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## Form **990-PF**,

### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-0052

| inten                                 | nai ne        | venue Service   Note. The roundation may  | be able to use a copy of this      | Totalii to Satisfy State Topo | rang roquiromonto                                  |  |
|---------------------------------------|---------------|---|------------------------------------|-------------------------------|--|--|
| For                                   | caler         | idar year 2009, or tax year beginning   |                                    | , and ending                  |  |  |
| G (                                   | Check         | ail that apply Initial return   | Initial return of a fo             | ormer public charity          | Final return                                       | n  |
|                                       |               | Amended return  | Address chan                       | ge                            | Name change  |  |
| Use                                   | e the         | IRS Name of foundation  |                                    |                               | A Employer identification                          | n number                                 |
|                                       | label         | · L <u>-</u>  |                                    |                               |  |  |
| Oth                                   | nerwi         |   |                                    |                               | 23-6259058   | 3  |
| _                                     | print         | 3   | elivered to street address)        | Room/suite                    | B Telephone number                                 |  |
|                                       | r typ:<br>Spe | olfin TOO' EGOODI BIREEI  |                                    |                               | 215-735-75   | 93                                       |
|                                       | ructi         | Gity of town, State, and ZIP code   | 0.7                                |                               | C If exemption application is i                    |  |
|                                       |               | PHILADELPHIA, PA 191  |                                    |                               | D 1. Foreign organization                          | s, check here                            |
| H_(                                   | _             | type of organization $X$ Section 501(c)(3) ex   |                                    |                               | Foreign organizations m<br>check here and attach c | omputation                               |
| <u> </u>                              |               |   | Other taxable private founda       |                               | E If private foundation sta                        |  |
|                                       |               | arket value of all assets at end of year   J Accounti   | •                                  | X Accrual                     | under section 507(b)(1                             | )(A), check here                         |
|                                       |               |   | ther (specify)                     | hoose )                       | F If the foundation is in a                        |  |
|                                       | \$            | 3,490,764. (Part I, colu  |                                    |                               | under section 507(b)(1                             |  |
| Pa                                    | art I         | The total of amounts in columns (b), (c), and (d) may not   | (a) Revenue and expenses per books | (b) Net investment income     | (c) Adjusted net income                            | (d) Disbursements for chantable purposes |
|                                       | 1 4           | necessarily equal the amounts in column (a) )   | OAPONOGO POI DOORG                 |                               | N/A  | (cash basis only)                        |
|                                       | 1             | Contributions, gifts, grants, etc , received  |                                    |                               | 19 / #1  | <u> </u>                                 |
|                                       | 2             | Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments |                                    | ,                             | -  | <del></del>                              |
| ⊋                                     | 3             |   | 110,160.                           | 102,204.                      |  | STATEMENT 1                              |
| 2010                                  | 4 50          | Dividends and interest from securities  | 110,100.                           | 102,204.                      |  | CITETITIEM T                             |
| ക                                     | Ι.            | Gross rents   |                                    |                               |  |  |
| 63                                    | ١.            | Net rental income or (loss)   | <30,307.                           | >                             |  |  |
| <u>a</u> 9                            | Da            | Net gain or (loss) from sale of assets not on line 10 Gross sales price for all sessets on line 88 1,443,999. | \30 <b>/</b> 30/•                  |                               |  |  |
| SE                                    | ٦,            | assets on line 6a   |                                    | 0.                            |  |  |
| Q <sub>e</sub>                        | 7             | Net short-term capital gain   |                                    | 0.                            |  |  |
| Щ                                     | 0             |   |                                    | , , , '                       |  |  |
| SCANNED SEP                           | 10a           | Income modification RECEIVED Gross sales less returns and allowances  |                                    |                               |  | <u> </u>                                 |
| ×                                     | h             | o   |                                    |                               |  |  |
| $\mathcal{S}$                         | C             | Gross profit (arx (loss) SE   2 4 2010   C  |                                    |                               |  |  |
|                                       | 11            | Gross profit on loss SEP 2 4 2010 Other income  | 49.                                | 0.                            | -  | STATEMENT 2                              |
|                                       | 12            | Total. Add lines 1 through TIFN. UT   | 79,902.                            | 102,204.                      |  |  |
|                                       | 13            | Compensation of officers, directors, trustees, etc  | 0.                                 | 0.                            |  | 0.                                       |
|                                       | 14            | Other employee salaries and wages   | 19,890.                            | 0.                            |  | 19,890.                                  |
|                                       | 15            | Pension plans, employee benefits  |                                    |                               |  |  |
| ses                                   | 16a           | Legal fees STMT 3   | 322.                               | 0.                            | _  | 174.                                     |
| ĕ                                     | b             | Accounting fees STMT 4  | 17,406.                            | 6,962.                        |  | 10,444.                                  |
| ᅑ                                     | C             | Other professional fees STMT 5  | 52.                                | 0.                            |  | 0.                                       |
| <u>ĕ</u>                              | 17            | Interest  |                                    |                               |  |  |
| trat                                  | 18            | Taxes STMT 6  | 5,916.                             | 292.                          |  | 0.                                       |
| nist                                  | 19            | Depreciation and depletion  | 5,042.                             | 0.                            |  |  |
| <u>Ξ</u>                              | 20            | Occupancy   |                                    |                               |  |  |
| ¥                                     | 21            | Travel, conferences, and meetings   |                                    |                               |  |  |
| anc                                   | 22            | Printing and publications   | 40.004                             | 10 770                        |  | 22 512                                   |
| Ē                                     | 23            | Other expenses STMT 7   | 49,834.                            | 12,770.                       |  | 33,512.                                  |
| Tat                                   | 24            | Total operating and administrative  | 00 462                             | 20 024                        |  | 64.020                                   |
| Operating and Administrative Expenses |               | expenses. Add lines 13 through 23   | 98,462.                            | 20,024.                       |  | 64,020.<br>78,480.                       |
|                                       | 25            | Contributions, gifts, grants paid   | 78,480.                            |                               |  | 10,400.                                  |
|                                       | 26            | Total expenses and disbursements.   | 176 042                            | 20,024.                       |  | 142 500                                  |
|                                       |               | Add lines 24 and 25   | 176,942.                           | 20,024.                       | _  | 142,500.                                 |
|                                       | l             | Subtract line 26 from line 12   | Z07 040                            |                               |  |  |
|                                       | 1             | Excess of revenue over expenses and disbursements   | <97,040.                           | 82,180.                       |  |  |
|                                       | 1             | Net investment income (if negative, enter -0-)  |                                    | 02,100.                       | N/A  |  |
| 9235                                  |               | Adjusted net income (if negative, enter -0-)  |                                    | •                             | IN/A   | Form 000 DE (0000)                       |

923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions. Form **990-PF** (200

