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#### Form 999-PF

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2009, or tax year beginning , 2009, and ending G Check all that apply Initial return Initial Return of a former public charity Final return Amended return Address change Name change Employer identification number Use the The Joselow Foundation IRS label 23-7028908 Otherwise, c/o Ivey Barnum & O'Mara В Telephone number (see the instructions) print 170 Mason Street (203) 661-6000 or type Greenwich, CT 06830 See Specific If exemption application is pending, check here Instructions. D 1 Foreign organizations, check here Н |X| Section 501(c)(3) exempt private foundation Check type of organization: 2 Foreign organizations meeting the 85% test, check here and attach computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated Fair market value of all assets at end of year Accounting method X Cash under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination under section 507(b)(1)(B), check here 1,945,823. column (d) must be on cash basis ) (Part I, Part I | Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) expenses per books for charitable income ıncome purposes (cash basis only) (see the instructions) ) Contributions, gifts, grants, etc, received (att sch) 2 Ck ► X if the foundn is **not** req to att Sch B Interest on savings and temporary 1,442 1,442 1,442 cash investments Dividends and interest from securities 49,575 49,575 49,575 5a Gross rents b Net rental income or (loss) 6a Net gain/(loss) from sale of assets not on line 10 6,213 REVENUE b Gross sales price for all assets on line 6a 6,213. Capital gain net income (from Part IV, line 2) 8 Net short term capital gain.
9 Income modifications CEIVED 10 a Gross sales less returns and allowances allowances b Less Cost of cogoods sold NUV 0 8 2010 c Gross profit (loss) (att sch) Other income (attach schedule) Total. Add lines 1 through 11 57,230. 57,230 51.017 13 Compensation of officers, directors, trustees, etc Ο. 14 Other employee salaries and wages 15 Pension plans, employee benefits 750 750 6,499. 5,749 16 a Legal fees (attach schedule) See St 1 **b** Accounting fees (attach sch) 15,409See St 2 15,409. 15,409. c Other prof fees (attach sch) SCANNED NOV 1 5 701 17 Interest 1,305. See Stm 3 Taxes (attach schedule)(see instr.) 19 Depreciation (attach sch) and depletion 20 Occupancy 21 Travel, conferences, and meetings Printing and publications. 23 Other expenses (attach schedule) See Statement 4 635 385 385 250. Total operating and administrative 5.999. 16,544 16,544 expenses. Add lines 13 through 23 23,848 Contributions, gifts, grants paid Part XV 306,000 306,000. Total expenses and disbursements. 16,544 16,544 311,999. 329,848 Add lines 24 and 25 Subtract line 26 from line 12: a Excess of revenue over expenses -272,618 and disbursements 40,686 b Net investment income (if negative, enter -0-) 34,473. C Adjusted net income (if negative, enter -0)

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2009)

