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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year			End of year		
			(a) Book Value			(b) Book Value		
Assets	1	Cash - non-interest-bearing		8,460.		96,402.		96,402.
	2	Savings and temporary cash investments		2,323,861.		3,118,156.		3,118,156.
	3	Accounts receivable ▶						
		Less: allowance for doubtful accounts ▶						
	4	Pledges receivable ▶						
		Less: allowance for doubtful accounts ▶						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other disqualified persons						
	7	Other notes and loans receivable ▶						
		Less: allowance for doubtful accounts ▶						
	8	Inventories for sale or use						
	9	Prepaid expenses and deferred charges		7,176.		7,824.		7,824.
	10a	Investments - U.S. and state government obligations STMT 10		3,982,834.		3,184,857.		3,184,857.
	b	Investments - corporate stock STMT 11		29,693,407.		33,075,392.		33,075,392.
	c	Investments - corporate bonds STMT 12		3,206,046.		4,947,222.		4,947,222.
Liabilities	11	Investments - land, buildings, and equipment basis ▶						
		Less accumulated depreciation ▶						
	12	Investments - mortgage loans						
	13	Investments - other STMT 13		5,449,611.		7,116,352.		7,116,352.
	14	Land, buildings, and equipment: basis ▶ 31,833.						
		Less accumulated depreciation STMT 14 ▶ 31,040.		4,905.		793.		793.
	15	Other assets (describe ▶ STATEMENT 15)		484,943.		417,742.		417,742.
	16	Total assets (to be completed by all filers)		45,161,243.		51,964,740.		51,964,740.
	17	Accounts payable and accrued expenses		45,648.		124,205.		
	18	Grants payable		890,500.		100,000.		
Net Assets or Fund Balances	19	Deferred revenue						
	20	Loans from officers, directors, trustees, and other disqualified persons						
	21	Mortgages and other notes payable						
	22	Other liabilities (describe ▶ STATEMENT 16)		0.		89,200.		
	23	Total liabilities (add lines 17 through 22)		936,148.		313,405.		
	24	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>						
	24	Unrestricted		44,225,095.		51,651,335.		
	25	Temporarily restricted						
	26	Permanently restricted						
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 ▶ <input type="checkbox"/>						
	27	Capital stock, trust principal, or current funds						
	28	Paid-in or capital surplus, or land, bldg, and equipment fund						
	29	Retained earnings, accumulated income, endowment, or other funds						
	30	Total net assets or fund balances		44,225,095.		51,651,335.		
	31	Total liabilities and net assets/fund balances		45,161,243.		51,964,740.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	44,225,095.
2	Enter amount from Part I, line 27a	2	<4,245,577.>
3	Other increases not included in line 2 (itemize) ▶ NET UNREALIZED GAIN	3	11,671,817.
4	Add lines 1, 2, and 3	4	51,651,335.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	51,651,335.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a INVESTMENT		P	01/01/09	12/31/09
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 51,292,717.		52,647,148.	<1,354,431.>
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<1,354,431.>
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<1,354,431.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	4,580,628.	57,390,265.	.079815
2007	4,107,807.	70,062,491.	.058631
2006	3,165,770.	64,335,694.	.049207
2005	2,971,680.	59,757,410.	.049729
2004	3,425,112.	60,015,546.	.057070

2 Total of line 1, column (d)	2	.294452
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.058890
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	46,329,874.
5 Multiply line 4 by line 3	5	2,728,366.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,915.
7 Add lines 5 and 6	7	2,735,281.
8 Enter qualifying distributions from Part XII, line 4	8	4,106,554.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	6,915.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,915.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,915.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	16,500.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	16,500.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	206.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,379.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 9,344. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NJ, MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years: _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 19		158,264.	47,759.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES MAGUIRE	FUND ADMINISTRATOR			
95 ELIOT STREET, MILTON, MA 02186	40.00	63,630.	18,296.	0.
BRINDA MAIRA	PROGRAM OFFICER			
95 ELIOT STREET, MILTON, MA 02186	32.00	53,353.	16,763.	0.