|                             |     | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of y                                | rear                   |
|-----------------------------|-----|--|-------------------|---|------------------------|
| L                           | art | column should be for end-of-year amounts only  | (a) Book Value    | (b) Book Value                          | (c) Fair Market Value  |
|                             | 1   | Cash - non-interest-bearing  | 4,041.            | 2,948.                                  | 2,948.                 |
|                             | 2   | Savings and temporary cash investments   | 790,257.          | 592,886.                                | 592,886.               |
|                             |     | Accounts receivable  |                   | - " " " " " " " " " " " " " " " " " " " |                        |
|                             |     | Less allowance for doubtful accounts   |                   |   |                        |
|                             | 4   | Pledges receivable ►   |                   |   |                        |
|                             |     | Less allowance for doubtful accounts ▶   | İ                 |   |                        |
|                             | 5   | Grants receivable  |                   |   |                        |
|                             | 6   | Receivables due from officers, directors, trustees, and other  |                   |   |                        |
|                             |     | disqualified persons   |                   |   |                        |
|                             | 7   | Other notes and loans receivable   |                   |   |                        |
|                             |     | Less allowance for doubtful accounts ▶   | ĺ                 |   |                        |
| S.                          | 8   | Inventories for sale or use  |                   |   | <del> </del>           |
| Assets                      | g   | Prepaid expenses and deferred charges  | 41,908.           | 1,737.                                  | 1,737.                 |
| As                          |     | Investments - U.S. and state government obligations  | ·                 | ·                                       |                        |
|                             | 1   | Investments - corporate stock STMT 9   | 1,483,458.        | 1,915,157.                              | 1,915,157.             |
|                             | ľ   | Investments - corporate bonds STMT 10  | 509,913.          | 430,733.                                | 1,915,157.<br>430,733. |
|                             | 11  | Investments - land, buildings, and equipment basis   |                   |   |                        |
|                             | • • | Less accumulated depreciation  | İ                 | 1                                       |                        |
|                             | 12  | Investments - mortgage loans   |                   |   |                        |
|                             | 13  | Investments - other  |                   |   |                        |
|                             | 14  | Land, buildings, and equipment basis ► 119, 176.   |                   |   | m. ar a .a             |
|                             | '   | Less accumulated depreciation STMT 11 77,462.  | 46,756.           | 41,714.                                 | 41,714.                |
|                             | 15  | Other assets (describe STATEMENT 12)   | 453,334.          | 41,714.                                 | 41,714.<br>505,589.    |
|                             |     |  |                   |   |                        |
|                             | 16  | Total assets (to be completed by all filers)   | 3,329,667.        | 3,490,764.                              | 3,490,764.             |
|                             |     | Accounts payable and accrued expenses  | 6,153.            | 5,940.                                  |                        |
|                             | 18  | Grants payable   |                   |   |                        |
| ģ                           | 19  | Deferred revenue   |                   |   |                        |
| Liabilities                 | 20  | Loans from officers, directors, trustees, and other disqualified persons                                       |                   |   |                        |
| abil                        | 21  | Mortgages and other notes payable  |                   |   |                        |
| Ξ                           | 22  |  |                   |   |                        |
|                             |     |  |                   |   |                        |
|                             | 23  | Total liabilities (add lines 17 through 22)  | 6,153.            | 5,940.                                  |                        |
|                             |     | Foundations that follow SFAS 117, check here   |                   |   |                        |
|                             |     | and complete lines 24 through 26 and lines 30 and 31.  |                   |   |                        |
| Ses                         | 24  | Unrestricted   | 852,947.          | 997,208.                                |                        |
| <u>a</u>                    | 25  | Temporarily restricted   | 2,005,129.        | 1,982,019.                              |                        |
| Ba                          | 26  | Permanently restricted   | 465,438.          | 505,597.                                |                        |
| Ē                           |     | Foundations that do not follow SFAS 117, check here  |                   |   |                        |
| Ţ                           |     | and complete lines 27 through 31.  |                   |   |                        |
| 5                           | 27  | Capital stock, trust principal, or current funds   |                   |   |                        |
| Net Assets or Fund Balances | 28  | Paid-in or capital surplus, or land, bldg , and equipment fund   |                   |   |                        |
| As                          | 29  | Retained earnings, accumulated income, endowment, or other funds   |                   |   |                        |
| Šet                         | 30  | Total net assets or fund balances  | 3,323,514.        | 3,484,824.                              |                        |
| _                           |     | Γ  |                   |   |                        |
|                             | 31  | Total liabilities and net assets/fund balances   | 3,329,667.        | 3,490,764.                              |                        |
|                             |     | Analysis of Changes in Not Assets or Fund Ral  |                   |   |                        |

| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30    |              |             |   |   |            |
|---|--|--------------|-------------|---|---|------------|
|   | (must agree with end-of-year figure reported on prior year's return)                     |              |             |   | 1 | 3,323,514. |
| 2 | Enter amount from Part I, line 27a   |              |             |   | 2 | <97,040.>  |
| 3 | Other increases not included in line 2 (itemize)   | SEE          | STATEMENT   | 8 | 3 | 258,350.   |
|   | Add lines 1, 2, and 3  |              |             |   | 4 | 3,484,824. |
| 5 | Decreases not included in line 2 (itemize)   |              |             |   | 5 | 0.         |
|   | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column | (b), line 30 | <del></del> |   | 6 | 3,484,824. |

THE NEW CENTURY TRUST Form 990-PF (2009)

| Part IV Capital Gains   | and Losses for Tax on I   | Investment         | t Income                             |                                 |             |                         |                             |                                  |
|---|---|--------------------|--------------------------------------|---------------------------------|-------------|-------------------------|-----------------------------|----------------------------------|
|   | cribe the kind(s) of property sold (e-<br>arehouse, or common stock, 200 st |                    |                                      | (b) How a<br>P - Pur<br>D - Dor | chase       | (c) Date a<br>(mo , da  |                             | (d) Date sold<br>(mo , day, yr ) |
| 1a  |   |                    |                                      |                                 |             |                         |                             |                                  |
| b SEE ATTACHED  | STATEMENTS  |                    | <del></del>                          |                                 |             |                         |                             |                                  |
| C   |   |                    |                                      |                                 |             |                         |                             |                                  |
| <u>d</u>  |   |                    |                                      |                                 |             |                         |                             |                                  |
| _e  |   |                    |                                      | <u> </u>                        |             |                         |                             |                                  |
| (e) Gross sales price   | (f) Depreciation allowed (or allowable)                                     | 1 10,              | st or other basis<br>expense of sale |                                 |             |                         | in or (loss)<br>(f) minus ( |                                  |
| a   |   |                    |                                      |                                 |             |                         |                             |                                  |
| _b  |   |                    |                                      |                                 |             |                         |                             |                                  |
| С   |   |                    |                                      |                                 |             |                         |                             |                                  |
| d   |   |                    |                                      |                                 |             |                         |                             |                                  |
| e 1,443,999.  |   |                    | 1 <b>,</b> 474,30                    | 6.                              |             |                         | <del>-</del>                | <30,307.                         |
| Complete only for assets show   | ng gain in column (h) and owned by  | y the foundation   | on 12/31/69                          | _                               | (1          | ) Gains (Co             | ol (h) gain                 | minus                            |
| (i) F M V as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69  |                    | cess of col (I)<br>col (J), If any   |                                 | CO          | (k), but no<br>Losses ( | from col (                  | h))                              |
| a   |   |                    | -                                    |                                 |             |                         |                             |                                  |
| b   | ·   |                    |                                      |                                 |             |                         |                             |                                  |
| C   |   |                    |                                      |                                 |             |                         |                             |                                  |
| d   |   |                    |                                      |                                 |             |                         |                             |                                  |
| е   |   |                    |                                      |                                 |             |                         |                             | <30,307.                         |
|   | ( If gain, also entr  | er in Part I line  | 7                                    | )                               |             |                         | •                           |                                  |
| 2 Capital gain net income or (net c   | apital loss) { If gain, also enter-   | 0- in Part I, line | ,<br>7                               | } 2                             |             |                         |                             | <30,307.                         |
| 3 Net short-term capital gain or (lo  | `   |                    |                                      |                                 |             |                         |                             |                                  |
| If gain, also enter in Part I, line 8   |   | ina (o)            |                                      |                                 |             |                         |                             |                                  |
| If (loss), enter -0- in Part I, line 8  |   |                    |                                      | <b>]</b> 3                      |             |                         | N/A                         |                                  |
| Part V Qualification U  | Jnder Section 4940(e) fo  | r Reduced          | Tax on Net                           | Investr                         | ment Inc    | ome                     |                             |                                  |
| If section 4940(d)(2) applies, leave to was the foundation liable for the sectif "Yes," the foundation does not quate.  The enter the appropriate amount in the section of | ction 4942 tax on the distributable ar                                      | omplete this pa    | <u>rt</u>                            |                                 |             |                         |                             | Yes X No                         |
| (a)   |   | Tuctions before    | making any ontho                     |                                 |             |                         |                             | (d)                              |
| Base period years   | ing in) Adjusted qualifying dis   | stributions        | Net value of nor                     | (c)<br>ncharitable              | -use assets | 1                       | Distrib                     | ution ratio<br>ided by col. (c)) |
| Calendar year (or tax year beginn<br>2008   | y,  | 52,674.            |                                      |                                 | 4,593       |                         | 001 (5) 010                 | .059636                          |
| 2007  |   | 50,163.            |                                      |                                 | 5,822       |                         | -                           | .061565                          |
| 2006  |   | 12,926.            | ·                                    |                                 | 5,305       |                         |                             | .036504                          |
| 2005  |   | 15,055.            |                                      |                                 | 7,314       |                         |                             | .030540                          |
| 2004  |   | 31,451.            |                                      |                                 | 5,654       |                         |                             | .035094                          |
| 2004  |   | 31, 1314           |                                      | 07.1.                           | ,           |                         |                             |                                  |
| 2 Total of line 1, column (d)   |   |                    |                                      |                                 |             | 2                       |                             | .223339                          |
| 3 Average distribution ratio for the  | 5-year hase period - divide the total                                       | on line 2 by 5     | or by the number                     | of vears                        |             |                         |                             |                                  |
| the foundation has been in existe   |   | on mie z by 5,     | or by the number                     | oi years                        |             | 3                       |                             | .044668                          |
| the roundation has been in existe   | nice ii less tilali 5 years   |                    |                                      |                                 |             | -                       |                             |                                  |
| 4 Enter the net value of noncharital  | ole-use assets for 2009 from Part X,  | , lıne 5           |                                      |                                 |             | 4                       |                             | 3,162,546.                       |
| 5 Multiply line 4 by line 3   |   |                    |                                      |                                 |             | 5                       |                             | 141,265.                         |
| 6 Enter 1% of net investment incor  | ne (1% of Part I, line 27b)   |                    |                                      |                                 |             | 6                       |                             | 822.                             |
| 7 Add lines 5 and 6   |   |                    |                                      |                                 |             | 7                       |                             | 142,087.                         |
| 8 Enter qualifying distributions from   | n Part XII, line 4  |                    |                                      | _                               |             | 8                       |                             | 142,500.                         |
|   | n line 7, check the box in Part VI, line                                    | e 1b, and comp     | lete that part using                 | g a 1% tax                      | rate        |                         | _                           | <u>.</u>                         |

