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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

OCEANFIRST FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

1415 HOOPER AVENUE

Room/suite

304

City or town, state, and ZIP code

TOMS RIVER, NJ 08753

A Employer identification number

22-3465454

B Telephone number (see page 10 of the instructions)

(732) 341-4676

C If exemption application is
pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

16) \$ 15,927,029.

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B.	870.	870.		ATCH 1
3 Interest on savings and temporary cash investments	1,130,074.	1,130,074.		ATCH 2
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)	147,904.			
6a Net gain or (loss) from sale of assets not on line 10		147,904.		
b Gross sales price for all assets on line 6a 321,141.				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	1,278,848.	1,278,848.		
12 Total. Add lines 1 through 11				
13 Compensation of officers, directors, trustees, etc.	100,404.			100,404.
14 Other employee salaries and wages	43,752.			43,752.
15 Pension plans, employee benefits	18,912.			18,912.
16a Legal fees (attach schedule) ATCH 3	1,058.			1,058.
b Accounting fees (attach schedule) [4]	16,500.	4,125.		12,375.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	10,000.			
19 Depreciation (attach schedule) and depletion	17,129.			17,129.
20 Occupancy				
21 Travel, conferences, and meetings	3,734.			3,734.
22 Printing and publications	43,900.			43,900.
23 Other expenses (attach schedule) [6]				
24 Total operating and administrative expenses. Add lines 13 through 23	255,389.	4,125.		241,264.
25 Contributions, gifts, grants paid	1,263,481.			1,263,481.
26 Total expenses and disbursements. Add lines 24 and 25	1,518,870.	4,125.		1,504,745.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-240,022.			
b Net investment income (if negative, enter -0-)		1,274,723.		
c Adjusted net income (if negative, enter -0-)				

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Form 990-PF (2009)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	260,203.	193,514.	193,514.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) <u>ATCH 7</u>	9,463,953.	9,290,620.	15,733,515.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	9,724,156.	9,484,134.	15,927,029.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	9,724,156.	9,484,134.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	9,724,156.	9,484,134.	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	9,724,156.	9,484,134.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,724,156.
2 Enter amount from Part I, line 27a	2	-240,022.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	9,484,134.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,484,134.

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	147,904.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,093,998.	25,268,834.	0.082869
2007	1,536,504.	26,297,196.	0.058428
2006	2,875,086.	34,644,226.	0.082989
2005	2,573,759.	36,645,278.	0.070234
2004	2,337,968.	39,005,690.	0.059939
2 Total of line 1, column (d)			2 0.354459
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.070892
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 16,041,494.
5 Multiply line 4 by line 3			5 1,137,214.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 12,747.
7 Add lines 5 and 6			7 1,149,961.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 1,504,745.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1 12,747.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2
3 Add lines 1 and 2		3 12,747.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 12,747.
6 Credits/Payments		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 25,434.	
b Exempt foreign organizations-tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d		7 25,434.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10 12,687.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	12,687. Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation ATTACHMENT 8		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address WWW.OCEANFIRSTFDN.ORG			
14	The books are in care of THE FOUNDATION	Telephone no	732-341-4676
Located at 1415 HOOPER AVENUE, SUITE 304, TOMS RIVER, NJ		ZIP + 4	08753
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		☒ X
Organizations relying on a current notice regarding disaster assistance check here		☐
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		☒ X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes	☒ No
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes	☐ No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		☒ X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		☒ X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		☒ X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE ATTACHMENT 13 ☒ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		100,404.	5,020.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ARTS AND CULTURAL EVENT - TO BRING PEOPLE AND NEIGHBORHOODS TOGETHER WHILE PROVIDING ENRICHING ARTS AND CULTURAL OPPORTUNITIES.	14,639.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	16,107,902.
b	Average of monthly cash balances	1b	177,879.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	16,285,781.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	16,285,781.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	244,287.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,041,494.
6	Minimum investment return. Enter 5% of line 5	6	802,075.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	802,075.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	12,747.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	12,747.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	789,328.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	789,328.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	789,328.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,504,745.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,504,745.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	12,747.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,491,998.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				789,328.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004 92,072.				
b From 2005 794,403.				
c From 2006 1,185,113.				
d From 2007 208,224.				
e From 2008 863,430.				
f Total of lines 3a through e	3,143,242.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,504,745.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		0.		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	0.			
d Applied to 2009 distributable amount				789,328.
e Remaining amount distributed out of corpus	715,417.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,858,659.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	92,072.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,766,587.			
10 Analysis of line 9				
a Excess from 2005 794,403.				
b Excess from 2006 1,185,113.				
c Excess from 2007 208,224.				
d Excess from 2008 863,430.				
e Excess from 2009 715,417.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2009

(b) 2008

(c) 2007

(d) 2006

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section

4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 10

b The form in which applications should be submitted and information and materials they should include

ATTACHMENT 10

c Any submission deadlines

ATTACHMENT 11

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATTACHMENT 12

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 13				
Total.			3a	1,263,481.
b Approved for future payment ATTACHMENT 14				
Total.			3b	687,500.

Form 990-PF (2009)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

▼

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

NOT APPLICABLE

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
		PUBLICLY TRADED SECURITIES						
321,141.		173,237.					147,904.	
TOTAL GAIN (LOSS)							<u>147,904.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST INCOME	870.	870.
TOTAL	870.	870.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS	1,130,074.	1,130,074.
TOTAL	1,130,074.	1,130,074.

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LOCKE LORD BISSELL & LIDDELL, LLP - LEGAL FEES	1,058.			1,058.
TOTALS	<u>1,058.</u>	<u>0.</u>	<u>0.</u>	<u>1,058.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
CONDON O'MEARA MCGINTY & DONNELLY LLP - AUDIT & TAX SERVICES	16,500.	4,125.		12,375.
TOTALS	<u>16,500.</u>	<u>4,125.</u>	<u>0.</u>	<u>12,375.</u>

FORM 990PF, PART 1 - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL EXCISE TAX	10,000.
TOTALS	<u>10,000.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
SUPPLIES AND EQUIPMENT	2,776.
COMMUNICATIONS	3,489.
INSURANCE	2,358.
OFFICE SERVICES	1,035.
TECHNOLOGY	11,933.
POSTAGE	1,350.
ARTS AND CULTURAL EVENT	14,639.
MISCELLANEOUS	6,320.
TOTALS	43,900.

CHARITABLE PURPOSES
2,776.
3,489.
2,358.
1,035.
11,933.
1,350.
14,639.
6,320.
43,900.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
OCEANFIRST FINANCIAL CORP.	9,290,620.	15,733,515.
TOTALS	<u>9,290,620.</u>	<u>15,733,515.</u>

FORM 990PF, PART VII-A, LINE 8B - EXPLANATION OF NON-FILING

IN ACCORDANCE WITH THE REQUIREMENTS OF THE NEW JERSEY CHARITIES
REGISTRATION ACT, THE FOUNDATION IS NOT REQUIRED TO SUBMIT THE FORM
990-PF TO NEW JERSEY.

OCEANFIRST FOUNDATION

22-3465454

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JOHN R. GARBARINO C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	PRESIDENT / CHAIRMAN OF THE BD 3.00	0.	0.	0.
MICHAEL J. FITZPATRICK C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	TREASURER 3.00	0.	0.	0.
KATHERINE B. DURANTE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	SECRETARY / EXECUTIVE DIRECTOR 40.00	100,404.	5,020.	0.
JOSEPH J. BURKE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
ANGELO CATANIA C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.

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ATTACHMENT 9

OCEANFIRST FOUNDATION

22-3465454

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 9 (CONT'L)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JOHN W. CHADWICK C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
ANTHONY J. DICROCE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
CARL FELTZ, JR. C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
ANITA M. KNEELEY C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
REV. MSGR. CASIMIR H. LADZINSKI C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.

