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# EXTENSION

## or Section 4947(a)(1) Nonexempt Charitable Trust

### ATTACHED

2009

Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>AKHOURY FOUNDATION INC.</b>		A Employer identification number <b>22-3417520</b>	
	Number and street (or P O box number if mail is not delivered to street address)		Room/suite	
	<b>6 PINE VALLEY WAY</b>			
	City or town, state, and ZIP code <b>FLORHAM PARK, NJ 07932</b>		B Telephone number <b>973-377-2315</b>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>742,447.</b> (Part I, column (d) must be on cash basis.)		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)		
C If exemption application is pending, check here <input type="checkbox"/>				
D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>				
E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>				
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>				

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	126,880.		N/A	
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	9,982.	9,982.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	<200,717.>			STATEMENT 1
b Gross sales price for all assets on line 6a	747,478.			
7 Capital gain net income (from Part IV, line 2)		17,700.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	<63,855.>	27,682.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees				
c Other professional fees				
17 Interest				
18 Taxes	1,014.	17.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	2,733.	4.		0.
24 Total operating and administrative expenses. Add lines 13 through 23	3,747.	21.		0.
25 Contributions, gifts, grants paid	326,082.			326,082.
26 Total expenses and disbursements. Add lines 24 and 25	329,829.	21.		326,082.
27 Subtract line 26 from line 12	<393,684.>			
a Excess of revenue over expenses and disbursements		27,661.		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	104,285.	90,672.	90,672.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	922,656.	542,585.	651,775.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation			
	15 Other assets (describe )			
	16 Total assets (to be completed by all filers)	1,026,941.	633,257.	742,447.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe )				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	586,913.	586,913.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	440,028.	46,344.	
30 Total net assets or fund balances	1,026,941.	633,257.		
31 Total liabilities and net assets/fund balances	1,026,941.	633,257.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,026,941.
2 Enter amount from Part I, line 27a	2	<393,684.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	633,257.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	633,257.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 747,478.		729,778.	17,700.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			17,700.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	17,700.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	367,499.	1,118,327.	.328615
2007	287,519.	1,174,268.	.244850
2006	193,424.	998,289.	.193756
2005	146,712.	888,259.	.165168
2004	128,163.	721,233.	.177700

2 Total of line 1, column (d)	2	1.110089
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.222018
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	719,102.
5 Multiply line 4 by line 3	5	159,654.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	277.
7 Add lines 5 and 6	7	159,931.
8 Enter qualifying distributions from Part XII, line 4	8	326,082.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	277.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		3	277.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	277.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	600.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	600.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	323.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► RAVINDRANATH AKHOURY Telephone no ► 973-377-2315 Located at ► 6 PINE VALLEY WAY ZIP+4 ► 07932			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? N/A	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions ) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

N/A

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAVINDRANATH AKHOURY	TRUSTEE			
6 PINE VALLEY WAY				
FLORHAM PARK, NJ 07932	0.00	0.	0.	0.
VIRGINIA AKHOURY	TRUSTEE			
6 PINE VALLEY WAY				
FLORHAM PARK, NJ 07932	0.00	0.	0.	0.
PRIYA JOY AKHOURY	TRUSTEE			
6 PINE VALLEY WAY				
FLORHAM PARK, NJ 07932	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
All other program-related investments See instructions	
<b>Total.</b> Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	633,862.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	96,191.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	730,053.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	730,053.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	10,951.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	719,102.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	35,955.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	35,955.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	277.
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	277.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	35,678.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	35,678.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	35,678.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	326,082.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	326,082.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	277.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	325,805.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				35,678.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			0.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004	92,244.			
<b>b</b> From 2005	102,748.			
<b>c</b> From 2006	144,072.			
<b>d</b> From 2007	229,954.			
<b>e</b> From 2008	314,741.			
<b>f</b> Total of lines 3a through e	883,759.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	326,082.			
<b>a</b> Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				35,678.
<b>e</b> Remaining amount distributed out of corpus	290,404.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (e))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,174,163.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	92,244.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,081,919.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005	102,748.			
<b>b</b> Excess from 2006	144,072.			
<b>c</b> Excess from 2007	229,954.			
<b>d</b> Excess from 2008	314,741.			
<b>e</b> Excess from 2009	290,404.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)





