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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation HENRY & MARILYN TAUB FOUNDATION		A Employer identification number 22-6100525
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (201) 287-2500
	City or town, state, and ZIP code TEANECK, NJ 07666		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 128,337,466. (Part I, column (d) must be on cash basis.)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	0.		N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,997,411.	2,997,411.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-6,510,927.			STATEMENT 2
	b Gross sales price for all assets on line 6a	14,758,944.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of Goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	-3,513,516.	2,997,411.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	331,865.	47,742.		284,123.
	14 Other employee salaries and wages	77,386.	21,661.		55,725.
	15 Pension plans; employee benefits	73,757.	20,652.		53,105.
	16a Legal fees				
	b Accounting fees	STMT 3 30,588.	0.		30,588.
	c Other professional fees	STMT 4 65,057.	0.		65,057.
	17 Interest	21,544.	21,544.		0.
	18 Taxes	STMT 5 47,039.	29,357.		17,682.
	19 Depreciation and depletion	331.	0.		
	20 Occupancy				
	21 Travel, conferences, and meetings	30,807.	0.		30,807.
	22 Printing and publications				
	23 Other expenses	STMT 6 584,789.	560,374.		24,407.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,263,163.	701,330.		561,494.
	25 Contributions, gifts, grants paid	6,010,307.			6,010,307.
26 Total expenses and disbursements. Add lines 24 and 25	7,273,470.	701,330.		6,571,801.	
27 Subtract line 26 from line 12	-10,786,986.				
a Excess of revenue over expenses and disbursements		2,296,081.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,384,935.	6,886,250.	6,886,250.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	45,025,913.	36,295,774.	38,435,989.
	c Investments - corporate bonds STMT 8	8,153,970.	8,153,970.	12,037,015.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	60,850,785.	54,239,624.	70,894,640.	
14 Land, buildings, and equipment basis ▶ 7,128.				
Less accumulated depreciation STMT 10 ▶ 5,397.	2,062.	1,731.	1,731.	
15 Other assets (describe ▶ STATEMENT 11)	28,511.	81,841.	81,841.	
16 Total assets (to be completed by all filers)	116,446,176.	105,659,190.	128,337,466.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	116,446,176.	105,659,190.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	116,446,176.	105,659,190.	
	31 Total liabilities and net assets/fund balances	116,446,176.	105,659,190.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	116,446,176.
2 Enter amount from Part I, line 27a	2	-10,786,986.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	105,659,190.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	105,659,190.

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 14,672,190.		20,643,518.	-6,597,681.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			-6,597,681.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 -6,597,681.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	6,886,137.	136,311,586.	.050518
2007	8,016,614.	164,002,121.	.048881
2006	7,074,604.	151,631,594.	.046657
2005	5,798,031.	136,345,939.	.042524
2004	5,939,285.	126,064,088.	.047113

2 Total of line 1, column (d)	2 .235693
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .047139
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4 108,331,062.
5 Multiply line 4 by line 3	5 5,106,618.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 22,961.
7 Add lines 5 and 6	7 5,129,579.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8 6,571,801.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	22,961.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	22,961.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	22,961.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	115,788.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	115,788.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	92,827.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NJ, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► WISS & COMPANY, LLP Telephone no ► (973) 994-9400 Located at ► 354 EISENHOWER PARKWAY, LIVINGSTON, NJ ZIP+4 ► 07039			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		331,865.	17,940.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Total number of others receiving over \$50,000 for professional services	0
---	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0.

