Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: KANE FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): C/O WARD KANE, P.O. BOX 213 | Room/suite

City or town, state, and ZIP code: BONDVILLE, VT 05340

A Employer identification number: 22-2783771

B Telephone number: 802-297-2672

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 725,986.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	16.	16.		STATEMENT 1
	4 Dividends and interest from securities	18,689.	18,689.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-60,953.			
	b Gross sales price for all assets on line 6a 263,162.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	-42,248.	18,705.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	2,500.	0.		2,500.
	c Other professional fees STMT 4	3,114.	3,089.		25.
	17 Interest				
	18 Taxes STMT 5	524.	524.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	47.	0.		47.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	6,185.	3,613.		2,572.
	25 Contributions, gifts, grants paid	24,500.			24,500.
	26 **Total expenses and disbursements.** Add lines 24 and 25	30,685.	3,613.		27,072.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-72,933.			
	b **Net investment income** (if negative, enter -0-)		15,092.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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16301004 759717 PW453650 2009.04040 KANE FAMILY FOUNDATION PW453611

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	-1.	2.	2.
	2 Savings and temporary cash investments	22,172.	13,658.	13,658.
	3 Accounts receivable ▶ 271.			
	Less: allowance for doubtful accounts ▶	312.	271.	271.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	512,197.	298,526.	350,300.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	243,498.	392,788.	361,755.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	778,178.	705,245.	725,986.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	778,178.	705,245.	
	30 **Total net assets or fund balances**	778,178.	705,245.	
	31 **Total liabilities and net assets/fund balances**	778,178.	705,245.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	778,178.
2	Enter amount from Part I, line 27a	2	-72,933.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	705,245.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	705,245.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
c	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
d	LITIGATION		VARIOUS	VARIOUS
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	116,403.		118,774.	-2,371.
b	146,616.		205,341.	-58,725.
c	56.			56.
d	87.			87.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-2,371.
b				-58,725.
c				56.
d				87.
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** -60,953.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	22,731.	778,432.	.029201
2007	28,900.	916,285.	.031540
2006	29,200.	844,471.	.034578
2005	29,987.	637,000.	.047075
2004	27,584.	752,137.	.036674

2	**Total** of line 1, column (d)	2	.179068
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.035814
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	629,078.
5	Multiply line 4 by line 3	5	22,530.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	151.
7	Add lines 5 and 6	7	22,681.
8	Enter qualifying distributions from Part XII, line 4	8	27,072.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	151.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	151.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	151.
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 1,282.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	1,282.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,131.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 1,131. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NONE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* SEE STATEMENT 9	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X

Website address ▶ NONE

14 The books are in care of ▶ KANE FAMILY FOUNDATION Telephone no. ▶ 802-297-2672

Located at ▶ P.O. BOX 213, BONDVILLE, VT ZIP+4 ▶ 05340

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHIRLEY T KANE 65 KNOLLWOOD ROAD SHORT HILLS, NJ 07078	PRESIDENT 1.00	0.	0.	0.
LAURA L KANE 17 EAST 16TH STREET APT 9 NEW YORK, NY 10003	VICE-PRESIDENT 1.00	0.	0.	0.
WARD T KANE P.O. BOX 213 BONDVILLE, VT 05340	TREASURER 2.00	0.	0.	0.
SCOTT C KANE 801 SOUTH THIRD STREET LANDER, WY 82520	SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	625,103.
b	Average of monthly cash balances		1b	13,555.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	638,658.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	638,658.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	9,580.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	629,078.
6	**Minimum investment return.** Enter 5% of line 5		6	31,454.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	31,454.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 151.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	151.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	31,303.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	31,303.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	31,303.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	27,072.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	27,072.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	151.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	26,921.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII. **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				31,303.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			8,658.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 27,072.				
a Applied to 2008, but not more than line 2a			8,658.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				18,414.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				12,889.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 10				
Total ▶ 3a				24,500.
b *Approved for future payment*				
NONE				
Total ▶ 3b				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	16.	
4 Dividends and interest from securities			14	18,689.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	-60,953.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		-42,248.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 -42,248.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: Ward F. Kane | Date: 10/8/10 | Title: treasurer

Paid Preparer's Use Only

Preparer's signature	[signature]	Date 10/1/10	Check if self-employed ☐ / Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code	D'ARCANGELO & CO., LLP 3000 WESTCHESTER AVE PURCHASE, NY 10577-2538		EIN Phone no. 914-694-4600

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB	13.
SANFORD BERNSTEIN	3.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	16.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SANFORD BERNSTEIN	18,689.	0.	18,689.
TOTAL TO FM 990-PF, PART I, LN 4	18,689.	0.	18,689.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,500.	0.		2,500.
TO FORM 990-PF, PG 1, LN 16B	2,500.	0.		2,500.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISORY FEES	3,064.	3,064.		0.
BANK FEE	25.	25.		0.
REGISTRATION & FILING FEE	25.	0.		25.
TO FORM 990-PF, PG 1, LN 16C	3,114.	3,089.		25.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	524.	524.		0.
TO FORM 990-PF, PG 1, LN 18	524.	524.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POSTAGE MAILING SERVICE	47.	0.		47.
TO FORM 990-PF, PG 1, LN 23	47.	0.		47.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SANFORD BERNSTEIN INVESTMENT ACCOUNT, SEE ATTACHED STATEMENT	298,526.	350,300.
TOTAL TO FORM 990-PF, PART II, LINE 10B	298,526.	350,300.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SANFORD BERNSTEIN INVESTMENT ACCOUNT, SEE ATTACHED STATEMENT	FMV	209,057.	207,300.
SANFORD BERNSTEIN INVESTMENT ACCOUNT, SEE ATTACHED STATEMENT	FMV	157,778.	124,123.
SANFORD BERNSTEIN INVESTMENT ACCOUNT, SEE ATTACHED STATEMENT	FMV	25,953.	30,332.
TOTAL TO FORM 990-PF, PART II, LINE 13		392,788.	361,755.