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year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

| _  | The New Control Roof  | 000          |            |             |
|----|---|--------------|------------|-------------|
| 14 | art VII-A Statements Regarding Activities (continued)   | 1-           |            |             |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of  |              |            |             |
|    | section 512(b)(13)? If "Yes," attach schedule (see instructions)  | 11           |            | <u>X</u>    |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before  |              |            |             |
|    | August 17, 2008?  | 12           |            | X           |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?   | _13          | X          |             |
|    | Website address ► WWW.NEWCENTURYTRUST.ORG   |              | =          |             |
| 14 | The books are in care of ► FOUNDATION Telephone no ►215-73  |              | <u>593</u> |             |
|    | Located at ► 1307 LOCUST STREET, PHILADELPHIA, PA ZIP+4 ► 19  | 107          |            | <del></del> |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here   |              | <b>,</b> ▶ |             |
|    | and enter the amount of tax-exempt interest received or accrued during the year   | N            | <u>/A</u>  |             |
| Pέ | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required   | 1            |            |             |
|    | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   |              | Yes        | No          |
| 18 | During the year did the foundation (either directly or indirectly)  |              |            |             |
|    | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  |              |            |             |
|    | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   |              |            |             |
|    | a disqualified person?  |              |            |             |
|    | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  |              |            |             |
|    | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  |              |            |             |
|    | (5) Transfer any income or assets to a disqualified person (or make any of either available   |              |            |             |
|    | for the benefit or use of a disqualified person)?   |              |            |             |
|    | (6) Agree to pay money or property to a government official? (Exception Check "No"  |              |            |             |
|    | if the foundation agreed to make a grant to or to employ the official for a period after  |              |            |             |
|    | termination of government service, if terminating within 90 days )  |              |            |             |
| t  | If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations   |              |            |             |
|    | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  | 1b           | : 1        |             |
|    | Organizations relying on a current notice regarding disaster assistance check here  |              |            |             |
| C  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected   |              |            | v           |
|    | before the first day of the tax year beginning in 2009?   | 10           |            | <u>X</u>    |
| 2  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) |              |            |             |
| а  | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning  |              |            |             |
|    | before 2009? Yes X No   |              |            |             |
|    | If "Yes," list the years 🕨,,,,,,,   |              |            |             |
| b  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect                                  |              |            |             |
|    | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach  |              |            |             |
|    | statement - see instructions ) N/A  | 2b           |            |             |
| C  | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here  |              |            |             |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time   |              | ***        |             |
|    | during the year?  |              |            |             |
| b  | If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after  |              | 1          |             |
| _  | May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose  |              | ]          |             |
|    | of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,  |              | 1          |             |
|    | Form 4720, to determine if the foundation had excess business holdings in 2009.)  N/A   | 3b           | [          |             |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?   | 4a           |            | Х           |
|    | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that  |              |            |             |
|    | had not been removed from jeopardy before the first day of the tax year beginning in 2009?  | 4b           |            | X           |
|    |   | m <b>990</b> | -PF (      | 2009)       |

Total number of other employees paid over \$50,000

| Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)   | ion Managers, Highly                  |                           |
|--|---------------------------------------|---------------------------|
| 3 Five highest-paid independent contractors for professional services. If none, enter  | "NONE."                               |                           |
| (a) Name and address of each person paid more than \$50,000  | (b) Type of service                   | (c) Compensation          |
| NONE   |                                       |                           |
|  | _                                     |                           |
|  |                                       |                           |
|  |                                       |                           |
|  | _                                     |                           |
| Total number of others receiving over \$50,000 for professional services   |                                       | <b>&gt;</b> 0             |
| Part IX-A Summary of Direct Charitable Activities  |                                       |                           |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produced by N/A. | cal information such as the iced, etc | Expenses                  |
|  |                                       |                           |
| 2  |                                       |                           |
| 3  |                                       |                           |
| 4  |                                       |                           |
| Part IX-B Summary of Program-Related Investments   |                                       |                           |
| Describe the two largest program-related investments made by the foundation during the tax year on li  | nes 1 and 2                           | Amount                    |
| 1 N/A  |                                       |                           |
| 2  |                                       |                           |
| All other program-related investments See instructions   |                                       |                           |
| 3  |                                       |                           |
| Total. Add lines 1 through 3   | <b>&gt;</b>                           | 0.                        |
| Total / 100 miles / direction  |                                       | Form <b>990-PF</b> (2009) |

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4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

|   | <b>(a)</b><br>Corpus                    | (b)<br>Years prior to 2008 | (c)<br>2008 | (d)<br>2009                            |
|---|---|----------------------------|-------------|--|
| 1 Distributable amount for 2009 from Part XI,   | Corpus                                  | 10010 pilot to 2000        | 1000        |  |
| line 7  |   |                            |             | 157,305.                               |
| 2 Undistributed income, if any, as of the end of 2009   | ,                                       |                            |             | •                                      |
| a Enter amount for 2008 only  |   |                            | 116,652.    |  |
| <b>b</b> Total for pnor years   |   |                            |             |  |
| ,   |   | 0.                         | ,, ,        |  |
| 3 Excess distributions carryover, if any, to 2009   |   |                            | ,,          |  |
| a From 2004   |   |                            |             |  |
| <b>b</b> From 2005  |   |                            |             |  |
| <b>c</b> From 2006  |   |                            |             |  |
| d From 2007   |   |                            |             |  |
| e From 2008   |   |                            |             |  |
| f Total of lines 3a through e   | 0.                                      |                            |             |  |
| 4 Qualifying distributions for 2009 from  |   |                            |             |  |
| Part XII, line 4 ► \$ 142,500.  |   |                            |             |  |
| a Applied to 2008, but not more than line 2a  |   |                            | 116,652.    |  |
| b Applied to undistributed income of prior  |   |                            |             |  |
| years (Election required - see instructions)  |   | 0.                         |             |  |
| c Treated as distributions out of corpus  |   |                            |             |  |
| (Election required - see instructions)  | 0.                                      |                            |             |  |
| d Applied to 2009 distributable amount  | , |                            |             | 25,848.                                |
| e Remaining amount distributed out of corpus  | 0.                                      |                            | h . '9-44-  |  |
| 5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) )     | 0.                                      |                            |             | 0.                                     |
| 6 Enter the net total of each column as indicated below:  |   |                            |             |  |
| 2 Corpus Add lines 3f, 4c, and 4e Subtract line 5   | 0.                                      |                            |             |  |
| b Prior years' undistributed income Subtract  |   |                            |             | ······                                 |
| line 4b from line 2b  |   | 0.                         |             |  |
| c Enter the amount of prior years'  |   | -                          |             | ······                                 |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |   | 0.                         |             |  |
| d Subtract line 6c from line 6b Taxable   |   |                            |             | ••••••••••••••••••••••••               |
| amount - see instructions   |   | 0.                         |             |  |
| e Undistributed income for 2008 Subtract line   |   |                            |             | ······································ |
| 4a from line 2a Taxable amount - see instr  |   |                            | 0.          |  |
| f Undistributed income for 2009 Subtract  |   |                            |             |  |
| lines 4d and 5 from line 1. This amount must  |   |                            |             |  |
| be distributed in 2010  |   |                            |             | 131,457.                               |
| 7 Amounts treated as distributions out of   |   |                            | 11111       |  |
| corpus to satisfy requirements imposed by   |   |                            |             |  |
| section 170(b)(1)(F) or 4942(g)(3)  | 0.                                      |                            |             |  |
| 8 Excess distributions carryover from 2004  |   |                            |             |  |
| not applied on line 5 or line 7   | 0.                                      |                            |             |  |
| 9 Excess distributions carryover to 2010.   |   |                            |             |  |
| Subtract lines 7 and 8 from line 6a   | 0.                                      |                            |             |  |
| 10 Analysis of line 9   |   |                            |             |  |
| a Excess from 2005  |   |                            |             |  |
| b Excess from 2006  |   |                            |             |  |
| c Excess from 2007  |   |                            |             |  |
| d Excess from 2008  |   |                            |             |  |
| e Excess from 2009  |   |                            | , , , , ,   |  |
|   |   |                            |             |  |

