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Return of Private Foundation

OMB No. 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

RICHARD C MARQUARDT FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

PO BOX 26

City or town, state, and ZIP code

WAVERLY, PA 18471-0026

A Employer identification number

23-2896467

B Telephone number

570-586-9237

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 1,432,250. (Part I, column (d) must be on cash basis.)

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B3 Interest on savings and temporary
cash investments

77.

77.

STATEMENT 1

4 Dividends and interest from securities

43,726.

43,726.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

-60,163.

b Gross sales price for all
assets on line 6a 1,139,360.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total Add lines 1 through 11

-16,360.

43,803.

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees STMT 3

254.

0.

0.

b Accounting fees STMT 4

2,900.

0.

0.

c Other professional fees

17 Interest

18 Taxes STMT 5

1,446.

0.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses STMT 6

9,393.

0.

0.

24 Total operating and administrative
expenses. Add lines 13 through 23

13,993.

0.

0.

25 Contributions, gifts, grants paid

99,200.

99,200.

26 Total expenses and disbursements.
Add lines 24 and 25

113,193.

0.

99,200.

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

-129,553.

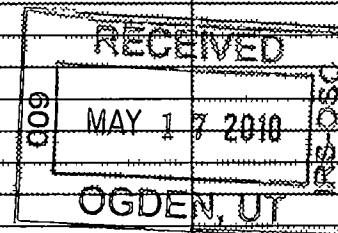
b Net investment income (if negative, enter -0-)

43,803.

c Adjusted net income (if negative, enter -0-)

N/A

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	131,357.	69,838.	69,838.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	2,130.	1,152.	1,152.
	10a Investments - U S and state government obligations STMT 7	95,953.	197,452.	197,011.
	b Investments - corporate stock STMT 8	818,056.	740,343.	794,332.
	c Investments - corporate bonds STMT 9	63,572.	95,416.	96,676.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 10	376,661.	253,975.	273,241.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	1,487,729.	1,358,176.	1,432,250.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,487,729.	1,358,176.	
30 Total net assets or fund balances	1,487,729.	1,358,176.		
31 Total liabilities and net assets/fund balances	1,487,729.	1,358,176.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,487,729.
2 Enter amount from Part I, line 27a	2	-129,553.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,358,176.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,358,176.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,139,360.		1,199,523.	-60,163.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-60,163.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2 -60,163.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	44,675.	1,575,326.	.028359
2007	49,025.	1,755,493.	.027927
2006	111,595.	1,690,663.	.066007
2005	74,875.	1,600,647.	.046778
2004	131,327.	1,599,764.	.082091

2 Total of line 1, column (d)	2	.251162
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050232
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,355,721.
5 Multiply line 4 by line 3	5	68,101.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	438.
7 Add lines 5 and 6	7	68,539.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	99,200.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	438.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	438.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	438.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,152.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	1,152.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	714.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 714. Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► RICHARD C. MARQUARDT, PRESIDENT Located at ► BDA BLDG SUITE 102 CLARKS SUMMIT, PA	Telephone no	► (570) 586-9237 ZIP+4 ► 18411	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b

6b

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD C. MARQUARDT B. D. A. BUILDING SUITE 102 ABINGTON CLARKS SUMMIT, PA 18411	PRESIDENT & TREASURER 0.00	0.	0.	0.
SALLY W. MARQUARDT B. D. A. BUILDING SUITE 102 ABINGTON CLARKS SUMMIT, PA 18411	VICE PRESIDENT & SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,302,450.
b	Average of monthly cash balances	1b	73,916.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,376,366.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,376,366.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	20,645.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,355,721.
6	Minimum investment return. Enter 5% of line 5	6	67,786.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	67,786.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	438.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	438.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	67,348.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	67,348.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	67,348.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	99,200.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	99,200.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	438.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	98,762.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				67,348.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	15,138.			
b From 2005				
c From 2006	28,322.			
d From 2007				
e From 2008				
f Total of lines 3a through e	43,460.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	99,200.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				67,348.
e Remaining amount distributed out of corpus	31,852.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	75,312.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	15,138.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	60,174.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006	28,322.			
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	31,852.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE				99,200.
Total			▶ 3a	99,200.
b <i>Approved for future payment</i> NONE				
Total			▶ 3b	0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

PRESIDENT & TREASURER

Title

Preparer's
signature

Date	
------	--

Check if self-employed	
------------------------	--

Preparer's identifying number

Firm's name (or yours
if self-employed),
address, and ZIP code

MCGRAIL MERKEL QUINN & ASSOCIATES
1173 CLAY AVENUE
SCRANTON, PA 18510

Phone no (570) 961-0345

Form **990-PF** (2009)

