

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-EZ

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year
may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-1150

Open to Public

-	4	For the 2009 calend	ar year, or tax y	ear beginning	, 2009, and	ending			1
E	В	Check if applicable	С				D Em	ployer i	dentification number
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_		• Section 501(c must a	X3) organization ttach a complet	ns and 4947(a)(1) nonexempt cha ed Schedule À (Form 990 or 990	ritable trusts -EZ).	Other (spe	cify) >		
ı		Website: ► <u>www</u> .		·····			attach	Sche	
-					4947(a)(1) or 527				
_				ot a section 509(a)(3) supporting eturn is not required, but if the organized of the organi					
ا -		Add lines 5b, 6b, an instead of Form 990		o determine gross receipts; if \$50	0,000 or more, file	Form 990		<b>►</b> \$	-1,177.
Γ	Pa	rt I Revenue	e, Expenses,	and Changes in Net Asset	s or Fund Balai	nces (See the	instru	iction	s for Part I.)
_				d similar amounts received				1	•
_				ding government fees and contra	acts		Ī	2	
<b>7</b> 107			ues and assessr				Ī	3	
		4 Investment inc				•		4	1,330.
>		5a Gross amount	from sale of ass	sets other than inventory	5a				
Э		b Less: cost or o	ther basis and s	sales expenses	5b				
>	Ŗ	c Gain or (loss) fror	n sale of assets othe	r than inventory (Subtract In 5b from In 5a	a)			5c	-2,507.
?	₹	6 Special events and	l activities (complete	applicable parts of Schedule G) If any ar	nount is from gaming, c	heck here	• 🗍 [		
	CZM <a3< td=""><td>a Gross revenue</td><td>(not including \$</td><td>of contr</td><td>ributions</td><td></td><td>_  </td><td>` <b>.</b>. </td><td></td></a3<>	a Gross revenue	(not including \$	of contr	ributions		_	` <b>.</b> .	
	Ë	reported on lir			6a				
	- 1	· ·	•	an fundraising expenses	6b			,	
			•	ts and activities (Subtract line 6b from lin	ie 6a)			6c	
			•	returns and allowances	7a		ſ	,	
		<b>b</b> Less: cost of o	-		7b				
				es of inventory (Subtract line 7b f	rom line 7a)			7 c	
		8 Other revenue (de		• `	•		1	8	
		•		3, 4, 5c, 6c, 7c, and 8			_′ ▶	9	-1,177.
-				aid (attach schedule)	See !	Statement 1		10	35,000.
			to or for member	-	020 (	ocacement 1	·	11	33,000.
	E	•		and employee benefits			F	12	
	EXPEZSE			syments to independent contractor	ors		F	13	600.
	Ñ		nt, utilities, and	•			ľ	14	
			cations, postage				ľ	15	
	S	J. 1		Statement 2			<b>)</b> [	16	3,055.
			s. Add lines 10				_′ ▶	17	38,655.
-				(Subtract line 17 from line 9)				18	-39,832.
	A	· ·		beginning of year (from line 27,			ا ــــــــــــــــــــــــــــــــــــ	<del></del>	
!	N S E E E T T	19 Net assets or	rung balances at Lon prior vear's	beginning of year (from line 47,	column (A)) (must	agree with end-	or-year	19	62,737.
	ŦĘ	20 Other changes	in net assets	tifund balances (attach explanati	on) See !	Statement 3	₃ t	20	15,319.
	Š	21 Net assets or	fund balances a	retum) fund balances (attach explanati end lot year) றேற்ற்ட lines 18 t	brough 20		´ ▶	21	38,224.
Г	Pa	rt II Balance	Sheets If The	al assets on line 25, columnit(B)	are \$1 250 000 or m	nore file Form Qu	οten Ωρ		
L	· a	it i Dalance	(See the	instructions the Partition	<u>αις ψτικού,000 ΟΙ ΙΙ</u>	(A) Beginnin			(B) End of year
	22	Cach campae an	- streethe	INSTRUCTION PARTITION PART			2,737		38,224.
	22 23			And the state of t	• •	02	.,	23	
	24			1	•			24	
	25	·	- Inc	,	•	62	2,737		38,224.
	26		escribe ►			·	0	$\rightarrow$	0.
	27			27 of column (B) must agree wit	., h line 21)	. 62	2,737		38,224.
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	,990-EZ (2009) Berson Family	- <u></u> -			-287	72256 Page <b>2</b>			
Par	t III Statement of Program Se	rvice Accomplishments	(See the instruction	ons.)	/Dag	Expenses			
What i	s the organization's primary exempt purpose? Se	e Statement 4			1501%	uired for section c)(3) and (4)			
Desc	ribe what was achieved in carrying out the the services provided, the number of	e organization's exempt purp	oses. In a clear and co	ncise manner,	orgai	c)(3) and (4) nizations and section (a)(1) trusts; optional			
desci	ribe the services provided, the number of ram title.	f persons benefited, or other	relevant information for	eacn	14947	(a)(1) trusts; optional thers)			
		rting foundation w	hich made grant	te to the	10. 0	[			
organizations listed in the attached schedule.  (Grants \$ ) If this amount includes foreign grants, check here 28a  29									
Grants \$ ) If this amount includes foreign grants, check here    (Grants \$ ) If this amount includes foreign grants, check here    28a  29a  30									
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	(Grants \$ ) If the	nis amount includes foreign qu	rants, check here		30 a				
31	Other program services (attach schedul		·	· · ·					
٠,	, ,	nis amount includes foreign gi	rants, check here		31 a				
32	Total program service expenses (add li			<u> </u>	32				
Par			ployoos List oosh oo	o over if not con	-	ated (See the instre)			
Fai	tiv   List of Officers, Directors	(b) Title and average hours		(d) Contributions		(e) Expense account			
	(a) Name and address	per week devoted	(c) Compensation (If not paid, enter -0)	employee benefit pla	ns and				
	(a) Name and address	to position	not para, cittor o i,	deferred compensa					
Mar	c E. Berson	President	0.		0.	0.			
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of Form 990 EZ

