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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label
Otherwise,
print
or type
See Specific
Instructions

Name of foundation

THE CHANTICLEER FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

786 CHURCH ROAD

Room/suite

A Employer identification number

23-2052829

B Telephone number

610-687-6894

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method ☒ Cash ☐ Accrual

(from Part II, col (c), line 16)

☐ Other (specify) _____

▶ \$ 15,467,608. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	3,516,666.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	110,436.	110,436.	110,436.	STATEMENT 1
4 Dividends and interest from securities	133,316.	133,316.	133,316.	STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-213,339.			STATEMENT 3
b Gross sales price for all assets on line 6a	1,504,900.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain			0.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	167,599.	0.	167,599.	STATEMENT 4
12 Total. Add lines 1 through 11	3,714,678.	243,752.	411,351.	
13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
14 Other employee salaries and wages	1,161,196.	0.	0.	1,161,196.
15 Pension plans, employee benefits	49,891.	0.	0.	49,891.
16a Legal fees STMT 5	9,848.	0.	0.	9,848.
b Accounting fees STMT 6	27,600.	0.	0.	27,600.
c Other professional fees STMT 7	29,182.	29,182.	0.	0.
17 Interest				
18 Taxes STMT 8	85,753.	1,845.	0.	83,908.
19 Depreciation and depletion	60,377.	0.	0.	
20 Occupancy MAY 19 2010	90,058.	0.	0.	90,058.
21 Travel, conferences, and meetings	32,061.	0.	0.	32,061.
22 Printing and publications	25,994.	0.	0.	25,994.
23 Other expenses STMT 9	1,305,771.	0.	0.	1,305,771.
24 Total operating and administrative expenses. Add lines 13 through 23	2,877,731.	31,027.	0.	2,786,327.
25 Contributions, gifts, grants paid	138,000.			138,000.
26 Total expenses and disbursements. Add lines 24 and 25	3,015,731.	31,027.	0.	2,924,327.
27 Subtract line 26 from line 12	698,947.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		212,725.		
c Adjusted net income (if negative, enter -0-)			411,351.	

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions.

1

Form 990-PF (2009)

13170507 756118 26-18147

2009.03051 THE CHANTICLEER FOUNDATION

26-18101

Cert. # 7160 3901 9846 3539 8095

SCANNED MAY 21 2010

916,17

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			104,345.	204,009.	204,009.
	2 Savings and temporary cash investments			4,238,112.	3,232,339.	3,232,339.
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U S and state government obligations STMT 10			2,811,450.	4,221,048.	4,221,048.
	b Investments - corporate stock STMT 11			3,160,724.	4,252,141.	4,252,141.
	c Investments - corporate bonds					
Liabilities	11 Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other					
	14 Land, buildings, and equipment basis ▶ 3,745,062.					
	Less accumulated depreciation STMT 12 ▶ 542,541.			3,236,293.	3,202,521.	3,202,521.
	15 Other assets (describe ▶ STATEMENT 13)			355,550.	355,550.	355,550.
	16 Total assets (to be completed by all filers)			13,906,474.	15,467,608.	15,467,608.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶ STATEMENT 14)			323.	352.	
	23 Total liabilities (add lines 17 through 22)			323.	352.	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted			13,906,151.	15,467,256.	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
27 Capital stock, trust principal, or current funds						
28 Paid-in or capital surplus, or land, bldg, and equipment fund						
29 Retained earnings, accumulated income, endowment, or other funds						
30 Total net assets or fund balances			13,906,151.	15,467,256.		
31 Total liabilities and net assets/fund balances			13,906,474.	15,467,608.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,906,151.
2 Enter amount from Part I, line 27a	2	698,947.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	862,158.
4 Add lines 1, 2, and 3	4	15,467,256.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	15,467,256.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALES OF GOVERNMENT BONDS	P	VARIOUS	VARIOUS
b SALES OF PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
c SALES OF PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,400,000.		1,399,789.	211.
b 99,381.		304,769.	-205,388.
c 3,569.		13,681.	-10,112.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			211.
b			-205,388.
c			-10,112.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-215,289.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	-9,901.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	3,424,836.	11,076,428.	.309200
2007	3,099,981.	11,637,524.	.266378
2006	6,749,437.	11,367,582.	.593744
2005	3,038,425.	11,809,357.	.257290
2004	2,956,635.	11,420,331.	.258892

