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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

Q Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of foundation THE FLORIN FAMILY FOUNDATION, INC.		A Employer identification number 22-3347455
	C/O RICHARD FLORIN, Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 331 CHANGEBRIDGE ROAD, P.O. BOX 189,		B Telephone number 973-575-0110
	City or town, state, and ZIP code PINE BROOK, NJ 07058		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,186,017. (Part I, column (d) must be on cash basis)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	200,000.		N/A	
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	29,498.	29,498.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-19,782.			
b	Gross sales price for all assets on line 6a	300,704.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	1,257.	0.		STATEMENT 2
12	Total Add lines 1 through 11	210,973.	29,498.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees				
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 3	4,605.	4,430.		175.
24	Total operating and administrative expenses Add lines 13 through 23	4,605.	4,430.		175.
25	Contributions, gifts, grants paid	163,517.			163,517.
26	Total expenses and disbursements. Add lines 24 and 25	168,122.	4,430.		163,692.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	42,851.			
b	Net investment income (if negative, enter -0-)		25,068.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		89,554.	27,119.	27,119.
	2	Savings and temporary cash investments		364,497.	23,480.	23,480.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Plodges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 4	393,340.	873,971.	980,579.
	c	Investments - corporate bonds	STMT 5	105,267.	120,939.	123,504.
11	Investments - land, buildings and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 6	80,000.	30,000.	31,335.	
14	Land, buildings, and equipment - basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		1,032,658.	1,075,509.	1,186,017.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		1,032,658.	1,075,509.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		0.	0.		
30	Total net assets or fund balances		1,032,658.	1,075,509.		
31	Total liabilities and net assets/fund balances		1,032,658.	1,075,509.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,032,658.
2	Enter amount from Part I, line 27a	2	42,851.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,075,509.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,075,509.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
b SEE SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
c SEE SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 189,949.		190,834.	-885.
b 25,636.		44,652.	-19,016.
c 85,000.		85,000.	0.
d 119.			119.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-885.
b			-19,016.
c			0.
d			119.
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	-19,782.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	239,486.	1,082,127.	.221310
2007	122,573.	1,065,675.	.115019
2006	214,071.	838,914.	.255176
2005	119,931.	583,736.	.205454
2004	95,999.	443,536.	.216440

2 Total of line 1, column (d)	2	1.013399
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.202680
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,072,929.
5 Multiply line 4 by line 3	5	217,461.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	251.
7 Add lines 5 and 6	7	217,712.
8 Enter qualifying distributions from Part XII, line 4	8	163,692.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	501.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	501.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	501.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	240.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	240.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	261.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of RICHARD FLORIN Telephone no 973-575-0110 Located at 331 CHANGEBRIDGE ROAD, P.O. BOX 189, PINE BROOK, N ZIP+4 07058			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? X	1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years N/A	2a	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? X	4a	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? X	4b	

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD FLORIN	PRES & TREAS			
50 OAK BEND ROAD				
WEST ORANGE, NJ 07052	0.00	0.	0.	0.
THELMA FLORIN	SECRETARY			
50 OAK BEND ROAD				
WEST ORANGE, NJ 07052	0.00	0.	0.	0.
JANE LANGENDORFF	ASST SEC.			
16 VINCENT LANE				
SHORT HILLS, NJ 07078	0.00	0.	0.	0.
JOHN FLORIN	TRUSTEE			
52 ATHENS ROAD				
SHORT HILLS, NJ 07078	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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923561
02-02-10

THE FLORIN FAMILY FOUNDATION, INC.
C/O RICHARD FLORIN,

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	836,943.
b	Average of monthly cash balances	1b	252,325.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,089,268.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,089,268.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,339.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,072,929.
6	Minimum investment return. Enter 5% of line 5	6	53,646.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	53,646.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	501.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	501.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	53,145.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	53,145.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	53,145.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	163,692.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	163,692.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	163,692.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				53,145.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	74,150.			
b From 2005	91,178.			
c From 2006	172,719.			
d From 2007	70,911.			
e From 2008	185,786.			
f Total of lines 3a through e	594,744.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	163,692.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				53,145.
e Remaining amount distributed out of corpus	110,547.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	705,291.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	74,150.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	631,141.			
10 Analysis of line 9:				
a Excess from 2005	91,178.			
b Excess from 2006	172,719.			
c Excess from 2007	70,911.			
d Excess from 2008	185,786.			
e Excess from 2009	110,547.			

