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Form **990-PF**

SCANNED MAY 27 2010

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

For cells of year 2009, not by year Augunting			t of the Treasury venue Service	Note The fo		i reated as a Privati be able to use a copy of this		orting requirements	2009
Check at this apply Install or terum Install instant of a former public chainty Install return Andrews change Instant this apply Instant this apply Instant of Sourcestion THE FLORIN FAMILY FOUNDATION, INC.						<u></u>		<u></u>	_
Annex of foundation						Initial return of a fo	<u>-</u>	Final return	 -
Contribution Cont							· · · · ·	Name change	
THE FLORIN FAMILY FOUNDATION, INC. Otherwas, print in the end series (or P O but number and as extensived to series address) For type 3 See Specific or type 13 See Specific or type 14 See Specific o	lloa	thal	Name of four	ndation	-			A Employer identification	number
print in the print of exercise PC De to number drain and colorwerd to severe solates) are Specific Corporation of the print of the pri			क्रियाच्या कार्य	ORIN FAM	ILY FOU	NDATION, INC	•		
ar type 331 CHANGEBRIDGE ROAD, P.O. BOX 189 973-575-0110 City or flow, istal, and 2/P code 1 Favor part of the Code 1 F	Oth	erwis						22-3347455	<u> </u>
See Specific Control (1997) of lother, state, and ZP code PINE BROOK, NJ 07058 H Clack type of organization (1998) According method Section 4947(3)(1) nonexempt charitable trust Section 4947(4) nonexempt charitable trust Section 4947(4	•		1	eet (or PO box numb	er if mail is not de	livered to street address)	Room/suite	B Telephone number	
Instruction Carly in the Park No.			221 CID			, P.O BOX 18	9,	973-575-01	10
PINE BROOK NJ 07058 Calcar Strict Calcard of Calcard Calcard of Calcard Calcard of Calcard C			City or lown,						
Section 4947(a)(1) nonexample charitable trust			PINE B					D 1. Foreign organizations	, check here
For market value of all seases at end of year J. Accounting method X. Cash Accrual Inform Part II, col. (c), Inn 16) Other (specify) Other (specify)	H_C	٦.	,,		· · · · · · · · · · · · · · · · · · ·			check here and attach co	mputation
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Part Analysis of Revenue and Expenses (the local of promose of contents of the contents of				•	1 —		Accrual	under section 507(b)(1)	(A), check here 🕨 📖
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1 Contributions, gifts, grants, etc. received 2 Check ▶	Pa	πι	The total of amount	ts in columns (b) (c) a	ind (d) may not				for charitable purposes
Check I will be therefore a consumer of the service Sch 8 interest on autority and temporary cash investments. I british to autority and temporary cash investments. A Dividends and interest from securities 29,498. 29,498. STATEMENT 1 Description of coash service or of a 300,704. 7 Capital gain reli increase from the 10 books in the Sch 1	_	_							(cash basis only)
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25 Contributions, girls, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	aţi.	24	Total operating a	nd administrative					
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Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	-			· -		163,517.		<u> </u>	<u> 163,517.</u>
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	}	26	•		•				
A Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A						168,122.	4,430		163,692.
b Net investment income (il negative, enter -0-) c Adjusted net income (il negative, enter -0-) N/A		27	Subtract line 26 fr	om line 12;		40.05			
c Adjusted net income (if negative, enter -0-)						42,851.	05 050		<u> </u>
923501 Little For Privacy Act and Propriets Bedieter At Nation and the instruction						<u> </u>	25,068		
	92350					A - A Notice of a Abrillant		I N/A	Form 900 DE (0000)

22-3347455 Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts on the			Beginning of year	End of year				
<u> </u>	arı	column should be for end-of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing	89,554.	27,119.	27,119.			
	2	Savings and temporary cash investments	364,497.	23,480.	23,480.			
	3	Accounts receivable						
		Less allowance for doubtful accounts						
	4	Pledges receivable ►						
		Less allowance for doubtful accounts ▶						
	5	Grants receivable						
	8	Receivables due from officers, directors, trustees, and other		-				
	ľ	disqualified persons						
	7	Other notes and loans receivable						
	′	Less: allowance for doubtful accounts						
								
Assets	8	Inventories for sale or use						
Ass	9	Prepaid expenses and deferred charges						
_	I	Investments - U.S. and state government obligations	202 240	000 001	000 550			
		Investments - corporate stock STMT 4	393,340.	873,971.	980,579.			
	1	Investments - corporate bonds STMT 5	105,267.	120,939.	123,504.			
	11	Investments land, buildings and equipment basis						
		Less accumulated depreciation						
	12	Investments - mortgage loans						
	13	Investments - other STMT 6	80,000.	30,000.	31,335.			
	14	Land, buildings, and equipment basis						
		Less accumulated depreciation						
	15	Other assets (describe >)						
_	16	Total assets (to be completed by all filers)	1,032,658.	1,075,509.	<u>1,186,017.</u>			
	17	Accounts payable and accrued expenses						
	18	Grants payable						
Se	19	Deferred revenue						
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons						
ā	21	Mortgages and other notes payable						
ت	22	Other liabilities (describe >)						
	ļ							
_	23	Total liabilities (add lines 17 through 22)	0.	0.				
		Foundations that follow SFAS 117, check here						
		and complete lines 24 through 26 and lines 30 and 31.						
89	24	Unrestricted						
Balances	25	Temporarily restricted						
Ва	26	Permanently restricted						
or Fund		Foundations that do not follow SFAS 117, check here						
Ē		and complete lines 27 through 31						
õ	27	Capital stock, trust principal, or current funds	1,032,658.	1,075,509.				
set	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.				
As	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.				
Net Assets	30	Total net assets or fund balances	1,032,658.	1,075,509.				
_					•			
	31	Total liabilities and net assets/fund balances	1,032,658.	1,075,509.				
	art	Analysis of Changes in Net Assets or Fund B	alances					
<u></u>	art	/ wayers or onanges in Net Assets of Faria B						
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30					
	(mu	st agree with end-of-year figure reported on prior year's return)		1	1,032,658.			
2	Ente	r amount from Part I, line 27a		. 2	42,851.			
3	Othe	r increases not included in line 2 (itemize)		3	0.			
4	Add	lines 1, 2, and 3		4	1,075,509.			
5	Decr	eases not included in line 2 (itemize)		5	0.			
В	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	<u>1,075,509.</u>			
					Form 990-PF (2009)			

