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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.
ERDLE FOUNDATION
1500 JEFFERSON ROAD
ROCHESTER, NY 14623
A Employer identification number

23-7002682

B Telephone number (see the instructions)

585-427-7280

C If exemption application is pending, check here ☐**D 1 Foreign organizations, check here** ☐**2 Foreign organizations meeting the 85% test, check here and attach computation** ☐**E If private foundation status was terminated under section 507(b)(1)(A), check here** ☐**F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here** ☐**H Check type of organization.** ☐ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation**I Fair market value of all assets at end of year (from Part II, column (c), line 16)****J Accounting method:** ☒ Cash ☐ Accrual ☐ Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (att sch)	115,690.			
2 <input checked="" type="checkbox"/> If the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	4.	4.	4.	
4 Dividends and interest from securities	219,619.	219,619.	219,619.	
5a Gross rents				
b Net rental income or (loss)		Statement 1		
6a Net gain/(loss) from sale of assets not on line 10	-33,112.			
b Gross sales price for all assets on line 6a	640,888.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/loss (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	302,201.	219,623.	219,623.	
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)				
c Other prof fees (attach sch) See St 2	300.	300.	300.	300.
17 Interest				
18 Taxes (attach schedule)(see instr.)				
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 3	3,468.	3,468.	3,468.	3,468.
24 Total operating and administrative expenses. Add lines 13 through 23	3,768.	3,768.	3,768.	3,768.
25 Contributions, gifts, grants paid Part XV	165,920.			165,920.
26 Total expenses and disbursements. Add lines 24 and 25	169,688.	3,768.	3,768.	169,688.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	132,513.			
b Net investment income (if negative, enter -0-)		215,855.		
c Adjusted net income (if negative, enter -0-)			215,855.	

SCANNED JUL 01 2010

REVENUE

ADMINISTRATIVE AND OPERATING EXPENSES

12
614

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	144,276.	124,146.	
	2 Savings and temporary cash investments	338,688.	152,185.	
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,950.		
	10a Investments – U.S. and state government obligations (attach schedule)	1,943,130.	2,168,076.	
	b Investments – corporate stock (attach schedule)	200,000.	100,000.	
	c Investments – corporate bonds (attach schedule)	469,509.	639,279.	
	11 Investments – land, buildings, and equipment: basis			
Less accumulated depreciation (attach schedule)				
12 Investments – mortgage loans	257,400.	257,400.		
13 Investments – other (attach schedule)	610,326.	611,005.		
14 Land, buildings, and equipment: basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe <input type="checkbox"/> See Statement 4)		45,701.		
16 Total assets (to be completed by all filers – see instructions Also, see page 1, item I)	3,965,279.	4,097,792.	0.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe <input type="checkbox"/>)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET FUND ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund	50,000.	50,000.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,915,279.	4,047,792.	
	30 Total net assets or fund balances (see the instructions)	3,965,279.	4,097,792.	
	31 Total liabilities and net assets/fund balances (see the instructions)	3,965,279.	4,097,792.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,965,279.
2 Enter amount from Part I, line 27a	2	132,513.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	4,097,792.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,097,792.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div>		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))	
2008	171,695.	3,965,279.	0.043300	
2007	161,848.	3,748,246.	0.043180	
2006	142,234.	3,546,862.	0.040101	
2005	198,514.	3,285,234.	0.060426	
2004	134,174.	3,160,907.	0.042448	
2 Total of line 1, column (d)			2	0.229455
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3	0.045891
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4	
5 Multiply line 4 by line 3			5	
6 Enter 1% of net investment income (1% of Part I, line 27b)			6	2,159.
7 Add lines 5 and 6			7	2,159.
8 Enter qualifying distributions from Part XII, line 4			8	169,688.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,159.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,159.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,159.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	2,500.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,500.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	53.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	288.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	288.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) NY		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation.</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i> See Statement 5	X	

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Form 990-PF (2009)