RICHARD C. MARQUARDT FAMILY FOUNDATION
12/31/05
INVESTMENT SUMMARY

RICHARD C. MARQUARDT FAMILY FOUNDATION
FORM 990PF - RETURN OF PRIVATE FOUNDATION
EIN # 23-2896467
DECEMBER 31, 2009

PART IV - CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

LINE 2 - CAPITAL GAIN NET INCOME OR NET CAPITAL LOSS

	DATE ACQUIRED	DATE SOLD	SALES		GROSS PROCEEDS	GAIN (LOSS)
			# OF SHRS	AMOUNT		
ACCENTURE LTD CL A	VARIOUS	VARIOUS	304	9,764 60	11,339 36	1,574 76
ACE LIMITED	3/31/2009	7/6/2009	114	4,539 98	4,995 34	455 36
AES CORP	VARIOUS	12/9/2009	788	11,671 43	9,944 69	(1,726 74)
AETNA INC	VARIOUS	12/9/2009	192	1,312 31	5,898 61	4,586 30
ALLSTATE CORP DEL	VARIOUS	VARIOUS	230	12,242 01	4,359 83	(7,882 18)
ALTERA CORP	VARIOUS	VARIOUS	662	10,633 89	10,944 93	311 04
ALTRIA GROUP INC	3/2/2009	3/27/2009	62	962 06	1,021 76	59 70
AMEX TECHNOLOGY SELECT	4/1/2009	VARIOUS	4,720	75,330 63	104,358 20	29,027 57
AMGEN INC COM	10/9/2008	2/26/2009	17	868 22	953 19	84 97
AMGEN INC	VARIOUS	12/9/2009	150	9,181 33	8,386 69	(774 64)
ANADARKO PETE CORP	7/20/2009	12/9/2009	120	5,652 66	6,741 61	1,088 95
AOL INC	12/9/2009	12/28/2009	33	753 16	786 37	33 21
APOLLO GROUP INC	VARIOUS	VARIOUS	155	11,652 91	9,188 59	(2,464 32)
APPLE INC	12/3/2008	6/1/2009	8	746 27	1,090 93	344 66
APPLIED MATERIAL INC	VARIOUS	1/12/2009	437	8,796 22	4,400 25	(4,395 97)
ARCHER DANIELS MIDLD	VARIOUS	12/9/2009	401	11,327 43	12,190 13	862 70
AT&T CORPORATION	VARIOUS	12/9/2009	180	4,810 55	4,953 56	143 01
AT&T INC	VARIOUS	VARIOUS	208	6,756 71	5,071 95	(1,684 76)
AUTOZONE INC	VARIOUS	VARIOUS	82	11,409 47	11,807 89	398 42
AVON PROD INC	VARIOUS	VARIOUS	179	3,766 15	5,087 06	1 320 91
BAE SYS SPN ADR	VARIOUS	7/27/2009	138	5,125 17	2,890 82	(2 234 35)
BANK NEW YORK MELLON	9/8/2008	9/15/2009	44	1,699 01	1,282 63	(416 38)
BANK OF AMERICA CORP	VARIOUS	3/27/2009	73	2,257 83	532 31	(1 725 52)
BARCLAYS PLC	VARIOUS	1/20/2009	160	5,709 40	704 05	(5,005 35)
BASF SE	2/6/2009	9/3/2009	18	555 46	890 67	335 21
BEST BUY CO INC	VARIOUS	1/20/2009	166	7,643 70	4,608 88	(3,034 82)
BG GROUP PLC SPON ADR	VARIOUS	9/25/2009	60	6,730 57	5,196 15	(1,534 42)
BMC SOFTWARE INC	VARIOUS	VARIOUS	392	13,037 33	14 012 40	975 07
BRISTOL-MYERS SQUIBB CO	VARIOUS	VARIOUS	172	3,106 29	3,573 71	467 42
BRITISH AMN TOBACO SPADR	VARIOUS	VARIOUS	23	1,666 87	1,261 92	(404 95)
CA INC	VARIOUS	12/18/2009	184	3,296 58	4,140 00	843 42
CA INC	VARIOUS	12/9/2009	585	15,117 57	13,209 02	(1,908 55)
CAPITAL ONE FINL	VARIOUS	VARIOUS	628	20,570 95	12,303 71	(8,267 24)
CATHAY PAC AIR	4/14/2009	8/7/2009	183	1,123 42	1,317 31	193 89
CELGENE CORP COM	VARIOUS	VARIOUS	30	1,792 28	1,395 23	(397 05)
CHECKPOINT SOFTWARE	VARIOUS	VARIOUS	319	7,438 21	9,726 22	2,288 01
CHEVRON CORP	10/22/2008	4/17/2009	11	702 03	735 29	33 26
CHEVRON CORP	VARIOUS	12/9/2009	254	16,079 41	19,453 61	3,374 20
CHINA MOBILE LTD SPN ADR	VARIOUS	10/26/2009	55	3,408 19	2,680 13	(728 06)
CHUBB CORP	VARIOUS	12/9/2009	231	10,642 91	11,131 63	488 72
CISCO SYSTEMS INC COM	VARIOUS	6/29/2009	159	3,661 20	3,012 97	(648 23)