OCEANFIRST FOUNDATION

22-3465454

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 9 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
AMY W. LOTANO C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
DONALD E. MCLAUGHLIN, CPA C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
SAMUEL T. MELILLO C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
DIANE RHINE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
JAMES T. SNYDER C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.

OCEANFIRST FOUNDATION

22-3465454

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9 (CONT'L)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JOHN E. WALSH C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
DAVID WINTRODE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
DAVID W. WOLFE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0.	0.	0.
GRAND TOTALS		100,404.	5,020.	0.

990PF, Part XV – Applications (Lines 2a & 2b)

Application Process

To be considered for major grant funding, in addition to completion of the online OceanFirst Foundation application (www.oceanfirstfdn.org), an organization shall provide documentation, which must include:

- Audited Financial Statement or IRS Form 990 for most recent year end;
- Board of Directors List for Current Fiscal Year. (Include Name, Primary Company or Community Affiliation, Address, Telephone Number and Email Address);
- Certificate of Incorporation (Must be registered copy.);
- IRS Tax Exempt Determination Letter;
- NJ Charitable Registration listing;
- Most Recent Monthly Financial Statement for your organization. (Include income and expenditures for the most recent period. Please be aware that we will not accept a bank statement for this requirement.);
- Organization's Operating Budget for the current year including projected income and expenses.
- Letters of Support (if collaborating with other organizations).

The organization should maintain a primary base of operations in the OceanFirst Bank service area and must commit to use any funds received from the Foundation for the benefit of residents within the Bank's service area.

Funds must be utilized for the express purpose awarded. Any contemplated alternative use of such funds must be requested and re-approved by the Foundation.

Or you may request an application by contacting:

Katherine Durante, Executive Director
OceanFirst Foundation
1415 Hooper Avenue, Suite 304
Toms River, NJ 08753
Tel: (732) 341-4676 Fax: (732) 473-9641
E-Mail: info@oceanfirstfdn.org
www.oceanfirstfdn.org

OceanFirst Foundation encourages and strongly prefers online submissions. If for some reason, you are unable to submit an online application, you must contact the Foundation to discuss alternatives. There are 5 easy steps to our application process:

1. Contact the Foundation office at (732) 341-4676 to discuss the project/program for which you wish to apply for funding prior to completing and submitting an Online Application.
2. Take the Online Application Eligibility Quiz.
3. Review the Application Checklist and establish that your organization can provide the required documents necessary to process your application.
4. Complete the Online Application.
5. Submit the required supporting documents to the Foundation office.

Please do not submit any material for which you do not have a copy, they cannot be returned to you.

Incomplete submissions will not be considered and may, at the discretion of the Foundation, be dismissed or declined.

990PF, PART XV - SUBMISSION DEADLINES

DEADLINES VARY FOR EACH FUNDING PROGRAM. MAJOR GRANT REQUESTS ARE GENERALLY REVIEWED QUARTERLY AND GOOD NEIGHBOR GRANTS ARE REVIEWED MONTHLY. DEADLINES FOR SPECIAL INITIATIVES WILL BE PUBLISHED WITH EACH REQUEST FOR PROPOSAL AND ARE ALSO STATED ON THE GRANT APPLICATION MATERIALS.

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

GEOGRAPHICAL AREAS- OCEAN COUNTY, WESTERN & SOUTHERN MONMOUTH COUNTY,
AND MONROE TOWNSHIP IN MIDDLESEX COUNTY.
FOUR PRIORITY AREAS- 1) HOUSING, 2) YOUTH DEVELOPMENT & EDUCATION,
3) IMPROVING HEALTH & WELLNESS, AND 4) IMPROVING QUALITY OF LIFE.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHED	NONE ALL RECIPIENTS ARE NON-FOUNDATIONS AND ARE CLASSIFIED UNDER IRC SECTION 501(C)(3), EXCEPT AS NOTED	SEE ATTACHED	1,263,481
TOTAL CONTRIBUTIONS PAID			1,263,481

2009 Payments Made, by Grantee Organization

1/27/2010

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Alcoholism And Drug Abuse Council of Ocean, Inc.					
<i>"Choose to be Tobacco Free" Event Sponsor</i> \$500.00	5012	2/23/2009	\$500.00		7117
<i>Golf Outing - Tee Sponsor</i> \$150.00	5196	8/10/2009	\$150.00		7362
<i>Total Alcoholism And Drug Abuse Council of Ocean, Inc.</i> (2 items)			\$650.00		
Algonquin Arts					
<i>Arts & Cultural Grant</i> \$30,000.00	4866	3/17/2009	\$15,000.00		7155
<i>Purchase/Renovation of Theatre, Salaries, Capital</i> \$450,000.00	1	10/13/2009	\$150,000.00		7439
<i>Purchase/Renovation of Theatre, Salaries, Capital</i> \$450,000.00	1	10/13/2009	\$50,000.00		7439
<i>Total Algonquin Arts</i> (3 items)			\$215,000.00		
Allaire Village, Inc.					
<i>Arts & Cultural Grant</i> \$20,000.00	4883	3/17/2009	\$10,000.00		7154
American Cancer Society, Eastern Division					
<i>Tides Of Change Gala - Event Sponsor</i> \$1,000.00	4981	1/14/2009	\$1,000.00		7076
<i>Relay for Life Walk - Full Page & Track Sign</i>	5088	4/15/2009	\$500.00		7190

\$500.00						
<i>Golf Outing - Inside Back Cover</i>	5150	5/19/2009	\$1,000.00			7233
\$1,000.00						
<i>Gala - Decorations Sponsor</i>	5260	11/20/2009	\$1,500.00			7476
\$1,500.00						
<i>Total American Cancer Society, Eastern Division</i>				\$4,000.00		
(4 items)						
<i>American Conference On Diversity Inc</i>						
<i>Dining for Diversity - Back Cover Ad</i>	5035	3/4/2009	\$750.00			7127
\$750.00						
<i>Golf Classic - Full Page Ad</i>	5121	5/19/2009	\$1,000.00			7223
\$1,000.00						
<i>Total American Conference On Diversity Inc</i>				\$1,750.00		
(2 items)						
<i>American Recreational Military Services</i>						
<i>Homeruns for Heroes</i>	5072	9/10/2009	\$9,000.00			7396
\$9,000.00						
<i>American Red Cross, Jersey Coast Chapter</i>						
<i>Red Tie Gala - Full Page Ad</i>	4997	2/9/2009	\$300.00			7100
\$300.00						
<i>Golf Outing - Tee Sponsor</i>	5024	2/23/2009	\$195.00			7118
\$195.00						
<i>Homeruns for Heroes</i>	5031	9/9/2009	\$1,000.00			7399
\$1,000.00						
<i>Total American Red Cross, Jersey Coast Chapter</i>				\$1,495.00		
(3 items)						
<i>Applegarth Volunteer Engine Company No. 1, Inc.</i>						
<i>2009 Annual Donation</i>	5042	6/23/2009	\$500.00			7263

