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Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-0052

| Ford | alen | dar year 2009, or tax year beginning | | , and ending | | <u> </u> |
|------------------------------------|-----------------|--|---|---------------------------------------|--|---------------------------------------|
| G C | heck | all that apply Initial return | Initial return of a fo | rmer public charity | Final return | 1 |
| | | Amended return | Address chang | ge | Name change | |
| Use | the | IRS Name of foundation | | | A Employer identification | number |
| | abel. | II CORINTHIANS FOUNDA | | | | |
| Oth | erwi | | | | 22-3887024 | · |
| | print | i i | | Room/sulte | B Telephone number | |
| | type | ,, 1 1 3 1 0 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | ROAD | | 540-364-28 | 91 |
| | Sper Tuction | City or town, state, and ZIP code | | | C If exemption application is p | . — |
| | | THE PLAINS, VA 2019 | 3-1909 | <u></u> | D 1. Foreign organizations | |
| H C | _ | type of organization X Section 501(c)(3) e | | | Foreign organizations me check here and attach co | emputation |
| | | ction 4947(a)(1) nonexempt charitable trust | Other taxable private founda | | E If private foundation sta | |
| | | · | ting method X Cash | Accrual | under section 507(b)(1) | |
| • | | | Other (specify) | hoose l | F If the foundation is in a | |
| D | <u> </u> | 4,981,856. (Part I, col | | | under section 507(b)(1) | (d) Disbursements |
| Pa | rt I | The total of amounts in columns (b), (c), and (d) may not | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net | for chantable purposes |
| _ | 4 | necessanty equal the amounts in column (a)) | 3,219. | | N/A | (cash basis only) |
| | 1 2 | Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B | 3,213. | | *************************************** | |
| 10 | 2 | Interest on savings and temporary | | | | |
| 2010 | 4 | cash investments Dividends and interest from securities | 171,294. | 171,294. | | STATEMENT 2 |
| €. | • | Gross rents | 2.2/2 | | | |
| ₽ | | Net rental income or (loss) | | | | |
| >_ | | Net gain or (loss) from sale of assets not on line 10 | -370,563. | | | STATEMENT 1 |
| ħ¢. | h | Gross sales pince for all assets on line 6a 1,012,526. | | | | |
| (g) | 7 | Capital gain net income (from Part IV, line 2) | *************************************** | 0. | ****** | |
| E | 8 | Net short-term capital gain | | | REC | FIVED |
| SCANNIED-MAY | 9 | Income modifications | | | | |
| A | 10a | Gross sales less returns and allowances | | | 10 UAV 4 | 7 2010 |
| ည္တ | b | Less Cost of goods sold | | | MAY 1 | 1 |
| | C | Gross profit or (loss) | | | | <u> </u> |
| | 11 | Other income | | | OGDE | NUT |
| | 12 | Total Add lines 1 through 11 | -196,050. | 171,294. | | |
| | 13 | Compensation of officers, directors, trustees, etc | 0. | 0. | | 0. |
| | 14 | Other employee salaries and wages | | · · · · · · · · · · · · · · · · · · · | | |
| s | 15 | Pension plans, employee benefits | | | | |
| nses | | Legal fees | 2 020 | 1 506 | | 1 522 |
| Ç | | Accounting fees STMT 3 | 3,038. | 1,506. 82. | | 1,532. |
| Û | ŀ | Other professional fees STMT 4 | 02. | 02. | | |
| ıţiv | 17 | Interest Taxes STMT 5 | 156. | 0. | | 0. |
| Operating and Administrative Expen | 18 | Taxes STMT 5 Depreciation and depletion | 150. | 0. | | · · · · · · · · · · · · · · · · · · · |
| Ë | 19 20 | · | | | | |
| Mdn | | Occupancy Travel, conferences, and meetings | | | | |
| Þ | 21 22 | Printing and publications | | | | |
| gar | 23 | Other expenses STMT 6 | 1,992. | 0. | | 1,992. |
| ă; Î | 24 | Total operating and administrative | 2/352. | | | |
|)era | - 7 | expenses Add lines 13 through 23 | 5,268. | 1,588. | | 3,524. |
| Ö | 25 | Contributions, gifts, grants paid | 242,000. | | | 242,000. |
| | 26 | Total expenses and disbursements. | | | | |
| | | Add lines 24 and 25 | 247,268. | 1,588. | | 245,524. |
| | 27 | | | | | |
| | а | Excess of revenue over expenses and disbursements | -443,318. | | | |
| | l . | Net investment income (if negative, enter -0-) | | 169,706. | | |
| 0.00 | C | Adjusted net income (if negative, enter -0-) | | | N/A | |
| 9235 | 17 | | | | | |

02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.



| Part II Balance S | 2116612 | column should be for en | t-of-ve | vino etruorins ark | | |
|--------------------|---------|--------------------------|---------|--------------------|------|------|
| Polonce 9 | Shoote | Attached schedules and a | | | | Beg |
| Form 990-PF (2009) | C/0 | BARBARA | & | LOUIS | GIU | LIAN |
| | II (| CORINTHI <i>R</i> | NS | FOUNI | ITAC | ON |
| | | | | | | |

| - | | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of | year |
|---------------|-------|--|--------------------|---------------------------------------|---------------------------|
| | arı | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | | |
| | ,2 | Savings and temporary cash investments | 206,052. | 105,019. | 105,019. |
| | 3 | Accounts receivable | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ► | | | |
| | | Less allowance for doubtful accounts | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons | | | |
| | 7 | Other notes and loans receivable | | | |
| | | Less allowance for doubtful accounts | | | |
| Ş | 8 | Inventories for sale or use | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | |
| Ä | 10a | Investments - U.S. and state government obligations. STMT 7 | 0. | 50,005. | 50,724. |
| | 1 | Investments - corporate stock | | | |
| | 1 | Investments - corporate bonds | | | |
| | 11 | Investments - land, buildings, and equipment basis | | | ,, |
| | | Less accumulated depreciation | Ì | | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other STMT 8 | 5,431,162. | 5,038,872. | 4,826,113. |
| | 14 | Land, buildings, and equipment basis | | | |
| | ' ' | Less accumulated depreciation | Ì | | |
| | 15 | Other assets (describe | | | |
| | ' | | | | |
| | 16 | Total assets (to be completed by all filers) | 5,637,214. | 5,193,896. | 4,981,856. |
| _ | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| S | 19 | Deferred revenue | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| Ιď | 21 | Mortgages and other notes payable | | | |
| Ë | I | Other liabilities (describe | | | |
| | | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| _ | | Foundations that follow SFAS 117, check here | | | |
| | | and complete lines 24 through 26 and lines 30 and 31 | | | |
| es | 24 | Unrestricted | | | |
| Fund Balances | 25 | Temporarily restricted | | | |
| Bal | 26 | Permanently restricted | | | |
| P | | Foundations that do not follow SFAS 117, check here | | | |
| 3 | | and complete lines 27 through 31 | | | |
| S O | 27 | Capital stock, trust principal, or current funds | 0. | 0. | |
| sets | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | 0. | 0. | |
| Net Assets | 29 | Retained earnings, accumulated income, endowment, or other funds | 5,637,214. | 5,193,896. | |
| ét | 30 | Total net assets or fund balances | 5,637,214. | 5,193,896. | |
| _ | | | | | |
| | 31 | Total liabilities and net assets/fund balances | 5,637,214. | 5,193,896. | |
| Γö | | Analysis of Changes in Net Assets or Fund B | alances | | |
| | arı | The Analysis of Gridinges in Net Assets of Fund B | | · · · · · · · · · · · · · · · · · · · | |
| 1 | | I net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | 5 607 011 |
| | | st agree with end-of-year figure reported on prior year's return) | | 1 | 5,637,214. |
| | | r amount from Part I, line 27a | | 2 | |
| | | r increases not included in line 2 (itemize) | | 3 | 0. |
| | | lines 1, 2, and 3 | | 4 | 5,193,896. |
| | | eases not included in line 2 (itemize) | | | 0. E 102 006 |
| <u>p</u> | ı ota | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | olumn (b), line 30 | | 5,193,896. |
| | | | | | Form 990-PF (2009) |