COCA COLA ENTERPRISES	VARIOUS	12/9/2009	320	5,504 20	6 320 00	815 80
COMPUTER SCIENCE CORP	VARIOUS	12/9/2009	215	7,262 02	11,784 85	4,522 83
CONAGRA FOODS INC	VARIOUS	12/9/2009	317	6,238 17	7 019 06	780 89
CONOCO PHILLIPS	VARIOUS	12/9/2009	140	12,977 10	7,001 36	(5,975 74)
COOPER INDUSTRIES LTD	VARIOUS	VARIOUS	295	7,213 98	9,960 60	2,746 62
CREDIT SUISSE GP SP ADR	VARIOUS	VARIOUS	32	1,473 19	905 87	(567 32)
CSX CORP	8/2/2005	VARIOUS	235	6,359 56	10,464 63	4 105 07
CUMMINS, INC	VARIOUS	VARIOUS	195	11,410 09	5,348 41	(6,061 68)
DARDEN RESTAURANTS	VARIOUS	12/9/2009	222	8,253 44	7,059 48	(1,193 96)
DBS GROUP HLDGS SPN ADR	2/20/2008	7/15/2009	18	932 24	604 81	(327 43)
DIRECTV GROUP INC	VARIOUS	VARIOUS	96	2,412 08	2,126 84	(285 24)
DISCOVER FINANCIAL SVCS	VARIOUS	12/9/2009	455	6,963 64	6,966 10	2 46
DOVER CORP	VARIOUS	12/9/2009	290	15,369 23	10,901 51	(4,467 72)
ELI LILLY & CO	1/20/2009	VARIOUS	131	4,992 59	4,424 96	(567 63)
ENSCO INTERNATIONAL	VARIOUS	12/9/2009	122	5,929 63	5,033 71	(895 92)
EXPRESS SCRIPTS	VARIOUS	VARIOUS	200	5,209 28	13,646 28	8,437 00
EXXON MOBIL CORP	VARIOUS	VARIOUS	470	30,807 99	34,200 81	3,392 82
FAMILY DOLLAR STORES	VARIOUS	12/9/2009	245	8,120 70	6,818 29	(1,302 41)
FLOWERVE CORP	VARIOUS	12/9/2009	61	5,689 82	5,752 15	62 33
FLP GROUP INC	12/9/2009	12/28/2009	214	11,454 86	11,393 11	(61 75)
FOREST LABS, INC	VARIOUS	12/9/2009	375	16,509 00	11,624 79	(4 884 21)
FPL GROUP INC	VARIOUS	VARIOUS	69	4,522 84	3,728 06	(794 78)
GAP INC DELAWARE	VARIOUS	VARIOUS	841	16,565 79	15,002 89	(1,562 90)
GARMIN LTD	VARIOUS	12/9/2009	260	8,397 06	8 062 42	(334 64)
GENERAL ELECTRIC	VARIOUS	VARIOUS	321	11 610 82	3 221 60	(8,389 22)
GENERAL MILLS	7/18/2005	VARIOUS	135	6,295 05	7,079 22	784 17
GILEAD SCIENCES INC COM	12/2/2008	2/3/2009	10	447 47	517 77	70 30
GOLDMAN SACHS	VARIOUS	12/9/2009	93	13,844 72	15,279 51	1 434 79
GOLDMAN SACHS GROUP INC	VARIOUS	11/23/2009	20	1,933 49	3,438 05	1,504 56
HEINEKEN NV	5/5/2009	9/2/2009	49	796 06	1,021 84	225 78
HEINZ H J CO	VARIOUS	VARIOUS	160	7,529 98	5,685 88	(1,844 10)
HESS CORP	VARIOUS	8/7/2009	80	6,655 66	4,412 06	(2,243 60)
HEWLETT PACKARD CO DEL	VARIOUS	8/28/2009	85	3,872 43	3 854 14	(18 29)
HEWLETT PACKARD CO DEL	VARIOUS	VARIOUS	191	4,769 27	6,154 01	1,384 74
HSBC HLDG PLC	3/27/2009	10/28/2009	53	1,521 47	2,936 85	1,415 38
HUDSON CITY BANCORP	VARIOUS	VARIOUS	425	5,439 05	5,569 46	130 41
IMPERIAL TOB GRP SPS ADR	9/4/2008	VARIOUS	35	2,252 25	1,681 71	(570 54)
INTEL CORP	7/10/2008	4/6/2009	133	2,655 62	2,076 26	(579 36)
INTL PAPER CO	VARIOUS	12/9/2009	270	9,493 60	6,955 75	(2,537 85)
JOHNSON AND JOHNSON COM	VARIOUS	12/9/2009	305	19,705 41	19,550 15	(155 26)
KLA TENCOR CORP	VARIOUS	VARIOUS	175	9,774 66	3,519 18	(6,255 48)
KONINKLIJKE AHOLD NV ADR	VARIOUS	10/8/2009	219	2,720 20	2,669 80	(50 40)
KROGER CO	VARIOUS	VARIOUS	428	10,238 47	8,572 96	(1,665 51)
L-3 COMMNCTNS HLDGS	VARIOUS	12/9/2009	130	13,624 58	10,418 17	(3,206 41)
LAUDER ESTEE COS INC	VARIOUS	VARIOUS	170	7,875 65	4,410 09	(3,465 56)

