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Form 4990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

internal nevenue Service 1000 Tho to ancador may c				
For calendar year 2009, or tax year beginning		, and ending		
G Check all that apply: Initial return	Initial return of a fo	ormer public charity	Final return	
Amended return	Address chan	ge	Name change	
Use the IRC Name of foundation			A Employer identification	number
Use the IRS Name of Idundation	SEYBERT INST	ITUTION	' '	
Otherwise, FOR POOR BOYS AND GIR			23-6260105	
print Number and street (or P O box number if mail is not de		Room/suite	B Telephone number	·
or type P.O. BOX 540	(610)828-8	1/15		
See Specific City or town, state, and ZIP code			i	
Instructions PLYMOUTH MEETING, PA	19462		C If exemption application is portion of the Control of the Contro	
			D 1 Foreign organizations 2 Foreign organizations me check here and attach co	
H Check type of organization: X Section 501(c)(3) ex			check here and attach co	mputation
	Other taxable private founda		E If private foundation stat	us was terminated
1 Fair market value of all assets at end of year J Accounting	•	Accrual	under section 507(b)(1)	(A), check here
(from Part II, col (c), line 16)	ner (specify)		F If the foundation is in a 6	
\$ 5,454,435. (Part I, colui	nn (a) must be on cash i	Dasis)	under section 507(b)(1)	
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) 1 Contributions, gifts, grants, etc., received	expenses per books	income	income	(cash basis only)
1 Contributions, gifts, grants, etc., received			. <u>.</u>	
② Check ► X If the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	1.	1.		STATEMENT 1
4 Dividends and interest from securities	147,558.	147,558.	147,558.	STATEMENT 2
4 Dividends and interest from securities 5a Gross rents				
l .				
6a Net gain or (loss) from sale of assets not on line 10	<168,059.	>		
b Gross sales price for all 614,576.			BE	CEIVED
b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 614,576. 7 Capital gain net income (from Part IV, line 2)		0.	,	
8 Net short-term capital gain			N/A	SC
9 Income modifications			I±I AUI	
Gross sales less returns 10a and allowances			iù;	
b Less Cost of goods sold	_		COCE	
c Gross profit or (loss)	_		(- max - 1/2 - 1/	
1 ' '				
	<20,500.	> 147,559.	147,559.	
	42,000.	<u> </u>	147,339.	42,000.
13 Compensation of officers, directors, trustees, etc	42,000.			42,000.
14 Other employee salaries and wages				
15 Pension plans, employee benefits	F (F0	F (F0		0
% 16a Legal fees STMT 3	5,658.	5,658.	0.	0.
b Accounting fees c Other professional fees STMT 4	16 410	4.5.44.0		
c Other professional fees STMT 4	16,418.	16,418.	0.	0.
17 Interest				
The state of the s	<9,584.	> 0.	0.	0.
19 Depreciation and depletion				
E 20 Occupancy				
₹ 21 Travel, conferences, and meetings	565.	0.	0.	0.
22 Printing and publications				
23 Other expenses STMT 6	750.	0.	0.	0.
문 24 Total operating and administrative				
expenses. Add lines 13 through 23	55,807.	22,076.	0.	42,000.
25 Contributions, gifts, grants paid	318,000.		_	318,000.
26 Total expenses and disbursements				
Add lines 24 and 25	373,807.	22,076.	0.	360,000.
27 Subtract line 26 from line 12:				
Subtract line 20 from line 12. Because of revenue over expenses and disbursements.	<394,307.	>		
b Net investment income (if negative, enter -0-)	3072,0070	125,483.		
c Adjusted net income (if negative, enter -0-)		123,403.	147,559.	
923501 02.02.10 LHA For Privacy Act and Panerwork Reduction	Act Natice see the instruct	ione	<u> </u>	Form 990-PF (2009)

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Decreases not included in line 2 (itemize)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

.348,576.

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Form 990-PF (2009) 23-6260105 FOR POOR BOYS AND GIRLS Page 3 Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired (d) Date sold (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs MLC Co) D - Donation VARIOUS VARIOUS 1a SEE ATTACHED STATEMENT Р CAPITAL GAINS DIVIDENDS b C d e (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) (e) plus (f) minus (g) plus expense of sale 613,690 782,635 <168,945 886. 886 h d е Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (1) Adjusted basis (k) Excess of col. (i) Losses (from col. (h)) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any <168,945.> a b C đ е If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) 2 <168,059.> If (loss), enter -0- in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) <168,945.> If (loss), enter -0- in Part I, line 8 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income Part V (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes 🗶 No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see instructions before making any entries. (d) Distribution ratio (a) Base period years (c) Adjusted qualifying distributions Net value of noncharitable-use assets Calendar year (or tax year beginning in) (col. (b) divided by col. (c)) 356,397 5,860,659 .060812 2008 294,450 6,883,790 .042774 2007 376,845 6,504,417. .057937 2006 6,218,444. 2005 299,391 .048146 2004 304.254 6.101.858. .049863 2 Total of line 1, column (d) .259532 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .051906 3 4,731,026. 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 245,569. Multiply line 4 by line 3 5 1.255. Enter 1% of net investment income (1% of Part I, line 27b) 6 246,824. 7 Add lines 5 and 6 360,000. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions. Form **990-PF** (2009)