2 Total of line 1, column (d)	2	1.685504
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.337101
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	10,811,036.
5 Multiply line 4 by line 3	5	3,644,411.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,127.
7 Add lines 5 and 6	7	3,646,538.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	2,950,932.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	4,255.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	4,255.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,255.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	6,880.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	6,880.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,625.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 2,625. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.		X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.CHANTICLEERGARDEN.ORG</u>	13	X	
14	The books are in care of ► <u>BENJAMIN R. NEILSON, ESQUIRE</u> Telephone no ► <u>215-864-8308</u> Located at ► <u>1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA</u> ZIP+4 ► <u>19103-7599</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception - Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		1b X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
R. WILLIAM THOMAS	EXEC DIR			
786 CHURCH ROAD, WAYNE, PA 19087	40.00	140,000.	7,000.	0.
PETER BRINDLE	GROUNDS MGR			
786 CHURCH ROAD, WAYNE, PA 19087	40.00	71,519.	3,576.	0.
EDWARD HINCKEN	FACILITIES MGR			
786 CHURCH ROAD, WAYNE, PA 19087	40.00	65,920.	3,296.	0.
FRANCES DIMARCO	ADMIN ASST			
786 CHURCH ROAD, WAYNE, PA 19087	40.00	55,071.	2,753.	0.
DAN BENARCIK	HORTICULTURIST			
786 CHURCH ROAD, WAYNE, PA 19087	40.00	53,336.	2,667.	0.
Total number of other employees paid over \$50,000				0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 EXPENDITURES DIRECTLY RELATED TO THE MAINTENANCE & OPERATION OF AN ARBORETUM & BOTANIC GARDEN, THE FOUNDATION'S TAX EXEMPT PURPOSE; INCLUDES ADMINISTRATIVE EXPENSES.	2,924,327.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,653,413.
b	Average of monthly cash balances	1b	4,322,258.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	10,975,671.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,975,671.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	164,635.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,811,036.
6	Minimum investment return. Enter 5% of line 5	6	540,552.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,924,327.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	26,605.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,950,932.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,950,932.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ N/A				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

05/13/92

- b Check box to indicate whether the foundation is a private operating foundation described in section

☒ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b 85% of line 2a

- c Qualifying distributions from Part XII, line 4 for each year listed

- d Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
411,351.	518,924.	513,547.	416,578.	1,860,400.
349,648.	441,085.	436,515.	354,091.	1,581,340.
2,950,932.	3,424,836.	3,099,981.	6,752,307.	16,228,056.
0.	0.	0.	0.	0.
2,950,932.	3,424,836.	3,099,981.	6,752,307.	16,228,056.
				0.
				0.
360,368.	369,214.	387,917.	378,919.	1,496,418.
				0.
				0.
				0.
				0.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
SEE STATEMENT 16					
Total				▶ 3a	138,000.
b Approved for future payment					
NONE					
Total				▶ 3b	0.

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

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02-02-10

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.				
Sign Here	Signature of officer or trustee <i>[Signature]</i>		Date <i>11 May '12</i>	Title <i>Secretary & Treasurer</i>
	Preparer's signature <i>[Signature]</i>		Date <i>5-7-10</i>	Check if self-employed <input type="checkbox"/> Preparer's identifying number
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code SIANA CARR & O'CONNOR, LLP 1500 E. LANCASTER AVENUE, SUITE 202 PAOLI, PA 19301			EIN
				Phone no (610) 296-4200