\$500.00

The Arc of Monmouth
Winter Glow Ball – Full Page Ad
\$1,000.00

5256 11/11/2009 \$1,000.00 7463

The Arc, Ocean County Chapter
2009 Walkathon - Silver Sponsor
\$2,500.00

5086 3/23/2009 \$2,500.00 7168

Army Emergency Relief - Fort Dix
Homeruns for Heroes
\$2,000.00

5054 9/10/2009 \$2,000.00 7398

Army Emergency Relief - Fort Monmouth
Homeruns for Heroes
\$3,000.00

5055 9/16/2009 \$3,000.00 7412

Barnegat Aquatic Rescue Team
2009 Annual Donation
\$500.00

5005 8/6/2009 \$500.00 7358

Barnegat Light Volunteer Fire Co. Sta. 13 *
2009 Annual Donation
\$500.00

5025 6/23/2009 \$500.00 7264

Barnegat Volunteer Fire Co. #1
2009 Annual Donation
\$500.00

5109 6/23/2009 \$500.00 7265

Bayville First Aid Squad
2009 Annual Donation
\$500.00

5018 7/16/2009 \$500.00 7315

Bayville Volunteer Fire Co. Sta. 17 *					
2009 Annual Donation	5063	6/23/2009	\$500.00		7266
\$500.00					
Beach Haven First Aid Squad *					
2009 Annual Donation	5001	7/16/2009	\$500.00		7316
\$500.00					
Beachwood Volunteer Fire Co. Sta. 16					
2009 Annual Donation	5101	6/23/2009	\$500.00		7267
\$500.00					
Belmar First Aid Squad, Inc.					
2009 Annual Donation	5037	7/16/2009	\$500.00		7317
\$500.00					
Big Brothers Big Sisters of Monmouth County, Inc.					
Gala Sponsor	5195	8/10/2009	\$500.00		7361
\$500.00					
Big Brothers Big Sisters of Ocean County Inc.					
Golf Classic - Hole Sponsor	5156	5/19/2009	\$1,000.00		7224
\$1,000.00					
Evening with the Stars - Bright Star Sponsor	5178	7/15/2009	\$500.00		7308
\$500.00					
Total Big Brothers Big Sisters of Ocean County Inc.			\$1,500.00		
			(2 items)		
Boy Scouts of America, Jersey Shore Council					
Golf Outing - Lunch Sponsor	5078	3/23/2009	\$1,000.00		7164
\$1,000.00					
"Good Scout" Reception - Back Cover Ad	5077	3/23/2009	\$700.00		7163
\$700.00					

<i>Good Scout Luncheon - Half Page Ad</i>	5177	7/10/2009	\$500.00	7307
<i>2009 Distinguished Citizen Award Reception</i>	5242	10/22/2009	\$2,725.00	7447
<i>Total Boy Scouts of America, Jersey Shore Council</i>			<u>\$4,925.00</u>	
		(4 items)		
Boy Scouts of America, Monmouth Council				
<i>Good Scout Reception - Inside Cover Ad</i>	5076	3/23/2009	\$1,000.00	7162
\$1,000.00				
<i>2009 Good Scout Award Reception</i>	5117	4/20/2009	\$125.00	7193
\$125.00				
<i>Gala - Gold Page Ad</i>	5233	10/5/2009	\$1,000.00	7431
\$1,000.00				
<i>Total Boy Scouts of America, Monmouth Council</i>			<u>\$2,125.00</u>	
		(3 items)		
Brick Children's Community Theatre				
<i>Arts & Cultural Grant</i>	4886	3/17/2009	\$1,000.00	7153
\$1,000.00				
Brick Rotary Club				
<i>Casino Night - Table Sponsor</i>	5234	10/5/2009	\$250.00	7430
\$250.00				
Brick Township First Aid Squad				
<i>2009 Annual Donation</i>	5122	8/5/2009	\$500.00	7353
\$500.00				
<i>2008 Annual Donation</i>	4725	6/17/2008	\$500.00	6698
\$500.00				
<i>Total Brick Township First Aid Squad</i>			<u>\$1,000.00</u>	

Brielle Fire Co. No. 1 *					
2009 Annual Donation	5070	6/23/2009	\$500.00		7268
\$500.00					
Brielle First Aid Squad					
2009 Annual Donation	5038	7/16/2009	\$500.00		7318
\$500.00					
Brookdale Community College Foundation Trust					
President's Ball - Full Page Ad	5065	3/12/2009	\$400.00		7137
\$400.00					
Golf Outing - Tee & Green Sponsor	5215	8/18/2009	\$250.00		7377
\$250.00					
Total Brookdale Community College Foundation Trust			\$650.00		
		(2 items)			
Camp Sunshine at Sebago Lake, Inc.					
Camp Sponsorship Program	5194	8/10/2009	\$1,500.00		7360
\$1,500.00					
Cancer Concern Center					
Annual Dinner/Dance Fundraiser	5028	2/23/2009	\$1,120.00		7119
\$1,120.00					
Casino Night - Sounds of the Casino Sponsor	5167	7/3/2009	\$500.00		7260
\$500.00					
Total Cancer Concern Center			\$1,620.00		
		(2 items)			
Caregiver Volunteers of Central Jersey					
Golf Outing - Hole Sponsor	5113	5/19/2009	\$275.00		7231
\$275.00					
Matching Gift - D. Wintrose	5259	11/18/2009	\$1,000.00		7472

\$1,000.00

Total Caregiver Volunteers of Central Jersey
(2 items)

\$1,275.00

Carmie Brady Foundation Inc
Annual Fundraiser Donation
\$500.00

5154

5/19/2009

\$500.00

7234

Catholic Charities - Diocese of Trenton
Ray of Hope Gala - Full Page Ad
\$350.00

4993

2/4/2009

\$350.00

7096

Providence House Annual Gift Auction
\$1,000.00

4994

2/4/2009

\$1,000.00

7097

"Homeruns for Heroes"
\$2,000.00

5066

9/10/2009

\$2,000.00

7402

Guardian Angel Dinner Dance - Archangel
Sponsor
\$550.00

5232

9/29/2009

\$550.00

7425

Home Runs for Heroes
\$1,000.00

5240

10/12/2009

\$1,000.00

7437

Providence House - Matching Gift/Msgr. Ladzinski
\$500.00

5277

12/17/2009

\$500.00

500.00

Total Catholic Charities - Diocese of Trenton
(6 items)

\$5,400.00

CentraState Healthcare Foundation
Construction of Ambulatory Campus and
Conversion of Medical Arts Building to the
Comprehensive Community Cancer Center
\$300,000.00

3462

2/18/2009

\$100,000.00

7107

Gala
\$375.00

5252

11/5/2009

\$375.00

7456

<i>Total CentraState Healthcare Foundation</i>			<u>\$100,375.00</u>	
		(2 items)		
Children's Specialized Hospital Foundation				
<i>Golf Outing - Reception & Dinner Sponsor</i>	5197	8/10/2009	\$1,500.00	7313
\$1,500.00				
<i>Umbrella Gala Salk Sponsor</i>	5227	9/9/2009	\$1,000.00	7406
\$1,000.00				
<i>Total Children's Specialized Hospital Foundation</i>		(2 items)	<u>\$2,500.00</u>	
Coastal Habitat for Humanity				
<i>2009 Annual Donation</i>	5188	8/5/2009	\$2,500.00	7355
\$2,500.00				
Collier Services, Inc.				
<i>"A Chance to Grow" Gala - Full Page Ad</i>	5080	3/23/2009	\$300.00	7166
\$300.00				
Colts Neck First Aid Squad				
<i>2009 Annual Donation</i>	5097	7/16/2009	\$500.00	7319
\$500.00				
Community First Aid Squad				
<i>2009 Annual Donation</i>	5002	7/16/2009	\$500.00	7320
\$500.00				
Community Medical Center Foundation				
<i>Matching Gift - A. Lotano</i>	5276	12/14/2009	\$5,000.00	7497
\$5,000.00				
<i>Matching Gift - D. Wintrode</i>	5282	12/18/2009	\$1,000.00	7504
\$1,000.00				
<i>Total Community Medical Center Foundation</i>		(2 items)	<u>\$6,000.00</u>	