Form 990 must be completed instead of Form 990-EZ

Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,'

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Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51. Yes No Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I 46 Х

<b>47</b> Did tl	he organization engage in lobbying activi	ties? If 'Yes,' complete	Schedule C, Parl	t II		47	<u> </u>
<b>48</b> Is the	e organization a school as described in se	ection 170(b)(1)(A)(ii)?	If 'Yes,' complete	Sche	dule E	48	X
49 a Did tl	he organization make any transfers to an	exempt non-charitable	related organiza	tion?		49 a	X
<b>b</b> If 'Ye	es,' was the related organization a section	527 organization?				49 b	
50 Comp	plete this table for the organization's five oyees) who each received more than \$10	highest compensated e	mployees (other from the organiz	than c	officers, directors, trustee If there is none, enter 'N	es and key lone.'	
	Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation		(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account an other allowan	d
None						•	
,		0		0.	0.		0.
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		<u> </u>					
f Total	number of other employees paid over \$	100.000 . ▶ 0					
	,	<u> </u>					
51 Comp	plete this table for the organization's five bensation from the organization. If there is	highest compensated in s none, enter 'None.'	ndependent contr	ractors	who each received mor	e than \$100,00	)0 of
	(a) Name and address of each independent cont	ractor paid more than \$100,000			(b) Type of service	(c) Compensa	tion
None							
,							<u>0.</u>
		<del></del>					
	·						
<b>d</b> Total	number of other independent contractors	s each receiving over \$	100.000	<b></b>	0	<del> </del>	
		<del>-</del>					
	Under penalties of perjury, I declare that I have example, correct, and complete. Declaration of preparer	nined this return, including acco	mpanying schedules a all information of which	nd state	ments, and to the best of my kno er has any knowledge	wledge and belief,	ıt ıs
	toothin look				6/25/10		
Sign	Signature of officer				Date Date		
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	Type or print name and title	TOUR YOUR	•				
	0 . 0 . 0	10 11 1	/ A Date	<del></del>	Check if Pre	parer's Identifying le instructions)	Number
Paid	Preparer's signature Daniel	Connell, C.	P.A. 61	10/	self- employed   X N		
Pre- parer's	Firm's name (or Daniel O'Connel	1, C.P.A.					
Use	yours if self- employed). > 159 Bellevue Av				EIN ► ]	N/A	
Only	ZIP+4 Upper Montclair				Phone no ► (973		5
	S discuss this return with the preparer sl	nown above? See instru	ictions	<u> </u>		►X Yes	No
BAA						Form <b>990-EZ</b>	(2009)

