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Form **990-PF**

**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning , and ending

G Check all that apply. Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE STEPHEN PHILIBOSIAN FOUNDATION		A Employer identification number 23-7029751
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 46-930 W ELDORADO DR		B Telephone number (see page 10 of the instructions)
	City or town, state, and ZIP code INDIAN WELLS CA 92210		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 790,131		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	148,915	148,915	148,915	
	4 Dividends and interest from securities	122,668	122,668	122,668	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 STMT 1	-349,825			
	b Gross sales price for all assets on line 6a 1,240,414				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns & allowances				
	Less Cost of goods sold				
	Gross profit or (loss) (attach schedule)				
	Other income (attach schedule) STMT 2	2,214	2,214	2,214	
	Total. Add lines 1 through 11	-76,028	273,797	273,797	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 Legal fees (attach schedule)				
	Accounting fees (attach schedule) STMT 3	1,700			
	Other professional fees (attach schedule) STMT 4	28,246	23,940		4,306
18 Interest					
Taxes (attach schedule) (see page 14 of the instructions) STMT 5	10			10	
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings	930			930	
22 Printing and publications					
23 Other expenses (att sch) STMT 6	14,218			14,218	
Total operating and administrative expenses. Add lines 13 through 23	45,104	23,940		19,464	
25 Contributions, gifts, grants paid	640,769			640,769	
Total expenses and disbursements. Add lines 24 and 25	685,873	23,940	0	660,233	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-761,901				
b Net investment income (if negative, enter -0-)		249,857			
c Adjusted net income (if negative, enter -0-)			273,797		

6014

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	75,181	78,502	78,502
	2	Savings and temporary cash investments	506,446	10,505	10,505
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	1,124	1,124	1,124
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (att. schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) SEE STMT 7	3,763,840	3,418,669	
	c	Investments—corporate bonds (attach schedule) SEE STMT 8	3,915,095	3,027,419	700,000
	11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule) SEE STATEMENT 9		963,567		
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach sch) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,261,686	7,499,786	790,131	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,956,367	2,956,367	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	5,305,319	4,543,419	
30	Total net assets or fund balances (see page 17 of the instructions)	8,261,686	7,499,786		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	8,261,686	7,499,786		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,261,686
2	Enter amount from Part I, line 27a	2	-761,901
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	1
4	Add lines 1, 2, and 3	4	7,499,786
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,499,786

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	N/A			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	703,445	8,819,691	0.079758
2007	759,173	10,662,658	0.071199
2006	834,225	10,397,227	0.080235
2005	868,233	10,556,656	0.082245
2004	844,289	10,814,559	0.078070
2	Total of line 1, column (d)		0.391507
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		0.078301
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5		7,559,200
5	Multiply line 4 by line 3		591,893
6	Enter 1% of net investment income (1% of Part I, line 27b)		2,499
7	Add lines 5 and 6		594,392
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18		660,233

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,499
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,499
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	2,499
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	6,957
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	6,957
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,458
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 4,458 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CA, PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X		
14	The books are in care of ▶ JOYCE STEIN 46-930 W. EL DORADO DRIVE Located at ▶ INDIAN WELLS, CA	Telephone no ▶ 760-568-3920 ZIP+4 ▶ 92210		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	▶ 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a During the year did the foundation (either directly or indirectly)					
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		N/A	▶ <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		N/A		1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ▶ 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)		N/A		2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20					
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		N/A		3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?				4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?				4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a chantable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Yes No **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No **N/A**

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6b** **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

1 N/A	Expenses
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1 N/A	Amount
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,051,850
b	Average of monthly cash balances	1b	1,622,465
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	7,674,315
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	7,674,315
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	4	115,115
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,559,200
6	Minimum investment return. Enter 5% of line 5	6	377,960

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	377,960
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,499
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,499
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	375,461
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	375,461
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	375,461

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	660,233
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	660,233
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter -1% of Part I, line 27b (see page 26 of the instructions)	5	2,499
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	657,734

