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Amended

Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Final return, Name change

Use the IRS label. Name of foundation: ARDEN WOLFF TRUST U/W. A Employer identification number: 22-6851221. B Telephone number: 609-344-3161. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 2,689,904.32. J Accounting method: Cash.

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Total expenses and disbursements (26) and Adjusted net income (27c).

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Operating and Administrative Expenses JUN 0 8 2013

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	2,156.79	0.00	0.00
	2 Savings and temporary cash investments	420,806.96	151,145.02	151,145.02
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	100.00	671,215.08	669,933.05
	b Investments—corporate stock (attach schedule)	1,294,797.80	1,391,461.85	1,527,440.75
	c Investments—corporate bonds (attach schedule)	917,854.85	365,654.46	356,048.01
	11 Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶ <u>See attached schedule</u>)	173.50	173.50	173.50	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item l)	2,635,889.90	2,579,649.91	2,704,740.33	
Liabilities	17 Accounts payable and accrued expenses		9,036.69	
	18 Grants payable	25,370.68	3,988.96	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ <u>Trustees' commissions payable</u>)	4,156.80	1,810.36	
	23 Total liabilities (add lines 17 through 22)	29,527.48	14,836.01	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,606,362.42	2,564,813.90	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see page 17 of the instructions)	2,606,362.42	2,564,813.90		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,606,362.42	2,564,813.90		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	2,606,362.42
2 Enter amount from Part I, line 27a		2	(56,239.99)
3 Other increases not included in line 2 (itemize) ▶ <u>2008 payables paid in 2009</u>		3	29,527.48
4 Add lines 1, 2, and 3		4	2,579,649.91
5 Decreases not included in line 2 (itemize) ▶ <u>2009 payables paid in 2010</u>		5	14,836.01
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30		6	2,564,813.90

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE ATTACHMENT		P	Various	Various
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 816,050.48		819,515.61	(3,465.13)	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(f) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	(3,465.13)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }		3	8,803.58

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	74,604.36	2,638,051.86	0.02828
2007	87,127.29	2,380,246.11	0.03660
2006	82,392.22	998,187.55	0.08254
2005	104,109.38	1,044,226.85	0.09970
2004	133,519.06	1,076,495.15	0.12283
2 Total of line 1, column (d)			2 0.36995
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.07399
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 2,506,268.91
5 Multiply line 4 by line 3			5 185,438.84
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 281.23
7 Add lines 5 and 6			7 185,720.07
8 Enter qualifying distributions from Part XII, line 4			8 80,897.93

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	562 46
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0 00
3	Add lines 1 and 2	3	562 46
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0 00
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	562 46
6	Credits/Payments.		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	11,685 82
b	Exempt foreign organizations—tax withheld at source	6b	0 00
c	Tax paid with application for extension of time to file (Form 8868)	6c	0 00
d	Backup withholding erroneously withheld	6d	0 00
7	Total credits and payments. Add lines 6a through 6d	7	11,685 82
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0 00
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	11,123 36
11	Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0 00

Part VII-A Statements Regarding Activities		
	Yes	No
1a		✓
b		✓
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c		✓
d		
e		
2		✓
3		✓
4a		✓
b		
5		✓
6	✓	
7	✓	
8a		
b	✓	
9		✓
10		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>None</u>	13	✓	
14	The books are in care of ▶ <u>Ronald A. Wagenheim, Esquire</u> Telephone no. ▶ <u>609-344-3161</u> Located at ▶ <u>1125 Atlantic Avenue, 3rd Floor, Atlantic City, NJ</u> ZIP+4 ▶ <u>08401-4806</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			<input type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	✓

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None.		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services	▶	0.00

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 None.	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None.	
.....	
2	
.....	
All other program-related investments. See page 24 of the instructions	
3	
.....	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,270,119.23
b	Average of monthly cash balances	1b	273,357.95
c	Fair market value of all other assets (see page 24 of the instructions)	1c	958.26
d	Total (add lines 1a, b, and c)	1d	2,544,435.44
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,544,435.44
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	38,166.53
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,506,268.91
6	Minimum investment return. Enter 5% of line 5	6	125,313.45