FORM 990-PF EXPLANATION CONCERNING PART VII-A, LINE 8B STATEMENT 9

EXPLANATION

NO STATE RETURN REQUIRED

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ADVENTURES IN LEARNING PO BOX 1054 MANHASSET, NY 11030	NONE GENERAL SUPPORT	PUBLIC CHARITY	500.
AMERICAN FRIENDS SERVICE COMMITTEE PHILADELPHIA , PA 19102	NONE GENERAL SUPPORT	PUBLIC CHARITY	1,000.
AMHERST UNIVERISTY AMHERST, MA	NONE GENERAL SUPPORT	PUBLIC CHARITY	200.
CARE AND SHARE FOOD BANK FLAGSTAFF, AZ 86002	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.
CENTRAL ASIA INSTITUTE PO BOX 7209 BOZEMAN, MT 59771	NONE GENERAL SUPPORT	PUBLIC CHARITY	500.
CHANGE THE WORLD KIDS WOODSTOCK , VT 05091	NONE GENERAL SUPPORT	PUBLIC CHARITY	200.
CITY AND COUNTRY SCHOOL 146 WEST 13TH STREET NEW YORK, NY 10011	NONE GENERAL SUPPORT	PUBLIC CHARITY	1,500.

ENVIRONMENTAL DEFENSE FUND NEW YORK, NY 10010	NONE GENERAL SUPPORT	PUBLIC CHARITY	3,000.
GREATER YELLOWSTONE COALITION PO BOX 1874 BOZEMAN, MT 59771	NONE GENERAL SUPPORT	PUBLIC CHARITY	500.
HUMAN RIGHTS FIRST 333 SEVENTH AVE NEW YORK, NY 10001	NONE GENERAL SUPPORT	PUBLIC CHARITY	500.
ICON BOSTON, MA	NONE GENERAL SUPPORT	PUBLIC CHARITY	500.
JACKSON HOLE CONSERVATION ALLIANCE PO BOX 2728 JACKSON, NY 83001	NONE GENERAL SUPPORT	PUBLIC CHARITY	500.
LANDER CHILDREN'S MUSEUM 445 LINCOLN STREET LANDER, WY 82520	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.
MONTEVERDE FRIENDS SCHOOL PO BOX 993 AMHERST, MA 01004	NONE GENERAL SUPPORT	PUBLIC CHARITY	1,000.
MONTEVERDE INSTITUTE	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.
NAACP NATIONAL HEADQUARTERS 4805 MOUNT HOPE DRIVE BALTIMORE, MD 21215	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.
NH PUBLIC RADIO 2 PILLSBURY STREET CONCORD, NH 03301	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.

NJ CONSERVATION 170 LONGVIEW ROAD FAR HILLS, NJ 07931	NONE GENERAL SUPPORT	PUBLIC CHARITY	1,000.
NOLS IN PETE'S NAME 284 LINCOLN STREET LANDER, WY 82520	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.
ORGANIC CONSUMERS ASSOCIATION 6771 SOUTH SILVER DRIVE FINLAND, MN 55603	NONE GENERAL SUPPORT	PUBLIC CHARITY	1,000.
PLANNED PARENTHOOD ROCKY MOUNTAIN CHAPTER 7155 E. 38TH AVE DENVER, CO 80207	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.
RHODE ISLAND SCHOOL OF DESIGN 2 COLLEGE STREET PROVIDENCE, RI 02903	NONE GENERAL SUPPORT	PUBLIC CHARITY	300.
ROCKY MOUNTAIN INSTITUTE SNOWMASS, CO 81654	NONE GENERAL SUPPORT	PUBLIC CHARITY	3,000.
RODALE INSTITUTE KUTZTOWN, PA 19530	NONE GENERAL SUPPORT	PUBLIC CHARITY	500.
SALISBURY SCHOOL 251 CANAAN, STREET SALISBURY, CT 06068	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.
SOLAR ENERGY INTERNATIONAL PO BOX 715 CARBONDALE, CO 81623	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.
ST LAWRENCE UNIVERSITY 23 ROMODA DRIVE CANTON, NY	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.

STONE RIDGE	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.
THE HOPE PROGRAM 1 SMITH STREET BROOKLYN, NY 11201	NONE GENERAL SUPPORT	PUBLIC CHARITY	1,000.
THE MOUNTAIN SCHOOL	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE CAMBRIDGE, MA 02238	NONE GENERAL SUPPORT	PUBLIC CHARITY	1,500.
WYOMING OUTDOOR COUNCIL 262 LINCOLN STREET LANDER, WY 82520	NONE GENERAL SUPPORT	PUBLIC CHARITY	5,000.
WYOMING PUBLIC RADIO	NONE GENERAL SUPPORT	PUBLIC CHARITY	100.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			24,500.

