



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Part III Statement of Program Service Accomplishments

1

Briefly describe the organization’s mission

TO ADVANCE THE PRACTICE, SCIENCE AND PROFESSION OF PROJECT MANAGEMENT THROUGHOUT THE WORLD IN A CONSCIOUS AND PROACTIVE MANNER PMI’S ENVISIONED GOAL AS STATED IN ITS STRATEGIC PLAN IS WORLDWIDE, ORGANIZATIONS WILL EMBRACE, VALUE, AND UTILIZE PROJECT MANAGEMENT AND ATTRIBUTE THEIR SUCCESS TO IT

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

☒

No

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes

☒

No

If “Yes,” describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ including grants of \$) (Revenue \$)

CERTIFICATIONS PMI IS THE LEADING CERTIFIER OF PROJECT MANAGERS GLOBALLY ITS CERTIFICATIONS ARE RECOGNIZED BY BUSINESS AND GOVERNMENT AND PROVIDE THE OPPORTUNITY FOR PRACTITIONERS OF PROJECT MANAGEMENT TO DEMONSTRATE THEIR ACCOMPLISHMENTS THROUGH THE RIGOROUS EXAMINATION PROCESS PMI’S PROJECT MANAGEMENT PROFESSIONAL (PMP) CERTIFICATION IS THE LEADING PROJECT MANAGEMENT CERTIFICATION WITH OVER 361,000 CERTIFIED PMPS AROUND THE WORLD AS OF DECEMBER 2009 PMI ALSO INTRODUCED SEVERAL NEW CERTIFICATIONS IN 2009 FOR SPECIFIC AREAS OF PROJECT MANAGEMENT, INCLUDING CERTIFICATION FOR PROJECT RISK (PMI-RP) AND PROJECT SCHEDULING PROFESSIONALS (PMI-SP) PMI ALSO CERTIFIES NEWER MEMBERS OF THE PROJECT MANAGEMENT PRACTITIONERS THROUGH ITS CERTIFIED ASSOCIATE IN PROJECT MANAGEMENT (CAPM)

4b

(Code) (Expenses \$ including grants of \$) (Revenue \$)

STANDARDS PMI IS THE LEADING GLOBAL DEVELOPER OF PROJECT MANAGEMENT STANDARDS PROJECT MANAGERS AROUND THE WORLD HAVE THE OPPORTUNITY TO VOLUNTEER FOR THE STANDARDS DEVELOPMENT PROCESS AND TO SUBMIT THEIR INPUT IN DEVELOPING PMI’S STANDARDS THE FOURTH EDITION OF A GUIDE TO THE PROJECT MANAGEMENT BODY OF KNOWLEDGE (PMBOK GUIDE), THE LEADING GLOBAL STANDARDS FOR PROJECT MANAGEMENT, ALONG WITH THREE OTHER STANDARDS WHICH INCLUDE THE STANDARD FOR PORTFOLIO MANAGEMENT (SECOND EDITION), THE STANDARD FOR PROGRAM MANAGEMENT (SECOND EDITION), AND THE ORGANIZATIONAL PROJECT MANAGEMENT MATURITY MODEL (OPM3) COMPRISE THE MOST COMPREHENSIVE SET OF STANDARDS AVAILABLE FOR INDIVIDUALS AND ORGANIZATIONS IN THE FIELD OF PROJECT MANAGEMENT

4c

(Code) (Expenses \$ including grants of \$) (Revenue \$)

PUBLICATIONS PMI PUBLISHES BOOKS, RESEARCH PAPERS, AND A QUARTERLY TECHNICAL JOURNAL TO ENHANCE THE KNOWLEDGE AVAILABLE TO ORGANIZATIONS AND INDIVIDUALS IN THE FIELD OF PROJECT MANAGEMENT

(Code) (Expenses \$ including grants of \$) (Revenue \$)

SEMINARS AND CONGRESSES PMI HOSTS ANNUAL CONGRESSES IN THREE AREAS OF THE WORLD, EUROPE, AFRICA AND THE MIDDLE EAST (EMEA), NORTH AMERICA AND ASIA/PACIFIC REGIONS TO BRING PROJECT MANAGEMENT PRACTITIONERS AROUND THE WORLD TOGETHER TO ENHANCE THEIR KNOWLEDGE OF PROJECT MANAGEMENT PMI ALSO HOSTS SEMINARS WORLD AND VIRTUAL EDUCATIONAL OFFERINGS TO HELP PRACTITIONERS ENHANCE THEIR KNOWLEDGE OF PROJECT MANAGEMENT