TEEA0504L 02/02/10

Part II   Balance Sheets   Selection Provided by Part Variable   Copyright of Cop	David	11	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
2   Savings and temporary cesh investments   816, 295, 549, 549, 549, 549, 549, 549, 549, 5	Part	.11 1	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
A Pledges receivable Less allowance for doubtful accounts Less allowance for doubtful accounts For a property of the property		1	Cash - non-interest-bearing	4,273.	5,466.	5,466.
Less: allowance for doubtful accounts   4 Pitedges receivable Less allowance for doubtful accounts   5 Grant's receivable 6 Receivable deform differs, directors, trustes, and other dospalatind person (attoh skedolin) case the instructions) 7 Other location and least receivable (attach sub- Less, allowance for doubtful accounts   10a Investments — US and state government obligations (attach schedule) 1 Investments — US and state government obligations (attach schedule) 1 Investments — Logard schedule) 1 Investments — Is an additing, and equipment basis   1 Investments — Is a most state doubtful accounts   1 Investments — Is a most state doubtful accounts   1 Investments — Is a most state doubtful accounts   1 Investments — Is a most state doubtful accounts   1 Investments — Is a most state doubtful accounts   1 Investments — Investments — Is a most state and account account account and accounts account acc		2	Savings and temporary cash investments	816,295.	549,549.	549,549.
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disqualitied persons (attack schedule) (set the instructions) 7 Other notes and boars received (attack sch.) Less, allowance for doubtful accounts > 1 Investments of the control of the c		6	Receivables due from officers, directors, trustees, and other			
Less, allowance for doubtful accounts \$\frac{1}{2}\$ Investments or sale or use \$\frac{9}{3}\$ Prepaid expenses and deferred charges \$\frac{1}{3}\$ Investments - Corparate back (attach saledule) \$\frac{1}{3}\$ Investments - Lognate back (attach saledule) \$\frac{1}{3}\$ Investments - Inorthogoe loans \$\frac{1}{3}\$ Investments - other (attach saledule) \$\frac			disqualified persons (attach schedule) (see the instructions)			5,466. 549,549.
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Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  See Statement 6 3 155. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  See Statement 6 5 1, 300, 799.  1, 028, 336.  1, 300, 799. 1, 028, 336.  1, 300, 799. 1, 028, 336.  1, 300, 799. 1, 028, 336.  1, 300, 799. 1, 028, 336.  1, 300, 799. 1, 028, 336.  1, 300, 799. 1, 028, 336.	Ė			0	0	
and complete lines 24 through 26 and lines 30 and 31.  N F E U N D C Permanently restricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions)  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  See Statement 6 3 155. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  See Statement 6 5 Increases not included in line 2 (itemize)  See Statement 6 5 Increases not included in line 2 (itemize)  See Statement 6 5 Increases not included in line 2 (itemize)  See Statement 6 5 Increases not included in line 2 (itemize)  See Statement 6 5 Increases not included in line 2 (itemize)  See Statement 6 5 Increases not included in line 2 (itemize)  See Statement 6 5 Increases not included in line 2 (itemize)  See Statement 6 5 Increases not included in line 2 (itemize)  See Statement 6 5 Increases not included in line 2 (itemize)  See Statement 6 5 Increases not included in line 2 (itemize)  See Statement 6 5 Increases not included in line 2 (itemize)	<u> </u>	23		0.	0.	
B S A B S A Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  30 Paid-in or capital surplus, or land, building, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see the instructions)  31 Total liabilities and net assets/fund balances (see the instructions)  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  See Statement 6  3 1,300,799.  1,028,336.  1,300,799.  1,028,336.  1,300,799.  1,028,336.						
B S A B S A Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  30 Paid-in or capital surplus, or land, building, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see the instructions)  31 Total liabilities and net assets/fund balances (see the instructions)  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  See Statement 6  3 1,300,799.  1,028,336.  1,300,799.  1,028,336.  1,300,799.  1,028,336.	NF	24	Unrestricted			
B S A B S A Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  30 Paid-in or capital surplus, or land, building, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see the instructions)  31 Total liabilities and net assets/fund balances (see the instructions)  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  See Statement 6  3 1,300,799.  1,028,336.  1,300,799.  1,028,336.  1,300,799.  1,028,336.	E U	25	Temporarily restricted			
28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds. 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) 1,300,799.  1,028,336.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  See Statement 6 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  See Statement 6 5	D	26				
28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds. 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) 1,300,799.  1,028,336.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  See Statement 6 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  See Statement 6 5	S B S A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds. 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) 1,300,799.  1,028,336.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  See Statement 6 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  See Statement 6 5	ΕL	27	· · · · · · · · · · · · · · · · · · ·	1,300,799.	1,028,336.	
Total net assets or fund balances (see the instructions)  1,300,799.  1,028,336.    Total liabilities and net assets/fund balances (see the instructions)   1,300,799.   1,028,336.     Part III   Analysis of Changes in Net Assets or Fund Balances   Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure end-of-year figure reported on prior year's return)   Total net assets or fund balances end of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances end of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances end of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   Total net assets or fund balances end of year - Part II, column (a), line 30 (m	SN	28	The state of the s			
31 Total liabilities and net assets/fund balances (see the instructions)  1,300,799.  1,028,336.    Part III   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  See Statement 6  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with a line 30 (must agree with and agree with analysis agree with analysis agree with and agree with and agree with analysis agree with analysis agree with analysis agree with a second agre	ΟĔ	29	- · · · · · · · · · · · · · · · · · · ·			
(see the instructions)    Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)    Enter amount from Part I, line 27a	RS	Ι.		1,300,799.	1,028,336.	
Part III Analysis of Changes in Net Assets or Fund Balances         1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)       1 1,300,799.         2 Enter amount from Part I, line 27a       2 −272,618.         3 Other increases not included in line 2 (itemize)       See Statement 6       3 155.         4 Add lines 1, 2, and 3       4 1,028,336.         5 Decreases not included in line 2 (itemize)       5		31		1,300,799.	1,028,336.	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 1  1 1,300,799.  2 -272,618.  3 155.  4 1,028,336.	Parl					
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  Letter amount from Part I, line 27a  Letter amount from Pa					a a vuith	· · · · · · · · · · · · · · · · · · ·
2 Enter amount from Part I, line 27a       2 -272, 618.         3 Other increases not included in line 2 (itemize)       ► See Statement 6       3 155.         4 Add lines 1, 2, and 3       4 1,028,336.         5 Decreases not included in line 2 (itemize)       ►       5	1	ı ota end-	i net assets or tung balances at beginning of year – Part II, colun of-vear figure reported on prior year's return)	nn (a), nne 30 (must agr	te wiui   1	1,300,799.
3 0ther increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  See Statement 6  4 1,028,336.  5 Decreases not included in line 2 (itemize)  5	2				<del> }</del>	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	_			6		
5 Decreases not included in line 2 (itemize)	_					
					5	· · · · · · · · · · · · · · · · · · ·
			· · · ·	- Part II, column (b), line	e 30 <b>6</b>	1,028,336.