Part IV Capital Gains	and Lo	sses for Tax on in	ivesimen	t income						
		ind(s) of property sold (e g or common stock, 200 shs			(b) H P . D	low acc Purch Donat	quired lase tion	c) Date a (mo., da	icquired ay, yr.)	(d) Date sold (mo., day, yr)
1a SEE SCHEDULE A	TTAC	HED					7 9	JARI	OUS	VARIOUS
b SEE SCHEDULE A	TTAC	HED			L	I	7	JARI	วบร	VARIOUS
c SEE SCHEDULE A	TTAC	HED				I	7 9	JARI	OUS	VARIOUS
d CAPITAL GAINS	DIVI	DENDS								
6										
(e) Gross sales price	(t)	Depreciation allowed (or allowable)		st or other basis expense of sale					in or (loss (f) minus	
a 189,949.				190,83	4.					-885.
b 25,636.				44,65						-19,016.
85,000.				85,00						0.
d 119.										119.
0										
Complete only for assets showin	g gain in	column (h) and owned by	the foundation	on 12/31/69			(1)	Gains (Co	ol (h) gain	ımınııs
(1) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) E>	cess of col (i)			col	(k), but n	ot less tha (from col. (n -0-) or
8										-885.
<u>b</u>										-19,016.
С			<u> </u>							0.
d										119.
6			<u> </u>							
2 Capital gain net income or (net ca	pıtal loss) $\begin{cases} & \text{if gain, also enter} \\ & \text{if (loss), enter -0} \end{cases}$	ın Part I, line - ın Part I, line	7 7	}	2				-19,782.
3 Net short-term capital gain or (los			ıd (6).							
If gain, also enter in Part I, line 8,	column (c)			}	,			N/A	
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder S	Section 4940(e) for	Reduced	Tay on Net	Inve	stm	ent Inco	me	14 / F	<u> </u>
If section 4940(d)(2) applies, leave the Was the foundation liable for the sectiff "Yes," the foundation does not qual	tion 4942 ify under	tax on the distributable am section 4940(e). Do not co	mplete this pa	ırt						Yes X No
1 Enter the appropriate amount in a	ach colu	mn for each year, see instru	uctions before	making any entrie	s.					
(a) Base period years Calendar year (or tax year beginnii	ng in)	(b) Adjusted qualifying dis		Net value of nor	(c) nchari	table-u	se assets	(Distrit col (b) div	(d) oution ratio vided by col. (c))
2008			9,486.	<u></u>	1,	082	2,127.			.221310
2007		12	2,573.		1,	065	675	.		.115019
2006		21	4,071.			838	3,914.			.255176
2005		11	<u>9,931.</u>				<u>,736</u> ,			.205454
		<u>9</u>	<u>5,999.</u>			443	3,536.	<u>. </u>		.216440
2 Total of line 1, column (d)								2		1.013399
3 Average distribution ratio for the state the foundation has been in exister	-		on line 2 by 5,	or by the number	of yea	rs		_3		.202680
4 Enter the net value of noncharitab	le-use as	sets for 2009 from Part X.	line 5					4		1,072,929.
5 Multiply line 4 by line 3		•						5		217,461.
,, ,	440.	D								
6 Enter 1% of net investment incon	10 (1% of	Part I, line 2/b)						6		251.
7 Add lines 5 and 6								7		217,712.
8 Enter qualifying distributions from								8	-	163,692.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, cl	neck the box in Part VI, line	1b, and comp	olete that part using	g a 1%	6 tax ra	ite.			
923521 02-02-10									F	orm 990-PF (2009)

THE FLORIN FAMILY FOUNDATION, INC. C/O RICHARD FLORIN.

