



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

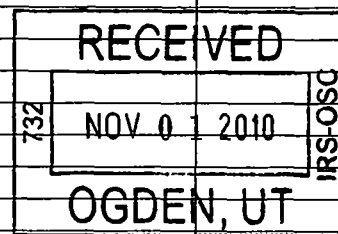
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation LUTRON FOUNDATION		A Employer identification number 23-2322928
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number 610-282-3800
	1506 PLEASANT VIEW ROAD		
	City or town, state, and ZIP code COOPERSBURG, PA 18036		
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,220,891.		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	
		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	550,500.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	17.	17.		STATEMENT 1
	4 Dividends and interest from securities	74,033.	74,033.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<196,840.>			
	b Gross sales price for all assets on line 6a	1,113,360.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	250.	250.		STATEMENT 3	
12 Total. Add lines 1 through 11	427,960.	74,300.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	394.	394.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses STMT 5	23,263.	14,562.		0.	
24 Total operating and administrative expenses. Add lines 13 through 23	23,657.	14,956.		0.	
25 Contributions, gifts, grants paid	550,787.			550,787.	
26 Total expenses and disbursements. Add lines 24 and 25	574,444.	14,956.		550,787.	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	<146,484.>				
b Net investment income (if negative, enter -0-)		59,344.			
c Adjusted net income (if negative, enter -0-)			N/A		



Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	567,432.	597,515.	597,515.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	330,336.	330,336.	370,920.
	b Investments - corporate stock STMT 7	1,918,804.	1,741,222.	1,597,334.
	c Investments - corporate bonds STMT 8	624,348.	625,363.	655,122.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	3,440,920.	3,294,436.	3,220,891.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	3,440,920.	3,294,436.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	3,440,920.	3,294,436.		
31 Total liabilities and net assets/fund balances	3,440,920.	3,294,436.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,440,920.
2 Enter amount from Part I, line 27a	2	<146,484.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,294,436.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,294,436.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GLENMEDE - SHORT-TERM LOSS - SEE ATTACHED			
b SCHEDULE	P	VARIOUS	VARIOUS
c GLENMEDE - LONG-TERM LOSS - SEE ATTACHED			
d SCHEDULE	P	VARIOUS	VARIOUS
e GLENMEDE CAPTIAL GAIN DISTRIBUTIONS	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 768,978.		833,562.	<64,584.>
c			
d 343,589.		476,638.	<133,049.>
e 793.			793.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			<64,584.>
c			
d			<133,049.>
e			793.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<196,840.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	708,625.	3,126,548.	.226648
2007	525,588.	3,425,197.	.153448
2006	584,548.	3,188,445.	.183333
2005	639,060.	3,023,120.	.211391
2004	468,538.	2,927,111.	.160068

2 Total of line 1, column (d)	2	.934888
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.186978
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,924,371.
5 Multiply line 4 by line 3	5	546,793.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	593.
7 Add lines 5 and 6	7	547,386.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	550,787.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	593.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	593.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	593.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	5,210.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,210.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,617.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JOEL SPIRA Located at ► 1506 PLEASANT VIEW ROAD, COOPERSBURG, PA Telephone no ► 610-282-3800 ZIP+4 ► 18036			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOEL SPIRA 1506 PLEASANT VIEW ROAD COOPERSBURG, PA 18036	TRUSTEE 0.00	0.	0.	0.
RUTH SPIRA 1506 PLEASANT VIEW ROAD COOPERSBURG, PA 18036	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,339,492.
b	Average of monthly cash balances	1b	629,413.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,968,905.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,968,905.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	44,534.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,924,371.
6	Minimum investment return. Enter 5% of line 5	6	146,219.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	146,219.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	593.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	593.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	145,626.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	145,626.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	145,626.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	550,787.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	550,787.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	593.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	550,194.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				145,626.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	324,058.			
b From 2005	489,718.			
c From 2006	429,778.			
d From 2007	359,913.			
e From 2008	553,074.			
f Total of lines 3a through e	2,156,541.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	550,787.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				145,626.
e Remaining amount distributed out of corpus	405,161.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,561,702.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	324,058.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2,237,644.			
10 Analysis of line 9				
a Excess from 2005	489,718.			
b Excess from 2006	429,778.			
c Excess from 2007	359,913.			
d Excess from 2008	553,074.			
e Excess from 2009	405,161.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total	
(a) 2009	(b) 2008	(c) 2007	(d) 2006		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

PRS

Ruth K Irvine

OCT 25, 2010

SECRETARY

Signature of officer or trustee

Date _____

Title

Sian Here

**Paid
Preparer's
Use Only**

Preparer's
signature 

MICHAEL KIRSH

Michael Fox

Date _____

te 9/7/10

☐ Check if self-employed

Preparer's identifying number

P00484013

Firm's name (or yours if self-employed).

RSM MCGLADREY, INC.

512 TOWNSHIP LINE RD ONE VALLEY SQ 250

BLUE BELL PA 19422

EIN	
-----	--

41. 1944416

Phone no

215.641.8600

Form 990-PF (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

LUTRON FOUNDATION

Employer identification number

23-2322928

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

LUTRON FOUNDATION

23-2322928

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LUTRON ELECTRONICS CO., INC. 7200 SUTER ROAD COOPERSBURG, PA 18036	\$ 550,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	DAVISON & MCCARTHY, PC 1146 SOUTH CEDAR CREST BLVD. SUITE 200 ALLENTOWN, PA 18103	\$ 500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	17.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	17.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GLENMEDE DIVIDENDS	36,524.	0.	36,524.
GLENMEDE INTEREST	37,737.	0.	37,737.
GLENMEDE OID	<228.>	0.	<228.>
TOTAL TO FM 990-PF, PART I, LN 4	74,033.	0.	74,033.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	250.	250.	
TOTAL TO FORM 990-PF, PART I, LINE 11	250.	250.	

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	394.	394.		0.
TO FORM 990-PF, PG 1, LN 18	394.	394.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODIAN & MANAGEMENT FEES	14,538.	14,538.		0.
PROCESSING FEES	35.	0.		0.
BANK CHARGES	24.	24.		0.
PA FILING FEE	15.	0.		0.
MISCELLANEOUS EXPENSES	8,651.	0.		0.
TO FORM 990-PF, PG 1, LN 23	23,263.	14,562.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	6
-------------	--	-----------	---

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	X		330,336.	370,920.
TOTAL U.S. GOVERNMENT OBLIGATIONS			330,336.	370,920.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			330,336.	370,920.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	1,741,222.	1,597,334.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,741,222.	1,597,334.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	625,363.	655,122.
TOTAL TO FORM 990-PF, PART II, LINE 10C	625,363.	655,122.

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT	9
-------------	--	-----------	---

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALBURTIS 5K FUN RUN-WALK (A.A. C.C.) PO BOX 381 ALBURTIS , PA 18011	NONE UNRESTRICTED	IRC 501(C)(3)	500.
ALBURTIS FIRE DEPARTMENT 328 SOUTH MAIN STREET ALBURTIS, PA 18011	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
ALLENTOWN ART MUSEUM (GALA) FIFTH & COURT STREETS, PO BOX 388 ALLENTOWN, PA 18105	NONE UNRESTRICTED	IRC 501(C)(3)	10,000.
ALLENTOWN ART MUSEUM FIFTH & COURT STREETS, PO BOX 388 ALLENTOWN, PA 18105	NONE UNRESTRICTED	IRC 501(C)(3)	5,000.
ALLENTOWN SYMPHONY ASSOCIATION 23 NORTH SIXTH STREET ALLENTOWN, PA 18101	NONE UNRESTRICTED	IRC 501(C)(3)	9,270.
ALLENTOWN SYMPHONY HALL 23 NORTH SIXTH STREET ALLENTOWN, PA 18101	NONE UNRESTRICTED	IRC 501(C)(3)	8,590.

ALLIANCE HALL OF ALLENTOWN 245 NORTH 6TH STREET ALLENTOWN, PA 18102	NONE UNRESTRICTED	IRC 501(C)(3)	500.
AMERICAN HEART ASSOCIATION 613 BALTIMORE DRIVE, SUITE 3 WILKES-BARRE, PA 18702	NONE UNRESTRICTED	IRC 501(C)(3)	500.
AMERICAN PHYSICAL SOCIETY PO BOX 631551 BALTIMORE , MD 21263	NONE UNRESTRICTED	IRC 501(C)(3)	150.
ARC OF LEHIGH & NORTHAMPTON COUNTIES (THE) 2289 AVENUE A BETHLEHEM , PA 18017	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
ARTSQUEST 25 WEST 3RD STREET, SUITE 300 BETHLEHEM, PA 18015	NONE UNRESTRICTED	IRC 501(C)(3)	9,040.
ASHLAND VOLUNTEER RESCUE SQUAD PO BOX 667 ASHLAND , VA 23005	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
ASSOCIATION OF INDEPENDENT COLLEGES & UNIVERSITIES 101 NORTH FRONT STREET HARRISBURG, PA 17101	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
AUTISM SPEAKS 1060 STATE ROAD, 2ND FLOOR PRINCETON , NJ 08540	NONE UNRESTRICTED	IRC 501(C)(3)	500.
BAUM SCHOOL OF ART 510 LINDEN STREET ALLENTOWN, PA 18105	NONE UNRESTRICTED	IRC 501(C)(3)	2,500.
BOYS & GIRLS CLUB - BETHLEHEM 1430 FRITZ DRIVE BETHLEHEM, PA 18017	NONE UNRESTRICTED	IRC 501(C)(3)	335.