Part VII-A Statements Regarding Activities *Continued*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>JACK A ERDLE</u> Telephone no. <u>561-265-5543</u> Located at <u>3720 S. OCEAN BLVD #1610 HIGHLAND BEACH FL</u> ZIP + 4 <u>33487</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JACK A ERDLE 3720 SOUTH OCEAN BLVD HIGHLAND BEACH, FL 33487	President & 0	0.	0.	0.
NORMA ERDLE 3720 SOUTH OCEAN BLVD HIGHLAND BEACH, FL 33487	Secretary 0	0.	0.	0.
HARVEY B ERDLE 220 SANDRINGHAM ROAD ROCHESTER, NY 14610	Vice Preside 0	0.	0.	0.
LEE C MOSS 140 SANDRINGHAM ROAD ROCHESTER, NY 14610	Vice Preside 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a	Average monthly fair market value of securities	1 a
b	Average of monthly cash balances	1 b
c	Fair market value of all other assets (see instructions)	1 c
d	Total (add lines 1a, b, and c)	1 d 0.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e
2	Acquisition indebtedness applicable to line 1 assets	2
3	Subtract line 2 from line 1d	3
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 0.
6	Minimum investment return. Enter 5% of line 5	6 0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	N/A	1
2a	Tax on investment income for 2009 from Part VI, line 5	2 a	
b	Income tax for 2009 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.	
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a 169,688.
b	Program-related investments — total from Part IX-B	1 b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3 a
b	Cash distribution test (attach the required schedule)	3 b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 169,688.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5 2,159.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 167,529.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years. 20 ____, 20 ____, 20 ____				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e				
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ _____				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2009 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0.				0.
b 85% of line 2a					0.
c Qualifying distributions from Part XII, line 4 for each year listed	169,688.	173,811.	161,848.		505,347.
d Amounts included in line 2c not used directly for active conduct of exempt activities		2,009.	1,139.		3,148.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	169,688.	171,802.	160,709.		502,199.
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)		213,566.	195,873.		409,439.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income		213,566.	195,873.		409,439.

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Statement 6				
Total			3a	165,920.
b Approved for future payment				
Total			3b	

Part XVI-A' Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					4.
4	Dividends and interest from securities					219,619.
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					-33,112.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					186,511.
13	Total. Add line 12, columns (b), (d), and (e)					186,511.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Statement 1
Form 990-PF, Part I, Line 6a
Net Gain (Loss) from Noninventory Sales Per Books
Assets Not Included in Part IV

Description:	100000 DISCOVER BANK CD		
Date Acquired:	8/24/2003		
How Acquired:	Purchase		
Date Sold:	2/24/2009		
To Whom Sold:			
Gross Sales Price:	100,000.		
Cost or Other Basis:	100,000.		
Basis Method:	Cost	Gain (Loss)	0.
Description:	95000 DORAL BANK CD 6.25%		
Date Acquired:	10/01/2008		
How Acquired:	Purchase		
Date Sold:	3/18/2009		
To Whom Sold:			
Gross Sales Price:	95,000.		
Cost or Other Basis:	95,000.		
Basis Method:	Cost	Gain (Loss)	0.
Description:	4000 CITIGROUP 8.50% PERPETUAL CALLABLE		
Date Acquired:	11/28/2008		
How Acquired:	Purchase		
Date Sold:	3/23/2009		
To Whom Sold:			
Gross Sales Price:	66,888.		
Cost or Other Basis:	100,000.		
Basis Method:	Cost	Gain (Loss)	-33,112.
Description:	100000 FNMA CALL NOTES 6.00%		
Date Acquired:	7/15/2005		
How Acquired:	Purchase		
Date Sold:	4/09/2009		
To Whom Sold:			
Gross Sales Price:	100,000.		
Cost or Other Basis:	100,000.		
Basis Method:	Cost	Gain (Loss)	0.
Description:	100000 FNMA CALL NOTES 6.00%		
Date Acquired:	8/09/2005		
How Acquired:	Purchase		
Date Sold:	4/13/2009		
To Whom Sold:			
Gross Sales Price:	120,000.		
Cost or Other Basis:	120,000.		
Basis Method:	Cost	Gain (Loss)	0.

ERDLE FOUNDATION

23-7002682

Statement 1 (continued)
Form 990-PF, Part I, Line 6a
Net Gain (Loss) from Noninventory Sales Per Books
Assets Not Included in Part IV

Description:	59000 FHR 3217 EE 6%		
Date Acquired:	12/06/2006		
How Acquired:	Purchase		
Date Sold:	7/15/2009		
To Whom Sold:			
Gross Sales Price:	59,000.		
Cost or Other Basis:	59,000.		
Basis Method:	Cost	Gain (Loss)	0.
Description:	100000 FHLMC MTN 5.50%		
Date Acquired:	3/02/2005		
How Acquired:	Purchase		
Date Sold:	7/21/2009		
To Whom Sold:			
Gross Sales Price:	100,000.		
Cost or Other Basis:	100,000.		
Basis Method:	Cost	Gain (Loss)	0.
		Total	\$ -33,112.

