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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

 Initial return Initial return of a former public charity Final return Amended return Address change Name change

Use the IRS

label.

Otherwise,

print

or type.

See Specific

Instructions.

Name of foundation  
GEORGIA ORNITHOLOGICAL SOCIETY, INC.  
C/O MS. JEANNIE WRIGHT

A Employer identification number

23-7044027

Number and street (or P O box number if mail is not delivered to street address)  
3851 ASHFORD TRAIL

Room/suite

B Telephone number

770-451-1518

City or town, state, and ZIP code

ATLANTA, GA 30319-1894

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2 Foreign organizations meeting the 85% test, check here and attach computation ► H Check type of organization  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year J Accounting method  Cash  Accrual

(from Part II, col. (c), line 16)

► \$ 2,108,178. (Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	13,458.		
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	67,858.	67,858.	67,858. STATEMENT 1 RECEIVED
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	7,383.		JUL 27 2010
	b Gross sales price for all assets on line 6a	775,718.		OGDEN, UT
	7 Capital gain net income (from Part IV, line 2)		7,383.	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances	3,724.		STATEMENT 2
Operating and Administrative Expenses	b Less Cost of goods sold	2,923.		
	c Gross profit or (loss)		801.	801.
	11 Other income		-1.	0.
	12 Total. Add lines 1 through 11	89,499.	75,241.	68,658.
	13 Compensation of officers, directors, trustees, etc	0.	0.	0.
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees			
	b Accounting fees	STMT 4	5,125.	3,075.
	c Other professional fees	STMT 5	5,251.	5,251.
	17 Interest			
	18 Taxes	STMT 6	3,050.	0.
	19 Depreciation and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications		8,039.	8,039.
	23 Other expenses	STMT 7	23,165.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23		44,630.	8,326.
	25 Contributions, gifts, grants paid		60,144.	4,097.
	26 Total expenses and disbursements. Add lines 24 and 25		104,774.	29,157.
	27 Subtract line 26 from line 12		-15,275.	60,144.
	a Excess of revenue over expenses and disbursements			
	b Net investment income (if negative, enter -0-)		66,915.	64,561.
	c Adjusted net income (if negative, enter -0-)			

## GEORGIA ORNITHOLOGICAL SOCIETY, INC.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		537,862.	393,633.	393,633.
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use		1,501.	3,945.	3,945.
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations	STMT 8	545,380.	545,380.	469,568.
	b Investments - corporate stock	STMT 9	50,000.	383,554.	449,952.
	c Investments - corporate bonds	STMT 10	1,066,262.	680,560.	618,902.
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 11	0.	178,658.	172,178.
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ► )				
	16 Total assets (to be completed by all filers)		2,201,005.	2,185,730.	2,108,178.
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ► )				
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)		0.	0.	
	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
Net Assets or Fund Balances	24 Unrestricted		2,201,005.	2,185,730.	
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg , and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances		2,201,005.	2,185,730.	
	31 Total liabilities and net assets/fund balances		2,201,005.	2,185,730.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 2,201,005.
2 Enter amount from Part I, line 27a	2 -15,275.
3 Other increases not included in line 2 (itemize) ►	3 0.
4 Add lines 1, 2, and 3	4 2,185,730.
5 Decreases not included in line 2 (itemize) ►	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 2,185,730.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	SEE ATTACHED STATEMENT				
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e	775,718.	768,335.			7,383.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					7,383.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		7,383.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		-10,422.
If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	245,867.	2,121,411.	.115898
2007	45,495.	2,327,867.	.019544
2006			
2005			
2004			

2 Total of line 1, column (d)

2 .135442

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .067721

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4 1,947,415.

5 Multiply line 4 by line 3

5 131,881.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 669.

7 Add lines 5 and 6

7 132,550.

8 Enter qualifying distributions from Part XII, line 4

8 89,301.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	1 , 338.
	Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	
3	Add lines 1 and 2	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	1 , 338.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	0.
6	Credits/Payments	1 , 338.
a	2009 estimated tax payments and 2008 overpayment credited to 2009	2 , 250.
b	Exempt foreign organizations - tax withheld at source	
c	Tax paid with application for extension of time to file (Form 8868)	
d	Backup withholding erroneously withheld	
7	Total credits and payments Add lines 6a through 6d	2 , 250.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	912.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	912.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ►	0.

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	X	
1c	Did the foundation file Form 1120-POL for this year?	X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	X	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►		
GA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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02-02-10

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**Part VII-A | Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11  X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12  X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.GOS.ORG 13  X

14 The books are in care of ► JEANNIE WRIGHT, TREASURER Telephone no ► 770-451-1518  
Located at ► 3851 ASHFORD TRAIL, ATLANTA, GA ZIP+4 ► 30319-1894

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 ► N/A

**Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Question	Yes	No
1a During the year did the foundation (either directly or indirectly)	Yes <input type="checkbox"/> X No	
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes <input type="checkbox"/> X No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes <input type="checkbox"/> X No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes <input type="checkbox"/> X No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes <input type="checkbox"/> X No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes <input type="checkbox"/> X No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes <input type="checkbox"/> X No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c <input checked="" type="checkbox"/> X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes <input type="checkbox"/> X No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes <input type="checkbox"/> X No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a <input checked="" type="checkbox"/> X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b <input checked="" type="checkbox"/> X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes  No Yes  No Yes  No Yes  No Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations

section 53 4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

N/A

► 

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes  No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

 Yes  No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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**Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services ► 0****Part IX-A | Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	N/A	
2		
3		
4		