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				375,461
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004	365,957			
b From 2005	415,096			
c From 2006	336,853			
d From 2007	233,245			
e From 2008	276,744			
f Total of lines 3a through e	1,627,895			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 660,233				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				375,461
e Remaining amount distributed out of corpus	284,772			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,912,667			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	365,957			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,546,710			
10 Analysis of line 9				
a Excess from 2005	415,096			
b Excess from 2006	336,853			
c Excess from 2007	233,245			
d Excess from 2008	276,744			
e Excess from 2009	284,772			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 13				640,769
Total			▶ 3a	640,769
b Approved for future payment N/A				
Total			▶ 3b	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
BAKER HUGHES		5/14/08	1/15/09	PURCHASE	\$ 50,000	\$ 51,090	\$	\$	-1,090
BANK OF AMERICA		1/04/06	1/15/09	PURCHASE	24,884	148,108			-123,224
BANK OF AMERICA		8/19/08	2/17/09	PURCHASE	50,000	50,642			-642
AMERICAN INTERNATIONAL		VARIOUS	VARIOUS	PURCHASE	56,132	71,025			-14,893
GENERAL ELECTRIC CO		VARIOUS	VARIOUS	PURCHASE	68,248	245,299			-177,051
PEPSICO		8/20/08	4/09/09	PURCHASE	52,901	51,314			1,587
PEPSICO		VARIOUS	VARIOUS	PURCHASE	142,565	139,355			3,210
LEHMAN HOLDINGS		2/08/08	VARIOUS	PURCHASE	14,357	37,024			-22,667
NOVARTIS		3/01/05	5/13/09	PURCHASE	45,762	59,505			-13,743
WALMART STORES		11/24/04	5/13/09	PURCHASE	17,458	19,341			-1,883
FED FARM CREDIT BANK		8/15/08	VARIOUS	PURCHASE	47,675	48,204			-529
FANNIE MAE		7/13/09	7/13/09	PURCHASE	50,000	51,800			-1,800
COLGATE PALMOLIVE		10/19/04	7/20/09	PURCHASE	109,638	65,228			44,410
3M COMPANY		VARIOUS	VARIOUS	PURCHASE	135,180	165,435			-30,255
WALMART		VARIOUS	VARIOUS	PURCHASE	87,451	90,377			-2,926
INTEL CORP		VARIOUS	VARIOUS	PURCHASE	78,087	80,904			-2,817
CVS CAREMARK		3/22/07	12/15/09	PURCHASE	105,313	116,498			-11,185

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Whom Sold	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
HEWLETT PACKARD	5/13/08	VARIOUS	PURCHASE	\$ 49,130	\$ 45,971	\$	\$	\$ 3,159
COOPERS INDUSTRIES	4/02/08	VARIOUS	PURCHASE	\$ 30,633	\$ 31,369			\$ -736
FIRST TENNESSEE BANK	4/07/08	12/17/09	PURCHASE	\$ 25,000	\$ 21,750			\$ 3,250
TOTAL				\$ 1,240,414	\$ 1,590,239	\$ 0	\$ 0	\$ -349,825

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION PROCEEDS	\$ 2,214	\$	\$ 2,214
TOTAL	\$ 2,214	\$ 0	\$ 2,214

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	\$ 1,700	\$	\$	\$
TOTAL	\$ 1,700	\$ 0	\$ 0	\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
SECRETARY	\$ 3,100			\$ 3,100
BOOKKEEPING	1,206			1,206
INVESTMENT FEES	23,940	23,940		
LESS: ALLOCATED TO TAX EXEMPT				
TOTAL	\$ 28,246	\$ 23,940	\$ 0	\$ 4,306

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
CA FILING FEES	\$ 10			\$ 10
TOTAL	\$ 10	\$ 0	\$ 0	\$ 10

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
COMPUTER EXPENSES	448			448
POSTAGE	600			600
INSURANCE	825			825
OFFICE SUPPLIES	5,453			5,453
TELEPHONE	6,892			6,892
TOTAL	\$ 14,218	\$ 0	\$ 0	\$ 14,218

