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# Form **990-PF**

# **Return of Private Foundation**

# or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

	FUT	caie	ndar year 2009, or lax ye:	ar beginning				, and e	naing					
	G	Chec	k all that apply	Initial retur	n		Initial return of a f	•	charity			nal retur	n · —	
	_			Amended r	eturn		Address char	ige			change			
		e the								A Em	ployer ider	ntificatio	n number	
	•	labe	I. ise, AMY FOUND	иотпа						2	3-704	4543	3	
	Uti	ierw prin			r if mail is not d	elivered to	street address)		Room/suite	+	ephone nur		<u> </u>	
	C	r typ		16091			,				517)3		5233	
		_	City or town state a						l	1 -			pending, check here	ightharpoonup
	Inst	ructi	ONS LANSING, 1		901-60	91				D 1. p	oreign org	anızatıon	s, check here	
	H (	Chec	k type of organization	X Section	1 501(c)(3) e	kempt pr	vate foundation			2. [	oreign organ check here an	izations m d attach c	eeting the 85% test, omputation	
		] se	ection 4947(a)(1) nonexen				xable private found	ation		E If p	rivate found	dation sta	atus was terminated	<u> </u>
			arket value of all assets at	end of year	J Account	•		Accr	ual	und	ler section	507(b)(1	)(A), check here	
			Part II, col. (c), line 16)	1 704		ther (spe		6 t - 1					60-month termina	tion
		\$	.,		(Part I, Colu	Τ	must be on cash			1			)(B), check here	
	Pa	art	(The total of amounts in colunecessarily equal the amount	ımns (b), (c), an-	d (d) may not ))		Revenue and enses per books		vestment ome	(	c) Adjusted income	net	(d) Disbursen for chantable pu (cash basis o	rposes
		1	Contributions, gifts, gran	ts, etc , recei	ved		181,562.				N/A	, ,	-	
		2	· —	on is not required to	attach Sch B	ļ			100	ļ		•		
		3	Interest on savings and tempo cash investments	-			198.		198.				STATEMEN	
		4	Dividends and interest fro	om securities		-	5,494.		5,494.		<del></del>		STATEMEN	Y Z
		i	Gross rents			-	· · · · - <del></del> -							*** *********
			Net rental income or (loss)				158,932.							
	Jue	h	Net gain or (loss) from sale of Gross sales price for all		,141.		150,752.		***********	<b></b>				
	Revenue	7	assets on line 6a  Capital gain net income (from		<u> </u>		***************************************		0.	<u> </u>				
	æ	8	Net short-term capital gai				** ** ** ***		<del>, , , , , , , , , , , , , , , , , , , </del>			<u> </u>	7111	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		9	Income modifications					4-1.						
<u>c</u>	3	10a	Gross sales less returns and allowances	l 	1,601.			:					STATEMEN	T 3
วดาก		1	Less Cost of goods sold		605.			<del>, , , ,</del>		20000000	SO-S			······
ෙ		1	Gross profit or (loss)				996.		•••••	)	30 30	₹		
0		l	Other income	h 11			29,318.		5,692.		010	15	<del> </del>	********
AUĞ		13	Total. Add lines 1 throug  Compensation of officers, dire		etc		0.		0.	3	- 20	1 -	<u> </u>	0.
A		14	Other employee salaries a		Cio		53,393.		1,602.		₹	る	51,	791.
			, * *	-					<b></b>	0	0	101		
Щ	ses	16a	Legal fees							欧	ne	(0)		
Ź	ben	b	Accounting fees	ST		<u>-</u>	1,650.		0.	W.	<	0		650.
SCANNED	Ä		Other professional fees	STI	MT 5		15,300.		0.	L	600	1	15,	300.
$\widetilde{S}$	ţį		Interest	•										
	stra		Taxes	_			515.		0.					
	Ë	19	Depreciation and depletion	n			1,283.		0.				1	283.
	P P	20 21	Occupancy Travel, conferences, and a	maatinas			9,769.		0.				9,	769.
	and Administrative Expenses	22	Printing and publications	meetings			13,408.		0.					408.
	g		Other expenses	STI	4T 6		33,955.	•	0.					955.
	Operating		Total operating and adm	inistrative	ĺ									
	per		expenses. Add lines 13 th	hrough 23			129,273.		1,602.				127,	
	0	25	Contributions, gifts, grant	s paid			55,623.						55,	623.
		26	Total expenses and disbu	ursements.			104 006						100	770
			Add lines 24 and 25		·		184,896.		1,602.				182,	119.
			Subtract line 26 from line				155 570							
			Excess of revenue over expens		F		155,578.		1,090.					
			Net investment income (if Adjusted net income (if ne			****** * * * * * * * * * * * * * * * * *			-, 000.	<del></del>	N/A			<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>
		_		,	<u>· —                                     </u>									

923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Part II Balance Sheets Attached schedules and amounts in the description column should be for each of year amounts only	Beginning of year	End of	
Part II Balance Sneets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing	12,317.	47,276.	47,276
2 Savings and temporary cash investments	356,729.	168,315.	174,265
3 Accounts receivable ►		#	
Less allowance for doubtful accounts	,,,		
4 Pledges receivable ►		‡	
Less allowance for doubtful accounts			··
5 Grants receivable .			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons			·
7 Other notes and loans receivable			
Less: allowance for doubtful accounts			
8 Inventories for sale or use 9 Prepaid expenses and deferred charges	52,102.	49,686.	49,686
9 Prepaid expenses and deferred charges			
10a investments - 0.5 and state government obligations			
b Investments - corporate stock			<del></del>
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis		‡	
Less: accumulated depreciation			<del></del>
12 Investments - mortgage loans			<u></u>
13 Investments - other			······
Less. accumulated depreciation STMT 7 ► 3,630.	104	427	4.5.5
	184.	477.	477
15 Other assets (describe )	,		
46 Tatal accets (to be completed by all file as)	421 222	265 754	271 704
16 Total assets (to be completed by all filers)	421,332.	265,754.	271,704
17 Accounts payable and accrued expenses  18 Grants payable	<del></del>		
20 Loans from officers, directors, trustees, and other disqualified persons			
20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable			
20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ▶ )			
Other habilities (describe >	<del></del>		
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here			
and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	542,714.	542,714.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances	-121,382.	-276,960.	
30 Total net assets or fund balances	421,332.	265,754.	
		2007.011	
31 Total liabilities and net assets/lund balances	421,332.	265,754.	
Part III Analysis of Changes in Net Assets or Fund Bal		2037131.	
Total net assets or fund balances at beginning of year - Part II, column (a), line 30			
(must agree with end-of-year figure reported on prior year's return)			121 222
Enter amount from Part I, line 27a			421,332.
Other increases not included in line 2 (itemize)	•	2	-155,578.
Add lines 1, 2, and 3		3	265 754
Decreases not included in line 2 (itemize)	• •	4	265,754. 0.
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, colur	nn (h) line 20	5 6	265,754.

