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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE BOBBY & GLORIA MARTIN FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

1320 CANTERBURY ROAD

Room/suite

City or town, state, and ZIP code

RALEIGH, NC 27608

A Employer identification number

23-1365662

B Telephone number

919-630-1992

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col (c), line 16)

\$ 620,774. (Part I, column (d) must be on cash basis.)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 167,046.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11.

<25,324.>

34,617.

34,617.

STATEMENT 1

13 Compensation of officers, directors, trustees, etc.

0.

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 2

1,800.

0.

0.

0.

c Other professional fees

17 Interest

18 Taxes

STMT 3

746.

0.

0.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative

expenses. Add lines 13 through 23

2,546.

0.

0.

0.

25 Contributions, gifts, grants paid

42,000.

42,000.

26 Total expenses and disbursements.

Add lines 24 and 25

44,546.

0.

0.

42,000.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

<69,870.>

b Net investment income (if negative, enter -0-)

34,617.

c Adjusted net income (if negative, enter -0-)

34,617.

SCANNED NOV 24 2010

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	690,644.	620,774.	620,774.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	690,644.	620,774.	620,774.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	690,644.	620,774.		
30 Total net assets or fund balances	690,644.	620,774.		
31 Total liabilities and net assets/fund balances	690,644.	620,774.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	690,644.
2 Enter amount from Part I, line 27a	2	<69,870.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	620,774.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	620,774.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MERRILL LYNCH 2410 SEE ATTACHED	P	VARIOUS	VARIOUS
b STANFORD 5662 SEE ATTACHED	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 26,907.		18,858.	8,049.
b 140,139.		208,129.	<67,990.>
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			8,049.
b			<67,990.>
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<59,941.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	<67,990.>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	24,937.	0.	.000000
2007	0.	0.	.000000
2006			
2005			
2004			

2 Total of line 1, column (d)	2	.000000
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.000000
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	0.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	346.
7 Add lines 5 and 6	7	346.
8 Enter qualifying distributions from Part XII, line 4	8	42,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	346.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	346.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	346.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	692.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	692.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	346.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 346. Refunded <input type="checkbox"/> 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 4

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X

Website address **N/A**

14 The books are in care of **D. KENNETH DIMOCK** Telephone no. **336-856-4200**
 Located at **628 GREEN VALLEY RD, STE 300, GREENSBORO, NC** ZIP+4 **27408**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT H. MARTIN III	DIRECTOR			
1320 CANTERBURY ROAD				
RALEIGH, NC 27608	2.00	0.	0.	0.
GLORIA C. MARTIN	DIRECTOR			
1320 CANTERBURY ROAD				
RALEIGH, NC 27608	2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	0.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	0.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	346.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	346.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	0.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	0.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	42,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	42,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	346.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	41,654.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				25,000.
f Total of lines 3a through e	25,000.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	42,000.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	42,000.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	67,000.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	67,000.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				25,000.
e Excess from 2009				42,000.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 6				
Total			3a	42,000.
b Approved for future payment				
NONE				
Total			3b	0.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations


<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>		Yes
	1a(1)	
	1a(2)	
	1b(1)	
	1b(2)	
	1b(3)	
	1b(4)	
	1b(5)	
	1b(6)	
	1c	

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee		Date	Title	Check if self-employed <input type="checkbox"/>	Preparer's identifying number
	Preparer's signature 		Date 4/12/2005			
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code RSM MCGGLADREY, INC. 1201 EDWARDS MILL ROAD, SUITE 300 RALEIGH, NC 27607-3625		EIN 91-781-1458		Phone no. 919-781-1458	800604837

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
DIVIDENDS & INTEREST (MERRILL LYNCH)	13,103.	0.	13,103.	
DIVIDENDS & INTEREST (STANFORD)	21,514.	0.	21,514.	
TOTAL TO FM 990-PF, PART I, LN 4	34,617.	0.	34,617.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
RSM MCGLADREY, INC.	1,800.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 16B	1,800.	0.	0.	0.	

FORM 990-PF	TAXES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	746.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	746.	0.	0.	0.	