23-7029751

Federal Statements

FYE: 12/31/2009

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
3M CO	\$ 153,839		COST	\$
ABBOTT LABS	126,402	126,402	COST	
ACCENTURE PLC		64,618	COST	
AFLAC, INC.	133,050	133,050	COST	
AIR PRODS & CHEMS INC		45,600	COST	
AT&T, INC	191,629	191,629	COST	
AUTOMATIC DATA PROCESSING	93,053	93,053	COST	
BANK OF AMERICA	140,602		COST	
CATERPILLAR INC		40,522	COST	
CHEVRON		64,343	COST	
COCA-COLA, CO.	109,650	109,650	COST	
COLGATE PALMOLIVE	65,228		COST	
CONOCO PHILLIPS	150,729	241,822	COST	
CVS CAREMARK CORP	116,498		COST	
DUPONT EL NEMOUR		73,009	COST	
EXXON MOBIL CORP	84,836	84,836	COST	
GENERAL ELECTRIC	230,564		COST	
HEWLETT PACKARD	205,506	165,522	COST	
INTEL CORPORATION	151,449	76,044	COST	
JOHNSON & JOHNSON	163,928	163,928	COST	
LOCKHEED MARTIN		65,327	COST	
LOWES, INC.	94,017	94,017	COST	
MEDTRONICS	145,470	145,470	COST	
MICROSOFT	256,615	256,615	COST	
NOKIA CORP		42,413	COST	
NOVARTIS A G	197,475	137,970	COST	

23-7029751

Federal Statements

FYE: 12/31/2009

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
NYSE EURONEXT	\$	\$ 50,198	COST	\$
NYSE EURONEXT		33,463	COST	
PEPSICO, INC.	127,398		COST	
PROCTOR & GAMBLE CO	136,071	136,071	COST	
ROYAL DUTCH PETROLEUM	34,314	34,314	COST	
SEMPRA ENERGY	55,617	55,617	COST	
TARGET CORP	103,276	103,276	COST	
UNION PACIFIC		77,905	COST	
UNITED TECHNOLOGIES CORP	212,561	212,561	COST	
WAL-MART	129,590	144,951	COST	
WELLS FARGO & CO	154,473	154,473	COST	
TOTAL	<u>\$ 3,763,840</u>	<u>\$ 3,418,669</u>		<u>\$ 0</u>

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
CISCO SYSTEMS	\$ 74,200	\$ 74,120	COST	\$
CITIGROUP, INC.	256,158	256,158	COST	
GOLDMAN SACHS GROUP	74,303	74,303	COST	
HAVERFORD CD	1,400,000	700,000	COST	700,000
FANNIE MAE 06/12/07	75,369	75,369	COST	
FANNIE MAE 05/01/13	25,524	25,524	COST	
FANNIE MAE 07/13/09	51,800		COST	
FANNIE MAE 08/01/12	78,830	78,830	COST	
FANNIE MAE 02/01/11	108,101	108,101	COST	
FANNIE MAE		49,344	COST	

23-7029751

Federal Statements

FYE: 12/31/2009

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FANNIE MAE 08/25/14	\$	\$	50,000 COST	\$
FEDERAL FARM CREDIT 10/20/14	74,323	74,323	COST	
FEDERAL FARM CREDIT BANK 05/29/147	40,452		COST	
FG POOL #G04477 08/01/38	71,840	50,846	COST	
FG POOL #G08279	73,111	52,967	COST	
FGFB POOL #M90942	37,567		COST	
FGMLC POOL#A81144	144,283	92,806	COST	
FEDERAL HOME LN BANK		225,000	COST	
FREDDIE MAC		50,134	COST	
TENN VALLEY AUTHORITY	103,057	103,057	COST	
GREATER ORLANDO AVIATION	25,883	25,602	COST	
30,000 ABBOTT LABS	30,082	30,082	COST	
60,000 AMERICAN INT'L GROUP	60,352		COST	
50,000 BAKER HUGHES	51,090		COST	
50,000 BANKAMERICA CORP	50,642		COST	
25,000 BAXTER	25,663	25,663	COST	
85,000 BOEING	89,350	89,350	COST	
25,000 COCA-COLA	25,304	25,304	COST	
25,000 COOPERS INDUSTRIES	25,648		COST	
15,000 COSTCO	15,644	15,644	COST	
25,000 CREDIT SUISSE NY	24,987	24,987	COST	
25,000 DELL, INC	24,870	24,870	COST	
25,000 DOMINION RESOURCES	27,053	27,053	COST	
65,000 DUPONT EI NEMOUR	65,601	65,601	COST	
25,000 FIRST TENNESSEE BANK	21,750		COST	
50,000 GE CAPITAL CORP	50,168	50,168	COST	

