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## Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type  
See Specific  
Instructions

Name of foundation

MWC FOUNDATION, INC.

#0726315

Number and street (or P O box number if mail is not delivered to street address)

NUTTER, MCCLENNEN &amp; FISH LLP; POB 51400

Room/suite

City or town, state, and ZIP code

BOSTON, MA 02205

A Employer identification number

22-2914691

B Telephone number

617-439-2498

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year  
(from Part II, col (c), line 16)

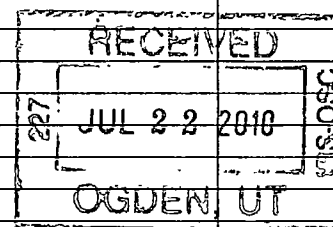
\$ 42,727,133. (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	710,236.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	13,647.	13,647.		STATEMENT 2
4 Dividends and interest from securities	1,388,705.	1,388,705.		STATEMENT 3
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-10,920.			STATEMENT 1
b Gross sales price for all assets on line 6a	2,511,528.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	2,101,668.	1,402,352.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 4	49,680.	0.		49,680.
b Accounting fees STMT 5	12,000.	4,800.		7,200.
c Other professional fees STMT 6	158,848.	63,539.		95,309.
17 Interest				
18 Taxes STMT 7	4,899.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 8	265.	133.		132.
24 Total operating and administrative expenses. Add lines 13 through 23	225,692.	68,472.		152,321.
25 Contributions, gifts, grants paid	1,970,500.			1,970,500.
26 Total expenses and disbursements. Add lines 24 and 25	2,196,192.	68,472.		2,122,821.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-94,524.			
b Net investment income (if negative, enter -0-)		1,333,880.		
c Adjusted net income (if negative, enter -0-)			N/A	



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			29,551.	51,735.	51,735.
	2 Savings and temporary cash investments			3,440,013.	2,163,860.	2,163,860.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations STMT 9			7,943,856.	7,093,308.	7,369,032.
	b Investments - corporate stock STMT 10			23,777,536.	25,420,880.	25,053,390.
	c Investments - corporate bonds STMT 11			7,287,323.	7,649,748.	8,089,116.
11 Investments - land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers)			42,478,279.	42,379,531.	42,727,133.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			18,029,217.	18,024,993.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			24,449,062.	24,354,538.	
30 Total net assets or fund balances			42,478,279.	42,379,531.		
31 Total liabilities and net assets/fund balances			42,478,279.	42,379,531.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	42,478,279.
2 Enter amount from Part I, line 27a	2	-94,524.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	42,383,755.
5 Decreases not included in line 2 (itemize) ▶ CURRENT YEAR PROCEEDS & PURCHASES	5	4,224.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	42,379,531.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>				
<b>b SEE ATTACHED STATEMENTS</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e 2,511,528.</b>		<b>2,532,824.</b>	<b>-21,296.</b>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>			<b>-21,296.</b>	
<b>2 Capital gain net income or (net capital loss)</b>		<div style="border: 1px solid black; padding: 2px;">                     If gain, also enter in Part I, line 7                      If (loss), enter -0- in Part I, line 7                 </div>		<b>2</b>
				<b>-21,296.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>		<div style="border: 1px solid black; padding: 2px;">                     If gain, also enter in Part I, line 8, column (c).                      If (loss), enter -0- in Part I, line 8                 </div>		<b>3</b>
				<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,042,991.	42,956,107.	.047560
2007	1,635,624.	43,659,123.	.037464
2006	1,529,132.	35,676,826.	.042861
2005	1,356,611.	33,549,774.	.040436
2004	95,723.	32,592,106.	.002937
<b>2 Total of line 1, column (d)</b>			<b>2 .171258</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3 .034252</b>
<b>4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5</b>			<b>4 38,861,398.</b>
<b>5 Multiply line 4 by line 3</b>			<b>5 1,331,081.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6 13,339.</b>
<b>7 Add lines 5 and 6</b>			<b>7 1,344,420.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8 2,122,821.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	13,339.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	13,339.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	13,339.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	46,794.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	46,794.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	33,455.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **► N/A**

14 The books are in care of **► NUTTER, MCCLENNEN & FISH, LLP** Telephone no. **► 617-439-2509**  
 Located at **► WTCW 155 SEAPORT BOULEVARD, BOSTON, MA** ZIP+4 **► 02210-2604**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year **► 15** **N/A**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <b>►</b> _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>►</b> _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**5b**

X

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

**6b**

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS P. JALKUT	PRESIDENT/CLERK/DIRECTOR			
C/O NUTTER, MCLENNEN & FISH, LLP				
P O BOX 51400 BOSTON, MA 02205	0.00	0.	0.	0.
RICHARD N. FINLAYSON	TREASURER/DIRECTOR			
C/O NUTTER, MCLENNEN & FISH, LLP				
P O BOX 51400 BOSTON, MA 02205	0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

Form 990-PF (2009)

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NUTTER, MCCLENNEN & FISH, LLP 155 SEAPORT BOULEVARD, BOSTON, MA 02210	MANAGEMENT, LEGAL AND TAX PREPARATION	220,528.