**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |     |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of  |     |    |
|          | (1) Cash   |     | X  |
|          | (2) Other assets   |     | X  |
| <b>b</b> | Other transactions   |     |    |
|          | (1) Sales of assets to a noncharitable exempt organization   |     | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   |     | X  |
|          | (3) Rental of facilities, equipment, or other assets   |     | X  |
|          | (4) Reimbursement arrangements   |     | X  |
|          | (5) Loans or loan guarantees   |     | X  |
|          | (6) Performance of services or membership or fundraising solicitations   |     | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule |                          |                                 |
|---|--------------------------|---------------------------------|
| (a) Name of organization                    | (b) Type of organization | (c) Description of relationship |
| N/A   |                          |                                 |
|   |                          |                                 |
|   |                          |                                 |
|   |                          |                                 |
|   |                          |                                 |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee <u>Virginia J Akhary</u>		Date <u>1-5-28/10</u>	Title <u>President</u>
	Preparer's signature <u>[Signature]</u>	Date <u>5-25-10</u>	Check if self-employed <input type="checkbox"/>	Preparer's identifying number
Paid Preparer's Use Only	Firm's name (or yours if self-employed) <u>MAFFEI, MASIELLO &amp; CO., CPA'S, PA</u>			EIN <u></u>
	address, and ZIP code <u>P.O. BOX 210 MENDHAM, NJ 07945-0210</u>			Phone no <u></u>

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

AKHOURY FOUNDATION INC.

Employer identification number

22-3417520

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

AKHOURY FOUNDATION INC.

22-3417520

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RAVINDRANATH AKHOURY 6 PINE VALLEY WAY FLORHAM PARK, NJ 07932	\$ 123,650.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2000 SHS INGERSOLL RAND CO LTD	P	03/20/09	05/12/09
b	960 .SHS TRANSOCEAN LTD SWITZERLAND	P	05/29/09	07/02/09
c	1000 SHS BLACKSTONE GROUP LP	P	03/14/09	03/14/09
d	1900 SHS ENSCO INTERNATIONAL INC	P	05/29/09	12/23/09
e	4000 SHS INTEL CORP	P	05/06/09	11/16/09
f	KOREA FUND INC (.3001 FRACTIONAL SHS)	P	12/31/08	01/29/09
g	2800 SHS METLIFE INC	P	10/08/08	03/13/09
h	700 SHS WELLS FARGO & CO	P	05/06/09	11/02/09
i	316 SHS TRANSOCEAN LTD SWITZERLAND	P	VARIOUS	07/02/09
j	1000 SHS ALCOA INC	P	04/18/08	05/12/09
k	3100 SHS ANADARKO PTEROLEUM CORP	P	01/01/04	05/29/09
l	1500 SHS BANK OF AMERICA CORP	P	01/01/04	05/06/09
m	1000 SHS INTEL CORP	P	07/25/08	11/16/09
n	KOREA FUND INC (.0462 FRACTIONAL SHS)	P	VARIOUS	01/29/09
o	1500 SHS PFIZER INC	P	01/01/05	03/20/09