LOCKHEED MARTIN CORP	VARIOUS	12/9/2009	89	8,239 76	6,661 48	(1,578 28)
LOLLIARD INC	VARIOUS	1/22/2009	16	1,043 66	1,004 10	(39 56)
MARATHON OIL CORP	VARIOUS	7/6/2009	174	4,902 90	5,353 93	451 03
MARSHALL AND ISLEY CORP	VARIOUS	4/24/2009	97	1,691 61	570 53	(1,121 08)
MCDONALDS CORP	VARIOUS	2/24/2009	26	1,414 67	1,398 56	(16 11)
MCDONALDS CORP	VARIOUS	VARIOUS	199	11 464 17	11,137 95	(326 22)
MEDCO HEALTH SOLUTIONS I	VARIOUS	12/9/2009	228	10,567 59	14,595 13	4,027 54
METLIFE INC	VARIOUS	4/6/2009	47	1,178 38	1,898 69	720 31
NABORS INDUSTRIES	VARIOUS	12/9/2009	346	7,134 60	6,705 48	(429 12)
NESTLE S A REP RG SH ADR	VARIOUS	VARIOUS	95	8,221 98	3,394 51	(4 827 47)
NINTENDO LTD ADR	VARIOUS	VARIOUS	104	5,962 22	3,457 04	(2,505 18)
NOKIA CORP SPON ADR	VARIOUS	10/15/2009	240	4,531 86	3,305 56	(1,226 30)
NORTHROP GRUMMAN CORP	VARIOUS	12/9/2009	235	10,850 21	12,689 19	1,838 98
NRG ENERGY INC	VARIOUS	12/9/2009	342	12,552 67	8,266 82	(4,285 85)
NUCOR CORPORATION	VARIOUS	8/27/2009	58	2,399 98	2,539 69	139 71
OCCIDENTAL PETE CORP CAL	VARIOUS	VARIOUS	210	5,659 00	14,505 84	8,846 84
PFIZER, INC	VARIOUS	12/9/2009	871	16,733 73	15,712 88	(1,020 85)
PHILIP MORRIS INTL INC	VARIOUS	3/2/2009	71	3,742 86	2,355 18	(1,387 68)
PHILPPNE L D TEL ADR	VARIOUS	VARIOUS	41	2,653 64	1,866 81	(786 83)
POSCO SPN	VARIOUS	10/28/2009	20	2,037 83	2,150 11	112 28
PRAXAIR INC	VARIOUS	2/20/2008	31	2,634 69	2,436 27	(198 42)
PRIDE INTERNATIONAL	VARIOUS	12/9/2009	322	10,635 40	10,131 41	(503 99)
PROCTER & GAMBLE CO	VARIOUS	VARIOUS	145	8,962 04	7,570 46	(1,391 58)
PRUDENTIAL FINANCIAL	VARIOUS	3/31/2009	107	9,274 59	2,010 74	(7,263 85)
PRUDENTIAL PLC ADR	VARIOUS	1/7/2009	108	2,588 23	1,373 25	(1,214 98)
QWEST COMM INTL INC	VARIOUS	12/9/2009	2,474	14,160 78	10,219 34	(3,941 44)
RAYTHEON CO	VARIOUS	12/9/2009	250	11,531 09	12,847 57	1,316 48
REPUBLIC SERVICES INC	VARIOUS	VARIOUS	144	3,822 58	4,037 80	215 22
RIO TINTO PLC SPN	VARIOUS	8/27/2009	3	460 37	610 20	149 83
ROCHE HLDG LTD	VARIOUS	VARIOUS	81	3,143 29	2,735 99	(407 30)
ROHM CO LTD	VARIOUS	9/18/2009	86	2,382 50	2,940 17	557 67
ROSS STORES, INC	VARIOUS	12/9/2009	255	8,257 71	10,967 27	2,709 56
SAFEWAY, INC	VARIOUS	1/9/2006	258	6,295 03	5,428 88	(866 15)
SANDVIK AB	VARIOUS	4/7/2009	180	1,161 66	2,177 60	1,015 94
SANOFI AVENTIS SPON ADR	VARIOUS	11/28/2008	26	721 44	711 28	(10 16)
SECOM CO LTD ADR	VARIOUS	5/8/2009	25	1,889 60	1,783 99	(205 61)
SUMITOMO MITSU FINL	VARIOUS	5/15/2009	634	2,504 87	1,886 42	(618 45)
SUNOCO INC	VARIOUS	2/14/2006	105	7,601 30	2,689 34	(4,911 96)
SWISS REINS SPNSD ADR	VARIOUS	2/6/2009	60	2,647 79	1,007 88	(1,639 91)
SYMANTEC CORP	VARIOUS	10/27/2008	415	5,737 05	6,824 04	1,086 99
SYSCO CORPORATION	VARIOUS	10/27/2008	350	8,173 89	9,191 00	1,017 11
TAIWAN S MANUFACTURING ADR	VARIOUS	4/23/2009	248	2,434 04	2,266 83	(167 21)
TELEFONICA SA SPAIN ADR	VARIOUS	VARIOUS	65	5,496 05	5,380 49	(115 56)
TESCO PLC SPNRD ADR	VARIOUS	12/18/2009	158	3,496 07	3,098 98	(397 09)
TOKIO MARINE HOLDINGS	VARIOUS	7/27/2009	114	3,038 52	3,198 62	160 10
TORONTO DOMINION BANK	VARIOUS	4/21/2009	45	1,525 41	1,744 26	218 85
TOTAL S A SP ADR	VARIOUS	2/20/2008	19	1,425 34	902 06	(523 28)
TRAVELERS COS INC	VARIOUS	12/9/2009	319	15 526 01	15,892 36	366 35
TRIMBLE NAV LTD	VARIOUS	1/15/2009	93	2,710 99	1,457 15	(1 253 84)
UNILEVER NV NY REG	VARIOUS	VARIOUS	197	5,925 21	3,936 94	(1,988 27)
UNUM GROUP	VARIOUS	12/9/2009	635	11 478 68	11,811 02	332 34
VALERO ENERGY CORP NEW	VARIOUS	VARIOUS	240	13,830 78	3,877 67	(9,953 11)
VERIZON COMMUNICATIONS	VARIOUS	12/9/2009	228	7,320 93	7,560 91	239 98
VESTAS WIND SYTS AS	VARIOUS	6/3/2009	149	5,395 85	3,505 72	(1,890 13)
VIVNENDI SHS	VARIOUS	9/10/2009	86	2,229 26	2,401 77	172 51
WAL-MART STORES, INC	VARIOUS	12/9/2009	120	6,817 25	6,469 09	(348 16)
WASTE MANAGEMENT INC	VARIOUS	1/22/2009	118	4,168 39	3,444 83	(723 56)
WELLPOINT INC	VARIOUS	12/9/2009	185	11,297 57	10,215 44	(1,082 13)
WELLS FARGO & CO	VARIOUS	10/3/2008	54	1,985 14	912 59	(1,072 55)
WSTN DIGITAL CORP DEL	VARIOUS	12/9/2009	360	11,172 78	14,123 17	2,950 39
WYETH	VARIOUS	VARIOUS	95	4,042 62	4,076 30	33 68
XEROX CORP	VARIOUS	VARIOUS	605	3,571 34	4,686 69	1,115 35
XILINX, INC	VARIOUS	VARIOUS	365	9,945 07	7,979 83	(1,965 24)
BANK OF AMERICA, 5 25%, 12/1/15	VARIOUS	9/25/2007	13,000	12,832 72	12,629 73	(202 99)
CITIGROUP INC, 6 5%, 1/18/11	VARIOUS	3/9/2007	3,000	3,179 61	3,083 14	(96 47)
FNMA 6%, 2034	VARIOUS	7/19/2005	55,125	18,968 86	17,257 79	(1,711 07)
FNMA 5 50%, 2037	VARIOUS	6/21/2007	30,000	24,014 10	24,122 65	108 55
FNMA 5%, 2033	VARIOUS	6/24/2008	38,000	20,774 87	20,153 17	(621 70)
HARLEY DAVIDSON, 5 29%, 1/15/11	VARIOUS	4/9/2007	10,000	386 07	347 57	(38 50)
JP MORGAN BOND 5 125%, 9/15/14	VARIOUS	7/20/2005	4,000	4,092 88	4,220 01	127 13
TARGET CORP, 5 875%, 3/1/12	VARIOUS	7/19/2005	19,000	20,659 01	20,784 77	125 76
U S T NOTE 2 750%, 2/15/19	VARIOUS	3/24/2009	15,000	15,167 46	14,481 77	(685 69)
U S T NOTE 4 625%, 2/15/17	VARIOUS	10/29/2009	7,000	7,245 13	7,748 48	503 35
U S T NOTE 6 250%, 8/15/23	VARIOUS	3/15/2007	3,000	3,529 43	3,805 11	275 68
U S T NOTE, 3 875%, 5/15/18	VARIOUS	7/16/2008	9,000	9,023 42	9,857 23	833 81
CASH IN LIEU			0	0 00	20 55	20 55
			242,423	1,199,522 88	1,139,360 12	(60,162 76)