923511 02-02-10

II CORINTHIANS FOUNDATION

| Form | aa | いした | 1201 | 10 |
|------|----|-----|------|----|

| | d Losses for Tax on Ir | | | | | | 2 300 | 7024 Tage 5 |
|--|--|--|--------------------------------------|--|--------------------|--------------|--------------------------------|----------------------------------|
| (a) List and describe | the kind(s) of property sold (e g ouse, or common stock, 200 sh | , real estate, | | `P | - Purcnase ` | c) Date a | acquired | (d) Date sold (mo , day, yr) |
| | ouse, or common stock, 200 sin | S WILC CO) | _ . | D | - Donation | 11110,0 | | (, dby, y. / |
| b SEE ATTACHED S | TATEMENT | | | - | | | | |
| C C C | ,11112112112 | | | | | . | | |
| d | | . , | | | | | | |
| е | | | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | st or other basis expense of sale | | | | ain or (loss) s (f) minus (| |
| a | | | | | | | | |
| b | | | | | | | | |
| C | | | | | | | | |
| 1 012 526 | | | 1,367,23 | 5 | | | | -354,709. |
| e 1,012,526. Complete only for assets showing g | are to column (h) and award by | | | 3. | (1) (| Cause (C | ol (b) corp | |
| Complete only for assets showing g | | 1 | cess of col (I) | | còl (| k), but r | ol (h) gain iot less thar | 1 -0-) ar |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | col (j), if any | | | Losses | (from col (| h)) |
| <u>a</u> | - | | | | | | | |
| b c | · · | | | | | | | |
| d | | | | | | | | |
| e | · · · · · · | | | | | | | -354,709. |
| | If gain, also ente If (loss), enter -0 | r ın Part I, line | 7 | } | | | | -354,709 |
| 2 Capital gain net income or (net capita | • | | 7 | 가 | 2 | | | -334,103 |
| 3 Net short-term capital gain or (loss) a If gain, also enter in Part I, line 8, coli | | nd (6) | | } | | | N/A | |
| If (loss), enter -0- in Part I, line 8 Part V Qualification Und | ler Section 4940(e) for | r Reduced | Tax on Net | Inv | estment Inco | me | N/A | |
| (For optional use by domestic private for | | | | | | | | |
| | | 4540(a) tax on | i not mvostmom n | | , | | | |
| If section 4940(d)(2) applies, leave this [| oart blank | | | | | | | |
| Was the foundation liable for the section | 4942 tax on the distributable an | nount of any ye | ear in the base pe | rıod? | | | | Yes X No |
| If "Yes," the foundation does not qualify i | under section 4940(e). Do not co | omplete this pa | art | | | | | |
| 1 Enter the appropriate amount in each | n column for each year, see instr | ructions before | making any entri | es | | | | (d) |
| (a) Base period years | (b) Adjusted qualifying dis | etributions | Net value of no | (C) | ritable-use assets | | Distrib | oution ratio |
| Calendar year (or tax year beginning i | "/ | 36,009. | ivet value of ito | | ,937,807. | | (cor (b) div | nded by col (c)) • 047796 |
| 2008 2007 | | 7,734. | | | ,834,324. | | | .04297 |
| 2006 | | 39,129. | | | ,318,086. | | | .032220 |
| 2005 | | 8,964. | | | ,949,089. | | | .026776 |
| 2004 | | 86,812. | | | ,774,055. | | | .020750 |
| | | | | | | | | |
| 2 Total of line 1, column (d) | | | | | | 2 | | .170513 |
| 3 Average distribution ratio for the 5-ye | ear base period - divide the total | on line 2 by 5, | or by the number | of ye | ars | | | |
| the foundation has been in existence | ıf less than 5 years | | | | | 3 | | .034103 |
| | | | | | | | | 1 677 106 |
| 4 Enter the net value of noncharitable-t | use assets for 2009 from Part X, | line 5 | | | | 4 | | 4,677,496 |
| | | | | | | _ | | 159,517 |
| 5 Multiply line 4 by line 3 | | | | | | 5 | | 137,317 |
| 6 Enter 1% of net investment income (| 1% of Part Line 27h\ | | | | | 6 | | 1,697 |
| Cutor i wor net investment income (| 170 OT 1 01(1, 11110 2/0) | | | | | — | | |
| 7 Add lines 5 and 6 | | | | | | 7 | | 161,214 |
| ··· •••• • | | | | | | | | |
| 8 Enter qualifying distributions from Pa | | | | | | 8 | | 245,524 |
| If line 8 is equal to or greater than lin See the Part VI instructions | e 7, check the box in Part VI, line | e 1b, and comp | olete that part usin | ig a 1° | % tax rate | | | |

