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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For car	ena	ir year 2009, or tax year beginn			, and ending					
G Che	eck a	ill that apply: Initial return	ı 📙 İnit	ial Return of a former p				Fin	al return	
		Amended re	turn	Address	change Nar		change			
Use t		Name of foundation				Α		dentification nu	mber	
IRS lat Otherw	oel. Jise	N. R. Leavitt Found Number and street (or PO box number		t delivered to street address)	Room/suite	Ļ		34106		
prın	t	,	II IIIaii IS IIO	t delivered to sileet address)	Roomisuite	В		number (see the		
or typ See Spe		P.O. Box 4470 City or town		State	ZIP code	┢		753-24		
Instructi		Warren		NJ	07059-0470	D	•	on application is ganizations, che		eck nere
H C			ection 50	(c)(3) exempt private for		יין	-	ganizations, che ganizations mee		test chack
·	_	ection 4947(a)(1) nonexempt ch			orivate foundation		here and a	ttach computation	ong are 03 /6)N .	test, clear
l Fa		rket value of all assets at end of year		counting method X C		E		oundation status		ated
(f	rom F	art II, column (c), line 16)		Other (specify)		F		ion 507(b)(1)(A) dation is in a 60		nation
> \$		5,496,649.	(Part I,	column (d) must be on	cash basis.)	<u> </u>	under sect	on 507(b)(1)(B)	, check here	►
Part I		nalysis of Revenue and	-	(a) Revenue and	(b) Net investme	nt	(c) Adı	usted net	(d) Dist	oursements
	E	xpenses (The total of amour olumns (b), (c), and (d) may no	its in	expenses per books	ıncome			come	for c	haritable
	S	arily equal the amounts in colui	nn (a)							rposes basis only)
	(see the instructions).)					<u> </u>		(000	
	1	Contributions, gifts, grants, etc, receive					 			
	3	<u> </u>					 		 	
	3	cash investments .	лагу 							
	4	Dividends and interest from securitie	S .	165,316.	165,31	6.				
		a Gross rents	•				ļ <u>.</u>			
_	1 -	b Net rental income or (loss)					 			
R E		Net gain/(loss) from sale of assets not Gross sales price for all	on line 10 .				 			
E V	7	assets on line 6a	luna 3)			0.	 			
E N U	8	Net short-term capital gain	ilile Z)			٠.			1 - 5	 7
ũ	9	Income modifications			 			RECE	∀~ :)	
Ε	10	a Gross sales less returns and								၂၇ ၂၇
	l .	allowances . h Less: Cost of					8	MAY 2	7010	 ç
		goods sold					10	- WITT 19 -	7 (114	8
		c Gross profit/(loss) (att sch)	۵)				╁╌┼╌╘	0005	- 1 1-0-	<u>-1 55 </u>
	ļ ''	Other income (attach schedul	e)				L	OGDE	1	
	12	Total. Add lines 1 through 11		165,316.	165,31	6.	 			
	13		stees, etc	1,200.						1,200.
	14	Other employee salaries and wages								
	ı	Pension plans, employee ber					<u> </u>		<u> </u>	
A D	1	a Legal fees (attach schedule) . L-16		7,500.						7,500.
M		b Accounting fees (attach sch) L-16		500.	50	0.	 			
0 1		c Other prof fees (attach sch) L-16	c Stmt	0.			 		ļ <u></u> -	
O P S T R	17		. 10 Cłmi	2,012.	3,4	17.	 			
	18	Depreciation (attach	6. 10 2011	2,012.			 			·
	''	sch) and depletion .					<u> </u>			-
1)[07 1)[07	20						<u> </u>			
€.	21 22	Travel, conferences, and mee Printing and publications	-				 			
AND EXP	23	- · · · · · · · · · · · · · · · · · · ·	 lule)				 			
		Miscella		367.			İ			367.
SCANNED WAT	24		rative				T			
<u> </u>		expenses. Add lines 13 throu	gh 23	11,579.	84	17.				9,067.
<u>ų</u>	25			285,000.			 			285,000.
	26	Total expenses and disburse Add lines 24 and 25	ments.	296,579.	84	7.				294,067.
~	27			230,3,3.			<u> </u>			
C.		a Excess of revenue over expe	nses							
- C		and disbursements		-131,263.	164 16		 			
		b Net investment income (if negative, er	•		164,46	9.	 			
DAA -	05.5	C Adjusted net income (if negative, enter rivacy Act and Paperwork Redu		t Notice can the inst-	tions	TEF	A0301 02/02	200	Form f	90-PF (2009)
T1 44 44 P		HYDLY MLL BILL FAURTWORK RPA	илип ме	i mulliar, seek ink jirsiriid	.uuiin.	100	PRICEIUS (17/17)	7 113	EOHII *	ココロ・ア・ト しんいいご

Part		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End o	f year
Pan	111	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing	3,101.	5,428.	5,428.
	2	Savings and temporary cash investments	787,900.	293,941.	293,941.
	3	Accounts receivable .			
		Less: allowance for doubtful accounts	_		
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
_	7	Other notes and loans receivable (attach sch)			
A S		Less allowance for doubtful accounts			
Š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges	4,000.		
S	10:	a Investments – U.S. and state government obligations (attach schedule) L-10a Stmt	299,895.	599,597.	567,959.
	١,	b Investments — corporate stock (attach schedule) L-10b Stmt	1,669,307.	1,721,303.	2,144,839.
	l	c Investments — corporate bonds (attach schedule) L-10c Stmt .	834,953.	365,404.	363,093.
		Investments – land, buildings, and equipment: basis	331/3331	303/ 1011	303,033.
		Less: accumulated depreciation (attach schedule)]		
	12	Investments – mortgage loans			
	13	Investments - other (attach schedule) L-13 Stmt	1,685,435.	2,165,195.	2,118,489.
	14	Land, buildings, and equipment: basis ▶_			
		Less: accumulated depreciation (attach schedule)			
	•	Other assets (describe ► L-15 Stmt)	1.	2,900.	2,900.
	16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item i)	5,284,592.	5,153,768.	5,496,649.
Ļ	17	Accounts payable and accrued expenses .			
À	18	Grants payable			
В	19	Deferred revenue			
Ĺ	20	Loans from officers, directors, trustees, & other disqualified persons		·	•
ť	21	Mortgages and other notes payable (attach schedule) .			
į	22	Other liabilities (describe L-22 Stmt)	1,186.	1,645.	,
E S	23	Total liabilities (add lines 17 through 22)	1,186.	1,645.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted .			
EUTN	25	Temporarily restricted			ı
D	26	Permanently restricted			,
A B A L A		Foundations that do not follow SFAS 117, check here . ► X and complete lines 27 through 31.]		Ţ
ELTA	27	Capital stock, trust principal, or current funds .	2,237,232.	2,237,232.	
SŅ	28	Paid-in or capital surplus, or land, building, and equipment fund .	3,943,935.	3,943,915.	
OE	29	Retained earnings, accumulated income, endowment, or other funds	-897,761.	-1,029,024.	
ŘŠ	30	Total net assets or fund balances (see the instructions) .	5,283,406.	5,152,123.	
	31	Total liabilities and net assets/fund balances (see the instructions)	5,284,592.	5,153,768.	
Part	111	Analysis of Changes in Net Assets or Fund Balance	es		
1	Tota	I net assets or fund balances at beginning of year — Part II, colum of-year figure reported on prior year's return)	in (a), line 30 (must agre		5,283,406.
		er amount from Part I, line 27a			-131,263.
3			·	<u> </u>	
4		lines 1, 2, and 3			5,152,143.
5	Decre	ases not included in line 2 (itemize) . • Rounding		5	20.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) -	- Part II, column (b), line	30 6	5,152,123.

Far							
•	' (a) List and describe 2-story brick warehous	e the kınd(s) of property sold (e.g., r se; or common stock, 200 shares ML	eal estate, .C Company)	(b) How ac P — Purc D — Dona	hase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	100K FPL GP			P		12/16/99	06/01/09
b	100K Goldman Sachs	Gp Ntes 7.35%		P			10/01/09
	690sh Ingersoll Ran			P			12/16/09
	11247.1 sh Am Fd Hi			P			12/17/09
—— <u>=</u>		<u> </u>		<u>-</u>		12/1//02	12/1//05
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	
a	100,000.		1.0	0,005.			-5.
b				9,545.			455.
				0,012.			-5,152.
d				5,656.		·	3,001.
<u>-</u> e				3,030.			3,001.
		ng gain in column (h) and owned by	the foundation on 12/31/69			40 O 40-1	
	(i) Fair Market Value as of 12/31/69	(f) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a		g tha	l) Gains (Colu ain minus column (k an -0-) or Losses (fr), but not less
a							- 5.
<u>u</u> b							455.
— <u>≃</u> c							-5,152.
<u>۔۔۔۔</u> d							3,001.
<u>u</u> e							3,001.
	, - ,	capital loss). If gain, also If (loss), enoss) as defined in sections 1222(5) as 8, column (c) (see the instructions).	· · · · · · · · · · · · · · · · · · ·		2		-1,701.
	In Part I, line 8 V Qualification Under	Section 4940(e) for Reduce foundations subject to the section 4	d Tax on Net Investme		me		
(For o	In Part I, line 8 IV Qualification Under optional use by domestic private tion 4940(d)(2) applies, leave the foundation liable for the section, the foundation does not qualification.	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. Ion 4942 tax on the distributable aming under section 4940(e). Do not confidence in the section 4940(e).	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base nplete this part.	t income.) period?	me	Yes	X No
(For o	in Part I, line 8 V Qualification Under optional use by domestic private tion 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year)	Section 4940(e) for Reduce foundations subject to the section 4 is part blank.	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base nplete this part.	t income.) period? any entrie	me	Yes (d) Distribution umn (b) divided	ratio
(For o	In Part I, line 8 IV Qualification Under optional use by domestic private optional use by domestic private option 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. Ion 4942 tax on the distributable aming under section 4940(e). Do not correct each column for each year; see the (b) Adjusted qualifying distributions	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part. e instructions before making (c) Net value of noncharitable-use ass	period? any entrie	me	(d) Distribution	ratio by column (c))
(For o	in Part I, line 8 I V Qualification Under optional use by domestic private attention 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. Ion 4942 tax on the distributable aming under section 4940(e). Do not contain each column for each year; see the (b) Adjusted qualifying distributions	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part. is instructions before making (c) Net value of noncharitable-use ass 6, 39	period? any entriesets 6, 216.	me 	(d) Distribution	ratio by column (c)) 0.057694
(For o	in Part I, line 8 I V Qualification Under optional use by domestic private attent 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. Ion 4942 tax on the distributable aming under section 4940(e). Do not continue each column for each year; see the (b) Adjusted qualifying distributions 369,024. 393,736.	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part. c instructions before making (c) Net value of noncharitable-use ass 6, 39 7, 30	period? any entrie sets 6,216. 8,297.	me (colu	(d) Distribution	ratio by column (c)) 0.057694 0.053875
(For o	in Part I, line 8 I V Qualification Under optional use by domestic private attent 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2008 2007 2006	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. In the section 4940(e). Do not contain the section 4940(e). Do not contain the section 4940(e). Do not contain the section 4940(e). Adjusted qualifying distributions 369,024. 393,736. 365,027.	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part. Instructions before making (c) Net value of noncharitable-use ass 6,39 7,30 6,82	period? any entrie sets 6,216. 8,297. 6,272.	me 	(d) Distribution	ratio by column (c)) 0.057694 0.053875 0.053474
(For o	in Part I, line 8 I V Qualification Under optional use by domestic private tion 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. In the section 4940(e). Do not correct each column for each year; see the (b) Adjusted qualifying distributions 369,024. 393,736. 365,027. 328,186.	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part. e instructions before making (c) Net value of inoncharitable-use ass 6, 39 7, 30 6, 82 6, 50	period? any entries sets 6,216. 8,297. 6,272. 4,609.	me 	(d) Distribution	ratio by column (c)) 0.057694 0.053875 0.053474 0.050454
(For o	in Part I, line 8 I V Qualification Under optional use by domestic private attent 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2008 2007 2006	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. In the section 4940(e). Do not contain the section 4940(e). Do not contain the section 4940(e). Do not contain the section 4940(e). Adjusted qualifying distributions 369,024. 393,736. 365,027.	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part. e instructions before making (c) Net value of inoncharitable-use ass 6, 39 7, 30 6, 82 6, 50	period? any entrie sets 6,216. 8,297. 6,272.	me 	(d) Distribution	ratio by column (c)) 0.057694 0.053875 0.053474
(For of sections) (For of sect	in Part I, line 8 I V Qualification Under optional use by domestic private stion 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d)	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. In the section 4940(e). Do not correct each column for each year; see the (b) Adjusted qualifying distributions 369,024. 393,736. 365,027. 328,186. 328,133.	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part. It instructions before making (c) Net value of noncharitable-use ass 6,39 7,30 6,82 6,50 6,40	period? any entries sets 6,216. 8,297. 6,272. 4,609.	me 	(d) Distribution	ratio by column (c)) 0.057694 0.053875 0.053474 0.050454
(For of sections) (For of sect	In Part I, line 8 I V Qualification Under optional use by domestic private stion 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) .	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. In the section 4940(e). Do not correct each column for each year; see the (b) Adjusted qualifying distributions 369,024. 393,736. 365,027. 328,186.	d Tax on Net Investment 940(a) tax on net investment ount of any year in the base inplete this part. Instructions before making (c) Net value of noncharitable-use ass 6, 39 7, 30 6, 82 6, 50 6, 40 al on line 2 by 5, or by the	period? any entrie sets 6,216. 8,297. 6,272. 4,609. 8,685.	me	(d) Distribution	0.057694 0.053875 0.053474 0.050454 0.051201
(For of seconds) (For o	in Part I, line 8 I V Qualification Under optional use by domestic private tion 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. In the section 4940(e). Do not control each column for each year; see the (b) Adjusted qualifying distributions 369,024. 393,736. 365,027. 328,186. 328,133.	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part. In instructions before making (c) Net value of noncharitable-use ass 6, 39 7, 30 6, 82 6, 50 6, 40 al on line 2 by 5, or by the years	period? any entrie sets 6,216. 8,297. 6,272. 4,609. 8,685.	me	(d) Distribution umn (b) divided	0.057694 0.053875 0.053474 0.050454 0.051201 0.266698
(For of seconds) (For o	in Part I, line 8 I V Qualification Under optional use by domestic private tion 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) . Average distribution ratio for the number of years the foundation	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. In the section 4940(e). Do not control each column for each year; see the (b) Adjusted qualifying distributions 369,024. 393,736. 365,027. 328,186. 328,133.	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part. In instructions before making (c) Net value of noncharitable-use ass 6, 39 7, 30 6, 82 6, 50 6, 40 al on line 2 by 5, or by the years	period? any entrie sets 6,216. 8,297. 6,272. 4,609. 8,685.	(colu	(d) Distribution umn (b) divided	0.057694 0.053875 0.053474 0.050454 0.051201 0.266698 0.053340
(For of the second of the seco	In Part I, line 8 I V Qualification Under optional use by domestic private attention 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) . Average distribution ratio for the number of years the foundation Enter the net value of noncharitimal string in the stri	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. In the 4942 tax on the distributable aming under section 4940(e). Do not contain each column for each year; see the (b) Adjusted qualifying distributions 369,024. 393,736. 365,027. 328,186. 328,133.	d Tax on Net Investment 940(a) tax on net investment ount of any year in the base inplete this part. Instructions before making (c) Net value of noncharitable-use ass 6, 39 7, 30 6, 82 6, 50 6, 40 al on line 2 by 5, or by the years	period? any entrie sets 6,216. 8,297. 6,272. 4,609. 8,685.		(d) Distribution umn (b) divided	0.057694 0.053875 0.053474 0.050454 0.051201 0.266698 0.053340
(For of the second of the seco	In Part I, line 8 I V Qualification Under optional use by domestic private attention 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) . Average distribution ratio for the number of years the foundation Enter the net value of noncharitimal string in the stri	Section 4940(e) for Reduce foundations subject to the section 4 is part blank. In the 4942 tax on the distributable arm by under section 4940(e). Do not contain each column for each year; see the (b) Adjusted qualifying distributions 369,024. 393,736. 365,027. 328,186. 328,133. In the 5-year base period — divide the tot has been in existence if less than 5 able-use assets for 2009 from Part 10 time (1% of Part I, line 27b)	d Tax on Net Investment 940(a) tax on net investment ount of any year in the base inplete this part. Instructions before making (c) Net value of noncharitable-use ass 6, 39 7, 30 6, 82 6, 50 6, 40 al on line 2 by 5, or by the years	period? any entrie sets 6,216. 8,297. 6,272. 4,609. 8,685.	2 3 4	(d) Distribution umn (b) divided	0.057694 0.053875 0.053474 0.050454 0.051201 0.266698 0.053340 5,205,312.
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Part VI Excise Tax Based on Investment Income (Section 49000, 49400), 49400, or 4945 – see the instructions) To Event perapting loundance sector de sector 494000, cite être " and enter Viv on line 1 to be deriving or determination letter." In Event perapting loundance sector developed, cite être " and enter Viv on line 1 to bornestic foundations that meet the section 4940(e) requirements in Port V, check here " (a) and enter 1% of Part 1, line 27b. All their formatic foundations exist of the 27b. Exempt from group requirements in Part V, check here " (a) and enter 1% of Part 1, line 27b. All their formatic foundations exist 5% of the 27b. Exempt from group requirements only. Others enter 0.) To all certain foundations only. Others enter 0.) To all certain foundations exist section 4947(a)(1) trusts and taxable foundations only. Others enter 0.) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0. Tax based on investment income. Subtract line 4 from line 6. Tax based on investment income. Subtract line 4 from line 6. Tax based on investment income. Subtract line 4 from line 6. Tax based on investment income. Tax based on investment			-6034106		F	age 4
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e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes Ala Did the foundation have unrelated business gross income of \$1,000 or more during the year? If 'Yes,' has it filed a tax return on Form 990-T for this year? If 'Yes,' attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see the instructions) J N N N D New Jersey If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G' If 'No,' attach explanation State of Part XIV)? If 'Yes,' complete Part XIV By Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	C					1
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8a Enter the states to which the foundation reports or with which it is registered (see the instructions)	7			7		
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for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	_		4040/3/ES			
and addresses	9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) of for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete	+ 34 2(J)(5) Part XIV .	. 9		X
Cira data cooper ()	10		imes	,,		v
	BAA	and aduresses.			0-PF	

orn	m 990-PF (2009) N. R. Leavitt Foundation	22-6034	106	P	age 5
Par	rt VII-A Statements Regarding Activities Continued			· · · · · ·	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		. 11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	n application?	13		Х
	Website address N/A		===	==	
14	Website address N/A The books are in care of ► Thomas H. Campbell Telepho	one no. ► _(<u>/0</u>	$3)_{273}$	-423	<u> </u>
	Located at 4355 Hackney Coach La., Fairiax, VA 21P+4	22030			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here				\Box
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			
Par	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			r	
_	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 8	a During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X N	٥		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X N			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X N	。		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X Yes N	。		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes XN	0		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X N	0		
ı	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruct	ions)?	1 b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ 🗌			ı
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				:
	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	. Yes XN			
	If 'Yes,' list the years ► 20 , 20 , 20				
ı	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 all years listed, answer 'No' and attach statement — see the instructions.)	2(a)(2) (a)(2) to	2ь		х
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	here.			
	► 20 , 20 , 20 , 20 .				
3	a Did the foundation hold more than a 2% direct or indirect interest in any business	□vos VIN			
1	enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	ed	3b		
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		х
ا	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	<u> </u>	. 4b		х
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Form 990-PF (2009) N. R. Leavitt Fou		· · · · · · · · · · · · · · · · · · ·	22-603	34106	Page 6
Part VII-B Statements Regarding Activit		n 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incur	•			1 1	1
(1) Carry on propaganda, or otherwise attemp	t to influence legislation	(section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra	ic election (see section tion drive?	4955), or to carry	. Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar p	ourposes?	Yes X	No	İ
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	an a charitable, etc, orç 4940(d)(2)? (see ınstru	ganization described ctions)	Yes X	No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific, n of cruelty to children o	literary, or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of to described in Regulations section 53.4945 or in (see instructions)?	he transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons 	. 5b	
Organizations relying on a current notice regar	ding disaster assistance	e check here .	. ▶□		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	he foundation claim exe sibility for the grant?	mption from the	Yes	No	
If 'Yes,' attach the statement required by Regu	lations section 53.4945	-5(d)			
6a Did the foundation, during the year, receive an on a personal benefit contract?	y funds, directly or indir		. Yes X	No	
b Did the foundation, during the year, pay premi	ums, directly or indirectl	y, on a personal benefit	contract?	. 6ь	<u> X</u>
If 'Yes' to 6b, file Form 8870.					,
7a At any time during the tax year, was the found	• • •			No 7b	
b If yes, did the foundation receive any proceeds Part VIII Information About Officers, D					<u> </u>
and Contractors					
1 List all officers, directors, trustees, foundation	n managers and their co	ompensation (see instru	uctions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
Richard English					
P.O. Box 4470,	President				
Warren NJ 07059	0.00	300.	0.		0.
William V. Engel					
P.O. Box 4470,	Vice-President				^
Warren NJ 07059	2.00	300.	0.		0.
Martin B. O'Connor, II P.O. Box 4470,	Soorotary				
Warren NJ 07059	Secretary 0.00	300.	0.		0.
See Information about Officers, Directors, Trustees, Etc		300.			
Total Indianabal Office 3 Directors in traces, Etc.					
		300.	0.		0.
2 Compensation of five highest-paid employee	s (other than those incl		tructions). If none, ente	r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	account, vances
NONE	 		compensation		
0					
0					
				·	
0					
0			· · · · · · · · · · · · · · · · · · ·		
	1				
Table and a second seco	L	L			None
Total number of other employees paid over \$50,000 BAA	TEEA0306 0	07/06/09	<u> </u>	Form 990-	

Form 990-PF (2009) N. R. Leavitt Foundation 22	-6034106	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly P and Contractors (continued)	aid Employe	es,
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Co	mpensation
NONE	(7,53	
Total number of others receiving over \$50,000 for professional services	. •	None
Part IX-A Summary of Direct Charitable Activities	'	
		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Ex	penses
1 NONE		
		0.
2		
3		
·		
	1	
4 None		
		•
		0.
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	A	mount
1 NONE		
		•
2 Name		0.
2 None		
	1	0.
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	. •	None
BAA	Form	990-PF (2009)

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Form 990-PF (2009) N. R. Leavitt Foundation	22-60341	06 Page 8
Part X Minimum Investment Return (All domestic foundations must complete this passee instructions.)	rt. Foreign fo	oundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities	1а	5,281,502.
b Average of monthly cash balances	. 1b	3,079.
c Fair market value of all other assets (see instructions)	1 c	·
d Total (add lines 1a, b, and c)	. <u>1d</u>	5,284,581.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	5,284,581.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	79,269.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	. 5	5,205,312.
6 Minimum investment return. Enter 5% of line 5	. 6	260,266.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private and certain foreign organizations check here ► and do not complete the		undations
1 Minimum investment return from Part X, line 6	. 1	260,266.
2a Tax on investment income for 2009 from Part VI, line 5 2a 1, (645.	
b Income tax for 2009. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	1,645.
3 Distributable amount before adjustments. Subtract line 2c from line 1	. 3	258,621.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	258,621.
6 Deduction from distributable amount (see instructions)	. 6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	258,621.
Part XII Qualifying Distributions (see Instructions)		
 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 	1 a	294,067.
b Program-related investments — total from Part IX-B	. <u>16</u>	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes .	2	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	. 3a	
b Cash distribution test (attach the required schedule)	<u>3b</u>	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	294,067.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,645.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	. 6	292,422.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating v qualifies for the section 4940(e) reduction of tax in those years.	whether the four	dation

BAA

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable	amount fo	or 2009 from Part XI,				258,621.
	ome, if any,	as of the end of 2009:				230,021.
a Enter amount	for 2008	only ,			0.	
b Total for prior ye	ears: 20_	, 20, 20				
3 Excess distribution	ons carryove	r, if any, to 2009:				
a From 2004.		17,532.				
b From 2005 .		12,886.				
c From 2006		31,717.		1		
d From 2007		38,935.				
e From 2008	•	50,394.				
f Total of lines	•		151,464.			
		for 2009 from Part				
XII, line 4:						
. ,	•	ot more than line 2a				,
		d income of prior years ee instructions)				
c Treated as dis (Election requ		s out of corpus ee instructions)				
d Applied to 20	09 distribi	utable amount .				258,621.
e Remaining ar	nount dist	tributed out of corpus .	35,446.			
5 Excess distribute						
		ın column (d), the shown ın column (a).)				,
						}
6 Enter the net indicated below		ach column as				
a Corpus. Add lines	s 3f, 4c, and	4e. Subtract line 5	186,910.			·
b Prior years' u line 4b from I		ed income Subtract		0.		
c Enter the amo	ount of pri	or years' undistribut-				
ed income for	which a	notice of deficiency which the section				
		previously assessed				
d Subtract line	Sa fram lu	no 6h Tavabla				
amount - se				0.		
A Undestributed inc	ome for 200	8. Subtract line 4a from				
line 2a. Taxable					0.	
		0000				
4d and 5 fron	n line 1 T	or 2009. Subtract lines f his amount must be				0
distributed in 7 Amounts trea		tributions out of				0.
corpus to sati	sfy requir	ements imposed				- <u>-</u> -
	0(b)(1)(F)	or 4942(g)(3)				
(•	• • • •				
8 Excess distrib applied on lin	outions ca le 5 or line	rryover from 2004 not e 7 (see instructions) .	17,532.			
		arryover to 2010.				
Subtract lines	7 and 8	from line 6a	169,378.			
10 Analysis of lii	ne 9 [.]	,]	
a Excess from 2	2005 .	12,886.				
b Excess from 2	2006	31,717.				
c Excess from		38,935.				
d Excess from 2		50,394.	•			
e Excess from 2	2009 .	35,446.				F 000 PE (2000)

Form 990-PF (2009) N. R. Leavitt Fo				22-603410	5 Page 10
Part XIV Private Operating Foundation					N/A
a If the foundation has received a ruling or d is effective for 2009, enter the date of the	ruling				
b Check box to indicate whether the foundation		ating foundation des		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	# N 0000	Prior 3 years	1	
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a				<u> </u>	
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.			, , , , , , , , , , , , , , , , , , , ,		
3 Complete 3a, b, or c for the alternative test relied upon:	1				
a 'Assets' alternative test — enter:					
(1) Value of all assets	<u> </u>	ļ		 	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:	ĺ				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income		1	· · · · -		
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the (organization ha	ad \$5,000 or mor	e in
Information Regarding Foundation Managers a List any managers of the foundation who holose of any tax year (but only if they have NONE	ers: ave contributed mo	re than 2% of the tot	al contributions red action 507(d)(2).)	ceived by the foundati	on before the
b List any managers of the foundation who of a partnership or other entity) of which the financial NONE	wn 10% or more of foundation has a 10	the stock of a corpor % or greater interest	ration (or an equal	ly large portion of the	ownership of
2 Information Regarding Contribution, Gran Check here \(\subseteq \) if the foundation only makes requests for funds. If the foundation makes complete items 2a, b, c, and d	nakes contributions gifts, grants, etc, (to preselected charit see instructions) to i	able organizations ndividuals or orgar	nizations under other	
a The name, address, and telephone number William V. Engel	r of the person to w	hom applications sho	ould be addressed:		
P.O. Box 4470 Warren	พิม 0705	9-0470 (90)	8) 753-2440		
b The form in which applications should be s	_ :			e:	
See Attached Schedule			,		
c Any submission deadlines: See Attached Schedule					
d Any restrictions or limitations on awards, s See Attached Schedule	uch as by geograph	nical areas, charitable	e fields, kinds of in	stitutions, or other fac	ctors:

22-6034106

Part XV | Supplementary Information (continued)

Part XV Supplementary Into			O			
3 Grants and Contributions Paid I	ouring the Yea					
Recipient		If recipient is an individual, show any relationship to any foundation manager or	Foundation status of	1 0,5	ose of grant or contribution	Amount
Name and address (home or bu	ısıness)	any foundation manager or substantial contributor	recipient	`		
a Paid during the year						
Benedictine Academy				General	Charitable	
840 N. Broad Street		None	509(a)(1)			
	NJ 07208					28,500.
Trinitas Health Fdn.			l	1	Charitable	
P.O. Box 259		None	509 (a) (Z)	1		
	NJ 07207		ļ	C1	Oh a saide a ball a	42,750.
Immaculate Conception C 425 Union Avenue	nurcn	None	5004		Charitable	
	NJ 07208	None	509(a)(1)			28,500.
Jewish Educational Cent				General	Charitable	20,500.
330 Elmora Avenue	EL	None	509(a)(1)		Chaireable	
	NJ 07208	l l l	305(4, (1,			99,750.
Pingry School	0,200			General	Charitable	33,,000
P.O. Box 366		None	509(a)(1)			
	NJ 08836					28,500.
YM-YWHA of Union County				General	Charitable	·
501 Green Lane		None	509 (a) (Z)	ļ		
Union	NJ 07083) 			57,000.
		:				
			 	1		
			}			
			•			
Total			· ·		► 3a	285,000.
b Approved for future payment						
			Į			
			j	ļ		
			ļ			
				1		
			1			
Total					▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

	r gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(c) Exclu-	d by section 512, 513, or 514 (d) Amount	(e) Related or exempt
1	Program service revenue:	code	Amount	sion	Amount	function income (see the instructions)
a	·	<u> </u>	,	 		
b	·		<u> </u>	 		
9	<u> </u>					
e	·	ı		+		
f						
	Fees and contracts from government agencies					
2	Membership dues and assessments					-,
3	Interest on savings and temporary cash investments .					
4	Dividends and interest from securities			14	165,316.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					· · · · · · · · · · · · · · · · · · ·
8	Gain or (loss) from sales of assets other than inventory			<u> </u>		
9	Net income or (loss) from special events			1		
10	Gross profit or (loss) from sales of inventory			ļ		
11	Other revenue:			_	·	
_	<u> </u>			 		
þ	·			- 		
C				-		
d	· 			 		
12 12					165 216	
	Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)		<u> </u>			
	worksheet in the instructions for line 13 to veri			••	13	165,316.
Part	t XVI-B Relationship of Activities to	the Accompl	ishment of Exemp	ot Purpo	oses	
Lin	e No. Explain below how each activity for while	ch income is reno	rted in column (e) of P	art XVI.A	contributed importantly	to the
	e No. Explain below how each activity for while accomplishment of the foundation's exe	empt purposes (oth	ner than by providing fu	unds for s	such purposes). (See the	instructions.)
N/A	1	***				
					···	
					· · · · · · · · · · · · · · · · · · ·	
					····	
					· · · · · · · · · · · · · · · · · · ·	
						
						
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		· · · · · · · · · · · · · · · · · · ·				

Form 990-PF (2009)

Part XVII

BAA

Exempt Organizations No Yes Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: 1 a (1) X (1) Cash X 1a(2) (2) Other assets **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization ... 1b(1) Х (2) Purchases of assets from a noncharitable exempt organization . 1b(2) Х (3) Rental of facilities, equipment, or other assets 1 b (3) X 1b(4) Х (4) Reimbursement arrangements X 1 b (5) (5) Loans or loan guarantees Х 1 b (6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1 c X d if the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (c) Name of noncharitable exempt organization (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements (a) Line no. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes b If 'Yes,' complete the following schedule (c) Description of relationship (a) Name of organization (b) Type of organization Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Vice President Signature of officer or trustee Date Title G N Date Preparer's Identifying number (See Signature in the instrs) Check if self-Preparer's HERE **Paid** signature employed > Preparer's YATES CAMPBELL & HOEG LLP EIN Firm's name (or Ùse yours if self-employed), address, and ZIP code 4165 CHAIN BRIDGE ROAD Only **FAIRFAX** VA 22030 (703) 273-4230

Information Regarding Transfers To and Transactions and Relationships With Noncharitable

'Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Foreign Tax 1,665.	Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Foreign Tay 347 347	Federal Excise Tax	1,665.			
Foreign 14x 347.	Foreign Tax	347.	347.		

Total

2,012.

347.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person X Business Lawrence B. Diener P.O. Box 4470, Warren NJ 07059 Person X Business R. Sean Devlin	Treasurer 0.00	300.	0.	0.
P.O. Box 4470, Warren NJ 07059	Asst. Treasurer 0.00	0.	0.	0.

Total

300.

0.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Engel & Devlin, P.C Thomas H. Campbell	Legal & Managerial Bookeeping	6,000. 1,500.			6,000.

Total

7,500.

7,500.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Thomas H. Campbell	Bookeeping and Tax Pre	500.	500.		

Total

500.

<u>500.</u>

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PaineWebber	Custodial Fee	0.			

Total

0.

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

	End o	of Year	End o	of Year
Line 10a - Investments - US and State Government Obligations:	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
See Attached Schedule			599,597.	567,959.
Total			599,597.	567,959.

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

	End of	Year
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value
See Attached Schedule-Common Stock	1,721,303.	2,144,839.
Total	1,721,303.	2,144,839.

Form 990-PF, Page 2, Part II, Line 10c

L-10c Stmt

	End of	Year
Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value
See Attached Schedule	365,404.	363,093.
Total	365,404.	363,093.

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

	End o	End of Year		
Line 13 - Investments - Other:	Book Value	Fair Market Value		
Mutual Funds (See Attached List)	1,695,195.	1,634,233.		
Accrued Bond Interest	0.	0.		
CDs	470,000.	484,256.		

13

Continued

•	Form 990-PF,	Page	2, 1	Part	II, I	Line	13
	L-13 Stmt						

		End of Year		
	Line 13 - Investments - Other:	Book Value	Fair Market Value	
Total		2,165,195.	2,118,489.	

Form 990-PF, Page 2, Part II, Line 15

Other Assets Stmt

	Beginning	End of Year	
Line 15 - Other Assets:	Year Book Value	Book Value	Fair Market Value
Prepaid Federal Tax	0.	2,900.	2,900.
Rounding	1.	0.	0.
Total	1.	2,900.	2,900.

Form 990-PF, Page 2, Part II, Line 22

Other Liab Stmt

Line 22 - Other Liabilities:	Beginning Year Book Value	Ending Year Book Value	
Federal Tax Payable	1,186.	1,645.	
Rounding	0.		
Total	1,186.	1,645.	

Supporting Statement of:

Form 990-PF, p1/Line 18(a)-2

Description	Amount
Foreign Tax	300
Foreign Fees	47.
Total	347.

Supporting Statement of:

Form 990-PF, p2/Line 2(a)

Description	Amount
Money Market	187,900.
Select Income Fund	600,000.
Total	<u>787,900.</u>

Supporting Statement of:

Form 990-PF, p2/Line 28(a)

Description	Amount
Prior Balance	3,825,011.
Current Year	118,924.
Total	3,943,935.

Supporting Statement of:

Form 990-PF, p2/Line 29(a)

Amount
-810,702.
-87,059.

Supporting Statement of:

Form 990-PF, p2/Line 28(b)

Description	Amount
Prior Year	3,943,935.
Current Year	-20.
Total	3,943,915.

Supporting Statement of:

Form 990-PF, p2/Line 29(b)

Description	Amount
Prior Year	-897,761.
Current Year	-131,263.
Total	-1.029.024

EIN: 22-6034106 Form 990PF Part II

N. R. Leavitt Foundation Investments As of December 31, 2009

1 at 11 As ut Dece	mber 31, 2009	
	Book Value	Fair Market Valu
ASSETS		
CDs		
200K GE Mny Bk CD .6% 12/31/10	200,000.00	200,000.00
90K GE Capital 4.15% 12/12	90,000.00	93,718.80
90K GoldmanSachs 4.6% 12/13	90,000.00	95,018.40
90K Amex Bank 4.75% 12/13	90,000.00	95,518.80
Total CDs	470,000.00	484,256.00
Government Obligations		
\$100K FHLMC 5.125% 07/15/12	100,231.43	108,625.00
200K USTIPN 2.0% 01/15/14	199,663.25	247,438.00
300K USTB 7/01/10	299,701.92	211,896.00
Total Government Obligations	599,596.60	567,959.00
Corporate Bonds		
\$150K BellSouth 7.75% 02/15/10	159,439.50	151,197.00
\$200K M. Stan.DW 6.75% 04/15/11	205,964.50	211,896.00
Total Corporate Bonds	365,404.00	363,093.00
Corporate Stocks		
Aetna-1,500	65,166.01	47,550.00
Bank of America-21,500	310,577.28	323,790.00
Berkshire Hathaway Cl B-15	35,630.58	49,290.00
Canadian Nat Resources-1,000	53,376.70	71,950.00
ChevronTexaco Corp1,200	46,267.12	92,388.00
Cisco Systems-1,500	79,039.56	35,910.00
CVS Corp-2,500	81,047.71	80,525.00
Exxon Mobil Corp1,500	36,207.29	102,285.00
FPL Group, Inc3,000	57,594.19	158,460.00
General Dynamics-1,000	39,276.50	68,170.00
General Electric-1,000	37,735.38	15,130.00
General Mills-1,200	23,815.33	84,972.00
Johnson & Johnson-1,500	90,179.25	96,615.00
Lowes-1,000	24,017.44	23,390.00
Medtronic, Inc1,500	82,546.34	65,970.00
Merck & Co1,500	1,315.19	54,810.00
Microsoft Corp2,000	48,123.29	60,960.00
Monsanto-500	41,412.92	40,875.00
Mylan Laboratories-2,250	33,836.41	41,467.50
Pepsico, Inc500	25,108.73	30,400.00
Pfizer, Inc2,000	46,991.97	36,680.00

EIN: 22-6034106 Form 990PF Part II

N. R. Leavitt Foundation Investments As of December 31, 2009

	Book Value	Fair Market Value
Plumb Creek Timber-2,000	57,267.45	75,520.00
Procter & Gamble-1,950	71,153.77	118,228.50
Roche Holding Ltd-2,000	79,490.42	85,030.00
Schlumberger-1,500	53,779.16	97,635.00
Texas Instruments-1,500	74,898.61	39,090.00
Transocean-500	27,929.09	41,400.00
Verizon Communications-2,000	56,924.69	66,260.00
WalMart-750	40,594.54	40,087.50
Total Corporate Stocks	1,721,302.92	2,144,838.50
Mutual Funds		
Alternative Strategies		
Pimco Commodity Fd-10,953.873	147,648.52	89,602.68
Total Alternative Strategies	147,648.52	89,602.68
Balanced		
Am Inc Fd of A-29,515.924	450,210.46	457,201.66
Am Fd Cap Inc Bldr-3,423.734	211,696.86	163,962.62
Total Balanced	661,907.32	621,164.28
Fixed Income Funds		
Am Fd Cap. Wld Bond-5785.320	118,656.91	116,053.51
Total Fixed Income Funds	118,656.91	116,053.51
Equity Funds		
Am Fd Cap World G-17,730.466	558,867.36	604,254.28
Swedish Export Gr-4,700	50,910.07	37,318.00
3,000 iShares MSCI EAFE Index	157,205.06	165,840.00
Total Equity Funds	766,982.49	807,412.28
Total Mutual Funds	1,695,195.24	1,634,232.75

N.R. LEAVITT FOUNDATION

P.O. BOX 4470 WARREN, NEW JERSEY 07059 (908) 753-2440

N.R. LEAVITT FOUNDATION

Guidelines for Grants

- 1.) Grants will be made once a year, in December. All grant applications must be submitted no later than November 15.
- 2.) No grants will be made to individuals; all grantees must be tax-exempt under Section 501(c)(3) of the Internal Revenue Code and qualify as "not a private foundation" under Section 509(a) of the Code.
- 3.) Grants will be given to local organizations in the Elizabeth, New Jersey area. Grants normally will be given only to those six local organizations recommended to the Trustees by the Foundation's donor in his Will.