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N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

Form 990-PF (2009)

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE ATTACHED	NONE	PUBLIC	GENERAL SUPPORT	163,517.
Total				▶ 3a 163,517.
b Approved for future payment NONE				
Total				▶ 3b 0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

THE FLORIN FAMILY FOUNDATION, INC.
C/O RICHARD FLORIN,

Employer identification number

22-3347455

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

THE FLORIN FAMILY FOUNDATION, INC.
C/O RICHARD FLORIN,

Employer identification number

22-3347455

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	WESTPORT CORPORATION 331 CHANGEBRIDGE ROAD, PO BOX 2002 PINE BROOK, NJ 07058	\$ 200,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	18,565.	119.	18,446.
CHARLES SCHWAB	11,052.	0.	11,052.
TOTAL TO FM 990-PF, PART I, LN 4	29,617.	119.	29,498.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FEDERAL EXCISE TAX REFUND	1,257.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,257.	0.	

FORM 990-PF	OTHER EXPENSES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NJ ANNUAL REPORT	25.	0.		25.
NJ REGISTRATION FEES	150.	0.		150.
INVESTMENT MGMT FEES	4,430.	4,430.		0.
TO FORM 990-PF, PG 1, LN 23	4,605.	4,430.		175.

FORM 990-PF	CORPORATE STOCK	STATEMENT	4
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VICTORY DIVERSIFIED STOCK FUND	83,946.	87,929.
LOOMIS SAYLES FDS BD FD INST SHS	27,709.	37,119.
FAIRHOLME FUND	64,320.	90,945.
NATIXIS FDS TR I V NELS SCVAL Y	27,490.	37,675.
ARTIO GLOBAL HIGH INCOME FUND	51,006.	51,821.
FIDELITY FLOATING RATE HIGH INCOME	57,351.	61,087.

PIMCO REAL RETURN BOND INSTL CLASS	31,028.	32,735.
PIMCO TOTAL RETURN FUND	51,940.	53,804.
TEMPLETON INCOME TR GLB BD ADVSOR	50,378.	50,565.
ARBITRAGE FDS CL I	38,547.	38,015.
BLACKROCK GLOBAL ALLOCATION I	77,643.	78,802.
T ROWE PRICE CAPITAL APPRECIATION FD	40,878.	40,721.
VANGUARD CONVERTIBLE SECURITIES FD	41,450.	47,823.
PARNASSUS FD	31,644.	40,841.
WASATCH -1ST SOURCE INCOME EQUITY FUND	66,818.	77,615.
HARDING LOEVNER EMERGING MARKETS FUND	35,129.	44,090.
MANNING & NAPIER WORLD OPPORTUNITIES	35,312.	43,119.
MATTHEWS ASIAN FUNDS ASIAN GROWTH AND INC	61,382.	65,873.
TOTAL TO FORM 990-PF, PART II, LINE 10B	873,971.	980,579.

FORM 990-PF	CORPORATE BONDS	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VERIZON GLOBAL FDG CORP 7.250% DUE 12-01-10	36,432.	37,028.
CATERPILLAR FINL CORP PWRNTSBE 5.650% DUE 12-15-10	34,000.	35,113.
XEROX CORP 7.125% DUE 06/15/2010	50,507.	51,363.
TOTAL TO FORM 990-PF, PART II, LINE 10C	120,939.	123,504.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ISRAEL ST. 5.25% 114TH JUBILEE	COST	25,000.	26,335.
ISRAEL ST 2ND SAVINGS BOND 3-YEAR 11/01/11 1.49%	COST	5,000.	5,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		30,000.	31,335.

