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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return





☐ Amended return


☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation McLean Contributionship		A Employer identification number 23-6396940	
	Number and street (or P O box number if mail is not delivered to street address) 945 HAVERFORD RD		Room/suite	B Telephone number (see page 10 of the instructions) (610) 527-6330
	City or town, state, and ZIP code BRYN MAWR, PA 19010		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 47,918,944		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	20,757			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	1,186,047	1,186,047	1,186,047	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-819,199			
	b Gross sales price for all assets on line 6a <u>7,835,966</u>				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain			140,232	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	14,204			
	12 Total. Add lines 1 through 11	401,809	1,186,047	1,326,279	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	142,029	142,029	142,029	
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	28,109			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	134,962	20,327	20,327	114,635
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	305,100	162,356	162,356	114,635
	25 Contributions, gifts, grants paid	1,983,658			1,983,658
	26 Total expenses and disbursements. Add lines 24 and 25	2,288,758	162,356	162,356	2,098,293
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,886,949			
	b Net investment income (if negative, enter -0-)		1,023,691		
	c Adjusted net income (if negative, enter -0-)			1,163,923	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	135,203	37,079	37,079
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	5,411,645	 3,549,451	3,762,667
	b	Investments—corporate stock (attach schedule)	29,913,530	 29,052,630	37,097,973
	c	Investments—corporate bonds (attach schedule)	2,609,996	 3,429,890	3,596,923
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans	1,708,463	1,135,169	1,207,443
	13	Investments—other (attach schedule)	1,502,882	 2,216,859	2,216,859
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	41,281,719	39,421,078	47,918,944	
Liabilities	17	Accounts payable and accrued expenses	0	0	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	5,904,359	5,925,114	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	35,377,360	33,495,964	
	30	Total net assets or fund balances (see page 17 of the instructions)	41,281,719	39,421,078	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	41,281,719	39,421,078	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 41,281,719
2	Enter amount from Part I, line 27a	2 -1,886,949
3	Other increases not included in line 2 (itemize) ▶  _____	3 26,308
4	Add lines 1, 2, and 3	4 39,421,078
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6 39,421,078

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }		3	140,232

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	2,564,778	48,576,160	0 052799
2007	2,886,395	55,807,939	0 05172
2006	2,761,698	52,905,835	0 0522
2005	2,840,735	52,300,676	0 054315
2004	2,631,275	51,065,113	0 051528
2 Total of line 1, column (d).			2 0 262562
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 052512
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.			4 41,887,102
5 Multiply line 4 by line 3.			5 2,199,576
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 10,237
7 Add lines 5 and 6.			7 2,209,813
8 Enter qualifying distributions from Part XII, line 4.			8 2,098,293

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		120,474
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2
3 Add lines 1 and 2.		320,474
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		520,474
6 Credits/Payments		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a25,000	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		725,000
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		104,526
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 4,526 Refunded		11

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1b	No
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No		
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>http //fdncenter org/grantmaker/mclean</u>	13	Yes			
14	The books are in care of ▶ <u>CHARLES E CATHERWOOD</u> Telephone no ▶ <u>(610) 527-6330</u> Located at ▶ <u>945 HAVERFORD RD STE A BRYN MAWR PA</u> ZIP+4 ▶ <u>190103814</u>					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <table><tr><td>15</td><td></td></tr></table>	15				
15						

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JOHN W BRISTOL & COMPANY INC 48 WALL ST NEW YORK, NH 10005	INVESTMENT MGMT	142,029
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	42,363,674
b	Average of monthly cash balances.	1b	161,303
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	42,524,977
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	42,524,977
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	637,875
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	41,887,102
6	Minimum investment return. Enter 5% of line 5.	6	2,094,355

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,094,355
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	20,474
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	20,474
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,073,881
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,073,881
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,073,881

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,098,293
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,098,293
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,098,293
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				2,073,881
2	Undistributed income, if any, as of the end of 2008				
a	Enter amount for 2008 only.			0	
b	Total for prior years 2007 , 2006 , 2005				
3	Excess distributions carryover, if any, to 2009				
a	From 2004.				176,752
b	From 2005.				307,387
c	From 2006.				180,831
d	From 2007.				225,107
e	From 2008.				158,202
f	Total of lines 3a through e.	1,048,279			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 2,098,293				
a	Applied to 2008, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d	Applied to 2009 distributable amount.				2,073,881
e	Remaining amount distributed out of corpus	24,412			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,072,691			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	176,752			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	895,939			
10	Analysis of line 9				
a	Excess from 2005.				307,387
b	Excess from 2006.				180,831
c	Excess from 2007.				225,107
d	Excess from 2008.				158,202
e	Excess from 2009.				24,412

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NA

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

Sandra L McLean
945 Haverford Rd Ste A
Bryn Mawr, PA 19010
(610) 527-6330

b

The form in which applications should be submitted and information and materials they should include

