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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
COLEMAN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
C/O PITCAIRN TRUST COMPANYONE
PITCAIRN No 3000

City or town, state, and ZIP code
JENKINTOWN, PA 19046

A Employer identification number
23-6214964

B Telephone number (see page 10 of the instructions)
(215) 881-6146

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,033,763

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	3,931	3,931		
	4	Dividends and interest from securities	10,392	10,392		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-40,035			
	b	Gross sales price for all assets on line 6a 283,076				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	-25,712	14,323		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	18,812	15,990		2,822
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	94	94		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	200	0		200
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,106	16,084		3,022
	25	Contributions, gifts, grants paid	93,000			93,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	112,106	16,084		96,022
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-137,818			
	b	**Net investment income** (if negative, enter -0-)		0		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,038	1	1
	2	Savings and temporary cash investments	171,570	96,104	96,104
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	153,719	153,719	186,419
	b	Investments—corporate stock (attach schedule)	717,750	656,435	751,239
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,044,077	906,259	1,033,763
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,044,077	906,259	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	1,044,077	906,259	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,044,077	906,259	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,044,077
2	Enter amount from Part I, line 27a	2	-137,818
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	906,259
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	906,259

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-40,035
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	58,726	1,167,191	0 050314
2007	56,928	1,323,479	0 043014
2006	63,898	1,251,583	0 051054
2005	52,206	1,227,652	0 042525
2004	37,088	1,216,488	0 030488

2	**Total** of line 1, column (d)	2	0 217395
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 043479
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	931,650
5	Multiply line 4 by line 3	5	40,507
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7	Add lines 5 and 6	7	40,507
8	Enter qualifying distributions from Part XII, line 4	8	96,022

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary–see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a — 320		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	320
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	320
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 0 **Refunded** ▶	11	320

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶PAUL IRWIN Telephone no ▶(215) 881-6147

Located at ▶165 TOWNSHIP LINE ROAD STE 3000 JENKINTOWN PA ZIP+4 ▶19046

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
WILLIAM S COLEMAN 26 WEST SOUTHAMPTON AVE PHILADELPHIA, PA 191183909	TRUSTEE 1 00	0	0	0
PARKE H HESS 451 FAR HILL CIRCLE EXTON, PA 193413402	TRUSTEE 1 00	0	0	0
PITCAIRN TRUST COMPANY 165 TOWNSHIP LINE ROAD SUITE 3000 JENKINTOWN, PA 19046	TRUSTEE 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	791,189
b	Average of monthly cash balances	1b	154,649
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	945,838
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	945,838
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	14,188
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	931,650
6	**Minimum investment return.** Enter 5% of line 5	6	46,583

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	46,583
2a	Tax on investment income for 2009 from Part VI, line 5 2a		
b	Income tax for 2009 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1	3	46,583
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	46,583
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	46,583

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	96,022
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	96,022
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	96,022

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				46,583
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only			57,902	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 96,022				
a Applied to 2008, but not more than line 2a			57,902	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				38,120
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				8,463
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

PAUL IRWIN PITCAIRN TRUST COMPANY
165 TOWNSHIP LINE ROAD SUITE 3000
JENKINTOWN, PA 19046
(215) 881-6147

b The form in which applications should be submitted and information and materials they should include

NO SPECIAL FORM

c Any submission deadlines

NO

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				93,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,931	
4 Dividends and interest from securities			14	10,392	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-40,035	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		-25,712	0

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 -25,712

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2010-02-15 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
David R Nave	2010-05-05		

Firm's name (or yours if self-employed), address, and ZIP code: Pitcairn Trust Company, 165 Township Line Road Ste 3000, Jenkintown, PA 19046

