Form **990-PF**

Department of the Treasury
Internal Revenue Service (77)

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: C W Titus Foundation

Number and street (or P O box number if mail is not delivered to street address): 427 S Boston Ave — Room/suite: 950

City or town, state, and ZIP code: Tulsa, OK 74103

A Employer identification number: 23-7016981

B Telephone number (see page 10 of the instructions): (918) 582-8095

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☐ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 30,095,326

J Accounting method. ☒ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11,763	11,763		
	4 Dividends and interest from securities	819,908	819,908		
	5 a Gross rents		0		
	b Net rental income or (loss) 0				
	6 a Net gain or (loss) from sale of assets not on line 10	89,695			
	b Gross sales price for all assets on line 6a 690,000				
	7 Capital gain net income (from Part IV, line 2)		89,695		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances 0				
	b Less Cost of goods sold 0				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	0	0	0	
	12 **Total.** Add lines 1 through 11	921,366	921,366	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	51,920	46,728		5,192
	14 Other employee salaries and wages	18,613	16,752		1,861
	15 Pension plans, employee benefits	10,908	9,817		1,091
	16 a Legal fees (attach schedule)	5,204	4,684	0	520
	b Accounting fees (attach schedule)	6,800	6,120	0	680
	c Other professional fees (attach schedule)	0	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	53,671	53,119	0	552
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy	13,466	12,119		1,347
	21 Travel, conferences, and meetings				
	22 Printing and publications	398	358		40
	23 Other expenses (attach schedule)	2,861	2,575	0	286
	24 **Total operating and administrative expenses.** Add lines 13 through 23	163,841	152,272	0	11,569
	25 Contributions, gifts, grants paid	1,896,800			1,896,800
	26 **Total expenses and disbursements** Add lines 24 and 25	2,060,641	152,272	0	1,908,369
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-1,139,275			
	b **Net investment income** (if negative, enter -0-)		769,094		
	c **Adjusted net income** (if negative, enter -0-)			0	

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For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	103,492	20,655	20,655
	2	Savings and temporary cash investments	1,440,722	1,016,989	1,016,989
	3	Accounts receivable ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	4	Pledges receivable ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	32,000		
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	3,094,306	2,493,601	29,055,126
	c	Investments—corporate bonds (attach schedule)	0	0	0
	11	Investments—land, buildings, and equipment basis ▶ 0			
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment basis ▶ 9,467			
		Less accumulated depreciation (attach schedule) ▶ 6,911	2,556	2,556	2,556
	15	Other assets (describe ▶)	0	0	0
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,673,076	3,533,801	30,095,326
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,673,076	3,533,801	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	4,673,076	3,533,801	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	4,673,076	3,533,801	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,673,076
2	Enter amount from Part I, line 27a	2	-1,139,275
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	3,533,801
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,533,801

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUGET SOUND ENERGY CO	(blank)	5/20/1998	5/15/2009
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	690,000	0	600,305	89,695
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	0	0	0	89,695
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	89,695
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,929,567	39,421,385	0 048947
2007	1,610,190	39,118,815	0.041162
2006	1,345,101	32,675,081	0.041166
2005	1,545,652	27,357,623	0 056498
2004	1,062,630	24,249,578	0 043821

2 **Total** of line 1, column (d)	2	0 231594
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046319
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	31,059,301
5 Multiply line 4 by line 3	5	1,438,636
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,691
7 Add lines 5 and 6	7	1,446,327
8 Enter qualifying distributions from Part XII, line 4	8	1,908,369

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	7,691
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	7,691
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	7,691
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 0		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	231
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	7,922
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	0
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 0 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7		X
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ OK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ C. W Titus Foundation Telephone no ▶ (918) 582-8095

Located at ▶ 427 S Boston Ave #950 Tulsa OK ZIP+4 ▶ 74103

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | 0

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20_____ , 20_____ , 20_____ , 20_____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20_____ , 20_____ , 20_____ , 20_____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		5b	N/A
Organizations relying on a current notice regarding disaster assistance check here	▶ ☒		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*	☐ Yes ☒ No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*		6b	
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Timothy Reynolds	Trustee .00	24,000	3,870	1,088
Mike Davison	Rirector .00	27,920	4,933	2,665
	00	0	0	0
	00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶ 1

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
Total number of others receiving over $50,000 for professional services ▶		1

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	0
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	30,537,123
b	Average of monthly cash balances	1b	995,162
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	31,532,285
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	31,532,285
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	472,984
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	31,059,301
6	**Minimum investment return.** Enter 5% of line 5	6	1,552,965

