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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

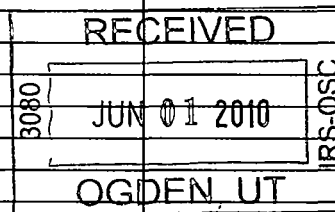
For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type See Specific Instructions	Name of foundation MORRISSEY FAMILY FOUNDATION		A Employer identification number 23-2870762
	Number and street (or P O box number if mail is not delivered to street address) 1 VETERANS WAY	Room/suite	B Telephone number 610-542-2942
	City or town, state, and ZIP code MALVERN, PA 19355-3522		C If exemption application is pending, check here <input type="checkbox"/>
			D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 454,657.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	15,888.	15,888.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<75,892.>			
	b Gross sales price for all assets on line 6a	291,286.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11	<60,004.>	15,888.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	1,500.	0.		1,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	1,225.	0.		1,225.
	c Other professional fees				
	17 Interest				
	18 Taxes	403.	179.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	3,128.	179.		2,725.
	25 Contributions, gifts, grants paid	36,250.			36,250.
26 Total expenses and disbursements. Add lines 24 and 25	39,378.	179.		38,975.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<99,382.>				
b Net investment income (if negative, enter -0-)		15,709.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	196,012.	11,874.	11,874.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 4	339,505.	424,261.	442,783.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	535,517.	436,135.	454,657.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted	535,517.	436,135.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	535,517.	436,135.	
	31 Total liabilities and net assets/fund balances	535,517.	436,135.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	535,517.
2 Enter amount from Part I, line 27a	2	<99,382.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	436,135.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	436,135.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
b SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 173,848.		185,705.	<11,857.>
b 117,438.		181,473.	<64,035.>
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<11,857.>
b			<64,035.>
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<75,892.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		3	N/A
If gain, also enter in Part I, line 8, column (c).			
If (loss), enter -0- in Part I, line 8			

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	42,301.	682,628.	.061968
2007	45,129.	900,351.	.050124
2006	31,320.	905,478.	.034589
2005	2,920.	836,862.	.003489
2004	42,833.	817,494.	.052395

2 Total of line 1, column (d)	2	.202565
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.040513
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	451,925.
5 Multiply line 4 by line 3	5	18,309.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	157.
7 Add lines 5 and 6	7	18,466.
8 Enter qualifying distributions from Part XII, line 4	8	38,975.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	157.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	157.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	157.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		157.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
- 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

11		X
12		X
13	X	

- Website address **N/A**
- 14 The books are in care of **MARYANNE D. MORRISSEY** Telephone no. **610-542-2942**
 Located at **1 VETERANS WAY, MALVERN, PA** ZIP+4 **19355-3522**
- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? **N/A**
 Organizations relying on a current notice regarding disaster assistance check here ☐

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

- a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No
 If "Yes," list the years **N/A**

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) **N/A**

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) **N/A**

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

	Yes	No
1b		
1c		X
2b		
3b		
4a		X
4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARYANNE D. MORRISSEY	PRESIDENT			
1 VETERANS WAY				
MALVERN, PA 193553522	0.50	1,500.	0.	0.
JOSEPH C. MORRISSEY	VICE-PRESIDENT			
1 VETERANS WAY				
MALVERN, PA 193553522	0.50	0.	0.	0.
JANE M. MORRISSEY	SECRETARY			
1 VETERANS WAY				
MALVERN, PA 193553522	0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		



0

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

0.

2009.03051 MORRISSEY FAMILY FOUNDATION 3523 1

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	362,041.
b	Average of monthly cash balances	1b	96,766.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	458,807.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	458,807.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,882.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	451,925.
6	Minimum investment return. Enter 5% of line 5	6	22,596.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	22,596.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	157.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	157.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	22,439.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	22,439.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	22,439.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	38,975.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	38,975.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	157.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	38,818.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				22,439.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			2,526.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 38,975.				
a Applied to 2008, but not more than line 2a			2,526.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				22,439.
e Remaining amount distributed out of corpus	14,010.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	14,010.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	14,010.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	14,010.			