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

THE CHANTICLEER FOUNDATION

23-2052829

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE CHANTICLEER FOUNDATION

23-2052829

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THE CHANTICLEER CHARITABLE TRUST 1735 MARKET STREET PHILADELPHIA, PA 19103	\$ 3,516,135.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	FURNITURE & FIXTURES	90SL	7.00	17		10,633.			10,633.	10,633.		0.
	* 990-PF PG 1 TOTAL					10,633.		0.	10,633.	10,633.	0.	0.
2	(D) EQUIPMENT	90SL	5.00	17		6,127.			6,127.	6,127.		0.
3	FURNITURE & FIXTURES	91SL	7.00	17		5,676.			5,676.	5,676.		0.
4	EQUIPMENT	91SL	5.00	17		1,107.			1,107.	1,107.		0.
5	FURNITURE & FIXTURES	92SL	7.00	17		42,051.			42,051.	42,051.		0.
6	EQUIPMENT	92SL	5.00	17		4,506.			4,506.	4,506.		0.
7	EQUIPMENT	94SL	5.00	17		26,907.			26,907.	26,907.		0.
8	EQUIPMENT	063095SL	5.00	17		9,184.			9,184.	9,184.		0.
9	DUMP TRUCK	063096SL	5.00	21		34,200.			34,200.	28,660.		1,775.
10	EQUIPMENT	063096SL	5.00	17		10,794.			10,794.	10,794.		0.
11	EQUIPMENT	063097SL	5.00	17		54,493.			54,493.	54,493.		0.
12	FURNITURE & FIXTURES	063098SL	7.00	17		15,246.			15,246.	15,246.		0.
13	EQUIPMENT	063098SL	5.00	17		15,482.			15,482.	15,482.		0.
14	EQUIPMENT	063099SL	5.00	17		30,292.			30,292.	30,292.		0.
15	EQUIPMENT	063000SL	5.00	17		4,023.			4,023.	4,023.		0.

928102
06-24-09

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2009 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
16	EQUIPMENT	063001SL		5.00	17	535.			535.	535.		0.
17	EQUIPMENT	063001SL		5.00	17	20,663.			20,663.	20,663.		0.
18	COMPUTER	063001SL		5.00	17	5,048.			5,048.	5,048.		0.
19	EQUIPMENT	063001SL		5.00	17	1,025.			1,025.	1,025.		0.
20	EQUIPMENT	063002SL		5.00	17	1,705.			1,705.	1,705.		0.
21	EQUIPMENT	063002SL		5.00	17	1,000.			1,000.	1,000.		0.
22	EQUIPMENT	063002SL		5.00	17	3,450.			3,450.	3,450.		0.
23	EQUIPMENT	063002SL		5.00	17	3,550.			3,550.	3,550.		0.
24	2004 DODGE TRUCK	063004SL		5.00	17	21,325.			21,325.	19,193.		2,132.
25	EQUIPMENT	063004SL		5.00	17	58,136.			58,136.	52,322.		5,814.
26	2004 HONDA COUPE	032504SL		5.00	17	25,394.			25,394.	22,855.		2,539.
27	EQUIPMENT	063005SL		5.00	17	56,286.			56,286.	39,400.		11,257.
28	EQUIPMENT	063006SL		5.00	17	42,845.			42,845.	21,423.		8,569.
29	LAND	012506L				3047909.			3047909.			0.
30	FURNITURE & FIXTURES	063006SL		7.00	17	9,616.			9,616.	3,435.		1,374.
31	AUTOCAD LT 2008	113007SL		5.00	17	649.			649.	195.		130.
32	EDUCATION SOFTWARE	113007SL		5.00	17	649.			649.			
33	GLOBAL POSITIONING SYSTEM (GPS)	121107SL		5.00	17	27,119.			27,119.	8,136.		5,424.
34	VENTRAC 4131A 31 HP	020907SL		5.00	17	13,650.			13,650.	4,095.		2,730.

