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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE SAMUEL L. WESTERMAN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

40950 WOODWARD AVENUE, SUITE 306

Room/suite

City or town, state, and ZIP code

BLOOMFIELD HILLS, MI 48304

A Employer identification number

23-7108795

B Telephone number

248-594-5770

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year
(from Part II, col. (c), line 16) ☐ Accounting method. ☒ Cash ☐ Accrual
☐ Other (specify) _____

\$ 7643192. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received	114.			
2 Check ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	31.	31.	31.	Statement 1
4 Dividends and interest from securities	214964.	214964.	214964.	Statement 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-101333.			
b Gross sales price for all assets on line 6a	490000.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	35397.	35397.	35397.	Statement 3
12 Total. Add lines 1 through 11	149173.	250392.	250392.	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	18000.	0.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees Stmt 4	7274.	0.	0.	0.
b Accounting fees				
c Other professional fees				
17 Interest				
18 Taxes				
19 Depreciation and depletion				
20 Occupancy	1600.	0.	0.	0.
21 Travel, conferences, and meetings	4573.	0.	0.	0.
22 Printing and publications				
23 Other expenses Stmt 5	11976.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23	43423.	0.	0.	0.
25 Contributions, gifts, grants paid	464500.			464500.
26 Total expenses and disbursements. Add lines 24 and 25	507923.	0.	0.	464500.
27 Subtract line 26 from line 12	-358750.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		250392.		
c Adjusted net income (if negative, enter -0-)			250392.	

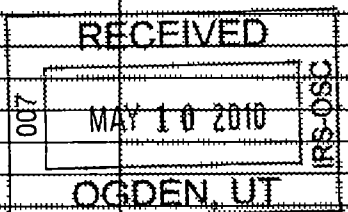
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Form 990-PF (2009)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	4575.	22195.	22195.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 500000.			
	Less: allowance for doubtful accounts ▶	500000.	500000.	500000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 6	7882134.	7505764.	7120997.
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	8386709.	8027959.	7643192.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31.			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	10313992.	10313992.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-1927283.	-2286033.	
30 Total net assets or fund balances	8386709.	8027959.		
31 Total liabilities and net assets/fund balances	8386709.	8027959.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8386709.
2 Enter amount from Part I, line 27a	2	-358750.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	8027959.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8027959.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 490000.		591333.	-101333.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			-101333.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-101333.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	547484.	8219418.	.066609
2007	590432.	9719716.	.060746
2006	501500.	9144779.	.054840
2005	445250.	8701295.	.051171
2004	407950.	8272336.	.049315

2 Total of line 1, column (d)	2	.282681
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.056536
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	6862851.
5 Multiply line 4 by line 3	5	387998.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2504.
7 Add lines 5 and 6	7	390502.
8 Enter qualifying distributions from Part XII, line 4	8	464500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	2504.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		3	2504.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	2504.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2968.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	2968.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	464.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 464. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► JAMES H. LOPRETE, PRESIDENT Telephone no ► 248-594-5770
 Located at ► 40950 WOODWARD AVENUE, SUITE 306, BLOOMFIELD HILL ZIP+4 ► 48304

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ► <u>N/A</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870.

X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7		18000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 6399227.
b	Average of monthly cash balances	1b 68134.
c	Fair market value of all other assets	1c 500000.
d	Total (add lines 1a, b, and c)	1d 6967361.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 6967361.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 104510.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 6862851.
6	Minimum investment return. Enter 5% of line 5	6 343143.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 343143.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 2504.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 2504.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 340639.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 340639.
6	Deduction from distributable amount (see instructions)	6 0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 340639.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 464500.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 464500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 2504.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 461996.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				340639.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005	14976.			
c From 2006	56831.			
d From 2007	128082.			
e From 2008	142445.			
f Total of lines 3a through e	342334.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 464500.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				340639.
e Remaining amount distributed out of corpus	123861.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	466195.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	466195.			
10 Analysis of line 9				
a Excess from 2005	14976.			
b Excess from 2006	56831.			
c Excess from 2007	128082.			
d Excess from 2008	142445.			
e Excess from 2009	123861.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(i)(3) or ☐ 4942(i)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

RUTH LOPRETE, 248-203-9344

2861 MASEFIELD DRIVE, BLOOMFIELD HILS, MI 48304

b The form in which applications should be submitted and information and materials they should include

LETTER FURNISHING PURPOSE AND COPY OF EXEMPT STATUS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED LISTS	NONE	501(C)(3)	SEE ATTACHED LIST	464500.
Total				▶ 3a 464500.
b Approved for future payment				
Total See Statement 8				▶ 3b 545000.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee	Date	Title
	<i>[Signature]</i>	5/4/10	PRESIDENT

Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number
	<i>[Signature]</i>	5/4/10		

Firm's name (or yours if self-employed), address, and ZIP code	EIN	Phone no
LOPRETE & LYNEIS, P.C. 40950 WOODWARD AVENUE, SUITE 306 BLOOMFIELD HILLS, MI 48304		248-594-5770

Form **990-PF** (2009)

THE SAMUEL L. WESTERMAN FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	12,210.012 SHS VANGUARD LONG-TERM INVT GRADE	P	11/22/06	02/13/09
b	5,938.242 SHS VANGUARD GROWTH INDEX	P	10/05/07	06/10/09
c	5,434.783 SHS VANGUARD SMALL CAP GROWTH	P	01/08/04	06/10/09
d	3,610.108 SHS VANGUARD GROWTH INDEX	P	10/05/07	08/19/09
e	3,752.345 SHS VANGUARD INTER-TERM BOND	P	10/05/07	08/19/09
f	2,029.77 SHS VANGUARD SMALL CAP GROWTH	P	01/08/04	08/19/09
g	3,179.65 SHS VANGUARD SMALL CAP VALUE	P	01/08/04	11/13/09
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 100000.		113959.	-13959.
b 125000.		185771.	-60771.
c 75000.		74612.	388.
d 80000.		112799.	-32799.
e 40000.		38425.	1575.
f 30000.		27866.	2134.
g 40000.		37901.	2099.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-13959.
b			-60771.
c			388.
d			-32799.
e			1575.
f			2134.
g			2099.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-101333.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	0.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
COMERICA BANK	31.
Total to Form 990-PF, Part I, line 3, Column A	31.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
VANGUARD GROWTH INDEX FUND SIGNAL	12695.	0.	12695.
VANGUARD INTER-TERM BOND INDEX SIGNAL	47793.	0.	47793.
VANGUARD LONG TERM INV GRADE ADM	77825.	0.	77825.
VANGUARD SMALL CAP GROWTH INDEX	1712.	0.	1712.
VANGUARD SMALL CAP VALUE INDEX	12316.	0.	12316.
VANGUARD TOTAL INTERNATIONAL STOCK INDEX	30625.	0.	30625.
VANGUARD VALUE INDEX FUND SIGNAL	31998.	0.	31998.
Total to Fm 990-PF, Part I, ln 4	214964.	0.	214964.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
SECURITIES LITIGATION SETTLEMENTS	4579.	4579.	4579.
ORCHARD LAKE LOAN	24932.	24932.	24932.
TAX REFUND	5886.	5886.	5886.
Total to Form 990-PF, Part I, line 11	35397.	35397.	35397.

Form 990-PF	Legal Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
LOPRETE & LYNEIS	7274.	0.	0.	0.	
To Fm 990-PF, Pg 1, ln 16a	7274.	0.	0.	0.	

Form 990-PF	Other Expenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
MICHIGAN FOUNDATION DIRECTORIES	178.	0.	0.	0.	
CHARITABLE EVENTS	11032.	0.	0.	0.	
BANK CHARGES/TRANSFER FEES	132.	0.	0.	0.	
NON-PROFIT UPDATE	20.	0.	0.	0.	
ASSOCIATION OF SMALL FOUNDATIONS	495.	0.	0.	0.	
MISC.	119.	0.	0.	0.	
To Form 990-PF, Pg 1, ln 23	11976.	0.	0.	0.	

Form 990-PF	Other Investments		Statement	6
Description	Valuation Method	Book Value	Fair Market Value	
VANGUARD FUNDS	COST	7505764.	7120997.	
Total to Form 990-PF, Part II, line 13		7505764.	7120997.	

Form 990-PF Part VIII - List of Officers, Directors Statement 7
 Trustees and Foundation Managers

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account	
JAMES H. LOPRETE 40950 WOODWARD AVENUE, SUITE 306 BLOOMFIELD HILLS, MI 48304	PRESIDENT 2.00	2000.	0.	0.
MARTHA M. MUIR 14532 INDIAN TRAILS DRIVE GRAND HAVEN, MI 49417	VICE PRESIDENT/TREASURER 2.00	2000.	0.	0.
KENT G. LOPRETE 2861 MASEFIELD DRIVE BLOOMFIELD HILLS, MI 48304	VICE PRES/ASST SECRETARY 1.00	2000.	0.	0.
CAMERON K. MUIR 1575 PONTIAC S.E. GRAND RAPIDS, MI 49506	VICE PRES/ASST SEC & TRES 3.00	5000.	0.	0.
GORDON J. MUIR 2602 BEACON HILL DR., APT. 110 AUBURN HILLS, MI 48326	TRUSTEE 1.00	2000.	0.	0.
RUTH LOPRETE 2861 MASEFIELD DRIVE BLOOMFIELD HILLS, MI 48304	TRUSTEE/GRANT OFFICER 6.00	5000.	0.	0.
MARY M. LYNEIS 40950 WOODWARD AVENUE, SUITE 306 BLOOMFIELD HILLS, MI 48304	SECRETARY 2.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		18000.	0.	0.

