                                                                                | 1215 W Anderson Ln, 78757                                     | \$810.00    |
| Australian Shepherd Health & Genetics Institute Inc                                             | 730 Weldon Ave, Fresno CA 93704-6135                          | \$291.60    |
| Baptist General Conference                                                                      | 2002 S Arlington Heights Road Arlington Heights IL 60005-4193 | \$3,888.00  |
| Barranca Mesa Elementary School PTO                                                             | 57 Loma del Escolar Los Alamos, NM 87544                      | \$4,396.68  |
| Best Friends Animal Society                                                                     | 5001 Angel Canyon Rd Kanab Ut                                 | \$486.00    |
| Bethel University                                                                               | 3900 Bethel Drive St. Paul MN 55112                           | \$388.80    |
| Bethlehem Lutheran Church                                                                       | 2390 North Road Los Alamos NM 87544                           | \$6,804.00  |
| Big Brothers Big Sisters of Central New Mexico                                                  | 5400 Phoenix Ave NE # 200, Albuquerque, NM 87110              | \$486.00    |
| Big Brothers Big Sisters of Northern New Mexico                                                 | 1229 S. St. Francis Dr Suite C, Santa Fe, NM 87505            | \$8,163.20  |
| Boy Scouts-Great Southwest Council                                                              | 5841 Office Blvd NE; Albuquerque, NM 87109                    | \$40,000.00 |
| Boys & Girls Club Del Norte                                                                     | Boys & Girls Club Del Norte                                   | \$442.28    |
| Bryce Avenue Presbyterian Church                                                                | 333 Bryce Ave., Los Alamos 87544, 672-3364                    | \$7,776.00  |
| B-Word Worldwide Bitch Publications                                                             | 4930NE 29th Ave. Portland, OR 97211-6361                      | \$324.00    |
| Caldera Action                                                                                  | P O Box 32373 Santa Fe NM 87594                               | \$162.00    |
| Caltech Alumni Fund                                                                             | Caltech Alumni Fund                                           | \$162.00    |
| Caltech Y                                                                                       | MC 5-32 1201 E California Blvd Pasadena CA 91125              | \$810.00    |
| Calvary Chapel Los Alamos                                                                       | 580 North Mesa rd Los Alamos, New Mexico 87544                | \$83,122.20 |
| Cambodia's Hope                                                                                 | 199 San Ildefonso Road; Los Alamos, NM 87544                  | \$3,826.44  |
| Camp Young Judea West                                                                           | 8370 Via de Ventura K-150 Scottsdale AZ 85258                 | \$972.00    |
| Campus Crusade for Christ Inc                                                                   | 100 Lake Hart Dr, Orlando FL 32832                            | \$3,564.00  |
| CARE -Cooperative for Assistance and Relief Everywhere, Inc                                     | 151 Ellis St NE Atlanta GA 30303                              | \$648.00    |
| Carolina ACD Rescue & Rebound                                                                   | 97 Hoot Owl Lane, Siler City, NC 27344                        | \$1,944.00  |
| Carter Center Inc                                                                               | 453 Freedom Pkwy Atlanta GA 30307                             | \$972.00    |
| Casa de Amor Para Ninos, The Light at Mission Viejo                                             | 1120 Canyon, Santa Fe, NM 87501                               | \$1,944.00  |
| Casa Mesita, Inc.                                                                               | 4007 Sycamore Street, Los Alamos NM 87544                     | \$42,500.00 |

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| Catholic Charities                                                                                          | 6001 Marble Avenue NE Albuq NM 87110-6636                               | \$324.00     |
| Chimayo Cultural Preservation Association                                                                   | P O Box 727 Chimayo, NM 87522                                           | \$810.08     |
| Christian Broadcasting Network, The -                                                                       | 977 Centerville Turnpike, Virginia Beach VA 23463                       | \$388.80     |
| Church of Christ of Los Alamos                                                                              | 2323 Diamond Drive, Los Alamos, NM 87544                                | \$118,065.60 |
| Community Bible Study- Los Alamos Community Bible Study                                                     | 809 Tiffany Court Los Alamos, NM 87544                                  | \$324.00     |
| Community Health Charities of New Mexico                                                                    | 1224 Pennsylvania NE, Ste. C, Albuquerque, NM 87110                     | \$2,196.72   |
