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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

		ar year 2009, or tax year beginning		, and ending		
G Ch	eck a	Il that apply: Initial return Amended return	Initial return of a fo	ormer public charity	Final return	1
Use t	he ID	Name of foundation	Addition chair	94	A Employer identification	n number
	ne in Sel.					
Othe		BLACKWELL FAMILY FOUN	DATION, INC.		22-3866382	
р	rint	Number and street (or P O box number if mail is not de	elivered to street address)	Room/suite	B Telephone number	
	ype.	4305 JOHN RENCHER WYN	ID		919-787-83	324
See S		I GRV OF LOWER, STATE, AND ZIP GOOD			C If exemption application is p	pending, check here
Instru	CUON	RALEIGH, NC 27612			D 1 Foreign organization	s, check here
H Ch	eck ty	ype of organization: X Section 501(c)(3) ex	kempt private foundation		2 Foreign organizations me check here and attach co	eeting the 85% test, omputation
	Sect	ion 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	E If private foundation sta	
I Fair	mark	ket value of all assets at end of year 🔰 Accounti	ng method: X Cash	Accrual	under section 507(b)(1	
(fro	m Pa		ther (specify)		F If the foundation is in a	60-month termination
	<u> </u>	76,519. (Part I, colu	mn (d) must be on cash l	basis.)	under section 507(b)(1	1 - 1
Par		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes (cash basis only)
	1 0	Contributions, gifts, grants, etc., received			N/A	
}		Check X if the foundation is not required to attach Sch. B				
}	o Ir	nterest on savings and temporary ash investments	46.			STATEMENT 1
}		Dividends and interest from securities	1,762.			STATEMENT 2
}	5a G	Gross rents				
1	bΝ	let rental income or (loss)				
	6 a N	let gain or (loss) from sale of assets not on line 10	-8,804.			
ğ	b a	Gross sales price for all 1,870.				
Revenue	7 C	Capital gain net income (from Part IV, line 2)		0.		
œ	8 N	let short-term capital gaiп				L
- }		ncome modifications				
}*	0a a	oross sales less returns and allowances				<u> </u>
- }	bь	ess Cost of goods sold				
1	c G	Gross profit or (loss)				<u> </u>
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	1 0	Other Income RECEIVED		·	<u> </u>	
$\overline{}$	2 T	otal. Add lines 1 through 11	-6,996.	0.		-
	3 C	Compensation of officer spilectors, trustees et 2010 Other employee salares and wages	1010	<u>0.</u>		0.
	4 0	Other employee salaries and wages	IRS-			
		Pension plans, employee benefits				
penses		egal fees UGDEN, U	0.75			<u> </u>
e e		Accounting fees STMT 3	875.	0.		0.
EX.		Other professional fees	<u> </u>		 	
Ţ	-	nterest	 		 	
stra	-	axes			 	
ij		Depreciation and depletion			 	}
-51		Occupancy	}			
D Y		ravel, conferences, and meetings				
a		Printing and publications Other expenses STMT 4	260.	0.		0.
.=.		•	400.	<u> </u>	 	
era		otal operating and administrative expenses. Add lines 13 through 23	1,135.	0.		0.
Ô,		expenses. Add lines 13 tilrough 23 Contributions, gifts, grants paid	3,390.	<u> </u>	 	3,390.
1		otal expenses and disbursements.	3,390.		 	3,390.
ľ		otal expenses and dispursements. Add lines 24 and 25	4,525.	0.		3,390.
-		Subtract line 26 from line 12:	4,363.		 	3,350.
1			-11,521.			
ĺ		xcess of revenue over expenses and disbursements	-11,361.	0.		
		let investment income (if negative, enter -0-)		<u> </u>	N/A_	
923501		Idjusted net income (if negative, enter -0-)	Ant Notice and the instruct		11/5	Form 990-PF (2009)

BLACKWELL FAMILY FOUNDATION, INC.

