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Form 990
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2009

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements

Part I Summary

- B Check if applicable
Address change
Name change
Initial return
Terminated
Amended return
Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization THE LUZERNE FOUNDATION
Doing Business As
Number and street (or P O box if mail is not delivered to street address) Room/suite
140 MAIN STREET SECOND FLOOR
City or town, state or country, and ZIP + 4 LUZERNE, PA 18709

D Employer identification number 23-2765498
E Telephone number (570) 714-1570
G Gross receipts \$ 11,656,048

F Name and address of principal officer CHARLES M BARBER
140 MAIN STREET SECOND FLOOR
LUZERNE, PA 18709

H(a) Is this a group return for affiliates?
H(b) Are all affiliates included?
H(c) Group exemption number

I Tax-exempt status 501(c) (3)

J Website: www.luzfdn.org

K Form of organization Corporation

L Year of formation 1994 M State of legal domicile PA

Part I Summary

1 Briefly describe the organization's mission or most significant activities
RAISES CONTRIBUTIONS FROM THE COMMUNITY TO SUPPORT CHARITABLE AND EDUCATIONAL ACTIVITIES

Table with 2 columns: Description and Amount. Rows include 2-7a (Total gross unrelated business revenue) and 7b (Net unrelated business taxable income).

Table with 4 columns: Description, Prior Year, Current Year, and Net Assets or Fund Balances. Rows include 8-12 (Revenue), 13-19 (Expenses), and 20-22 (Net Assets or Fund Balances).

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here
Signature of officer: CHARLES M BARBER PRESIDENT & CEO
Date: 2012-10-08

Paid Preparer's Use Only
Preparer's signature: Julius Green CPA
Date:
Check if self-employed
Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP + 4: ParenteBeard LLC, 46 Public Square Suite 400, WilkesBarre, PA 18701
EIN:
Phone no: (570) 820-0100

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission

The Luzerne Foundation, your community foundation, exists to make our region a better place to live Through the generosity of our donors, The Foundation supports seven key areas that together support a healthy and sustainable community including Social Services, Education and Scholarships, Arts and Culture, Neighborhoods and Community Development, Youth Issues, Historic Preservation and the Environment, and Health and Wellness The Luzerne Foundation is privileged to facilitate the philanthropy of very special people who understand that quality of life requires "giving back" so others might realize the beauty of our area, have access to the arts, education, healthcare, and enjoy safe neighborhoods For 16 years, The Luzerne Foundation has assisted individuals and families, businesses, civic groups, and other nonprofit organizations with realizing their goals for philanthropy so, collectively, they can improve the quality of life for those living and working in Luzerne County

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No
If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No
If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ 6,848,069 including grants of \$ 6,848,069) (Revenue \$)
THE LUZERNE FOUNDATION IS A COMMUNITY FOUNDATION LOCATED IN LUZERNE, PENNSYLVANIA THE FOUNDATION WAS FORMED TO SERVE THE INTERESTS AND NEEDS OF LUZERNE COUNTY, PENNSYLVANIA AND THE SURROUNDING AREAS BY ENHANCING THE QUALITY OF LIFE FOR RESIDENTS OF THOSE COMMUNITIES THIS IS ACHIEVED BY RECEIVING, MANAGING, AND DISBURSING FUNDS FOR CHARITABLE AND EDUCATIONAL PURPOSES, AS WELL AS ENGAGING IN ACTIVITIES AND FUNCTIONS FOR THE BENEFIT OF THOSE COMMUNITIES

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses \$ 6,848,069

Part IV Checklist of Required Schedules

Table with 3 main columns: Question, Yes, No. Rows 1-20 covering various organizational requirements and reporting obligations.

Part IV Checklist of Required Schedules *(continued)*

<p>21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> </p>	<p>21</p>	<p>Yes</p>	
<p>22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> </p>	<p>22</p>		<p>No</p>
<p>23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i></p>	<p>23</p>		<p>No</p>
<p>24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25</i></p>	<p>24a</p>		<p>No</p>
<p>b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?</p>	<p>24b</p>		
<p>c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?</p>	<p>24c</p>		
<p>d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?</p>	<p>24d</p>		
<p>25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i></p>	<p>25a</p>		<p>No</p>
<p>b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i></p>	<p>25b</p>		<p>No</p>
<p>26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i></p>	<p>26</p>		<p>No</p>
<p>27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i></p>	<p>27</p>		<p>No</p>
<p>28 Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)</p>			
<p>a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i></p>	<p>28a</p>		<p>No</p>
<p>b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i></p>	<p>28b</p>		<p>No</p>
<p>c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i></p>	<p>28c</p>		<p>No</p>
<p>29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> </p>	<p>29</p>	<p>Yes</p>	
<p>30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> </p>	<p>30</p>		<p>No</p>
<p>31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> </p>	<p>31</p>		<p>No</p>
<p>32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i></p>	<p>32</p>		<p>No</p>
<p>33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i></p>	<p>33</p>		<p>No</p>
<p>34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i></p>	<p>34</p>		<p>No</p>
<p>35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i></p>	<p>35</p>		<p>No</p>
<p>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i></p>	<p>36</p>		<p>No</p>
<p>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i></p>	<p>37</p>		<p>No</p>
<p>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O</p>	<p>38</p>	<p>Yes</p>	

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable		
	1a 0		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
	1b 0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	Yes	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return		
	2a 5		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	Yes	
2b			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		No
3a			
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
3b			
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		No
4a			
b	If "Yes," enter the name of the foreign country <input type="checkbox"/> _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		No
5a			
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		No
5b			
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
5c			
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		No
6a			
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
6b			
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	Yes	
7a			
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	Yes	
7b			
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		No
7c			
d	If "Yes," indicate the number of Forms 8282 filed during the year		
	7d _____		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		No
7e			
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		No
7f			
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		No
7g			
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		No
7h			
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		No
8			
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?		No
9a			
b	Did the organization make a distribution to a donor, donor advisor, or related person?		No
9b			
10	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body (25); 1b Enter the number of voting members that are independent (24); 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? (Yes); 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? (No); 4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? (Yes); 5 Did the organization become aware during the year of a material diversion of the organization's assets? (No); 6 Does the organization have members or stockholders? (No); 7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? (No); 7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons? (No); 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a The governing body? (Yes); 8b Each committee with authority to act on behalf of the governing body? (Yes); 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O (No).