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A****Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

**Part IX-B****Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
	0.
2	
All other program-related investments See instructions	
3	
<b>Total.</b> Add lines 1 through 3	0.

Form 990-PF (2009)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	36,142,816.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	3,310,380.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	39,453,196.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	39,453,196.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	591,798.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	38,861,398.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	1,943,070.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,943,070.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	13,339.
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	13,339.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1,929,731.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	1,929,731.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	1,929,731.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	2,122,821.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	2,122,821.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	13,339.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	2,109,482.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				1,929,731.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			1,947,619.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006				
<b>d</b> From 2007				
<b>e</b> From 2008				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ► \$ 2,122,821.				
<b>a</b> Applied to 2008, but not more than line 2a			1,947,619.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				175,202.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				1,754,529.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007				
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009				

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

NONE

**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
SEE STATEMENT 12					
Total				▶ 3a	1970500.
b Approved for future payment					
NONE					
Total				▶ 3b	0.



## Part XVII

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |  |                     |
|--|---------------------|
| <p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p><b>(1)</b> Cash</p> <p><b>(2)</b> Other assets</p> <p><b>b</b> Other transactions:</p> <p><b>(1)</b> Sales of assets to a noncharitable exempt organization</p> <p><b>(2)</b> Purchases of assets from a noncharitable exempt organization</p> <p><b>(3)</b> Rental of facilities, equipment, or other assets</p> <p><b>(4)</b> Reimbursement arrangements</p> <p><b>(5)</b> Loans or loan guarantees</p> <p><b>(6)</b> Performance of services or membership or fundraising solicitations</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.</p> | <p><b>Yes</b></p>   |
|  |                     |
|  | <p><b>1a(1)</b></p> |
|  | <p><b>1a(2)</b></p> |
|  |                     |
|  | <p><b>1b(1)</b></p> |
|  | <p><b>1b(2)</b></p> |
|  | <p><b>1b(3)</b></p> |
|  | <p><b>1b(4)</b></p> |
|  | <p><b>1b(5)</b></p> |
|  | <p><b>1b(6)</b></p> |
|  | <p><b>1c</b></p>    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee

Date \_\_\_\_\_

Title

Preparer's  
signature

Date \_\_\_\_\_

☐ Check if self-employed

Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code

NUTTER MCCLENNEN & FISH LLP  
SEAPORT WEST 155 SEAPORT BLVD.  
BOSTON, MA 02210-2604

EIN ►

Phone no. (617) 439-2503

Form **990-PF** (2009)

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

MWC FOUNDATION, INC.  
#0726315

Employer identification number

22-2914691

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

MWC FOUNDATION, INC.

#0726315

Employer identification number

22-2914691

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BARBARA CUMMINGS 1987 REV IND/TR P.O. BOX 51400 BOSTON, MA 02205	\$ 500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	BARBARA CUMMINGS 1987 REV IND/TR P.O. BOX 51400 BOSTON, MA 02205	\$ 210,236.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

Employer identification number

MWC FOUNDATION, INC.

#0726315

22-2914691

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	200,000. FEDERAL FARM CREDIT BANK CONSOL SYSTEMWIDW BDS (N/C) 5% DUE 11/21/2017	\$ 210,236.	06/19/09
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 2,500 INTERNATIONAL BUSINESS MACHINES		P	03/10/04	06/16/09
b 250,000 FEDERAL HOME LOAN BK CONSOL BDS 5.25% 2/1		P	07/31/03	02/13/09
c 300,000 FEDERAL HOME LOAN BK CONS 5.4% 1/10 2018		P	05/09/03	02/05/09
d 300,000 MCDONALD'S CORP NOTES 5% 2/15/2015		P	02/04/04	08/15/09
e 275,000 CATERPILLAR NOTES 7.25% 9/15/2009		P	03/28/06	09/15/09
f 250,000 FEDERAL FARM CREDIT BANK MEDIUM TERM NOTE		P	02/20/01	11/30/09
g 250,000 FEDERAL HOME LOAN BANK BOND 6.525% 6/17/0		P	03/18/03	06/17/09
h 365,000 FEDERAL HOME LOAN BANK CONSOL BDS 6.5% 11		P	04/07/03	11/13/09
i 250,000 TOYOTA MOTOR CREDIT CORP NOTES 6% 6/8/22		P	08/12/08	06/08/09
j CAPITAL GAINS DIVIDENDS				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 271,479.		229,925.	41,554.
b 250,000.		253,881.	-3,881.
c 300,000.		302,592.	-2,592.
d 300,000.		298,920.	1,080.
e 275,000.		287,650.	-12,650.
f 250,000.		250,666.	-666.
g 250,000.		267,405.	-17,405.
h 365,000.		392,740.	-27,740.
i 250,000.		249,045.	955.
j 49.			49.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			41,554.
b			-3,881.
c			-2,592.
d			1,080.
e			-12,650.
f			-666.
g			-17,405.
h			-27,740.
i			955.
j			49.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-21,296.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

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FORM 990-PF                      GAIN OR (LOSS) FROM SALE OF ASSETS                      STATEMENT    1

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(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
2,500 INTERNATIONAL BUSINESS MACHINES	PURCHASED	03/10/04	06/16/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
271,479.	222,946.	0.	0.	48,533.