| Cool Closet Project of the Interfaith Leadership Alliance Temple Beth Shalom                                | P O Box 33503 Santa Fe NM 87594                                         | \$486.00     |
| Coro de Camara                                                                                              | PO Box 159, Los Alamos, NM 87544-0159                                   | \$7,727.40   |
| Court Appointed Special Advocates First Judicial District                                                   | 128 Grant Avenue Suite 302 Santa Fe, NM, 87501                          | \$972.00     |
| Crisis Center of Northern New Mexico                                                                        | 577 El Llano Road, Espanola, 87532                                      | \$12,000.00  |
| Crisis Center of Northern NM                                                                                | 577 El Llano Road, Espanola, 87532                                      | \$50,000.00  |
| Cristo Rey Church, United States Conference of Catholic Bishops                                             | 1120 Canyon Road Santa Fe, NM 87501                                     | \$972.00     |
| Crossroads Bible Church of Alamos                                                                           | 97 East Road, Los Alamos, NM 87544                                      | \$118,524.96 |
| Dance Arts Los Alamos                                                                                       | 111 Longview Dr, Los Alamos, NM 87544-3736                              | \$2,494.80   |
| Doctors without Borders                                                                                     | P O Box 5030 Hagerstown MD 21741-5030                                   | \$9,720.00   |
| El Rito Library                                                                                             | P O Box 5,182 Placitas Road, Highway215 El Rito, NM                     | \$4,000.00   |
| Embudo Valley Library & Community Center                                                                    | P O Box 310 Dixon, NM 87527                                             | \$7,000.00   |
| Equality New Mexico Foundation 1410 Coal Avenue SW Albuquerque NM 87104                                     | 1410 Coal Avenue SW Albuquerque NM 87104                                | \$202.52     |
| Espanola Valley Humane Society                                                                              | 108 Hamm Parkway, Espanola, NM 87532                                    | \$2,199.15   |
| Family Learning Center                                                                                      | P.O. Box 2123, Espanola 87532                                           | \$78,000.00  |
| Family Life Radio, 3801 Eubank Boulevard NE, Albuquerque, NM 87111                                          | 3801 Eubank Boulevard NE, Albuquerque, NM 87111                         | \$1,263.60   |
| Family Strengths Network                                                                                    | 1990 Diamond Dr., Los Alamos, 87544                                     | \$42,000.00  |
| FELINES & FRIENDS                                                                                           | 369 Montezuma Ave. #320, Santa Fe, NM 87501<br>EIN95-4490600            | \$194.40     |
| First Baptist Church of Los Alamos                                                                          | 2200 Diamond Dr. Los Alamos NM 87544                                    | \$1,620.12   |
| First United Methodist Church Los Alamos General Council on Finance & Admins of the United Methodist Church | 715 Diamond Drive, Los Alamos, NM                                       | \$10,468.44  |
| FisherHouse Foundation Inc                                                                                  | 1401 Rockville Pike Ste 600 Rockville MD 20852                          | \$2,430.00   |
| Focus on the Family                                                                                         | 1505 15th Street, Los Alamos, NM 87544                                  | \$1,620.00   |
| Food Depot                                                                                                  | 1222 Siler Rd Santa Fe, NM 87507-3112                                   | \$388.80     |
| Foundation For Monte Del Sol Charter School                                                                 | 4157 Walking Rain Road; Santa Fe, Nm 87507                              | \$1,944.00   |
| Friends of Banderier                                                                                        | P O Box 1282 Los Alamos, NM 87544                                       | \$162.00     |
| Friends of Orphans SW Region                                                                                | P O Box 25507 Tempe AZ 85285-5507                                       | \$486.00     |
| Friends of the Cumbres & Toltec Scenic Railroad Inc , ACNGS II                                              | 6005 Osuna Rd NE, Albuquerque NM 87109, 505-880-1331                    | \$2,025.00   |
| Friends of the Shelter                                                                                      | 162 Chamisa St., Los Alamos NM 87544, Tax ID 85-0461842                 | \$1,691.28   |
| Frontier (Mio Frontiers)                                                                                    | P O Box 60670 Phoenix AZ 85082-0670                                     | \$7,776.00   |
| Girl Scouts of New Mexico Trails, Inc                                                                       | 450 St Michael's Drive, Santa Fe, 87505                                 | \$21,409.20  |