923511 02-02-10

(a) List and describe the lend(c) of properly send (a g. nate latifie).  13. PUBLICLY TRADED SECURITIES  (b) Complete control of the Complete control	Part IV Capital Gains a	and Losses for Tax on Ir	vestmen	t Income					, ugu
1st PUBLICLY TRADED SECURITIES P  6.	(a) List and descr 2-story brick wa	ibe the kind(s) of property sold (e.g. rehouse, or common stock, 200 shs	, real estate, MLC Co )		P - Pi	urchase			
(e) Gross sales price (ii) Deprecation allowed (or allowable) (g) Cost or other bases plue expense of sale (iii) Gains or (fost) (plus (f) minus (g) a 2 36 , 141 . 395,073158,932	1a PUBLICLY TRADE	SECURITIES		<u> </u>					
(a) Gross sales price (f) Degrescation allowed (or allowable) (or	b								
(g) Gross sales price (1) Depreciation allowed (p) Cost or ether basis (h) Gam or (Doss) (p) pulse spense of sale (s) pulse spense of sale (s) pulse (f) minus (g) 2 3 3 5 , 1 4 1 . 395 , 073158 , 932 . 5 8 . 395 , 073158 , 073158 , 932 . 5 8 . 395 , 073158 , 073158 , 073158 , 932158 , 073158 , 0					ļ				
(e) Gross sales price (II) Exprenation allowed (or allowable) (plus express of sales (b) plus (I) minus (g) (s) a 236,141. 3395,073158,932 (b) plus express of sales (b) plus (I) minus (g) (s) a 236,141. 395,073158,932 (d) Gross and sales (b) plus (I) minus (g)		· <del></del>							
2   23   6   14   1.     395   73     -158   932	e	(f) Depression allowed	(m) Co	et or ether hear	<del></del>		(h) 0a		<del></del>
a 236 f, 141 .	(e) Gross sales price								
December   Complete only for assets showing gam in column (fi) and owned by the foundation on 12/31/69   Complete only for assets showing gam in column (fi) and owned by the foundation on 12/31/69   Complete only for assets showing gam in column (fi) and owned by the foundation on 12/31/69   Complete only for assets showing gam in column (fi) and owned by the foundation on 12/31/69   Col (fi), but not less than 5-year or Losses (from col (fi))   Color (fi), but not less than 5-year or 12/31/69   Col (fi), but not less than 5-year or 12/31/69   Col (fi), but not less than 5-year or 12/31/69   Col (fi), dainy   Col (fi), but not less than 5-year or 12/31/69   Col (fi), but not less than 5-year or 12/31/69   Col (fi), but not less than 5-year or 12/31/69   Col (fi), but not less than 6-year or 12/31/69   Col (fi), but not less than 5-year or 12/31/69   Col (fi), but not less than 6-year or 12/31/69   Col (f	a 236,141.			395,07	3.			····	**
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (ii) FM V as of 12/31/69  (ii) Adjusted basis (ii) Excess of col. (i) over col. (ii), but not less than 40-) or col. (iii), but not less than 40-) or col. (iii) but not less than 40-) or col. (iv), but not less tha									
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Gains (Col. (h) gain minus col. (h), but not less than 40-) or 158, 932.    Col.   Col.	C								
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) FM V as of 12/31/69  (ii) Adjusted basis (iii) Excess of cot (ii) column (h) and owned by the foundation on 12/31/69  a	d								
(i) FMV as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iv) Excess of col (i) over col (i), if any col (iii) as of 12/31/69 (iv) as of 12/31/69									
Capital gain net income or (net capital loss)   (if gain, also enter in Part I, line 7   0   0   0   0   0   0   0   0   0	Complete only for assets showing	· · · · · · · · · · · · · · · · · · ·							
a	(i) F M V as of 12/31/69					00			
b c d d e e e e e e e e e e e e e e e e e	a			- (),,				<del></del>	-158.932
E Capital gam net income or (net capital loss)  (If gain, also enter in Part I, line 7							·		130/332
Example 1									
2 Capital gain net income or (net capital loss)  (if gain, also enter in Part I, line 7	d								
2 Capital gain net income or (net capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8. (c) Iff (loss), enter -0- in Part I, line 8. (b) If (loss), enter -0- in Part I, line 8. (b) If (loss), enter -0- in Part I, line 8. (b) If (loss), enter -0- in Part I, line 8. (b) If (loss), enter -0- in Part I, line 8. (b) If (loss), enter -0- in Part I, line 8. (b) If (loss), enter -0- in Part I, line 8. (e) If (loss), enter -0- in Part I, line 10. (e) If (loss), enter -0- in Part I, line 10. (e) If (loss), enter -0- in Part I, line 10. (e) If (loss), enter -0- in Part I, line 10. (e) If (loss), enter -0- in Part I, line 10. (e) If (loss), enter -0- in Part II, line 10. (e) If (loss), enter -0- in Part II, line 10. (e) If (loss), enter -0- in Part II, line 10. (e) If (loss), enter -0- in Part II, line 10. (e) If (loss), enter -0- in Part II, line 10. (e) If (loss), enter -0- in Part II, line 10. (e) If (loss), enter -0- in Part II, line 10. (e) If (loss), enter -0- in Part II, line 10. (e) If (loss), enter -0- in Part II, line 10. (e) If (loss), enter -0- in Part II, li	е								
Adjusted qualifying distributions assets (b) 1 gain year (asset beginning in) 2007 281, 447, 339,747. 828402 2006 115,945. 252,441. 339,747. 828402 2005 138,692. 131,318. 1.056154 2004 204,823. 263,776. 77650 4  Total of line 1, column (d) 3 Average distribution ratio for the 5-year base peniod - divide the total on line 2 by 5, or by the number of years the first of the set and 6 the first of the f					1	1			150 000
If gain, also enter in Part I, line 8, column (c)  If (loss), enter-0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  If section 4940(d)(2) applies, leave this part blank  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes X No  (*Yes, **In foundation does not qualify under section 4940(e). Do not complete this part  I Enter the appropriate amount in each column for each year, see instructions before making any entries  (a)  Base period years  Calendar year (or tax year beginning in)  2008  1.95, 0.25.  2008  1.95, 0.25.  2007  2.81, 44.7.  3.39, 74.7.  3.28240.  2006  1.15, 94.5.  2006  1.15, 94.5.  2006  1.15, 94.5.  2006  1.15, 94.5.  2006  1.20, 4	2 Capital gain net income or (net cap	ital loss) \(\big(\text{If (loss), enter -0-}\)	ın Part I, line	7 .	1 2				<u>-158,932.</u>
If (loss), enter -Q- in Part I, line 8   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income			1 (6)		٦١	İ			
Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	•	olumn (c)			) a			N/A	
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income ) If section 4940(d)(2) applies, leave this part blank  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, the foundation does not qualify under section 4940(e). Do not complete this part  Enter the appropriate amount in each column for each year, see instructions before making any entries  (a)  Base period years (a)  Base period years (a)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Net value of noncharitable-use assets (coll (b) divided by coll (c))  2008  195,025  2007  281,447  339,747  828402  2005  138,692  131,318  1.056154  2004  204,823  263,776  776504  2 Total of line 1, column (d)  Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate		der Section 4940(e) for	Reduced	Tax on Net	Invest	ment Inc	ome		
Base period years   Adjusted qualifying distributions   Net value of noncharitable-use assets   Coll   Distribution ratio (b)   divided by coll (c)	Was the foundation liable for the section if "Yes," the foundation does not qualify	on 4942 tax on the distributable amo	nplete this pa	rt			_	[	Yes X No
Adjusted qualifying distributions   Net value of noncharitable-use assets   Cool (b) divided by col (c)	(a)		Citoria Delore	making any entire:		<u> </u>	T		d)
2008		Advisted auglificated	ibutions	Net value of non		e-use assets	(c	Distribu ol (b) divic	tión ratio led by col. (c))
2006   115,945.   252,441.   .459295     2005   138,692.   131,318.   1.056154     2004   204,823.   263,776.   .776504     2 Total of line 1, column (d)   2   3.698215     3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years   3   .739643     4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5   4   217,477.     5 Multiply line 4 by line 3   5   160,855.     6 Add lines 5 and 6   7   160,896.     6 Enter qualifying distributions from Part XII, line 4     8   182,779.     1 line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate			,025.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3	37,495			
2005 138,692. 131,318. 1.056154 2004 204,823. 263,776776504  2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 217,477.  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 217,477.  Multiply line 4 by line 3 5 160,855.  Enter 1% of net investment income (1% of Part I, line 27b) 6 41.  Add lines 5 and 6 7 160,896.  Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	2007								
2004 204,823. 263,776									
2 3.698215 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate									
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	2004 _	204	, 823.	<del>-</del>	21	03,116	+ -		. / / 6504
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	2 Total of line 1 column (d)								3 698215
the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate		vear base neriod - divide the total on	line 2 by 5	or by the number o	of vears	•	-		3.070213
Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate			2 5, 5,	or by the namber o	n years		3		.739643
Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate		•							
Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	Enter the net value of noncharitable-	use assets for 2009 from Part X, lin	ie 5				4		_217,477.
Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate									
Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	Multiply line 4 by line 3	•					5		160,855.
Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate		(10) (D. ) (1) (D. )							4.1
Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	Enter 1% of net investment income	(1% of Part I, line 27b)		-	•		6		41.
Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	/ Add lines 5 and 6						,		160.896
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	And ming a dila a			•			<del>  '   </del>		100,000.
		·					8		182,779.
	If line 8 is equal to or greater than lin See the Part VI instructions	ne 7, check the box in Part VI, line 1	b, and compl	ete that part using	a 1% tax	rate			