		33474			Page 4
		see m	stru	Cuo	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigs\) and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			_	^1
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%			5	01.
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				^
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
3	Add lines 1 and 2			5	01.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			5	01.
	Credits/Payments;				
	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 240.				
	Exempt foreign organizations - tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868)				
d	Backup withholding erroneously withheld			_	
	Total credits and payments Add lines 6a through 6d			2	<u>40.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			2	61.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
	Enter the amount of line 10 to be Credited to 2010 estimated tax				
Pa	rt VII-A Statements Regarding Activities				T = =
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	 		Yes	No
	any political campaign?	L	1a_		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	L	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities	1			1
c	Did the foundation file Form 1120-POL for this year?	L	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1			
	(1) On the foundation \blacktriangleright \$ 0 . (2) On foundation managers. \blacktriangleright \$	İ			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers > \$O.				}
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	L	2		X
	If "Yes," attach a detailed description of the activities				ļ
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	L	3		<u>X</u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	L	4a		X
Ь	If "Yes," has it filed a tax return on Form 990-T for this year? $N/$	'A _	4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	L	5		X
	If "Yes," attach the statement required by General Instruction T	Į	- 1		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		ĺ		1
	remain in the governing instrument?	L	в	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	<u>.</u>	7	Х	
	If "Yes," complete Part II, col. (c), and Part XV				
88	Enter the states to which the foundation reports or with which it is registered (see instructions)	1	- 1		
	NJ				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				1
	of each state as required by General Instruction G2 If "No," attach explanation		8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				
-	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV)	9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	r	10		X
	0.123			PF	2009)

THE FLORIN FAMILY FOUNDATION, INC.

orm	1990-PF (2009) C/O RICHARD FLORIN,	22-33474	55		Page 5
Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?	1	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	Γ	13	Х	
	Website address ►N/A				
14	The books are in care of ▶ RICHARD FLORIN Telephone no	▶ 973-575	-0	110	
	Located at ► 331 CHANGEBRIDGE ROAD, P.O.BOX 189, PINE BROOK, N	ZIP+4 ▶070	58		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				· 🔲
		15	N	/A_	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies			Yes	No
1 a	During the year did the foundation (either directly or indirectly)			İ	1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	es X No			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				ĺ
		es X No			ĺ
		es X No			1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	es X No	Ì		l
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	es X No			1
	(6) Agree to pay money or property to a government official? (Exception Check "No"				l
	if the foundation agreed to make a grant to or to employ the official for a period after				1
	termination of government service, if terminating within 90 days.)	es X No			ĺ
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		ľ	I	ĺ
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			1	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		- 1		
	before the first day of the tax year beginning in 2009?	<u> </u>	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		ľ		ĺ
_		es X No			ļ
	If "Yes," list the years			ŀ	
Ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrec	,			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1			
	statement - see instructions)		2ь	İ	
G	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
	•			1	!
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		- 1	İ	1
	during the year?	es X No		İ	r
Ь	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons af				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to d				
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C				
	Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3ь	}	L
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		la		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpositions.	that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?		16		X
		Form 9	90-	·PF (2009)

THE FLORIN FAMILY FOUNDATION, INC.

Part VII-B Statements Regarding Activities for Which F	Form 4720 May Be I	Required (control	<u>ZZ-33474</u> wed)	:33	Page 6
5a During the year did the foundation pay or incur any amount to:	om trze may bo t	ioquii ou (comm	100)		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e)\?		s X No		
(2) Influence the outcome of any specific public election (see section 4955); o					
any voter registration drive?			s X No		1
(3) Provide a grant to an individual for travel, study, or other similar purposes'	?		s X No	İ	
(4) Provide a grant to an organization other than a charitable, etc., organization					
509(a)(1), (2), or (3), or section 4940(d)(2)?		□ v,	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t				
the prevention of cruelty to children or animals?	, , , , , , , , , , , , , , , , , , ,		s X No		1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described				
section 53 4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	•				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined			
expenditure responsibility for the grant?		1/A 🔲 Ye	s No	- 1	
If "Yes," attach the statement required by Regulations section 53 4945					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •				
a personal benefit contract?		☐ Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			вь	X
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s X No		
b If yes, did the foundation receive any proceeds or have any net income attribute	able to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trusto	ees, Foundation Ma	nagers, Highly	/		
Faid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their		1	(d) Contact to the	T	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	accour	xpense nt, other vances
RICHARD FLORIN	PRES & TREAS				
50 OAK BEND ROAD				•	
WEST ORANGE, NJ 07052	0.00	0.	0.		0.
THELMA FLORIN	SECRETARY		-		
50 OAK BEND ROAD		1			
WEST ORANGE, NJ 07052	0.00	0.	0.		0.
JANE LANGENDORFF	ASST SEC.				
16 VINCENT LANE					
SHORT HILLS, NJ 07078	0.00	0.	0.		0.
JOHN FLORIN	TRUSTEE				
52 ATHENS ROAD					
SHORT HILLS, NJ 07078	0.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(4) 0		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Ex account	xpense nt, other vances
NONE	<u> </u>			1	
				<u> </u>	
				<u> </u>	
Total number of other amplessor and over \$50,000	<u> </u>	<u> </u>	·	Щ	
Total number of other employees paid over \$50,000				990-PF	
			rum	JJU-1 F	(2003)

THE FLORIN FAMILY FOUNDATION, INC. C/O RICHARD FLORIN.

Form 990-PF (2009) C/O RICHARD FLORIN,	22-334	47455 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundati Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	1	
		··· [·
	1	ĺ
		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistics number of organizations and other beneficiaries served, conferences convened, research papers produc		Expenses
1 N/A	, , , , , ,	
2		
3		
		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lin	es 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions		
3		

0.