EIN ▶

Phone no (215) 887-6700

Additional Data

Software ID: 09000028
Software Version: 2009.03040
EIN: 23-6214964
Name: COLEMAN FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
CAPITAL GAINS DIVIDENDS	P	2005-01-15	2009-12-31
119 SHARES OF DEAN FOODS INC	P	2008-04-30	2009-02-03
1 SHARES OF DEAN FOODS INC	P	2008-05-30	2009-02-03
55 SHARES OF BECTON DICKINSON & CO	P	2008-10-08	2009-02-03
340 SHARES OF COMCAST CORP CL A	P	2008-05-30	2009-02-10
28 SHARES OF COMCAST CORP CL A	P	2008-09-03	2009-02-10
288 SHARES OF MIRANT CORP COM NEW	P	2008-11-05	2009-02-10
54 SHARES OF THERMO FISHER SCIENTIFIC INC	P	2008-12-03	2009-02-10
1042 SHARES OF CHARTER COMMUNICATIONS INC A	P	2008-04-30	2009-02-17
1555 SHARES OF CHARTER COMMUNICATIONS INC A	P	2008-05-30	2009-02-17
49 SHARES OF PERKINELMER INC	P	2008-05-30	2009-02-17
76 SHARES OF PACCAR INC	P	2008-11-18	2009-02-17
54 SHARES OF HOME DEPOT	P	2008-05-30	2009-03-05
33 SHARES OF CERNER CORP	P	2008-04-30	2009-03-05
37 SHARES OF SAP AG SPON ADR	P	2008-05-30	2009-03-05
117 SHARES OF EMC CORPORATION	P	2008-05-30	2009-03-05
29 SHARES OF MILLIPORE CORP	P	2008-05-30	2009-03-05
1 SHARES OF GOOGLE INC CL A	P	2008-04-30	2009-03-05
14 SHARES OF GOOGLE INC CL A	P	2008-05-30	2009-03-05
39 SHARES OF FORTUNE BRANDS INC	P	2008-04-30	2009-03-10
60 SHARES OF FORTUNE BRANDS INC	P	2008-05-30	2009-03-10
6 SHARES OF CERNER CORP	P	2008-04-30	2009-03-17
88 SHARES OF CERNER CORP	P	2008-05-30	2009-03-17
177 SHARES OF JETBLUE AWYS CORP	P	2008-05-30	2009-03-17
267 SHARES OF JETBLUE AWYS CORP	P	2008-07-15	2009-03-17
62 SHARES OF ALLERGAN INC	P	2009-03-10	2009-03-31
78 SHARES OF HOME DEPOT	P	2008-05-30	2009-03-31
78 SHARES OF HOME DEPOT	P	2008-06-04	2009-03-31
75 SHARES OF AMER EXPRESS CO	P	2008-07-02	2009-04-06
85 SHARES OF AUTODESK INC	P	2008-05-30	2009-04-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,914			13,914
2,328		2,798	-470
20		22	-2
4,063		4,198	-135
4,712		7,606	-2,894
388		600	-212
4,865		4,829	36
2,081		1,771	310
25		1,157	-1,132
38		2,518	-2,480
684		1,384	-700
2,110		1,897	213
970		1,488	-518
1,148		1,533	-385
1,183		2,025	-842
1,173		2,063	-890
1,539		2,114	-575
305		581	-276
4,274		8,241	-3,967
735		2,642	-1,907
1,131		4,175	-3,044
257		279	-22
3,773		3,997	-224
654		735	-81
987		905	82
2,942		2,365	577
1,813		2,149	-336
1,813		2,120	-307
1,123		3,035	-1,912
1,519		3,511	-1,992

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			13,914
			-470
			-2
			-135
			-2,894
			-212
			36
			310
			-1,132
			-2,480
			-700
			213
			-518
			-385
			-842
			-890
			-575
			-276
			-3,967
			-1,907
			-3,044
			-22
			-224
			-81
			82
			577
			-336
			-307
			-1,912
			-1,992