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	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see inst	ructio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	11_		1,	<u> 255.</u>
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			<u>0.</u>
3	Add lines 1 and 2	3		<u>1,2</u>	<u> 255.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		1,2	<u> 255.</u>
6	Credits/Payments:				
a	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 1,960	•			
b	Exempt foreign organizations - tax withheld at source 6b				
C	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments. Add lines 6a through 6d	7		1,9	9 <u>60.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	- 9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	- 10			705.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax > 705. Refunded	- 11			0.
Pa	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interve	ne in		Yes	No
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)	7	<u>1b</u>		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publis	hed or			
	distributed by the foundation in connection with the activities				
C	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$ (2)	<u>•</u>			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ▶ \$ 0 .				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	ı, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		_4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N	[/A <u>4b</u>		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	ŀ	X
	If "Yes," attach the statement required by General Instruction T			ľ	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the st	ate law			•
	remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	ļ
	If "Yes," complete Part II, col (c), and Part XV				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	PA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for continuous claiming status as a private operating status as	alendar			
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	1	X

Page 5 Form 990-PF (2009) 23-6260105 FOR POOR BOYS AND GIRLS Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before 12 August 17, 2008? Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► WWW.GRANTS-INFO.ORG 14 The books are in care of \triangleright **JUDITH L.** BARDES Telephone no $\triangleright 610 - 828 - 8145$ ZIP+4 **▶**19462 Located at ▶ P.O. BOX 540, PLYMOUTH MEETING, PA 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here **▶** 15 N/A and enter the amount of tax-exempt interest received or accrued during the year Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected Х before the first day of the tax year beginning in 2009? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning ___Yes X No before 2009? If "Yes," list the years ▶, b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2009) 3b X 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

ADAM AND MARIA SARAH SEYBERT INSTITUTION FOR POOR BOYS AND GIRLS

Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	73-0700T	05	Page 6
	Offit 4720 May De 1	required (contin	uea)		Т
5a During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1045(a)\2		es X No		1
(2) Influence the outcome of any specific public election (see section 4955); o			:S (25) NU		1
any voter registration drive?	i to carry on, ancony or main		es X No		ļ
(3) Provide a grant to an individual for travel, study, or other similar purposes'	?		es X No		ĺ
(4) Provide a grant to an organization other than a charitable, etc., organization					
509(a)(1), (2), or (3), or section 4940(d)(2)?	, assoribed in econom		es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				8
the prevention of cruelty to children or animals?	or caudamental parposos, or .		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	ler the exceptions described i				
section 53 4945 or in a current notice regarding disaster assistance (see instru		J	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	·				1
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined			
expenditure responsibility for the grant?			s No		
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on				
a personal benefit contract?		Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b	X
If "Yes" to 6b, file Form 8870			1		
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	. 🗀 Ye	es 🗶 No 📙		
b If yes, did the foundation receive any proceeds or have any net income attributa				7b	
Part VIII Information About Officers, Directors, Trusto	ees, Foundation Ma	nagers, Highly	y		
Paid Employees, and Contractors					
List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contributions to	(a) Ev	
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid.	(d) Contributions to employee benefit plans and deferred	accoun	pense it, other
(-)	to position	`enter'-0-)	compensation	allow	ances_
		42 000	0		0
SEE STATEMENT 9		42,000.	0.		0.
			l		
		-			
			•		
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) Ex	pense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account	it, other ances
NONE	, , , , , , , , , , , , , , , , , , , ,				
				_	
					_
					_
		-			
	<u> </u>	<u> </u>		_	
Total number of other employees paid over \$50,000		<u>-</u>			0
			Form !	990-PF	(2009)

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Part VIII Information About Officers, Directors, Trustees, Four Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, e	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.,,,,,,,		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant s number of organizations and other beneficiaries served, conferences convened, research papers	tatistical information such as the produced, etc.	Expenses
1 N/A		
3		
4		
Dort IV B Common of December Deleted Inscrete	_,	
Part IX-B Summary of Program-Related Investments	r on lines 1 and 0	Amount
Describe the two largest program-related investments made by the foundation during the tax year	r on lines 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		

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Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,801,134.
b	Average of monthly cash balances	1b	4,801,134. 1,938.
С	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,803,072.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,803,072.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	72,046.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	J	<u>4,731,026.</u>
6	Minimum investment return Enter 5% of line 5	6	236,551.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certair	1
1	Minimum investment return from Part X, line 6	1	236,551.
2a	Tax on investment income for 2009 from Part VI, line 5 2a 1, 255.		
b	Income tax for 2009 (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	1,255.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	235,296.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5 _	235,296.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	235,296.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	360,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	360,000 .
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	1,255.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	358,745.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	jualifies i	for the section