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	836,943.
b	Average of monthly cash balances	16	836,943. 252,325.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	16	1,089,268.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	! İ	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,089,268.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,339.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,072,929.
8	Minimum investment return Enter 5% of line 5	в	53,646.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part)	d certain	
1	Minimum investment return from Part X, line 6	1	53,646.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	501.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	53,145.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	53,145.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	53,145.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	ļ	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	163,692.
b	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.	ľ	
8	Suitability test (prior IRS approval required)	3а	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	163,692.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		·
	income. Enter 1% of Part I, line 27b	5	0.
в	Adjusted qualifying distributions. Subtract line 5 from line 4	8	163,692.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies f	

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,		3		
line 7				_ 53,145.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years	,	,		
,		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004 74,150.	,			
b From 2005 91,178.				
c From 2006 172,719.				
d From 2007 70,911.			,	
e From 2008 185,786.				•
f Total of lines 3a through e	594,744.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 163,692.		,		
a Applied to 2008, but not more than line 2a		<u> </u>	0.	
b Applied to undistributed income of prior				•
years (Election required - see instructions)		0.		· · · · · · · · · · · · · · · · · · ·
c Treated as distributions out of corpus	0			
(Election required - see instructions)	0.			F2 44E
d Applied to 2009 distributable amount	110 545		· · · · · · · · · · · · · · · · · · ·	53,145.
e Remaining amount distributed out of corpus	110,547.	 		
5 Excess distributions carryover applied to 2009 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e. Subtract line 5	705,291.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.	·	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	,	0.		
d Subtract line 6c from line 6b. Taxable	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				<u> </u>
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004) 		
not applied on line 5 or line 7	74,150.			
9 Excess distributions carryover to 2010.				1
Subtract lines 7 and 8 from line 6a	631,141.			
10 Analysis of line 9:		'		
a Excess from 2005 91,178.				
b Excess from 2006 172, 719.		,		II.
c Excess from 2007 70,911.				
d Excess from 2008 185, 786.				
e Excess from 2009 110,547.		<u> </u>	<u> </u>	Form 900 PE (2000)

THE FLORIN FAMILY FOUNDATION, INC.

	HARD FLORIN				<u>347455</u> Page 10
Part XIV Private Operating F				N/A	
1 a If the foundation has received a ruling of)		
foundation, and the ruling is effective fo	•	-	▶ ∟		
b Check box to indicate whether the found		g foundation describer		4942(j)(3) or ·	4942(₁)(5)
2 a Enter the lesser of the adjusted net	Tax year	453.0000	Prior 3 years	111 0000	- <u>-</u>
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for			+		
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
 Qualifying distributions made directly 					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			<u> </u>		
3 Complete 3a, b, or c for the alternative test relied upon			ŀ		
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					+
investment income (interest,					
dividends, rents, payments on securilies loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			<u> </u>		
Part XV Supplementary Info			if the foundatio	n had \$5,000 or m	ore in assets
at any time during t	he year-see the in	nstructions.)			
1 Information Regarding Foundation	_				
a List any managers of the foundation wh			itributions received by th	e foundation before the cl	ose of any tax
year (but only if they have contributed in	1018 man \$5,000) (588 S8	ction 507(a)(2))			
NONE					
b List any managers of the foundation wh other entity) of which the foundation has	o own 10% or more of the	stock of a corporation	(or an equally large por	tion of the ownership of a	partnership or
**	s a 10 % of greater interest	•			
NONE					
2 Information Regarding Contribute					
Check here X if the foundation of the foundation makes gifts, grants, etc.	nly makes contributions to	o preselected charitable	organizations and does	not accept unsolicited rec	juests for funds. If
				complete items za, u, c, ai	
a The name, address, and telephone num	oer of the person to whom	applications snould b	e addressed		
b The form in which applications should b	e submitted and informati	on and materials they	should include		
c Any submission deadlines;	<u>,</u>		<u> </u>	· · · -	
					
d Any restrictions or limitations on awards	s, such as by geographical	areas, charitable fields	s, kinds of institutions, oi	other factors:	

Form 990-PF (2009) C/O RICHARD FLORIN,

Part XV Supplementary Information (continued)

22-3347455 Page 11

3 Grants and Contributions Paid During the Year or Approved for Future Payment								
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution		Amount			
	or substantial contributor	recipient			<u> </u>			
a Pard during the year SEE SCHEDULE ATTACHED		PUBLIC	GENERAL	SUPPORT	163,517.			
Total				▶ 3a	163,517.			
b Approved for future payment NONE								
Total				▶ 3b	0.			

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Part XVI-A	Analysis of Income-Producing	Activities
Part XVI-A	Analysis of Income-Producing	Activitie

Enter gross amounts unless otherwise indicated.	Unrelated	i business income		by section 512 513 or 514	(e)
	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue	code		code	7.11100111	
8	 		 		
b	 		<u> </u>		
c			├ ──├		
d	 		 		
8					
f			 		
g Fees and contracts from government agencies			<u> </u>		
2 Membership dues and assessments					
3 Interest on savings and temporary cash	1		1		
investments					
4 Dividends and interest from securities			14	29,498.	
5 Net rental income or (loss) from real estate			11_		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income		· · · · · · · · · · · · · · · · · · ·	† † † † † † † † † † † † † † † † † † †		
8 Gain or (loss) from sales of assets other	1				
than inventory	1		18	-19,782.	
9 Net income or (loss) from special events				13,102.	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.			 -		
a FEDERAL EXCISE TAX	1 1		1 1	l.	
	<u> </u>		01	1,257.	
b REFUND			01	1,257.	
c			\vdash		****
d		·			
·	 		├─- ├-	10 000	
12 Subtotal. Add columns (b), (d), and (e)	L	0.		10,973.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	10,973.
(See worksheet in line 13 instructions to verify calculations.)		 -			
Part XVI-B Relationship of Activities to	o the Acco	mplishment of Ex	empt F	Purposes	
					1.1
Explain below how each activity for which incore the foundation's exempt purposes (other than to be a constant of the foundation).			contribute	od importantly to the accomp	usnment of
the foundation's exempt purposes (other than t	by providing lan	us for such perposes)			
					