	(a) List and describe 2-story brick warehous	(b) How acc P — Purch D — Dona	rchase (month, day, year) (month, day, ye				
1 a	196 shares Dominion	Resources, Inc.	_	P	-	7/01/93	3/13/09
	135 shares Transoce			P		1/31/85	3/13/09
	45 shares Fairpoint			P		4/17/86	3/13/09
	120 shares Idearc,			P		4/17/86	3/13/09
e						1, 1, , , ,	- 07 107 03
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	
а	5,570.			1,361.			1,209.
b				L,401.			6,128.
c				120.			-100.
d			<del>-</del> -	1,028.			-1,024.
				2,020.			
<u>`</u>		ig gain in column (h) and owned by t	he foundation on 12/31/69			(D. Corre (Colo	(h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar			(I) Gains (Colu gain minus column (k an -0-) <b>or</b> Losses (fr	), but not less
a							1,209.
b							6,128.
с							-100.
d							-1,024.
е							
	Capital gain net income or (net o	If (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7		2		6,213.
3		oss) as defined in sections 1222(5) at 8, column (c) (see the instructions).	· ·		3		0.
Was If 'Ye	s,' the foundation does not qualif	on 4942 tax on the distributable amo iy under section 4940(e). Do not com	unt of any year in the base p	oriod?			
			·			Yes	X No
	(a) Base period years Calendar year (or tax year	each column for each year; see the	instructions before making a				X No
	beginning in)	each column for each year; see the  (b)  Adjusted qualifying distributions	·	ny entries	(col	Yes  (d)  Distribution  umn (b) divided	ı ratıo
	beginning in) 2008	(b)	instructions before making a (c) Net value of noncharitable-use ass	ny entries	(col	(d) Distribution	ratio by column (c))
	<u> </u>	(b) Adjusted qualifying distributions 861,272.	instructions before making a (c) Net value of noncharitable-use ass	ny entries ets	(col	(d) Distribution	ratio by column (c))
	2008	Adjusted qualifying distributions  861,272. 189,895.	nstructions before making a (c) Net value of noncharitable-use ass 2,89	ny entries sets 7, 631.	(col	(d) Distribution	ratio by column (c)) 0.297233
	2008 2007 2006	(b) Adjusted qualifying distributions  861, 272. 189, 895. 173, 298.	instructions before making a (c) Net value of noncharitable-use ass 2, 89 3, 72 3, 55	ny entries sets 7, 631. 6, 982. 7, 267.	(col	(d) Distribution	0.297233 0.050951 0.048717
	2008 2007 2006 2005	(b) Adjusted qualifying distributions  861, 272. 189, 895. 173, 298. 263, 557.	nstructions before making a (c) Net value of noncharitable-use ass 2, 89 3, 72 3, 55 3, 50	7, 631. 6, 982. 7, 267. 8, 315.	(col	(d) Distribution	0.297233 0.050951 0.048717 0.075124
	2008 2007 2006	(b) Adjusted qualifying distributions  861, 272. 189, 895. 173, 298.	nstructions before making a (c) Net value of noncharitable-use ass 2, 89 3, 72 3, 55 3, 50	ny entries sets 7, 631. 6, 982. 7, 267.	(col	(d) Distribution	0.297233 0.050951 0.048717
	2008 2007 2006 2005 2004	(b) Adjusted qualifying distributions  861, 272. 189, 895. 173, 298. 263, 557.	nstructions before making a (c) Net value of noncharitable-use ass 2, 89 3, 72 3, 55 3, 50	7, 631. 6, 982. 7, 267. 8, 315.		(d) Distribution	0.297233 0.050951 0.048717 0.075124 0.052390
2 3	2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the	(b) Adjusted qualifying distributions  861, 272. 189, 895. 173, 298. 263, 557. 185, 859.	instructions before making a (c) Net value of noncharitable-use ass 3, 72 3, 55 3, 50 3, 54	7, 631. 6, 982. 7, 267. 8, 315.	2	(d) Distribution	0.297233 0.050951 0.048717 0.075124 0.052390 0.524415
3	2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	(b) Adjusted qualifying distributions  861, 272. 189, 895. 173, 298. 263, 557. 185, 859.  25-year base period — divide the total has been in existence if less than 5	instructions before making a (c) Net value of noncharitable-use ass 2, 89 3, 72 3, 55 3, 50 3, 50 3, 54 al on line 2 by 5, or by the years	7, 631. 6, 982. 7, 267. 8, 315.	2	(d) Distribution umn (b) divided	0.297233 0.050951 0.048717 0.075124 0.052390 0.524415 0.104883
	2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	(b) Adjusted qualifying distributions  861, 272. 189, 895. 173, 298. 263, 557. 185, 859.	instructions before making a (c) Net value of noncharitable-use ass 2, 89 3, 72 3, 55 3, 50 3, 50 3, 54 al on line 2 by 5, or by the years	7, 631. 6, 982. 7, 267. 8, 315.	2	(d) Distribution umn (b) divided	0.297233 0.050951 0.048717 0.075124 0.052390 0.524415
3	2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	(b) Adjusted qualifying distributions  861, 272. 189, 895. 173, 298. 263, 557. 185, 859.  25-year base period — divide the total has been in existence if less than 5	instructions before making a (c) Net value of noncharitable-use ass 2, 89 3, 72 3, 55 3, 50 3, 50 3, 54 al on line 2 by 5, or by the years	7, 631. 6, 982. 7, 267. 8, 315.	2	(d) Distribution umn (b) divided	0.297233 0.050951 0.048717 0.075124 0.052390 0.524415 0.104883
3	2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharita	Adjusted qualifying distributions  861, 272. 189, 895. 173, 298. 263, 557. 185, 859.  25-year base period – divide the total has been in existence if less than 5 part X able-use assets for 2009 from Part X	instructions before making a (c) Net value of noncharitable-use ass 2, 89 3, 72 3, 55 3, 50 3, 50 3, 54 al on line 2 by 5, or by the years	7, 631. 6, 982. 7, 267. 8, 315.	2 3	(d) Distribution umn (b) divided	0.297233 0.050951 0.048717 0.075124 0.052390 0.524415 0.104883
3 4 5	2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharitation of the number of years the foundation of the number of years the foundation of years the foundation of years the net value of noncharitation of years the net value of years the years the net years the years	Adjusted qualifying distributions  861, 272. 189, 895. 173, 298. 263, 557. 185, 859.  25-year base period – divide the total has been in existence if less than 5 part X able-use assets for 2009 from Part X	instructions before making a (c) Net value of noncharitable-use ass 2, 89 3, 72 3, 55 3, 50 3, 50 3, 54 al on line 2 by 5, or by the years	7, 631. 6, 982. 7, 267. 8, 315.	2 3 4 5	(d) Distribution umn (b) divided	0.297233 0.050951 0.048717 0.075124 0.052390 0.524415 0.104883 L,906,269.
3 4 5	2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharitate  Multiply line 4 by line 3  Enter 1% of net investment income and the second secon	Adjusted qualifying distributions  861, 272. 189, 895. 173, 298. 263, 557. 185, 859.  25-year base period — divide the total has been in existence if less than 5 able-use assets for 2009 from Part X tome (1% of Part I, line 27b)	Instructions before making a (c) Net value of noncharitable-use ass 3, 724 3, 55 3, 50 3, 54 al on line 2 by 5, or by the years	7, 631. 6, 982. 7, 267. 8, 315. 7, 630.	2 3 4 5 6 7 8	(d) Distribution umn (b) divided	0.297233 0.050951 0.048717 0.075124 0.052390 0.524415 0.104883 1,906,269. 199,935. 407.