Sontag Advisory
SHORT TERM REALIZED GAINS AND LOSSES
Florin Family Foundation (4075-7210) Schwab
From 01-01-09 Through 12-31-09

Security	Quantity	Open Date	Close Date	Proceeds	Adjusted Cost Basis	Gain Or Loss
						Short Term
COLUMBIA VALUE AND RESTRUCT FUND CL Z	0.2910	06-26-08	04-16-09	8.69	16.30	-7.61
COLUMBIA VALUE AND RESTRUCT FUND CL Z	1.8810	06-26-08	04-16-09	56.17	105.45	-49.28
COLUMBIA VALUE AND RESTRUCT FUND CL Z	296.3790	06-30-08	04-16-09	8,849.87	16,783.93	-7,934.06
LOOMIS SAYLES FDS II INVT GRD BD Y	5,149.4900	12-29-08	06-03-09	54,587.31	50,000.00	4,587.31
LOOMIS SAYLES FDS II INVT GRD BD Y	25.1410	02-02-09	06-03-09	266.51	245.63	20.88
LOOMIS SAYLES FDS II INVT GRD BD Y	25.1930	03-02-09	06-03-09	267.06	239.59	27.47
LOOMIS SAYLES FDS II INVT GRD BD Y	26.5120	04-01-09	06-03-09	281.04	255.31	25.73
LOOMIS SAYLES FDS II INVT GRD BD Y	23.6900	05-01-09	06-03-09	251.13	238.32	12.81
LOOMIS SAYLES FDS II INVT GRD BD Y	23.6180	06-01-09	06-03-09	250.36	247.28	3.08
COLUMBIA VALUE AND RESTRUCT FUND CL Z	89.6440	06-30-08	06-03-09	3,055.95	5,076.54	-2,020.58
COLUMBIA VALUE AND RESTRUCT FUND CL Z	4.0080	09-23-08	06-03-09	136.63	181.34	-44.71
COLUMBIA VALUE AND RESTRUCT FUND CL Z	940.0170	12-09-08	06-03-09	32,045.19	26,546.07	5,499.12
COLUMBIA VALUE AND RESTRUCT FUND CL Z	13.4550	12-10-08	06-03-09	458.68	391.93	66.75
COLUMBIA VALUE AND RESTRUCT FUND CL Z	9.4910	03-24-09	06-03-09	323.55	258.34	65.21
SPARTAN 500 INDEX INVESTORCLASS	702.9420	10-14-08	10-02-09	50,085.28	48,981.77	1,103.51
SPARTAN 500 INDEX INVESTORCLASS	14.7580	12-19-08	10-02-09	1,051.52	899.77	151.75
SPARTAN 500 INDEX INVESTORCLASS	5.9950	06-12-09	10-02-09	398.65	366.03	32.62
DIREXION COMMODITY TRENDS STRATEGY FD	1,317.9570	06-03-09	10-21-09	37,574.95	40,000.00	-2,425.05
TOTAL GAINS						11,596.24
TOTAL LOSSES						-12,481.29
TOTAL SHORT TERM REALIZED GAIN/LOSS						-885.05

Account performance reflects the reinvestment of dividends and is net of applicable commissions, transaction fees, all investment management fees and any other related account expenses. Past performance is not indicative of future results and does not guarantee future positive returns. Performance results have been calculated and compiled solely by Sontag Advisory LLC and are based upon information provided by the account custodian. The results have not been independently verified. Note: Please contact Sontag Advisory LLC if there are any changes in your financial situation, investment objectives or if you wish to add or modify any reasonable restrictions to the management of your account. Our current disclosure statement as set forth on Part II of Form ADV is available for review upon your request at any time. The Form ADV Part II contains important information about our firm, the fees and any potential conflicts of interest that may apply to your advisory account.

Sontag Advisory
LONG TERM REALIZED GAINS AND LOSSES
Florin Family Foundation (4075-7210) Schwab
From 01-01-09 Through 12-31-09

Security	Quantity	Open Date	Close Date	Proceeds	Gain Or Loss	
					Adjusted Cost Basis	Long Term
COLUMBIA VALUE AND RESTRUCT FUND CL Z	744.7683	09-10-07	04-16-09	22,238.77	41,051.61	-18,812.84
COLUMBIA VALUE AND RESTRUCT FUND CL Z	1.3570	09-25-07	04-16-09	40.52	78.35	-37.83
COLUMBIA VALUE AND RESTRUCT FUND CL Z	6.7230	12-11-07	04-16-09	200.75	380.30	-179.55
COLUMBIA VALUE AND RESTRUCT FUND CL Z	4.3780	12-18-07	04-16-09	130.73	242.12	-111.35
COLUMBIA VALUE AND RESTRUCT FUND CL Z	0.8380	03-25-08	04-16-09	25.02	44.30	-19.28
VICTORY DIVERSIFIED STOCK FUND	222.0580	07-09-03	11-20-09	3,000.00	2,855.67	144.33
TOTAL GAINS						
TOTAL LOSSES						
				25,635.79	44,657.58	-19,016.56
				TOTAL LONG TERM REALIZED GAIN/LOSS		
				-19,016.56		

