



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions.	THE DOLOTTA FAMILY CHARITABLE FOUNDATION INC. 22 CONSTITUTION HILL WEST PRINCETON, NJ 08540	A Employer identification number 22-3694725
		B Telephone number (see the instructions) 609-688-9680
		C If exemption application is pending, check here <input type="checkbox"/>
		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 1,577,618.		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)				
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	48,343.	48,343.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	-38,802.			
b Gross sales price for all assets on line 6a	200,549.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	9,541.	48,343.	0.	
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) See St 1	2,200.	1,100.		
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule)(see instr) See Stm 2	1,724.	1,724.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 3	67.	67.		
24 Total operating and administrative expenses. Add lines 13 through 23	3,991.	2,891.		
25 Contributions, gifts, grants paid Stmt 4	79,940.			79,940.
26 Total expenses and disbursements. Add lines 24 and 25	83,931.	2,891.	0.	79,940.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-74,390.			
b Net investment income (if negative, enter -0-)		45,452.		
c Adjusted net income (if negative, enter -0-)			0.	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	1.	9,960.	9,960.
	2 Savings and temporary cash investments	79,115.	8,130.	8,130.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) Statement 5	1,568,291.	1,418,340.	1,559,528.	
14 Land, buildings, and equipment basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	1,647,407.	1,436,430.	1,577,618.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	1,647,407.	1,436,430.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	1,647,407.	1,436,430.	
	31 Total liabilities and net assets/fund balances (see the instructions)	1,647,407.	1,436,430.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,647,407.
2 Enter amount from Part I, line 27a	2	-74,390.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	1,573,017.
5 Decreases not included in line 2 (itemize) See Statement 6	5	136,587.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,436,430.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Attached Schedule		P	Various	Various
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 200,549.		239,351.	-38,802.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-38,802.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]		2	-38,802.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	[If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	73,258.	1,596,248.	0.045894
2007	99,994.	1,940,743.	0.051524
2006	94,209.	1,959,844.	0.048070
2005	89,644.	1,943,887.	0.046116
2004	97,240.	1,987,581.	0.048924

2 Total of line 1, column (d)	2	0.240528
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048106
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,398,739.
5 Multiply line 4 by line 3	5	67,288.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	455.
7 Add lines 5 and 6	7	67,743.
8 Enter qualifying distributions from Part XII, line 4	8	79,940.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	455.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	455.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	455.
6	Credits/Payments		
a	2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	1,360.
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,360.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	905.
11	Enter the amount of line 10 to be. Credited to 2010 estimated tax	11	0.
			905. Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) NJ		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

BAA

Form 990-PF (2009)

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>TED DOLOTTA</u> Telephone no <u>609-688-9688</u> Located at <u>22 CONSTITUTION HILL WEST PRINCETON NJ</u> ZIP + 4 <u>08540</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

BAA

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THEODORE A. DOLOTTA 22 CONSTITUTION HILL WEST PRINCETON, NJ 08540	President 0	0.	0.	0.
BARBARA H. DOLOTTA 22 CONSTITUTION HILL WEST PRINCETON, NJ 08540	Secretary 0	0.	0.	0.
DAVID G. DOLOTTA 1205 DEL ORO AVE. SANTA BARBARA, CA 93109	Treasurer 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,345,125.
b	Average of monthly cash balances	1b	74,915.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,420,040.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,420,040.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	21,301.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,398,739.
6	Minimum investment return. Enter 5% of line 5	6	69,937.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	69,937.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	455.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	455.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	69,482.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	69,482.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	69,482.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	79,940.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	79,940.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	455.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	79,485.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				69,482.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years: 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 79,940.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				69,482.
e Remaining amount distributed out of corpus	10,458.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	10,458.			
b Prior years' undistributed income: Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	10,458.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	10,458.			