	- 10203	00		'age 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	the instr	uctions)		
1 a Exempt operating foundations described in section 4940(d)(2), check here				
Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)	1			
b Domestic foundations that meet the section 4940(e) requirements in Part V,	1		4	107.
check here ► X and enter 1% of Part I, line 27b	1 1			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
foundations only Others enter -0-)	2			0.
3 Add lines 1 and 2	3			107.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		. 4	107.
6 Credits/Payments:				
a 2009 estimated tax pmts and 2008 overpayment credited to 2009  6a 2,000	-			
b Exempt foreign organizations — tax withheld at source  6b	-			
c Tax paid with application for extension of time to file (Form 8868)	-			
d Backup withholding erroneously withheld  7. Table and the and the product of Add leave Continues to Continue to Continues to Continue to Continues to Continue to Continues to Continue	-  <u>-</u> ,		2 (	200
7 Total credits and payments. Add lines 6a through 6d.	8		۷, ۱	000.
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	<b>-</b> 9			0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  10. Over a word to line 7 is more than the total of lines 5 and 8, enter the amount overnaid.	10		1 6	<u></u> 593.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be Credited to 2010 estimated tax  1,593. Refunded	11		1,	0.
Part VII-A Statements Regarding Activities				<u> </u>
		<u> </u>	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a		Х
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1b		Х
If the answer is 'Yes' to <i>1a</i> or <i>1b</i> , attach a detailed description of the activities and copies of any materials pur or distributed by the foundation in connection with the activities	blished			
c Did the foundation file Form 1120-POL for this year?		1 c		Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
(1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$		0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed foundation managers ►\$ 0.	วท			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Х
If 'Yes,' attach a detailed description of the activities				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	5	3		Х
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		Х
<b>b</b> If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		4b	N.	/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
If 'Yes,' attach the statement required by General Instruction T				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
● By language in the governing instrument, or				
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that co with the state law remain in the governing instrument?</li> </ul>	onflict	6	Х	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)  NY				
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		0.	Х	
(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8b		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete	4942(j)(5) e Part XI\	9		Х
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their i	names	10		x

Form	990-PF,(2009) The Joselow Foundation	23-	702890	8	<u> </u>	age <b>5</b>
Part	VII-A Statements Regarding Activities Continued			,		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		X
	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address $N/A$	application	on?	13	Х	
14	The books are in care of   Jennifer D. Port, Esq. Telephoi		(203)	661	-600	<u> </u>
	Located at ► 170 Mason Street Greenwich CT ZIP + 4					<u> </u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> — Check here		·~	N/A	<u>-</u>	Π-
	and enter the amount of tax-exempt interest received or accrued during the year	<b>&gt;</b>	15			N/A
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes	XNo			
b	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ons)?	_	1b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	•	•			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?			1c		_X_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):					
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	XNo			
	If 'Yes,' list the years ► 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942) all years listed, answer 'No' and attach statement — see the instructions)	(a)(2) a)(2) to		2b	N	/ <b>A</b>
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h	nere.		20	11	
	► 20 , 20 , 20 , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
b	olf 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	d		3b	N	/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			4ь		Х
BAA			F	orm <b>99</b>	0-PF (	