2009.03050 HENRY & MARILYN TAUB FOUNDA T07100 1

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	105,286,339.
b	Average of monthly cash balances	1b	4,694,435.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	109,980,774.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	109,980,774.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,649,712.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	108,331,062.
6	Minimum investment return. Enter 5% of line 5	6	5,416,553.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	5,416,553.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	22,961.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	22,961.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,393,592.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,393,592.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,393,592.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,571,801.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,571,801.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	22,961.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,548,840.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				5,393,592.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			6,158,581.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 6,571,801.				
a Applied to 2008, but not more than line 2a			6,158,581.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				413,220.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				4,980,372.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE SCHEDULE ATTACHED	NONE		SEC 170(C)(2)(B) AS PER I.R.S. CHARITABLE,	6,010,307.
Total				3a 6,010,307.
b <i>Approved for future payment</i> NONE				
Total				3b 0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b. If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee <i>[Signature]</i>		Date <i>5/13/10</i>		Title <i>PRESIDENT</i>		Treasurer <i>Treasurer</i>	
	Preparer's signature <i>[Signature]</i>		Date <i>5/6/10</i>		Check if self-employed ☐		Preparer's identifying number	
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code <i>WISS & COMPANY, LLP</i> <i>354 EISENHOWER PARKWAY</i> <i>LIVINGSTON, NJ 07039</i>		EIN <i>13-1234567</i>		Phone no <i>973-994-9400</i>		Fax no <i>973-994-9400</i>	
	Preparer's name (if not self-employed), address, and ZIP code <i>WISS & COMPANY, LLP</i> <i>354 EISENHOWER PARKWAY</i> <i>LIVINGSTON, NJ 07039</i>		EIN <i>13-1234567</i>		Phone no <i>973-994-9400</i>		Fax no <i>973-994-9400</i>	

HENRY & MARILYN TAUB FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GRANITE (BOSTON PRIVATE FUND)	P	VARIOUS	VARIOUS
b	GRANITE (BOSTON PRIVATE FUND)	P	VARIOUS	VARIOUS
c	STATE STREET	P	VARIOUS	VARIOUS
d	STATE STREET	P	VARIOUS	VARIOUS
e	STATE STREET-HELEN OF TROY	P	VARIOUS	VARIOUS
f	PRIVATE CAPITAL MNGMT	P	VARIOUS	VARIOUS
g	PRIVATE CAPITAL MNGMT	P	VARIOUS	VARIOUS
h	AVIARY ASSOCIATES, LP	P	VARIOUS	VARIOUS
i	AVIARY ASSOCIATES LP	P	VARIOUS	VARIOUS
j	CHARTER OAK PARTNERS	P	VARIOUS	VARIOUS
k	CHARTER OAK PARTNERS	P	VARIOUS	VARIOUS
l	BERNSTEIN A/C #10025	P	VARIOUS	VARIOUS
m	BERNSTEIN A/C #10025	P	VARIOUS	VARIOUS
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,585,917.	2,451,297.	-865,380.
b	4,921,973.	6,738,878.	-1,816,905.
c	1,746,383.	1,724,958.	21,425.
d	4,693,432.	6,878,968.	-2,185,536.
e			2,206.
f	128,048.	262,527.	-134,479.
g	1,596,437.	2,586,890.	-990,453.
h			-23,287.
i			-14,058.
j			304,704.
k			-294,084.
l			193,388.
m			-795,222.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-865,380.
b			-1,816,905.
c			21,425.
d			-2,185,536.
e			2,206.
f			-134,479.
g			-990,453.
h			-23,287.
i			-14,058.
j			304,704.
k			-294,084.
l			193,388.
m			-795,222.
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-6,597,681.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
4	LEASEHOLD IMPROVEMENTS	03/23/98	SL	39.50	16	2,440.			2,440.	647.		62.
16	COMPUTER EQUIPMENT	09/23/04	DB	5.00	17	4,688.			4,688.	4,418.		270.
	* TOTAL 990-PF PG 1 DEPR					7,128.		0.	7,128.	5,065.	0.	332.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AVIARY ASSOCIATES LP	42,746.	0.	42,746.
AVIARY ASSOCIATES LP	1,893,533.	0.	1,893,533.
BANK LEUMI	11,305.	0.	11,305.
BERNSTEIN INT'L PORTFOLIO	48,183.	0.	48,183.
CHARTER OAK PARTNERS LP	3,435.	0.	3,435.
CHARTER OAK PARTNERS LP	23,447.	0.	23,447.
GRANITE #5233-4413	13,125.	0.	13,125.
GRANITE #5233-4413	245,822.	0.	245,822.
LIPPER	1,025.	0.	1,025.
LIPPER	150.	0.	150.
PRIVATE CAPITAL MANAGMENT	59,391.	0.	59,391.
SANFORD C. BERNSTEIN	11,489.	0.	11,489.
SANFORD C. BERNSTEIN	271,036.	0.	271,036.
STATE STREET BANK	372,724.	0.	372,724.
TOTAL TO FM 990-PF, PART I, LN 4	2,997,411.	0.	2,997,411.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 2