<i>Purchase a Twelve-Passenger Van</i> \$10,000.00	4899	2/23/2009	\$10,000.00	7121
<i>Benefit & Culinary Adventure Events - Gold Page Ads</i> \$900.00	5179	7/15/2009	\$900.00	7309
<i>Total CPC Behavioral Healthcare Inc.</i> (2 items)				
			\$10,900.00	
<i>Cranbury First Aid Squad</i> <i>2009 Annual Donation</i> \$500.00	5124	7/16/2009	\$500.00	7321
<i>Cystic Fibrosis Foundation</i> <i>Great Strides - Kilometer Sponsor</i> \$500.00	5148	5/19/2009	\$500.00	7235
<i>Deborah Hospital Foundation for Deborah Heart and Lung Center</i> <i>Ice Cream Social - Donation</i> \$100.00	5141	5/12/2009	\$100.00	7209
<i>Dottie's House</i> <i>Have A Heart Second Annual Gala - Inside Cover Ad</i> \$800.00	4989	1/27/2009	\$800.00	7090
<i>Gala</i> \$125.00	4999	2/4/2009	\$125.00	7090
<i>Golf Outing - Awards Sponsor</i> \$1,000.00	5087	3/23/2009	\$1,000.00	7265
<i>Holiday Reception - Entertainment Sponsor</i> \$800.00	5272	12/14/2009	\$800.00	7490
<i>Total Dottie's House</i> (3 items)				
			\$2,725.00	
				10

Dover-Brick Beach First Aid Squad 2009 Annual Donation \$500.00	5125	7/16/2009	\$500.00	7322
East Dover First Aid Squad 2009 Annual Donation \$500.00	5051	7/16/2009	\$500.00	7323
Family Planning Center of Ocean County Look Who's Cooking - Event Sponsor \$2,000.00	5081	3/23/2009	\$2,000.00	7167
Family Promise of Southern Ocean County Inc. Start-Up Funding to Establish and Staff Day Center \$10,000.00	4881	4/20/2009	\$10,000.00	7192
Family Resource Associates PossAbilities Walk and TECH Expo \$500.00	5230	9/29/2009	\$500.00	7426
Festival of the Atlantic Inc. Arts & Cultural Grant \$20,000.00	4892	3/17/2009	\$10,000.00	7151
Foodbank of Monmouth and Ocean Counties Inc. Gala - Gold Page Ad \$1,700.00	5047	3/6/2009	\$1,700.00	7132
Special Board Grant for Hunger Match/Emergency Food \$25,000.00	4998	8/18/2009	\$25,000.00	7372
Matching Gift - D. Wintrobe \$1,000.00	5257	11/17/2009	\$1,000.00	7465

<i>Total Foodbank of Monmouth and Ocean Counties Inc.</i>				<u>\$27,700.00</u>
<i>(3 items)</i>				
Forked River Volunteer Fire Co. Sta. 60				
2009 Annual Donation	5013	6/23/2009	\$500.00	7269
\$500.00				
Frances Foundation for Kids Fighting Cancer, Inc.				
Annual Gala - Full Page Ad	5228	9/10/2009	\$400.00	7407
\$400.00				
Freehold Independent Fire Co. *				
2009 Annual Donation	5146	8/17/2009	\$500.00	7371
\$500.00				
2008 Annual Donation	4743	6/17/2008	\$500.00	6716
\$500.00				
<i>Total Freehold Independent Fire Co.</i>				
<i>(2 items)</i>				<u>\$1,000.00</u>
Garden State Philharmonic Symphony Society				
Arts & Cultural Grant	4885	3/17/2009	\$15,000.00	7150
\$30,000.00				
Georgian Court University				
Matching Gift - Msgr. Ladzinski	5270	12/8/2009	\$500.00	7485
\$500.00				
Girl Scouts of the Jersey Shore				
Women of Achievement Dinner - Full Page Ad	4980	1/21/2009	\$200.00	7072
\$200.00				
Women of Distinction Dinner - Bronze Sponsor	4987	1/27/2009	\$1,500.00	7090
\$1,500.00				
Girl Scout Leadership Initiative	4900	2/23/2009	\$10,000.00	7113

\$10,000.00					
<i>Golf Outing - Dinner Sponsor</i> \$1,500.00	5114	5/19/2009	\$1,500.00		7229
<i>Golf Outing - Tee Sponsor</i> \$200.00	5162	6/22/2009	\$200.00		7256
<i>Annual Award Luncheon</i> \$1,250.00	5224	9/8/2009	\$1,250.00		7391
<i>Total Girl Scouts of the Jersey Shore</i> (6 items)			\$14,650.00		
Goodwill Fire Co. No. 2 <i>2009 Annual Donation</i> \$500.00	5020	6/23/2009	\$500.00		7270
Goodwill Hose Company <i>2009 Annual Donation</i> \$500.00	5015	6/23/2009	\$500.00		7271
Great Bay Regional EMS <i>2009 Annual Donation</i> \$500.00	5003	7/16/2009	\$500.00		7324
Habitat for Humanity of Southern Ocean County, Inc. <i>2009 Annual Donation</i> \$2,500.00	5187	9/17/2009	\$2,500.00		7414
Hamilton First Aid Squad Inc. <i>2009 Annual Donation</i> \$500.00	5050	7/16/2009	\$500.00		7325
Herbertsville First Aid Squad <i>2009 Annual Donation</i>	5130	7/16/2009	\$500.00		7326

\$500.00

Holiday Heights First Aid Squad

<i>2009 Annual Donation</i>	5014	7/16/2009	\$500.00	7327
\$500.00				

Jackson Mills Volunteer Fire Co. Sta. 66

<i>2009 Annual Donation</i>	5089	7/22/2009	\$500.00	7347
\$500.00				

Jamesburg Fire Co. #1

<i>2008 Annual Donation</i>	4760	6/17/2008	\$500.00	6733
\$500.00				

Jamesburg First Aid Squad

<i>2009 Annual Donation</i>	5083	7/16/2009	\$500.00	7328
\$500.00				

The Jersey Shore Partnership Foundation

<i>Summer Celebration - Full Page Ad</i>	5030	3/9/2009	\$450.00	7127
\$450.00				

Jersey Shore University Medical Center Foundation

<i>Golf Outing - Sports Classic - Contest Sponsor</i>	5166	6/22/2009	\$500.00	7257
\$500.00				

Open Heart Golf Invitational - Lunch Sponsor

	5226	9/8/2009	\$1,200.00	7395
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Total Jersey Shore University Medical Center Foundation
(2 items)

\$1,700.00

Joseph P. Hayes Theatre Inc.

<i>Arts & Cultural Grant</i>	4867	3/17/2009	\$15,000.00	7149
\$30,000.00				

Kimball Medical Center Foundation, Inc. 2009 Gala - Half Page Ad \$750.00	5134	5/19/2009	\$750.00	7226
	5163	7/15/2009	\$750.00	7258
	5238	10/5/2009	\$300.00	7434
Total Kimball Medical Center Foundation, Inc. (3 items)				
			\$1,800.00	
Lacey Township First Aid Squad, Inc. 2009 Annual Donation \$500.00	5084	7/16/2009	\$500.00	7329
LADACIN Network LADACIN Network Building for Today and Tomorrow \$25,000.00	4902	2/24/2009	\$25,000.00	7111
Golf Outing - Hole in One Sponsor \$300.00	5214	8/18/2009	\$300.00	7376
Matching Grant - A. Kneele \$5,000.00	5241	10/13/2009	\$5,000.00	7438
Rosebud Gala - Invitation Sponsor \$3,000.00	5264	12/1/2009	\$3,000.00	7481
Total LADACIN Network (4 items)				
			\$33,300.00	
Lakeland First Aid Squad 2009 Annual Donation \$500.00	5085	7/16/2009	\$500.00	7330

2009 Annual Donation \$500.00	5140	6/23/2009	\$500.00	7272
Lakewood Hook & Ladder * 2009 Annual Donation \$500.00	5139	6/23/2009	\$500.00	7273
Lakewood Jr. Hose #3 Sta. 66 * 2009 Annual Donation \$500.00	5137	6/23/2009	\$500.00	7274
Lakewood Reliance #4 Sta. 67 * 2009 Annual Donation \$500.00	5110	6/23/2009	\$500.00	7275
Lakewood Rescue #2 Sta. 65 * 2009 Annual Donation \$500.00	5138	6/23/2009	\$500.00	7276
Lanoka Harbor First Aid Squad 2009 Annual Donation \$500.00	5112	7/16/2009	\$500.00	7331
Lanoka Harbor Volunteer Fire Co. Sta. 61 2009 Annual Donation \$500.00	5048	6/23/2009	\$500.00	7277
Lavallette First Aid Squad 2009 Annual Donation \$500.00	5010	7/16/2009	\$500.00	7332
Lavallette Volunteer Fire Co. Sta. 69 2009 Annual Donation \$500.00	5082	6/23/2009	\$500.00	7278