BAA

Form 990-PF (2009)

N/A

- (4) Gross investment income**

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Total				3a
b Approved for future payment				
Total				3b

(e)
Related or exempt
function income
(see the instructions)

13

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash		X
(2) Other assets		X
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization		X
(2) Purchases of assets from a noncharitable exempt organization		X
(3) Rental of facilities, equipment, or other assets		X
(4) Reimbursement arrangements		X
(5) Loans or loan guarantees		X
(6) Performance of services or membership or fundraising solicitations		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

SIGN HERE

Signature of officer or trustee

Date _____

Title

President

**Paid
Pre-
parer's
Use
Only**Preparer's
signature

James E. Bartolomei, CPA

Firm's name (yours if self-employed), address, and ZIP code

BARTOLOMEI PUCCARELLI, LLC

2564 Brunswick Pike

Lawrenceville, NJ 08648

Date _____

5/3/10

Check if self-employed

Preparer's Identifying number
(See **Signature** in the instrs)

7	N/A
---	-----

EIN	
-----	--

► N/A

Phone no

(609) 883-9000

BAA

Form 990-PF (2009)

2009

Federal Statements

Page 1

Client DOL4725

THE DOLOTTA FAMILY CHARITABLE FOUNDATION
INC.

22-3694725

5/13/10

11 10AM

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEES	\$ 2,200.	\$ 1,100.		
Total	<u>\$ 2,200.</u>	<u>\$ 1,100.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
federal	\$ 1,699.	\$ 1,699.		
STATE	25.	25.		
Total	<u>\$ 1,724.</u>	<u>\$ 1,724.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank Fees	\$ 67.	\$ 67.		
Total	<u>\$ 67.</u>	<u>\$ 67.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 4
22-3694725

The Dolotta Family Charitable Foundation

Charitable Donations -- 2009

300 Committee	300
157 Locust St., Falmouth, MA 02540-2658	
ACLU of NJ/Civil Liberties Education & Action Fund	10,000
#4B, 35 Halsey St., Newark, NJ 07102	
(50%/American Civil Liberties Union of New Jersey Foundation	
/www.aclu-nj.org/22-2010593)	
Association of Princeton Graduate Alumni	200
Princeton Univ., Princeton, NJ 08540	
Brennan Center for Justice	6,000
161 Ave. of the Americas, 5th fl., NY, NY 10013	
(50%/William J. Brennan, Jr./www.brennancenter.org/13-3839293)	
Cape Cod Healthcare Foundation	200
P. O. Box 370, Hyannis, MA 02601	
Chinese Children Charities	2,000
Community Environmental Council (CEC)	1,000
26 W Anapamu St., 2nd fl., Santa Barbara, CA 93101-9734	
(50%/www.communityenvironmentalcouncil.org/94-1728064)	
Community Health Center of Cape Cod (was Cape Cod Free Clinic)	600
107 Commercial Street, Mashpee, MA 02649	
Delaware & Raritan Greenway Land Trust, Inc.	1,000
One Preservation Place, Princeton, NJ 08540	
(50%/22-3035836)	
Direct Relief International	1,000
27 South La Patera Lane, Santa Barbara, CA 93117	
Doctors Without Borders USA	400
P. O. Box 1869, Merrifield, VA 22116-9644	
(50%/13-3433452)	
Doe Fund	6,000
232 East 84th Street, NY, NY 10028	
(50%/www.doe.org/13-34125400)	
FightSMA	1,000
Fresh Air Fund	200
1040 Ave. of the America, NYC, NY 10138	
Friends of Princeton Public Library	300
P. O. Box 422, Princeton, NJ 08542-0422	
Habitat for Humanity of Cape Cod	100
657 Route 28, West Yarmouth, MA 02673-5034	

Half the Sky Foundation 2,000
740 Gilman St., Berkeley, CA 94710; www.halfthesky.org

Heal the Ocean, P. O. Box 90106, Santa Barbara, CA 93190 1,000
(50%/www.healtheocean.org/home.html/77-0565183)

John Witherspoon Mid. School PTA 12,000
217 Walnut Lane, Princeton, NJ 08540
(50%/athena.prs.k12.nj.us/groups/jw/22-3600348)

Land Trust for Santa Barbara County 4,000
P. O. Box 91830, Santa Barbara, CA 93190
(50%/Land Santa Barbara/www.sblandtrust.org/95-3797404)