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
SOFTWARE ENGINEER	\$ 300.	\$ 300.	\$ 300.	\$ 300.
Total	\$ 300.	\$ 300.	\$ 300.	\$ 300.

Statement 3
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BANK CHARGES	\$ 247.	\$ 247.	\$ 247.	\$ 247.
DUES	495.	495.	495.	495.
NEW YORK REGISTRATION FEE	2,166.	2,166.	2,166.	2,166.
SCHOLARSHIP COMMITTEE DINNER	560.	560.	560.	560.
Total	\$ 3,468.	\$ 3,468.	\$ 3,468.	\$ 3,468.

ERDL E FOUNDATION

23-7002682

Statement 4
Form 990-PF, Part II, Line 15
Other Assets

	<u>Book Value</u>	<u>Fair Market Value</u>
Total	\$ 45,701.	\$ 0.

Statement 5
Form 990-PF, Part VII-A, Line 10
Substantial Contributors During the Tax Year

<u>Name of Substantial Contributor</u>	<u>Address of Substantial Contributor</u>
ELDRE CORPORATION	1500 JEFFERSON ROAD ROCHESTER, NY 14623
1530 JEFFERSON ROAD LLC	1500 JEFFERSON ROAD ROCHESTER, NY 14623

Statement 6
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
ABVI-GOODWILL 422 S CLINTON AVENUE ROCHESTER, NY 14620	NONE		RESEARCH AND AID FOR THE VISUALLY IMPAIRED	\$ 250.
ANTI-DEFAMATION LEAGUE P.O. BOX 96226 WASHINGTON, DC 20090	NONE		FIGHT ANTI-SEMITISM	1,225.
AL SIGL CENTER SOUTH AVENUE ROCHESTER, NY 14620	NONE		COMMON GOOD	50.
ALTERNATIVES FOR BATTERED WOMEN CHESTNUT STREET ROCHESTER, NY 14604	NONE		PROTECT ABUSED WOMEN	250.
ALZHEIMER ASSN OF ROCHESTER 435 EAST HENRIETTA ROAD ROCHESTER, NY 14620	NONE		MEDICAL RESEARCH	750.

ERDL E FOUNDATION

23-7002682

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
AMERICAN CANCER SOCIETY WINTON ROAD NORTH ROCHESTER, NY 14620	NONE		RESEARCH CURE FOR CANCER	\$ 4,650.
AMERICAN DIABETES FOUNDATION 333 7 TH AVENUE #17 NEW YORK, NY 10001	NONE		MEDICAL RESEARCH	50.
AMERICAN HEART ASSOCIATION 2113 CHILI AVENUE ROCHESTER, NY 14624	NONE		MEDICAL RESEARCH	150.
AMERICAN LUNG ASSOCIATION 1595 ELMWOOD AVENUE ROCHESTER, NY 14620	NONE		MEDICAL RESEARCH	100.
AMERICAN TINNITIS ASSOCIATION P.O. BOX 5 PORTLAND, OR 97207	NONE		RESEARCH RINGING IN EARS	100.
ARTHRITIS FOUNDATION 3300 MONROE AVENUE ROCHESTER, NY 14618	NONE		MEDICAL RESEARCH	80.
ARTISAN WORKS 565 BLOSSOM ROAD ROCHESTER, NY 14610	NONE		PROMOTE ART APPRECIATION	500.
BETH SHOLOM CONGREGATION MONROE AVENUE ROCHESTER, NY 14607	NONE		WORSHIP IN THE JEWISH FAITH	500.
BNAI BRITH INTERNATIONAL 200 K STREET N.W. WASHINGTON, DC 20006	NONE		COMMUNITY SERVICE	205.
BNAI BRITH CUBAN RELIEF FUND 1831 MURRAY AVENUE PITTSBURGH, PA 15217	NONE		IMPROVE LIFE OF IMPROVERSHED CUBAN JEWS	850.
BOCA RATON COMMUNITY HOSPITAL 800 MEADOWS ROAD BOCA RATON, FL 33486	NONE		MEDICAL CARE FOR THE COMMUNITY	5,000.
BOY SCOUTS OF AMERICA EAST AVENUE ROCHESTER, NY 14607	NONE		HEALTHY ACTIVITES FOR YOUNG MEN	325.

