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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE WYOMISSING FOUNDATION, INC		A Employer identification number 23-1980570
	Number and street (or P.O. box number if mail is not delivered to street address) 960 OLD MILL ROAD		B Telephone number (610) 376-7494
	City or town, state, and ZIP code WYOMISSING, PA 19610		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 26,258,850. (Part I, column (d) must be on cash basis.)		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	638,297.	638,297.		STATEMENT 1
	5a Gross rents	9,958.	9,958.		STATEMENT 2
	b Net rental income or (loss) -32,047.				STATEMENT 3
	6a Net gain or (loss) from sale of assets not on line 10	-4,258,697.			
	b Gross sales price for all assets on line 6a 28,082,769.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	-3,610,442.	648,255.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages	69,204.	18,132.		51,073.
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	586.	0.		586.
	b Accounting fees STMT 5	15,290.	7,645.		7,645.
	c Other professional fees STMT 6	60,000.	0.		60,000.
	17 Interest				
	18 Taxes STMT 7	20,276.	1,941.		8,844.
	19 Depreciation and depletion	31,678.	31,678.		
	20 Occupancy	5,116.	5,116.		0.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 8	148,048.	109,215.		38,831.
	24 Total operating and administrative expenses. Add lines 13 through 23	350,198.	173,727.		166,979.
	25 Contributions, gifts, grants paid	747,896.			747,896.
26 Total expenses and disbursements. Add lines 24 and 25	1,098,094.	173,727.		914,875.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-4,708,536.				
b Net investment income (if negative, enter -0-)		474,528.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		189,677.	7,005.	7,005.
	2	Savings and temporary cash investments		615,518.	1,514,331.	1,514,331.
	3	Accounts receivable ▶ 9,738.		19,982.	9,738.	9,738.
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 9	2,103,791.	0.	0.	
	b	Investments - corporate stock STMT 10	6,355,915.	1,944,335.	1,894,479.	
	c	Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11	21,532,448.	22,665,313.	22,334,707.		
14	Land, buildings, and equipment: basis ▶ 1,027,447.					
	Less: accumulated depreciation ▶ 549,050.	510,075.	478,397.	478,397.		
15	Other assets (describe ▶ STATEMENT 12)	16,465.	20,193.	20,193.		
16	Total assets (to be completed by all filers)	31,343,871.	26,639,312.	26,258,850.		
Liabilities	17	Accounts payable and accrued expenses	10,656.	126.		
	18	Grants payable	915,723.	341,334.		
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 13)	53,960.	34,126.		
23	Total liabilities (add lines 17 through 22)	980,339.	375,586.			
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	30,363,532.	26,263,726.		
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances	30,363,532.	26,263,726.			
31	Total liabilities and net assets/fund balances	31,343,871.	26,639,312.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	30,363,532.
2	Enter amount from Part I, line 27a	2	-4,708,536.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN	3	608,730.
4	Add lines 1, 2, and 3	4	26,263,726.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	26,263,726.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 28,082,769.		32,341,466.	-4,258,697.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-4,258,697.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-4,258,697.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,246,255.	28,760,225.	.043333
2007	1,552,457.	34,855,575.	.044540
2006	1,232,878.	33,220,182.	.037112
2005	1,273,948.	31,357,369.	.040627
2004	1,246,031.	29,751,235.	.041882

2 Total of line 1, column (d)	2	.207494
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.041499
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	22,532,862.
5 Multiply line 4 by line 3	5	935,091.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,745.
7 Add lines 5 and 6	7	939,836.
8 Enter qualifying distributions from Part XII, line 4	8	914,875.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	9,491.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	9,491.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	9,491.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	11,341.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	11,341.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,850.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ 1,850. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► THE WYOMISSING FOUNDATION, INC Telephone no. ► 610-376-7494
 Located at ► 960 OLD MILL ROAD, WYOMISSING, PA ZIP+4 ► 19610