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	43,582.		29,667.	13,915.
b	67,877.		75,970.	<8,093.>
c	5,932.		16,135.	<10,203.>
d	80,142.		73,914.	6,228.
e	80,671.		64,735.	15,936.
f	7.		7.	0.
g	48,599.		90,200.	<41,601.>
h	19,236.		17,942.	1,294.
i	22,343.		14,220.	8,123.
j	9,534.		36,511.	<26,977.>
k	147,342.		58,125.	89,217.
l	18,118.		51,500.	<33,382.>
m	20,168.		21,663.	<1,495.>
n	2.		15.	<13.>
o	20,455.		25,556.	<5,101.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			13,915.
b			<8,093.>
c			<10,203.>
d			6,228.
e			15,936.
f			0.
g			<41,601.>
h			1,294.
i			8,123.
j			<26,977.>
k			89,217.
l			<33,382.>
m			<1,495.>
n			<13.>
o			<5,101.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  
If gain, also enter in Part I, line 8, column (c)  
If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2500 SHS PFIZER INC	P	01/01/05	03/20/09
b	3000 SHS TEXAS INSTRUMENTS INC	P	01/01/07	03/20/09
c	1000 SHS TEXAS INSTRUMENTS INC	P	01/01/05	03/20/09
d	1000 SHS TEXAS INSTRUMENTS INC	P	01/01/05	05/06/09
e	2500 SHS TEXAS INSTRUMENTS INC	P	VARIOUS	05/06/09
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 34,091.		25,555.	8,536.
b 48,978.		35,000.	13,978.
c 16,326.		35,000.	<18,674.>
d 18,307.		32,450.	<14,143.>
e 45,768.		25,613.	20,155.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			8,536.
b			13,978.
c			<18,674.>
d			<14,143.>
e			20,155.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	17,700.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
2000 SHS INGERSOLL RAND CO LTD	PURCHASED	03/20/09	05/12/09	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
43,582.	29,667.	0.	0.	13,915.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
960 SHS TRANSOCEAN LTD SWITZERLAND	PURCHASED	05/29/09	07/02/09	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
67,877.	75,970.	0.	0.	<8,093.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
1000 SHS BLACKSTONE GROUP LP	PURCHASED	03/14/09	03/14/09	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
5,932.	16,135.	0.	0.	<10,203.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
1900 SHS ENSCO INTERNATIONAL INC	PURCHASED	05/29/09	12/23/09	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
80,142.	73,914.	0.	0.	6,228.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
4000 SHS INTEL CORP	PURCHASED	05/06/09	11/16/09	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
80,671.	64,735.	0.	0.	15,936.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
KOREA FUND INC (.3001 FRACTIONAL SHS)	PURCHASED	12/31/08	01/29/09	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
7.	7.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
2800 SHS METLIFE INC	PURCHASED	10/08/08	03/13/09

  

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
48,599.	90,200.	0.	0.	<41,601.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
700 SHS WELLS FARGO & CO	19,236.	17,941.	0.	0.	1,295.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
316 SHS TRANSOCEAN LTD SWITZERLAND	22,343.	23,240.	0.	0.	<897.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1000 SHS ALCOA INC	9,534.	36,511.	0.	0.	<26,977.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3100 SHS ANADARKO PTEROLEUM CORP	147,342.	82,947.	0.	0.	64,395.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1500 SHS BANK OF AMERICA CORP	18,118.	68,745.	0.	0.	<50,627.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1000 SHS INTEL CORP	20,168.	21,663.	0.	0.	<1,495.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
KOREA FUND INC (.0462 FRACTIONAL SHS)	2.	15.	0.	0.	<13.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1500 SHS PFIZER INC	20,455.	36,000.	0.	0.	<15,545.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2500 SHS PFIZER INC	34,091.	60,000.	0.	0.	<25,909.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3000 SHS TEXAS INSTRUMENTS INC	48,978.	100,202.	0.	0.	<51,224.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1000 SHS TEXAS INSTRUMENTS INC	16,326.	33,401.	0.	0.	<17,075.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1000 SHS TEXAS INSTRUMENTS INC	18,307.	33,401.	0.	0.	<15,094.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2500 SHS TEXAS INSTRUMENTS INC	45,768.	83,501.	0.	0.	<37,733.>
CAPITAL GAINS DIVIDENDS FROM PART IV					0.
TOTAL TO FORM 990-PF, PART I, LINE 6A					<200,717.>

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CITI SMITH BARNEY ACCOUNT	9,982.	0.	9,982.
TOTAL TO FM 990-PF, PART I, LN 4	9,982.	0.	9,982.