ERDLE FOUNDATION

23-7002682

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
BREAST CANCER COALITION P.O. BOX 224523 DALLAS, TX 75222	NONE		MEDICAL RESEARCH	\$ 25.
BRIGHTON VOLUNTEER AMBULANCE WINTON ROAD SOUTH ROCHESTER, NY 14620	NONE		EMERGENCY MEDICAL CARE	150.
BRIGHTON VOLUNTEER FIRE DEPARTMENT ELMWOOD AVENUE ROCHESTER, NY 14618	NONE		EMERGENCY FIRE DEPEARTMENT	300.
BRITTON ROAD CEMETERY 188 BRITTON ROAD ROCHESTER, NY 14616	NONE		MAINTENANCE OF AN OLD JEWISH CEMETERY	100.
CALDWELL THEATRE 7873 NORTH FEDERAL HIGHWAY BOCA RATON, FL 33484	NONE		EPORTORY THEATRE	500.
CANANDAIGUA VETERANS HOSPITAL PARRISH STREET CANANDAIGUA, NY 14424	NONE		MEDICAL CARE FOR VETERANS	100.
CHABAD LUBAVITCH WINTON ROAD SOUTH ROCHESTER, NY 14618	NONE		JEWISH EDUCATION & LIFE	3,218.
CHRISTIAN CHILDRENS FUND 2821 EMERYWOOD PARKWAY RICHMOND, VA 23294	NONE		BENEFIT POOR CHILDREN	500.
CUMBERLAND COLLEGE 6191 COLLEGE STATION DRIVE WILLIAMSBURG, KY 40769	NONE		SCHOLARSHIP AID	500.
DELRAY CITIZENS FOR DELRAY POLICE C/O DELAIRE COUNTRY CLUB DELRAY BEACH, FL 33445	NONE		PROTECT THE CITIZENS	400.
DYSTONIA MEDICAL RESEARCH 1 WACKER DRIVE, SUITE 2810 CHICAGO, IL 60601	NONE		MEDICAL RESEARCH FOR DYSTONIA DISEASE	600.
F. F. THOMPSON FOUNDATIOM 350 PARRISH SYREET CANANDAIGUA, NY 14424	NONE		MEDICAL CARE FOR CANANDAIGUA RESIDENTS	100.

ERDLE FOUNDATION

23-7002682

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
FOOD BANK OF BOSTON 70 SOUTH BAY AVENUE BOSTON, MA 02118	NONE		FEED THE HUNGRY	\$ 200.
GEVA THEATER WOODBURY BOULEVARD ROCHESTER, NY 14604	NONE		PROMOTE REPERTORY THEATRE	500.
GOLFERS AGAINST CANCER 123 CROFTS CENTER PEACHTREE, GA 30269	NONE		MEDICAL RESEARCH	500.
GOLISANO CHILDRENS HOSPITAL AT STRONG 601 ELMWOOD AVENUE ROCHESTER, NY 14620	NONE		MEDICAL CARE FOR CHILDREN	3,500.
HABITAT FOR HUMANITY 200A PUBLIC STREET ROCHESTER, NY 14604	NONE		SHELTER FOR THE NEEDY	100.
HADASSAH 119 DALEY ROAD ROCHESTER, NY 14617	NONE		HOSPITAL IN ISRAEL	430.
HENRIETTA VOLUNTEER FIRE DEPARTMENT CALKINS ROAD ROCHESTER, NY 14623	NONE		EMERGENCY FIRE PROTECTION	250.
HILLEL FOUNDATION OF ROCHESTER FAIRFIELD DRIVE ROCHESTER, NY 14620	NONE		JEWISH CAMPUS LIFE	100.
HILLEL SCHOOL OF BOCA RATON 21011 95 TH AVENUE SOUTH BOCA RATON, FL 33428	NONE		JEWISH EDUCATION	500.
HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PLACE S.W. WASHINGTON, DC 20024	NONE		STUDY AND EDUCATION REGARDING THE HOLOCAUST	2,250.
HOSPICE BY THE SEA 1531 WEST PALMETTO PARK ROAD BOCA RATON, FL 33486	NONE		CARE FOR THE TERMINALLY ILL	500.