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
87 SHARES OF CARNIVAL CORP	P	2008-04-30	2009-04-06
8 SHARES OF CARNIVAL CORP	P	2008-05-30	2009-04-06
70 SHARES OF CISCO SYSTEMS INC	P	2008-05-30	2009-04-06
70 SHARES OF DICKS SPORTING GOODS INC	P	2008-12-31	2009-04-06
10 SHARES OF EMC CORPORATION	P	2008-05-30	2009-04-06
40 SHARES OF ELECTRONIC ARTS INC	P	2008-04-30	2009-04-06
5 SHARES OF FEDERATED INVESTORS INC CL B	P	2009-02-25	2009-04-06
9 SHARES OF FEDEX CORP	P	2008-04-30	2009-04-06
6 SHARES OF FEDEX CORP	P	2008-05-30	2009-04-06
5 SHARES OF GENZYME GENL DIVISION	P	2008-04-30	2009-04-06
20 SHARES OF HEARTLAND EXPRESS INC	P	2008-10-15	2009-04-06
15 SHARES OF HUNT (JB) TRANSPORTATION SVCS	P	2008-10-08	2009-04-06
50 SHARES OF INVERNESS MEDICAL INNOVATIONS	P	2008-09-17	2009-04-06
20 SHARES OF JUNIPER NETWORKS INC	P	2008-04-30	2009-04-06
15 SHARES OF KLA-TENCOR CORPORATION	P	2008-10-01	2009-04-06
20 SHARES OF KNIGHT TRANSPORTATION INC	P	2008-10-08	2009-04-06
15 SHARES OF LAM RESEARCH CORP	P	2008-10-01	2009-04-06
5 SHARES OF LOWES COS INC	P	2008-05-30	2009-04-06
105 SHARES OF NORDSTROM INC	P	2009-02-03	2009-04-06
10 SHARES OF SALESFORCE COM INC	P	2008-12-10	2009-04-06
15 SHARES OF SCHWAB (CHAS) CORP	P	2008-12-24	2009-04-06
20 SHARES OF SOUTHWEST AIRLINES	P	2008-05-30	2009-04-06
25 SHARES OF UNITED PARCEL SERVICE CLASS B	P	2008-04-30	2009-04-06
125 SHARES OF WEYERHAUSER	P	2008-05-30	2009-04-06
95 SHARES OF NOKIA CORP-SP ADR A	P	2008-10-21	2009-04-06
30 SHARES OF WEATHERFORD INTL LTD	P	2008-05-30	2009-04-06
104 SHARES OF LOWES COS INC	P	2008-05-30	2009-04-08
62 SHARES OF LOWES COS INC	P	2008-06-04	2009-04-08
278 SHARES OF EMC CORPORATION	P	2008-04-30	2009-04-14
2 SHARES OF EMC CORPORATION	P	2008-05-30	2009-04-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
2,143		3,494	-1,351
197		315	-118
1,207		1,859	-652
1,131		949	182
122		176	-54
783		2,056	-1,273
116		105	11
429		865	-436
286		553	-267
278		353	-75
305		297	8
385		399	-14
1,377		1,540	-163
319		555	-236
333		468	-135
309		307	2
369		464	-95
96		121	-25
1,955		1,407	548
362		332	30
237		228	9
146		265	-119
1,303		1,815	-512
3,838		8,380	-4,542
1,242		1,639	-397
377		1,349	-972
2,007		2,514	-507
1,197		1,499	-302
3,537		4,306	-769
25		35	-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-1,351
			-118
			-652
			182
			-54
			-1,273
			11
			-436
