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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE LEONARD A. AND MARY JANE SCHAFER
CHARITABLE FOUNDATION TRUST

A Employer identification number

22-6912465

Number and street (or P O box number if mail is not delivered to street address)

20 STANWIX STREET

Room/suite

650

B Telephone number

412/261-0779

City or town, state, and ZIP code

PITTSBURGH, PA 15222-4801

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 2,987,209. (Part I, column (d) must be on cash basis.)

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a).)(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B3 Interest on savings and temporary
cash investments

107.

107.

STATEMENT 1

4 Dividends and interest from securities

102,749.

102,749.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

<64,581.>

b Gross sales price for all
assets on line 6a 1,825,812.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

<8,368.>

<12,129.>

STATEMENT 3

12 Total. Add lines 1 through 11

29,907.

90,727.

13 Compensation of officers, directors, trustees, etc

25,787.

25,787.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

c Other professional fees

35,853.

35,853.

0.

17 Interest

18 Taxes

412.

412.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 6

62.

0.

0.

24 Total operating and administrative
expenses. Add lines 13 through 23

62,114.

62,052.

0.

25 Contributions, gifts, grants paid

170,500.

170,500.

26 Total expenses and disbursements.

Add lines 24 and 25

232,614.

62,052.

170,500.

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

<202,707.>

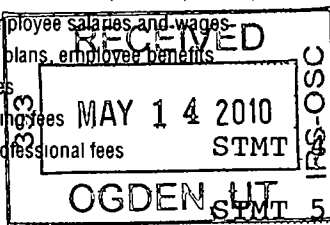
b Net investment income (if negative, enter -0-)

28,675.

c Adjusted net income (if negative, enter -0-)

N/A

SCANNED MAY 17 2010



**THE LEONARD A. AND MARY JANE SCHAFER
CHARITABLE FOUNDATION TRUST**

22-6912465

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	186,551.	31,245.	31,245.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 8	1,323,955.	1,895,521.	1,860,827.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	1,405,730.	785,807.	1,095,137.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	2,916,236.	2,712,573.	2,987,209.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,916,236.	2,712,573.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	2,916,236.	2,712,573.		
31 Total liabilities and net assets/fund balances	2,916,236.	2,712,573.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	2,916,236.
2 Enter amount from Part I, line 27a	<202,707.>
3 Other increases not included in line 2 (itemize) ▶	0.
4 Add lines 1, 2, and 3	2,713,529.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	956.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	2,712,573.

THE LEONARD A. AND MARY JANE SCHAFER

Form 990-PF (2009)

CHARITABLE FOUNDATION TRUST

22-6912465

Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 1,825,812.		1,899,410.	<64,581.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e			<64,581.>	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 <64,581.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	150,686.	3,398,798.	.044335
2007	212,128.	4,103,224.	.051698
2006	164,097.	3,608,027.	.045481
2005	21,450.	3,166,668.	.006774
2004	26,599.	863,214.	.030814

2 Total of line 1, column (d)	2	.179102
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.035820
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,694,730.
5 Multiply line 4 by line 3	5	96,525.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	287.
7 Add lines 5 and 6	7	96,812.
8 Enter qualifying distributions from Part XII, line 4	8	170,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	287.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	287.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	287.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 500.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	500.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	213.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 213. Refunded		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**THE LEONARD A. AND MARY JANE SCHAFER
CHARITABLE FOUNDATION TRUST**

22-6912465

Page 5

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► SMITHFIELD TRUST COMPANY Telephone no ► 412/261-0779 Located at ► 20 STANWIX STREET, SUITE 650, PITTSBURGH, PA ZIP+4 ► 15222-4801			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFREY W. STERLING 215 SILVER OAK DRIVE PITTSBURGH, PA 15220	TRUSTEE 12.00	25,787.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

**THE LEONARD A. AND MARY JANE SCHAFFER
CHARITABLE FOUNDATION TRUST**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,486,925.
b	Average of monthly cash balances	1b	248,842.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,735,767.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,735,767.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	41,037.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,694,730.
6	Minimum investment return. Enter 5% of line 5	6	134,737.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	134,737.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	287.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	287.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	134,450.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	134,450.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	134,450.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	170,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	170,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	287.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	170,213.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				134,450.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			168,641.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 170,500.				
a Applied to 2008, but not more than line 2a			168,641.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,859.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				132,591.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

**THE LEONARD A. AND MARY JANE SCHAFER
CHARITABLE FOUNDATION TRUST**

Form 990-PF (2009)