FORM 990-PF	TAXES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	17.	17.		0.
FEDERAL INCOME TAXES PAID	997.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,014.	17.		0.



## FORM 990-PF

## OTHER EXPENSES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	30.	0.		0.
INVESTMENT EXPENSE	4.	4.		0.
ACCOUNTING FEES	1,625.	0.		0.
MISCELLANEOUS	1,074.	0.		0.
TO FORM 990-PF, PG 1, LN 23	2,733.	4.		0.

## FORM 990-PF

## CORPORATE STOCK

STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
320 ANADARKO PETE	10,666.	19,974.
1000 THE KOREA FUND	11,344.	35,550.
1500 BANK OF AMERICA	0.	0.
3500 TEXAS INSTRUMENTS	0.	0.
1820 ANADARKO PETE	0.	0.
1000 TEXAS INSTRUMENTS	0.	0.
4000 PFIZER	0.	0.
3000 ANADARKO PETE	125,010.	187,260.
3000 TEXAS INSTRUMENTS	0.	0.
1000 ALCOA INC	0.	0.
1000 BLACKSTONE GROUP LP	0.	0.
2000 GENERAL ELECTRIC	65,642.	30,260.
316 TRANSOCEAN LTD	0.	0.
1000 INTEL CORP	0.	0.
2800 METLIFE INC	0.	0.
500 SANDRIDGE ENERGY INC	24,027.	4,715.
1900 ENSCO INTL PLC	73,914.	75,886.
700 IBM	66,014.	91,630.
5000 LENNAR CORP	42,318.	83,850.
5000 ORACLE CORP	123,650.	122,650.
TOTAL TO FORM 990-PF, PART II, LINE 10B	542,585.	651,775.

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FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT 6
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICA INDIAN FOUNDATION 399 PARK AVENUE 10TH FLOOR NEW YORK, NY 10022	NONE CHARITABLE BEQUEST		29,308.
ASSOCIATION OF ST. LAWRENCE 1050 TALLYRAND AVENUE JACKSONVILLE, FL 32206	NONE CHARITABLE BEQUEST		400.
BEST CARE TRAINING INSTITUTE 283 S. CENTER STREET #312 ORANGE, NJ 07050	NONE CHARITABLE BEQUEST		1,560.
BOSTON COLLEGE, TUITION FOR JAIME BANKS PO BOX 489 RANDOLPH, NJ 02368	NONE CHARITABLE BEQUEST		10,310.
CHEYNEY UNIVERSITY 1837 UNIVERSITY CIRCLE BOX 200 CHEYNEY, PA 19319	NONE CHARITABLE BEQUEST		10,000.
CHILDREN'S HOPE INDIA 7 EDMORE DR SEARINGTOWN, NY 11507	NONE CHARITABLE BEQUEST		2,500.
CITY HARVEST, INC. 575 8TH AVE 4TH FLOOR NEW YORK, NY 10018	NONE CHARITABLE BEQUEST		3,850.
COALITION TO SALUTE AMERICA'S HEROES P.O. BOX 96440 WASHINGTON, DC 20005	NONE CHARITABLE BEQUEST		50.