Reporting Currency: US dollars

Quantity	Average Unit Cost	Market Price	Total Cost	Market Value	Estimated Annual Income	Yield	% of Portfolio	% of Asset Class
CASH								
2,645 CASH	$1 00	$1 00	$2,645 11	$2,645.11	$3	0.13%	0.4%	100 0%
FIXED INCOME								
MUTUAL FUNDS								
15,657 081 BERNSTEIN INTER DURATION	$13 35	$13 24	$209,057 53	$207,299.75 $271.92 AI	$9,401	4 03% **	29.0%	99.9%
TOTAL FIXED INCOME			**$209,057.53**	**$207,571.67** ✓	**$9,401**	**4.03%**	**29.0%**	**100%**
EQUITIES								
DOMESTIC								
NON-FINANCIAL								
BUILDING MATERIAL - HEAT/PLUMB/AIR								
✓ 75 MASCO CORP	$10 08	$13.81	$756 15	$1,035 75	$22	2 17%	0.1%	0 2%
HOME BUILDING								
✓ 80 D R HORTON INC	$9 35	$10 87	$747 90	$869 60	$12	1 38%	0.1%	0 2%
✓ 3 NVR INC	$607.24	$710 71	$1,821 71	$2,132.13	$0	0 00%	0 3%	0 4%
✓ 85 PULTE GROUP INC	$11 01	$10 00	$935 77	$850.00	$0	0 00%	0.1%	0 2%
Total			$3,505 38	$3,851 73	$12	0.31%	0 5%	0 8%
MISC. BUILDING								
✓ 35 QUANTA SERVICES INC	$23 29	$20 84	$815.05	$729 40	$0	0 00%	0.1%	0 1%
Total			$815 05	$729.40	$0	0.00%	0 1%	0 1%
TOTAL NON-FINANCIAL			$5,076.58	$5,616 88	$34	0 61%	0.8%	1 1%
FINANCIAL								
PROPERTY - CASUALTY INSURANCE								
17 ACE LTD	$45 50	$50.40	$773.44	$856.80	$0	0 00%	0 1%	0 2%
35 TRAVELERS COS INC/THE	$44 91	$49.86	$1,571 92	$1,745.10	$46	2 65%	0 2%	0 3%
100 XL GROUP PLC	$13 24	$18 33	$1,324 31	$1,833 00	$40	2 18%	0 3%	0 4%
Total			$3,669.67	$4,434.90	$86	1.94%	0 6%	0 9%
MISC. FINANCIAL								
40 AMERIPRISE FINANCIAL INC	$36 22	$38 82	$1,448 66	$1,552.80	$27	1 75%	0.2%	0 3%
9 CME GROUP INC	$496 50	$335.95	$4,468.47	$3,023 55	$41	1.37%	0 4%	0 6%
35 CREDIT SUISSE GROUP-SPON AD	$38.01	$49.16	$1,330 40	$1,720.60	$3	0 19%	0.2%	0 3%

Reporting Currency: US dollars

Quantity	Average Unit Cost	Market Price	Total Cost	Market Value	Estimated Annual Income	Yield	% of Portfolio	% of Asset Class
45 DEUTSCHE BANK AG-REGISTERED	$54 60	$70.91	$2,456 98	$3,190 95	$31	0.98%	0 4%	0 6%
23 FRANKLIN RESOURCES INC	$89 23	$105.35	$2,052 25	$2,423 05	$20	0 84%	0 3%	0 5%
95 GOLDMAN SACHS GROUP INC	$129 37	$168.84	$12,289 79	$16,039 80	$133	0 83%	2.2%	3 2%
80 MORGAN STANLEY	$37 34	$29.60	$2,987 16	$2,368 00	$16	0.68%	0 3%	0 5%
16 VISA INC - CLASS A SHRS	$66 91	$87.46	$1,070 52	$1,399 36	$8	0.57%	0 2%	0 3%
Total			$28,104.23	$31,718 11	$280	0 88%	4 4%	6 3%
LIFE INSURANCE								
25 METLIFE INC	$30 77	$35 35	$769 35	$883 75	$18	2 09%	0.1%	0 2%
30 PRINCIPAL FINANCIAL GROUP	$28 74	$24.04	$862 19	$721 20	$15	2 08%	0.1%	0 1%
50 UNUM GROUP	$15 32	$19.52	$765 78	$976 00	$16	1 69%	0.1%	0 2%
Total			$2,397.32	$2,580 95	$50	1.94%	0.4%	0 5%
MULTI-LINE INSURANCE								
85 AETNA INC	$30 41	$31.70	$2,584 51	$2,694.50	$3	0 13%	0 4%	0 5%
Total			$2,584 51	$2,694.50	$3	0.13%	0 4%	0 5%
BANKS - NYC								
20 BANK OF NEW YORK MELLON CORP	$30 57	$27.97	$611 47	$559 40	$7	1.29%	0.1%	0 1%
350 JPMORGAN CHASE & CO	$37.06	$41.67	$12,970 02	$14,584 50	$70	0 48%	2.0%	2 9%
Total			$13,581 49	$15,143 90	$77	0.51%	2 1%	3 0%
MAJOR REGIONAL BANKS								
220 BANK OF AMERICA CORP	$15 76	$15 06	$3,466 13	$3,313.20	$9	0 27%	0 5%	0 7%
65 BB&T CORP	$27 83	$25.37	$1,809 25	$1,649.05	$39	2.36%	0 2%	0.3%
105 US BANCORP	$18 13	$22.51	$1,903 95	$2,363.55	$21	0 89%	0 3%	0 5%
165 WELLS FARGO & COMPANY	$27 28	$26 99	$4,500 71	$4,453 35	$33	0 74%	0.6%	0 9%
Total			$11,680 04	$11,779 15	$102	0 86%	1 6%	2 3%
TOTAL FINANCIAL			$62,017 26	$68,351 51	$599	0 88%	9.6%	13 5%
UTILITIES								
TELEPHONE								
300 AT&T INC	$32 85	$28.03	$9,855 68	$8,409.00	$504	5 99%	1.2%	1 7%
1,100 SPRINT NEXTEL CORP	$6 22	$3 66	$6,842 00	$4,026.00	$0	0 00%	0 6%	0 8%
75 VODAFONE GROUP PLC-SP ADR	$18 76	$23 09	$1,406 95	$1,731 75	$67	3 88%	0 2%	0 3%
Total			$18,104 63	$14,166 75	$571	4 03%	2 0%	2 8%
ELECTRIC COMPANIES								
170 RRI ENERGY INC	$4 99	$5 72	$848 90	$972 40	$0	0 00%	0 1%	0 2%