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06-24-09

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2009 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
34	DOUBLE GREENSMOW TRAILER	022007SL		5.00	17	600.			600.	180.		120.
35	6 PLASTIC PALLETTS	022007SL		5.00	17	974.			974.	292.		195.
36	STEEL WORK PLATFORM 54" RIDING MOWER W	041007SL		5.00	17	802.			802.	240.		160.
37	GRASS COLLECTION SY	050407SL		5.00	17	3,900.			3,900.	1,170.		780.
38	40" AERA-VATOR	051507SL		5.00	17	3,935.			3,935.	1,181.		787.
39	SEED BOX FOR 40L	051507SL		5.00	17	1,785.			1,785.	536.		357.
40	REDMAX EDGER	072307SL		5.00	17	524.			524.	157.		105.
41	TORO MOWER	081307SL		5.00	17	5,070.			5,070.	1,521.		1,014.
42	RENOVATOR HYDRO	092607SL		5.00	17	3,249.			3,249.	975.		650.
43	PRO ARBORIST SAW	122807SL		5.00	17	550.			550.	165.		110.
44	FURNITURE GARDENER'S OFFICE	020507SL		7.00	17	7,313.			7,313.	1,567.		1,045.
45	ENGINE FOR TORO 325D DIESEL POWERED TRA	022607SL		5.00	17	3,194.			3,194.	958.		639.
46	BG MAP SOFTWARE	010708SL		3.00	17	1,366.			1,366.	228.		455.
47	4 TWO-WAY RADIOS W/BATTERIES	022008SL		5.00	17	2,195.			2,195.	220.		439.
48	PORCH FURNITURE (800)	030408SL		7.00	17	5,350.			5,350.	382.		764.
49	SNOW PLOW/RED TRUCK JOHN DEERE	030408SL		10.00	17	7,785.			7,785.	389.		779.
50	TRACTOR-MODEL 3720	040708SL		10.00	17	18,500.			18,500.	925.		1,850.
51	300CX LOADER	040708SL		10.00	17	3,000.			3,000.	150.		300.

928102
06-24-09

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2008 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
52	POND PUMP	050208SL		3.00	17	1,849.			1,849.	308.		616.
53	72" JOHN DEERE MOWER MODEL JD72	051408SL		5.00	17	2,080.			2,080.	208.		416.
54	AUGER TLB	051608SL		5.00	17	2,350.			2,350.	235.		470.
55	22" HYD CLAMP	051608SL		5.00	17	1,395.			1,395.	140.		279.
56	BCS BRUSH MOWER	070708SL		5.00	17	914.			914.	91.		183.
57	ATTACH (WALK BEHIND) STIHL GAS POWERED DRILL	112008SL		3.00	17	528.			528.	88.		176.
58	2 REDMAX RECIPROCATOR GRASS	112008SL		5.00	17	1,180.			1,180.	118.		236.
59	PIPE MOVER, HAND TRUCK	121208SL		5.00	17	578.			578.	58.		116.
60	2 - 2006 YAMAHA G22A G22E (UTILITY	121808SL		5.00	17	10,460.			10,460.	1,046.		2,092.
61	F60-31 RC RADIO KENMORE	051208SL		5.00	17	626.			626.	63.		125.
62	REFRIGERATOR - 820 SHARP AR M355NA	051308SL		15.00	17	967.			967.	32.		64.
63	REFURBISHED COPIER 2 COMPUTERS (721	061708SL		10.00	17	3,845.			3,845.	192.		385.
64	GARDENER'S OFFICE)	101608SL		5.00	17	3,111.			3,111.	311.		622.
65	APPLE MAC PRO	111908SL		5.00	17	5,011.			5,011.	501.		1,002.
66	WOLF RANGE HOOD	120808SL		15.00	17	1,745.			1,745.	58.		116.
67	WOLF RANGE BLOWER PANASONIC	120808SL		15.00	17	680.			680.	23.		45.
68	AG-DVX200B MINI DV KITCHENAID	121208SL		5.00	17	2,300.			2,300.	230.		460.
69	REFRIGERATOR	121508SL		15.00	17	2,449.			2,449.	82.		163.