| Grace Lutheran Church                                                                                       | 3149 Waverley St, Palo Alto, CA 94306-2902                              | \$777.60     |
| Gustavus Adolphus College                                                                                   | 800 W College Ave, St Peter, MN 56082; 501C3#. 41-0695524, 800-487-8437 | \$583.20     |
| Habitat for Humanity-Espanola Valley & Los Alamos                                                           | P O Box 238, Espanola 87532                                             | \$64,128.92  |
| Hispanic Scholarship Fund                                                                                   | 55 Second Street, Suite 1500, San Francisco, CA 94105                   | \$2,000.72   |
| Holy Cross Catholic Church, United States Conference of Catholic Bishops                                    | P O Box 1228, Santa Cruz, NM 87567                                      | \$6,279.12   |
| Holy Cross Catholic School, United States Conference of Catholic Bishops                                    | P O Box 1228, Santa Cruz, NM 87567                                      | \$4,811.40   |
| Holy Family Catholic Church                                                                                 | P O Box 235, Chimayo NM 87522                                           | \$972.00     |
| Hope Pregnancy Center Inc                                                                                   | PO Box 599, Los Alamos NM 87544                                         | \$34,522.20  |
| Human Rights Watch                                                                                          | 350 Fifth Avenue 34th Floor New York NY 10118                           | \$324.00     |
| Humane Society of the United States (Dept GAIT04)                                                           | 2100 L Street NW, Washington DC 20037                                   | \$81.00      |

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| Immaculate Heart of Mary Church, United States Conference of Catholic Bishops                                         | 3600 Canyon Road, Los Alamos, NM 87544                                  | \$5,621.40   |
| Interplast Inc.                                                                                                       | 857 Maude Avenue Mountain View, CA 94043                                | \$8,100.00   |
| J Robert Oppenheimer Memorial Committee                                                                               | P O Box 220 Los Alamos NM 87544                                         | \$162.00     |
| Joy Junction                                                                                                          | 4500 2nd Street, SW, Albuquerque NM 87105                               | \$1,555.20   |
| Juvenile Diabetes Research Foundation<br>Juvenile Diabetes Research Foundation<br>International - New Mexico Branch - | 2501 San Pedro NE, #116, Albuquerque, NM                                | \$486.00     |
| Kids Need to Read Foundation                                                                                          | 2186 Jackson Keller Road #2102 San Antonio TX 78213                     | \$97.20      |
| Kindred Spirits Animal Sanctuary                                                                                      | 3749-A State Highway 14, Santa Fe, NM 87508                             | \$1,557.63   |
| KNME-TV                                                                                                               | 1130 University Blvd NE Albuquerque NM 87102                            | \$162.00     |
| KUNM-FM UNM's Foundation Index                                                                                        | 700 Lomas NE, Suite 108, Albuquerque NM 87131                           | \$691.76     |
| LA Cares                                                                                                              | P O Box 248 Los Alamos, NM 87544                                        | \$1,360.80   |
| LA Civil Defense Search & Rescue                                                                                      | 1240 Sioux, Los Alamos, 87544                                           | \$11,109.00  |
| La Clinica del Pueblo de Rio Arriba                                                                                   | P O Box 250 Tierra Amarilla, NM 87575-0250                              | \$972.00     |
| Lads of Enchantment Barbershop Chorus,<br>Society for Preservation & Encourmt of<br>Barbershop Quartet Singing Amer.  | 240 Rio Bravo Dr Los Alamos NM 87544                                    | \$324.00     |
| Land of Enchantment Foster Adoptive Parent<br>Assoc                                                                   | 2411 W Cerro Rd Artesia, NM 88210                                       | \$972.00     |
| Las Clinicas del Norte                                                                                                | PO Box 237, El Rito, 87530                                              | \$85,000.00  |
| Las Cumbres Community Services                                                                                        | 404 Hunter St., Espanola 87532                                          | \$102,000.00 |
| Las Cumbres Community Services/ Early<br>Intervention Program                                                         | 404 Hunter St., Espanola 87532                                          | \$6,646.00   |
| Latin America Mission Inc.                                                                                            | P O Box 52-7900 Miami FL 33152-7900                                     | \$3,888.00   |
