Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions

Name of foundation: ROBERT SALIGMAN CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address): C/O ISDANER 3 BALA PLAZA STE 501 WEST | Room/suite

City or town, state, and ZIP code: BALA CYNWYD, PA 19004

A Employer identification number: 23-6875203

B Telephone number: 610-324-5500

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 14,150,457.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b) (c), and (d) may not necessarily equal the amounts in column (a))

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	5,204.	5,204.		STATEMENT 1
	4	Dividends and interest from securities	203,872.	203,872.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	326,040.			
	b	Gross sales price for all assets on line 6a 10,610,025.				
	7	Capital gain net income (from Part IV, line 2)		326,040.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	<101,324.>	<101,324.>		STATEMENT 3
	12	**Total** Add lines 1 through 11	433,792.	433,792.		
Operating and Administrative Expenses	13	Compensation of officers directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 4	6,256.	3,128.		3,128.
	c	Other professional fees STMT 5	52,447.	52,447.		0.
	17	Interest				
	18	Taxes STMT 6	13,733.	1,913.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 7	391.	195.		196.
	24	**Total operating and administrative expenses** Add lines 13 through 23	72,827.	57,683.		3,324.
	25	Contributions, gifts, grants paid	620,865.			620,865.
	26	**Total expenses and disbursements** Add lines 24 and 25	693,692.	57,683.		624,189.
	27	Subtract line 26 from line 12.				
	a	Excess of revenue over expenses and disbursements	<259,900.>			
	b	**Net investment income** (if negative, enter -0-)		376,109.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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	Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		40,711.	5,184.	5,184.
	2 Savings and temporary cash investments		1,843,301.	790,432.	790,432.
	3 Accounts receivable ▶	1,922,879.			
	Less allowance for doubtful accounts ▶			1,922,879.	1,922,879.
	4 Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U S and state government obligations	STMT 8	0.	823,182.	811,627.
	b Investments - corporate stock	STMT 9	7,686,840.	5,540,263.	5,690,702.
	c Investments - corporate bonds	STMT 10	663,000.	1,249,459.	1,223,718.
	11 Investments land buildings and equipment basis ▶				
	Less accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 11	3,691,809.	3,334,362.	3,705,915.
	14 Land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶				
	15 Other assets (describe ▶)				
	16 Total assets (to be completed by all filers)		13,925,661.	13,665,761.	14,150,457.
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31				
	27 Capital stock, trust principal, or current funds		4,269,538.	4,269,538.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		9,656,123.	9,396,223.	
	30 Total net assets or fund balances		13,925,661.	13,665,761.	
	31 Total liabilities and net assets/fund balances		13,925,661.	13,665,761.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,925,661.
2	Enter amount from Part I, line 27a	2	<259,900.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	13,665,761.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	13,665,761.

Form 990-PF (2009)

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	10,610,025.		10,112,672.	326,040.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				326,040.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	326,040.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	536,073.	15,512,014.	.034559
2007	699,187.	16,904,578.	.041361
2006	642,577.	15,206,025.	.042258
2005	552,952.	13,757,561.	.040193
2004	585,049.	12,801,412.	.045702

2 Total of line 1, column (d)	2	.204073
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.040815
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	12,886,410.
5 Multiply line 4 by line 3	5	525,959.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,761.
7 Add lines 5 and 6	7	529,720.
8 Enter qualifying distributions from Part XII, line 4	8	624,189.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	3,761.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3	Add lines 1 and 2			3	3,761.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5	**Tax based on investment income** Subtract line 4 from line 3 If zero or less, enter -0-			5	3,761.
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	22,720.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	22,720.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	18,959.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 18,959. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a *or* 1b, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ISDANER & COMPANY, LLC Telephone no ▶610-668-4200

Located at ▶ 3 BALA PLAZA, SUITE 501 WEST, BALA CYNWYD, PA ZIP+4 ▶19004

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	7,111,861.
b	Average of monthly cash balances	1b	2,002,551.
c	Fair market value of all other assets	1c	3,968,238.
d	**Total** (add lines 1a, b, and c)	1d	13,082,650.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,082,650.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	196,240.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,886,410.
6	**Minimum investment return** Enter 5% of line 5	6	644,321.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	644,321.
2a	Tax on investment income for 2009 from Part VI, line 5 2a 3,761.		
b	Income tax for 2009. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	3,761.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	640,560.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	640,560.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	640,560.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	624,189.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	624,189.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	3,761.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	620,428.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				640,560.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			436,247.	
b Total for prior years _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ $ 624,189.				
a Applied to 2008, but not more than line 2a			436,247.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				187,942.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				452,618.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

GRANT OFFICER, 610-324-5500
200 CHAMOUNIX ROAD, ST. DAVIDS, PA 19087

b The form in which applications should be submitted and information and materials they should include

NO PARTICULAR FORM

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

DISTRIBUTIONS LIMITED TO ORGANIZATIONS THAT CARRY OUT THE PURPOSE OF THE FOUNDATION

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SCHEDULE ATTACHED		PUBLIC CHARITY	GENERAL FUND	620,865.
Total			▶ 3a	620,865.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	5,204.	
4 Dividends and interest from securities			14	203,872.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			16	<101,324.>	
8 Gain or (loss) from sales of assets other than inventory			18	326,040.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		433,792.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 433,792.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee [signature] Date 11/10/10 Title Director