Lehigh University 300
Development Office, P.O. Box 8285, Philadelphia, PA 10178-8285

Market Street Mission 300
9 Market Street, Morristown, NJ 07960

Marquez Elementary School, 6,000
Marquez Street, Pacific Palisades, CA 90272

Mercer Street Friends Food Bank 400
824 Silva St., Ewing, NJ 08628-3241

NAACP Legal Defense & Educational Fund 300
#1600, 99 Hudson Street, NY, NY 10013-2897

National MS Society (D. Strom) 400
5950 La Place Court, Ste 200, Carlsbad, CA 92008 (95-2633200)

National MS Society (S. Malloy) 400
5950 La Place Court, Ste 200, Carlsbad, CA 92008 (95-2633200)

Natural Resources Defense Council 1,000
Box 96048, Washington, DC 20090-6048
(50%/www.nrdc.org/13-2654926)

Nature Conservancy 600
Box 17223, Baltimore, MD 21298-9987
(50%/51-0213037)

New York City Ballet 2,000
20 Lincoln Center, NY, NY 10023
(50%/13-2947386)

New York Times Neediest Cases 700
4 Chase Metrotech Ctr., 7th Floor East, Lockbox 5193,
Brooklyn, NY 11245

Oberlin College 300
50 West Lorain Street, Oberlin, OH 44074-1089
(50%/www.oberlin.edu/34-0714363)

Paul Taylor Dance Foundation, Inc. 500
552 Broadway, New York, NY 10012-3947 (13-2665475)

People & Stories (Russell Marks) 300
140 East Hanover St., Trenton, NJ 08608

Princeton First Aid & Rescue Squad 400
Box 529, Princeton, NJ 08542-0529

Princeton Friends School 700
470 Quaker Road, Princeton, NJ 08540
(50%/22-2790041)

Princeton University Annual Giving 200
Princeton, NJ 08544

Quissett Harbor Preservation Trust 200

Rescue Mission of Trenton 400
98 Carroll St., P. O. Box 790, Trenton, NJ 08605-0790

Samaritans of Cape Cod & the Islands 300
P. O. Box 65, Falmouth, MA 02541

Society for the History of Technology (Mike Mahoney) 1,000

The Leukemia & Lymphoma Society 50

Trenton Area Soup Kitchen 400
72 1/2 Escher St., P. O. Box 872, Trenton, NJ 08605-0872

Venice Arts 6,000
610 California Avenue, Venice, CA 90291
(50%/Venice Arts Mecca/www.venice-arts.org/95-4427386)

WCAI/WNAN 200
P. O. Box 82, Woods Hole, MA 02543

Westside Boys and Girls Club of Santa Barbara 2,000
c/o United Boys & Girls Admin. Service Center
527 East Micheltorena, Santa Barbara, CA 03102
(50%/United Boys Girls/www.ucsbngbgc.com/95-6098040)

WGBH Boston 230

White-Williams Foundation 1,000
21st St. & The Parkway, Philadelphia, PA 19103
(50%/White Williams/www.wwscholars.org/23-1365983)

WHYY 200
P. O. Box 8793, Philadelphia, PA 19101-8793

WNET/Thirteen 210
Channel Thirteen, P. O. Box 1313, NY, NY 10101-1313

WNJN 300
c/o Foundation for NJ Public Broadcasting, Inc.
25 S. Stockton St., Trenton, NJ 08608
(50%/www.njn.net/22-3113097)

WNYC 300
P. O. Box 13227, Newark, NJ 07101-3227

Woods Hole Cantata Consort 1,000
c/o Mary Swope, 90 Church St., Woods Hole, MA 02543

(50%/20-6253092)

Woods Hole Community Association	500
P. O. Box 237, Woods Hole, MA 02543	
(50%/04-6075697)	
Woods Hole Foundation Inc.	1,000
P. O. Box 603, Woods Hole, MA 02543	
(50%/04-2601182)	
Woods Hole Oceanographic Institution	400
Fenno House, MS #40, WHOI, Woods Hole, MA 02543	
(50%/04-2105850)	
WSPC-Robeson House	150