Leukemia & Lymphoma Society <i>Light The Night Walk - Banner Sponsor</i> \$1,000.00	5180	7/8/2009	\$1,000.00	7310
Long Beach Island Community Center Inc. <i>Human Concerns Food Closet</i> \$3,500.00	4988	1/27/2009	\$3,500.00	7080
<i>Matching Gift - D. Wintrobe</i> \$1,000.00	5247	11/3/2009	\$1,000.00	7453
Total Long Beach Island Community Center Inc. (2 items)			\$4,500.00	
Long Beach Island Foundation of the Arts and Sciences <i>Arts & Cultural Grant</i> \$2,500.00	4888	3/17/2009	\$2,500.00	7148
Manasquan First Aid Squad <i>2009 Annual Donation</i> \$500.00	5052	7/16/2009	\$500.00	7333
March of Dimes Foundation <i>The Prematurity Project in Ocean and Monmouth Counties</i> \$24,000.00	4903	2/23/2009	\$24,000.00	7114
<i>Golf Outing - Corporate Foursome</i> \$500.00	5158	6/3/2009	\$500.00	7244
Total March of Dimes Foundation (2 items)			\$24,500.00	
Mercy Center Corporation <i>Golf Outing - Tee Sign</i> \$275.00	5181	7/15/2009	\$275.00	7312

Meridian Health Affiliated Foundations				
<i>Gala - Gold Page Ad</i>	5236	10/20/2009	\$1,000.00	7444
\$1,000.00				
<i>JRG Gala</i>	5243	10/22/2009	\$375.00	7446
\$375.00				
Total Meridian Health Affiliated Foundations				
		(2 items)	\$1,375.00	
Monmouth County Arts Council, Inc.				
<i>Arts & Cultural Grant</i>	4864	3/17/2009	\$5,000.00	7147
\$10,000.00				
Monmouth Museum and Cultural Center				
<i>Arts & Cultural Grant</i>	4895	3/17/2009	\$5,000.00	7146
\$10,000.00				
Monmouth Park Charity Fund				
<i>2009 Gala - Full Page Ad</i>	5189	7/29/2009	\$200.00	7357
\$200.00				
Monmouth University				
<i>Distinguished Business Leaders Award Dinner</i>	4995	1/21/2009	\$3,000.00	7081
\$3,000.00				
<i>Real Estate Leadership Excellence Dinner - Full Page Ad</i>	5115	5/19/2009	\$1,000.00	7230
\$1,000.00				
<i>"Doug's Own" - Pep Band Endowment</i>	5164	6/22/2009	\$5,000.00	7259
\$5,000.00				
<i>Evening with Jim Nantz - Reception Sponsor</i>	5229	9/15/2009	\$1,325.00	7410
\$1,325.00				
<i>Matching Gift - John R. Garbarino</i>	5274	12/14/2009	\$1,000.00	7496
\$1,000.00				

Matching Gift - J. R. Garbarino \$5,000.00	5275	12/14/2009	\$5,000.00	7498
National Guard State Family Readiness Council <i>Homeruns for Heroes</i> \$1,000.00	5073	9/10/2009	\$1,000.00	7404
National Multiple Sclerosis Society, Mid-Jersey Chapter <i>Culinary Stars Event - Full Page Ad</i> \$300.00	5160	6/8/2009	\$300.00	7247
National Multiple Sclerosis Society Wellness Center at CentraState Medical Center \$150,000.00	4409	9/29/2009	\$50,000.00	7424
Navy-Marine Corps Relief Society <i>Homeruns for Heroes</i> \$1,000.00	5017	9/10/2009	\$1,000.00	7403
Neptune First Aid Squad <i>2009 Annual Donation</i> \$500.00	5041	7/16/2009	\$500.00	7334
New Egypt First Aid Squad <i>2009 Annual Donation</i> \$500.00	5004	7/16/2009	\$500.00	7335
New Jersey Museum of Boating <i>Arts & Cultural Grant</i> \$4,000.00	4878	3/17/2009	\$4,000.00	7145
Matching Gift - J. R. Garbarino \$5,000.00	5275	12/14/2009	\$5,000.00	7498
Total Monmouth University (6 items)			\$16,325.00	
National Guard State Family Readiness Council <i>Homeruns for Heroes</i> \$1,000.00	5073	9/10/2009	\$1,000.00	7404
National Multiple Sclerosis Society, Mid-Jersey Chapter <i>Culinary Stars Event - Full Page Ad</i> \$300.00	5160	6/8/2009	\$300.00	7247
National Multiple Sclerosis Society Wellness Center at CentraState Medical Center \$150,000.00	4409	9/29/2009	\$50,000.00	7424
Total National Multiple Sclerosis Society, Mid-Jersey Chapter (2 items)			\$50,300.00	
Navy-Marine Corps Relief Society <i>Homeruns for Heroes</i> \$1,000.00	5017	9/10/2009	\$1,000.00	7403
Neptune First Aid Squad <i>2009 Annual Donation</i> \$500.00	5041	7/16/2009	\$500.00	7334
New Egypt First Aid Squad <i>2009 Annual Donation</i> \$500.00	5004	7/16/2009	\$500.00	7335
New Jersey Museum of Boating <i>Arts & Cultural Grant</i> \$4,000.00	4878	3/17/2009	\$4,000.00	7145

New Jersey Press Foundation Inc. Newspapers In Education Program Sponsor \$500.00	5142	5/19/2009	\$500.00	7220
Northern Ocean Habitat for Humanity 2009 Annual Donation \$2,500.00	5184	11/17/2009	\$2,500.00	7468
NWS Earle Navy-Marine Corps Relief Society Homeruns for Heroes \$2,000.00	5053	9/11/2009	\$2,000.00	7401
Ocean Beach Volunteer Fire Co. Sta. 27 2009 Annual Donation \$500.00	5111	6/23/2009	\$500.00	7279
Ocean Community Economic Action Now Inc Ocean County Consortium of Agencies - Supportive Services for Disadvantaged Residents of Ocean County \$101,519.00	5056	8/18/2009	\$101,519.00	7374
School Supplies for Disadvantaged Families in Lakewood, New Jersey \$500.00	5218	8/21/2009	\$500.00	7385
Matching Gift - D. Wintrade \$1,000.00	5246	11/3/2009	\$1,000.00	7454
Total Ocean Community Economic Action Now Inc (3 items)			\$103,019.00	
Ocean County Artists' Guild Arts & Cultural Grant \$2,500 00	4896	3/18/2009	\$2,500.00	7159

Ocean County College Foundation Summer Gala Sponsorship \$165,000.00	4099	1/23/2009	\$55,000.00	7085
Golf Outing - Lunch Sponsor \$1,500.00	5094	4/15/2009	\$1,500.00	7189
Total Ocean County College Foundation (2 items)			\$56,500.00	
Ocean County Foundation for Vocational and Technical Education				
Chef's Night Out - Inside Cover Ad \$750.00	4990	2/4/2009	\$750.00	7094
Outstanding Student Awards Sponsor \$500.00	5143	5/19/2009	\$500.00	7222
Total Ocean County Foundation for Vocational and Technical Education (2 items)			\$1,250.00	
Ocean County Historical Society Arts & Cultural Grant \$2,500.00	4863	3/17/2009	\$2,500.00	7144
Ocean County Hunger Relief Inc. Matching Gift - D. Wintrade \$1,000.00	5245	11/2/2009	\$1,000.00	7455
Ocean County Library Foundation Inc. Arts & Cultural Grant \$30,000.00	4889	3/17/2009	\$15,000.00	7143
Ocean County YMCA, Inc. Y-Kids Before/After School Care \$15,000.00	4907	1/16/2009	\$15,000.00	7078
Golf Outing - Watering Hole Sponsor	5064	3/12/2009	\$500.00	7136