22-3866382

Form **990-PF** (2009)

Part IV Capital Gains a	and Losses for Tax on Ir	nvestment	Income					
(a) List and descr 2-story brick wa	tibe the kind(s) of property sold (e.g rehouse; or common stock, 200 sha	., real estate, s. MLC Co.)		(b) How P - Po D - D	acquired urchase onation	(c) Date a (mo., da		(d) Date sold (mo., day, yr.)
1a 300 SHS BANK O	F AMERICA CORP				P	01/0	3/03	01/20/09
<u>b</u>								
C				ļ				
<u>d</u>				 				
<u>e</u>	(f) Depreciation allowed	(a) Cos	st or other basis			(b) Co	un or /loco	
(e) Gross sales price	(or allowable)		expense of sale				ain or (loss : (f) minus	
a 1,870.		1	10,67	4.				-8,804.
b								
_c								
_d		 						
Complete only for assets showin	g gain in column (h) and owned by	the foundation	on 12/31/69			I) Coupe (C	ol (b) gain	minus
Complete only for assets showin	(j) Adjusted basis		cess of col. (i)	-		I) Gains (Ci I. (k), but n	ot less tha	n -0-) or
(i) F.M.V. as of 12/31/69	as of 12/31/69	, , ,	col. (j), if any			Losses	(from col. ((h))
a								-8,804.
b								
С								
d		-						
<u>e</u>		<u> </u>		- -				
2 Capital gain net income or (net ca	pital loss) { If gain, also enter of the loss of the l	r in Part I, line	7	} 2	,			-8,804.
, ,			,	ا ر				
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,		10 (6):						
If (loss), enter -0- in Part I, line 8				<u>}</u>] <u>3</u>			N/A	·
	nder Section 4940(e) for				tment In	come		
(For optional use by domestic private	foundations subject to the section	4940(a) tax оп	net investment in	rcome.)				
If section 4940(d)(2) applies, leave th	ns part blank.							
Was the foundation liable for the sect	ion 4942 tax on the distributable am	nount of any ve	ear in the base ner	riod?				Yes X No
If "Yes," the foundation does not quali			· ·	100				100 (22) 100
1 Enter the appropriate amount in e	each column for each year; see instri	uctions before	making any entri	es.				
(a) Base period years	(b)	.4b4	Naturalis of so	(c)			Distrit	(d) bution ratio
Calendar year (or tax year beginning	ng in) Adjusted qualifying dis		Net value of no	ncharitat		<u> </u>	(col. (b) div	vided by col. (c))
2008		5,300. 6,750.	-		85,40			.062056
2007		8,000.			92,129 85,840			.093190
2005		0,000.			85,026			.117611
2004		3,000.			86,41			.150444
2 Total of line 1, column (d)						2		.496568
3 Average distribution ratio for the 5		on line 2 by 5,	or by the number	of years		-		
the foundation has been in exister	nce if less than 5 years					3		.099314
								75 620
4 Enter the net value of noncharitab	le-use assets for 2009 from Part X,	line 5				4		75,628.
5 Multiply line 4 by line 3						5		7,511.
3 Multiply line 4 by line 3								
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)					6		0.
	, , , , , , , , , , , , , , , , , , , ,							
7 Add lines 5 and 6						7		7,511.
						l T		
8 Enter qualifying distributions from	Part XII, line 4					8		3,390.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line	1b, and comp	lete that part usin	g a 1% ta	ax rate.			

_	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49		o o o o o o		Page 4
		10 - 3e	5 1113110	Cao	13/
ıa	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	- 1			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				^
Ŋ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1			0.
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) Tax under centre 511 (demostre centre 4047(a)(1) trusts and taxable foundations only. Others enter 8.)				Λ
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2	2			$\frac{0}{0}$
-	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3 4			0.
_	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			0.
5 6	Credits/Payments:	3			
-	2009 estimated tax payments and 2008 overpayment credited to 2009	1			
	Exempt foreign organizations - tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868) 6c	}			
	Backup withholding erroneously withheld 6d	ĺ			
	Total credits and payments. Add lines 6a through 6d	7			0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8		_	
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		_	0.
	real control of the c	10		_	
	Enter the amount of line 10 to be: Credited to 2010 estimated tax	11			
	rt VII-A Statements Regarding Activities	<u></u>			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
ıa	any political campaign?		1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	or	10		
	distributed by the foundation in connection with the activities	<i>)</i>			ĺ
c	Did the foundation file Form 1120-POL for this year?		10		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		10		
u	(1) On the foundation. \triangleright \$ 0 . (2) On foundation managers. \triangleright \$ 0 .				
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		l '		
·	managers. > \$		}		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
-	If "Yes," attach a detailed description of the activities.		-		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
·	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		_x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		_
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	,	5		X
•	If "Yes," attach the statement required by General Instruction T		1	-	 -
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
•	By language in the governing instrument, or				}
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state la 	w			
	remain in the governing instrument?		6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	
•	If "Yes," complete Part II, col (c), and Part XV		<u> </u>		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				İ
Ja	NC		-		
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		-		}
J	of each state as required by General Instruction G? If "No," attach explanation		8b	х	
a	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calend	lar	- 00		-
J	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	~ 1	9		_X_
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X
	The start of screening them that you is not a start of screening their maries and addresses		Form 990	-PF	