Form 990-PF

Grants and Contributions
Approved for Future Payment

Statement 8

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
CEDARVILLE UNIVERSITY 251 NORTH MAIN CEDARVILLE , OH 45314	NONE EDUCATION	501(C)(3)	60000.
CULVER EDUCATIONAL FOUNDATION (SPRING BREAK) 1300 ACADEMY ROAD, #153 CULVER, IN 46511	NONE EDUCATION	501(C)(3)	80000.
CULVER EDUCATIONAL FOUNDATION (SUMMER CAMP) 1300 ACADEMY ROAD, #153 CULVER, IN 46511	NONE EDUCATION	501(C)(3)	100000.
DEPAUW UNIVERSITY GREENCASTLE, IN 46135	NONE EDUCATION	501(C)(3)	5000.
DETROIT ZOOLOGICAL SOCIETY 8450 WEST 10 MILE ROAD ROYAL OAK, MI 48067	NONE EDUCATION	501(C)(3)	70000.
GRAND RAPIDS CHRISTIAN SCHOOLS 1812 SYLVAN S.E. GRAND RAPIDS, MI 49506	NONE EDUCATION	501(C)(3)	40000.
HELEN DEVOS CHILDREN'S HOSPITAL 100 MICHIGAN STREET N.E. GRAND RAPIDS, MI 49503	NONE HEALTHCARE	501(C)(3)	30000.
SPRING ARBOR UNIVERSITY 106 EAST MAIN STREET SPRING ARBOR, MI 49283	NONE EDUCATION	501(C)(3)	60000.

THE SAMUEL L. WESTERMAN FOUNDATION

23-7108795

HENRY FORD HEALTH SYSTEM NONE
1 FORD PLACE, 5B DETROIT, MI HEALTHCARE
48202

501(C)(3) 25000.

UNIVERSITY OF NOTRE DAME, NONE
1100 GRACE HALL NOTRE DAME, IN EDUCATION
46556

501(C)(3) 75000.

Total to Form 990-PF, Part XV, line 3b

545000.

Samuel L. Westerman Foundation
2009 Donations of James H. LoPrete

Donee	Contact	Address	Grant Amount	Description
1 Adrian Dominican Sisters	Sister Adrienne Schaffer, OP, Director of Development	1257 East Siena Heights Drive, Adrian, MI 49221	\$2,000	Gen. Charitable
2 Beaumont Foundation (The)	Margaret Cooney Casey, President	3711 West Thirteen Mile Road, Royal Oak, MI 48073	\$1,000	Healthcare
3 Boy Scouts of America - Clinton Valley Council	Steve Montgomery, Scout Executive and CEO	1100 County Center Dr. W., Waterford, MI 48328	\$1,000	Programs for Youth
4 Boy Scouts of America - Detroit Area Council	G. Richard Williamson, Scout Executive/CEO	1776 West Warren Ave., Detroit, MI 48208	\$2,000	Programs for Youth
5 Coalition on Temporary Shelter (COTS)	Cheryl P. Johnson, Chief Executive Officer	26 Peterboro, Detroit, MI 48201	\$1,000	Gen. Charitable
6 Detroit Institute of Arts	Ronald, G. Miller, Vice President of Development	5200 Woodward Avenue, Detroit, MI 48202	\$2,000	Cultural
7 DSO Orchestra Hall	Lee Woodbury	3663 Woodward Ave., Ste. 100, Detroit, MI 48201	\$1,000	Cultural
8 Detroit Zoological Society	Gregory Harris	8450 West 10 Mile Road, Royal Oak, MI 48067	\$10,000	Cultural
9 Ecumenical Theological Seminary	James Huntley, Vice President for Institutional Advancement	2930 Woodward Avenue, Detroit, MI 48201	\$1,000	Religious
10 Foundation Endowment	Silvia Crutchfield	611 Cameron Street, Alexandria, VA 22314	\$1,000	Education
11 Friends of the Detroit Public Library	Patricia R. Merritt, Executive Director	5201 Woodward Avenue, Detroit, MI 48202	\$5,000	Cultural
12 Henry Ford Health Systems	Gary E. Rounding, Sr. V.P., Philanthropy	Executive Offices, 1 Ford Place, 5B, Detroit, MI 48202	\$5,000	Medical Research