LUTRON FOUNDATION

23-2322928

BOYS & GIRLS CLUB OF ALLENTOWN 720 NORTH 6TH STREET ALLENTOWN , PA 18102	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
BURN PREVENTION FOUNDATION 5000 TILGHMAN STREET ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	1,600.
BURN PREVENTION FOUNDATION 236 N 17TH STREET, FLOOR 2 ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
CAMPBILL SPECIAL SCHOOL - BEAVER RUN 1784 FAIRVIEW ROAD GLENMOORE, PA 19343	NONE UNRESTRICTED	IRC 501(C)(3)	5,250.
CANARY FOUNDATION 1501 S. CALIFORNIA AVENUE, SUITE 2500 PALO ALTO, CA 94304	NONE UNRESTRICTED	IRC 501(C)(3)	1,125.
CHICKAHOMINY VOLUNTEER FIRE DEPARTMENT 10414 S. LEADBETTER ROAD ASHLAND, VA 23005	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
CHILD ADVOCACY CENTER OF LEHIGH COUNTY 740 HAMILTON STREET ALLENTOWN, PA 18101	NONE UNRESTRICTED	IRC 501(C)(3)	1,943.
CHILDREN'S HOME SOCIETY OF NJ 635 SOUTH CLINTON AVENUE TRENTON, NJ 08611	NONE UNRESTRICTED	IRC 501(C)(3)	250.
COOPERSBURG AMBULANCE CORPS 13 S MAIN STREET COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
COOPERSBURG COMMUNITY DAY 13 S MAIN STREET COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.

COOPERSBURG HALLOWEEN PARADE 3927 STATE ROAD COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
COOPERSBURG POLICE DEPTMENT 5 NORTH MAIN STREET COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
CORNELL ECE TEACHING AWARD 224 PHILLIPS HALL ITHACA, NY 14853	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
CYBERSONICS TECHNOLOGY TEAM 35 CHURCH HILL ROAD KINTNERSVILLE, PA 18930	NONE UNRESTRICTED	IRC 501(C)(3)	3,500.
DAVINCI DISCOVERY CENTER 3145 HAMILTON BLVD BYPASS ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	1,170.
DESALES UNIVERSITY ANNUAL FUND 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	10,434.
DESALES UNIVERSITY THEATRE ANGELS 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	2,500.
DIAKON 798 HAUSMAN ROAD ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
EASTER SEALS 1503 N. CEDAR CREST BLVD., SUITE 317 ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	500.
EISENHOWER EXCHANGE FELLOWSHIPS 256 SOUTH 16TH STREET PHILADELPHIA, PA 19102	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.

ELECTRICAL SAFETY FOUNDATION INTERNATIONAL 1300 NORTH 17TH STREET, SUITE 1847 ROSSLYN, VA 22209	NONE UNRESTRICTED	IRC 501(C)(3)	10,000.
EMBRACE YOUR DREAMS PO BOX 20082 LEHIGH VALLEY, PA 18002	NONE UNRESTRICTED	IRC 501(C)(3)	1,500.
EMMAUS HIGH SCHOOL ROBOTICS CLUB 500 MACUNGIE AVENUE EMMAUS, PA 18049	NONE UNRESTRICTED	IRC 501(C)(3)	2,500.
FIELDS TO FAMILIES 222 W. COLEMAN BLVD MOUNT PLEASANT, SC 29464	NONE UNRESTRICTED	IRC 501(C)(3)	100.
FOX CHASE CANCER CENTER 7701 BURHOLME AVENUE PHILADELPHIA, PA 19111	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
FRATERNAL ORDER OF POLICE - PLANTATION, FL 7360 NW 5TH STREET PLANTATION, FL 33317	NONE UNRESTRICTED	IRC 501(C)(3)	1,500.
GOOD SHEPARD 543 ST. JOHN STREET ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	20,000.
HELPING HANDS MONKEY HELPERS FOR THE DISABLED 541 CAMBRIDGE STREET BOSTON, MA 02134	NONE UNRESTRICTED	IRC 501(C)(3)	300.
HISPANIC AMERICAN ORGANIZATION 136 SOUTH FOURTH STREET ALLENTOWN, PA 18102	NONE UNRESTRICTED	IRC 501(C)(3)	3,000.
IEEE IEEE, 455 HOES LANE, PO BOX 1331 PISCATAWAY, NJ 08855	NONE UNRESTRICTED	IRC 501(C)(3)	100.

LUTRON FOUNDATION

23-2322928

IRVINE POLICE ASSOCIATION PO BOX 51448 IRVINE, CA 92619	NONE UNRESTRICTED	IRC 501(C)(3)	1,500.
KISSES FOR KAEDAN 1082 MONTCELLO LANE LANCASTER, PA 17603	NONE UNRESTRICTED	IRC 501(C)(3)	100.
KUTZTOWN UNIVERSITY - 303B STRATTON ADMINISTRATION CENTER, PO BOX 730 KUTZTOWN, PA 19530	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
LCCC 4525 EDUCATION PARK DRIVE SCHNECKSVILLE, PA 18078	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
LEAGUE OF WOMEN VOTERS PO BOX 3275 ALLENTOWN, PA 18106	NONE UNRESTRICTED	IRC 501(C)(3)	150.
LEHIGH COUNTY SENIOR CENTER 1633 ELM STREET ALLENTOWN, PA 18102	NONE UNRESTRICTED	IRC 501(C)(3)	160.
LEHIGH UNIVERSITY-ZOELLNER ARTS CENTER 203 EAST PACKER AVENUE BETHLEHEM, PA 18015	NONE UNRESTRICTED	IRC 501(C)(3)	21,304.
LEHIGH VALLEY CHAMBER OF COMMERCE 462 WALNUT STREET ALLENTOWN, PA 18102	NONE UNRESTRICTED	IRC 501(C)(3)	2,575.
LEHIGH VALLEY HOSPITAL AND HEALTH NETWORK 1247 S. CEDAR CREST BLVD., SUITE 200 ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	37,052.
LEHIGH VALLEY PBS 123 SESAME STREET ALLENTOWN, PA 18015	NONE UNRESTRICTED	IRC 501(C)(3)	6,460.

ORGANIZATION	RESTRICTIONS	IRC	AMOUNT
LOWER MACUNGIE FIRE DEPARTMENT PO BOX 3002 WESCOSVILLE, PA 18106	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
LOWE'S SWING FOR CHARITY 1000 LOWE'S SWING FOR CHARITY MOORESVILLE, NC 28117	NONE UNRESTRICTED	IRC 501(C)(3)	14,445.
MACUNGIE AMBULANCE CORPS 5534 INDIAN CREEK ROAD MACUNGIE, PA 18062	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
MAKE A WISH FOUNDATION 327 CHESTNUT STREET COPLAY, PA 18037	NONE UNRESTRICTED	IRC 501(C)(3)	500.
MARCH OF DIMES 1255 S CEDAR CREST BLVD, SUITE 2500 ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	500.
MEALS ON WHEELS OF LEHIGH COUNTY 4234 DORNEY PARK ROAD ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
MEALS ON WHEELS OF NORTHAMPTON COUNTY 4240 FRITCH DRIVE BETHLEHEM, PA 18020	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
MERCY LEARNING CENTER 637 PARK AVENUE BRIDGEPORT, CT 06604	NONE UNRESTRICTED	IRC 501(C)(3)	250.
MESSIAH LUTHERAN CHURCH MEMORIAL FUND 410 H. ST. NE AUBURN, WA 98002	NONE UNRESTRICTED	IRC 501(C)(3)	100.
MILITARY CHILD EDUCATION COALITION 108 EAST FM 2410 HARKER HEIGHTS, TX 76548	NONE UNRESTRICTED	IRC 501(C)(3)	2,016.