| Leukemia & Lymphoma Society Inc Leukemia &<br>Lymphoma Society Inc                                                    | 3411 Candelaria NE, Suite M, Albuquerque, NM 87107                      | \$324.00     |
| Life Enrichment Ministries Inc                                                                                        | 1437 N Denver Ave Ste 251 Loveland, CO 80538                            | \$972.00     |
| Little Forest Playschool                                                                                              | 3880 Villa St. Los Alamos NM 87544                                      | \$2,118.96   |
| Los Alamos Arts Council                                                                                               | PO Box 284, Los Alamos, NM 87544                                        | \$1,620.00   |
| Los Alamos Choral Society                                                                                             | 165 La Cueva, Los Alamos NM 87544                                       | \$324.00     |
| Los Alamos Community Winds                                                                                            | PO Box 33, Los Alamos, NM 87544                                         | \$2,138.40   |
| Los Alamos Council on Cancer                                                                                          | P O Box 995, Los Alamos, 87544                                          | \$8,063.00   |
| Los Alamos Family Council, Inc                                                                                        | 1505 15th, Suite C Los Alamos, NM 87544 (the<br>administrative offices) | \$120,000.00 |
| Los Alamos Family Council, Inc Rescinded                                                                              |                                                                         | -\$20,000.00 |
| Los Alamos Family Council, Inc.                                                                                       | 1505 15th, Suite C Los Alamos, NM 87544 (the<br>administrative offices) | \$5,000.00   |
| Los Alamos Gymnastics Club                                                                                            | PO Box 1473, Los Alamos, NM 87544                                       | \$336.52     |
| Los Alamos Hadassah Chapter, Hadassah The<br>Womens Zionist Org. of Amer. Inc                                         | 865 Los Pueblos, Los Alamos, NM, 87544                                  | \$4,050.00   |
| Los Alamos Heart Council                                                                                              | P.O. Box 749, Los Alamos, 87544                                         | \$14,055.00  |
| Los Alamos Hockey Association                                                                                         | P O Box 517, Los Alamos NM 87544                                        | \$3,431.16   |
| Los Alamos Jewish Center, Jewish Community<br>Council of Northern New Mexico                                          | 2400 Canyon Road, Los Alamos, NM 87544                                  | \$21,141.08  |
| Los Alamos Juvenile Justice Advisory Board,<br>Inc /JUNTOS Program                                                    | P O Box 4716, Los Alamos NM 87544                                       | \$5,000.00   |
| Los Alamos Little Theatre                                                                                             | P.O. Box 211, Los Alamos, NM 87544                                      | \$162.00     |
| Los Alamos Mountain School PTO                                                                                        | 2280 North Road, Los Alamos, NM 87544                                   | \$2,632.52   |
| Los Alamos National Laboratory Foundation                                                                             | 1112 Plaza del Norte, Espanola NM 87532                                 | \$9,720.00   |
| Los Alamos Public Schools Foundation                                                                                  | 1900 Diamond Dr, Suite 1, Los Alamos NM 87544                           | \$27,297.00  |
| Los Alamos School of Gymnastics, Los Alamos<br>Gymnastics Club                                                        | 555 N Mesa Los Alamos NM 87544                                          | \$136.52     |
| Los Alamos Visiting Nurse Service                                                                                     | P.O. Box 692, Los Alamos, 87544                                         | \$56,956.14  |
| Los Alamos Visiting Nurse Service Late                                                                                |                                                                         | \$500.00     |
| McCurdy School                                                                                                        | 261 McCurdy Road, Espanola, NM 87532                                    | \$3,410.12   |
| Menaul High School                                                                                                    | 301 Menaul NE Albuquerque, NM 87107                                     | \$486.00     |
| Miscellaneous contributions                                                                                           |                                                                         | \$1,360.00   |
| Mission Possible Austin Inc.                                                                                          | PO Box 142076 Austin Texas 78714                                        | \$810.00     |