	···			·	
		_ 			
		<u></u>			
		····	_		
					
					
					
					
923621	_ _	· · · · · · · · · · · · · · · · · · ·			
923621 02-02-10					Form 990-PF (2009)

_			RICHARD FLORI			<u> 347455</u>		age 13
P	art X	VII Information R Exempt Organ		To and Transactions an	d Relationships With Nonc	haritable	•	
1	Did th			ollowing with any other organization	described in section 501(c) of		Yes	No
				tion 527, relating to political organization	, ,			<u> </u>
é	a Trans	fers from the reporting found	lation to a noncharitable exe	mpt organization of		- -	,	
	(1) (Cash				1a(1)		X
		Other assets				1a(2)		X
t		transactions;			·			
	(1) S	Sales of assets to a noncharita	able exempt organization			16(1)		Х
	(2) P	Purchases of assets from a no	oncharitable exempt organiza	ation		1b(2)		Х
	(3) F	Rental of facilities, equipment,	, or other assets			1b(3)		X
	(4) F	Reimbursement arrangements	\$			1b(4)		X
	(5) L	oans or loan guarantees				1b(5)		X
	(6) F	Performance of services or me	embership or fundraising so	licitations		1b(6)		X
C		ng of facilities, equipment, ma				_1c		X
•					ys show the fair market value of the good		ets,	
					in any transaction or sharing arrangemer	it, show in		
701		nn (d) the value of the goods,		aritable exempt organization	(4)			
14/	Line no	(b) Amount involved			(d) Description of transfers transactions, a	and sharing an	angeme	ints
_			- N	/A				
_			 					
			<u> </u>					
_								
_								
								
			ļ					
			ļ					
			<u> </u>					
		<u> </u>	<u> </u>		L			
26			•	to, one or more tax-exempt organizal	tions described	<u> </u>	[117	- - -
		tion 501(c) of the Code (othe		in section 527?		L Yes	LX	∐No
) II Yes	s," complete the following sch (a) Name of or		(b) Type of organization	(c) Description of relation	nnehin		
_		N/A	9411241011	(b) Type or organization	(C) Description of foliate	лізіпр		—
		N/A						
					·			
_								
_					-			
					ts, and to the best of my knowledge and belief	it is true, corre	ct	
	and con	nplete Declaration of peparer (oth	er than taxpayer or fiduciary) is ba	ased on all information of which preparer ha	· ./			
	l 📐 🗴	15 mg/	100	5/17/10	TRESIDENT			
ere	Si	gnature of officer or trustee		Date	Title			
Sign Here	(A	Preparer's	10 10 M	Dat.	Check if Self-	parer's identify	ing nun	nber
Sig	الم الم	signature Xalu	une 145 rac	4h 5	//I//O employed ▶ □			
	Par	Firm s name (or yours SAX	MACY FROMM &	$\mathcal{U}_{CO., PC}$	EIN ►			
	Paid Preparer's Use Only	il self-employed),	VALLEY ROAD					_
	<u> </u>	addiess and ZIP code CLIF	<u>TON, NJ 0701</u>	3-2483	Phone no. 973	<u>-472-</u>	<u>625</u>	<u>0</u>

Schedule B (Form 990, 990-EZ,

or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

2009

Employer identification number Name of the organization THE FLORIN FAMILY FOUNDATION, INC. C/O_RICHARD_FLORIN, 22-3347455 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990 EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II J For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc. purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990 PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions

for Form 990, 990-EZ, or 990-PF.

Page	1	of	1	of	PartI
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Schedule B	(Form 990,	990-EZ	or 990-PF	(2009)

Name of organization

THE FLORIN FAMILY FOUNDATION, INC.

22-3347455

Employer identification number

C/O R	ICHARD FLORIN,		<u>-334/455</u>
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	WESTPORT CORPORATION 331 CHANGEBRIDGE ROAD, PO BOX 2002 PINE BROOK, NJ 07058	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
- 		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
·		_	Person Payroll Occupate Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		_	Person Payroll Occash Complete Part II if there is a noncash contribution Part II if there
923452 02-0	1-10	Schedule B (Form	980, 990-EZ, or 990-PF) (2009)