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| Part XIV Private Operating Fo                                      | oundations (see ins         | structions and Part VII               | -A, question 9)             | N/A                          | •                                     |
|--|-----------------------------|---------------------------------------|-----------------------------|------------------------------|---------------------------------------|
| 1 a If the foundation has received a ruling or                     | determination letter that   | it is a private operating             |                             |                              |                                       |
| foundation, and the ruling is effective for                        |                             |                                       | <b>•</b>                    |                              |                                       |
| b Check box to indicate whether the found                          |                             |                                       | n section                   | 4942(j)(3) or 494            | 2(j)(5)                               |
| 2 a Enter the lesser of the adjusted net                           | Tax year                    |                                       | Prior 3 years               |                              | - V/X-7                               |
| income from Part I or the minimum                                  | (a) 2009                    | (b) 2008                              | (c) 2007                    | (d) 2006                     | (e) Total                             |
| investment return from Part X for                                  |                             |                                       |                             |                              | · · · · · · · · · · · · · · · · · · · |
| each year listed   |                             |                                       |                             |                              |                                       |
| b 85% of line 2a   |                             |                                       |                             |                              |                                       |
| c Qualifying distributions from Part XII,                          |                             |                                       |                             |                              |                                       |
| line 4 for each year listed  |                             |                                       |                             |                              |                                       |
| d Amounts included in line 2c not                                  |                             |                                       |                             |                              |                                       |
| used directly for active conduct of                                |                             |                                       |                             |                              |                                       |
| exempt activities  |                             |                                       |                             |                              |                                       |
| e Qualifying distributions made directly                           |                             |                                       |                             |                              |                                       |
| for active conduct of exempt activities                            |                             |                                       |                             |                              |                                       |
| Subtract line 2d from line 2c                                      |                             |                                       |                             |                              |                                       |
| 3 Complete 3a, b, or c for the                                     |                             |                                       |                             |                              |                                       |
| alternative test relied upon  a "Assets" alternative test - enter. |                             |                                       |                             |                              |                                       |
| (1) Value of all assets  |                             |                                       |                             |                              |                                       |
| ` ,  |                             |                                       |                             |                              |                                       |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i)      |                             |                                       |                             |                              |                                       |
| b "Endowment" alternative test - enter                             |                             |                                       |                             |                              |                                       |
| 2/3 of minimum investment return                                   |                             |                                       |                             |                              |                                       |
| shown in Part X, line 6 for each year listed                       | ļ                           |                                       |                             |                              |                                       |
| c "Support" alternative test - enter                               |                             | · · · · · · · · · · · · · · · · · · · |                             |                              |                                       |
| (1) Total support other than gross                                 |                             |                                       |                             |                              |                                       |
| investment income (interest,                                       |                             |                                       |                             |                              |                                       |
| dividends, rents, payments on                                      |                             |                                       |                             |                              |                                       |
| securities loans (section<br>512(a)(5)), or royalties)             |                             |                                       |                             |                              |                                       |
| (2) Support from general public                                    |                             |                                       |                             |                              |                                       |
| and 5 or more exempt   |                             |                                       |                             |                              |                                       |
| organizations as provided in section 4942(j)(3)(B)(III)            |                             |                                       |                             |                              |                                       |
| (3) Largest amount of support from                                 |                             | <del></del>                           |                             |                              |                                       |
| an exempt organization   |                             |                                       |                             |                              |                                       |
| (4) Gross investment income  |                             |                                       |                             |                              |                                       |
| Part XV Supplementary Info   | mation (Comple              | te this part only                     | if the foundation           | had \$5,000 or mo            | re in assets                          |
| at any time during the   |                             |                                       |                             | •                            |                                       |
| 1 Information Regarding Foundation                                 | Managers:                   |                                       |                             | <del>_</del> -               |                                       |
| a List any managers of the foundation who                          |                             | han 2% of the total conti             | ributions received by the   | foundation before the close  | e of any tax                          |
| year (but only if they have contributed m                          | ore than \$5,000) (See se   | ection 507(d)(2) )                    | ·                           |                              | •                                     |
| IONE   |                             |                                       |                             |                              |                                       |
| b List any managers of the foundation who                          | own 10% or more of the      | stock of a corporation (              | or an equally large portio  | n of the ownership of a par  | tnership or                           |
| other entity) of which the foundation has                          |                             |                                       |                             |                              |                                       |
| IONE   |                             |                                       |                             |                              |                                       |
| 2 Information Regarding Contribution                               | on, Grant, Gift, Loan,      | Scholarship, etc., Pr                 | ograms:                     |                              |                                       |
| Check here ► X if the foundation or                                |                             |                                       |                             |                              |                                       |
| the foundation makes gifts, grants, etc. (                         | see instructions) to indivi | iduals or organizations u             | nder other conditions, co   | mplete items 2a, b, c, and o | <u> </u>                              |
| a The name, address, and telephone numb                            | er of the person to whon    | n applications should be              | addressed                   |                              |                                       |
|  |                             |                                       |                             |                              |                                       |
|  |                             |                                       |                             |                              |                                       |
| b The form in which applications should be                         | submitted and informat      | ion and materials they sh             | ould include                |                              |                                       |
| c Any submission deadlines   |                             |                                       |                             |                              |                                       |
| e mily submission utaumits   |                             |                                       |                             |                              |                                       |
| d Any restrictions or limitations on awards                        | such as by geographica      | l areas, charitable fields,           | kinds of institutions, or o | ther factors                 |                                       |

| 3 Grants and Contributions Paid During the Y | ear or Approved for Future   | Payment                              |                                  |        |
|--|--|--------------------------------------|----------------------------------|--------|
| Recipient                                    | If recipient is an individual,   |                                      | Purpose of grant or              |        |
| Name and address (home or business)          | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or contribution | Amount |
| a Paid during the year                       |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
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|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
| SEE STATEMENT 14                             |  |                                      |                                  |        |
| Total  |  |                                      | <b>▶</b> 3a                      | 78,480 |
| <b>b</b> Approved for future payment         |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
| NONE   |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  | į  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
|  |  |                                      |                                  |        |
| Total  |  |                                      | <b>▶</b> 3b                      | 0.     |

| Part XVI-A | Analysis of Income-Producing | Activition |
|------------|------------------------------|------------|
| Latt VAILW | Analysis of income-Producing | Acuviues   |