ERDLE FOUNDATION

23-7002682

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
JARC JEWISH ASSOCIATION FOR RESIDENTIAL 21160 95 TH AVENUE SOUTH BOCA RATON, FL 33428	NONE		MEDICAL CARE FOR THE ELDERLY	\$ 1,000.
JEWISH COMMUNITY CENTER 1200 EDGEWOOD AVENUE ROCHESTER, NY 14618	NONE		CAMP SCHOLARSHIPS FOR NEEDY CHILDREN	2,480.
JEWISH BOOK FESTIVAL 1200 EDGEWOOD AVENUE ROCHESTER, NY 14618	NONE		EWISH EDUCATION	500.
JEWISH COMMUNITY FEDERATION 441 EAST AVENUE ROCHESTER, NY 14607	NONE		SOCIAL GOOD	50,622.
JEWISH FAMILY SERVICE OF ROCHESTER 441 EAST AVENUE ROCHESTER, NY 14607	NONE		AID TO IMMIGRANTS AND POOR PEOPLE	1,920.
JEWISH FILM FESTIVAL 1200 EDGEWOOD AVENUE ROCHESTER, NY 14618	NONE		EWISH EDUCATION	500.
JEWISH HOME FOUNDATION WINTON ROAD SOUTH ROCHESTER, NY 14618	NONE		MEDICAL CARE FOR THE ELDERLY	2,600.
KINGSLEY MONTESSORI SCHOOL 30 FAIRFIELD STREET BOSTON, MA 02116	NONE		EDUCATION OF THE YOUNG	400.
KNIGHTS OF PYTHIAS 120 COBBLESTONE DRIVE ROCHESTER, NY 14623	NONE		SOCIAL GOOD	45.
LANDMARK SOCIETY EAST AVENUE ROCHESTER, NY 14607	NONE		PRESERVATION OF HISTORICAL SIGHTS IN MONROE COUNTY	75.
MERCURY OPERA COMPANY 25 GIBBS STREET ROCHESTER, NY 14605	NONE		PROMOTE REGIONAL OPERA	100.
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVENUE BOSTON, MA	NONE		SCHOLARSHIP	600.

ERDL E FOUNDATION

23-7002682

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
NYS TROOPERS BENEVOLENT ASSN 120 STATE STREET ALBANY, NY 12207	NONE		POLICE BENEVOLENT	\$ 150.
OXALOSIS & HYPEROXALURIA FOUNDATION 201 EAST 19TH STREET NEW YORK, NY 10003	NONE		MEDICAL RESEARCH FOR CURE	100.
PLANNED PARENTHOOD UNIVERSITY AVENUE ROCHESTER, NY 14614	NONE		EDUCATION RE BIRTH CONTROL AND ABORTIONS	325.
PLAY FOR PINK 60 EAST 56 TH STREET NEW YORK, NY 10022	NONE		BREAST CANCER RESEARCH	225.
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401	NONE		RESEARCH FOR CURE OF PROSTATE CANCER	100.
RALLY FOR CANCER CURE 5775 GLENRIDGE DRIVE SANDY SPRINGS, GA 30328	NONE		CANCER RESEARCH	50.
RESEARCH TO PREVENT BLINDNESS 645 MADISON AVENUE NEW YORK, NY 10022	NONE		RESEARCH TO PREVENT BLINDNESS	1,000.
ROCHESTER GENERAL HOSPITAL FOUNDATION 1295 PORTLAND AVENUE ROCHESTER, NY	NONE		PUBLIC HEALTH	10,300.
ROCHESTER INSTITUTE OF TECHNOLOGY LOMB DRIVE HENRIETTA, NY	NONE		PROMOTE EDUCATION	1,750.
ROCHESTER MUSEUM & SCIENCE CENTER EAST AVENUE ROCHESTER, NY 14607	NONE		EDUCATE THE PUBLIC	500.
ROCHESTER PHILHARMONIC ORCHESTRA GIBBS STREET ROCHESTER, NY 14614	NONE		PROMOTE CLASSICAL MUSIC	1,300.