			-267
			-75
			8
			-14
			-163
			-236
			-135
			2
			-95
			-25
			548
			30
			9
			-119
			-512
			-4,542
			-397
			-972
			-507
			-302
			-769
			-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
89 SHARES OF EMC CORPORATION	P	2008-07-30	2009-04-14
371 SHARES OF SCHWAB (CHAS) CORP	P	2008-12-24	2009-04-14
3 SHARES OF GOOGLE INC CL A	P	2008-04-30	2009-04-22
129 SHARES OF AMER EXPRESS CO	P	2008-07-02	2009-05-01
4 SHARES OF AMER EXPRESS CO	P	2008-11-19	2009-05-01
62 SHARES OF WEATHERFORD INTL LTD	P	2008-05-30	2009-05-01
68 SHARES OF ECOLAB INC	P	2009-03-17	2009-05-05
5 SHARES OF ECOLAB INC	P	2009-04-06	2009-05-05
75 SHARES OF JUNIPER NETWORKS INC	P	2008-05-30	2009-05-05
45 SHARES OF JOHNSON & JOHNSON	P	2008-05-30	2009-05-12
50 SHARES OF LAM RESEARCH CORP	P	2008-10-01	2009-05-12
32 SHARES OF SAP AG SPON ADR	P	2008-05-30	2009-05-26
70 SHARES OF ECOLAB INC	P	2009-03-17	2009-06-24
66 SHARES OF 3M COMPANY	P	2008-07-09	2009-06-24
30 SHARES OF 3M COMPANY	P	2009-04-06	2009-06-24
37 SHARES OF BECTON DICKINSON & CO	P	2008-10-08	2009-07-14
1 SHARES OF BECTON DICKINSON & CO	P	2009-03-10	2009-07-14
25 SHARES OF BECTON DICKINSON & CO	P	2009-04-06	2009-07-14
76 SHARES OF KLA-TENCOR CORPORATION	P	2008-10-01	2009-07-14
137 SHARES OF AMER EXPRESS CO	P	2009-05-26	2009-07-28
359 SHARES OF EMC CORPORATION	P	2008-07-30	2009-07-28
96 SHARES OF PACCAR INC	P	2008-11-18	2009-07-28
5 SHARES OF PACCAR INC	P	2009-04-06	2009-07-28
10 SHARES OF CERNER CORP	P	2008-12-03	2009-08-04
20 SHARES OF CERNER CORP	P	2009-04-06	2009-08-04
72 SHARES OF NORDSTROM INC	P	2009-02-03	2009-08-11
80 SHARES OF SALESFORCE COM INC	P	2008-12-10	2009-08-18
37 SHARES OF AMER EXPRESS CO	P	2008-11-19	2009-08-26
129 SHARES OF AMER EXPRESS CO	P	2009-05-26	2009-08-26
244 SHARES OF VIACOM INC NEW CL B	P	2009-06-02	2009-09-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,132		1,257	-125
6,195		5,643	552
1,150		1,744	-594
3,153		5,220	-2,067
98		78	20
1,051		2,788	-1,737
2,681		2,183	498
197		178	19
1,701		2,057	-356
2,473		3,018	-545
1,254		1,548	-294
1,357		1,752	-395
2,627		2,247	380
3,796		4,600	-804
1,726		1,555	171
2,559		2,824	-265
69		63	6
1,729		1,631	98
2,112		2,369	-257
3,761		3,378	383
5,456		5,069	387
3,117		2,396	721
162		144	18
654		334	320
1,307		858	449
2,093		965	1,128
3,552		2,659	893
1,203		717	486
4,196		3,180	1,016
6,664		5,768	896