Х

X

X

7

8b

VA

7 Did the foundation have at least \$5,000 in assets at any time during the year?

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

If "Yes." complete Part II, col (c), and Part XV

| Part VII-A Statements Regarding Activities (continued) 11 1 1 1 1 1 1 1 1 | | the state of the s | | | |
|--|-----|--|------------------------|-------------|-------------|
| section 512(b)(13)? If rest, attach schedule (see instructions) 2. Old the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 3. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > WMW - TRAXEXEMPTWORLD - COM/ORGANIZATION - ASP?TN=314823 11. The books are in care of > LOUIS J. GIULIANO Telephone no > 540-364-364 12. X. 13. X. 14. The books are in care of > LOUIS J. GIULIANO THE PLAINS, VA In the books are in care of > LOUIS J. GIULIANO THE PLAINS, VA In the books are in care of > LOUIS J. GIULIANO THE PLAINS, VA In the books are in care of > LOUIS J. GIULIANO THE PLAINS, VA In the books are in care of > LOUIS J. GIULIANO THE PLAINS, VA In the books are in care of > LOUIS J. GIULIANO THE PLAINS, VA In the books are in care of > LOUIS J. GIULIANO THE PLAINS, VA In the books are in care of > LOUIS J. GIULIANO THE PLAINS, VA In the books are in care of > LOUIS J. GIULIANO THE PLAINS, VA In the books are in care of > LOUIS J. GIULIANO THE PLAINS, VA IN A IN | | | . | | |
| 12 Old the foundation acquire a direct or indirect interest in any applicable insurance contract before Aquest 17, 2008 3 Old the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW. "TAXEXEMPTWORLD." COM/ORGANIZATION.ASP?TN=314823 1 The blooks are incer of ▶ LOUIS J. GIULIANO Totaled at ▶ 7149 ROCK HILL MILL ROAD, THE PLAINS, VA 12P+4 ▶20198-1909 1 Section 4947(a)(i) nonexempt charatible trusts time for perm 99PP in faul of Form 1041- Check here and enter the amount of bux-exempt interest inserved or accrued during the year and enter the amount of bux-exempt interest inserved or accrued during the year 10 Duning the year did the foundation (either directly or indirectly) 11 Gingage in the sale or exchange, or basing of property with a disqualified person? 12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 13 Furneth goods, services, or facilities to (or accept them from) a disqualified person? 14 Pey compensation to, or pay or reimburse the expenses of, a disqualified person? 15 Pey compensation to, or pay or reimburse the expenses of, a disqualified person? 16 Pey compensation to, or pay or reimburse the expenses of, a disqualified person? 17 Expert any come or assets to a disqualified person or length of the acts distributed for the benefit or use of a disqualified person or length of the permitted or the permitted or any money or property to a government official? (Exception, Check 'No' dithe foundation engage in a prior year in any of the acts feat to qualify under the exceptions described in Regulations sections 33 4941(di)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(f)(3) or | 11 | | | | ٠, |
| August 17. 2008? 12 | | | 11 | | <u>X</u> |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X Website address WWW.TAXEXEMPTWORLD.COM/ORGANIZATION.ASP?TN=314823 11 The books are in care of LOUIS J. GIULIANO Telephone no 540-364-2891 12 The books are in care of LOUIS J. GIULIANO Telephone no 540-364-2891 15 Section 4947(a)(1) nonexempt charitable trust stimule prom 90-PF in level of Form 1041 - Check here 15 N/A 15 Section 4947(a)(1) nonexempt charitable trust stimule prom 90-PF in level of Form 1041 - Check here 15 N/A 15 Section 4947(a)(1) nonexempt charitable trust stimule prom 90-PF in level of Form 1041 - Check here 15 N/A 15 Section 4947(a)(1) nonexempt charitable trust stimule prom 90-PF in level of Form 1041 - Check here 15 N/A 15 Section 1047(a) 15 Section 1047 | 12 | ,Did the foundation acquire a direct or indirect interest in any applicable insurance contract before | ł | | |
| Webste address ► WWW.TAXEXEMPTWORLD.COM/ORGANIZATION.ASP?TN=314823 15 The books are in care of ► LOUIS J. GIULIANO Telephone no ►540-364-2891 15 Section 4947(a)(1) nonexempt charitable trusts timp form 990-PF in lieu of Form 1041-Check here and eiter the amount of tax-eworph theirest neceived or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 12 During the year of the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept fit from) adsqualified person? (3) Furnish goods, services, or fisclibles to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or pay or make any or make any or the acts described in 1a, other than excepted acts, that were not corrected before the hist day of the tax year beginning in 2003? 2) Taxes on failure to distribute uncome (section 4942) | | | - | | <u>X</u> |
| 14. The books are micrae of ▶ EQUIS J. GIULIANO Located at ▶ 7149 ROCK HILL MILL ROAD, THE PLAINS, VA 15. Section 4947(a)(1) nonexempt chariable trusts timp form 990-9F in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year od the foundation (either directly or indirectly) 1 Snapes in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furmes in goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or which are any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 80 days.) b If any any size is 'Yes' to 14(1)-6(6) dut any of the acts fail to qualify under the exceptions described in Regulations section 33 4941(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? b If any any size is 'Yes' to 14(1)-6(6) dut any of the acts fail of cualify under the exceptions described in a section 4942(0)(3) or 4942(0) | 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X. | |
| Located at | | | 4 2 | 001 | |
| 15 Section 9947(a)(1) nonexempt chantable trusts thing Form 990-PF in lieu of Form 1091 - Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year dot the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assists to a disqualified person (or make any of either available tor the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b if any answer is 'Yes' to 14(1)-(6), and any of the acts fail to qualify under the exceptions described in Regulations section 53-44(1)-30 or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on faiture to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) of all years and attach of the year's undistributed income (fines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? 1 The sense instructions of 1942(1)(1) of 1942(1)(1) of 1942(1)(1) of 1942(1)(1) of 1942(1) of 19 | 14 | | 100 | 10 | <u> </u> |
| and enter the amount of tax-assempt interest received or accounted during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fath to qualify under the exceptions described in Regulations section 53 941(1)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on fabrile to day the tax year beginning in 2009? 2 Taxes on fabrile to day the fast year beginning in 2009? 2 Taxes on fabrile to day the fast year beginning in 2009? 2 Taxes on fabrile to day the fast year beginning in 2009? 3 Did the foundation missed in 2a for which the foundation is not applying section 4942(a)(2) to all ye | | | 130 | -19 | |
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| defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If "Yes," list the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | 2 | | | | |
| a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years | _ | | | | |
| before 2009? If "Yes," list the years D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | а | | | | |
| If "Yes," list the years \[\] Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) \[\] C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here \[\] | _ | | | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | | | |
| valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | b | | | | |
| statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | | NT / A | 2b | | |
| Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | C | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? Ab X | | > | | | |
| b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X | 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X | | | | | |
| of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X | b | | | | |
| Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X | | | | | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X | | | | | |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X | | Total 4720, to determine if the foundation ridd exceeds beamed including in 2000 y | | | V |
| had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X | | | 4a | | <u> </u> |
| had not been ternoved from jeopardy service the mist day of the tax year beginning in 2005 | b | | | | v |
| | | | | DE | |

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|--|--|--|--|-----------------|----------------------------|
| Part VII-B Statements Regarding Activities for Which F | orm 4720 May Be F | Required (contin | ued) | | ······ |
| 5a During the year did the foundation pay or incur any amount to | | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | | | es X No | | |
| (2) Influence the outcome of any specific public election (see section 4955), o | r to carry on, directly or indire | ectly, | [중기 | | |
| any voter registration drive? | _ | | es X No | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | | T6 | S LAL NO | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | n described in section | | es X No | | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | 4 | | S (A) NU | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or t | or [] v. | s X No | | |
| the prevention of cruelty to children or animals? | la- the eventions described i | | S ZZ NU | | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | | iii negulations | N/A | 5b | |
| section 53 4945 or in a current notice regarding disaster assistance (see instru Organizations relying on a current notice regarding disaster assistance check h | | | ▶ □ ! | - | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi | | ined | | | |
| expenditure responsibility for the grant? | | . / | es 🗀 No | | |
| If "Yes," attach the statement required by Regulations section 53.4945 | | ., | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | | | | | |
| a personal benefit contract? | , , , , , , , , , , , , , , , , , , , | Ye | es X No | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | | 6b |) x |
| If "Yes" to 6b, file Form 8870 | | | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | helter transaction? | Y6 | es X No | | |
| b. If yes, did the foundation receive any proceeds or have any net income attribute | | | N/A | 7b | |
| Information About Officers, Directors, Trusto | | nagers, Highly | y | | |
| Faid Liliployees, and Collinactors | | | | _ | |
| 1 List all officers, directors, trustees, foundation managers and their | | (c) Compensation | (d) Contributions to | 1 1 | e) Expense |
| (a) Name and address | (b) Title, and average hours per week devoted | (If not paid, | (d) Contributions to employee benefit plans and deterred | ac | count, other |
| (4) | to position | `enter'-0-) | compensation | - - | allowances |
| | | | | | |
| CDD CMAMENM O | | 0. | 0 | | 0. |
| SEE STATEMENT 9 | | | | • | |
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| THE STATE OF THE S | | | | | |
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| | | | | | |
| 2 Compensation of five highest-paid employees (other than those inc | luded on line 1). If none, | enter "NONE." | T 7-10 - | 1 . | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | (d) Contributions to employee benefit plans | s ac | e) Expense count, other |
| (a) Name and address of each employee paid more than \$50,000 | devoted to position | (c) compansation | and deterred compensation | 1 7 | allowances |
| NONE | | | | | |
| | | | | - | |
| | | 1 | | | |
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| | | | | - | |
| | | | | | |
| Total number of other employees paid over \$50,000 | I | <u> </u> | <u> </u> | <u> </u> | |
| ו סנפו וועוווטפו טו טנוופו פווואוטאפפט אפוע טאפו פֿטט'מסמ | | | | | DE :ssss |

| Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued) | dation Managers, Highly | |
|---|---|------------------|
| 3 Five highest-paid independent contractors for professional services. If none, en | ter "NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
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| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant stanumber of organizations and other beneficiaries served, conferences convened, research papers pi | tistical information such as the roduced, etc | Expenses |
| 1 N/A | · | |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| 3 | | |
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| | | |
| 4 | | |
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| | | |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax year of | on lines 1 and 2 | Amount |
| 1 N/A | | |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| All other program-related investments. See instructions | | |
| 3 | | |
| | | |
| | | |
| Total. Add lines 1 through 3 | | 0. |

| P | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four | ndation | s, see instructions) |
|----|---|-----------|------------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| а | Average monthly fair market value of securities | 1a | 4,476,872. |
| b | Average of monthly cash balances | 1b | 4,476,872. 271,855. |
| C | Fair market value of all other assets | 10 | |
| ď | Total (add lines 1a, b, and c) | 1d | 4,748,727. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1eO . | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 4,748,727. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 71,231. |
| 5 | Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5 | 4,677,496. |
| 6 | Minimum investment return Enter 5% of line 5 | 6 | 233,875. |
| P | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.) | d certair | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 233,875. |
| 2a | Tax on investment income for 2009 from Part VI, line 5 | | |
| b | Income tax for 2009 (This does not include the tax from Part VI) | | |
| C | Add lines 2a and 2b | 2c | 1,697. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 1,697. 232,178. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 232,178. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 232,178. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 245,524. |
| b | Program-related investments - total from Part IX-B | 16 | <u> </u> |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| þ | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 245,524. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | income Enter 1% of Part I, line 27b | 5 | 1,697. 243,827. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 243,827. |
| | Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation of | malifies | for the section |

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4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

| , | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|---|------------------------|--|---------------------------------------|---|
| 1 Distributable amount for 2009 from Part XI, | | | | |
| line 7 | | | | 232,178. |
| 2 Undistributed income, if any, as of the end of 2009 | | | | |
| a Enter amount for 2008 only | | | 241,891. | |
| b Total for prior years | | | | hiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii |
| _ | | 0. | | |
| 3 Excess distributions carryover, if any, to 2009 | | | | |
| a From 2004 | | | | |
| b From 2005 | | | | |
| c From 2006 | | | | |
| d From 2007 | | | | |
| e From 2008 | | | | |
| 1 Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2009 from | | | | *************************************** |
| Part XII, line 4 ▶\$ 245,524. | | | | |
| a Applied to 2008, but not more than line 2a | | | 241,891. | |
| b Applied to undistributed income of prior | en de deservice e chin | | | · · · · · · · · · · · · · · · · · · · |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | ************************************** | | |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2009 distributable amount | | itari | | 3,633. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2009 | 0. | .,-,,,,,,,,,,-,-,-,-, | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a)) | <u> </u> | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| 2 Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0. | | | |
| b Prior years' undistributed income Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' | | | | |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2008 Subtract line | | | <u></u> | |
| 4a from line 2a Taxable amount - see instr | | | 0. | |
| f Undistributed income for 2009 Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2010 | | | | 228,545. |
| 7 Amounts treated as distributions out of | ' | | · · · · · · · · · · · · · · · · · · · | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2004 | | | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2010 | | | | |
| Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2005 | | | | |
| b Excess from 2006 | | | | |
| c Excess from 2007 | | | | |
| d Excess from 2008 | | | | |
| e Excess from 2009 | | | | |
| | | | | 5 000 DE (0000) |

| | BARA & LOUI | | | 22-38 | 87024 Page 1 |
|---|---|---|---|---------------------------------------|---------------------|
| Part XIV Private Operating F | oundations (see in | structions and Part V | II-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling o | r determination letter tha | t it is a private operating | | | |
| foundation, and the ruling is effective fo | r 2009, enter the date of | the ruling | ▶ | | |
| b. Check box to indicate whether the found | | | I in section | 4942(j)(3) or 49 |)42(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | ľ | Prior 3 years | | |
| income from Part I or the minimum | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | (e) Total |
| investment return from Part X for | (-, | | (4) | · · · · · · · · · · · · · · · · · · · | |
| | | | | | |
| each year listed | | · · · · · · · · · · · · · · · · · · · | - | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities | | | | | |
| Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter | | | | | |
| Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | 1 |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Info | | | if the foundation | n had \$5,000 or m | ore in assets |
| at any time during t | he year-see the | instructions.) | | | |
| 1 Information Regarding Foundation | n Managers: | | | | |
| a List any managers of the foundation wh year (but only if they have contributed n | o have contributed more nore than \$5,000) (See s | than 2% of the total consection 507(d)(2)) | ntributions received by the | foundation before the clo | se of any tax |
| LOUIS J. GIULIANO | | | | | |
| b List any managers of the foundation wh | o own 10% or more of the | ne stock of a corporation | (or an equally large porti | on of the ownership of a p | artnership or |
| other entity) of which the foundation ha | | | | | |
| NONE | | | | | |
| 2 Information Regarding Contribut Check here ► X if the foundation of | | | | not accept unsolicited regi | iests for funds. If |
| the foundation makes gifts, grants, etc | | | | | |
| a The name, address, and telephone num | · | | | | |
| a The hame, addless, and telephone hum | ber of the person to who | in applications strong o | e addiessed | | |
| b The form in which applications should b | e submitted and informa | ition and materials they | should include | . 1 | |
| c Any submission deadlines | | | | | |
| d Any restrictions or limitations on award | s, such as by geographic | al areas, charitable field | s, kinds of institutions, or | other factors | |
| | | | | | |

C/O BARBARA & LOUIS GIULIANO

| Part XV Supplementary Informatio | | | | |
|--|--|--------------------------------------|----------------------------------|-------------|
| 3 Grants and Contributions Paid During the | Year or Approved for Future | Payment | Γ | |
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| a Paid during the year | Of Obbotantial Continuous | | | |
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| CEE CMAMENM 10 | | | | |
| SEE STATEMENT 10 Total | | | <u>▶ 3a</u> | 242,000 |
| b Approved for future payment | | | | |
| | | | | |
| | | | | |
| NONE | | | | |
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| Total | | · | ▶ 3b | 0 |

