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Form **990**
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)
▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2009Open to Public
Inspection

A For the 2009 calendar year, or tax year beginning , and ending

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization **Knights Templar Educational Fdn. of the G.E.K.T. USA - Group Return**
 Doing Business As
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
5909 West Loop South 495
 City or town, state or country, and ZIP + 4
Bellaire TX 77401-2402

D Employer identification number
23-7040245

E Telephone number
713-349-8700

G Gross receipts \$ **505,502**

F Name and address of principal officer:
Lawrence E. Tucker
Same as C above

H(a) Is this a group return for affiliates? ☒ Yes ☐ No
H(b) Are all affiliates included? ☐ Yes ☒ No
 If "No," attach a list. (see instructions)
See Stmt 1

I Tax-exempt status: ☒ 501(c) (**3**) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ **N/A**

K Type of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation **M** State of legal domicile

H(c) Group exemption number ▶ **1178**

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
Awarding scholarships and grants and processing student loans. See further description in Part III.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VII, line 1a) **3** **162**

4 Number of independent voting members of the governing body (Part VII, line 1b) **4** **161**

5 Total number of employees (Part V, line 2a) **5** **3**

6 Total number of volunteers (estimate if necessary) **6** **173**

7a Total gross unrelated business revenue from Part VII, column (C), line 12 **7a**

b Net unrelated business taxable income from Form 990-T, line 34 **7b** **0**

	Prior Year	Current Year
8 Contributions and grants (Part VIII, line 1h)	54,428	52,632
9 Program service revenue (Part VIII, line 2g)	13,296	10,588
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-1,099,253	442,282
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	-1,031,529	505,502
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	198,950	203,004
14 Benefits paid to or for members (Part IX, column (A), line 4)		
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	15,697	15,872
16a Professional fundraising fees (Part IX, column (A), line 11e)		
b Total fundraising expenses (Part IX, column (D), line 25) ▶		
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	152,735	143,775
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	367,382	362,651
19 Revenue less expenses. Subtract line 18 from line 12	-1,398,911	142,851
20 Total assets (Part X, line 16)	9,914,403	10,070,962
21 Total liabilities (Part X, line 26)	12,872	26,580
22 Net assets or fund balances. Subtract line 21 from line 20	9,901,531	10,044,382

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer _____ Date _____

Type or print name and title _____

Paid Preparer's Use Only

Preparer's signature ▶ **Dirk T. Ahlbeck** Date **08/02/11** Check if self-employed ☐ Preparer's identifying number (see instructions) **P00237637**

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ **SS&G Financial Services, Inc.** EIN ▶ **34-1945695**
1665 Elk Boulevard
Des Plaines, IL 60016-4776 Phone no ▶ **847-824-4000**

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2009)

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Federal Statements

8/2/2011 8:59 AM

Statement 1 - Form 990, Page 1, Line H(b) - Affiliated Group Return Information

Business Name	Address	EIN
Division of Alabama	700 Treetop Lane	63-0578528
Division of Arizona	345 W. Monroe	86-6057818
Division of Arkansas	4212 W. 28th St.	71-6066097
Division of California	801 Elm Ave.	94-1717624
Division of Colorado	1614 Welton Street #503	84-0436759
Division of Connecticut	1 Inverness Square	06-6107640
Division of Delaware	105 Pigeon Run Drive	51-6024286
Division of District of Columbia	2818 31st Street, SE #A-714	53-0094983
Division of Georgia	811 Mulberry St.	58-6001365
Division of Idaho	105 N. Third Ave E	82-6008966
Division of Illinois	8773 State Route 75 E	36-2198052
Division of Indiana	3516 Duluth Place	35-6078974
Division of Iowa	10348 Sperry Rd.	42-0789446
Division of Kansas	320 SW 8th Ave.	48-6140350
Division of Kentucky	615 Frankfort Rd	61-1252018
Division of Louisiana	621 Carondelet St.	72-6041044
Division of Maine	50 Waterside Lane	01-0234590
Division of Maryland	16755 Melville Rd	52-0378256
Division of Massachusetts	186 Tremont St., Rm 405	04-2106770
Division of Michigan	9617 Riverside Dr.	38-1547023
Division of Minnesota	1037 W. County Rd. D	41-0721639
Division of Mississippi	2400 23rd Ave.	64-0334935
Division of Missouri	2102 NE Colonnade Ave.	44-6000768
Division of Montana	1657 Augsburg Dr	81-6020459
Division of Nebraska	1328 South 14th St	23-7200833
Division of Nevada	1850 Allen Rd.	23-7007528
Division of New Hampshire	PO Box 621	02-6007474
Division of New Jersey	185 Cardinal Ave.	23-7297412
Division of New Mexico	1638 University Blvd.	85-0088546
Division of New York	137 Glen Dr.	13-5644027
Division of North Carolina	1520 Caswell St.	56-6093246
Division of North Dakota	3001 34th Ave. S, Apt. 1128	45-0140009
Division of Ohio	15607 Twp Rd. 218	31-1264188
Division of Oklahoma	620 W. Cherry St.	73-0620573
Division of Oregon	701 Crest Drive	93-0326130
Division of Pennsylvania	1 N Broad Street	23-6008329
Division of South Carolina	1518 Hampton St.	57-0355626
Division of South Dakota	3100 S. 4th Ave	46-0356294