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-125
			552
			-594
			-2,067
			20
			-1,737
			498
			19
			-356
			-545
			-294
			-395
			380
			-804
			171
			-265
			6
			98
			-257
			383
			387
			721
			18
			320
			449
			1,128
			893
			486
			1,016
			896

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
79 SHARES OF WEYERHAUSER	P	2008-11-18	2009-09-15
56 SHARES OF NOVARTIS AG SPONS ADR	P	2008-10-01	2009-09-15
70 SHARES OF LAM RESEARCH CORP	P	2009-02-17	2009-10-13
30 SHARES OF NESTLE SA SPONS ADR	P	2009-06-16	2009-11-10
59 SHARES OF NOVARTIS AG SPONS ADR	P	2009-04-06	2009-11-24
89 SHARES OF SEI CORP	P	2009-04-06	2009-12-02
197 SHARES OF COMCAST CORP CL A	P	2009-10-06	2009-12-08
8 SHARES OF ACCENTURE PLC	P	2009-07-14	2009-12-08
89 SHARES OF ACCENTURE PLC	P	2009-07-28	2009-12-08
62 SHARES OF JUNIPER NETWORKS INC	P	2008-04-30	2009-05-01
17 SHARES OF WEATHERFORD INTL LTD	P	2008-04-30	2009-05-01
67 SHARES OF JUNIPER NETWORKS INC	P	2008-04-30	2009-05-05
12 SHARES OF JOHNSON & JOHNSON	P	2008-04-30	2009-05-12
57 SHARES OF SAP AG SPON ADR	P	2008-04-30	2009-05-26
25 SHARES OF 3M COMPANY	P	2008-04-30	2009-06-02
34 SHARES OF 3M COMPANY	P	2008-05-30	2009-06-02
19 SHARES OF UNITED PARCEL SERVICE CLASS B	P	2008-04-30	2009-06-02
16 SHARES OF UNITED PARCEL SERVICE CLASS B	P	2008-05-30	2009-06-02
24 SHARES OF CERNER CORP	P	2008-05-30	2009-06-02
92 SHARES OF INTL GAME TECHNOLOGY	P	2008-05-30	2009-06-02
123 SHARES OF UNILEVER PLC SPONS ADR	P	2008-04-30	2009-06-02
40 SHARES OF FEDEX CORP	P	2008-05-30	2009-06-16
19 SHARES OF 3M COMPANY	P	2008-04-30	2009-06-24
165 SHARES OF MICROSOFT CORP	P	2008-05-30	2009-07-07
24 SHARES OF FEDEX CORP	P	2008-05-13	2009-07-28
44 SHARES OF FEDEX CORP	P	2008-05-30	2009-07-28
14 SHARES OF FEDEX CORP	P	2008-07-02	2009-07-28
3 SHARES OF CERNER CORP	P	2008-05-30	2009-08-04
8 SHARES OF GOOGLE INC CL A	P	2008-04-30	2009-08-04
83 SHARES OF WEYERHAUSER	P	2008-04-30	2009-08-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
3,031		2,469	562
2,672		2,978	-306
2,656		1,416	1,240
1,432		1,078	354
3,248		2,190	1,058
1,567		1,203	364
3,408		3,090	318
342		269	73
3,809		3,133	676
1,361		1,720	-359
288		685	-397
1,519		1,859	-340
659		807	-148
2,417		2,860	-443
1,501		1,931	-430
2,041		2,637	-596
1,001		1,379	-378
843		1,146	-303
1,405		1,090	315
1,582		3,266	-1,684
3,028		4,146	-1,118
2,083		3,687	-1,604
1,093		1,467	-374
3,770		4,727	-957
1,568		2,171	-603
2,874		4,056	-1,182
914		1,066	-152
196		136	60
3,598		4,651	-1,053
3,005		5,269	-2,264

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			562
			-306
			1,240
			354
			1,058
			364
			318
			73
			676
			-359
			-397
			-340
			-148
			-443
			-430
			-596
			-378
			-303
			315
			-1,684
			-1,118
			-1,604
			-374
			-957
			-603
			-1,182
			-152
			60
			-1,053
			-2,264

