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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

*Note* The foundation may be able to use a copy of this return to satisfy state reporting requirements

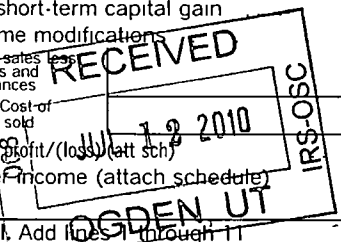
**For calendar year 2009, or tax year beginning** \_\_\_\_\_, **2009, and ending** \_\_\_\_\_

**G** Check all that apply:  Initial return  Initial Return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type See Specific Instructions	Name of foundation <b>THE GEORGE LINK JR. CHARITABLE TRUST</b>	<b>A</b> Employer identification number 22-6799699
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>C/O MICHAEL CATANZARO 44 JANET COURT</b>	<b>B</b> Telephone number (see the instructions) (732) 846-1146
	City or town State ZIP code <b>MILLTOWN NJ 08850</b>	<b>C</b> If exemption application is pending, check here <input type="checkbox"/> <b>D</b> 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ <b>25,249,707.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

	Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>R E V E N U E</b>	<b>1</b> Contributions, gifts, grants, etc. received (att sch)				
	<b>2</b> Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	<b>3</b> Interest on savings and temporary cash investments	144.	144.	144.	
	<b>4</b> Dividends and interest from securities	451,654.	451,654.	451,654.	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain/(loss) from sale of assets not on line 10	-4,404,988.			
	<b>b</b> Gross sales price for all assets on line 6a	7,135,647.			
	<b>7</b> Capital gain net income (from Part IV, line 2)		0.		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit/(loss) (att sch)					
<b>11</b> Other income (attach schedule)					
<b>12</b> Total. Add lines 1 through 11	-3,953,190.	451,798.	451,798.		
<b>A D M I N I S T R A T I V E E X P E N S E S</b>	<b>13</b> Compensation of officers, directors, trustees, etc	154,355.	77,177.		77,178.
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule) L-16a Stmt	524.	262.		262.
	<b>b</b> Accounting fees (attach sch) L-16b Stmt	12,500.	6,250.		6,250.
	<b>c</b> Other prof fees (attach sch) L-16c Stmt	165,776.	159,776.		6,000.
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule)(see instr) See Line 18 Stmt	6,020.	1,950.		
	<b>19</b> Depreciation (attach sch) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	1,701.	851.		850.
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule) See Line 23 Stmt	4,117.	2,056.		2,056.
	<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	344,993.	248,322.		92,596.
	<b>25</b> Contributions, gifts, grants paid	1,204,300.			1,204,300.
<b>26</b> Total expenses and disbursements. Add lines 24 and 25	1,549,293.	248,322.		1,296,896.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements	-5,502,483.				
<b>b</b> Net investment income (if negative, enter 0)		203,476.			
<b>c</b> Adjusted net income (if negative, enter 0)			451,798.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash – non-interest-bearing				
	2	Savings and temporary cash investments		5,400,779.	5,598,538.	5,598,538.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U S and state government obligations (attach schedule) L-10a Stmt		4,870,075.	4,287,197.	4,495,238.
	b	Investments – corporate stock (attach schedule) L-10b Stmt		4,370,494.	9,293,489.	11,367,188.
	c	Investments – corporate bonds (attach schedule) L-10c Stmt		3,184,207.	3,360,478.	3,690,178.
	11	Investments – land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments – mortgage loans					
13	Investments – other (attach schedule) L-13 Stmt		10,225,988.	0.	0.	
14	Land, buildings, and equipment: basis					
	Less accumulated depreciation (attach schedule)					
15	Other assets (describe L-15 Stmt)		89,207.	98,565.	98,565.	
16	<b>Total assets</b> (to be completed by all filers – see instructions Also, see page 1, item I)		28,140,750.	22,638,267.	25,249,707.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe L-22 Stmt)		0.	0.	
	23	<b>Total liabilities</b> (add lines 17 through 22)		0.	0.	
NET ASSETS OR FUND BALANCES		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input checked="" type="checkbox"/>				
	24	Unrestricted		28,140,750.	22,638,267.	
	25	Temporarily restricted				
	26	Permanently restricted				
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b> (see the instructions)		28,140,750.	22,638,267.		
31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)		28,140,750.	22,638,267.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	28,140,750.
2	Enter amount from Part I, line 27a	2	-5,502,483.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	22,638,267.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	22,638,267.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE SCHEDULES ATTACHED		P	Various	Various
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 7,135,647.		11,540,635.	-4,404,988.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		
a			-4,404,988.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss). <span style="float:right">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>		2	-4,404,988.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). <span style="float:right">[ If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 ]</span>		3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
	2008		26,635,072.	
	2007	1,120,115.	29,901,148.	0.037461
	2006	1,385,229.	27,954,828.	0.049552
	2005	1,250,279.	26,700,149.	0.046827
	2004	1,527,213.	27,710,951.	0.055112
2 Total of line 1, column (d)				2 0.188952
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years				3 0.047238
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5				4 22,853,878.
5 Multiply line 4 by line 3				5 1,079,571.
6 Enter 1% of net investment income (1% of Part I, line 27b)				6 2,035.
7 Add lines 5 and 6				7 1,081,606.
8 Enter qualifying distributions from Part XII, line 4				8 1,296,896.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,035.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	2,035.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	2,035.
6	Credits/Payments:		
a	2009 estimated tax pmts and 2008 overpayment credited to 2009	6 a	39,282.
b	Exempt foreign organizations – tax withheld at source	6 b	
c	Tax paid with application for extension of time to file (Form 8868)	6 c	0.
d	Backup withholding erroneously withheld	6 d	
7	Total credits and payments Add lines 6a through 6d	7	39,282.
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	37,247.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> 37,247.   Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a		X
1 b		X
1 c		X
2		X
3		X
4 a		X
4 b		
5		X
6	X	
7	X	
8 a		
8 b	X	
9		X
10		X