23-7029751

Federal Statements

FYE: 12/31/2009

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
85,000 HONEYWELL	\$ 90,380	\$ 90,380	COST	\$
25,000 LEHMAN BROTHERS	26,166		COST	
25,000 MONSANTO CO	25,160	25,160	COST	
60,000 MORGAN STANLEY	59,721	59,721	COST	
35,000 MORGAN STANLEY	35,379	35,379	COST	
50,000 PEPSICO	51,314		COST	
25,000 SEMPRA ENERGY	26,839	26,839	COST	
65,000 TARGET	67,613	67,613	COST	
50,000 UNITED TECHNOLOGIES	50,547	50,547	COST	
75,000 VERIZON	74,049	74,049	COST	
50,000 WALMART	52,478		COST	
50,000 WALT DISNEY	52,525	52,525	COST	
50,000 US TREAS NOTE 8/31/11	-81		COST	
TOTAL	\$ 3,915,095	\$ 3,027,419		\$ 700,000

Statement 9 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
2100 ISHARE S&P MIDCAP 400	\$	\$ 141,309	COST	\$
4000 ISHARES S&P SMALLCAP 600		204,071	COST	
6000 VANGUARD EMERG MARKET		223,260	COST	
5500 VANGUARD EUROPE PACIFIC		186,997	COST	
4500 WISDOMTREE DEFA FUND		207,930	COST	
TOTAL	\$ 0	\$ 963,567		\$ 0

Federal Statements**Statement 10 - Form 990-PF, Part III, Line 3 - Other Increases**

<u>Description</u>	<u>Amount</u>
TAX REFUND	\$
NON-TAXABLE INTEREST	
ROUNDING	<u>1</u>
TOTAL	\$ <u><u>1</u></u>

Statement 11 - Form 990-PF, Part III, Line 5 - Other Decreases

<u>Description</u>	<u>Amount</u>
FEDERAL TAX ESTIMATE	\$
EXPENSES ALLOCATED TO TAX EXEMPT INC	
ROUNDING	
TOTAL	\$ <u><u>0</u></u>

TSPF The Stephen Philibosian Foundation
23-7029751
FYE: 12/31/2009

9/28/2010 1:52 PM

Federal Statements

Statement 12 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
MRS. JOYCE P. STEIN 46-930 W ELDORADO DRIVE INDIAN WELLS CA 92210	TRUSTEE	0.00	0	0	0
MR. ALBERT MOMJIAN 1600 MARKET STREET PHILADELPHIA PA 19103	TRUSTEE	0.00	0	0	0
MRS. RICHARD DANELIAN 10417 BAINBRIDGE AVENUE LOS ANGELES CA 90024	TRUSTEE	0.00	0	0	0
MRS. STEPHANIE LANDES 46-650 E ELDORADO DRIVE INDIAN WELLS CA 92210	TRUSTEE	0.00	0	0	0
MR. GEORGE PHILLIPS 800 WILSHIRE BLVD, 15TH FLOOR LOS ANGELES CA 90017	TRUSTEE	0.00	0	0	0