Part VII-A Statements Regarding Activities (continued) 11	orm	990-PF (2009) BLACKWELL FAMILY FOUNDATION, INC. 22-386	6382	F	age 5
section 512(b)(13)? If "ess*, rations onclude (see instructions) 2. Od the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 3. Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 3. Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 4. The books are in care of CETL BLACKWELL Telephone no. >91.9 - 787 - 8324 5. Section 4947(a)(1) nonexempt charactellable trusts filing form 990-PF in lisu of form 1041 - Check here and eather the amount of tax-evening interest received in accused during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless a neception applies. 1	Pa	rt VII-A Statements Regarding Activities (continued)			
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 Webside address ► N/A 15 The blooks are in care of ► CEIL BLACKWELL 16 Section 4847(1) (in newering the internatible trists thing from 1991. For in the 2 form 1941. Chack there and enter the amount of its exemption interest researed or accurate during the year. 15 Section 4847(1) (in newering the interest because the interest researed or accurate during the year. 16 For 720 If any item is checked in the "Yes" column, unless an exception applies. 18 During the year did the foundation (either directly or indirectly): 19 Enrow money from, lend money to, or otherwise extend credit to (or accept it from) as disqualified person? 19 Enrow money from, lend money to, or otherwise extend credit to (or accept it from) as disqualified person? 19 Enrow money from, lend money to, or otherwise extend credit to (or accept it from) as disqualified person? 10 For the benefit or use of a disqualified person? 10 For the benefit or use of a disqualified person? 11 Enroy money or promptive to a government enrolled person? 12 Exemption, to, or pay or resimbires the expenses of, a disqualified person? 13 For the benefit or use of a disqualified person? 14 Pay compensation to, or pay or resimbires the expenses of, a disqualified person? 15 For the benefit or use of a disqualified person? 16 For the benefit or use of a disqualified person? 17 Enrolled person? 18 Enrolled person? 19 Enrolled person? 19 Enrolled person? 20 Agree to pay money or progreatly to a government official? (Exception, Check 'No' if the foundation engage in a prior year in any of the acts described in a person after termination of dovernment server, and the experiment process of the experiment process or hadre to distribution encore reparting diseaster assistance tock here 20 Did the foundation engage	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ CETL, BLACKWELL 15 Events 487(17) thosewapin charatable trusts limb form 930-78 in list of Form 1041-1 Check here and either the amount of tax-exempt interest received or accrued during the year. 15 Section 4947(17) thosewapin charatable trusts limb form 930-78 in list of Form 1041-1 Check here and either the amount of tax-exempt interest received or accrued during the year. 16 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 Engree in the sale or exchange, or feasing of property with a disqualified person? 20 Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? 31 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 42 Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? 43 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 44 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 45 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 46 Age to by money or property to a government official? (Exception, Check 'No' of the benefit or use of a disqualified person)? 46 Age to by money or property to a government official? (Exception, Check 'No' of the benefit or use of a disqualified person)? 47 Furnish goods, services, or facilities to expect to expect the order of the foundation of property to a government official? (Exception, Check 'No' of the benefit or use of a disqualified person? 48 Furnish goods, services, or a supplication of the property of the property of the proper		section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
13	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
13		August 17, 2008?	12		X
14. The books are nare of ▶ CBIL BLACKWELL Located at ▶ 4305 JOHN RENCHER WYND, RALEIGH, NC 15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 10. During the year did the foundation (either directly or indirectly): 11. Engage in the sale or exchange, or feasing of property with a disqualified person? (2). Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3). Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4). Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5). Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person) or when the competitive distribution more of the pay money from greatly to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of pay money or proregify to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of pay money or proregify to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of pay money or proregify to gaster assistance (see page 20 of the instructions)? N/A 1b 1c	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
Located at M 43.05 JOHN RENCHER WYND , RALETGH, NC ZiP+4 27.61.2 15 Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required N/A Pile Form 4720 if any items is checked in the "Yes" column, unless an exception applies. Ves No 15 During the year dul the foundation (either directly or indirectly): (1) Engage in the size or exchange, or leasing of property with a disqualified person? Yes X No 16 During the year dul the foundation (either directly or indirectly): (1) Engage in the size or exchange, or leasing of property with a disqualified person? Yes X No 17 Engage in the size or exchange, or leasing of property with a disqualified person? Yes X No 18 During the year dul the foundation agreed for or otherwise extend credit to (or accept it from) a disqualified person? Yes X No 19 Engage in the size or reaching in the "Yes" Yes X No 10 Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No 10 Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No 10 Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No 10 Furnish goods, services, or facilities of or accept them from) a disqualified person? Yes X No 10 Furnish goods, services, or facilities of (or accept them from) a disqualified person? Yes X No 10 Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No 10 Furnish goods, services, or facilities of (or accept them from) a disqualified person? Yes X No 10 Furnish goods, services, or facilities of or accept them from) a disqualified person? Yes X No 10 Furnish goods, services, or facilities of or accept them from) a disqualified person? Yes X No 10 Furnish goods, or good and good		Website address ► N/A			
15 Section 4947(a)(1) nonexempt charable trusts himp Form 990-FF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year ST of 10 No. File Form 4720 if any item is checked in the "Yea" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend drebit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remitures the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the brenith or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) b) If any answer is "Se's to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53.4941(c)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A 10 Agree to pay money a proper year in any of the acts dail to quality under the exceptions described in Regulations section 54.4941(c)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A 10 Agree to pay money any or property to a government service, it termination glidisaster assistance (see page 20 of the instructions)? N/A 10 Agree to advantage in a prior year in any of the acts dail to quality under the exceptions described in Regulations section 4942(a)(2) (relating to incorrect	14	The books are in care of ► CEIL BLACKWELL Telephone no. ► 919 – 7	87-8	324	
and enter the amount of tax-exempt interest received or accoused during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) or of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) D If any answer is Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 33-A41(0)-3 or in a current nutone regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current nutone regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current nutone regarding disaster assistance (she kere D did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on fallure to distribute income (section 4942) (does not apply) for years the foundation was a private operating foundation defined in section 4942(a)(3) or a 4942(a)(5): At the end of tax ye		Located at ► 4305 JOHN RENCHER WYND, RALEIGH, NC ZIP+4 ►2	7612		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1 If any narwes in 'Sy's 5 1dd1/6,'6, did any of the acts faul to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(l(3)) or 4942(l(3)): 2 At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? 1 Yes X No 1 If Yes, it is the years b 2 Dut the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3 During the year of the fave years undistributed income? (if applying section 4942(a)(2) to all years isled, answer 'No' and attach statement - see instructions.) 3 During the years of the 5-year period (or indirect interest in any business enterprise at any time during the year? 4 During the year? 4 During the foundation hold more than a 2% direct or indirect interest in any business enterprise	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
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defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			_1c		<u>X</u>
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years	2				
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If "Yes," list the years \	а				
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statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ——————————————————————————————————	D			- 1	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			1	1	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	_		20		
during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? Ves X No Value Ab X	Ü	Title provisions of section 4542(a)(2) are being applied to any of the years fisted in 2a, list the years field.			
during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? Ves X No Value Ab X	3-	Did the foundation hold more than a 2% direct or indirect interact in any business enterorise at any time	i t	+	
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May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	h] [ĺ	
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Form 4720, to determine if the foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X					
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had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			-"		
	٠		Ah	[x
				PF (2	