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**Part VII-A** Statements Regarding Activities *Continued*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <span style="float:right">▶ N/A</span>		X	
14	The books are in care of ▶ MICHAEL J. CATANZARO Telephone no ▶ (732) 846-8481 Located at ▶ 44 JANET COURT MILLTOWN NJ ZIP + 4 ▶ 08850			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year <span style="float:right">▶ 15</span>			

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check No if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
<b>b</b>	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <span style="float:right">▶ <input type="checkbox"/></span>	1b	
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b>	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions.)	2b	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20__ , 20__ , 20__ , 20__		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
<b>b</b>	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b		
6b		X
7b		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL J. CATANZARO 44 JANET COURT MILLTOWN NJ 08850	TRUSTEE	0.00	51,452.	0.
BERNARD F. JOYCE 65 SOUTH BOULEVARD SPRING LAKE NJ 07762	TRUSTEE	0.00	51,451.	0.
ROBERT EMMET LINK 807 REMENS LANE MUTTONTOWN NY 11711	TRUSTEE	0.00	51,452.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
-----		
-----		
-----		
-----		

Total number of others receiving over \$50,000 for professional services ▶ None

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 <span style="float: right;">▶</span>	None

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	23,201,907.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	23,201,907.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	23,201,907.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	348,029.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	22,853,878.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	1,142,694.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,142,694.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,035.
b	Income tax for 2009. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,035.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,140,659.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,140,659.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,140,659.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	1,296,896.
b	Program-related investments — total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,296,896.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,035.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	1,294,861.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,140,659.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			13,082.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2009				
a From 2004	154,263.			
b From 2005	0.			
c From 2006	25,204.			
d From 2007	0.			
e From 2008	12,137.			
f Total of lines 3a through e	191,604.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 1,296,896.				
a Applied to 2008, but not more than line 2a			13,082.	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2009 distributable amount				1,140,659.
e Remaining amount distributed out of corpus	143,155.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	334,759.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	154,263.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	180,496.			
10 Analysis of line 9				
a Excess from 2005	0.			
b Excess from 2006	25,204.			
c Excess from 2007	0.			
d Excess from 2008	12,137.			
e Excess from 2009	143,155.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	
<b>b</b> 85% of line 2a				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> 'Assets' alternative test - enter:				
<b>(1)</b> Value of all assets				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
<b>c</b> 'Support' alternative test - enter:				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
<b>(3)</b> Largest amount of support from an exempt organization				
<b>(4)</b> Gross investment income				

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed:

MICHAEL J. CATANZARO  
 44 JANET COURT  
 MILLTOWN NJ 08850 (732) 846-1146

**b** The form in which applications should be submitted and information and materials they should include.

REQUEST BY LETTER, BRIEFLY DESCRIBING THE PROJECT OBJECTIVE AND THE AREAS ASSISTANCE IS BEING REQUESTED FOR.

**c** Any submission deadlines

N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

501 (C) (3)

**Part XV** Supplementary Information (continued)

**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE ATTACHED	NONE	NONE		1,204,300.
<b>Total</b>				▶ 3a 1,204,300.
b Approved for future payment				
<b>Total</b>				▶ 3b







Form 990-PF, Page 1, Part I

Continued

**Line 16b - Accounting Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FELDMAN SABLOSKY MASS	ACCOUNTING	12,500.			
Total		<u>12,500.</u>			

Form 990-PF, Page 1, Part I

**Line 16c - Other Professional Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INTEGRE ADVISORS	INVESTMENT FEES	153,776.			
MICHAEL CATANZARO	MANAGEMENT FEE	12,000.			
Total		<u>165,776.</u>			

Form 990-PF, Page 2, Part II, Line 10a

**L-10a Stmt**

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
U.S. GOVERNMENT OBLIGATIONS			4,287,197.	4,495,238.
Total			<u>4,287,197.</u>	<u>4,495,238.</u>

Form 990-PF, Page 2, Part II, Line 10b

**L-10b Stmt**

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
CORPORATE STOCKS	9,293,489.	11,367,188.

Form 990-PF, Page 2, Part II, Line 10b

Continued

**L-10b Stmt**

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Total	<u>9,293,489.</u>	<u>11,367,188.</u>

Form 990-PF, Page 2, Part II, Line 10c

**L-10c Stmt**

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
CORPORATE BONDS	3,360,478.	3,690,178.
Total	<u>3,360,478.</u>	<u>3,690,178.</u>

Form 990-PF, Page 2, Part II, Line 13

**L-13 Stmt**

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
MUTUAL FUNDS	0.	0.
Total	<u>0.</u>	<u>0.</u>

Form 990-PF, Page 2, Part II, Line 15

**Other Assets Stmt**

Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value
ACCRUED INTEREST	85,370.	76,435.	76,435.
PREPAID TAXES	3,837.	22,130.	22,130.
Total	<u>89,207.</u>	<u>98,565.</u>	<u>98,565.</u>

Form 990-PF, Page 2, Part II, Line 22

**Other Liab Stmt**

<b>Line 22 - Other Liabilities:</b>	<b>Beginning Year Book Value</b>	<b>Ending Year Book Value</b>
OTHER	0.	0.
Total	<u>0.</u>	<u>0.</u>

**THE GEORGE LINK JR. CHARITABLE TRUST**  
**FINANCIAL REPORT**  
**DECEMBER 31, 2009 AND 2008**

THE GEORGE LINK JR. CHARITABLE TRUST  
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DECEMBER 31, 2009 AND 2008

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300 Buckelew Avenue  
Jamesburg, New Jersey 08831  
(Tel) 732-521-5300  
(Fax) 732-521-9119

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## INDEPENDENT AUDITORS' REPORT

To the Board of Trustees  
George Link Jr. Charitable Trust  
Milltown, New Jersey

We have audited the accompanying statements of financial position of the George Link Jr. Charitable Trust (a nonprofit organization) as of December 31, 2009 and 2008 and the related statements of activities and cash flows for the years then ended. These financial statements are the responsibility of the Organization's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the Board, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the George Link Jr. Charitable Trust as of December 31, 2009 and 2008 and the changes in its net assets and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