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
GRANITE (BOSTON PRIVATE FUND)					VARIOUS	VARIOUS
	1,585,917.	2,451,297.	0.	0.	-865,380.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
GRANITE (BOSTON PRIVATE FUND)					VARIOUS	VARIOUS
	4,921,973.	6,738,878.	0.	0.	-1,816,905.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
STATE STREET					VARIOUS	VARIOUS
	1,746,383.	1,724,958.	0.	0.	21,425.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
STATE STREET					VARIOUS	VARIOUS
	4,693,432.	6,878,968.	0.	0.	-2,185,536.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
STATE STREET-HELEN OF TROY					VARIOUS	VARIOUS
	0.	0.	0.	0.	2,206.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
PRIVATE CAPITAL MNGMT					VARIOUS	VARIOUS
	128,048.	262,527.	0.	0.	-134,479.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
PRIVATE CAPITAL MNGMT					VARIOUS	VARIOUS
	1,596,437.	2,586,890.	0.	0.	-990,453.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
AVIARY ASSOCIATES, LP				VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	0.	0.	0.		-23,287.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
AVIARY ASSOCIATES LP				VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	0.	0.	0.		-14,058.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CHARTER OAK PARTNERS				VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	0.	0.	0.		304,704.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CHARTER OAK PARTNERS				VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	0.	0.	0.		-294,084.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
BERNSTEIN A/C #10025			VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	193,388.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
BERNSTEIN A/C #10025			VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	-795,222.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
OTHER INCOME			VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
64,714.	0.	0.	0.	64,714.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
CHARTER OAK PTNRS-1231 GAIN			VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
22,040.	0.	0.	0.	22,040.

NET GAIN OR LOSS FROM SALE OF ASSETS	-6,510,927.
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	-6,510,927.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL & ACCOUNTING FEES	30,588.	0.		30,588.
TO FORM 990-PF, PG 1, LN 16B	30,588.	0.		30,588.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	65,057.	0.		65,057.
TO FORM 990-PF, PG 1, LN 16C	65,057.	0.		65,057.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	24,559.	6,877.		17,682.
FOREIGN TAXES	22,480.	22,480.		0.
FEDERAL EXCISE TAX	0.	0.		0.
TO FORM 990-PF, PG 1, LN 18	47,039.	29,357.		17,682.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXP	348.	348.		0.
INVESTMENT FEES	241,327.	241,327.		0.
INVESTMENT EXPENSES	276,411.	276,411.		0.
OFFICE EXPENSES	1,532.	0.		1,532.
TELEPHONE	1,207.	0.		1,207.

INSURANCE	3,839.	0.	3,839.
OTHER EXPENSES	6,067.	0.	6,059.
PORTFOLIO EXPENSES	42,288.	42,288.	0.
OTHER EXPENSES	11,770.	0.	11,770.
TO FORM 990-PF, PG 1, LN 23	584,789.	560,374.	24,407.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BOSTON PRIVATE VALUE	11,660,326.	13,862,026.
COP SPV	105,914.	27,693.
STATE STREET BANK(INVESTORS BANK)	15,192,357.	16,651,790.
PRIVATE CAPITAL MANAGEMENT	6,192,225.	5,295,085.
SC BERNSTEIN A/C 88063	78,943.	279,740.
SC BERNSTEIN INTL FUND	3,066,009.	2,319,655.
TOTAL TO FORM 990-PF, PART II, LINE 10B	36,295,774.	38,435,989.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDEN TREE HIGH YIELD FUND	5,040,950.	7,550,189.
POST HIGH YIELD FUND	3,113,020.	4,486,826.
TOTAL TO FORM 990-PF, PART II, LINE 10C	8,153,970.	12,037,015.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AVIARY ASSOCIATES LP	COST	28,851,191.	23,195,081.
BLACK ROCK JAPAN FUND	COST	2,000,000.	2,582,583.
CHARTER OAK PARTNERS	COST	3,441,344.	3,811,032.
LIPPER & COMPANY	COST	-41,716.	38,376.
OMEGA INSTITUTIONAL PARTNERS LP	COST	8,104,965.	25,354,254.
QDRF LTD	COST	3,186,420.	5,301,469.
SC BERNSTEIN A/C 10025	COST	8,697,420.	10,611,845.
TOTAL TO FORM 990-PF, PART II, LINE 13		54,239,624.	70,894,640.