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Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, line 7 Loudalifization cover, if any, as of the end of 2009 a Enter amount for 2008 only b Total for prior years: 3 Excess distributions carryover, if any, to 2009 a From 2004 b From 2005 c From 2006 d From 2006 c From 2006 d From 2006 d From 2007 c From 2008 d From 2009 c From 2009 c From 2009 c From 2009 d From 20		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2. Undastroaded receiver, if any, as of the end of 1200 a. Enters amount of 1200 a. Enters amount of 2000 a. Enters amount of 2000 a. From 2004 b. From 2005 c. From 2006 d. From 2007 e. From 2006 d. From 2007 e. From 2008 d. From 2008 d. From 2008 d. From 2008 d. From 2009 a. Appled to 2009 b. ton enter than time 2a b. Appled to undaristated encome of prior years (Election required - see instructions) d. Appled to 2009, but not more than time 2a b. Appled to 2009 b. ton enter than time 2a b. Appled to 2009 d. Substanctions of 4 company (and the prior 2009 d. Appled to 2009 d. Substanctions of 4 company (and the prior 2009 d. Appled to 2009 destinated and and the prior 2009 s. Cliection required - see instructions) d. Appled to 2009 destinated and and the prior 2009 s. Cliection required - see instructions) d. Appled to 2009 destinated and and the prior 2009 s. Cliection required - see instructions) d. Appled to 2009 destinated and the prior 2009 s. Cliection required - see instructions) d. Appled to 2009 destinated and the prior 2009 s. Cliection required - see instructions d. Appled to 2009 destinated and the prior 2009 s. Cliection required - see instructions d. Appled to 2009 destinated and the prior 2009 s. Cliection required - see instructions d. Appled to 2009 destinated and the prior 2009 s. Cliection and 2009	1 Distributable amount for 2009 from Part XI,	· · · · · · · · · · · · · · · · · · ·	· ·		
a Enter amount for 2008 only	line 7				235,296.
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8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	8 Excess distributions carryover from 2004				
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	not applied on line 5 or line 7	0.			
10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	9 Excess distributions carryover to 2010.			·	
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	Subtract lines 7 and 8 from line 6a	60,325.			
b Excess from 2006 c Excess from 2007 d Excess from 2008	10 Analysis of line 9:				
c Excess from 2007 d Excess from 2008	·				
c Excess from 2007 d Excess from 2008	b Excess from 2006				
	c Excess from 2007				
e Excess from 2009 60, 325.					
	e Excess from 2009 60,325.				

	R BOYS AND		II A avection O		60105 Page II
Part XIV Private Operating Fo		· · · · · · · · · · · · · · · · · · ·	II-A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	•	•	▶ ∟	7	
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2009	(b) 2008	Prior 3 years (c) 2007	(d) 2006	(a) Tatal
income from Part I or the minimum	(a) 2009	(0) 2000	(6) 2007	(u) 2000	(e) Total
investment return from Part X for					
each year listed		<u> </u>		_	
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			+	+	1
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the				-	
alternative test relied upon:					
a "Assets" alternative test - enter					
(1) Value of all assets			-		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	•		if the foundation	n had \$5,000 or mo	ore in assets
at any time during the	-	instructions.)			
1 Information Regarding Foundation	•	H 00/ - (H 1 1-1			
a List any managers of the foundation who year (but only if they have contributed m			tributions received by th	e toundation before the clo	se of any tax
NONE	++,,- (+				
b List any managers of the foundation who	o own 10% or more of th	e stock of a corporation	(or an equally large port	tion of the ownership of a n	artnership or
other entity) of which the foundation has			(or an equally large port	non or the ownership of a p	armoromp or
NONE					
2 Information Regarding Contribution		• • • • • • • • • • • • • • • • • • • •	-		
Check here 🕨 🔙 if the foundation of					
the foundation makes gifts, grants, etc. (see instructions) to indi	viduals or organizations	under other conditions, i	complete items 2a, b, c, and	1 d.
a The name, address, and telephone number	er of the person to who	m applications should be	e addressed:		
JUDITH L. BARDES					
5070 MILITIA HILL RO.	AD, PLYMOUT	H MEETING,	PA 19462		
b The form in which applications should be	e submitted and informa	tion and materials they s	hould include:		
c Any submission deadlines:			- · · · · - · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
d Any restrictions or limitations on awards	, such as by geographic	al areas, charitable fields	, kınds of ınstitutions. or	other factors:	
,	200,000		,		
					5 000 DE (0000)

Form 990-PF (2009)

FOR POOR BOYS AND GIRLS

23-6260105 Page 11

	e Year or Approved for Future F	rayment		
	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
a Pard during the year SE ATTACHED LIST Total				
a Paid during the year SEE ATTACHED LIST				318,000
			▶ 3a	318,000
b Approved for future payment				
NONE				
			•	
Total			▶ 3b	0

23-6260105 Page 12

Part XVI-A	Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	ousiness income		y section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue.	code		code	Amount	Tunction income
a			-	-	
b					
C					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	1.	
4 Dividends and interest from securities			14	147,558.	
5 Net rental income or (loss) from real estate:				-	
a Debt-financed property					
b Not debt-financed property			_		
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	_<168,059.>	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory		<u></u> .			
1 Other revenue:					
a					
b					
c					
d					
e					
2 Subtotal. Add columns (b), (d), and (e)			o.	<20,500.>	
3 Total. Add line 12, columns (b), (d), and (e)				13	
(See worksheet in line 13 instructions to verify calculations.)					

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).				
					