Reporting Currency: US dollars

Quantity	Average Unit Cost	Market Price	Total Cost	Market Value	Estimated Annual Income	Yield	% of Portfolio	% of Asset Class
Total			$848.90	$972 40	$0	0 00%	0.1%	0 2%
TOTAL UTILITIES			$18,953 53	$15,139 15	$571	3 77%	2 1%	3.0%
CONSUMER GROWTH								
ENTERTAINMENT								
130 CBS CORP-CLASS B NON VOTING	$22 86	$14.05	$2,971 84	$1,826 50	$26	1.42%	0 3%	0.4%
35 THE WALT DISNEY CO	$17 61	$32 25	$616 29	$1,128 75	$12	1 09%	0.2%	0 2%
155 TIME WARNER INC	$23.69	$29 14	$3,672 08	$4,516 70	$116	2 57%	0.6%	0 9%
60 VIACOM INC-CLASS B	$17 14	$29 73	$1,028 13	$1,783 80	$0	0 00%	0 2%	0 4%
Total			$8,288.34	$9,255 75	$154	1 67%	1.3%	1 8%
RADIO - TV BROADCASTING								
40 COMCAST CORP-CL A	$17 02	$16.86	$680 77	$674.40	$15	2.24%	0 1%	0 1%
95 TIME WARNER CABLE	$32 23	$41 39	$3,061 94	$3,932 05	$0	0 00%	0 5%	0 8%
Total			$3,742 71	$4,606 45	$15	0 33%	0.6%	0 9%
PUBLISHING - NEWSPAPERS								
420 NEWS CORP	$7 06	$13 69	$2,966 09	$5,749 80	$50	0 88%	0 8%	1 1%
Total			$2,966.09	$5,749 80	$50	0 88%	0.8%	1 1%
PUBLISHING								
19 GOOGLE INC-CL A	$206 06	$619 98	$3,915 06	$11,779 62	$0	0 00%	1 6%	2 3%
Total			$3,915 06	$11,779 62	$0	0 00%	1.6%	2 3%
DRUGS								
40 CELGENE CORP	$62 80	$55.68	$2,512 06	$2,227 20	$0	0 00%	0 3%	0 4%
135 GILEAD SCIENCES INC	$25.66	$43 28	$3,464 14	$5,842.80	$0	0 00%	0 8%	1.2%
185 MERCK & CO INC.	$31 14	$36 54	$5,760 48	$6,759 90	$281	4.16%	0 9%	1 3%
375 PFIZER INC	$24 10	$18 19	$9,037 39	$6,821 25	$270	3 96%	1.0%	1 4%
73 TEVA PHARMACEUTICAL-SP ADR	$44 45	$56.18	$3,245.13	$4,101 14	$46	1.12%	0.6%	0.8%
15 VERTEX PHARMACEUTICALS INC	$42 34	$42 85	$635 07	$642 75	$0	0 00%	0.1%	0 1%
Total			$24,654 27	$26,395 04	$597	2.26%	3.7%	5 2%
HOSPITAL SUPPLIES								
20 BAXTER INTERNATIONAL INC	$55.66	$58 68	$1,113 10	$1,173 60	$23	1 98%	0 2%	0 2%
25 MEDCO HEALTH SOLUTIONS INC	$36.67	$63 91	$916.75	$1,597 75	$0	0.00%	0 2%	0 3%
Total			$2,029 85	$2,771 35	$23	0.84%	0 4%	0 5%
MEDICAL PRODUCTS								
45 ALCON INC	$123 76	$164 35	$5,569 24	$7,395.75	$164	2 22%	1 0%	1 5%
20 COVIDIEN PLC	$47 40	$47.89	$948 01	$957 80	$14	1 50%	0 1%	0 2%