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 15	0.
2	
	0.
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market-value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	22,876,002.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	22,876,002.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,876,002.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	343,140.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,532,862.
6	Minimum investment return. Enter 5% of line 5	6	1,126,643.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,126,643.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	9,491.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,491.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,117,152.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,117,152.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,117,152.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	914,875.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	914,875.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	914,875.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,117,152.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			515,195.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 914,875.				
a Applied to 2008, but not more than line 2a			515,195.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				399,680.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				717,472.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling



b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

CARE OF FOUNDATION, 610-376-7494

960 OLD MILL ROAD, WYOMISSING, PA 19610

b The form in which applications should be submitted and information and materials they should include:

BY LETTER

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 16				
Total			► 3a	747,896.
b Approved for future payment				
Total SEE STATEMENT 17			► 3b	348,850.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	638,297.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property	531110	-32,047.				
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	-4,258,698.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		-32,047.		-3,620,401.		0.
13 Total. Add line 12, columns (b), (d), and (e)						-3,652,448.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

TREASURER

Title

**Paid
Preparer's
Use Only**

Preparer's
signature 

CHARLES A. BEZLER

Date _____

5/10/10

☐ Check if self-employed

Preparer's identifying number

Firm's name (or yours
if self-employed),
address, and ZIP code

PARENTEBEARD LLC

P.O. BOX 311

READING, PA 19603-0311

Phone no. 610-927-4910

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CONNORS INVESTMENTS	P	VARIOUS	VARIOUS
b	CONNORS INVESTMENTS	P	VARIOUS	VARIOUS
c	SEI INVESTMENTS	P	VARIOUS	VARIOUS
d	SCHWAB	P	VARIOUS	VARIOUS
e	SCHWAB	P	VARIOUS	VARIOUS
f	CONNORS INVESTMENTS	P	VARIOUS	VARIOUS
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,074,193.		6,227,968.	-153,775.
b 1,736,043.		1,665,658.	70,385.
c 19,664,675.		23,849,892.	-4,185,217.
d 35,878.			35,878.
e 9,980.			9,980.
f 562,000.		597,948.	-35,948.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-153,775.
b			70,385.
c			-4,185,217.
d			35,878.
e			9,980.
f			-35,948.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-4,258,697.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BONDS	43,326.	0.	43,326.
INTEREST INCOME	318,618.	0.	318,618.
STOCKS	276,353.	0.	276,353.
TOTAL TO FM 990-PF, PART I, LN 4	638,297.	0.	638,297.

FORM 990-PF	RENTAL INCOME	STATEMENT	2
KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME	
RENTAL REAL ESTATE- WYOMISSING, PA	1	9,958.	
TOTAL TO FORM 990-PF, PART I, LINE 5A		9,958.	

FORM 990-PF	RENTAL EXPENSES	STATEMENT	3
DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
EMPLOYEE SALARIES		12,457.	
OCCUPANCY		5,116.	
TELEPHONE AND INTERNET		1,405.	
DEPRECIATION		18,919.	
REAL ESTATE TAX		1,941.	
INSURANCE		2,167.	
- SUBTOTAL -	1		42,005.
TOTAL RENTAL EXPENSES			42,005.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			-32,047.

FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	586.	0.		586.	
TO FM 990-PF, PG 1, LN 16A	586.	0.		586.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	15,290.	7,645.		7,645.	
TO FORM 990-PF, PG 1, LN 16B	15,290.	7,645.		7,645.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CONSULTANT SERVICES	60,000.	0.		60,000.	
TO FORM 990-PF, PG 1, LN 16C	60,000.	0.		60,000.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
REAL ESTATE	8,844.	0.		8,844.	
FEDERAL EXCISE TAXES	9,491.	0.		0.	
REAL ESTATE TAX	1,941.	1,941.		0.	
TO FORM 990-PF, PG 1, LN 18	20,276.	1,941.		8,844.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
GENERAL & ADMINISTRATIVE	144,476.	105,643.		38,831.	
TELEPHONE AND INTERNET	1,405.	1,405.		0.	
INSURANCE	2,167.	2,167.		0.	
TO FORM 990-PF, PG 1, LN 23	148,048.	109,215.		38,831.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	9
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
SEE ATTACHED SCHEDULE	X		0.	0.	
TOTAL U.S. GOVERNMENT OBLIGATIONS					
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			0.	0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	10
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
SPDR TRUST UNIT SR 1			1,944,335.	1,894,479.
TOTAL TO FORM 990-PF, PART II, LINE 10B			1,944,335.	1,894,479.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	7,501,883.	6,485,335.
LONG TERM INVESTMENTS	FMV	15,163,430.	15,849,372.
TOTAL TO FORM 990-PF, PART II, LINE 13		22,665,313.	22,334,707.