| Enter gross amounts unless otherwise indicated                  | Unrelated b     | ousiness income |                       | by section 512, 513, or 514 | (e)               |
|---|-----------------|-----------------|-----------------------|-----------------------------|-------------------|
| •   | (a)<br>Business | (b)             | (C)<br>Exclu-<br>sion | (d)                         | Related or exempt |
| 1 Program service revenue                                       | code            | Amount          | code                  | Amount                      | function income   |
| a   |                 |                 |                       |                             |                   |
| b   |                 |                 |                       |                             |                   |
| C   |                 |                 |                       |                             |                   |
| d   |                 |                 |                       |                             |                   |
| e   |                 |                 |                       |                             |                   |
| f   |                 |                 |                       |                             |                   |
| g Fees and contracts from government agencies                   |                 |                 |                       |                             |                   |
| 2 Membership dues and assessments                               |                 |                 |                       |                             |                   |
| 3 Interest on savings and temporary cash investments            |                 |                 |                       |                             |                   |
| 4 Dividends and interest from securities                        |                 |                 | 14                    | 110,160.                    |                   |
| 5 Net rental income or (loss) from real estate                  | ***             | ''              |                       |                             |                   |
| a Debt-financed property  |                 |                 |                       |                             |                   |
| b Not debt-financed property                                    |                 |                 |                       |                             |                   |
| 6 Net rental income or (loss) from personal                     |                 |                 |                       |                             |                   |
| property  |                 |                 |                       |                             |                   |
| 7 Other investment income                                       |                 |                 | 14                    |                             |                   |
| 8 Gain or (loss) from sales of assets other                     |                 |                 |                       |                             |                   |
| than inventory  |                 |                 | 18                    | <30,307.>                   |                   |
| 9 Net income or (loss) from special events                      |                 |                 |                       |                             |                   |
| 10 Gross profit or (loss) from sales of inventory               |                 |                 |                       |                             |                   |
| 11 Other revenue  |                 |                 |                       |                             |                   |
| a FEDERAL AND STATE TAX   |                 |                 |                       |                             |                   |
| b REFUNDS FROM CORPORATE  |                 |                 |                       |                             |                   |
| c FILINGS   |                 | <del></del> ,   | 01                    | 49.                         |                   |
| d   |                 |                 |                       |                             |                   |
| e   |                 |                 |                       |                             |                   |
| 12 Subtotal Add columns (b), (d), and (e)                       |                 |                 | ).                    | 79,902.                     | 0.                |
| 13 Total. Add line 12, columns (b), (d), and (e)                |                 |                 |                       | 13                          | 79,902.           |
| (See worksheet in line 13 instructions to verify calculations.) |                 |                 |                       |                             |                   |

### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| <b>V</b> | the foundation's exempt purposes (other than by providing funds for such purposes) |  |  |  |  |  |  |  |
|----------|--|--|--|--|--|--|--|--|
| +        |  |  |  |  |  |  |  |  |
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|          |  |  |  |  |  |  |  |  |
| -+       |  |  |  |  |  |  |  |  |

| Part XVII         | Information | Regarding Transf | ers To and | Transactions and Relationships With Noncharitable |                |
|-------------------|-------------|------------------|------------|---|----------------|
| Form 990-PF (2009 | 9) THE      | NEW CENTURY      | TRUST      | 23-6259058  | Page <b>13</b> |
| •                 | •           |                  |            |   |                |

|            | Exempt Organizations  |   |   |                 |        |          |
|------------|---|---|---|-----------------|--------|----------|
| 1          | Did the organization directly or indirectly engage in any of the following  | ng with any other organization          | described in section 501(c) of                      |                 | Yes    | No       |
|            | the Code (other than section 501(c)(3) organizations) or in section 52  | 27, relating to political organiz       | ations?   |                 |        |          |
| a          | Transfers from the reporting foundation to a noncharitable exempt or  | ganization of                           |   |                 |        | I        |
|            | (1) Cash  |   |   | 1a(1)           |        | <u>X</u> |
|            | (2) Other assets  |   |   | 1a(2)           |        | X        |
| þ          | Other transactions  |   |   |                 |        |          |
|            | (1) Sales of assets to a noncharitable exempt organization  |   |   | 1b(1)           |        | X        |
|            | (2) Purchases of assets from a noncharitable exempt organization  |   |   | 1b(2)           | _      | X        |
|            | (3) Rental of facilities, equipment, or other assets  |   |   | 1b(3)           |        | X        |
|            | (4) Reimbursement arrangements  |   |   | 1b(4)           |        | X        |
|            | (5) Loans or loan guarantees  |   |   | 1b(5)           |        | X        |
|            | (6) Performance of services or membership or fundraising solicitation   | ons                                     |   | 1b(6)           |        | X        |
|            | Sharing of facilities, equipment, mailing lists, other assets, or paid em   |   |   | 10              |        | X        |
| d          | If the answer to any of the above is "Yes," complete the following sche   |   |   |                 | ets,   |          |
|            | or services given by the reporting foundation. If the foundation receiv   | ed less than fair market value          | in any transaction or sharing arrangement           | , show in       |        |          |
| _          | column (d) the value of the goods, other assets, or services received   |   | (4)   |                 |        |          |
| 1)         | Line no (b) Amount involved (c) Name of noncharitable   | e exempt organization                   | (d) Description of transfers, transactions, an      | d shanng an     | angeme | nts      |
|            | N/A   |   |   |                 |        |          |
| _          |   |   |   |                 |        |          |
|            |   |   |   |                 |        |          |
|            |   |   |   |                 |        |          |
| _          |   |   |   |                 |        |          |
|            |   | <del></del>                             |   |                 |        | —        |
|            |   |   |   |                 |        |          |
|            |   |   |   |                 |        |          |
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| _          |   |   |   |                 |        |          |
|            |   |   |   |                 |        |          |
| _          |   |   |   |                 |        |          |
| _          |   | - · · · · · · · · · · · · · · · · · · · |   |                 |        |          |
|            |   |   |   |                 |        |          |
| _          | Leath of a red date and readily an individual to a produce of the control of the | or more toy-evempt erganize             | tions described                                     |                 |        |          |
| 2 <b>a</b> | Is the foundation directly or indirectly affiliated with, or related to, one  |   | dions described                                     | Yes             | TX     | No       |
| _          | in section 501(c) of the Code (other than section 501(c)(3)) or in sect   | 11011 527                               |   | 162             |        | J INO    |
| D          | If "Yes," complete the following schedule  (a) Name of organization   | (b) Type of organization                | (c) Description of relation                         | 1ship           |        |          |
|            | N/A   | (b) Type of organization                | (c) Doorington or rolling                           |                 |        |          |
|            | 11/11   |   |   |                 |        |          |
| _          |   |   |   |                 |        |          |
| _          |   |   |   |                 |        |          |
| _          |   |   |   |                 |        |          |
| T          | Under penalties of penjury, I declare that I have examined this return, including according   | ompanying schedules and statemer        | nts, and to the best of my knowledge and belief, it | is true, corre  | ct,    |          |
|            | and complete Declaration of preparer (other than taxpayer or fiduciary) is based on   | all information of which preparer ha    | as any knowledge                                    |                 |        |          |
|            | Sandra (alti Drulis)  | 19-20-10                                | Treasurer_  |                 |        |          |
| 2          | Signature of officer or trustee   | Date                                    | Title   |                 |        |          |
| <u>:</u>   | Prenarer's 1 / / /  | Dại                                     | te Check if Pre                                     | arer's identify |        |          |
| 2          | Signature 7777 Why Cibi   | &                                       | 11-18 self-<br>employed ► □                         | 60010           | x7     | ゔ        |
| '          | POLITZINER &  | MATTIA, LLP                             |   | 2766            |        |          |
| 1          | if self-employed). 101 WEST AVENUE, P.  |   |   |                 |        |          |
|            | address, and ZIP code JENKINTOWN, PA 1904   | 6-0458                                  | Phone no (215                                       | 5) 88           | 1-8    | 800      |
|            |   | -                                       |   | Form <b>990</b> | -PF (  | 2009)    |
|            |   |   |   |                 | ,      | ,        |
|            |   |   |   |                 |        |          |