FORM 990-PF DIVIDENT	S AND	INTER	EST	FROM	SEC	JRITIES	STATEMENT	1
SOURCE		GROSS	AM(UNT		PITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT)
CHARLES SCHWAB CHARLES SCHWAB	-			565.		119.	18,44 11,05	
TOTAL TO FM 990-PF, PART I, I	.N 4		29	617.		119.	29,49	8.
FORM 990-PF	0	THER I	NCOI	1E			STATEMENT	2
DESCRIPTION			RE	A) ENUE BOOK	5	(B) NET INVEST MENT INCOM		
FEDERAL EXCISE TAX REFUND				1,:	257.		0.	_
TOTAL TO FORM 990-PF, PART I,	LINE	11		1,2	257.		0.	
FORM 990-PF	0	THER E	XPEI	ISES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS		(B) INVI IT IN((C) ADJUSTE: NET INCO		
NJ ANNUAL REPORT NJ REGISTRATION FEES INVESTMENT MGMT FEES		25. 150. 4,430.		4	0 . 0 . 430 .	•		25.
TO FORM 990-PF, PG 1, LN 23		4,605.		4	430	•	17	75.
FORM 990-PF	CO	RPORAT	E S	OCK			STATEMENT	4
DESCRIPTION					ВС	OOK VALUE	FAIR MARKET VALUE	,
VICTORY DIVERSIFIED STOCK FUN LOOMIS SAYLES FDS BD FD INST FAIRHOLME FUND NATIXIS FDS TR I V NELS SCVAL ARTIO GLOBAL HIGH INCOME FUNI FIDELITY FLOATING RATE HIGH I	SHS , Y					83,946. 27,709. 64,320. 27,490. 51,006. 57,351.	87,92 37,11 90,94 37,67 51,82 61,08	9. 15. 25.

THE FLORIN FAMILY FOUNDATION,	INC. C/O R		22-3347455
PIMCO REAL RETURN BOND INSTL CLEPIMCO TOTAL RETURN FUND TEMPLETON INCOME TR GLB BD ADVSOR ARBITRAGE FDS CL I BLACKROCK GLOBAL ALLOCATION I T ROWE PRICE CAPITAL APPRECIATION I VANGUARD CONVERTIBLE SECURITIES PARNASSUS FD WASATCH -1ST SOURCE INCOME EQUITABLE ARBITRAGE TO SOURCE EMERGING MARKETS MANNING & NAPIER WORLD OPPORTUNISMATTHEWS ASIAN FUNDS ASIAN GROWN TOTAL TO FORM 990-PF, PART II, I	31,028. 51,940. 50,378. 38,547. 77,643. 40,878. 41,450. 31,644. 66,818. 35,129. 35,312. 61,382.	32,735. 53,804. 50,565. 38,015. 78,802. 40,721. 47,823. 40,841. 77,615. 44,090. 43,119. 65,873.	
FORM 990-PF	CORPORATE BONDS		STATEMENT 5
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
VERIZON GLOBAL FDG CORP 7.250% CATERPILLAR FINL CORP PWRNTSBE 12-15-10 XEROX CORP 7.125% DUE 06/15/2010	5.650% DUE	36,432. 34,000. 50,507.	37,028. 35,113. 51,363.
TOTAL TO FORM 990-PF, PART II,	LINE 10C	120,939.	123,504.
FORM 990-PF (OTHER INVESTMENTS		STATEMENT 6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ISRAEL ST. 5.25% 114TH JUBILEE ISRAEL ST 2ND SAVINGS BOND 3-YE 11/01/11 1.49%	COST AR COST	25,000. 5,000.	26,335. 5,000.
TOTAL TO FORM 990-PF, PART II,	LINE 13	30,000.	31,335.

Sontag Advisory SHORT TERM REALIZED GAINS AND LOSSES

Florin Family Foundation (4075-7210) Schwab From 01-01-09 Through 12-31-09

						Gain Or Lass
Security	Quantity	Open Date	Close Date	Proceeds	Adjusted Cost Basis	Short Term
COLUMBIA VALUE AND RESTRUCT FUND CL Z	0 2910	06-26-08	04-16-09	8 69	16 30	-7 61
COLUMBIA VALUE AND RESTRUCT FUND CL Z	1 8810	06-26-08	04-16-09	56 17	105 45	-49 28
COLUMBIA VALUE AND RESTRUCT FUND CL Z	296 3790	06-30-08	04-16-09	8,849 87	16,783 93	-7,934 06
LOOMIS SAYLES FDS II INVT GRD BD Y	5,149 4900	12 29-01	06-03-09	54,587 31	50,000 00	4,587 31
LOOMIS SAYLES FDS II DVVT GRD BD Y	25 1410	02-02-09	06-03-09	266.51	245 63	20 88
LOOMIS SAYLES FDS II INVT GRD BD Y	25 1930	03-02-09	06-03-09	267 06	239 59	27 47
LOOMIS SAYLES FOS II INVT GRO BD Y	26 5120	04-01-09	06-03-09	281 04	255 31	25 73
LOOMIS SAYLES FOS II INVT GRD BD Y	23 6900	05-01-09	06-03-09	251 13	238 32	12 81
LOOMIS SAYLES FDS II INVT GRD BD Y	23 6180	06-01-09	06 03-09	250 36	247 28	3 08
COLUMBIA VALUE AND RESTRUCT FUND CL Z.	89 6440	06-30-08	06-03-09	3,055 95	5,076 54	-2,020 58
COLUMBIA VALUE AND RESTRUCT FUND CL Z	4 0080	09-23-08	06-03-09	136 63	181 34	-44 71
COLUMBIA VALUE AND RESTRUCT FUND CL Z	940 0170	12-09-08	06-03-09	32,045 19	26,546 07	5,499 2
COLUMBIA VALUE AND RESTRUCT FUND CL Z	13 4550	12 10-08	06-03-09	458 68	391 93	66 75
COLUMBIA VALUE AND RESTRUCT FUND CL Z	9 4910	03-24-09	06-03-09	323 55	258 34	65 21
SPARTAN 500 INDEX INVESTORCLASS	702 9420	10-14-08	10-02-09	50.085 28	48,981 77	1 103 51
SPARTAN 500 INDEX INVESTORCLASS	14 7580	12-19-08	10-02-09	1.051 52	899 77	151 75
SPARTAN 500 INDEX INVESTORCLASS	s 5950	06-12-09	10-02-09	398 65	366 03	32 62
DIREXION COMMODITY TRENDS STRATEGY FD	1,317 9570	06-03-09	10-21-09	37,574 95	40,000 00	-2,425 05
		TOTAL G	AIN5			11,596.24
Committee of the Anna Anna Anna Anna Anna Anna Anna Ann		TOTAL L				-12,481 29