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Does the organization have local chapters, branches, or affiliates? (No); 10b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?; 11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? (Yes); 11A Describe in Schedule O the process, if any, used by the organization to review the Form 990; 12a Does the organization have a written conflict of interest policy? If "No," go to line 13 (Yes); 12b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? (Yes); 12c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done (Yes); 13 Does the organization have a written whistleblower policy? (Yes); 14 Does the organization have a written document retention and destruction policy? (Yes); 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a The organization's CEO, Executive Director, or top management official (Yes); 15b Other officers or key employees of the organization (Yes); If "Yes" to line a or b, describe the process in Schedule O (See instructions); 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? (No); 16b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

Table with 3 columns: Question, Yes, No. Rows include: 17 List the States with which a copy of this Form 990 is required to be filed (PA); 18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply: [X] Own website [X] Another's website [X] Upon request; 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table; 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: CHARLES BARBER, 140 MAIN STREET 2ND FLOOR, LUZERNE, PA 18709, (570) 714-1570.

1b Total	101,283	0	13,714
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2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **▶**1

		Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4		No
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **▶**0

Part VIII Statement of Revenue

			(A)	(B)	(C)	(D)		
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512, 513, or 514		
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns 1a						
	b	Membership dues 1b						
	c	Fundraising events 1c	98,580					
	d	Related organizations 1d						
	e	Government grants (contributions) 1e						
	f	All other contributions, gifts, grants, and similar amounts not included above 1f	7,415,894					
	g	Noncash contributions included in lines 1a-1f \$ <u>479,002</u>						
	h	Total. Add lines 1a-1f ▶	7,514,474					
Program Service Revenue	2a	_____ Business Code _____						
	b	_____						
	c	_____						
	d	_____						
	e	_____						
	f	All other program service revenue						
	g	Total. Add lines 2a-2f ▶						
Other Revenue	3	Investment income (including dividends, interest and other similar amounts) ▶	299,911			299,911		
	4	Income from investment of tax-exempt bond proceeds ▶						
	5	Royalties ▶						
	6a	Gross Rents	(i) Real					
			(ii) Personal					
			b	Less rental expenses				
			c	Rental income or (loss)				
	d	Net rental income or (loss) ▶						
	7a	Gross amount from sales of assets other than inventory	(i) Securities	3,829,863				
			(ii) Other					
			b	Less cost or other basis and sales expenses	3,881,687			
			c	Gain or (loss)	-51,824			
d	Net gain or (loss) ▶	-51,824			-51,824			
8a	Gross income from fundraising events (not including \$ <u>98,580</u> of contributions reported on line 1c) See Part IV, line 18 a	11,700						
b	Less direct expenses b	43,859						
c	Net income or (loss) from fundraising events ▶	-32,159			-32,159			
9a	Gross income from gaming activities See Part IV, line 19 a							
b	Less direct expenses b							
c	Net income or (loss) from gaming activities ▶							
10a	Gross sales of inventory, less returns and allowances a							
b	Less cost of goods sold b							
c	Net income or (loss) from sales of inventory ▶							
Miscellaneous Revenue		Business Code						
11a	MISCELLANEOUS REVENUE	900,099	100			100		
b	_____							
c	_____							
d	All other revenue							
e	Total. Add lines 11a-11d ▶		100					
12	Total revenue. See Instructions ▶		7,730,502	0	0	216,028		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	6,848,069	6,848,069		
2	Grants and other assistance to individuals in the U S See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	114,997		114,997	
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	65,948		65,948	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits	8,018		8,018	
10	Payroll taxes	14,236		14,236	
11	Fees for services (non-employees)				
a	Management				
b	Legal				
c	Accounting	14,810		14,810	
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	99,601		99,601	
g	Other	2,936		2,936	
12	Advertising and promotion	27,839		27,839	
13	Office expenses	21,645		21,645	
14	Information technology	5,142		5,142	
15	Royalties				
16	Occupancy	30,864		30,864	
17	Travel	171		171	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	34,659		34,659	
20	Interest	95		95	
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	8,520		8,520	
23	Insurance	2,181		2,181	
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	SPECIAL ACTIVITIES EXP	256,536			256,536
b	BAD DEBT EXPENSE	12,725		12,725	
c	AUTO EXPENSES	8,674		8,674	
d	DUES & SUBSCRIPTIONS	3,750		3,750	
e	MINOR EQUIPMENT	286		286	
f	All other expenses	175		175	
25	Total functional expenses. Add lines 1 through 24f	7,581,877	6,848,069	477,272	256,536
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A)		(B)
		Beginning of year		End of year
Assets	1 Cash—non-interest-bearing	100	1	100
	2 Savings and temporary cash investments	2,527,684	2	2,444,659
	3 Pledges and grants receivable, net	276,984	3	289,834
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	42,612		
	b Less accumulated depreciation	16,393	34,739	10c 26,219
	11 Investments—publicly traded securities	8,886,834	11	11,253,742
	12 Investments—other securities See Part IV, line 11		12	
	13 Investments—program-related See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	11,726,341	16	14,014,554	
Liabilities	17 Accounts payable and accrued expenses	16,218	17	17,525
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities Complete Part X of Schedule D	1,930,247	25	2,285,262
	26 Total liabilities. Add lines 17 through 25	1,946,465	26	2,302,787
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	9,653,792	27	11,540,240
	28 Temporarily restricted net assets	126,084	28	171,527
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
33 Total net assets or fund balances	9,779,876	33	11,711,767	
34 Total liabilities and net assets/fund balances	11,726,341	34	14,014,554	

Part XI Financial Statements and Reporting

		Yes	No
1	Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? . . .		No
b	Were the organization's financial statements audited by an independent accountant?	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .		

SCHEDULE A
(Form 990 or 990EZ)

Public Charity Status and Public Support

2009

Open to Public Inspection

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Department of the Treasury
Internal Revenue Service

Name of the organization
THE LUZERNE FOUNDATION

Employer identification number

23-2765498

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1 A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8 A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10 An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h
 a Type I b Type II c Type III - Functionally integrated d Type III - Other
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?
 (ii) a family member of a person described in (i) above?
 (iii) a 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	1,957,024	1,903,672	4,690,433	6,637,682	7,514,474	22,703,285
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	1,957,024	1,903,672	4,690,433	6,637,682	7,514,474	22,703,285
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						9,037,731
6 Public Support. Subtract line 5 from line 4						13,665,554

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	1,957,024	1,903,672	4,690,433	6,637,682	7,514,474	22,703,285
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	135,426	156,851	192,475	334,345	300,011	1,119,108
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV.) Do not include gain or loss from the sale of capital assets				713	100	813
11 Total support (Add lines 7 through 10)						23,823,206
12 Gross receipts from related activities, etc. (See instructions.)					12	61,308

13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	57.360%
15 Public Support Percentage for 2008 Schedule A, Part II, line 14	15	68.310%

16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization

b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization

18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public Support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11 and 12)						
14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input type="checkbox"/>		
20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions <input type="checkbox"/>		

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Explanation

Schedule A, Part II, Line 10, Explanation of Other Income MISCELLANEOUS REVENUE

SCHEDULE D (Form 990)

OMB No 1545-0047

Supplemental Financial Statements

2009

Open to Public Inspection

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12. Attach to Form 990. See separate instructions.