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(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
250,000 FEDERAL HOME LOAN BK CONSOL BDS 5.25% 2/13/09	PURCHASED	07/31/03	02/13/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
250,000.	255,032.	0.	0.	-5,032.

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(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
300,000 FEDERAL HOME LOAN BK CONS 5.4% 1/10 2018	PURCHASED	05/09/03	02/05/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
300,000.	299,783.	0.	0.	217.

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(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
300,000 MCDONALD'S CORP NOTES 5% 2/15/2015	300,000.	298,920.	0.	0.	1,080.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
275,000 CATERPILLAR NOTES 7.25% 9/15/2009	275,000.	287,650.	0.	0.	-12,650.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
250,000 FEDERAL FARM CREDIT BANK MEDIUM TERM NOTES 6.2% 11/30/2009	250,000.	249,383.	0.	0.	617.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
250,000 FEDERAL HOME LOAN BANK BOND 6.525% 6/17/09	250,000.	266,706.	0.	0.	-16,706.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
365,000 FEDERAL HOME LOAN BANK CONSOL BDS 6.5% 11/13/2009	PURCHASED	04/07/03	11/13/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
365,000.	392,983.	0.	0.	-27,983.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
250,000 TOYOTA MOTOR CREDIT CORP NOTES 6% 6/8/22	PURCHASED	08/12/08	06/08/09

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
250,000.	249,045.	0.	0.	955.

CAPITAL GAINS DIVIDENDS FROM PART IV	49.
TOTAL TO FORM 990-PF, PART I, LINE 6A	-10,920.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
FEDERATED GOVERNMENT OBLIGATION FUND	13,647.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	13,647.

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CORPORATE BOND INTEREST	476,895.	0.	476,895.
DOMESTIC AND FOREIGN DIVIDENDS	559,824.	49.	559,775.
U S TREASURY INTEREST	352,035.	0.	352,035.
TOTAL TO FM 990-PF, PART I, LN 4	1,388,754.	49.	1,388,705.

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FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NUTTER, MCCLENNEN & FISH, LLP	49,680.	0.		49,680.
TO FM 990-PF, PG 1, LN 16A	49,680.	0.		49,680.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NUTTER, MCCLENNEN & FISH, LLP	12,000.	4,800.		7,200.
TO FORM 990-PF, PG 1, LN 16B	12,000.	4,800.		7,200.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
NUTTER, MCCLENNEN & FISH, LLP - MANAGEMENT FEE	158,848.	63,539.		95,309.	
TO FORM 990-PF, PG 1, LN 16C	158,848.	63,539.		95,309.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX	4,899.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	4,899.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FILING FEES	265.	133.		132.	
TO FORM 990-PF, PG 1, LN 23	265.	133.		132.	

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	9
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	X		7,093,308.	7,369,032.
TOTAL U.S. GOVERNMENT OBLIGATIONS			7,093,308.	7,369,032.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			7,093,308.	7,369,032.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	25,420,880.	25,053,390.
TOTAL TO FORM 990-PF, PART II, LINE 10B	25,420,880.	25,053,390.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	7,649,748.	8,089,116.
TOTAL TO FORM 990-PF, PART II, LINE 10C	7,649,748.	8,089,116.