-385 05 TOTAL SHORT TERM REALIZED GAINAGES

Account performance reflects the reinvestment of dividends and is net of applicable continusions, transaction fees, all investment management fees and any other related account expenses. Past performance is not individuous of former results and does not guerantee funce positive returns. Performance results have not been independently expended by the account custodism. The results have not been independently verified. Note Please contact Sontag Advisory LLC if there are any changes in your financial situation, investment objectives or if you wish to add or modify any reasonable restrictions to the management. On current disclosure statement is set forth on Part II of Form ADV is available for review upon your request at any time. The Form ADV Part II contains important information about our firm, the fees and any potential conflicts of interest that may apply to your advisory account.

Sontag Advisory LONG TERM REALIZED GAINS AND LOSSES

Florin Family Foundation (4075-7210) Schwab From 01-01-09 Through 12-31-09

Security	Quantity	Open Date	Close Date	Proceeds	Adjusted (Cost g Term	
COLUMBIA VALUE AND RESTRUCT FUND CL Z	744 7683	09 10-07	04-16 09	22.238 77	41.051 61	-18 812 84	
COLUMBIA VALUE AND RESTRUCT FUND CL 2	1 3570	09-25-07	04-16-09	40 52	78 35	-37 83	
COLUMBIA VALUE AND RESTRUCT FUND CL Z	6 7230	12-11-07	04-16-09	200 75	380 30	-179 55	
COLUMBIA VALUE AND RESTRUCT FUND CL Z	4 3780	12-18-07	01-16-09	130 73	242 12	-111 35	
COLUMBIA VALUE AND RESTRUCT FUND CL Z	0 8380	03-25-08	04-16-09	25 02	44 30	-19 28	
VICTORY DIVERSIFIED STOCK FUND	222 0580	07-09-03	11-20-09	3 000 00	2 855 67	144 33	
TOTAL GAINS TOTAL GAINS TOTAL LOSSES -19,016 56 TOTAL LONG TERM REALIZED GAIN/LOSS							

Account performance reflects the reinvestment of dividends and is not of applicable commissions, transaction fees, all investment management fees and any other related account expenses. Past performance is not indicative of future results and does not guarantee future positive returns. Performence results have been calculated and compiled solely by Sonbag Advisory LLC and are based upon information provided by the account custod an. The results have not been independently verified. Note Please contact Sontag Advisory LLC if there are any changes in your financial situation, investment objectives or if you wish to add or modify any reasonable restrictions to the management of your account. Our current objectives or if you wish to add or modify any reasonable restrictions to the management of your account.

The results and does not guarantee future positive returns. Part of or the part if you wish to add or modify any reasonable restrictions to the management of your account.

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Sontag Advisory ZERO REALIZED GAINS AND LOSSES

Florin Family Foundation (4075-7210) Schwab From 01-01-09 Through 12-31-09

_	_					Gain (Or Loss
Open Date	Close Date	Quantity	Security	Adjusted Cost Basis	Proceeds	Short Term	Long Term
03-01-04	02-01-09	10,000 000	IBM CORP NT 5 375% Due 02-01-09	10,000 00	10 000 00		
06-01-04	06-03-09	50,000 00	Israel St 4 5% 09 3rd Jubilee due 6/1/09 4 650% Due 06-01-09	50 000 00	50 000 00		
64-15 05	10-15-09	25,000 000	LASALLE FDG LLC MTN BOOK ENTRY 4 000% Due 10-15-09	25,000 00	25,000 00		
TOTAL D TOTAL D TOTAL R	OSSES	AF (2°2 -	型機構造がいる時には5. 0.00		~\$2,000.000.000	150574 NEWS	respondent

Account performance reflects the remvestment of dividends and is not of applicable commissions, transaction fees, all investment management fees and any other related account expenses. Past performance is not indicative of future results and does not governote future positive returns. Performance results have been calculated and compiled solely by Sontag Advisory LLC and are based upon information provided by the account custodian. The results have not been independently verified. Note Please contact Sontag Advisory LLC if there are any changes in your financial situation, investment objectives or if you wish to add or modify any reasonable restrictions to the management. Or current disclosure statement as set for the or Part II of Form ADV is available for review upon your request at any time. The Form ADV Part II contains important information about our firm, the fees and any potential conflicts of interest that may apply to your advisory account.