## SCHEDULE A (Form 990 or 990-EZ)

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047 2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990 or Form 990-EZ. ► See separate instructions. Berson Family

Employer identification number 22-2872256

	_		porting Foundat							372256			
Part	I R	eason for P	ublic Charity Statu	s (All organizations	must_c	comple	ete this	part.	) See i	nstruct	ions		
The o	rganız	ation is not a p	rivate foundation becau	ise it is: (For lines 1 thro	ough 11,	check o	nly one	box.)					
1	$\prod A$	church, conven	tion of churches or ass	ociation of churches des	cribed in	section	n 170(b)	(1)(A)(i)	) <b>.</b>				
2	Π <sub>A</sub> :	school describe	ed in section 170(b)(1)(	A)(ii). (Attach Schedule	E.)								
3	_			e organization described		on 170(	<b>ЬХ1ХАХ</b>	iii).					
4	$\square_{A}$	medical researd	esearch organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's										
		ime, city, and s	•										
5	☐ An	organization o		of a college or university	y owned	or oper	ated by	a gove	rnmenta	unit des	scribed in	section	n
6 7	MAn	organization t		governmental unit descri substantial part of its si					t or fron	n the ger	neral public	c descr	rıbed
8	1 -	-		1 <b>70(b)(1)(A)(vi)</b> . (Comple	te Part	11.5							
9	_	-		more than 33-1/3 % of its			tributions	momh	archin fa	as and r	roce racain	nte.	
J	fro	m activities relatives metal	ted to its exempt function	is — subject to certain exc ess taxable income (less	entions.	and (2) r	io more f	han 33-	1/3 % of	its suppo	ort from aro	SS	fter
10	An	organization o	rganized and operated	exclusively to test for pr	ublic saf	ety See	section	509(a)	(4).				
11	mo	ore publicly sup	ported organizations of	exclusively for the bene lescribed in section 509( ration and complete line	'a)(1) or	section	509(a)(2	ctions ( 2) See	of, or ca section	rry out th <b>509(a)(3</b>	ne purpose ). Check t	s of or he box	ne or that
	a	X Type I	<b>b</b> Type II	c 🔲 Type II	I – Fund	ctionally	ıntegrat	ed		d	Type III-	Other	
е	tha	checking this I an foundation n 9(a)(2)	box, I certify that the or nanagers and other tha	ganization is not control n one or more publicly s	lled direction	ctly or in d organi	directly zations	by one describ	or more ed in sec	disquali ction 509	fied perso (a)(1) or s	ns oth ection	ier
f	If t		n received a written det	ermination from the IRS	that is	a Type I	, Type II	or Typ	e III sup	porting o	organizatio	n,	
g	Sır	nce August 17,	2006, has the organiza	tion accepted any gift o	r contrib	ution fro	om any	of the f	ollowing	persons	?		
												Yes	No
	(i)	a person wh below, the g	no directly or indirectly a governing body of the s	controls, either alone or upported organization?	together	with pe	rsons d	escribe	d ın (ıı) a	and (III)	11 g (i)		Х
	(ii)	a family me	mber of a person desc	ribed in (i) above?						•	11 g (ii)	igsquare	Х
	(iii	i) a 35% contr	rolled entity of a persor	described in (i) or (ii) a	bove?						11 g (iii)		X
<u>h</u>	Pre	ovide the follow	ving information about t	he supported organization	ons								
	(ı) Na	me of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	organiza (i) liste	Is the tion in col d in your erning ment?	the organ	(i) of	(vi) I organizat (i) organi U S	s the ion in col zed in the	(vii) Amour	nt of Sup	port
					Yes	No	Yes	No	Yes	No			
Jew:	ish (	Community	Fdn of MetroWe	st									
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Total	_											35 <u>,</u> 0	00.