Federal Statements

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
ACT FOR MS	73-710 FRED WARING DR 118		501(C)3	HEALTH	500
PALM DESERT CA 92260	616 N GLENDALE SUITE 23		501(C)3	MISSIONS, CHARITIES, MISC/HEALTH	100
AEUNA SPREAD	6844 OAKDALE AVE		501(C)3	EDUCATION	500
AGBU SCHOOL	125 LOUISE STREET		501(C)3	MISSIONS	600
CANOGA PARK CA 91306			501(C)3	EDUCATION, SOCIAL SERVICE, MISSIONS	115,000
AMAA ORPHAN CHILD CARE FU 31 W CENTURY ROAD	11110 OHIO AVE.		501(C)3	ARTS/CULTURAL	4,000
PARAMUS NJ 07652	8300 LAKESIDE DR		501(C)3	EDUCATION	5,000
AMAA SPREAD	MISSION HILLS CA 91345		501(C)3	SOCIAL SERVICE	500
GLENDALE CA 91205	44-487 TOWN CTR WAY D445		501(C)3	MISSIONS	2,000
AMERICAN FRIENDS OF THE I	38-900 VISTA DUNES,		501(C)3	RELIGIOUS	300
LOS ANGELES CA 90025	RANCHO MIRAGE CA 92270		501(C)3	SOCIAL SERVICE	19,500
AMERICAN UNIVERSITY OF AR	122 C STREET, NW, #350		501(C)3	RELIGIOUS	500
OAKLAND CA 94612	WASHINGTON DC 20001		501(C)3	RELIGIOUS	1,000
ARARAT HOME OF LOS ANGELE	ARMENIAN CHURCH OF THE DE		501(C)3	RELIGIOUS	2,000
MISSION HILLS CA 91345	RANCHOMIRAGE CA 92210		501(C)3	RELIGIOUS	500
ARDELIAN FOUNDATION	ARMENIAN CILICIA CHURCH		501(C)3	RELIGIOUS	500
PALM DESERT CA 92260	PASADENA CA 91107		501(C)3	RELIGIOUS	1,000
ARMENIAN APOSTOLIC CHURCH	ARMENIAN CONGREGATIONAL C		501(C)3	RELIGIOUS	2,000
RANCHO MIRAGE CA 92270	SOUTHFIELD MI 48034		501(C)3	EDUCATION	500
ARMENIAN ASSEMBLY	ARMENIAN CTR FOR NATIONAL		501(C)3	RELIGIOUS	1,000
WASHINGTON DC 20001	SHERMAN OAKS CA 91403		501(C)3	RELIGIOUS	750
ARMENIAN CHURCH OF THE DE	GLENDALE CA 91201		501(C)3	SOCIAL SERVICES	1,000
RANCHOMIRAGE CA 92210	ARMENIAN EVANGELICAL CHUR		501(C)3	MISSIONS, CHARITIES, EDUCATION	10,000
ARMENIAN CILICIA CHURCH	NEW YORK NY 10016		501(C)3		
PASADENA CA 91107	ARMENIAN EVANGELICAL UNIO		501(C)3		
ARMENIAN CONGREGATIONAL C	GLENDALE CA 91205		501(C)3		
SOUTHFIELD MI 48034					
ARMENIAN CTR FOR NATIONAL					
SHERMAN OAKS CA 91403					
ARMENIAN EVANGELICAL CHUR					
GLENDALE CA 91201					
ARMENIAN EVANGELICAL CHUR					
NEW YORK NY 10016					
ARMENIAN EVANGELICAL UNIO					
GLENDALE CA 91205					

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 23-7029751
 FYE: 12/31/2009

9/28/2010 1:52 PM

Federal Statements

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
ARMENIAN EVANGELICAL WORL	3922 YORBA LINDA		501 (C) 3	RELIGIOUS	3,000
ROYAL OAKS MI	48073				
ARMENIAN INTERNATIONAL WO	65 MAIN STREET, #3A		501 (C) 3	EDUCATION	500
WATERTOWN MA	02472				
ARMENIAN MARTYRS CHURCH	100 N EDMONDS		501 (C) 3	RELIGIOUS	1,000
HAVERTOWN PA	19083				
ARMENIAN MISSIONARY ASSOC	31 W. CENTURY ROAD		501 (C) 3	CHARITIES	25,000
PARAMUS NJ	07652				
ARMENIAN SISTERS ACADEMY	440 UPPER GULPH ROAD		501 (C) 3	EDUCATION	1,000
RADNOR PA	19087				
ASEMBLEA CRISTINA DEL VA	BOX 128		501 (C) 3	RELIGIOUS	7,000
COACHELLA VALLEY CA	92236				
ATHLETES IN ACTION, CAMPU	5801 N UNION BLVD, SUITE		501 (C) 3	MISSION/CHARITIES	500
COLORADO SPRINGS CO	80918				
BELAIR PRESBYTERIAN CHURC	16221 MULHOLLAND DR		501 (C) 3	RELIGIOUS	200
LOS ANGELES CA	90049				
BERKELEY HALL SCHOOL	16000 MULHOLLAND DR		501 (C) 3	EDUCATION	40,600
LOS ANGELES CA	90049				
BOYS AND GIRLS CLUB	450 S SUNRISE WAY		501 (C) 3	SOCIAL SERVICE	1,100
PALM SPRINGS CA	92262				
BRANDYWINE CONSERVANCY	PO BOX 141		501 (C) 3	ARTS/CULTURAL	2,100
CHADDSFORD PA	19317				
CAMP AREV	PO BOX 11145		501 (C) 3	SOCIAL SERVICE	5,000
GLENDALE CA	91226				
CHRISTIAN ASSEMBLY OF THE	BOX 128		501 (C) 3	MISSION/CHARITIES	37,500
COACHELLA VALLEY CA	92236				
CHRISTIAN SCHOOL OF THE D	40700 YUGCA LANE		501 (C) 3	EDUCATION	5,000
INDIO CA	92203				
COACHELLA VALLEY RESCUE M	P.O. BOX 514		501 (C) 3	SOCIAL SERVICE	500
INDIO CA	92202				
COLGATE UNIVERSITY	13 OAK DRIVE		501 (C) 3	EDUCATION	2,500
HAMILTON NY	13346				
COLLEAGUE HELPERS IN PHIL	710 SO. NEW HAMPSHIRE		501 (C) 3	SOCIAL SERVICE	5,250
LOS ANGELES CA	90005				
DESERT COMMUNITY FOUNDATI	75-105 MERLE DR STE 300		501 (C) 3	EDUCATION	1,000
PALM DESERT CA	92211				