THE CONTRIBUTIONSHIP ACCEPTS THE COMMON GRANT APPLICATION FORM OF DELAWARE VALLEY GRANTMAKERS ASSOCIATION APPLICATION ALSO CAN BE MADE BY LETTER, WHICH DESCRIBES AND JUSTIFIES THE PROJECT A BUDGET AND AND TIMETABLE IS REQUIRED AS WELL AS A STRATEGY FOR SECURING FUNDING A FINANCIAL STATEMENT FOR THE LATEST YEAR SHOULD ACCOMPANY EACH APPLICATION IN ADDITION TO INTERIM OPERATING STATEMENTS OR BUDGETS FOR FUTURE PERIODS IF APPROPRIATE EVIDENCE OF TAX EXEMPT STATUS IS REQUIRED PLUS A LIST OF OFFICERS AND DIRECTORS IF THE PROJECT FALLS WITHIN THE FRAMEWORK OF CURRENT PRIORITIES, MORE DETAILED INFORMATION MAY BE REQUESTED AS WELL AS A MEETING OR AN ON-SITE VISIT

c

Any submission deadlines

THE TRUSTEES MEET SEVERAL TIMES A YEAR, AND THE CONTRIBUTIONSHIP ACCEPTS AND PROCESSES APPLICATIONS

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE CONTRIBUTIONSHIP DOES NOT FUND THE COSTS OR EXPENSES OF EXISTING STAFF ALLOCATED TO A PROJECT IT IS ASKED TO SUPPORT THE RECIPIENT OF A GRANT IS EXPECTED TO MAKE PERIODIC STATUS REPORTS AS WELL AS A DETAILED ACCOUNTING OF ALL DISBURSEMENTS AT THE CONCLUSION OF THE PROJECT

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2009)

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	1,186,047	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-819,199	
9	Net income or (loss) from special events			13	20,757	
10	Gross profit or (loss) from sales of inventory. .					
	CLASS ACTION SETTLEMENT -					
11	Other revenue a EL PASO CORPORATION			01	8,908	
b	CLASS ACTION SETTLEMENT - NTL			01	29	
c	CLASS ACTION SETTLEMENT - MOTOROLA			01	256	
d	CLASS ACTION SETTLEMENT - AIG			01	4,813	
e	CLASS ACTION SETTLEMENT - CABLEVISION			01	198	
12	Subtotal Add columns (b), (d), and (e). .				401,809	
13	Total. Add line 12, columns (b), (d), and (e).					401,809

(See worksheet in line 13 instructions on page 28 to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
*****		2010-11-01	*****
Signature of officer or trustee		Date	Title

Paid Preparer's Use Only	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code		EIN	
			Phone no. (520) 577-3000	

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div>	<div>OMB No 1545-0047</div>
		<div>2009</div>
<div>Name of organization</div> <div>McLean Contributionship</div>		<div>Employer identification number</div> <div>23-6396940</div>

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization McLean Contributionship	Employer identification number 23-6396940
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Part I **Contributors** (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	William McLean 945 Haverford Road Bryn Mawr, PA 19010	\$ 7,897	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>2</u>	William McLean 945 Haverford Road Bryn Mawr, PA 19010	\$ 5,306	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization McLean Contributionship	Employer identification number 23-6396940
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	114 SHARES XOM VALUED AT \$69.27 PER SHARE	\$ 7,897	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	70 SHARES OF XOM VALUED AT \$75.79 PER SHARE	\$ 5,306	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization McLean Contributionship	Employer identification number 23-6396940
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Part III










Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	


Additional Data

Software ID: 09000054
Software Version: 09-8.5
EIN: 23-6396940
Name: McLean Contributionship