MINSI TRAILS BSA P.O. BOX 20624 LEHIGH VALLEY, PA 18002	NONE UNRESTRICTED	IRC 501(C)(3)	18,975.
MIT-JSS/RRS/ EXCELLENCE IN TEACHING 77 MASSACHUSETTS AVENUE, 1-206 CAMBRIDGE, MA 02139	NONE UNRESTRICTED	IRC 501(C)(3)	8,000.
MUSEUM OF CHINESE IN AMERICA 145 WEST 45TH STREET, STE 300 NEW YORK, NY 10036	NONE UNRESTRICTED	IRC 501(C)(3)	23,500.
NAED EDUCATION FOUNDATION P.O. BOX 9424 BRIDGEPORT, CT 06601	NONE UNRESTRICTED	IRC 501(C)(3)	37,000.
NATIONAL ACADEMY OF ENGINEERING FUND 2101 CONSTITUTION AVENUE, N.W. WASHINGTON, DC 20418	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
NATIONAL ACADEMY OF ENGINEERING 500 FIFTH ST., NW, NAS 218/ WASHINGTON, DC 20001	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
NATIONAL MS SOCIETY 1 REED STREET PHILADELPHIA, PA 19147	NONE UNRESTRICTED	IRC 501(C)(3)	1,500.
NEW YORK ASIAN WOMEN'S CENTER 39 BOWERY, PMB 375 NEW YORK, NY 10002	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
NORTHEAST PENNSYLVANIA LIONS EYE BANK PO BOX 7017 ALLENTOWN, PA 18105	NONE UNRESTRICTED	IRC 501(C)(3)	100.
NUCKOLLS FUND FOR LIGHTING EDUCATION 70A GREENWICH AVE. PMB 411 NEW YORK, NY 10011	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.

OLD ALLENTOWN PRESERVATION ASSOCIATION 147 N. 10TH STREET ALLENTOWN, PA 18102	NONE UNRESTRICTED	IRC 501(C)(3)	300.
PENN STATE UNIVERSITY 104 ENGINEERING A BUILDING UNIVERSITY PARK, PA 16802	NONE UNRESTRICTED	IRC 501(C)(3)	5,000.
PENN STATE - LEHIGH VALLEY 8380 MOHR LANE FOGELSVILLE, PA 18051	NONE UNRESTRICTED	IRC 501(C)(3)	2,500.
PENNSYLVANIA COLLEGE OF TECHNOLOGY 1 COLLEGE AVENUE WILLIAMSPORT, PA 17701	NONE UNRESTRICTED	IRC 501(C)(3)	750.
PENNSYLVANIA SHAKESPEARE FESTIVAL 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	5,500.
RANDOMKID 725 SOUTHFORK DRIVE WAUKEE, IA 50263	NONE UNRESTRICTED	IRC 501(C)(3)	100.
SECOND MILE (THE) 1402 S. ATHERTON STREET STATE COLLEGE, PA 16804	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
SIGMA PI SIGMA (JSS) ONE PHYSICS ECLIPSE COLLEGE PARK, MD 20740	NONE UNRESTRICTED	IRC 501(C)(3)	500.
SKILLS USA 1601 UNION BLVD. ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	1,800.
SMITHSONIAN INSTITUTION PO BOX 37012, MRC 622 WASHINGTON, DC 20013	NONE UNRESTRICTED	IRC 501(C)(3)	50,000.

SOCIETY OF WOMEN ENGINEERS LEHIGH VALLEY SECTION 7201 HAMILTON BLVD. ALLENTOWN, PA 18195	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
SOCIETY OF WOMEN ENGINEERS CORNELL SWE 162 OLIN ITHACA, NY 14853	NONE UNRESTRICTED	IRC 501(C)(3)	500.
SOLECO BOOSTER CLUB 644 E. PAOLI STREET ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	100.
SOUTHERN LEHIGH HIGH SCHOOL 5800 MAIN STREET CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	2,900.
SOUTHERN LEHIGH PUBLIC LIBRARY 3200 PRESTON LANE CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
SOUTHERN LEHIGH SOFTBALL ASSOCIATION PO BOX 114 COOPERSBURG, PA 18036	NONE UNRESTRICTED	IRC 501(C)(3)	3,000.
ST. JOHN'S COMMUNITY OUTREACH BENEFIT 5745 APPLEBUTTER HILL ROAD COOPERSBURG, PA 180636	NONE UNRESTRICTED	IRC 501(C)(3)	500.
ST. JUDE CHILDREN'S HOSPITAL 401 ST. JUDE PLACE MEMPHIS, TN 38105	NONE UNRESTRICTED	IRC 501(C)(3)	100.
ST. LUKE'S HOSPITAL 801 OSTRUM STREET BETHLEHEM, PA 18015	NONE UNRESTRICTED	IRC 501(C)(3)	10,000.
STATE THEATRE CENTER FOR THE ARTS INC 453 NORTHAMPTON STREET EASTON, PA 18042	NONE UNRESTRICTED	IRC 501(C)(3)	2,685.

STOREFRONT FOR ART AND ARCHITECTURE 97 KENMARE STREET NEW YORK, NY 10012	NONE UNRESTRICTED	IRC 501(C)(3)	2,500.
SWAIN SCHOOL 1100 SOUTH 24TH STREET ALLENTOWN, PA 18103	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
SYNERGY SERVICES 400 EAST SIXTH STREET PARKVILLE, MO 64152	NONE UNRESTRICTED	IRC 501(C)(3)	250.
TRI-CITY CHRISTIAN CHURCH 302 NORTH EMERALD DRIVE VISTA, CA 92083	NONE UNRESTRICTED	IRC 501(C)(3)	8,076.
TRUE VALUE FOUNDATION 8600 WEST BRYN MAWR AVENUE CHICAGO, IL 60631	NONE UNRESTRICTED	IRC 501(C)(3)	700.
UNITED WAY OF GREATER LEHIGH VALLEY 2200 AVENUE A, THIRD FLOOR BETHLEHEM, PA 18017	NONE UNRESTRICTED	IRC 501(C)(3)	81,708.
UNIVERSITY OF NOTRE DAME 257 FITZPATRICK HALL NOTRE DAME, IN 46556	NONE UNRESTRICTED	IRC 501(C)(3)	4,000.
UPPER MACUNGIE TOWNSHIP VOLUNTEER FIRE DEPARTMENT STATION 56 - 6510 SCHANTZ ROAD ALLENTOWN, PA 18104	NONE UNRESTRICTED	IRC 501(C)(3)	3,000.
UPPER SAUCON AMBULANCE 5560 CAMP MEETING ROAD CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	3,000.
UPPER SAUCON TOWNSHIP 5560 CAMP MEETING ROAD CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	500.

LUTRON FOUNDATION

23-2322928

UPPER SAUCON VOLUNTEER FIRE CO. 4445 WEST HOPEWELL ROAD CENTER VALLEY, PA 18034	NONE UNRESTRICTED	IRC 501(C)(3)	23,000.
USO PO BOX 96860 WASHINGTON, DC 20077	NONE UNRESTRICTED	IRC 501(C)(3)	2,000.
VALLEY YOUTH HOUSE 827-829 LINDEN STREET ALLENTOWN, PA 18101	NONE UNRESTRICTED	IRC 501(C)(3)	6,974.
WELLER HEALTH EDUCATION CENTER 325 NORTHAMPTON STREET EASTON, PA 18042	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
WELLNESS COMMUNITY OF GREATER LV (THE) 3400 BATH PIKE BETHLEHEM, PA 18017	NONE UNRESTRICTED	IRC 501(C)(3)	1,000.
WOMEN'S 5-K CLASSIC 4684 YORK DRIVE OREFIELD, PA 18069	NONE UNRESTRICTED	IRC 501(C)(3)	500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

550,787.

GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION INV ADV PRI
12/31/09
1708-02-4/1.2

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Fixed Income									
U S Government Obligations									
124204	US TREASURY INFL IX N/B DTD 1/15/2001 3.5% 1/15/2011 Original Face Value: 100,000.00	Aaa	83.46	103,655	103.73	128,833	25,178	4,347	3.37
100000	US TREASURY N/B DTD 12/31/2006 4.625% 12/31/2011	Aaa	100.13	100,133	106.84	106,844	6,711	4,625	4.33
75000	US TREASURY N/B DTD 8/15/2003 4.25% 8/15/2013	Aaa	101.79	76,345	107.91	80,930	4,585	3,188	3.94
Total				280,133		316,607	36,474	12,160	3.84
U S Government Agencies									
50000	FHLMC DTD 7/16/2002 5.125% 7/15/2012	Aaa	100.41	50,203	108.63	54,313	4,109	2,563	4.72
Total				50,203		54,313	4,109	2,563	4.72
Corporate Bonds - Industrial									
100000	EMERSON ELECTRIC CO DTD 10/29/2001 5.75% 11/1/2011	A2	100.37	100,366	107.43	107,434	7,068	5,750	5.35

PAGE 6

GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION INV ADV PRI
12/31/09
1708-02-4/1.2

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
75000	BOTTLING GROUP LLC DTD 5/15/2003 4.625% 11/15/2012	Aa2	100.94	75,707	107.20	80,399	4,692	3,469	4.31
Total				176,073		187,833	11,760	9,219	4.91
Corporate Bonds - Finance									
50000	WELLS FARGO COMPANY DTD 7/31/2001 6.375% 8/1/2011	A2	101.53	50,763	106.53	53,267	2,504	3,188	5.98
100000	GOLDMAN SACHS GROUP INC DTD 8/27/2002 5.7% 9/1/2012	A1	102.69	102,688	107.57	107,566	4,878	5,700	5.30
100000	PROCTER & GAMBLE CO DTD 8/10/2004 4.95% 8/15/2014	Aa3	100.14	100,140	108.80	108,799	8,659	4,950	4.55
Total				253,591		269,632	16,041	13,838	5.13
Other Taxable Bond Mutual Funds									
19531+	LEGG MASON OPPORTUNITIES BOND-IS DTD 6/1/2009		10.02	195,699	10.12	197,657	1,958	34,232	17.32 #
Total				195,699		197,657	1,958	34,232	17.32
Fixed Income Total									
				955,699		1,026,042	70,342	72,012	7.02
Equities									
U S Mutual Funds									
3986+	GLENMEDE FUND INC - ADVISOR SMALL CAP EQUITY PORTFOLIO		17.42	69,421	12.81	51,055	18,366-	52	0.10 **

PAGE 7

P 0554705 CL1000020 00002 0000912 017 055



GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION INV ADV PRI
12/31/09
1708-02-4/1.2

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
5762+	GLENMEDE FUND INC - US EMERGING GROWTH		7.36	42,390	5.16	29,731	12,659-	69	0.23 #
Total				111,811		80,786	31,026-	121	0.15
International Mutual Funds									
2559+	BLACKROCK INTL OPPORTUNIT-I		45.25	115,817	31.65	81,007	34,810-	1,182	1.46 #
3526+	DODGE & COX INTL STOCK FUND		45.36	159,953	31.85	112,302	47,650-	1,537	1.37 #
8822+	GLENMEDE FUND INC-INTERNATIONAL PORT		18.36	161,961	13.06	115,212	46,749-	2,241	1.94 *#
9566+	WILLIAM BLAIR INTL GROWTH-I		27.95	267,354	18.95	181,272	86,082-	1,521	0.84 #
Total				705,085		489,793	215,292-	6,481	1.32
Equities Total									
				816,896		570,579	246,318-	6,602	1.16

* AS A RESULT OF CAPITAL GAIN DISTRIBUTIONS, THE TAX COST COLUMN DOES NOT REFLECT ADJUSTED INVESTMENT.
INDICATES MULTIPLE TAX LOTS
+ FRACTIONAL SHARE EXISTS

GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/09
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Equities									
Basic Industries									
205	AIRGAS INC.		42.21	8,654	47.60	9,758	1,104	148	1.51
187	BALL CORP.		49.74	9,301	51.70	9,668	367	75	0.77
146	CF INDUSTRIES HOLDINGS INC		56.37	8,230	90.78	13,254	5,024	58	0.44
162	CH ROBINSON WORLDWIDE INC		48.42	7,843	58.73	9,514	1,671	162	1.70
231	EASTMAN CHEMICAL CO.		40.60	9,378	60.24	13,915	4,537	407	2.92
167	FLUOR CORP (NEW)		81.05	13,535	45.04	7,522	6,013	84	1.11
102	W GRAINGER INC		84.16	8,585	96.83	9,877	1,292	188	1.90
240	HUBBELL (HARVEY) INC CLASS B		40.23	9,654	47.30	11,352	1,698	336	2.96
NON-VTC									
193	ITT INDUSTRIES INC		40.75	7,865	49.74	9,600	1,735	164	1.71
116	LOCKHEED MARTIN CORP.		94.63	10,977	75.35	8,741	2,236	292	3.34
142	LUBRIZOL CORP.		69.09	9,810	72.95	10,359	549	176	1.70
181	NORTHROP CORP.		55.99	10,135	55.85	10,109	26	311	3.08
218	PITNEY BOWES INC.		23.04	5,023	22.76	4,962	61	314	6.33
177	RAYTHEON COMPANY		47.36	8,383	51.52	9,119	736	219	2.41
416	ROWAN COMPANIES		23.91	9,946	22.64	9,418	527	0	0.00
232	RYDER SYSTEM INC.		41.77	9,691	41.17	9,551	139	232	2.43
412	TIMKEN CO.		24.64	10,151	23.71	9,769	382	148	1.52
Total				157,161		166,488	9,328	3,314	1.99
Communication Services									
290	AMERICAN TOWER CORP CL A		30.94	8,971	43.21	12,531	3,560	0	0.00
Total				8,971		12,531	3,560	0	0.00

PAGE 10

GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/09
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Consumer Discretionary									
25	AOL INC		15.47	387	23.28	582	195	0	0.00
116	APOLLO GROUP INC-CL A		55.58	6,447	60.58	7,027	580	0	0.00
325	COACH INC		24.06	7,820	36.53	11,872	4,053	98	0.82
611	COMCAST CORP-CL A		14.60	8,920	16.86	10,301	1,381	231	2.24
179	DEVRY INC		49.55	8,870	56.73	10,155	1,285	36	0.35
594	EBAY INC		12.57	7,464	23.53	13,977	6,513	0	0.00
112	MCGRAW HILL INC.		25.02	2,802	33.51	3,753	951	101	2.69
296	NORDSTROM INC.		33.17	9,818	37.58	11,124	1,305	189	1.70
384	PETSMART INC		26.38	10,130	26.69	10,249	119	154	1.50
282	RADIOSHACK CORP		21.57	6,083	19.50	5,499	584	71	1.28
136	ROSS STORES INC		29.49	4,010	42.71	5,809	1,799	60	1.03
422	STAPLES INC.		24.41	10,300	24.59	10,377	77	139	1.34
375	THE GAP INC.		16.83	6,313	20.95	7,856	1,543	128	1.62
280	TIME WARNER INC		19.29	5,401	29.14	8,159	2,759	210	2.57
Total				94,765		116,740	21,976	1,417	1.21
Consumer Staples									
523	ALTRIA GROUP INC		17.77	9,292	19.63	10,266	974	711	6.93
348	ARCHER DANIELS MIDLAND CO.		25.07	8,723	31.31	10,896	2,173	195	1.79
290	BJ'S WHOLESALE CLUB INC		31.95	9,265	32.71	9,486	221	0	0.00
300	CAMPBELL SOUP CO.		32.43	9,728	33.80	10,140	412	330	3.25
324	CVS CORP		30.84	9,994	32.21	10,436	442	99	0.95
267	HORMEL CO		38.23	10,016	38.45	10,074	58	220	2.18
165	KIMBERLY CLARK CORP.		51.30	8,465	63.71	10,512	2,047	396	3.77
220	MOLSON COORS BREWING CO		45.51	10,013	45.16	9,935	2,047	211	2.13
206	REYNOLDS AMERICAN INC		44.83	9,239	52.97	10,912	1,673	742	6.80
170	WAL MART STORES INC.		51.52	8,759	53.45	9,087	328	185	2.04
251	WALGREEN CO.		39.82	9,996	36.72	9,217	779	138	1.50
Total				103,490		110,961	7,471	3,227	2.91
Energy									
318	CAMERON INTERNATIONAL CORP		25.46	8,098	41.80	13,292	5,195	0	0.00
159	CHEVRON CORP		92.30	14,676	76.99	12,241	2,434	432	3.53
204	CONSOL ENERGY INC		49.62	10,123	49.80	10,159	36	82	0.80