TSPF The Stephen Philibosian Foundation
 23-7029751
 FYE: 12/31/2009

9/28/2010 1:52 PM

Federal Statements

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
EISENHOWER MEDICAL CENTER		3900 BOB HOPE DRIVE			501(C)3	MISC/HEALTH	10,200
RANCHO MIRAGE CA 92270							
EL DORADO SCHOLARSHIP FUN		46000 FEINWAY DR			501(C)3	EDUCATION	500
INDIAN WATER CA 92210							
FARIBAUT EVANGELICAL CHU		1039 SAINT PAUL AVE			501(C)3	RELIGIOUS	700
FAIRBAULT MN 55021							
FOUNDATION FOR THE RETARD		73255 COUNTRY CLUB DRIVE			501(C)3	SOCIAL SERVICE	1,000
PALM DESERT CA 92260							
FOUNDERS, THE MUSIC CENTE		135 N GRAND AVE			501(C)3	ARTS/CULTURAL	3,900
LOS ANGELES CA 90012							
FULLER THEOLOGICAL SEMINA		700 LOCUST STREET			501(C)3	RELIGIOUS	10,000
PASADENA CA 91101							
HAIGAZIAN UNIVERSITY		31 W CENTURY BLVD			501(C)3	EDUCATION	14,800
PARAMUS NJ 07652							
HAIGAZIAN UNIVERSITY AUXI		31 W CENTURY BLVD			501(C)3	EDUCATION	2,000
PARAMUS NJ 07652							
HAITIAN COALITION OF PHIL		308 HEDGROW LANE			501(C)3	MISSION/CHARITIES	1,000
WYNCOTE PA 19095							
HARVARD WESTLAKE SCHOOL		3700 COLDWATER CANYON AVE			501(C)3	EDUCATION	15,000
STUDIO CITY CA 91604							
HRANDT DINK FOUNDATION		HALASKARGAZI CAD SEBAT 19			501(C)3	SOCIAL SERVICE	1,200
ISTANBUL							
IGLESIA BAUTISTE FUNDAMEN		942 S FORD BLVD			501(C)3	RELIGIOUS	5,000
LOS ANGELES CA 90022							
INNER CITY ARTS		720 KOHLER STREET			501(C)3	EDUCATION/SCHOLARSHIPS	15,400
LOS ANGELES CA 90021							
JUNIOR LEAGUE		42600 COOK ST			501(C)3	SOCIAL SERVICE	123
PALM SPRINGS CA 92211							
KAPPA ALPHA THETA FOUNDA		8740 FOUNDERS RD			501(C)3	EDUCATION	250
INDIANAPOLIS IN 46268							
KNIGHTS OF VARTAN CHARITA		5880 MIDDLEBETT RD			501(C)3	MISSION/CHARITIES	500
W. BLOOMFIELD MI 48322							
KUSC		515 S FIGUEROA ST, #2050			501(C)3	ARTS/CULTURAL	500
LOS ANGELES CA 90071							
LA MUSIC CENTER		135 NORTH GRAND AVENUE			501(C)3	ARTS/CULTURAL	2,500
LOS ANGELES CA 90012							