# Statement of Assets: Inventory Value

Account: 0726315

MWC FOUNDATION

As of 12/31/2009



Symbol	Asset Description	Maturity Date	Units/Shares or Face Value	Total Cost	Market Price	Market Value
010 Common Stock						
T	AT&T INC		20,000 0000	\$398,105 66	\$28 03	\$560,600 00
ABT	ABBOTT LABORATORIES		16,000 0000	\$704,625 80	\$53 99	\$863,840 00
AXP	AMERICAN EXPRESS CO		17,000 0000	\$712,386 57	\$40 52	\$688,840 00
AMGN	AMGEN INC		10,000 0000	\$591,016 44	\$56 57	\$565,700 00
ADP	AUTOMATIC DATA PROCESSING INC		14,000 0000	\$598,037 90	\$42 82	\$599,480 00
CSCO	CISCO SYSTEMS, INC		30,000 0000	\$656,120.00	\$23 94	\$718,200 00
DHR	DANAHER CORP		9,000 0000	\$572,813 00	\$75 20	\$676,800 00
EMC	EMC CORPORATION		30,000 0000	\$402,900 00	\$17 47	\$524,100 00
EMR	EMERSON ELECTRIC CO		17,000 0000	\$540,533 36	\$42 60	\$724,200 00
FDX	FEDEX CORP		8,000 0000	\$632,103 00	\$83 45	\$667,600 00
GE	GENERAL ELECTRIC CO		25,000 0000	\$796,614 00	\$15 13	\$378,250 00
GOOG	GOOGLE INC		1,000 0000	\$416,399 90	\$619 98	\$619,980 00
HD	HOME DEPOT INC		20,000 0000	\$738,935 00	\$28 93	\$578,600 00
INTC	INTEL CORP		30,000 0000	\$792,890 00	\$20 40	\$612,000 00
IBM	INTERNATIONAL BUSINESS MACHINES		5,000 0000	\$445,892 67	\$130 90	\$654,500 00
JNJ	JOHNSON & JOHNSON		10,000 0000	\$583,805 75	\$64 41	\$644,100 00
KFT	KRAFT FOODS INC		25,000 0000	\$688,388 00	\$27 18	\$679,500 00
MCD	MCDONALD'S CORP		15,000 0000	\$1,328,634 00	\$62 44	\$936,600 00
MDT	MEDTRONIC INC		14,000 0000	\$634,690 00	\$43 98	\$615,720 00
MSFT	MICROSOFT CORP		25,000 0000	\$665,210 00	\$30.48	\$762,000 00
PEP	PEPSICO INC		15,000 0000	\$754,385 20	\$60 80	\$912,000 00
PFE	PFIZER INC		22,000 0000	\$711,708 00	\$18 19	\$400,180 00
PG	PROCTER & GAMBLE CO		15,000 0000	\$863,983 00	\$60 63	\$909,450 00
STT	STATE STREET CORP		12,000 0000	\$580,047 00	\$43 54	\$522,480 00
SYT	SYSCO CORP		20,000 0000	\$726,157 30	\$27 94	\$558,800 00
MMM	3M CO		10,000 0000	\$817,527 20	\$82 67	\$826,700 00
UTX	UNITED TECHNOLOGIES CORP		10,000 0000	\$493,227 00	\$69 41	\$694,100 00
WAG	WALGREEN CO		20,000 0000	\$666,235 40	\$36 72	\$734,400 00
WFC	WELLS FARGO & COMPANY		25,000 0000	\$721,628.00	\$26 99	\$674,750.00

# Statement of Assets: Inventory Value

Account: 0726315

MWC FOUNDATION

As of 12/31/2009



Symbol	Asset Description	Maturity Date	Units/Shares or Face Value	Total Cost	Market Price	Market Value
			Total	\$19,234,999.15		\$19,303,470.00
030 Foreign Stock						
BP	BP P L C -ADR		12,000.0000	\$685,158.00	\$57.97	\$695,640.00
SLB	SCHLUMBERGER LTD		8,000.0000	\$465,995.93	\$65.09	\$520,720.00
			Total	\$1,151,153.93		\$1,216,360.00
040 Equity Mutual Funds						
IJH	I-SHARES S & P MIDCAP 400 INDEX FUND		20,000.0000	\$1,530,316.40	\$72.41	\$1,448,200.00
IWM	I-SHARES RUSSELL 2000 INDEX FUND		14,000.0000	\$1,040,675.00	\$62.44	\$874,160.00
			Total	\$2,570,991.40		\$2,322,360.00
100 International Equity Mutual Funds						
EFA	I-SHARES MSCI EAFE INDEX FUND		40,000.0000	\$2,463,735.80	\$55.28	\$2,211,200.00
			Total	\$2,463,735.80		\$2,211,200.00
200 Corporate Bonds						
00206RAJ1	AT&T INC NOTES 5 1/2% DUE 2/1/2018	2/1/2018	275,000.0000	\$291,263.50	\$104.34	\$286,939.40
025816AY5	AMERICAN EXPRESS COMPANY SENIOR NOTES (N/C) 7% DUE 3/19/2018	3/19/2018	300,000.0000	\$312,627.00	\$110.13	\$330,381.60
035229CV3	ANHEUSER-BUSCH COS NOTES 5.05% due 10/15/2016	10/15/2016	250,000.0000	\$246,485.00	\$102.16	\$255,389.50
037411AQ8	APACHE CORP SENIOR NOTES 6.25% DUE 4/15/2012	4/15/2012	150,000.0000	\$155,008.50	\$109.03	\$163,541.55
046353AA6	ASTRA ZENECA PLC NOTES 5.4% DUE 6/1/2014	6/1/2014	300,000.0000	\$299,649.00	\$109.64	\$328,921.80
057224AY3	BAKER HUGHES, INC NOTES 7 1/2% DUE 11/15/2018	11/15/2018	150,000.0000	\$155,856.00	\$119.37	\$179,052.60
060505AU8	BANK OF AMERICA CORPORATION SR GLOBAL NOTES 5.125% due 11/15/2014	11/15/2014	250,000.0000	\$249,005.50	\$103.68	\$259,197.00
079860AG7	BELLSOUTH CORP NOTES 5.2% DUE 9/15/2014	9/15/2014	250,000.0000	\$248,532.50	\$107.10	\$267,748.25
09247XAC5	BLACKROCK, INC NOTES 6.25% DUE 9/15/2017	9/15/2017	250,000.0000	\$250,000.00	\$107.52	\$268,805.75
134429AR0	CAMPBELL SOUP CO NOTES 5% DUE 12/3/2012	12/3/2012	150,000.0000	\$149,463.00	\$108.00	\$161,998.20
171232AF8	CHUBB CORP NOTES 6% due 11/15/2011	11/15/2011	250,000.0000	\$257,525.00	\$107.43	\$268,581.75
189054AC3	CLOROX CO NOTES 6.125% due 2/01/2011	2/1/2011	200,000.0000	\$207,683.74	\$105.28	\$210,550.20
189054AF6	CLOROX COMPANY SENIOR NOTES 5% DUE 1/15/2015	1/15/2015	150,000.0000	\$146,570.10	\$106.13	\$159,201.15
205363AE4	COMPUTER SCIENCES CORP NOTES 7 3/8% DUE 6/15/2011	6/15/2011	150,000.0000	\$154,575.00	\$107.62	\$161,426.25
209111EV1	CONSOLIDATED EDISON OF NEW YORK, INC NOTES 7 1/8% DUE 12/1/2018	12/1/2018	150,000.0000	\$149,463.00	\$115.56	\$173,333.85