Paid Preparer's Use Only

Preparer's signature [signature]	Date 11/8/10	Check if self-employed ☐	Preparer's identifying number P00236442
Firm's name (or yours if self-employed), address and ZIP code	ISDANER & COMPANY, LLC THREE BALA PLAZA, SUITE 501 WEST BALA CYNWYD, PA 19004-3484	EIN	Phone no. (610) 668-4200

Form **990-PF** (2009)

923622
02-02-10

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr.)
1a	SEE SCHEDULE ATTACHED	P		
b	SEE SCHEDULE ATTACHED	P		
c	SEE SCHEDULE ATTACHED	P		
d	LOSS FROM NESTOR PARTNERS K-1	P		
e	LOSS FROM COMMON SENSE K-1	P		
f	COMMON SENSE PARTNERS, LP	P		
g	PROCEEDS RE:MCKESSON HBOC INC SECURITIES LITIGATI	P		10/07/09
h	PROCEEDS RE: CS&L SECURITIES LITIGATION	P		06/19/09
i	PROCEEDS RE: TYCO INTERNATIONAL LTD. SECURITIES L	P		03/04/09
j	CAPITAL GAINS DIVIDENDS			
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8,128,421.		7,461,244.	667,177.
b	57,459.		65,490.	<8,031.>
c	509,533.		648,989.	<139,456.>
d				<163,137.>
e				<8,176.>
f	1,903,915.		1,936,949.	<33,034.>
g	5,455.			5,455.
h	295.			295.
i	1,426.			1,426.
j	3,521.			3,521.
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col. (k), but not less than "-0-")
a				667,177.
b				<8,031.>
c				<139,456.>
d				<163,137.>
e				<8,176.>
f				<33,034.>
g				5,455.
h				295.
i				1,426.
j				3,521.
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	326,040.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

923591
04-24-09

Realized Gains and Losses
The Robert Saligman Charitable Foundation
01-01-09 to 12-31-09