23-6259058 THE NEW CENTURY TRUST **PAGE** 3 Part V Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate. (d) Date sold (mo , day, yr ) (mo, day, yr) 2-story brick warehouse, or common stock, 200 shs MLC Co D - Donation 04/18/0709/04/09 1a CARRUTH DUKE REALTY INVESTMENTS Ι P 02/06/0702/13/09 CARRUTH FHLB 5.4% 2/13/12 GREAT PLAINS ENERGY P 01/29/0703/10/09 c CARRUTH P 01/01/6009/04/09 HOSPIRA INC d CARRUTH 01/01/60|10/26/09 e CARRUTH P PFIZER INC 01/29/07|12/14/09 US BANKCORP P f CARRUTH Ι g CARRUTH 01/01/6010/16/09 Ι WYETH P - FHLB 5% 8/26/11 P 08/21/0708/26/09 h CARRUTH ΙI  $\overline{P}$ 08/21/0708/28/09 FHLB 5.17% 8/28/12 | CARRUTH P 04/18/0709/04/09 DUKE REALTY INVESTMENTS HARPER 2/13/12 02/06/0702/13/09 Р k HARPER FHLB 5.4% P 02/06/0702/13/09 | HARPER - FHLB 5.55% 2/13/14 FHLB 6% 7/10/13 P 02/06/0707/10/09 m HARPER n HARPER - GREAT PLAINS ENERGY INC P 01/29/0703/10/09 P 01/01/6009/04/09 0 HARPER - HOSPIRA INC (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 2,890. 10,985. <8,095.> а 25,000. 0. 25,000. b <5,862.> 3,260.9,122. С 3,530.211. 3,741. d е 8,918. <3,258.> 5,660. 8,169. 8,818. 649. 50,000. 50,000. 50,000. 0. 50,000. 35,9159,459. <26,456.> 0. 50,000. 50,000. 50,000. 50,000. 0. <784.> 50,784 50,000. m <19,608.> 10,903. 30,511. n 12,798. 723 12,075. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col (I) but not less than "-0-") (i) FMV as of 12/31/69 as of 12/31/69 over col (j), if any <8,095.> a 0. b <5,862.> C 3,530.d <3,258.> 8,169 g 0. h 0. <26,456.> 0. 0. <784.> m <19,608.> n 12,075. If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 2 Capital gain net income or (net capital loss) 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

|                                 |  |   | UATION FO                                      |  |                 |
|---------------------------------|--|---|--|--|-----------------|
| THE NEW CENTURY                 |  | 23-625  | 9058   | PAGE 3   | <u>OF 3</u>     |
|                                 | sses for Tax on Investment Income  |   | (A) 11   | <del></del>                                    |                 |
| 2-story br                      | describe the kind(s) of property sol<br>rick warehouse, or common stock, 2 |   | (b) How acquir<br>P - Purchase<br>D - Donation | (ino, day, yi)                                 | (mo , day, yr ) |
|                                 | BILLS 8/6/09   |   | P  | 07/09/09                                       |                 |
| b HARPER - US T-                |  |   | P  | 08/05/09                                       |                 |
|                                 | T-BILLS 10/1/09  |   | P  | 09/02/09                                       |                 |
|                                 | T-BILLS 10/29/0  | 9   | P  | 09/30/09                                       |                 |
|                                 | T-BILLS 8/6/09<br>T-BILLS 9/3/09   |   | P  | 07/09/09<br>08/05/09                           |                 |
| CARTERAT CATACO                 |  |   | F  | 08/03/09                                       | 09/03/09        |
| g CAPITAL GAINS .               | DIVIDHNDD  |   |  | <del></del>                                    |                 |
| <u>"</u><br>                    | <del>-</del> -   |   |  |  |                 |
|                                 | <del></del>  |   |  |  |                 |
| k                               |  |   |  |  |                 |
|                                 |  |   |  |  |                 |
| m                               |  |   |  |  |                 |
| n                               |  |   |  |  |                 |
| 0                               |  |   |  |  |                 |
| (e) Gross sales price           | (f) Depreciation allowed (or allowable)                                    | (g) Cost or other basis<br>plus expense of sale |  | (h) Gain or (loss)<br>) plus (f) minus (g)     |                 |
| a 49,994.                       |  | 49,994.   |  |  | 0.              |
| ь 49,996.                       |  | 49,996.   |  |  | 0.              |
| c 149,994.                      |  | 149,994.  |  |  | 0.              |
| d 149,997.                      |  | 149,997.  |  |  | 0.              |
| e 149,983.<br>f 149,987.        |  | 149,987.  |  |  | 0.              |
| 2 502                           | ···  | 140,007.  |  |  | 2,582.          |
| g 2,362.                        |  |   | <del></del>                                    | <del></del>                                    |                 |
| <u>"</u>                        |  |   |  | <del> </del>                                   |                 |
| 1                               |  |   |  |  |                 |
| k                               |  |   |  |  |                 |
| <u> </u>                        |  |   |  |  |                 |
| m                               |  |   |  | ·  |                 |
| <u>n</u>                        |  |   |  |  |                 |
| Complete only for accets about  | ig gain in column (h) and owned by   | the foundation on 12/31/60                      |  | anno (from and (b))                            |                 |
| Complete only for assets snowin | (j) Adjusted basis   | (k) Excess of col (l)                           | Gains (exces                                   | osses (from col (h))<br>s of col (h) gain over | r col (k).      |
| (i) F M V as of 12/31/69        | as of 12/31/69   | over col (j), if any                            |  | t not less than "-0-")                         | . , ,           |
| a                               |  |   |  |  | 0.              |
| b                               |  |   |  |  | 0.              |
| C                               |  |   |  |  | 0.              |
| d                               |  |   |  |  | 0.              |
| θ                               |  |   |  |  | 0.              |
| f                               |  |   |  |  | 0.              |
| 9                               |  |   |  |  | 2,582.          |
| h                               |  | +   |  |  |                 |
|                                 | <u></u>  | +   | <del></del>                                    | <del></del> _                                  |                 |
| k                               |  |   |  |  | <del></del> -   |
|                                 |  |   |  |  |                 |
| 1                               |  |   |  |  |                 |
| 1                               |  |   |  |  |                 |
| l<br>m<br>n                     |  |   |  |  |                 |

N/A

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

# 2009 DEPRECIATION AND AMORTIZATION REPORT FORM 990-PF PAGE 1

990-PF

| Asset<br>No   | Description                        | Date Acquired Me    | Method | Life   | No<br>No   | Unadjusted<br>Cost Or Basis | Bus %<br>Excl | *<br>Reduction in<br>Basis | Basis For<br>Depreciation | Accumulated<br>Depreciation | Current<br>Sec 179 | Current Year<br>Deduction |
|---------------|------------------------------------|---------------------|--------|--------|------------|-----------------------------|---------------|----------------------------|---------------------------|-----------------------------|--------------------|---------------------------|
|               | 1BUILDING                          | 010171SL            |        | 20.001 | 9          | 20,000.                     |               | ***                        | 20,000.                   | 20,000.                     |                    | 0                         |
| \'X           |                                    | 050102SL            |        | 39.00  | <u>ب</u>   | 8,200,                      |               |                            | 8,200.                    | 1,387.                      |                    | 202                       |
|               | FURNITURE AND SFIXTURES            | 010182SL            |        | 5.00 1 | 9          | 8,579.                      |               | - 1 <del>11</del>          | 8,579.                    | 8,579.                      |                    | 0                         |
| ~ <b>4.</b> * | 4FURNITURE ETC.                    | 070195200DB7.00     | 0DB7   | T 00*  | #          | 3,642.                      |               |                            | 3,642.                    | 3,642.                      |                    | 0                         |
| <u></u>       | STELEPHONE SYSTEM                  | 070195200DB7.00     | 0DB7   | .00    |            | 1,681.                      |               | ***                        | 1,681.                    | 1,681.                      | •                  | 0                         |
| 767           |                                    | 070196200DB7.00     | 0DB7   | * 00 T | <u></u>    | 2,073.                      |               |                            | 2,073.                    | 2,073.                      |                    | 0                         |
|               | 7ALARM SYSTEM                      | 103197200DB7.00     | 0DB7   | .00    |            | 6,966.                      |               |                            | 6,966.                    | 6,966.                      |                    | 0                         |
| ***           | 8INWIN ATX PIII 750                | 1228002000BS.00     | 0DB5   | T 00*  | <u></u>    | 1,530.                      |               |                            | 1,530.                    | 1,530                       |                    | 0                         |
| J1            | 9FIXTURES - NEW SINK               | SINK090500200DB7.00 | 0DB7   | .00    |            | 1,865.                      | <del></del>   |                            | 1,865.                    | 1,865.                      |                    | 0                         |
| Ħ             | 10SOUND SYSTEM                     | 120101200DBS.00     | ODBS   | T 00*  | <b>!</b> ~ | 481                         |               | ********                   | 481.                      | ## 85 P#                    |                    | 0                         |
| <u> </u>      | 11LAND                             | 010171L             |        | . ;;;  |            | 4,000.                      |               | ***                        | 4,000.                    | ***                         |                    | 0                         |
| ä             | SIMBLUIGHION OF                    | 07140451            |        | 15,00I | 9          | 42,053.                     |               | **********                 | 42,053.                   | 16,249.                     |                    | 3,005.                    |
| <u> </u>      | 13ELECTRICAL UPDATE                | 080104SL            |        | 15.001 | 9          | 4,853.                      | <del></del>   | ***                        | 4,853.                    | 1,457                       |                    | 324.                      |
| Ť             | 14alarm system                     | 080404SL            |        | 15,001 | <b>9</b>   | 5,570,                      |               |                            | 5,570.                    | 1,670                       |                    | 371                       |
| <del>i</del>  | 15DELL COMPUTER                    | 070104SL            |        | 15.001 | 9          | 1,759.                      |               | 111                        | 1,759.                    | 1,759.                      |                    | 0                         |
| Ŧ             | 16NEW GATES<br>* TOTAL 990-DF DG 1 | 06010651            |        | 15,001 | <b>(6)</b> | 5,924.                      |               |                            | 5,924.                    | 3,081.                      |                    | 1,137.                    |
|               | )                                  |                     |        | ****** |            | 119,176.                    |               | 0                          | 119,176.                  | 72,420.                     | 0                  | 5,042.                    |
|               |                                    |                     |        |        |            |                             |               | ******                     |                           |                             |                    |                           |