ERDLE FOUNDATION

23-7002682

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
SLOAN KETTERING CANCER CENTER YORK AVENUE NEW YORK, NY 10021	NONE		MEDICAL CARE FOR CANCER PATIENTS AND RESEARCH FOR A CURE	\$ 1,000.
ST CATHERINE OF SIENA CHURCH 25 MENDON IONA ROAD MENDON, NY 14506	NONE		WORSHIP IN THE CATHOLIC FAITH	800.
ST HENRY CATHOLIC CHURCH 1500 SOUTH AVENUE POMPAÑO BEACH, FL 33069	NONE		CHURCH WORSHIP	50.
ST JOHN FISHER COLLEGE EAST AVENUE ROCHESTER, NY 14618	NONE		SCHOLARSHIP	300.
TEMPLE BETH EL 139 WINTON ROAD SOUTH ROCHESTER, NY 14610	NONE		WORSHIP IN THE JEWISH FAITH	12,186.
UNITED JEWISH APPEAL 441 EAST AVENUE ROCHESTER, NY 14607	NONE		SOCIAL GOOD	4,000.
UNITED WAY 75 COLLEGE AVENUE ROCHESTER, NY 14607	NONE		SOCIAL GOOD	2,500.
UNIVERSITY OF ROCHESTER MEDICAL CENTER 600 ELMWOOD AVENUE ROCHESTER, NY	NONE		MEDICAL RESEARCH	5,745.
WEISMANN INSTITUTE OF SCIENCE 633 THIRD AVENUE NEW YORK, NY 10017	NONE		SCIENTIFIC RESEARCH AND EDUCATION	3,000.
WETA 2775 SOUTH QUINCY ARLINGTON, VA 22206	NONE		SUPPORT OF PUBLIC RADIO	50.
WXEL P.O. BOX 6607 WEST PALM BEACH, FL 33405	NONE		SUPPORT OF PUBLIC RADIO	100.
WXXI STATE STREET ROCHESTER, NY 14614	NONE		SUPPORT OF PUBLIC RADIO AND TV	625.

ERDLE FOUNDATION

23-7002682

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
SUNY CORTLAND P.O.BOX 2000 CORTLAND, NY 13045	NONE		SCHOLARSHIP GRANT	\$ 2,500.
ROCHESTER INSTITUTE OF TECHNOLOGY LOMB DRIVE HENRIETTA, NY	NONE		SCHOLARSHIP GRANT	2,500.
SUNY OSWEGO 7060 ROUTE 104 OSWEGO, NY 13126	NONE		SCHOLARSHIP GRANT	2,500.
ST JOHN FISHER COLLEGE EAST AVENUE ROCHESTER, NY 14618	NONE		SCHOLARSHIP GRANT	2,500.
NAZARETH COLLEGE EAST AVENUE ROCHESTER, NY 14618	NONE		SCHOLARSHIP GRANT	2,500.
AMERICAN FRIENDS OF MAGEN DAVID ASS. 352 SEVENTH AVENUE, SUITE 400 NEW YORK, NY 10001	NONE		MEDICAL AID FOR ISRAEL	500.
AMERICAN INSTITUTE OF PHILANTHROPY P.O. BOX 578460 CHICAGO, IL 60657	NONE		WATCH DOG OF PUBLIC CHARITIES	40.
ANGIE'S SPA INC 414 ALBERMARLA RD, UNIT 6A BROOKLYN, MA 11218	NONE		THERAPY FOR CANCER PATIENTS	50.
BETH HATVILAH OF ROCHESTER 7 ST REGIS DRIVE NORTH ROCHESTER, NY 14618	NONE		RITUAL CLEANSING BATH	154.
CANANDAIGUA WATERSHED ALLIANCE P.O.BOX 323 CANANDAIGUA, NY 14424	NONE		PROTECT THE QUALITY OF LAKE	200.
CANCER WELLNESS CENTER KILBOURNE ROAD PITTSFORD, NY 14534	NONE		AID FOR CANCER THERAPY	250.