# Statement of Assets: Inventory Value

Account: 0726315

MWC FOUNDATION

As of 12/31/2009

Symbol	Asset Description	Maturity Date	Units/Shares or Face Value	Total Cost	Market Price	Market Value
24702RAJ0	DELL, INC NOTES 5 7/8% DUE 6/15/2019	6/15/2019	150,000 0000	\$152,308 50	\$105 82	\$158,735 25
351807AH5	FRANCHISE FINANCE CORP OF AMERICA SENIOR NOTES 8 3/4% DUE 10/15/2010	10/15/2010	300,000 0000	\$304,116 00	\$105 77	\$317,322 90
369604BC6	GENERAL ELECTRIC CO NOTES (N/C) 5 25% DUE 12/6/2017	12/6/2017	200,000 0000	\$197,278 00	\$102 19	\$204,373 00
36962GZY3	GENERAL ELECTRIC CAPITAL CORP NOTES (N/C) 5 45% due 1/15/2013	1/15/2013	250,000 0000	\$258,360 00	\$106 31	\$265,771 25
38143UAB7	GOLDMAN SACHS GROUP, INC SENIOR NOTES (N/C) 5 15% due 1/15/2014	1/15/2014	250,000 0000	\$249,795 00	\$105 79	\$264,465 25
437076AP7	HOME DEPOT INC SENIOR NOTES 5 4% DUE 3/1/2016	3/1/2016	300,000 0000	\$299,898 00	\$104 69	\$314,058 00
441812JY1	HOUSEHOLD FINANCE CO SENIOR NOTES (N/C) 7% DUE 5/15/2012	5/15/2012	200,000 0000	\$214,110 00	\$108 74	\$217,472 20
459200AM3	INTERNATIONAL BUSINESS MACHINES CORP DEB 7% DUE 10/30/2025	10/30/2025	200,000 0000	\$204,998 00	\$114 64	\$229,279 60
459200GM7	INTERNATIONAL BUSINESS MACHINES CORP NOTES 7 5/8% DUE 10/15/2018	10/15/2018	100,000 0000	\$104,200 00	\$122 11	\$122,114 40
532457BB3	ELI LILLY & CO NOTES 5 2% DUE 3/15/2017	3/15/2017	300,000 0000	\$298,800 00	\$105 88	\$317,644 80
548661CK1	LOWE'S COMPANIES, INC NOTES 5 4% DUE 10/15/2016	10/15/2016	250,000 0000	\$246,500 00	\$107 14	\$267,855 00
579780AG2	MCCORMICK & CO NOTES 5 25% DUE 9/1/2013	9/1/2013	250,000 0000	\$253,712 50	\$108 06	\$270,153 50
589331AD9	MERCK & CO INC DEB 6 40% DUE 3/1/2028	3/1/2028	300,000 0000	\$313,686 00	\$110 32	\$330,973 80
674599BV6	OCCIDENTAL PETROLEUM CORP NOTES 6 3/4% DUE 1/15/2012	1/15/2012	125,000 0000	\$127,677 50	\$109 42	\$136,769 25
68389XAG0	ORACLE CORP NOTES 5% 7/8/2019	7/8/2019	100,000 0000	\$99,844 00	\$103 13	\$103,129 50
724479AG5	PITNEY-BOWES INC NOTES 5% due 3/15/2015	3/15/2015	350,000 0000	\$347,574 50	\$104 77	\$366,699 90
983024AE0	WYETH NOTES 5 1/2% DUE 2/1/2014	2/1/2014	200,000 0000	\$203,134 00	\$108 95	\$217,894 80
			Total	\$7,149,698 84		\$7,579,781 25
<b>305 Fixed Income Mutual Fund</b>						
VBISX	VANGUARD SHORT TERM BOND INDEX FUND #0132		48,880 5280	\$500,048 88	\$10 42	\$509,335 10
			Total	\$500,048 88		\$509,335 10
<b>410 U S Treasury Notes &amp; Bonds</b>						
912828EM8	U S TREASURY NOTES 4 5% DUE 11/15/2010	11/15/2010	400,000 0000	\$415,375 00	\$103 48	\$413,922 05
912828FK1	U.S TREASURY NOTES 5 125% DUE 6/30/2011	6/30/2011	250,000 0000	\$249,151 13	\$106 26	\$265,654 29
912828LL2	U S TREASURY NOTES 3% DUE 8/31/2016	8/31/2016	125,000 0000	\$124,281 51	\$98.35	\$122,939 51
			Total	\$788,807 64		\$802,515 85
<b>440 U S Government Agency Obligations</b>						