Department of the Treasury Internal Revenue Service

Name of the organization THE LUZERNE FOUNDATION

Employer identification number 23-2765498

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

Table with 3 columns: Line number, (a) Donor advised funds, (b) Funds and other accounts. Rows 1-4 show total number, aggregate contributions, aggregate grants, and aggregate value.

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property...
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes...

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply)
2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

Table with 2 columns: Line number, Held at the End of the Year. Rows 2a-2d.

- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year
4 Number of states where property subject to conservation easement is located
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?
6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year
7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?
9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet...

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items
b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items
(i) Revenues included in Form 990, Part VIII, line 1
(ii) Assets included in Form 990, Part X
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items
a Revenues included in Form 990, Part VIII, line 1
b Assets included in Form 990, Part X

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a** Public exhibition
- b** Scholarly research
- c** Preservation for future generations
- d** Loan or exchange programs
- e** Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c Beginning balance	
1d Additions during the year	
1e Distributions during the year	
1f Ending balance	

2a Did the organization include an amount on Form 990, Part X, line 21? Yes No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current Year	(b) Prior Year	(c) Two Years Back	(d) Three Years Back	(e) Four Years Back
1a Beginning of year balance	8,855,804	11,029,376			
b Contributions	583,801	1,382,285			
c Investment earnings or losses	2,346,563	-2,980,480			
d Grants or scholarships	363,887	330,844			
e Other expenditures for facilities and programs	85,000	132,335			
f Administrative expenses	92,349	112,198			
g End of year balance	11,244,932	8,855,804			

2 Provide the estimated percentage of the year end balance held as

- a** Board designated or quasi-endowment ▶ **7.000 %**
- b** Permanent endowment ▶ **82.000 %**
- c** Term endowment ▶ **11.000 %**

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

	Yes	No
(i) unrelated organizations	3a(i)	No
(ii) related organizations	3a(ii)	No
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b	

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		9,349	3,601	5,748
d Equipment		33,263	12,792	20,471
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				26,219

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	7,730,502
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	7,581,877
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	148,625
4	Net unrealized gains (losses) on investments	4	1,735,489
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	47,777
9	Total adjustments (net) Add lines 4 - 8	9	1,783,266
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	1,931,891

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	9,476,135
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	1,735,489
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	47,777
e	Add lines 2a through 2d	2e	1,783,266
3	Subtract line 2e from line 1	3	7,692,869
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	37,633
c	Add lines 4a and 4b	4c	37,633
5	Total Revenue Add lines 3 and 4c . (This should equal Form 990, Part I, line 12)	5	7,730,502

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	7,544,244
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	-37,633
e	Add lines 2a through 2d	2e	-37,633
3	Subtract line 2e from line 1	3	7,581,877
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0
5	Total expenses Add lines 3 and 4c . (This should equal Form 990, Part I, line 18)	5	7,581,877

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
Part X	Description of Uncertain Tax Positions Under FIN 48	Part X In June 2006, the FASB issued FASB Interpretation No 48, "Accounting for Uncertainty in Income Taxes - an Interpretation of FASB Statement No 109" ("FIN 48") FIN 48 clarifies the accounting for uncertainty in income taxes recognized in a company's financial statements and prescribes a recognition threshold of more-likely-than-not to be sustained upon examination by the appropriate taxing authority Measurement of the tax uncertainty occurs if the recognition threshold has been met FIN 48 also provides guidance on derecognition, classification, interest and penalties, and disclosure FIN 48 was generally effective for annual periods beginning after December 15, 2007 for nonpublic entities However, in accordance with FASB Staff Position FIN 48-3, "Effective Date of FASB Interpretation No 48 for Certain Nonpublic Enterprises," the Foundation elected to defer the application of FIN 48 until its fiscal year beginning after December 15, 2008 The Foundation does not believe the adoption of FIN 48 will have a material effect on its financial statements
Part XI, Line 8 - Other Adjustments		CHANGE IN VALUE OF REMAINDER TRUST 47777
Part XII, Line 2d - Other Adjustments		CHANGE IN VALUE OF REMAINDER TRUST 47777
Part XII, Line 4b - Other Adjustments		INVESTMENT INCOME (NETTED WITH EXPENSES ON F/S) 81492 SPECIAL EVENTS EXPENSES -43859
Part XIII, Line 2d - Other Adjustments		INVESTMENT INCOME (NETTED WITH EXPENSES ON F/S) -81492 SPECIAL EVENTS EXPENSES 43859

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		Annual Mtg & Reception (event type)	ANNUAL GOLF TOURNAMENT (event type)	(total number)	(Add col (a) through col (c))
Revenue	1 Gross receipts	81,030	29,250		110,280
	2 Less Charitable contributions	81,030	17,550		98,580
	3 Gross income (line 1 minus line 2)		11,700		11,700
Direct Expenses	4 Cash prizes	0	0		
	5 Non-cash prizes	0	0		
	6 Rent/facility costs	4,642	3,718		8,360
	7 Food and beverages	15,616	4,844		20,460
	8 Entertainment	750	0		750
	9 Other direct expenses	14,232	58		14,290
	10 Direct expense summary Add lines 4 through 9 in column (d) ▶				43,860
11 Net income summary Combine lines 3, column d, and line 10. ▶				-32,160	

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming
					(Add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No		
7 Direct expense summary Add lines 2 through 5 in column (d) ▶					
8 Net gaming income summary Combine lines 1, column d, and line 7 ▶					

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities _____		
a	Is the organization licensed to operate gaming activities in each of these states?	9a	
b	If "No," Explain _____		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b	If "Yes," Explain _____		
11	Does the organization operate gaming activities with nonmembers?	11	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	

		Yes	No
13 Indicate the percentage of gaming activity operated in			
a The organization's facility	13a		
b An outside facility	13b		
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records			
Name ▶ _____			
Address ▶ _____			
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?		15a	
b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____			
c If "Yes," enter name and address			
Name ▶ _____			
Address ▶ _____			
16 Gaming manager information			
Name ▶ _____			
Gaming manager compensation ▶ \$ _____			
Description of services provided ▶ _____			
<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor			
17 Mandatory distributions			
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		17a	
b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____			