ERDLE FOUNDATION

23-7002682

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CAPITAL CAMPS & RETREAT CENTER 12230 WILKINA AVENUE ROCKEVILLE, MD 20852	NONE		SUMMER CAMP FOR CHILDREN	\$ 100.
CONGREGATION SHA'ARE SHOLOM 19357 EVERGREEN MILLS ROAD LEESBURG, VA 20175	NONE		WORSHIP IN JEWISH FAITH	650.
CRESTWOOD CHILDREN'S FUND 2075 SCOTTSVILLE ROAD ROCHESTER, NY 14623	NONE		CARE FOR CHILDREN	500.
CRYSTAL BEACH VOLUNTEER FIRE DEPARTMENT 4468 RTE 364 CANANDAIGUA, NY 14424	NONE		VOLUNTEER FIRE FIGHTING	50.
DIABETES RESEARCH FOUNDATION 5151 WISCONSIN AVENUE N.W. WASHINGTON, DC 20016	NONE		MEDICAL RESEARCH	600.
FOUNDATION FOR FIGHTING BLINDNESS P.O. BOX 17279 BALTIMORE, MD 17279	NONE		RETINAL DEGENERATIVE DISEASE RESEARCH	300.
GILDA CLUB OF ROCHESTER 255 ALEXANDER STREET ROCHESTER, NY 14607	NONE		SUPPORT GROUP FOR CANCER PATIENTS	150.
HILLSIDE FAMILY OF AGENCIES 1138 MONROE AVENUE ROCHESTER, NY 14610	NONE		PROTECTION OF CHILDREN	500.
HOCHSTEIN SCHOOL OF MUSIC & DANCE 50 PLYMOUTH AVENUE ROCHESTER, NY 14608	NONE		PROMOTE CLASSICAL MUSIC	500.
HONEOYE FALLS-MENDON VOLUNTEER AMBULANCE 210 EAST STREET HONEOYE FALLS, NY 14472	NONE		EMERGENCY MEDICAL CARE	100.
JEWISH COMMUNITY FOUNDATION OF FLORIDA 9901 DONNA KLEIN BLVD BOCA RATON, FL 33428	NONE		PUBLIC GOOD	3,500.

ERDLE FOUNDATION

23-7002682

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
JEWISH FEDERATION OF GREATER WASHINGTON 6101 MONTROSE ROAD ROCKVILLE, MD 20852	NONE		SOCIAL GOOD	\$ 250.
JEWISH FEDERATION OF PALM BEACH 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 33417	NONE		SOCIAL GOOD	300.
MAE VOLIN SENIOR CENTER 1515 WEST PALMETTO PARK ROAD BOCA RATON, FL 33486	NONE		CARE FOR ELDERLY	1,000.
MARCH OF DIMES 3445 WINTON PLACE ROCHESTER, NY 14623	NONE		CHILDHOOD DISABILITIES	20.
ROCHESTER MEMORIAL ART GALLERY UNIVERSITY AVENUE ROCHESTER, NY 14607	NONE		ART EDUCATION AND APPRECIATION	500.
MERCURY OUTREACH CENTER 142 WEBSTER AVENUE ROCHESTER, NY 14609	NONE		YOUTH DEVELOPMENT	500.
MIKE NOZIK MEMORIAL FOUNDATION 441 EAST AVENUE ROCHESTER, NY 14607	NONE		SCHOLARSHIP FOR SUMMER CAMP FOR KIDS	25.
MONROE COUNTY SHERIFF'S ASSOC 130 PLYMOUTH AVENUE ROCHESTER, NY 14614	NONE		SAFETY OF COMMUNITY	650.
NATIONAL MULTIPLE SCLEROSIS P.O.BOX 4527 NEW YORK, NY 10163	NONE		MEDICAL RESEARCH	300.
OPEN DOOR MISSION 156 PLYMOUTH AVENUE ROCHESTER, NY 14602	NONE		FEED THE HUNGRY	200.
PALLATIVE CARE UNIT, STRONG MEMORIAL 600 ELMWOOD AVENUE ROCHESTER, NY	NONE		CARE FOR TERMNALLY ILL	100.

ERDLE FOUNDATION

23-7002682

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
PANCREATIC CANCER ACTION NETWORK 2141 ROSECRANS AVENUE, SUITE 7000 EL SEGUNDO, CA 90245	NONE		MEDICAL RESEARCH	\$ 150.
PINE STREET INN 444 HARRISON STREET BOSTON, MA 02118	NONE		FOOD & SHELTER FOR POOR	100.
PLUTO CANCER CENTER RED CREEK DRIVE ROCHESTER, NY 14623	NONE		CANCER TREATMENT	150.
ROSIE VRAN JEWISH EDUCATION CENTER 19357 EVERGREEN MILLS ROAD LEESBURG, VA 20175	NONE		JEWISH EDUCATION	200.
RUTH ROLES JEWISH FAMILY SERVICE 21300 Rth & Brn Cimm BOCA RATON, FL 33428	NONE		COUNSELING	100.
SO CITY FOUNDATION FOR MENTAL HEALTH 2 SOUTH BISCAYNE BLVD SUITE 1710 MIAMI, FL 33131	NONE		COMMUNITY SERVICE	100.
ST MARY'S CATHOLIC CHURCH 95 NORTH MAIN STREET CANANDAIGUA, NY 14424	NONE		WORSHIP IN CATHOLIC FAITH	100.
BRIGHTON POLICE BENEVOLENT ASSN ELMWOOD AVENUE ROCHESTER, NY 14618	NONE		COMMUNITY SERVICE	175.
BUFFALO STATE COLLEGE 1300 ELMWOOD AVENUE BUFFALO, NY 14222	NONE			2,750.
UNIVERSITY OF BUFFALO 103 CENTER FOR TOMORROW BUFFALO, NY 14260	NONE		SCHOLARSHIP	250.
Total				\$ <u>165,920.</u>