3621 -02-10	Form 990-PF (200				

$\overline{}$			POOR BOYS AND G		23-626			ge 13
Р	art X	VII Information R Exempt Organ		and Transactions ar	nd Relationships With Noncha	ıritable	•	
1	Did th	ne organization directly or ind	rectly engage in any of the follow	ing with any other organization	described in section 501(c) of		Yes	No
	the C	ode (other than section 501(c	c)(3) organizations) or in section 5	527, relating to political organiz	ations?			
â	Trans	fers from the reporting found	lation to a noncharitable exempt o	rganization of:	•	1		
	(1)					1a(1)		X
	, ,	Other assets				1a(2)		<u>X</u>
t		transactions:						
	, ,	Sales of assets to a noncharita				1b(1)		X
			oncharitable exempt organization			1b(2)		X
	٠,	Rental of facilities, equipment,				1b(3)		X
		Reimbursement arrangements	5			1b(4)		X
		oans or loan guarantees	embership or fundraising solicitati	ione		1b(5)		X
,			ailing lists, other assets, or paid er			1b(6) 1c		X
					ays show the fair market value of the goods,		L	Λ
•					in any transaction or sharing arrangement,		,015,	
			other assets, or services received		many transposition of one mig arrangement,	5.1011		
(a)	Line no	(b) Amount involved	(c) Name of noncharitab		(d) Description of transfers, transactions, and	sharing ar	rangeme	nts
			N/A					
_								
				 				
			<u> </u>					
_								
								
_								-
								
2:	ls the	foundation directly or indirec	tly affiliated with, or related to, on	e or more tay-eyemnt organiza	tions described			
			er than section 501(c)(3)) or in sec		I	Yes	ГХ	No
ŀ		s," complete the following sch			_		L==	
	-	(a) Name of org		(b) Type of organization	(c) Description of relations	ship		
	-	N/A						
		/						
			have examined this return, including acc er than taxpayer or fiduciary) is based or		nts, and to the best of my knowledge and belief, it is	true, corre	ct,	
	4,10 00	15		1-10-10/0	Vnes. das			
as	<u> </u>	Jun Ci	J. Dl. Vierd	8/9/10				
Sign Here	▼ SI	gnature of officer or trustee		Date/	Title Check if Prepar	arie idantifi	//DO 2017	her
gu	,s >	Preparer's	·		la la self-	er's identify	ring nun	Jei
Š	Paid Preparer's Use Only		AM C. BULLITT	2011 117	employed			
	Paid Prepare Use On	1		EATH LLP	EIN ►			
	ᇫ		LOGAN SQUARE ST ADELPHIA, PA 19		Dhona no / 21 E)988	_ 27	0.0
		LUTT	IUNDULUTA' LY T	<u> </u>	Phone no. <u>(215</u>	1300	<u>- 4 /</u>	<u> </u>

Form **990-PF** (2009)

FORM 990-PF INTEREST ON SAV	INGS A	ND TEM	PORARY C	ASH II	NVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
VANGUARD							1.
TOTAL TO FORM 990-PF, PART I	, LINE	3, CO	LUMN A				1.
FORM 990-PF DIVIDEN	DS AND	INTER	EST FROM	SECUI	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT)
VANGUARD			148,444.		886.	147,5	58.
TOTAL TO FM 990-PF, PART I,	LN 4		148,444.	8,444. 886.		. 147,55	
FORM 990-PF		LEGAL	FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
DRINKER BIDDLE & REATH LLP		5,658.	5	,658.		0.	0.
TO FM 990-PF, PG 1, LN 16A		5,658.	5	,658.		0.	0.
FORM 990-PF	OTHER	PROFES	SIONAL FI	EES		STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
VANGUARD - INVESTMENT MANAGEMENT FEES	1	6,418.	16	,418.		0.	0.
TO FORM 990-PF, PG 1, LN 16C	1	6,418.	16	,418.		0.	0.

FORM 990-PF	TAX	ES		STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM				
U.S. EXCISE TAX	<9,584.	>	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18 =	<9,584.	>	0.	0.	0.	
FORM 990-PF	OTHER E	XPENSES		STATEMENT	6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM				
MEMBERSHIP FEES	750.		0.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	750.		0.	0.	0.	
FORM 990-PF	CORPORAT	E STOCK		STATEMENT		
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE	ŗ	
EQUITIES			4,837,552.	3,930,78	33.	
TOTAL TO FORM 990-PF, PART II	, LINE 10B	_	4,837,552.	3,930,78	33.	
FORM 990-PF	CORPORAT	E BONDS		STATEMENT	8	
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE	ņ	
BONDS			1,460,905.	1,468,53	33.	
TOTAL TO FORM 990-PF, PART II	, LINE 10C		1,460,905.	1,468,53	33.	

	FOUNDATION MANAC	FOUNDATION MANAGERS		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	-
JUDITH L. BARDES 5070 MILITIA HILL ROAD PLYMOUTH MEETING, PA 19462	EXECUTIVE DIREC	CTOR & ASST. 42,000.		0.
WILLIAM C. BULLITT, ESQ. DRINKER BIDDLE, ONE LOGAN SQUARE PHILADELPHIA, PA 191036996	PRESIDENT 3.00	0.	0.	0.
SARA S. MORAN PHILADELPHIA LIBRARY, 1901 VINE STREET PHILADELPHIA, PA 19130	VICE PRESIDENT 3.00	0.	0.	0.
LUCY WOLF TUTON 7600 MCCALLUM STREET PHILADELPHIA, PA 19118	SECRETARY 3.00	0.	0.	0.
DEE HILLAS P. O. BOX 30 GWYNNED VALLEY, PA 19437	TREASURER 3.00	0.	0.	0.
DWAYNE WHARTON 218 EAST CLIVEDEN STREET PHILADELPHIA, PA 19119	ASSISTANT TREAS	SURER 0.	0.	0.
JULIE COUSLER EMIG 948 NORTH LAWRENCE STREET . PHILADELPHIA, PA 19123	DIRECTOR 3.00	0.	0.	0.
C. RICHARD COX 1511 FIRETHORNE LANE WYNDMOOR, PA 19038	DIRECTOR 3.00	0.	0.	0.
SUSAN C. DAY, M.D. 2900 MARKET STREET PHILADELPHIA, PA 19104	DIRECTOR 3.00	0.	0.	0.
LUIS HERNANDEZ 121 NORTH CENTRE STREET MERCHANTVILLE, NJ 08109	DIRECTOR 3.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	, PART VIII	42,000.	0.	0.