FORM 990-PF	OTHER ASSETS	STATEMENT	12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID INSURANCE	4,574.	8,302.	8,302.
OTHER PREPAID	550.	550.	550.
PREPAID FEDERAL EXCISE TAXES	11,341.	11,341.	11,341.
TO FORM 990-PF, PART II, LINE 15	16,465.	20,193.	20,193.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	13
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
COVERED CALL OPTIONS WRITTEN	53,960.	34,126.	
TOTAL TO FORM 990-PF, PART II, LINE 22	53,960.	34,126.	

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 14
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PAUL R. ROEDEL C/O WYOMISSING FOUNDATION 960 OLD MILL ROAD WYOMISSING, PA 19610	TREASURER 2.00	0.	0.	0.
NED DIEFENDERFER C/O WYOMISSING FOUNDATION 960 OLD MILL ROAD WYOMISSING, PA 19610	SECRETARY 2.00	0.	0.	0.
ARTHUR GRIM C/O WYOMISSING FOUNDATION 960 OLD MILL ROAD WYOMISSING, PA 19610	TRUSTEE 2.00	0.	0.	0.
MICHAEL FROMM C/O WYOMISSING FOUNDATION 960 OLD MILL ROAD WYOMISSING, PA 19610	TRUSTEE 2.00	0.	0.	0.
CHRISTIAN WILLAUER C/O WYOMISSING FOUNDATION 960 OLD MILL ROAD WYOMISSING, PA 19610	TRUSTEE 2.00	0.	0.	0.
DANIEL SCHEFFEY C/O WYOMISSING FOUNDATION 960 OLD MILL ROAD WYOMISSING, PA 19610	TRUSTEE 2.00	0.	0.	0.
JOHN P. WEIDENHAMMER C/O WYOMISSING FOUNDATION 960 OLD MILL ROAD WYOMISSING, PA 19610	PRESIDENT 2.00	0.	0.	0.
GLENN E. MOYER C/O WYOMISSING FOUNDATION 960 OLD MILL ROAD WYOMISSING, PA 19610	TRUSTEE 2.00	0.	0.	0.
ALEXENA FRAZEE C/O WYOMISSING FOUNDATION 960 OLD MILL ROAD WYOMISSING, PA 19610	VICE PRESIDENT 2.00	0.	0.	0.

PETER THUN	TRUSTEE			
C/O WYOMISSING FOUNDATION 960 OLD				
MILL ROAD	2.00	0.	0.	0.
WYOMISSING, PA 19610				
THOMAS BEAVER	TRUSTEE			
C/O WYOMISSING FOUNDATION 960 OLD				
MILL ROAD	2.00	0.	0.	0.
WYOMISSING, PA 19610				
ELIZA LAKE	TRUSTEE			
C/O WYOMISSING FOUNDATION 960 OLD				
MILL ROAD	2.00	0.	0.	0.
WYOMISSING, PA 19610				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	15
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ACTIVITY ONE

NOT APPLICABLE- QUALIFYING DISTRIBUTIONS ARE MADE TO VARIOUS
 GRANTEE ORGANIZATIONS WHICH HELP TO ACCOMPLISH THE GRANTEE
 ORGANIZATION'S CHARITABLE, EDUCATIONAL, OR SIMILAR EXEMPT
 PURPOSE QUALIFYING DISTRIBUTIONS ARE NOT USED BY THE
 FOUNDATION ITSELF.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 16