FORM 990-PF . DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 10

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LEASEHOLD IMPROVEMENTS	2,440.	709.	1,731.
COMPUTER EQUIPMENT	4,688.	4,688.	0.
TOTAL TO FM 990-PF, PART II, LN 14	7,128.	5,397.	1,731.

FORM 990-PF OTHER ASSETS STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
OTHER ASSETS	18.	0.	0.
DUE FROM BROKERS	28,493.	81,841.	81,841.
TO FORM 990-PF, PART II, LINE 15	28,511.	81,841.	81,841.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
HENRY TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	CHAIRMAN 0.00	0.	0.	0.
MARILYN TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	VICE-PRES/SEC 0.00	0.	0.	0.
FRED LAFER C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	PRES/TREAS 40.00	143,241.	7,540.	0.
JUDITH GOLD C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	DIRECTOR 0.00	0.	0.	0.
STEVEN TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	DIRECTOR 0.00	0.	0.	0.
IRA TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	DIRECTOR 0.00	0.	0.	0.
BARBARA LAWRENCE C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	EXECUTIVE DIRECTOR 40.00	188,624.	10,400.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		331,865.	17,940.	0.

**The Henry and Marilyn Taub Foundation
Contribution Schedule**

Vendor No.	Name	Location	2009
51004	Adler Aphasia Center	New York, NY	2,250
51005	Aleph Society, Inc.	New York, NY	1,500
51009	Alzheimer's Association Rita Hayworth Gala	New York, NY	1,000
51013	ALS Association	New York, NY	1,000
51014	American Society For The Protection of Nature In Israel	Great Neck, NY	360
51017	Angel Flight Horse Show NE	Stanhope, NJ	1,000
51018	American Committee for The Weizmann Institute of Science	New York, NY	2,500
51021	American-Israel Environmental Council	New York, NY	1,000
51031	American Friends of Shalva	New York, NY	1,000
51050	American- Israel Friendship League	New York, NY	1,000
51060	American Ballet Theatre	New York, NY	3,500
51071/60023	American Friends-Hebrew University	New York, NY	5,000
51080	American Friends Israel Museum	New York, NY	2,000
51100	American Jewish Committee	New York, NY	3,500
60005/51140	American Society for Technion	New York, NY	1,361,000
51150	Amnesty International	New York, NY	500
51152	ARZA	New York, NY	1,000
51183	Auschwitz Jewish Center	New York, NY	5,000
60008/51160	Arnold P Gold Foundation	Englewood, NJ	14,500
51191	Bay Street Theatre	Sag Harbor, NY	150
51209	BE'ER Hagolah Institute	Brooklyn, NY	500
51214	Friends of Beit Daniel	Chevy Chase, MD	5,000
60002/51500	Bergen Performing Arts/John Harms Theater	Englewood, NJ	25,000
51230	Boys Town Jerusalem	New York, NY	5,000
51235	The Breast Cancer Research Foundation	New York, NY	1,000
51236	Bridgehampton Fire Dept.	Bridgehampton, NY	100
51237	Bridgehampton Village Improvement	Bridgehampton, NY	200
51240	Bris Avrohom	Hillside, NJ	2,000
51269	Center For Civic Responsibility	Metuchen, NJ	54,500
51271	Community Chest Of Englewood	Englewood, NJ	1,000
51280	Carnegie Hall Society Inc	New York, NY	2,500
51282	Camera	Boston MA	500
51300	Center For Food Action In NJ	Englewood, NJ	20,000
51315	Crohn's & Colitis Foundation of America	New York, NY	1,000
51317	Columbia Univ.- The Frontier Fund	New York, NY	1,000
60001/51330	College of Physicians & Surgeons of Columbia University	New York, NY	1,250,000
60007/51335	Dystonia Medical Research Foundation	Chicago, IL	5,000
51338	Doctors Without Borders	Merrifield, VA	500
60006/51343	Dwight Englewood School	Englewood, NJ	25,000
51345	EHMC Foundation	Englewood, NJ	4,100
51349	Community School, Inc.	Teaneck, NJ	500
51351	Daughters of Miriam	Clifton, NJ	2,500
51355	Children's Cause for Cancer Advocacy	Silver Spring, MD	500
51357	City Green, Inc.	Ringwood, NJ	20,000
51359	Community Foundation for the National Capital Region	Washington, DC	1,500
51365	Cystic Fibrosis Foundation	Mellville, NY	1,000
51366	Ethiopian School Readiness Institution	New York, NY	10,000
51358	CUMAC/ECHO	Paterson, NJ	34,000
51363	Englewood Tikvah Chaverut	Englewood, NJ	1,800
51364	Diocese of Metuchen Ecuador	Bernardsville, NJ	1,000
51367	Education Law Center	Newark, NJ	1,000
51370	ELEM Youth In Distress	New York, NY	500
70001/51345	Englewood Hospital & Medical Center Foundation	Englewood, NJ	250,000
51373	The Lenny Fund	Boston MA	1,000
51381	FIRST- Israel	Manchester, N.H.	1,000
51383	Council For New Jersey GrantMakers	Trenton, NJ	2,500
51384	Face To Face	New York, NY	1,000
51391	Galapagos Conservancy	Centreville, VA	100
51404	Housing and Community Development Network	Trenton, NJ	1,500
51405	Heart Care International	Greenwich, CT	1,500
51417	Holocaust Education Program New Milford HS	New Milford, NJ	1,000
51437	Institute For Jewish & Community Research-Study Group	San Francisco, CA	2,000