TSPF The Stephen Philibosian Foundation
 23-7029751
 FYE: 12/31/2009

9/28/2010 1:52 PM

Federal Statements

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
LA OPERA	135 N GRAND AVE		5019C) 3	ARTS/CULTURAL	255
LOS ANGELES CA 90012					
LARK CHORUS AND ORCHESTRA	411 E ACACIA AVE		501(C) 3	ARTS/CULTURAL	500
GLENDALE CA 91203					
LIBRARY FOUNDATION OF LOS	630 W 5TH ST		501(C) 3	EDUCATION	4,500
LOS ANGELES CA 90071					
LIVING DESERT	47-900 PORTOLA AVE		501(C) 3	ARTS/CULTURAL	5,000
PALM DESERT CA 92260					
LOREN ZACHERY COMPETITION	2250 GLOAMING WAY		501(C) 3	ARTS/CULTURAL	2,000
BEVERLY HILLS CA 90210					
LOS ANGELES PHILHARMONIC	151 S GRAND AVENUE		501(C) 3	ARTS/CULTURAL	4,674
LOS ANGELES CA 90012					
LOS ANGELES PHILHARMONIC	151 S GRAND AVENUE		501(C) 3	ARTS/CULTURAL	9,000
LOS ANGELES CA 90012					
LOYOLA LAW SCHOOL	919 ALBANY ST		501(C) 3	EDUCATION	5,000
LOS ANGELES CA 90015-1211					
MALIBU PRESBYTERIAN CHURC	3324 MALIBU CANYON RD		501(C) 3	RELIGIOUS	1,200
MALIBU CA 90265					
MCCALLUM THEATER	73000 FRED WARING DRIVE		501(C) 3	ARTS/CULTURAL	7,440
PALM DESERT CA 92260					
MERDINIAN SCHOOL	13330 RIVERSIDE DRIVE		501(C) 3	EDUCATION	7,000
SHERMAN OAKS CA 91423					
METROPOLITAN MUSEUM	1000 5TH AVENUE		501(C) 3	ARTS/CULTURAL	443
NEW YORK NY 10028					
METROPOLITAN OPERA ASSOCI	88 W END AVENUE		501(C) 3	ARTS/CULTURAL	14,100
NEW YORK NY 10023					
MUSIC CENTER	135 N GRAND AVE		501(C) 3	ARTS/CULTURAL	2,840
LOS ANGELES CA 90012					
NEW YORK UNIVERSITY	PO BOX 837		501(C) 3	EDUCATION	5,000
NEW YORK NY 10009					
NIXON LIBRARY	18001 YORBA LINDA BLVD		501(C) 3	EDUCATION	1,000
YORBA LINDA CA 92886					
OLD ROMAN CATHOLIC AND	LOS ANGELES		501(C) 3	RELIGIOUS	72,200
LOS ANGELES CA 90012					
OPERA SHOWCASE OF THE DES	1775 E PAKN CANYON		501(C) 3	ARTS/CULTURAL	500
PALM SPRINGS CA 92264					

TSPF The Stephen Philibosian Foundation
 23-7029751
 FYE: 12/31/2009

Federal Statements

9/28/2010 1:52 PM

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
OTIS COLLEGE OF ART AND D	9405 LINCOLN BLVD.		501 (C) 3	ARTS/CULTURAL	500
LOS ANGELES CA 90045					
OUR LADY OF THE ASSUMPTIO	435 BERKELEY AVE		501 (C) 3	RELIGIOUS	500
CLAREMONT CA 91711					
PALM DESERT COMMUNITY PRE	47-321 HIGHWAY 74		501 (C) 3	RELIGIOUS	5,050
PALM DESERT CA 92260					
PALM SPRINGS FRIENDS OF T	BOX 12770		501 (C) 3	ARTS/CULTURAL	4,220
PALM SPRINGS CA 92255-277					
PEPPERDINE UNIVERSITY	24255 PACIFIC COAST HIGHW		501 (C) 3	EDUCATION	2,800
MALIBU CA 90265					
PET RESCUE	80126 US HWY 111, #2		501 (C) 3	MISC/HEALTH	1,500
INDIO CA 92201					
PHILADELPHIA MUSEUM OF AR	BOX 7646		501 (C) 3	ARTS/CULTURAL	500
PHILADELPHIA PA 19101					
PHILADELPHIA ORCHESTRA	260 BROAD STREET		501 (C) 3	ARTS/CULTURAL	12,600
PHILADELPHIA PA 19102					
PROJECT SAVE	65 MAIN STREET		501 (C) 3	MISSION	500
WATERTOWN MA 02472					
PROMUSICA FOUNDATION	140 W 79TH ST 9F		501 (C) 3	ARTS/CULTURAL	5,000
NEW YORK NY 10024					
SACRED HEART CATHOLIC SCH	43776 DEEP CANYON RD.		501 (C) 3	EDUCATION	5,700
PALM DESERT CA 92260					
SAHAG & MESROP ARMENIAN S	2501 N MAIDEN LANE		501 (C) 3	EDUCATION	1,000
ALTADENA CA 91001					
SAMANTHA LANDY MINISTRIES	PO BOX 5097		501 (C) 3	RELIGIOUS	1,000
LA QUINTA CA 92248-5087					
SMITHSONIAN MUSEUM	1300 PENNSYLVANIA AVENUE		501 (C) 3	ARTS/CULTURAL	34
WASHINGTON DC 20004					
ST. MICHEAL AND GABRIEL R	590 VELLA ROAD		501 (C) 3	RELIGIOUS	2,000
PALM SPRINGS CA 92264					
STROKE RECOVERY CENTER	2800 EAST ALEJO ROAD		501 (C) 3	MISC/HEALTH	650
PALM SPRINGS CA 92262					
STUART SAKS MINISTRIES	10 DONNA LANE		501 (C) 3	RELIGIOUS	2,000
WAYNE PA 19087					
TEEN LINE	8730 ALDEN DRIVE		501 (C) 3	SOCIAL SERVICE	2,050
LOS ANGELES CA 90048					