Form **990-PF** (2009)

923611 02-02-10

| ~ | Analysis | of Incom | e-Producii | na Activities |
|---|----------|----------|------------|---------------|

| er gross amounts unless otherwise indicated | Unrelated t | usiness income | | oy section 512, 513, or 514 | (e) |
|--|-------------------------|----------------------|-------------------------------|-----------------------------|---|
| Program service revenue | (a) Business code | (b) Amount | (C) Exclu- sion code | (d) Amount | Related or exempt function income |
| | | | | | |
| | | | | | |
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| | 1 1 | | | | |
| | | | | | |
| Fees and contracts from government agencies | | | | | |
| Nembership dues and assessments | | | | | |
| nterest on savings and temporary cash | | | | i. | |
| nvestments | | | | | |
| dividends and interest from securities | | | 14 | 171,294. | |
| let rental income or (loss) from real estate | | | | | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| Debt-financed property | | | | | |
| Not debt-financed property | | | | | |
| let rental income or (loss) from personal | | | | | |
| property | | | | | |
| Other investment income | | | | | |
| Gain or (loss) from sales of assets other | | | | | |
| han inventory | | | 18 | -370,563. | |
| let income or (loss) from special events | | | | | |
| Gross profit or (loss) from sales of inventory | | | | | |
| Other revenue | | | | | |
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| Subtotal Add columns (b), (d), and (e) | | | 0. | -199,269. | ·-··· |
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| otal Add line 12, columns (b), (d), and (e) | | | | | |
| | s) | | | | |
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| rt XVI-B Relationship of Activities Respectively to the second of the s | es to the Accon | olumn (e) of Part X\ | /I-A contribute | | plishment of |

| For | m 990-l | PF (2009) C/O E | BARBARA & LO | UIS GIUI | LIANO_ | | 22-38 | 870 <u>24</u> | Pa | ge 13 |
|------------|--------------------------------|--|-----------------------------------|---------------------------------------|------------------------|---------------------------|--------------------------------|---------------|---------------|--------------|
| P | art X | | egarding Transfer | rs To and Ti | ransactions a | and Relations | nips With Nonch | aritabl | е | |
| | D. 4 AL | Exempt Organ | | - f-ll | | an described in each | | | Yes | No |
| 1 | | ne organization directly or indi | | | | | on 501(c) or | ļ | 163 | 140 |
| | - | ode (other than section 501(c | ., | | - | ilizations? | | | | |
| i | | fers from the reporting found | iation to a nonchantable e | xempi organizatio | וט וונ | | | 1a(1) | • | Х |
| | (1) (| | | | | | | 1a(2) | | X |
| | | Other assets transactions | | | | | | 18(2) | | |
| ١ | | | hla avamat arasauzatian | | | | | 16(1) | • | Х |
| | | Sales of assets to a noncharita | | vization | | | | 1b(2) | | X |
| | | Purchases of assets from a no | | lization | | | | 1b(3) | 1 | X |
| | | Rental of facilities, equipment, Reimbursement arrangements | | | | | | 1b(4) | | X |
| | | oans or loan guarantees. | • | | | | | 1b(5) | 1 | X |
| | | Performance of services or me | embershin or fundraising | solicitations | | | | 1b(6) | <u> </u> | Х |
| | | ng of facilities, equipment, ma | | | | | | 10 | | Х |
| | | answer to any of the above is | - | | olumn (b) should al | lways show the fair m | arket value of the goods | s, other as: | sets, | |
| • | | rvices given by the reporting f | | | | | | | | |
| | | nn (d) the value of the goods, | | | | • | • | | | |
| (a) | Line no | (b) Amount involved | (c) Name of none | charitable exempl | torganization | (d) Description | of transfers, transactions, ar | nd shanng a | rrangeme | nts |
| | | | | N/A | | | | | | |
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| 2 | | foundation directly or indirec | | | | izations described | | ш., | □ ▼ |] No |
| | | ction 501(c) of the Code (other | | or in section 527 | , | | | L Yes | | ON F |
| ! |) IT Ye | s," complete the following sch (a) Name of org | | (b) Tv | pe of organization | 1 | c) Description of relation | nshin | | |
| _ | | N/A | yanızatıon | (6) 19 | pe or organization | | e) besomption of foldito | | | |
| | | N/A | | | | | | | | |
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| | | ······································ | | - | | | | | | |
| | | | , | | | | | | | |
| _ | Under p | penalties of penury, I declare that | have examined this return, incl | luding accompanying | schedules and stater | ments, and to the best of | my knowledge and belief, it | is true, com | ect, | |
| | and con | nplete Declaration of preparer (oth | er than taxpayer or fiduciary) is | s based on all inform | ation of which prepare | er has any knowledge | • | | | |
| | | 1101- D | | | 5/11/10 | · Vres | deut | | | |
| are | Si | gnature of officer or trustee | | | Date | Title | | | | |
| Sign Here | | Preparer's | 0/1 | | | Date Ch | | arer's identi | fying nur | nber |
| Sign | Paid Preparer's Use Only | signature | the C | | lo |)5/11/10 sel | f- ployed > | | | |
| U) | Paid spare se On | | GAN RYAN MA | LCOLM & | | | EIN ▶ | - | | |
| | rer Use | | QUINCE ORCH | | | | | | | |
| | | | THERSBURG, M | | | | Phone no 301 | -258- | - <u>89</u> 0 | 0 |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Employer identification number Name of the organization II CORINTHIANS FOUNDATION C/O BARBARA & LOUIS GIULIANO 22-3887024

| Organization type (chec | k one) | |
|---|---|---|
| Filers of: | Section: | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private | te foundation |
| | 527 political organization | |
| Form 990-PF | X 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treated as a private fo | undation |
| | 501(c)(3) taxable private foundation | |
| | on is covered by the General Rule or a Special Rule . 1(c)(7), (8), or (10) organization can check boxes for both the General Ru | ıle and a Special Rule. See instructions |
| General Rule | | |
| _ | ation filing Form 990, 990-EZ, or 990-PF that received, during the year, \$ mplete Parts I and II | 5,000 or more (in money or property) from any one |
| Special Rules | | |
| 509(a)(1) and 1 | 01(c)(3) organization filing Form 990 or 990·EZ that met the 33 1/3% sup 70(b)(1)(A)(vi), and received from any one contributor, during the year, a on (i) Form 990, Part VIII, line 1h or (ii) Form 990·EZ, line 1. Complete Par | contribution of the greater of (1) \$5,000 or (2) 2% |
| aggregate cont | 01(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received ributions of more than \$1,000 for use exclusively for religious, charitable of cruelty to children or animals. Complete Parts I, II, and III | |
| contributions for If this box is ch purpose Do no | 01(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received or use exclusively for religious, charitable, etc., purposes, but these confected, enter here the total contributions that were received during the solution complete any of the parts unless the General Rule applies to this orgable, etc., contributions of \$5,000 or more during the year | tributions did not aggregate to more than \$1,000. year for an <i>exclusively</i> religious, charitable, etc , |
| but it must answer "No" | on that is not covered by the General Rule and/or the Special Rules doe on Part IV, line 2 of its Form 990, or check the box on line H of its Form of filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF) | |
| LHA For Privacy Act a | nd Paperwork Reduction Act Notice, see the Instructions | Schedule B (Form 990, 990-EZ, or 990-PF) (2009) |

for Form 990, 990-EZ, or 990-PF.