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jean Bodine 	Trustee 1 0	0		
945 HAVERFORD RD BRYN MAWR, PA 19010				
Charles Catherwood 	Treasurer 1 0	0		
945 HAVERFORD RD BRYN MAWR, PA 19010				
Leila Gordon 	Advisory Trustee 1 0	0		
945 HAVERFORD RD BRYN MAWR, PA 19010				
Hunter Gordon 	Advisory Trustee/Asst Sec'y 1 0	0		
945 HAVERFORD RD BRYN MAWR, PA 19010				
Joseph Gordon 	Trustee 1 0	0		
945 HAVERFORD RD BRYN MAWR, PA 19010				
Sandra McLean 	Adv Trustee/Exec Dir /Sec'y 32 0	0		
945 HAVERFORD RD BRYN MAWR, PA 19010				
William McLean 	Trustee/Chairman 12 0	0		
945 HAVERFORD RD BRYN MAWR, PA 19010				
William McLean 	Trustee/Vice Chairman 1 0	0		
945 HAVERFORD RD BRYN MAWR, PA 19010				
Carolyn Raymond 	Trustee 1 0	0		
945 HAVERFORD RD BRYN MAWR, PA 19010				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Academy of Natural Sciences1900 Benjamin Franklin Parkway Philadelphia, PA 19103	None	501c(3)-Public Char	Operating Support Annual Fund	8,000
Academy of Natural Sciences1900 Benjamin Franklin Parkway Philadelphia, PA 19103	None	501c(3)-Public Char	Towards endowing the Curator of Botany	9,858
American Press Institute11690 Sunrise Valley Drive Reston, VA 22091	None	501c(3)-Public Char	Operating Support-sponsorship program 2008-2009 fiscal year	2,000
Association of Independent Colleges & Universities101 North Front Street Harrisburg, PA 17101	None	501c(3)-Public Char	Towards McLean Scholarship Fund for Nurses and Physician Assistants for Academic Year 2009-10	8,000
Center for Literacy Inc636 South 48th Street Philadelphia, PA 19143	None	501c(3)-Public Char	Operating Support Ongoing Grant	5,000
Daemion Counseling CenterP O Box 77 95 Howellville Road Berwyn, PA 19312	None	501c(3)-Public Char	Operating Support	3,000
DuBois Area United Way223 S Jared Street DuBois, PA 15801	None	501c(3)-Public Char	Towards the DuBois Area United Way 2009-10 campaign in support of contribution by DuBois Courier-Express	1,500
The Episcopal Academy1785 Bishope White Drive Newtown Square, PA 19073	None	501c(3)-Public Char	Towards an environmental science laboratory and project resource room in the new Newtown Square Science Center	50,000
Episcopal Community Services of the Diocese of PA225 South Third Street Philadelphia, PA 19106	None	501c(3)-(509a1)	Ongoing Grant	2,000
The Foundation Center79 Fifth Avenue New York, NY 10003	None	501c(3)-Public Char	Operating Support	2,000
Free Library of Philadelphia Foundation1901 Vine Street Suite 111 Philadelphia, PA 19103	None	501c(3)-Public Char	Operating Support	1,500
Free Library of Philadelphia Foundation1901 Vine Street Suite 111 Philadelphia, PA 19103	None	501c(3)-Public Char	Towards the construction costs of the Free Library's project to expand the Central Library on the Parkway	50,000
Greater Philadelphia Urban Affairs Coalition1207 Chestnut Street Philadelphia, PA 19107	None	501c(3)-Public Char	Operating Support - 2009 Fiscal Year	3,000
Hospice and Home Care Foundation 100 Matsonford Road Radnor, PA 19087	None	501c(3)-Public Char	Operating Support - Home Health Care along the Mainline	3,000
Lower Merion Conservancy1301 Rose Glen Road Gladwyne, PA 19035	None	501c(3)-Public Char	Operating Support	1,000
Total  3a				1,983,658


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Main Line Hospitals IncLankenau Hospital 100 E Lancaster Avenue Wynnewood, PA 19096	None	501c(3)-Public Char	Towards the purchase of new patient care technology for Lankenau's Mother/Baby Center	100,000
Montgomery County Lands TrustBox 300 Lederach, PA 19450	None	501c(3)-Public Char	Operating Grant	1,500
The Nature ConservancyPennsylvania Chapter 15 East Ridge Pike Suite 500 Conshohocken, PA 19428	None	501c(3)-Public Char	Operating Support-Corporate Associate Program - PA Chapter	2,000
Opera Company of Philadelphia1420 Locust Street Suite 210 Philadelphia, PA 19102	None	501c(3)-Public Char	Operating Support-Sounds of Learning 2008-2009	4,500
Options in AgingP O Box 85 Narberth, PA 19072	None	501c(3)-Public Char	Operating Support	4,000
Pennsylvania Ballet1819 JFK Boulevard Suite 210 Philadelphia, PA 19103	None	501c(3)-Public Char	Operating Support for 45th Anniversary Season 2008-2009	3,000
Pennsylvania Horticultural Society 100 N 20th Street 5th Floor Philadelphia, PA 19103	None	501c(3)-Public Char	Ongoing grant towards general operating costs for Philadelphia Green	2,500
Pennsylvania Horticultural Society 100 N 20th Street 5th Floor Philadelphia, PA 19103	None	501c(3)-Public Char	Towards the Legacy Landscapes endowment campaign	111,000
Philadelphia Museum of ArtBox 7646 Philadelphia, PA 19101	None	501c(3)-Public Char	Operating Support Corporate Partners Program	7,500
The Philadelphia Orchestra260 South Broad Street 16th Floor Philadelphia, PA 19102	None	501c(3)-Public Char	Operating Support 2008-2009 Season	7,500
Planned Parenthood Association of SE Pennsylvania1144 Locust Street Philadelphia, PA 19107	None	501c(3)-Public Char	To cover operating costs of the education programs provided by Planned Parenthood of SE PA	2,500
Project HOME1515 Fairmount Avenue Philadelphia, PA 19130	None	501c(3)-Public Char	Towards operating costs for the St Elizabeth Health Center clinic	1,000
Surrey Services For Seniors28 Bridge Avenue Berwyn, PA 19312	None	501c(3)-Public Char	Ongoing Grant Operating Support	3,500
Temple UniversityTemple University Ambler College 500 Meetinghouse Road Ambler, PA 19002	None	501c(3)-Public Char	Towards an endowment to preserve, catalog, and digitize the Philadelphia Bulletin collection (in the following three areas Sports, Independence Hall and Newspapers)	47,840
United Way of Greater Nashua20 Broad Street Nashua, NH 03064	None	501c(3)-Public Char	Operating Support 2009 Campaign	3,000
Total ▶ 3a				1,983,658