Forr	m 990-PF (2009) AMY FOUNDATION		<u>3-704</u>			Page 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), 6	or 494	<u>8 - se∈</u>	: instru	<u>ıctic</u>	ns)
1:	a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1		1	`		
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)	ł	1			
	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► X and enter 1%		1			41.
_	of Part I, line 27b					
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		1			
,	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2			0.
2	Add lines 1 and 2		3			41.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	_	4			0.
-	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			41.
9	Credits/Payments		_			
0	a 2009 estimated tax payments and 2008 overpayment credited to 2009  6a 35	8.	1			
	2009 Collinated tax payments and 2000 creapayment ordered to 2000	<del>-</del>	ł			
	a Except foreign organizations (ax victimes a constant	$\dashv$	1			
	Too pero man opposition of one of the control of th	$\dashv$	1			
-	d Backup withholding erroneously withheld	-i	<b>,</b> †		-	358.
7		<u> </u>	7			,,,,,,
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached	. —	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	. —	9			317.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		0			
11		<u> 1</u>	1			0.
*****	art VII-A Statements Regarding Activities			<del></del>	N -	TNI.
1 a	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inter	vene in			res	No
	any political campaign?			1 <u>a</u>	<u> </u>	X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition			1b	ļ	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publi	ıshed o	r	1		1
	distributed by the foundation in connection with the activities.				1	1
	Did the foundation file Form 1120-POL for this year?			10		X
d	f Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	_		1		
	(1) Oil till Technolicit	0.				1
8	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers ▶ \$ 0 .				1	-
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.				ĺ	Ī
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporati	on, or			1	•
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	<u> </u>	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a	L	X
	o if "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b	L	<u> </u>
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.				1	1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				1	Ī
_	By language in the governing instrument, or				l	Ī
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the	state lav	v	1	ĺ	1
	remain in the governing instrument?			6	Х	Ī
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
•	If "Yes," complete Part II, col. (c), and Part XV.				·	
g,	Enter the states to which the foundation reports or with which it is registered (see instructions)				İ	
oa	MI				ĺ	1
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				l	1
0				8b	Х	1
_	of each state as required by General Instruction G? If "No," attach explanation	calenda	r	- 00		<del> </del>
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for	caicilud	'			x
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			10		$\frac{1}{x}$
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10 J	PE	
			Ff	orm <b>990</b>		(2009)