Reporting Currency: US dollars

Quantity	Average Unit Cost	Market Price	Total Cost	Market Value	Estimated Annual Income	Yield	% of Portfolio	% of Asset Class
Total			$6,517.25	$8,353 55	$178	2.14%	1.2%	1 7%
TOTAL CONSUMER GROWTH			$52,113 57	$68,911.56	$1,019	1.48%	9 6%	13 6%
CONSUMER STAPLES								
BEVERAGES & TOBACCO								
15 ANHEUSER-BUSH INBEV SPN ADR	$48 13	$52 03	$721 88	$780 45	$0	0 00%	0 1%	0 2%
TOBACCO								
90 ALTRIA GROUP INC	$16 97	$19 63	$1,526 90	$1,766 70	$122	6 93%	0 2%	0 3%
Total			$1,526 90	$1,766.70	$122	6.93%	0.2%	0 3%
FOODS								
45 BUNGE LTD	$45 82	$63 83	$2,061 68	$2,872 35	$38	1 32%	0.4%	0 6%
45 DEAN FOODS CO	$19 20	$18 04	$864 14	$811.80	$0	0 00%	0 1%	0 2%
10 GENERAL MILLS INC	$67 83	$70.81	$678 26	$708 10	$20	2.77%	0 1%	0 1%
60 SMITHFIELD FOODS INC	$12 29	$15.19	$737 47	$911.40	$0	0 00%	0 1%	0 2%
Total			$4,341.55	$5,303 65	$57	1.08%	0 7%	1 0%
SUGAR REFINERS								
80 ARCHER-DANIELS-MIDLAND CO	$27 09	$31.31	$2,167 57	$2,504 80	$45	1 79%	0 4%	0 5%
Total			$2,167.57	$2,504 80	$45	1.79%	0 4%	0 5%
BEVERAGES - SOFT, LITE & HARD								
110 CONSTELLATION BRANDS INC-A	$15.74	$15 93	$1,731 29	$1,752.30	$0	0 00%	0 2%	0 3%
45 PEPSICO INC	$57 76	$60 80	$2,599 34	$2,736.00	$81	2.96%	0.4%	0.5%
Total			$4,330 63	$4,488.30	$81	1 80%	0 6%	0 9%
TOTAL CONSUMER STAPLES			$13,088 53	$14,843 90	$306	2 06%	2 1%	2 9%
CONSUMER CYCLICALS								
AUTOS & AUTO PARTS OEMS								
200 FORD MOTOR CO	$8 20	$10 00	$1,640 81	$2,000 00	$0	0 00%	0.3%	0 4%
65 JOHNSON CONTROLS INC	$27 18	$27 24	$1,766 66	$1,770.60	$34	1 91%	0 2%	0 4%
Total			$3,407.47	$3,770 60	$34	0.90%	0.5%	0 7%
RETAILERS								
5 AMAZON COM INC	$77 00	$134 52	$385 00	$672 60	$0	0 00%	0.1%	0 1%
70 COSTCO WHOLESALE CORP	$54 64	$59 17	$3,824 80	$4,141.90	$50	1.22%	0 6%	0 8%
60 HOME DEPOT INC	$19 67	$28 93	$1,180 14	$1,735 80	$54	3 11%	0 2%	0.3%
60 J C. PENNEY CO INC	$20 11	$26 61	$1,206 59	$1,596 60	$48	3 01%	0 2%	0 3%
85 KOHLS CORP	$46 23	$53 93	$3,929 25	$4,584.05	$0	0.00%	0 6%	0 9%