PAGE 11



GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/09
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
228	ENSCO INTERNATIONAL PLC ADR		56.57	12,899	39.94	9,106	3,792-	0	0.00
345	HALLIBURTON CO.		28.73	9,912	30.09	10,381	469	124	1.20
67	NATIONAL OILWELL VARCO INC		29.37	1,968	44.09	2,954	986	0	0.00
166	OCEANEERING INTL INC		57.79	9,593	58.52	9,714	121	0	0.00
297	PEABODY ENERGY CORP		25.30	7,514	45.21	13,427	5,913	83	0.62
166	SCHLUMBERGER LTD.		51.14	8,490	65.09	10,805	2,315	139	1.29
518	VALERO ENERGY CORP		30.17	15,628	16.75	8,677	6,951-	311	3.58
Total				98,901		100,756	1,858	1,171	1.16
Financials									
152	AFFILIATED MANAGERS GROUP		64.09	9,742	67.35	10,237	495	0	0.00
299	AFILAC CORP.		49.04	14,662	46.25	13,829	833-	335	2.42
311	AMERICAN EXPRESS CO.		27.39	8,511	40.52	12,602	4,084	224	1.78
449	AMERICAN FINANCIAL GROUP INC		29.83	13,392	24.95	11,203	2,189-	233	2.08
347	FEDERATED INVESTORS INC CL B		26.66	9,252	27.50	9,543	290	333	3.49
60	GOLDMAN SACHS GROUP INC		130.79	7,848	168.84	10,130	2,283	84	0.83
739	HUDSON CITY BANCORP INC		13.09	9,677	13.73	10,146	470	443	4.37
227	JPMORGAN CHASE & CO		37.02	8,403	41.67	9,459	1,056	45	0.48
403	KBR INC		31.68	12,766	19.00	7,657	5,109-	81	1.05
423	MOODY'S CORPORATION		24.96	10,556	26.80	11,336	780	178	1.57
307	MORGAN STANLEY		26.55	8,151	29.60	9,087	936	61	0.68
866	NEW YORK COMMUNITY BANCORP		11.72	10,152	14.51	12,566	2,414	866	6.89
442	PRINCIPAL FINANCIAL GROUP		23.77	10,505	24.04	10,626	121	221	2.08
516	UNIMPROVIDENT CORP		24.71	12,753	19.52	10,072	2,681-	170	1.69
238	URS CORP		42.06	10,010	44.52	10,596	586	0	0.00
Total				156,387		159,089	2,703	3,274	2.06
Health Care									
303	AETNA INC NEW		27.34	8,283	31.70	9,605	1,322	12	0.13
236	AMERISOURCEBERGEN CORP		19.03	4,491	26.07	6,153	1,662	76	1.23
161	ANGEN		60.51	9,743	56.57	9,108	635-	0	0.00
207	BIOGEN IDEC INC		59.50	12,315	53.50	11,075	1,241-	0	0.00
522	ENDO PHARMACEUT HOLDINGS INC		20.16	10,525	20.52	10,711	187	0	0.00
333	FOREST LABORATORIES		24.04	8,005	32.11	10,693	2,687	0	0.00
291	KINETIC CONCEPTS INC		34.84	10,138	37.65	10,956	818	0	0.00
374	LINCARE HOLDING INC		26.02	9,732	37.14	13,888	4,157	0	0.00
								PAGE 12	

GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION IA
12/31/09
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
167	MCKESSON HBOC INC		57.24	9,559	62.50	10,438	879	80	0.77
579	MYLAN LABORATORIES INC.		17.19	9,956	18.43	10,671	715	0	0.00
161	QUEST DIAGNOSTICS INC		47.33	7,620	60.38	9,721	2,101	64	0.66
209	WATERS CORP		62.63	13,090	61.96	12,950	140	0	0.00
Total				113,457		125,969	12,511	232	0.18
Reits									
320	PLUM CREEK TIMBER CO INC		29.60	9,472	37.76	12,083	2,611	538	4.45
Total				9,472		12,083	2,611	538	4.45
Technology									
291	ACCENTURE PLC		38.37	11,167	41.50	12,077	909	218	1.81
353	AMDOCS LTD		28.23	9,964	28.53	10,071	107	0	0.00
31	APPLE INC.		103.86	3,220	210.73	6,533	3,313	0	0.00
418	CISCO SYSTEMS		24.15	10,093	23.94	10,007	86	0	0.00
195	COGNIZANT TECH SOLUTIONS CRP		39.35	7,674	45.33	8,839	1,166	0	0.00
725	DELL INC		10.53	7,637	14.36	10,411	2,775	0	0.00
211	DST SYSTEMS INC		45.90	9,685	43.55	9,189	495	0	0.00
696	EMC CORP		11.63	8,091	17.47	12,159	4,068	0	0.00
315	HEWLETT PACKARD CORP.		36.10	11,372	51.51	16,226	4,853	101	0.62
360	MICROSOFT CORP.		22.49	8,096	30.48	10,973	2,877	187	1.71
193	QUALCOMM CORP.		42.53	8,208	46.26	8,928	720	131	1.47
245	SYBASE INC.		31.04	7,606	43.40	10,633	3,027	0	0.00
464	SYMANTEC CORP		16.63	7,718	17.89	8,301	583	0	0.00
242	TEXAS INSTRUMENTS INC.		16.51	3,996	26.06	6,307	2,311	116	1.84
324	WESTERN DIGITAL CORP.		17.10	5,541	44.15	14,305	8,763	0	0.00
Total				120,068		154,959	34,890	753	0.49
Utilities									
193	AGL RESOURCES INC		33.83	6,530	36.47	7,039	509	332	4.72
187	DPL INC.		26.48	4,953	27.60	5,161	209	213	4.13
219	ENERGEN CORP		45.15	9,889	46.80	10,249	361	110	1.07
196	EXELON CORPORATION		53.80	10,544	48.87	9,579	965	412	4.30

PAGE 13



GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/09
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
269	PPL CORPORATION		28.41	7,641	32.31	8,691	1,050	371	4.27
169	SEMPRA ENERGY		46.06	7,784	55.98	9,461	1,676	264	2.79
Total				47,341		50,180	2,840	1,702	3.39
Other Assets									
419	HERBALIFE LTD		34.16	14,313	40.57	16,999	2,686	335	1.97
Total				14,313		16,999	2,686	335	1.97
Equities Total									
				924,326		1,026,755	102,433	15,963	1.55

INDICATES MULTIPLE TAX LOTS
+ FRACTIONAL SHARE EXISTS

2009 Tax Information Statement

Account Number:
Tax ID Number:

23-2322928

LUTRON FOUNDATION

Pennsylvania Schedule D Capital Gains and Losses

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss
Short Term Sales							
163.0000	002896207	ABERCROMBIE & FITCH CO-CL A	04/09/2008	01/12/2009	3,468.70	12,235.61	-8,766.91
185.0000	002896207	ABERCROMBIE & FITCH CO-CL A	11/13/2008	01/12/2009	3,936.87	3,938.00	-1.13
161.0000	194162103	COLGATE PALMOLIVE CO	02/11/2008	01/12/2009	10,494.27	12,146.40	-1,652.13
198.0000	24702R101	DELL INC	09/09/2008	01/12/2009	2,083.48	3,848.37	-1,764.89
212.0000	30249U101	FMC TECHNOLOGIES INC	03/12/2008	01/12/2009	5,350.04	11,423.33	-6,073.29
210.0000	35671D857	FREEPORT MCMOREN COOPER GOLD INC. CL B	09/09/2008	01/12/2009	5,311.73	6,944.01	-1,632.28
189.0000	529771107	LEXMARK INTL GROUP INC CL-A	11/13/2008	01/12/2009	5,311.57	4,465.28	846.29
157.0000	681919106	OMNICOM GROUP	12/04/2008	01/12/2009	4,265.54	4,282.21	-16.67
290.0000	704326107	PAYCHEX INC	11/13/2008	01/12/2009	7,227.60	7,421.77	-194.17
342.0000	713409100	PEPSI BOTTLING GROUP INC	10/08/2008	01/12/2009	7,029.19	8,606.16	-1,576.97
520.0000	808513105	CHARLES SCHWAB CORP.	08/07/2008	01/12/2009	7,889.65	11,735.00	-3,845.35
317.0000	931422109	WALGREEN CO.	11/13/2008	01/12/2009	8,177.41	7,464.65	712.76
33.0000	126408103	CSX CORP.	04/09/2008	02/05/2009	967.68	1,905.63	-937.95
159.0000	126650100	CVS CORP	01/12/2009	02/05/2009	4,326.14	3,973.22	352.92
118.0000	42809H107	HESS CORPORATION	03/12/2008	02/05/2009	6,511.76	11,923.83	-5,412.07
576.0000	443683107	HUDSON CITY BANCORP INC	01/12/2009	02/05/2009	6,747.68	7,963.37	-1,215.69
162.0000	494368103	KIMBERLY CLARK CORP.	01/12/2009	02/05/2009	8,048.48	8,173.68	-125.20
991.0000	553571108	MANITOWOC CO INC	08/07/2008	02/05/2009	4,818.21	15,404.25	-10,586.04

Important Tax Return Documents Enclosed

2009 Tax Information Statement

LUTRON FOUNDATION

Account Number:

Tax ID Number: 23-2322928

Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss
71.0000	594918104	MICROSOFT CORP.	05/06/2008	02/05/2009	1,294.49	2,105.86	-811.37
163.0000	626717102	MURPHY OIL CORP	09/09/2008	02/05/2009	7,039.51	10,900.45	-3,860.94
461.0000	717081103	PFIZER INC.	11/13/2008	02/05/2009	6,650.67	7,385.22	-734.55
170.0000	759509102	RELiance STEEL & ALUMINUM	07/08/2008	02/05/2009	4,120.30	11,706.74	-7,586.44
78.0000	759509102	RELiance STEEL & ALUMINUM	09/09/2008	02/05/2009	1,890.49	3,380.73	-1,490.24
233.0000	883203101	TEXTRON INC.	09/09/2008	02/05/2009	1,178.97	8,735.89	-7,556.92
370.0000	03076C106	AMERIPRISE FINANCIAL INC	01/12/2009	03/12/2009	6,141.52	7,730.71	-1,589.19
62.0000	086516101	BEST BUY CO. INC.	03/12/2008	03/12/2009	1,767.88	2,553.45	-785.57
361.0000	110122108	BRISTOL MYERS SQUIBB CO.	12/04/2008	03/12/2009	7,062.78	7,774.24	-711.46
73.0000	189054109	CLOROX CO.	02/05/2009	03/12/2009	3,502.51	3,872.43	-369.92
259.0000	260543103	DOW CHEM CO.	01/12/2009	03/12/2009	1,619.72	4,085.67	-2,465.95
162.0000	458140100	INTEL CORP.	06/05/2008	03/12/2009	2,270.23	3,875.04	-1,604.81
80.0000	759509102	RELiance STEEL & ALUMINUM	10/08/2008	03/12/2009	1,740.84	1,994.34	-253.50
961.0000	844741108	SOUTHWEST AIRLINES	03/12/2008	03/12/2009	5,090.77	11,483.37	-6,392.60
245.0000	92553P201	VIACOM INC-CLASS B	04/09/2008	03/12/2009	3,462.15	9,633.31	-6,171.16
62.0000	G6852T105	PARTNERRE HOLDINGS LTD	01/12/2009	03/12/2009	3,501.61	4,337.22	-835.61
9140	828806109	SIMON PROPERTY GROUP INCBLAIR	02/10/2009	03/18/2009	31.02	31.03	-0.01
5560	88732J207	TIME WARNER CABLE	10/08/2008	03/27/2009	13.79	17.40	-3.61
8100	88732J207	TIME WARNER CABLE	10/08/2008	03/31/2009	20.09	25.35	-5.26

Important Tax Return Documents Enclosed

2009 Tax Information Statement

Account Number:

Tax ID Number: 23-2322928

LUTRON FOUNDATION

Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss
89.0000	021441100	ALTERA CORPORATION	06/05/2008	04/13/2009	1,549.20	2,113.56	-564.36
395.0000	038222105	APPLIED MATERIALS INC	01/12/2009	04/13/2009	4,519.31	3,961.81	557.50
129.0000	281020107	EDISON INTERNATIONAL	08/07/2008	04/13/2009	3,619.80	5,946.90	-2,327.10
140.0000	370334104	GENERAL MILLS INC.	01/12/2009	04/13/2009	7,086.88	8,389.26	-1,302.38
385.0000	458140100	INTEL CORP.	06/05/2008	04/13/2009	6,125.38	9,209.20	-3,083.82
525.0000	48203R104	JUNIPER NETWORKS INC	01/12/2009	04/13/2009	9,395.94	8,341.28	1,054.66
309.0000	704326107	PAYCHEX INC	03/12/2009	04/13/2009	8,302.64	6,683.21	1,619.43
158.0000	744573106	PUBLIC SERVICE ENTERPRISE GROUP INC.	05/06/2008	04/13/2009	4,641.73	6,773.33	-2,131.60
167.0000	828806109	SIMON PROPERTY GROUP INC/BLAIR	12/04/2008	04/13/2009	7,006.30	8,017.22	-1,010.92
320.0000	H27178104	FOSTER WHEELER AG	10/08/2008	04/13/2009	6,527.48	8,315.10	-1,787.62
230.0000	382388106	B. F. GOODRICH	08/07/2008	04/14/2009	9,394.31	11,737.64	-2,343.33
33.1900	88732J207	TIME WARNER CABLE	10/08/2008	04/14/2009	907.35	1,038.55	-131.20
35.8100	88732J207	TIME WARNER CABLE	03/12/2009	04/14/2009	978.98	828.26	150.72
28.0000	052769106	AUTODESK INC	09/09/2008	05/07/2009	547.66	955.36	-407.70
205.0000	052769106	AUTODESK INC	03/12/2009	05/07/2009	4,009.63	2,540.89	1,468.74
346.0000	125509109	CIGNA CORP.	07/08/2008	05/07/2009	7,759.61	12,352.93	-4,593.32
36.0000	125509109	CIGNA CORP.	04/13/2009	05/07/2009	807.36	734.57	72.79
95.0000	29364G103	ENTERGY CORP. NEW	09/09/2008	05/07/2009	7,037.31	9,170.82	-2,133.51

Important Tax Return Documents Enclosed

2009 Tax Information Statement

LUTRON FOUNDATION

Account Number:

Tax ID Number: 23-2322928

Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss
346.0000	345838106	FORREST LABS INC CLASS A	07/08/2008	05/07/2009	7,749.40	12,460.71	-4,711.31
159.0000	532791100	LINCARE HOLDING INC	09/09/2008	05/07/2009	3,856.41	5,382.52	-1,526.11
151.0000	61945A107	MOSAIC CO/THE	10/08/2008	05/07/2009	6,774.07	4,958.98	1,815.09
44.0000	670346105	NUCOR CORP.	09/09/2008	05/07/2009	1,887.25	1,895.16	-7.91
386.0000	754730109	RAY JAMES FINL INC.	08/07/2008	05/07/2009	6,787.48	11,767.91	-4,980.43
426.0000	786514208	SAFEWAY STORES INC	10/08/2008	05/07/2009	8,469.94	10,168.79	-1,698.85
209.0000	86764P109	SUNOCO INC	12/04/2008	05/07/2009	6,558.44	7,501.09	-942.65
112.0000	903236107	URS CORP	02/05/2009	05/07/2009	5,033.02	3,760.83	1,272.19
193.0000	G16962105	BUNGE LTD	12/04/2008	05/07/2009	10,042.32	7,399.52	2,642.80
85.0000	03073E105	AMERISOURCE HEALTH CORP-CL A	02/05/2009	06/09/2009	3,031.90	3,234.69	-202.79
195.0000	423074103	H J HEINZ CO.	12/04/2008	06/09/2009	7,066.75	7,359.16	-292.41
45.0000	423074103	H J HEINZ CO.	05/07/2009	06/09/2009	1,630.79	1,596.41	34.38
105.0000	58155Q103	MCKESSON HBOC INC	02/05/2009	06/09/2009	4,334.81	4,738.65	-403.84
117.0000	58155Q103	MCKESSON HBOC INC	02/05/2009	06/09/2009	4,834.70	4,753.08	81.62
154.0000	655844108	NORFOLK SOUTHERN CORP.	12/04/2008	06/09/2009	6,334.84	6,985.78	-650.94
380.0000	770323103	ROBERT HALF INTL INC	04/13/2009	06/09/2009	8,787.88	7,692.64	1,095.24
290.0000	879433100	TELEPHONE & DATA SYSTEMS INC	04/13/2009	06/09/2009	9,070.58	7,814.28	1,256.30
158.0000	907818108	UNION PACIFIC CORP.	03/12/2009	06/09/2009	8,513.86	5,691.51	2,822.35

Important Tax Return Documents Enclosed

2009 Tax Information Statement

LUTRON FOUNDATION

Account Number:

Tax ID Number: 23-2322928

Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss
44.0000	037389103	AON CORP.	11/13/2008	07/08/2009	1,606.40	1,785.15	-178.75
70.0000	057224107	BAKER HUGHES INC.	12/04/2008	07/08/2009	2,394.37	1,946.39	447.98
926.0000	205638109	COMPUWARE CORP	09/09/2008	07/08/2009	5,818.00	8,976.97	-3,158.97
331.0000	205638109	COMPUWARE CORP	09/09/2008	07/08/2009	2,084.74	3,550.87	-1,466.13
201.0000	222862104	COVENTRY HEALTH CARE INC	05/07/2009	07/08/2009	3,662.32	3,708.63	-46.31
177.0000	237194105	DARDEN RESTAURANTS INC.	03/12/2009	07/08/2009	5,681.96	4,850.08	831.88
269.0000	302130109	EXPEDITORS INTL WASH INC	03/12/2009	07/08/2009	8,339.40	6,650.86	1,688.54
283.0000	444859102	HUMANA INC.	05/07/2009	07/08/2009	8,729.78	8,892.43	-162.65
555.0000	64110D104	NETAPP INC	01/12/2009	07/08/2009	10,107.51	7,892.60	2,214.91
950.0000	803111103	SARA LEE CORP.	06/09/2009	07/08/2009	9,349.37	8,617.36	732.01
93.0000	806857108	SCHLUMBERGER LTD.	04/13/2009	07/08/2009	4,600.68	4,137.37	463.31
149.0000	832110100	SMITH INTERNATIONAL INC.	07/08/2008	07/08/2009	3,406.57	11,576.81	-8,170.24
177.0000	832110100	SMITH INTERNATIONAL INC.	01/12/2009	07/08/2009	4,046.73	4,214.12	-167.39
58.0000	H5833N103	NOBLE CORP	02/05/2009	07/08/2009	1,639.19	1,512.59	126.60
264.0000	126650100	CVS CORP	05/07/2009	08/12/2009	9,188.49	8,358.53	829.96
87.0000	20854P109	CONSOL ENERGY INC	02/05/2009	08/12/2009	3,287.39	2,523.77	763.62
238.0000	291011104	EMERSON ELECTRIC CO.	02/05/2009	08/12/2009	8,578.06	7,650.70	927.36
257.0000	411310105	HANSEN NATURAL CORP	06/09/2009	08/12/2009	8,493.71	8,773.26	-279.55
227.0000	69331C108	PG&E CORP	05/07/2009	08/12/2009	9,076.70	8,562.67	514.03

Important Tax Return Documents Enclosed

2009 Tax Information Statement

LUTRON FOUNDATION

Account Number:
Tax ID Number:

23-2322928

Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss
214.0000	743315103	PROGRESSIVE CORP OHIO	10/08/2008	08/12/2009	3,487.40	2,938.86	548.54
201.0000	826552101	SIGMA-ALDRICH CORP.	02/05/2009	08/12/2009	10,448.49	7,531.49	2,917.00
408.0000	983919101	XILINX	05/07/2009	08/12/2009	8,893.52	8,024.05	869.47
72.0000	053484101	AVALONBAY COMMUNITIES INC	05/07/2009	09/10/2009	4,884.72	4,057.16	827.56
176.0000	054937107	BB&T CORP	03/12/2009	09/10/2009	4,658.74	3,126.32	1,532.42
224.0000	055482103	BJ SERVICES CO.	07/08/2009	09/10/2009	3,692.43	2,765.95	926.48
111.0000	29364G103	ENTERGY CORP. NEW	07/08/2009	09/10/2009	8,688.95	8,035.48	653.47
331.0000	681904108	OMNICARE INC	12/04/2008	09/10/2009	7,977.45	7,479.14	498.31
197.0000	872540109	TJX COS INC	01/12/2009	09/10/2009	7,119.82	4,050.32	3,069.50
185.0000	94973V107	WELLPOINT INC.	05/07/2009	09/10/2009	9,954.61	8,890.16	1,064.45
132.0000	958102105	WESTERN DIGITAL CORP.	02/05/2009	09/10/2009	4,682.74	2,257.54	2,425.20
44.0000	037389103	AON CORP.	11/13/2008	10/08/2009	1,809.60	1,785.16	24.44
114.0000	156700106	CENTURYTEL INC	01/12/2009	10/08/2009	3,747.58	3,041.86	705.72
139.0000	369550108	GENERAL DYNAMICS CORP.	02/05/2009	10/08/2009	9,069.12	7,628.57	1,440.55
329.0000	501044101	KROGER CO.	01/12/2009	10/08/2009	7,154.96	8,082.67	-927.71
52.0000	501044101	KROGER CO.	07/08/2009	10/08/2009	1,130.88	1,135.42	-4.54
198.0000	580645109	MCGRAW HILL INC.	04/13/2009	10/08/2009	5,291.27	4,953.98	337.29
208.0000	637071101	NATIONAL-OILWELL INC	07/08/2009	10/08/2009	9,497.97	6,109.81	3,388.16
557.0000	717081103	PFIZER INC.	07/08/2009	10/08/2009	9,312.97	8,148.85	1,164.12

Important Tax Return Documents Enclosed

2009 Tax Information Statement

LUTRON FOUNDATION

Account Number:
Tax ID Number:

23-2322928

Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss
395.0000	743315103	PROGRESSIVE CORP OHIO	10/08/2008	10/08/2009	6,470.25	5,424.54	1,045.71
95.0000	754907103	RAYONIER INC.	05/07/2009	10/08/2009	3,887.39	3,588.06	299.33
77.0000	001204106	AGL RESOURCES INC	08/12/2009	11/04/2009	2,710.29	2,605.13	105.16
95.0000	037389103	AON CORP.	11/13/2008	11/04/2009	3,696.83	3,854.31	-157.48
208.0000	052769106	AUTODESK INC	09/10/2009	11/04/2009	5,330.48	4,878.62	451.86
140.0000	171340102	CHURCH & DWIGHT INC DEL COM	03/12/2009	11/04/2009	8,057.99	6,722.43	1,335.56
287.0000	222862104	COVENTRY HEALTH CARE INC	05/07/2009	11/04/2009	6,303.85	5,295.41	1,008.44
119.0000	487836108	KELLOGG CO.	08/12/2009	11/04/2009	6,179.57	5,525.80	653.77
408.0000	68389X105	ORACLE SYSTEMS	04/13/2009	11/04/2009	8,609.63	7,779.38	830.25
481.0000	695156109	PACKAGING CORP OF AMERICA	08/12/2009	11/04/2009	8,970.75	9,518.08	-547.33
263.0000	021441100	ALTERA CORPORATION	01/12/2009	12/04/2009	5,781.98	3,949.31	1,832.67
213.0000	054937107	BB&T CORP	03/12/2009	12/04/2009	5,588.35	3,783.56	1,804.79
260.0000	126408103	CSX CORP.	06/09/2009	12/04/2009	12,944.51	8,653.31	4,291.20
121.0000	30231G102	EXXON MOBIL CORPORATION	07/08/2009	12/04/2009	8,998.78	7,974.97	1,023.81
131.0000	34354P105	FLOWERVE CORP	07/08/2009	12/04/2009	12,978.81	8,127.16	4,851.65
150.0000	370334104	GENERAL MILLS INC.	10/08/2009	12/04/2009	10,276.25	9,693.27	582.98
51.0000	459200101	INTERNATIONAL BUSINESS MACHINES CORP.	03/12/2009	12/04/2009	6,455.06	4,497.86	1,957.20
225.0000	469814107	JACOBS ENGINEERING GROUP INC	11/04/2009	12/04/2009	7,845.20	9,881.14	-2,035.94

Important Tax Return Documents Enclosed

2009 Tax Information Statement

Account Number:
Tax ID Number:

LUTRON FOUNDATION

Pennsylvania Schedule D Capital Gains and Losses

Number of Shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss
142.0000	58405U102	MEDCO HEALTH SOLUTIONS INC	10/08/2009	12/04/2009	9,067.41	7,711.69	1,355.72
113.0000	592688105	METTLER-TOLEDO INTERNATIONAL	06/09/2009	12/04/2009	11,107.33	8,747.45	2,359.88
142.0000	751028101	RALCORP HOLDINGS INC (NEW)	06/09/2009	12/04/2009	8,243.47	8,734.48	-491.01
14.0000	754907103	RAYONIER INC.	05/07/2009	12/04/2009	564.36	528.77	35.59
130.0000	754907103	RAYONIER INC.	07/08/2009	12/04/2009	5,240.45	4,477.70	762.75
329.0000	92343V104	VERIZON COMMUNICATIONS	10/08/2009	12/04/2009	10,727.39	9,630.42	1,096.97
Total Short Term Sales					768,977.62	833,561.62	-64,584.01
Long Term 15% Sales							
374.0000	24702R101	DELL INC	07/16/2007	01/12/2009	3,935.46	10,878.32	-6,942.86
160.0000	278058102	EATON CORP.	01/10/2007	01/12/2009	7,860.45	11,857.60	-3,997.15
117.0000	35671D857	FREEPORT MCMOREN COOPER GOLD INC. CL B	08/14/2007	01/12/2009	2,959.39	10,216.33	-7,256.94
119.0000	529771107	LEXMARK INTL GROUP INC CL-A	10/09/2007	01/12/2009	3,344.32	4,863.09	-1,518.77
173.0000	53217V109	LIFE TECHNOLOGIES CORP	12/11/2007	01/12/2009	3,966.17	6,268.72	-2,302.55
103.0000	681919106	OMNICOM GROUP	06/13/2007	01/12/2009	2,798.41	5,342.14	-2,543.73
126.0000	126408103	CSX CORP.	08/14/2007	02/05/2009	3,694.79	6,003.69	-2,308.90
178.0000	149123101	CATERPILLAR INC.	12/11/2007	02/05/2009	5,421.53	13,535.08	-8,113.55
93.0000	20825C104	CONOCOPHILLIPS COM	10/09/2007	02/05/2009	4,191.48	7,965.49	-3,774.01
290.0000	589331107	MERCK & CO. INC.	01/10/2007	02/05/2009	8,606.25	12,813.56	-4,207.31