Samuel L. Westerman Foundation
2009 Donations of James H. LoPrete

Donee	Contact	Address	Grant Amount	Description
13 Henry Ford Health Systems	Gary E. Rounding, Sr. V.P., Philanthropy	Executive Offices, 1 Ford Place, 5B, Detroit, MI 48202	\$25,000	Healthcare/ Medical Research
14 Heritage Foundation	Edwin J. Feulner, Ph.D., President	214 Massachusetts Avenue NE, Washington, DC 20002	\$10,000	Educational Research
15 Heritage Foundation	Edwin J. Feulner, Ph.D., President	214 Massachusetts Avenue NE, Washington, DC 20002	\$5,000	Educational Research
16 Hillsdale College	John Cervini, Vice President for Institutional Advancement	33 East College Street, Hillsdale, MI 49242	\$5,000	Education
17 Jewish Family and Children's Service of Southern New Jersey	Susan S. Kershbaum, Executive Director	1301 Springdale Road, Ste. 150, Cherry Hills, NJ 08003	\$1,000	Programs for Youth
18 Leadership Institute (The)	Morton Blackwell, President	Steven P.J. Wood Bldg., 1101 North Highland Street, Arlington, VA 22201	\$2,000	Educational Research
19 Lincoln Institute for Research and Education	Jay Parker, President	P.O. Box 96852, Washington, DC 20090- 6852	\$500	Educational Research
20 Little Traverse Nature Conservancy	Thomas C. Bailey, Executive Director	3264 Powell Road, Harbor Springs, MI 49740	\$500	Environment al
21 Medieval Academy of America	Richard K. Emmerson, Executive Director	104 Mt. Auburn St., 5th Floor, Cambridge, MA 02138	\$3,000	Education
22 Michigan Opera Theater	David DiChiera, General Director	1526 Broadway, Detroit, MI 48226	\$10,000	Cultural
23 National Right to Work Legal Defense Foundation, Inc.	Mark Mix, President	8001 Braddock Road, Springfield, VA 22160	\$500	Educational Research
24 Old Mariner's Church	The Rev. Richard W. Ingalls	170 E. Jefferson Avenue, Detroit, MI 48226	\$500	Religious

Samuel L. Westerman Foundation
2009 Donations of James H. LoPrete

	Donee	Contact	Address	Grant Amount	Description
25	Olivet College	Dr. Donald Tucki, President	320 S. Main St., Olivet, MI 49076	\$500	Education
26	Orchard Lake Community Church	David W. Robertson, Pastor	5171 Commerce Road, Orchard Lake, MI 48324	\$5,000	Religious
27	Presbyterian Villages Support Trust	Melinda Conway Callahan, President, Presbyterian Villages of Michigan Foundation	26200 Lahser Road, Ste. 300, Southfield, MI 48034	\$10,000	Healthcare/S upport for the Elderly
28	Readings for the Blind, Inc.	Doreen Murphy, Executive Director	29350 Southfield Rd., Ste. 130, Southfield, MI 48076	\$500	Programs for the Disabled
29	SandCastles (Grief Support)	Loretta A. Crow, RN, BSN, CHPN	One Ford Place, Ste. 2A, Detroit, MI 48202	\$2,000	Grief Support
30	St. Joseph Mercy Hospital Oakland	Jack Weiner, President and CEO	44405 Woodward Avenue, Pontiac, MI 48341	\$1,000	Healthcare/ Medical Research
31	Thomas More Law Center	Richard Thompson, President and Chief Counsel	24 Frank Lloyd Wright Drive, P.O. Box 393, Ann Arbor, MI 48106	\$2,000	Education
32	University of Detroit Mercy	Nancy L. Devine, Executive Director of Development	4001 W. McNichols Road, P.O. Box 19900, Detroit, MI 48219	\$5,000	Education
33	University of Michigan	Timothy P. Slottow, Executive Vice President	Office of Gift Administration, 3003 South State St., Ste. 8000, Ann Arbor, MI 48109	\$5,000	Education
34	Westminster Church of Detroit	John Tashnick, Treasurer	17587 Hubbell, Detroit, MI 48235	\$10,000	Religious
35	Young America's Foundation - Reagan Ranch	Ron Robinson, President	F.M. Kirby Freedom Center, 110 Elden Street, Herndon, VA 20170	\$500	Programs for Youth
			TOTAL	\$136,500	