\$500.00						
<i>Learn to Swim Splash Program</i>	5135	5/19/2009	\$5,000.00			7217
\$5,000.00						
<i>Red Triangle Award Reception - Bronze Sponsor</i>	5216	8/18/2009	\$1,000.00			7378
\$1,000.00						
<i>Total Ocean County YMCA, Inc.</i>			\$21,500.00			
(4 items)						
<i>Ocean Gate First Aid Squad</i>						
<i>2009 Annual Donation</i>	5007	7/16/2009	\$500.00			7336
\$500.00						
<i>Ocean Gate Volunteer Fire Co. *</i>						
<i>2009 Annual Donation</i>	5098	6/23/2009	\$500.00			7280
\$500.00						
<i>Ocean Health Initiatives</i>						
<i>Community Service Recognition Dinner - Silver</i>	5045	3/4/2009	\$500.00			7129
<i>Page Ad</i>						
\$500.00						
<i>Ocean Housing Alliance, Inc.</i>						
<i>Casino Night - Full Page Ad</i>	5118	5/19/2009	\$550.00			7221
\$550.00						
<i>Ocean Medical Center Foundation</i>						
<i>Golf Classic - Corporate Sponsor</i>	5149	6/10/2009	\$1,200.00			7250
\$1,200.00						
<i>Matching Gift - John R. Garbarino</i>	5271	12/8/2009	\$1,000.00			7486
\$1,000.00						
<i>Total Ocean Medical Center Foundation</i>			\$2,200.00			
(2 items)						

Ocean's Harbor House Inc.				
<i>Anniversary Dinner - Gold Page Ad</i>	5106	4/6/2009	\$750.00	7179
\$750.00				
<i>Emergency Youth Shelter</i>	4954	8/18/2009	\$55,000.00	7375
\$55,000.00				
<i>Total Ocean's Harbor House Inc.</i>			<u>\$55,750.00</u>	
		(2 items)		
Pine Shores Art Association				
<i>Arts & Cultural Grant</i>	4894	3/17/2009	\$4,000.00	7142
\$4,000.00				
Pinewald Pioneer Volunteer Fire Co. Sta. 20 *				
<i>2009 Annual Donation</i>	5021	6/23/2009	\$500.00	7281
\$500.00				
Pioneer Hose Volunteer Fire Co. Sta. 22				
<i>2009 Annual Donation</i>	5068	6/23/2009	\$500.00	7282
\$500.00				
Play for Pink				
<i>Golf Outing Sponsor</i>	5190	8/5/2009	\$500.00	7356
\$500.00				
Pleasant Plains First Aid Squad				
<i>2009 Annual Donation</i>	5071	7/16/2009	\$500.00	7337
\$500.00				
Pleasant Plains Volunteer Fire Co. Sta. 30 *				
<i>2009 Annual Donation</i>	5133	6/23/2009	\$500.00	7283
\$500.00				

Point Pleasant Beach Public Education Foundation

16th Annual Hall of Fame Dinner - Gold Page Ad \$250.00	5119	5/12/2009	\$250.00	7210
Point Pleasant Boro Volunteer Fire Co. Sta. 40 * 2009 Annual Donation \$500.00	5103	6/23/2009	\$500.00	7284
Point Pleasant Boro Volunteer Fire Co. Sta. 41 * 2009 Annual Donation \$500.00	5011	6/23/2009	\$500.00	7285
Point Pleasant First Aid & Emergency Squad 2009 Annual Donation \$500.00	5026	7/16/2009	\$500.00	7338
Point Pleasant Foundation for Excellence in Education Casino Night - Pillar Sponsor \$500.00	5235	10/8/2009	\$500.00	7432
Preferred Behavioral Health of New Jersey Inc. Child Psychiatrist Seed Funding \$75,000.00	5058	11/18/2009	\$75,000.00	7473
Prevention First Inc. Derby Ball - Inside Front Cover Ad \$1,000.00	5027	2/23/2009	\$1,000.00	7116
Retired and Senior Volunteer Program Recognition Luncheon - Golf Page Ad \$2,000.00	5152	5/19/2009	\$2,000.00	7218
Riverview Medical Center Foundation Golf Outing - Tee/Green Sponsor \$350.00	5155	5/19/2009	\$350.00	7236

Ronald McDonald House of Long Branch Walk with Ronald - Bronze Sponsor \$500.00	4992	2/5/2009	\$500.00	7095
Golf Outing - Tee Sponsor \$200.00	5161	6/8/2009	\$200.00	7248
Total Ronald McDonald House of Long Branch (2 items)			\$700.00	
Save Barnegat Bay SBB8 Running Race and Fitness Walk \$2,000.00	5120	5/19/2009	\$2,000.00	7219
Seaside Park (Tri-Boro) First Aid Squad 2009 Annual Donation \$500.00	5016	7/16/2009	\$500.00	7339
Seaside Park Volunteer Fire Co. Sta. 45 * 2009 Annual Donation \$500.00	5036	6/23/2009	\$500.00	7286
Ship Bottom Volunteer Fire Co. Sta. 46 2009 Annual Donation \$500.00	5108	6/23/2009	\$500.00	7287
Silver Ridge Park First Aid Squad 2009 Annual Donation \$500.00	5040	7/16/2009	\$500.00	7340
Silverton First Aid Squad 2009 Annual Donation \$500.00	5136	7/16/2009	\$500.00	7341

Silverton Volunteer Fire Co. Sta. 29 *					
2009 Annual Donation	5019	6/23/2009	\$500.00		7288
\$500.00					
Southern Ocean County Hospital Foundation, Inc.					
Golf Outing - Hole Sponsor	5147	5/19/2009	\$350.00		7228
\$350.00					
Golf Outing - Hole Sponsor	5225	9/8/2009	\$150.00		7394
\$150.00					
Chrysanthemum Ball - Gold Page Ad	5239	10/12/2009	\$1,000.00		7436
\$1,000.00					
Total Southern Ocean County Hospital Foundation, Inc.			\$1,500.00		
(3 items)					
Special Strides					
Bowl-a-thon - Lane Sponsor	4996	2/9/2009	\$250.00		7101
\$250.00					
Spring Lake Fire Co. No. 1 *					
2009 Annual Donation	5090	6/23/2009	\$500.00		7289
\$500.00					
Spring Lake First Aid and Emergency Squad					
2009 Annual Donation	5043	7/16/2009	\$500.00		7342
\$500.00					
Spring Lake Shakespeare in the Park, Inc.					
Arts & Cultural Grant	4890	3/17/2009	\$3,500.00		7141
\$3,500.00					
St. Vincent De Paul Society					
Matching Gift - J. Snyder	5262	11/23/2009	\$1,722.00		7477
\$1,722.00					

Strand Ventures, Inc. Arts & Cultural Grant \$10,000.00	4869	3/17/2009	\$10,000.00	7140
Surf City Volunteer Fire Co. Sta. 49 • 2009 Annual Donation \$500.00	5069	6/23/2009	\$500.00	7290
Toms River First Aid Squad 2009 Annual Donation \$500.00	5074	7/16/2009	\$500.00	7343
Toms River Sunrise Rotary Charitable Foundation Community Awards Dinner - Sponsor \$1,000.00	5244	11/3/2009	\$1,000.00	7452
Toms River Volunteer Fire Co. Sta. 25 Halloween Parade - Half Page Ad \$500.00	5067	3/12/2009	\$500.00	7138
2009 Annual Donation \$500.00	5132	6/23/2009	\$500.00	7291
Total Toms River Volunteer Fire Co. Sta. 25 (2 items)			\$1,000.00	
Twenty-One Plus Inc. Golf Classic - Putting Green Sponsor \$500.00	5144	5/19/2009	\$500.00	7227
1. Technology 2. General Site Maintenance and Furniture Replacement 3. Transportation \$25,000.00	5061	8/18/2009	\$25,000.00	7373