Capital Gains/Losses

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term
11/19/08	09/30/09	1,700	Avon Products Inc	37,369 74	57,603 18	20,233 44	0 00
07/23/03	09/30/09	100	Baxter Intl	2,690 00	5,648 51	0 00	2,958 51
11/04/03	09/30/09	200	Baxter Intl	5,374 00	11,297 01	0 00	5,923 01
07/08/03	09/30/09	300	Baxter Intl	7,533 00	16,945 52	0 00	9,412 52
06/13/03	09/30/09	200	Baxter Intl	5,010 00	11,297 01	0 00	6,287 01
05/28/03	09/30/09	1,200	Baxter Intl	28,740 00	67,782 09	0 00	39,042 09
03/22/05	09/30/09	400	Consol Energy Inc	9,835 00	18,178 15	0 00	8,343 15
04/29/05	09/30/09	400	Consol Energy Inc	8,649 00	18,178 14	0 00	9,529 14
12/28/04	09/30/09	1,400	Consol Energy Inc	28,868 00	63,623 51	0 00	34,755 51
06/25/08	09/30/09	500	Eaton Corp	44,583 10	28,316 37	0 00	(16,266 73)
07/21/08	09/30/09	500	Eaton Corp	35,885 00	28,316 37	0 00	(7,568 63)
07/25/08	09/30/09	200	Eaton Corp	14,156 72	11,326 55	0 00	(2,830 17)
05/11/09	09/30/09	800	Entergy Corp	58,824 00	63,651 40	4,827 40	0 00
09/24/08	09/30/09	500	Goldman Sachs Group Inc	65,057 05	92,384 62	0 00	27,327 57
05/11/09	09/30/09	200	Harris Corp	5,804 00	7,539 22	1,735 22	0 00
09/18/03	09/30/09	800	Harris Corp	14,308 00	30,156 87	0 00	15,848 87
05/28/03	09/30/09	1,600	Harris Corp	24,072 00	60,313 74	0 00	36,241 74
01/27/09	09/30/09	400	Intl Business Machines	36,644 00	47,896 76	11,252 76	0 00
05/16/08	09/30/09	300	JP Morgan Chase	13,929 60	13,222 70	0 00	(706 90)
03/15/04	09/30/09	300	JP Morgan Chase	12,342 00	13,222 70	0 00	880 70
12/16/03	09/30/09	200	JP Morgan Chase	7,090 00	8,815 14	0 00	1,725 14
07/08/03	09/30/09	200	JP Morgan Chase	7,032 00	8,815 13	0 00	1,783 13
10/02/03	09/30/09	300	JP Morgan Chase	10,482 00	13,222 70	0 00	2,740 70
09/18/03	09/30/09	200	JP Morgan Chase	6,952 00	8,815 14	0 00	1,863 14
05/28/03	09/30/09	800	JP Morgan Chase	26,184 00	35,260 54	0 00	9,076 54
02/08/06	09/30/09	1,300	Lorillard, Inc	59,507 37	96,097 29	0 00	36,589 92
12/30/08	09/30/09	300	MasterCard Inc	40,791 00	61,043 42	20,252 42	0 00
03/06/09	09/30/09	1,800	Metlife Inc	21,045 06	69,547 69	48,502 63	0 00
08/03/09	09/30/09	1,000	Sherwin-Williams Co	59,021 00	60,258 45	1,237 45	0 00
07/23/03	09/30/09	300	TJX Companies Inc	5,931 00	11,101 64	0 00	5,170 64
06/13/03	09/30/09	200	TJX Companies Inc	3,828 00	7,401 09	0 00	3,573 09
07/08/03	09/30/09	500	TJX Companies Inc	9,505 00	18,502 73	0 00	8,997 73
05/28/03	09/30/09	1,500	TJX Companies Inc	27,420 00	55,508 21	0 00	28,088 21
01/27/09	09/30/09	1,500	Tyco Intl Ltd	32,370 00	51,887 71	19,517 71	0 00
03/06/09	09/30/09	300	Tyco Intl Ltd	5,319 00	10,377 54	5,058 54	0 00
01/09/08	09/30/09	1,400	Union Pacific Corp	79,612 33	82,303 88	0 00	2,691 55
08/03/09	09/30/09	2,500	Wells Fargo & Co	63,450 00	70,639 23	7,189 23	0 00
06/20/06	09/30/09	1,500	America Movil SA ADR	44,722 50	66,223 29	0 00	21,500 79
12/07/05	09/30/09	2,500	Invesco PLC - Spons ADR	37,253 75	57,197 82	0 00	19,944 07
12/04/07	09/30/09	27,118	Artio International Equity Fund II - I	475,654 00	327,588 39	0 00	(148,065 61)
12/04/07	09/30/09	32,871	Artio International Equity Fund II - I	576,549 00	397,075 94	0 00	(179,473 06)
12/28/07	09/30/09	3,582	Lazard Emerging Markets Portfolio - OP	86,465 12	63,326 56	0 00	(23,138 56)
12/28/07	09/30/09	10,700	Lazard Emerging Markets Portfolio - OP	258,287 81	189,168 54	0 00	(69,119 27)
08/29/07	09/30/09	419	Lazard Emerging Markets Portfolio - OP	9,845 08	7,403 69	0 00	(2,441 39)
08/29/07	09/30/09	718	Lazard Emerging Markets Portfolio - OP	16,878 76	12,693 18	0 00	(4,185 58)
12/29/06	09/30/09	3,031	Lazard Emerging Markets Portfolio - OP	62,801 80	53,587 64	0 00	(9,214 16)
12/29/06	09/30/09	6,393	Lazard Emerging Markets Portfolio - OP	132,464 89	113,029 88	0 00	(19,435 01)
08/26/08	09/30/09	953	Lazard Emerging Markets Portfolio - OP	19,412 88	16,841 01	0 00	(2,571 87)
08/26/08	09/30/09	3,817	Lazard Emerging Markets Portfolio - OP	77,787 22	67,481 75	0 00	(10,305 47)
08/30/06	09/30/09	2,478	Lazard Emerging Markets Portfolio - OP	47,471 16	43,804 29	0 00	(3,666 87)
12/30/05	09/30/09	8,542	Lazard Emerging Markets Portfolio - OP	150,675 39	151,017 06	0 00	341 67
09/01/05	09/30/09	1,161	Lazard Emerging Markets Portfolio - OP	18,961 61	20,529 17	0 00	1,567 56
04/28/05	09/30/09	35,286	Lazard Emerging Markets Portfolio - OP	500,000 00	623,853 21	0 00	123,853 21
12/23/08	09/30/09	3,451	Lazard Emerging Markets Portfolio - OP	37,099 77	61,016 17	23,916 40	0 00
12/23/08	09/30/09	4,065	Lazard Emerging Markets Portfolio - OP	43,696 76	71,865 93	28,169 17	0 00
05/30/03	09/30/09	58,190	Lazard Emerging Markets Portfolio - OP	446,313 59	1,028,790 63	0 00	582,477 04
01/05/04	09/30/09	1,000	Nokia Corp - Spons ADR	17,430 00	14,677 68	0 00	(2,752 32)
12/23/03	09/30/09	2,500	Nokia Corp - Spons ADR	42,036 00	36,694 19	0 00	(5,341 81)
04/14/04	09/30/09	800	Nokia Corp - Spons ADR	13,104 00	11,742 14	0 00	(1,361 86)

Realized Gains and Losses
The Robert Saligman Charitable Foundation
01-01-09 to 12-31-09