**The Henry and Marilyn Taub Foundation
Contribution Schedule**

Vendor No.	Name	Location	2009
51448	ISEF Foundation	New York, NY	1,000
51474	Jewish Assoc. for Develomental Disabilities	Hackensack, NJ	500
51478	Jewish Family Service	Teaneck, NJ	250
51490	The Jewish Guild for The Blind	New York, NY	500
51522	JCC Associates	Tenafly, NJ	1,800
51530	JCC On The Palisades-Benefactor	Tenafly, NJ	4,000
51534	JCC Palisades- Rubins Run	Tenafly, NJ	800
51534	JCC Palisades-Julius & Esther Adler Yiddish Concerts	Tenafly, NJ	14,131
51534	JCC Palisades- Board Fund-2009/2010	Tenafly, NJ	500
60017/51534	JCC Palisades-Auditorium Project	Tenafly, NJ	100,000
51534	JCC Palisades- Senior Citizen Nutrition	Tenafly, NJ	180
51540	Jewish Home Foundation	River Vale, NJ	25,000
51541	Jewish Home At Rockleigh	Rockleigh, NJ	500
51559	Jewish Outreach Program	New York, NY	1,000
51560	Jewish Museum	New York, NY	1,000
51561	Jewish Historical Society of No.Jersey	Paterson, NJ	2,500
51715	March Of Dimes	Decatur, IL	100
51741	Metropolitan Opera - Patron Program	New York, NY	15,000
51731	Mote Marine Laboratory	Sarasota, FL	500
60014/51758	MPD Foundation	Chicago, IL	2,000
51759	Muscular Dystrophy Association	Teaneck/Tenafly, NJ	100
51761	National Multiple Sclerosis Society	Trenton, NJ	100
51770	Museum of Jewish Heritage	New York, NY	1,000
51771	Mount Sinai Breast Health Research Program	New York, NY	1,000
60013/51780	Mount Sinai Sch. of Medicine	New York, NY	12,500
60018/51802	New Jersey Seeds	Paterson, NJ	10,000
60020/51803	New Jersey Community	Paterson, NJ	150,000
51840	New York Foundling Hospital	New York, NY	250
51850	New York City Opera	New York, NY	2,500
60010/51860	New York Shakespeare Festival/Public Theater	New York, NY	54,250
60003/51861	NYU- Taub Center for Israel Studies New York University	New York, NY	250,000
60004/51877	NYU-Edgar M. Bronfman Center for Jewish Life	New York, NY	10,000
51887	Parkinson's Disease Foundation	New York, NY	1,000
51906	Perlman Music Program/Suncoast	Sarasota, FL	250
51908	Paterson Education Fund	Paterson, NJ	150,000
51911	Patrolmans Benevolent Association of Southampton Town	Southampton, NY	100
51913	Peconic Land Trust	Southampton, NY	500
51914	Prep For Prep-Lilac Ball	New York, NY	1,000
51920	Project Interchange	Washington, DC	1,000
51918	Public Interest Project- NJ Education	New York, NY	50,000
51930	Reuth	New York, NY	2,000
51946	Rutgers University-Bildner Center	New Brunswick, NJ	5,000
51960	Salanter-Akiba-Riverdale Academy	New York, NY	1,000
51991	Southampton Hospital Foundation	Southampton, NY	250
51997	St.Pauls Episcopal Church	Paterson, NJ	19,000
52010-2	Salvation Army	Hackensack, NJ	100
51967	Sarasota Ballet	Sarasota, FL	500
51969	Sarasota Memorial Healthcare	Sarasota, FL	1,000
51970	Sarasota-Manatee Jewish Federation	Sarasota, FL	10,000
51971	Sarasota Opera Association	Sarasota, FL	1,000
51979	SLE Lupus Foundation	New York, NY	500
51990	Solomon Schechter Day School	New Milford, NJ	1,800
52002	St.Jude's Children Research Hospital	Memphis, TN	500
52013	Special Olympics	Princeton, NJ	100
52016	S.T.A.R.T.	Longboat Key, FL	250
52017	Smile Train	Washington, DC	250
52032	Scan New York	New York, NY	1,500
52022	Selby Gardens	Sarasota, FL	250
52034	Teaneck PBA Local 215	Teaneck, NJ	100
52035	Teaneck Volunteer Ambulance Corp.	Teaneck, NJ	100
52186	Tel Aviv Foundation	New York, NY	2,000