**Part IX-B | Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
3		

All other program-related investments See instructions

3		
Total. Add lines 1 through 3 ► 0.		

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02-02-10

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes	1a	1,545,610.
a Average monthly fair market value of securities	1b	431,461.
b Average of monthly cash balances	1c	
c Fair market value of all other assets	1d	1,977,071.
d Total (add lines 1a, b, and c)		
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,977,071.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,656.
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,947,415.
6 Minimum investment return. Enter 5% of line 5	6	97,371.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2009 from Part VI, line 5	2a	
b Income tax for 2009 (This does not include the tax from Part VI )	2b	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	89,301.
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	0.
b Program-related investments - total from Part IX-B	2	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3 Amounts set aside for specific charitable projects that satisfy the	3b	
a Suitability test (prior IRS approval required)	4	89,301.
b Cash distribution test (attach the required schedule)	5	0.
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	89,301.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b		
6 Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ <u>N/A</u>			0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr				0.
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

## GEORGIA ORNITHOLOGICAL SOCIETY, INC.

Form 990-PF (2009)

C/O MS. JEANNIE WRIGHT

23-7044027

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**Part XIV | Private Operating Foundations** (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ►

4942(j)(3) or  4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	
64,561.	100,407.	99,199.	0.	264,167.
54,877.	85,346.	84,319.	0.	224,542.
89,301.	246,826.	45,495.	0.	381,622.
0.	0.	0.	0.	0.
89,301.	246,826.	45,495.	0.	381,622.
1,905,485.	2,410,508.			4,315,993.
1,903,984.	2,403,449.			4,307,433.
				0.
				0.
				0.
				0.
				0.

**Part XV | Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SEE ATTACHMENT #3

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

## GEORGIA ORNITHOLOGICAL SOCIETY, INC.

Form 990-PF (2009)

C/O MS: JEANNIE WRIGHT

23-7044027

Page 11

**Part XV · Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE STATEMENT 13				
<i>Total</i>			► 3a	60,144.
<i>b Approved for future payment</i>				
NONE				
<i>Total</i>			► 3b	0.

923611 02-02-10

Form 990-PF (2009)

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	67,858.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	7,383.	
9 Net income or (loss) from special events					-1.
10 Gross profit or (loss) from sales of inventory					801.
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		75,241.	800.
13 Total. Add line 12, columns (b), (d), and (e)				13	76,041.
(See worksheet in line 13 instructions to verify calculations )					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
9	REGISTRATION FEES FOR MEETINGS ON FEATURE PRESENTATIONS OF INTEREST TO THE BIRDING COMMUNITY AND FIELD TRIPS
10	SALE OF PRINT PHOTOGRAPHY

**Part XVII: Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
- (2) Other assets

**b Other transactions**

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitation

**c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

~~Signature of officer or trustee~~

7/23/10

Treasurer

Sign Here		Date	Date	Check if self-employed	Preparer's identifying number
<b>Paid</b> <b>Preparer's Use Only</b>		<b>Preparer's signature</b> 	7/10/07	<input type="checkbox"/>	
Firm's name (or yours if self-employed), address, and ZIP code		<b>MOORE STEPHENS TILLER LLC</b> <b>780 JOHNSON FERRY RD., STE. 325</b> <b>ATLANTA, GA. 30342</b>		EIN 	Phone no <b>404-256-1606</b>

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

► Attach to Form 990, 990-EZ, or 990-PF.

**2009****Name of the organization**GEORGIA ORNITHOLOGICAL SOCIETY, INC.  
C/O MS. JEANNIE WRIGHT**Employer identification number**

23-7044027

**Organization type (check one):****Filers of:**Form 990 or 990-EZ  501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organizationForm 990-PF  501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation**Check if your organization is covered by the General Rule or a Special Rule.****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

## Name of organization

GEORGIA ORNITHOLOGICAL SOCIETY, INC.  
C/O MS. JEANNIE WRIGHT

Employer identification number

23-7044027

## Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	EARTHSHARE OF GEORGIA 1447 PEACHTREE STREET NE, #214 ALANTA, GA 30309	\$ 5,492.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
923452 02-01-10	Schedule B (Form 990, 990-EZ, or 990-PF) (2009)		

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	15,000 SHS - DOW CHEMICAL CO NOTES	P	02/11/03	10/15/09
b	100,000 SHS - BANK AMERICA CORP	P	12/20/05	02/17/09
c	100,000 SHS - JP MORGAN CHASE & CO NOTES	P	05/10/06	03/16/09
d	SEE ATTACHMENT #1	P	VARIOUS	VARIOUS
e	SEE ATTACHMENT #1	P	VARIOUS	VARIOUS
f	SEE ATTACHMENT #2	P	VARIOUS	VARIOUS

g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,000.		15,000.	0.
b 100,000.		100,000.	0.
c 100,000.		96,208.	3,792.
d 113,857.		113,835.	22.
e 411,401.		397,388.	14,013.
f 35,460.		45,904.	-10,444.

g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "0-")
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			0.
b			0.
c			3,792.
d		**	22.
e			14,013.
f		**	-10,444.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	7,383.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	-10,422.

**MorganStanley  
SmithBarney**

Ref. 00000328 00042328

**Reserved  
Client Statement  
2009 Year End Summary**

GEORGIA ORNITHOLOGICAL

2 0 0 9 Y E A R

**Details of Short Term Gain (Loss) 2009**

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor. For additional information regarding this section see enclosed brochure.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost	Original Gain/(Loss)	Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000010	10,000	AOL TIME WARNER INC BK/ENTRY-DTD 04/08/2002 DUE 05/01/2012 RATE 6.875 YTM 5.252	04/13/09	05/06/09	\$ 10,441.10	\$ 10,223.50	\$ 212.90	\$ 217.60	\$ 0.00
125000030	12,000	FEDERAL HOME LOAN MTG CORP GLOBAL DEBS-BK/ENTRY DTD 03/15/2001 DUE 03/15/2011 RATE 5.625	04/15/09	05/17/09	12,849.72	12,980.83	(131.11)	82.80	82.80
10,000					10,708.10	10,741.59	(33.49)	77.70	0.00
1,000					1,070.81	1,074.22	(3.41)	0.00	
125000040	22,000	FEDERAL NATL MTG ASSN DEBS BK/ENTRY DTD 03/08/2007 DUE 03/12/2010 RATE 4.750	04/15/09	05/03/09	22,598.94	22,765.71	(66.77)	64.24	0.00
						22,834.70			