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06-24-09

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2009 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
702	DISHWASHERS	121508SL		15.00	17	1,798.			1,798.	60.		120.
711	PALLET TRUCK, LOW	012009SL		15.00	16	707.			707.			43.
722	PROFILE MFG #2ZE59	012009SL		15.00	16	707.			707.			43.
733	MLR SPOOLMATIC 30A	032509SL		10.00	16	1,218.			1,218.			91.
744	GUN & 80 CF CYLINDE	032509SL		10.00	16	1,218.			1,218.			91.
755	ECHO BACKPACK	072909SL		10.00	16	549.			549.			23.
766	SPRAYER	072909SL		10.00	16	549.			549.			23.
777	LAPTOP FOR	090809SL		3.00	16	560.			560.			47.
788	CLASSROOM	090809SL		3.00	16	560.			560.			47.
799	14" CHOP SAW	101209SL		5.00	16	536.			536.			13.
800	W/EXTRA BLADE	101209SL		5.00	16	536.			536.			13.
811	2 IMAC COMPUTERS	111609SL		5.00	16	3,448.			3,448.			57.
822	FOR GARDENER'S OFFI	111609SL		5.00	16	3,448.			3,448.			57.
833	PHONE EQUIPMENT	120209SL		5.00	16	3,445.			3,445.			36.
844	21" COMMERCIAL PUSH	120209SL		5.00	16	3,445.			3,445.			36.
855	TYPE MULCHER/BAGGE	120409SL		5.00	16	678.			678.			6.
866	72" JOHN DEERE	120409SL		5.00	16	678.			678.			6.
877	FRONT LOAD BUCKET	120409SL		5.00	16	795.			795.			7.
888	PROJECTOR	121109SL		5.00	16	1,520.			1,520.			13.
899	YAMAHA G23E UMAX	121109SL		5.00	16	1,520.			1,520.			13.
900	GOLF CART & UTILITY	121409SL		5.00	16	7,470.			7,470.			62.
911	2007 YAMAHA TDRE	122209SL		5.00	16	7,470.			7,470.			62.
922	ELECTRIC GOLF CAR	122209SL		5.00	16	5,679.			5,679.			0.
933	(D) SNOW BLOWER	061590200DB	5.00	17	799.	799.			799.	799.		0.
944	(D) GAS TRIMMER	063002200DB	5.00	17	240.	240.			240.	240.		0.
955	(D) SPREADER	063002200DB	5.00	17	600.	600.			600.	600.		0.
966	(D) EQUIPMENT	061591200DB	5.00	17	648.	648.			648.	648.		0.
977	(D) CHIPPER/MIGHTY	061591200DB	5.00	17	648.	648.			648.	648.		0.
988	BANDIT	061591200DB	5.00	17	5,400.	5,400.			5,400.	5,400.		0.

928102
06-24-06

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2008 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	* 990-PF PG 1 TOTAL					3748243.		0.	3748243.	485,345.	0.	60,377.
	OTHER											
	* GRAND TOTAL					3758876.		0.	3758876.	495,978.	0.	60,377.
	990-PF PG 1 DEPR											

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	110,436.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	110,436.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	133,316.	0.	133,316.
TOTAL TO FM 990-PF, PART I, LN 4	133,316.	0.	133,316.

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 3

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
SALES OF GOVERNMENT BONDS				PURCHASED	VARIOUS	VARIOUS
	1,400,000.	1,399,789.	0.	0.		211.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
SALES OF PUBLICLY TRADED SECURITIES				PURCHASED	VARIOUS	VARIOUS
	99,381.	304,769.	0.	0.		-205,388.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
SALES OF PUBLICLY TRADED SECURITIES				PURCHASED	VARIOUS	VARIOUS
	3,569.	13,681.	0.	0.		-10,112.

(A) DESCRIPTION OF PROPERTY	MANNER		DATE		DATE SOLD
	ACQUIRED	ACQUIRED	VARIOUS	VARIOUS	
EQUIPMENT	PURCHASED	VARIOUS	VARIOUS		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
1,950.	13,817.	0.	13,817.	1,950.	
NET GAIN OR LOSS FROM SALE OF ASSETS					-213,339.
CAPITAL GAINS DIVIDENDS FROM PART IV					0.
TOTAL TO FORM 990-PF, PART I, LINE 6A					-213,339.

FORM 990-PF	OTHER INCOME	STATEMENT	4
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
TOUR INCOME	23,411.	0.	23,411.
VISITOR INCOME	125,390.	0.	125,390.
SYMPOSIA AND WORKSHOPS	18,798.	0.	18,798.
TOTAL TO FORM 990-PF, PART I, LINE 11	167,599.	0.	167,599.

FORM 990-PF	LEGAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	9,848.	0.	0.	9,848.
TO FM 990-PF, PG 1, LN 16A	9,848.	0.	0.	9,848.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	27,600.	0.	0.	27,600.
TO FORM 990-PF, PG 1, LN 16B	27,600.	0.	0.	27,600.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSE	29,182.	29,182.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	29,182.	29,182.	0.	0.

