Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions

Name of foundation
PAUL H. PUSEY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
P.O. BOX 771659

City or town, state, and ZIP code
NAPLES, FL 34107-1659

A Employer identification number
23-7043682

B Telephone number
(239) 591-6670

C If exemption application is pending, check here ▶☐

D 1 Foreign organizations, check here ▶☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 3,026,017.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received			N/A	
	2	Check ▶☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	15.	15.		STATEMENT 1
	4	Dividends and interest from securities	35,039.	35,039.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	74,960.			
	b	Gross sales price for all assets on line 6a 78,411.				
	7	Capital gain net income (from Part IV, line 2)		74,960.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	3,086.	0.		STATEMENT 3
	12	**Total** Add lines 1 through 11	113,100.	110,014.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 4	3,000.	2,250.		0.
	c	Other professional fees STMT 5	40,860.	15,645.		0.
	17	Interest				
	18	Taxes STMT 6	1,244.	0.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	7,361.	0.		0.
	22	Printing and publications				
	23	Other expenses STMT 7	757.	328.		0.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	53,222.	18,223.		0.
	25	Contributions, gifts, grants paid	189,031.			189,031.
	26	**Total expenses and disbursements** Add lines 24 and 25	242,253.	18,223.		189,031.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-129,153.			
	b	**Net investment income** (if negative, enter -0-)		91,791.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	38,806.	37,164.	37,164.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	3,290.	2,881.	
	10a	Investments - U S. and state government obligations			
	b	Investments - corporate stock STMT 9	548,336.	452,365.	838,256.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 10	2,574,209.	2,587,587.	2,150,597.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers)	3,164,641.	3,079,997.	3,026,017.
Liabilities	17	Accounts payable and accrued expenses	5,000.	5,000.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ EXCISE TAX PAYABLE)	3,305.	0.	
	23	**Total liabilities** (add lines 17 through 22)	8,305.	5,000.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	3,156,336.	3,074,997.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances**	3,156,336.	3,074,997.	
	31	**Total liabilities and net assets/fund balances**	3,164,641.	3,079,997.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,156,336.
2	Enter amount from Part I, line 27a	2	-129,153.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	48,733.
4	Add lines 1, 2, and 3	4	3,075,916.
5	Decreases not included in line 2 (itemize) ▶ EXCISE TAX	5	919.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,074,997.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	78,411.		3,451.	74,960.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				
b				
c				
d				
e				74,960.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 74,960.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	228,063.	3,923,101.	.058133
2007	242,645.	4,991,502.	.048612
2006	223,907.	4,974,424.	.045012
2005	213,148.	4,553,878.	.046806
2004	167,520.	4,359,800.	.038424

2	**Total** of line 1, column (d)	2	.236987
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047397
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,595,793.
5	Multiply line 4 by line 3	5	123,033.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	918.
7	Add lines 5 and 6	7	123,951.
8	Enter qualifying distributions from Part XII, line 4	8	189,031.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ____________ (attach copy of letter if necessary-see instructions) **b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b **c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			1	918.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	918.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	918.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,800.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	3,800.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	1.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	2,881.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 920. **Refunded** ▶			11	1,961.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MASON AYRES Telephone no. ▶ 239-591-0562

Located at ▶ 8115 COSTA BRAVA CT, NAPLES, FL ZIP+4 ▶ 34109

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
If "Yes," list the years ▶ _____, _____, _____, _____			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2009 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY P. AYRES 11253 BIG CANOE BIG CANOE, GA 30143	PRESIDENT,TRESURER & SECRE 0.00	0.	0.	0.
WILLIAM A. PUSEY 57 EAST SQUARE LANE RICHMOND, VA 23238	VP & ASST TREASURER 0.00	0.	0.	0.
PATRICIA P. CLARK 5326 DU PONT DRIVE SANTA ROSA, CA 95409	VP & ASST SECRETARY 0.00	0.	0.	0.
PATRICIA P. PUSEY 57 EAST SQUARE LANE RICHMOND, VA 23238	VICE PRESIDENT 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	2,605,133.
b	Average of monthly cash balances			1b	30,190.
c	Fair market value of all other assets			1c	
d	**Total** (add lines 1a, b, and c)			1d	2,635,323.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	2,635,323.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	39,530.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	2,595,793.
6	**Minimum investment return** Enter 5% of line 5			6	129,790.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	129,790.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	918.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	918.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	128,872.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	128,872.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	128,872.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	189,031.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	189,031.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	918.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	188,113.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				128,872.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			188,961.	
b Total for prior years: _____ , _____ , _____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 189,031.				
a Applied to 2008, but not more than line 2a			188,961.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				70.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				128,802.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