RICHARD C. MARQUARDT FAMILY FOUNDATION
FORM 990 - PF - RETURN OF PRIVATE FOUNDATION
EIN 23-2896467
DECEMBER 31, 2009

PART X - MINIMUM INVESTMENT RETURN

Line 1a. - Average monthly fair market value of securities

		<u>Average</u>	
January 1	1,240,767		
January 31	1,031,242	1,136,004.50	
February 28	1,105,863	1,068,552.50	
March 31	1,161,668	1,133,765.50	
April 30	1,273,501	1,217,584.50	
May 31	1,309,228	1,291,364.50	
June 30	1,328,360	1,318,794.00	
July 31	1,384,952	1,356,656.00	
August 31	1,404,212	1,394,582.00	
September 30	1,432,790	1,418,501.00	
October 31	1,430,213	1,431,501.50	
November 30	1,466,352	1,448,282.50	
December 31	<u>1,361,260</u>	<u>1,413,806.00</u>	
		15,629,394.50 /12 =	<u><u>1,302,450</u></u>

Line 1b - Average monthly cash balances

		<u>Average</u>	
January 1	131,357		
January 31	124,429	127,893.00	
February 28	134,458	129,443.50	
March 31	125,767	130,112.50	
April 30	51,729	88,748.00	
May 31	52,965	52,347.00	
June 30	40,822	46,893.50	
July 31	46,233	43,527.50	
August 31	54,309	50,271.00	
September 30	60,898	57,603.50	
October 31	41,046	50,972.00	
November 30	53,731	47,388.50	
December 31	<u>69,838</u>	<u>61,784.50</u>	
		886,984.50 /12 =	<u><u>73,916</u></u>

RICHARD C. MARQUARDT FAMILY FOUNDATION
FORM 990-PF - RETURN OF PRIVATE FOUNDATION
EIN 23-2896467
DECEMBER 31, 2009

Part XV - Grants and contributions paid during the year

Recipient Name and Address	If recipient is an individual, show any relationship to any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a) Paid during the year				
Allied Services 475 Morgan Highway Scranton, PA 18508	N/A	PUBLIC	To further designated work of Organization	\$1,000 00
Amos Lodge #136 601 Jefferson Avenue Scranton PA 18510	N/A	PUBLIC	To further designated work of Organization	\$400.00
Atlantic Salmon Federation P O. Box 807 Calais, ME 04619	N/A	PUBLIC	To further designated work of Organization	\$150 00
The Commonwealth Medical College 150 N Washington Avenue Scranton, PA 18503	N/A	PUBLIC	To further designated work of Organization	\$20,000 00
Community Medical Center 1800 Mulberry Street Scranton, PA 18510	N/A	PUBLIC	To further designated work of Organization	\$200.00
Covenant Presbyterian Church 550 Madison Avenue Scranton, PA 18510	N/A	PUBLIC	To further designated work of Organization	\$12,600 00
Crystal Cathedral Ministries 13280 Chapman Ave. Garden Grove, CA 92840	N/A	PUBLIC	To further designated work of Organization	\$100 00
Dalton Fire Company 109 South Turnpike Road Dalton, PA 18414	N/A	PUBLIC	To further designated work of Organization	\$150 00
First Presbyterian Church 520 Royal Palm Blvd, Vero Beach, FL 32963	N/A	PUBLIC	To further designated work of Organization	\$20,600.00
The Hill School 717 E. High St. Pottstown, PA 19464	N/A	PUBLIC	To further designated work of Organization	\$1,000.00
John's Island Foundation PO Box 8323 Indian River Shores, FL 32963	N/A	PUBLIC	To further designated work of Organization	\$250 00