# MorganStanley SmithBarney

Ref: 00000328 00043329

## Reserved Client Statement 2009 Year End Summary

GEORGIA ORNITHOLOGICAL

### Details of Short Term Gain (Loss) 2009 continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000050	8,000	GOLDMAN SACHS GROUP INC NOTES-BK/ENTRY DTD 06/28/2005 DUE 08/15/2010 RATE 4.500	04/13/09	12/09/09	\$ 8,163.84	\$ 8,119.04 \$ 8,052.08	\$ 44.80 \$ 111.76	\$ 0.00 \$ 111.76
125000080	11,000	JP MORGAN CHASE & CO DTD 12/14/2004 DUE 01/15/2012 RATE 4.500 YTM 3.688	04/15/09	05/18/09	11,223.08	11,339.90 11,329.67	(116.82) (106.59)	0.00 (106.59)
125000090	8,000	MORGAN STANLEY GLOBAL NOTES BOOK/ENTRY DD 11/12/2004 DUE 01/15/2010 RATE 4.000 YTM 3.011	04/13/09	05/28/09	8,048.00	8,019.20 8,015.92	28.80 32.08	0.00 32.08
125000100	8,000	PEPSICO INC BOOK/ENTRY DTD 05/28/2008 DUE 08/01/2018 RATE 5.000	04/13/09	08/20/09	8,357.92	8,292.40 8,282.80	65.52 75.12	0.00 75.12
125000110	18,000	U S TREASURY NOTES SER E-2016 DTD 8/15/2006 DUE 08/15/2016 RATE 4.875 YIELD 2.770MTY	04/15/09	12/10/09	20,285.00	21,081.10 20,826.54	(786.10) (531.54)	0.00 (531.54)
Total						\$ 114,642.19 \$ 113,834.78	(\$ 785.88) \$ 21.73	\$ 0.00 \$ 21.73

### Details of Long Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor. For additional information regarding this section see enclosed brochure.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000020	100,000	AMERICAN HOME PRODS DTD 03/30/2001 DUE 03/15/2011 RATE 6.950 YTM 3.171	05/10/06	04/13/09	\$ 105,960.00	\$ 106,822.00 \$ 102,968.00	\$ 138.00 \$ 4,052.00	\$ 0.00 \$ 4,052.00



**Morgan Stanley  
SmithBarney**

Ref: 00000328 00042330

**Reserved  
Client Statement  
2009 Year End Summary**

**GEORGIA ORNITHOLOGICAL**

**Details of Long Term Gain (Loss) 2009 continued**

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000060	100,000	GENERAL ELEC CAP MED TERM NOTES BOOK/ENTRY DD 11/19/04	12/20/05	04/13/09	\$ 99,268.00	\$ 98,560.00 \$ 98,560.00	\$ 708.00 \$ 708.00	\$ 708.00 \$ 0.00
125000070	100,000	HOME DEPOT INC GLOBAL NOTES BOOK/ENTRY DD 11/21/2011 RATE 4.375 DUE 08/15/2010 RATE 4.625	12/20/05	04/13/09	100,387.00	100,646.00 100,194.00	(259.00) 193.00	0.00 193.00
125000120	100,000	WAL MART STORES INC NOTES BK/ENTRY-DTD 02/18/2004 DUE 02/15/2011 RATE 4.125 YTM 1.465	05/12/06	04/13/09	104,786.00	95,726.00 95,726.00	9,060.00 9,060.00	2,501.00 6,559.00
<b>Total</b>					<b>\$ 411,401.00</b>	<b>\$ 401,754.00 \$ 397,388.00</b>	<b>\$ 9,647.00 \$ 14,013.00</b>	<b>\$ 3,209.00 \$ 10,804.00</b>

**E N D S U M M A R Y**



# MorganStanley SmithBarney

Ref: 00000328 00042341

## Reserved Client Statement 2009 Year End Summary

GEORGIA ORNITHOLOGICAL

2 0 0 9 Y E A R N U M B E R

### Details of Short Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	-4	CALL T OCT 09 @ 27.00	04/21/09 07/27/09	10/06/09	\$ 622.56 49.99	\$ 116.00 29.00		\$ 506.56 20.99
	-1	AT&T INC 100 SHS EXP 10/17/2009						
125000020	-2	CALL ABT NOV 09 @ 47.50 ABBOTT LABORATORIES 100 SHS EXP 11/21/2009	04/28/09	10/12/09	459.98	540.00	(80.02)	
125000030	-4	CALL AA OCT 09 @ 7.50 ALCOA INC 100 SHS EXP 10/17/2009	04/20/09	10/06/09	907.97	2,620.00	(1,712.03)	
125000040	-1	CALL APV OCT 09 @ 130.00 APPLE INC 100 SHS EXP 10/17/2009	04/20/09	09/08/09	1,129.97	4,280.00	(3,150.03)	