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PINNACLE ASSOCIATES, LTD - 335 MADISON AVENUE, 11TH FLOOR, NEW YORK, NY 10017	PORTFOLIO MANAGER	171,848.
GENERATION GLOBAL - ONE BRYANT PARK 48TH FLOOR, NEW YORK, NY 10036	PORTFOLIO MANAGER	104,163.
BOSTON COMMON ASSET MANAGEMENT 84 STATE STREET, SUITE 1000, BOSTON, MA 02109	PORTFOLIO MANAGER	80,448.
FEDERAL STREET ADVISORS - 50 FEDERAL STREET, 3RD FLOOR, BOSTON, MA 02110	PORTFOLIO MANAGER	75,000.
CAPITAL GUARDIAN - 630 FIFTH AVENUE, 36TH FLOOR, NEW YORK, NY 10111	PORTFOLIO MANAGER	58,020.

Total number of others receiving over \$50,000 for professional services

1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 AWARD CHARITABLE GRANTS THAT BENEFIT THE NATURAL ENVIRONMENT AND SOCIALLY/ECONOMICALLY DISADVANTAGED PERSONS. 92 GRANTS WERE PAID IN 2009.	2,828,810.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	44,330,133.
b	Average of monthly cash balances	1b	2,705,272.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	47,035,405.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	47,035,405.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	705,531.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	46,329,874.
6	Minimum investment return. Enter 5% of line 5	6	2,316,494.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,316,494.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	6,915.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,915.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,309,579.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,309,579.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,309,579.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,106,554.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,106,554.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,915.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,099,639.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,309,579.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007	598,420.			
e From 2008	1,721,835.			
f Total of lines 3a through e	2,320,255.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 4,106,554.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				2,309,579.
e Remaining amount distributed out of corpus	1,796,975.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	4,117,230.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	4,117,230.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007	598,420.			
d Excess from 2008	1,721,835.			
e Excess from 2009	1,796,975.			

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED				3619310.
Total				▶ 3a 3619310.
b Approved for future payment SEE ATTACHED				100,000.
Total				▶ 3b 100,000.

FORM 990-PF

OTHER LIABILITIES

STATEMENT 16

DESCRIPTION

BOY AMOUNT

EOY AMOUNT

DEFERRED EXCISE TAX

0.

89,200.

TOTAL TO FORM 990-PF, PART II, LINE 22

0.

89,200.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MONEY MARKET	5,185.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	5,185.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SECURITIES AND FIXED INCOME OBLIGATIONS	1,145,495.	0.	1,145,495.
TOTAL TO FM 990-PF, PART I, LN 4	1,145,495.	0.	1,145,495.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
LYME K-1 - NON DEBT FINANCED	3	1,595.
TOTAL TO FORM 990-PF, PART I, LINE 5A		1,595.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL GAIN - K-1	0.	320,404.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	320,404.	0.

FORM 990-PF	LEGAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL SERVICES	1,500.	0.	0.	1,500.	
TO FM 990-PF, PG 1, LN 16A	1,500.	0.	0.	1,500.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING SERVICES	18,104.	0.	0.	18,104.	
TO FORM 990-PF, PG 1, LN 16B	18,104.	0.	0.	18,104.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES	539,817.	539,817.	0.	0.	
CUSTODY FEES	27,125.	27,125.	0.	0.	
MANAGEMENT FEES	0.	157,060.	0.	0.	
TO FORM 990-PF, PG 1, LN 16C	566,942.	724,002.	0.	0.	

FORM 990-PF	TAXES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	55,519.	65,922.	0.	0.	
FEDERAL EXCISE TAXES	94,560.	5,360.	0.	0.	
PAYROLL TAXES	21,310.	0.	0.	21,310.	
TO FORM 990-PF, PG 1, LN 18	171,389.	71,282.	0.	21,310.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MISCELLANEOUS EXPENSES	9,484.	0.	0.	9,484.	
TEMPORARY HELP AND CONSULTANTS	6,705.	0.	0.	6,705.	
TELEPHONE EXPENSE	6,428.	0.	0.	6,428.	
OFFICE SUPPLIES	2,838.	0.	0.	2,838.	
WORKER/PROPERTY/LIABILITY INSURANCE	2,550.	0.	0.	3,198.	
TO FORM 990-PF, PG 1, LN 23	28,005.	0.	0.	28,653.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	10
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
GOVERNMENT OBLIGATIONS	X		3,184,857.	3,184,857.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			3,184,857.	3,184,857.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			3,184,857.	3,184,857.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	11
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
CORPORATE STOCK	33,075,392.		33,075,392.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	33,075,392.		33,075,392.	