*Feldman Sablosky Massoni & Company*

Jamesburg, New Jersey  
April 30, 2010

THE GEORGE LINK JR. CHARITABLE TRUST  
STATEMENTS OF FINANCIAL POSITION  
DECEMBER 31, 2009 AND 2008

ASSETS

	<u>2009</u>	<u>2008</u>
Current Assets:		
Cash and cash equivalents	\$ 7,188	\$ 7,951
Investments at fair value:		
Stocks	11,367,188	2,746,151
U.S. Government securities	4,495,238	5,325,160
Bonds and other obligations	3,690,178	2,972,801
Mutual funds	-	6,249,258
Temporary investments	<u>5,591,350</u>	<u>5,392,828</u>
Total Investments	25,143,954	22,686,198
Prepaid taxes	22,130	3,837
Accrued interest receivable	<u>76,435</u>	<u>85,370</u>
Total Assets	<u>\$ 25,249,707</u>	<u>\$ 22,783,356</u>

LIABILITIES AND NET ASSETS

Current Liabilities:		
Taxes payable	<u>\$ -</u>	<u>\$ -</u>
Total Current Liabilities	<u>-</u>	<u>-</u>
Net Assets		
Unrestricted	25,249,707	22,783,356
Temporarily restricted	-	-
Permanently restricted	<u>-</u>	<u>-</u>
Total Net Assets	<u>25,249,707</u>	<u>22,783,356</u>
Total Liabilities and Net Assets	<u>\$ 25,249,707</u>	<u>\$ 22,783,356</u>

See independent auditors' report and notes to financial statements.

THE GEORGE LINK JR. CHARITABLE TRUST  
STATEMENTS OF ACTIVITIES  
FOR THE YEARS ENDED DECEMBER 31, 2009 AND 2008

	<u>2009</u>	<u>2008</u>
Unrestricted Revenues:		
Net realized/unrealized gains (losses) on investments	\$ 3,563,841	\$ (7,083,753)
Interest income	392,821	232,058
Dividend income	<u>58,977</u>	<u>540,467</u>
 Total Unrestricted Revenues	 <u>4,015,639</u>	 <u>(6,311,228)</u>
Expenses:		
Program grants	1,204,300	1,206,200
Management and general	313,944	317,017
Program management	12,000	12,000
Professional fees	13,024	25,406
Provision for federal excise taxes	4,070	26,163
Foreign income taxes	<u>1,950</u>	<u>1,057</u>
 Total Expenses	 <u>1,549,288</u>	 <u>1,587,843</u>
 Increase (Decrease) in Unrestricted Net Assets	 2,466,351	 (7,899,071)
 Net Assets, Beginning of Year	 <u>22,783,356</u>	 <u>30,682,427</u>
 Net Assets, End of Year	 <u>\$25,249,707</u>	 <u>\$22,783,356</u>

See independent auditors' report and notes to financial statements.

THE GEORGE LINK JR. CHARITABLE TRUST  
STATEMENTS OF CASH FLOWS  
FOR THE YEARS ENDED DECEMBER 31, 2009 AND 2008

	<u>2009</u>	<u>2008</u>
Cash Flows From Operating Activities:		
Cash paid to grantees, suppliers	\$(1,545,218)	\$ (1,561,680)
Interest and dividends received	460,733	786,220
Income taxes paid	<u>(22,363)</u>	<u>(19,585)</u>
Net Cash Used in Operating Activities	<u>(1,106,848)</u>	<u>(795,045)</u>
Cash Flows From Investing Activities:		
Purchases/Proceeds of investments - Net	<u>1,106,085</u>	<u>(2,345,935)</u>
Net Cash Provided by (Used In) Investing Activities	<u>1,106,085</u>	<u>(2,345,935)</u>
Net Decrease in Cash and Cash Equivalents	(763)	(3,140,980)
Cash and Cash Equivalents - Beginning of Year	<u>7,951</u>	<u>3,148,931</u>
Cash and Cash Equivalents - End of Year	<u>\$ 7,188</u>	<u>\$ 7,951</u>
Change in Net Assets	<u>\$ 2,466,351</u>	<u>\$ (7,899,071)</u>
Adjustments to reconcile change in net assets to net cash used in operating activities		
(Gain) Loss on sale of investments	4,404,988	(778,597)
Unrealized (gain) loss on investments	(7,968,829)	7,862,350
Changes in operating assets and liabilities (Increase) Decrease in:		
Accrued interest receivable	8,935	13,695
Prepaid taxes	<u>(18,293)</u>	<u>6,578</u>
Total Adjustments	<u>(3,573,199)</u>	<u>7,104,026</u>
Net Cash Used in Operating Activities	<u>\$ (1,106,848)</u>	<u>\$ (795,045)</u>

See independent auditors' report and notes to financial statements.

THE GEORGE LINK JR. CHARITABLE TRUST  
NOTES TO FINANCIAL STATEMENTS  
DECEMBER 31, 2009 AND 2008

Note 1 - Statement of Purpose:

The George Link Jr. Charitable Trust (the "Trust") was established under Internal Revenue Code Section 501 (c) (3) under the Will of Eleanor Link, Section Six (b) who died on January 24, 1999. The purpose of the George Link Jr. Charitable Trust is to provide financial assistance to those in distress, to improve the general welfare of humanity and to advance charitable and benevolent objectives. These organizations must qualify under Internal Revenue Code Section 501(c)(3).

Note 2 - Summary of Significant Accounting Policies:

Accounting Method

The financial statements of the Trust have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America. Net assets and revenues, expenses, gains and losses are classified on the existence or absence of donor-imposed restrictions.