Software ID:
Software Version:
EIN: 23-2765498
Name: THE LUZERNE FOUNDATION

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BACK MOUNTAIN RECREATION PO BOX 244 LEHMAN, PA 18627	23-2986991	501(c)(3)	10,000	0	N/A	N/A	PROGRAM SUPPORT
CAMP ASTHMACADABRA 2300 ADAMS AVENUE SCRANTON, PA 18509	13-4331339	501(c)(3)	5,000	0	N/A	N/A	CAMP SCHOLARSHIPS FOR ASTHMATIC CHILDREN
CATHOLIC YOUTH CENTER OF WILKES-BARRE 36 SOUTH WASHINGTON STREET WILKESBARRE, PA 18701	23-7227221	501(c)(3)	19,300	0	N/A	N/A	PROGRAM SUPPORT
CHESTERTON HOUSE 604 EAST BUFFALO STREET ITHACA, NY 14850	16-1600224	501(c)(3)	15,000	0	N/A	N/A	PROGRAM SUPPORT/OUTREACH EVENTS
CHOICE MINISTRIES PO BOX 5 ROSWELL, GA 30077	74-2439414	501(c)(3)	150,000	0	N/A	N/A	PROGRAM SUPPORT/ADOPTION ASSISTANCE
JOY FMPO BOX 25775 WINSTON SALEM, NC 27114	54-1440112	501(c)(3)	20,000	0	N/A	N/A	PROGRAM SUPPORT
KEYSTONE COLLEGE PO BOX 50 LA PLUME, PA 18440	24-0795441	501(c)(3)	11,750	0	N/A	N/A	PROGRAM SUPPORT AND STUDENT SCHOLARSHIPS
LEBANESE AMERICAN UNIVERSITY 475 RIVERSIDE DRIVE NEW YORK, NY 10115	98-6001269	501(c)(3)	5,000	0	N/A	N/A	PROGRAM SUPPORT AND STUDENT SCHOLARSHIPS
LIFE IN ABUNDANCE 1605 EAST ELIZABETH STREET PASENDA, CA 91104	02-0587875	501(c)(3)	40,000	0	N/A	N/A	SUPPORT OF SOMALIA PROJECT
LOVE LINK INC 7654 CYPRESS COURT FORT WORTH, TX 76180	75-2556797	501(c)(3)	80,000	0	N/A	N/A	PROGRAM SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LUZERNE FOUNDATION SUPPORT PROJECT 140 MAIN STREET 2ND FLOOR LUZERNE, PA 18709	23-2765498	501(c)(3)	8,500	0	N/A	N/A	PROGRAM SUPPORT
DAVIS & ELKINS COLLEGE 100 CAMPUS DRIVE ELKINS, WV 26241	55-0357021	501(c)(3)	41,000	0	N/A	N/A	PROGRAM SUPPORT
PENN DEL CHARITIES 234 NORTH MAIN STREET SHREWSBURY, PA 17360	43-2033183	501(c)(3)	25,000	0	N/A	N/A	PROGRAM SUPPORT
DIAMOND CITY PARTNERSHIP PO BOX 5340 TWO PUBLIC SQUARE WILKESBARRE, PA 18710	23-3094874	501(c)(3)	110,642	0	N/A	N/A	COMMUNITY BEAUTIFICATION AND ENHANCEMENT
MERCY INSTITUTE OF EDUCATIONAL DEV PO BOX 370 DALLAS, PA 18612	24-0863396	501(c)(3)	5,000	0	N/A	N/A	PROGRAM SUPPORT
FM KIRBY CENTER 71 PUBLIC SQUARE WILKESBARRE, PA 18701	22-2697004	501(c)(3)	37,350	0	N/A	N/A	PROGRAM SUPPORT
CELEBRATION CENTER FOR CONSCIENCE LIVING 5820 OBERLIN DRIVE 108 SAN DIEGO, CA 92121	52-2337798	501(c)(3)	450,000	0	N/A	N/A	PROGRAM SUPPORT
FIRST NIGHT HAZLETON 140 MAIN STREET 2ND FLOOR LUZERNE, PA 18709	23-2765498	501(c)(3)	7,450	0	N/A	N/A	PROGRAM SUPPORT
FOOD FOR THE HUNGRY 1224 EAST WASHINGTON STREET PHOENIX, AZ 85034	95-2680390	501(c)(3)	50,000	0	N/A	N/A	GENERAL SUPPORT AND HATIAN RELIEF
GLOBAL ACTION 7660 GODDARD STREET SUITE 200 COLORADO SPRINGS, CO 80920	84-1471157	501(c)(3)	159,000	0	N/A	N/A	PROGRAM SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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GREATER PITTSTON YMCA 10 NORTH MAIN STREET PITTSTON, PA 18640	24-0796039	501(c)(3)	10,075	0	N/A	N/A	PROGRAM SUPPORT
GREATER WILKES-BARRE ASSOCIATION FOR THE BLIND 1825 WYOMING AVENUE EXETER, PA 18643	23-2660272	501(c)(3)	10,740	0	N/A	N/A	PROGRAM SUPPORT
MERCY WORKS CO YMAM TAYLOR 20131 FM 16 WEST LINDALE, TX 75771	23-7136015	501(c)(3)	43,000	0	N/A	N/A	SUPPORT OF ZIMBABWE RELIEF
NEW HOPE ACADEMY PO BOX 295 FACTORYVILLE, PA 18419	91-2101396	501(c)(3)	50,000	0	N/A	N/A	GENERAL FUND AND RENOVATIONS
NORTH BRANCH LAND TRUST 11 CARVERTON ROAD TRUCKSVILLE, PA 18708	23-7755642	501(c)(3)	23,100	0	N/A	N/A	PROGRAM SUPPORT
IC MOVEMENT 2059 EAST HAGERT STREET PHILADELPHIA, PA 19125	14-1966666	501(c)(3)	36,000	0	N/A	N/A	PROGRAM SUPPORT
OPPORTUNITY INTERNATIONAL 2122 YORK ROAD OAK BROOK, IL 60523	54-0907624	501(c)(3)	25,000	0	N/A	N/A	PROGRAM SUPPORT
PARTNERS INTERNATIONAL 1313 NORTH ATLANTIC STREET SPOKANE, WA 99201	94-1393427	501(c)(3)	130,000	0	N/A	N/A	PROJECTS, TIMBUKTU, YOUTH CENTER, GARDENING PROJECT, YOUTH CENTER
PENNSYLVANIA ENVIRONMENTAL COUNCIL 175 MAIN STREET LUZERNE, PA 18709	23-7286159	501(c)(3)	63,000	0	N/A	N/A	FOREST AND WATER LANDSCAPE PROGRAM
POCONO COMMUNITY CHURCH PO BOX 817 MOUNT POCONO, PA 18344	45-0497822	501(c)(3)	30,000	0	N/A	N/A	SUPPORT OF CHRISTMAS OFFERING