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS	STATEMENT	4
	PART VII-A, LINE 10		

NAME OF CONTRIBUTOR	ADDRESS
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ROBERT H. & GLORIA C. MARTIN

FORM 990-PF	PART XV - LINE 1A	STATEMENT	5
	LIST OF FOUNDATION MANAGERS		

NAME OF MANAGER

ROBERT H. MARTIN III
GLORIA C. MARTIN

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 6

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ASU FOUNDATION	DISBURSEMENT TO NON-PROFIT		6,000.
HAYES BARTON METHODIST CHURCH	DISBURSEMENT TO NON-PROFIT		20,500.
JOBS FOR LIFE	DISBURSEMENT TO NON-PROFIT		3,000.
ON THE FLY SERVICES	DISBURSEMENT TO NON-PROFIT		8,000.
OPPORTUNITY INTERNATIONAL	DISBURSEMENT TO NON-PROFIT		2,500.
BAND TOGETHER	DISBURSEMENT TO NON-PROFIT		500.
HEALING PLACE	DISBURSEMENT TO NON-PROFIT		1,000.
AMANDA'S MISSION TRIP	DISBURSEMENT TO NON-PROFIT		500.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			42,000.

The Bobby + Gloria Martin Foundation
12.31.09 TIN: 23-1365662

10-May-2010 09:51 AM Bank of America 919-829-6767

7/7



2009 Detail Information		
Account No.	Taxpayer ID	Page
942-002410	23-1365662	4 of 4

THE BOBBY AND GLORIA MARTIN
FOUNDATION
1320 CANTERBURY ROAD
RALEIGH NC 27608

Customer Service: 919-829-6662

Additional Information

Amount

This detail information is not reported to the IRS. It may assist you in tax return preparation.

Long-Term Realized Gain/Loss.....8,049.21

Detail Information		Long-Term Realized Gain/Loss			
Description/CUSIP					
Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss(-)
Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes.					
UNILEVER PLC ADS-BA REPR 1 ORD / 904767704					
various	12/28/09	851.000	26,906.90	18,857.69 f t	8,049.21
Long-Term Realized Gain					8,049.21
Long-Term Realized Loss					0.00
Long-Term Realized Disallowed Loss					0.00
Total Long-Term Realized Gain/Loss					8,049.21

f - FIFO (First-In First-Out)

t - Cost basis information was provided by a third party. We treat it as original cost basis, as of the date it is provided, and we assume that for equities, it reflects any prior corporate actions, and for asset-backed fixed-income securities, it reflects any prior principal pay downs. We do not apply any wash sale rules to tax lots with third party provided cost basis.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.

2009 TAX and YEAR-END STATEMENT

Account Number: HC4-070724

Recipient's Identification
Number: 26-1365662

Recipient's Name and Address:

THE BOBBY AND GLORIA MARTIN
FOUNDATION

The Bobby & Gloria Martin Foundation
12.31.09
TIN: 23-1365662

SCHEDULE OF REALIZED GAINS and LOSSES

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term								
01/15/09	09/05/08	SELL	HSBC HLDGS PLC SPONS ADR NEW	HBC	53.000	4,015.81	2,149.22	(1,866.59)
01/15/09	09/15/08	SELL	HSBC HLDGS PLC SPONS ADR NEW	HBC	61.000	4,683.24	2,473.63	(2,209.61)
01/15/09	10/07/08	SELL	HSBC HLDGS PLC SPONS ADR NEW	HBC	65.000	5,075.01	2,635.83	(2,439.18)
01/15/09	11/28/08	SELL	HSBC HLDGS PLC SPONS ADR NEW	HBC	123.000	6,656.76	4,987.80	(1,668.96)
01/27/09	10/06/08	SELL	AGL RESOURCES INC HOLDING COMPANY	AGL	3.000	86.98	93.80	6.82
01/27/09	09/05/08	SELL	AT&T INC COM	T	6.000	187.67	158.51	(29.16)
01/27/09	09/05/08	SELL	ALTRIA GROUP INC COM	MO	6.000	125.74	101.45	(24.29)
01/27/09	01/16/09	SELL	BCE INC COM NEW	BCE	3.000	57.99	61.88	3.89
01/27/09	09/05/08	SELL	BP PLC SPONS ADR	BP	3.000	161.43	128.09	(33.34)
01/27/09	09/05/08	SELL	BRISTOL MYERS SQUIBB CO COM	BMV	9.000	192.33	206.99	14.66
01/27/09	10/10/08	SELL	CENTURYTEL INC COM	CTL	3.000	90.47	86.60	(3.87)
01/27/09	09/05/08	SELL	DEUTSCHE TELEKOM AG SPONSORED ADR	DT	15.000	234.90	198.14	(36.76)
01/27/09	09/05/08	SELL	DUKE ENERGY CORP NEW COM	DUK	12.000	207.82	182.75	(25.07)
01/27/09	09/05/08	SELL	ENI SPA SPONSORED ADR	E	3.000	175.73	134.06	(41.67)
01/27/09	09/05/08	SELL	FRANCE TELECOM SPONSORED ADR	FTE	3.000	82.98	73.61	(9.37)
01/27/09	09/05/08	SELL	FRONTIER COMMUNICATIONS CORP	FTR	12.000	144.95	101.99	(42.96)
01/27/09	09/05/08	SELL	GALLAGHER ARTHUR J & CO	AGL	3.000	80.36	71.33	(9.03)
01/27/09	09/05/08	SELL	GLAXOSMITHKLINE PLC SPONS ADR	GSK	6.000	271.24	213.41	(57.83)