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)














4e

Total program service expenses

\$

Part IV

Checklist of Required Schedules

		Yes	No					
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	No					
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	No					
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No					
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4						
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	No					
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No					
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7	No					
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No					
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No					
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	No					
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. 	11	Yes					
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.							
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.							
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.							
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.							
	• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.							
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.							
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	Yes					
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? <table><tr><td>Yes</td><td>No</td></tr><tr><td>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional </td><td>12A</td><td>No</td></tr></table>	Yes	No	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 	12A	No		
Yes	No							
If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 	12A	No						
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No					
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes					
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I 	14b	Yes					
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II 	15	Yes					
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III 	16	No					
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	No					
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No					
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No					
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	No					

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No	
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a	109		
		1b	0		
b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable			1c		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?					
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a	279		
	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)				
3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?			3a	Yes	
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O			3b	Yes	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a	Yes	
b If "Yes," enter the name of the foreign country IN , CH , BE See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts					
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .			5a		No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		No
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?			6a		No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7 Organizations that may receive deductible contributions under section 170(c).					
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			7a		
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		
d If "Yes," indicate the number of Forms 8282 filed during the year			7d		
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .			7f		
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? . . .			7g		
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8		
9 Sponsoring organizations maintaining donor advised funds.					
a Did the organization make any taxable distributions under section 4966?			9a		
b Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10 Section 501(c)(7) organizations. Enter					
a Initiation fees and capital contributions included on Part VIII, line 12			10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			10b		
11 Section 501(c)(12) organizations. Enter					
a Gross income from members or shareholders			11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year			12b		

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body . . .	1a	15	
b	Enter the number of voting members that are independent . . .	1b	15	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . .	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a material diversion of the organization's assets? . . .	5		No
6	Does the organization have members or stockholders?	6	Yes	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . .	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a	Yes	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	Yes	
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed▶
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ project management institute 14 CAMPUS BOULEVARD newtown square, PA 190733299 (610) 356-4600

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization’s tax year Use Schedule J-2 if additional space is needed

- List all of the organization’s **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization’s **current** key employees See instructions for definition of "key employee "
- List the organization’s five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization’s **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization’s **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors , institutional trustees , officers , key employees , highest compensated employees , and former such persons

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Ricardo Viana Vargas chair	3 50	X						0	0	0
Eugene Bounds vice-chair	3 50	X						0	0	0
Kathleen Romero secretary/treasurer	3 50	X						0	0	0
Frederick Arnold dIRECTOR AT LARGE	3 50	X						0	0	0
Yanping Chen dIRECTOR AT LARGE	3 50	X						0	0	0
Jane Farley dIRECTOR AT LARGE	3 50	X						0	0	0
Deanna Landers dIRECTOR AT LARGE	3 50	X						0	0	0
Mark Owen Mathieson dIRECTOR AT LARGE	3 50	X						0	0	0
Louis J Mercken dIRECTOR AT LARGE	3 50	X						0	0	0
Jon Mihalic dIRECTOR AT LARGE	3 50	X						0	0	0
Peter Monkhouse dIRECTOR AT LARGE	3 50	X						0	0	0
William Moylan dIRECTOR AT LARGE	3 50	X						0	0	0
Beth Partleton dIRECTOR AT LARGE	3 50	X						0	0	0
Bruce J Rodrigues dIRECTOR AT LARGE	3 50	X						0	0	0
Linda Vella dIRECTOR AT LARGE	3 50	X						0	0	0
GREGORY BALESTRERO PRESident & ceo	40 00			X				593,961	0	215,131
mark langley eXECUTIVE vp & coo	40 00				X			391,392	0	172,945

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
john doyle VP Finance & ADMINISTRAT	40 00					X		209,557	0	36,357
william scarborough VP LEGAL	40 00					X		200,848	0	31,507
dorothy mckelvy VP ORG RESOURCES & DEVEL	40 00					X		192,170	0	31,405
francisco schettini VP INFORMATION TECHNOLOG	40 00					X		189,770	0	33,793
BRIAN WEISS VP PRODUCT MANAGEMENT	40 00					X		188,809	0	28,710
1b Total								1,966,507	0	549,848