Account performance reflects the reinvestment of dividends and is net of applicable commissions, transaction fees, all investment management fees and any other related account expenses. Past performance is not indicative of future results and does not guarantee future positive returns. Performance results have been calculated and compiled solely by Sontag Advisory LLC and are based upon information provided by the account custodian. The results have not been independently verified. Note: Please contact Sontag Advisory LLC if there are any changes in your financial situation, investment objectives or if you wish to add or modify any reasonable restrictions to the management of your account. Our current disclosure statement as set forth on Part II of Form ADV is available for review upon your request at any time. The Form ADV Part II contains important information about our firm, the fees and any potential conflicts of interest that may apply to your advisory account.

Sontag Advisory
ZERO REALIZED GAINS AND LOSSES
Florin Family Foundation (4075-7210) Schwab
From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Adjusted Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
03-01-04	02-01-09	10,000 000	IBM CORP NT 5 375% Due 02-01-09	10,000 00	10 000 00		
06-01-04	05-03-09	50,000 00	Israel St 4 5% 09 3rd Jubilee due 6/1/09	50 000 00	50 000 00		
04-15-05	10-15-09	25,000 000	4 650% Due 06-01-09 LASALLE FDG LLC MTN BOOK ENTRY 4 000% Due 10-15-09	25,000 00	25,000 00		
TOTAL GAINS							
TOTAL LOSSES							
TOTAL REALIZED GAIN/LOSS					0 00		

Account performance reflects the reinvestment of dividends and is net of applicable commissions, transaction fees, all investment management fees and any other related account expenses. Past performance is not indicative of future results and does not guarantee future positive returns. Performance results have been calculated and compiled solely by Sontag Advisory LLC and are based upon information provided by the account custodian. The results have not been independently verified. Note: Please contact Sontag Advisory LLC if there are any changes in your financial situation, investment objectives or if you wish to add or modify any reasonable restrictions to the management of your account. Our current disclosure statement as set forth on Part II of Form ADV is available for review upon your request at any time. The Form ADV Part II contains important information about our firm, the fees and any potential conflicts of interest that may apply to your advisory account.

The Florin Family Foundation, Inc.

Contributions and Grants Paid

Year Ended 12/31/09

①

<u>Recipient Name and Address</u>	<u>Amount</u>
UJA of Metrowest 901 State Highway No. 10 Whippany, NJ 07981	110,000.00
Congregation B'Nai Jeshurun 1025 South Orange Avenue Short Hills, NJ 07078	19,301.00
Jewish Community Center of Metrowest 760 Northfield Avenue West Orange, NJ 07052	360.00
American Jewish Committee 225 Millburn Avenue Millburn, NJ 07041	2,500.00
Jewish Family Services of Metrowest 760 Northfield Avenue West Orange, Nj 07052	2,270.00
Jewish Community Foundation of Metrowest 760 Northfield Avenue West Orange, NJ 07052	5,000 00
Rachael Coalition 256 Columbia Turnpike Florham Park, NJ 07932	1,220.00
Lasell College 1844 Commonwealth Ave Newton, MA 02466	1,500.00
The Valerie Fund 94 Old Short Hills Road Livingston, NJ 07039	125.00
West Orange Animal Welfare League PO Box 232 West Orange, NJ 07053	250.00
University of Richmond 28 Westhampton Way University of Richmond, VA 23173	100.00

7000

(2)

The Florin Family Foundation, Inc.