**The Henry and Marilyn Taub Foundation
Contribution Schedule**

Vendor No.	Name	Location	2009
52221	Temple Beth Israel	Longboat Key, FL	2,736
52230	Temple Emanuel of North Jersey	Franklin Lakes, NJ	1,080
52231	Temple Emanuel of Closter	Closter NJ	1,500
52240	Temple Sinai of Bergen County	Tenafly, NJ	8,836
60011	Temple Sinai of Bergen County-Rabbi Circle Fund	Tenafly, NJ	16,666
52250	Tenafly Lions Club	Tenafly, NJ	100
52261	Tenafly Local No. 376	Tenafly, NJ	100
52263	Tenafly Nature Center Association	Tenafly, NJ	250
52271	Tenafly Vounteer Ambulance	Tenafly, NJ	100
52272	Tenafly Fireman's Association	Tenafly, NJ	100
52287	Thanks to Scandinavia, Inc.	New York, NY	500
52401	Turn The Corner	New York, NY	500
52280	Tri-County Scholarship Fund	Paterson, NJ	1,000
52420	UJA-Bergen County	Paramus, NJ	113,675
70000/52421	UJA-Bergen County	Paramus, NJ	1,724,543
52430	United Way of Sarasota County, Inc.	Sarasota, FL	500
52431	United Way of Bergen County	Paramus, NJ	2,500
52435	Van Wezel Foundation Inc.	Sarasota, FL	2,500
52438	Volunteer Center of Bergen County	Hackensack, NJ	500
52440	Washington Institute	Washington, DC	10,000
60012/52450	William Paterson Univ.Paterson Teachers For Tomorrow	Paterson, NJ	55,000
52511	Yeshiva of Staten Island	Staten Island, NY	250
52515	Yivo	New York, NY	1,000
52517	Yeshivat Noam	Paramus, NJ	1,800
52520	YM-YWHA- Northern Jersey	Wayne, NJ	1,500
51810	Yiddish Book Center	Amherst, Ma	500
	Total		<u>\$ 6,010,307</u>