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SCANNED NOV 17 2010

Form	9	9	0	-	P	F
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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
or may be able to use a copy of this return to satisfy state re-

OMB No 1545-0052 2009

		t of the Tr		Note	: The foundation	on may be	Tı able	reated as a Privato use a copy of the	i te Foundatio iis return to sati	n sfv state rep	orting requ	irements	ZUU 9	
_					x year begin					and ending			, 20	
_			nat apply		Initial return		1	Initial return	of a former pu				Final return	
_		J		—	Amended r				ss change		Name	change		
			Name of fo	undat				1 1 1 1 1 1 1 1				ployer identific	cation number	
	se th	o IDe										• • • • • • • • • • • • • • • • • • • •		
	ise ur lab		SHELLER	מים כ	MILY FOUN	אדיים חנ	NI.					23-	3102577	
	Othen							not delivered to street	address)	Room/suite	A R Tale			
	pri	•	Number an	iu sire	et (or P O box i	sumber ir n	nauisi	iot delivered to street	address)	C D '8	B Telephone number (see page 10 of the instructions)			
	or ty										0) 507 5063			
S	ee Sp	ecific			N DRIVE						0) 527-5263			
lı	struc	tions.	City or tow	n, sta	te, and ZIP cod	e					xemption application applicati	on is		
											D 1	Foreign organizatio	ons, check here	
			BRYN MA	AWR,	PA 19010							Foreign organization		
H	Che	ck type	of organiz	ation	X Secti	on 501(d	c)(3) ₍	exempt private fo	undation			85% test, check he computation		
1	S	ection 4	1947(a)(1) no	nexe	mpt chantable			Other taxable pr		on	ᅴᇀᇄ	nvate foundation s	status was terminated	
ı	Fair	marke	t value of a	ll ass	ets at end	J Acco	unting	method X C	ash Acc	crual			(1)(A), check here	
	of ye	ear <i>(fr</i> o	m Part II, d	ol (c	:), line	o	ther (specify)			F f t	ne foundation is in	a 60-month termination	
	-	▶ \$			799.	(Part I,	colui	nn (d) must be o	n cash basis ,)	.	der section 507(b)(
F	art	Analy			and Expens	es (The							(d) Disbursements	
		total c	of amounts in	ı colui	mns (b), (c), an	d (d)	(8) Revenue and expenses per	(b) Net inve			usted net	for chantable	
					ual the amount: 1 of the instruct			books	incon	ie	inc	ome	purposes (cash basis only)	
_	1				received (attach sch	- '		2,500,550.			<u>-</u>		100000	
	2	Check	_ If the	e found	dation is not requ	uired to	 	2,2,2,000	1		٠.,			
			atta		В		<u> </u>							
	3		-	-	porary cash inves			45,031	 	45,031.			ATCH 1	
	4				om secunties		<u> </u>	43,031.	•	33,031.			AICH I	
	5 a				• • • • • • •									
	b	Net rent	tal income or (loss)				40.040						
ne	6a b		n or (loss) from ales price for		of assets not on I			49,949	-					
ē			on line 6a	···	487	<u>,657.</u>				10 010	-			
Revenue	7	Capita	l gain net inc	ome i	(from Part IV, li	ne 2) .			, , , ,	49,949.				
-	8			-	WD									
	9	Income	e modificatio	ns ·	RECEN	√ED	ļ							
	10 a		ales less retur wances	ns—			ည်	·	ļ					
	Ь	Less C	ost of goods(s	, plo	Var -	20110	S		 		•			
	C	Gross	profit or (os	ś) (atł	ach schedule)	eain.	19							
	11		income (atta				14							
	12	Total.	Add lines 1 t	hroud	rectors, trustees,	. 136	3	2,595,530	•	94,980			,	
	13	Compe	nsation of offic	ers,-di	rectors, trustees,	elc		0	•					
	14	Other	employee sa	lanes	and wages .									
es.	15	_			e benefits									
and Administrative Expense:	16 a				lule)									
Ř	ь				schedule)									
Ű	c				(attach schedu									
tive	17					•								
Ţ	18				e page 14 of the ins			1,114						
ij	19				edule) and dep			· · · · · · · · · · · · · · · · · · ·						
Ē	20	•	•		· · · · · · · ·			 						
Ad	21				d meetings								<u> </u>	
pu	22								1				† · · · · · · · · · · · · · · · · · · ·	
g	Printing and publications Other expenses (attach schedule) ATCH 3					_		100	 	100.				
Operating	Other expenses (attach schedule) ATCH. 3								1					
era	24 Total operating and administrative expense Add lines 13 through 23							1 214		100				
o				-			126 650						136,650	
-	25				nts paid		127 264						136,650	
_	26				nents Add lines 2	4 and 25	+-	137,864	'	100.			130,030	
	27		act line 26 fro					2 457 666						
					ses and disburser		-	2,457,666		04 000				
					(if negative, e	•	<u> </u>		 	94,880.				
	C	Adjus	ted net inco	me (r	f negative, ente	er -0-)	1		<u> </u>			-0-	J	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. 9E1410 2 000 20038Z K375 11/8/2010 3:00:28 PM V 09-8.5

JSA ** ATCH 2 K375 (JS)

Form 990-PF (2009)