Form 990-PF (2009) The Joselow Foundar Part VII-B Statements Regarding Activit		n 4720 May Pa Bas		028908	Page 6
		n 4/20 May be Rec	uirea (continued	<i>''</i>	
<ul><li>5a During the year did the foundation pay or incur</li><li>(1) Carry on propaganda, or otherwise attemp</li></ul>	•	(section 4945(e))?	☐ Yes [2	X No	
(2) Influence the outcome of any specific publi	ic election (see section			_	
on, directly or indirectly, any voter registra  (3) Provide a grant to an individual for travel,		ourposes?		X No X No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section of the section o			Yes [∑	X No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific, n of cruelty to children o	, literary, or or animals?	Yes [	X No	
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to qua current notice regard	ualify under the exception	ons	5b	N/A
Organizations relying on a current notice regar	dıng dısaster assıstancı	e check here	►[		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons If 'Yes,' attach the statement required by Regulation	ibility for the grant?	•	N/A Yes	] No	
6a Did the foundation, during the year, receive an on a personal benefit contract?	y funds, directly or indii	rectly, to pay premiums	Yes	XNo	
<b>b</b> Did the foundation, during the year, pay premit If 'Yes' to 6b, file Form 8870	ums, directly or indirect	ly, on a personal benefi	t contract?	6ь	X
7a At any time during the tax year, was the found	ation a party to a prohit	oited tax shelter transac	tion? Yes	X No	
<b>b</b> If yes, did the foundation receive any proceeds	or have any net incom	e attributable to the trai	nsaction?	7b	N/A
Part VIII Information About Officers, D	irectors, Trustees	, Foundation Mana	gers, Highly Pai	d Employee	s,
and Contractors					
1 List all officers, directors, trustees, foundation		<del></del>	•		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	<ul><li>(d) Contributions to employee benefit plans and deferred compensation</li></ul>	other allo	
Adam J. Bierman	Trustee	0.	0.	,	0.
P. O. Box 403523	0				
Miami Beach, FL 33140					
Aileen Robbins 142 East 71st Street	Trustee 0	0.	0.	,	0.
New York, NY 10021					
2 Compensation of five highest-paid employees	(other than those inclu	ided on line 1- see inst	ructions). If none, en	ter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	other allo	
None					
T.1.1		<u> </u>		<b>&gt;</b>	
Total number of other employees paid over \$50,000	TEEA0306L	07/06/09			)-PF (2009)

Form 990-PF (2009) The Joselow Foundation

Par	'art X   Minimum Investment Return (All de see instructions.)	omestic foundations r	nust complete this part. F	oreign	i foundations,
1	1 Fair market value of assets not used (or held for use	e) directly in carrying out ch	naritable, etc, purposes:		
	a Average monthly fair market value of securities			1a	740,269.
	<b>b</b> Average of monthly cash balances			1b	
	c Fair market value of all other assets (see instruction	s)		1c	1,195,029.
	d Total (add lines 1a, b, and c)			1d	1,935,298.
е	e Reduction claimed for blockage or other factors repo	rted on lines Ta and Tc			
_	(attach detailed explanation)		1e 0.		0
	2 Acquisition indebtedness applicable to line 1 assets			2	0.
3	3 Subtract line 2 from line 1d			3	1,935,298.
4	4 Cash deemed held for charitable activities Enter 1- (for greater amount, see instructions)	/2% of line 3		4	29,029.
5	5 Net value of noncharitable-use assets. Subtract line	4 from line 3. Enter here a	nd on Part V, line 4	5	1,906,269.
6				6	95,313.
Par	art XI Distributable Amount (see instruction and certain foreign organizations che		(3) and (J)(5) private oper id do not complete this pa		foundations
1	Minimum investment return from Part X, line 6	cit fiereai	id do not complete this pa	1	95,313.
	2a Tax on investment income for 2009 from Part VI, lin	- 5	2a   407.		30,010.
	<b>b</b> Income tax for 2009. (This does not include the tax		2b		
	c Add lines 2a and 2b	ronn'i art vi.)	20	2c	407.
	3 Distributable amount before adjustments Subtract li	ne 2c from line 1		3	94,906.
	4 Recoveries of amounts treated as qualifying distribu			4	31,300.
		10113		5	94,906.
6	6 Deduction from distributable amount (see instruction	c)		6	31,300.
7	7 Distributable amount as adjusted Subtract line 6 from the state of t	•	in Part XIII. line 1	7	94,906.
	/ Distributable amount as adjusted Subtract line of its	on line 3. Liner here and c	IT Fait Aili, line 1		34,300.
Par	Part XII Qualifying Distributions (see Instru	ctions)			
1	1 Amounts paid (including administrative expenses) to a Expenses, contributions, gifts, etc — total from Part	accomplish charitable, etc	c, purposes:	1a	311,999.
	<b>b</b> Program-related investments — total from Part IX-B	1, 00/4/11/1 (4), 11/10 20		1b	
	2 Amounts paid to acquire assets used (or held for us	e) directly in carrying out c	haritable, etc. purposes	2	
	, ,		namabio, etc, parpecee	-	
	3 Amounts set aside for specific charitable projects th a Suitability test (prior IRS approval required)	at satisfy the:		3a	
	<b>b</b> Cash distribution test (attach the required schedule)			3b	·- ·- · · · · · · · · · · · · · · · · ·
4	4 Qualifying distributions Add lines 1a through 3b E	nter here and on Part V, III	ne 8, and Part XIII, line 4	4	311,999.
5	5 Foundations that qualify under section 4940(e) for the Enter 1% of Part I, line 27b (see instructions)	e reduced rate of tax on n	et investment income	5	407.
6	6 Adjusted qualifying distributions. Subtract line 5 fro	m line 4		6	311,592.
	Note: The amount on line 6 will be used in Part qualifies for the section 4940(e) reduction	V, column (b), in subseque of tax in those years	nt years when calculating wheth	er the fo	oundation