N/A

- △

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
SEE STATEMENT 5					
Total				▶ 3a	36,250.
b Approved for future payment					
NONE					
Total				▶ 3b	0.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| | a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| | b Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| | c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| | d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee <i>Maryanne Moroney</i>		Date 5-15-10		Title	
	Preparer's signature NICOLE ROSSO <i>Nicole Rosso</i>		Date 5-11-10		Check if self-employed <input type="checkbox"/>	
Paid Preparer's Use Only	Firm's name (or yours if self-employed). BBD, LLP				Preparer's identifying number	
	address, and ZIP code 1835 MARKET STREET, 26TH FLOOR PHILADELPHIA, PA 19103				EIN Phone no. 215-567-7770	

Form **990-PF** (2009)

MORRISSEY FAMILY FOUNDATION
CAPITAL GAINS 2009
EIN - 23-2870762

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	COST	GAIN/LOSS
AT & T INC	500	25 1489	5/14/2009	8/10/2009	12,703 18	12,629 45	73 73
BANCO SANTANDER CENT							
HISPANO SPON ADR	0 6	7 865	2/4/2009	2/4/2009	4 77	4 72	0 05
	1923	7 865	2/4/2009	2/17/2009	12367 51	15124 4	-2756 89
CORNING INC	300	27 3878	5/29/2008	2/17/2009	3268 98	8261 34	-4992 36
DIAMOND OFFSHORE DRILLNG							
INC	300	63	3/31/2009	10/2/2009	27,688 28	18,955 00	8,733 28
ELI LILLY&CO	300	37	1/15/2009	2/17/2009	10,316 94	11,155 00	-838 06
	200	36 85	1/30/2009	3/2/2009	5,663 96	7,425 00	-1,761 04
	200	37 21	2/10/2009	3/2/2009	5,663 97	7,497 00	-1,833 03
	100	35 55	2/12/2009	3/2/2009	2,831 99	3,600 00	-768 01
EXXON MOBIL CORP	500	75 05	1/14/2009	2/17/2009	36,319 79	37,580 00	-1,260 21
FIRST BANK OF DELAWARE	2,500	1 43	1/14/2009	12/9/2009	3,509 40	3,580 00	-70 6
DUE	2500	1 25	1/30/2009	12/9/2009	3,509 41	3,130 00	379 41
FLEET CAP TR 7 2%	500	19 426	7/29/2009	9/29/2009	10444 73	9755	689 23
LUBR IZOL CORP	200	33 21	2/10/2009	2/20/2009	6034 96	6697	-662 04
MCDONALDS CORP	500	54 55	5/11/2009	7/30/2009	27874 43	27330	544 43
SOVEREIGN BANCORP INCCHG	1275	7 8264	5/9/2008	2/4/2009	3214 94	10043 66	-6828 72
VIST FINANCIAL CORP	108	7 05	2/4/2009	9/29/2009	666 34	780 11	-113 77
	286	7 35	3/3/2009	9/29/2009	1,764 58	2,157 10	-392 52
TOTAL - SHORT TERM					<u>\$173,848 16</u>	<u>\$185,704 78</u>	<u>(\$11,857 12)</u>