FORM 990-PF	TAXES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	83,908.	0.	0.	83,908.
FOREIGN TAXES PAID	1,845.	1,845.	0.	0.
TO FORM 990-PF, PG 1, LN 18	85,753.	1,845.	0.	83,908.

FORM 990-PF	OTHER EXPENSES			STATEMENT 9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PLANTS	101,681.	0.	0.	101,681.
MACHINE MAINTENANCE AND RENTAL	35,873.	0.	0.	35,873.
INSURANCE	213,994.	0.	0.	213,994.
HORTICULTURE SUPPLIES AND LAWN CARE	75,966.	0.	0.	75,966.

TREE CARE	44,706.	0.	0.	44,706.
ADVERTISING & PUBLIC RELATIONS	56,658.	0.	0.	56,658.
FEES & LICENSES	11,569.	0.	0.	11,569.
EDUCATION	5,630.	0.	0.	5,630.
MEMBERSHIPS	7,493.	0.	0.	7,493.
OFFICE SUPPLIES & EXPENSE	13,693.	0.	0.	13,693.
CLEANING	34,711.	0.	0.	34,711.
BOARD MEETING EXPENSES	4,467.	0.	0.	4,467.
TRUST PROPERTY IMPROVEMENTS	592,710.	0.	0.	592,710.
SYMPOSIA & WORKSHOPS	17,010.	0.	0.	17,010.
SUBCONTRACTORS AND TEMPORARY HELP	18,940.	0.	0.	18,940.
FELLOWSHIP EXPENSES AND SCHOLARSHIPS	9,249.	0.	0.	9,249.
UNEMPLOYMENT COMPENSATION	7,154.	0.	0.	7,154.
CONSULTING AND HISTORICAL RESEARCH	18,675.	0.	0.	18,675.
ORAL HISTORY FILM PRODUCTIONS COSTS	33,373.	0.	0.	33,373.
PLAN SURRENDER FEES	2,219.	0.	0.	2,219.
TO FORM 990-PF, PG 1, LN 23	1,305,771.	0.	0.	1,305,771.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 10
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U S TREASURY NOTES	X		4,221,048.	4,221,048.
TOTAL U.S. GOVERNMENT OBLIGATIONS			4,221,048.	4,221,048.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			4,221,048.	4,221,048.

FORM 990-PF	CORPORATE STOCK	STATEMENT 11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS	4,252,141.	4,252,141.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,252,141.	4,252,141.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & FIXTURES	10,633.	10,633.	0.
FURNITURE & FIXTURES	5,676.	5,676.	0.
EQUIPMENT	1,107.	1,107.	0.
FURNITURE & FIXTURES	42,051.	42,051.	0.
EQUIPMENT	4,506.	4,506.	0.
EQUIPMENT	26,907.	26,907.	0.
EQUIPMENT	9,184.	9,184.	0.
DUMP TRUCK	34,200.	30,435.	3,765.
EQUIPMENT	10,794.	10,794.	0.
EQUIPMENT	54,493.	54,493.	0.
FURNITURE & FIXTURES	15,246.	15,246.	0.
EQUIPMENT	15,482.	15,482.	0.
EQUIPMENT	30,292.	30,292.	0.
EQUIPMENT	4,023.	4,023.	0.
EQUIPMENT	535.	535.	0.
EQUIPMENT	20,663.	20,663.	0.
COMPUTER	5,048.	5,048.	0.
EQUIPMENT	1,025.	1,025.	0.
EQUIPMENT	1,705.	1,705.	0.
EQUIPMENT	1,000.	1,000.	0.
EQUIPMENT	3,450.	3,450.	0.
EQUIPMENT	3,550.	3,550.	0.
2004 DODGE TRUCK	21,325.	21,325.	0.
EQUIPMENT	58,136.	58,136.	0.
2004 HONDA COUPE	25,394.	25,394.	0.
EQUIPMENT	56,286.	50,657.	5,629.
EQUIPMENT	42,845.	29,992.	12,853.
LAND	3,047,909.	0.	3,047,909.
FURNITURE & FIXTURES	9,616.	4,809.	4,807.
AUTOCAD LT 2008 EDUCATION SOFTWARE	649.	325.	324.
GLOBAL POSITIONING SYSTEM (GPS)	27,119.	13,560.	13,559.
VENTRAC 4131A 31 HP TRACTOR	13,650.	6,825.	6,825.
DOUBLE GREENSMOW TRAILER	600.	300.	300.
6 PLASTIC PALLETS 48"	974.	487.	487.
STEEL WORK PLATFORM	802.	400.	402.
54" RIDING MOWER W GRASS COLLECTION SYSTEM	3,900.	1,950.	1,950.
40" AERA-VATOR	3,935.	1,968.	1,967.
SEED BOX FOR 40L	1,785.	893.	892.
REDMAX EDGER	524.	262.	262.
TORO MOWER	5,070.	2,535.	2,535.
RENOVATOR HYDRO	3,249.	1,625.	1,624.
PRO ARBORIST SAW	550.	275.	275.
GARDENER'S OFFICE FURNITURE	7,313.	2,612.	4,701.
ENGINE FOR TORO325D DIESEL POWERED TRACTOR	3,194.	1,597.	1,597.