Part VII-A   Statements Regarding Activities (continued)	orr	m 990-PF (2009) AMY FOUNDATION	23-704	1543	i	Page 5
section 512(b)(13)° If Vest, altach schedule (see instructions)  Dot the foundation acquire a direct or indirect interest in any applicable insurance contract before  Angust 17, 2008?  3. Dot the foundation comply with the public inspection requirements for its annual returns and examption application?  Website address > WRW. AMY FOUND. O.RG  11. The books are in care of > MARY SPAGNUOLO Telephone no > (51.7) 32.3 –62.33  Licated at > P. P.O. BOX 16.991, LANS ING, MI	P	art VII-A Statements Regarding Activities (continued)				
12 Dut the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?  Webside address ► WWW. AMY PCUIND. ORD  17 The books are in care of ► MARY SPAGNINUGO  Telephone no ► (517) 323–6233  Located at ►P.O. BOX 16091, LANSTING, MI  18 Section 4987(0)! onnexempt charatible trusts thing from 190-Fr in lieu of form 1041 - Check here  and enter the amount of fax-resempt ulterest received or accured durined the year  18 Section 4987(0)! onnexempt charatible trusts thing from 190-Fr in lieu of form 1041 - Check here  and enter the amount of fax-resempt ulterest received or accured durined the year  19 Larry VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 Loring the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnish goods, services, or facilities to expense or disqualified person?  (4) Pey compensation to, or pay or reminures the expenses of, a disqualified person?  (5) Hard to be accepted to a disqualified person?  (6) Agree to pay money or propently to a government official?	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
August 17, 2008?  Website address ► WWW .AMYFOUND. ORG  10 The books are in care of I ► MARY SPAGNUOLO  Telephone no ► (517) 323 - 623 3  In the books are in care of I ► MARY SPAGNUOLO  Telephone no ► (517) 323 - 623 3  In the books are in care of I ► MARY SPAGNUOLO  Telephone no ► (517) 323 - 623 3  In the books are in care of I ► MARY SPAGNUOLO  Telephone no ► (517) 323 - 623 3  In the books are in care of I ► MARY SPAGNUOLO  Telephone no ► (517) 323 - 623 3  In the books are in care of I ► MARY SPAGNUOLO  The second set of the interval of the second of accured disoned or accured disoned to the very second of the second of the second of the second of accured disoned the year of the second o		section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
13   Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?    Webste address   WWW .AMYFOUND.ORG	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
Website address ▶ MWN, AMY FOUND. ORG  14 The books are in care of ▶ MARY SPAGNUOLO  15 Section 4947(a)(1) nonexempt charitable trusts him form 990-PF in lisu of form 1041 - Check here and seter the memount of tax-exempt interest reaccend of accused during the way of the section 15 of the memount of tax-exempt interest reaccend or indicated in the "Yes" column, unless an exception applies.  16 N/A  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  18 Juning they ard did the foundation (either directly or indirectly)  (19 Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Formish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for make any of either available for the benefit or use of a disqualified person) (or make any of either available for a period after termiston of glovemment service, itermination within 90 disaster assistance check here  10 If the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 34941(i) or an a current notice regarding disaster assistance check here  2 Did the foundation engage in a prior year in any of the acts described in 1a, other than e		August 17, 2008?		12		Х
14. The books are micare of ▶ MARY SPAGNUOLO  Telephone no ▶ (517) 323-6233  Located at ▶ P.O. BOX 16091, LANSING, MI  15. Section 4947(a)(1) nonexempt charitable trusts timing form 990-Pf in lieu of form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year  Part VII-B [Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10. Dump the year did the foundation (either directly or indirectly)  (1). Engage in the sale or exchange, or leasing of property with a disqualified person?  (2). Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3). Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4). Pay compensation to, or pay or reimburs the expenses of, a disqualified person?  (5). Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6). Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days.)  b if any answer en "xe's to 1411-(5), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(6)-3 or in a current notice regarding disaster assistance cleach hare?  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  b) Transfer to distribute morne (section 4942) (dies not apply for years the foundation was a private operating foundation defined in section 4942(n)(2) or a current notice regarding dasater assistance check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corre	13			13	Х	
Located at P.O. BOX 16091, LANSING, MT  Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of form 1041 - Check here and either the amount of tax-exempt interest received or accrued during the year  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days: the exceptions discribed in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  2 Tazes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)  a Aft be end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  1 Tazes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years listed, answer No' and attach statement - see instructions)  3 Did the foundation hold more than a 2% direct or indirect						
15 Section 4947(a)(1) nonexempt charitable trusts tiling form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year PAT VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a Duning the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Berrow money from, lend money to, or otherwise extend credit to (or accept it from)  ad stigualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or yes. ■ No  (6) Agree to pay money or property to a government official? (Exception Check No  if the foundation agreed to make a grant to or to employ the official for a period after  termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 1a(1)-(6), did any of the acts discribed in 1a, other than exceptions described in Regulations section 53 4941(a)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts discribed in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(f) and 4942(f)(f) and any of the acts described in 1a, other than exception distributed income (section 4942(a) (a) than the act of the acts described in 1a, other t	14		one no ▶ <u>(517)</u>	<u> 323–</u>	623	3
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a Dump the year dut the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 441(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  7) N/A  1b Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  8) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  1) Yes IX No  If 'Yes, its the years beginning in 2009?  2) Taxes on failure to distribute income (section 4942(a)(2) relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years itsed, answer 'No' and attach statement -see instructions)  8) Did the foundation hold more than a 2% direct or indirect interest		Located at ▶ P.O. BOX 16091, LANSING, MI	ZIP+4 ▶48	3901		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a Dumpt they gard did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, and money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception Check No. if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) I amy answer is 'Yes' to 14(1)-(6), did any of the acts fast (ou quality under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A  To both for foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		-		$\cdot \Box$
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sate or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnsh goods, servores, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  D If any answer is 'Yes' to 1a(1)-(6), did any of the acts fatt to qualify under the exceptions described in Regulations sections as 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  1 Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If Yes, list the years  A tenter any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) tell livers listed, answer 'No' and attach statement - see instructions)  b If Yes, it all the vexes business holdings in 2009 as a resu		and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N	/A	
1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation (o, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 14(1)-(6), old any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  1 Taxs on stallure to distribute income (Section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a All the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If Yes, isst the years  b Are there any years issted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets!) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions?  b Are there any years issted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets!) to the years' undistributed income? (If applying section 4942(a)(2) to all years listed, ans	Pi	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required				
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(2) Borrow money from, lend money (o, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) or wate any of either available for the benefit or use of a disqualified person (or make any or either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 941(4)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5)  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If Yes, Itsi the years \inception (1) and the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  b If Yes, Itsi the years before the first of the foundation in any of the years listed in 2a, list the years here  b Are there any years issted in 2a for which the foundation in any of the years li	18	a During the year did the foundation (either directly or indirectly)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
a disqualified person?    Yes   No		• •	Yes X No			
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  D If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(6)-30 in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  If before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) and 4942(a)(5))  A At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If 'Yes,' list the years  A the end of tax year 2009, did the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  If 'Yes,' list the years  If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the E-year period op proved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grif to request, or (3) the lapse of the 10-1, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to dete		• • • • • • • • • • • • • • • • • • • •				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(q)/3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year despinning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(l)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If 'Yes, 1st the years \[ \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  c) If 'Yes, 1did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4940(a)(2)) to dispose of holdings acquired by grift or bequest, or (3) the lapse of the 10-year first phase holding period? (Use Schedule C, Form 4720, to deter			Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  If any answers is 'Yes' to 1a(1)-(6), did any of the acts fat to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or						
(6) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  b If "Yes," did if they excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7))						
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years \[ \]  b Are there any years itseld in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If "Yes," List the years being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  1b "Yes \[ \] No  b If "Yes," Light he page of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  N/A  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that			103 [22] 140			
(6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  1c Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If 'Yes, 'Ist the years \[ \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  If 'Yes, 'Ist the years here  1 Yes \[ \]  1 N/A  2 b  1 If 'Yes \[ \] No  1 If 'Yes, 'In the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions in the year's period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holding			Vec X No			
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Are during the year?  If Yes X No  If					1	
termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years \[ \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  during the year?  b If "Yes," did if have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  b If Yes in the provision of the foundation had excess business holdings in 2009.  b If Yes in the provision of the provision of the provision of the provision of the provision of the provision of the provision of the provision of the provision of the provision of the provision of the					1	
b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year peginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years b  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Diff the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Diff the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Diff the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business h			TVoc VING		1	
Section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If Yes, list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  C if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  D  10 If Yes, did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by griff or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  N/A  All Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			L Yes LA_NO		1	
Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If 'Yes,' list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualfied persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	D		NT / 70	1. 1	ŧ	
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b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  about the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  All Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) t			1	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  bif "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		before 2009?	Yes X No		Ī	
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here    Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?    Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?    Did the foundation in the section of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X		If "Yes," list the years	_		ŧ	
statement - see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to ii	ncorrect		1	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here    Sa Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?   Yes X No		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and	d attach		- 1	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  Ab X		statement - see instructions )	N/A	2b		
during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  10 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  20 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  21 A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation investment in a prior year (but after December 31, 1969) that could jeopardiz	C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			1	
during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  10 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  20 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  21 A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that A Did the foundation investment in a prior year (but after December 31, 1969) that could jeopardiz		<b>&gt;</b>			1	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X	3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			1	
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a  X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b  X		during the year?	Yes X No		1	
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a  X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b  X	b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified per	sons after		ŧ	
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  AB Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  BD Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  AB X		• • • • • • • • • • • • • • • • • • • •			1	
Form 4720, to determine if the foundation had excess business holdings in 2009.)  AB Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  BD Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that AB Did the foundation make any investment in a prior year (but after December 31, 1969) that could j					1	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X				3b	1	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X	42	•	•			X
had not been removed from jeopardy before the first day of the tax year beginning in 2009?			ournose that			
	-		herbana mar	4h	Ť	Х
		and not never the state of the state of the state of the state of the section of	For		PF /2	

orm 990-PF (2009) AMY FOUNDATION			23-70445	43	Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	nued)	·····	·
5a During the year did the foundation pay or incur any amount to					1 .
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No		1
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indire	ectly,			1
any voter registration drive?			es X No		1
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es X No		1
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				1
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		Ī
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or f	for			1
the prevention of cruelty to children or animals?			es X No		1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un		ın Regulations			1
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check t					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f					1
expenditure responsibility for the grant?		I/A	es L No [		1
If "Yes," attach the statement required by Regulations section 53.494	5-5(d)		Į.	~	1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		( <del>-</del>		
a personal benefit contract?		. L Yo	es X No	_ /	1,,
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		-	6b	X
If "Yes" to 6b, file Form 8870.			[TV]		1
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y(	es X No		
b If yes, did the foundation receive any proceeds or have any net income attribut			<del></del>	7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	inagers, nigni	y		
List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Ex	pense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	accoun allow	t, other ances
JAMES A. RUSSELL	PRESIDENT				
P.O. BOX 16091					
LANSING, MI 48901	0.00	0.	0.		0.
PHYLLIS M. RUSSELL	VICE PRESIDEN	$\mathbf{r}$			
P.O. BOX 16091					
LANSING, MI 48901	0.00	0.	0.		0.
KATHY BROOKS	SECRETARY/TRE	ASURER			
P.O. BOX 16091					
LANSING, MI 48901	0.00	0.	0.		0.
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	A IINONE II			
Compensation of five highest-paid employees (other than those inc		enter "NUNE."	(d) Contributions to	(a) Ev	nence
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	(e) Ex accoun allowa	t, other
NONE	devoted to position		compensation	anowa	inces
NONE					
			<del></del>		
				_	
				<u></u> .	
otal number of other employees paid over \$50,000			<b></b>		0
			Form 9	990-PF	(2009)

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All other program-related investments See instructions