COMMUNITY SOUP KITCHEN 36 SOUTH STREET MORRISTOWN, NJ 07960	NONE CHARITABLE BEQUEST	1,000.
DANIEL ORJAKI FOUNDATION 23 CARLSON ROAD MILTON, MA 02186	NONE CHARITABLE BEQUEST	3,000.
DEAN COLLEGE 99 MAIN STREET FRANKLIN, MA 02038	NONE CHARITABLE BEQUEST	4,439.
DELAWARE STATE UNIVERSITY 1200 N DUPONT HWY DOVER, DE 19901	NONE CHARITABLE BEQUEST	10,000.
DIOCESE OF PATERSON, DIOCESAN CENTER 777 VALLEY ROAD CLIFTON, NJ 07013	NONE CHARITABLE BEQUEST	1,250.
DISABLED AMERICAN VETERANS PO BOX 14301 CINCINNATI, OH 45250	NONE CHARITABLE BEQUEST	102.
FASHION INSTITUTE OF TECHNOLOGY 7TH AVE @ 27TH STREET NEW YORK, NY 10001	NONE CHARITABLE BEQUEST	6,207.
FELICIAN COLLEGE TUITION FOR ASHLEE WILLIAMS 262 S MAIN ST LODI, NJ 07644	NONE CHARITABLE BEQUEST	10,000.
FLORHAM PARK FIRST AID SQUAD 60 FELCH ROAD FLORHAM PARK, NJ 07932	NONE CHARITABLE BEQUEST	100.
FLORHAM PARK GAZEBO COMMITTEE 111 RIDGEDALE AVENUE FLORHAM PARK, NJ 07932	NONE CHARITABLE BEQUEST	150.

FLORHAM PARK JULY 4TH CELEBRATION PO BOX 471 FLORHAM PARK, NJ 07932	NONE CHARITABLE BEQUEST	100.
FLORHAM PARK VOLUNTEER FIRE DEPARTMENT 60 FELCH ROAD FLORHAM PARK, NJ 07932	NONE CHARITABLE BEQUEST	100.
GORDON COLLEGE 2545 GRAPEVINE RD WENHAM, MA 01984	NONE CHARITABLE BEQUEST	20,072.
HEARTS FOR HONDURAS P.O. BOX 55, 45 CHURCH STREET LIBERTY CORNER, NJ 07938	NONE CHARITABLE BEQUEST	720.
HOLY FAMILY CHURCH 1 LLOYD AVENUE FLORHAM PARK, NJ 07932	NONE CHARITABLE BEQUEST	21,180.
HOLY FAMILY SCHOOL 1 LLOYD AVENUE FLORHAM PARK, NJ 07932	NONE CHARITABLE BEQUEST	15,325.
INTERFAITH HOSPITALITY NETWORK 253 CHESTNUT STREET TOMS RIVER, NJ 08753	NONE CHARITABLE BEQUEST	1,000.
INTERNATIONAL ACADEMY OF DESIGN 5104 EISENHOWER BLVD. TAMPA, FL 33634	NONE CHARITABLE BEQUEST	18,455.
INTERNATIONAL GODPARENTHOOD 8651 WEST CENTRAL WICHITA, KS 67212	NONE CHARITABLE BEQUEST	10,660.
LEUKEMIA & LYMPHOMA SOCIETY 475 PARK AVENUE SOUTH, 8TH FLOOR NEW YORK, NY 10016	NONE CHARITABLE BEQUEST	200.

MDA PO BOX 503 FLORHAM PARK, NJ 07932	NONE CHARITABLE BEQUEST	50.
MENTORS INC 1012 14TH ST NW STE 304 WASHINGTON, DC 20005	NONE CHARITABLE BEQUEST	18,105.
MISSIONARY SISTERS OF CHARITY 3629 COTTAGE AVE ST LOUIS, MO 63113	NONE CHARITABLE BEQUEST	400.
OUR LADY'S ROSARY MAKERS PO BOX 37080 LOUISVILLE, KY 40233	NONE CHARITABLE BEQUEST	2.
RELIGIOUS TEACHERS FILLIPPI 455 WESTERN AVENUE MORRISTOWN, NJ 07960	NONE CHARITABLE BEQUEST	3,000.
RUBIN MUSEUM OF ART 150 W 17TH ST NEW YORK, NY 10011	NONE CHARITABLE BEQUEST	2,500.
RUNNING STRONG FOR AMERICAN INDIAN YOUTH 2550 HUNTINGTON AV ALEXANDRIA, VA 22314	NONE CHARITABLE BEQUEST	220.
RUTGERS UNIVERSITY PO BOX 1990 NEWARK, NJ 07101	NONE CHARITABLE BEQUEST	6,332.
SAVIOR INTERNATIONAL COLLEGE ROAD THODOPUZHA EAST, KERALA, INDIA 685585	NONE CHARITABLE BEQUEST	7,200.
SETON HALL 400 SOUTH ORANGE AVENUE SOUTH ORANGE, NJ 07079	NONE CHARITABLE BEQUEST	9,851.

SONS OF MARY 567 SALEM END RD FRAMINGHAM, MA 01702	NONE CHARITABLE BEQUEST	525.
SOS VILLAGE A-7 NIZAMUDDIN WEST, NEW DELHI, INDIA 110013	NONE CHARITABLE BEQUEST	1,400.
ST. BRIDGET FOOD PANTRY 15 WHEELER AVENUE FRAMINGHAM, MA 01702	NONE CHARITABLE BEQUEST	1,000.
ST. JOHN'S CHURCH P.O. BOX 200147 NEWARK, NJ 07102	NONE CHARITABLE BEQUEST	500.
ST. JOSEPH INDIAN SCHOOL 1301 N MAIN ST CHAMBERLAIN, SD 57326	NONE CHARITABLE BEQUEST	135.
ST. JOSEPH THE WORKER LTD PO BOX 1436 GREAT FALLS, VA 22066	NONE CHARITABLE BEQUEST	1,250.
ST. LABRE INDIAN SCHOOL 1000 TONGUE RIVER RD ASHLAND, MT 59004	NONE CHARITABLE BEQUEST	63.
ST. TERESA OF AVILA 306 MORRIS AVE SUMMIT, NJ 07901	NONE CHARITABLE BEQUEST	700.
STEVENS INSTITUTE OF TECHNOLOGY CASTLE POINT ON HUDSON HOBOKEN, NJ 07030	NONE CHARITABLE BEQUEST	10,000.
TLC MINISTRIES, INC. 3937 NORFOLK DRIVE BETHLEHEM, PA 18020	NONE CHARITABLE BEQUEST	600.

UNITED SPINAL ASSN 54 NASHUA ST PO BOX 2002 MILFORD, NH 030552002	NONE CHARITABLE BEQUEST	53.
VOCATIONIST FATHERS 90 BROOKLAKE ROAD FLORHAM PARK, NJ 07932	NONE CHARITABLE BEQUEST	200.
WHEELOCK COLLEGE 200 THE RIVERWAY BOSTON, MA 02215	NONE CHARITABLE BEQUEST	5,000.
ITT TECHNICAL INSTITUTE 7300 BOSTON BLVD. SPRINGFIELD, VA 22153	NONE CHARITABLE BEQUEST	21,232.
MADONNA DELL'ARCO ORPHANAGE C/O LOUISE ALLOCCA VIA ARCO 178, MADONNA DELL'ARCO NAPOLI, ITALY 80043	NONE CHARITABLE BEQUEST	300.
NYU POLY 6 METROTECH CENTER BROOKLYN, NY 11201	NONE CHARITABLE BEQUEST	5,000.
CATHOLIC FAITH APPEAL PO BOX 1958 VENICE, FL 34284	NONE CHARITABLE BEQUEST	500.
MARY QUEENS OF ALL NATIONS 8 RESERVOIR AVENUE DOVER, NJ 07801	NONE CHARITABLE BEQUEST	1,000.
TALBERT FAMILY FOUNDATION 25003 JIM BRIDGER ROAD HIDDEN HILLS, CA 91302	NONE CHARITABLE BEQUEST	300.
PARALYZED VETS OF AMERICA 7 MILL BROOK ROAD WILTON, NH 03086	NONE CHARITABLE BEQUEST	130.

IADT TAMPA 5104 EISENHOWER BLVD. TAMPA, FL 33634	NONE CHARITABLE BEQUEST	9,400.
AGWM 1445 N. BOONVILLE AVE SPRINGFIELD, MO 65802	NONE CHARITABLE BEQUEST	1,000.
MOUTH AND FOOT PAINTING ARTISTS 2070 PEACHTREE INDUSTRIAL COURT ATLANTA, GA 30341	NONE CHARITABLE BEQUEST	35.
COUNTY COLLEGE OF MORRIS 214 CENTER GROVE ROAD RANDOLPH, NJ 07869	NONE CHARITABLE BEQUEST	3,687.
MISSIONARY OBLATES 9480 NORTH DEMAZENOD DRIVE BELLEVILLE , IL 62223	NONE CHARITABLE BEQUEST	10.
UNIVERSITY OF MASSACHUSETTS 300 MASSACHUSETTS AVE AMHERST, MA 01003	NONE CHARITABLE BEQUEST	6,000.
CAPUCHIN FRANCISCANS 210 WEST 31ST STREET NEW YORK, NY 10001	NONE CHARITABLE BEQUEST	25.
LIFE EDUCATION COUNCIL 17 CATHEDRAL AVE FLORHAM PARK, NJ 07932	NONE CHARITABLE BEQUEST	800.
WASYL KOTYS MEMORIAL FUND PO BOX 465 MARLBORO, VT 05344	NONE CHARITABLE BEQUEST	5,000.
RED CLOUD INDIAN SCHOOL 100 MISSION DRIVE PINE RIDGE, SD 57770	NONE CHARITABLE BEQUEST	39.



AKSHAYA PATRA FOUNDATION 92 MONTVALE AVENUE, SUITE 2500 STONEHAM , MA 02180	NONE CHARITABLE BEQUEST	2,000.
NATIONAL VETERANS FOUNDATION 9841 AIRPORT BLVD. SUITE 512 LOS ANGELES, CA 90045	NONE CHARITABLE BEQUEST	25.
ST. JOSEPHS CHURCH 140 SHEPARD LANE TOTOWA, NJ 07512	NONE CHARITABLE BEQUEST	1,000.
SALESIAN MISSIONS 2 LEFEVRE LANE NEW ROCHELLE, NY 10801	NONE CHARITABLE BEQUEST	25.
CHILDREN ROSE FOUNDATION 223 40TH ST MANHATTAN BEACH, CA 90266	NONE CHARITABLE BEQUEST	5,000.
NATIONAL CENTER FOR PADRE PO BOX 55 LARCHMONT, NY 10538	NONE CHARITABLE BEQUEST	200.
MOTHERS VILLAGE BIJAKOVICI, MEDUGORGE, BOSNIA-HERZEGOVINA 88266	NONE CHARITABLE BEQUEST	10,000.
TENDER LOVING CARE MINISTRIES 9313 FALLS BRIDGE LANE POTOMAC, MD 21854	NONE CHARITABLE BEQUEST	2,000.
AMERICAN LEGION POST #56 9 HANNAFORD DRIVE YORK, ME 03909	NONE CHARITABLE BEQUEST	50.
ST. JOSEPHS HOME 140 SHEPARD LANE TOTOWA, NJ 07512	NONE CHARITABLE BEQUEST	200.
TOTAL TO FORM 990-PF, PART XV, LINE 3A		<u>326,082.</u>

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.****Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.***Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

Type or print	Name of Exempt Organization	Employer identification number
	AKHOURY FOUNDATION INC.	22-3417520
	Number, street, and room or suite no. If a P.O. box, see instructions. 6 PINE VALLEY WAY	
File by the due date for filing your return See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. FLORHAM PARK, NJ 07932	

**Check type of return to be filed** (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

**RAVINDRANATH AKHOURY**

- The books are in the care of ▶
- 6 PINE VALLEY WAY - 07932**

Telephone No. ▶ **973-377-2315**

FAX No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until
- AUGUST 15, 2010**
- , to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

▶ ☒ calendar year **2009** or▶ ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

- 2 If this tax year is for less than 12 months, check reason:
- ☐
- Initial return
- ☐
- Final return
- ☐
- Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	600.
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	0.
<b>c</b> <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	600.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)