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALVERNIA COLLEGE 400 SAINT BERNARDINE ST READING, PA 19607	NONE CAPITAL CAMPAIGN	EXEMPT	42,000.
AMERICAN RIVERS 1101 14TH STREET NW WASHINGTON, DC 20005	NONE OPERATING SUPPORT	EXEMPT	10,000.
BEP GRANT REFUNDED 10 NORTH 6TH ST. PO BOX 1457 READING, PA 19603	NONE SUPPORT THE MAKING OF PENN CORRIDOR	EXEMPT	-50,000.
BERKS COMMUNITY TELEVISION 645 PENN STREET READING, PA 19601-3558	NONE OPERATING SUPPORT	EXEMPT	15,000.
BERKS COUNTY CONSERVANCY 25 NORTH 11TH STREET READING, PA 19601	NONE OPERATING SUPPORT	EXEMPT	20,000.
CARON TREATMENT CENTERS GALLEN HALL ROAD PO BOX 150 WERNERSVILLE, PA 19565	NONE CAPITAL CAMPAIGN	EXEMPT	42,000.
FAMILY SMALL GRANTS INITIATIVE 960 OLD MILL ROAD WYOMISSING, PA 19610	NONE DR. RUTH BROUSSEAU-TRAVEL EXPENSES	EXEMPT	17,046.
FAMILY SMALL GRANTS STRATEGIC PROGRAM 960 OLD MILL ROAD WYOMISSING, PA 19610	NONE SUPPORT FOR STRATEGIC PROGRAM FOR FAMILIES	EXEMPT	35,000.

THE WYOMISSING FOUNDATION, INC

23-1980570

GOGGLE WORKS CENTER FOR THE ARTS 201 WASHINGTON ST. READING, PA 19601	NONE CAPITAL CAMPAIGN	EXEMPT	100,000.
HIGHLANDS COMMUNITIES/TRUSTEE OF RESERVATIONS 572 ESSEX STREET BEVERLY, MA 1915	NONE CAPITAL CAMPAIGN	EXEMPT	50,000.
HISTORICAL SOCIETY OF BERKS COUNTY 940 CENTRE AVENUE READING, PA 19601-2198	NONE OPERATING SUPPORT	EXEMPT	25,000.
KUTZTOWN UNIVERSITY PO BOX 151 KUTZTOWN, PA 19530	NONE CAPITAL CAMPAIGN	EXEMPT	41,000.
NATURAL LAND TRUST 1031 PALMERS MILL ROAD MEDIA, PA 19603	NONE OPERATING SUPPORT	EXEMPT	35,000.
NEW CREATION COMMUNITY DEVELOPMENT 329 NORTH 5TH STREET READING, PA 19601	NONE OPERATING SUPPORT	EXEMPT	10,000.
OPPORTUNITY HOUSE 430 N. 2ND STREET READING, PA 19601	NONE OPERATING SUPPORT	EXEMPT	30,000.
READING MUSICAL FOUNDATION AT THE READING PUBLIC MUSEUM 500 MUSEUM ROAD READING, PA 19611	NONE OPERATING SUPPORT	EXEMPT	25,000.
READING PUBLIC LIBRARY 100 SOUTH FIFTH STREET READING, PA 19602	NONE OPERATING SUPPORT	EXEMPT	5,000.
READING PUBLIC MUSEUM 500 MUSEUM ROAD READING, PA 19611	NONE OPERATING SUPPORT	EXEMPT	20,000.

THE WYOMISSING FOUNDATION, INC

23-1980570

RIVERPLACE DEVELOPMENT CORPORATION PO BOX 982 READING, PA 19603982	NONE OPERATING SUPPORT	EXEMPT	50,000.
ST. JOSEPH MEDICAL CENTER FOUNDATION PO BOX 316 READING, PA 196030316	NONE CAPITAL CAMPAIGN	EXEMPT	42,000.
UNITED WAY OF BERKS COUNTY PO BOX 702 READING, PA 196030702	NONE ANNUAL CAMPAIGN	EXEMPT	138,000.
VISITING NURSE ASSOCIATION OF BERS COUNTY 1170 BERKSHIRE BOULEVARD WYOMISSING, PA 19610	NONE OPERATING SUPPORT	EXEMPT	15,000.
WEST READING ELM STREET 500 CHESTNUT STREET WEST READING, PA 19611	NONE OPERATING SUPPORT	EXEMPT	850.
YMCA OF READING AND BERKS COUNTY 631 WASHINGTON ST. READING, PA 19603	NONE CAPITAL CAMPAIGN	EXEMPT	30,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