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	125,313.45
2a	Tax on investment income for 2009 from Part VI, line 5	2a	562.46
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	0.00
c	Add lines 2a and 2b	2c	562.46
3	Distributable amount before adjustments Subtract line 2c from line 1	3	124,750.99
4	Recoveries of amounts treated as qualifying distributions	4	0.00
5	Add lines 3 and 4	5	124,750.99
6	Deduction from distributable amount (see page 25 of the instructions)	6	0.00
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	124,750.99

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	80,897.93
b	Program-related investments—total from Part IX-B	1b	0.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.00
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.00
b	Cash distribution test (attach the required schedule)	3b	0.00
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	80,897.93
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0.00
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	80,897.93

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				124,750.99
2	Undistributed income, if any, as of the end of 2009:				
a	Enter amount for 2008 only				
b	Total for prior years. 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2009:				
a	From 2004 81,840.38				
b	From 2005 52,851.32				
c	From 2006 33,242.91				
d	From 2007 4,539.42				
e	From 2008 0.00				
f	Total of lines 3a through e	172,474.03			
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 80,897.93				
a	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d	Applied to 2009 distributable amount				80,897.93
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	43,853.06			43,853.06
6	Enter the net total of each column as indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	128,620.97			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e	Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.00
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0 00			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	37,987.32			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	90,633.65			
10	Analysis of line 9:				
a	Excess from 2005 52,851.32				
b	Excess from 2006 33,242.91				
c	Excess from 2007 4,539.42				
d	Excess from 2008 0.00				
e	Excess from 2009 0.00				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test—enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year CONGREGATION BETH ISRAEL ATTN: MS. SUSAN SOKALSKY, ADMINISTRATOR 2501 SHORE ROAD, NORTHFIELD, NJ 08225</p>		501(c)(3)	BENEFICIARY OF TRUST	20,224.49
<p>JEWISH FAMILY SERVICES OF ATLANTIC AND CAPE MAY COUNTIES ANDREA STEINBERG, EXECUTIVE DIRECTOR 607 N. JEROME AVENUE, MARGATE, NJ 08402-1527</p>		501(c)(3)	BENEFICIARY OF TRUST	20,224.48
<p>RUTH NEWMAN SHAPIRO CANCER & HEART MEMORIAL FUND MS. FRANCA DOWE, PRESIDENT 625 PARK PLACE, ABSECON, NJ 08201</p>		501(c)(3)	BENEFICIARY OF TRUST	20,224.48
<p>SHORE MEMORIAL HOSPITAL c/o MR. RON JOHNSON, PRESIDENT 1 E. NEW YORK AVENUE SOMERS POINT, NJ 08244-2387</p>		501(c)(3)	BENEFICIARY OF TRUST	20,224.48
<p>Total ▶ 3a</p>				80,897.93
<p>b Approved for future payment</p>				
<p>Total ▶ 3b</p>				

ATTACHMENT

2009 Form 990-PF, Return of Private Foundation
Arden Wolff Trust UW, EIN 22-6851221

Part I – Analysis of Revenue and Expenses

Line 16a – Legal expenses

Cooper Levenson Law Firm \$ 32,836.82

Line 16c – Other professional fees

Charles Schwab. Management fees. \$ 25,367.00

Line 18 – Taxes

Foreign taxes withheld on dividend on Yamana Gold Inc., common stock. \$ 37.32

Line 23 – Other expenses

Morgan Stanley Dean Witter – Annual fee for AAA account \$ 150.00

Knoble Construction Company, Inc. Upkeep of Wolff family gravesite. \$ 165.00

Morgan Stanley. Low balance fee. \$ 35.00

Morgan Stanley. Branch check fee. \$ 5.00

TOTAL Other expenses. \$ 355.00

ATTACHMENT

2009 Form 990-PF, Return of Private Foundation
Arden Wolff Trust UW, EIN 22-6851221
Part II – Balance Sheets

Line 10a – Investments – U.S. and state government obligations

	<u>Book Value</u>	<u>Fair Market Value</u>
\$100 U.S. Savings Bond, Series E	\$ 100.00	\$ 784.76
US Treasury Note 1.5% due 07/15/2012.	<u>\$671,115.08</u>	\$ <u>669,148.29</u>
TOTAL – U.S. and state govt obligations	<u>\$671,215.08</u>	\$ <u>669,933.05</u>