Samuel L. Westerman Foundation
2009 Donations of Kent Ruth LoPrete

	Donee	Contact	Address	Grant Amount	Description
1	Alma First Church of God (His Place)	Chris Sipka, Director	200 West Superior Street, Alma, MI 48801	\$750	Programs for Youth
2	Camp Westminster on Higgins Lake	Mr. Jim Bates, Director of Development	17567 Hubbell Ave., Detroit, MI 48235	\$15,000	Programs for Youth
3	Capuchin Soup Kitchen	Br. Jerry Smith, OFM Capuchin, Executive Director	1820 Mt. Elliott St., Detroit, MI 48207	\$2,500	Gen. Charitable
4	CISV - Greater Detroit Chapter	Tom Carroll, Treasurer	PO Box 20254, Ferndale, MI 48220	\$1,250	Education/Int'l Exchange
5	Culver Educational Foundation (Operating)	Mr. Antonio Giraldi, Director of International Advancement	1300 Academy Road, Culver, IN 46511-1291	\$5,000	Education
6	Culver Educational Foundation (Building Bridges Endowment)	Antonio Giraldi, Director, International Development	1300 Academy Road, #153, Culver, IN 46511	\$20,000	Education/Community Service
7	Culver Educational Foundation (Summer Camp Scholarship Endowment)	Antonio Giraldi, Director, International Development	1300 Academy Road, #153, Culver, IN 46511	\$20,000	Programs for Youth
8	DePauw University (Endowment)	Stephen K. Gaulty, Director, Office of Gift Planning	P.O. Box 37, Greencastle, IN 46135	\$5,000	Education/Community Service
9	Detroit Rescue Mission	Dr. Chad Audi, Chief Operating Officer	150 Stimson, P.O. Box 312087, Detroit, MI 48231	\$1,000	
10	Eckerd College (Endowment)	Erik C. Oliver, Director of Annual Giving and the President's Collegium	4200 54th Avenue South, St. Petersburg, FL 33711	\$10,000	Education
11	Fort Street Presbyterian Church - Open Door	John Heiss, Executive Director	631 West Fort Street - Finance Office, Detroit, MI 48226	\$1,250	Gen. Charitable
12	HAVEN	Beth L. Morrison, President & CEO	P.O. Box 431045, Pontiac, MI 48343-1045	\$750	Gen. Charitable

Samuel L. Westerman Foundation
2009 Donations of Kent Ruth LoPrete

	Donee	Contact	Address	Grant Amount	Description
13	Indiana University	Diana Humphrey, Sr. Dir. Of Development, Kelley School of Business	William J. Godfrey Graduate and Executive Education Center, 1275 East Tenth Street, Suite 3080P, Bloomington, IN 47405	\$5,000	Education
14	Lighthouse of Oakland County	Tom Stowell, Executive Director	46156 Woodward Avenue, Pontiac, MI 48343	\$750	Gen. Charitable
15	Little Brothers Friends of the Elderly	Mike Aten, Executive Director	527 Hancock Avenue, Hancock, MI 49930	\$1,000	Gen. Charitable for the Elderly
16	Methodist Children's Home Society	John R. Schmidt, ACSW, Executive Director	26645 W. Six Mile Road, Detroit, MI 48240	\$1,000	Gen. Charitable for Youth
17	Pewabic Pottery	Sandy Koukoulas	10125 E. Jefferson Ave., Detroit, MI 48214	\$750	Educational/Art
18	Salvation Army of Detroit	Major Norman S. Marshall, Divisional Commander	16130 Northland Drive, Southfield, MI 48075-5218	\$750	Gen. Charitable
19	St. Luke's Preschool	Cindy Ramseyer, Preschool Director	700 Southway Blvd. East, Kokomo, IN 46902	\$1,000	Education
20	Trails Edge Camp (University of Michigan)	Mary Buschell, Trails Edge Camp for Ventilator-Dependent Children	5815 Box 0208, 200 E. Hospital Drive, Room 5815 Box 0208, Ann Arbor, MI 48109	\$1,500	Programs for Disabled Youth
21	University of Detroit Jesuit H.S. and Academy	Tom O'Keefe, V.P. of Institutional Advancement	8400 South Cambridge Avenue, Detroit, MI 48221	\$1,250	Education
			TOTAL	\$95,500	

Samuel L. Westerman Foundation
2009 Donations of Martha, Cameron, and Gordon Muir