Account Number: 51 01 0956 0 0S

Date: From DECEMBER 1, 2009 through DECEMBER 31, 2009

Capital Gain Statement

Security Name	Shares	Date of Purchase/Cost	Date of Sales/Proceeds	Gain/I Amount	.oss Term
VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	1352 843	04/11/2007 25,501 09	12/17/2009 19,508 00	-5,993.09	LONG
VANGUARD STRATEGIC EQUITY FUND	1242 706	04/11/2007 31,278 91	12/17/2009 18,740.00	-12,538.91	LONG
VANGUARD PRIMECAP FUND ADMIR AL SHARES	331 562	04/11/2007 24,233 87	12/17/2009 20,149 00	-4,084.87	LONG
VANGUARD WINDSOR II FUND ADM IRAL SHARES	420 515	04/11/2007 26,761 58	12/17/2009 17,649 00	-9,112 58	LONG
VANGUARD EXPLORER FUND ADMIR AL SHARES	214 481	04/11/2007 15,706 44	12/17/2009 11,123 00	-4,583.44	LONG
VANGUARD SHORT-TERM BOND IND EX FUND ADMIRAL SHRS	(CAP	ITAL GAIN DISTRIBUTI	ION REINVESTED)	21 47	LONG
VANGUARD INTERMEDIATE-TERM INV GRADE FD ADM SHS	(CAP	ITAL GAIN DISTRIBUTI	ION REINVESTED)	765 01	SHORT
TOTAL		123,481.89	87,169.00	-35,526.41	
SUMMARY SHORT TERM CAPITAL GAIN/LOSS LONG TERM CAPITAL GAIN/LOSS		DISTRIBUTIONS 765.01 21 47	REALIZED 0.00 -36,312 89	TOTAL 765 01 -36,291 42	
	•	786.48	-36,312.89	-35,526.41	

Vanguard®

Account Number: 51 01 0956 0 0S

Date: From JANUARY 1, 2009 through DECEMBER 31, 2009

Capital Gain Statement

Security Name	Shares	Date of Purchase/Cost	Date of Sales/Proceeds	Gain/ Amount	Loss Term
GOVERNMENT NATIONAL MTGE ASS N 9 50% DUE 09/15/09	2 60	11/30/1987 1 64	01/15/2009 2 60	0 96	LONG
VANGUARD LONG-TERM BOND NDEX FUND	4547 896	04/11/2007 51,846 02	01/29/2009 50,800 00	-1,046 02	LONG
VANGUARD HIGH YIELD CORPORAT E FUND ADMIRAL SHRS	18948 546	04/11/2007 118,428 42	01/29/2009 84,700 00	-33,728 42	LONG
VANGUARD SHORT-TERM INVESTME NT GRADE FD ADM SHS	5794 297	04/11/2007 61,303 66	01/29/2009 56,900 00	-4,403 66	LONG
VANGUARD INTERMEDIATE-TERM NV GRADE FD ADM SHS	11144 509	04/11/2007 108,213 18	01/29/2009 96,400 00	-11,813 18	LONG
VANGUARD SHORT-TERM BOND IND EX FUND ADMIRAL SHRS	3374 728	12/31/2007 34,186 00	01/29/2009 34,658 46	472 46	LONG
VANGUARD SHORT-TERM BOND IND EX FUND ADMIRAL SHRS	4775 223	04/11/2007 47,274 71	01/29/2009 49,041.54	1,766.83	LONG
GOVERNMENT NATIONAL MTGE ASS I 9 50% DUE 09/15/09	2.62	11/30/1987 1 65	02/17/2009 2 62	0 97	LONG
GOVERNMENT NATIONAL MTGE ASS N 9 50% DUE 09/15/09	2 64	11/30/1987 1 66	03/16/2009 2 64	0 98	LONG
/ANGUARD INTERMEDIATE-TERM NV GRADE FD ADM SHS	(CAP	'ITAL GAIN DISTRIBUTI	ON REINVESTED)	406.81	SHORT
/ANGUARD INTERMEDIATE-TERM NV GRADE FD ADM SHS	(CAP	TTAL GAIN DISTRIBUTI	ON REINVESTED)	864 46	LONG
GOVERNMENT NATIONAL MTGE ASS I 9 50% DUE 09/15/09	2 67	11/30/1987 1.69	04/15/2009 2 67	0 98	LONG
ANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	5086 479	04/11/2007 95,880.13	05/11/2009 57,935 00	-37,945 13	LONG
ANGUARD TOTAL STOCK MARKET DX FD ADMIRAL SHS	2518 643	04/11/2007 87,825.08	05/11/2009 56,065 00	-31,760 08	LONG
GOVERNMENT NATIONAL MTGE ASS I 9 50% DUE 09/15/09	2.69	11/30/1987 1.70	05/15/2009 2 69	0 99	LONG
ANGUARD TOTAL INTERNATIONAL TOCK INDEX FUND	1615 509	04/11/2007 30,452 35	06/11/2009 20,000 00	-10,452 35	LONG
GOVERNMENT NATIONAL MTGE ASS I 9 50% DUE 09/15/09	8 07	11/30/1987 5 08	06/15/2009 8 07	2 99	LONG
'ANGUARD SHORT-TERM INVESTME IT GRADE FD ADM SHS	978 473	04/11/2007 10,352 24	06/25/2009 10,000.00	-352 24	LONG