<i>Matching Gift - D. Wintrade</i> \$1,000.00	5248	11/5/2009	\$1,000.00	7458
<i>Total Twenty-One Plus Inc.</i> (3 items)				
			<u>\$26,500.00</u>	
<i>Two River Theater Company</i> <i>Arts & Cultural Grant</i> \$30,000.00	4865	3/17/2009	\$15,000.00	7139
<i>Union Fire Co.</i> <i>2009 Annual Donation</i> \$500.00	5131	6/23/2009	\$500.00	7292
<i>United Way of Ocean County</i> <i>Unrestricted Health and Human Services Program</i> <i>Support</i> \$100,000.00	4493	5/19/2009	\$50,000.00	7216
<i>Annual Gala Ball Sponsorship</i> \$45,000.00	3521	5/19/2009	\$15,000.00	7215
<i>Unrestricted Health and Human Services Program</i> <i>Support</i> \$100,000.00	4493	5/19/2009	\$50,000.00	7216
<i>Matching Gift - J. R. Garbarino</i> \$1,350.00	5153	5/19/2009	\$1,350.00	7232
<i>Gala - Reception Exhibit Poster Sponsor</i> \$1,000.00	5217	8/18/2009	\$1,000.00	7379
<i>Total United Way of Ocean County</i> (5 items)				
			<u>\$117,350.00</u>	
<i>VetGroup Inc.</i> <i>Homeruns for Heroes</i> \$2,000.00	5009	9/9/2009	\$2,000.00	7397

Visiting Nurse Association of Central Jersey Community Services Inc. Golf Outing - Putting Green/Driving Range Sponsor \$700.00	5165	6/22/2009	\$700.00	7261
Matching Gift - A. Kneelely \$2,500.00	5255	11/10/2009	\$2,500.00	7460
Dinner Dance - Half Page Ad \$350.00	5261	11/20/2009	\$350.00	7474
Total Visiting Nurse Association of Central Jersey Community Services Inc. (3 items)			\$3,550.00	
Volunteer Engine Co. No. 2 2009 Annual Donation \$500.00	5044	6/23/2009	\$500.00	7293
Volunteer Hook & Ladder Co., No. 1 2009 Annual Donation \$500.00	5079	6/23/2009	\$500.00	7294
Wall Community First Aid Squad 2009 Annual Donation \$500.00	5039	7/16/2009	\$500.00	7344
Waretown Volunteer Fire Co. Sta. 36 * 2009 Annual Donation \$500.00	5046	6/23/2009	\$500.00	7295
Warren Grove Volunteer Fire Co. Sta. 48 2009 Annual Donation \$500.00	5022	9/24/2009	\$500.00	7417

Western Monmouth Habitat for Humanity

2009 Annual Donation
\$2,500.00

5185 8/5/2009 \$2,500.00 7354

Whiting Volunteer First Aid Squad
2009 Annual Donation
\$500.00

5033 7/16/2009 \$500.00 7345

YMCA of Western Monmouth Co.
Golf Outing - Tee Sponsor
\$200.00

5182 7/22/2009 \$200.00 7311

Gala - Full Page Ad
\$375.00

5273 12/14/2009 \$375.00 7491

Total YMCA of Western Monmouth Co. \$575.00

(2 items)

Your Grandmother's Cupboard
Matching Gift - D. Wintrode

4979 1/6/2009 \$1,000.00 7066

Expanding Our Reach

4906 3/17/2009 \$10,000.00 7156

Matching Gift - D. Wintrode
\$1,000.00

5253 11/10/2009 \$1,000.00 7462

Total Your Grandmother's Cupboard \$12,000.00

Grand Total **\$1,263,481.00**

* - The Foundation's grants are, as a general matter, made to IRC Section 501(c)(3) organizations, with certain exceptions. Consistent with its objective of its goals regarding the improvement of housing, health and quality of life, the Foundation made grants for charitable purposes to the indicated organizations (those marked with an asterisk), which served the needs of their respective communities and are classified under IRC Section 501(c)(4). To the Foundation's knowledge, no such grantee has diverted any portion of the grants from charitable purposes and no further verification is required consistent with IRC § 4945(h)(3) and Treas. Reg. §53.4945-5(d).

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 14

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

SEE ATTACHED

NONE

ALL RECIPIENTS ARE NON-FOUNDATIONS AND ARE
CLASSIFIED UNDER IRC SECTION 501(C)(3)

SEE ATTACHED

667,500

TOTAL CONTRIBUTIONS APPROVED

667,500

Current Year Paid and Future Commitments

12/31/2009

Organization Legal Name											
Grant Total and Term (In Months)		Grant	Paid		Paid	Scheduled Payments			Remaining		
Request ID/Ref. Num.		Total	Prior Years	YTD	2009	2010	2011	Balance			
2006											
United Way of Ocean County Toms River, NJ Awarded \$45,000 over 24 months Annual Gala Ball Sponsorship 3521		\$45,000.00	\$30,000.00	\$15,000.00	\$0.00	\$0.00	\$0.00			\$0.00	
Total 2006 (1 item)		\$45,000.00	\$30,000.00	\$15,000.00	\$0.00	\$0.00	\$0.00			\$0.00	
2007											
National Multiple Sclerosis Society, Mid-Jersey Chapter Oakhurst, NJ Awarded \$150,000 over 35 months National Multiple Sclerosis Society Wellness Center at CentraState Medical Center 4409		\$150,000.00	\$50,000.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00			\$0.00	
Ocean County College Foundation Toms River, NJ Awarded \$165,000 over 36 months Summer Gala Sponsorship 4099		\$165,000.00	\$110,000.00	\$0.00	\$55,000.00	\$0.00	\$0.00			\$0.00	
Total 2007 (2 items)		\$315,000.00	\$160,000.00	\$50,000.00	\$55,000.00	\$50,000.00	\$0.00			\$0.00	
2008											

Organization Legal Name		Grant		Paid		Paid		Scheduled Payments		Remaining					
Grant Total and Term (In Months)		Total		Prior Years		YTD		2009		2010		2011		Balance	
Request ID/Ref. Num.															
Algonquin Arts Manasquan, NJ Awarded \$30,000 over 23 months <i>Arts & Cultural Grant</i> 4866		\$30,000.00		\$0.00		\$15,000.00		\$0.00		\$15,000.00		\$0.00		\$0.00	
Allaire Village, Inc. Farmingdale, NJ Awarded \$20,000 over 23 months <i>Arts & Cultural Grant</i> 4883		\$20,000.00		\$0.00		\$10,000.00		\$0.00		\$10,000.00		\$0.00		\$0.00	
Community Medical Center Foundation Inc. Toms River, NJ Awarded \$225,000 over 36 months <i>Medical Technology Campaign</i> 4455		\$225,000.00		\$75,000.00		\$0.00		\$75,000.00		\$75,000.00		\$0.00		\$0.00	
Count Basie Theatre Inc. Red Bank, NJ Awarded \$30,000 over 23 months <i>Arts & Cultural Grant</i> 4887		\$30,000.00		\$0.00		\$15,000.00		\$0.00		\$15,000.00		\$0.00		\$0.00	
Festival of the Atlantic Inc. Brick Township, NJ Awarded \$20,000 over 23 months <i>Arts & Cultural Grant</i> 4892		\$20,000.00		\$0.00		\$10,000.00		\$0.00		\$10,000.00		\$0.00		\$0.00	
Foodbank of Monmouth and Ocean Counties Inc. Neptune, NJ Awarded \$25,000 over 11 months <i>Special Board Grant for Hunger Match/Emergency Food</i> 4998		\$25,000.00		\$0.00		\$25,000.00		\$0.00		\$0.00		\$0.00		\$0.00	