747,896.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
APPROVED FOR FUTURE PAYMENT

STATEMENT 17

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN RIVERS 1101 14TH STREET NW WASHINGTON, DC 20005	NONE OPERATING SUPPORT	EXEMPT	10,000.
BERKS COMMUNITY TELEVISION 645 PENN STREET READING, PA 19601-3558	NONE OPERATING SUPPORT	EXEMPT	45,000.
BERKS COUNTY CONSERVANCY 25 NORTH 11TH STREET READING, PA 19601	NONE OPERATING SUPPORT	EXEMPT	20,000.
HISPANICS IN PHILANTROPHY 55 EXCHANGE PLACE, SUITE 503 NEW YORK, NY 10005	NONE OPERATING SUPPORT	EXEMPT	5,000.
HISTORICAL SOCIETY OF BERKS COUNTY 940 CENTRE AVENUE READING, PA 19601-2198	NONE OPERATING SUPPORT	EXEMPT	25,000.
NATURAL LAND TRUST 1031 PALMERS MILL ROAD MEDIA, PA 19603	NONE OPERATING SUPPORT	EXEMPT	35,000.
NEW CREATION COMMUNITY DEVELOPMENT 329 NORTH 5TH STREET READING, PA 19601	NONE OPERATING SUPPORT	EXEMPT	10,000.
READING MUSICAL FOUNDATION 500 MUSEUM ROAD READING, PA 19611	NONE CAPITAL CAMPAIGN	EXEMPT	20,000.

THE WYOMISSING FOUNDATION, INC

23-1980570

READING PUBLIC LIBRARY 100 SOUTH FIFTH STREET READING, PA 19602	NONE OPERATING SUPPORT	EXEMPT	5,000.
READING PUBLIC MUSEUM 500 MUSEUM ROAD READING, PA 19611	NONE OPERATING SUPPORT	EXEMPT	20,000.
UNITED WAY OF BERKS COUNTY 501 WASHINGTON STREET READING, PA 19601-3463	NONE OPERATING SUPPORT	EXEMPT	138,000.
VISITING NURSE ASSOCIATION OF BERS COUNTY 1170 BERKSHIRE BOULEVARD WYOMISSING, PA 19610	NONE OPERATING SUPPORT	EXEMPT	15,000.
WEST READING ELM STREET 500 CHESTNUT STREET WEST READING, PA 19611	NONE OPERATING SUPPORT	EXEMPT	850.

TOTAL TO FORM 990-PF, PART XV, LINE 3B

348,850.

THE WYOMISSING FOUNDATION
12/31/2009

SCHEDULE FOR STATEMENT 9

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

<u>Principal</u>	<u>Description</u>	<u>2008 Cost</u>
100,000	American General Finance, 3.10%, 6/15/09	100,000
95,000	Capital One Bank CD, 4.15%, 9/10/10	95,000
237,000	Citigroup, 5.125%, 2/14/11	236,962
95,000	Coastal Bank of Georgia CD, 4%, 3/12/10	95,000
100,000	Federal Home Loan Bank, 4.125%, 8/13/10	99,698
250,000	General Electric Capital, 5%, 11/15/11	249,598
250,000	HSBC Finance, 5.20%, 11/15/12	250,000
100,000	Hancock John, 4.30%, 12/15/11	100,000
95,000	Independent Bank TN CD, 4.15%, 4/10/12	95,000
95,000	Lasalle Bank CD, 5.00%, 6/5/09	95,000
400,000	Merrill Lynch, 4.125%, 1/15/09	393,610
100,000	Protective Life, 4.05%, 1/15/10	100,000
95,000	Treasury Bank CD, 3.70%, 1/15/09	95,000
100,000	Wal-Mart Stores, 4.125%, 2/15/11	98,923
		2,103,791