22-2872256 Page 2 Schedule A (Form 990 or 990-EZ) 2009 Berson Family Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I) Section A. Public Support Calendar year (or fiscal year beginning in) ► (f) Total (e) 2009 (c) 2007 (d) 2008 (a) 2005 (b) 2006 Gifts, grants, contributions and membership fees received (Do not include 'unusual grants ') Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge. Total. Add lines 1-through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 from line 4 Section B. Total Support Calendar year (or fiscal year (d) 2008 (e) 2009 (f) Total (a) 2005 (b) 2006 (c) 2007 beginning in) 🟲 Amounts from line 4 8 Gross income from interest. dividends, payments received on securities loans, rents, royalties and income form similar sources Net income from unrelated business activities, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc (see instructions) 12 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f) 14 % 15 Public support percentage from 2008 Schedule A, Part II, line 14 15 16a 33-1/3 support test - 2009. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. b 33-1/3 support test - 2008. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2009 If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how

b 10%-facts-and-circumstances test — 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.

Private foundation. If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions

the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.

Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support (d) 2008 Calendar year (or fiscal yr beginning in) (a) 2005 **(b)** 2006 (c) 2007 (e) 2009 (f) Total Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.') Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 6 Total. Add lines 1 through 5. 7a Amounts included on lines 1. 2, 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the c Add lines 7a and 7b Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal yr beginning in) ► (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 9 Amounts from line 6 10 a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b 11 Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) 13 Total support. (add ins 9, 10c, 11, and 12.) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) . . . 15 % 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 17 % 17 18 18 Investment income percentage from 2008 Schedule A, Part III, line 17 % 19a 33-1/3 support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. b 33-1/3 support tests - 2008. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

Schedule A (Form 990 or 990-EZ) 2009

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009 Berson Family	22-2872256	Page 4
Supplemental Information. Complete this part to provide the explanations repart II, line 17a or 17b; and Part III, line 12. Provide any other additional information.	equired by Part II, I	ine 10;
Part II, line 17a or 17b; and Part III, line 12. Provide any other additional inf	ormation. See instr	uctions.
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TEEA0404L 02/05/10

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Schedule A (Form 990 or 990-EZ) 2009

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Form 8868 (Rev. 4-2009)