Account Number: 51 01 0956 0 0S

Date: From JANUARY 1, 2009 through DECEMBER 31, 2009

Capital Gain Statement

Security Name	Shares	Date of Purchase/Cost	Date of Sales/Proceeds	Gain/I Amount	.oss Term
VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	709 723	04/11/2007 13,378 28	11/02/2009 10,000 00	-3,378 28	LONG
VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	1352 843	04/11/2007 25,501 09	12/17/2009 19,508 00	-5,993 09	LONG
VANGUARD STRATEGIC EQUITY FUND	1242 706	04/11/2007 31,278 91	12/17/2009 18,740.00	-12,538 91	LONG
VANGUARD PRIMECAP FUND ADMIR AL SHARES	331 562	04/11/2007 24,233 87	12/17/2009 20,149 00	-4,084 87	LONG
VANGUARD WINDSOR II FUND ADM IRAL SHARES	420 515	04/11/2007 26,761.58	12/17/2009 17,649 00	-9,112 58	LONG
VANGUARD EXPLORER FUND ADMIR AL SHARES	214 481	04/11/2007 15,706.44	12/17/2009 11,123 00	-4,583 44	LONG
VANGUARD SHORT-TERM BOND IND EX FUND ADMIRAL SHRS	(CAP	ITAL GAIN DISTRIBUT	ON REINVESTED)	21 47	LONG
VANGUARD INTERMEDIATE-TERM INV GRADE FD ADM SHS	(CAP	ITAL GAIN DISTRIBUTI	ION REINVESTED)	765 01	SHORT
TOTAL		782,635.38	613,690.29	-166,887.34	
SUMMARY SHORT TERM CAPITAL GAIN/LOSS LONG TERM CAPITAL GAIN/LOSS		DISTRIBUTIONS 1,171 82 885 93	REALIZED 0 00 -168,945.09	TOTAL 1,171 82 -168,059 16	
	•	2,057.75	-168,945.09	-166,887.34	

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Account Number: 51 01 0956 0 0S Date: DECEMBER 31, 2009

Review of Assets

Shares or Par Value		Unit Market	Investment Cost Basis	Total Market Value	Est. Annual Income	Current Yield
	CASH					
	INCOME CASH		18,497 18	18,497.18		
	PRINCIPAL CASH		0 00	0 00		
	TOTAL CASH		18,497.18	18,497.18		
	CASH EQUIVALENTS					
	TAXABLE RESERVES					
13.43	VANGUARD PRIME MONEY MARKET FUND	1 000	13 43	13 43	0	0.06
35,991 76	VANGUARD PRIME MONEY MARKET FUND-INCOME	1.000	35,991.76	35,991.76	21	0 06
	TOTAL TAXABLE RESERVES		36,005.19	36,005.19	21	0.06
	TOTAL CASH EQUIVALENTS		36,005.19	36,005.19	21	0.06
	U.S. EQUITY					
	MUTUAL FUNDS - LARGE CAP					
9,190 607	VANGUARD PRIMECAP FUND ADMIR AL SHARES	61 660	642,582 28	566,692 83	4,871	0 86
13,296.04	VANGUARD WINDSOR II FUND ADM IRAL SHARES	42.030	780,203 90	558,832.56	13,097	2 34
56,101.983	VANGUARD TOTAL STOCK MARKET IDX FD ADMIRAL SHS	27 450	1,893,976 38	1,539,999 43	30,239	1.96
	TOTAL MUTUAL FUNDS - LARGE CAP		3,316,762.56	2,665,524.82	48,207	1.81
	MUTUAL FUNDS - MID/SMALL CAP					
4,627.833	VANGUARD EXPLORER FUND ADMIR AL SHARES	53 300	314,253 99	246,663 50	810	0 33
15,952.626	VANGUARD STRATEGIC EQUITY FUND	15 280	336,170 91	243,756 13	3,191	1.31
	TOTAL MUTUAL FUNDS - MID/SMALL CAP		650,424.90	490,419.63	4,001	0.82
	TOTAL U.S. EQUITY		3,967,187.46	3,155,944.45	52,208	1.65

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Account Number: 51 01 0956 0 0S Date: DECEMBER 31, 2009