Basis of Presentation

Financial statement presentation follows the recommendations of the Financial Accounting Standards Board in its Statement of Financial Accounting Standards (SFAS) No. 117, Financial Statements of Not-for-Profit Organizations. Under SFAS No. 117, the Trust is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets and permanently restricted net assets. As of December 31, 2009 and 2008, the Trust did not have temporarily or permanently restricted net assets.

Cash and Cash Equivalents

For the purpose of the statement of cash flows, cash includes unrestricted time deposits, certificates of deposit and highly liquid debt instruments with original maturities of three months or less.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires the Board to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

THE GEORGE LINK JR. CHARITABLE TRUST  
 NOTES TO FINANCIAL STATEMENTS  
 DECEMBER 31, 2009 AND 2008

Note 2 - Summary of Significant Accounting Policies (continued):

Investments

The Trust carries investments in marketable securities with readily determinable fair market values and all investments in debt securities at their fair market values in the Statement of Financial Position. Unrealized gains and losses are included in the change in net assets in the accompanying Statement of Activities.

Income Taxes

The Trust has received a determination letter from the Internal Revenue Service concluding that it is exempt from Federal income taxes under Section 501 (c) (3) of the Internal Revenue Code. The Trust is subject to federal excise tax on investment income as a private foundation.

Note 3 - Investments:

Market value and historical cost of investments at December 31, 2009 and 2008 are as follows:

	<u>Market Value</u>	
	<u>2009</u>	<u>2008</u>
Stocks	\$ 11,367,188	\$ 2,746,151
U.S. Government securities	4,495,238	5,325,160
Bonds and other obligations	3,690,178	2,972,801
Mutual funds	---	6,249,258
Temporary investments	<u>5,591,350</u>	<u>5,392,828</u>
Total	<u>\$ 25,143,954</u>	<u>\$ 22,686,198</u>
		<u>Cost</u>
	<u>2009</u>	<u>2008</u>
Stocks	\$ 9,293,489	\$ 4,370,494
U.S. Government securities	4,287,197	4,870,075
Bonds and other obligations	3,360,478	3,184,203
Mutual funds	---	10,225,988
Temporary investments	<u>5,591,350</u>	<u>5,392,828</u>
Total	<u>\$ 22,532,514</u>	<u>\$ 28,043,588</u>

THE GEORGE LINK JR. CHARITABLE TRUST  
NOTES TO FINANCIAL STATEMENTS  
DECEMBER 31, 2009 AND 2008

Note 4 - Provision for Excise Tax:

Excise tax for the organization amounted to \$4,070 and \$26,163, respectively for the years ended December 31, 2009 and 2008.

Note 5 - Concentration of Credit Risk:

A concentration of credit risk exists as a result of cash, cash equivalents, temporary investments (money market sweep funds) and investments in excess of SIPC insured limitations.



FELDMAN SABLOSKY MASSONI & COMPANY

*Certified Public Accountants*

300 Buckelew Avenue  
Jamesburg, New Jersey 08831  
(Tel) 732-521-5300  
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## INDEPENDENT AUDITORS' REPORT ON SUPPLEMENTARY INFORMATION

To the Board of Trustees  
George Link Jr. Charitable Trust  
Milltown, New Jersey

Our report on our audits of the basic financial statements of The George Link Jr. Charitable Trust for 2009 and 2008 appears on page 1. Those audits were conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental information contained in the following schedules is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information has not been subjected to the auditing procedures applied in the audits of the basic financial statements and, accordingly, we express no opinion on it.

*Feldman Sablosky Massoni & Company*

Jamesburg, New Jersey  
April 30, 2010

THE GEORGE LINK JR. CHARITABLE TRUST  
SCHEDULES OF PROGRAM GRANTS  
FOR THE YEARS ENDED DECEMBER 31, 2009 AND 2008

	<u>2009</u>		<u>2008</u>	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
Medical	\$ 345,000	28.7	\$ 246,000	20.5
Religious	261,300	21.7	282,500	23.4
Educational	99,800	8.2	306,700	25.5
Social	<u>498,200</u>	<u>41.4</u>	<u>371,000</u>	<u>30.6</u>
Total	<u>\$ 1,204,300</u>	<u>100.0</u>	<u>\$ 1,206,200</u>	<u>100.0</u>

See independent auditors' report on supplementary information.

THE GEORGE LINK JR. CHARITABLE TRUST  
SCHEDULE OF MEDICAL PROGRAM GRANTS  
FOR THE YEAR ENDED DECEMBER 31, 2009

Calvary Hospital	Bronx, NY	\$ 10,000
Cancer Hope Network	Chester, NJ	10,000
Child Health Institute of New Jersey	New Brunswick, NJ	4,000
Circle of Life Children's Center	Newark, NJ	5,000
David S. Zocchi Brain Tumor Center	Sea Girt, NJ	2,000
Deborah Hospital Foundation	Browns Mills, NJ	22,000
Elizabeth Seton Pediatric Center	New York, NY	10,000
Hospital for Special Surgery	New York, NY	10,000
Jersey Shore University Medical Center	Neptune, NJ	20,000
Medical Missionaries of Mary	City Island, NY	10,000
National Multiple Sclerosis Society	Boston, MA	15,000
Nursing Sisters Health Care	Hauppauge, NY	10,000
Providence Medical Clinic	Neptune, NJ	20,000
Seton Institute	Daly City, CA	50,000
St. Francis Hospital	Roslyn, NY	100,000
St. Jude Children's Hospital Research	Memphis, TN	13,000
St. Peter's University Hospital Foundation	New Brunswick, NJ	14,000
St. Vincent Catholic Medical Center	New York, NY	10,000
Thomas Hartman Foundation for Parkinson's Disease Research	East Islip, NY	<u>10,000</u>
	TOTAL	<u>\$ 345,000</u>