# Statement of Assets: Inventory Value

Account: 0726315

MWC FOUNDATION

As of 12/31/2009



Nutter McClennen & Fish LLP • Attorneys at Law

Symbol	Asset Description	Maturity Date	Units/Shares or Face Value	Total Cost	Market Price	Market Value
3128X3L76	FEDERAL HOME LOAN MTG CORP MED TERM NOTES (CALLABLE 11/13/06 @ 100) 5% due 11/13/2014	11/13/2014	500,000 0000	\$512,238 79	\$109 35	\$546,771 00
31331GYP8	FEDERAL FARM CREDIT BANK CONSOL SYSTEMWIDE BDS (N/C) 2 1/8% DUE 6/18/2012	6/18/2012	300,000 0000	\$299,757 00	\$101 25	\$303,750 00
31331H5U7	FEDERAL FARM CREDIT BANK CONSOL SYSTEMWIDE BDS (N/C) 5 81% due 1/10/2011	1/10/2011	150,000 0000	\$156,917 42	\$105 28	\$157,921 88
31331L4Z8	FEDERAL FARM CREDIT BANK CONSOL SYSTEMWIDE BDS (N/C) 5 7% due 7/25/2016	7/25/2016	250,000 0000	\$262,037 94	\$111 72	\$279,296 88
31331LCX4	FEDERAL FARM CREDIT BANK CONSOL SYSTEMWIDE BONDS (N/C) 6% due 3/07/2011	3/7/2011	450,000 0000	\$476,176.00	\$106 16	\$477,703 13
31331NPQ1	FEDERAL FARM CREDIT BANKS CONSOLIDATED SYSTEMWIDE MEDIUM-TERM NOTES (N/C) DTD 5/22/95 7 06% due 5/24/2010	5/24/2010	250,000 0000	\$251,022 30	\$102 69	\$256,723 00
31331QGA9	FEDERAL FARM CREDIT BANK CONSOL SYSTEMWIDE BONDS (N/C) 4 85% due 10/25/2012	10/25/2012	175,000 0000	\$177,872 52	\$108 28	\$189,492 19
31331QGB7	FEDERAL FARM CREDIT BANK CONSOL SYSTEMWIDE BONDS (N/C) 5 3% due 10/25/2017	10/25/2017	500,000 0000	\$514,751 01	\$107 69	\$538,437 50
31331VX92	FEDERAL FARM CREDIT BANK CONSOL SYSTEMWIDE BONDS (CALLABLE 8/16/13 @ 100) 5 875% DUE 8/16/2021	8/16/2021	200,000 0000	\$207,886 00	\$107 16	\$214,312 50
31331XEK4	FEDERAL FARM CREDIT BANK CONSOL SYSTEMWIDE BDS (N/C) 5% DUE 11/21/2017	11/21/2017	200,000 0000	\$205,500 00	\$105 59	\$211,187 50
31331XJD5	FEDERAL FARM CREDIT BANK CONSOL SYSTEMWIDE BDS (CALLABLE 12/21/11 @ 100) 5 625% DUE 12/21/2021	12/21/2021	250,000 0000	\$255,642 50	\$99 56	\$248,906 25
31331XMM1	FEDERAL FARM CREDIT BANK CONSOLIDATED SYSTEMWIDE BONDS (CALLABLE 1/24/12 @ 100) 5 50% DUE 1/24/2017	1/24/2017	250,000 0000	\$250,000 00	\$104 59	\$261,484 38
31331XVM1	FEDERAL FARM CREDIT BANK CONSOL SYSTEMWIDE BDS (CALLABLE 4/17/12 @ 100) 5 45% DUE 4/17/2017	4/17/2017	300,000 0000	\$308,955 00	\$104 31	\$312,937 50
3133MDBT9	FEDERAL HOME LOAN BANK CONSOL BDS (N/C) 5 875% due 2/15/2011	2/15/2011	250,000 0000	\$265,234 38	\$105 66	\$264,140 63
3133MYVV6	FEDERAL HOME LOAN BANK CONS BDS (CALLABLE 5/28/04 @ 100) 4 6% due 5/28/2015	5/28/2015	500,000 0000	\$488,898.65	\$107 66	\$538,281 25
3133X06Q7	FEDERAL HOME LOAN BKS CONSOL BONDS (N/C) 4 125% due 8/13/2010	8/13/2010	200,000 0000	\$199,938 00	\$102 16	\$204,312 50
3133XALV7	FEDERAL HOME LOAN BANK CONSOL BDS (N/C) 4 25% due 4/16/2012	4/16/2012	300,000 0000	\$303,562 50	\$105 94	\$317,812 50
3133XDTC5	FEDERAL HOME LOAN BANK CONSOL BDS (N/C) 5% DUE 12/11/2015	12/11/2015	200,000.0000	\$201,978 00	\$108 19	\$216,375 00

