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Form 990

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 01-01-2009 and ending 12-31-2009

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Terminated

☐ Amended return

☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

COMMUNITY FOUNDATION FOR GREATER BUFFALO INC

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

712 MAIN STREET

Room/suite

City or town, state or country, and ZIP + 4

BUFFALO, NY 14202

F Name and address of principal officer

CLOTILDE P DEDECKER

712 MAIN STREET

BUFFALO, NY 14202

D Employer identification number

22-2743917

E Telephone number

(716) 852-2857

G Gross receipts \$ 64,992,001

I Tax-exempt status ☒ 501(c) (3) ☐ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: WWW.CFGB.ORG

K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation 1919

M State of legal domicile NY

Part I Summary

Activities & Governance

1

Briefly describe the organization's mission or most significant activities
THE COMMUNITY FOUNDATION FOR GREATER BUFFALO, INC IS A PUBLIC CHARITY THAT CONSISTS OF APPROXIMATELY 800 DIFFERENT CHARITABLE FUNDS, LARGE AND SMALL, ESTABLISHED BY INDIVIDUALS, FAMILIES, NON-PROFIT AGENCIES AND BUSINESSES SINCE 1919, WE HAVE SERVED THE NEEDS OF OUR COMMUNITY BY MAKING GRANTS AND WORKING WITH OUR DONORS IN SUPPORTING PHILANTHROPY, THE FOUNDATION OFFERS PERSONALIZED SERVICE, FINANCIAL STEWARDSHIP, LOCAL EXPERTISE AND COMMUNITY LEADERSHIP

2

Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3

Number of voting members of the governing body (Part VI, line 1a) 18

4

Number of independent voting members of the governing body (Part VI, line 1b) 18

5

Total number of employees (Part V, line 2a) 0

6

Total number of volunteers (estimate if necessary) 75

7a

Total gross unrelated business revenue from Part VIII, column (C), line 12 0

7b

Net unrelated business taxable income from Form 990-T, line 34 0

Revenue			Prior Year	Current Year
			8,200,842	7,517,520
				0
			-3,709,624	-464,335
			324,712	256,230
			4,815,930	7,309,415
Expenses			9,606,725	9,542,856
				0
			1,560,495	1,366,109
				0
			1,928,301	1,398,936
			13,095,521	12,307,901
			-8,279,591	-4,998,486
Net Assets or Fund Balances			Beginning of Current Year	End of Year
			135,348,426	181,369,466
			5,296,832	6,850,288
			130,051,594	174,519,178

Part II Signature Block

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of officer

2010-11-11

Date

Clotilde P Dedecker President/CEO

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

Date

Check if self-employed ☐

Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

LUMSDEN & MCCORMICK LLP

403 MAIN STREET SUITE 430

BUFFALO, NY 14203

EIN

Phone no (716) 856-3300

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2009)

Part III

Statement of Program Service Accomplishments

1

Briefly describe the organization’s mission

The mission of the Community Foundation for Greater Buffalo is connecting people, ideas and resources to improve lives in Western New York. Our vision is a vibrant and inclusive Greater Buffalo region with opportunity for all.

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☒ Yes ☐ No

If “Yes,” describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a

(Code) (Expenses \$ 3,269,577 including grants of \$ 2,976,124) (Revenue \$)

Competitive Grants & Scholarships. Competitive grants are awarded to address one or more of the following 4 focus areas: increase economic self-sufficiency for low-income individuals and families; reduce racial and ethnic disparities; enhance and leverage significant natural, historic and architectural resources; and strengthen the region as a center for arts and culture. The Foundation also awards scholarships to WNY residents, based primarily on financial need.

4b

(Code) (Expenses \$ 373,864 including grants of \$ 226,005) (Revenue \$)

WNY Environmental Alliance. The Community Foundation has created a community-wide coalition that developed and is implementing a shared regional environmental agenda for Western New York. The coalition has identified priorities for action and for strengthening the capacity of the region’s environmental organizations.