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
United Way of Southeastern PennsylvaniaSeven Benjamin Franklin Parkway Philadelphia, PA 19103	None	501c(3)-Public Char	Operating Support 2009 Campaign	20,000
White-Williams Scholars215 South Broad Street 5th Floor Philadelphia, PA 19107	None	501c(3)-Public Char	Operating Support Scholarship Program 2008-09	3,500
WHYYIndependence Mall West 150 North Sixth Street Philadelphia, PA 19106	None	501c(3)-Public Char	Operating Support	4,500
Wissahickon Valley Watershed Association Inc12 Morris Road Ambler, PA 19002	None	501c(3)-Public Char	Towards the Wissahickon Valley Watershed Association's Land Acquisition fund	50,000
World Affairs Council of Philadelphia One South Broad Street 2 Mezz Philadelphia, PA 19107	None	501c(3)-Public Char	Operating Support	2,500
Zoological Society of Philadelphia 3400 West Girard Avenue Philadelphia, PA 19104	None	501c(3)-Public Char	Operating Support Foundation Annual Fund	5,000
Zoological Society of Philadelphia 3400 West Girard Avenue Philadelphia, PA 19104	None	501c(3)-Public Char	Towards the horticulture component of the new McNeil Avian Center	100,000
Aid for FriendsAid for Friends Center 12271 Townsend Road Philadelphia, PA 19154	None	501c(3) Public Char	Towards the purchase of a refrigerated truck for the delivery of large quantities of frozen dinners and fresh meats	17,500
American Heart Association Pennsylvania Delaware Affiliate So Building A Suite A-100 625 West R Conshohocken, PA 19428	None	501c(3) Public Char	Towards the purchase of CPR Anytime training kits for 8th grade students and staff throughout the Philadelphia School District	5,000
American Philosophical Society104 South Fifth Street Philadelphia, PA 19106	None	501c(3) Public Char	Towards Biographical Sketches of Members - to be paid when each of the volumes goes to the publisher	7,000
American Philosophical Society104 South Fifth Street Philadelphia, PA 19106	None	501c(3) Public Char	Towards replacing the roof on Philosophical Hall	60,000
Arc of Chester County900 Lawrence Drive West Chester, PA 19380	None	501c(3) Public Char	Towards the purchase of a new handicapped accessible van	10,400
Asian Arts Initiative1219 Vine Street Philadelphia, PA 19107	None	501c(3) Public Char	Towards renovations to the second floor of the site at 1219 Vine Street, Philadelphia	15,000
Associated Services for the Blind919 Walnut Street Philadelphia, PA 19107	None	501c(3) Public Char	Towards upgrades to ASB's Radio Information Center for the Blind	15,000
Back on My Feet1520 Locust Street Philadelphia, PA 19102	None	501c(3) Public Char	Towards upgrading their new phone system	5,000
Total ▶ 3a				1,983,658


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Boys & Girls Clubs of Greater Nashua 47 Grant Avenue Nashua, NH 03060	None	501c(3) Public Char	Towards the renovation to the Teen Center and Clubhouse Improvement Project	25,000
Bryn Mawr Theater Film Institute824 W Lancaster Avenue P O Box 1058 Bryn Mawr, PA 19010	None	501c(3) Public Char	Towards the final Theater Phase of the 2004 Master Plan for the renovation of the historic 1926 theater building	25,000
Bryn Mawr Terrace773 E Haverford Road Bryn Mawr, PA 19010	None	501c(3) Public Char	Towards the purchase of twenty new automated beds for the residents' rooms	28,000
Camphill Village Kimberton Hills IncP O Box 1045 Kimberton, PA 19442	None	501c(3) Public Char	Towards the renovation of Franklin House, one of the 16 expanded households that include adults with developmental disabilities	13,200
The Career Wardrobe1211 Chestnut Street Suite 205 Philadelphia, PA 19107	None	501c(3) Public Char	Towards the installation of a new phone system	7,500
Chester County Historical Society 225 North High Street West Chester, PA 19380	None	501c(3) Public Char	Towards the replacement of the 30 year old heating /ventilation/air conditioning (HVAC) system	30,000
Christ Church Preservation Trust20 N American Street Philadelphia, PA 19106	None	501c(3)- 509a3) Supp	Towards the renovation of Neighborhood House	100,000
The College Settlement of Philadelphia600 Witmer Road Horsham, PA 19044	None	501c(3) Public Char	Towards installing new large capacity, commercial-type, laundry room equipment to replace failing clothes washers and fire prone dryers	6,000
Coriell Institute for Medical Research 403 Hadden Avenue Camden, NJ 08103	None	501c(3) Public Char	Towards the purchase of a Beckman NX robot to manage minute quantities of DNA, assure accuracy and promote timely testing in the laboratory	50,000
Cradles to Crayons30 Clipper Road West Conshohocken, PA 19428	None	501c(3) Public Char	Towards a technology infrastructure upgrade	5,000
Cultural Resources36 E Scribner Avenue P O Box 958 DuBois, PA 15801	None	501c(3) Public Char	Towards a new roof for the Reitz Theater	8,000
Delaware County Community College Educational Foun901 South Media Line Road Media, PA 19063	None	501c(3) Public Char	Towards the College's STEM Complex for science, technology, engineering and mathematics education	25,000
Dolphins of Delaware ValleySt Christophers Church 226 Righters Mill Road Gladwyne, PA 19035	None	501c(3) Public Char	Towardsreplacing their corrupted computer Database program and replace several additional pieces of office furniture for their recently relocated office	2,500
Ebenezer Maxwell Mansion Inc200 W Tulpehocken Street Philadelphia, PA 19144	None	501c(3) Public Char	Towards the replacement and upgrade of their fire alarm system	2,920
Elwyn Inc111 Elwyn Road Elwyn, PA 19063	None	501c(3) Public Char	Towards the construction of Bruce Wechsler Hall, a new residence that will address the needs of people with cognitive and physical disabilities	10,000
Total  3a				1,983,658