orm 990-PF (2009) BLACKWELL FAMILY FOUNDAT			<u>22-3866</u>	<u> 382</u>	Page 6
Part VII-B Statements Regarding Activities for Which I	orm 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:				ļ	ı
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	es 🗓 No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			ĺ	
any voter registration drive?			es 🔀 No	ł	İ
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No	ļ	ł
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	_			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es 🗓 No	ľ	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		_	}	
the prevention of cruelty to children or animals?		Ye	es 🗶 No	ļ	į.
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	ın Regulatıons			
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	ere		▶□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ined		ļ	
expenditure responsibility for the grant?	N	I/A 🔲 Ye	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d)			İ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?	•	Ye	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6Ь	X
If "Yes" to 6b, file Form 8870.			<u> </u>		
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y6	s X No	,	ì
b If yes, did the foundation receive any proceeds or have any net income attribute	able to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	y		
Faid Employees, and Contractors					
List all officers, directors, trustees, foundation managers and their		1.10	T (-4) 0		
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	, (e)	Expense ount, other
(a) rains and address	to position	enter -0-)	compensation	all	owances
		_		İ	_
SEE STATEMENT 6	! 	0.	0	•	0.
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······································					
		INCOME II			
! Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NUNE."	(d) Contributions to	(0)	Evnanca
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acco	Expense bunt, other
NO.VIII	devoted to position	 	compensation	- all	owances
NONE				1	
		 		+	
		{		1	
		 		+	
)		1	
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otal number of other employees pard over \$50,000		l			
DEAL INTROCE OF OTHER ETHOLOYEES DAID OVER 3500 0.001			- I		1/