FORM 990-PF	CORPORATE BONDS	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	4,947,222.	4,947,222.
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,947,222.	4,947,222.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 13
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
LIMITED PARTNERSHIP	FMV	7,116,352.	7,116,352.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,116,352.	7,116,352.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 14
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTERS AND SOFTWARE	11,626.	10,833.	793.
FURNITURE AND EQUIPMENT	20,207.	20,207.	0.
TOTAL TO FM 990-PF, PART II, LN 14	31,833.	31,040.	793.

FORM 990-PF	OTHER ASSETS	STATEMENT 15
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INTEREST AND DIVIDENDS RECEIVABLE	161,106.	167,742.	167,742.
LOAN RECIEVABLE	250,000.	250,000.	250,000.
PREPAID EXCISE TAX	73,837.	0.	0.
TO FORM 990-PF, PART II, LINE 15	484,943.	417,742.	417,742.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 19

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JENNY RUSSELL 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	EXECUTIVE DIRECTOR 40.00	158,264.	47,759.	0.
JOSEPHINE MERCK 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	TRUSTEE 1.00	0.	0.	0.
SHARMAN ALTSHULER 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	TRUSTEE 1.00	0.	0.	0.
PATIENCE CHAMBERLIN 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	VICE PRESIDENT 1.00	0.	0.	0.
ANTONY M. MERCK 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	TRUSTEE 1.00	0.	0.	0.
MAXWELL ABELES 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	TRUSTEE 1.00	0.	0.	0.
ELIZABETH MERCK 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	TRUSTEE 1.00	0.	0.	0.
OONA COY 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	TRUSTEE 1.00	0.	0.	0.
SERENA WHITRIDGE 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	PRESIDENT 1.00	0.	0.	0.
ELIZA HATCH 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	SECRETARY 1.00	0.	0.	0.
KATIE CHAMBERLIN 95 ELIOT STREET, SUITE 2 MILTON, MA 02186	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		158,264.	47,759.	0.

Form 990-PF (2009)

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

Allston-Brighton Community
Development Corporation
320 Washington St, 3rd Floor
Brighton, MA 02135
\$25,000

To create, improve and advocate for
green and open space and to strengthen
the neighborhood's green network.

Alternatives for Community and
Environment
2181 Washington St., Suite 301
Roxbury, MA 02119
\$22,000

To support youth development and
leadership through an environmental
justice curriculum, youth-led organizing
campaigns, and base building.

American Forest Foundation
1111 19th Street, NW
Washington, DC 20036-3603
\$25,000

To advocate for forest protection and
carbon sequestration in climate
legislation.

Appalachian Mountain Club
5 Joy Street
Boston, MA 02108
\$65,000

To develop a conservation vision for the
Maine North Woods.

As You Sow
311 California St., Suite 510
San Francisco, CA 94104
\$30,000

To increase corporate environmental
responsibility through shareholder
activism.

Associated Grant Makers of
Massachusetts
55 Court Street, Suite 520
Boston, MA 02108
\$6,050
2009 Membership Grant

Audubon South Carolina
336 Sanctuary Rd.
Harleyville, SC 29448
\$35,000
To support the conservation program for
forested wetlands.

Biomimicry Institute
PO Box 9216
Missoula, MT 59807
\$60,000
To create a competition and incentive to
apply biomimicry to building materials.

Blue Ridge Forever
34 Wall Street Suite 802A
Asheville, NC 28801
\$35,000
Third year of a three-year \$105,000
grant to support the campaign to protect
50,000 acres in the Blue Ridge
Mountains.

Boston Natural Areas Network
62 Summer Street, 2nd Floor
Boston, MA 02110-1016
\$45,000
Second year of a two-year, \$90,000
grant to support local stewardship
efforts.