BG MAP SOFTWARE	1,366.	683.	683.
4 TWO-WAY RADIOS W/BATTERIES	2,195.	659.	1,536.
PORCH FURNITURE (800)	5,350.	1,146.	4,204.
SNOW PLOW/RED TRUCK	7,785.	1,168.	6,617.
JOHN DEERE TRACTOR-MODEL 3720	18,500.	2,775.	15,725.
300CX LOADER	3,000.	450.	2,550.
POND PUMP	1,849.	924.	925.
72" JOHN DEERE MOWER MODEL			
JD72	2,080.	624.	1,456.
AUGER TLB	2,350.	705.	1,645.
22" HYD CLAMP	1,395.	419.	976.
BCS BRUSH MOWER ATTACH (WALK			
BEHIND)	914.	274.	640.
STIHL GAS POWERED DRILL	528.	264.	264.
2 REDMAX RECIPROCATOR GRASS			
TRIMMER	1,180.	354.	826.
PIPE MOVER HAND TRUCK	578.	174.	404.
2 - 2006 YAMAHA G22A G22E			
(UTILITY CARTS)	10,460.	3,138.	7,322.
F60-31 RC RADIO	626.	188.	438.
KENMORE REFRIGERATOR - 820			
CHURCH	967.	96.	871.
SHARP AR M355NA REFURBISHED			
COPIER	3,845.	577.	3,268.
2 COMPUTERS (721 GARDENER'S			
OFFICE)	3,111.	933.	2,178.
APPLE MAC PRO	5,011.	1,503.	3,508.
WOLF RANGE HOOD	1,745.	174.	1,571.
WOLF RANGE BLOWER	680.	68.	612.
PANASONIC AG-DVX200B MINI DV			
CAMCORDER	2,300.	690.	1,610.
KITCHENAID REFRIGERATOR	2,449.	245.	2,204.
2 DISHWASHERS	1,798.	180.	1,618.
PALLET TRUCK, LOW PROFILE MFG			
#2ZE59	707.	43.	664.
MLR SPOOLMATIC 30A GUN & 80 CF			
CYLINDER OUTRIGHT	1,218.	91.	1,127.
ECHO BACKPACK SPRAYER	549.	23.	526.
LAPTOP FOR CLASSROOM	560.	47.	513.
14" CHOP SAW W/EXTRA BLADE	536.	13.	523.
2 IMAC COMPUTERS FOR			
GARDENER'S OFFICE	3,448.	57.	3,391.
PHONE EQUIPMENT	3,445.	36.	3,409.
21" COMMERCIAL PUSH TYPE			
MULCHER/BAGGER LAWN MOWER	678.	6.	672.
72" JOHN DEERE FRONT LOAD			
BUCKET	795.	7.	788.
PROJECTOR	1,520.	13.	1,507.
YAMAHA G23E UMAX GOLF CART &			
UTILITY DUMP CARGOBOX	7,470.	62.	7,408.
2007 YAMAHA TDRE ELECTRIC GOLF			
CAR	5,679.	0.	5,679.
TOTAL TO FM 990-PF, PART II, LN 14	3,745,062.	542,541.	3,202,521.