Review of Assets

Shares or Par Value		Unit Market	Investment Cost Basis	Total Market Value	Est. Annual Income	Current Yield
	INTERNATIONAL EQUITY					
	MUTUAL FUNDS - INTERNATIONAL					
53,770 864	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	14 410	870,364 13	774,838 15	18,497	2 39
	TOTAL INTERNATIONAL EQUITY		870,364.13	774,838.15	18,497	2.39
	TAXABLE BONDS					
	MUTUAL FUNDS - LONG TERM					
15,527 633	VANGUARD LONG-TERM BOND INDEX FUND	11 560	176,685 21	179,499 44	9,456	5 27
39,830 027	VANGUARD HIGH YIELD CORPORAT E FUND ADMIRAL SHRS	5 470	220,502 94	217,870 25	16,370	7 51
	TOTAL MUTUAL FUNDS - LONG TERM		397,188.15	397,369.69	25,826	6.50
	MUTUAL FUNDS - INT. TERM					
51,079 996	VANGUARD INTERMEDIATE-TERM INV GRADE FD ADM SHS	9 620	495,806 99	491,389 56	25,131	5 11
	MUTUAL FUNDS - SHORT TERM					
21,469 735	VANGUARD SHORT-TERM BOND IND EX FUND ADMIRAL SHRS	10 420	212,551 53	223,714 64	6,656	2 98
33,622 193	VANGUARD SHORT-TERM INVESTME NT GRADE FD ADM SHS	10 590	355,358 60	356,059 02	14,558	4 09
	TOTAL MUTUAL FUNDS - SHORT TERM		567,910.13	579,773.66	21,214	3.66
	TOTAL TAXABLE BONDS		1,460,905.27	1,468,532.91	72,171	4.91
	GRAND TOTAL -		6,352,959.23	5,453,817.88	142,897	2.62
	YEAR TO DATE TOTALS					
	PRIOR YEAR MARKET VALUE			4,622,312 43		
	TAX YEAR SHORT TERM GAIN			1,171 82		
	TAX YEAR LONG TERM LOSS			-168,059 16		

Adam and Maria Sarah Seybert Institution Grants Paid January 1, 20009 through December 31, 2009

	Organization	Location	Amount Paid	Purpose
1	1812 Productions	Phila , PA	3,000	1812 Outreach
2	Academy of Community Music	Fort Washington, PA	3,000	Crescendo Music Program in Philadelphia
3	Al-Bustan Seeds of Culture	Phila , PA	5,000	Arabic Language and Culture Camp
4	Allens Lane Art Center	Phila , PA	5,000	Summer Day Camp - scholarships for children from homeless shelter
5	Anti-Violence Partnership of Philadelphia	Phila., PA	5,000	AVP Counseling Center
6	Art Sanctuary	Phila., PA	5,000	North Stars After School program
7	Artistas y Musicos Latino Americanos (AMLA)	Phila , PA	2,500	Operating support for Latin School of Performing Arts
8	Art-Reach	Phila , PA	5,000	Supplementary Arts Education Project & In- Facility Program
9	Arts in Motion	Phila , PA	5,000	Education Program
10	Asian Americans United	Phila , PA	2,500	Youtn Leadership Program - Summer
11	Asian Arts Initiative	Phila , PA	5,000	Youth Arts Workshop
12	Awbury Arboretum Association	Phila , PA	5,000	Children's Education Programs
13	Ayuda Community Center	Phila , PA	5,000	Summmer Camp
14	B Someday Productions	Phila , PA	3,000	Family Theatre Series
15	Bainbridge House	Phila , PA	5,000	Mentoring and Cultural Arts
16	Breakthrough of Greater Philadelphia	Phila , PA	5,000	Summer program
17	BuildaBridge International	Phila., PA	5,000	Operating support
18	Cambodian Association of Greater Philadelphia	Phila , PA	2,500	Summer Camp
19	Center for Grieving Children, Teens and Families	Phila , PA	5,000	Peer supuport groups for grieving children and teens
20	Centro Nueva Creacion	Phila , PA	2,500	Summer Camp
21	Chester County Intermediate Unit	Downingtown, PA	5,000	Summer camp for children of migrant workers
22	Clay Studio	Phila , PA	5,000	Ceramic art classes for teens at Phila. Youth Study Center
23	College Settlement of Philadelphia	Horsham, PA	5,000	Summer camp for Phila children
24	Committee for Dignity and Fairness in Housing	Phila , PA	5,000	Dignity After-School Program
25	Community Women's Education Project	Phila , PA	5,000	Program Development Initiative
26	COSACOSA art at large	Phila., PA	5,000	Healing Art Project
27	Cunningham Community Center	Phila , PA	5,000	Summer camp

Adam and Maria Sarah Seybert Institution Grants Paid January 1, 20009 through December 31, 2009

	Organization	Location	Amount Paid	Purpose
28	East Park Revitalization Alliance	Phila , PA	5,000	Healthy Choices Summer Camp
29	First United Methodist Church of Germantown	Phila , PA	5,000	After School Program
30	Friends of St Malachy	Phila., PA	5,000	Scholarships for elementary school students at St Malachy School
31	Greater Philadelphia Urban Affairs Coalition	Phila , PA	5,000	Philadelphia Reads Summer READS
32	HIAS and Council Migration Service of Philadelphia	Phila , PA	5,000	Immigration Youth Advocacy Project
33	Homeless Advocacy Project	Phila , PA	5,000	Children and Families Project
34	Hope Partnership for Education	Phila , PA	3,500	Outdoor Learning Project
35	International Ballet Exchange	Phila , PA	5,000	Bridging Ballet Boundaries - public school residency program
36	ıPraxıs	Phila , PA	5,000	Scienteer Program
37	Lantern Theater Company	Phila , PA	8,000	Illumination education program
38	Musicopia	Phila , PA	5,000	Exploring Ourselves & Our Cultures - music residencies
39	National Society of Colonial Dames in America	Phila., PA	4,000	History Hunters Youth Reporter Program at Stenton in Germantown section of Phila.
40	Neighborhood Interfaith Movement	Phila , PA	3,500	Faith in the Future Youth program
41	Neighborhood Bike Works	Phila , PA	5,000	Summer Cycling Camp
42	NetworkArts Philadelphia	Phila , PA	5,000	Educational Mosaic Programs in Phila
43	Nonprofit Technology Resources	Phila , PA	5,000	Provide free computers for immigrant youth
44	Norris Square Neignbornood Project	Phila , PA	5,000	Summer Camp
45	North Light Community Center	Phila , PA	5,000	¡KidZone - after school program & summer day camp
46	Northwest Phila Interfaith Hospitality Network	Phila , PA	5,000	Expand Children's Initiative
47	Old First Reformed Church	Phila , PA	5,000	Summer Dday Camp in Kensington
48	Our Mother of Sorrows School	Phila , PA	2,500	Scholarships for summer program
49	Philadelphia HUNE, Inc	Phila , PA	5,000	The Outreach Project
50	Philadelphia Physicians for Social Responsibility	Phila , PA	5,000	The Peaceful Posse
51	Philadelphia Young Playwrights Festival	Phila., PA	5,000	Classic Program
52	Philadelphia Youth Network	Phila., PA	5,000	WorkReady summer Internships
53	Potter's House Mission	Phila , PA	5,000	Services for young people
54	Print Center	Phila , PA	5,000	Artist-in-Schools Program
55	Providence Center	Phila , PA	2,500	Afterschool Program