MRS. NANCY P. AYRES, 239-591-0562
P O BOX 771659, NAPLES, FL 34107

b The form in which applications should be submitted and information and materials they should include:

LETTERS ONLY, SUBMITTED WITH MATERIALS DESCRIBING PURPOSE OF ORGANIZATION

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CASH GIFTS-STMT ATTACHED	NONE	OTHER PUBLIC CHARITY	CHARITABLE	44,880.
STOCK GIFTS-STMT ATTACHED	NONE	OTHER PUBLIC CHARITY	CHARITABLE	144,151.
Total			▶ 3a	189,031.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	15.	
4 Dividends and interest from securities			14	35,039.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	74,960.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a MISC. REVENUE	900099			3,086.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		113,100.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 113,100.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee

Date

PRESIDENT

Title

Paid Preparer's Use Only

Preparer's signature DAVID H. CREASY, CPA

Date 4-27-10

Check if self-employed ☐

Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code

YOUNT, HYDE & BARBOUR, P.C.
4405 COX ROAD, SUITE 225
GLEN ALLEN, VIRGINIA 23060

EIN

Phone no. (804) 553-1900

CONTINUATION FOR 990-PF, PART IV

PAUL H. PUSEY FOUNDATION 23-7043682 PAGE 1 OF 1

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1000 SHARES - ALLSTATE CORP COMM		09/01/98	08/11/09
b	19 SHARES - BANK OF AMERICA CORP COMM		09/01/98	10/12/09
c	1300 SHARES - CAPITAL ONE FINL CORP COMM		09/01/98	10/12/09
d	26 SHARES - DAIMLER AG ORD		09/01/98	10/12/09
e	3 SHARES - HOSPIRA INC COM		09/01/98	10/12/09
f	3 SHARES - MICROSOFT CORP COM		09/01/98	10/12/09
g	14 SHARES - TELMEX INTL SAB DE CV ADR		09/01/98	10/12/09
h	4 SHARES - ZIMMER HOLDINGS INC COM		09/01/98	10/12/09
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	26,870.		1,229.	25,641.
b	323.		226.	97.
c	49,314.		1,115.	48,199.
d	1,327.		615.	712.
e	125.		26.	99.
f	68.		172.	-104.
g	184.		37.	147.
h	200.		31.	169.
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				25,641.
b				97.
c				48,199.
d				712.
e				99.
f				-104.
g				147.
h				169.
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	74,960.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST	15.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	15.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
TD WATERHOUSE CMA	35,039.	0.	35,039.
TOTAL TO FM 990-PF, PART I, LN 4	35,039.	0.	35,039.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
MISC. REVENUE	3,086.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	3,086.	0.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,000.	2,250.		0.
TO FORM 990-PF, PG 1, LN 16B	3,000.	2,250.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	20,000.	0.		0.
ADMINISTRATION FEE	20,860.	15,645.		0.
TO FORM 990-PF, PG 1, LN 16C	40,860.	15,645.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	1,244.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,244.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SUPPLIES	118.	0.		0.
TELEPHONE AND COMMUNICATIONS	437.	328.		0.
POSTAGE SHIPPING AND DELIVERY	19.	0.		0.
MAILING SERVICES	110.	0.		0.
ADVERTISING EXPENSE	60.	0.		0.
PRINTING AND COPYING	13.	0.		0.
TO FORM 990-PF, PG 1, LN 23	757.	328.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
GAIN NOT RECOGNIZED ON DONATED STOCK	48,733.
TOTAL TO FORM 990-PF, PART III, LINE 3	48,733.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
1000 SHS, ALLSTATE CORP	0.	0.
1800 SHS, AMERICA MOVIL S A DE	3,526.	84,564.
300 SHS, AMERICAN EXPRESS CO.	0.	0.
1600 SHS, BANK OF AMERICA CORP	0.	0.
10,111 SHS, CAPITAL ONE FIN CO	2,561.	115,020.
600 SHS, CISCO SYSTEMS, INC	34,934.	14,364.
1000 SHS, CSX CORP	31,305.	67,886.
311 SHS, DIAMLERCHYSLER A.G.	0.	0.
1000 SHS, DEERE & CO	42,954.	108,180.
300 SHS, EMERSON ELECTRIC CO	0.	0.
300 SHS, GENERAL ELECTRIC CO	0.	0.
400 SHS, HONEYWELL INTL INC	0.	0.
100 SHS HOSPIRA	0.	0.
2400 SHS, INTL CORP	43,748.	48,960.
200 SHS, MICROSOFT CORP	0.	0.
2000 SHS, MORGAN STANLEY	14,840.	59,200.
1000 SHS,M PEPSICO INC	22,667.	60,800.
700 SHS, RAYTHEON CO	34,105.	36,064.
1200 SHS, TELEPHONOS DE MEXICO	164.	1,542.
13,708 SHS, WACHOVIA CORP	37,499.	58,676.
120 SHS, ZIMMER HOLDING INC	0.	0.
3000 SHS POWERSHARES QQQ	184,062.	183,000.
1200 SHS TELMEX INTL SAB DE CV	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	452,365.	838,256.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
4831.36 SHS, ARTISAN FUNDS INC	FMV	147,138.	136,288.
13054.64 SHS, CAUSEWAY INTL	FMV	307,833.	223,265.
9030.38 SHS CHESAPEAKE CORE	FMV	185,375.	150,494.
4830.58 SHS, GOLDMAN SACHS MID	FMV	195,818.	168,882.
3779.84 SHS AMERICAN FUNDS	FMV	194,465.	182,748.
211149 SHS, JENSEN PORTFOLIO	FMV	125,000.	122,796.
1708.82 SHS, MATTHEWS PACIFIC	FMV	151,002.	166,412.
4131.48 SHS, MERIDIAN GROWTH	FMV	188,898.	174,897.
8393.86 SHS, ROYCE FUND	FMV	100,048.	90,738.
2808.94 SHS, THIRD AVENUE	FMV	130,922.	96,090.
2549.72 SHS, WELLS FARGO ADVAN	FMV	50,000.	34,319.
LAZAD FDS INC EMERG MKT	FMV	60,890.	45,428.
BRANDYWINE FD INC. COM	FMV	195,483.	123,649.
AIM SECTOR	FMV	176,548.	131,496.
BRANDYWINE FD COM	FMV	175,365.	117,954.
GAMCO FUNDS GLOBAL	FMV	51,495.	41,628.
NEUBERGER BERMAN SMALL CAP GROWTH	FMV	50,000.	40,992.
PRICE T ROWE HEALTH SCIENCES	FMV	101,307.	102,521.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,587,587.	2,150,597.