Total for year 2009	\$79,940
	=====



8000004610103

charlesschwab

Schwab One® Account of
THE DOLOTTA FAMILY CHARITABLE

Report Period
**January 1 - December 31,
2009**

Account Number
2114-2347

2009 Year-End Schwab Gain/Loss Report

Prepared on January 9, 2010

Your Schwab Consultant

Mark Tandler
VP - Financial Consultant

tel: 1(609)497-3613
email: Mark.Tandler@schwab.com

**Customer Service and
Account Information**

Customer Service and Trading:
Call your Schwab Representative
1 (800) 435-9050

**Schwab by Phone™
Automated Services:**
1 (800) 435-8804

TeleBroker®:
1 (800) 272-4922

Visit Our Web Site:
schwab.com

Cost Basis:
To track cost basis and gain/loss information online, please go to the gain/loss
tab after logging into your account

000461



Message Center

Your gain/loss report offers helpful
information to assist you with tax
preparation, including a
summarized list of your realized
gains/losses for 2009. You can also
log in to www.schwab.com/reports
to view your documents securely
online and visit
www.schwab.com/paperless_servic
es to manage your delivery
preferences.

09/01-CG1C3601-000461-SML 085400000 365865 1
**THE DOLOTTA FAMILY CHARITABLE
FOUNDATION
22 CONSTITUTION HILL WEST
PRINCETON NJ
08540**



Stakeholder 5
 The Dolotta Family Charitable Foundation
 22-3694725
 2009

Portfolio

DFCF Holdings Name	Day Change	Quote/Price	Cost Basis pe	Shares	Market Value	Cost Basis
Schwab					1,567,657.50	1,418,340.19
Automatic Data Proc..	- 0.44	42.82	37.226182	2,015.1344	86,288.06	75,015.76
Berkshire Hathaway B	- 3.65	3.286	2.335.4975	20	65,720.00	46,709.95
BMW NORTH AMER.	+ 0.08	102.409	100	500	51,204.50	50,000.00
BofA Corp 4.9%M140	- 0.2222	101.1404	100	1,000	101,140.40	100,000.00
CAPMARK BANK NA	+ 0.008	101.492	100	500	50,746.00	50,000.00
Cisco X	- 0.24	23.94	17.83198	2,500	59,850.00	44,579.95
Citigroup	- 0.01	3.31	1.987821	13,000	43,030.00	25,841.67
Coca Cola X	- 0.68	57	40.02995	1,000	57,000.00	40,029.95
FEDEX CORPORATI..	- 1.72	83.45	65.0599	300	25,035.00	19,517.97
FIRST COMM BNK B	+ 0.024	101.225	100	500	50,612.50	50,000.00
GE SDeb5 875%M33	- 0.0743	23.50	25	2,000	47,000.00	50,000.00
General Electric	- 0.22	15.13	27.652418	2,021.6547	30,587.64	55,903.64
GOLDMAN SACHS B	- 0.007	101.515	100	500	50,757.50	50,000.00
IBM X	- 1.67	130.90	85.77753	503.871	65,956.71	43,220.81
INTEL CORP X	- 0.19	20.40	21.19195	2,000	40,800.00	42,383.90
ISHARES MSCI EMR	+ 0.14	41.50	47.75162	1,080	44,820.00	51,571.75
Johnson & Johnson	- 0.50	64.41	64.218377	1,014.7315	65,358.86	65,164.41
LAUDUS INTERN M	- 0.03	16.01	17.252829	3,999.344	64,029.50	69,000.00
Microsoft X	- 0.48	30.48	26.436952	1,003.4572	30,585.38	26,528.35
MS Cap III 6.25% M3.		21.20	25	2,000	42,400.00	50,000.00
Pfizer X	- 0.31	18.19	30.292339	1,013.515	18,435.84	30,701.74
PNC CAP TR6 125%	- 0.1101	22.5499	25	2,000	45,099.80	50,000.00
RBS CAP FND VII T	- 0.01	10	25	2,000	20,000.00	50,000.00
SATURNS GS 6.125.	+ 0.035	21.245	25	2,000	42,490.00	50,000.00
SCHWAB 1000 INDE	- 0.33	32.98	1.712392	4,671.828	154,076.89	8,000.00
SCHWAB HEDGED ..	- 0.12	14.30	14.144562	4,383.31	62,681.33	62,000.00
TIME WARNER INC	- 0.11	29.14	38.274835	666	19,407.24	25,491.04
UNITED STATES NA	- 0.27	10.08	11.67895	1,000	10,080.00	11,678.95
WellsF C Viii5.625%	- 0.08	21.89	25	2,000	43,780.00	50,000.00
WILSHIRE SMALL C	- 0.14	12.64	11.980001	5,581.831	70,554.34	66,870.34
Cash					8,130.01	8,130.01