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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INTERNATIONAL JUSTICE MISSION PO BOX 58147 WASHINGTON, DC 20037	54-1722887	501(c)(3)	50,000	0	N/A	N/A	PROGRAM SUPPORT
JEWISH COMMUNITY CENTER 60 SOUTH RIVER STREET WILKESBARRE, PA 18702	24-0795437	501(c)(3)	17,450	0	N/A	N/A	PROGRAM SUPPORT
REAL HOPE FOR HAITI PO BOX 23 ELWOOD, IN 46036	20-5603302	501(c)(3)	115,000	0	N/A	N/A	LAND ACQUISITION AND BUILDING PROJECTS
JEWISH FEDERATION OF GREATER WILKES-BARRE 60 SOUTH RIVER STREET WILKESBARRE, PA 18702	24-0796936	501(c)(3)	7,200	0	N/A	N/A	PROGRAM SUPPORT
KIDS FOR THE KINGDOM PO BOX 85 GRATON, CA 95444	68-0421846	501(c)(3)	191,000	0	N/A	N/A	PROGRAM SUPPORT
KINGS COLLEGE 133 NORTH RIVER STREET WILKESBARRE, PA 18711	24-0804602	501(c)(3)	40,431	0	N/A	N/A	PROGRAM SUPPORT AND SCHOLARSHIPS
LEADERSHIP WILKES-BARRE 4 PUBLIC SQUARE WILKESBARRE, PA 18702	23-2205981	501(c)(3)	5,265	0	N/A	N/A	PROGRAM SUPPORT
LOVE BASKET INC 10306 HIGHWAY 21 HILLSBORO, MO 63050	43-1259309	501(c)(3)	20,000	0	N/A	N/A	PROGRAM SUPPORT
LOXAFAMOSITY MINISTRIES INC PO BOX 9291 MOSCOW, ID 83843	52-2400448	501(c)(3)	20,000	0	N/A	N/A	PROGRAM SUPPORT
LUZERNE COUNTY HISTORICAL SOCIETY 49 SOUTH FRANKLIN STREET WILKESBARRE, PA 18701	24-0811758	501(c)(3)	41,030	0	N/A	N/A	PROGRAM SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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MCADOO CATHOLIC ELEMENTARY SCHOOL 35 NORTH CLEVELAND STREET MCADOO, PA 18237	23-2091672	501(c)(3)	5,000	0	N/A	N/A	PROGRAM SUPPORT
MISERICORDIA UNIVERSITY 301 LAKE STREET DALLAS, PA 18612	24-0795406	501(c)(3)	62,077	0	N/A	N/A	PROGRAM SUPPORT
NATIONAL DOWN SYNDROME NETWORK SOCIETY 666 BROADWAY NEW YORK, NY 10012	13-2992567	501(c)(3)	6,500	0	N/A	N/A	PROGRAM SUPPORT
NEPA PHILHARMONIC 4101 BIRNEY AVENUE MOOSIC, PA 18507	23-1855655	501(c)(3)	57,480	0	N/A	N/A	PROGRAM SUPPORT
OSTERHOUT FREE LIBRARY 71 SOUTH FRANKLIN STREET WILKESBARRE, PA 18701	24-0795971	501(c)(3)	18,070	0	N/A	N/A	PROGRAM SUPPORT
PENN STATE UNIVERSITY UNIVERSITY PARK UNIVERSITY PARK, PA 16804	25-1554003	501(c)(3)	5,362	0	N/A	N/A	STUDENT SCHOLARSHIPS
PROVIDING HOPE MINISTRIES - JUBILEE MINISTRIES PO BOX 2103 KINGSTON, PA 18704	23-2070710	501(c)(3)	21,000	0	N/A	N/A	PROGRAM SUPPORT
RIVERFRONT PARKS COMMITTEE PO BOX 2554 WILKESBARRE, PA 18703	23-2824928	501(c)(3)	18,270	0	N/A	N/A	PROGRAM SUPPORT
RAILS TO TRAILS CONSERVANCY 1100 17TH STREET NW 10TH FLOOR WASHINGTON, DC 20036	52-1437006	501(c)(3)	18,500	0	N/A	N/A	PROGRAM SUPPORT
SANIBEL CAPTIVA CONSERVATION FOUNDATION PO BOX 839 SANIBEL, FL 33957	59-1205087	501(c)(3)	150,000	0	N/A	N/A	LAND ACQUISITION AND PROGRAM SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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ROCK POINT COMMUNITY CHURCH 6116 SHALLOWFORD ROAD CHATTANOOGA, TN 37421	20-5777446	501(c)(3)	5,000	0	N/A	N/A	PROGRAM SUPPORT
SHAOHANNAH'S HOPE PO BOX 647 FRANKLIN, TN 37064	32-0011220	501(c)(3)	61,000	0	N/A	N/A	PROGRAM SUPPORT
SHEPHERD'S GLORY CHURCH PO BOX 272 TOWNSEND, TN 37882	62-1852425	501(c)(3)	200,000	0	N/A	N/A	BUILDING SUPPORT PROGRAM
SISTERS OF MERCY 162 LAKE STREET DALLAS, PA 18612	24-0863396	501(c)(3)	10,100	0	N/A	N/A	PROGRAM SUPPORT
SPRUCE HILL CHRISTIAN SCHOOL 4115 BALTIMORE AVENUE PHILADELPHIA, PA 19104	23-2073123	501(c)(3)	112,000	0	N/A	N/A	MAINTENANCE AND SCHOLARSHIPS
TEEN CHALLENGE OF THE FOUR STATES PO BOX 1084 NEOSHO, MO 64850	43-1353323	501(c)(3)	75,000	0	N/A	N/A	WORK IN CAMBODIA
SUSQUEHANNA UNIVERSITY 514 UNIVERSITY AVENUE SELINGROVE, PA 17870	23-1353385	501(c)(3)	10,000	0	N/A	N/A	PROGRAM SUPPORT
THE LANDS AT HILLSIDE FARMS 65 HILLSIDE ROAD SHAVERTOWN, PA 18708	20-2975553	501(c)(3)	1,281,250	0	N/A	N/A	LAND ACQUISITION AND PROGRAM SUPPORT
THE VERITAS FORUM ONE BROADWAY 14TH FLOOR CAMBRIDGE, MA 02142	31-1680953	501(c)(3)	245,000	0	N/A	N/A	PROGRAM SUPPORT
UNITED WAY OF WYOMING VALLEY WEST MARKET STREET WILKESBARRE, PA 18711	24-0831490	501(c)(3)	81,175	0	N/A	N/A	PROGRAM SUPPORT