Capital Gains/Losses

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term
03/22/05	09/30/09	300	Nokia Corp - Spons ADR	4,777 50	4,403 30	0 00	(374 20)
11/04/03	09/30/09	1,000	Onex Corporation	11,554 10	24,465 57	0 00	12,911 47
10/02/03	09/30/09	1,500	Onex Corporation	17,175 60	36,698 35	0 00	19,522 75
07/23/03	09/30/09	4,000	Onex Corporation	45,270 80	97,862 28	0 00	52,591 48
08/20/07	09/30/09	1,000	Sterlite Industries (India) Ltd - ADS	14,133 30	16,032 99	0 00	1,899 69
11/06/08	09/30/09	863	Sterlite Industries (India) Ltd - ADS	4,101 58	13,836 47	9,734 89	0 00
11/06/08	09/30/09	3,137	Sterlite Industries (India) Ltd - ADS	14,688 69	50,295 47	35,606 78	0 00
05/16/08	09/30/09	2,200	Vale SA-SP ADR	94,066 28	51,389 23	0 00	(42,677 05)
07/21/08	09/30/09	500	Vale SA-SP ADR	14,915 00	11,679 37	0 00	(3,235 63)
07/13/09	09/30/09	2,700	Vale SA-SP ADR	44,280 00	63,068 60	18,788 60	0 00
03/22/05	09/30/09	3,200	Petroleo Brasileiro SA - ADR - OLD	35,820 00	148,691 22	0 00	112,871 22
08/20/03	09/30/09	800	AmerisourceBergen Corp	11,689 17	17,861 75	0 00	6,172 58
11/04/03	09/30/09	1,200	AmerisourceBergen Corp	16,461 75	26,792 62	0 00	10,330 87
10/02/03	09/30/09	1,200	AmerisourceBergen Corp	16,359 80	26,792 63	0 00	10,432 83
01/05/04	09/30/09	800	AmerisourceBergen Corp	10,819 14	17,861 75	0 00	7,042 61
07/08/03	09/30/09	300	Ace Limited	10,407 00	16,017 82	0 00	5,610 82
10/02/03	09/30/09	500	Ace Limited	16,968 00	26,696 36	0 00	9,728 36
08/20/03	09/30/09	400	Ace Limited	13,216 80	21,357 09	0 00	8,140 29
07/23/03	09/30/09	400	Ace Limited	12,676 00	21,357 09	0 00	8,681 09
06/20/06	09/30/09	3,000	Celanese Corp - Series A	58,155 00	75,910 53	0 00	17,755 53
09/20/06	09/30/09	500	Celanese Corp - Series A	9,137 75	12,651 75	0 00	3,514 00
11/13/08	09/30/09	500	Celanese Corp - Series A	6,347 00	12,651 76	6,304 76	0 00
05/11/09	09/30/09	3,000	Dean Foods Co	53,864 10	53,059 68	(804 42)	0 00
06/01/09	09/30/09	1,200	Energizer Holdings Inc	64,896 96	79,217 52	14,320 56	0 00
03/15/04	09/30/09	1,600	ConocoPhillips	55,415 47	72,552 57	0 00	17,137 10
03/24/04	09/30/09	400	ConocoPhillips	13,730 00	18,138 14	0 00	4,408 14
05/28/03	09/30/09	600	Devon Energy Corp	15,654 00	40,618 53	0 00	24,964 53
10/02/03	09/30/09	600	Devon Energy Corp	14,460 00	40,618 53	0 00	26,158 53
07/25/03	09/30/09	600	Devon Energy Corp	14,292 00	40,618 54	0 00	26,326 54
06/13/03	09/30/09	1,000	Noble Corp	17,915 00	38,446 03	0 00	20,531 03
07/23/03	09/30/09	800	Noble Corp	13,584 00	30,756 82	0 00	17,172 82
11/04/03	09/30/09	600	Noble Corp	10,044 00	23,067 61	0 00	13,023 61
07/08/03	09/30/09	600	Noble Corp	9,924 00	23,067 62	0 00	13,143 62
05/28/03	09/30/09	500	Occidental Petroleum Corp	8,440 00	39,299 74	0 00	30,859 74
07/23/03	09/30/09	800	Occidental Petroleum Corp	12,892 00	62,879 58	0 00	49,987 58
05/11/09	09/30/09	2,000	AGCO Corp	50,140 00	55,680 41	5,540 41	0 00
04/10/08	09/30/09	2,200	Commscope Inc	81,802 16	66,212 72	0 00	(15,589 44)
11/06/08	09/30/09	1,200	Commscope Inc	18,671 04	36,116 03	17,444 99	0 00
12/06/07	09/30/09	45,469	Kalmar Small Cap Growth Fund	872,086 00	533,364 43	0 00	(338,721 57)
12/29/06	09/30/09	2,139	Kalmar Small Cap Growth Fund	36,233 42	25,090 50	0 00	(11,142 92)
12/30/05	09/30/09	1,399	Kalmar Small Cap Growth Fund	23,221 35	16,409 41	0 00	(6,811 94)
01/28/05	09/30/09	1,486	Kalmar Small Cap Growth Fund	24,064 33	17,435 74	0 00	(6,628 59)
12/31/07	09/30/09	12,082	Kalmar Small Cap Growth Fund	185,827 31	141,731 55	0 00	(44,095 76)
01/06/04	09/30/09	2,113	Kalmar Small Cap Growth Fund	31,616 78	24,791 31	0 00	(6,825 47)
05/30/03	09/30/09	28,001	Kalmar Small Cap Growth Fund	340,214 52	328,465 61	0 00	(11,748 91)
05/30/03	09/30/09	15,620	Kalmar Small Cap Growth Fund	189,785 48	183,231 46	0 00	(6,554 02)
05/16/08	09/30/09	1,300	Kennametal Inc	46,762 04	31,963 60	0 00	(14,798 44)
07/25/08	09/30/09	700	Kennametal Inc	21,006 02	17,211 17	0 00	(3,794 85)
07/13/09	09/30/09	1,000	Kennametal Inc	17,700 50	24,587 38	6,886 88	0 00
06/01/09	09/30/09	1,000	The Mosaic Co	55,957 00	48,872 74	(7,084 26)	0 00
07/13/09	09/30/09	500	The Mosaic Co	20,515 00	24,436 37	3,921 37	0 00
12/29/05	10/01/09	176	PIMCO Commodity RR Strat-Ins	3,056 92	1,337 07	0 00	(1,719 85)
03/15/04	10/01/09	22,779	PIMCO Commodity RR Strat-Ins	355,804 08	172,662 93	0 00	(183,141 15)
05/30/03	12/17/09	12,352	Dreyfus/Standish Int'l Fixed Income Fund	258,522 74	250,000 00	0 00	(8,522 74)
Gross Proceeds				7,461,243 54	8,128,421 45	302,552 93	364,624 98 A

667,177.91

Proceeds From Broker Transactions

This section reports your proceeds from sales during the year. We report all transactions on a trade-date basis, which is the date shown in the sale date column The net proceeds are less commissions, transfer charges, and premiums

We have adjusted tax costs for amortization of premium paid for the acquisition of municipal bonds through date of sale and for non-taxable dividends Wash sales are reported with tax cost equal to proceeds. Disallowed losses from wash sales have been added to the tax cost of the repurchased securitites An asterisk symbol (*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital. However, we have not made adjustments to the cost basis of all partnerships.