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Fair Hill Burial Ground Corporation 1735 Market Street Philadelphia, PA 19103	None	501c(3) Public Char	Towards the restoration and repair of the historic brick carriageway and entrance drive	15,000
Family Support Services201 South 69th Street Upper Darby, PA 19082	None	501c(3) Public Char	Towards the computers, laptops, thin clients, monitors, and routers for the new social workers for their new In House Protective Services Program (IHPS)	16,000
Francisvale Home for Smaller Animals 328 Upper Gulph Road Radnor, PA 19087	None	501c(3) Public Char	Towards a new ADT fire and security system	24,950
Friends Ass'n for Care & Protection of Children206 North Church Street West Chester, PA 19380	None	501c(3) Public Char	Towards making their new family shelter on Chestnut Street energy efficient	15,000
Friends of the Wissahickon Inc8708 Germantown Avenue Philadelphia, PA 19118	None	501c(3) Public Char	Towards the Habitat Restoration Project of the Sustainable Trails Initiative	94,265
Harcum College750 Montgomery Avenue Bryn Mawr, PA 19010	None	501c(3) Public Char	Towards the replacement of one of the three malfunctioning denatl operatories (stations)	14,500
Hayes Manor2210 Belmont Avenue Philadelphia, PA 19131	None	501c(3) Public Char	To repair the chimney adjacent to the Coach House apartment building	37,850
Friends Boarding Home of Concord Quartley Meeting400 North Walnut Street West Chester, PA 19380	None	501c(3) Public Char	Towards the installation and testing of the water pump in the Hickman building	14,000
Historic Philadelphia IncFirst Bank of the US 116 S 3rd Street Philadelphia, PA 19106	None	501c(3) Public Char	Towards the redesign of Lights of Liberty, Philadelphia's long-running ambulatory sound and light show	10,000
Home of the Merciful Savior for Crippled Children4400 Baltimore Avenue Philadelphia, PA 19104	None	501c(3) Public Char	Towards the replacement of one of the two boilers that provide heat and hot water to all areas of the school	15,000
Hope Partnership for Education1701 North 8th Street Philadelphia, PA 19122	None	501c(3) Public Char	Towards the construction of the Hope Partnership Education Center, a 23,400 square foot education center to be loacted at 8th and Berks Street in Eastern North Philadelphia	15,000
Hope Springs Equestrian Therapy Inc 1753 Flint Road P O Box 156 Chester Springs, PA 19425	None	501c(3) Public Char	Towards riding ring and barn renovations	8,000
Independence Charter School1600 Lombard Street Philadelphia, PA 19146	None	501c(3) Public Char	Towards the establishment of the Language Learning Resource Center	10,000
Interfaith Hospitality Network of the Main Line1449 Dekalb Street Norristown, PA 19401	None	501c(3) Public Char	Towards the upgrade to their technology services	10,000
Jubilee School4211 Chester Avenue Philadelphia, PA 19104	None	501c(3) Public Char	Towards capital repairs to the Jubilee School (specifically heating system upgrade, replacement of two interior doors on the 1st floor, repair/replace of radiator covers, and bathroom repairs and modifications)	10,000
Total			3a	1,983,658