#### Part XIII Undistributed Income (see instructions)

	(a) Corpus	<b>(b)</b> Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
Distributable amount for 2009 from Part XI, line 7				94,906.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
<b>b</b> Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004 9, 398.				
<b>b</b> From 2005 90,003.				
<b>c</b> From 2006				
<b>d</b> From 2007 5, 936.				
<b>e</b> From 2008 717, 914.				
f Total of lines 3a through e	823,251.			
4 Qualifying distributions for 2009 from Part				
XII, line 4 ► \$ 311,999.				
a Applied to 2008, but not more than line 2a			0.	· · · · · · · · · · · · · · · · · · ·
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus		-		
(Election required – see instructions)	0.			04.006
d Applied to 2009 distributable amount	217 002			94,906.
e Remaining amount distributed out of corpus	217,093.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the	0.			0.
same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,040,344.			
	2/010/0111		· · · · · · · · · · · · · · · · · · ·	
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-	-			
ed income for which a notice of deficiency				
has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
filled at the terms for 2000. Continue at the con-				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be				_
distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions).	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	9,398.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,030,946.			
10 Analysis of line 9				
<b>a</b> Excess from 2005 90,003.	1			
<b>b</b> Excess from 2006	]			
c Excess from 2007 5, 936.				
<b>d</b> Excess from 2008 717, 914.	4			
<b>e</b> Excess from 2009 217, 093.	<u> </u>	<u> </u>		F 000 PF (2000

Form 990-PF (2009) The Joselow Found				23-7028908	
Part XIV Private Operating Foundation					N/A_
1a If the foundation has received a ruling or do	uling				
b Check box to indicate whether the foundation		rating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2009	<b>(b)</b> 2008	Prior 3 years (c) 2007	(d) 2006	(e) Total
<b>b</b> 85% of line 2a					<del></del>
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c</li> </ul>					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
<ul><li>(1) Value of all assets.</li><li>(2) Value of assets qualifying under</li></ul>					
section 4942(j)(3)(B)(i)  b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income		<u> </u>	<u></u>		
Part XV Supplementary Information assets at any time during the	(Complete this le year – see i	s part only if the nstructions.)	e organization	had \$5,000 or mo	ore in
Information Regarding Foundation Manage     List any managers of the foundation who holose of any tax year (but only if they have None	ave contributed m	ore than 2% of the t than \$5,000). (See	otal contributions r section 507(d)(2).)	eceived by the founda	ition before the
<b>b</b> List any managers of the foundation who of a partnership or other entity) of which the None	wn 10% or more of the coundation has a 1	of the stock of a corp 0% or greater intere	poration (or an equiest.	ally large portion of th	e ownership of
2 Information Regarding Contribution, Gran Check here ► X if the foundation only m requests for funds If the foundation makes complete items 2a, b, c, and d	nakes contributions	s to preselected cha	ritable organization	ns and does not accep nanizations under othe	t unsolicited r conditions,
a The name, address, and telephone number	r of the person to	whom applications	should be addresse	ed	
<b>b</b> The form in which applications should be s	submitted and info	rmation and materia	ls they should inclu	ude:	
c Any submission deadlines:					
<b>d</b> Any restrictions or limitations on awards, s	such as by geogra	phical areas, charita	ble fields, kinds of	institutions, or other f	actors

Part VV Cumlementary Information			23-1	028908 Page 11
Part XV Supplementary Information  3 Grants and Contributions Paid During the Year	(continued)	ro Paymont		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	contribution	7 11/15 21/11
a Paid during the year See Schedule Attached			See Schedule Attached	306,000.
,				
Total		<u> </u>	<b>•</b>	3a 306,000.
<b>b</b> Approved for future payment				
		1		