Form 990-PF (2009) BLACKWELL FAMILY FOUNDATION,	INC22-	3866382 Page 7
Part VIII Information About Officers, Directors, Trustees, For Paid Employees, and Contractors (continued)	oundation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none	e, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		D 0
List the foundation's four largest direct charitable activities during the tax year. Include releva number of organizations and other beneficiaries served, conferences convened, research pap	nt statistical information such as the ers produced, etc.	Expenses
1 N/A		
2		-
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax	year on lines 1 and 2	Amount
1 N/A	year on lines I and 2.	Amount
2		
All other program-related investments. See instructions.		
Total Add lines 1 through 3		0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, see	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	46,933.
b	Average of monthly cash balances	1b	46,933. 29,847.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	76,780.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	76,780.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,152.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	75,628.
6	Minimum investment return. Enter 5% of line 5	6	3,781.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	3,781.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.))	
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,781.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,781.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,781.
	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	3,390.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,390.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
-	income, Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	3,390.
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	pualifies for the	
	4940(e) reduction of tax in those years	1	

Part XIII Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2008	2008	2009
1 Distributable amount for 2009 from Part XI,				
line 7				3,781.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 8,679.				
b From 2005 5,749.				
c From 2006 3,708.				
d From 2007 2,144.				
e From 2008 1,030.				
f Total of lines 3a through e	21,310.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ►\$ 3,390.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.		I	
d Applied to 2009 distributable amount				3,390.
e Remaining amount distributed out of corpus	0.			3,350.
5 Excess distributions carryover applied to 2009	391.			391.
(If an amount appears in column (d), the same amount must be shown in column (a))	371.			<u></u>
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,919.			
b Prior years' undistributed income. Subtract		ı		
line 4b from line 2b		0.		<u> </u>
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable	-			
amount - see instructions		0.		<u> </u>
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	<u></u>
f Undistributed income for 2009. Subtract		·		
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of	_			
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			<u> </u>
8 Excess distributions carryover from 2004				;
not applied on line 5 or line 7	8,288.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	12,631.			i
10 Analysis of line 9:				
a Excess from 2005 5,749.			,	
b Excess from 2006 3,708.				
c Excess from 2007 2,144.				
d Excess from 2008 1,030.		1		
e Excess from 2009				L
				Form 990-PF (2009)