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Kimmel Center Inc260 South Broad Street Suite 901 Philadelphia, PA 19102	None	501c(3) Public Char	Towards the upgrade of core routers, switches, and Voice over IP telephone system	25,000
The Library Company of Philadelphia1314 Locust Street Philadelphia, PA 19107	None	501c(3) Public Char	Towards the replacement of the emergency generator and removal of asbestos from the mechanical area on the eighth floor of the building	100,000
Mann Center for the Performing Arts123 South Broad Street Suite 1930 Philadelphia, PA 19109	None	501c(3) Public Char	Towards a tent that will be used as additional space for Mann's educational programs	20,000
Montgomery County Association for the BlindNorth Wales Professional Building212 North Main Street North Wales, PA 19454	None	501c(3) Public Char	Towards the purchase of a copier	5,300
Montgomery County Lands TrustBox 300 Lederach, PA 19450	None	501c(3) Public Char	Towards the purchase of a server and database to bring their operations into the 21st century	14,000
Morris Arboretum and Gardens of University of PA100 Northwestern Avenue Philadelphia, PA 19118	None	501c(3) Public Char	Towards seed funding of a post-doctoral fellowship with the Botany Department	60,000
National Audubon SocietyJohn James Audubon Center1201 Pawlings Road Audubon, PA 19403	None	501c(3) Public Char	Towards stabilizing and preserving the 246 year old stone farm house that was John James Audubon's first home in America	80,000
The Nature ConservancyPennsylvania Chapter15 East Ridge Pike Suite 500 Conshohocken, PA 19428	None	501c(3) Public Char	Towards the purchase or property in Elk County that lies between extensive state lands in northern Pennsylvania and the Allegheny National Forest	12,750
Norristown Zoological Society1661 Harding Blvd Norristown, PA 19401	None	501c(3) Public Char	Towards the renovation of the main building that would create a new enclosure for the cotton-top tamarins, and would more energy efficient	10,000
Nueva Esperanza4261 North 5th Street Philadelphia, PA 19140	None	501c(3) Public Char	Towards building the infrastructure for the student library at Esperanza College	10,000
The Peoples Light and Theatre Company39 Conestoga Road Malvern, PA 19355	None	501c(3) Public Char	Towards technology upgrades, a Mac Tower and its accompanying LCD monitor, for the Director of Design	5,000
Peter's Place150 N Radnor-Chester Road Suite F Radnor, PA 19087	None	501c(3) Public Char	Towards the replacement of outdated, essential office equipment, and adding certain new equipment itmes to improve their reach to constituents and prospective funders	10,000
Philadelphia Presbytery Homes Inc2000 Joshua Road Lafayette Hill, PA 19444	None	501c(3) Public Char	Towards the purchase of 11 electrically operated beds and mattresses for th residents at 58th Street Presbyterian Home	15,000
Rosemont College of the Holy Child Jesus1400 Montgomery Avenue Rosemont, PA 19010	None	501c(3) Public Char	Towards the renovation of the Gertrude Kistler Memorial Library	25,000
Royer-Greaves School for the Blind118 South Valley Road Paoli, PA 19301	None	501c(3) Public Char	Towards the capital repairs and upgrades project	25,000
Total  3a				1,983,658

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Samuel S Fleisher Art Memorial719 Catharine Street Philadelphia, PA 19147	None	501c(3) Public Char	Towards the renovation project to repair and replace 83 wood windows throughout the historic facility on Catharine Street	15,000
Center City Residents Association of PhiladelphiaP O Box 15771 Philadelphia, PA 19103	None	501c(3) Public Char	Towards replacing the arsenic treated boards that surround each garden plot with recycled plastic boards, and aluminum corner braces	5,000
Surrey Service for Seniors28 Bridge Avenue Berwyn, PA 19312	None	501c(3) Public Char	Towards the replacement of the flooring in the kitchen facilities for the Surrey Cafe at Surrey House in Berwyn, PA	7,325
Trinity Memorial Church2212 Spruce Street Philadelphia, PA 19103	None	501c(3) Public Char	Towards the renovation to the fire and safety systems that protect guests in the homeless shelter they operate in Center City, Philadelphia	12,000
Volunteer Med Svcs Corps of L Merion & Narberth101 Sibley Avenue Ardmore, PA 19003	None	501c(3) Public Char	Ongoing Grant	2,000
Wayne Art Center413 Maplewood Avenue Wayne, PA 19087	None	501c(3) Public Char	Towards installing a geothermal heating system	10,000
Main Line Senior Center108 Station Road Wayne, PA 19087	501c(3) Public Charity	501c(3) Public Char	Towards a new roof for their building	25,000
West Philadelphia Alliance for ChildrenP O Box 28885 Philadelphia, PA 19151	None	501c(3) Public Char	Towards creating a safe and sustainable school yard environment for the Blankenburg School	25,000
Women in Transition Inc21 South Twelfth Street Sixth Floo Philadelphia, PA 19107	None	501c(3) Public Char	Towards technology/computer upgrade	5,000
Women's Community Revitalization Project407-11 Fairmount Avenue Philadelphia, PA 19123	None	501c(3) Public Char	Towards a renovation project that will allow them to serve a larger number of families at their main office	10,000
The Wyck Association6026 Germantown Avenue Philadelphia, PA 19144	None	501c(3) Public Char	Towards the restoration, rose propagation and and copper plant tags portion fo their project to document, restore, interpret, and celebrate the historic Wyck rose garden	6,000
YMCA of Greater Nashua6 Henry Clay Drive Merrimack, NH 03054	None	501c(3) Public Char	Towards the construction of a new state-of-the-art facility in Nashua	25,000
Total  3a				1,983,658

Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Academy of Natural Sciences1900 Benjamin Franklin Parkway Philadelphia, PA 19103	None	501c(3)-Public Char	Towards endowing the Curator of Botany	250,000
Camden City Garden Club IncOperator 3 Riverside Drive Camden, NJ 08103	None	501c(3)-Public Char	Towards construction of Camden Children's Education Center	15,000
Devereaux FoundationKanner Center 390 East Boot Road West Chester, PA 19380	None	501c(3)-Public Char	Towards the renovation of Devereaux Kanner Center's outdoor pool	25,000
The Episcopal Academy1785 Bishop White Drive Newtown Square, PA 19073	None	501c(3)-Public Char	Towards an environmental science laboratory and project resource room in the new Newtown Square Science Center	300,000
Florida Scrub-Jay Consortium IncP O Box 120777 Clermont, FL 34712	None	501c(3)-Public Char	Towards the construction of an aviary/flight cage and treatment room facility able to accomodate injured or sick scrub-jays	15,000
Friends of the Wissahickon Inc8708 Germantown Avenue Philadelphia, PA 19118	None	501c(3)-Public Char	Towards the Habitat Restoration Project of the Sustainable Trails Initiative	100,000
Main Line Hospitals IncLankenau Hospital 100 E Lancaser Avenue Wynnewood, PA 19096	None	501c(3)-Public Char	Towards the purchase of new patient care technology for Lankenau's Mother/Baby Center	250,000
The Nature ConservancyPennsylvania Chapter 15 East Ridge Pike Suite 500 Conshohocken, PA 19428	None	501c(3)-Public Char	Towards the purchase of property in Elk County that lies between extensive state lands in northern Pennsylvania and the Allegheny National Forest	100,000
Philadelphia Outward Bound Center 3250 West Sedgeley Drive - East Fair Philadelphia, PA 19130	None	501c(3)-Public Char	Towards the construction of a 1,500 square foot storage facility to house and maintain expedition equipment and supplies	10,000
Morris Arboretum and Gardens of University of PA100 Northwestern Avenue Philadelphia, PA 19118	None	501c(3)-Public Char	Towards seed funding of a post-doctoral fellowship within the Botany Department	120,000
Temple UniversityTemple University Ambler College 500 Meetinghouse Road Ambler, PA 19002	None	501c(3)-Public Char	Towards an endowment to preserve, catalog, and digitize the Philadelphia Bulletin collection (in the following three areas Sports, Independence Hall and Newspapers)	250,000
Total				1,435,000

**TY 2009 All Other Program
Related Investments Schedule**

Name: McLean Contributionship

EIN: 23-6396940

Category	Amount
NONE	

TY 2009 Compensation Explanation

Name: McLean Contributionship

EIN: 23-6396940

Person Name	Explanation
Sandra McLean	CHARGE OF 96,848 00 PAID TO INDEPENDENT PUBLICATIONS, INC , WHICH IS SANDRA MCLEAN'S PRIMARY EMPLOYER

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Depreciation Schedule

Name: McLean Contributionship

EIN: 23-6396940

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
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TY 2009 Investments Corporate Bonds Schedule

Name: McLean Contributionship

EIN: 23-6396940

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AMCAR 2009-1 B 04/15/2014	72,100	77,419
AMERICAN EXPRESS CC 08/20/2013	331,286	365,261
BOAMS 2007-3 2A8 CM 09/25/2037	118,005	90,350
CANADIAN NATL RESOURCES	80,037	97,676
CARMX 2009-2 B 08/17/2015	149,985	148,246
CITIBANK CC ISSUANC 02/10/2009		
CITIMTGE 2006-A1 CM 03/25/2021	129,565	106,460
COLLEGE & UNIV FACS 06/01/2018	25,623	40,405
CONTL AIRLINES EETC 09/15/2017	25,056	25,187
CONTL AIRLINES EETC 11/01/2020	95,951	95,707
CSFB 2007-7 08/25/2035		
FORD MOTOR CREDIT C 10/28/2009		
FORD MOTOR CREDIT C 06/01/2012	219,375	227,419
FORDO 2008-C A4B 04/15/2013	248,648	259,228
HOME DEPOT INC	257,551	287,887
IBM CORP 10/15/2013		
KRAFT FOODS INC 02/19/2014	285,199	304,104
MCDONALDS CORP 03/01/2018	344,365	375,277
NWEST AIRLINES EETC 11/20/2021	145,669	133,984
PACCAR INC 02/15/2012	308,493	325,109
RESDNTL FND SEC CRP 02/25/2033	117,488	100,100
STAPLES INC 01/15/2014	257,813	304,613
VERIZON GLOBAL CORP 12/01/2010	217,681	232,491