Department of the Treasury Internal Revenue Service		► File a separate application for each return.						
If you are	filing for an	Automatic 3-Month	Extension, compl	ete only Part I and ch	eck this box			<b>►</b> X
				Extension, complete o				
	lete Part II ur	<i>less</i> you have alrea	dy been granted a	an automatic 3-month	extension on a	previously f	iled Form 8868	3
Part I	Automatic	3-Month Extens	ion of Time. O	nly submit origina	I (no copies	needed).		
•	-			omatic 6-month exten				_
All other corp income tax re	oorations (incl eturns.	luding 1120-C filers)	, partnerships, RE	MICS, and trusts mus	st use Form 700	04 to request	t an extension	of time to file
returns noted	l below (6 mo	nths for a corporation	on required to file	orm 8868 if you want a Form 990-T). Howeve Forms 990-BL, 6069, agned page 2 (Part II) & Nonprofits	r, you cannot fi	ile Form 886	8 electronically	y if (1) you want
	Name of Exempt	Organization	· · ·				Employer identifi	cation number
Type or	Berson F	amilv						
print		ng Foundatio	n				22-28722	56
File by the due date for	Number, street,	and room or suite number	If a P O box, see instru	uctions				
filing your return See	901 Rout	e 10						
instructions	City, town or pos	it office, state, and ZIP coo	le For a foreign address	s, see instructions.				
	Whippany	, NJ 07981						
Check type o	f return to be	filed (file a separat	e application for e	each return).	_	_		
Form 990	)		Form 990-T (co	rporation)		Form 472	20	
Form 990	)-BL		Form 990-T (see	ction 401(a) or 408(a)	trust)	Form 522	27	
X Form 990	)-EZ		Form 990-T (tru	st other than above)		Form 606	59	
Form 990	)-PF		Form 1041-A			Form 887	70	
Telephone If the orga If this is f check this	e No ► <u>973</u> anization doe for a Group R	eturn, enter the orga If it is for part of t	or place of busing	FAX No ► 973-8 ess in the United State git Group Exemption Notes box ► and att	es, check this blumber (GEN)	If		
1 I reques				n required to file Form				
				ization return for the	organization na	med above		
		the organization's re	eturn for:					
► <u>X</u>	calendar yea							
▶ ∐	tax year beg	inning	, <sup>20</sup> , a	and ending	<sup>20</sup>			
2 If this to	ax year is for	less than 12 months	s, check reason <sup>.</sup>	Initial return	Finat retur	n C	change in acco	unting period
nonrefu	indable credit	s See instructions		), or 6069, enter the te	<del> </del>	•	3a \$	0.
<b>b</b> If this a made	pplication is include any p	for Form 990-PF or grown year overpayme	990-T, enter any r nt allowed as a cr	efundable credits and edit	estimated tax	payments	3ь\$	0.
deposit	e Due. Subtra with FTD cou tructions	ct line 3b from line ipon or, if required,	3a. Include your p by using EFTPS (	ayment with this form Electronic Federal Ta	, or, if required x Payment Sys	l, tem) 	3c \$	0.
Caution. If yo		to make an electron	ic fund withdrawal	with this Form 8868,	see Form 8453	B-EO and For	rm 8879-EO fo	r

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

2009	Federal Statements  Berson Family		Page 1
	Supporting Foundation		22-2872256
Statement 1 Form 990-EZ, Part I, Line 10 Grants and Similar Amounts Paid			
Class of Activity: Donee's Name: Donee's Address: Relationship of Donee: Cash Amount Given:	Annual campaign United Jewish Appeal MetroWest 901 Route 10 Whippany, NJ 07981 Commonly controlled	\$	25,000.
Class of Activity: Donee's Name: Donee's Address: Relationship of Donee:	Annual campaign United Jewish Appeal MetroWest 901 Route 10 Whippany, NJ 07981 Commonly controlled		
Cash Amount Given:	commonly concluded	\$	10,000.
Statement 2 Form 990-EZ, Part I, Line 16 Other Expenses Administration expenses New Jersey annual fee		\$ Total <u>\$</u>	3,000. 55. 3,055.
Statement 3 Form 990-EZ, Part I, Line 20 Other Changes In Net Assets Or Fund	d Balances		
Unrealized appreciation		Total \$	15,319. 15,319.
Statement 4 Form 990-EZ, Part III Organization's Primary Exempt Purpo	ose ing foundation which makes grants	to carry out	the
purposes of the Jewish Commun	ity Foundation of MetroWest.		
Statement 5 Form 990-EZ, Part V Regarding Transfers Associated with	Personal Benefit Contracts		
indirectly, to pay premiums of	ring the year, receive any funds, n a personal benefit contract? . ring the year, pay premiums, direcefit contract?		. No No