2

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization▶39

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
TEKsystems PO Box 198568 atlanta, GA 303848568	IT consultant	666,882
Venable LLP PO Box 630798 baltimore, MD 212630798	Legal services	250,587
jpc partners llc 316 maple avenue swarthmore, PA 19081	it consultant	246,685
Global Employment Solutions PO Box 823373 philadelphia, PA 191823373	IT consultant	201,431
INTELLITEC SOLUTIONS 2002 WEST 14TH STREET WILMINGTON, DE 19806	IT CONSULTANT	191,730
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶17		

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514		
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a						
	b	Membership dues	1b						
	c	Fundraising events	1c						
	d	Related organizations	1d						
	e	Government grants (contributions)	1e						
	f	All other contributions, gifts, grants, and similar amounts not included above	1f						
	g	Noncash contributions included in lines 1a-1f \$ _____							
	h	Total. Add lines 1a-1f							
Program Service Revenue			Business Code						
	2a	Certification _____	541,900	59,306,015	59,306,015				
	b	membership dues _____	541,900	36,109,740	36,109,740				
	c	Seminars/Symposium _____	541,900	10,248,719	10,248,719				
	d	Publications _____	541,900	9,959,479	9,959,479				
	e	_____							
	f	All other program service revenue							
	g	Total. Add lines 2a-2f		115,623,953					
Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		3,639,943			3,639,943		
	4	Income from investment of tax-exempt bond proceeds . . .							
	5	Royalties		845,685			845,685		
	6a	Gross Rents	(i) Real	(ii) Personal					
		b	Less rental expenses	573,170					
		c	Rental income or (loss)	371,247					
		d	Net rental income or (loss)	201,923					
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other					
		b	Less cost or other basis and sales expenses	29,117,143					28,141
		c	Gain or (loss)	31,648,099					9,892
		d	Net gain or (loss)	-2,530,956					18,249
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18							
		b	Less direct expenses						
		c	Net income or (loss) from fundraising events . . .						
	9a	Gross income from gaming activities See Part IV, line 19							
		b	Less direct expenses						
		c	Net income or (loss) from gaming activities . . .						
	10a	Gross sales of inventory, less returns and allowances							
		b	Less cost of goods sold						
		c	Net income or (loss) from sales of inventory . . .						
Miscellaneous Revenue		Business Code							
11a	ADVERTISING _____	541,800	2,710,572		2,710,572				
b	mailing lists and rent _____	900,099	277,154				277,154		
c	miscellaneous _____	900,099	10,094				10,094		
d	All other revenue								
e	Total. Add lines 11a-11d		2,997,820						
12	Total revenue. See Instructions		120,796,617	115,623,953	2,710,572		2,462,092		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	123,350			
2	Grants and other assistance to individuals in the U S See Part IV, line 22	32,107			
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	100,000			
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	1,373,429			
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	17,025,223			
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	998,571			
9	Other employee benefits	2,174,486			
10	Payroll taxes	1,462,419			
11	Fees for services (non-employees)				
a	Management				
b	Legal	1,002,316			
c	Accounting	344,914			
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	462,975			
g	Other	10,608,444			
12	Advertising and promotion	3,595,969			
13	Office expenses	17,974,362			
14	Information technology	2,180,802			
15	Royalties	1,155			
16	Occupancy	2,319,895			
17	Travel	4,258,118			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	8,184,037			
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	7,787,274			
23	Insurance	188,065			
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	certification administr	13,363,457			
b	subscriptions	747,540			
c	market research	457,717			
d	taxes	280,044			
e	staff development	160,413			
f	All other expenses	241,895			
25	Total functional expenses. Add lines 1 through 24f	97,448,977			
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			4,788,374	1	15,093,022
	2	Savings and temporary cash investments			170,738	2	140,660
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net			2,207,357	4	1,286,229
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use			714,685	8	843,714
	9	Prepaid expenses and deferred charges			2,422,742	9	1,784,220
	10a	Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D	10a	48,873,857			
	b	Less accumulated depreciation	10b	26,534,196	25,139,740	10c	22,339,661
	11	Investments—publicly traded securities			80,074,148	11	115,907,698
	12	Investments—other securities. See Part IV, line 11			2,148,866	12	1,859,632
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			546,013	15	421,921
	16	Total assets. Add lines 1 through 15 (must equal line 34)			118,212,663	16	159,676,757
Liabilities	17	Accounts payable and accrued expenses			13,544,030	17	10,594,997
	18	Grants payable				18	
	19	Deferred revenue			24,200,493	19	25,179,625
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities. Complete Part X of Schedule D			4,106,363	25	4,297,299
	26	Total liabilities. Add lines 17 through 25			41,850,886	26	40,071,921
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			76,361,777	27	119,604,836
	28	Temporarily restricted net assets				28	
	29	Permanently restricted net assets				29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			76,361,777	33	119,604,836
	34	Total liabilities and net assets/fund balances			118,212,663	34	159,676,757

Part XI **Financial Statements and Reporting**

	Yes	No
1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . .		No
b Were the organization's financial statements audited by an independent accountant?	Yes	
c If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .		