Total. Add lines 1 through 3

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ındations, se	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		· · · · · · · · · · · · · · · · · · ·
а	Average monthly fair market value of securities	1a	181,415. 39,374.
b	Average of monthly cash balances	1b	39,374.
C	Fair market value of all other assets	1c	
ď.	Total (add lines 1a, b, and c)	1d	220,789.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	ic (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	220,789.
4 (	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,312.
5 1	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	217,477.
6 1	Minimum investment return. Enter 5% of line 5	6	10,874.
Pa	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part )	nd certain	
1 1	Minimum investment return from Part X, line 6	1	10,874.
	Tax on investment income for 2009 from Part VI, line 5		· · · · · · · · · · · · · · · · · · ·
	ncome tax for 2009 (This does not include the tax from Part VI )	1	
	Add lines 2a and 2b	2c	41.
	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,833.
	Recoveries of amounts treated as qualifying distributions	4	0.
5 <i>A</i>	Add lines 3 and 4	5	10,833.
	Deduction from distributable amount (see instructions)	6	0.
	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,833.
Pa	Qualifying Distributions (see instructions)	····	
	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		102 770
	expenses, contributions, gifts, etc total from Part I, column (d), line 26	18	182,779. 0.
	Program-related investments - total from Part IX-B	1b	<u> </u>
	amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
	amounts set aside for specific charitable projects that satisfy the		
	Suitability test (prior IRS approval required)	3a	<del></del>
	lash distribution test (attach the required schedule)	3b	182,779.
	lualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	102,119.
	oundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	<i>1</i> 1
	ncome Enter 1% of Part I, line 27b	5	41. 182,738.
	djusted qualifying distributions. Subtract line 5 from line 4	6	
N	lote. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years	qualities for th	e section

Part XIII Undistributed income (se	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				10 022
line 7				10,833.
2 Undistributed income, if any, as of the end of 2009	1		0.	
a Enter amount for 2008 only				
b Total for prior years	1	0.		•
3 Excess distributions carryover, if any, to 2009				
a From 2004 191,700.				
b From 2005 132, 126.	1			
g From 2006 103,545.	1			
d From 2007 264,995.				
e From 2008 178, 352.	. 1		`	
f Total of lines 3a through e	870,718.			
4 Qualifying distributions for 2009 from			I	
Part XII, line 4 ▶\$ 182,779.		`	, ]	•
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior			` [	× ×
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_		1	
(Election required - see instructions)	0.			10 022
d Applied to 2009 distributable amount				10,833.
e Remaining amount distributed out of corpus	171,946.			0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.		<u>,</u>	
6 Enter the net total of each column as indicated below:			1	
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,042,664.			
b Prior years' undistributed income Subtract			1	
line 4b from line 2b		0.	<del>, , , , , , , , , , , , , , , , , , , </del>	<del>,</del>
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.	,	
d Subtract line 6c from line 6b Taxable				
amount - see instructions	:	0.		······································
e Undistributed income for 2008. Subtract line				
4a from line 2a Taxable amount - see instr.		1	0.	<u></u>
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of			1	
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.		.,	····
8 Excess distributions carryover from 2004			1	
not applied on line 5 or line 7	191,700.		<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>	
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	850,964.			***************************************
10 Analysis of line 9				
a Excess from 2005 132, 126.			1	
b Excess from 2006 103,545.				
c Excess from 2007 264,995.				
d Excess from 2008 178, 352.				
e Excess from 2009 171, 946.				Form <b>990-PF</b> (2009)

	NDATION			23-	7044543 Page 1
Part XIV Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	r 2009, enter the date of	the ruling	•		
b Check box to indicate whether the found		=	in section	4942(J)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	= !- ·- WA-7 <u></u>	= =====================================
	(a) 2009	(b) 2008		(d) 2006	(e) Total
		.,	` ' -	<del>- ' '</del>	
•			· · · · · · · · · · · · · · · · · · ·	<del></del>	<del></del>
			<del></del>	<del> </del>	
• •					
•	-		<del>                                     </del>	<del> </del>	<del></del>
•	i				
exempt activities			<del> </del>		
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
(1) Value of all assets					
(2) Value of assets qualifying					
		•		<del>                                     </del>	
2/3 of minimum investment return shown in Part X, line 6 for each year					
•					
• • • • • • • • • • • • • • • • • • • •					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
				<del> </del>	<del></del>
organizations as provided in					
			ļ		
'''					
· •					
(4) Gross investment income					<del></del>
			if the foundation	ı had \$5,000 or ı	more in assets
	<del></del>	nstructions.)			
	-				
			ributions received by the	foundation before the	close of any tax
• • •	ore than \$5,000) (See se	ction 507(a)(2) )			
			···········		
			(or an equally large portion	on of the ownership of a	a partnership or
• •	a 10% of greater interest				
				<u>-</u> .	<del></del>
the foundation makes gifts, grants, etc. (	see instructions) to indivi	duals or organizations u	nder other conditions, co	omplete items 2a, b, c, a	and d
a The name, address, and telephone numb	er of the person to whom	applications should be	addressed.		
SEE STATEMENT 9					
b The form in which applications should be	submitted and informati	on and materials they st	nould include		
mecome from Part X for each year listed  b 85% of line 2a Cualifying distributions from Part XI, line 4 for each year listed  Cualifying distributions from Part XII, line 4 for each year listed  Amounts included in line 2 end used directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Subtract line 20 from line 2 end used directly for active conduct of exempt activities  Subtract line 20 from line 2 end used directly for active conduct of exempt activities  Subtract line 20 from line 2 end used directly for active conduct of exempt activities  Subtract line 20 from line 2 end used activities and ac					
d Any restrictions or limitations on awards	such as by geographical	areas charitable fields	kinds of institutions as a	ther factors	
a rany restrictions of miniations off awalus,	Such as by geographical	वारवन, सावास्वराट ग्रहापुड,	กแบง บา แเงนเนนเบแง, ป1 (	mist lautUIS.	

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Part XV   Supplementary Information				
3 Grants and Contributions Paid During the Ye	ar or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
				ļ
		•		
				!
SEE STATEMENT 10				
Total			<b>▶</b> 3a	55,623.
b Approved for future payment				
NONE				
	:			
	!			
		•		
]				
Total			. ► 3b	0.

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Part XVI-A	Analysis of Income-Producing Activities
I DOI TO VAIL TO E	Analysis of mostlic i readoning mentions

Enter gross amounts unless otherwise indicated	Unrelated	business income		by section 512, 513, or 514	(e)
g	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue	Business code	Amount	sion code	Amount	function income
a					
<u> </u>	I I			<del></del>	
d		<del></del>			·
e					<del></del>
	-	<u> </u>	<del>-   -</del>		
g Fees and contracts from government agencies		<del></del>			
2 Membership dues and assessments	<del></del>		+		
3 Interest on savings and temporary cash			14	198.	
Investments	<del></del>		14	5,494.	··
4 Dividends and interest from securities		<del></del>	1 4	3,434.	······································
5 Net rental income or (loss) from real estate	<u> </u>			<u></u>	<u></u>
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	-158 <b>,</b> 932 <b>.</b>	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					996
1 Other revenue					
a					
b					
C	1 1				
d	1 1				
e					
2 Subtotal Add columns (b), (d), and (e)		0		-153,240.	996
3 Total. Add line 12, columns (b), (d), and (e)	<u></u>			13	15004
See worksheet in line 13 instructions to verify calculations )					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

LINE NO.		foundation's exempt p						uteu iii	ipultantly to the acc	omplishment of
10									COCE	<del></del>
10	THE	INVENTORY	WAS	ADJUSTED	FROM	MARKET	VALUE	10	COST.	
	L									
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022624	L									<del></del>
923621 02-02-10										Form <b>990-PF</b> (2009)