Short term transactions

This category includes all assets held 12 months or less

Description	Cusip	Number of shares exchanged	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
KENNAMETAL INC	489170100	700	05/16/08	01/27/09	$12,443 90	$25,179 56	$-12,735 66
WEYERHAEUSER CO	962166104	520	10/24/08	06/01/09	$18,061 73	$15,714 82	$2,346 91
WEYERHAEUSER CO	962166104	200	11/06/08	06/01/09	$6,946 82	$6,685 00	$261 82
WEYERHAEUSER CO	962166104	480	10/24/08	06/01/09	$16,672 37	$14,726 83	$1,945 54
HARRIS STRATEX NETWORKS INC COM CL	41457P106	547	05/28/09	06/03/09	$3,053 93	$2,920 98	$132 95
HARRIS STRATEX NETWORKS INC COM CL	41457P106	49	05/28/09	06/03/09	$278 67	$261 66	$17 01
HARRIS STRATEX NETWORKS INC COM CL	41457P106	0 2	05/28/09	06/05/09	$1 19	$1 08	$0 11
Total short term gain/loss from sales:					$57,458 61	$65,489 93	$-8,031 32

Long term transactions

This category includes all assets held more than 12 months.

Description	Cusip	Number of shares exchanged	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
ARACRUZ CELULOSE S AADS SPONSORED	038496204	100	07/08/03	01/02/09	$1,149 97	$2,185 00	$-1,035 03
ARACRUZ CELULOSE S AADS SPONSORED	038496204	300	06/13/03	01/02/09	$3,449 92	$6,063 00	$-2,613 08
ARACRUZ CELULOSE S AADS SPONSORED	038496204	1500	05/28/03	01/02/09	$17,249 60	$29,182 00	$-11,932 40
AUTOZONE INC	053332102	100	12/16/03	01/27/09	$13,459 92	$8,108 00	$5,351 92
MORGAN STANLEY	617446448	100	03/22/05	01/27/09	$1,982 41	$4,770 42	$-2,788 01

Long term transactions

This category includes all assets held more than 12 months

Description	Cusip	Number of shares exchanged	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
MORGAN STANLEY	617446448	200	03/15/04	01/27/09	$3,964 81	$9,954 20	$-5,989 39
HARRIS CORP	413875105	200	09/18/03	01/27/09	$8,773 95	$3,577 00	$5,196 95
HARRIS CORP	413875105	400	01/14/04	01/27/09	$17,547 90	$8,052 00	$9,495 90
DEVON ENERGY CORPORATION NEW	25179M103	200	05/28/03	03/06/09	$7,820 95	$5,218 00	$2,602 95
NEWELL RUBBERMAID INC	651229106	500	12/16/03	03/06/09	$2,299 99	$10,975 00	$-8,675 01
NEWELL RUBBERMAID INC	651229106	500	09/24/03	03/06/09	$2,299 98	$10,930 00	$-8,630 02
NEWELL RUBBERMAID INC	651229106	700	10/02/03	03/06/09	$3,219 98	$15,538 60	$-12,318 62
NEWELL RUBBERMAID INC	651229106	300	01/05/04	03/06/09	$1,379 99	$6,843 00	$-5,463 01
NEWELL RUBBERMAID INC	651229106	400	08/26/03	03/06/09	$1,839 99	$9,353 92	$-7,513 93
MUELLER INDS INC SUB DEB	624756AA0	29000	10/26/04	03/12/09	$21,170 00	$29,000 00	$-7,830 00
AUTOZONE INC	053332102	200	07/23/03	05/11/09	$31,862 32	$15,754 00	$16,108 32
AUTOZONE INC	053332102	100	12/16/03	05/11/09	$15,931 16	$8,108 00	$7,823 16
AUTOZONE INC	053332102	300	07/08/03	05/11/09	$47,793 48	$23,067 00	$24,726 48
AUTOZONE INC	053332102	100	09/10/04	05/11/09	$15,931 16	$7,514 00	$8,417 16
EMBRAER-EMPRESA BRASILEIRA DE	29081M102	300	09/10/04	05/11/09	$5,799 69	$8,181 66	$-2,381 97
EMBRAER-EMPRESA BRASILEIRA DE	29081M102	516	08/27/04	05/11/09	$9,975 47	$14,175 76	$-4,200 29
EMBRAER-EMPRESA BRASILEIRA DE	29081M102	1184	08/26/04	05/11/09	$22,889 44	$32,695 93	$-9,806 49
RSC HLDGS INC	74972L102	71	07/18/07	06/01/09	$454 39	$1,565 21	$-1,110 82
RSC HLDGS INC	74972L102	532	07/17/07	06/01/09	$3,404 71	$11,727 95	$-8,323 24
RSC HLDGS INC	74972L102	112	07/19/07	06/01/09	$716 78	$2,469 04	$-1,752 26
RSC HLDGS INC	74972L102	1065	07/23/07	06/01/09	$6,815 82	$23,473 36	$-16,657 54
RSC HLDGS INC	74972L102	14	07/17/07	06/01/09	$89 60	$308 56	$-218 96
RSC HLDGS INC	74972L102	107	07/17/07	06/01/09	$682 84	$2,358 25	$-1,675 41
RSC HLDGS INC	74972L102	2	07/24/07	06/01/09	$12 76	$44 07	$-31 31
RSC HLDGS INC	74972L102	104	07/24/07	06/01/09	$653 97	$2,291 66	$-1,637 69
RSC HLDGS INC	74972L102	632	07/24/07	06/01/09	$3,926 38	$13,926 26	$-9,999 88