Donee	Contact	Address	Grant Amount	Description
1 Adullam Ministries, Inc.	Fran Gonzalez, Assistant to the Director	P.O. Box 131, Whitehall, MI 49461-0131	\$1,000	Prison Ministry
2 Ann Arbor Christian School	Thom Ritzema, Principal	5500 Whitmore Lake Road, Ann Arbor, MI 48105	\$1,000	Education
3 Arc of Kent County	Tommy Finn, Executive Director	629 Michigan Ave. NE, Suite D, Grand Rapids, MI 49506	\$2,000	Advocates for the disabled
4 Bertha Elve Scholarship Fund	Chip Jenkins, Principal	1031 Page N.E., Grand Rapids, MI	\$7,500	Educational
5 Bible League	Robert W. Cole, President	P.O. Box 28000, Chicago, IL 60628	\$1,000	Religious
6 Big Brothers/Big Sisters - Grand Rapids	Paul Miller, Program Director	805 Leonard St. N.E., Grand Rapids, MI 49503-1184	\$1,000	Programs for Youth
7 Boy Scouts of America - Grand Rapids (Gerald R. Ford Council)	Michael D. Sulgrove, Scout Executive	3213 Walker Ave N.W., Grand Rapids, MI 49544-9775	\$2,000	Programs for Youth
8 Boys & Girls Club of Greater Holland	Christopher Cochran, Administration Coordinator	435 VanRaalte Ave, Holland, MI 49423	\$1,000	Programs for Youth
9 Calvary Church	Christine Snedeker, Accounting Asst./Financial Services	P.O. Box 1600, Grand Rapids, MI 49501	\$2,000	Religious
10 Camp Sunshine, Inc.		430 East Eighth Street, Holland, MI 49423	\$500	Camp for Disabled
11 Cedarville University - ENDOWMENT	Matthew R. Pogirski, Director of Stewardship Accounting	251 North Main, Cedarville, OH 45314	\$10,000	Education
12 Center for Women in Transition	Charisse Mitchell, Executive Director	411 Butternut Drive, Holland, MI 49424	\$2,000	Shelter
13 Compassion Evangelical Hospital	Dr. Dwight Slater, Founder & Executive Director	P.O. Box 870, Southfield, MI 48037	\$1,000	Medical
14 Cornerstone ENDOWMENT extension	Todd M. Sytsma, Director of Major Gifts	1001 East Beltline N.E., Grand Rapids, MI 49525	\$5,000	Education
15 Crazy Horse Memorial	Mrs. Ruth Ziolkowski, President & CEO	12151 Avenue of the Chiefs, Crzy Horse, SD 57730-8900	\$1,000	Culture Memorial
16 Creston Christian	Tom Visser, Principal	1031 Page N.E., Grand Rapids, MI	\$250	Education
17 Degage Ministries	Marge Palmerlee, Executive Director	144 South Division, Grand Rapids, MI 49503	\$3,000	Religious/Charitable
18 Down Syndrome Association of West Michigan	Charlene Hill, President	P.O. Box 888164, Grand Rapids, MI 49588	\$5,000	Programs for Disabled

Samuel L. Westerman Foundation
2009 Donations of Martha, Cameron, and Gordon Muir

Donee	Contact	Address	Grant Amount	Description
19 Easter Seals	Elizabeth Boyce, Development Director	1105 North Telegraph Road, Waterford, MI 48328	\$7,500	Support and Medical Research
20 Easter Seals	Elizabeth Boyce, Development Director	1105 North Telegraph Road, Waterford, MI 48328	\$2,500	Horse Therapy
21 Ebenezer Christian School	Lee Veldboom, Treasurer	P.O. Box 158, Ellsworth, MI 49729	\$4,000	Education
22 Faith In Action	Tammy Davison, Administrative Director	P.O. Box 171, Spring Lake, MI 49456	\$3,000	Religious/Charitable
23 First Priority of the Lakeshore (Grand Haven Area Community Fdn.)	Randy White, Executive Director	834 Grant Avenue, Grand Haven, MI 49417	\$1,000	Community Support
24 Forgotten Man Ministries	Rev. John E. Fehler, Exec. Dir.	3940 Fruit Ridge NW, Grand Rapids, MI 49544	\$2,000	Prison Ministry
Frederick Meijer Gardens - Children's Garden - PLEDGE	Kathy Kane-Lane, Director of Development	1000 East Beltline Avenue N.E., Grand Rapids, MI 49525	\$5,000	Education/Programs for Youth
26 Fredrick Meijer Gardens	Kathy Kane-Lane, Director of Development	411 Butternut Drive, Holland, MI 49424	\$500	Cultural
27 Girl Scouts Michigan Trails		3275 Walker Avenue N.W., Grand Rapids, MI 49544	\$350	Youth Programs
28 Gospel Light Baptist Church	Daniel Hub, Asst. to Pastor Paul Taylor	2011 Chicago Avenue South, Minneapolis, MN 55404	\$1,000	Religious
29 Grace Chapel		8505 South Valley Hwy, Englewood, CO 80112	\$500	Mission Trip
30 Grand Haven Area Community Foundation Boardwalk Restoration	Ann L. Tabor, President	One South Harbor, Grand Haven, MI 49417	\$2,000	Community Project
31 Grand Haven High School (Science Olympiad)	Michael Reed, Head Coach	17001 Ferris Street, Grand Haven, MI 49417	\$1,000	Education
32 Grand Rapids Art Museum	Mary Panek, Development Director	101 Monroe Center, Grand Rapids, MI 49503-2801	\$1,000	Culture
33 Grand Rapids Christian Schools	Lon L. Swartzentruber, Executive Director Development	1812 Sylvan S.E., Grand Rapids, MI 49506	\$5,500	Building Fund
34 Grand Rapids Christian Schools - Circle of Friends ENDOWMENT	Lon L. Swartzentruber, Executive Director Development	1812 Sylvan S.E., Grand Rapids, MI 49506	\$10,000	Education
35 Grand Rapids Civic Theater		30 N. Division, Grand Rapids, MI 49503	\$1,000	Culture
36 Grand Rapids Youth For Christ	Dan Kregel, Executive Director	P.O. Box 2678, Grand Rapids, MI 49501	\$2,000	Youth Services