Pa	Information Regarding Transfers To Exempt Organizations	and Transactions a	and Relationships With Nonch	∍ritable	9	
1	Did the organization directly or indirectly engage in any of the follows	no with any other organization	on described in section 501(c) of		Yes	No
•	the Code (other than section 501(c)(3) organizations) or in section 5	-				1
9	Transfers from the reporting foundation to a noncharitable exempt of		nzagono.			
a	(1) Cash	rgamzanon or		1a(1)		Х
	(2) Other assets		•	1a(2)		X
h	Other transactions			1.0(2)		····
U	(1) Sales of assets to a noncharitable exempt organization			1b(1)	1	Х
	(2) Purchases of assets from a noncharitable exempt organization			1b(2)		X
	(3) Rental of facilities, equipment, or other assets			1b(3)		X
	(4) Reimbursement arrangements			1b(4)		X
	(5) Loans or loan guarantees	•	•	1b(5)		X
	(6) Performance of services or membership or fundraising solicitation	nne	•	1b(6)		X
	Sharing of facilities, equipment, mailing lists, other assets, or paid em		• ••	10(0)		X
	If the answer to any of the above is "Yes," complete the following sche		wave show the fair market value of the goods			<u> </u>
u	or services given by the reporting foundation. If the foundation receiv				cis,	
	column (d) the value of the goods, other assets, or services received		ie in any transaction of sharing arrangement,	311044 (11		
alu	ine no (b) Amount involved (c) Name of noncharitable		(d) Description of transfers, transactions, and	Shanno an	angeme	
-	N/A	o oxompt organization	(w) Description of durinois, dansactions, and	onaning an	wigerne	
	14/11		<del></del>			
	<del></del>	<del></del>	<del> </del>			
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	<del></del>		<del> </del>			
2-	lo the foundation discath, or indicath, officiated with or related to one	ar mare toy exempt errors	estions described			
	Is the foundation directly or indirectly affiliated with, or related to, one in section 501(c) of the Code (other than section 501(c)(3)) or in sect	· •		X Yes	Γ	] <sub>N.</sub>
		11011 527	L	A Yes	L	No
U	If "Yes," complete the following schedule  (a) Name of organization	(b) Type of organization	(c) Description of relations	hio		
		N/A	(a) cocomplion of relations	p		
		147 21			-	
		<del> </del>	<del></del>			
		<u> </u>				
Τu	Inder penalties of perjury, I declare that I have examined this return, including acco	mpanying schedules and stateme	ents, and to the best of my knowledge and belief, it is	true, correc	it.	
	and complete Declaration of preparer (other than taxpayer or fiduciary) is based on			,	-	
١.	Ox 1 Harl	1 7/20/10	Prosident			
2	Signature of officer or trustee	Date	Title			
:⊬			ate Check if Prepar	er's identify:	חמותו פה	ber
6	Préparer's Préparer's		self			
Paid	signature Firm's name (or yours PLANTE & MORAN, PLL if self-employed), 11111 MICHIGAN AVE.		<del></del>			—
P	Firm's name (or yours PLANTE & MORAN, PLL)	C	EIN ►			
	address, and ZIP code FAST LANSING MT 4:	0022	. /517	. 221	, ,	200
	address, and ZIP code FAST LANSING, MI 4	8823	Phone no (517	) 332	2-62	

# Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization	on	Employer identification number
I	AMY FOUNDATION	23-7044543
Organization type (check	cone):	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	is covered by the <b>General Rule</b> or a <b>Special Rule</b> . c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special	Rule. See instructions.
General Rule		
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in plete Parts I and II.	money or property) from any one
Special Rules		
509(a)(1) and 170	(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the r 0(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.	
aggregate contrib	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one condutions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literar cruelty to children or animals. Complete Parts I, II, and III.	
contributions for If this box is chec purpose. Do not d	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one conuse exclusively for religious, charitable, etc., purposes, but these contributions did not acked, enter here the total contributions that were received during the year for an exclusion complete any of the parts unless the <b>General Rule</b> applies to this organization because lie, etc., contributions of \$5,000 or more during the year.	aggregate to more than \$1,000.  vely religious, charitable, etc.,
	that is not covered by the General Rule and/or the Special Rules does not file Schedule n Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line	
	ling requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	5 2 OF ILS FORM 990'FF, TO CERMY
LHA For Privacy Act and	Paperwork Reduction Act Notice, see the Instructions Schedule	B (Form 990, 990-EZ, or 990-PF) (2009)

for Form 990, 990-EZ, or 990-PF.

Name of organization

Employer identification number

AMY	FO	UNDAT	ΙΟΝ

23-7044543

4711 I	CONDATION		7044545
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	PHYLLIS M. RUSSELL  5821 W. WILLOW HWY.  LANSING, MI 48917	\$\$.	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	THE SHAMROCK COMPANIES  24090 DETROIT ROAD  WESTLAKE, OH 44145	\$\$.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	AMY PROPERTIES LLC  5821 W. WILLOW HWY.  LANSING, MI 48917	\$\$	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Operation         Acquired         Use Out Officers         Unablighted Control         Section in Deprection of Department o	· .	<del>,</del>		•					 			 		 J ē
Purily Deprived   Acquired   Method   Life   New Cost Orders   Exci   Basss   Exci   E	Current Year Deduction		53.	462	515			 					• • • • • • • • • • • • • • • • • • • •	 alization Deductio
Purily Deprived   Acquired   Method   Life   New Cost Orders   Exci   Basss   Exci   E	Current Sec 179				0.							 		 mercial Revita
Puril	Accumulated Depreciation			<del></del>	2,900.	7 11 11 11			 ******					vage, Bonus, Com
PULLY DEPRECIATED	Basis For Depreciation		215.	404	3,488.		`							; Section 179, Sal
FULLY DEPRECIATED	* Reduction In Basis		215.	404	619.									011.
EVLLY DEPRECIATED  Acquired Method Life We Consistency of 16  Acquired Method Life Consistency of 17  ABASSETS  22008 ASSET  3HP L76  DEPR  DEPR  O41409200DB7.00 19C  DEPR	Bus % Exci													
Pulliv Depreciated   Method   Life   Life   Luciured    Unadjusted Cost Or Basis		430.	808	4,107.									(D) - Asset disposed	
Date Method  FULLY DEPRECIATED  1ASSETS  22008 ASSET  3HP L76  * TOTAL 990-PF PG 1  DEPR  DEPR	S ON	16	17	19C				 ,,,	 			 		 ė
Date Method  FULLY DEPRECIATED  1A.SETS  22008 ASSET  3HP L76  A TOTAL 990-PF PG 1  EPR	Life	000.	7.00	7.00								 		
Description  FULLY DEPRECIATED  1ASSETS  22008 ASSET  * TOTAL 990-PF PG 1  DEPR	Method		200DB	200DB					 <u></u>					
DEPRECIATED  1ASSETS  22008 ASSET  3HP L76  * TOTAL 990-PF PG  DEPR	Date Acquired		070108	041409				 	 					
Asset No	Description	FULLY DEPRECIATED ASSETS		+					-					
	Asset No.		7	m			·	 	 ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	 <u> </u>	4,3,-34	<u></u>		 928102 08-24-09

10607



# Amy Writing Awards Submission Form

Name	
Address	
City State Zip	_
Email address	
Phone Number:	
Fax Number:	
How did you hear about the Amy Writing Awards?	
Have you previously submitted to the Amy Writing Awards?	
Name of the publication	
City & State of the publication	
Date of the publication	—
Number of articles you are submitting	
Please detach this form and mail with your entries to: The Amy Foundation Writing Awards P O Box 16091 Lansing, MI 48901-6091	
For more information, detailed rules, and examples of last year's prize-winning entry visit www.amyfound.org	ıes,

detach bere



RBC Wealth Management	gement				Account sureshood
RBC.			20 AC	ACCOUNI STATEMENT 2009 ANNUAL STATEMENT	Account number: 350-87471 Page 5 of 11
RDC Westh Management, a division of RBC Capital Markers Corporation, Wember MYSE/FWROA/SIPC,	אל.				
TAXABLE FIXED INCOME					
DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET	MARKET VALUE/ ACCRUED INTEREST	ESTIMATED ANNUAL INCOME
WELLS FARGO & CO SR NT MOODY A1 S&P AA-	949746NJ6 CPN: 5.300% DUE 08/26/2011 DTD 08/29/06 BOOK ENTRY ONLY	37,000.000	\$105.950	\$39,201.54 \$680.90	01,961.00
JPMORGAN CHASE & CO MOODY AA3 S&P A+	46625HCA6 CPN: 4.500% DUE 01/15/2012 DTD 12/14/04 BOOK ENTRY ONLY	38,000.000	\$104.799	\$39,823.62 \$788.50	51.710.00
NATIONAL RURAL UTILITIES COOP FIN MOODY A2 S&P A	637432CU7 CPN: 7.250% DUE 03/01/2012 DTD: 03/07/02 BOOK ENTRY ONLY	38,000.000	\$109.979	\$41,792.06 \$918.33	\$2,755.00
GENERAL ELECTRIC CAPITAL CORP MEDIUM TERM NOTES SERIES A MOODY AA2 S&P AA+	36962GYY4 CPN: 6.000% DUE 06/15/2012 DTD. 06/07/02 BOOK ENTRY ONLY	38,000.000	\$107.852	\$40,983.87 \$101.33	52,280,00
TOTAL TAXABLE FIXED INCOME ESTIMATED ACCRUED BOND INTEREST	INTEREST	151,000.000		\$161,801.09 \$2,489.06	\$8,706.00