Long term transactions

This category includes all assets held more than 12 months

Description	Cusip	Number of shares exchanged	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
RSC HLDGS INC	74972L102	215	07/18/07	06/01/09	$1,335 72	$4,737 09	$-3,401 37
RSC HLDGS INC	74972L102	14	07/17/07	06/01/09	$86 98	$308 28	$-221 30
RSC HLDGS INC	74972L102	145	07/19/07	06/01/09	$900 83	$3,192 90	$-2,292 07
RSC HLDGS INC	74972L102	105	07/24/07	06/01/09	$652 33	$2,311 62	$-1,659 29
RSC HLDGS INC	74972L102	24	07/18/07	06/01/09	$149 10	$528 25	$-379 15
RSC HLDGS INC	74972L102	4	07/23/07	06/01/09	$24 85	$88 02	$-63 17
STERLITE INDS INDIA LTD ADS	859737207	1065	07/17/07	06/01/09	$15,099 39	$18,460 50	$-3,361 11
STERLITE INDS INDIA LTD ADS	859737207	25	07/17/07	06/01/09	$355 24	$433 34	$-78 10
STERLITE INDS INDIA LTD ADS	859737207	1104	07/17/07	06/01/09	$15,550 53	$19,136 52	$-3,585 99
RSC HLDGS INC	74972L102	177	07/20/07	06/02/09	$1,105 48	$3,807 36	$-2,701 88
RSC HLDGS INC	74972L102	264	07/26/07	06/02/09	$1,648 85	$5,687 83	$-4,038 98
RSC HLDGS INC	74972L102	177	07/25/07	06/02/09	$1,105 48	$3,872 11	$-2,766 63
STERLITE INDS INDIA LTD ADS	859737207	806	07/17/07	06/02/09	$11,593 85	$13,971 04	$-2,377 19
RSC HLDGS INC	74972L102	1795	11/08/07	06/02/09	$11,210 92	$23,271 28	$-12,060 36
RSC HLDGS INC	74972L102	12	07/23/07	06/02/09	$74 95	$262 86	$-187 91
RSC HLDGS INC	74972L102	77	11/08/07	06/02/09	$480 91	$1,004 24	$-523 33
RSC HLDGS INC	74972L102	1000	08/20/07	06/02/09	$6,245 63	$17,803 00	$-11,557 37
RSC HLDGS INC	74972L102	36	07/20/07	06/02/09	$224 84	$768 24	$-543 40
RSC HLDGS INC	74972L102	138	07/20/07	06/02/09	$861 90	$2,958 84	$-2,096 94
RSC HLDGS INC	74972L102	50	07/23/07	06/02/09	$312 28	$1,100 21	$-787 93
RSC HLDGS INC	74972L102	128	11/08/07	06/02/09	$799 44	$1,663 27	$-863 83
BLACK AND DECKER CORP	091797100	500	10/02/03	07/13/09	$13,855 19	$20,895 00	$-7,039 81
BLACK AND DECKER CORP	091797100	600	05/28/03	07/13/09	$16,626 23	$25,518 00	$-8,891 77
BLACK AND DECKER CORP	091797100	100	07/23/03	07/13/09	$2,771 04	$4,364 00	$-1,592 96
BLACK AND DECKER CORP	091797100	200	06/13/03	07/13/09	$5,542 08	$8,564 00	$-3,021 92
STERLITE INDS INDIA LTD ADS	859737207	2000	07/17/07	07/13/09	$23,532 39	$34,667 60	$-11,135 21

Long term transactions

This category includes all assets held more than 12 months

Description	Cusip	Number of shares exchanged	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
MORGAN STANLEY	617446448	100	06/13/03	08/03/09	$2,92[illegible] 93	$4,009 24	$-1,087 31
MORGAN STANLEY	617446448	400	01/09/08	08/03/09	$11,687 70	$18,182 12	$-6,494 42
MORGAN STANLEY	617446448	300	05/16/08	08/03/09	$8 765 77	$14,033 16	$-5,267 39
MORGAN STANLEY	617446448	100	03/22/05	08/03/09	$2 921 92	$4,770 41	$-1,848 49
MORGAN STANLEY	617446448	700	05/28/03	08/03/09	$20 453 47	$26,346 07	$-5,892 60
TJX COS INC NEW	872540109	100	07/23/03	08/03/09	$3 625 91	$1,977 00	$1,648 91
TJX COS INC NEW	872540109	800	10/02/03	08/03/09	$29.007 25	$15,904 00	$13,103 25
MORGAN STANLEY	617446448	200	07/08/03	08/03/09	$5 843 85	$7,798 01	$-1,954 16
NOBLE CORPORATION	H5833N103	500	01/26/04	08/03/09	$17 609 54	$9,182 50	$8,427 04
Total long term gain/loss from sales:					$509 533 10	$648,988 76	$-139,455 66