		FOUNDATION,			866382 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part V	I-A, question 9)	N/A	
1 a If the foundation has received a ruling of	determination letter tha	at it is a private operating			
foundation, and the ruling is effective for	2009, enter the date of	the ruling	▶		·
b Check box to indicate whether the found	ation is a private operat	ing foundation described	in section	4942(j)(3) or4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed	<u> </u>				
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed			<u> </u>		
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			<u> </u>		
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c		<u> </u>			
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets		1			
(2) Value of assets qualifying under section 4942(1)(3)(B)(1)					
b "Endowment" alternative test - enter		 	 		
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		 	 		
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public		ļ	 		
and 5 or more exempt		}			
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundati	on had \$5,000 or m	ore in assets
at any time during t	he year-see the	instructions.)			
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation who			tributions received by	the foundation before the cl	ose of any tax
year (but only if they have contributed m	ore than \$5,000). (See	section 507(d)(2).)			
NONE				·	
b List any managers of the foundation who			(or an equally large po	ortion of the ownership of a	partnership or
other entity) of which the foundation has	s a 10% or greater intere	est.			
NONE					
2 Information Regarding Contributi					
Check here 🕨 🕱 if the foundation o					
the foundation makes gifts, grants, etc. (see instructions) to ind	ividuals or organizations	under other conditions	s, complete items 2a, b, c, ar	1d d.
a The name, address, and telephone number	per of the person to who	om applications should be	addressed:		
b The form in which applications should b	e submitted and informa	ation and materials they s	hould include:		
c Any submission deadlines:					
					
d Any restrictions or limitations on awards	, such as by geographic	cal areas, charitable fields	, kinds of institutions,	or other factors:	

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Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	- Contribution	····
a Paid during the year CHRISTIAN LIBRARY INTERNATIONAL, INC. 3800-A HILLCREST DR. RALEIGH, NC 27610		PUBLIC CHARITY	FOR ASSISTANCE TO ENHANCE EDUCATION	240.
FOUNDATION OF HOPE 9401 GLENWOOD AVENUE RALEIGH, NC 27617		PUBLIC CHARITY	FOR ASSISTANCE TO TREAT MENTAL ILLNESS	150.
HOSPICE OF WAKE COUNTY 1300 ST. MARY'S STREET, SUITE 400 RALEIGH, NC 27605		PUBLIC CHARITY	FOR ASSISTANCE TO ENHANCE QUALITY OF HOSPICE CARE	1,000.
STEP UP MINISTRY 1701 OBERLIN ROAD RALEIGH, NC 27608		PUBLIC CHARITY	FOR ASSISTANCE TO HELP PROVIDE LOW INCOME HOUSING	1,000.
WILEY INTERNATIONAL ELEMENTARY MAGNET SCHOOL 301 SAINT MARY'S STREET RALEIGH, NC 27605		PUBLIC CHARITY	FOR ASSISTANCE TO ENHANCE EDUCATION	1,000.
Total		,	▶ 3a	3,390.
b Approved for future payment				
NONE				
Total			<u>▶ 3b</u>	0.

Dort VI/I A	Analysis of Income Broducing	Activitica
Part XVI-A	Analysis of Income-Producing	Acuvilles

		Unrelated b	usiness income	- Evoluded I	by section 512, 513, or 514	
Enter gro	ss amounts unless otherwise indicated.	(a) Business	(b)	(c) Exclu-	(d)	(e) Related or exempt
1 Progra	am service revenue:	code	Amount	sion	Amount	function income
a		_		1		
b		_		1		
c		_		 		
d		_		 		
е		_		 		
f		-		┦——		
-	es and contracts from government agencies			 		
	ership dues and assessments			 -		
	st on savings and temporary cash				4.5	
invest				14	46.	
	nds and interest from securities			14	1,762.	
	ntal income or (loss) from real estate:			┼─┼─		
	bt-financed property			++-		
	t debt-financed property			+		
	ntal income or (loss) from personal					
proper	•			1		
	investment income			++		
	r (loss) from sales of assets other eventory			1		8,804
	come or (loss) from special events	 		+		-0,004
	profit or (loss) from sales of inventory			++-		
11 Other				+		
		1) }		
				++-		
				1		
		1				
e				1		
	tal. Add columns (b), (d), and (e)		0.	,	1,808.	-8,804,
	Add line 12, columns (b), (d), and (e)				13	
	sheet in line 13 instructions to verify calculations.))				
Part)	(VI-B Relationship of Activities	to the Accom	plishment of E	xempt P	urposes	
Line No.	Explain below how each activity for which in the foundation's exempt purposes (other than	•	, ,	A contribute	d importantly to the accomp	olishment of
<u>▼</u>	LIQUIDATION OF STOCK			CACH	AWATTARLE E	'OP
8	CHARITABLE DONATIONS	INTENDSI I	IO INCKEASI	CASE	AANTUMBUE F	OR
<u> </u>	CHARTIABLE DONATIONS					
	 					
						
						_
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	n 990-PF (2009)	BLACKWELL	FAMILY	FOUNDATION,	INC.	22-38663	382	Pa	ge
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations									
1	·			following with any other or	ganization de	scribed in section 501(c) of		Yes	1
	the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?								