**MorganStanley  
SmithBarney**

Ref: 00000328 00042342

**Reserved  
Client Statement  
2009 Year End Summary**

**GEORGIA ORNITHOLOGICAL**

**Details of Short Term Gain (Loss) 2009 continued**

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000060	-3	CALL BJ SEP 09 @ 35.00 BJ'S WHOLESALE CLUB INC 100 SHS EXP 08/19/2009	04/28/09	09/18/09	\$ 674.98	\$ 525.00		\$ 149.98
125000060	-3	CALL BJ DEC 09 @ 35.00 BJ'S WHOLESALE CLUB INC 100 SHS	09/18/09	12/21/09	1,020.00			1,020.00
125000070	-6	CALL BYO NOV 09 @ 15.00 BANK OF AMERICA CORP 100 SHS EXP 11/21/2009	06/05/09	11/19/09	629.98			
125000080	-3	CALL BYY SEP 09 @ 40.00 BEST BUY INC 100 SHS EXP 08/22/2009	04/29/09	09/21/09	1,355.96			1,355.96
125000090	-2	CALL CJQ AUG 09 @ 55.00 C.H. ROBINSON WORLDWIDE INC 100 SHS EXP 08/22/2009	04/28/09	08/20/09	719.98	182.00		537.98
125000100	-4	CALL CCL JUL 09 @ 27.50 CARNIVAL CORP 100 SHS EXP 11/21/2009	04/21/09	07/20/09	819.97			819.97
125000110	-3	CALL CAT NOV 09 @ 42.00 CATERPILLAR INC 100 SHS EXP 11/21/2009	06/05/09	10/20/09	914.97	5,397.00		(4,482.03)
125000120	-2	CALL CVX DEC 09 @ 70.00 CHEVRON CORP 100 SHS EXP 12/19/2009	04/28/09	11/09/09	941.97	1,610.00		(668.03)
125000130	-6	CALL CYQ OCT 09 @ 18.00 CISCO SYS INC 100 SHS EXP 10/17/2009	04/21/09	10/13/09	1,128.06	3,600.00		(2,471.94)
125000140	-2	CALL KO JAN 10 @ 50.00 COCA-COLA CO 100 SHS EXP 01/16/2010	09/08/09	11/23/09	429.98	1,650.00		(1,220.02)



# MorganStanley SmithBarney

Ref. 00000328 00042343

## Reserved Client Statement 2009 Year End Summary

### GEORGIA ORNITHOLOGICAL

#### Details of Short Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000150	-2	CALL KO NOV 09 @ 45.00 COCA-COLA CO 100 SHS EXP 11/21/2009	04/28/09	09/08/09	\$ 459.98	\$ 1,054.00	(\$ 594.02)	0
125000160	-2	CALL XTO AUG 09 @ 60.00 EXPRESS SCRIPTS INC.COMMON 100 SHS EXP 08/22/2009	05/18/09	08/18/09	801.97	1,390.00	(588.03)	9
125000170	-2	CALL XOM OCT 09 @ 70.00 EXXON MOBIL CORP 100 SHS EXP 10/17/2009	04/21/09	10/16/09	799.97	526.00	273.97	Y
125000180	-2	CALL FPL SEP 09 @ 55.00 FPL GROUP INC 100 SHS EXP 09/18/2009	04/30/09	08/24/09	659.98	620.00	39.98	R
125000190	-4	CALL JGL AUG 09 @ 29.00 HOME DEPOT INC 100 SHS EXP 08/18/2009	04/28/09	08/24/09	491.98		491.98	E
125000200	-3	CALL HON SEP 09 @ 32.50 HONEYWELL INTL INC 100 SHS EXP 09/18/2009	04/29/09	09/03/09	689.98	1,000.00	(1,110.02)	N
125000210	300	ILLINOIS TOOL WORKS INC ACCOUNT ASSIGNED OCC CALL 09-09 85987540 OPTION PREMIUM -794.97	05/01/09	09/18/09	11,294.70	9,962.28	1,332.42	D
125000220	-7	CALL NQ OCT 09 @ 17.00 INTEL CORP 100 SHS EXP 10/17/2009	04/21/09	10/15/09	769.98	2,520.00	(1,750.02)	M
125000230	-1	CALL IBM OCT 09 @ 110.00 INTL BUSINESS MACHINES CORP 100 SHS EXP 10/17/2009	04/20/09	10/16/09	559.98	1,257.70	(697.72)	A
								RY



MorganStanley  
SmithBarney

Ref: 00000328 00042344

Reserved  
Client Statement  
2009 Year End Summary

GEORGIA ORNITHOLOGICAL

**Details of Short Term Gain (Loss) 2009** *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000240	-2	CALL JAN 10 @ 60.00 JOHNSON & JOHNSON 100 SHS EXP 01/16/2010	07/17/09	11/19/09	\$ 480.00	\$ 528.00	(\$ 48.00)	0
125000250	-2	CALL JAN JUL 09 @ 55.00 JOHNSON & JOHNSON 100 SHS EXP 07/18/2009	04/22/09	07/17/09	209.99	820.00	(610.01)	9
125000260	-4	CALL MDT AUG 09 @ 32.50 MEDTRONIC INC 100 SHS EXP 08/22/2009	04/28/09	08/03/09	759.98	1,265.76	(505.78)	Y
125000270	-3	CALL NEW JUN 09 @ 45.00 NEWMONT MINING CORP 100 SHS EXP 09/19/2009	04/29/09	06/22/09	404.98			E
125000280	-3	CALL NEW SEP 09 @ 45.00 NEWMONT MINING CORP 100 SHS EXP 09/19/2009	06/22/09	09/18/09	599.26	112.11	487.15	A
125000290	-3	CALL NEW DEC 09 @ 50.00 NEWMONT MINING CORP 100 SHS EXP 09/19/2009	09/18/09	12/21/09	616.44			N
125000300	-4	CALL PQX DEC 09 @ 30.00 PAYCHEX INC 100 SHS EXP 12/19/2009	04/29/09	12/18/09	643.98	360.00	283.98	D
125000310	-5	CALL SYX NOV 09 @ 25.00 SYSCO CORP 100 SHS EXP 11/21/2009	04/29/09	11/20/09	604.98			S
125000320	-2	CALL UPS OCT 09 @ 55.00 UNITED PARCEL SERVICE CL B 100 SHS EXP 10/17/2009	04/20/09	10/16/09	839.97	1,120.00	(515.02)	U
125000330	-3	CALL VZ JAN 10 @ 31.00 VERIZON COMMUNICATIONS 100 SHS EXP 01/16/2010	07/20/09	12/24/09	395.98	702.81	(306.83)	M
	-1		07/27/09		179.99	234.27	(54.28)	M
								R
								Y