Contributions and Grants Paid

Recipient Name and Address	Amount
UJA of Metrowest 901 State Highway No. 10 Whippany, NJ 07981	110,000.00
Congregation B'Nai Jeshurun 1025 South Orange Avenue Short Hills, NJ 07078	19,301.00
Jewish Community Center of Metrowest 760 Northfield Avenue West Orange, NJ 07052	360.00
American Jewish Committee 225 Millburn Avenue Millburn, NJ 07041	2,500.00
Jewish Family Services of Metrowest 760 Northfield Avenue West Orange, Nj 07052	2,270.00
Jewish Community Foundation of Metrowest 760 Northfield Avenue West Orange, NJ 07052	5,000 00
Rachael Coalition 256 Columbia Turnpīke Florham Park, NJ 07932	1,220.00
Lasell College 1844 Commonwealth Ave Newton, MA 02466	1,500.00
The Valerie Fund 94 Old Short Hills Road Livingston, NJ 07039	125.00
West Orange Animal Welfare League PO Box 232 West Orange, NJ 07053	250.00
University of Richmond 28 Westhampton Way University of Richmond, VA 23173	100.00

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The Florin Family Foundation, Inc.

Contributions and Grants Paid

Reciplent Name and Address East Orange General Hospital Foundation 300 Central Avenue East Orange, NJ 07018	<u>Amount</u> 150.00
The Calais Foundation 170 Woodland Ave Morristown, NJ 07960	150.00
Daughters of Israel 1155 Pleasant Valley Way West Orange, NJ 07052	1,096.00
Jewish Vocational Services 901 Route 10 Whippany, NJ 07981	1,060.00
Newark Academy 91 South Orange Avenue Livingston, NJ 07039	1,250.00
The Newark Museum 49 Washington Street Newark, NJ 07102	100.00
Llewellyn Park Preservation Foundation 4 Rocky Way West Orange, NJ 07052	250.00
National Council of Jewish Women 513 W. Mt. Pleasant Avenue Livingston, NJ 07039	1,566.00
B'Nai Brith International PO Box 96729 Washington, DC 20090	257.00
Jewish Historical Society of Metrowest 901 Route 10 East Whippany, NJ 07981	2,360.00
St. Barnabas Medical Center Foundation 95 Old Short Hills Road West Orange, NJ 07052	100.00
Jewish Service for the Developmentally Disabled 395 Pleasant Valley Road West Orange, NJ 07052	252.00

Contributions and Grants Paid

Recipient Name and Address Make a Wish Foundation 1034 Salem Road Union, NJ 07083	<u>Amount</u> 25.00
Jewish Women's Foundation of New Jersey 901 Route 10 Whippany, NJ 07981	2,000.00
Palm Beach Pet Rescue 378 Northlake Blvd North Palm Beach, FL 33408	100.00
Jespy House, Inc 102 Prospect Street South Orange, NJ 07079	1,000.00
National Transplant Assistance Fund 150 N Radnor Chester Road Radnor, PA 19087	100.00
The Partnership for Jewish Learning & Life 901 Route 10 Whippany, NJ 07981	960.00
American Cancer Society 9 Riverside Road Weston, MA 02138	200.00
NJ Animal Coalition 298 Walton Avenue South Orange, NJ 07079	100.00
US Holocaust Museum 100 Raoul Wallenberg Place Washington, DC 20024	100.00
Women for Cancer Research 615 Chestnut Street Philadelphia, PA 19106	100.00
Friends of Morse Life 4847 Fred Gladstone Drive West Palm Beach, FL 33417	250.00
Nat'l Disaster Search Dog Foundation 501 E. Ojai Avenue Ojai, CA 93023	50.00
Friendship Circle 66 W. Mt. Pleasant Avenue Livingston, NJ 07039	180.00



Contributions and Grants Paid

Recipient Name and Address Florida Stage 262 S. Ocean Blvd Manalapan, FL 33462	<u>Amount</u> 150.00
Llewellyn Park Ladies Assoc. 28 Oak Bend Rd West Orange, NJ 07052	150.00
Partners for Women & Justice 60 S. Fullerton Ave Montclair, NJ 07042	200.00
The Actors Fund 729 Seventh Ave New York, NY 10019	500.00
Voices Against Brain Cancer 1375 Broadway New York, NY 10018	100.00
St. Baldrich's 1333 S. Mayflower Ave Monrovia, CA 91016	100.00
Chatham Day School 700 Shunpike Road Green Village, NJ 07935	350.00
Breast Cancer 3 Day Walk 205 N. Michigan Ave Chicago, IL 60607	100.00
Jake's Ride for Dystonia Research 551 Fifth Avenue New York, NY 10176	50.00
Norton Museum of Art 1451 S. Olive Ave West Palm Beach, FL 33401	175.00
Light of the Night Walk 1311 Mamaroneck Ave White Plains, NJ 10605	200.00
Chabad of Morris County 10 Ridgedale Ave Madison, NJ 07940	1,000.00



Contributions and Grants Paid

Recipient Name and Address Frenchman's Creek Charities I 7100 Fairway Drive Palm Beach Gardens, FL 3341		<u>Amount</u> 150.00
Anti-Defamation League PO Box 96226 Washington, DC 20090		200.00
Foundation for Diabetes Reseated 13 W Mt. Pleasant Ave Livingston, NJ 07039	arch	375.00
Manitou Camps Foundation 119 W. 72nd Street New York, NY 10023		3,235.00
The Good People Fund 384 Wyoming Ave Millburn, NJ 07041		100.00
	Total	163,517.00