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THE COMMONWEALTH MEDICAL COLLEGE 150 NORTH WASHINGTON AVE SCRANTON, PA 18503	26-0812968	501(c)(3)	20,100	0	N/A	N/A	SCHOLARSHIP FOR MEDICAL STUDENTS
THE CORNERSTONE FOUNDATION 18384 WEST LAKE DRIVE SAUCIER, MS 39574	64-0819423	501(c)(3)	12,000	0	N/A	N/A	PROGRAM SUPPORT
VOLUNTEERS IN MEDICINE 190 NORTH PENNSYLVANIA WILKESBARRE, PA 18701	20-3531527	501(c)(3)	132,000	0	N/A	N/A	PROGRAM SUPPORT AND DENTAL CLINIC
THE EXPLORATIONS IN ANTIQUITY CENTER INC PO BOX 3900 LAGRANGE, GA 30241	20-3514441	501(c)(3)	20,000	0	N/A	N/A	PROGRAM SUPPORT
THE PILOT SCHOOL 100 GARDEN OF EDEN ROAD WILMINGTON, DE 19803	51-0080692	501(c)(3)	30,000	0	N/A	N/A	PROGRAM SUPPORT
WILKES-BARRE FAMILY YMCA 40 WEST NORTHAMPTON STREET WILKESBARRE, PA 18701	24-0795638	501(c)(3)	11,950	0	N/A	N/A	PROGRAM SUPPORT
THE POLYCARP RESEARCH INSTITUTE BOX 105A ENOLA, PA 16602	25-1876858	501(c)(3)	16,000	0	N/A	N/A	PROGRAM SUPPORT AND RESEARCH
THE UNIVERSITY OF SCRANTON 800 LINDEN STREET SCRANTON, PA 18510	24-0795495	501(c)(3)	16,206	0	N/A	N/A	PROGRAM SUPPORT AND SCHOLARSHIPS
WYOMING SEMINARY 201 NORTH SPRAGUE AVENUE KINGSTON, PA 18704	24-0795509	501(c)(3)	42,200	0	N/A	N/A	PROGRAM SUPPORT
WYOMING VALLEY CHILDREN'S ASSOCIATION 71 NORTH FRANKLIN STREET WILKESBARRE, PA 18701	24-0795510	501(c)(3)	34,450	0	N/A	N/A	PROGRAM SUPPORT

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WYOMING VALLEY RESCUE MISSION PO BOX 470 SCRANTON, PA 18501	34-2042921	501(c)(3)	184,000	0	N/A	N/A	PROGRAM SUPPORT AND BUILDING RENOVATIONS
COAL STREET PARK PLAYGROUND PROJECT 140 MAIN STREET 2ND FLOOR LUZERNE, PA 18709	23-2765498	501(c)(3)	42,069	0	N/A	N/A	PLAYGROUND EQUIPMENT
FAMILY PROJECT GRANT 140 MAIN STREET 2ND FLOOR LUZERNE, PA 18709	23-2765498	501(c)(3)	37,943	0	N/A	N/A	FAMILY ASSISTANCE PROJECTS
GOALS FOUNDATION 30 RELIANCE DRIVE WILKESBARRE, PA 18702	25-1885238	501(c)(3)	182,091	0	N/A	N/A	PLAYGROUND EQUIPMENT AND CONSTRUCTIONS
LUZERNE COUNTY CENTENNIAL PROJECT 140 MAIN STREET 2ND FLOOR LUZERNE, PA 18709	23-2765498	501(c)(3)	43,279	0	N/A	N/A	PROGRAM SUPPORT
SAFETY GIVEAWAY PROJECT 140 MAIN STREET 2ND FLOOR LUZERNE, PA 18709	23-2765498	501(c)(3)	7,650	0	N/A	N/A	COMMUNITY SAFETY PROGRAM SUPPORT
VALLEY WITH A HEART-SPECIAL PROJECTS 140 MAIN STREET 2ND FLOOR LUZERNE, PA 18709	23-2765498	501(c)(3)	5,797	0	N/A	N/A	COMMUNITY ASSISTANCE PROJECTS
YOUTH WITH A MISSION 1275 BIRCH ROAD LEBANON, PA 17042	31-1742167	501(c)(3)	11,000	0	N/A	N/A	RENOVATIONS AND REPAIRS
ALLIED SERVICES FOUNDATION 100 ABINGTON EXECUTIVE PARK CLARKS SUMMIT, PA 18411	23-2523682	501(c)(3)	35,826	0	N/A	N/A	PROGRAM SUPPORT
AMERICAN RED CROSS-WYOMING VALLEY CHAPTER 256 N SHERMAN STREET WILKESBARRE, PA 18702	53-0196605	501(c)(3)	6,125	0	N/A	N/A	PROGRAM SUPPORT

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AMISTAD INTERNATIONAL PO BOX 455 PALO ALTO, CA 94302	94-2737593	501(c)(3)	70,000	0	N/A	N/A	MURWIRA CHILDRENS HOME PROJECT
BEAR CREEK CAMPPPO BOX 278 BEAR CREEK, PA 18602	23-1726320	501(c)(3)	21,000	0	N/A	N/A	CAMP SCHOLARSHIPS AND PROGRAM SUPPORT
BETHANY CHRISTIAN SERVICES7827 OLD YORKE ROAD ELKINS PARK, PA 19027	38-1405282	501(c)(3)	35,000	0	N/A	N/A	ADOPTION ASSISTANCE AND PROGRAM SUPPORT
BIBLE LEAGUE INTERNATIONALPO BOX 28000 CHICAGO, IL 60628	36-2037761	501(c)(3)	69,000	0	N/A	N/A	CAMBODIA AND HATIAN ASSISTANCE
CALVARY COMMISSION INCPO BOX 100 LINDALE, TX 75771	75-1566201	501(c)(3)	30,000	0	N/A	N/A	PROGRAM SUPPORT
CARE AND CONCERN MINISTRIES35 WILLIAM STREET PITTSTON, PA 18640	24-0837323	501(c)(3)	30,000	0	N/A	N/A	HEATING SYSTEM RENOVATIONS
CARE NET109 CARPENTER DRIVE STERLING, VA 20164	54-1382723	501(c)(3)	48,000	0	n/A	n/A	PROGRAM SUPPORT
CHILDREN'S HUNGER RELIEF FUND182 FARMERS LANE SANTA ROSA, CA 65405	51-0168428	501(c)(3)	12,000	0	N/A	N/A	PROGRAM SUPPORT
CHOP POINT SCHOOL420 CHOP POINT ROAD WOOLWICH, ME 04579	23-7027179	501(c)(3)	45,000	0	N/A	N/A	PROGRAM SUPPORT
CHRISTIAN FAITH MINISTRIESPO BOX 50538 DENTON, TX 76206	23-7424817	501(c)(3)	33,000	0	N/A	N/A	PROGRAM SUPPORT