MORRISSEY FAMILY FOUNDATION
CAPITAL GAINS 2009
EIN - 23-2870762

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	COST	GAIN/LOSS
AT & T INC	300	24 9055	6/6/2002	8/10/2009	7,621 90	7,471 66	150 24
	200	40 08	5/30/2008	8/10/2009	5,081 26	8,061 00	-2,979 74
BP PLC SPONS ADR	500	50 625	11/8/2000	2/17/2009	21,024 88	25,312 51	-4,287 63
CATERPILLAR INC	200	22 8125	1/25/2000	2/17/2009	6,024 96	4,562 50	1,462 46
	200	22 8125	1/25/2010	3/2/2009	4,507 77	4,562 50	-54 73
D & E COMMUNICATION INC	400	6 23	10/24/2002	2/17/2009	2,439 98	2,492 00	-52 02
	100	6 23	10/24/2002	2/17/2009	575 99	623	-47 01
	500	6 23	10/24/2002	2/20/2009	3,020 28	3,115 00	-94 72
ELAN PLC ADR	300	24 75	10/22/1997	8/10/2009	2,228 99	7425	-5,196 01
ELI LILLY & CO	200	72 5	6/5/2000	2/17/2009	6,877 96	14,500 00	-7,622 04
JOHNSON & JOHNSON	200	45 125	1/4/2000	2/20/2009	10,964 93	9,025 00	1,939 93
PNC FINANCIAL SERVICES	500	42	5/9/1997	2/17/2009	13,356 72	21,000 00	-7,643 28
	500	42	5/9/1997	2/20/2009	11,139 93	21,000 00	-9,860 07
SOVEREIGN BANCORP	1,368 15	6 8708	1/22/1999	2/4/2009	3,449 82	9,400 30	-5,950 48
	2,362 50	4 5371	12/20/2000	2/4/2009	5,957 09	10,719 00	-4,761 91
	630	19 8317	4/5/2004	2/4/2009	1,588 56	12,494 00	-10,905 44
	364 35	21 37	6/20/2005	2/4/2009	918 72	7,786 16	-6,867 44
VIST FINANCIAL CORP	606	12 3762	2/27/2002	9/29/2009	3,738 91	7,500 00	-3,761 09
YORK WATER COMPANY	500	8 8467	10/10/2002	9/29/2009	6,919 82	4,423 33	2,496 49
TOTAL - LONG TERM					\$117,438 47	\$181,472 96	(\$64,034 49)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BOENNING & SCATTERGOOD (79489880)	11,213.	0.	11,213.
BOENNING & SCATTERGOOD (79489880)	4,675.	0.	4,675.
TOTAL TO FM 990-PF, PART I, LN 4	15,888.	0.	15,888.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	1,225.	0.		1,225.	
TO FORM 990-PF, PG 1, LN 16B	1,225.	0.		1,225.	

FORM 990-PF	TAXES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAX	224.	0.		0.	
FOREIGN TAX	179.	179.		0.	
TO FORM 990-PF, PG 1, LN 18	403.	179.		0.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	4
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
MARKETABLE SECURITIES-TOO NUMEROUS TO LIST	424,261.	442,783.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	424,261.	442,783.	

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT 5
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN HEALTH ASSISTANCE FOUNDATION - ALZHEIMER'S DISEASE RESEARCH - 22512 GATEWAY CENTER DRIVE CLARKSBURG, MD 20871	GENERAL	PUBLIC CHARITY	500.
AMERICAN RED CROSS 2025 E STREET, NW WASHINGTON, DC 20006	GENERAL	PUBLIC CHARITY	500.
BUGLES ACROSS AMERICA NFP 1824 S. CUYLER AVE BERWYN, IL 60402	GENERAL	PUBLIC CHARITY	500.
CATHOLIC CHARITIES APPEAL LOGAN SQUARE PHILADELPHIA, PA 19103	GENERAL	PUBLIC CHARITY	1,000.
CHARLOTTE COCKER RESCUE P.O. BOX 1050 KANNAPOLIS , NC 28081	GENERAL	PUBLIC CHARITY	500.
CHESTER COUNTY HOSPITAL 701 E MARSHALL ST WEST CHESTER, PA 19380	GENERAL	PUBLIC CHARITY	9,500.
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD BETHESDA, MD 20814	GENERAL	PUBLIC CHARITY	
DISABLED AMERICAN VETERANS P.O. BOX 14301 CINCINNATI, OH 45250	GENERAL	PUBLIC CHARITY	500.