RICHARD C. MARQUARDT FAMILY FOUNDATION
FORM 990-PF - RETURN OF PRIVATE FOUNDATION
EIN 23-2896467
DECEMBER 31, 2009

Part XV - Grants and contributions paid during the year

Recipient Name and Address	If recipient is an individual, show any relationship to any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Johnson College 3427 N Main Avenue Scranton, PA 18508	N/A	PUBLIC	To further designated work of Organization	\$1,000 00
Junior Achievement of NEPA 27 Memorial Drive West Bethlehem, PA 18015-3086	N/A	PUBLIC	To further designated work of Organization	\$500 00
Keystone College 1 College Green La Plume, Pa 18440	N/A	PUBLIC	To further designated work of Organization	\$1,000 00
Lackawanna College 501 Vine Street Scranton, PA 18509	N/A	PUBLIC	To further designated work of Organization	\$1,000 00
The Lackawanna Historical Society 232 Monroe Avenue Scranton, PA 18510	N/A	PUBLIC	To further designated work of Organization	\$150.00
Marywood University 2300 Adams Avenue Scranton, PA 18509	N/A	PUBLIC	To further designated work of Organization	\$1,250 00
Northeastern PA Philharmonic 957 Broadcast Center Avoca, PA 18453	N/A	PUBLIC	To further designated work of Organization	\$250 00
Penn State University - Worthington 120 Ridge View Road Dunmore, PA 18512	N/A	PUBLIC	To further designated work of Organization	\$10,000 00
Riverside Theater 3250 Riverside Park Drive Vero Beach, FL 32963	N/A	PUBLIC	To further designated work of Organization	\$5,000 00
Scranton Area Foundation Bank Towers, Sixth Floor 321 Spruce Street Scranton, PA 18503	N/A	PUBLIC	To further designated work of Organization	\$1,100 00
St Francis of Assisi Kitchen 500 Penn Avenue Scranton, PA 18509	N/A	PUBLIC	To further designated work of Organization	\$100 00

RICHARD C. MARQUARDT FAMILY FOUNDATION
FORM 990-PF - RETURN OF PRIVATE FOUNDATION
EIN 23-2896467
DECEMBER 31, 2009

Part XV - Grants and contributions paid during the year

Recipient Name and Address	If recipient is an individual, show any relationship to any Foundation		Foundation Status of Recipient	Purpose of Grant or Contribution To further designated work of Organization	Amount
	Manager or Substantial Contributor				
United Way of Lackawanna County 615 Jefferson Avenue Scranton, PA 18510	N/A		PUBLIC	To further designated work of Organization	\$15,000.00
United Jewish Campaign 601 Jefferson Avenue Scranton, PA 18510	N/A		PUBLIC	To further designated work of Organization	\$150.00
University of Scranton Monroe Ave & Linden Street Scranton, PA 18510	N/A		PUBLIC	To further designated work of Organization	\$1,000.00
Vero Beach Museum of Art 3001 Riverside Park Drive Vero Beach, FL 32963	N/A		PUBLIC	To further designated work of Organization	\$5,000.00
Women's Resource Center P O. Box 975 Scranton, PA 18501	N/A		PUBLIC	To further designated work of Organization	\$250.00
					<u>\$99,200.00</u>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MERRILL LYNCH	77.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	77.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH	43,726.	0.	43,726.
TOTAL TO FM 990-PF, PART I, LN 4	43,726.	0.	43,726.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	254.	0.		0.
TO FM 990-PF, PG 1, LN 16A	254.	0.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,900.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,900.	0.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	468.	0.		0.	
TAX ON INVESTMENT INCOME	978.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	1,446.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MERRILL LYNCH INVESTMENT EXPENSES	9,393.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	9,393.	0.		0.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
U.S. T NOTE 4.00%, 4/15/2010	X		17,270.	17,183.	
US T NOTE, 4.625%, 2/15/17	X		0.	0.	
US T NOTE, 4.5%, 12/30/12	X		5,173.	5,361.	
US T NOTE, 6.25%, 8/15/23	X		17,648.	17,916.	
US T BOND, 4.75%, 2/15/37	X		5,729.	6,131.	
US T BOND, 4.5% 5/15/38	X		17,483.	16,647.	
U.S. T NOTE 2.875%, 6/30/10	X		11,111.	11,144.	
U.S. T NOTE 3.875%, 5/15/18	X		8,021.	8,123.	
U.S. T NOTE 2.125%, 1/31/10	X		15,285.	15,022.	
U.S. T NOTE 1.875%, 2/28/14	X		20,203.	19,670.	
U.S. T NOTE 3.125%, 5/15/19	X		43,407.	43,563.	
U.S. T NOTE 2.750%, 2/15/19	X		8,089.	7,365.	
U.S. T NOTE 2.375%, 1/15/25	X		9,996.	10,891.	
U.S. T NOTE 1.000%, 9/30/11	X		18,037.	17,995.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			197,452.	197,011.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			197,452.	197,011.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
PFIZER INC DEL	0.	0.	
GENERAL ELECTRIC	0.	0.	
ACCENTURE LTD CL A	0.	0.	
AETNA	0.	0.	
CHEVRON CORP	0.	0.	
CHUBB CORP	0.	0.	
CSX CORP	0.	0.	
EXPRESS SCRIPTS	0.	0.	
EXXON MOBIL	0.	0.	
GENERAL MILLS	22,950.	23,720.	
HEWLETT PACKARD	16,638.	23,951.	
JOHNSON & JOHNSON	0.	0.	
LOCKHEED MARTIN	0.	0.	
MCDONALDS CORP	17,209.	17,671.	
MCKESSON CORP	20,892.	23,750.	
MICROSOFT CORP	27,737.	29,566.	
OCCIDENTAL PETE CORP CAL	0.	0.	
PRUDENTIAL FINANCIAL	0.	0.	
SAFEWAY, INC.	0.	0.	
VALERO ENERGY CORP NEW	0.	0.	
WELLPOINT INC	0.	0.	
ALLSTATE CORP DEL	0.	0.	
FOREST LABS INC	0.	0.	
HONEYWELL INTL	25,565.	22,462.	
KROGER CO	0.	0.	
QWEST COMM INTL INC	0.	0.	
RAYTHEON	0.	0.	
SUNOCO INC	0.	0.	
APPLIED MATERIAL INC	0.	0.	
AUTOZONE INC	0.	0.	
CA INC	0.	0.	
HEINZ H J CO	0.	0.	
INTL PAPER CO	0.	0.	
IBM	18,348.	23,562.	
KLA TENCOR CORP	0.	0.	
L-3 COMM HOLDINGS	0.	0.	
LAUDER ESTEE COS INC	0.	0.	
MEDCO HEALTH SOLUTIONS	0.	0.	
NRG ENERGY INC	0.	0.	
TRAVELERS COS INC	0.	0.	
ALTERA CORP	0.	0.	
AMGEN INC	0.	0.	
AT&T CORPORATION	0.	0.	
BEST BUY CO	0.	0.	
BMC SOFTWARE INC	0.	0.	
CONOCO PHILLIPS	0.	0.	
COOPER INDUSTRIES LTD	0.	0.	