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COVENANT COLLEGE INC 14049 SCENIC HIGHWAY LOOKOUT MOUNTAIN, GA 30750	43-0719506	501(c)(3)	100,000	0	N/A	N/A	PROGRAM SUPPORT
DIOCESE OF SCRANTON 300 WYOMING AVENUE SCRANTON, PA 18505	24-0798640	501(c)(3)	28,150	0	N/A	N/A	SCHOLARSHIPS AND PROGRAM SUPPORT
EASTER SEALS NEW HAMPSHIRE INC 555 ABURN STREET MANCHESTER, NH 03103	02-0272825	501(c)(3)	5,000	0	N/A	N/A	PROGRAM SUPPORT
ETHEL WALKER SCHOOL INC 230 BUSY HILL ROAD SIMSBURY, CT 06070	06-0689699	501(c)(3)	95,595	0	N/A	N/A	REPAIRS
FAR REACHING MINISTRIES PMB 137 40355 WINCHESTER ROAD SUITE E TEMECULA, CA 92591	33-0776828	501(c)(3)	90,000	0	N/A	N/A	VEHICLE, BUILDING, AND GENERAL FUND-SUDAN OUTREACH
FISHHOOK INTERNATIONAL INC PO BOX 910691 LEXINGTON, KY 40591	61-0620425	501(c)(3)	52,000	0	N/A	N/A	PROGRAM SUPPORT
FRIENDS OF ORISSA 545 EAST PIKES PEAK AVENUE COLORADO SPRINGS, CO 80903	33-0313305	501(c)(3)	20,000	0	N/A	N/A	COMMUNITY ASSISTANCE PROJECTS
GEISINGER HEALTH SYSTEM FOUNDATION 100 NORTH ACADEMY AVENUE DANVILLE, PA 17822	23-1995911	501(c)(3)	11,250	0	N/A	N/A	GENERAL SUPPORT AND CHILDREN'S MIRACLE NETWORK PROGRAM SUPPORT AND CHILDRENS MIRACLE NETWORK
HAZLETON AREA CAREER CENTER 1451 W 23RD STREET HAZLETON, PA 18202	23-2765498	501(c)(3)	10,000	0	N/A	N/A	PROGRAM SUPPORT
HOUSE OF HIS CREATION 91 NEWPORT PIKE GAP, PA 17527	23-1911987	501(c)(3)	6,000	0	N/A	N/A	PROGRAM SUPPORT

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URBAN PROMISEPO Box 1479 CAMDEN,NJ 08105	02-0650756	501(c)(3)	58,000	0	N/A	N/A	PROGRAM SUPPORT
VOICE OF THE MARTYRS PO Box 443 Bartlesville,OK 74005	73-1395057	501(c)(3)	18,000	0	N/A	N/A	PROGRAM SUPPORT
WEST PITTSSTON BOROUGH POOL ACCOUNT555 Exeter Avenue West Pittston,PA 18643	23-2765498	501(c)(3)	15,000	0	N/A	N/A	RENOVATIONS AND REPAIRS
WHITE HAVEN AREA COMMUNITY LIBRARYPO Box 57 White Haven,PA 18661	23-2887362	501(c)(3)	45,000	0	N/A	N/A	RENOVATIONS AND REPAIRS
WILKES UNIVERSITY84 West South Street WilkesBarre,PA 18706	24-0795506	501(c)(3)	16,325	0	N/A	N/A	PROGRAM SUPPORT AND SCHOLARSHIPS
WORLD CHALLENGE INCPO Box 260 Lindale,TX 75771	23-7249005	501(c)(3)	11,000	0	N/A	N/A	PROGRAM SUPPORT
WORLD JOURNALISM INSTITUTE350 Fifth Avenue New York,NY 18018	56-0538016	501(c)(3)	35,000	0	N/A	N/A	PROGRAM SUPPORT
WORLD MAGAZINEPO Box 2330 Asheville,NC 28802	56-0538016	501(c)(3)	60,000	0	N/A	N/A	CURRICULUM DEVELOPMENT
CROSSWALK MINISTRIES PO BOX 1281 WILKESBARRE,PA 18703	75-4191388	501(c)(3)	117,000	0	N/A	N/A	PROGRAM SUPPORT
DAYSRING INTERNATIONAL INC1062 LANSKIN ROAD VIRGINIA BEACH,VA 23451	51-0237239	501(c)(3)	15,000	0	N/A	N/A	SUPPORT FOR INDIA

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FRONTIERS MIDPO BOX 60670 PHOENIX, AZ 85082	95-3731505	501(c)(3)	12,000	0	N/A	N/A	COMMUNITY ASSISTANCE PROJECTS

SCHEDULE M (Form 990)

NonCash Contributions

OMB No 1545-0047

2009

Open to Public Inspection

Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Name of the organization THE LUZERNE FOUNDATION

Employer identification number

23-2765498

Part I Types of Property

Table with 4 columns: (a) Check if applicable, (b) Number of Contributions, (c) Revenues reported on Form 990, Part VIII, line 1g, (d) Method of determining revenues. Row 9 shows Securities—Publicly traded with value 479,002 and method FAIR MARKET VALUE.

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

Table with 3 columns: Question, Yes, No. Contains questions 30a, 31, 32a, and 33 regarding property holding periods and reporting requirements.

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

**Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.**

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization
THE LUZERNE FOUNDATION

Employer identification number

23-2765498

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 2		Frank Bevevino, Founders' Board-Emeritus, is the father of John Bevevino, Board Member

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 4		CHANGES WERE MADE TO THE BYLAWS IN 2009 AS FOLLOWS ANY NOTICE TO A DIRECTOR OF THE CORPORATION IS DEEMED PROPERLY GIVEN WHEN DELIVERED PERSONALLY, A COPY SENT FIRST CLASS OR EXPRESS MAIL, POSTAGE PREPAID, BY COURIER, BY E-MAIL, OR BY FAX A DIRECTOR WHO HAS SERVED 2 CONSECUTIVE 3 YEAR TERMS SHALL NOT BE PERMITTED TO SERVE AS A DIRECTOR FOR A PERIOD OF 1 YEAR THEREAFTER SALARIES OF OFFICERS ARE FIXED BY THE EXECUTIVE COMMITTEE OF THE BOD, AND RATIFIED BY BOD ANY AGENT OR EMPLOYEE OF THE CORPORATION MAY BE REMOVED BY THE PRESIDENT THE BOD RETAINS THE RIGHT TO REMOVE THE PRESIDENT PURSUANT TO THE TERMS OF AN EMPLOYMENT AGREEMENT

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 11		Charles Barber, President & CEO, Bob Korjeski, CFO, Full Board of Directors, and Audit Committee review the full Form 990 in its entirety prior to filing

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		Annually, The Luzerne Foundation distributes conflicts of interest forms to the Board of Directors so that the information held on file is current. Each director, principal officer and member of a committee with board-delegated powers is required to sign a statement which affirms that they have received a copy of the conflict of interest policy, has read and understands the policy, has agreed to comply with the policy, understands the duty of each officer or director to maintain the preserve confidentiality of board and committee discussions and protect privacy at all times, and understands that the corporation is a charitable organization and that to maintain its tax-exempt status it must engage primarily in activities that accomplish one or more of its tax-exempt purposes. These forms are reviewed by the Audit and Governance Committees. Any conflict of interest that is identified is reviewed at the board of directors meeting on a case by case basis.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15		Annual reviews are conducted on the President & CEO, Executive Assistant and Administrative Support Staff. The President & CEO, and Executive Assistant were reviewed in 2009. The executive committee sets the president's salary, the president then sets the support staff's salary. The executive committee reviews all aspects of fundraising for the organization including donor relationship building, and budgetary items.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		Governing documents, conflict of interest policy, and audited financial statements are not available to the public, however a statement of financial position is made available in the annual "Community Guide" of the Foundation. The 990 is available to the public on the website or upon request.