MORRISSEY FAMILY FOUNDATION

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EAGLES YOUTH PARTNERSHIP ONE NOVACARE WAY PHILADELPHIA, PA 19145	GENERAL	PUBLIC CHARITY	
FAME FIRE COMPANY E ROSEDALE AVE WEST CHESTER, PA 19382	GENERAL	PUBLIC CHARITY	100.
FRIENDS OF THE SMALL ANIMAL HOSPITAL 3850 SPRUCE ST PHILADELPHIA, PA 19019	GENERAL	PUBLIC CHARITY	250.
GOOD WILL FIRE COMPANY 552 E. UNION ST WEST CHESTER, PA 19382	GENERAL	PUBLIC CHARITY	
HUMANE SOCIETY OF OCEAN CITY 1 SHELTER ROAD, PO BOX 1254 OCEAN CITY, NJ 08226	GENERAL	PUBLIC CHARITY	500.
MARCH OF DIMES 1275 MAMARONECK AVE WHITE PLAINS, NY 10605	GENERAL	PUBLIC CHARITY	100.
MONSIGNOR BALDRICK SCHOLARSHIP FUND P.O. BOX 8 BLUE BELL, PA 19422	GENERAL	PUBLIC CHARITY	1,000.
MULTIPLE SCLEROSIS FOUNDATION 6350 NORTH ANDREWS AVE FT. LAUDERDALE, FL 33309	GENERAL	PUBLIC CHARITY	100.
OUR LADY OF GOOD COUNCEL 3948 CENTRAL AVE OCEAN CITY, NJ 08226	GENERAL	PUBLIC CHARITY	500.
PHILABUNDANCE 3616 SOUTH GALLOWAY ST PHILADELPHIA, PA 19148	GENERAL	PUBLIC CHARITY	500.

MORRISSEY FAMILY FOUNDATION

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REMIND - BOB WOODRUFF FOUNDATION P.O. BOX 955 BRISTOW, VA 20136	GENERAL	PUBLIC CHARITY	500.
RONALD MCDONALD HOUSE 3925 CHESTNUT ST PHILADELPHIA, PA 19104	GENERAL	PUBLIC CHARITY	500.
SAINT CHARLES BORROMEIO SEMINARY 100 EAST WYNNEWOOD ROAD WYNNEWOOD, PA 19096	GENERAL	PUBLIC CHARITY	1,000.
SALVATION ARMY P.O. BOX 389 WEST CHESTER, PA 19381	GENERAL	PUBLIC CHARITY	1,000.
SPECIAL OLYMPICS 2900 SOUTHAMPTON ROAD PHILADELPHIA, PA 19154	GENERAL	PUBLIC CHARITY	500.
ST CATHERINE OF SIENA PARISH 74 SIMMONS RD LITTLE COMPTON, RI 02837	GENERAL	PUBLIC CHARITY	500.
ST LUKE'S CHURCH 1014 E 227TH ST BRONX, NY 10466	GENERAL	PUBLIC CHARITY	500.
ST. JOSEPH CHURCH/SCHOOL 338 MANOR AVE DOWNINGTOWN, PA 19335	GENERAL	PUBLIC CHARITY	11,000.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 38105	GENERAL	PUBLIC CHARITY	
ST. KEVIN'S ROMAN CATHOLIC CHURCH 200 WEST SPROUL ROAD SPRINGFIELD, PA 19064	GENERAL	PUBLIC CHARITY	

MORRISSEY FAMILY FOUNDATION

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ST. PATRICK'S CHURCH P.B.G. HOPE LANE WEST PALM BEACH, FL 33410	GENERAL	PUBLIC CHARITY	2,500.
THE LEUKEMIA & LYMPHOMA SOCIETY 5950 FAIRVIEW ROAD CHARLOTTE , NC 28210	GENERAL	PUBLIC CHARITY	250.
THE SMILE TRAIN P.O. BOX 96231 WASHINGTON, DC 20090	GENERAL	PUBLIC CHARITY	250.
VILLA MARIA ACADEMY 370 OLD LINCOLN HIGHWAY MALVERN, PA 19355	GENERAL	PUBLIC CHARITY	500.
VILLANOVA UNIVERSITY 800 LANCASTER AVENUE VILLANOVA, PA 190851603	GENERAL	PUBLIC CHARITY	500.
WEST CATHOLIC ANNUAL APPEAL 4501 CHESTNUT STREET PHILADELPHIA, PA 19139	GENERAL	PUBLIC CHARITY	600.
WEST WHITELAND FIRE COMPANY 227 CREST DRIVE EXTON, PA 19341	GENERAL	PUBLIC CHARITY	100.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			36,250.