Samuel L. Westerman Foundation
2009 Donations of Martha, Cameron, and Gordon Muir

Donee	Contact	Address	Grant Amount	Description
37 Gulf Coast Community College Foundation	Margie Mazur, Development Director	5230 West Highway 98, Panama City, FL 32401	\$2,000	Education
38 Gulf Coast Community College Foundation (Encore Program)	Margie Mazur, Development Director	5230 West Highway 98, Panama City, FL 32401	\$1,000	Education
39 Harbor Beach Public Schools			\$250	Education
40 Helen Devos Children's Hospital - PLEDGE	Vicki J. Weaver, President	100 Michigan Street N.E., Grand Rapids, MI 49503-2560	\$10,000	Medical
41 HIS Health International Services	Marcia VanderWoude, Asst. Director of Advancement	15 Andre SE, Grand Rapids, MI 49507	\$2,000	Human Services
42 Holland Rescue Mission	Darryl Bartlett, Executive Director	356 Fairbanks Avenue, Holland, MI 49423	\$3,000	Gen. Charitable
43 International Aid	Dr. Gordon D. Loux, acting CEO	17011 W. Hickory, Spring Lake, MI 49456-9795	\$3,000	Disaster Relief
44 Jewish Music Heritage Project	Sylvan Kalib, Ph.D., Project Director	2513 Hal Circle, Baltimore, MD 21209	\$3,000	Religious/Cultural
45 Lakeshore Baptist Church & Academy	Wayne Muri, Pastor	13664 Lakeshore Drive, Grand Haven, MI 49417	\$5,000	Religious
46 Lakeshore Pregnancy Center	Becky Eminger, Director	700 Fulton, Box #5, Grand Haven, MI 49417	\$2,000	Health/Community Support
47 Lakeshore Youth for Christ	Ric Scott, Executive Director	P.O. Box 711, Muskegon, MI 49443-0711	\$2,000	Religious/Programs for Youth
48 Lambs Farm	Dianne M. Yaconetti, President and CFO	14245 W. Rockland Road, Libertyville, IL 60048	\$3,000	Programs for Disabled
49 Loutit District Library	Sandra R. Knes, Director	407 Columbus Avenue, Grand Haven, MI 49417	\$3,000	Education/Cultural
50 Love, Inc.	Eric Morgan, Executive Director	1106 Fulton Street, Grand Haven, MI 49417	\$3,000	Gen. Charitable
51 Maranatha	Tim Ostrander, President	4759 Lake Harbor Dr., Muskegon, MI 49441	\$500	Religious
52 Mel Trotter Ministries	Rev. Chico Daniels, President & CEO	225 Commerce Ave., S.W., Grand Rapids, MI 49503	\$3,000	Gen. Charitable
53 Michigan Theological Seminary	Brian L. Mollenkamp	41550 E. Ann Arbor Trail, Plymouth, MI 48170	\$2,000	Education
54 Muscular Dystrophy Assn. Summer Camps	Kylee Grover, Program Coordinator	161 Ottawa NW #305-A, Grand Rapids, MI 49503	\$2,000	Support/Programs for Youth
55 Muskegon Community Concert Association - Children's Concerts	Jane L. Catey, Treasurer	587 W. Western Avenue, Muskegon, MI 49440	\$3,000	Cultural
56 Muskegon Rescue Mission	Carla J. Skoglund, Executive Director	1691 Peck St., Muskegon, MI 49441	\$3,000	Gen. Charitable

Samuel L. Westerman Foundation
2009 Donations of Martha, Cameron, and Gordon Muir