# MorganStanley SmithBarney

Ref. 00000328 00042345

## Reserved Client Statement 2009 Year End Summary

GEORGIA ORNITHOLOGICAL

### Details of Short Term Gain (Loss) 2009 continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000340	-3	CALL V2 JUL 08 @ 32.50 VERIZON COMMUNICATIONS 100 SHS	04/21/08	07/20/08	344.99			344.99
125000350	-2	CALL WMT DEC 09 @ 55.00 WAL-MART STORES INC 100 SHS	04/29/09	12/21/09	519.98			519.98
125000360	-3	CALL WAG JUL 09 @ 30.00 WALGREEN CO NEW 100 SHS	04/20/09	07/20/09	524.98			524.98
<b>Total</b>					<b>\$ 35,460.34</b>	<b>\$ 45,903.63</b>	<b>(\$ 20,611.35)</b>	<b>\$ 10,168.56</b>

E N D S U M M A R Y



**GEORGIA ORNITHOLOGICAL SOCIETY  
23-7044027**

**FORM 990-PF (2009)  
PART XV, LINES 2A-2D**

**H. Branch Howe Jr. Graduate Student Research Grant**

**Call for Applications**

The Georgia Ornithological Society offers graduate student research grants of up to \$10,000 in support of ornithological research

**Guidelines for Grant Applicants**

- I) The applicants, during the grant period, must be enrolled graduate students in the State of Georgia
- II) The research must be primarily ornithological and must be conducted under faculty direction
- III) Preference will be given (1) first to research performed in Georgia, (2) second to research performed in the U S outside Georgia; (3) third to research performed in the Americas outside the U S., especially when involving species moving between North America and the Caribbean, Central, and/or South America, and (4) fourth to research performed in other parts of the world
- IV) A grant will normally be given for a period of 12 months to be expended during that time. No more than \$10,000 may be awarded among all applicants in one year. Application for renewal is permitted.
- V) The grant will not fund the grantee's salary, tuition, university overhead, or indirect costs
- VI) The applicant must state clearly the amount requested. The grant committee\*\* will determine the amount to be granted per applicant. It may award the entire grantable amount to one applicant or apportion varying amounts among several applicants as it deems fit
- VII) GOS will not award money from both of its graduate student grant sources (i.e., Howe and Terrell) to an individual applicant within the same calendar year
- VIII) The typewritten grant application, double spaced, not to exceed 10 pages, should include (1) a description of the research project, (2) literature citations, (3) an itemized budget, (4) a clear statement of other financial support, including sources and amounts, (5) whether the applicant could undertake the research if GOS awards less than the amount requested, and (6) a brief resume of the applicant. If the applicant does not respond to any of these six items, the application will not be considered
- IX) Two letters of reference, submitted separately, are also required, one of which should be from the directing faculty member. Three copies of the application and of each letter of reference should be submitted. Photocopies are acceptable.
- X) The grant application and the letters of reference shall reach the Research Grant Committee no later than December 31 each year. The grantees shall be selected by February 28, with the concurrence of the GOS Executive Committee
- XI) At the end of the grant period, the grantee is required to submit to the Research Grant Committee a brief written summary of research results and grant expenditures. The grantee is encouraged to present research results to the members of GOS at a semiannual meeting and/or to submit a manuscript to the journal of GOS, *The Oriole*

**GEORGIA ORNITHOLOGICAL SOCIETY  
23-7044027**

**FORM 990-PF (2009)  
PART XV, LINES 2A-2D**

GOS Howe Research Grant Committee  
9141 Creekside Trail  
Stone Mountain, GA 30087  
(678) 684-3889

\*\* Grant applications will be reviewed and evaluated by a three-person committee (i.e., Howe Grant Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint two committee members with the concurrence of the president. The committee shall include at least one research scientist. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

GEORGIA ORNITHOLOGICAL SOCIETY  
23-7044027

FORM 990-PF (2009)  
PART XV, LINES 2A-2D

**Bill Terrell Graduate Student Research Grant**

Guidelines for Grant Applicants

- I) The applicants must be enrolled graduate students in Florida, Georgia, South Carolina, North Carolina, Tennessee, or Alabama. First priority will be given to supporting students enrolled in Georgia universities or students who were born in Georgia if enrolled out-of-state.
- II) The grant will be for a period of one year, and GOS may grant no more than \$10,000 total to all applicants within that timeframe. Students may apply for follow-up grant money once the grant period has expired.
- III) GOS will not award money from both of its graduate student grant sources (i.e., Howe and Terrell) to an individual applicant within the same calendar year.
- IV) The grant committee\*\* is authorized to determine the amount to be granted per deserving applicant. For example, in some cases there may be only one quality application, and the committee may decide to reward that application with the entire \$10,000. In other cases there may be multiple quality applications, and the committee shall determine how to distribute the grant total among them.
- V) The applicant should state whether he/she can do the necessary work if the amount granted were less than the amount requested.
- VI) Grant money shall not be used to fund the grantee's salary, tuition, university overhead requirements, or other indirect costs.
- VII) The research must be ornithological and must be conducted under faculty direction. Although a broad range of ornithological research may be supported by this grant money, those projects which emphasize the following areas will receive highest priority.
  - a) Ecosystem function
  - b) Habitat use, quality, and conservation
  - c) Avian communities
  - d) Federally- and state-listed species
  - e) Invasive species
- VIII) The typewritten grant application, not to exceed 10 pages, should include a description of the research project, literature citations, an itemized budget, a statement of other financial support, and a brief resume of the applicant. Two letters of reference, submitted separately, are also required, one of which should be from the directing faculty member.
- IX) The grant application and the letters of reference shall reach the Research Grant Committee no later than December 1 each year. The grantees shall be selected by January 31, with the concurrence of the GOS Executive Committee during that body's February meeting.
- X) At the end of the grant period, the grantee is required to submit to the committee a brief written summary of research results and grant expenditures. The grantee is encouraged to present research results to the members of GOS at a semiannual meeting and/or to submit a manuscript to the journal of GOS, The Oriole.