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA N.A.	3,819.
PNC BANK, N.A.	1,385.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	5,204.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
1911-13 CHESTNUT	8.	0.	8.
BANK OF AMERICA N.A.	83,838.	0.	83,838.
COMMON SENSE PARTNERS	33,970.	0.	33,970.
CYNWYD INVESTMENTS	52.	0.	52.
ISRAEL BONDS	1,605.	0.	1,605.
J.P. MORGAN CHASE	21,163.	0.	21,163.
NESTOR PARTNERS	14,011.	0.	14,011.
PNC BANK N.A.	52,746.	3,521.	49,225.
TOTAL TO FM 990-PF, PART I, LN 4	207,393.	3,521.	203,872.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
COMMON SENSE PARTNERS, L.P. K-1	<94,409.>	<94,409.>	
NESTOR PARTNERS K-1	<19,651.>	<19,651.>	
CYNWYD INVESTMENTS K-1	8,536.	8,536.	
1911-13 CHESTNUT ST K-1	4,200.	4,200.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<101,324.>	<101,324.>	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ISDANER & CO, LLC	6,256.	3,128.		3,128.
TO FORM 990-PF, PG 1, LN 16B	6,256.	3,128.		3,128.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	52,447.	52,447.		0.
TO FORM 990-PF, PG 1, LN 16C	52,447.	52,447.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	1,913.	1,913.		0.
FEDERAL EXCISE TAX	11,820.	0.		0.
TO FORM 990-PF, PG 1, LN 18	13,733.	1,913.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS OFFICE EXPENSES	391.	195.		196.
TO FORM 990-PF, PG 1, LN 23	391.	195.		196.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVT BONDS- SEE SCHEDULE ATTACHED	X		496,110.	490,472.
MUNICIPAL BONDS-SEE SCHEDULE ATTACHED		X	327,072.	321,155.
TOTAL U.S. GOVERNMENT OBLIGATIONS			496,110.	490,472.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			327,072.	321,155.
TOTAL TO FORM 990-PF, PART II, LINE 10A			823,182.	811,627.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITY INVESTMENTS-SCHEDULE ATTACHED	5,540,263.	5,690,702.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,540,263.	5,690,702.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STATE OF ISRAEL BONDS	29,000.	29,000.
CORPORATE BONDS- SEE SCHEDULE ATTACHED	1,220,459.	1,194,718.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,249,459.	1,223,718.

Robert Saligman Charitable Trust
EIN: 23-6875203
Form 990-PF, Part II, Line 10a

Gov't Bond

Valuation Method for Book Value	Description of Investment	Ending Book Balance	FMV at Year-End
cost	$100,000 US Treasury Inflation Indexed Note 2%Due 1/15/16	114,414 00	115,053 00
cost	$100,000 US Treasury Inflation Indexed Note 2 375%Due 1/1	117,558 00	115,789 00
cost	$50,000 FHLMC 3% Due 10/15/19	49,575 00	48,727 00
cost	$50,000 TVA NC 4 75% Due 8/1/13	54,759 00	53,830 00
cost	$50,000 FNMA 4% Due 11/27/19	50,000 00	48,812 00
cost	$50,000 FFCB NC 5 07% Due 6/28/16	54,402 00	54,114 00
cost	$50,000 FFCB NC 5 125% Due 8/25/16	55,402 00	54,147 00
Total		**496,110.00**	**490,472.00**

Robert Saligman Charitable Trust
EIN: 23-6875203
Form 990-PF, Part II, Line 10a

Municipal Bonds

Valuation Method for Book Value	Description of Investment	Ending Book Balance	FMV at Year-End
cost	$100,000 MD Baltimore County GO NC 3 125% Due 11/1/14	100,573 00	99,473 00
cost	$125,000 PA Berks County GO NC 4 64% Due 11/15/18	125,000 00	121,539 00
cost	$100,000 NH ST GO NC 4 5% Due 3/1/19	101,499 00	100,143 00
Total		**327,072.00**	**321,155.00**

Robert Saligman Charitable Trust
EIN: 23-6875203
Form 990-PF, Part II, Line 10b

Mutual Funds

Valuation Method for Book Value	Description of Investment	Ending Book Balance	FMV at Year-End
cost	8,965 Shs Ishares Russell 2000 Index	547,313 00	559,775 00
cost	20,338 263 Shs Cohen & Steers Intern Rlty	220,026 00	213,755 00
cost	20,510 799 Shs ING Realty Shares Portfolio-Class I	205,119 00	235,464 00
cost	2,619 048 Shs Vanguard Energy Fund-Admiral	275,000 00	295,533 00
cost	36,844 801 Shs PIMCO Commodity RR Strats-Ins	409,623 00	305,075 00
cost	66,565 Shs Ishares Russell 1000 Index Fund	3,883,182 00	4,081,100 00
Total		**5,540,263.00**	**5,690,702.00**