3b

Total

Page 12

#### Part XVI-A Analysis of Income-Producing Activities

Ente	r gross amounts unless otherwise indicated.	Unrelated	business income	Excluded by	y section 512, 513, or 514	
1	Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (see the instructions)
	a					
1	o					
•	C					
•	d			1 1		
•	e					
1						
•	g Fees and contracts from government agencies					<u> </u>
2	Membership dues and assessments			1		
3	Interest on savings and temporary cash investments					1,442.
4	Dividends and interest from securities					49,575.
5	Net rental income or (loss) from real estate		. =			
;	a Debt-financed property					
- 1	b Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory.					6,213.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory		·			
11	Other revenue					
;	a					
	b		· · ·			
	c			1		
	d					
	e					
12	***************************************					57,230.
13	Total. Add line 12, columns (b), (d), and (e)				13	57,230.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
4	The investment of the assets owned by the Foundation produces the dividend and
	interest income that the Trustees are able to distribute in the way of grants
	to accomplish the purposes of the Foundation.

### Form 990-PF (2009) The Joselow Foundation 23-7028908 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

		Exempt	organ	izations											
	descri	e organization obed in section 5 g to political org	501(c) of	f the Code (d	engage in other than	any of the	ne following 501(c)(3) o	g with organiz	any oth ations)	er organization or in section 52	27,			Yes	No
		fers from the re	•		a noncha	aritable e	exempt ora	anızat	ion of						
	(1) C:		porting	TOURIGUE OF TO	o a moment	arrabic c	on prorg	ui iizut	.011 01.				1 a (1)		X
	• •	ther assets											1a (2)		X
	• •	transactions													
		ales of assets to	a nonc	charitable ex	emnt orga	nızatınn							1 b (1)		Х
		urchases of ass					uzation						1b(2)	_	X
	• •	ental of facilities				inprorgan	ZG(IOIL						1 b (3)		X
		eımbursement a		· ·	o, accord								1b(4)		X
	• •	oans or loan gua	•										1 b (5)		X
		erformance of s			hip or fun	draising s	solicitation	s					1b(6)		X
	• •	ng of facilities, e				_			es.				1 c		X
		· 5 · · · · · · · · · · · · · · · · · ·	4	,	,	,	<b> -</b>					,			
d	If the the go	answer to any coods, other asse ansaction or sh	of the ab ets, or so aring ari	oove is 'Yes, ervices giver rangement, s	' completent by the restricted to the contract of the contract	e the follo eporting folloming (d)	wing sche oundation the value	dule. 6 If the of the	Column founda	(b) should always a received leads other assets,	ays show t ess than fa or services	the fair ma iir market s received	irket value value in	of	
(a) L		(b) Amount inv					ot organizatio			Description of tra	-			gement	3
N/A							-		•		·	·			
	-														
										<del></del>					
						_									
											-				
		···													
				<u> </u>											
		foundation dire			lated with other than	, or relate section 5	ed to, one 501(c)(3))	or mo or in s	re tax-e ection 5	exempt organiza 527?	ations		Yes	X	No
	11 163	s,' complete the (a) Name of or			1	(h) Type	of organiz	zation			c) Descript	tion of rela	tionship		
N/A		(a) Name of or	gai iizati	-		(в) туре	or organiz	Lation			c) Descrip	ilon or rele	rtior isriip		
11/ 11	•	31111													
		· · · · · · · · · · · · · · · · · · ·													
-											•				
				<del></del>										_	
Uncoi	der pena mplete (	Ities of perjury, I declar Declaration of prepar	re that I ha	than Expanded this	return, includ fiduciary) is	ing accompa based on all	inying schedule	es and st of which	atements, preparer	and to the best of my has any knowledge	knowledge an	ruste	rue, correct, a	nd	
s	(e)	Admi	(No	1. Lin						10/27/10	▶ 7	ruste	e		
S I G N	Signa	ature of officer or tru	stee	1		$\overline{\mathcal{O}_{+}}$			Date		Title		_	-	
N			Yen	nifer	D. F	ot			Date	• /	Charles		arer's Identify		
H Pa	aid	Preparer's signature	Jenn	ifer n	Port				Ir	dadia	Check if self-	I`	<b>Signature</b> in 0098503		15)
H Pa	e- arer's	5		, Barnum		lara 1	LLC		1/ \	100 -11 -	employed EIN ►	06-064			
Į į	se	Firm's name (or yours if self		, <u>Barnum</u> Mason St		iara, i	ппс				EIIN	30 004	12300		
O	nly	employed), address, and		nwich, C		10					Phone no	<b>(20</b>	3) 661	-600	0
BAA		ZIP code				<del> </del>					Li notte no	(20	Form <b>99</b>		