ERDLE FOUNDATION

23-7002682

Balance Sheet**Savings and temporary cash investments**

CASH-MONEY MARKET	\$	75,514.
RMA MONEY MARKET		76,671.
Total	\$	<u>152,185.</u>

Balance Sheet**U.S. and state government obligations (Form 990-PF)[O]**

HARDIN COUNTY TAX 5.999%	\$	100,005.
FLORIDA HSG 8.5%01/01/27		50,000.
IL ST GO PENSION2033 05.1%		43,589.
IL ST GO PENSION 2003 6.1%		87,741.
VAN BUREN MI PUB SCHS TAX		151,750.
FLORIDA ST TPK AUTH 6.8%		101,750.
FREEMONT MI SD PUB TAX 6.05%		99,909.
TVA BOND 4.875%		95,926.
MIDFIRST BANK OK 4.5%		95,000.
CHARLES CNTY MD TAX 5%		99,506.
BELLFLOWER RDA CA		100,000.
SACRAMENTO PFA TAXRO		51,137.
FONTANA CA PFA MS 6.42		152,954.
INDUSTRY CALIFORNIA URBAN DEVELOP		50,000.
FHLMC		1,000.
FHR 2003-6 7/25/33 5.5%		100,000.
FEDERAL NATL MTG ASSN		120,100.
FNMA NOTES 6% DUE3/7/30		100,006.
FANNIE MAE INVESTMENT NOTES		247,378.
FANNIE MAE NOTES 5.625%		29,906.
FHLMC 8.5%		985.
FHLMC 3273 HH CPN 6%		99,957.
FHLMC 3094 GG%		99,808.
FEDERAL NAT'L MTGS		89,669.
Total	\$	<u>2,168,076.</u>

Balance Sheet**Corporate stock (Form 990-PF)[O]**

WELLS FARGO 8.625% PFD	\$	100,000.
Total	\$	<u>100,000.</u>

Balance Sheet**Corporate bonds (Form 990-PF)[O]**

NEW YORK TEL DEBENTURES 6.7%	\$	50,000.
NEW YORK TEL DEBENTURES 7%		32,000.
GENERAL ELECTRIC CAP CORP 6%		70,000.
ISRAEL ELECTRIC CORP		99,771.
GENERAL MOTORS CPN 7.4		49,911.
GENERAL MOTORS CORP RO JJ		50,000.
GENERAL MOTORS CORP		46,500.
GENERAL MOTORS GLOBAL		50,688.
GENERAL MOTORS ACCEPTANCE		51,625.
FORD MOTOR CO 7.45%		50,776.

2009

Federal Supporting Detail

Page 2

ERDLE FOUNDATION

23-7002682

Balance Sheet (continued)
Corporate bonds (Form 990-PF)[O]

FORD MOTOR CO RO JJ 8.9	\$	42,508.
FORD MOTOR CO MN 7.12%		45,500.
Total	\$	<u>639,279.</u>

Balance Sheet
Mortgage loans (Form 990-PF)[O]

BANK OF AMERICA 5.5%	\$	100,000.
ABN AMRO MTG 03-11 6%		98,000.
BANK OF AMERICA MTG 6.25%		59,400.
Total	\$	<u>257,400.</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545 1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	ERDLE FOUNDATION	23-7002682
	Number, street, and room or suite number. If a P.O. box, see instructions	
	1500 JEFFERSON ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	ROCHESTER, NY 14623	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► JACK A ERDLE

Telephone No ► 561-265-5543 FAX No. ► 561-266-9459

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year 20 09 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2,500.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,500.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 4-2009)