RBC Wealth Management



# ACCOUNT STATEMENT 2009 ANNUAL STATEMENT



Account number: 350-87471
Page 5 of 11

			7	2009 ANNUAL STATEMENT	Page 5 of 11
RDC Wealth Mana <del>geme</del> nt, a division of RBC Capital Markats Corporation, <i>Member HYSE (TNR</i> RA/SIPC.	SPC				
TAVABI E EIVED INITOME					
			MARKET	MARKET VALUE/	ESTIMATED
DESCRIPTION	SYMBOL/CUSIP	QUANTITY	PRICE	ACCRUED INTEREST	ANNUAL INCOME
WELLS FARGO & CO	949746NJ6	37,000.000	\$105.950	539,201.54	00.196,12
MOODY AL SEP AA-	DUE 08/26/2011 DUD. 08/29/06 BOOK ENTRY ONLY			06.0000	
JPMORCAN CHASE & CO	46625HCA6	38.000.000	\$104.799	\$39.823.62	00 012 13
MOODY AA3 S&P A+	CPN: 4.500% DUE 01/15/2012 DTD 12/14/04 BOOK ENTRY ONLY			\$788.50	
NATIONAL RURAL UTILITIES COOP	637432CU7	38,000.000	\$109.979	\$41,792.06	\$2.755.00
FIN MOODY A2 S&P A	CPN: 7.250% DUE 03/01/2012 DTD: 03/07/02 BOOK ENTRY ONLY			\$918.33	
GENERAL ELECTRIC CAPITAL CORP	36962CYY4	38,000,000	\$107.852	540.983.87	00 080 03
MEDIUM TERM NOTES SERIES A MOODY AA2 S&P AA+	CPN: 6.000% DUE 06/15/2012 DTD. 06/07/02 BOOK ENTRY ONLY			\$101.33	
TOTAL TAXABLE FIXED INCOME ESTIMATED ACCRUED BOND INTEREST	INTEREST	151,000.000		\$161,801.09 \$2,489.06	\$8,706.00

FORM 990-PF INTEREST ON	SAVINGS AND TE	MPORARY CASH	INVESTMENTS	STATEMENT	]
SOURCE				TNUOMA	
NATIONAL CITY				19	98.
TOTAL TO FORM 990-PF, PAR	RT I, LINE 3, C	OLUMN A		19	8.
FORM 990-PF DIVI	IDENDS AND INTE	REST FROM SE	CURITIES	STATEMENT	
SOURCE	GROS	.C S AMOUNT	APITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	i
RBC		5,494.	0.	5,49	4
TOTAL TO FM 990-PF, PART	I, LN 4	5,494.	0.	5,49	14.

FORM 990-PF	INCOME AND COST OF GOODS SO	DLD	STATEMENT	3
	INCLUDED ON PART I, LINE 1	.0	~	
INCOME				
2. RETURNS AND ALLOW	ZANCES	1,601	1,6	501
	D (LINE 15)	605	9	96
6. OTHER INCOME		•		
7. GROSS INCOME (ADD	LINES 5 AND 6)	=	<u> </u>	96
9. MERCHANDISE PURCH 10. COST OF LABOR 11. MATERIALS AND SUP	NNING OF YEAR			
	GH 12	605	6	05
	OF YEAR		6	05

FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
ACCOUNTING	1,650.	0.		1,650.
TO FORM 990-PF, PG 1, LN 16B	1,650.	0.		1,650.
FORM 990-PF O	THER PROFES	SIONAL FEES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
OUTSIDE SERVICES	15,300.	0.		15,300.
TO FORM 990-PF, PG 1, LN 16C =	15,300.	0.		15,300.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
POSTAGE/SHIPPING ADVERTISING MISCELLANEOUS SUPPLIES	11,600. 15,749. 4,985. 1,621.	0. 0. 0.		11,600. 15,749. 4,985. 1,621.
TO FORM 990-PF, PG 1, LN 23	33,955.	0.		33,955.
FORM 990-PF DEPRECIATION OF	ASSETS NOT	HELD FOR INV	ESTMENT	STATEMENT 7
DESCRIPTION			UMULATED RECIATION	BOOK VALUE
FULLY DEPRECIATED ASSETS 2008 ASSET 1P L76		2,869. 430. 808.	2,869. 299. 462.	0. 131. 346.
FOTAL TO FM 990-PF, PART II, 1	LN 14	4,107.	3,630.	477.

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT

8

NAME OF MANAGER

JAMES A. RUSSELL PHYLLIS M. RUSSELL

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

THE AMY WRITING AWARDS, PO BOX 16091, LANSING, MI 48901, 517-323-6233

TELEPHONE NUMBER

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHED FLYER

## ANY SUBMISSION DEADLINES

POSTMARKED ON OR BEFORE JANUARY 31 OF THE FOLLOWING YEAR FROM WHEN THE ARTICLE WAS PUBLISHED.

RESTRICTIONS AND LIMITATIONS ON AWARDS

SEE ATTACHED FLYER

	AND CONTRIBUTIONS DURING THE YEAR	STATEMENT 10			
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT		
BRETTON WOODS COVENANT CHURCH 925 BRETTON ROAD LANSING, MI 48917	NONE UNRESTRICTED CASH CONTRIBUTION	501(C)(3)	1,200.		
CAMPUS CRUSADE FOR CHRIST INTERNATIONAL PO BOX 628222 ORLANDO, FL 328628222	NONE UNRESTRICTED CASH CONTRIBUTION	501(C)(3)	4,800.		
CHRISTIAN BUSINESS MEN'S COMMITTEE OF USA PO BOX 3308 CHATTANOOGA, TN 374040308	NONE UNRESTRICTED CASH CONTRIBUTION	501(C)(3)	3,600.		
GREATER LANSING YOUTH FOR CHRIST PO BOX 80555 LANSING, MI 489089952	NONE UNRESTRICTED CASH CONTRIBUTION	501(C)(3)	1,200.		
INSTITUTE FOR BLACK FAMILY DEVELOPMENT/DETROIT PARTNERSHIP 15151 FAUST AVE. DETROIT, MI 48223	NONE UNRESTRICTED CASH CONTRIBUTION	501(C)(3)	1,293.		
JEWS FOR JESUS 50 HAIGHT STREET SAN FRANCISCO, CA 941025895	NONE UNRESTRICTED CASH CONTRIBUTION	501(C)(3)	1,200.		
LANSING CITY RESCUE MISSION 507 E. MICHIGAN LANSING, MI 489121152	NONE UNRESTRICTED CASH CONTRIBUTION	501(C)(3)	1,800.		
RUSTY WRIGHT COMMUNICATIONS PO BOX 702 MT HERMON, CA 950410702	NONE UNRESTRICTED CASH CONTRIBUTION	501(C)(3)	2,400.		