Reporting Currency: US dollars

Quantity	Average Unit Cost	Market Price	Total Cost	Market Value	Estimated Annual Income	Yield	% of Portfolio	% of Asset Class
90 LIMITED BRANDS INC	$9 49	$19.24	$854 18	$1,731 60	$54	3 12%	0 2%	0 3%
120 LOWE'S COS INC	$18 65	$23.39	$2,238 06	$2,806.80	$43	1 54%	0.4%	0 6%
130 MACY'S INC	$23 54	$16 76	$3,060 13	$2,178 80	$26	1.19%	0.3%	0 4%
275 OFFICE DEPOT INC	$6 87	$6.45	$1,889 37	$1,773 75	$0	0 00%	0 2%	0.4%
120 SUPERVALU INC	$15 10	$12.71	$1,811 97	$1,525 20	$83	5 47%	0 2%	0 3%
75 TARGET CORP	$44 40	$48.37	$3,329 91	$3,627 75	$51	1.41%	0 5%	0 7%
25 WAL-MART STORES INC	$50.40	$53.45	$1,259 98	$1,336 25	$27	2 04%	0 2%	0 3%
Total			$24,969 38	$27,711.10	$437	1.58%	3 9%	5.5%
TOTAL CONSUMER CYCLICALS			$28,376 85	$31,481.70	$471	1.50%	4.4%	6 2%
INDUSTRIAL RESOURCES								
MISC. METALS								
45 FREEPORT-MCMORAN COPPER	$54 64	$80 29	$2,458 88	$3,613 05	$27	0 75%	0 5%	0 7%
STEEL								
60 AK STEEL HOLDING CORP	$21 19	$21 35	$1,271 41	$1,281.00	$12	0.94%	0 2%	0 3%
55 ARCELORMITTAL-NY REGISTERED	$37 28	$45 75	$2,050.42	$2,516 25	$41	1 64%	0 4%	0 5%
55 STEEL DYNAMICS INC	$14 91	$17 72	$820 02	$974 60	$16	1 69%	0 1%	0 2%
Total			$4,141 85	$4,771.85	$70	1.46%	0.7%	0 9%
CHEMICALS								
45 AIR PRODUCTS & CHEMICALS INC	$84 59	$81.06	$3,806 67	$3,647 70	$81	2 22%	0.5%	0 7%
125 DU PONT (E I) DE NEMOURS	$27 01	$33 67	$3,376 19	$4,208 75	$205	4 87%	0 6%	0 8%
85 HUNTSMAN CORP	$10 84	$11 29	$921 78	$959.65	$34	3 54%	0 1%	0 2%
Total			$8,104 64	$8,816.10	$320	3.63%	1.2%	1 7%
MISC INDUSTRIAL COMMODITIES								
30 VALE SA-SP ADR	$29 54	$29.03	$886 27	$870 90	$16	1.79%	0 1%	0 2%
Total			$886 27	$870 90	$16	1.79%	0.1%	0 2%
TOTAL INDUSTRIAL RESOURCES			$15,591 64	$18,071.90	$432	2 39%	2.5%	3 6%
CAPITAL EQUIPMENT								
ELECTRICAL EQUIPMENT								
40 COOPER INDUSTRIES PLC	$39 39	$42.64	$1,575 45	$1,705 60	$40	2.35%	0.2%	0 3%
225 GENERAL ELECTRIC CO	$15 93	$15.13	$3,584 12	$3,404 25	$90	2 64%	0.5%	0 7%
Total			$5,159 57	$5,109.85	$130	2.54%	0.7%	1 0%
MISC. CAPITAL GOODS								
50 DANAHER CORP	$61 46	$75 20	$3,072 95	$3,760 00	$8	0 21%	0 5%	0 7%
105 ILLINOIS TOOL WORKS	$41 20	$47.99	$4,325 68	$5,038 95	$130	2 58%	0.7%	1.0%

Reporting Currency: US dollars

Quantity	Average Unit Cost	Market Price	Total Cost	Market Value	Estimated Annual Income	Yield	% of Portfolio	% of Asset Class
125 INGERSOLL-RAND PLC	$27 90	$35.74	$3,487 12	$4,467 50	$35	0 78%	0 6%	0 9%
15 SPX CORP	$48 97	$54 70	$734 55	$820 50	$15	I 83%	0 I%	0 2%
45 TEXTRON INC	$10 80	$18 81	$486 00	$846 45	$4	0 43%	0 I%	0 2%
Total			$12,106 30	$14,933.40	$192	I 28%	2.1%	3 0%
DEFENSE								
55 NORTHROP GRUMMAN CORP	$46.94	$55 85	$2,581 53	$3,071 75	$95	3 08%	0.4%	0 6%
Total			$2,581.53	$3,071 75	$95	3 08%	0 4%	0 6%
MACHINERY AGRICULTURAL								
15 CATERPILLAR INC	$33 58	$56.99	$503 63	$854.85	$25	2 95%	0 I%	0 2%
Total			$503.63	$854.85	$25	2.95%	0 I%	0 2%
TOTAL CAPITAL EQUIPMENT			$20,351 03	$23,969.85	$442	1.84%	3 4%	4 7%
TECHNOLOGY								
COMMUNICATION - EQUIP. MFRS.								
30 BROADCOM CORP-CL A	$28 62	$31 45	$858 73	$943.50	$0	0 00%	0 I%	0 2%
150 CISCO SYSTEMS INC	$22 83	$23 94	$3,425 18	$3,591 00	$0	0 00%	0.5%	0 7%
85 CORNING INC	$14 93	$19 31	$1,268 84	$1,641.35	$17	I 04%	0.2%	0 3%
210 NOKIA CORP-SPON ADR	$12 97	$12 85	$2,722.97	$2,698.50	$115	4 25%	0 4%	0 5%
140 QUALCOMM INC	$43 13	$46 26	$6,038 47	$6,476 40	$95	1.47%	0.9%	I 3%
Total			$14,314.19	$15,350.75	$227	1.48%	2 I%	3 0%
SEMICONDUCTORS								
350 INTEL CORP	$17 86	$20 40	$6,250 80	$7,140 00	$196	2 75%	I 0%	I 4%
45 KLA-TENCOR CORPORATION	$34 93	$36 16	$1,571 96	$1,627.20	$27	1.66%	0 2%	0 3%
230 MOTOROLA INC	$5 75	$7 76	$1,322 10	$1,784 80	$0	0 00%	0 2%	0 4%
Total			$9,144 86	$10,552 00	$223	2 11%	1.5%	2 I%
COMPUTERS								
58 APPLE INC	$38 02	$210.86	$2,205 30	$12,229 88	$0	0.00%	I 7%	2 4%
250 DELL INC	$13 31	$14 36	$3,328 13	$3,590 00	$0	0 00%	0 5%	0 7%
180 EMC CORP/MASS	$15 71	$17 47	$2,827 72	$3,144.60	$0	0 00%	0 4%	0 6%
125 HEWLETT-PACKARD CO	$32 14	$51.51	$4,017.11	$6,438.75	$40	0.62%	0 9%	I 3%
Total			$12,378 26	$25,403.23	$40	0 16%	3 6%	5 0%
COMPUTER SERVICES/SOFTWARE								
17 AOL INC	$18 58	$23.28	$315.78	$395 76	$0	0.00%	0 I%	0 I%
60 MICROSOFT CORP	$27 50	$30.49	$1,650 04	$1,829.40	$31	1.71%	0.3%	0 4%
140 SYMANTEC CORP	$13 82	$17 89	$1,934.52	$2,504 60	$0	0 00%	0 4%	0 5%