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
5 SHARES OF WEYERHAUSER	P	2008-07-15	2009-08-04
1 SHARES OF PERKINELMER INC	P	2008-04-30	2009-08-11
61 SHARES OF PERKINELMER INC	P	2008-05-30	2009-08-11
30 SHARES OF WEYERHAUSER	P	2008-07-15	2009-09-15
38 SHARES OF QUEST DIAGNOSTICS INC COM	P	2008-05-30	2009-09-15
7 SHARES OF QUEST DIAGNOSTICS INC COM	P	2008-08-27	2009-09-15
26 SHARES OF NOVARTIS AG SPONS ADR	P	2008-04-30	2009-09-15
122 SHARES OF CARNIVAL CORP	P	2008-05-30	2009-09-22
29 SHARES OF CARNIVAL CORP	P	2008-06-24	2009-09-22
180 SHARES OF CISCO SYSTEMS INC	P	2008-05-30	2009-09-22
42 SHARES OF UNILEVER PLC SPONS ADR	P	2008-04-30	2009-09-29
110 SHARES OF UNILEVER PLC SPONS ADR	P	2008-05-30	2009-09-29
343 SHARES OF SOUTHWEST AIRLINES	P	2008-05-30	2009-10-06
29 SHARES OF LAM RESEARCH CORP	P	2008-10-01	2009-10-13
140 SHARES OF UNILEVER PLC SPONS ADR	P	2008-05-30	2009-10-27
36 SHARES OF UNILEVER PLC SPONS ADR	P	2008-07-02	2009-10-27
2 SHARES OF GOOGLE INC CL A	P	2008-04-30	2009-11-10
4 SHARES OF GOOGLE INC CL A	P	2008-07-09	2009-11-10
88 SHARES OF MICROSOFT CORP	P	2008-05-30	2009-11-18
44 SHARES OF NOVARTIS AG SPONS ADR	P	2008-04-30	2009-11-24
58 SHARES OF NOVARTIS AG SPONS ADR	P	2008-10-15	2009-11-24
150 SHARES OF SEI CORP	P	2008-04-30	2009-12-02
208 SHARES OF SEI CORP	P	2008-05-30	2009-12-02
259 SHARES OF COMCAST CORP CL A	P	2008-04-30	2009-12-08
158 SHARES OF COMCAST CORP CL A	P	2008-09-03	2009-12-08
266 SHARES OF SOUTHWEST AIRLINES	P	2008-05-30	2009-12-08
355 SHARES OF SOUTHWEST AIRLINES	P	2008-10-15	2009-12-08
9 SHARES OF GOOGLE INC CL A	P	2008-07-09	2009-12-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
181		238	-57
17		27	-10
1,034		1,723	-689
1,151		1,429	-278
2,018		1,921	97
372		380	-8
1,241		1,312	-71
4,183		4,809	-626
994		1,005	-11
4,197		4,779	-582
1,186		1,416	-230
3,106		3,662	-556
3,132		4,541	-1,409
1,100		898	202
4,186		4,661	-475
1,076		1,012	64
1,130		1,163	-33
2,260		2,211	49
2,635		2,521	114
2,422		2,220	202
3,193		2,870	323
2,641		3,510	-869
3,663		4,979	-1,316
4,481		5,302	-821
2,733		3,383	-650
2,670		3,522	-852
3,563		4,454	-891
5,397		4,975	422

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-57
			-10
			-689
			-278
			97
			-8
			-71
			-626
			-11
			-582
			-230
			-556
			-1,409
			202
			-475
			64
			-33
			49
			114
			202
			323
			-869
			-1,316
			-821
			-650
			-852
			-891
			422