THE GEORGE LINK JR. CHARITABLE TRUST  
 SCHEDULE OF RELIGIOUS PROGRAM GRANTS  
 FOR THE YEAR ENDED DECEMBER 31, 2009

Schedule 1b

Carmelite Monastery of Rochester	Pittsford, NY	\$ 10,000
Catholic Charities	Hicksville, NY	15,000
Cross International Catholic Outreach	Akron, OH	5,000
Diocese of Bridgeport	Bridgeport, CT	5,000
Diocese of Metuchen	Metuchen, NJ	2,100
Diocese of Trenton	Trenton, NJ	3,000
Enon Baptist Church	East Bend, NC	25,000
Mercy Center Ministries	Patchogue, NY	10,000
Nativity of Our Lord Church	Monroe Twp, NJ	2,000
Renew International	Plainfield, NJ	25,000
Sisters of Charity	Convent Station, NJ	10,000
Sisters of Mercy - Mid Atlantic Community	Watchung, NJ	1,400
Sisters of St. Dominic	Blauvert, NY	15,000
St. Andrews Church	Avenel, NJ	10,000
St. Dominic's Church	Oyster Bay, NY	26,800
St. Mary of Mount Virgin Church	New Brunswick, NJ	1,000
St. Mary's Foundation	Athens, GA	75,000
The Parish of St. Pio of Pietrellina	Lavallette, NJ	10,000
The Passionist Spiritual Center	Bronx, NY	<u>10,000</u>
	TOTAL	<u>\$ 261,300</u>

See independent auditors' report on supplementary information.

THE GEORGE LINK JR. CHARITABLE TRUST  
SCHEDULE OF EDUCATIONAL PROGRAM GRANTS  
FOR THE YEAR ENDED DECEMBER 31, 2009

Cathedral High School	New York, NY	\$ 10,000
Georgian Court University	Lakewood, NJ	3,500
McAuley School	Watchung, NJ	5,000
Mid - Atlantic Catholic Schools	Annapolis, MD	15,000
Mount Saint Mary Academy	Watchung, NJ	10,000
Msgr. Donovan Catholic High School	Bronx, NY	20,000
Saint Joseph High School	Metuchen, NJ	1,300
Saint Vincent Academy	Newark, NJ	10,000
St. Luke School	Bronx, NY	10,000
Thomas Aquinas College	Santa Paula, CA	10,000
Wake Forest Univ. Health Sciences	Winston-Salem, NC	<u>5,000</u>
	TOTAL	<u>\$ 99,800</u>

See independent auditors' report on supplementary information.

THE GEORGE LINK JR CHARITABLE TRUST  
 SCHEDULE OF SOCIAL PROGRAM GRANTS  
 FOR THE YEAR ENDED DECEMBER 31, 2009

Schedule 1d

Abbott House	Irvington, NY	\$ 10,000
Alfred E. Smith Memorial Foundation	New York, NY	15,000
American Catholic Lawyers Association	Fairfield, NJ	10,000
American Heart Association	New York, NY	2,000
Bethany House	Roosevelt, NY	15,000
California State Parks Foundation	San Francisco, CA	10,000
Catholic Guardian and Home Bureau	New York, NY	10,000
Catholic Relief Services	Baltimore, MD	10,000
Cerebral Palsy Association of Middlesex County	East Brunswick, NJ	5,000
Cerebral Palsy of New Jersey	Ewing, NJ	4,000
City Bar Justice Center	New York, NY	10,000
Connecticut Legal Services	Bridgeport, CT	10,000
Covenant House of New Jersey	Newark, NJ	2,000
Disabled American Veterans	Cincinnati, OH	1,000
Dismas House	Merrick, NY	10,000
Embrace Kids Foundation	New Brunswick, NJ	1,600
FIDESCO	New York, NY	10,000
Flax Trust	New York, NY	10,000
Friends Forever	Falmouth, MA	10,000
Generation Life	West Chester, PA	1,000
Gerald Ryan Outreach Center	Wyandanch, NY	10,000
Gift of Life International	Great Neck, NY	10,000
Good Counsel Homes	Hoboken, NJ	10,000
Hands on Gulf Coast	Gulfport, MS	10,000
Harvest House	Syosset, NY	10,000
Inner City Scholarship Fund	New York, NY	15,000
Knights of Columbus	South River, NJ	5,000
Lamp Catholic Ministries	Bronx, NY	10,000
Little Sisters of the Poor	Queens Village, NY	15,000
Local 138 Scholarship Fund	Hempstead, NY	5,000
Mercy Center	Asbury Park, NJ	10,000
Milltown Rescue Squad	Milltown, NJ	5,000
Music National Service	San Francisco, CA	25,000
National Peace Corps Association	Washington, DC	25,000
New York Foundling	New York, NY	10,000
Next Level Soccer Academy	Hopewell, NJ	5,000
Northern Ireland Children's Enterprise	Putnam, NY	4,600
Nuci Phillips Memorial Foundation	Athens, GA	10,000
Oasis	Paterson, NJ	2,000
Pregnancy Help Care Center	New Rochelle, NY	10,000
Rangers Athletic Club	Milltown, NJ	40,000
Several Sources Shelter	Ramsey, NJ	25,000
Sgt. John Basilone Italian American Social Club	North Brunswick, NJ	5,000
Spring Lake Police Department	Spring Lake, NJ	10,000
St. Dominic's Home	Blauvert, NY	10,000
The Buxton Institute	Washington, DC	20,000
The Opening Word Program	Wyandanch, NY	10,000
Vienna Volunteer Fire Department	Pfafftown, NC	10,000
YWCA of Trenton	Trenton, NJ	5,000
	TOTAL	<u>\$ 498,200</u>