22-6912465 Page 10

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

NOT APPLICABLE

b The form in which applications should be submitted and information and materials they should include

NOT APPLICABLE

c Any submission deadlines

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NOT APPLICABLE

(See worksheet in line 13 instructions to verify calculations)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1464 SHS CAL-MAINE FOODS	P	01/09/09	02/05/09
b	803 SHS STAPLES INC	P	01/09/09	02/10/09
c	385 SHS CHEVRON CORP	P	01/09/09	02/10/09
d	514 SHS APOLLO GROUP	P	01/09/09	02/12/09
e	1045 SHS SHAW GROUP INC	P	01/09/09	02/12/09
f	379 SHS BLACKROCK INC.	P	10/20/08	02/13/09
g	1423 SHS I SHARES S&P GL TELE	P	10/29/08	02/20/09
h	110 SHS AUTOZONE INC	P	01/09/09	02/25/09
i	1035 SHS TEVA PHARMACEUTICAL	P	01/09/09	02/27/09
j	300 SHS SPDR GOLD TR	P	02/10/09	03/03/09
k	1791 SHS VANGUARD DVND ETF	P	12/12/08	03/03/09
l	4000 SHS GENERAL ELECTRIC CO	P	03/17/09	04/01/09
m	900 SHS MOSAIC COM	P	04/01/09	04/21/09
n	670 SHS ADR PETROLEO BRASILE	P	03/13/09	04/21/09
o	7000 SHS SECTOR SPDR FINANCIA	P	03/24/09	04/21/09

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	38,288.		44,309.	<6,021.>
b	12,415.		14,748.	<2,333.>
c	27,967.		28,916.	<949.>
d	40,909.		43,763.	<2,854.>
e	29,295.		29,393.	<98.>
f	42,973.		53,917.	<10,944.>
g	59,239.		67,181.	<7,942.>
h	15,842.		14,652.	1,190.
i	45,695.		44,130.	1,565.
j	26,958.		26,894.	64.
k	56,918.		69,943.	<13,025.>
l	40,720.		39,592.	1,128.
m	35,330.		39,375.	<4,045.>
n	21,213.		19,993.	1,220.
o	67,905.		66,850.	1,055.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<6,021.>
b			<2,333.>
c			<949.>
d			<2,854.>
e			<98.>
f			<10,944.>
g			<7,942.>
h			1,190.
i			1,565.
j			64.
k			<13,025.>
l			1,128.
m			<4,045.>
n			1,220.
o			1,055.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	200 SHS CORNING INC.	P	04/29/09	05/05/09
b	216 SHS CORNING INC.	P	04/29/09	05/05/09
c	316 SHS CORNING INC.	P	04/29/09	05/05/09
d	268 SHS CORNING INC.	P	04/29/09	05/05/09
e	1000 SHS CORNING INC.	P	04/30/09	05/05/09
f	850 SHS NIKE INC CL B	P	04/01/09	05/06/09
g	1000 SHS CORNING INC.	P	04/30/09	05/06/09
h	2400 SHS CLIFFS NATRL RESOURC	P	03/24/09	05/07/09
i	450 SHS MONSANTO CO	P	04/01/09	06/01/09
j	240 SHS VISA INC	P	04/29/09	06/01/09
k	350 SHS MEDCO HEALTH SOLU.	P	04/29/09	06/09/09
l	700 SHS TRANSOCEAN LTD	P	03/17/09	06/11/09
m	1400 SHS WALGREEN COMPANY	P	04/30/09	06/22/09
n	970 SHS CANADIAN NATURAL RES	P	04/30/09	07/07/09
o	1000 SHS QUALCOMM INC	P	03/17/09	07/09/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,038.		2,972.	66.
b 3,281.		3,209.	72.
c 4,801.		4,695.	106.
d 4,071.		3,982.	89.
e 15,192.		14,870.	322.
f 46,617.		39,776.	6,841.
g 15,580.		14,870.	710.
h 71,403.		41,443.	29,960.
i 36,442.		37,111.	<669.>
j 16,005.		15,168.	837.
k 15,646.		14,861.	785.
l 59,846.		40,104.	19,742.
m 41,595.		44,430.	<2,835.>
n 45,898.		45,058.	840.
o 43,351.		36,728.	6,623.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			66.
b			72.
c			106.
d			89.
e			322.
f			6,841.
g			710.
h			29,960.
i			<669.>
j			837.
k			785.
l			19,742.
m			<2,835.>
n			840.
o			6,623.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 }