Line 10b – Investments – corporate stock

	<u>Book Value</u>	<u>Fair Market Value</u>
Autodesk, Inc. common stock.	\$ 64,378.09	\$ 58,188.90
Berkshire Hathaway Class B common stock.	\$ 70,694.03	\$ 59,148.00
Chimera Investment Corporation REIT.	\$ 32,908.18	\$ 35,308.00
Copart, Inc., common stock.	\$ 71,308.66	\$ 78,733.00
Intrepid Potash, Inc., common stock.	\$ 30,780.19	\$ 35,004.00
Ishares Iboxx Investop Corp. common stock.	\$539,144.87	\$ 572,304.25
Johnson & Johnson common stock.	\$ 41,207.07	\$ 42,188.55
LKQ Corporation common stock.	\$ 63,789.70	\$ 77,282.55
Lowes Corporation common stock.	\$ 25,933.26	\$ 39,621.50
Microsoft Corporation common stock.	\$ 89,453.62	\$ 102,412.80
Oracle Corporation common stock.	\$ 56,379.76	\$ 71,137.00

Pre Paid Legal Services common stock.	\$ 34,308.22	\$ 36,561.20
Progressive Corporation Ohio common stock	\$ 74,935.48	\$ 94,447.50
Proshares Trust Ultra Short Russell 2000.	\$ 98,679.38	\$ 88,794.75
Richie Brothers Auctioneer common stock.	\$ 33,081.42	\$ 30,168.35
Unitedhealth Group, Inc., common stock.	\$ 33,495.37	\$ 35,356.80
Yamana Gold, Inc., common stock.	\$ <u>30,984.55</u>	\$ <u>70,783.60</u>
TOTAL – corporate stocks	<u>\$1,391,461.85</u>	<u>\$1,527,440.75</u>

Line 10c – Investments – corporate bonds

	<u>Book Value</u>	<u>Fair Market Value</u>
Oriental Bank & Trust 3.8% certificate of deposit due 01/20/2010.	\$ 990.52	\$ 1,001.14
GNMA PL 686061 due 05/15/2038.	\$ 52,911.59	\$ 48,074.39
GNMA II 004171 6.5% due 06/20/2038.	\$ 176,335.89	\$ 172,856.40
GNMA II 004223 6.5% due 08/20/2038.	\$ <u>135,416.46</u>	\$ <u>134,116.08</u>
TOTAL	\$ <u>365,654.46</u>	\$ <u>356,048.01</u>

Line 15 – Other assets

	<u>Book Value</u>	<u>Fair Market Value</u>
1964 U.S. Government mint set.	\$ 5.50	\$ 5.50
Statue of Liberty \$5.00 gold coin, proof.	80.00	80.00
Statue of Liberty 3 piece coin set, proof.	<u>88.00</u>	<u>88.00</u>
TOTAL	\$ 173.50	\$ 173.50

ATTACHMENT

2009 Form 990-PF, Return of Private Foundation
Arden Wolff Trust UW, EIN 22-6851221

Part IV – Capital Gains and Losses for Tax on Investment Income

600 shares Exxon Mobil common stock:

Sale	01/05/2009	\$ 49,034.29	
Cost Basis, 480 shares	02/07/2007	36,153.95	
Cost Basis, 120 shares	03/12/2007	<u>8,549.15</u>	
Gain or (Loss) on Sale			\$ 4,331.19

2,400 shares Icici Bank Ltd. ADR:

Sale	01/07/2009	\$ 45,787.59	
Cost Basis, 760 shares	03/17/2008	27,293.41	
Cost Basis, 1,020 shares	06/26/2008	32,120.18	
Cost Basis, 620 shares	09/15/2008	<u>16,190.95</u>	
Gain or (Loss) on Sale			(29,816.95)

780 units SPDR Gold Trust:

Sale	02/05/2009	\$ 70,549.22	
Cost Basis, 200 units	02/07/2008	12,942.57	
Cost Basis, 250 units	03/12/2008	16,178.21	
Cost Basis, 330 units	12/12/2008	<u>26,586.53</u>	
Gain or (Loss) on Sale			14,841.91

1,060 shares 3M Company common stock:

Sale	02/06/2009	\$ 55,584.87	
Cost Basis	VARIOUS	<u>77,206.04</u>	
Gain or (Loss) on Redemption			(21,621.17)

810 units Proshares Ultrashort S&P 500 Trust:

Sale	03/02/2009	\$ 87,548.88	
Cost Basis	VARIOUS	<u>82,818.40</u>	
Gain or (Loss) on Sale			4,730.48

165 units Proshares Trust Ultra Short Russell 2000:

Sale	03/03/2009	\$ 17,535.40	
Cost Basis	12/31/2008	<u>10,733.95</u>	
Gain or (Loss) on Sale			6,801.45

830 shares Ishares MSCI Brazil Free Index Fund:

Sale	05/04/2009	\$ 40,389.85	
Cost Basis	11/03/2008	<u>31,826.50</u>	
Gain or (Loss) on Sale			8,563.35

1,510 shares Tupperware Brands Corporation common stock:

Sale	07/27/2009	\$ 51,357.50	
Cost Basis, 910 shares	09/15/2008	29,753.39	
Cost Basis, 600 shares	10/02/2008	<u>15,438.13</u>	
Gain or (Loss) on Sale			6,165.98

2,605 units Proshares Trust Ultra Short Russell 2000:

Sale	07/27/2009	\$ 93,220.82	
Cost Basis, 570 units	03/27/2009	37,272.42	
Cost Basis, 590 units	04/02/2009	35,703.95	
Cost Basis, 960 units	05/12/2009	44,264.95	
Cost Basis, 485 units	06/17/2009	<u>21,227.07</u>	
Gain or (Loss) on Sale			(45,247.57)

1,590 shares Loews Corporation common stock:

Sale	07/30/2009	\$ 47,203.93	
Cost Basis	VARIOUS	<u>37,829.26</u>	
Gain or (Loss) on Sale			9,374.67

850 shares Market Vectors ETF Trust – Gold Miners Fund:

Sale	07/30/2009	\$ 32,399.35	
Cost Basis	02/05/2009	<u>29,393.37</u>	
Gain or (Loss) on Sale			3,005.98

350 shares Copart, Inc. common stock:

Sale	08/11/2009	\$ 12,572.59	
Cost Basis	VARIOUS	<u>11,608.39</u>	
Gain or (Loss) on Sale			964.20

1,150 shares Ebay, Inc. common stock:

Sale	08/11/2009	\$ 25,475.31	
Cost Basis	04/23/2009	<u>18,504.58</u>	
Gain or (Loss) on Sale			6,970.73

720 shares LKQ Corporation common stock:

Sale	08/11/2009	\$ 12,698.79	
Cost Basis	VARIOUS	<u>11,642.23</u>	
Gain or (Loss) on Sale			1,056.56

1,100 shares Microsoft Corporation common stock:

Sale	08/11/2009	\$ 25,504.89	
Cost Basis	VARIOUS	<u>29,285.41</u>	
Gain or (Loss) on Redemption			(3,780.52)

760 shares Unitedhealth Group, Inc. common stock:

Sale	08/11/2009	\$ 20,823.71	
Cost Basis	VARIOUS	<u>21,945.25</u>	
Gain or (Loss) on Sale			(1,121.54)

455 shares Donaldson Company, Inc. common stock:

Sale	09/02/2009	\$ 16,167.43	
Cost Basis	10/09/2008	<u>15,469.44</u>	
Gain or (Loss) on Sale			697.99

1,810 shares Tyco International, Ltd., common stock:

Sale	11/10/2009	\$ 62,521.68	
Cost Basis, 1,300 shares	12/12/2008	24,903.95	
Cost Basis, 510 shares	01/07/2009	<u>11,914.95</u>	
Gain or (Loss) on Sale			25,702.78

700 shares Ebay, Inc. common stock:

Sale	11/18/2009	\$ 16,417.94	
Cost Basis	04/23/2009	<u>11,263.66</u>	
Gain or (Loss) on Sale			5,154.28

1,160 shares Unitedhealth Group, Inc., common stock:

Sale	11/20/2009	\$ 33,256.44	
Cost Basis	VARIOUS	<u>33,495.37</u>	
Gain or (Loss) on Sale			(238.93)