THE GEORGE LINK JR. CHARITABLE TRUST  
SCHEDULES OF INVESTMENT INCOME  
FOR THE YEARS ENDED DECEMBER 31, 2009 AND 2008

	<u>2009</u>	<u>2008</u>
<b><u>Dividends</u></b>		
Stocks	\$ 45,815	\$ 105,873
Mutual funds	-	285,154
Temporary investments	<u>13,162</u>	<u>149,440</u>
Total	<u>\$ 58,977</u>	<u>\$ 540,467</u>
<b><u>Interest</u></b>		
U.S. Government securities	\$ 205,562	\$ 53,032
Bonds and other obligations	187,116	178,806
Checking account	<u>144</u>	<u>220</u>
Total	<u>\$ 392,821</u>	<u>\$ 232,058</u>
<b><u>Net Realized Gain (Loss) on Investments</u></b>		
Stocks	\$ 31,149	\$ 845,660
U.S. Government securities	(13,208)	(3,995)
Bonds and other obligations	(101,378)	(12,818)
Mutual funds	<u>(4,321,551)</u>	<u>(50,250)</u>
Total	<u>\$ (4,404,988)</u>	<u>\$ 778,597</u>
<b><u>Net Unrealized Gain (Loss) on Investments</u></b>		
Stocks	\$ 3,698,042	\$ (3,576,913)
U.S. Government securities	(247,044)	318,338
Bonds and other obligations	541,101	(183,812)
Mutual funds	<u>3,976,730</u>	<u>(4,419,963)</u>
Total	<u>\$ 7,968,829</u>	<u>\$ (7,862,350)</u>

See independent auditors' report on supplementary information.

**SCHEDULE OF STOCK ACTIVITY  
FOR YEAR ENDED DECEMBER 31, 2009**

	January 1, 2009		Purchases		Sales		December 31, 2009		
	Shares	Amount	Shares	Amount	Shares	Proceeds	Shares	Book Value	Market Value
ALIBABA COM LTD	-	-	94,590	\$ 202,911	-	-	94,590	\$ 202,911	\$ 219,581
AMAZON COM INC	-	-	3,610	296,815	-	-	3,610	296,815	485,617
AMERICAN EXPRESS COMPANY	4,220	235,185	-	-	-	-	4,220	235,185	170,994
AMERICAN ORIENTAL BIOENGINEERING	-	-	97,280	448,562	-	-	97,280	448,562	452,352
BAIDU COM, INC	-	-	2,190	700,846	-	-	2,190	700,846	900,594
BP PLC SPONSORED ADR	-	-	5,000	287,400	-	-	5,000	287,400	289,850
CHINA MOBILE LIMITED	-	-	4,964	213,172	-	-	4,964	213,172	230,479
CISCO SYS INC	6,550	137,576	3,000	58,857	-	-	9,550	196,433	228,627
CIT GROUP INC NEW CIT	-	-	274	13,100	7,776	-	-	-	-
CME GROUP INC CLA	-	-	1,823	344,413	-	-	1,823	344,413	612,455
CTRIPO COM INTL LTD ADR F	4,500	235,404	3,000	62,067	-	-	7,500	297,471	538,950
EBAY INC	11,000	323,847	-	-	-	-	11,000	323,847	258,830
ELONG INC	14,000	123,233	13,100	86,273	-	-	27,100	209,506	299,455
GOOGLE INC	1,400	763,770	600	281,989	-	-	2,000	1,045,759	1,239,960
FININERA CORP NEW	69,314	693,567	-	-	-	-	69,314	693,567	614,815
INTERCONTINENTAL EXCHANGE, INC	-	-	3,300	285,891	-	-	3,300	285,891	370,590
LEVEL 3 COMMUNICATIONS	70,000	244,500	-	-	-	-	70,000	244,500	107,100
LIQUIDITY SERVICES INC	13,000	111,733	13,000	72,026	-	-	26,000	183,759	261,820
MISSION WEST PPTY'S REIT	15,000	139,417	1,200	8,411	-	-	16,200	147,828	116,478
NETEASE COM, INC	-	-	9,268	339,201	-	-	9,268	339,201	348,662
NETSUITE INC	18,672	393,527	12,162	145,483	-	-	30,834	539,010	492,727
NEW ORIENTAL ED ADR F	2,000	131,230	-	-	-	-	2,000	131,230	151,220
PROCTER & GAMBLE CO COM	-	-	5,400	299,642	-	-	5,400	299,642	327,402
SALESFORCE COM	-	-	4,553	179,680	-	-	4,553	179,680	335,875
SHANDA INTERCTV ENT ADRF	4,000	129,881	-	-	4,000	214,536	-	-	-
SINA CORPORATION F	4,000	167,468	-	-	4,000	84,266	-	-	-
STRAYER ED INC	-	-	2,215	425,916	-	-	2,215	425,916	470,732
TENCENT HOLDINGS ORD F	22,000	183,942	37,500	217,015	3,435	64,159	56,015	371,819	1,217,240
WESTERN UNION CO	17,145	356,214	16,000	292,912	-	-	33,145	649,126	624,783
ROUNDING	-	-	-	-	-	-	-	(1)	-
<b>GRAND TOTAL</b>	<b>276,801</b>	<b>\$ 4,370,494</b>	<b>334,029</b>	<b>\$ 5,262,583</b>	<b>11,759</b>	<b>\$ 370,737</b>	<b>599,071</b>	<b>\$ 9,293,489</b>	<b>\$ 11,367,188</b>