TY 2009 Investments Corporate
Stock Schedule

Name: McLean Contributionship
EIN: 23-6396940

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AIR PRODUCTS & CHEMICALS	655,713	901,711
AMERICAN EXPRESS COMPANY	550,184	869,762
ANALOG DEVICES INC	923,528	845,302
AVON PRODUCTS	601,322	720,689
BAKER HUGHES INC	440,919	530,531
BECTON DICKINSON	274,063	822,273
BORGWARNER INC	256,195	414,420
BP PLC	714,796	814,536
CANADIAN NATURAL RESOURCES	132,903	720,867
CARNIVAL CORP	614,414	645,018
CATERPILLER INC	453,390	734,544
CHARLES RIVER LABORATORIES	551,404	476,949
CISCO SYSTEMS INC	967,939	1,156,781
CITIGROUP INC		
COCA COLA COMPANY	925,457	1,004,112
COMCAST CORP	1,081,593	835,413
COSTCO WHOLESALE CORP	744,119	977,488
CVS CAREMARK CORP	447,438	805,991
DOVER CORP	382,607	468,695
ELECTRONIC ARTS		
EMC CORP MASS		
EMERSON ELECTRIC COMPANY	684,454	814,555
EOG RESOURCES INC	374,571	737,145
EXELON CORP COM	669,809	594,650
FEDEX CORP	678,568	867,463
GENERAL ELECTRIC CO		
GOOGLE INC - CL A	749,190	1,062,026
GOLDMAN SACHS GROUP, INC	605,585	610,694
GRAINGER W/W INC	346,648	989,312
INTERNATIONAL BUSINESS MACHINE	430,709	891,167

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JOHNSON & JOHNSON	294,546	788,894
M&T BANK CORPORATION	361,915	382,945
MEDTRONIC INC	794,773	790,233
MICROSOFT CORP	1,164,619	1,437,833
MONSANTO COMPANY	805,898	881,592
NESTLE S A	872,520	1,762,768
NOVARTIS	906,642	982,570
OCCIDENTAL PETROLEUM CORP	442,754	600,444
PEPSICO INC	868,431	806,634
PHILIP MORRIS INTERNATIONAL IN	142,516	583,340
PROCTER & GAMBLE CO	920,291	883,258
PROGRESSIVE CORP/OHIO	683,993	836,067
QUALCOMM INC	418,810	574,642
SAP AG SPONSORED ADR	870,130	892,620
SYSCO CORP	649,097	929,229
TEXAS INSTRUMENTS		
TIFFANY & CO	815,595	912,675
UNION PACIFIC CORPORATION	711,284	805,523
UTI WORLDWIDE	709,164	388,272
WAL-MART STORES INC	733,691	761,930
WELLS FARGO & CO.	628,443	784,410

TY 2009 Investments Government Obligations Schedule

Name: McLean Contributionship

EIN: 23-6396940

**US Government Securities - End of
Year Book Value:**

3,549,451

**US Government Securities - End of
Year Fair Market Value:**

3,762,667

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2009 Investments - Land Schedule

Name: McLean Contributionship

EIN: 23-6396940

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
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TY 2009 Investments - Other Schedule

Name: McLean Contributionship

EIN: 23-6396940

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BROWN BROTHERS US TREAS	AT COST	2,216,859	2,216,859

TY 2009 Land, Etc. Schedule

Name: McLean Contributionship

EIN: 23-6396940

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
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TY 2009 Other Expenses Schedule**Name:** McLean Contributionship**EIN:** 23-6396940

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charitable Purposes
CUSTODIAN FEES	20,327	20,327	20,327	
DUES	12,775			
MANAGEMENT FEES	96,848			
SOFTWARE MAINTENANCE	2,850			
RESEARCH BOOKS & PERIODICALS	822			
MISCELLANEOUS	1,340			

TY 2009 Other Income Schedule**Name:** McLean Contributionship**EIN:** 23-6396940

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
CLASS ACTION SETTLEMENT / EL PASO CORP	8,908		
CLASS ACTION SETTLEMENT / NTL	29		
CLASS ACTION SETTLEMENT / MOTOROLA	256		
CLASS ACTION SETTLEMENT / AIG	4,813		
CLASS ACTION SETTLEMENT / CABLEVISION	198		

TY 2009 Other Increases Schedule

Name: McLean Contributionship

EIN: 23-6396940

Description	Amount
PRIOR YEAR RETAINED EARNINGS CORRECTION	26,308

TY 2009 Other Professional Fees Schedule

Name: McLean Contributionship

EIN: 23-6396940

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGER	142,029	142,029	142,029	

TY 2009 Taxes Schedule

Name: McLean Contributionship

EIN: 23-6396940

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	28,109			