CUMMINS, INC	0.	0.
DOVER CORP	0.	0.
GAP INC DELEWARE	0.	0.
PROCTOR & GAMBLE CO	0.	0.
ROSS STORES INC	0.	0.
SYMANTEC CORP	0.	0.
SYSCO CORPORATION	0.	0.
UNUM GROUP	0.	0.
WAL-MART STORES, INC	0.	0.
WSTN DIGITAL CORP DEL	0.	0.
XILINK, INC	0.	0.
AMGEN INC	3,964.	4,186.
APPLE INC	2,242.	5,058.
AT&T CORPORATION	0.	0.
BAE SYS SPN ADR	0.	0.
BANK OF NEW YORK MELLON	3,027.	3,077.
BANK OF AMERICA CORP	0.	0.
BARCLAYS PLC	0.	0.
BG GROUP PLC SPONSOR ADR	0.	0.
BP PLC	2,322.	2,841.
BRISTOL-MYERS SQUIBB CO	0.	0.
BRITISH AMN TOBACCO	4,673.	4,203.
CA INC	0.	0.
CELGENE CORP COM	0.	0.
CHEVRON CORP	3,281.	3,773.
CHINA MOBILE LTD SPN ADR	0.	0.
CISCO SYSTEMS	0.	0.
CNOOC LTC ADR	3,858.	3,575.
CREDIT SUISSE GP SP ADR	2,916.	3,245.
DSB GROUP HLDGS SPN ADR	2,372.	2,244.
DIRECTV GROUP INC	3,848.	4,902.
E.ON AG	8,078.	5,261.
FPL GROUP INC	0.	0.
GILEAD SCIENCES INC COM	2,438.	2,337.
HESS CORP	0.	0.
HEWLETT PACKARD	3,141.	3,142.
IMPERIAL TOB GRP SPS ADR	0.	0.
INTEL CORP	3,181.	3,223.
JP MORGAN	3,537.	3,792.
KONINKLIJKE AHOLD NV ADR	0.	0.
MARSHALL AND ILSLEY CORP	0.	0.
NESTLE	2,394.	6,817.
NINTENDO LTD ADR	0.	0.
NOKIA CORP	0.	0.
PFIZER INC DEL	4,951.	5,020.
PHILIP MORRIS INTL	0.	0.
PHILPPNE L D TEL ADR	0.	0.
PRAXAIR INC	2,380.	2,249.
PRUDENTIAL PLC ADR	0.	0.
REPUBLIC SERVICES INC	0.	0.
ROCHE HOLDINGS LTD	0.	0.
SANOFI AVENTIS SPON ADR	5,102.	5,891.
SECOM CO LTD ADR	0.	0.
SWISS REINS SPNSD ADR	0.	0.