THE GEORGE LINK JR. CHARITABLE TRUST  
 U.S. GOVERNMENT SECURITIES ACTIVITY  
 FOR YEAR ENDED DECEMBER 31, 2009

	January 1, 2009		Purchases		Sales		December 31, 2009		
	Principal	Book Value	Principal	Amount	Principal	Proceeds	Principal	Book Value	Market Value
FEDERAL FARM CR BKS CONS 4 500% 10/17/12	\$ 200,000	\$ 200,200	\$ -	\$ -	\$ -	\$ -	\$ 200,000	\$ 200,200	\$ 214,143
FEDERAL FARM CR BKS CONS 4 750% 05/07/10	140,000	141,596	-	-	-	-	140,000	141,596	142,180
FEDERAL FARM CR BKS CONS 5 000% 10/23/09	150,000	153,158	-	-	150,000	150,000	-	-	-
FEDERAL FARM CR BKS CONS 5 250% 08/03/09	100,000	103,827	-	-	100,000	100,000	-	-	(3,158)
FEDERAL HOME LN BKS 5 000% 12/11/09	75,000	77,604	-	-	75,000	75,000	-	-	(3,827)
FEDERAL HOME LN BKS DEB 3 625% 12/17/10	105,000	104,796	-	-	-	-	105,000	104,796	-
FEDERAL HOME LN MTG CORP 5 375% 01/09/14	100,000	100,000	-	-	100,000	100,000	-	-	-
FEDERAL HOME LN MTG CORP 7 000% 06/15/21	2,878	1,830	-	-	648	648	2,231	1,413	2,394
FEDERAL NATL MTG ASSN 4 750% 03/12/10	250,000	255,057	-	-	-	-	250,000	255,057	252,190
FINANCING - FED BK EN 0 00% 02/03/10	-	-	75,000	74,905	-	-	75,000	74,905	74,953
SALLIE MAE BANK CD 3 75% 12/18/09	-	-	25,000	25,160	-	-	-	-	-
UNITED STATES TREASURY NOTES 4 000% 02/15/14	440,000	447,913	-	-	-	25,000	440,000	447,913	470,525
UNITED STATES TREASURY NOTES 4 250% 01/15/11	80,000	83,173	-	-	-	-	80,000	83,173	83,000
UNITED STATES TREASURY NOTES 4 250% 11/15/17	280,000	281,192	-	-	-	-	280,000	281,192	293,694
UNITED STATES TREASURY NOTES 4 500% 05/15/17	58,000	55,350	-	-	-	-	58,000	55,350	62,042
UNITED STATES TREASURY NOTES 4 875% 06/30/12	265,000	271,967	-	-	-	-	265,000	271,967	287,442
UNITED STATES TREASURY NOTES 4 375% 12/15/10	240,000	240,975	-	-	-	-	240,000	240,975	248,775
UNITED STATES TREASURY NOTES 4 500% 11/15/10	942,000	935,340	-	-	-	-	942,000	935,340	974,676
UNITED STATES TREASURY NOTES 4 625% 11/15/16	840,000	839,976	-	-	-	-	840,000	839,976	908,906
UNITED STATES TREASURY NOTES 4 875% 04/30/11	250,000	252,166	-	-	-	-	250,000	252,166	263,242
UNITED STATES TREASURY NOTES 4 875% 08/15/16	99,000	101,181	-	-	-	-	99,000	101,181	108,915
UNITED STATES TREASURY NOTES 6 000% 08/15/09	215,000	222,777	-	-	215,000	219,086	-	-	-
ROUNDING	-	(3)	-	-	-	-	-	(2)	-
<b>GRAND TOTAL</b>	<b>\$ 4,831,878</b>	<b>\$ 4,870,075</b>	<b>\$ 100,000</b>	<b>\$ 100,065</b>	<b>\$ 665,647</b>	<b>\$ 669,734</b>	<b>\$ 4,266,231</b>	<b>\$ 4,287,197</b>	<b>\$ 4,495,238</b>

THE GEORGE LINK JK. CHAKI/ABLE IRUS I  
 SCHEDULE OF BOND AND OTHER OBLIGATIONS ACTIVITY  
 FOR YEAR ENDED DECEMBER 31, 2009

	January 1, 2009		Purchases		Sales		Gain		December 31, 2009	
	Book Value		Quantity	Cost	Quantity	Proceeds	(Loss)		Book Value	Market Value
ABBOTT LABS 5 600% 05/15/11	\$ 89,881		-	-	-	-	-	\$ -	\$ 89,881	\$ 95,625
AMERICAN EXPRESS CREDIT 5.30% 12/2/2015	41,975		-	-	-	-	-	-	41,975	52,305
AMERICAN GEN FIN CORP 5.375% 10-01-12	50,413		-	-	49,000	18,377	(32,036)		-	-
AMERICAN INTL GROUP INC MEDIUM 5 600% 10-18-16	99,896		-	-	100,000	37,880	(62,016)		-	-
ASTRAZENECA PLC 5.400% 09-15-12	66,282		-	-	-	-	-		-	-
AVON PRODUCTS 5 625% 3/01/14	-		50,000	50,658	-	-	-		66,282	71,041
BEAR STEARNS ARM 4 625% 10/25/35	28,257		-	-	4,690	4,688	(2)		50,658	54,812
BERKSHRE HTH FIN 4 500% 01/15/13	98,938		-	-	-	-	-		23,567	20,840
CATERPILLAR F1NL SERVS 4 300% 06/01/10	20,751		-	-	-	-	-		98,937	106,160
CISCO SYSTEMS 5 500% 02/22/16	92,976		-	-	-	-	-		20,751	21,289
CIT GROUP INC 5 400% 02/13/12	44,892		-	-	-	44,892	-		92,976	99,252
CIT GROUP INC 7 00% 05/01/13	-		3,186	3,179	-	-	-		-	-
CIT GROUP INC 7 00% 05/01/14	-		4,780	4,769	-	-	-		3,179	2,979
CIT GROUP INC 7 00% 05/01/15	-		4,780	4,769	-	-	-		4,769	4,439
CIT GROUP INC 7 00% 05/01/16	-		7,967	7,948	-	-	-		4,769	4,290
CIT GROUP INC 7 00% 05/01/17	-		11,153	11,127	-	-	-		7,948	7,031
CITIGROUP INC 5 100% 09/29/11	202,576		-	-	-	-	-		11,127	9,703
CME 5 75% 02/15/14	-		100,000	101,978	-	-	-		202,576	210,374
CONSOLIDATED EDISON CONY INC 4 875% 02/01/13	134,480		-	-	-	-	-		101,978	109,201
CREDIT SUISSE 5 13% 08/15/15	49,914		-	-	-	-	-		134,480	143,460
CREDIT SUISSE 4 88% 01/15/15	50,756		-	-	-	-	-		49,914	62,809
DEERE JOHN CAP CORP 7 000% 03/15/12	32,415		-	-	-	-	-		50,756	62,942
DIAGEO FIN BV 5 500% 04/01/13	56,069		-	-	-	-	-		32,415	33,387
DU PONT EI DE NEMOURS & CO 5 250% 12/15/16	66,768		-	-	-	-	-		56,069	59,148
GENERAL ELECTRIC CAP CORP 4 875% 3/4/2015	65,092		-	-	-	-	-		66,768	71,101
GENERAL ELECTRIC CAP CORP 6.000% 06/15/12	187,553		-	-	-	-	-		65,092	78,193
GOLDMAN SACHS GROUP INC 5.625% 01/15/17	202,625		-	-	-	-	-		187,553	191,026
HARTFORD FINL SVCS GROUP INC 5.375% 03/15/17	51,042		-	-	-	-	-		202,625	209,855
HSBC FINANÇÉ CORP 5 25% 04/15/15	-		115,000	114,846	-	-	-		51,042	49,233
INTERNATIONAL BUSINESS MACHINE 7 500% 06/15/13	127,741		-	-	-	-	-		114,846	120,964
JOHNSON Ctls INC 5 250% 01/15/11	71,037		-	-	-	-	-		127,741	124,328
JPMORGAN CHASE & CO 5.375% 10/01/12	90,921		-	-	-	-	-		71,037	72,990
LEVEL 3 COMM INC 5 250% 12/15/11	73,790		341,000	169,120	-	-	-		90,921	98,674
LILLY ELI & CO 5 200% 03/15/17	89,937		-	-	-	-	-		242,910	409,051
MCDONALDS CORP 5 800% 10/15/17	63,508		-	-	-	-	-		89,937	95,457
MERRILL LYNCH & CO 5 16% 03/02/09	40,000		-	-	40,000	40,000	-		63,508	66,589
MERRILL LYNCH & CO 5 450% 02/05/13	94,877		-	-	-	-	-		-	-
MET LIFE INC 6 125% 12/01/11	93,027		-	-	-	-	-		94,877	99,988
MORGAN STANLEY DEAN WITER & 6 600% 04/01/12	129,908		-	-	-	-	-		93,027	93,650
ORACLE CORP 5 000% 01/15/11	92,077		-	-	-	-	-		129,908	133,505
PRUDENTIAL FINANCIAL INC 5 500% 03/15/16	32,914		-	-	-	-	-		92,077	93,927
RESIDENTIAL ACCREDIT REMIC FLOAT RATE 12/25/34	9,520		-	-	2,950	2,951	(191)		32,914	33,738
SBC COMMUNICATIONS INC 5 100% 09/15/14	91,994		-	-	-	-	-		6,378	4,377
SIMÓN PPTY GROUP LP 5.250% 12/01/16	28,770		-	-	29,000	22,261	(6,509)		91,994	103,779