PAGE 1

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Ð	art II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
-	31 t II		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
١	1	Cash - non-interest-beam	ing		<u></u>	
-	2	Savings and temporary of	ash investments	57,666.	2,771,762.	2,771,762.
ł	3	Accounts receivable				
		Less allowance for doub	otful accounts			
	4	Pledges receivable ▶_				
ļ		Less allowance for doub	otful accounts			
ĺ	5	Grants receivable				
١	6	Receivables due from of	ficers, directors, trustees, and other			
		disqualified persons (atta	nch schedule) (see page 16 of the instructions)			
	7	Other notes and loans re	ceivable (attach schedule)	İ		
1		Less allowance for doub	otful accounts			
S	8		e			
Assets	9		eferred charges			
As	10 a	Investments - U S and state	e government obligations (attach schedule) **	114,665.		
	b	Investments - corporate	stock (attach schedule) ATCH, 5.	940,862.		
	С	Investments - corporate	bonds (attach schedule) .ATCH .6	99,092.	99,092.	104,646.
	11	Investments - land, building and equipment basis	s, >			
		Less accumulated deprecia (attach schedule)				
	12		loans			
	13	Investments - other (atta	loans ch schedule) ATCH 7	387,536.	352,536.	361,612.
	14	Land, buildings, and equipment basis	-			
		Less accumulated deprecia (attach schedule)				
	15	•	>)			
	16	Total assets (to be com	pleted by all filers - see the			
		instructions Also, see pa	age 1, item I)	1,599,821.	4,053,385.	3,915,799
	17	Accounts payable and a	ccrued expenses			
	18	Grants payable			<u></u>	
es	19					
Liabilities	20		s, trustees, and other disqualified persons			_
iab	21	Mortgages and other not	tes payable (attach schedule)			
_	22	Other liabilities (describe	• ► ATCH_8)	4,102.	0.	
_	23	Total liabilities (add line	es 17 through 22)	4,102.	0.	
			low SFAS 117, check here ▶			
		and complete lines 2	4 through 26 and lines 30 and 31.			
98	24	Unrestricted				
alances	25	Temporanly restricted				_
Bal	26	Permanently restricted				
or Fund B			not follow SFAS 117,			
Ξ		check here and comp	plete lines 27 through 31.			
5	27	Capital stock, trust princ	ipal, or current funds	1,595,719.	4,053,385.	
ets	28	Paid-in or capital surplus, or	r land, bldg , and equipment fund	<u> </u>		4
SS	29	Retained earnings, accumu	lated income, endowment, or other funds	0.	0	<u>. </u>
Net Assets	30	Total net assets or fund	i balances (see page 17 of the			
ž		instructions)		1,595,719.	4,053,385.	_
	31		assets/fund balances (see page 17			
		of the instructions)	 	1,599,821.	4,053,385.	<u> </u>
			anges in Net Assets or Fund			
1			lances at beginning of year - Part II, c		-	1 505 550
						1,595,719
		r amount from Part I, I				2,457,666
			ed in line 2 (itemize)			4 053 505
		lines 1, 2, and 3				4,053,385
5	Dea	reases not included in	line 2 (itemize)		5	4 050 005
<u>6</u>	Tota	net assets or fund ba	lances at end of year (line 4 minus line	e 5) - Part II, column (b),	line 30 6	4,053,385
			** ATCH 4			Form 990-PF (2009)

	d describe the kind(s) of property sold (nck warehouse, or common stock, 200		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr
a SEE PART IV SCHEI	 		D-Dollagon.		
<u> </u>					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
a			_		
o					
<u> </u>					<u>-</u>
<u> </u>	<u> </u>		_		
complete only for assets sho	wing gain in column (h) and owner	d by the foundation on 12/31/69		Gains (Col (h) g	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less t Losses (from co	
2					
b					
:					
d					
Capital gain net income or ((net canital loce)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	} 2		49,949.
Net short-term capital gain	or (loss) as defined in sections 12	•	, 		
	line 8, column (c) (see pages 13 a		f = f		
			$\int a $		
if (loss), enter -0- in Part I, I	ine 8		^ 3		
or optional use by domestic	nder Section 4940(e) for Redu private foundations subject to the	uced Tax on Net Investment In section 4940(a) tax on net investme	come)	
Part V Qualification Unfor optional use by domestic section 4940(d)(2) applies, least the foundation liable for the section 4940 (d) (d) (e) applies (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e	private foundations subject to the eave this part blank the section 4942 tax on the distributions.	uced Tax on Net Investment In section 4940(a) tax on net investment in the section 4940(a) tax on net investment in the bas	come ent income.	_	Yes N
Part V Qualification Unfor optional use by domestic section 4940(d)(2) applies, leads the foundation liable for the section does not be section.	private foundations subject to the eave this part blank the section 4942 tax on the distributed qualify under section 4940(e)	section 4940(a) tax on net investment in section 4940(a) tax on net investment in the bas table amount of any year in the bas to not complete this part	come Int income.	<u>x</u>	Yes N
Part V Qualification Unfor optional use by domestic section 4940(d)(2) applies, leas the foundation liable for the section does not be section.	private foundations subject to the private foundations subject to the eave this part blank the section 4942 tax on the distribution qualify under section 4940(e) I until in each column for each year,	section 4940(a) tax on net investment in section 4940(a) tax on net investment in the base table amount of any year in the base to not complete this part see page 18 of the instructions before	come Int income.	<u>x</u>	Yes N
Part V Qualification Unfor optional use by domestic section 4940(d)(2) applies, leads the foundation liable for the "Yes," the foundation does not the Enter the appropriate amo (a) Base pend years	private foundations subject to the eave this part blank the section 4942 tax on the distributed qualify under section 4940(e)	section 4940(a) tax on net investment in section 4940(a) tax on net investment in the bas table amount of any year in the bas to not complete this part	come Int income.	any entries (d) Distribution re	ntio
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Part V Qualification United to optional use by domestic section 4940(d)(2) applies, let as the foundation liable for the "Yes," the foundation does in Enter the appropriate amo (a) Base pend years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio finumber of years the foundation options and the section of th	private foundations subject to the private foundations subject to the eave this part blank the section 4942 tax on the distribution qualify under section 4940(e) [sunt in each column for each year, (b) Adjusted qualifying distributions for the 5-year base period - divide	utable amount of any year in the bas Do not complete this part see page 18 of the instructions before (c) Net value of nonchantable-use assets the total on line 2 by 5, or by the sthan 5 years	e period?	any entries (d) Distribution re	itio
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Part V Qualification Unfor optional use by domestic section 4940(d)(2) applies, let a section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(private foundations subject to the private foundations subject to the eave this part blank the section 4942 tax on the distribution qualify under section 4940(e) [aunt in each column for each year, (b) Adjusted qualifying distributions for the 5-year base period - divide lation has been in existence if less charitable-use assets for 2009 from the income (1% of Part I, line 27b)	section 4940(a) tax on net investment in section 4940(a) tax on net investment in section 4940(a) tax on net investment in table amount of any year in the bas Do not complete this part see page 18 of the instructions before (c) Net value of nonchantable-use assets the total on line 2 by 5, or by the sthan 5 years m Part X, line 5	e period? re making 2 3 4 5	any entries (d) Distribution re	ntio