TAIWAN S MANUFACTURING	0.	0.
TELEFONICA SA SPAIN ADR	0.	0.
TESCO PLC ADR	0.	0.
TOKIO HOLDINGS	0.	0.
TORONTO DOMINION BANK	0.	0.
TOTAL SA SP ADR	4,073.	3,842.
TRANSOCEAN INC	6,610.	4,223.
TRIMBLE NAV LTD	0.	0.
UNILEVER NV NY REG	0.	0.
VESTAS WIND SYS	0.	0.
VODAFONE GROUP PLC	3,146.	4,156.
WASTE MANAGEMENT INC	0.	0.
WELLS FARGO AND CO	3,424.	3,401.
WYETH	0.	0.
ZURICH FINL SVCS SPN ADR	3,304.	4,283.
CAPITAL ONE FINANCIAL	0.	0.
ACE LIMITED	10,845.	11,642.
AIR PRODUCTS & CHEMICALS	11,506.	11,511.
AMERICAN WATER WORKS CO	11,413.	11,429.
APACHE CORP	17,218.	19,293.
AVON PRODUCTS	23,028.	22,176.
CARDINAL HEALTH	22,999.	23,503.
COVIDIEN PLC	11,468.	11,733.
DIGITAL RLTY TR INC	17,205.	18,000.
DONALDSON CO	23,062.	23,482.
ENBRIDGE INC	17,232.	17,887.
PEPSICO INC	22,988.	22,861.
PPL CORPORATION	11,504.	11,955.
QUEST DIAGNOSTICS	17,227.	17,691.
ROYAL DUTCH SHELL	22,958.	23,310.
STAPLES INC	17,238.	17,803.
TELEFONICA SA SPAIN ADR	17,223.	17,122.
TEXAS INSTRUMENTS	22,132.	23,324.
TIME WARNER INC	10,727.	10,840.
TORCHMARK CORP	11,475.	11,691.
UNITED TECH CORP	22,973.	23,808.
WADDELL & REED FINL	23,001.	24,737.
WALGREEN CO	22,968.	22,142.
WASTE MANAGEMENT INC	23,003.	23,498.
ALLERGAN INC	1,904.	2,583.
ALTRIA GROUP INC	2,700.	3,416.
ALTERA CORP	3,087.	3,327.
AMERICAN EAGLE OUTFITTERS	3,541.	3,973.
ANADARKO PETE CORP	4,475.	5,618.
ARCELORMITTAL SA	2,495.	3,980.
ASML HLDG NV	1,958.	2,352.
BASF SE	2,839.	5,773.
BNP PARIBAS SPONSORD ADR	1,689.	2,972.
CANON INC	1,788.	2,201.
CHINA LIFE INS	2,408.	3,301.
COGNIZANT TECH SOLUTIONS	2,121.	2,176.
CUMMINS, INC	3,644.	4,219.
DAIMLER A	3,138.	4,051.
DELL INC	3,180.	2,685.

DEUTSCHE LUFT AG SPN	1,948.	2,129.
FOMENTO ECNMCO MEX	2,172.	2,681.
HEINEKEN NV	2,648.	3,881.
JUPITER TELECOM	1,379.	1,331.
LOLLIARD INC	2,544.	3,129.
MERCK INC	2,690.	3,581.
MICROSOFT CORP	4,652.	5,852.
MITSUI CO	3,009.	3,428.
MORGAN STANLEY	2,097.	2,042.
MTN GROUP LTD SPONS ADR	2,070.	1,947.
NATL BK GREECE SA	2,169.	1,698.
NII HLDGS INC	1,711.	3,224.
NOMURA HLDGS INC	1,972.	2,176.
NSYE EURONEXT	1,789.	1,467.
RIO TINTO PLC	2,148.	3,015.
SANDVIK AB	1,194.	2,235.
SOCIETE GENERAL SPN	2,123.	2,065.
SPX CORP	1,727.	1,860.
STERLITE INDUSTRIES	2,062.	2,278.
SUNTRUST BKS INC	1,409.	1,928.
TIFFANY & CO	1,988.	2,107.
TIME WARNER INC	3,288.	4,305.
VERTEX PHARMCTLS	1,593.	2,485.
TOTAL TO FORM 990-PF, PART II, LINE 10B	740,343.	794,332.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
JP MORGAN	16,371.	16,876.	
BANK OF AMERICA BOND	0.	0.	
CITIGROUP NOTE	12,718.	12,549.	
GOLDMAN SACHS NOTE	7,867.	8,463.	
HARLEY DAVIDSON NOTE	0.	0.	
PEPSICO 4.625%	6,124.	6,409.	
SHELL INT'L FIN. CORP 4%	12,446.	12,522.	
CONOCO PHILLIPS 4.6%	6,179.	6,372.	
ORACLE CORP 5.25%	5,277.	5,399.	
PFIZER INC 5.35%	9,037.	8,743.	
VERIZON CORP 4.375%	6,294.	6,296.	
COMCAST CORP 5.85%	6,629.	6,593.	
AT&T CORP 5.1%	6,474.	6,454.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	95,416.	96,676.	

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FNMA	FMV	32,671.	37,638.
G.E. NOTE	FMV	20,766.	21,159.
TARGET CORP	FMV	5,437.	5,418.
FNMA 5.375%	FMV	26,443.	28,949.
FNMA, 5.5%, 2037	FMV	14,261.	17,398.
FHLM 4.5%	FMV	22,880.	23,746.
FNMA 4.5%	FMV	23,724.	25,638.
FNMA 5%	FMV	34,149.	38,387.
FNMA 5.5%	FMV	57,384.	58,563.
FNMA 3.625%	FMV	4,086.	4,168.
FNMA 5% 2024	FMV	12,174.	12,177.
TOTAL TO FORM 990-PF, PART II, LINE 13		253,975.	273,241.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

RICHARD C. MARQUARDT
B.D.A. BUILDING SUITE 102 ABINGTON EXECUTIVE PARK
CLARKS SUMMIT, PA 18411

TELEPHONE NUMBER

570-586-9237

FORM AND CONTENT OF APPLICATIONS

REQUESTS ON LETTERHEAD OF ORGANIZATION, DIRECT MAIL SOLICITATIONS, PHONE
SOLICITATIONS ALL FOLLOWED BY RECEIPT OF LETTER OF ACKNOWLEDGMENT FROM THE
ORGANIZATION AS REQUIRED BY THE IRS SUBSTANTIATION RULES

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE