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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009For calendar year 2009, or tax year beginning **January 1**, 2009, and ending **December 31**, 20 **09**G Check all that apply: ☒ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

Fabri-Kal Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

600 Plastics Place

City or town, state, and ZIP code

Kalamazoo, MI 49001

Room/suite

A Employer identification number

23-7003366

B Telephone number (see page 10 of the instructions)

269-385-5050C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 47.88**
J Accounting method: ☒ Cash ☐ Accrual
Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I****Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

SCANNED APR 07 2010
Revenue

1	Contributions, gifts, grants, etc., received (attach schedule)	677242.00		
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B			
3	Interest on savings and temporary cash investments			
4	Dividends and interest from securities			
5a	Gross rents			
b	Net rental income or (loss)			
6a	Net gain or (loss) from sale of assets not on line 10			
b	Gross sales price for all assets on line 6a			
7	Capital gain net income (from Part IV, line 2)			
8	Net short-term capital gain			
9	Income modifications			
10a	Gross sales less returns and allowances			
b	Less: Cost of goods sold			
c	Gross profit or (loss) (attach schedule)			
11	Other income (attach schedule)			
12	Total. Add lines 1 through 11	677242.00		
13	Compensation of officers, directors, trustees, etc.			
14	Other employee salaries and wages			
15	Pension plans, employee benefits			
16a	Legal fees (attach schedule)			
b	Accounting fees (attach schedule)			
c	Other professional fees (attach schedule)			
17	Interest			
18	Taxes (attach schedule) (see page 14 of the instructions)			
19	Depreciation (attach schedule) and depletion			
20	Occupancy			
21	Travel, conferences, and meetings			
22	Printing and publications			
23	Other expenses (attach schedule)	20.00		
24	Total operating and administrative expenses. Add lines 13 through 23	20.00		20.00
25	Contributions, gifts, grants paid	677222.00		677222.00
26	Total expenses and disbursements. Add lines 24 and 25	677242.00		677242.00
27	Subtract line 26 from line 12:			
a	Excess of revenue over expenses and disbursements	0		
b	Net investment income (if negative, enter -0-)		0	
c	Adjusted net income (if negative, enter -0-)			0

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	47.88	47.88	47.88
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
Liabilities	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	47.88	47.88	47.88
Net Assets or Fund Balances	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here . . . ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	47.88	47.88	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	47.88	47.88	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	47.88
2	Enter amount from Part I, line 27a	2	0
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	0
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	47.88

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	N/A			
b	N/A			
c	N/A			
d	N/A			
e	N/A			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	544285.43	16665.59	32.66
2007	439565.00	8565.02	51.32
2006	404774.00	9687.86	41.78
2005	466564.29	10943.58	42.63
2004	526556.00	7925.41	66.44

2 Total of line 1, column (d)	2	234.83
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	46.97
4 Enter the net value of nonchantable-use assets for 2009 from Part X, line 5	4	16665.59
5 Multiply line 4 by line 3	5	782782.77
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	782782.77
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	677242.00

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1		0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		0
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		0
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	✓
c Did the foundation file Form 1120-POL for this year?	1c	✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	✓
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	8b	✓
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>	9	✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶ N/A				
14	The books are in care of ▶ R.P. Kittredge	Telephone no. ▶	269-385-5050	
	Located at ▶ 600 Plastics Place, Kalamazoo, MI	ZIP+4 ▶	49001	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. <input type="checkbox"/>	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/>	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/>	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <input type="checkbox"/>	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation** (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
R.P. Kittredge 600 Plastics Place, Kalamazoo, MI 49001	President			
Gary Galia 600 Plastics Place, Kalamazoo, MI 49001	Exec. VP of Fin			
Bob Weyhing Detroit, MI 49226	Secretary			

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
		None		

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
.....	None	
.....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A**2****3****4****Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1**2**

All other program-related investments. See page 24 of the instructions

3

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	16919.38
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	16919.38
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	16919.38
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	253.79
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16665.59
6	Minimum investment return. Enter 5% of line 5	6	833.28

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	833.28
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	833.28
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	833.28
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	833.28

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	677242.00
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	677242.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	677242.00

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				833.28
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	526556.00			
b From 2005	466564.29			
c From 2006	404774.00			
d From 2007	439565.00			
e From 2008	544285.43			
f Total of lines 3a through e	2381744.72			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 677242.00				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				833.28
e Remaining amount distributed out of corpus	677242.00			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3058986.72			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	526556.00			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2532430.72			
10 Analysis of line 9:				
a Excess from 2005	466564.29			
b Excess from 2006	404774.00			
c Excess from 2007	439565.00			
d Excess from 2008	544285.43			
e Excess from 2009	677242.00			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

R.P. Kittredge, C/O Fabri-Kal Corporation, 600 Plastics Place, Kalamazoo, MI 49001

- b** The form in which applications should be submitted and information and materials they should include:

Letter Form

- c** Any submission deadlines:

None, but grants are made once a year

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Charities are located at Kalamazoo, MI, Hazleton, PA, and Greenville, SC

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Sign Here

**Paid
Preparer's
Use Only**

Preparer's
signature

Date _____

Check if self-employed ☐

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

EIN ▶

Phone no.