Name of organization
II CORINTHIANS FOUNDATION
C/O BARBARA & LOUIS GIULIANO

Employer identification number

22-3887024

| Part I | Contributors | (see instructions) |
|--------|--------------|--------------------|
|--------|--------------|--------------------|

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|------------|-----------------------------------|-----------------------------|--|
| 1 | THE PLAINS, VA 201981909 | \$3,219. | Person X Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
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| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |

| M&I BANK, FSB | Part IV Capital Gains and Lo | sses for Tax on Investment Income | | | |
|--|--|---------------------------------------|--|---|---------------------------------|
| Ta MAT BANK, FSB P | | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (d) Date sold (mo., day, yr.) | |
| b NATIONAL CITY BANK - OH | 1a M&I BANK, FSB | | | | 10/13/0304/30/09 |
| C PROVIDENT BANK - OH | | BANK - OH | | | |
| G MACHOVIA BANK, NA P 05/16/08 05/29/06 E ZIMMER HOLDINGS, INC D 11/05/02 08/31/07 CALAMOS STRATEGIC TOTAL RETURN FUND P 12/13/05 08/04/09 CALAMOS STRATEGIC TOTAL RETURN FUND P 08/16/07/08/04/04/01 NAMERICAN FUNDS AMCAP FUND CL A P VARIOUS 02/24/07 VANCUARD WINDSOR II FUND ADMIRAL P VARIOUS 08/04/01 AMERICAN FUNDS AMCAP FUND CL A P VARIOUS 08/04/01 AMERICAN FUNDS AMCAP FUND CL A P VARIOUS 08/04/01 VANCUARD WINDSOR II FUND ADMIRAL D VARIOUS 08/04/01 VARIOUS 08/04/04 VARIOUS 0 | | | | | |
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| h AMERICAN FUNDS AMCAP FUND CL A | | | | | |
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| NANGUARD WINDSOR II FUND ADMIRAL D VARIOUS 08/04/0 | | | | | |
| Celegross sales price Celegross sales Cele | | | | | |
| (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (e) plus (f) minus (g) a 96,000. 96,000. 0 b 96,000. 96,000. 0 c 96,000. 96,000. 0 e 19,750. 17,687. 2,063 1 24,812. 39,902. -15,090 g 63,230. 99,135. -35,905 h 467,314. 755,792. -288,478 1 7,033. 10,131. -3,098 1 19,120. 30,339. -11,219 k 5,963. 4,938. 1,025 I 1,012. 897. 115 m 34. 18. 16 c 20,258. 29,076. -8,818 0 0 (i) Adjusted basis as of 12/31/69 (i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than *-0.*) 0 c <td></td> <td>OR II FUND ADMIR</td> <td><u> </u></td> <td>VARIOUS 08/04/09</td> | | OR II FUND ADMIR | <u> </u> | VARIOUS 08/04/09 | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the f | 0 | | | | |
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| Second | e 19,750. | | 17,687. | | 2,063. |
| No. | 1 24,812. | | 39,902. | | -15,090. |
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| m 34 · 18 · 16 n 20 , 258 · 29 , 076 · -8 , 818 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Losses (from col. (h)) (i) F.M.V. as of 12/31/69 (i) Adjusted basis as of 12/31/69 (k) Excess of col. (i) over col. (j), if any Gains (excess of col. (h) gain over col. (k), but not less than *-0-*) a 0 c 4 , 680 d 0 e 2 , 063 f -15 , 090 g -35 , 905 h -288 , 478 I -3 , 098 | | | | - | |
| Name | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V. as of 12/31/69 (i) F.M.V. as of 12/31/69 (i) Adjusted basis as of 12/31/69 (k) Excess of col. (i) over col. (j), if any (ii) F.M.V. as of 12/31/69 (ii) F.M.V. as of 12/31/69 (iii) Adjusted basis over col. (j), if any (iv) Excess of col. (iv) over col. (k), but not less than "-0-") O 4, 680 0 2, 063 f -15, 090 g 1 -288, 478 -3, 098 | *** | | | | _ |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | 25,070: | | 0,010: |
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| d 0 e 2,063 f -15,090 g -35,905 h -288,478 I -3,098 | b | | | | 0. |
| d 0 e 2,063 f -15,090 g -35,905 h -288,478 I -3,098 | С | | | | 4,680. |
| e 2,063 f -15,090 g -35,905 h -288,478 I -3,098 | d | | | | 0. |
| f -15,090 g -35,905 h -288,478 -3,098 | | | | | 2,063. |
| g -35,905 h -288,478 -3,098 | 1 | | | · | -15.090. |
| h -288,478 -3,098 | 0 | | | | |
| -3,098 | | | | | |
| | " | | | | |
| | - | | | | -11,219. |
| | <u> </u> | | | | 1,025. |
| | 1 | | | | 115. |
| 12 | <u>-</u> | | | | 16. |
| | | | | · · · · · · · · · · · · · · · · · · · | -8,818. |
| | | | | | -0,010. |
| 0 | U | | | | |
| (story story | | | , i | 2 | -354,709. |
| Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter *-0-* in Part I, line 8 N/A | If gain, also enter in Part I, line 8, | column (c) | d (6): | 3 | N/A |

| FORM 990-PF | G | AIN OR (LOSS) F | ROM SALE | OF A | ASSETS | | STA | TEMENT | 1 |
|--------------------------|---------|-------------------------------|------------------------|------|-------------------|--------------|------|---------------|-----|
| (A) DESCRIPTION OF PR | ROPERTY | | | | MANNER CQUIRED | DAT ACQUI | | DATE SO | OLD |
| M&I BANK, FSB | | _ | | PUF | RCHASED | 10/13 | 3/03 | 04/30 | /09 |
| (B) GROSS SALES PR | | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) DEPRE | c. | | (F) OR LOS | S |
| 96 | 6,000. | 96,000. | | 0. | | 0. | | | 0. |
| (A) DESCRIPTION OF PR | ROPERTY | | | | MANNER CQUIRED | DAT ACQU | | DATE SO | OLD |
| NATIONAL CITY BAN | NK – OH | _ | | PUF | RCHASED | 01/24 | 1/08 | 02/13 | /09 |
| (B) GROSS SALES PR | | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) | С. | | (F) OR LOS | s |
| 96 | 6,000. | 96,000. | | 0. | | 0. | | | 0. |
| (A) DESCRIPTION OF PR | ROPERTY | | | | MANNER CQUIRED | DAT ACQUI | | DATE SO | OLD |
| PROVIDENT BANK - | ОН | _ | | PUF | RCHASED | 10/07 | 7/04 | 02/04 | /09 |
| (B) GROSS SALES PR | | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) | ۲. | | (F) | S |
| | 6,000. | 91,320. | | 0. | | 0. | | 4,68 | |