# Statement of Assets: Inventory Value

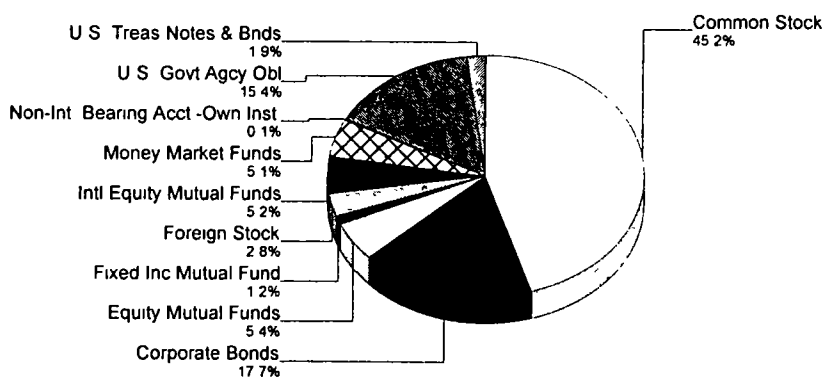
Account: 0726315

MWC FOUNDATION

As of 12/31/2009

Symbol	Asset Description	Maturity Date	Units/Shares or Face Value	Total Cost	Market Price	Market Value
3133XHVS8	FEDERAL HOME LOAN BANK CONSOL BD (N/C) 5% DUE 12/9/2016	12/9/2016	150,000 0000	\$149,008 50	\$108 56	\$162,843 75
3133XLCD3	FEDERAL HOME LOAN BANK CONSOL BONDS (CALLABLE 6/29/2010 @ 100) 6% DUE 6/29/2022	6/29/2022	300,000 0000	\$309,281 25	\$102 56	\$307,687 50
31359MHK2	FEDERAL NAT'L MTG ASSN NOTES (N/C) 5 5% due 3/15/2011	3/15/2011	250,000 0000	\$258,342 28	\$105 69	\$264,218 75
279422	GOV'T NAT'L MTG ASSN GTD PASS THRU CTF (POOL # 279422) 9% due 10/15/2019	10/15/2019	613 5500	\$633 92	\$113 40	\$695 77
318915 X	GOVT NATL MTG ASSN GTD PASS THRU CTF (POOL# 318915) 8% due 12/15/2021	11/15/2021	3,803 8200	\$3,845 26	\$114 36	\$4,349 93
863871NB1	STUDENT LN MRKT ASSOC NOTES 7 3% due 8/01/2012	8/1/2012	250,000 0000	\$245,021 26	\$114 75	\$286,875 00
Total				\$6,304,500 48		\$6,566,516 29
500 Money Market Funds						
636	FEDERATED GOV'T OBLIGATION FUND #636		2,163,859 8100	<del>\$2,163,859.81</del>	\$1 00	\$2,163,859 81
Total				<del>\$2,163,859.81</del>		\$2,163,859 81
Cash						
	Cash			\$51,735 45		\$51,735 45
Grand Total				<del>\$142,379,531.38</del>		\$42,727,133 75

Market Value by Asset Type



FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 12

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AGASSIZ VILLAGE	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
AIDS ACTION COMMITTEE OF MASS, INC	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
AMERICAN FRIENDS SERVICE COMMITTEE	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
AMERICAN RIVERS INC.	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
ASTRAEA FOUNDATION INC.	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
CITY LIFE/VIDA URBANA	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
COMMUNITY CHANGE, INC.	NONE GENERAL FUND	PUBLIC CHARITY	5,000.
DEFENDERS OF WILDLIFE	NONE GENERAL FUND	PUBLIC CHARITY	25,000.

DOCUMENTARY EDUCATIONAL RESOURCES	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
ENVIROMENTAL DEFENSE FUND	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
FARM SANCTUARY, INC.	NONE GENERAL FUND	PUBLIC CHARITY	5,000.
FIDDLEHEAD THEATER CO., INC.	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
FIDELITY CHARITABLE GIFT FUND	NONE CURRENTS OF CHANGE	PUBLIC CHARITY	1,225,000.
G.L.A.D.	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
GREATER BOSTON LEGAL SERVICES, INC.	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
LAMBDA LEGAL	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
LAWYERS COMMITTEE FOR CIVIL RIGHTS UNDER LAW	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
M.S.P.C.A.	NONE GENERAL FUND	PUBLIC CHARITY	25,000.