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the ins	tructi	ons)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,8	98.
	here and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2		1,8	98.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		1,8	98.
6	Credits/Payments Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 836.			
þ	Exempt foreign organizations-tax withheld at source 6b 0.			
c	Tax paid with application for extension of time to file (Form 8868) 6c 1, 400.			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		2,2	36.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		3	338.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 338. Refunded ▶ 11			
Par	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	[ĺ
	published or distributed by the foundation in connection with the activities	Ì		
c	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			1
	(1) On the foundation S (2) On foundation managers S			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities	ļ		l
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			١
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a_	- N. I.	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b_	_N	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5_		X
	if "Yes," attach the statement required by General Instruction T	i		ĺ
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or]	•	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
_	conflict with the state law remain in the governing instrument?		X	├
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	- ^-	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the	1		
	instructions) PENNSYLVANIA	1		1
D	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		x	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	<u> </u>	╁
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		l	1
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page		}	x
4-	27)? If "Yes,"complete Part XIV	9_	 -	† <u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	40		x
	names and addresses	10		

Form !	990-PF (2009) 23-3102577		F	Page 5
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	1		
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	1		
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	L
	Website address ► N/A	. .		
14	The books are in care of ▶ STEPHEN A SHELLER Telephone no ▶ 610-527-	-526	3	
	Located at ▶512 HOFFMAN DRIVE BRYN MAWR, PA ZIP+4 ▶ 19010	_ _		,, -
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here · · · · · · · · · · · · · · · · · ·		🕨	· 🔲
_	and enter the amount of tax-exempt interest received or accrued during the year			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	\vdash	Yes	No_
1a	During the year did the foundation (either directly or indirectly)		'	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No Yes X No X No	. !		}
	(3) Turnish goods, services, or racinties to (or accept them from) a disqualined person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	and belieffed day of a disqualified person)			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			
	the foundation agreed to make a grant to or to employ the official for a period after			1
	termination of government service, it terminating within 50 days /			
þ	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	46	N/	Δ
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	1 4/	
	Organizations relying on a current notice regarding disaster assistance check here	į !	1	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1c		x
•	were not corrected before the first day of the tax year beginning in 2009?	10		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and	ļ '		}
•	6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years	•		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		ŀ	
_	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	1		ļ
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	N/	Ά
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business	}	1	
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or		ŀ	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			ļ
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2009)	3b	N/	ĮΑ.
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<u> </u>	X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

. . . . ▶ | Form **990-PF** (2009)

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Ma and Contractors (continued)	nagers, Highly Paid Emplo	oyees,
3 Five highest-paid independent contractors for professional services (see page 23	of the instructions). If none.	enter "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensat
		
NONE		
		
······································	· · · · · · · · · · · · · · · · · · ·	
		
Tatal asymptot of other recovering over \$50,000 for professional contract		▶ NO
otal number of others receiving over \$50,000 for professional services	· · · · · · · · · · · · · · · · · · ·	▶ NO
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical informa of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	tion such as the number	Expenses
1 N/A		
		}
2		
		1
2		
3		1
4		
		İ
D 1 1 2 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		L
Part IX-B Summary of Program-Related Investments (see page 23 of the inst		Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	2	Amount
1 NONE		
2		
All other program-related investments See page 24 of the instructions		
3 NONE		

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Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part X see page 24 of the instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., a Average monthly fair market value of securities 1,270,826. 1a 1b 221,471. Fair market value of all other assets (see page 24 of the instructions) 1c 0. d Total (add lines 1a, b, and c) 1,492,297. Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 2 Subtract line 2 from line 1d 3 1,492,297. Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) 4 22,384. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 1,469,913. 6 73.496. Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating Part XI foundations and certain foreign organizations check here ▶

and do not complete this part) Minimum investment return from Part X, line 6 73,496. Tax on investment income for 2009 from Part VI, line 5 2a Income tax for 2009 (This does not include the tax from Part VI) ... 2b Add lines 2a and 2b 1,898. 20 71,598. Distributable amount before adjustments. Subtract line 2c from line 1. 3 Recoveries of amounts treated as qualifying distributions 4 71,598. Add lines 3 and 4 5 Deduction from distributable amount (see page 25 of the instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, 71,598. Part XII Qualifying Distributions(see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a 136,650. Program-related investments - total from Part IX-B 1b 0. Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., 2 2 0. Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) 0. Cash distribution test (attach the required schedule) 0. 136,650. Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) N/A Adjusted qualifying distributions. Subtract line 5 from line 4 6 136,650. Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

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Form 990-PF (2009)

qualifies for the section 4940(e) reduction of tax in those years

Pa	rt XIII Undistributed Income (see page	26 of the instruction	15)		
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
	line 7				71,598.
2	Undistributed income, if any, as of the end of 2009				
	Enter amount for 2008 only			64,470.	
, b	Total for pnor years 20 07 20 06 20 05				
3	Excess distributions carryover, if any, to 2009				
	From 2004				
b	From 2005				
c	110111 2000				
d	110.11 2000				
u	7,011,2007			ĺ	
e	110111 2000	0.			
f	Total of lines 3a through e				1
4	Qualifying distributions for 2009 from Part XII, line 4 > \$ 136,650.				
a	Applied to 2008, but not more than line 2a			64,470.	
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)			1	
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount				71,598.
е	Remaining amount distributed out of corpus	582.			
5	Excess distributions carryover applied to 2009	<u> </u>			
6	(If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below:		,		
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	582.	}	{	
_	Pnor years' undistributed income Subtract				
С	line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable				
	amount - see page 27 of the instructions			<u> </u>	
е	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				
7	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0.			
9	Excess distributions carryover to 2010.		1		
	Subtract lines 7 and 8 from line 6a	582.			
10	Analysis of line 9				
а	Excess from 2005				
b	_				
c	Excess from 2007 0 .				
d	Excess from 2008 0 .				
e	Excess from 2009		L	L 1	

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Pa	rt XIV Private Oper	ating Foundations	see page 27 of the i	nstructions and Par	t VII-A, question 9)	NOT APPLICABLE
1 a	If the foundation has foundation, and the ruling	•		it is a private opera	ating	
þ	Check box to indicate whe	ther the foundation is a pr	rvate operating foundation	described in section	4942()	(3) or 4942(J)(5)
2 a	Enter the lesser of the ad-	Tax year		Pnor 3 years		(e) Totai
- 4	justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(0) 10(4)
	I or the minimum investment return from Part X for each					
	year listed					
b	85% of line 2a					
c	Qualifying distributions from Part]"
_	XII, line 4 for each year listed .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made					
	directly for active conduct of exempt activities Subtract line				į	}
3	2d from line 2c					
•	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying					
	under section		1		İ	
b	4942(j)(3)(B)(i) "Endowment" alternative test-		·			
	enter 2/3 of minimum invest-					
	ment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than					
	gross investment income (interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalbes)					
	(2) Support from general public and 5 or more	1				
	exempt organizations as provided in section 4942		ļ			
	(j)(3)(B)(iii)				 	
	port from an exempt					
	organization (4) Gross investment income		 		<u> </u>	
Pa	rt XV Supplement	ary Information (C	omplete this part	only if the found	ation had \$5,000	or more in assets
		during the year - se		structions.)		
1	Information Regarding	•		00/ -6 45- 4-4-		
а	List any managers of before the close of any	the foundation who representation that the transfer of the tra	nave contributed more ney have contributed r	e than 2% of the tota nore than \$5,000) (S	ee section 507(d)(2))	ed by the foundation
	ATTACHME	ENT 10				
b	List any managers of					large portion of the
	ownership of a partner	ship or other entity) o	f which the foundation	has a 10% or greater	interest	
	¥ /¬					
2	N/A Information Regarding	Contribution Grant	Gift Loan Scholarshi	n etc. Programs:		
-	Check here ► X if t			•	table amanizations of	and door not occort
	unsolicited requests 1	for funds If the foun	dation makes gifts, g	rants, etc (see page	28 of the instruction	ns) to individuals or
	organizations under ot					.,
а	The name, address, an	nd telephone number of	the person to whom a	pplications should be a	addressed	
		·	·			
b	The form in which appl	ıcatıons should be subi	mitted and information	and matenals they sho	ould include	
c	Any submission deadli	nes				
d	Any restrictions or li	mitations on awards	, such as by geogra	phical areas, charita	ble fields, kinds of	institutions, or other
	factors					

Form 990-PF (2009)			23-3102577	Page 11
Part XV Supplementary Information (co	ontinued)			
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	ng the Year or App	roved for F	uture Payment	
Reapient	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Wildipulon	
a Paid during the year				
A MM A CLIMPAID 11				
ATTACHMENT 11	ļ	1		
	}			
				į t
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				1
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		ļ		
	<u> </u>	<u> </u>		126 650
Total	·····			136,650.
b Approved for future payment		1		j
	İ	1		
			1	
			L	<u> </u>
Total			▶ 3h	I

er gross a	amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt function income
Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions)
a		_				
b						
е						
f						
g Fees	and contracts from government agencies					
Members	ship dues and assessments					
	n savings and temporary cash investments					·
Dividend	s and interest from securities			14	45,031.	
Net renta	al income or (loss) from real estate					
a Debt	-financed property					
b Not o	debt-financed property					
Net rental	income or (loss) from personal property .					
Other inv	vestment income					
· -	oss) from sales of assets other than inventory			18	49,949.	
Net incor	me or (loss) from special events					
	ofit or (loss) from sales of inventory					
Other rev	venue a					
b						
С						
· —			l .			
			ļ			
d						
d e Subtotal	Add columns (b), (d), and (e)				94,980.	
eSubtotal	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) , .				<u> </u>	94,980
eSubtotal	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to B Relationship of Activities	venfy calcula	ations)	Exempt Pur		
e Subtotal Total. Acee worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) , . eet in line 13 instructions on page 28 to	venfy calcula to the Ac	ations) complishment of I	Exempt Purped in column	ooses (e) of Part XVI-A conf	tributed importantly
e Subtotal Total. Acee workshound XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) complishment of I	Exempt Purped in column	ooses (e) of Part XVI-A conf	tributed importantly
e Subtotal Total. Ace workshort XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) complishment of I	Exempt Purped in column	ooses (e) of Part XVI-A conf	tributed importantly
e Subtotal Total. Ace workshort XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) complishment of I	Exempt Purped in column	ooses (e) of Part XVI-A conf	tributed importantly
e Subtotal Total. Ace workshort XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) complishment of I	Exempt Purped in column	ooses (e) of Part XVI-A conf	tributed importantly
d e Subtotal Total. Acte workshort XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) complishment of I	Exempt Purped in column	ooses (e) of Part XVI-A conf	tributed importantly
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d e Subtotal Total. Ace workshort XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) ccomplishment of I ch income is reporte exempt purposes	Exempt Purpled in column (other than in	ooses (e) of Part XVI-A conf	tributed importantly
d e Subtotal Total. Ace workshort XVI- ne No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) ccomplishment of I ch income is reporte exempt purposes	Exempt Purpled in column (other than in	ooses (e) of Part XVI-A conf	tributed importantly
d e Subtotal Total. Ace workshort XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) ccomplishment of I ch income is reporte exempt purposes	Exempt Purpled in column (other than in	ooses (e) of Part XVI-A conf	tributed importantly
d e Subtotal Total. Acte workshort XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) ccomplishment of I ch income is reporte exempt purposes	Exempt Purpled in column (other than in	ooses (e) of Part XVI-A conf	tributed importantly
d e Subtotal Total. Ace workshort XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) ccomplishment of I ch income is reporte exempt purposes	Exempt Purpled in column (other than in	ooses (e) of Part XVI-A conf	tributed importantly
e Subtotal Total. Ace workshort XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) ccomplishment of I ch income is reporte exempt purposes	Exempt Purpled in column (other than in	ooses (e) of Part XVI-A conf	tributed importantly
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e Subtotal Total. Acee workshine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) ccomplishment of I ch income is reporte exempt purposes	Exempt Purpled in column (other than in	ooses (e) of Part XVI-A conf	tributed importantly
e Subtotal Total. Acee workshine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions on page 28 to 8 Relationship of Activities Explain below how each activities accomplishment of the fo	venfy calcula to the Ac	ations) ccomplishment of I ch income is reporte exempt purposes	Exempt Purpled in column (other than in	ooses (e) of Part XVI-A conf	tributed importantly

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Par	t XVII				Regardir nization		nsfers	То	and T	ransa	ctions	an	d R	elati	onsh	nips V	Vith I	Nonc	harii	table
1	Did t	he or			or indire		gage in	anv	of the	followin	a with	anv	othe	r ora	anızatı	on des	cnbed		Yes	No
	ın se		501(c) of		ode (other															
а	Trans	fers fro	om the repo	orting fou	ndation to a	noncha	ntable ex	empt o	rganızatı	on of										
	(1) C	ash .																1a(1)		X
	(2) O	ther as	ssets															1a(2)		X
b	Other																			l
					intable exem													1b(1)	-	X
					nonchantab													1b(2)		X
					nt, or other a													1b(3)		X
					nts											• • •		1b(4)	<u> </u>	X
														• • •				1b(5)		X
					membership		•		-					• • • •						$\frac{\lambda}{x}$
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					assets, or															
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(a) L	ine no	(b)	Amount inv	olved	(c) Nam	ne of nonc	chantable o	exempt	organizati	on	(d) D	езспр	tion of	transfe	rs, trans	actions,	and shar	ing arrar	ngemer	nts
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							_													
60	belief,	11 /18 tr	ue, correct,	and com	are that I ha	etion of	ined this preparer (return, other th	including lan taxpa	accompa	anying sc luciary) is Date	base	es and	staten	mation	and to the of which	prepare	of my ler has a	nowled	dge and owledge
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Sign Here	Paid Preparer's Use Only	Prep	parer's ature	Q	9	ر ا	w y		د ۴ ۸	Date 1	19/	,0	Chec self-e	k if imploye	ed ►[nu pa	mber (S ge 30 of (iee Sign the instr	ature (
3,	Pai Ppai	Firm	's name (o	or volled of	DRI	JCKER	& SC	ACCE'		P.C.	1 · / '				EIN		-2628			
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Form **990-PF** (2009)

Phone no 215-665-3960

and ZIP code

19103

PHILADELPHIA, PA

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

SHELLER FAMILY FOUND.	ATTON	
SHEBBER FAMILI FOUND.	ATTON	23-3102577
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private four	ndation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	n
	501(c)(3) taxable private foundation	
	overed by the General Rule or a Special Rule. (8), or (10) organization can check boxes for both the General Rule and a Sp	pecial Rule See
	filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more contributor. Complete Parts I and II	nore (in money or
Special Rules		
sections 509(a)(1) ai	(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support tend 170(b)(1)(A)(vi), and received from any one contributor, during the year, a 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line	contribution of the greater
the year, aggregate	(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any contributions of more than \$1,000 for use exclusively for religious, charitab s, or the prevention of cruelty to children or animals. Complete Parts I, II, and	le, scientific, literary, or
the year, contribution aggregate to more the year for an exclusive applies to this organic	(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any as for use exclusively for religious, charitable, etc., purposes, but these contributions that were ally religious, charitable, etc., purpose. Do not complete any of the parts unless ization because it received nonexclusively religious, charitable, etc., contributions.	ibutions did not received during the s the General Rule
990-EZ, or 990-PF), but it mus	s not covered by the General Rule and/or the Special Rules does not file Sch st answer "No" on Part IV, line 2 of its Form 990, or check the box on line H o , to certify that it does not meet the filing requirements of Schedule B (Form 9	f its Form 990-EZ,

Name of organization SHELLER FAMILY FOUNDATION

Employer identification number

			23-3102577
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_	STEPHEN & SANDRA SHELLER 512 HOFFMAN DRIVE BRYN MAWR, PA 19010	\$\$.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

FORM 990-PF - PART IV

Kind of P		INS AND LO		enption		P	Date	Date sold
		Continu			Excess of	Ď	acquired Gain	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	FMV over adj basis		or (loss)	
		RAYMOND JAM	ES - SEE AT	TACHED STMT		P	VARIOUS	VARIOUS
		PROPERTY TY					22 (51	
53,687.		31,036.					22,651.	
		RAYMOND JAM PROPERTY TY				P	VARIOUS	VARIOUS
33,970.		406,672.	PE: SECURII	IES			27,298.	
	0.50						40.040	
TAL GAIN (L	OSS)			• • • • • • • • • • • •		1	49,949.	
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SHELLER FAMILY FOUNDATION RAYMOND JAMES & ASSOCIATES, INC

ACCOUNT NO: 52588987

EIN: 23-3102577 2009 TAX INFORMATION STATEMENT

Quantity	Security Description	Date Acquired	Date Sold	Sale Proceeds	Cost Basis	Total Gain/Loss
(8.00)	(8.00) CALL: ARCHER DANIELS MIDLAND	01/21/09	03/23/09	823.52	0.00	823.52
(8.00)	(8.00) CALL: ARCHER DANIELS MIDLAND C	03/23/09	06/22/09	455.04	0.00	455.04
(8.00)	CALL: ARCHER DANIELS MIDLAND C	06/24/09	09/21/09	535.03	0.00	535.03
(8.00)	CALL: ARCHER DANIELS MIDLAND	11/04/08	01/20/09	535.04	0.00	535.04
	CALL: BANK OF AMERICA CORPORATION	80/60/60	01/20/09	425.04	(764.00)	1,189.04
(7.00)	CALL: CSX CORPORATION	01/02/09	02/23/09	412.18	0.00	412.18
(7.00)	CALL: CSX CORPORATION	06/11/09	08/11/09	831.02	1,869.70	(1,038.68)
(2.00)	CALL: DISNEY WALT COMPANY	01/28/09	04/20/09	460.04	(283.00)	743.04
	CALL: DISNEY WALT COMPANY	04/29/09	07/20/09	383.03	0.00	383.03
(14.00)	14.00) CALL: DISNEY WALT COMPANY COM	07/21/09	10/14/09	932.66	1,677.05	(741.39)
(20.00)	CALL: DUKE ENERGY CORPORATION	10/20/08	01/20/09	331.98	0.00	331.98
(15.00)	CALL: EXXON MOBIL CORPORATION	12/22/08	01/20/09	675.18	0.00	675.18
(16.00)	CALL: EXXON MOBIL CORPORATION	01/02/09	02/23/09	1,529.45	0.00	1,529.45
(15.00)	CALL: EXXON MOBIL CORPORATION	01/21/09	03/23/09	2,393.71	0.00	2,393.71
(16.00)	16.00) CALL: EXXON MOBIL CORPORATION	03/04/09	04/20/09	1,252.43	0.00	1,252.43
(16.00)	CALL: EXXON MOBIL CORPORATION	04/21/09	07/20/09	1,508.07	0.00	1,508.07
(15.00)	CALL: EXXON MOBIL CORPORATION	03/23/09	07/20/09	1,245.08	0.00	1,245.08
(16.00)	(16.00) CALL: EXXON MOBIL CORPORATION	02/20/08	10/19/09	1,297.99	0.00	1,297.99
25,000.00	FEDERAL HOME LOAN BANKS	01/25/08	01/23/09	25,000.00	24,656.00	344.00
(7.00)	CALL: HERSHEY COMPANY	01/28/09	03/23/09	341.04	0.00	341.04
(7.00)	CALL: HERSHEY COMPANY	03/23/09	05/18/09	362.04	0.00	362.04
(14.00)	(14.00) CALL: HERSHEY COMPANY	07/23/09	11/23/09	620.55	0.00	620.55
(12.00)	12.00) CALL: JP MORGAN CHASE & COMPANY	06/11/09	07/20/09	871.02	0.00	871.02
(12.00)	CALL: JP MORGAN CHASE & COMPANY	02/20/09	08/17/09	439.03	2,068.95	(1,629.92)
(12.00)	CALL: JP MORGAN CHASE & COMPANY	08/17/09	12/21/09	4,188.10	0.00	4,188.10
(7.00)	CALL: OWENS & MINOR INCORPORAT	01/28/09	03/23/09	495.04	0.00	495.04
(7.00)	CALL: OWENS & MINOR INCORPORAT	03/24/09	06/19/09	355.04	1,664.23	(1,309.19)
(15.00)	CALL: US BANCORP DEL	01/28/09	03/23/09	310.04	0.00	310.04
(15.00)	CALL: US BANCORP DEL	03/24/09	06/22/09	532.70	00.00	532.70
(15.00)	(15.00) CALL: US BANCORP DEL	06/23/00	09/11/00	235.04	620.04	(382.00)
(15.00)	(15.00) CALL: US BANCORP DEL	09/17/09	12/21/09	1,202.31	0.00	1,202.31

SHELLER FAMILY FOUNDATION RAYMOND JAMES & ASSOCIATES, INC	UNDATION , ASSOCIATES, INC	ACCOUNT NO: 525889897	889897	200	9 TAX INFORMAT	EIN: 23-3102577 2009 TAX INFORMATION STATEMENT
Quantity	Security Description	Date Acquired	Date Sold	Sale Proceeds	Cost Basis	Total Gain/Loss
(10.00) CALL:	(10.00) CALL: UNITED TECHNOLOGIES	01/06/09	05/18/09	1,102.58	(472.72)	1,575.30
(10.00) CALL:	(10.00) CALL: UNITED TECHNOLOGIES	06/11/09 11/04/08	07/20/09 01/20/09	733.39 615.04	0.00	733.39
(10.00) CALL:	(10.00) CALL: VERIZON COMMUNICATIONS	01/21/09	04/20/09	255.04	0.00	255.04
SUBTOTAL SHORT TERM GAIN/(LOSS)	ERM GAIN/(LOSS)			53,687.49	31,036.25	22,651.24
0.10 AME	0.10 AMERICAN INTERNATIONAL GROUP	08/19/98	07/17/09	1.51	102.17	(100.66)
800.00 ARCH	800.00 ARCHER DANIELS MIDLAND COMPANY	10/22/08	11/20/09	25,059.62	26,269.38	(1,209.76)
25.000.00 BANK OKLAHOMA	COKLAHOMA	01/25/08	05/26/09	25,000.00	25,000.00	0.00
700.00 CSX C	700.00 CSX CORPORATION	12/20/06	11/20/09	31,198.93	24,066.01	7,132.92
1.400.00 DISNI	1,400.00 DISNEY WALT COMPANY COM DISNEY	12/12/01	12/09/09	41,450.82	28,906.02	12,544.80
30,000 00 ENTE	30,000 00 ENTERPRISE BANK & TRUST	04/30/08	60/80/50	30,000.00	30,000.00	0.00
50.000.00 FEDE	RAL HOME LOAN MORTGAGE COR	02/19/08	60/50/50	50,000.00	50,004.00	(4.00)
40,000.00 FEDE	40,000.00 FEDERAL NATIONAL MORTGAGE ASSO	01/31/08	04/20/09	40,000.00	40,004.95	(4.95)
50,000.00 GEAL	50,000.00 GEAUGA SAVINGS BANK	02/15/08	60/60/60	50,000.00	50,000.00	0.00
700.00 OWE	700.00 OWENS & MINOR INCORPORATED NEW	11/21/02	09/10/09	30,132.16	19,389.74	10,742.42
1,000.00 UNIT	1,000.00 UNITED TECHNOLOGIES	12/20/06	11/17/09	61,126.54	62,930.00	(1,803.46)
50,000.00 WEB:	50,000.00 WEBSTER FIVE CENT SAVINGS BANK	05/06/08	05/21/09	50,000.00	50,000.00	0.00
SUBTOTAL LONG TERM GAIN/(LOSS)	RM GAIN/(LOSS)			433,969.58	406,672.27	27,297.31
GRAND TOTAL GAIN/(LOSS)	1/(ross)			487,657.07	437,708.52	49,948.55

	NET INVESTMENT INCOME	23,344.21,687.	45,031.
FROM SECURITIES	REVENUE AND EXPENSES PER BOOKS	23,344.	45,031.
FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES			TOTAL
FORM 990PF,	DESCRIPTION	INTEREST DIVIDENDS	

20038Z K375 11/8/2010

FORM 990PF, PART I - TAXES

REVENUE

AND

EXPENSES

PER BOOKS

DESCRIPTION

FEDERAL EXCISE TAX

1,114.