Important Tax Return Documents Enclosed

2009 Tax Information Statement

Account Number:

Tax ID Number: 23-2322928

LUTRON FOUNDATION

Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss
367.0000	594918104	MICROSOFT CORP.	01/15/2008	02/05/2009	6,691.21	12,536.72	-5,845.51
284.0000	983024100	WYETH	04/26/2006	02/05/2009	12,192.93	13,719.79	-1,526.86
12.0000	086516101	BEST BUY CO. INC.	11/14/2007	03/12/2009	342.17	566.06	-223.89
25.0000	125269100	CF INDUSTRIES HOLDINGS INC	09/12/2007	03/12/2009	1,675.66	1,554.51	121.15
385.0000	254687106	WALT DISNEY CO.	01/10/2007	03/12/2009	6,420.41	13,188.34	-6,767.93
30.0000	61945A107	MOSAIC CO/THE	02/11/2008	03/12/2009	1,300.00	2,976.64	-1,676.64
230.0000	637071101	NATIONAL-OILWELL INC	01/10/2007	03/12/2009	6,496.15	6,406.65	89.50
53.0000	G6852T105	PARTNERRE HOLDINGS LTD	02/11/2008	03/12/2009	2,993.32	4,240.90	-1,247.58
24.0000	053332102	AUTOZONE INC	01/15/2008	04/13/2009	3,799.93	2,504.61	1,295.32
81.0000	086516101	BEST BUY CO. INC.	03/12/2008	04/13/2009	3,314.43	3,335.95	-21.52
125.0000	281020107	EDISON INTERNATIONAL	10/09/2007	04/13/2009	3,507.55	7,101.61	-3,594.06
142.0000	30231G102	EXXON MOBIL CORPORATION	04/18/2000	04/13/2009	9,667.17	5,418.01	4,249.16
217.0000	701094104	PARKER-HANNIFIN CORP.	01/10/2007	04/13/2009	8,206.98	11,153.80	-2,946.82
131.0000	744573106	PUBLIC SERVICE ENTERPRISE GROUP INC.	06/13/2007	04/13/2009	3,848.52	5,635.54	-1,787.02
506.0000	97381W104	WINDSTREAM CORP	01/15/2008	04/13/2009	4,177.78	5,954.45	-1,776.67
571.0000	97381W104	WINDSTREAM CORP	01/15/2008	04/13/2009	4,716.97	6,719.36	-2,002.39
192.0000	H0023R105	ACE LTD	02/11/2008	04/13/2009	9,007.27	10,877.95	-1,870.68
213.0000	031162100	AMGEN	05/06/2008	05/07/2009	10,286.44	9,171.68	1,114.76

Important Tax Return Documents Enclosed

2009 Tax Information Statement

Account Number:

Tax ID Number: 23-2322928

LUTRON FOUNDATION

Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss
308.0000	052769106	AUTODESK INC	02/11/2008	05/07/2009	6,024.23	12,168.46	-6,144.23
150.0000	052800109	AUTOLIV INC	03/12/2008	05/07/2009	3,794.94	7,467.60	-3,672.66
243.0000	231021106	CUMMINS ENGINE CO. INC.	01/10/2007	05/07/2009	7,781.79	10,486.86	-2,705.07
68.0000	61945A107	MOSAIC CO/THE	02/11/2008	05/07/2009	3,050.58	6,747.05	-3,696.47
199.0000	670346105	NUCOR CORP.	02/11/2008	05/07/2009	8,535.50	11,953.39	-3,417.89
199.0000	891027104	TORCHMARK CORP	05/06/2008	05/07/2009	6,848.25	12,960.53	-6,112.28
188.0000	742718109	PROCTER & GAMBLE CO.	11/14/2007	06/09/2009	9,895.74	13,521.43	-3,625.69
163.0000	057224107	BAKER HUGHES INC.	05/06/2008	07/08/2009	5,575.46	13,006.94	-7,431.48
460.0000	233293109	DPL INC.	06/05/2008	07/08/2009	10,436.26	12,921.31	-2,485.05
409.0000	418056107	HASBRO INC	01/10/2007	07/08/2009	9,418.12	11,383.46	-1,965.34
215.0000	H5833N103	NOBLE CORP	05/06/2008	07/08/2009	6,076.30	13,387.51	-7,311.21
169.0000	20854P109	CONSOL ENERGY INC	03/12/2008	08/12/2009	6,385.86	11,526.25	-5,140.39
187.0000	302182100	EXPRESS SCRIPTS	05/06/2008	08/12/2009	12,660.24	12,538.58	121.66
411.0000	871829107	SYSO CORP	06/05/2008	08/12/2009	10,231.66	13,039.67	-2,808.01
421.0000	032654105	ANALOG DEVICES INC.	06/05/2008	09/10/2009	12,330.14	14,616.02	-2,285.88
432.0000	055482103	BJ SERVICES CO.	08/07/2008	09/10/2009	7,121.12	12,144.82	-5,023.70
180.0000	156700106	CENTURYTEL INC	01/10/2007	10/08/2009	5,917.24	7,801.65	-1,884.41
50.0000	580135101	MCDONALDS CORP.	07/16/2007	10/08/2009	2,868.71	2,609.66	259.05
152.0000	580135101	MCDONALDS CORP.	06/13/2007	10/08/2009	8,709.55	7,900.28	809.27

Important Tax Return Documents Enclosed

2009 Tax Information Statement

Account Number:

Tax ID Number: 23-2322928

LUTRON FOUNDATION

Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss
210.0000	532457108	ELI LILLY & CO.	01/10/2007	11/04/2009	7,193.15	10,861.20	-3,668.05
340.0000	750438103	RADIOSHACK CORP	09/12/2007	11/04/2009	5,901.06	7,334.11	-1,433.05
285.0000	G24140108	COOPER INDUSTRIES PLC CL A	01/10/2007	11/04/2009	11,654.77	12,105.25	-450.48
166.0000	021441100	ALTERA CORPORATION	06/05/2008	12/04/2009	3,649.46	3,942.15	-292.69
51.0000	037833100	APPLE COMPUTER INC.	01/15/2008	12/04/2009	9,812.99	7,035.59	2,777.40
41.0000	053332102	AUTOZONE INC	01/15/2008	12/04/2009	6,219.57	4,278.71	1,940.86
128.0000	674599105	OCCIDENTAL PETROLEUM CORP.	08/07/2008	12/04/2009	10,062.75	10,084.74	-21.99
.4550	00184X105	AOL INC	10/08/2008	12/10/2009	10.70	8.14	2.56
Total Long Term 15% Sales					343,589.28	476,637.95	-133,048.67

Important Tax Return Documents Enclosed

Form **8868**

(Rev. April 2009)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

► File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	LUTRON FOUNDATION	23-2322928
	Number, street, and room or suite no. If a P.O. box, see instructions. 1506 PLEASANT VIEW ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. COOPERSBURG, PA 18036	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

JOEL SPIRA

- The books are in the care of ► **1506 PLEASANT VIEW ROAD - COOPERSBURG, PA 18036-9652**
Telephone No. ► **610-282-3800** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 16, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ► ☒ calendar year **2009** or
 ► ☐ tax year beginning , and ending .

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,200.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	5,210.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization	Employer identification number
	LUTRON FOUNDATION	23-2322928
	Number, street, and room or suite no. If a P.O. box, see instructions. 1506 PLEASANT VIEW ROAD	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. COOPERSBURG, PA 18036	

Check type of return to be filed (File a separate application for each return):

- | | | | | | |
|--------------------------------------|---|---|--------------------------------------|------------------------------------|------------------------------------|
| ☐ Form 990 | ☐ Form 990-EZ | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 1041-A | ☐ Form 5227 | ☐ Form 8870 |
| ☐ Form 990-BL | ☒ Form 990-PF | ☐ Form 990-T (trust other than above) | ☐ Form 4720 | ☐ Form 6069 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

JOEL SPIRA

- The books are in the care of **1506 PLEASANT VIEW ROAD - COOPERSBURG, PA 18036**
Telephone No. **610-282-3800** FAX No. _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

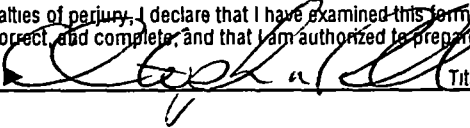
- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**.
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	595.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	5,210.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature  Title **Acct** Date **8/10/10**

Form 8868 (Rev 4-2009)