| FORM 990-PF DIVIDEN   | DS AND | INTER               | EST       | FROM                         | SEC | URITIES                            | STATEMENT  | 1                            |
|---|--------|---------------------|-----------|------------------------------|-----|------------------------------------|------------|------------------------------|
| SOURCE  |        | GROSS               | AMC       | OUNT                         |     | PITAL GAINS<br>DIVIDENDS           | COLUMN ()  | A)                           |
| MELLON - CARRUTH -14 MELLON - CARRUTH II - 15 MELLON - HARPER-13 MELLON - TRUST-11 PHILADELPHIA CONTRIBUTIONSHI | P      |                     | 9,<br>54, | 218.<br>283.<br>613.<br>568. |     | 431.<br>0.<br>1,473.<br>678.<br>0. | 9,:<br>53, | 787.<br>283.<br>140.<br>890. |
| TOTAL TO FM 990-PF, PART I,   | LN 4   |                     | 112,      | 742.                         | =   | 2,582.                             | 110,       | 160.                         |
| FORM 990-PF   | O'.    | THER I              | NCON      | <br>1E                       |     |                                    | STATEMENT  | 2                            |
| DESCRIPTION   |        |                     | REV       | (A)<br>ENUE<br>BOOK          | 5   | (B) NET INVEST- MENT INCOME        |            |                              |
| FEDERAL AND STATE TAX REFUND CORPORATE FILINGS  | S FROM |                     |           | -                            | 49. | 0                                  | •          |                              |
| TOTAL TO FORM 990-PF, PART I  | , LINE | 11 =                |           |                              | 49. | 0                                  | •          |                              |
| FORM 990-PF   |        | LEGAL               | FEE       | es                           |     |                                    | STATEMENT  | 3                            |
| DESCRIPTION   | EXPE   | A)<br>NSES<br>BOOKS |           | (B)<br>INVI<br>IT INC        |     | (C)<br>ADJUSTED<br>NET INCOM       |            |                              |
| LEGAL   |        | 322.                |           |                              | 0 . | •                                  |            | 174.                         |
| TO FM 990-PF, PG 1, LN 16A  |        | 322.                |           |                              | 0 . | •                                  | ·          | 174.                         |

| FORM 990-PF   | ACCOUNTI                                      | NG FEES                           | S'                            | TATEMENT 4                           |
|---|---|-----------------------------------|-------------------------------|--------------------------------------|
| DESCRIPTION   | (A)<br>EXPENSES<br>PER BOOKS                  | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES        |
| ACCOUNTING & BOOKKEEPING  | 17,406.                                       | 6,962.                            |                               | 10,444.                              |
| TO FORM 990-PF, PG 1, LN 16B  | 17,406.                                       | 6,962.                            |                               | 10,444.                              |
| FORM 990-PF (   | OTHER PROFES                                  | SIONAL FEES                       | S                             | TATEMENT 5                           |
| DESCRIPTION   | (A)<br>EXPENSES<br>PER BOOKS                  | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES        |
| PAYROLL SERVICE   | 52.   | 0.                                |                               | 0.                                   |
| TO FORM 990-PF, PG 1, LN 16C  | 52.   | 0.                                |                               | 0.                                   |
| FORM 990-PF   | TAX   | ES                                | S                             | FATEMENT 6                           |
| DESCRIPTION   | (A)<br>EXPENSES<br>PER BOOKS                  | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES        |
| INCOME TAXES FOREIGN TAXES PAYROLL TAXES  | 4,145.<br>292.<br>1,479.                      | 0.<br>292.<br>0.                  |                               | 0.<br>0.<br>0.                       |
| TO FORM 990-PF, PG 1, LN 18   | 5,916.  | 292.                              |                               | 0.                                   |
| FORM 990-PF   | OTHER E                                       | XPENSES                           | S                             | TATEMENT 7                           |
| DESCRIPTION   | (A)<br>EXPENSES<br>PER BOOKS                  | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES        |
| PROGRAMS EXPENSE BANK & INVESTMENT FEES INSURANCE MISCELLANEOUS OFFICE SUPPLIES | 68.<br>12,770.<br>15,992.<br>2,092.<br>1,731. | 0.<br>12,770.<br>0.<br>0.         |                               | 68.<br>0.<br>15,992.<br>0.<br>1,731. |

| THE NEW CENTURY TRUST           |                 |                  | 23-625905            |
|---------------------------------|-----------------|------------------|----------------------|
| REPAIRS, MAINTENANCE, AND       |                 |                  |                      |
| SUPPLIES                        | 4,578.          | 0.               | 4,578                |
| TELEPHONE                       | 2,084.          | 0.               | 2,084                |
| UTILITIES                       | 9,059.          | 0.               | 9,059                |
| DUES & SUBSCRIPTIONS            | 360.            | 0.               | 0                    |
| WEB DESIGN & DEVELOPMENT        | 1,100.          | 0.               | 0                    |
| TO FORM 990-PF, PG 1, LN 23     | 49,834.         | 12,770.          | 33,512               |
| FORM 990-PF OTHER INCREASES     | IN NET ASSETS   | OR FUND BALANCES | STATEMENT            |
| DESCRIPTION                     |                 |                  | AMOUNT               |
| UNREALIZED GAINS(LOSSES) ON MA  | Δρκεπδείε ςεσιί | RITTES           | 66,577               |
| UNREALIZED GAINS(LOSSES) ON MA  |                 |                  | 148,178              |
| UNREALIZED GAINS (LOSSES) ON MA |                 |                  | 42,377               |
| TIMING DIFFERENCES              | KKEITEEL DECO.  | (11111)          | 1,218                |
| TOTAL TO FORM 990-PF, PART III  | I, LINE 3       |                  | 258,350              |
|                                 |                 |                  |                      |
| FORM 990-PF                     | CORPORATE S     | POCK             | STATEMENT            |
| DESCRIPTION                     |                 | BOOK VALUE       | FAIR MARKET<br>VALUE |
| MARKETABLE SECURITIES           |                 | 1,915,157.       | 1,915,157            |
| TOTAL TO FORM 990-PF, PART II,  | LINE 10B        | 1,915,157.       | 1,915,157            |
| FORM 990-PF                     | CORPORATE BO    | ONDS             | STATEMENT 1          |
| DESCRIPTION                     |                 | BOOK VALUE       | FAIR MARKET<br>VALUE |
| BONDS                           |                 | 430,733.         | 430,733              |
| TOTAL TO FORM 990-PF, PART II,  | LINE 10C        | 430,733.         | 430,733              |
|                                 |                 |                  |                      |