| DESCRIP | (A) TION OF PROPERTY | _ | | | MANNER ACQUIRED | | TE IRED | DATE SOLD |
|---------|-----------------------------|---------------------------------|------------------------|----|--------------------|------------|------------|----------------|
| WACHOVI | A BANK, NA | _ | | PU | JRCHASED | 05/1 | 6/08 | 05/29/09 |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) DEPRE | c. | GAIN | (F) |
| | 96,000. | 96,000. | | 0. | | 0. | | 0. |
| DESCRIP | (A) TION OF PROPERTY | | | | MANNER ACQUIRED | DA ACQU | TE IRED | DATE SOLD |
| ZIMMER | HOLDINGS, INC | _ | | D | ONATED | 11/0 | 5/02 | 08/31/09 |
| | (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE SALE | OF | (E) DEPRE | c. | GAIN | (F) OR LOSS |
| • | 19,750. | 27,909. | | 0. | | 0. | | -8,159. |
| DESCRIP | (A) TION OF PROPERTY | | | | MANNER CQUIRED | DA ACQU | TE IRED | DATE SOLD |
| CALAMOS | STRATEGIC TOTAL | - RETURN FUND | | PU | JRCHASED | 12/1 | 3/05 | 08/04/09 |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) DEPRE | c. | GAIN | (F) |
| | 24,812. | 39,902. | | 0. | | 0. | | -15,090. |
| DESCRIP | (A) TION OF PROPERTY | | | A | MANNER ACQUIRED | DA ACQU | TE IRED | DATE SOLD |
| CALAMOS | STRATEGIC TOTAL | RETURN FUND | | PU | JRCHASED | 08/1 | 6/07 | 08/04/09 |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) | c. | GAIN | (F) |
| - | 63,230. | 99,135. | | 0. | | 0. | | -35,905. |

| DESCRIP | (A) TION OF PROPERTY | | | | IANNER CQUIRED | DA ACQU | TE IRED | DATE SOLD |
|----------|-----------------------------|-------------------------------|------------------------|-----|-------------------|-------------|------------|----------------|
| AMERICA | N FUNDS AMCAP FU | ND CL A | | PUF | CHASED | VARI | ous | 02/24/09 |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) DEPRE | C | CATA | (F) |
| | 467,314. | 755,792. | | 0. | | 0. | GAIN | -288,478. |
| DESCRIP | (A) TION OF PROPERTY | | | | IANNER CQUIRED | DA' ACQU | | DATE SOLD |
| VANGUAR | D WINDSOR II FUN | D ADMIRAL | | PUR | CHASED | VARI | ous | 08/04/09 |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) DEPRE | c. | GAIN | (F) |
| • | 7,033. | 10,131. | | 0. | | 0. | | -3,098. |
| DESCRIP' | (A) TION OF PROPERTY | | | | IANNER !QUIRED | DA' ACQU | | DATE SOLD |
| AMERICA | N FUNDS AMCAP FU | - ND CL A | | PUR | CHASED | VARI | ous | 02/24/09 |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) DEPRE | С. | GAIN | (F) |
| - | 19,120. | 30,339. | | 0. | | 0. | | -11,219. |
| DESCRIP | (A) TION OF PROPERTY | | | | IANNER QUIRED | DA' ACQU | | DATE SOLD |
| CALAMOS | STRATEGIC TOTAL | - RETURN FUND | | PUR | CHASED | VARI | ous | 08/04/09 |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) DEPRE | c. | GAIN | (F) OR LOSS |
| - | 5,963. | 4,938. | | 0. | | 0. | | 1,025. |

| (A) DESCRIPTION OF PROPERTY | ď | | | MANNER CQUIRED | DA' ACQU | | DATE SOLI |
|---|---------------------------------|--------------------------|------|-----------------------------|-----------------|------|-----------------------|
| VANGUARD WINDSOR II FUI | — ND ADMIRAL | | PUI | RCHASED | VARI | ous | 08/04/0 |
| (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE (SALE | OF | (E) DEPRE | c. | GAIN | (F) |
| 1,012. | 897. | | 0. | | 0. | | 115 |
| (A) DESCRIPTION OF PROPERTY | ľ | | | MANNER CQUIRED | DA' ACQU | | DATE SOLI |
| .4406 SHS EXXON | _ | | DC | ONATED | 08/0 | 4/97 | 01/26/09 |
| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE (SALE | OF | (E) DEPRE | С. | GAIN | (F) |
| 34. | 51. | | 0. | | 0. | | -17 |
| (A) DESCRIPTION OF PROPERTY VANGUARD WINDSOR II FUR | — ND ADMIRAL | | AC | MANNER CQUIRED DNATED | DA' ACQUI VARIO | IRED | DATE SOLI 08/04/09 |
| (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE (SALE | OF | (E) DEPRE | c. | GAIN | (F) OR LOSS |
| 20,258. | 34,675. | | 0. | | 0. | | -14,417 |
| CAPITAL GAINS DIVIDENDS | FROM PART IV | | | | | | 0 |
| TOTAL TO FORM 990-PF, 1 | PART I, LINE 6A | | | | - | | -370,563 |
| FORM 990-PF D | IVIDENDS AND IN | TEREST FROI | M SE | ECURITIE | S | STA | TEMENT : |
| SOURCE | GR | OSS AMOUNT | | CAPITAL O | | | LUMN (A) AMOUNT |
| BESSEMER MORGAN STANLEY SMITH BA | ARNEY | 10,394 160,896 | • | | 0. 0. 0. | | 10,394 160,896 |
| TOTAL TO FM 990-PF, PAR | | 171,294 | • | ··· ···· | 0. | | 171,294 |
| | | | = == | | | | |

| FORM 990-PF | ACCOUNTI | NG FEES | STATEMENT 3 | | | | |
|--|------------------------------|-----------------------------------|-------------------------------|-------------------------------|--|--|--|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | | | |
| TAX RETURN PREPARATION BOOKKEEPING CONSULTING - CHARITABLE | 966. 1,772. | | | 435. 797. | | | |
| PURPOSES | 300. | 0. | | 300. | | | |
| TO FORM 990-PF, PG 1, LN 16B | 3,038. | 1,506. | | 1,532. | | | |
| FORM 990-PF C | OTHER PROFES | SIONAL FEES | S | FATEMENT 4 | | | |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | | | |
| INVESTMENT FEES OFFICE EXPENSES | 2. 80. | 2. | | 0. | | | |
| TO FORM 990-PF, PG 1, LN 16C | 82. | 82. | | 0. | | | |
| FORM 990-PF | TAX | ES | S | PATEMENT 5 | | | |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | | | |
| EXCISE TAXES ON INVESTMENT INCOME | 156. | 0. | | 0. | | | |
| TO FORM 990-PF, PG 1, LN 18 | 156. | 0. | | 0. | | | |