| Montana State University Foundation                                                                                   | 1501 South 11 Avenue P O Box 172750 Bozeman, MT<br>59717-2750           | \$972.00     |
| Moving People Dance Theatre Inc                                                                                       | PO Box 29181 Santa Fe, NM 87592-9181                                    | \$648.00     |
| National Dance Institute New Mexico Inc                                                                               | 1140 Alton Street Santa Fe NM 87501                                     | \$324.00     |
| National Wildlife Federation                                                                                          | 11100 Wildlife Center Drive Reston VA 20190-5362                        | \$162.00     |

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| Nature Conservancy                                                                                              | 4245 N. Fairfax Drive, Suite 100 / Arlington, VA 22203                  | \$2,025 00   |
| NETEC Employee Crisis Fund - National Securities Technology Employee Crisis Fund, United Way of Southern Nevada | 1660 E. Flamingo Raod, Las Vegas, Nevada 89119                          | \$130.00     |
| New Beginnings Fellowship General Council of the Assemblies of God                                              | 112 East Rd., Los Alamos, NM 87544                                      | \$9,331 20   |
| New Mexico Children's Hospital                                                                                  | 2 Woodward Ctr MSC 074260 1 University of NM Albuquerque, NM 87131-0001 | \$1,137 24   |
| New Mexico Dance Theater Performance Company                                                                    | 149 Central Park Square, Los Alamos, NM                                 | \$5,985 92   |
| NMSU Foundation, ME Academy Index No 901157"                                                                    |                                                                         | \$810.00     |
| Pajarito Aquatic Club                                                                                           | P O Box 442, Los Alamos NM 87544-0442                                   | \$5,346.00   |
| Pajarito Environmental Education Center                                                                         | PO Box 547 Los Alamos NM 87544                                          | \$1,611.92   |
| Planned Parenthood of New Mexico Inc.                                                                           | 719 San Mateo Blvd N E., Albuquerque NM 87108                           | \$1,671.84   |
| Project Hope The People to People Health Foundation Inc.                                                        | 255 Carter Hall Lane Milwood VA 22646-0255                              | \$648.00     |
| Promise Keepers                                                                                                 | 5600 S. Quebec #200-D, Greenwood Village CO 80211-9961                  | \$777.60     |
| Pueblo de Abiquiu Library & Cultural Center                                                                     | P O Box 838 Abiquiu, NM 87510                                           | \$9,500 00   |
| Ravi Zacharias International Ministries                                                                         | 4725 Peachtree Corner Circle Ste 250 Norcross, GA 30092-2586            | \$972.00     |
| Reasons to Believe                                                                                              | 731 E Arrow Hwy Glendora, CA 91740                                      | \$648 00     |
| Roadrunner Food Bank Inc                                                                                        | 2645 Baylor Drive SE Albuquerque NM 87106                               | \$324 00     |
| Rock Christian Outreach Church                                                                                  | 919 N Riverside Dr, Espanola, NM 87532                                  | \$907.20     |
| Ronald McDonald House Charities of NM                                                                           | 1011 Yale Ave NE, Albuquerque, NM 87106                                 | \$2,430 00   |
| Sacred Heart of Jesus Church, United States Conference of Catholic Bishops                                      | PO Box 69, Espanola NM 87532                                            | \$5,832 00   |
| San Isidro San Jose Parish, United States Conference of Catholic Bishops                                        | 3552 Agua Fria St., Santa Fe NM 87507                                   | \$4,536.00   |
| San Martin de Porres Soup Kitchen                                                                               | 216 S.R. 399 Espanola, NM 87532                                         | \$10,000.00  |
| Sangre de Cristo Chorale                                                                                        | PO Box 4462, Santa Fe NM 87502-4462                                     | \$252.72     |
| Santa Cruz Catholic Church                                                                                      | 126 McCurdy Road, santa cruz, NM 87567                                  | \$1,117 80   |
| Santa Fe Farmers Market Institute                                                                               | 1607 Paseo de Peralta, Santa Fe NM 87508                                | \$680.40     |
| Santa Fe Raptor Center, The                                                                                     | PO Box 3201 Santa Fe NM 87594-2021                                      | \$518 40     |