Adam and Maria Sarah Seybert Institution Grants Paid January 1, 20009 through December 31, 2009

				
	Organization	Location	Amount Paid	Purpose
56	Resources for Human Development	Phila , PA	5,000	Girls' Leadership Camp Camp Sojourner
57	Resources for Human Development	Phila , PA	5,000	Women's Medical Fund A Second Chance for Teens
58	Resources for Human Development	Phila , PA	<u>4,000</u>	Yes ¹ And Collaborative Arts Imagination Programming Summer Theater Camp in Brewerytown section of Phila
59	Smith Memorial Playgrounds and Playhouse	Phila , PA	3,500	Playaground activities
60	Spiral Q Puppet Theatre	Phila , PA	2,500	Parade summer camp
61	Sports and Learning Program	Phila , PA	2,500	Summer camp
62	Steppingstone Scholars	Phila , PA	5,000	Operating
63	Tabor Youth Development Center ,	Phila , PA	2,500	After-School Program
64	Taller Puertorriqueño	Phila , PA	5,000	After School Program
65	Urban Tree Connection	Phila , PA	2,500	After School Program
66	Wagner Free Institute of Science	Phila , PA	5,000	Children's Education Programs
67	White-Williams Scholars	Phila , PA	5,000	College Connection
68	William Penn Charter School	Phila , PA	5,000	College Prep Summer program
69	Wireless Philadelphia	Phila, PA	5,000	Program with Phila Academies
70	Wyck Association	Phila., PA	5,000	Outdoor Education Program
71	YMCA of Philadelphia	Phila , PA	2,500	Christian Street YMCA - Scholarships for summer programs
72 73	Total grants paid in 2009:		\$318,000	

Form **8868**

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return

OMB No 1545-1709

-	re filing for an Automatic 3-Month Extension, complete only Part I and check this box		▶ LX .
-	re filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 or Complete Part II unless you have already been granted an automatic 3-month extension on a previou		
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed).		
	tion required to file Form 990-T and requesting an automatic 6-month extension - check this box and	complete	
Part I only		oompioto	▶ □
	orporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to reque time tax returns.	st an exte	nsion of time
noted bel (not autor you must	c Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extow (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electratic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite could submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electron ov/efile and click on e-file for Charties & Nonprofits.	tronically or consolic	of (1) you want the additional dated Form 990-T Instead,
Type or	Name of Exempt Organization	Emp	oloyer identification number
print	ADAM AND MARIA SARAH SEYBERT INSTITUTION		
File by the	FOR POOR BOYS AND GIRLS		23-6260105
due date for filing your	Number, street, and room or suite no. If a P.O. box, see instructions P.O. BOX 540		
return See	City, town or post office, state, and ZIP code For a foreign address, see instructions		
nsquenons	PLYMOUTH MEETING, PA 19462		
Check ty	be of return to be filed (file a separate application for each return).	<u> </u>	
		m 4720	
=		m 5227	
_		m 6069	
X For	` '	m 8870	
Telepho	JUDITH L. BARDES oks are in the care of ▶ P.O. BOX 540 - PLYMOUTH MEETING, PA 1 one No ▶ 610-828-8145 ganization does not have an office or place of business in the United States, check this box of or a Group Return, enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box ▶ □ and attach a list with the names and EINs of	75 If this is fo	=
ıs fo	uest an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time $\frac{AUGUST}{15}$, $\frac{2010}{2000}$, to file the exempt organization return for the organization name the organization's return for $\frac{2009}{2000}$ or		The extension
• [tax year beginning, and ending		
2 If the	s tax year is for less than 12 months, check reason		Change in accounting period
3a If the	s application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any		
	efundable credits. See instructions	3a_	\$ 1,255.
	application is for Form 990-PF or 990-T, enter any refundable credits and estimated		
	ayments made Include any prior year overpayment allowed as a credit	3b	\$ 1,960.
	nce Due. Subtract line 3b from line 3a Include your payment with this form, or, if required,	1	
	sit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System)		_
See	nstructions.	3c	\$ 0.
aution. If	you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Fo	orm 8879-	EO for payment instructions
HA Fo	Privacy Act and Paperwork Reduction Act Notice, see Instructions.		Form 8868 (Rev. 4-2009)