Totals

A=avg cost 1,567,657.50 1,418,340.19

Charles SCHWAB

Schwab One® Account of
THE DOLOTTA FAMILY CHARITABLE

Account Number
2114-2347

Report Period
January 1 - December 31,
2009

2009 Year-End Schwab Gain/Loss Report

Accounting Method
Mutual Funds Average
All Other Investments: First In First Out [FIFO]

Realized Gain or (Loss)

Long-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
AOL INC AOL	0.5454	06/13/05	12/10/09	\$12.61	\$15.54	(\$2.93)
AOL INC AOL	60 0000	06/13/05	12/17/09	\$1,393.21 ✓	\$1,709.85	(\$316.64)
Security Subtotal				\$1,405.82	\$1,725.39	(\$319.57)
CITIGROUP INC C	0.3800	09/25/03	07/30/09	\$1.15	\$1.31	(\$0.16)
CITIGROUP INC C	1,615 0000	09/25/03	12/17/09	\$5,078.16 ✓	\$5,580.25	(\$502.09)
Security Subtotal				\$5,079.31	\$5,581.56	(\$502.25)
EBAY INC: EBAY	300.0000	04/21/05	07/27/09	\$6,342.14	\$10,097.99	(\$3,755.85)
EBAY INC EBAY	700 0000	04/21/05	07/27/09	\$14,833.35 ✓	\$23,561.96	(\$8,728.61)
Security Subtotal				\$21,175.49 ✓	\$33,659.95 ✓	(\$12,484.46)
PROVIDENT BANK 575XXX** CALLED **DUE 02/12/24@ PAR EFF 02 74383UAGO	100.000 0000	01/30/04	02/12/09	\$100,000.00	\$100,000.00	\$0.00
Security Subtotal				\$100,000.00	\$100,000.00	\$0.00
TIME WARNER CABLE TWC	0.3400	06/13/05	03/30/09	\$9.31	\$16.96	(\$7.65)
TIME WARNER CABLE: TWC	67 0000	06/13/05	08/25/09	\$2,404.99	\$3,342.93	(\$937.94)



Charles SCHWAB

Schwab One® Account of
THE DOLOTTA FAMILY CHARITABLEAccount Number
2114-2347Report Period
January 1 - December 31,
2009

2009 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds: Average
All Other Investments: First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
TIME WARNER CABLE TWC	100 0000	06/13/05	08/25/09	\$3,589.54	\$4,989.46	(\$1,399.92)
Security Subtotal				\$6,003.84	\$8,349.35	(\$2,345.51)
TIME WARNER INC NEW TWX	0 6666	06/13/05	04/02/09	\$14.44	\$25.34	(\$10.90)
Security Subtotal				\$14.44	\$25.34	(\$10.90)
WILSHIRE LARGE CO GROWTH INV CL: DTLGX	2,653.5850	01/07/08	10/07/09	\$66,870.34	\$90,009.61	(\$23,139.27)
Security Subtotal				\$66,870.34	\$90,009.61	(\$23,139.27)
Total Long-Term				\$200,549.24	\$239,351.20	(\$38,801.96)
Total Realized Gain or (Loss)				\$200,549.24	\$239,351.20	(\$38,801.96)

Schwab has provided realized gain and loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.

Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options. Please consult IRS publication 550, Investment Income and Expenses, for additional information on Options.