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHECKPOINT ONE FOUNDATION PO BOX 901 SALEM,OR 97308	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
CHESTNUT HILL COMMUNITY ASSOCIATION8434 GERMANTOWN AVENUE PHILADELPHIA,PA 19118	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
DARTMOUTH COLLEGE - TUCK ANNUAL GIVING6066 DEVELOPMENT OFFICE HANOVER,NH 037553555	NONE	SCHOOL	2007/2008 ANNUAL FUND	7,500
FOUNDATION FOR APPLIED TECHNICAL EDUCATION7423 CAMP ALGER AVENUE FALLS CHURCH,VA 22042	NONE	PUBLIC CHARITY	ANNE WAITE COLEMAN SCHOLARSHIP FUND	2,000
GRADY HIGH SCHOOL PSTA929 CHARLES ALLEN DRIVE NE ATLANTA,GA 30309	NONE	SCHOOL	UNRESTRICTED	3,000
MORNINGSIDE PRESBYTERIAN CHURCH1411 NORTH MORNINGSIDE DRIVE ATLANTA,GA 30306	NONE	PUBLIC CHARITY	UNRESTRICTED	18,000
OUR HOUSEPO BOX 1304 ATLANTA,GA 30325	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
RYE ARTS CENTER51 MILTON ROAD RYE,NY 10580	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
RYE FREE READING CENTER BOSTON POST ROAD RYE,NY 10580	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
RYE NATURE CENTERPO BOX 274 RYE,NY 10580	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
SPRING GARDEN CHILDREN'S SCHOOL401 WEST BERWICK STREET EASTON,PA 18042	NONE	SCHOOL	UNRESTRICTED	4,000
ST ANTHONY 1907 FOUNDATION PO BOX 876 ITHACA,NY 14857	NONE	PUBLIC CHARITY	DELTA CHAPTER	1,000
THIRD STREET ALLIANCE41 N 3RD STREET EASTON,PA 180423694	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000
UC GREEN INC3616 LANCASTER AVENUE PHILADELPHIA,PA 191042604	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000
CHRISTIAN ASSOCIATION OF THE UNIVERSITY OF PA118 S 37TH STREET PHILADELPHIA,PA 19104	NONE	NON PROFIT CORPORATI	UNRESTRICTED	1,000
Total . . . . ▶ **3a**				93,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHEWONKI FOUNDATION485 CHEWONKI NECK ROAD WISCASSET,ME 045784822	NONE	NON-PROFIT ORGANIZAT	UNRESTRICTED	3,000
FRIENDS OF SAKONNET LIGHTHOUSEBOX 154 LITTLE COMPTON,RI 02837	NONE	NON-PROFIT CORPORATI	RESTORATION FUND	1,000
GREENWICH ACADEMY200 NORTH MAPLE AVENUE GREENWICH,CT 068304799	NONE	NON-PROFIT ORGANIZAT	2009-2010 ANNUAL FUND	5,000
WEILL CORNELL MEDICAL COLLEGE1300 YORK AVENUE NEW YORK,NY 10065	NONE	NON-PROFIT ORGANIZAT	BROWNELL LIBRARY CHERYL OSBORNE FUND	500
TREE HOUSE BOOKS1430 W SUSQUEHANA AVENUE PHILADELPHIA,PA 19121	NONE	NON-PROFIT ORGANIZAT	UNRESTRICTED	6,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA433 FRANKLIN BLDG PHILADELPHIA,PA 191046285	NONE	NON-PROFIT ORGANIZAT	SPRINT FOOTBALL	500
WATERSIDE SCHOOL535 FAIRFIELD AVENUE STAMFORD,CT 06902	NONE	NON-PROFIT ORGANIZAT	UNRESTRICTED	4,000
WILLIAMS ALUMNI FUND75 PARK STREET WILLIAMSTOWN,MA 01267	NONE	NON-PROFIT ORGANIZAT	UNRESTRICTED	1,500
KEEWAYDIN FOUNDAITON10 KEEWAYDIN ROAD SALISBURY,VT 05769	NONE	NON-PROFIT ORGANIZAT	FOREVER CAMPAIGN	2,500
THE NATIONAL WORKRIGHTS INSTITUTE166 WALL STREET PRINCETON,NJ 08540	NONE	NON-PROFIT ORGANIZAT	UNRESTRICTED	1,000
NATIONALITIES SERVICE CENTER 1216 ARCH STREET 4TH FLOOR PHILADELPHIA,PA 19107	NONE	NON-PROFIT ORGANIZAT	UNRESTRICTED	10,000
ST FRANCIS DE SALES SCHOOL914 SOUTH 47TH STREET PHILADELPHIA,PA 191433618	NONE	NON-PROFIT ORGNAIZAT	UNRESTRICTED	1,000
WEAVERS WAY COMMUNITY PROGRAMS559 CARPENTER LANE PHILADELPHIA,PA 19119	NONE	NON-PROFIT ORGANIZAT	UNRESTRICTED	1,000
RYE PRESBYTERIAN CHURCH882 BOSTON POST ROAD RYE,NY 105802700	NONE	NON-PROFIT ORGANIZAT	UNRESTRICTED	1,250
CHURCH OF THE RESURRECTION 910 BOSTON POST ROAD RYE,NY 10580	NONE	NON-PROFIT ORGANIZAT	UNRESTRICTED	1,250
Total . . . . ▶ **3a**				93,000

TY 2009 Investments Corporate Stock Schedule

Name: COLEMAN FOUNDATION

EIN: 23-6214964

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	656,435	751,239

TY 2009 Investments Government Obligations Schedule

Name:	COLEMAN FOUNDATION
EIN:	23-6214964
US Government Securities - End of Year Book Value:	153,719
US Government Securities - End of Year Fair Market Value:	186,419
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2009 Other Expenses Schedule

Name: COLEMAN FOUNDATION

EIN: 23-6214964

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	200	0		200

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TY 2009 Other Professional Fees Schedule

Name: COLEMAN FOUNDATION

EIN: 23-6214964

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PITCAIRN TRUST COMPANY	18,812	15,990		2,822

TY 2009 Taxes Schedule

Name: COLEMAN FOUNDATION

EIN: 23-6214964

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	94	94		0