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	1,552,965
2a	Tax on investment income for 2009 from Part VI, line 5	2a	7,691		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	7,691
3	Distributable amount before adjustments Subtract line 2c from line 1			3	1,545,274
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,545,274
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	1,545,274

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,908,369
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,908,369
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	7,691
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,900,678

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				1,545,274
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only			1,896,663	
b	Total for prior years 20 05 , 20 06 , 20 07		1,914,149		
3	Excess distributions carryover, if any, to 2009				
a	From 2004 — 0				
b	From 2005 — 0				
c	From 2006 — 0				
d	From 2007 — 0				
e	From 2008 — 0				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 1,908,369				
a	Applied to 2008, but not more than line 2a			1,896,663	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d	Applied to 2009 distributable amount				11,706
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b		1,914,149		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		1,914,149		
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				1,533,568
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
a	Excess from 2005 — 0				
b	Excess from 2006 — 0				
c	Excess from 2007 — 0				
d	Excess from 2008 — 0				
e	Excess from 2009 — 0				

Part XIV · Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2009	Prior 3 years (b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	0			0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0	0			0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0	0			0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Timothy Reynolds 427 S Boston Ave #950 Tulsa OK 74103 (918) 582-8095

b The form in which applications should be submitted and information and materials they should include

None

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Schedule				1,896,800
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
Total			▶ 3a	1,896,800
b *Approved for future payment*				
				0
				0
				0
				0
				0
				0
				0
				0
				0
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
f		0		0	0
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	523000	11,763			
4 Dividends and interest from securities	523000	819,908			
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	523000	89,695		0	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
12 Subtotal Add columns (b), (d), and (e)		921,366		0	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 921,366

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date: April 20, 2010 — Title: Trustee

Paid Preparer's Use Only

Preparer's signature — Date: 4/29/2010 — Check if self-employed ☐ — Preparer's identifying number (see Signature on page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code: Casey & Rouse P.C, P O Box 330163, Tulsa, OK 74133 — EIN 41?-94-0046 — Phone no

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	
Short Term CG Distributions	

Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Securities	690,000	600,305	89,695
Other sales	0	0	0

Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis (Enter one field only): Cost	Cost or Other Basis (Enter one field only): Donated Value	Expense of Sale and Cost of Improvements	Depreciation
1	X	PUGET SOUND ENERGY CO				5/20/1998	(blank)	5/15/2009	690,000	600,305			
2													
3													
4													
5													
6													
7													
8													
9													
10													

Line 16a (990-PF) - Legal Fees

	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
		5,204	4,684	0	520
1	Carl Blanchard	5,204	4,684		520
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 16b (990-PF) - Accounting Fees

		6,800	6,120	0	680
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Casey & Rouse P C	6,800	6,120		680
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		53,671	53,119	0	552
1	Real estate tax not included in line 20	116	104		12
2	Tax on investment income	16,159	16,159		
3	Payroll tax	5,396	4,856		540
4	Prepaid taxes	32,000	32,000		
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		2,861	2,575	0	286
1	Amortization See attached statement	0	0	0	0
2	Telephone	719	647		72
3	Supplies	440	396		44
4	Insurance	300	270		30
5	Postage	139	125		14
6	Bank charges	22	20		2
7	Misc	1,241	1,117		124
8					
9					
10					

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
			3,094,306	2,493,601	35,859,795	29,055,126
1	AT&T.INC	5,264	68,220	68,220	150,024	147,550
2	ALLIANT ENERGY CORP-USD	12,500	401,253	401,253	364,750	378,250
3	BP PLC SPONS ADR	23,290	61,236	61,236	1,088,575	1,350,121
4	CHEVRON CORP	5,408	18,569	18,569	400,030	416,362
5	EMPIRE DISTRICT ELECTRIC CO	24,000	529,509	529,509	529,400	449,520
6	EXXON MOBIL CORP	375,000	683,627	683,627	31,932,000	25,571,250
7	INTEGRYS ENERGY GROUP INC	10,000	303,026	303,026	429,800	419,900
8	PEPCO HOLDINGS INC	16,100	388,820	388,820	285,936	271,285
9	VERIZON COMMUNICATIONS	1,536	39,341	39,341	52,070	50,888
10	PUGENT SOUND ENERGY CO	23,000	600,305	0	627,210	0
11	FAIRPOINT COMMUNICATIONS	28	162	0	0	0
12	IDEARC	76	238	0	0	0

Part II, Line 14 (990-PF) - Land, Buildings, and Equipment

	Item or Category	Cost or Other Basis	Accumulated Depreciation Beg of Year	Accumulated Depreciation End of Year	Book Value Beg of Year	Book Value End of Year	FMV End of Year
		9,467	6,911	6,911	2,556	2,556	2,556
1	Furniture	9,467	6,911	6,911	2,556	2,556	2,556
2					0	0	
3					0	0	
4					0	0	
5					0	0	
6					0	0	
7					0	0	
8					0	0	
9					0	0	
10					0	0	

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	0
Short Term CG Distributions	0

	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
					Totals	690,000	0	600,305	89,695	0	0	0	89,695
1	PUGET SOUND ENERGY CO		(blank)	5/20/1998	5/15/2009	690,000	0	600,305	89,695			0	89,695
2						0	0	0	0			0	0
3						0	0	0	0			0	0
4						0	0	0	0			0	0
5						0	0	0	0			0	0
6						0	0	0	0			0	0
7						0	0	0	0			0	0
8						0	0	0	0			0	0
9						0	0	0	0			0	0
10						0	0	0	0			0	0

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours
1	Timothy Reynolds							Trustee	
2	Mike Davison							Rirector	
3									
4									
5									
6									
7									
8									
9									
10									

Part

	Compensation	Benefits	Expense Account	Explanation
	51,920	8,803	3,753	
1	24,000	3,870	1,088	
2	27,920	4,933	2,665	
3				
4				
5				
6				
7				
8				
9				
10				

Animal Aid of Tulsa Fed ID #73-0744849 3307 E. 15th Street Tulsa, OK 74112	Budgeted Operations Tulsa OK	5,000.00
American Cancer Society Fed ID #74-1185665 2700 McClelland Blvd. Building A Suite 110 Joplin, MO 64804	Budgeted Operations Joplin MO	20,000.00
American Cancer Society Fed ID #74-1185665 4110 S. 100th E. Ave. Suite 101 Tulsa, OK 74166	Budgeted Operations Tulsa OK	20,000.00
American Diabetes Association Fed ID#13-1623888 6600 South Yale - Suite 1310 Tulsa, OK 74136-3346	Budgeted Operations Tulsa OK	20,000.00
American Heart Association Fed ID#13-5613797 2227 E. Skelly Drive Tulsa, OK 74105-5913	Budgeted Operations Tulsa OK	20,000.00
American Lung Association Green Country Fed. ID #43-0668525 1010 E. 8th Street Tulsa, OK 74102	Budgeted Operations Tulsa OK	20,000.00
American Red Cross Western Jasper County Fed ID#53-0196605 410 Jackson Joplin MO 64801	Budgeted Operations Joplin MO.	20,000.00
American Red Cross Fed ID 73-057023 1051 E. 11th Street Tulsa, OK 74128-3098	Budgeted Operations Tulsa OK	20,000.00
Boston Avenue Helping Hands Inc. Fed ID #73-1501065 709 So. Boston Avenue Tulsa, OK 74119-1629	Budgeted Operations Tulsa OK	10,000.00
Boys & Girls Clubs of S.W. Missouri Fed ID #44-0627566 P. O. Box 819 Joplin, MO. 64802	Budgeted Operations Joplin MO	10,000.00

Cherokee National Historical Society Fed ID # 73-6103406 TSA-LA-GI The Cherokee National Historical Center Tahlequah, OK 74464	Budgeted Operations Tahlequah OK	10,000.00
Children's Mercy Hospital Fed ID # 440605373 2401 st Gillham Road Kansas City, MO 64108	Children's Cancer Center Kansas City MO	50,000.00
Citizen's Crime Commission Fed ID # 73-1032092 2121 S. Columbia Ave. Ste 118 Tulsa, OK 74114	Budgeted Operations Tulsa OK	2,000.00
Community Clinic of Joplin Fed ID #43-1643962 701 Joplin Ave. Joplin MO. 64801	Budgeted Operations Joplin MO	25,000.00
Crosstown Learning Center Fed ID#73-0782748 2501 E. Archer Tulsa, OK 74110	Supplies Tulsa OK	12,700.00
Development Center of the Ozarks Fed ID #44-0614402 1545 E. Pythian Springfield MO. 65804	Budgeted Operations Springfield MO	52,000.00
Drury University Fed ID# 44-0552049 900 N. Benton Ave. Springfield, MO 65802	Scholarship Fund Springfield MO	14,000.00
Free to Live Fed ID# 73-1199662 P. O. Box 5884 Edmond, OK 73083-5884	Budgeted Operations Edmond OK	5,000.00
Friends of the Zoo of Springfield Dickerson Park Zoo Fed ID# 23-7096596 3043 North Fort Springfield, MO 65803	Budgeted Operations Springfield MO Ball of the Wild Fund raiser	15,000.00 25,000.00
Girl Scouts of Eastern Oklahoma Fed ID# 73-0579240 2432 East 51st Street Tulsa, OK 74105	Budgeted Operations Tulsa. OK	10,000.00

Goodwill Industries of Tulsa, Inc. Fed ID #73-0614297 2800 Southwest Boulevard Tulsa, OK 74107	Budgeted Operations Tulsa OK	10,000.00
Gyn Cancer Alliance Fed ID# 43-1943170 P. O. Box 3552 Springfield, MO 65808	Budgeted Operations Springfield MO	27,000.00
Hospice of Green Country Fed ID# 73-1261742 3010 So Harvard Suite 110 Tulsa, OK 74114-6136	Tulsa OK Budgeted Operations	10,000.00
Humane Society of Southwest MO. Fed ID# 44-0665046 3161 West Norton Road Springfield, MO 65803	Building Project Springfield MO	125,000.00
Indian Nations Council of Boy Scouts Fed ID# 22-1576300 4295 So. Garnett Rd. Tulsa, OK 74146-4261	Budgeted Operations Tulsa OK	10,000.00
Iron Gate Foundation Fed ID# 20-3164551 501 South Cincinnatti Ave. Tulsa, OK 74103	Budgeted Operations Tulsa OK	20,000.00
John 3:16 Mission Fed ID#73-0744834 P. O. Box 1477 Tulsa, OK 74101	Budgeted Operations Tulsa OK	5,000.00
Joplin Family Y Capital Campaign Fed.ID #440-552026 P. O. Box 227 Joplin, MO 64802	Youth Development Center Joplin MO	75,000.00
Joplin Humane Society Fed ID# 44-0664226 1400 No. Swede Lane Joplin, MO. 64801	Building New Shelter Joplin MO	100,000.00
Lafayette House Fed. ID# 43-1170015 1809 Connor Joplin, MO 64804	Budgeted Operations Joplin MO	30,000.00

Little Lighthouse Inc. Fed ID.# 73-0939422 5120 E. 36th Street Tulsa, OK 74135	Budgeted Operations Tulsa OK	10,000.00
Tulsa Meals on Wheels Fed ID# 73-1125389 12620 E. 31st Street Tulsa, OK 74146-2307	Budgeted Operations Tulsa OK	10,000.00
Multiple Sclerosis Association Fed ID# 73 6082866 4606 E. 67th Street #103 Tulsa, OK 74136-4974	Budgeted Operations Tulsa OK	5,000.00
Neighbor for Neighbor Fed ID# 73-0776404 505 East 36th Street North Tulsa, OK 74106	Budgeted Operations Tulsa OK	10,000.00
Oklahoma Special Olympics Fed ID# 23-7174120 6835 So. Canton Ave. Tulsa, OK 74136-3429	Budgeted Operations Tulsa OK	10,000.00
Ozark Public Television Fed ID#431234200 P. O. Box 21 MPO Springfield, MO. 65801	Public TV & Radio Programming Springfield MO	170,600.00 40,000.00
Philbrook Art Center Fed ID# 73-0579279 2727 So. Rockford Road Tulsa, OK 74152	Budgeted Operations Tulsa OK	40,000.00
Pro-Musica Fed ID#43-1398296 2700East 15th Street Joplin, MO 64804	Budgeted Operations Mozartean Players	7,500.00
PAL Pryor AnimalLeague Fed ID# 20-2126765 P. O. Box 374 Pryor, OK 74362	Budgeted Operations Pryor OK	10,000.00
Resonance Center for Women Fed ID#73-1023752 1608 South Elwood Ave. Tulsa, OK 74119	Budgeted Operations Tulsa OK	10,000.00
Retired Senior Volunteer Program Fed ID# 73-1009086 5756 E. 31st Street Tulsa, OK 74105-2203	Budgeted Operations Tulsa OK	5,000.00