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE

Employer identification number
23-1887442

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
2a	Total number of conservation easements
2b	Total acreage restricted by conservation easements
2c	Number of conservation easements on a certified historic structure included in (a)
2d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ► _____

4

Number of states where property subject to conservation easement is located ► _____

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ► _____

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

► \$ _____

(ii) Assets included in Form 990, Part X

► \$ _____

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1

► \$ _____

b

Assets included in Form 990, Part X

► \$ _____

For Privacy Act and Paperwork Reduction Act Notice, see the Intructions for Form 990

Cat No 52283D

Schedule D (Form 990) 2009

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐

Public exhibition

b

☐

Scholarly research

c

☐

Preservation for future generations

d

☐

Loan or exchange programs

e

☐

Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance				
b	Contributions				
c	Investment earnings or losses				
d	Grants or scholarships				
e	Other expenditures for facilities and programs				
f	Administrative expenses				
g	End of year balance				

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ %

b

Permanent endowment ▶ %

c

Term endowment ▶ %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

3a(i)

Yes

No

(ii) related organizations

3a(ii)

Yes

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

Yes

No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		792,689		792,689
b Buildings		3,928,185	972,858	2,955,327
c Leasehold improvements		6,517,941	1,346,362	5,171,579
d Equipment		9,544,468	5,515,288	4,029,180
e Other		28,090,574	18,699,688	9,390,886
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				22,339,661

Schedule D (Form 990) 2009

Part XI

Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	120,796,617
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	97,448,977
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	23,347,640
4	Net unrealized gains (losses) on investments	4	19,895,420
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	19,895,420
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	43,243,060

Part XII

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	141,065,455
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	19,895,420
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	373,418
e	Add lines 2a through 2d	2e	20,268,838
3	Subtract line 2e from line 1	3	120,796,617
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	120,796,617

Part XIII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	97,822,395
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	373,418
e	Add lines 2a through 2d	2e	373,418
3	Subtract line 2e from line 1	3	97,448,977
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	97,448,977

Part XIV

Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
Part XII, Line 2d - Other Adjustments		rental expenses 371247 cost of fixed assets sold 2171
Part XIII, Line 2d - Other Adjustments		rental expenses 371247 cost of fixed assets sold 2171

SCHEDULE F
(Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 14b, 15, or 16.
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE

Employer identification number
23-1887442

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☒ No

2 For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States

3 Activites per Region (Use Schedule F-1 (Form 990) if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
south asia	2	6	program services	to carry on the business in india and abroad of coordinating project management services and act as a liaison between the members and chapters in india and project management institute, inc., (pmi) and carry out marketing, promotional and sales support services for the products and services provided by pmi to arrange, establish, encourage, promote, manage and organize marketing operations and to conduct outreach to government and businesses to promote the use of best practices in the field of project management	1,709,044
east asia and the pacific	3	12	program services	to carry on the business in china and australia and abroad of coordinating project management services and act as a liaison between the members and chapters and project management institute, inc., (pmi) and carry out marketing, promotional and sales support services for the products and services provided by pmi to arrange, establish, encourage, promote, manage and organize marketing operations and to conduct outreach to government and businesses to promote the use of best practices in the field of project management	1,301,365
europe	0	0	program services	The PMI Global Congress EMEA held in Amsterdam, Netherlands, was a professional development event hosted by PMI. It provided an opportunity for hundreds of professionals across all industries to exchange ideas on today's project challenges and emerging trends	640,351
south america	0	0	program services	PMI provided support to several of its chapters in South America region that hosted localized congresses throughout the region. These professional development events provided an opportunity for hundreds of professionals across all industries to exchange ideas on today's project challenges and emerging trends	119,086
europe	0	1	program services	mci is pmi's third party representative in brussels contracted to carry on the business in europe of coordinating project management services and act as a liaison between the members and chapters in europe and project management institute, inc. (pmi). mci also provides marketing, promotional and sales support services for the products and services provided by pmi to arrange, establish, encourage, promote, manage and organize marketing operations and to conduct outreach to government and businesses to promote the use of best practices in the field of project management	1,709,976
South Asia	0	1	program services	prometric is a third party representative in india contracted by pmi to provide testing services and customer service to members and chapters	125,414
East Asia and the Pacific	0	1	program services	mci is a third party representative in singapore contracted by pmi to carry on the business of coordinating project management services and act as a liaison between the members and chapters in singapore and project management institute, inc. (pmi). mci also provides marketing, promotional and sales support services for the products and services provided by pmi to arrange, establish, encourage, promote, manage and organize marketing operations and to conduct outreach to government and businesses to promote the use of best practices in the field of project management	916,563
europe	0	1	program services	interel is a consulting firm in europe assisting pmi to carry out marketing, promotional and sales support services for the products and services provided by pmi to arrange, establish, encourage, promote, manage and organize marketing operations and to conduct outreach to government and businesses to promote the use of best practices in the field of project management	703,331
east asia and the pacific	0	0	program services	DNV is a third party representative in europe contracted to develop and deliver tools and services related to the project management maturity model, opm3	170,185
east asia and the pacific	0	0	program services	The PMI Global Congress Asia Pacific held in Kuala Lumpur, Malaysia, was a professional development event hosted by pmi. It provided an opportunity for hundreds of professionals across all industries to exchange ideas on today's project challenges and emerging trends	585,468
Totals ►	5	22			7,980,783

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 ☒

Use Schedule F-1 (Form 990) if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			EUROpe	RESEARCH GRANT	10,000	check		n/a	n/a
			NORTH AMERICA	RESEARCH GRANT	60,000	check		n/a	n/a
			EUROpe	RESEARCH GRANT	10,000	CHECK		N/A	N/a
			EUROpe	RESEARCH GRANT	20,000	Check		N/A	N/a

2

Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

▶

3

Enter total number of other organizations or entities

▶

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed.

[illegible]

Complete this part to provide the information required in Part I, line 2, and any additional information.

Schedule F (Form 990) 2009

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - |

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

DLN: 93493223013060

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE

Employer identification number
23-1887442

Part I

General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

Yes

No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PMI Educational Foundation 14 campus boulevard newtown square, PA 19073	232630701	501(c)(3)	100,000		n/a	n/a	to promote project management principles globally to communities including students, non-profit organizations and society at large
AMERICAN RED CROSSPO BOX 37243 WASHINGTON,DC 20013	530196605	501(c)(3)	675		N/a	N/a	TO PROVIDE RELIEF TO VICTIMS OF DISASTERS AND HELP PEOPLE PREVENT, PREPARE FOR AND RESPOND TO EMERGENCIES
DOMESTIC ABUSE PROJECT OF DELAWARE COUNTY14 W SECOND STREET MEDIA,PA 19063	232053144	501(c)(3)	675		N/a	N/a	TO PREVENT DOMESTIC VIOLENCE AND TO PROVIDE SERVICES THAT MEET THE NEEDS OF VICTIMS
MARINE CORPS LEAGUE 831 KNORR STREET PHILADELPHIA,PA 19111	232911086	501(c)(3)	2,000		N/a	N/a	TO PRESERVE THE TRADITIONS AND PROMOTE THE INTEREST OF THE UNITED STATES MARINE CORPS
UNIVERSITY OF HOUSTON PO BOX 27405 HOUSTON,TX 772277405	746041411	501(c)(3)	10,000		N/a	N/a	RESEARCH GRANT
STEVENS INSTITUTE OF TECHNOLOGYCASTLE POINT ON HUDSON HOBOKEN,NJ 07030	221487354	501(c)(3)	10,000		N/a	N/a	GLOBAL RESEARCH GRANT

2

Enter total number of section 501(c)(3) and government organizations

5

3

Enter total number of other organizations

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 50055P

Schedule I (Form 990) 2009

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2009

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization
PROJECT MANAGEMENT INSTITUTE