Robert Saligman Charitable Trust
EIN: 23-6875203
Form 990-PF, Part II, Line 10c

Corporate Bonds

Valuation Method for Book Value	Description of Investment	Ending Book Balance	FMV at Year-End
cost	$100,000 Coca-Cola 5 75% Due 3/15/11	106,200 00	105,760 00
cost	$50,000 Archer Daniels Midland 8 125% Due 6/1/12	57,031 00	56,842 00
cost	$100,000 Seariver Maritime Due 9/1/12	93,180 00	93,079 00
cost	$100,000 JP Morgan Chase & Co 2 125% Due 12/26/12	102,008 00	100,599 00
cost	$50,000 IBM Corp 7 5% Due 6/15/13	58,491 00	58,097.00
cost	$50,000 3M Company 4 375% Due 8/15/13	54,168 00	53,511 00
cost	$100,000 Wal-Mart Stores 4 5% Due 7/1/15	108.021 00	106,680 00
cost	$125,000 Procter & Gamble Inc 4 85% Due 12/15/15	138,504 00	136,756 00
cost	$50,000 Pitney Bowes Inc 4 75% Due 1/15/16	52,678 00	51,898 00
cost	$50.000 Johnson & Johnson 5 15% Due 7/15/18	54,743 00	53,756 00
cost	$50,000 Vanderbilt University 5.25% Due 4/1/19	53,958 00	52,278 00
cost	16,332 064 Shs Dreyfus Standish Intl Fixed Income Fund	341,477 00	325,462 00
Total		**1,220,459.00**	**1,194,718.00**

Robert Saligman Charitable Foundation
990-PF, Part XV, Line 3a
Grants & Contributions Paid

Name & Address	Relationship	Status	Purpose	Amount
ALS Association Fort Washington, PA	NONE		General Fund	$ 1,000 00
Abramson Center for Jewish Life North Wales, PA	NONE		General Fund	$ 12,500 00
Anti Defamation League New York City, NY	NONE		General Fund	$ 5,000 00
Bala House Montessori School Baala Cynwyd, PA	NONE		General Fund	$ 25,000 00
Camp Gan Israel Wynnewood, PA	NONE		General Fund	$ 8,580 00
Camp Ramah Jenkintown, PA	NONE		General Fund	$ 5,000 00
Carnegie Hall Society New York, NY	NONE		General Fund	$ 4,775 00
EZ2C Foundation Wayne, PA	NONE		General Fund	$ 1,500 00
JEVS Human Services Philadelphia, PA	NONE		General Fund	$ 32,500 00
Jewish Federation of Greater Philadelphia Philadelphia, PA	NONE		General Fund	$ 358,000 00
Jewish Museum of New York New York, NY	NONE		General Fund	$ 1,000 00
Jewish Relief Agency Bala Cynwyd, PA	NONE		General Fund	$ 2,000 00
Juvenile Diabetes Research Foundation New York, NY	NONE		General Fund	$ 10,000 00
Lubavitch of Bucks County Newtown, PA	NONE		General Fund	$ 3,000 00
Metropolitan Museum of Art New York, NY	NONE		General Fund	$ 3,100 00
National Museum of Jewish History Philadelphia, PA	NONE		General Fund	$ 23,000 00
O R O T Jenkintown, PA	NONE		General Fund	$ 3,600 00
Retired Seniors Volunteer Project Media, PA	NONE		General Fund	$ 2,000 00
University of Pennsylvania, School of Nursing Philadelphia, PA	NONE		General Fund	$ 40,810 00
Society Hill Synagogue Philadelphia, PA	NONE		General Fund	$ 30,000 00
Temple Brith Achim Philadelphia, PA	NONE		General Fund	$ 36,000 00
Temple University Philadelphia, PA	NONE		General Fund	$ 12,500 00
Total				$ 620,865 00

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CYNWYD INVESTMENTS, A PARTNERSHIP	COST	<166,136.>	72,201.
1911-13 CHESTNUT ST, A PARTNERSHIP	COST	498.	55,883.
PLEIADES OFFSHORE LTD	COST	1,000,000.	1,009,668.
VITTORIA OFFSHORE LTD	COST	2,500,000.	2,568,163.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,334,362.	3,705,915.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ALICE SALIGMAN C/O ISDANER & CO 3 BALA PLAZA STE 501 W BALA CYNWYD, PA 19004	TRUSTEE 0.00	0.	0.	0.
CAROLYN SALIGMAN C/O ISDANER & CO 3 BALA PLAZA STE 501 W BALA CYNWYD, PA 19004	TRUSTEE 0.00	0.	0.	0.
IRA SALIGMAN C/O ISDANER & CO 3 BALA PLAZA STE 501 W BALA CYNWYD, PA 19004	TRUSTEE 0.00	0.	0.	0.
LAURY SALIGMAN C/O ISDANER & CO 3 BALA PLAZA STE 501 W BALA CYNWYD, PA 19004	TRUSTEE 0.00	0.	0.	0.
HERSCHEL CRAVITZ C/O ISDANER & CO 3 BALA PLAZA STE 501 W BALA CYNWYD, PA 19004	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Type or print	Name of Exempt Organization	Employer identification number
	ROBERT SALIGMAN CHARITABLE TRUST	23-6875203
File by the extended due date for filing the return See instructions	Number, street, and room or suite no If a P O box, see instructions C/O ISDANER 3 BALA PLAZA STE 501 WEST	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions BALA CYNWYD, PA 19004	

Check type of return to be filed (File a separate application for each return)

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [X] Form 990-PF [ ] Form 990 T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ ISDANER & COMPANY, LLC 3 BALA PLAZA, SUITE 501 WEST - BALA CYNWYD, PA 19004

Telephone No ▶ 610-668-4200 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3 month extension of time until NOVEMBER 15, 2010

5 For calendar year 2009 , or other tax year beginning ______, and ending ______

6 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION TO FILE A COMPLETE AND ACCURATE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990 T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	$ 4,148.
b	If this application is for Form 990 PF, 990 T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 22,720.
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Date ▶

Form **8868** (Rev 4-2009)

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05-26-09