2009 FORM 990-PF
FABRI-KAL FOUNDATION
23-7003366

PART I, LINE 1
GROSS CONTRIBUTIONS RECEIVED IN EXCESS OF \$5,000.00

Fabri-Kal Corporation

Various Dates \$677,242.00

2009 FORM 990-PF
FABRI-KAL FOUNDATION
23-7003366

PART I, LINE 23

MAR FEE	\$20.00
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TOTAL	\$20.00
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2009 FORM 990-PF
FABRI-KAL FOUNDATION
23-7003366

PART XV, LINE 3A

GENERAL CHARITABLE CONTRIBUTIONS-CAPITAL DRIVES

						Total
Edison Neighborhood Association	816 Washington Ave	Kalamazoo	MI	49001		5,000
First Presbyterian Church Health Clinic	2918 Portage Rd.	Kalamazoo	MI	49007		2,000
Fontana Chamber Arts	359 S. Kalamazoo Mall, Su	Kalamazoo	MI	49007		2,500
Girl Scouts of Glowing Embers Council	601 West Maple Street	Kalamazoo	MI	49008		12,500
Goodwill Industries	420 East Alcott Street	Kalamazoo	MI	49001		5,000
Home for Hope	325 E. Center Ave.	Portage	MI	49002		5,000
Kalamazoo Civic Theatre	329 South Park Street	Kalamazoo	MI	49007		5,000
Kalamazoo Communities in Schools	125 West Exchange Place	Kalamazoo	MI	49007-4709		2,000
Kalamazoo Regional Chamber Foundation	346 W. Michigan Ave	Kalamazoo	MI	49007-3737		4,000
Kalamazoo River Valley Trailways	151 S. Rose Street	Kalamazoo	MI	49007		10,000
Planned Parenthood of South Central Michig	4201 W. Michigan Ave	Kalamazoo	MI	49006		7,000
Senior Services, Inc.	918 Jasper	Kalamazoo	MI	49001		4,000
Sherman Lake YMCA Outdoor Center	6225 N 39th Street	Augusta	MI	49012		2,500
WMU - Colleg of Engineering	1903 W. Michigan Ave	Kalamazoo	MI	49008		3,500
YWCA of Kalamazoo	353 E Michigan	Kalamazoo	MI	49007		10,000
						<u>80,000</u>

Total

Greater Kalamazoo United Way,	709 S. Westnedge Ave	Kalamazoo	MI	49007		11,130
United Way of Greater Hazleton, Inc.	134 S. Wyoming St.	Hazleton	PA	18201		37,789
United Way of Greenville Co.	105 Edinburgh Court	Greenville	SC	29607-2529		30,608
						<u>79,527</u>

Total

159,527

Total General Charitable
For year 2009

Fabri-Kal Foundation
2009 Form 990-PF
Fabri-Kal Foundation
23-7003366
Part XV, Line 3A

EDUCATIONAL GRANTS-Higher education for benefit of
children of Fabri-Kal Corporation employees (Employee/Student)

KALAMAZOO, MI

			Total
Last Name	Employee	Student	
Cardona	Ana	Paula	2,724
Cochran	Laura	Adam Yoder	3,600
Collins	Richard M	Brandon	18,703
Collins	Richard M	Victoria D	843
Curtis	Timothy	Anthony	17,962
Galla	Gary	Brandon	8,736
Galle	Gary	Brittany	4,060
Hopkins	Jeff	Alex	8,848
King	Douglas	Scott	1,705
Kittredge	Rob	Erin	8,614
Lynch	Howard	Andrew	16,266
Meyers	Diane	Samantha	10,441
Opalewski	Janel	Jesse Logsdon	111
Schall	Rob	Emma Vondrak	845
Weber	Linda	Brandon	6,225
Zuhke	Dwayne	Margaret	13,599
Zuhke	Dwayne	Samantha	21,006
Sub Total-Kalamazoo			144,268

HAZLETON, PA

Domnick	Young	Andrew	3,893
Dutz	Robert G	Luca M	8,120
Finkel	Lynne	Ashley	1,961
Flaim	John D	Amanda D	3,740
Flaim	Kimberly	Samantha	14,094
Fortwangler	Berry	Jodi L	11,482
Gazda	Michael	Ryan	12,718
Gochez Kerr	Hury	Talana	11,781
Gregor	Joseph F	Ashley	19,858
Harth	Richard	Richard	3,866
Hoffman	Brian	Jesse	414
Hoffman	Brian	Nicholas	3,740
Johnson	Bradley	Receabba Lynn	17,181
Kavitsko	Wendy	Dana	11,501
Khawaja	Ahmed	Keran	9,878
Kluck	Stephanie	John H III	12,926
Kutsa	James	Rachel	630
Naprava	Robert	Shawn O'Donnell	4,654
Nensstiel	Travis	Thomas	2,752
Olnek	Michael	Kathleen	1,961
Ostrowski	Robert	Kevin	16,428
Plitnick	Mark A	Kyle	414
Plitnick	Mark A	Travis	630
Powell	Charlaine	Arielle	4,230
Rupert	William	Kimberly	1,280
Sabo	Janel	Shannon	22,416
Schaller	David	Kristina	3,916
Schaller	David	Rebecca	11,781
Schmidt	Frank	Enca	14,130
Smith	Karen	Devon	2,433
Smith	Paul	Steven	8,933
Tarsell	Ronald	Brittany	16,618
Taprovich	Doraen	Stanley	17,817
Tomasko	Joseph	Ashley	3,740
Unger	Donald	Justin	1,044
White	Keith J	Tori d	10,412
Key	Debbie	Christina Yachera	1,186
Yarbrough	Roland	Deanna	13,788
Yosveta	Barbara	Michael	7,546
Yosveta	Barbara	Joseph	5,810
Sub Total-Hazleton, Pa			321,700

GREENVILLE, SC

Brooks	Lawanda	Lawrence	5,548
Cheatham	Ernestine	Lekita Shana	3,220
Goodman	Jerry	Ethan	4,503
Hall	Kevin D	Chad Barfoot	5,663
Hart	Alan	Samantha	3,635
Kelly	Edwin G Jr	Edwin G III	2,228
McGowan	Angela	Tiara Martin	3,222
McGraw	Hugh	Chelsey	3,033
McDowell	Michael	Kayla	2,082
Meredith	Aloca	Xavier Whittington	1,125
Wornak	Thomas Ray	James	9,119
Wall	John	Steven	1,749
Wright	Lisa	Ashley	2,689
Yaulila	Nik C	Ashley Rye	3,891
Sub Total-Greenville, SC			51,707

Total Educational Grants
for 2009 \$ 517,695

Summary
Misc Expense 20
Education Grants 517,695
Charitable Grants 159,527
Total Paid Out in 2009 \$877,242

GENERAL CHARITABLE GRANT ACTIVITY
2009 Form 990-PF-Part XV, Line 3B-2007
23-7003366
Fabri-Kal Foundation-2009
Future Commitments for 2010 thru 2014

Updated							7/30/2009
Organization	2009	FUTURE COMMITMENTS					Total
	2009	2010	2011	2012	2013	2014	
ARK SERVICES FOR YOUTH	-	1,000	6,000	8,000	9,000	9,000	33,000
ARTS COUNCIL	-	7,500	7,500	10,000	-	-	25,000
THE CHILDREN'S MUSEUM		-	5,000	5,000	7,500	7,500	25,000
EDISON NEIGHBORHOOD ASSOCIATION	5,000	-	-	-	-	-	-
FIRST PRESBYTERIAN CHURCH HEALTH CLINIC	2,000	2,000	-	-	-	-	2,000
FONTANA CHAMBER ARTS	2,500	2,500	-	-	-	-	2,500
GIRL SCOUTS OF GLOWING EMBERS	12,500	-	-	-	-	-	-
GOODWILL INDUSTRIES	5,000	5,000	5,000	-	-	-	10,000
HOME FOR HOPE	5,000	5,000	5,000	5,000	-	-	15,000
KALAMAZOO CIVIC THEATRE	5,000	-	-	-	-	-	-
KALAMAZOO COMMUNITIES IN SCHOOLS	2,000	5,000	9,000	9,500	-	-	23,500
KALAMAZOO REGIONAL CHAMBER FDN	4,000	-	-	-	-	-	-
KALAMZOO RIVER VALLEY TRAILWAYS	10,000	10,000	10,000	10,000	-	-	30,000
PLANNED PARENTHOOD	7,000	14,000	-	-	-	-	14,000
RESIDENTIAL OPPORTUNITIES, INC	-	1,000	4,000	6,000	7,000	7,000	25,000
SENIOR SERVICES, INC	4,000	5,000	-	-	-	-	5,000
SHERMAN LAKE YMCA OUTDOOR CENTER	2,500	2,500	5,000	5,000	10,000	-	22,500
WMU - COLLEGE OF ENGINEERING	3,500	5,000	7,500	7,500	-	-	20,000
YWCA	10,000	12,000	15,000	-	-	-	27,000
TOTAL GENERAL CHARITABLE GRANTS	80,000	77,500	79,000	66,000	33,500	23,500	279,500
United Way Campaigns:							
KALAMAZOO	11,130	10,829	11,261	11,713	12,181	12,668	69,782
HAZLETON	37,789	36,967	38,444	39,984	41,584	43,247	238,015
GREENVILLE	30,608	27,818	28,930	30,089	31,293	32,545	181,283
UNITED WAY TOTALS	79,527	75,614	78,635	81,786	85,058	88,460	489,080
TOTAL GENERAL CHARITABLE GRANTS	159,527	153,114	157,635	147,786	118,558	111,960	768,580