| SETS NOT HELD FOR                     | INVESTMENT  | STATEMENT 11  |
|---------------------------------------|---|---|
| COST OR                               | ACCUMULATED   | BOOK VALUE  |
| OTHER BASIS                           |   | BOOK VALUE  |
| 20,000.                               | 20,000.   | 0.  |
| 8,200.                                | 1,592.  | 6,608.  |
| 8,579.                                |   | 0.  |
|                                       |   | 0.  |
|                                       |   | 0.  |
|                                       |   | 0.  |
|                                       |   | 0.  |
|                                       |   | 0.  |
| •                                     | •   | 0.  |
|                                       |   | 0.  |
|                                       |   | 4,000.  |
| •                                     | •   | 22,799.   |
|                                       |   | 3,072.  |
|                                       |   | 3,529.  |
|                                       |   | 0.  |
| 5,924.                                | 4,218.  | 1,706.  |
| 119,176.                              | 77,462.   | 41,714.   |
| OTHER ASSETS                          |   | STATEMENT 12  |
| BEGINNING OF<br>YR BOOK VALUE         | END OF YEAR<br>BOOK VALUE   | FAIR MARKET<br>VALUE  |
| 111 240                               | 22 115  | 22,445.   |
| · · · · · · · · · · · · · · · · · · · | 483,144.  | 483,144.  |
| 341,985.                              | 403,144.  | 403,144.  |
|                                       | COST OR OTHER BASIS  20,000. 8,200. 8,579. 3,642. 1,681. 2,073. 6,966. 1,530. 1,865. 481. 4,000. 42,053. 4,853. 5,570. 1,759. 5,924.  14 119,176.  OTHER ASSETS  BEGINNING OF | OTHER BASIS  20,000.  8,200.  1,592.  8,579.  3,642.  1,681.  2,073.  6,966.  1,530.  1,865.  481.  4,000.  42,053.  1,781.  5,570.  1,759.  5,924.  OTHER ASSETS  DEPRECIATION  20,000.  1,592.  8,579.  3,642.  1,681.  1,681.  2,073.  2,073.  6,966.  1,730.  1,7530.  1,7530.  1,759.  4,81.  4,000.  0.  42,053.  19,254.  4,853.  1,781.  5,570.  2,041.  1,759.  5,924.  OTHER ASSETS  BEGINNING OF YEAR BOOK VALUE |

|   | ST OF OFFICERS, D<br>D FOUNDATION MANA |         | STATI                           | EMENT 13 |
|---|--|---------|---------------------------------|----------|
| NAME AND ADDRESS  | TITLE AND<br>AVRG HRS/WK               |         | EMPLOYEE<br>BEN PLAN<br>CONTRIB | EXPENSE  |
| SHIRLEY BONNEM C/O 1307 LOCUST STREET PHILADELPHIA, PA 19107            | DIRECTOR<br>1.00                       | 0.      | 0.                              | 0.       |
| KAREN C. BUCK, ESQ.<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107 | 2ND VICE PRESI<br>1.00                 | DENT 0. | 0.                              | 0.       |
| SUSAN DAVIS<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107         | DIRECTOR<br>1.00                       | 0.      | 0.                              | 0.       |
| SANDY DIGIULIO<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107      | TREASURER 1.00                         | 0.      | 0.                              | 0.       |
| LUCIENNE BEARD<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107      | DIRECTOR<br>1.00                       | 0.      | 0.                              | 0.       |
| PAMELA SCHREIBER<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107    | DIRECTOR<br>1.00                       | 0.      | 0.                              | 0.       |
| CYNTHIA LITTLE<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107      | SECRETARY<br>1.00                      | 0.      | 0.                              | 0.       |
| ANNA MEADOWS<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107        | 1ST VICE PRESI<br>1.00                 | DENT 0. | 0.                              | 0.       |
| MARY R. MONTAGUE<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107    | DIRECTOR<br>1.00                       | 0.      | 0.                              | 0.       |
| COLLEEEN OCZKOWSKI<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107  | DIRECTOR<br>1.00                       | 0.      | 0.                              | 0.       |
| LINDA L. RILEY<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107      | DIRECTOR<br>1.00                       | 0.      | 0.                              | 0.       |

| THE NEW CENTURY TRUST  |                   |    | 23-6 | 259058 |
|--|-------------------|----|------|--------|
| SUZANNE ROOT, ESQ<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107  | DIRECTOR<br>1.00  | 0. | 0.   | 0.     |
| LAURA BEALE TOY<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107    | DIRECTOR<br>1.00  | 0. | 0.   | 0.     |
| ALISON C. SCHWARTZ<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107 | DIRECTOR<br>1.00  | 0. | 0.   | 0.     |
| SHERYL BULLITT<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107     | DIRECTOR<br>1.00  | 0. | 0.   | 0.     |
| MARJEANNE COLLINS<br>C/O 1307 LOCUST STREET<br>PHILADELPHIA, PA 19107  | PRESIDENT 1.00    | 0. | 0.   | 0.     |
| TOTALS INCLUDED ON 990-PF, E   | PAGE 6, PART VIII | 0. | 0.   | 0.     |

|   | AND CONTRIBUTIONS DURING THE YEAR              | STAT                | EMENT 14 |
|---|--|---------------------|----------|
| RECIPIENT NAME AND ADDRESS  | RECIPIENT RELATIONSHIP<br>AND PURPOSE OF GRANT | RECIPIENT<br>STATUS | AMOUNT   |
| ALICE PAUL INSTITUTE 128 HOOTON ROAD MT LAUREL , NJ 08054                                     | NONE<br>FOR GENERAL PURPOSES                   | PUBLIC              | 10,000.  |
| MATERNITY CARE COALITION 2000 HAMILTON ST, STE 205 PHILADELPHIA, PA 19130                     | NONE<br>FOR GENERAL PURPOSES                   | PUBLIC              | 10,000.  |
| PHILADELPHIA VOLUNTEERS FOR THE INDIGENT PROGRAM 42 SOUTH 15TH ST PHILADELPHIA, PA 19102      | NONE<br>FOR GENERAL PURPOSES                   | PUBLIC              | 10,000.  |
| PSYCHOANALYTIC CENTER FOR<br>PHILADELPHIA<br>3810 MT. PLEASANT DR<br>PHILADELPHIA, PA 19121   | NONE<br>FOR GENERAL PURPOSES                   | PUBLIC              | 8,480.   |
| THE ARTS AND SPIRITUALITY CENTER 3723 CHESTNUT ST PHILADELPHIA, PA 19104                      | NONE<br>FOR GENERAL PURPOSES                   | PUBLIC              | 10,000.  |
| WHITE-WILLIAMS SCHOLARS 215 S. BROAD ST PHILADELPHIA, PA 19107                                | NONE<br>FOR GENERAL PURPOSES                   | PUBLIC              | 10,000.  |
| WOMEN IN TRANSITION<br>21 SOUTH 12TH ST, 6TH FLR<br>PHILADELPHIA, PA 19107                    | NONE<br>FOR GENERAL PURPOSES                   | PUBLIC              | 10,000.  |
| WOMEN'S BUSINESS DEVELOPMENT<br>CENTER<br>21 SOUTH 12TH ST, 6TH FLR<br>PHILADELPHIA, PA 19107 | NONE<br>FOR GENERAL PURPOSES                   | PUBLIC              | 10,000.  |
| TOTAL TO FORM 990-PF, PART XV, LI   | NE 3A  |                     | 78,480.  |

# Form 8868 (Rev Appli 2009)

Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev 4-2009)

|   |  | <b>▶</b> X   |
|---|--|--|
| <ul> <li>If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of</li> </ul>  | this form).                            |  |
| Do not complete Part II unless you have already been granted an automatic 3-month extension on a previous   | sly filed Fo                           | rm 8868.   |
| Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).  |  |  |
| A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and  | complete                               |  |
| Part I only   |  | ▶ □  |
| All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to reque  | st an exter                            | ision of time  |
| to file income tax returns  |  |  |
| Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extended below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronic (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite conjugate to you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electron www.irs.gov/efile and click on e-file for Chanties & Nonprofits.   | tronically if<br>r consolid            | (1) you want the additional ated Form 990-T. Instead,  |
| Type or Name of Exempt Organization   | Emp                                    | loyer identification number  |
| print   |  | 0.6050050  |
| THE NEW CENTURY TRUST   | 2                                      | 3-6259058  |
| due date for Number, street, and room or suite no. If a P.O. box, see instructions.  1307 LOCUST STREET   |  |  |
| return See City, town or post office, state, and ZIP code. For a foreign address, see instructions.  PHILADELPHIA, PA 19107   |  |  |
| Check type of return to be filed (file a separate application for each return):   |  |  |
| Form 990 Form 990-T (corporation) For   | m 4720                                 |  |
|   | m 5227                                 |  |
|   | m 6069                                 |  |
|   | m 8870                                 |  |
| EX FORM 990-PF PORM 1041-A  | 11 0070                                |  |
|   |  |  |
| FOUNDATION  |  |  |
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