| FORM 990-PF | OTHER EXPENSES | | | STATEMENT 6 | | |
|--|------------------------------|-------------------------------|-----------------|--|---|-------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVE MENT INC | | (C) ADJUSTED ET INCOM | | |
| TRAVEL EXPENSES FOR WORKFORCE MINISTRIES SPEAKER MEETING EXPENSES | 250. 1,742. | | 0. | | 2! 1,7 | 50. 42. |
| TO FORM 990-PF, PG 1, LN 23 | 1,992. | | 0. | | 1,99 | 92. |
| FORM 990-PF U.S. AND S | TATE/CITY G | OVERNMENT | OBLIGAT | IONS | STATEMENT | 7 |
| DESCRIPTION | U.S GOV' | | BOOK V | ALUE | FAIR MARKET | |
| MUNICIPAL SECURITIES | | x | 5 | 0,005. | 50,72 | 24. |
| TOTAL U.S. GOVERNMENT OBLIGAT | IONS | • | | | | |
| TOTAL STATE AND MUNICIPAL GOV | ERNMENT OBL | IGATIONS | 5 | 0,005. | 50,72 | 24. |
| TOTAL TO FORM 990-PF, PART II | , LINE 10A | - | 5 | 0,005. | 50,72 | 24. |
| FORM 990-PF | OTHER INV | ESTMENTS | | | STATEMENT | 8 |
| DESCRIPTION | | LUATION ETHOD | BOOK V | ALUE | FAIR MARKET | r |
| INVESTMENTS- MUTUAL FUNDS INVESTMENTS- CD'S CLOSED END FUNDS COMMON STOCKS & OPTIONS ALTERNATIVE INVESTMENTS STRUCTURED PRODUCTS | | COST COST COST COST COST COST | 1,06 4 80 | 32,312. 54,000. 0. 12,560. 00,000. | 2,822,22 1,098,36 27,95 780,73 | 65. 0. 58. 70. |
| TOTAL TO FORM 990-PF, PART II | TIME 12 | - | E 03 | 88,872. | 4,826,1 | 12 |

| FORM 990-PF PART VIII - L: TRUSTEES A | STATEMENT 9 | | | |
|--|--------------------------|-------------------|---------------------------------|--------------------|
| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
| LOUIS J. GIULIANO 7149 ROCK HILL MILL ROAD THE PLAINS, VA 201981909 | PRESIDENT 9.00 | 0. | 0. | 0. |
| BARBARA J. GIULIANO 7149 ROCK HILL MILL ROAD THE PLAINS, VA 201981909 | CHAIRMAN 1.00 | 0. | 0. | 0. |
| VICTORIA JENNIFER STAPLETON 11316 STONEHOUSE PLACE POTOMAC FALLS, VA 20165 | TREASURER 1.00 | 0. | 0. | 0. |
| KRISTIE GIULIANO STOVER 46741 HOLLOW MOUNTAIN PLACE STERLING, VA 20164 | SECRETARY 1.00 | 0. | 0. | 0. |
| MARK ZACHARY GLASCOCK 11316 STONEHOUSE PLACE POTOMAC FALLS, VA 20165 | DIRECTOR 1.00 | 0. | 0. | 0. |
| REX STOVER 46741 HOLLOW MOUNTAIN PLACE STERLING, VA 20164 | DIRECTOR 1.00 | 0. | 0. | 0. |
| TOTALS INCLUDED ON 990-PF, PAGE | 6, PART VIII | 0. | 0. | 0. |

STATEMENT 10

FORM 990-PF

| RECIPIENT NAME AND ADDRESS | RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT | RECIPIENT STATUS | AMOUNT |
|---|--|----------------------------|---------|
| RESTON BIBLE CHURCH 11979 NORTH SHORE DRIVE RESTON, VA 20190 | UNRESTRICTED CONTRIBUTION TO THE CHARITY | OTHER PUBLIC CHARITY | 10,000. |
| LCI, INC. 2711 TRAMWAY ROAD SANFORD, NC 27332 | UNRESTRICTED CONTRIBUTION TO THE CHARITY | OTHER PUBLIC CHARITY | 10,000. |
| BETHANY CHRISTIAN SERVICES 2130 PRIEST BRIDGE DRIVE CROFTON, MD 21114 | UNRESTRICTED CONTRIBUTION TO THE CHARITY | OTHER PUBLIC CHARITY | 10,000. |
| CEO FORUM 640 CHAPEL HILLS DRIVE COLORADO SPRINGS, CO 80920 | UNRESTRICTED CONTRIBUTION TO THE CHARITY | OTHER PUBLIC CHARITY | 15,000. |
| CHRISTIAN FELLOWSHIP SCHOOL 21673 BEAUMEADE CIRCLE ASHBURN, VA 20147 | SCHOLARSHIP FUND | OTHER PUBLIC CHARITY | 15,000. |
| GOOD SHEPHERD ALLIANCE 37 SYCOLIN ROAD, SE LEESBURG, VA 20175 | UNRESTRICTED CONTRIBUTION TO THE CHARITY | OTHER PUBLIC CHARITY | 36,000. |
| LAWS SHELTER 105 EAST MARKET STREET LEESBURG, VA 20176 | UNRESTRICTED CONTRIBUTION TO THE CHARITY | OTHER PUBLIC CHARITY | 15,000. |
| MARS HILL GRADUATE SCHOOL 2501 ELLIOTT AVENUE SEATTLE, WA 98121 | UNRESTRICTED CONTRIBUTION TO THE CHARITY | OTHER PUBLIC CHARITY | 40,000. |

GRANTS AND CONTRIBUTIONS

PAID DURING THE YEAR

| · I'I CORINTHIANS FOUNDATION C/O B | ARBARA & | | 22-3887024 |
|--|--|----------------------------|------------|
| PRINCETON UNIVERSITY FAITH AND WORK INITIATIVE 5 IVY LANE PRINCETON, NJ 08544 | UNRESTRICTED CONTRIBUTION TO THE CHARITY | OTHER PUBLIC CHARITY | 10,000. |
| RESTON BIBLE CHURCH 11979 NORTH SHORE DRIVE RESTON, VA 20190 | WORKFORCE MINISTRIES EVENTS | OTHER PUBLIC CHARITY | 10,000. |
| WGTS 91.9 FM RADIO 7600 FLOWER AVENUE TAKOMA PARK, MD 20912 | UNRESTRICTED CONTRIBUTION TO THE CHARITY | OTHER PUBLIC CHARITY | 5,000. |
| YOUNG LIFE INTL (LEE CODER INTERNATIONAL DIVISION) P.O. BOX 520 COLORADO SPRINGS, CO 80901 | UNRESTRICTED CONTRIBUTION TO THE CHARITY | OTHER PUBLIC CHARITY | 5,000. |
| GEORGE WASHINGTON CHAPTER, AUSA 111 WEST CONGRESS STREET CHARLES TOWN, WV 25414 | WOUNDED WARRIOR PROGRAM | OTHER PUBLIC CHARITY | 3,000. |
| RESTON BIBLE CHURCH 11979 NORTH SHORE DRIVE RESTON, VA 20190 | BENEVOLENT FUND | OTHER PUBLIC CHARITY | 12,500. |
| RESTON BIBLE CHURCH 11979 NORTH SHORE DRIVE RESTON, VA 20190 | NEEDY FUND | OTHER PUBLIC CHARITY | 12,500. |
| RESTON BIBLE CHURCH 11979 NORTH SHORE DRIVE RESTON, VA 20190 | BUILDING FUND | OTHER PUBLIC CHARITY | 33,000. |
| TOTAL TO FORM 990-PF, PART XV, LI | NE 3A | | 242,000. |