Identifier	Return Reference	Explanation
FORM 990, PART XI, LINE 2C		THE PROCESSES USED BY THE COMMITTEE THAT ASSUMES RESPONSIBILITY FOR THE OVERSIGHT OF THE AUDIT OF THE ORGANIZATION'S FINANCIAL STATEMENTS AND THE SELECTION OF AN INDEPENDENT ACCOUNTANT HAVE NOT CHANGED FROM THE PRIOR YEAR

Identifier	Return Reference	Explanation
Form 990, Page 1 Part B	Reason for Amended return	This amended return is being filed to report the following changes 1 SCHEDULE A, PAGE 2, LINE 5 - THE PORTION OF CONTRIBUTIONS INCLUDED ON LINE 1 OF PAGE 2, THAT EXCEED 2% OF THE AMOUNT OF LINE 11 WERE INADVERTENTLY OMITTED ON THE RETURN AS ORIGINALLY FILED AS A RESULT OF THIS CORRECTION, THE PUBLIC SUPPORT PERCENTAGES REFLECTED ON SCHEDULE A, PAGE 2, SECTION C, LINES 14 AND 15 WERE RECALCULATED THE REVISED PUBLIC SUPPORT PERCENTAGES REMAIN WELL ABOVE THE SAFE HARBOR REQUIRED FOR PUBLIC CHARITY STATUS 2 SCHEDULE B HAS BEEN REVISED TO IDENTIFY DONORS WHO WERE KNOWN TO THE FOUNDATION BUT REQUESTED ANONYMITY

Form 4562

Depreciation and Amortization (Including Information on Listed Property)

OMB No 1545-0172

2009

Department of the Treasury Internal Revenue Service

See separate instructions. Attach to your tax return.

Attachment Sequence No 67

Table with 3 columns: Name(s) shown on return, Business or activity to which this form relates, Identifying number.

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

Table with 2 columns: Description, Amount. Rows 1-5.

Table with 3 columns: (a) Description of property, (b) Cost (business use only), (c) Elected cost. Rows 6-13.

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

Table with 2 columns: Description, Amount. Rows 14-16.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

Table with 2 columns: Description, Amount. Rows 17-18.

Section B—Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

Table with 7 columns: (a) Classification of property, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Rows 19a-i.

Section C—Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

Table with 6 columns: Description, Amount, Recovery period, Convention, Method. Rows 20a-c.

Part IV Summary (see instructions)

Table with 2 columns: Description, Amount. Rows 21-23.

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No **24b** If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation/deduction, (i) Elected section 179 cost.

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) **25**

26 Property used more than 50% in a qualified business use

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use

		%			S/L -		
		%			S/L -		
		%			S/L -		

28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 **28**

29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 **29**

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table for Section B with columns (a) through (f) for Vehicle 1 through 6. Rows include: 30 Total business/investment miles, 31 Total commuting miles, 32 Total other personal miles, 33 Total miles driven, 34-36 Personal use availability questions.

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

Table for Section C with columns Yes/No. Rows include: 37-41 Policy and use questions.

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

Table for Part VI with columns (a) Description of costs, (b) Date amortization begins, (c) Amortizable amount, (d) Code section, (e) Amortization period or percentage, (f) Amortization for this year.

42 Amortization of costs that begins during your 2009 tax year (see instructions)

43 Amortization of costs that began before your 2009 tax year **43**

44 Total. Add amounts in column (f) See the instructions for where to report **44**

Additional Data

Software ID:
Software Version:
EIN: 23-2765498
Name: THE LUZERNE FOUNDATION

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
CHARIE K APONICK DIRECTOR	10	X						0	0	0
STUART M BELL DIRECTOR	10	X						0	0	0
FRANK H BEVEVINO FOUNDERS BOARD/DIRECTOR	10	X						0	0	0
JOHN R BEVEVINO DIRECTOR	10	X						0	0	0
DAYLENE T BURNSIDE DIRECTOR	10	X						0	0	0
JOSEPH F BUTCHER DIRECTOR	10	X						0	0	0
CHARLES D FLACK JR FOUNDERS BOARD/DIRECTOR	10	X						0	0	0
KEVIN FOLEY DIRECTOR	10	X						0	0	0
AUGUST F GENETTI JR DIRECTOR	10	X						0	0	0
LOUIS F GOERINGER DIRECTOR	10	X						0	0	0
SCOTT HENRY DIRECTOR	10	X						0	0	0
RICHARD M HUGHES III DIRECTOR	10	X						0	0	0
WILLIAM JOYCE DIRECTOR	10	X						0	0	0
JOSEPH E KLUGER ESQ DIRECTOR	10	X						0	0	0
DAVID LEE DIRECTOR	10	X						0	0	0
MELANIE M LUMIA DIRECTOR	10	X						0	0	0
GERTRUDE C MCGOWAN ESQ DIRECTOR	10	X						0	0	0
A EDWARD NORK DIRECTOR	10	X						0	0	0
JOSEPH L PERSICO ESQ DIRECTOR	10	X						0	0	0
ALEXANDER SLOOT DIRECTOR	10	X						0	0	0
JOHN T YUDICHAK DIRECTOR	10	X						0	0	0
TERRENCE W CASEY CHAIRMAN	10	X			X			0	0	0
PHILIP G DECKER VICE CHAIRMAN	10	X			X			0	0	0
KENNETH J KROGULSKI SECRETARY	10	X			X			0	0	0
THOMAS L KENNEDY TREASURER	10	X			X			0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
CHARLES M BARBER President & CEO	45 00			X				101,283	0	13,714

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

<i>Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
SPECIAL ACTIVITIES EXP	256,536			256,536
BAD DEBT EXPENSE	12,725		12,725	
AUTO EXPENSES	8,674		8,674	
DUES & SUBSCRIPTIONS	3,750		3,750	
MINOR EQUIPMENT	286		286	