**GEORGIA ORNITHOLOGICAL SOCIETY  
23-7044027**

**FORM 990-PF (2009)  
PART XV, LINES 2A-2D**

J Michael Meyers, Ph.D.  
Research Wildlife Biologist  
USGS Patuxent Wildlife Research Center  
Warnell School of Forest Resources  
The University of Georgia  
Athens, Georgia 30602-2152  
[jmeyers@warnell.uga.edu](mailto:jmeyers@warnell.uga.edu)  
Tel: 706-542-1882  
Fax 706-542-1235

"Grant applications will be reviewed and evaluated by a three-person committee (i.e., Terrell Grant Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint two committee members with the concurrence of the president. The committee shall include at least two active research scientists. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

GEORGIA ORNITHOLOGICAL SOCIETY  
23-7044027

FORM 990-PF (2009)  
PART XV, LINES 2A-2D

**Bill Terrell Opportunity Fund**

The Georgia Ornithological Society has provided for Graduate Student Research Grants through both the H. BRANCH HOWE, JR and the BILL TERRELL grants. There is also the RICHARD PARKS Birding Conference Scholarship for young birders to attend an ABA Conference. We realize that there may be other financial needs for research, special birding programs, conservation projects, etc that do not fall within the criteria of the above grants. GOS has therefore created an OPPORTUNITY FUND to handle special requests

This Fund is available to individuals as well as organizations. The Request Form must be completed in full and submitted to the Committee Chairman, preferably electronically

Questions may be directed to the Committee Chairman

Dan Vickers  
Committee Chairman  
5249 Beech Forest Drive  
Lilburn, GA 30047  
770/923-4927(h)  
770/939-0393(w)  
770/235-7301(c)  
dvickers@mindspring.com

Committee Members  
Mark Beebe  
Jeannie Wright

**Guidelines for Grant Applicants**

- 1) Grant money shall only be used for projects or programs designed to benefit bird species that reside in Georgia on a seasonal or annual basis, or that visit stopover habitats in Georgia during migration. This grant source is not available for use on graduate student research projects.
- 2) Application content should pertain to one of the following types of projects or programs: 1) Research with a clear conservation purpose; 2) Conservation projects such as habitat enhancement; and 3) Public education efforts with a bird or bird habitat conservation theme. These grants are intended to support small-scale projects, and the goals of the applications for these grants, as well as the potential benefits to Georgia's birds, should be readily apparent to the reviewing committee.
- 3) The grant will normally be used to only fund projects, or aspects thereof, spanning a one-year timeframe. Application for grant renewal is permitted. The grant will not fund the grantee's salary, tuition, or indirect costs.
- 4) There is no application deadline for these grants. Applications will be accepted throughout the year. Grant awards shall be made within 60 days following the receipt of a suitable application. GOS may grant no more than \$10,000 total to all applicants within a calendar year.
- 5) The grant committee is authorized to determine the amount to be granted per deserving applicant. For example, in some cases there may be only one quality application, and the committee may decide to reward that application with the entire \$10,000. In other cases, there may be multiple quality applications,

**GEORGIA ORNITHOLOGICAL SOCIETY  
23-7044027**

**FORM 990-PF (2009)  
PART XV, LINES 2A-2D**

and the committee shall determine how to distribute the grant total among them. If no suitable application is received, then the committee may choose not to award any grant money in that calendar year

6) At the end of the grant period, the grantee is required to submit to the Opportunity Grant Committee a brief written summary of research results and grant expenditures

7) Grant applications will be reviewed and evaluated by a three-person committee (i.e., Opportunity Grants Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint two committee members with the concurrence of the president. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

8) The grant application form is available at the following address.

Microsoft Word Version.

<http://gos.org/grants/GrantRequestFormForGOSOpportunityFund.doc>

Adobe PDF Version

<http://gos.org/grants/GrantRequestFormForGOSOpportunityFund.pdf>

The committee may ask for receipts for a funded project, and may specify a time period over which the grant money will be released to a recipient. If receipts are less than the grant award, the grant will be limited to the amount actually spent

9) The grant recipient is encouraged to present the results of their project at a GOS meeting. Researchers and teachers will be required to publish the results of their studies in *The Oriole* or *GOShawk* whichever is more appropriate.

GEORGIA ORNITHOLOGICAL SOCIETY  
23-7044027

FORM 990-PF (2009)  
PART XV, LINES 2A-2D

**Bill Terrell Avian Conservation Grants**

Guidelines for Grant Applicants

- 1) Grant money shall only be used for projects designed to benefit the conservation of bird species, particularly those that reside in Georgia on a seasonal or annual basis, or those that visit stopover habitats in Georgia during migration.
- 2) This grant source is available only to government agencies and non-profit organizations
- 3) Projects to be funded with these grants should have a minimum \$20,000 budget
- 4) Application content should pertain to actual implementation of bird conservation projects "on the ground," not research projects. Examples of projects that could be funded via this grant source include conducting prescribed burns, implementing exotic species control efforts, relocating or restocking rare species, installing habitat such as nest boxes for non-game species, creating canopy gaps in forests for the benefit of understory-nesting species, planting cover or preferred foods for non-game species, rehabilitating injured wildlife, and installing or repairing water control devices for the benefit of non-game species.
- 5) The grant will not be used to fund administrative salaries, though it could be used to fund salaries of field staff, and it is not to be used to fund university overhead costs, or indirect costs such as insurance or vehicle maintenance expenses. The Conservation Grants Committee\*\* may ask for receipts for a funded project, and may specify a time period over which the grant money will be released to a recipient. If receipts are less than the grant award, the grant will be limited to the amount actually spent
- 6) The typewritten grant application, not to exceed 10 pages, should include a description of the project, list of objectives, criteria for evaluating success of the project, literature citations, an itemized budget, a statement of other financial support, and a brief resume of the applicant. The application deadline each year will be December 1. Grant awards shall be made within 60 days following the deadline
- 7) The committee is authorized to determine the amount to be granted per deserving applicant. For example, in some cases there may be only one quality application, and the committee may decide to reward that application with the entire grant budget for that year. In other cases, there may be multiple quality applications, and the committee shall determine how to distribute the grant total among them. If suitable applications are not received, the committee may elect to not award any money in a given calendar year.
- 8) At the end of the grant period, the grantee is required to submit to the Conservation Grant Committee a detailed report of project results and grant expenditures
- 9) The grant recipient is required to present the results of his or her project at a GOS meeting, and is encouraged to publish them in *The Oriole* (if appropriate)

Applications may be submitted in one of two ways.

*Electronic* (use Microsoft Word to edit the application) and email the completed application to Dan Vickers, [dvickers@mindspring.com](mailto:dvickers@mindspring.com)  
<http://www.gos.org/grants/GrantRequestFormForGOSConservationGrant.doc>

*The old fashioned way* (print the following PDF file, complete manually and mail to

ATTACHMENT #3

7 of 9

**GEORGIA ORNITHOLOGICAL SOCIETY  
23-7044027**

**FORM 990-PF (2009)  
PART XV, LINES 2A-2D**

Bob Sargent  
1263 Clairmont Place  
Macon, GA 31204

\*\* Grant applications will be reviewed and evaluated by a five-person committee (i.e., Conservation Grants Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint four committee members with the concurrence of the president. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

GEORGIA ORNITHOLOGICAL SOCIETY  
23-7044027

FORM 990-PF (2009)  
PART XV, LINES 2A-2D

**Richard Parks Young Birders' Conference Scholarship**

The Georgia Ornithological Society (GOS) will send two teens (one boy and one girl) to Maine to take part in a special camp session June 20 - 25, 2010. Don't miss this chance to bird and explore this legendary island located in Maine's famous Muscongus Bay. Learn about seabird conservation from top ornithologists and add puffins, murres, and other coastal birds to your life list. The GOS will cover registration fees and up to \$550 in travel expenses. Food and lodging is included in the registration. The recipient will make his or her own airline reservations. For more information, visit

<http://www.projectpuffin.org/> and

<http://www.projectpuffin.org/OrnithCampsDescriptionCMBST.html>

How to apply. The applicant must be between the ages of 13 and 18 during the camp session and must be a Georgia resident. Complete the application form and type an essay (300 word minimum) about your interest in birds and birding, what you will do with the knowledge you will gain, and how you will spread your interest in birds and bird conservation to friends. Be sure to include three letters of recommendation with the application. The recipients of the scholarships are expected to write an article describing their experiences at camp for the GOShawk newsletter.

Don't wait - apply now.

The application, essay, and letters of recommendation  
must be received by March 19, 2010.  
The winners will be selected on April 2, 2010

Send your application paperwork to:

Bob Sargent - Hog Island Camp  
1263 Clairmont Place  
Macon, GA 31204



FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SMITH BARNEY	67,858.	0.	67,858.
TOTAL TO FM 990-PF, PART I, LN 4	67,858.		67,858.

FORM 990-PF

INCOME AND COST OF GOODS SOLD  
INCLUDED ON PART I, LINE 10

STATEMENT 2

## INCOME

1. GROSS RECEIPTS . . . . .	3,724
2. RETURNS AND ALLOWANCES . . . . .	
3. LINE 1 LESS LINE 2 . . . . .	3,724
4. COST OF GOODS SOLD (LINE 15) . . . . .	2,923
5. GROSS PROFIT (LINE 3 LESS LINE 4) . . . . .	801
6. OTHER INCOME . . . . .	
7. GROSS INCOME (ADD LINES 5 AND 6) . . . . .	801

## COST OF GOODS SOLD

8. INVENTORY AT BEGINNING OF YEAR . . . . .	
9. MERCHANDISE PURCHASED. . . . .	2,923
10. COST OF LABOR. . . . .	
11. MATERIALS AND SUPPLIES . . . . .	
12. OTHER COSTS. . . . .	
13. ADD LINES 8 THROUGH 12 . . . . .	2,923
14. INVENTORY AT END OF YEAR . . . . .	
15. COST OF GOODS SOLD (LINE 13 LESS LINE 14) . . .	2,923

FORM 990-PF

OTHER INCOME

STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	-1.	0.	-1.
TOTAL TO FORM 990-PF, PART I, LINE 11	-1.	0.	-1.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,125.	3,075.	2,050.	0.
TO FORM 990-PF, PG 1, LN 16B	5,125.	3,075.	2,050.	0.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	5,251.	5,251.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	5,251.	5,251.	0.	0.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	3,050.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	3,050.	0.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE	1,003.	0.	251.	752.
DUES AND MEMBERSHIPS	13,053.	0.	0.	13,053.
EDUCATION	2,338.	0.	0.	2,338.
HONORARIUMS	500.	0.	0.	500.
INSURANCE	1,161.	0.	1,161.	0.
POSTAGE AND SHIPPING	1,498.	0.	374.	1,124.
SUPPLIES	2,567.	0.	0.	2,567.
TELEPHONE AND WEBSITE	1,045.	0.	261.	784.
TO FORM 990-PF, PG 1, LN 23	23,165.	0.	2,047.	21,118.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT

8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - MUTUAL FUNDS		X	545,380.	469,568.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			545,380.	469,568.
TOTAL TO FORM 990-PF, PART II, LINE 10A			545,380.	469,568.