PAUL H. PUSEY FOUNDATION **23-7043682**
CASH GIFTS

Name	Amount	Name	Amount
Adopt A Horse 2143 Washington St. Covington, GA 30014	1,000.00	K9 Search & Rescue Specialists, Inc. P.O Box 571 Villa Rica, GA 30180	3,000 00
Beats 1704 Winston Ct. Woodstock, GA 30189	2,900.00	Kool Kidz & Focus 3825 Presidential Parkway Suite 103 Atlanta, GA 30340	1,000.00
Benedictine High School 304 North Sheppard St Richmond, VA 23221-0232	1,000.00	Masonic Home of Virginia 4101 Nine Mile Road Richmond, VA 23223	1,500.00
Bethany's Place 8024 E. Cherokee Dr. Canton, GA 30115	1,000.00	Meals on Wheels of Greater Richmond 1600 Willow Lawn Dr. Richmond, VA 23230	550 00
Big Canoe Animal Rescue Inc. 10676 Big Canoe Big Canoe , GA 30143	1,000.00	Pelican Marsh Elementary PTO 9480 Airport Road N. Naples, FL 34109	1,900 00
Brandon Academy P.T.O. 801 Limona Rd Brandon, FL 33510-2830	2,000.00	Richmond Symphony 300 W. Franklin St. #103E Richmond, VA 23220	1,700.00
Chesapeake Academy P.O Box 8 Irvington, VA 22480	400.00	Rincon Valley Middle School 4650 Badger Road Santa Rosa, CA 95409	3,000 00
Chesapeake Bay Foundation 6 Herndon Ave. Annapolis, MD 21403	1,000.00	Sequoia Elementary Parents Club 5305 Dupont Dr. Santa Rosa, CA 95409	3,000.00
Church Hill Activities and Tutoring 601 N 31ST ST Richmond, VA 23223	5,000.00	St. Mary's Church 12291 River Road Richmond, VA 23238	2,240.00
Compassion International 12290 Voyager Pkwy Colorado Springs, CO 80921	1,500.00	Tampa Metro YMCA 110 E. Oak Ave Tamp, FL 33602	1,500.00
CureSearch Cancer Foundation 4600 East West Hghy Bethesda, MD 20814	300.00	The Salk Institute P.O. Box 85800 San Diego, CA 92186-5800	2,000.00
Fellowship of Christian Athletes 3000 Orange Blossom Drive Naples, FL 34109	2,000.00		
Fishhawk Soccer 16112 FishHawk Blvd. Lithia, FL 33457	1,400.00		
Fork Union Military Academy PO Box 278 Fork Union, VA 23055-0278	2,040 00		
Goochland Free Clinic & Family Services PO Box 898 Goochland, VA 23063	950.00		
		Total	44,880.00