Contributions and Grants Paid

Year Ended 12/31/09

<u>Recipient Name and Address</u>	<u>Amount</u>
East Orange General Hospital Foundation 300 Central Avenue East Orange, NJ 07018	150.00
The Calais Foundation 170 Woodland Ave Morristown, NJ 07960	150.00
Daughters of Israel 1155 Pleasant Valley Way West Orange, NJ 07052	1,096.00
Jewish Vocational Services 901 Route 10 Whippany, NJ 07981	1,060.00
Newark Academy 91 South Orange Avenue Livingston, NJ 07039	1,250.00
The Newark Museum 49 Washington Street Newark, NJ 07102	100.00
Llewellyn Park Preservation Foundation 4 Rocky Way West Orange, NJ 07052	250.00
National Council of Jewish Women 513 W. Mt. Pleasant Avenue Livingston, NJ 07039	1,566.00
B'Nai Brith International PO Box 96729 Washington, DC 20090	257.00
Jewish Historical Society of Metrowest 901 Route 10 East Whippany, NJ 07981	2,360.00
St. Barnabas Medical Center Foundation 95 Old Short Hills Road West Orange, NJ 07052	100.00
Jewish Service for the Developmentally Disabled 395 Pleasant Valley Road West Orange, NJ 07052	252.00

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3

The Florin Family Foundation, Inc.

Contributions and Grants Paid

Year Ended 12/31/09

<u>Recipient Name and Address</u>	<u>Amount</u>
Make a Wish Foundation 1034 Salem Road Union, NJ 07083	25.00
Jewish Women's Foundation of New Jersey 901 Route 10 Whippany, NJ 07981	2,000.00
Palm Beach Pet Rescue 378 Northlake Blvd North Palm Beach, FL 33408	100.00
Jespy House, Inc 102 Prospect Street South Orange, NJ 07079	1,000.00
National Transplant Assistance Fund 150 N Radnor Chester Road Radnor, PA 19087	100.00
The Partnership for Jewish Learning & Life 901 Route 10 Whippany, NJ 07981	960.00
American Cancer Society 9 Riverside Road Weston, MA 02138	200.00
NJ Animal Coalition 298 Walton Avenue South Orange, NJ 07079	100.00
US Holocaust Museum 100 Raoul Wallenberg Place Washington, DC 20024	100.00
Women for Cancer Research 615 Chestnut Street Philadelphia, PA 19106	100.00
Friends of Morse Life 4847 Fred Gladstone Drive West Palm Beach, FL 33417	250.00
Nat'l Disaster Search Dog Foundation 501 E. Ojai Avenue Ojai, CA 93023	50.00
Friendship Circle 66 W. Mt. Pleasant Avenue Livingston, NJ 07039	180.00

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4

The Florin Family Foundation, Inc.

Contributions and Grants Paid

Year Ended 12/31/09

<u>Recipient Name and Address</u>	<u>Amount</u>
Florida Stage 262 S. Ocean Blvd Manalapan, FL 33462	150.00
Llewellyn Park Ladies Assoc. 28 Oak Bend Rd West Orange, NJ 07052	150.00
Partners for Women & Justice 60 S. Fullerton Ave Montclair, NJ 07042	200.00
The Actors Fund 729 Seventh Ave New York, NY 10019	500.00
Voices Against Brain Cancer 1375 Broadway New York, NY 10018	100.00
St. Baldrich's 1333 S. Mayflower Ave Monrovia, CA 91016	100.00
Chatham Day School 700 Shunpike Road Green Village, NJ 07935	350.00
Breast Cancer 3 Day Walk 205 N. Michigan Ave Chicago, IL 60607	100.00
Jake's Ride for Dystonia Research 551 Fifth Avenue New York, NY 10176	50.00
Norton Museum of Art 1451 S. Olive Ave West Palm Beach, FL 33401	175.00
Light of the Night Walk 1311 Mamaroneck Ave White Plains, NJ 10605	200.00
Chabad of Morris County 10 Ridgedale Ave Madison, NJ 07940	1,000.00

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5

The Florin Family Foundation, Inc.

Contributions and Grants Paid

Year Ended 12/31/09

<u>Recipient Name and Address</u>	<u>Amount</u>
Frenchman's Creek Charities Foundation 7100 Fairway Drive Palm Beach Gardens, FL 33418	150.00
Anti-Defamation League PO Box 96226 Washington, DC 20090	200.00
Foundation for Diabetes Research 513 W Mt Pleasant Ave Livingston, NJ 07039	375.00
Manitou Camps Foundation 119 W. 72nd Street New York, NY 10023	3,235.00
The Good People Fund 384 Wyoming Ave Millburn, NJ 07041	<u>100.00</u>
Total	<u><u>163,517.00</u></u>

7004