FORM 990-PF

CORPORATE STOCK

STATEMENT

9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - PREFERRED STOCK	50,000.	43,840.
INVESTMENTS - COMMON STOCKS	333,554.	406,112.
TOTAL TO FORM 990-PF, PART II, LINE 10B	383,554.	449,952.

FORM 990-PF

CORPORATE BONDS

STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET
		VALUE
INVESTMENTS - CORPORATE BONDS	669,541.	606,919.
INVESTMENTS - INTERNATIONAL BONDS	11,019.	11,983.
TOTAL TO FORM 990-PF, PART II, LINE 10C	680,560.	618,902.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET
			VALUE
INVESTMENTS - CALL OPTIONS	FMV	-25,199.	-29,117.
INVESTMENTS - GOVERNMENT AND GSE BONDS	FMV	203,857.	201,295.
TOTAL TO FORM 990-PF, PART II, LINE 13		178,658.	172,178.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT	
BOB SARGENT 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	PRESIDENT 3.00	0.	0.	0.
BILL LOTZ 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	1ST VICE PRESIDENT 2.00	0.	0.	0.
DAN VICKERS 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	2ND VICE PRESIDENT 2.00	0.	0.	0.
DARLENE MOORE 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	SECRETARY 2.00	0.	0.	0.
JEANNIE WRIGHT 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	TREASURER 3.00	0.	0.	0.
ASHLEY HARRINGTON 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	BUSINESS MANAGER 2.00	0.	0.	0.
SARA SCHWEITZER 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	EDITOR - THE ORIOLE 0.00	0.	0.	0.
MALCOLM F. HODGES, JR. 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	CHAIR EDITORIAL COMMITTEE 0.00	0.	0.	0.
JIM FERRARI 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	EDITOR - GOSHAWK 0.00	0.	0.	0.
PATTI NEWELL 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	CO-CHAIR MEMBERSHIP COMMITTEE 0.00	0.	0.	0.
CATHY RICKETTS 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	CO-CHAIR MEMBERSHIP COMMITTEE 0.00	0.	0.	0.

## GEORGIA ORNITHOLOGICAL SOCIETY, INC. C/O

23-7044027

GIFF BEATON 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	CHAIR CHECKLIST AND RECORDS COMMITTEE 0.00	0.	0.	0.
MARK BEEBE 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	CHAIR EARTH SHARE 0.00	0.	0.	0.
RENEE CARLETON 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	CHAIR EDUCATION COMMITTEE 0.00	0.	0.	0.
STEVE HOLZMAN 3851 ASHFORD TRAIL ATLANTA, GA 30319-1894	CHAIR CONSERVATION COMMITTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ATLANTA AUDUBON SOCIETY P.O. BOX 29189 ATLANTA, GA 30359	NONE PUBLICATION - GEORGIA BIRDS IN DECLINE	501(C)(3)	3,652.
CHARLIE MUISE 368 EADY CREEK ROAD BARNSVILLE, GA 30204	NONE GEORGIA IMPORTANT BIRD AREA PROJECT	N/A	415.
DEEANNE MELIOPHOULOS 180 E. GREEN STREET ATHENS, GA 30602	NONE AMERICAN OYSTER CATCHER PREDATOR STUDY	N/A	2,327.
FLINT RIVERQUARIUM 117 PINE AVENUE ALBANY, GA 31701	NONE EQUIPMENT FOR BIRDING EDUCATION	501(C)(3)	2,903.
GEORGIA'S COLONIAL COAST BIRDING AND NATURE FESTIVAL P.O. BOX 21726 ST. SIMONS ISLAND, GA 31522	NONE SPEAKER EXPENSES	501(C)(3)	1,647.
JOSEPH W. JONES ECOLOGICAL RESEARCH CENTER AT ICHAUWAY 3988 JONES CENTER DRIVE NEWTON, GA 39870	NONE RED-COCKADED PROJECT	501(C)(3)	14,000.
JULIE BUDNIK 692 DENSLEY DRIVE DECATUR, GA 30033	NONE ABA BIRDING CAMP FOR TEENS	N/A	371.
KELLY OVERDUJIN 1148 HARDEE STREET ATLANTA, GA 30307	NONE ABA CONVENTION CORPUS CHRISI	N/A	1,829.

GEORGIA ORNITHOLOGICAL SOCIETY, INC. C/O

23-7044027

NC STATE UNIVERSITY 2701 SULIVAN DRIVE RALEIGH, NC 27695	NONE GRANTS FOR GRADUATE STUDENT STUDIES	501(C)(3)	10,000.
NONGAME WILDLIFE CONSERVATION FUND 116 RUM CREEK DRIVE FORSYTH, GA 31029	NONE WIREGRASS & CANEBRAKE RESTORATION	501(C)(3)	13,000.
WARNELL SCHOOL OF FORESTRY AT UGA 180 E. GREEN STREET ATHENS, GA 30602	NONE GRANTS FOR GRADUATE STUDENT STUDIES	501(C)(3)	10,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			60,144.

## Application for Extension of Time To File an Exempt Organization Return

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).  
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form.

**Part I** **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only.

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/file](http://www.irs.gov/file) and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>	Name of Exempt Organization <b>GEORGIA ORNITHOLOGICAL SOCIETY, INC.</b> <b>C/O MS. JEANNIE WRIGHT</b>	<b>Employer identification number</b> <b>23-7044027</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>3851 ASHFORD TRAIL</b>	
<b>File by the due date for filing your return. See instructions</b>	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>ATLANTA, GA 30319-1894</b>	

**Check type of return to be filed (file a separate application for each return):**

COPY

<input checked="" type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

JEANNIE WRIGHT

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

►  calendar year 2009 or

►  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$

N/A

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)