ı	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of	L	Yes	No
	the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	}		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:	}		
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
C	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitat	lie exempt organization	(0) Description of transfers, transactions, and sharing arrangements		
		N/A				
	<u></u>			<u> </u>		
				<u> </u>		
				<u> </u>		
	<u></u>	<u> </u>				
	 	<u> </u>				
		<u> </u>				
				 		
		<u> </u>				
				 		
				 		
2a is the	foundation directly or indirect	tly affiliated with, or related to, on	ne or more tay-eyempt organiza	Litions described		
		r than section 501(c)(3)) or in se		Yes X No		
	s," complete the following sch		VII. VII.			
(a) Name of organization			(b) Type of organization	(c) Description of relationship		
	N/A					
		ave examined this return, including acc er than taxpayer or fiduciary) is based o		nts, and to the best of my knowledge and belief, it is true, correct,		
and con	ipiete obcimation of prepara (onle	Q o A A	it all intornation of which prepare in			
	Lealin li	1 Markwell	President			
Si	gnature of officer or trustee		Date	Title		
Sign Here	Preparer's	9/	· A Da	te Check If self- 6/10/10 employed Preparer's identifying number		
	signature KEVIN	RAYFIELD Kev	~ /appensos			
Sign Paid Preparer's Use Only	Firm's name (or yours DIXO	N HUGHES PLLC		EIN ►		
දුව	if self-employed), P • O •	BOX 2646	-			

HIGH POINT, NC 27261

336.889.5156

Phone no.

FORM 990-PF INTEREST ON SAVI	NGS A	ND TEM	PORARY C	ASH II	NVESTMENTS	STATEMENT	1
SOURCE						TUUOMA	
SCOTT & STRINGFELLOW					•		46.
TOTAL TO FORM 990-PF, PART I,	LINE	3, CO	LUMN A				46.
FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECUI	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT)
SCOTT & STRINGFELLOW	•		1,762.		0.	1,7	62.
TOTAL TO FM 990-PF, PART I, L	N 4		1,762.		0.	1,7	62.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
ACCOUNTING FEES		875.		0.			0.
TO FORM 990-PF, PG 1, LN 16B		875.		0.			0.
FORM 990-PF	OTHER EXPENSES				STATEMENT	4	
DESCRIPTION	EXPE		(B) NET INVI MENT INC	est-	(C) ADJUSTED NET INCOM		
ENTERTAINMENT		260.		0.			0.
TO FORM 990-PF, PG 1, LN 23		260.		0.			0.

FORM 990-PF	CORPORATE STOCK		STAT	EMENT	5	
DESCRIPTION	BOOK VALU		FAIR MARKET VALUE			
VARIOUS SECURITIES		33,2	95.	47,093.		
TOTAL TO FORM 990-PF, PART II,	33,2	95.	47,093.			
	LIST OF OFFICERS, I		STAT	EMENT	6	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENS		
CECILIA W. BLACKWELL 4305 JOHN RENCHER WYND RALEIGH, NC 27612	PRESIDENT 1.00	0.	0.		0.	
BETH BLACKWELL SWARTZ 4704 YADKIN DR RALEIGH, NC 27609	DIRECTOR 1.00	0.	0.		0.	
CELIA BLACKWELL MCCAULEY 4309 OMNI PLACE RALEIGH, NC 27613	DIRECTOR 1.00	0.	0.		0.	
GORDON LYLES BLACKWELL, JR. 2444 SUNNYSTONE WAY RALEIGH, NC 27613	DIRECTOR 1.00	0.	0.		0.	
CECILIA B. MCCAULEY 4309 OMNI PLACE RALEIGH, NC 27613	SECRETARY 1.00	0.	0.		0.	
TOTALS INCLUDED ON 990-PF, PAGE	E 6, PART VIII	0.	0.		0.	