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57 National Multiple Sclerosis Society	Elana A. Sullivan, President	21311 Civic Center Drive, Southfield, MI 48076-3911	\$1,000	Support/Medical Research
58 New Era Christian School	David Wagner, Principal	1901 Oak Avenue, New Era, MI 49446	\$4,000	Education
59 New Life Christian School	Jason Burrall, Headmaster	5909 Jefferson Pike, Frederick, MD 21703-7031	\$4,000	Education
60 Noah Project	Rose Casperson, Director	5205 Airline Rd, Muskegon, MI 49444	\$1,000	Animal Rescue
61 Noorthoek Academy - Grand Rapids Community College	Elizabeth G. Crouch Trustee	P.O. Box 6241, Grand Rapids, MI 49516	\$3,000	Educational
62 Opera Grand Rapids	Michael Havlicek, Executive Director	161 Ottawa NW, Suite 300, Grand Rapids, MI 49503	\$3,000	Cultural
63 Outdoor Discovery Center of Wildlife Unlimited	M. Bradley Klow, Development Director	A-4214 56th Street, Holland, MI 49423	\$3,000	Education/Programs for Youth
64 Panama City Music Association	Don McCoy, President	P.O. Box 133, Panama City, FL 32402	\$3,000	Cultural
65 Pine Rest Foundation Developmental Disabilities Endowment	Randall Johnson, MA, Executive Director	300 68th St., S.E., P.O. Box 165, Grand Rapids, MI 49501-0165	\$2,000	Support/Community Services
66 Reading Is Fundamental		1415 Lyon NE, Grand Rapids, MI 49503	\$50	Education
67 Ridgmore Preschool	Ann Zoeliner	2555 Inverness Rd SE, Grand Rapids, MI 49546	\$2,000	Special Education
68 Salvation Army - Grand Haven	Dean Towne, Captain, Grand Haven Corps	310 N. DeSpelder St., P.O. Box 181, Grand Haven, MI 49417	\$3,000	General Charitable
69 Salvation Army - Grand Rapids	Ralph Buklewicz, Major, Divisional Commander	P.O. Box 2603, 1215 E. Fulton, Grand Rapids, MI 49501-2603	\$3,000	General Charitable
70 Salvo Magazine (Fellowship of St. James)	Julie A. Greslano, Development Director	4125 West Newport, Chicago, IL 60641	\$1,000	Education
71 Special Olympics of Michigan	Nancy L. Recknagel, Grant Administrator	6624 Timber Ridge Drive, Bloomfield, MI 48301	\$1,000	Special Needs
72 Spectrum Health Foundation (Renucci Hospitality House)	Vicki J. Weaver, President	100 Michigan Street N.E., Grand Rapids, MI 49503	\$1,000	Medical Support
73 Spring Arbor University - ENDOWMENT	Dr. Charles Webb, President	106 East Main Street, Spring Arbor, MI 49283	\$10,000	Education
74 St. John's Home	Mark Thomson, President	2355 Knapp St., N.E., Grand Rapids, MI 49505	\$1,000	Community Support
75 Taylor University - ENDOWMENT extension	Brad York, Development	236 W. Reade Avenue, Upland, IN 46989	\$5,000	Education
76 Texas Heart Institute - ENDOWMENT	Marc C. Mattsson, Chief Executive Officer	Texas Medical Institute, MC 3-117, P.O. Box 20345, Houston, TX 77225-0345	\$10,000	Medical Research
77 Tri-Cities Area Habitat for Humanity	Beth Hanis, Executive Director	233 Washington Avenue, P.O. Box 707, Grand Haven, MI 49417	\$2,000	Community Development

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78 Tri-Cities Historical Museum	Nancy Buchanan, Curator of Education	200 Washington Avenue, Grand Haven, MI 49417	\$1,000	Cultural
79 Tuesday Musicals Scholarships (Grand Haven Area Community Foundation.)	Ann L. Tabor, President, Grand Haven Area Community Foundation	One South Harbor, Grand Haven, MI 49417	\$1,000	Cultural
80 University of Notre Dame - ENDOWMENT	Gary Girzadas, Office of Development	1100 Grace Hall, Notre Dame, IN 46556	\$10,000	Education
81 West Michigan Christian High	Joyce A Workman, Director of Advancement	455 E. Ellis Rd., Muskegon, MI 49441	\$1,600	Education
82 West Michigan Concert Winds	Karen Larnard	P.O. Box 1317, Muskegon, MI 49443	\$1,000	Cultural
83 West Shore Symphony Orchestra	Carla Hill, President and CEO	425 W. Western Avenue, Ste. 409, Muskegon, MI 49440	\$3,000	Cultural
		TOTAL	\$232,500	