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	118 SHS SPDR S&P EMERG MKTS	P	04/29/09	08/17/09
b	1148 SHS SPDR S&P EMERG MKTS	P	05/08/09	08/17/09
c	738 SHS SPDR S&P EMERG MKTS	P	06/01/09	08/17/09
d	900 SHS TEVA PHARMACEUTICAL	P	03/17/09	08/18/09
e	135 SHS TEVA PHARMACEUTICAL	P	03/24/09	08/18/09
f	765 SHS TEVA PHARMACEUTICAL	P	03/24/09	12/01/09
g	1700 SHS ADVANCED MED OPTICS	P	07/08/08	03/09/09
h	800 SHS HARTFORD FINL SVCS	P	10/02/08	04/08/09
i	1500 SHS DOLLAR THRIFTY AUTO	P	11/12/07	03/31/09
j	500 SHS ROCKWELL AUTOMATION	P	12/06/02	07/29/09
k	400 SHS ROCKWELL COLLINS INC	P	12/06/02	08/14/09
l	300 SHS ROCKWELL COLLINS INC	P	12/06/02	08/28/09
m	0.5 SHS PFIZER INC.	P	08/10/07	11/13/09
n	0.01 SHS LIBERTY TECH	P	12/06/02	11/18/09
o	350 SHS EXXON MOBIL CORP	P	12/06/02	12/24/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,590.		3,554.	1,036.
b 44,656.		38,437.	6,219.
c 28,708.		28,555.	153.
d 45,611.		40,966.	4,645.
e 6,842.		6,184.	658.
f 40,966.		35,043.	5,923.
g 37,400.		31,279.	6,121.
h 8,765.		27,367.	<18,602.>
i 1,940.		41,716.	<39,776.>
j 20,437.		17,251.	3,186.
k 17,571.		10,782.	6,789.
l 13,910.		8,087.	5,823.
m 9.		9.	0.
n		3.	<3.>
o 23,909.		12,957.	10,952.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			1,036.
b			6,219.
c			153.
d			4,645.
e			658.
f			5,923.
g			6,121.
h			<18,602.>
i			<39,776.>
j			3,186.
k			6,789.
l			5,823.
m			0.
n			<3.>
o			10,952.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GAIN ON WYETH/PFIZER CASH/STOCK MERGER			
b .7033 SHS ENERGY TRANSFERS LP	P	11/17/08	01/30/09
c .5943 SHS ENTERPRISE PRODS PTNRS LP	P	12/22/08	01/30/09
d .4181 SHS ENTERPRISE PRODS PTNRS LP	P	02/20/09	03/02/09
e .6908 SHS VANGUARD SPEC DIV APPREC	P	12/30/08	01/30/09
f 1552 SHS GENCO SHIPPING & TRADING	P	01/09/09	01/15/09
g 546 SHS AT & T	P	01/09/09	01/15/09
h 10,643.015 SHS BLACKROCK GL ALLOC FD	P	VARIOUS	01/09/09
i 708 SHS ISHARES IBOXX	P	12/29/08	01/09/09
j 305.41 SHS LOOMIS SAYLES BOND FUND INST CL	P	11/17/08	06/01/09
k 8,942.285 SHS PIMCO LOW DURATION FUND CL A	P	VARIOUS	04/01/09
l 29.761 SHS PIMCO LOW DURATION FUND CL A	P	04/01/09	04/02/09
m 9,648.927 SHS PIMCO ALL ASSET FD CL A	P	VARIOUS	02/26/09
n 2,503.558 SHS RYDEX MGD FUTURES FUND	P	VARIOUS	04/29/09
o 3,703.704 SHS TEMPLETON GLOBAL BOND FUND	P	09/23/08	06/01/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			3,590.
b 24.		26.	<2.>
c 13.		13.	0.
d 9.		9.	0.
e 70.		74.	<4.>
f 21,651.		29,746.	<8,095.>
g 13,459.		14,704.	<1,245.>
h 159,113.		210,244.	<51,131.>
i 71,968.		71,289.	679.
j 3,500.		3,060.	440.
k 83,163.		82,627.	536.
l 277.		277.	0.
m 82,595.		105,137.	<22,542.>
n 66,143.		75,600.	<9,457.>
o 44,000.		41,481.	2,519.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			3,590.
b			<2.>
c			0.
d			0.
e			<4.>
f			<8,095.>
g			<1,245.>
h			<51,131.>
i			679.
j			440.
k			536.
l			0.
m			<22,542.>
n			<9,457.>
o			2,519.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 }

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	SHORT-TERM GAINS FROM PARTNERSHIPS			
b	LONG-TERM GAINS FROM PARTNERSHIPS			
c	CAPITAL GAINS DIVIDENDS			
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			1,987.
b			3,440.
c	80.		80.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			1,987.
b			3,440.
c			80.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<64,581.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CITIGROUP SMITH BARNEY	106.
MERRILL LYNCH	1.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	107.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CITIGROUP SMITH BARNEY	32,238.	0.	32,238.
MERRILL LYNCH	6,395.	0.	6,395.
SMITHFIELD TRUST COMPANY	64,196.	80.	64,116.
TOTAL TO FM 990-PF, PART I, LN 4	102,829.	80.	102,749.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME FROM PARTNERSHIPS	<12,129.>	<12,129.>	
FEDERAL EXCISE TAX REFUND	3,761.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<8,368.>	<12,129.>	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODY FEES	21,449.	21,449.		0.
INVESTMENT MANAGEMENT FEES	14,404.	14,404.		0.
TO FORM 990-PF, PG 1, LN 16C	35,853.	35,853.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX PAID	412.	412.			0.
TO FORM 990-PF, PG 1, LN 18	412.	412.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
NON-DEDUCTIBLE EXPENSES FROM PARTNERSHIPS	62.	0.			0.
TO FORM 990-PF, PG 1, LN 23	62.	0.			0.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	7
DESCRIPTION					AMOUNT
ADJUSTMENT FOR STOCK DIVIDEND PREVIOUSLY CLASSIFIED AS CASH DIVIDEND					956.
TOTAL TO FORM 990-PF, PART III, LINE 5					956.

FORM 990-PF	CORPORATE STOCK		STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
STOCKS	1,895,521.	1,860,827.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,895,521.	1,860,827.		

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	574,154.	819,322.
PARTNERSHIPS	COST	211,653.	275,815.
TOTAL TO FORM 990-PF, PART II, LINE 13		785,807.	1,095,137.

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT	10
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
2009 FACE OF AMERICA RIDE 4416 OROFINO COURT CASTLE ROCK, CO 80108	NONE GENERAL	501(C)(3)	500.
ACLD 807 SOUTH OYSTER BAY ROAD BETHPAGE, NY 11714	NONE GENERAL	501(C)(3)	1,000.
AMERICAN CANCER SOCIETY 320 BILMAR DRIVE PITTSBURGH, PA 15205	NONE GENERAL	501(C)(3)	500.
BILLY GRAHAM EVANGELISTIC ASSOCIATION 1 BILLY GRAHAM PKWY CHARLOTTE, NC 28201	NONE GENERAL	501(C)(3)	1,000.
CAMPUS CRUSADE FOR CHRIST 100 LAKE HART DRIVE ORLANDO, FL 32832	NONE GENERAL	501(C)(3)	2,500.
CRAFTON HEIGHTS PRESBYTERIAN CHURCH 50 STRATMORE AVENUE PITTSBURGH, PA 15205	NONE GENERAL	501(C)(3)	38,000.

CURE J.M. FOUNDATION 60 EAST 42ND STREET, ROOM 1651 NEW YORK, NY 10165	NONE GENERAL	501(C)(3)	2,000.
CYSTIC FIBROSIS FOUNDATION 810 RIVER AVENUE, SUITE 100 PITTSBURGH, PA 15212	NONE GENERAL	501(C)(3)	500.
EAST LIBERTY FAMILY HEALTH CARE CENTER 6023 HARVARD SQ PITTSBURGH, PA 15206	NONE GENERAL	501(C)(3)	2,000.
FIRST PRESBYTERIAN CHURCH OF BAKERSTOWN 5800 HECKERT ROAD BAKERSTOWN, PA 15007	NONE GENERAL	501(C)(3)	2,000.
FIRST PRESBYTERIAN CHURCH OF MASONTOWN 102 W. CHURCH AVENUE MASONTOWN, PA 15461	NONE GENERAL	501(C)(3)	1,000.
FLIGHT 93 NATIONAL MEMORIAL FUND 1201 EYE ST NW, STE 550B WASHINGTON, DC 20005	NONE GENERAL	501(C)(3)	1,000.
FOSTERCAT INC P.O. BOX 23414 PITTSBURGH, PA 152226414	NONE GENERAL	501(C)(3)	1,500.
GLOBAL LINKS 4809 PENN AVE, 2ND FL PITTSBURGH, PA 15224	NONE GENERAL	501(C)(3)	1,000.
GOODFELLOWS FUND P.O. BOX 590 PITTSBURGH, PA 15230	NONE GENERAL	501(C)(3)	500.
GOODWILL INDUSTRIES OF PITTSBURGH 200 ROSS STREET PITTSBURGH, PA 15219	NONE GENERAL	501(C)(3)	3,000.

GOODWILL OF SOUTHWESTERN PA 2600 E. CARSON STREET PITTSBURGH, PA 15203	NONE GENERAL	501(C)(3)	2,000.
GREENTREE PUBLIC LIBRARY 10 W. MANILLA AVE PITTSBURGH, PA 15220	NONE GENERAL	501(C)(3)	1,000.
GREENTREE VOLUNTEER FIRE DEPT 825 POPLAR STREET PITTSBURGH, PA 15220	NONE GENERAL	501(C)(3)	1,000.
INDIANA UNIVERSITY OF PENNSYLVANIA 1011 SOUTH DRIVE INDIANA, PA 15701	NONE GENERAL	501(C)(3)	20,000.
LEUKEMIA & LYMPHOMA SOCIETY 1311 MAMARONECK AVE, STE 310 WHITE PLAINS, NY 10605	NONE GENERAL	501(C)(3)	1,000.
LIGHT OF LIFE MISSION P.O. BOX 6283 PITTSBURGH, PA 15212	NONE GENERAL	501(C)(3)	2,500.
NATIONAL MS SOCIETY 1046 FIFTH AVENUE, 2ND FLOOR PITTSBURGH, PA 15219	NONE GENERAL	501(C)(3)	1,000.
NEW HOPE FOR NEIGHBORHOOD RENEWAL 2710 SHADELAND AVENUE PITTSBURGH, PA 15212	NONE GENERAL	501(C)(3)	2,000.
OFF THE FLOOR PITTSBURGH 255 WASHINGTON ROAD PITTSBURGH, PA 15216	NONE GENERAL	501(C)(3)	2,000.
PENNSYLVANIA STATE UNIVERSITY 119 OLD MAIN UNIVERSITY PARK, PA 16802	NONE GENERAL	501(C)(3)	1,000.

PITTSBURGH HARLEQUINS RUGBY FOOTBALL ASSOC 101 EISELE ROAD CHESWICK, PA 15204	NONE GENERAL	501(C)(3)	1,000.
ROTARY CLUB P.O. BOX 12639 PITTSBURGH, PA 15241	NONE GENERAL	501(C)(3)	5,500.
SALVATION ARMY 424 THIRD AVENUE PITTSBURGH, PA 15219	NONE GENERAL	501(C)(3)	2,500.
SHOULDER TO SHOULDER 522 COAL VALLEY RD CLAIRTON, PA 15025	NONE GENERAL	501(C)(3)	1,000.
ST. CLAIR HOSPITAL FOUNDATION 1000 BOWER HILL RD PITTSBURGH, PA 15241	NONE GENERAL	501(C)(3)	2,000.
SUSAN G. KOMEN 3 DAY FOR THE CURE 205 N. MICHIGAN AVE, STE 2630 CHICAGO, IL 60601	NONE GENERAL	501(C)(3)	500.
THIRD PRESBYTERIAN CHURCH OF UNIONTOWN 425 UNION STREET UNIONTOWN, PA 15401	NONE GENERAL	501(C)(3)	500.
UNIVERSITY OF PITTSBURGH 200 SOUTH CRAIG STREET PITTSBURGH, PA 15260	NONE GENERAL	501(C)(3)	18,500.
WALLACE MEMORIAL PRESBYTERIAN CHURCH 1146 GREENTREE ROAD PITTSBURGH, PA 15220	NONE GENERAL	501(C)(3)	37,000.
WESLEY SPECTRUM SERVICES 243 JOHNSTON RD PITTSBURGH, PA 15241	NONE GENERAL	501(C)(3)	1,500.

• THE LEONARD A. AND MARY JANE SCHAFER CHA

22-6912465

WESTERN PENNSYLVANIA HUMANE NONE
SOCIETY GENERAL
1101 WESTERN AVENUE PITTSBURGH,
PA 15233

501(C)(3) 8,000.

YMCA OF PITTSBURGH NONE
330 BOULEVARD OF THE ALLIES GENERAL
PITTSBURGH, PA 15219

501(C)(3) 1,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

170,500.