Recipient's Name and Address:
THE BOBBY AND GLORIA MARTIN
FOUNDATION

Account Number: HC4-070724
Recipient's Identification
Number: 26-1365662

2009 TAX and YEAR-END STATEMENT

TRANSACTIONS WE DO NOT REPORT TO THE IRS

SCHEDULE of REALIZED GAINS and LOSSES

(Continued)

(Continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
01/27/09	09/05/08	SELL	HEINZ H J COMPANY	HNZ	6,000	309.83	219.23	(90.60)
01/27/09	09/05/08	SELL	KIMBERLY CLARK CORP	KMB	3,000	186.74	156.68	(30.06)
01/27/09	09/05/08	SELL	KRAFT FOODS INC CL A	KFT	9,000	293.83	263.33	(30.50)
01/27/09	11/04/08	SELL	LILLY ELI & CO COM	LLY	3,000	104.67	114.50	9.83
01/27/09	09/05/08	SELL	NEW YORK CMNTY BANCORP INC COM	NYB	6,000	99.65	70.79	(28.86)
01/27/09	10/10/08	SELL	PNC FINL SVCS GROUP INC COM	PNC	3,000	184.82	93.74	(91.08)
01/27/09	09/05/08	SELL	PFIZER INC COM	PFE	12,000	221.62	190.91	(30.71)
01/27/09	09/05/08	SELL	PHILIP MORRIS INTL INC COM	PM	3,000	162.39	124.52	(37.87)
01/27/09	09/05/08	SELL	PROGRESS ENERGY INC COM	PGN	3,000	126.56	118.67	(7.89)
01/27/09	09/05/08	SELL	REYNOLDS AMERN INC COM	RAI	324,000	16,951.65	13,064.38	(3,887.27)
01/27/09	11/04/08	SELL	ROYAL DUTCH SHELL PLC SPONSORED ADR	RDS B	3,000	178.15	142.16	(35.99)
01/27/09	09/05/08	SELL	SCANA CORP NEW	SCG	3,000	114.68	103.31	(11.37)
01/27/09	09/05/08	SELL	SOUTHERN CO COM	SO	6,000	222.59	208.55	(14.04)
01/27/09	10/10/08	SELL	UNILEVER PLC SPON ADR NEW	UL	6,000	132.50	136.31	3.81
01/27/09	09/05/08	SELL	VERIZON COMMUNICATIONS COM	VZ	6,000	203.75	177.41	(26.34)
01/27/09	09/05/08	SELL	VODAFONE GROUP PLC SPON ADR NEW	VOD	6,000	141.72	113.63	(28.09)
01/27/09	09/05/08	SELL	WINDSTREAM CORP COM	WIN	18,000	218.49	163.43	(55.06)

Recipient's Name and Address:
THE BOBBY AND GLORIA MARTIN
FOUNDATION

Account Number: HC4-070724
Recipient's Identification
Number: 26-1365662

**2009 TAX and
YEAR-END STATEMENT**

TRANSACTIONS WE DO NOT REPORT TO THE IRS

SCHEDULE of REALIZED GAINS and LOSSES

(Continued)

(Continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
<i>Short Term (Continued)</i>								
01/27/09	11/14/08	SELL	WYETH CASH AND STOCK MERGER EFF 10/15/09	983024100	3,000	104.82	132.53	27.71
02/03/09	10/10/08	SELL	PNC FINL SVCS GROUP INC COM	PNC	52,000	3,203.46	1,555.66	(1,647.80)
02/03/09	10/14/08	SELL	PNC FINL SVCS GROUP INC COM	PNC	66,000	4,113.45	1,974.50	(2,138.95)
02/03/09	11/28/08	SELL	PNC FINL SVCS GROUP INC COM	PNC	82,000	4,176.26	2,453.16	(1,723.10)
02/03/09	09/05/08	SELL	Pfizer INC COM	PFE	915,000	16,898.59	14,014.44	(2,884.15)
02/03/09	11/28/08	SELL	Pfizer INC COM	PFE	611,000	9,805.57	9,358.28	(447.29)
02/03/09	09/05/08	SELL	US BANCORP DEL COM	USB	301,000	9,806.10	4,257.39	(5,548.71)
02/03/09	12/16/08	SELL	US BANCORP DEL COM	USB	175,000	4,346.69	2,475.23	(1,871.46)
02/03/09	10/10/08	SELL	WELLS FARGO & CO NEW COM	WFC	265,000	7,049.00	4,890.06	(2,158.94)
02/03/09	11/28/08	SELL	WELLS FARGO & CO NEW COM	WFC	179,000	4,975.88	3,303.10	(1,672.78)
02/03/09	11/14/08	SELL	WYETH CASH AND STOCK MERGER EFF 10/15/09	983024100	223,000	7,791.87	9,747.27	1,955.40
02/03/09	11/28/08	SELL	WYETH CASH AND STOCK MERGER EFF 10/15/09	983024100	149,000	5,284.49	6,512.75	1,228.26
02/05/09	09/05/08	SELL	GALLAGHER ARTHUR J & CO	AJG	221,000	5,919.79	4,134.29	(1,785.50)
02/05/09	11/28/08	SELL	GALLAGHER ARTHUR J & CO	AJG	148,000	3,644.97	2,768.66	(876.31)
03/05/09	09/05/08	SELL	AT&T INC COM	T	6,000	187.67	137.09	(50.58)
03/05/09	09/05/08	SELL	BP PLC SPONS ADR	BP	3,000	161.43	104.84	(56.59)
03/05/09	09/05/08	SELL	BRISTOL MYERS SQUIBB CO COM	BMJ	6,000	128.22	106.31	(21.91)

Recipient's Name and Address:
THE BOBBY AND GLORIA MARTIN
FOUNDATION

Account Number: HC4-070724
Recipient's Identification
Number: 26-1365662

2009 TAX and
YEAR-END STATEMENT

TRANSACTIONS WE DO NOT REPORT TO THE IRS

SCHEDULE of REALIZED GAINS and LOSSES

(Continued)

(Continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
<i>Short Term (continued)</i>								
03/05/09	10/10/08	SELL	CONAGRA FOODS INC	CAG	6.000	105.12	88.01	(17.11)
03/05/09	09/05/08	SELL	DEUTSCHE TELEKOM AG SPONSORED ADR	DT	6.000	93.96	69.41	(24.55)
03/05/09	02/03/09	SELL	DIAGEO PLC	DEO	3.000	167.37	131.93	(35.44)
03/05/09	02/03/09	SELL	SPONSORED ADR NEW DOMINION RES INC VA COM	D	3.000	110.12	82.70	(27.42)
03/05/09	09/05/08	SELL	DUKE ENERGY CORP NEW COM	DUK	6.000	103.91	71.27	(32.64)
03/05/09	09/05/08	SELL	ENI SPA	E	3.000	175.73	98.72	(77.01)
03/05/09	09/05/08	SELL	SPONSORED ADR FRANCE TELECOM SPONSORED ADR	FTE	3.000	82.98	64.70	(18.28)
03/05/09	09/05/08	SELL	FRONTIER COMMUNICATIONS CORP	FTR	816.000	9,856.46	4,868.88	(4,987.58)
03/05/09	11/28/08	SELL	FRONTIER COMMUNICATIONS CORP	FTR	545.000	4,637.51	3,251.89	(1,385.62)
03/05/09	09/05/08	SELL	GENERAL ELECTRIC CO COM	GE	554.000	15,411.17	3,733.95	(11,677.22)
03/05/09	10/10/08	SELL	GENERAL ELECTRIC CO COM	GE	119.000	2,270.42	802.06	(1,468.36)
03/05/09	11/28/08	SELL	GENERAL ELECTRIC CO COM	GE	457.000	7,744.92	3,080.17	(4,664.75)
03/05/09	01/27/09	SELL	GENERAL ELECTRIC CO COM	GE	366.000	4,746.52	2,466.82	(2,279.70)
03/05/09	09/05/08	SELL	GLAXOSMITHKLINE PLC SPONS ADR	GSK	3.000	135.62	85.61	(50.01)
03/05/09	09/05/08	SELL	HEINZ H J COMPANY	HNZ	3.000	154.91	94.28	(60.63)
03/05/09	01/16/09	SELL	JOHNSON & JOHNSON COM	JNJ	3.000	171.87	143.81	(28.06)
03/05/09	09/05/08	SELL	KIMBERLY CLARK CORP	KMB	3.000	186.74	133.70	(53.04)