2009	Federal Statements The Joselow Foundation	Page 1
Client 15201-01	c/o Ivey Barnum & O'Mara	23-7028908
10/21/10		02:19PN
Statement 1 Form 990-PF, Part I, Line 16a Legal Fees		
Ivey Barnum & O'Mara	(a) (b) Net (c) Expenses Investment Adjust Per Books Income Net Income	come <u>Purposes</u>
T	otal \$ 6,499. \$ 750. \$ 5 750.	750. \$ 5,749. 750. \$ 5,749.
Statement 2 Form 990-PF, Part I, Line 16c Other Professional Fees		
	(a) (b) Net (c) Expenses Investment Adjust per Books Income Net Inc	
Armstrong Shaw Assoc- Investme	\$ 15,409. \$ 15,409. \$ 15,	409.
Statement 3 Form 990-PF, Part I, Line 18 Taxes		
	(a) (b) Net (c) Expenses Investment Adjust per Books Income Net Inc	
Internal Revenue Service - 200		
Internal Revenue Service -2008 Internal Revenue Service-2009 I		0. \$ 0.
Statement 4 Form 990-PF, Part I, Line 23 Other Expenses		<u> </u>
	(a) (b) Net (d Expenses Investment Adjus per Books Income Net Inc	
Citibank, N.A Fees New York State Department of I UBS Financial Services - Fees I	\$ 235. \$ 235. \$	235. \$ 250. 150. 385. \$ 250.

• •

2009	Federal Statements The Joselow Foundation	Page 2
Client 15201-01	c/o lvey Barnum & O'Mara	23-7028908
10/21/10		02.19PM
Statement 5 Form 990-PF, Part II, Line 15 Other Assets		
	Po als	Fair Market
Oil and Gas Leases	<u></u>	Value Value
OII and Gas Leases	Total 🕏	6,800. 6,800. \$ 6,800.
Statement 6 Form 990-PF, Part III, Line 3 Other Increases		
Adjustment		\$ 155. Total \$ 155.
	•	<del></del>

## The Joselow Foundation 2009 Annual Report E.I.N. 23-7028908

# **Contributions and Grants**

Name and Address of the  Organization Receiving the Grant American Friends of Rabbinical Seminary of Yeshiva Oir Hachayim of Thrasher 114 Wilson Street Brooklyn, New York 11237	Status of Organization Receiving the Grant Public Charity	Purpose of the Grant to the Organization Educational and Religious \$	Amount of the Grant 5,000.00
Council of Foreign Relations 58 East 68th Street New York, New York 10021	Public Charity	Welfare	4,000.00
Florida Friends of Lubovitch 1140 Alton Road Miami Beach, Florida 33139	Public Charity	Religious	10,000 00
The Gal Einai Institute, Inc. P.O. Box 41 Cedarhurst, New York 11516	Public Charity	Religious	10,000.00
Hunter College Lexington Avenue New York, New York	Public Charity	Educational	25,000.00
Miami City Ballet 905 Lincoln Road Miami Beach, Florida	Public Charity	Cultural	2,000.00
National Resource Defense Council 122 East 42nd Street New York, New York 10168	Public Charity	Welfare	2,000.00

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Amount of the Grant 25,000.00	120,000.00	30,000.00	68,000.00	5,000.00	\$ 306,000 00
Purpose of the Grant to the Organization Cultural and Welfare	Educational	Welfare	Cultural and Welfare	Education	
Status of Organization Receiving the Grant Public Charity	Public Charity	Public Charity	Public Charity	Public Charity	
Name and Address of the Organization Receiving the Grant Rofeh International 1710 Beacon Street Brookline, MA 62146	Talmudic College of Florida 4000 Alton Road Mıami, Florida 33140	Terror Victims Association 219 Beach 140th Street Belle Harbor, New York 11694	Trickle Up Program 121 West 27th Street, Suite 504 New York New York 10001	Yale School of Law New Haven, Connecticut	2009 Total

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**Balance Sheet** 

(b) Corporate Stocks 2,400 shs., Aetna Inc. (New), common	<del>s</del>	Book Value at the Start of the Year 20,850.00 \$	Book Value at the End of the Year 20,850.00	Fair Market Value at the End of the Year 76,080.00
2,400 American Electric Power, Inc., common		69,061.47	69,061.47	83,496.00
2,540 shs., BP AMOCO Corp., common		26,418.87	26,418.87	147,243.80
196 shs., Dominion Resources, Inc. (New), common		4,361.00	Sold March 13, 2009	Sold March 13, 2009
5,510 shs., Du Pont E.I. De Nemours & Co., common		95,678.00	95,678.00	185,521.70
4,300 shs., Edison International (formerly SCE Corp.), common		70,401.75	70,401.75	149,554.00
45 shs., Fairpoint Communications, com.		119.77	Sold March 13, 2009	Sold March 13, 2009
15,360 shs., General Electric Co., com.		40,920.00	40,920.00	232,396.80
120 shs., Idearc, Inc., common		1,028.00	Sold March 13, 2009	Sold March 13, 2009
7,200 shs., JPMorgan Chase Bank (formerly known as Chase Manhattan Bank), common		98,416.95	98,416.95	300,024.00
2,000 shs., Schlumberger Ltd., com.		18,875.00	18,875.00	130,180.00

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135 shs., Transocean Sedco Forex Inc., common	<del>\</del>	1,401.07	Sold March 13, 2009	Sold March 13, 2009
2,400 shs., Verizon Communications Corp. (formerly known as Bell Atlantic Company), common		25,898.80	25,898.80	79,512.00
	<del>v</del>	473,430.68	466,520.84	1,384,008.30