| Scleroderma Research Foundation                                                                                 | 220 Montgomery Street, Suite 1411, San Francisco, CA 94104              | \$2,000 72   |
| Self Help, Inc                                                                                                  | 2390 North Road, Los Alamos, 87544                                      | \$80,000 00  |
| Self Help, Inc                                                                                                  | 2390 North Road, Los Alamos, 87544                                      | \$15,000.00  |
| Sombrillo Nursing and Rehabilitation Center                                                                     | 1011 Sombrillo Ct , Los Alamos NM 87544                                 | \$9,760.00   |
| Sonlit Hills Christain Fellowship                                                                               | 24 B Camino Montoya Santa Fe NM 87507                                   | \$1,944.00   |
| Southern Poverty Law Center                                                                                     | 400 Washington Ave, Montgomery AL 36104                                 | \$324 00     |
| Special Olympics Indiana (for Vanderburg County)                                                                | 6100 W 96th ST Suite 270 Indianapolis, IN 46278                         | \$972 00     |
| Special Olympics New Mexico                                                                                     | 6600 Palomas NE Ste 207 Albuq NM 87109                                  | \$162 00     |
| St John The Baptist Catholic Church Redirect \$50 to crisis Center                                              | PO Box 1075 San Juan Pueblo NM 87566                                    | \$1,959 51   |
| St. Vincent Hospital Foundation                                                                                 | 455 St Michael's Drive Santa Fe NM 87505                                | \$1,749.60   |
| Susan G. Komen for the Cure                                                                                     | 5005 LBJ Freeway, Ste 250, Dallas TX 75244                              | \$494.12     |
| Teen Missions International Inc                                                                                 | 885 E Hall Road Island, Merritt Island, FL 32953-8443                   | \$972.00     |
| The Family YMCA                                                                                                 | 1450 Iris Street, Los Alamos, 87544                                     | \$58,000 00  |
| The Hill Stompers                                                                                               | 1981 41st St, Los Alamos NM 87544-1703                                  | \$194.40     |
| The United Church of Los Alamos                                                                                 | 2525 Canyon Road, Los Alamos, NM 87544                                  | \$5,054.40   |
| Think New Mexico                                                                                                | 1227 Paseo De Peralta, Santa Fe NM 87501                                | \$291.60     |
| Trinity on The Hill Episcopal Church                                                                            | 3900 Trinity Drive Los Alamos NM 87544                                  | \$122,959.64 |
| Unitarian Church of Los Alamos                                                                                  | 1738 N Sage St., Los Alamos, NM 87544-3059                              | \$12,700 80  |
| Unity in Santa Fe Association of Unity Churches                                                                 | 1212 Unity Way, Santa Fe NM 87506                                       | \$8,942 40   |
| University of Calif. Berkeley Foundation                                                                        | 20280 Addison Street #4200 Berkeley, CA 94720-4200                      | \$810 00     |
| US Center for World Mission                                                                                     | 1605 E Elizabeth Street Pasadena CA 91104-2721                          | \$4,374 00   |
| Wheaton College                                                                                                 | 501 College Avenue Wheaton IL 60187-9912                                | \$388 80     |
| White Rock United Methodist Church General Council of Finance & Admins of the United Methodist Church           | 580 Meadow Lane, Los Alamos NM 87544                                    | \$8,262.00   |

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| World Wildlife Federation                                                    | 1250 Twenty-Fourth Street NW P O Box 97180<br>Washington DC 20090-7180 | \$162 00    |
| Wycliffe Bible Translators                                                   | PO Box 628200 Orlando FL 32862 #32862                                  | \$1,620.00  |
| YMCA/ Espanola Valley                                                        | 1450 Iris Street, Los Alamos, 87544                                    | \$20,000 00 |
| Young Life - Los Alamos                                                      | P O Box 505 LA NM 87544                                                | \$17,042 40 |
| Youth Shelters and Family Services, Inc./ Youth<br>Emergency Shelter Program | P O Box 28279 Santa Fe, NM 87592-8279                                  | \$10,000.00 |

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| Total Program Service Expense 2009 Paid | \$ 1,941,483 01 |
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