THE GEORGE LINK JR. CHARITABLE TRUST  
 SCHEDULE OF BOND AND OTHER OBLIGATIONS ACTIVITY  
 FOR YEAR ENDED DECEMBER 31, 2009

	January 1, 2009		Purchases		Sales		Gain (Loss)	December 31, 2009	
	Book Value		Quantity	Cost	Quantity	Proceeds		Book Value	Market Value
STRUCTURED ADJ RATE MTG LN TR 5.250% 12/25/35	16,646	-	3,504	-	3,513	(8)	13,125	10,405	
STRUCTURED ASSET SEC CORP 5.250% 12/25/34	9,131	-	7,916	-	7,916	(268)	947	902	
UPS 4.500% 01/15/13	34,851	-	-	-	-	-	34,851	37,367	
VULCAN MATLS Co 5.600% 11/30/12	76,356	-	-	-	-	-	76,356	79,994	
WAL MART STORES INC 4.55% 5/1/2013	152,368	-	-	-	-	-	152,368	160,529	
WELLS FARGO & CO. 4.5% 06/25/35	31,280	-	8,260	-	8,260	(349)	22,670	19,467	
ROUNDING	(1)	-	-	-	-	1	-	-	
GRAND TOTAL	\$ 3,184,203	\$ 637,866	245,320	\$ 468,393	\$ 190,739	\$ (101,378)	\$ 3,360,478	\$ 3,690,178	

THE GEORGE LINK JR. CHARITABLE TRUST  
 SCHEDULE OF MUTUAL FUNDS ACTIVITY  
 FOR YEAR ENDED DECEMBER 31, 2009

	January 1, 2009		Purchases		Sales		Gain (Loss)	December 31, 2009		
	Shares	Book Value	Shares	Cost	Shares	Proceeds		Shares	Book Value	Market Value
VANGUARD INSTL DEVELOPED MARKETS INDEX	402,506	\$ 5,157,774	-	-	402,506	\$ 2,753,136	\$ (2,404,638)	-	\$ -	-
VANGUARD TOTAL STOCK MKT INDEX	148,857	5,068,214	-	-	148,857	3,151,301	(1,916,913)	-	-	-
	<u>551,363</u>	<u>\$ 10,225,988</u>	<u>-</u>	<u>\$ -</u>	<u>551,363</u>	<u>\$ 5,904,437</u>	<u>\$ (4,321,551)</u>	<u>-</u>	<u>\$ -</u>	<u>\$ -</u>

## Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>  <small>File by the due date for filing your return. See instructions</small>	Name of Exempt Organization	Employer identification number
	THE GEORGE LINK JR. CHARITABLE TRUST	22-6799699
	Number, street, and room or suite number. If a P O box, see instructions	
	C/O MICHAEL CATANZARO 44 JANET COURT	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	MILLTOWN NJ 08850	

**Check type of return to be filed** (file a separate application for each return):

- |   |  |                                    |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                    | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)         | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                                 | <input type="checkbox"/> Form 8870 |

● The books are in the care of ▶ MICHAEL J. CATANZARO

Telephone No ▶ (732) 846-8481 FAX No. ▶ \_\_\_\_\_

● If the organization does not have an office or place of business in the United States, check this box

● If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 16, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for.

- ▶  calendar year 2009 or
- ▶  tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_

2 If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	4,070.
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	39,282.
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**