Reporting Currency: US dollars

Quantity	Average Unit Cost	Market Price	Total Cost	Market Value	Estimated Annual Income	Yield	% of Portfolio	% of Asset Class
Total			$3,900 34	$4,729.76	$31	0.66%	0.7%	0 9%
COMPUTER/INSTRUMENTATION								
30 GARMIN LTD	$29 76	$30.70	$892 73	$921.00	$22	2 44%	0.1%	0 2%
180 TYCO ELECTRONICS LTD	$18 88	$24 55	$3,398 07	$4,419.00	$58	1 30%	0.6%	0 9%
50 WESTERN DIGITAL CORP	$16 03	$44 15	$801 25	$2,207 50	$0	0.00%	0 3%	0 4%
Total			$5,092.05	$7,547.50	$80	1 06%	1.1%	1.5%
TOTAL TECHNOLOGY			$44,829 70	$63,583 24	$601	0.95%	8.9%	12.6%
AIR FREIGHT								
11 FEDEX CORP	$67 65	$83 45	$744 16	$917.95	$5	0 53%	0.1%	0 2%
17 UNITED PARCEL SERVICE-CL B	$59 42	$57.37	$1,010 16	$975.29	$31	3 14%	0 1%	0 2%
Total			$1,754 32	$1,893.24	$35	1 87%	0 3%	0 4%
ENERGY								
OFFSHORE DRILLING								
20 ENSCO PLC- SPON ADR	$42 18	$39.94	$843 68	$798 80	$2	0.25%	0 1%	0 2%
OIL WELL EQUIPMENT & SERVICES								
60 CAMERON INTERNATIONAL CORP	$36 00	$41 80	$2,160 15	$2,508 00	$0	0 00%	0.4%	0 5%
15 NATIONAL - OILWELL INC	$37 19	$44 09	$557.80	$661 35	$6	0.91%	0 1%	0 1%
115 SCHLUMBERGER LTD	$68 70	$65.09	$7,900 76	$7,485.35	$97	1.29%	1.0%	1 5%
Total			$10,618.71	$10,654.70	$103	0 96%	1 5%	2 1%
OILS - INTEGRATED INTERNATIONAL								
18 CHEVRON CORP	$54 76	$76 99	$985.75	$1,385.82	$49	3.53%	0 2%	0.3%
30 CIMAREX ENERGY CO	$40 41	$52.97	$1,212 35	$1,589 10	$7	0.45%	0 2%	0 3%
30 SUNCOR ENERGY INC	$36 66	$35 31	$1,099 92	$1,059 30	$12	1 13%	0 1%	0 2%
Total			$3,298 02	$4,034 22	$68	1 69%	0.6%	0 8%
OILS - INTEGRATED DOMESTIC								
155 CONOCOPHILLIPS	$52 02	$51 07	$8,062 36	$7,915.85	$310	3.92%	1.1%	1.6%
75 DEVON ENERGY CORPORATION	$65 18	$73.50	$4,888.59	$5,512.50	$48	0 87%	0 8%	1.1%
75 NEXEN INC	$21 58	$23 93	$1,618 49	$1,794.75	$15	0 84%	0.3%	0 4%
61 OCCIDENTAL PETROLEUM CORP	$67 40	$81 35	$4,111 38	$4,962 35	$81	1 62%	0 7%	1 0%
165 VALERO ENERGY CORP	$17.63	$16.75	$2,908.16	$2,763.75	$99	3 58%	0.4%	0 5%
Total			$21,588 98	$22,949 20	$553	2.41%	3.2%	4 5%
TOTAL ENERGY			$36,349 39	$38,436 92	$725	1 89%	5 4%	7 6%

KANE FAMILY FOUNDATION (888-16342)