Employer identification number
23-1887442

Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	<div><div><input checked="" type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Discretionary spending account</div></div> <div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b	Yes
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Yes
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	<div><div><input type="checkbox"/> Compensation committee</div><div><input checked="" type="checkbox"/> Independent compensation consultant</div><div><input checked="" type="checkbox"/> Form 990 of other organizations</div></div> <div><div><input checked="" type="checkbox"/> Written employment contract</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a	Receive a severance payment or change-of-control payment?	4a	No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Yes
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?	5a	
b	Any related organization?	5b	
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?	6a	
b	Any related organization?	6b	
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8	
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9	

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
GREGORY BALESTRERO	(i) (ii)	459,219 0	102,264 0	32,478 0	179,131 0	36,000 0	809,092 0	 0
mark langley	(i) (ii)	312,004 0	76,000 0	3,388 0	134,685 0	38,260 0	564,337 0	 0
john doyle	(i) (ii)	182,943 0	23,940 0	2,674 0	0 0	36,357 0	245,914 0	 0
william scarborough	(i) (ii)	174,050 0	23,850 0	2,948 0	0 0	31,507 0	232,355 0	 0
dorothy mckelvy	(i) (ii)	166,993 0	23,116 0	2,061 0	0 0	31,405 0	223,575 0	 0
francisco schettini	(i) (ii)	166,249 0	21,945 0	1,576 0	0 0	33,793 0	223,563 0	 0
BRIAN WEISS	(i) (ii)	164,897 0	23,595 0	317 0	0 0	28,710 0	217,519 0	 0

Part III **Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
	Part I, Line 1a	LISTED PERSONS who incur travel expenses are responsible for complying with the TRAVEL policy. All individuals submitting expenses not in compliance with this policy risk delay in payment and/or partial or forfeited reimbursement. Regional air travel will be in coach class. PMI will pay a nominal amount to upgrade to a higher class of service. If a request for an upgrade is above the nominal amount, then any additional fees are the responsibility of the individual and must be paid to PMI at the time of confirmation. International air travel that is greater than 8 hours to THE destination (not calculating layovers into this number, but point to point travel), will be in business class. For international travel under 8 hours, PMI will absorb the difference between the lowest applicable fare and the next fare needed to upgrade to a higher class of service if the amount is nominal. Should a traveler desire first class, any additional expenses from this type of request will be paid by the traveler and must be paid to PMI at the time of confirmation. A LIST OF ATTENDEES AUTHORIZED TO TRAVEL ON PMI-RELATED BUSINESS MUST BE GIVEN TO PMI'S IN-HOUSE TRAVEL CONSULTANT IN ADVANCE BY THE MEETING HOST.

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493223013060

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE

Employer identification number
23-1887442

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 6		Member Rights are defined as the opportunity to vote on Institute matters and to hold elected or appointed office, as defined in the Bylaw s Privileges are defined as those tangible and intangible benefits, products, and services offered w ith membership in the Institute The PMI Board of Directors shall establish the privileges associated w ith membership
Form 990, Part VI, Section A, line 7a		The Institute shall establish and maintain the follow ing classes and qualifications of membership, each class w ith the rights hereinafter provided 1 Member - Regular Any person w ho is interested in, or engaged in, the practice, teaching, or other application of project management, including research concerning project management, may qualify as a Regular Member of the Institute Regular Members shall have voting rights and may hold any elected or appointed office in the Institute 2 Member - Retiree Any person w ho has been a PMI Member in good standing for five (5) consecutive years, and w ho has retired from active employment, qualifies for PMI Retiree membership Retiree Members shall have all rights of the Regular Member class 3 Member - Student Any person currently registered in a degree granting program at an accredited, or globally equivalent, college/university, may qualify for PMI Student membership Student Members shall not be entitled to exercise any voting rights, and shall not hold any elected office in the Institute, except that Student Members may hold office and vote w ithin a PMI Component, as may be granted in the Component Bylaw s 4 Member - Associate Any person w ho joins the Institute to access limited privileges pursuant to policies duly adopted by the PMI Board of Directors Member - Associate shall not be entitled to exercise any voting rights, and shall not be a candidate for, nor hold any elected or appointed office in the Institute
Form 990, Part VI, Section B, line 11		A DRAFT OF THE FORM 990 IS PREPARED INITIALLY BY PMI'S INDEPENDENT AUDITORS THAT DRAFT IS THEN REVIEWED BY PMI'S FINANCE AND LEGAL STAFF AND PMI'S OUTSIDE LEGAL CONSULTANTS THE NEXT DRAFT IS THEN PRESENTED FOR REVIEW TO PMI'S PRESIDENT AND CHIEF EXECUTIVE OFFICER, ITS EXECUTIVE VICE PRESIDENT AND CHIEF OPERATING OFFICER AND THE BOARD'S PERFORMANCE OVERSIGHT COMMITTEE THE RESULTS OF THAT REVIEW ARE THEN PRESENTED TO THE BOARD'S GOVERNANCE COMMITTEE WHICH MAKES THE FINAL DECISION THAT THE DOCUMENT IS READY FOR PRESENTATION TO THE FULL PMI BOARD THE FINAL DRAFT of THE FORM 990 IS THEN PRESENTED TO THE FULL BOARD The Form 990 w as distributed electronically to the governing body for review prior to filing The process included the opportunity for members of the governing body to submt questions/comments electronically