PAUL H. PUSEY FOUNDATION
STOCK GIFTS **23-7043682**

Name	Transfer Date	Stock	Total Shares	Amount
Baptist Theological Seminary at Richmond 3400 Brook Road Richmond, VA 23227	10/6/2009	American Express (AXP)	150	4997 25
CenterStage Foundation 111 Virginia Street Ste 402 Richmond, VA 23219	10/6/2009	Daimler AG (DAI)	285	13997 78
Childrens Dream Fund Inc. PO Box 1881 St. Petersburg, FL 33731	10/6/2009	Telefonos de Mexico (TMX)	145	2478 78
Community School of Naples 13275 Livingston Rd Naples, FL 34109	10/6/2009	Zimmer Holdings Inc. (ZMH)	116	5838.28
Feeding America 35 E. Wacker Drive Chicago, IL 60601	10/6/2009	Telmex Internacional,(TII)	223	3048.41
First Baptist Church 2709 Monument Ave Richmond, VA 23220	10/6/2009	American Express (AXP)	150	4997 25
Good Samaritan P.O. Box 579 Jasper, GA 30143	11/3/2009	Telefonos de Mexico (TMX)	295	4905.85
Habitat for Humanity International 121 Habitat Street Americus, GA 31709-3498	10/6/2009	Emerson Electric (EMR)	103	4062.84
International Justice Mission P.O. Box 58147 Washington, DC 20037-8147	10/6/2009	Telefonos de Mexico (TMX)	203	3470 29
Leukemia & Lymphoma Society 1311 Mamaroneck Ave. White Plains, NY 10605	10/6/2009	Telefonos de Mexico (TMX)	145	2478.78
Mill Springs Academy 13660 New Providence Rd Alpharetta, GA 30004-3413	10/6/2009	Hospira Inc (HSP)	97	4211.74
Salvation Army PO Box 12400 Richmond, VA 23241	10/6/2009	Emerson Electric (EMR)	103	4062 84
Santa Rosa Community College 1501 Mendocino Ave. Santa Rosa, CA 95401	10/6/2009	Telefonos de Mexico (TMX)	174	2974.53
Sonoma County Community Foundation 250 D Street, Suite 205 Santa Rosa, CA 95404	10/6/2009	Telmex Internacional,(TII)	963	13164.21
Sonoma County Humane Society PO Box 1296 Santa Rosa, CA 95402	10/6/2009	Bank of America (BAC)	234	3987 36
St Catherine School Foundation 6001 Grove Ave Richmond, VA 23226-2600	10/6/2009	Bank of America (BAC)	175	2982.00

PAUL H. PUSEY FOUNDATION
STOCK GIFTS **23-7043682**

Name	Transfer Date	Stock	Total Shares	Amount
St. Christopher School Foundation 711 St. Christopher Rd. Richmond, VA 23226-2750	10/6/2009	Bank of America (BAC)	439	7480 56
Sweet Briar College P.O Box G Sweet Briar, VA 24595	10/6/2009	Microsoft (MSFT)	197	4912 20
The Community Foundation 7501 Blouders View Dr #110 Richmond, VA 23225	10/6/2009	Emerson Electric (EMR)	78	3076.71
U.V.A. Law School Foundation 580 Massie Road Charlottesville, VA 22903-1738	10/6/2009	General Electric (GE)	300	4860.00
USF Foundation 4202 E. Fowler Ave, ALC 100 Tampa, FL 33620	10/6/2009	Telefonos de Mexico (TMX)	145	2478.78
Virginia Historical Society P.O. Box 7311 Richmond, VA 23221-0311	10/6/2009	Bank of America (BAC)	293	4992.72
Virginia Home for Boys and Girls 8716 West Broad Street Richmond, VA 23294	10/6/2009	Emerson Electric (EMR)	103	4062 84
Virginia Museum Fine Arts Foundation 200 North Boulevard Richmond, VA 23220-4007	10/6/2009	Bank of America (BAC)	440	7497 60
Virginia Union University 1500 North Lombardy Street Richmond, VA 23220	10/6/2009	Emerson Electric (EMR)	78	3076.71
WCVE 23 Sesame St Richmond, VA 23235	10/6/2009	Honeywell International (HOI	400	14730.00
YWCA of Richmond 6 North 5th Street Richmond, VA 23219	10/6/2009	Emerson Electric (EMR)	65	2563.93
YWCA of Sonoma County PO Box 3506 Santa Rosa, CA 95402	10/6/2009	Emerson Electric (EMR)	70	2761.15
Total			6169	144151.4