TOTALS

1,114.

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

	NET	INVESTMENT	INCOME	100.	
REVENUE	AND	EXPENSES	PER BOOKS	100.	
				JS FEES	
			DESCRIPTION	MISCELLANEOUS	

100.

TOTALS

20038Z K375

PAG
(JS)
K375
09-8.5
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NT 4	ENDING <u>EMV</u>		0
ATTACHMENT 4	ENDING BOOK VALUE		0.
FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS	DESCRIPTION	FEDERAL HOME LOAN BANK BOND FEDERAL NATIONAL MORTGAGE ASSO FEDERAL HOME LOAN MTG CORP	US OBLIGATIONS TOTAL

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- CORPORATE STOCK PART II FORM 990PE, ENDING BOOK VALUE

ATTACHMENT 5

ENDING FMV

STOCKS EQUITY FUNDS

DESCRIPTION

TOTALS

664,069. 165,926.

516,515. 161,264.

829,995.

677,779.

9 IN	ENDING <u>FMV</u>	25,868. 52,302. 26,476.	104,646.
ATTACHMENT 6	ENDING BOOK VALUE	24,475. 49,194. 25,423.	. 369, 092.
FORM 990PF, PART II - CORPORATE BONDS	DESCRIPTION	BANK OF AMERICA GOLDMAN SACHS GENERAL ELECTRIC COMPANY	TOTALS

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ATTACHMENT

PART II - OTHER INVESTMENTS

FORM 990PE,

PAGE 23

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ENDING ENDING BOOK VALUE

352,536.

361,612.

OTHER FIXED INCOME

DESCRIPTION

TOTALS

352,536.

361,612.

SHELLER FAMILY FOUNDATION

FORM 990PF, PART II - OTHER LIABILITIES

ATTACH

23-3102577

0.

ATTACHMENT 8

DESCRIPTION ENDING
BOOK VALUE

OPTIONS

TOTALS ______0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

EXPENSE ACCT AND OTHER ALLOWANCES	.0	.0	0
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	·		0.
COMPENSATION	.0	.0	0.
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	PRESIDENT	SECRETARY/TREASURER	GRAND TOTALS
NAME AND ADDRESS	STEPHEN A SHELLER 512 HOFFMAN DRIVE BRYN MAWR, PA 19010	SANDRA SHELLER 512 HOFFMAN DRIVE RRYN MAWR. PA 19010	

K375 (JS)

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

STEPHEN A. SHELLER SANDRA SHELLER

23-3102577

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GRANTS AND CONTRIBUTIONS PAID DURING THE Y
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FORM 990PE, PART XV - GRA
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ATTACHMENT 11

	AMOUNT	1,000	009	1,500	. 200.	400	71,000.
	PURPOSE OF GRANT OR CONTRIBUTION	PROGRAM SUPPORT	PROGRAM SUPPORT	PROGRAM SUPPORT	PROGRAM SUPPORT	FROGRAM SUPPORT	PROGRAM SUPPORT
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	FOUNDATION STATUS OF RECIPIENT	NONE 501(C)(3)	NONE 501(C)(3)	NONE 501(C)(3)	NONE 501(C)(3)	NONE 501(C)(3)	NONE 501 (C) (3)
	RECIPIENT NAME AND ADDRESS	ACCESS TO ART INC 417 E PACIFIC AVE CAPE MAY COURT HOUSE, NJ 08210	AMNION CRISIS PREGNANCY CENTER 944 HAVERFORD ROAD BRYN MAWR, PA 19010	FRIENDS OF CAPE MAY JAZZ, INC. P.O BOX 2065 CAPE MAY, NJ 08204	CAPE MAY STAGE 31 PERRY ST CAPE MAY, NJ 08204	CENTER FOR COMMUNITY ARTS, INC 712 LAFAYETTE STREET CAPE MAY, NJ 08204	DREXEL UNIVERSITY 3141 CHESTNUT STREET PHILADELPHIA, PA 19104

V 09-8 5

ATTACHMENT 11 (CONT'D)

D DURING THE YEAR
4
PAID
XV - GRANTS AND CONTRIBUTIONS
ART
ā
FORM 990PF

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	EQUINDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FRIENDS OF UNIFAT 1 UNION AVENUE, BOX 1082 BALA CYNWYD, PA 19004	NONE 501(C)(3)	PROGRAM SUPPORT	1,000.
MACEDONIA BAPTIST CHURCH P O BOX 2385 CAPE MAY, NJ 08204	NONE 501(C)(3)	PROGRAM SUPPORT	1,000
MID-ATLANTIC CENTER FOR THE ARTS P O BOX 340 CAPE MAY, NJ 08204	NONE 501(C)(3)	PROGRAM SUPPORT	1,500.
NATIONAL LIBERTY MUSEUM 321 CHESTNUT STREET PHILADELPHIA, PA 19106	NONE 501(C) (3)	PROGRAM SUPPORT	5,000
ROCK MINISTRIES OF PHILADELPHIA, INC. 2755 KENSINGTON AVENUE PHILADELPHIA, PA 19134	NONE 501(C)(3)	PROGRAM SUPPORT	250
THE SALVATION ARMY 701 NORTH BROAD STREET PHILADELPHIA, PA 19123	NONE 501 (C) (3)	PROGRAM SUPPORT	50, 500

23-3102577

ATTACHMENT 11 (CONT'D)