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		PMI members and non-members w orking on PMI Volunteer Groups are bound by this Policy, including but not limited to members of the PMI Board, Board Supporting Commitees, Task Forces and other groups chartered by the PMI Board (as defined in the Rules of the Board), Member Advisory Groups (MAG), Project Action Teams (PATs), Awards Commitees, Editorial Boards, Standards Program project teams, Certification Department item w riting sessions, Research Groups and open w orking sessions Key Employees and other staff of the Institute are also covered under the policy While staff members, other than Key Employees defined in this policy, are not required to sign annual conflict of interest questionnaires, they are subject to the other requirements of this policy as w ell as the Staff Code of Conduct Participation on a PMI Volunteer Group constitutes acceptance of the terms of this Policy and its requirements Unless otherw ise specified, at least once a year or at the beginning of participation on any PMI Volunteer Group, participating individuals w ill complete the PMI Conflict of Interest Questionnaire Individuals joining a second, and each subsequent, group w ill not need to fill out another questionnaire if the prior one is still current and participation in an additional PMI Volunteer Group does not require the disclosure of additional information How ever, the individual w ill instead complete the information release portion of the questionnaire The information release portion of the form provides subsequent sponsors the name of the group the individual w as participating on w hen they filled out their questionnaire and w ill allow the Group Leader to access the questionnaire from the Legal Departments files 1 Authority The PMI Code of Ethics and Professional Conduct requires that individuals w ill abide by the bylaw s, policies, rules, requirements, and procedures of PMI, and w ill not know ingly engage or assist in activities intended to compromise the integrity, reputation, property, and/or legal rights of the Institute 2 Disclosure Individuals accountable under this policy must identify those situations w here they have a conflict of interest or w here a reasonable person might conclude that they had a conflict of interest in the activity in w hich they are participating or about to participate Such disclosure should be made immediately to that staff member's superior or the Group Leader in the case of volunteers 3 PMI Conflict of Interest Questionnaire All Volunteers participating in a PMI Volunteer Group and all senior staff, including key employees, must fill out the Questionnaire annually This is to ensure that no conflicts of interests that have arisen after the persons initial involvement are disclosed 4 Disclosure Review The conflict of interest questionnaire, to be completed by the individual participating on a PMI Volunteer Group, w ill be review ed by the responsible Group Leader for his/her know ledge and understanding and then forw arded to the PMI staff member w ho is responsible for the group, or in the case of a Board sponsored group, to the PMI General Counsel The PMI General Counsel w ill review the conflict of interest questionnaires of all PMI Board Members and members of Board chartered Commitees and bring conflicts of interest and possible conflicts of interest to the attention of the PMI Chair and Chief Executive Officer for resolution The PMI General Counsel w ill review the conflict of interest questionnaires of all Key Employees and bring conflicts of interest and possible conflicts of interest to the attention of the PMI Chief Executive Officer and Chief Operating Officer for resolution The Chief Executive Officer or the Chief Operating Officer w ill review the questionnaire of the General Counsel 5 Possible Remedies Remedial action for disclosed conflicts or possible conflicts of interest may include but are not limited to the follow ing Recusal from any decision developed by the group Recusal from the part of the process w here a conflict exists, such as not review ing a competitors aw ard submttal Replacement on the group Participation as a subject matter expert but not in discussions or deliberations 6 Policy Usage Care must be used to avoid overuse or msuse of this policy The Institute requires integrity to function properly but over-use of the requirement to complete the Conflict of Interest Questionnaire may discourage participation by otherw ise qualified volunteers and result in volunteers perceiving they are being harassed 7 Forms All individual PMI members, non-members, and staff members participating in PMI Volunteer Groups w ill complete and sign the PMI Conflict of Interest Questionnaire The Board of Directors, Chief Executive Officer, and Vice Presidents (for programs they are responsible for), other Group Leaders of PMI Volunteer Groups are authorized to use the attached form for groups they sponsor It is anticipated that the standard form attached w ill apply in most cases, how ever, if a leader believes that modification w ould serve the interests of PMI to make their group more productive the form may be tailored w ith the explicit concurrence of the PMI General Counsel or the designated representative from the PMI Legal Department 8 retention of conflict of interest forms The PMI Operating Department w hich sponsors, supports or manages a PMI Volunteer Group, after completing their review of the submitted questionnaires, w ill forw ard the questionnaires to the PMI Legal Department for retention in accordance w ith PMI's Records Management Policy The Legal Department w ill retain the questionnaires during the life of the group and the questionnaires w ill be archived w hen the group is disbanded 9 Violations Apparent violations of this policy, including but not limited to the failure to make adequate and full disclosure, w ill be forw arded to the appropriate individual as described in PMI's Policy on Complaint, Dispute, and Grievance Resolution and may be further referred to the Ethics Review Committee under PMI's Member Ethics Case Procedures