Saint Simeons Episcopal Home - Alzheimers FED ID#73-0708697 3701 North Cincinnati Tulsa, OK 74106	Capital Improvements Tulsa OK	250,000.00
Salvation Army Fed ID# 43-0653584 212 Joplin Street Joplin, MO 64801	Budgeted Operations Joplin MO	10,000.00
Salvation Army Fed ID# 58-0660607 P. O. Box 397 Tulsa, OK 74101-4400	Budgeted Operations Tulsa OK	10,000.00
St. Judes Childrens Research Hospital Fed ID# 62-0646012 Dept HDP 501 St. Jude's Place Memphis, TN 38105-9959	Budgeted Operations Memphis TN	35.000.00
Southwest Missouri Alzheimers Fed ID# 43-1485251 Glen Isle Center 1500 Glenstone Springfield, MO 65806	Budgeted Operations Springfield MO	10,000.00
Spiva Art Center Fed ID# 44-6006139 222 West Third Street Joplin, MO 64801	Bugeted Operations Joplin MO	20,000.00
Street School Fed ID# 73-0942963 1135 South Yale Tulsa, OK 74112	Budgeted Operations Tulsa OK	5,000.00
TheraPetic Service Dogs of Okla. Fed ID# 73-1397572 9433 East 51st Street Suite J Tulsa, OK 74129	Budgeted Operations Tulsa OK	15,000.00
Ronald McDonald House Fed ID# 73-1313892 6102 So. Hudson Ave. Tulsa, OK 74136-2020	Budgeted Operations Tulsa OK	40,000.00
Thomas Gilcrease Museum Fed ID#73-0659496 1400 North 25th West Ave. Tulsa, OK 74127	Sponsor - Charles Russell exhibit Tulsa OK	50,000.00

Tulsa Advocates for Protecting Children Fed ID# 73-164729 P. O. Box 14044 Tulsa, OK 64159-1044	Budgeted Operations Tulsa OK	10,000.00
Tulsa Ballet Fed ID# 73-0667485 4512 South Peoria Tulsa, OK 74105-4563	Budgeted Operations Tulsa OK	40,000.00
Tulsa Boys Home Fed ID# 73-0579242 P. O. Box 1101 Tulsa, OK 74101-1101	Budgeted Operations Tulsa OK	20,000.00
Tulsa Day Center Fed ID# 73-1557819 415 W. Archer Street Tulsa, OK 74103	Budgeted Operations Tulsa OK	10,000.00
Tulsa Opera Fed ID# 73-0643311 1610 South Boulder Tulsa, OK 74119	Budgeted Operations Tulsa OK	40,000.00
Center for Physically Limited Fed ID# 73-6070545 815 So. Utica Tulsa, OK 74101-3633	Budgeted Operations Tulsa OK	1,000.00
Tulsa SPCA Fed ID# 73-0608144 2910 Mohawk Boulevard Tulsa, Oklahoma 74110	Budgeted Operations Tulsa OK	10,000.00
Tulsa Speech & Hearing Fed ID# 73-6102812 8740 E. 11th Street Suite A Tulsa, OK 74112-7957	Budgeted Operations Tulsa OK	10,000.00
Tulsa Symphony Orshestra Fed ID# 20-3798077 111 East 1st Street Tulsa, OK 74103-2804	Budgeted Operations Tulsa OK	40,000.00
Tulsa Zoological Park c/o Tulsa Zoo Friends Fed ID# 73-0930870 6421 East 36th Street North Tulsa, OK 74115-2121	Budgeted Operations Tulsa OK	25,000.00
Visiting Nurses Association Fed ID# 73-1130509 7875 E. 51st Street Suite N-3 Tulsa OK 74145	Budgeted Operations Tulsa OK	5,000.00

Volunteers in Medicine Fed ID# 35-1907774 836 Jackson Street Columbus, IN. 47201	Budgeted Operations Columbus IN.	15,000.00
Water Mill Watershed Center @ Valley Mill Fed ID# 43-1531628 320 No. Main Ave. Springfield, MO 65806-1206	Captial Improvements Springfield MO.	100,000.00
		$1,896,800.00

Mark the "X" in this box only if there is a change to Employer Identification Number (EIN) or Name

792200

See instructions on page 1

• BANK NAME/ DATE STAMP

EIN 23-7016981 251112

C W TITUS FOUNDATION
950 PHILTOWER BLDG
TULSA, OK 74103

941	945	1st Quarter
1120	1042	2nd Quarter
943	990-T	3rd Quarter
720	990-PF	4th Quarter
CT-1	944	
940		82

17 6 Telephone number (918) 582-8095

FOR BANK USE IN MICR ENCODING

Federal Tax Deposit Coupon
Form 8109 (Rev 12-2006)