FORM 990-PF	OTHER ASSETS	STATEMENT 13
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ARTWORK, FURNITURE & FIXTURES	355,550.	355,550.	355,550.
TO FORM 990-PF, PART II, LINE 15	355,550.	355,550.	355,550.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 14
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL TAX LIABILITY	323.	352.
TOTAL TO FORM 990-PF, PART II, LINE 22	323.	352.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 15
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT
EDWARD T. GOODMAN 786 CHURCH ROAD WAYNE, PA 19087	PRES/DIR 0.00	0.	0. 0.
BENJAMIN R. NEILSON 786 CHURCH ROAD WAYNE, PA 19087	SEC/TRES/DIR 0.00	0.	0. 0.
ORTON P. JACKSON, JR. 786 CHURCH ROAD WAYNE, PA 19087	VP/DIR 0.00	0.	0. 0.
CHRISTINE G. HAYWORTH 786 CHURCH ROAD WAYNE, PA 19087	DIR 0.00	0.	0. 0.
CYNTHIA W. DRAYTON 786 CHURCH ROAD WAYNE, PA 19087	DIR 0.00	0.	0. 0.

THE CHANTICLEER FOUNDATION

23-2052829 .

SABRINA P. WARNER
786 CHURCH ROAD
WAYNE, PA 19087

DIR
0.00

0. 0. 0.

ANN L. REED
786 CHURCH ROAD
WAYNE, PA 19087

DIR
0.00

0. 0. 0.

REGINA O. THOMAS
786 CHURCH ROAD
WAYNE, PA 19087

DIR
0.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0. 0. 0.

THE CHANTICLEER FOUNDATION
2009 FORM 990-PF
E.I.N. 23-2052829

**GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR**

STATEMENT 16

RECIPIENT NAME AND ADDRESS	RECIPIENT STATUS	PURPOSE OF GRANT	RECIPIENT RELATIONSHIP	Amount
Fairmount Park Conservancy 200 S. Broad St., Ste. 700 Philadelphia, PA 19102	SEC 509(A)(1) Public	Operating Support to Maintain & Improve Fairmount Park and for Maintenance of the Waterworks Garden	N/A	10,000
Awbury Arboretum One Awbury Road Philadelphia, PA 19138	SEC 501(C)(3) Public	Groundskeeping Apprentice Program	N/A	40,000
Pennsylvania Horticultural Society (Gold Medal Program) 100 North 20 th Street Philadelphia, PA 19103	SEC 501(C)(3) Public	Support for Gold Medal Plant Award Program and the City Gardening Series	N/A	25,000
Radnor Fire Company P. O. Box 485 Wayne, PA 19087	SEC 501(C)(3) Public	General Fund for Operational Support	N/A	23,000
Bartram's Garden 54 th & Lindbergh Blvd. Philadelphia, PA 19143	SEC 501(C)(3) Public	Support a Horticultural Internship to Train Urban Residents in Horticultural to be Filled by a Philadelphia Resident with Preference Given to the Local Community of Bartram's Garden	N/A	14,000
Radnor Township	SEC 501(C)(3)	Support a Street Tree Project	N/A	20,000
Radnor Conservancy	SEC 501(C)(3)	Support a Street Tree Project	N/A	5,000
Radnor Conservancy Skunk Hollow Project	SEC 501(C)(3)	Support a Community Supported Agriculture Project	N/A	1,000

Total to Form 990-PF, Part XV, Line 3A

\$138,000

Depreciation and Amortization 990-PF
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

THE CHANTICLEER FOUNDATION

FORM 990-PF PAGE 1

23-2052829

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	398.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	58,204.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27 5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	1,775.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	60,377.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles)**24a** Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☐ **Yes** ☒ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use

25

26 Property used more than 50% in a qualified business use:

DUMP TRUCK	063096	100.00 %	34,200.	34,200.	5.00	SL -HY	1,775.	
		%						
		%						

27 Property used 50% or less in a qualified business use:

		%				S/L -		
		%				S/L -		
		%				S/L -		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1

28 1,775.

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1

29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 2	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes X	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?		X				
36 Is another vehicle available for personal use?	X					

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2009 tax year:

43 Amortization of costs that began before your 2009 tax year

43

44 Total. Add amounts in column (f). See the instructions for where to report

44