Federal Statements

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
TRINITY EPISCOPAL CHURCH	6587 UPPER YORK RD		501(C)3	RELIGIOUS	500
SOLEBURY PA 18963					
UCLA FOUNDATION	10920 WILSHIRE BLVD, #900		501(C)3	MISC/HEALTH	14,000
LOS ANGELES CA 90024					
UNION OF ARMENIAN EVANGEL	BOX 11-037 RIAD EL SOLH		501(C)3	RELIGIOUS	5,000
BEIRUT					
UNITED ARMENIAN CONGREGAT	3480 CAHUENGA BLVD		501(C)3	RELIGIOUS	11,350
LOS ANGELES CA 90036					
USC SCHOOL OF MUSIC	USC		501(C)3	ARTS/CULTURAL	500
LOS ANGELES CA 90089					
VIRGINIA WARING INTL PIAN	73-710 FRED WARING DRIVE,		501(C)3	ARTS/CULTURAL	10,000
PALM DESERT CA 92260					
WAGNER SOCIETY OF SO. CAL	3332 N 1ST ST		501(C)3	ARTS/CULTURAL	500
FRESNO CA 93726					
WARING INTL PIANO COMPETI	73-710 FRED WARING DR 201		501(C)3	ARTS/CULTURAL	100
PALM DESERT CA 92260					
WARNER AVENUE SCHOOL	615 HOLMBY		501(C)3	ARTS/CULTURAL	5,190
LOS ANGELES CA 90024					
WESTSIDE ARARAT GUILD	15105 MISSION HILLS RD		501(C)3	MISC/HEALTH	1,000
MISSION HILLS CA 91345					
WESTSIDE GUILD FOR CHILDR	4650 SUNSET BLVD		501(C)3	MISC/HEALTH	3,500
LOS ANGELES CA 90027					
YOUNG MUSICIANS FOUNDATIO	195 SOUTH BEVERLY DRIVE		501(C)3	ARTS/CULTURAL	10,800
LOS ANGELES CA 90210					
YOUTH FOR CHRIST OF THE D	BOX 14370		501(C)3	MISSIONS/CHARITIES	1,000
PALM DESERT CA 92255-4370					
TOTAL					640,769

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization THE STEPHEN PHILIBOSIAN FOUNDATION	Employer identification number 23-7029751
	Number, street, and room or suite no If a P O box, see instructions 46-930 W ELDORADO DR	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions INDIAN WELLS CA 92210	

Check type of return to be filed (File a separate application for each return)

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of **▶ JOYCE STEIN**

Telephone No **▶ 760-568-3920**

FAX No **▶**

• If the organization does not have an office or place of business in the United States, check this box **▶**

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) for the whole group, check this box **▶** If it is for part of the group, check this box

If this is

▶ and attach a

list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **11/15/10**

5 For calendar year **2009**, or other tax year beginning _____, and ending _____

6 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUESTED TO GATHER INFORMATION TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	\$	2,476
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	6,957
c	Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **▶ *Rachelle VanPelt***

Title **▶ *CPTA***

Date **▶ 08/09/10**

Form **8868** (Rev 4-2009)