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)		(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	
								Yes	No		Yes	No
pmi organization centre pvt ltd												
1031 regus bandra kurla complex mumbai 400051 IN 98-0566940	coordinating project management services	IN	N/A		related	1,879,125	678,991		No		Yes	

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
---	-------------------------	---	-------------------------------------	--	---------------------------------	--	--------------------------------

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

aReceipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

bGift, grant, or capital contribution to other organization(s)

cGift, grant, or capital contribution from other organization(s)

dLoans or loan guarantees to or for other organization(s)

eLoans or loan guarantees by other organization(s)

fSale of assets to other organization(s)

gPurchase of assets from other organization(s)

hExchange of assets

iLease of facilities, equipment, or other assets to other organization(s)

jLease of facilities, equipment, or other assets from other organization(s)

kPerformance of services or membership or fundraising solicitations for other organization(s)

lPerformance of services or membership or fundraising solicitations by other organization(s)

mSharing of facilities, equipment, mailing lists, or other assets

nSharing of paid employees

oReimbursement paid to other organization for expenses

pReimbursement paid by other organization for expenses

qOther transfer of cash or property to other organization(s)

rOther transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

No

Yes

No

Yes

Yes

No

Yes

No

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved
(1)	project management institute educational foundation	B	100,000
(2)	project management institute educational foundation	P	319,832
(3)	pmi organization centre pvt ltd	K	1,760,401
(4)			
(5)			
(6)			

Schedule R (Form 990) 2009

Part VI **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3) organizations?		(e) Share of end-of-year assets	(f) Disproportionate allocations?		(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(h) General or managing partner?	
			Yes	No		Yes	No		Yes	No

Form 990, Part VI, Section B, line 15 PMI utilizes broad pay ranges that encourage growth and development within positions over time Broad Bands are reviewed annually with market information and may be adjusted if warranted within the financial condition of the organization and to sustain competitiveness Applicable market data is used in the determination of base salaries, with attention to market sensitive technical competencies and PMI as a whole Compensation review is part of the organization practice to regularly assess compensation programs and systems PMI engages the assistance of external consulting resources to conduct assessments of compensation Comprehensive studies have been undertaken every two to three years with annual review of base salary and total cash compensation for select positions The CEO actively reviews compensation philosophy, assesses salary data on an annual basis, and has conducted comprehensive studies of compensation every two to three years The assessments include direct and indirect compensation, as well as market-based comparisons to comparable professional societies and organizations, broad non-profit industry data and other survey information aligned with the nature of the positions Similar size, scope operations, international activities and/or similar member programs are included along with geographic information related to the market in which the organization competes for talent Form 990, Part VI, Section C, line 19 the governing documents, conflict of interest policy, and audited financial statements are available to the public the governing documents and conflict of interest policy are posted on the website (www.pmi.org) and copies will be provided on request the audited financial statement will be provided on request

For Paperwork Reduction Act Notice, see the Instructions for Form 990

Cat No 51056K

Schedule O (Form 990) 2009

Additional Data

Software ID:

Software Version:

EIN: 23-1887442

Name: PROJECT MANAGEMENT INSTITUTE

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

<i>Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
certification administr	13,363,457			
subscriptions	747,540			
market research	457,717			
taxes	280,044			
staff development	160,413			