MELROSE-WAKEFIELD HOSPITAL	NONE GENERAL FUND	PUBLIC CHARITY	50,000.
MILITARY FAMILIES SPEAK OUT EDUCAION FUND	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
NATIONAL BREAST CANCER COALITION FUND	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
NATIONAL CENTER FOR LESBIAN RIGHTS	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
NATURAL RESOURCES DEFENSE COUNCIL	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
NEWTON-WELLESLEY HOSPITAL CHARITABLE FOUNDATION	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
NORTHEAST ANIMAL SHELTER	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
OUR BODIES OURSELVES	NONE GENERAL FUND	PUBLIC CHARITY	10,000.
PERKINS SCHOOL FOR THE BLIND	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
PINE STREET INN, INC.	NONE HEATING COSTS	PUBLIC CHARITY	25,000.



ROSIE'S PLACE, INC.	NONE HEATING COSTS	PUBLIC CHARITY	25,000.
UNIVERSITY OF NEW HAMPSHIRE FOUNDATION, INC.	NONE MELBOURNE W. CUMMINGS SCHOLARSHIP FUND	PUBLIC CHARITY	25,000.
WILDERNESS SOCIETY	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
WOMEN'S COMMUNITY CANCER PROJECT	NONE GENERAL FUND	PUBLIC CHARITY	5,000.
WOMEN'S LUNCH PLACE, INC.	NONE GENERAL FUND	PUBLIC CHARITY	5,000.
THE NONPROFIT NT. INC.	NONE GENERAL FUND	PUBLIC CHARITY	2,500.
CENTER FOR INDEPENDENT DOCUMENTARY	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
CHRISTOPHER'S HAVEN	NONE GENERAL FUND	PUBLIC CHARITY	1,000.
CYSTIC FIBROSIS FOUNDATION	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
JAMES D. ST. CLAIR COURT PUBLIC EDUCATION PROJECT	NONE GENERAL FUND	PUBLIC CHARITY	2,000.

MASS GENERAL HOSPITAL	NONE GENERAL FUND	PUBLIC CHARITY	50,000.
MCLE, INC.	NONE SCHOLARSHIP FUND	PUBLIC CHARITY	2,500.
NEW ENGLAND AQUARIUM	NONE GENERAL FUND	PUBLIC CHARITY	25,000.
BOSTON COLLEGE	NONE GENERAL FUND	PUBLIC CHARITY	5,000.
THE BOSTON EDUCATIONAL DEVELOPMENT FOUNDATION, INC.	NONE GENERAL FUND	PUBLIC CHARITY	2,500.
WOMEN'S BAR FOUNDATION OF MASSACHUSETTS, INC.	NONE GENERAL FUND	PUBLIC CHARITY	25,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

1,970,500.

**MWC Foundation, Inc.**

**EIN: 22-2914691**

Attachment to Form 990-PF

**Expenditure Responsibility Statement  
For the year 2009**

Pursuant to IRC Regulation § 53.4945-5(d)(2), MWC Foundation provides the following information:

- (i)     Grantee:                               Common Stream, Inc.  
  c/o Julia Satti Cosentino  
  155 Seaport Boulevard  
  Boston, MA 02210
  
- (ii)     Amount of Grant:                   December 29, 2003 \$25.5 million (general support)
  
- (iii)    Purpose of Grant:                   General support for Common Stream, Inc.'s  
  charitable purposes.
  
- (iv) and (vi)   Reports:                    Common Stream, Inc. submitted a full and complete  
  report of its expenditures during 2009 of the \$25.5  
  million grant made on December 29, 2003. This  
  report was received on June 23, 2010. At the end of  
  2009, approximately \$18.6 million of the \$25.5  
  million grant remained unspent.
  
- (v)     Diversions:                         To the knowledge of the grantor, no funds have been  
  directed to any activity other than the activity for  
  which the grants were originally made.
  
- (vii)   Verifications:                     The grantor has no reason to doubt the accuracy or  
  reliability of the reports from the grantee; therefore,  
  no independent verification of the report was made.

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

## **Part I** Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization <b>MWC FOUNDATION, INC.</b> <b>#0726315</b>	Employer identification number <b>22-2914691</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions <b>NUTTER, MCCLENNEN &amp; FISH LLP; POB 51400</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>BOSTON, MA 02205</b>	

**Check type of return to be filed** (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

### **NUTTER, MCCLENNEN & FISH, LLP**

- The books are in the care of ► **WTCW 155 SEAPORT BOULEVARD - BOSTON, MA 02210-2604**  
Telephone No. ► **617-439-2509** FAX No. ► **617-310-9498**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year **2009** or  
► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ <b>46,794.</b>
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$ <b>46,794.</b>
<b>c</b> <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ <b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)