Form 990-PF (2009)

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

Boston-area Youth Organizing Project
565 Boylston St., 5th Floor
Boston, MA 02116
\$40,000

First year of a two-year \$75,000 grant to advance school-based and citywide youth organizing campaigns. Fiscal Agent: Third Sector New England

Bronx Land Trust
199 Lincoln Avenue, Suite 305
Bronx, NY 10454
\$10,500

To support and strengthen community managed open space in the Bronx.

Bronx River Alliance
1 Bronx River Parkway
Bronx, NY 10462
\$35,000

Second year of a two-year, \$70,000 grant to involve the community in the creation, stewardship and implementation of the Bronx River Greenway.

Brooklyn Greenway Initiative
145 Columbia Street
Brooklyn, NY 11231
\$40,000

To involve the community in the advocacy, planning, and implementation of a 14-mile greenway in Brooklyn.

CAAAV: Organizing Asian Communities
2473 Valentine Avenue
Bronx, NY 10458
\$31,000

To support Asian youth campaigns that address issues of concern to residents in the Bronx and Chinatown.

Catalog Choice
2530 San Pablo Avenue, Suite H
Berkeley, CA 94702
\$75,000

To support the expansion and maintenance of the Catalog Choice initiative.

Center for Climate Strategies
1899 L St. NW #600
Washington, DC 20036
\$75,000

To provide economic research on the effects of climate policy actions in the Southeast.

Center for Whole Communities
700 Bragg Hill Road
Fayston, VT 05673
\$25,000

To support fellowships for leaders working on climate change.

CERES
99 Chauncey Street.
Boston, MA 02111-1703
\$75,000

To catalyze real estate investors to call for sustainability reporting.

Chelsea Collaborative
300 Broadway
Chelsea, MA 02150
\$40,000

To advocate for, preserve, create and restore green and open space along Chelsea Creek and its tributary Mill Creek.

City Parks Alliance
2121 Ward Court, NW
Washington, DC 20037
\$2,500

General Membership.

Form 990-PF (2009)

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

Clean Water Fund - Massachusetts
262 Washington St., Suite 301
Boston, MA 02108

\$30,000

Second year of a two-year \$60,000 grant to help Massachusetts and Rhode Island establish policies that promote producer responsibility.

Confluence Philanthropy
23 Black Brook Rd.
Pound Ridge, NY 10576

\$10,000

General support to help foundations and non-profits pursue a mission related investing strategy.

Conservation Law Foundation
62 Summer Street
Boston, MA 02110-1016

\$50,000

To submit a rulemaking petition to the state of Massachusetts to ensure that biofuel proposals include sustainability standards.

Consultative Group on Biodiversity
Presidio Building 1016, Second Floor
PO Box 29361

San Francisco, CA 94129-0361

\$3,500

Second year of a two-year, \$7,000 grant for general operational support.

Consultative Group on Biological
Diversity
Presidio Building 1016, Second Floor
San Francisco, CA 29361

\$1,000

To support the 2009 Climate and Energy Funders Group Annual Meeting.

Cypress Hills Local Development
Corporation

625 Jamaica Ave.

Brooklyn, NY 11208

\$30,000

To support Future of Tomorrow's youth-led education reform campaigns.

Direct Action for Rights and Equality
340 Lockwood St.

Providence, RI 02907

\$22,000

To support the development of youth-led campaigns and train a base of youth leaders.

Dogwood Alliance

PO Box 7645

Asheville, NC 28802

\$50,000

To develop a forest-based carbon offset model based on environmental standards in the Southeast.

DRUM - Desis Rising Up and Moving

72-18 Roosevelt Ave 2nd Floor

Jackson Heights, NY 11372

\$30,000

To support base building, leadership development, and youth-led organizing campaigns.

Electronics TakeBack Coalition

60 29th St. #230

San Francisco, CA 94110

\$100,000

Second year of a two-year, \$200,000 grant to promote green design and responsible recycling in the electronics industry.

Form 990-PF (2009)

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

Environment Northeast

8 Summer St, POB 583

Rockport, ME 04856

\$100,000

To design and monitor state and regional policies pertaining to energy efficiency, energy use, and cap and trade.

Environmental Defense Fund

18 Tremont Street, Suite 850

Boston, MA 02108

\$25,000

To update and maintain the paper calculator which provides data about the benefits of environmentally preferable paper choices.

Environmental Grantmakers

55 Exchange Place, Suite 405

New York, NY 10005

\$25,000

To support the Funders Workgroup on Sustainable Production and Consumption.

Environmental Grantmakers Association

55 Exchange Place, Suite 405

New York, NY 10005

\$2,680

2009 Membership Grant

Environmental Law and Policy Center

35 East Wacker Drive, Suite 1300

Chicago, IL 60601

\$25,000

To support public advocacy and an educational campaign for E-Waste policy.

Environmental Paper Network

16 Eagle Street, Suite 200

Asheville, NC 28801

\$30,000

To encourage environmentally appropriate practice in the pulp and paper industries.

Families United for Racial and

Economic Equality

81 Willoughby St. #701

Brooklyn, NY 11201

\$20,000

To support the development of the youth organizing program.

FIERCE

147 West 24th Street, 6th Floor

New York, NY 10011 -5800

\$30,000

Second year of a two-year, \$60,000 grant to support organizing training and leadership development for LGBT youth of color and their youth-led led campaigns.

Forest Guild

P.O. Box 519

Santa Fe, NM 87504

\$35,000

To work on forest climate change mitigation, adaptation and land resource management.

ForestEthics

1 Haight St.

San Francisco, CA 94102-5801

\$50,000

To support the paper campaign to reduce junk mail and promote a Do Not Mail Registry.

Form 990-PF (2009)

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

Franklin Park Coalition

P.O. Box 302333

Boston, MA 02130

\$35,000

Second year of a two-year \$65,000 grant to advocate for better park management and general support for capacity.

Funders' Collaborative on Youth Organizing

20 Jay Street, Suite 210 B

Brooklyn, NY 11201

\$22,000

To support a funder-practitioner collaborative that advocates for increased support for youth organizing nationally.

Green America

1612 K St., NW, Ste. 600

Washington, DC 20006

\$30,000

To promote environmentally preferable paper in magazines and newspapers.

Green Guerillas

307 7th Ave, RM 1601

New York, NY 10001

\$30,000

To help gardeners get organized, recruit new membership, sustain coalitions, and obtain resources.

Health Care Without Harm

41 Oakview Terrace

Jamaica Plain, MA 02130

\$75,000

Second year of a two-year, \$150,000 grant with the Center for Maximum Potential Building Systems to implement the next generation of Green Guide for Health Care.

Hyde Square Task Force

P.O. Box 301871

Jamaica Plain, MA 02130

\$40,000

Second year of a two-year \$80,000 grant to support youth-led campaigns.

ICLEI - Local Governments for Sustainability

436 14th Street

Oakland, CA 96412

\$100,000

To bridge local, state, and federal actions on greenhouse gas monitoring and reductions.

Land Trust Alliance

1660 L Street NW Suite 1100

Washington, DC 20036

\$25,000

To advance land protection programs in the Southeast by supporting the regional chapter of Land Trust Alliance.

Land Trust for the Little Tennessee

PO Box 1148

Franklin, NC 28744

\$20,000

General operating support.

Lowcountry Open Land Trust

80 Alexander St.

Charleston, SC 29403

\$20,000

General operating support.

Form 990-PF (2009)

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

Lowell Center for Sustainable
Production

One University Ave, UMass
Lowell, MA 01854

\$80,000

Second year of a two-year \$180,000
grant to expand its capacities in systems
approaches and to work with the
Electronics Take-Back Campaign to
apply these approaches.

Make the Road New York

301 Grove Street
Brooklyn, NY 11237

\$35,000

To support youth-led community
organizing campaigns, youth leadership
development, and base building.

Manhattan Land Trust

199 Lincoln Avenue, Suite 305
Bronx, NY 10454

\$10,500

To support and strengthen community
managed open space in Manhattan.

Marion Institute

202 Spring Street
Marion, MA 02738

\$1,580

To support MFF Grantees to attend 2009
Bioneers by the Bay Conference.

Markets Initiative

1726 Commercial Drive
Vancouver, BC V5N 4A3

\$40,000

To lessen the environmental impact of
paper production through higher
standards and informed decisions.

National Parks Conservation Association
1300 19th Street, NW, Suite 300

Washington, DC 20036

\$75,000

Second year of a two-year, \$150,000
grant to support legal actions, and state
and federal policies to reduce air
pollution in Southern Appalachia.

National Wildlife Federation

11100 Wildlife Center Drive
Reston, VA 20190-2362

\$47,000

Second year of a two-year \$94,000 grant
for forest climate policy work at the
regional, national, and international
level.

Natural Resources Defense Council

40 West 20th Street
New York, NY 10011

\$50,000

To promote forest protection in key
forests in the Cumberland Plateau
Biogem.

New England Grassroots Environment
Fund

PO Box 1057
Montpelier, VT 05601

\$40,000

To support grassroots initiatives that
improve environmental conditions at the
community level.

New Yorkers for Parks

355 Lexington Ave., 14th Flr.
New York, NY 10017

\$22,000

To support a park usership study.

Form 990-PF (2009)

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

Northeast Energy Efficiency

Partnerships

5 Militia Drive

Lexington, MA 02421

\$150,000

To support and adopt public policies in the northeast that advance energy efficiency goals.

Northern Forest Center

P.O. Box 210

Concord, NH 03302-0210

\$40,000

To support the Center's business plan and philanthropic capacity.

Northwest Bronx Community and

Clergy Coalition

103 East 196 St.

Bronx, NY 10468

\$45,000

To support neighborhood youth on local and citywide campaigns that build leadership, organizing, and civic engagement skills.

Open Space Institute

1350 Broadway, Suite 201

New York, NY 10018-7799

\$35,000

To conduct a GIS mapping assessment to incorporate climate change data on critical lands in the S. Appalachian region.

Pacific Forest Trust

1001-A O'Reilly Avenue

San Francisco, CA 94129

\$75,000

To catalyze and coordinate a coherent forest climate policy within New England and nationally.

Product Policy Institute

P.O. Box 48433

Athens, GA 30604

\$30,000

To provide a framework for municipalities and states to mandate Producer Responsibility.

Product Stewardship Institute

137 Newbury St., 7th Floor

Boston, MA 02116

\$25,000

To facilitate industry dialogues about taking responsibility for products throughout their entire life cycle.

Providence Youth Student Movement

669 Elmwood Avenue, Box 19

Providence, RI 02907

\$35,000

To support youth-led organizing and organizational development.

Rainforest Alliance

665 Broadway, Fifth Floor

New York, NY 10012-2331

\$50,000

To promote the use of Forest Stewardship Council certification in the Southern Appalachian Region.

Sistas on the Rise

P.O. Box 740581

Bronx, NY 10474

\$17,500

To support young mothers of color in organizing on issues of education and reproductive justice.

Form 990-PF (2009)

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

Sociedad Latina

1530 Tremont Street

Roxbury, MA 02120

\$30,000

To support youth-led organizing to improve conditions in the Boston Public Schools, promote a green neighborhood, and advocate for residents.

South Carolina Coastal Conservation League

P.O. Box 1765

Charleston, SC 29402-1765

\$75,000

Second year of a two-year \$150,000 grant to develop a statewide educational campaign that addresses the threat of climate change, and to implement climate policy actions within the state.

Southern Environmental Law Center

210 West Main St., Suite 14

Charlottesville, VA 22902-5065

\$50,000

To reduce South Carolina's greenhouse gas emissions, manage growth and strengthen strategic partnerships.

Southside Community Land Trust

109 Somerset Street

Providence, RI 02907

\$5,000

General support to build the organization's donor base.

Southside Community Land Trust

109 Somerset Street

Providence, RI 02907

\$10,000

To support a match to build the organization's donor base.

Student Immigrant Movement

33 Harrison Ave, 5th Floor

Boston, MA 02111

\$25,000

To strengthen youth-led organizing leadership development, base building, and campaigns.

Sustainable South Bronx

890 Garrison Ave., 4th Floor

Bronx, NY 10474

\$30,000

To support community greening in the South Bronx, maintaining street trees and planning and implementation of a greenway. Additional support for strategic planning.

The Green Roundtable

38 Chauncy St, 7th Floor

Boston, MA 02111

\$75,000

To fund the expansion of existing programs and accelerate sustainable communities across Massachusetts.

The Trust for Public Land

116 New Montgomery St, 4th Floor

San Francisco, CA 94105

\$25,000

To advocate for forest protection and carbon sequestration in climate legislation.

The Wilderness Society

1615 M St. NW

Washington, DC 20036

\$44,000

To continue influencing the design of regional and national forest carbon offset programs.

Form 990-PF (2009)

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

UPROSE

166A 22nd St.

Brooklyn, NY 11232

\$25,000

To support youth-led environmental justice and green space campaigns.

Urban Ecology Institute

225 Higgins Hall, 140 Commonwealth Ave.

Chestnut Hill, MA 02467-3811

\$45,000

Second year of a two-year, \$90,000 grant to support the Sustainable Cities Program which strengthens neighborhood participation in land transformation projects.

Urban Youth Collaborative

233 Broadway, Suite 720

New York, NY 10279

\$20,000

To support youth-led citywide campaigns for educational reform.

US Climate Action Network

1810 16th St. NW

Washington, DC 20009

\$150,000

To coordinate U.S. advocacy groups working on climate change and link to global efforts.

US Climate Action Network

1810 16th St. NW

Washington, DC 20009

\$50,000

To coordinate advocacy organizations in the southeast around federal climate change legislation.

Woonasquatucket River Watershed

Council

27 Sims Ave.

Providence, RI 02909

\$35,000

To promote green space development, preservation, and stewardship in Providence on the Woonasquatucket River Greenway.

Youth 4 Change

672 Broad Street

Providence, RI 02907

\$35,000

To support the development of a multi-organizational coalition of youth organizers in Providence.

Youth in Action

672 Broad Street

Providence, RI 02907

\$26,500

To support leadership development, peer education programs, and participation in citywide coalitions.

Youth Ministries for Peace and Justice

1384 Stratford Avenue

Bronx, NY 10472

\$40,000

To support youth organizers working on youth-led environmental justice campaigns.

Youth on Board

58 Day Street

Somerville, MA 02144

\$22,000

To support organizing, leadership development, and participation in citywide coalitions to secure a permanent role for student voice and engagement in Boston Public Schools.

Form 990-PF (2009)

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.a. Grants and Contributions Paid During the Year

Youth Organizers United for the Now
Generation

565 Boylston St., 5th Floor

Boston, MA 02116

\$35,000

To support the development of a multi-
organizational coalition of youth
organizers working for educational
justice.

Form 990-PF (2009)

Merck Family Fund: 22-6063382

Part XV: Supplementary Information

3.b. Grants and Contributions Approved for Future Payment

Northern Forest Center

PO Box 210

Concord, NH 03302

\$25,000

To support the Center's business plan
and philanthropic capacity.

Catalog Choice

2530 San Pablo Avenue, Suite H

Berkeley, CA 94702

\$70,000

To support the expansion and
maintenance of the Catalog Choice
initiative.

Southside Community Land Trust

109 Somerset Street

Providence, RI 02907

\$5,000

To support fundraising programs and use
\$5,000 to match their capital campaign
program.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II		Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization		Employer identification number
	MERCK FAMILY FUND		22-6063382
	Number, street, and room or suite no. If a P.O. box, see instructions. 95 ELIOT STREET, SUITE 2		For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MILTON, MA 02186		

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**THE MERCK FAMILY FUND**

- The books are in the care of **95 ELIOT STREET, SUITE 2 - MILTON, MA 02186**
Telephone No. **(617) 696-3580** FAX No. **617-696-7262**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension
INFORMATION NEEDED TO FILE A RETURN IS NOT YET AVAILABLE.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature *[Signature]* Title *Manager* Date *8-10-10*

Form 8868 (Rev. 4-2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization MERCK FAMILY FUND	Employer identification number 22-6063382
	Number, street, and room or suite no. If a P.O. box, see instructions 95 ELIOT STREET, SUITE 2	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MILTON, MA 02186	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

THE MERCK FAMILY FUND

- The books are in the care of ► **95 ELIOT STREET - MILTON, MA 02186**

Telephone No ► **(617) 696-3580**

FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ☒ calendar year **2009** or
- ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)