Organization Legal Name		Grant Total and Term (in Months)		Grant		Paid		Paid		Scheduled Payments		Remaining	
Request ID/Ref. Num.		Total		Prior Years		YTD		2009		2010		2011	
												Balance	
Garden State Philharmonic Symphony Society, Inc. Toms River, NJ Awarded \$30,000 over 23 months <i>Arts & Cultural Grant</i> 4885		\$30,000.00		\$0.00		\$15,000.00		\$0.00		\$15,000.00		\$0.00	
Joseph P. Hayes Theatre Inc. Beach Haven, NJ Awarded \$30,000 over 23 months <i>Arts & Cultural Grant</i> 4867		\$30,000.00		\$0.00		\$15,000.00		\$0.00		\$15,000.00		\$0.00	
Monmouth County Arts Council, Inc. Red Bank, NJ Awarded \$10,000 over 23 months <i>Arts & Cultural Grant</i> 4864		\$10,000.00		\$0.00		\$5,000.00		\$0.00		\$5,000.00		\$0.00	
Monmouth Museum and Cultural Center Lincroft, NJ Awarded \$10,000 over 23 months <i>Arts & Cultural Grant</i> 4895		\$10,000.00		\$0.00		\$5,000.00		\$0.00		\$5,000.00		\$0.00	
New Jersey Museum of Boating Bay Head, NJ Awarded \$4,000 over 11 months <i>Arts & Cultural Grant</i> 4878		\$4,000.00		\$0.00		\$4,000.00		\$0.00		\$0.00		\$0.00	
Ocean County Library Foundation Inc. Toms River, NJ Awarded \$30,000 over 23 months <i>Arts & Cultural Grant</i> 4889		\$30,000.00		\$0.00		\$15,000.00		\$0.00		\$15,000.00		\$0.00	

Organization Legal Name		Grant		Paid		Paid		Scheduled Payments		Remaining	
Grant Total and Term (In Months)		Total		Prior Years		YTD		2009		2010	
Request ID/Ref. Num.		Total		YTD		2009		2010		2011	
Pine Shores Art Association Manahawkin, NJ Awarded \$4,000 over 11 months <i>Arts & Cultural Grant</i> 4894		\$4,000.00		\$0.00		\$4,000.00		\$0.00		\$0.00	
Strand Ventures Inc. Lakewood, NJ Awarded \$10,000 over 11 months <i>Arts & Cultural Grant</i> 4869		\$10,000.00		\$0.00		\$10,000.00		\$0.00		\$0.00	
Two River Theater Company Red Bank, NJ Awarded \$30,000 over 23 months <i>Arts & Cultural Grant</i> 4865		\$30,000.00		\$0.00		\$15,000.00		\$15,000.00		\$0.00	
United Way of Ocean County Toms River, NJ Awarded \$100,000 over 24 months <i>Unrestricted Health and Human Services Program Support</i> 4493		\$100,000.00		\$0.00		\$100,000.00		\$0.00		\$0.00	
Total 2008 (16 Items)		\$608,000.00		\$75,000.00		\$263,000.00		\$75,000.00		\$195,000.00	
2009											
A R M S Inc Red Bank, NJ Awarded \$9,000 over 12 months <i>Homeruns for Heroes</i> 5072		\$9,000.00		\$0.00		\$9,000.00		\$0.00		\$0.00	

Organization Legal Name		Grant		Paid		Paid		Scheduled Payments		Remaining	
Grant Total and Term (in Months)		Total		Prior Years		YTD		2009		2010	
Request ID/Ref. Num.		Total		Prior Years		YTD		2009		2010	
Boy Scouts of America Toms River, NJ		\$7,500.00		\$0.00		\$0.00		\$7,500.00		\$0.00	
Awarded \$7,500 over 11 months											
<i>Scoutreach in Ocean County Including Hispanic and</i>											
<i>At-Risk Youth</i>											
5193											
Community Medical Center Foundation Inc.		\$5,000.00		\$0.00		\$5,000.00		\$0.00		\$0.00	
Toms River, NJ											
Awarded \$5,000 over 12 months											
<i>Matching Gift - A. Lotano</i>											
5276											
CPC Behavioral Healthcare Inc.		\$10,000.00		\$0.00		\$0.00		\$10,000.00		\$0.00	
Eatontown, NJ											
Awarded \$10,000 over 12 months											
<i>Emergency/Transitional Housing for Adults with</i>											
<i>Serious and Persistent Mental Illness</i>											
5223											
Homes Now Inc.		\$25,000.00		\$0.00		\$0.00		\$25,000.00		\$0.00	
Brick, NJ											
Awarded \$25,000 over 12 months											
<i>Construction of Tudor Village - Multi-Family Rental</i>											
<i>Property</i>											
5219											
House of Hope of Ocean County, Inc.		\$7,500.00		\$0.00		\$0.00		\$7,500.00		\$0.00	
Toms River, NJ											
Awarded \$7,500 over 12 months											
<i>General Operating Support for the Hope Center</i>											
5169											

Organization Legal Name									
Grant Total and Term (in Months)		Grant		Paid		Paid		Remaining	
Request ID/Ref. Num.		Total	Prior Years	YTD	2009	2010	2011	Balance	
Ocean Community Economic Action Now Inc Toms River, NJ Awarded \$101,519 over 11 months <i>Ocean County Consortium of Agencies - Supportive Services for Disadvantaged Residents of Ocean County</i> 5056		\$101,519.00	\$0.00	\$101,519.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Ocean County YMCA, Inc. Toms River, NJ Awarded \$5,000 over 0 months <i>Learn to Swim Splash Program</i> 5135		\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Ocean Health Initiatives Lakewood, NJ Awarded \$50,000 over 12 months <i>OHI Medical Pavilion Capital Investment Project</i> 5213		\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00	\$0.00	\$0.00	\$0.00
Ocean's Harbor House Inc. Toms River, NJ Awarded \$55,000 over 11 months <i>Emergency Youth Shelter</i> 4954		\$55,000.00	\$0.00	\$55,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Preferred Behavioral Health of New Jersey Inc. Brick, NJ Awarded \$75,000 over 11 months <i>Child Psychiatrist Seed Funding</i> 5058		\$75,000.00	\$0.00	\$75,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Organization Legal Name		Grant Total and Term (In Months)		Grant		Paid		Paid		Scheduled Payments		Remaining	
Request ID/Ref. Num.				Total	Prior Years	YTD	2009	2010	2011			Balance	
Twenty-One Plus Inc. Toms River, NJ Awarded \$25,000 over 11 months 1. Technology 2 General Site Maintenance and Furniture Replacement 3 Transportation 5061		\$25,000 00		\$0 00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0 00			\$0.00	

Organization Legal Name	Grant Total and Term (In Months)	Request ID/Ref. Num.	Grant		Paid		Scheduled Payments		Remaining	
			Total	Prior Years	YTD	2009	2010	2011	Balance	

Total 2010 (4 Items)	\$200,000.00	\$0 00	\$0 00	\$0 00	\$0 00	\$200,000.00		\$0 00	\$0.00
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Grand Total (40 Items)	\$1,571,019.00	\$265,000 00	\$618,519 00	\$230,000 00 *	\$457,500 00			\$0 00	\$0.00
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GRANTS APPROVED FOR FUTURE PAYMENT:

2009	230,000.00 *
2010	457,500.00
TOTAL	687,500.00

* - THESE GRANTS WERE APPROVED BUT NOT PAID
IN 2009 BECAUSE THE ORGANIZATIONS HAD
OUTSTANDING REPORTING REQUIREMENTS.