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DUBING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST JOHNSBURY ACADEMY 1000 MAIN STREET P O. BOX 906 ST JOHNSBURY, VT 05819	NONE 501 (C) (3)	PROGRAM SUPPORT	250.
STRATEORD FRIENDS SCHOOL 5 LLANDILLO ROAD HAVERTOWN, PA 19083	NONE 501 (C) (3)	PROGRAM SUPPORT	250
TEMPLE UNIVERSITY 1330 WEST BERKS STREET PHILADELPHIA, PA 19122	NONE 501 (C) (3)	PROGRAM SUPPORT	1,000
THE SAMUEL DALEMBERT FOUNDATION P O BOX 340 BALA CYNWYD, PA 19004	NONE 501 (C) (3)	PROGRAM SUPPORT	200
WOMEN ACAINST ABUSE, INC 100 S BROAD STREET PHILADELPHIA, PA 19110	NONE 501 (C) (3)	PROGRAM SUPPORT	. 005

TOTAL CONTRIBUTIONS PAID

136,650

ATTACHMENT 11 PAGE 29

V 09-8 5

Form 8868

(Rev April 2009)

Department of the Treasury

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return

OMB No 1545-1709

Internal Revenue S	ervice Prile a Separate application for each return	l	
 If you are f 	ling for an Automatic 3-Month Extension, complete only Part I and check this box	. ▶ X	
	iling for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of the Part II unless you have already been granted an automatic 3-month extension on a previously fi		
Part I Auto	matic 3-Month Extension of Time. Only submit original (no copies needed)		
A corporation	required to file Form 990-T and requesting an automatic 6-month extension - check this box and d	complete	
Part I only		▶ ∟	
All other corp time to file inco	orations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to ome tax returns	request an extension of	
one of the re- electronically i returns, or a co	ng (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic turns noted below (6 months for a corporation required to file Form 990-T). However, you f (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL omposite or consolidated From 990-T. Instead, you must submit the fully completed and signed e details on the electronic filing of this form, visit www.irs.gov/efile.and.click.on.e-file.for.Charities.	cannot file Form 8868 , 6069, or 8870, group page 2 (Part II) of Form	
Type or	Name of Exempt Organization Emplo	yer identification number	
print	SHELLER FAMILY FOUNDATION 23	-3102577	
File by the	Number, street, and room or suite no. If a P.O. box, see instructions		
due date for filing your	512 HOFFMAN DRIVE		
return See	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BRYN MAWR, PA 19010		
Check type of	f return to be filed (file a separate application for each return)		
Form 990	Form 990-T (corporation) Form 4720		
Form 990	P-BL Form 990-T (sec 401(a) or 408(a) trust) Form 5227		
Form 990	Form 990-T (trust other than above) Form 6069		
X Form 990	-PF Form 1041-A Form 8870		
If the organ If this is for for the whole y names and El reque- until	nization does not have an office or place of business in the United States, check this box	If this is h a list with the -T) extension of time	
•	tax year beginning, and ending	·	
2 If this tax	c year is for less than 12 months, check reason Initial return Final return Char	nge in accounting period	
	opplication is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less and able credits. See instructions	3a \$ 2,236.	
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments			
made Include any prior year overpayment allowed as a credit 836.			
c Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit			
c Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See			
instruction		3c \$ 1,400.	
	u are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and F	orm 8879-EO	
for payment in			
For Privacy A	ct and Paperwork Reduction Act Notice, see Instructions.	Form 8868 (Rev 4-2009)	

PAGE 1

, Form 8861	9 (Rev 4-2009)	Page 2			
• If yo	u are filing for an Additional (Not Automatic) 3-Month Extension, complete only	y Part II and check this box			
	Only complete Part II if you have already been granted an automatic 3-month ex				
	u are filing for an Automatic 3-Month Extension, complete only Part I (on page				
	Additional (Not Automatic) 3-Month Extension of Time. Only				
	Name of Exempt Organization	Employer identification number			
Type o	SHELLER FAMILY FOUNDATION	23-3102577			
print	Number street and room or suite no. If a P.O. how see instructions	For IRS use only			
File by th extended	e				
due date filing the	for City, town or post office, state, and ZIP code For a foreign address, see instructions				
retum Se	DRVN MARIO DA 10010				
Check	type of return to be filed (File a separate application for each return)	In the second se			
	Form 990 X Form 990-PF	Form 1041-A Form 6069			
	Form 990-BL Form 990-T (sec 401(a) or 408(a) trust)	Form 4720 Form 8870			
	Form 990-EZ Form 990-T (trust other than above)	Form 5227			
	Do not complete Part II if you were not already granted an automatic 3-mo				
	books are in the care of THE FOUNDATION	The same of the provided years of the same			
	phone No ▶ 610 527-5263 FAX No ▶				
	Tracke P	shook this boy			
	e organization does not have an office or place of business in the United States, or				
	s is for a Group Return, enter the organization's four digit Group Exemption Number to be a second of the argument of the	· · · 			
	whole group, check this box	s box ▶ and attach a			
	the names and EINs of all members the extension is for request an additional 3-month extension of time until 11/15/2010				
	5 For calendar year 2009, or other tax year beginning, and ending				
		Final return Change in accounting period			
	tate in detail why you need the extension ADDITIONAL TIME IS REQU				
N	ECESSARY INFORMATION NEEDED TO FILE A COMPLETE AND A	CCURATE RETURN.			
_					
8a If	this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the	- I I			
_	onrefundable credits. See instructions	8a \$ 2,236.			
	this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable	15:62E			
ta	ix payments made. Include any prior year overpayment allowed as a credit				
p	reviously with Form 8868	8b \$ 2,236.			
с В	alance Due. Subtract line 8b from line 8a Include your payment with this form	, or, if required, deposit			
w	ith FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment S	System) See instructions 8c \$ NONE			
	Signature and Verification	n 0.			
	enalties of perjury, I declare that I have examined this form, including accompanying schedules a	nd statements, and to the best of my knowledge and belief,			
it is true,	correct, and complete, and that I am authorized to prepare this form.				
	0 () - 2 00/	1			
Signature	Title CPA	Date ▶ 8 /11 /10			
	<u> </u>	Form 8868 (Rev 4-2009)			
	DRUCKER) & SCACCETTI, P.C.				
	1845 WALNUT STREET, 14TH FLOOR				

PHILADELPHIA, PA 19103