Recipient's Name and Address:
THE BOBBY AND GLORIA MARTIN
FOUNDATION

Account Number: HC4-070724
Recipient's Identification
Number: 26-1365662

**2009 TAX and
YEAR-END STATEMENT**

TRANSACTIONS WE DO NOT REPORT TO THE IRS

(Continued)

SCHEDULE of REALIZED GAINS and LOSSES

(Continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
<i>Short Term (Continued)</i>								
03/05/09	09/05/08	SELL	KRAFT FOODS INC CL A	KFT	3,000	97.94	63.68	(34.26)
03/05/09	11/04/08	SELL	LILLY ELI & CO COM	LLY	3,000	104.67	83.18	(21.49)
03/05/09	09/05/08	SELL	NEW YORK CMNTY BANCORP INC COM	NYB	400,000	6,643.28	3,212.25	(3,431.03)
03/05/09	11/28/08	SELL	NEW YORK CMNTY BANCORP INC COM	NYB	266,000	3,369.98	2,136.14	(1,233.84)
03/05/09	09/05/08	SELL	PHILIP MORRIS INTL INC COM	PM	3,000	162.39	98.78	(63.61)
03/05/09	09/05/08	SELL	PROGRESS ENERGY INC COM	PGN	3,000	128.56	96.74	(29.82)
03/05/09	09/05/08	SELL	REYNOLDS AMERN INC COM	RAI	3,000	156.96	99.23	(57.73)
03/05/09	11/04/08	SELL	ROYAL DUTCH SHELL PLC SPONSORED ADR	RDS B	3,000	178.15	117.92	(60.23)
03/05/09	09/05/08	SELL	SOUTHERN CO COM	SO	3,000	111.29	82.73	(28.56)
03/05/09	10/10/08	SELL	UNILEVER PLC SPON ADR NEW	UL	6,000	132.50	107.69	(24.81)
03/05/09	09/05/08	SELL	VERIZON COMMUNICATIONS COM	VZ	3,000	101.88	84.74	(17.14)
03/05/09	09/05/08	SELL	VODAFONE GROUP PLC SPON ADR NEW	VOD	6,000	141.72	99.47	(42.25)
03/05/09	09/05/08	SELL	WINDSTREAM CORP COM	WIN	1,219,000	14,796.46	8,240.66	(6,555.80)
03/05/09	11/28/08	SELL	WINDSTREAM CORP COM	WIN	137,000	1,206.30	926.15	(280.15)
06/04/09	03/05/09	SELL	AVON PRODS INC COM	AVP	297,000	4,660.13	7,975.99	3,315.86
Total Short Term						208,128.85	140,139.46	(67,989.39)
Total Short Term and Long Term						208,128.85	140,139.46	(67,989.39)

**Application for Extension of Time To File an
Exempt Organization Return**

► File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization THE BOBBY & GLORIA MARTIN FOUNDATION	Employer identification number 23-1365662
	Number, street, and room or suite no. If a P.O. box, see instructions. 1320 CANTERBURY ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. RALEIGH, NC 27608	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

D. KENNETH DIMOCK

- The books are in the care of ►
- 628 GREEN VALLEY RD, STE 300 - GREENSBORO, NC 27408**

Telephone No. ► **336-856-4200**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2009** or
- ☐ tax year beginning _____, and ending _____.

- 2 If this tax year is for less than 12 months, check reason:
- ☐
- Initial return
- ☐
- Final return
- ☐
- Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	692.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	692.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization	Employer identification number
	THE BOBBY & GLORIA MARTIN FOUNDATION	23-1365662
	Number, street, and room or suite no. If a P.O. box, see instructions.	For IRS use only
	1320 CANTERBURY ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	RALEIGH, NC 27608	

Check type of return to be filed (File a separate application for each return):

- | | | | | | |
|--------------------------------------|---|---|--------------------------------------|------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 5227 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-BL | <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 6069 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

D. KENNETH DIMOCK

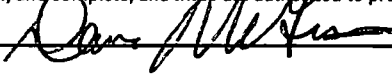
- The books are in the care of **628 GREEN VALLEY RD, STE 300 - GREENSBORO, NC 27408**
Telephone No. **336-856-4200** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**.
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO PREPARE A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	692.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	692.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **Tax Director** Date **8/15/2010**

Form 8868 (Rev. 4-2009)