AMY FOUNDATION			23-7044543
SEE ATTACHED - AMY WRITING AWARDS	NONE UNRESTRICTED CONTRIBUTION	CASH	34,000.
THE SHEPHERD'S LAMBS PO BOX 996 ENGLEWOOD, FL 34295	NONE UNRESTRICTED CONTRIBUTION	501(C)(3) CASH	480.
YOUTH HAVEN RANCH PO BOX 97 RIVES JUNCTION, MI 492779900	NONE UNRESTRICTED CONTRIBUTION	501(C)(3)	3,400.
NEW DIRECTIONS, INC. 16753 INDUSTRIAL PARKWAY LANSING, MI 48906	NONE UNRESTRICTED CONTRIBUTION	501(C)(3)	250.
TOTAL TO FORM 990-PF, PART XV, LII	NE 3A		55,623.

Department of the Treasury Internal Revenue Service Name(s) shown on return

### 990-PF Depreciation and Amortization

(Including Information on Listed Property)

See separate instructions.

Attach to your tax return.

Business or activity to which this form relates

OMB No 1545-0172

Sequence No 67 Identifying number

FORM 990-PF PAGE 1 23-7044543 AMY FOUNDATION Part | Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 250,000. 1 Maximum amount. See the instructions for a higher limit for certain businesses 2 2 Total cost of section 179 property placed in service (see instructions) 800,000. 3 3 Threshold cost of section 179 property before reduction in limitation 4 4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-5 Dollar irrutation for tax year Subtract line 4 from line 1 ff zero or less, enter -0- If mamed filing separately, see instructions (a) Description of property (b) Cost (business use only) (c) Elected cost 6 7 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 11 12 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 13 Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12 13 Note: Do not use Part II or Part III below for listed property Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Do not include listed property.) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during 404. 14 the tax vear 15 15 Property subject to section 168(f)(1) election 16 Other depreciation (including ACRS) 16 MACRS Depreciation (Do not include listed property.) (See instructions.) Part III 53. 17 17 MACRS deductions for assets placed in service in tax years beginning before 2009 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System (c) Basis for depreciation (business/investment use only - see instructions) (b) Month and (a) Classification of property year placed (f) Method (a) Depreciation deduction 19a 3-year property b 5-year property 7 YRS. 404. 200DB HY 58. 7-year property c 10-year property d 15-year property e f 20-year property 25-year property 25 yrs. S/L 9 MM S/L 27.5 yrs. h Residential rental property 27.5 yrs. MM S/L MM S/L 39 yrs. i Nonresidential real property MM S/L Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System 20a S/L Class life ь 12-year 12 yrs. S/L 40 yrs. MM S/L 40-year Part IV Summary (See instructions.) 21 21 Listed property. Enter amount from line 28 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. 515. 22 Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instru 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs 23

LHA For Paperwork Reduction Act Notice, see separate instructions.

916251 11-04-09

Form 4562 (2009)

Form 4562 (2009)	AMY	FOUND	OITA	Ŋ							23-	-7044	543	Page
	erty (Include a				cles, c	ellular te	lephone	s, certain	compu	ters, and	-			
recreation, o	r amusement.)	1							-			·		
<b>Note:</b> For an through (c) o	y vehicle for w f Section A, all	nicn you are u I of Section B,	ising the and Se	e standal ection C l	ra mile If appli	age rate cable.	or aeau	icting leas	e exper	ise, com	pieteoni	l <b>y</b> 24a, 24	7D, COIUI	mns (a)
	A - Depreciati						e instru	ctions for i	limits fo	r passen	ger auto	mobiles)		
24a Do you have evidence t	o support the bu	ısıness/investm	ent use c	laimed?		Yes	No	24b if "Y	es," is	the evide	ence wr	tten?	] Yes	N
(a)	(b)	(c)		(d)		(e	•	(f)		(g)		(h)		(i)
Type of property	Date placed in	Business/ investment	·	Cost or	- 1	Basis for de business/in		Recovery		ethod/		reciation		ected on 179
(list vehicles first )	service	use percenta		ther basis	5	use o	nly)	period	Cor	vention	uec	duction		ost
25 Special depreciation a	allowance for q	qualified listed	propert	y placed	l ın ser	vice duri	ng the t	ax year ar	nd					
used more than 50%	ın a qualified b	usiness use				_				25			<u> </u>	
26 Property used more the	nan 50% in a c	ualified busin	ess use	:					,					
			%								<u> </u>	· · · · -		
		ļ <u>-</u>	%						ļ		<u> </u>		ļ	
<u></u>		<u> </u>	%				<u>.</u>				<u> </u>		<u> </u>	
27 Property used 50% or	less in a quali	fled business	use:					<del>-</del>	T				<del>,</del>	
	_	<b>†</b>	%						S/L·		ļ		Į	
		<del> </del>	%						S/L·	_	ļ		1	
	<u> </u>		%						S/L·					
8 Add amounts in colun	• • •	•				1, page	1			28				
9 Add amounts in colum	n (i), line 26. E											29	L	
		_		B - Info										
Complete this section for														
f you provided vehicles to hose vehicles.	your employe	es, iirst answ	er the q	uestions	ın Sed	tion C to	see n y	ou meet a	an exce	ption to	complet	ing this s	ection t	or
	·										T		1 .	•
. T. b.   b	A		l	(a)	١.	(b)	1.	(c)	1	(d)	1	(e)	1	f)
O Total business/investmen		uring the	vei	hicle	<u> </u>	'ehicle	<del>  v</del>	ehicle	Ve	hicle	Ve	hicle	Ver	nicle
year (do not include cor		A1 .			├		+		<del> </del> -		<del>                                     </del>		<u> </u>	
1 Total commuting miles	_	•					+				-		<u> </u>	
2 Total other personal (n	ioncommuting)	) miles												
driven .  33 Total miles driven duri	na tha waar		<del></del>				+	<del>_</del> .	· · · · · ·		<u> </u>			
Add lines 30 through 3	-				ŀ		ı							
Was the vehicle availa		alueo	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
during off-duty hours?	•	ai use	163	140	163	140	163	140	163	140	165	140	165	140
5 Was the vehicle used		more		<u> </u>			+			<b></b>	<del> </del>			<u> </u>
than 5% owner or rela		10.0		1		ł				1	ļ			
6 Is another vehicle avai	•	nat	·····				1			<u> </u>	<u> </u>			
use?	.a.s.o (o. po.co.			i										
	Section C -	- Questions fo	or Empl	lovers W	/ho Pr	ovide Ve	hicles	for Use by	/ Their	Employe	ees	<del></del>		
nswer these questions to												re not m	ore than	1 5%
wners or related persons	,								, -					
7 Do you maintain a writi	ten policy state	ement that pro	ohibits a	ıli persor	nal use	of vehic	les, ıncl	uding con	nmuting	, by you	r		Yes	No
employees?		•		,				Ū						
8 Do you maintain a writi	en policy state	ement that pro	ohibits p	ersonal	use of	vehicles	, excep	t commut	ing, by	your	•			
employees? See the in	structions for v	vehicles used	by corp	orate of	ficers,	directors	s, or 1%	or more	owners		_			1
9 Do you treat all use of	vehicles by em	ployees as pe	ersonal i	use?							,			
O Do you provide more the	nan five vehicle	es to your emp	oloyees,	, obtain i	nforma	ation from	n your e	mployees	about					
the use of the vehicles														
1 Do you meet the requir	ements conce	rning qualified	autom	obile der	monsti	ation us	e?							
Note: If your answer to	37, 38, 39, 40	, or 41 is "Yes	," do no	t compl	ete Se	ction B f	or the c	overed ve	hicles.					
Part VI Amortization														
(a) Description of costs				(b)		(c)		(d)		(e)			<b>(f)</b>	
	of costs		mortization egins		Amortiza amou			Code section	_	Amortiza period or per			nortization this year	
2 Amortization of costs t	hat begins duri	ng your 2009	tax yea	r:										
Amortization of costs to														
Amortization of costs to	nat began befo	re your 2009	tax yea	r							43			

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