Portfolio Valuation

As of December 31, 2009
Reporting Currency: US dollars

Quantity	Average Unit Cost	Market Price	Total Cost	Market Value	Estimated Annual Income	Yield	% of Portfolio	% of Asset Class
				$403 32 AI				
TOTAL DOMESTIC EQUITIES			**$298,502.40**	**$350,703.17**	**$5,236**	**1.49%**	**49.0%**	**69.4%**
INTERNATIONAL								
INTERNATIONAL EQUITY MUTUAL FUNDS								
8,203 738 BERNSTEIN INTL VALUE II PORT	$19 23	$15 13	$157,778 36	$124,122 56	$3,380	2 72% ***	17.4%	24 6%
EMERGING MARKETS								
EMERGING MARKETS MUTUAL FUNDS								
1,043.421 BERNSTEIN EMERG MARKETS VALUE	$24 87	$29 07	$25,953.35	$30,332 25	$529	1 74% ***	4 2%	6 0%
TOTAL EQUITIES			**$482,234.11**	**$505,157.97**	**$9,145**	**1.81%**	**70.6%**	**100%**
NET PORTFOLIO VALUE			**$693,936.75**	**$715,374.76**	**$18,549**	**2.45%**	**100.0%**	
		Less Cash	(2645.11)	(2645.11)				
			691,291.64	712,729.65				
		Adjustment	24.11	(403.32)	ACCRUED INTEREST			
				(271.92)	"	"		
			691,315.75	712,054.41				

AI = Accrued Income (interest and dividends)

Total portfolio cost includes the reinvestment of interest, dividends and capital gains distributions as well as sale proceeds and therefore is not equivalent to the capital you have invested in this account.

** Fixed income fund yields are calculated using the 30 day S E C yield Municipal yields may include a portion of taxable income Estimated annual income for the fixed income portfolios is based on the monthly income dividends and does not include capital gains distributions Therefore yield will differ from estimated annual income

*** International and Emerging Market Fund yields are estimated based on the *current* dividends of the foreign stocks in the fund, net of estimated fund expenses The actual fund dividend can vary significantly due to gains and losses on foreign currency transactions. The S.E.C yield calculation is not available.

Statement of Shareholder Receiving a Distribution of Stock

KANE FAMILY FOUNDATION (Account: 888-16342)

Statement of Shareowner
Receiving a Distribution of Stock
of Time Warner Cable Inc
Filed Pursuant to Treasury Regulation Section 1 355-5(b)

1 The undersigned, a shareholder owning common stock of Time Warner Inc. as of March 12 2009, the record date, received a distribution on March 27 2009, from Time Warner Inc shares of common stock of Time Warner Cable Inc., a corporation controlled by Time Warner Inc. to which Section 355 of the Internal Revenue code of 1986, as amended (the "Code"), applies

2 The names and addresses of the corporations involved are

(a) Time Warner Inc
One Time Warner Center
New York, NY 10019

(b) Time Warner Cable Inc.
60 Columbus Circle
New York, NY 10023

3 The undersigned surrendered no stock or securities of Time Warner Inc in the distribution

4 The undersigned received 41 shares of common stock of Time Warner Cable Inc in the distribution.

5 Time Warner Inc has received a private letter ruling from the Internal Revenue Service to the effect that the distribution of shares of Time Warner Cable Inc common stock qualifies as a tax-free distribution under section 355 of the Code

----
Shareholder's Signature

Shareholder's Signature

*** ATTACH TO YOUR U.S. FEDERAL INCOME TAX RETURN FOR THE TAX PERIOD 2009 ***

Statement of Shareholder Receiving a Distribution of Stock

KANE FAMILY FOUNDATION (Account: 888-16342)

Statement of Shareowner
Receiving a Distribution of Stock
of AOL Inc
Filed Pursuant to Treasury Regulation Section 1 355-5(b)

1 The undersigned, a shareholder owning common stock of Time Warner Inc as of November 27 2009, the record date, received a distribution on December 09 2009, from Time Warner Inc shares of common stock of AOL Inc , a corporation controlled by Time Warner Inc to which Section 355 of the Internal Revenue code of 1986, as amended (the "Code"), applies

2. The names and addresses of the corporations involved are

(a) Time Warner Inc
One Time Warner Center
New York, NY 10019

(b) AOL Inc
770 Broadway
New York, NY 10003

3. The undersigned surrendered no stock or securities of Time Warner Inc in the distribution

4. The undersigned received 17 shares of common stock of AOL Inc in the distribution.

5 Time Warner Inc has received a private letter ruling from the Internal Revenue Service to the effect that the distribution of shares of AOL Inc. common stock qualifies as a tax-free distribution under section 355 of the Code

____
Shareholder's Signature

____
Shareholder's Signature

*** ATTACH TO YOUR U.S FEDERAL INCOME TAX RETURN FOR THE TAX PERIOD 2009 ***

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization KANE FAMILY FOUNDATION	Employer identification number 22-2783771
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O WARD KANE, P.O. BOX 213	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BONDVILLE, VT 05340	

Check type of return to be filed (File a separate application for each return).

- [ ] Form 990
- [ ] Form 990-BL
- [ ] Form 990-EZ
- [X] Form 990-PF
- [ ] Form 990-T (sec. 401(a) or 408(a) trust)
- [ ] Form 990-T (trust other than above)
- [ ] Form 1041-A
- [ ] Form 4720
- [ ] Form 5227
- [ ] Form 6069
- [ ] Form 8870

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ KANE FAMILY FOUNDATION P.O. BOX 213 - BONDVILLE, VT 05340

Telephone No ▶ 802-297-2672 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.

5 For calendar year 2009 , or other tax year beginning ______ , and ending ______

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
INFORMATION FROM THIRD PARTIES IS NOT AVAILABLE TO COMPLETE THIS RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 1,282.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ Date ▶

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05-26-09