4c

(Code) (Expenses \$ 137,051 including grants of \$ 30,485) (Revenue \$)

Wipe Out Lead Initiative. The Community Foundation developed a County-wide lead awareness program that increased collaboration among current lead programs. Buffalo has six of the highest zip codes for lead poisoning in New York State. During its first year, this initiative tested more than 650 children for lead poisoning and made over 100 homes lead safe.

4d

Other program services (Describe in Schedule O) **See also Additional Data for Description**









(Expenses \$ 6,959,921 including grants of \$ 6,310,242) (Revenue \$)

4e

Total program service expenses ▶ \$ 10,740,413

Part IV

Checklist of Required Schedules

		Yes	No	
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		No
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes	
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.	11	Yes	
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.			
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
	• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	Yes	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?	Yes	No	
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	12A		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		No

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	Yes	
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34		No
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a13	1cYes	
	b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?				
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a0	2b	
	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		No
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O			3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
	b If "Yes," enter the name of the foreign country: <input type="text"/> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b	
7 Organizations that may receive deductible contributions under section 170(c).				
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c	No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e	No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f	No
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g	
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8	
9 Sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966?			9a	
b Did the organization make a distribution to a donor, donor advisor, or related person?			9b	
10 Section 501(c)(7) organizations. Enter				
a Initiation fees and capital contributions included on Part VIII, line 12		10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b		
11 Section 501(c)(12) organizations. Enter				
a Gross income from members or shareholders		11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)		11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year		12b		

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body	1a	18	
b	Enter the number of voting members that are independent	1b	18	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	Yes	
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		No
6	Does the organization have members or stockholders?	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed▶NY
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input type="checkbox"/> Own website <input checked="" type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ MYRA LAWRENCE 712 MAIN STREET BUFFALO, NY 14202 (716) 852-2857

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

Form **990** (2009)

1b	Total	266,577	0	0
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2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization: 1

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization		
	(A) Name and business address	(B) Description of services	(C) Compensation
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization: 0		

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e	494,885			
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	7,022,635			
	g	Noncash contributions included in lines 1a-1f \$ _____					
	h	Total. Add lines 1a-1f		7,517,520			
Program Service Revenue	2a		Business Code				
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f					
	Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		1,854,286		
4		Income from investment of tax-exempt bond proceeds . .					
5		Royalties					
6a		Gross Rents	(i) Real	(ii) Personal			
b		Less rental expenses					
c		Rental income or (loss)					
d		Net rental income or (loss)					
7a		Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
b		Less cost or other basis and sales expenses					
c		Gain or (loss)					
d		Net gain or (loss)			-2,318,621		-2,318,621
8a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
b		Less direct expenses	b				
c		Net income or (loss) from fundraising events . .					
9a		Gross income from gaming activities See Part IV, line 19	a				
b		Less direct expenses	b				
c		Net income or (loss) from gaming activities . .					
10a		Gross sales of inventory, less returns and allowances	a				
b		Less cost of goods sold	b				
c		Net income or (loss) from sales of inventory . .					
Miscellaneous Revenue		Business Code					
11a	OTHER		900,099	256,230	256,230		
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d			256,230			
12	Total revenue. See Instructions			7,309,415	256,230	0	-464,335

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	7,592,959	7,592,959		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	1,949,897	1,949,897		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	266,577	31,753	177,028	57,796
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	874,386	440,081	279,698	154,607
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	47,214	15,894	21,378	9,942
9	Other employee benefits	65,043	25,878	26,733	12,432
10	Payroll taxes	112,889	49,146	43,509	20,234
11	Fees for services (non-employees)				
a	Management	36,605	17,836	13,721	5,048
b	Legal				
c	Accounting				
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	417,137		417,137	
g	Other	468,826	378,751	75,578	14,497
12	Advertising and promotion	145,406	55,422		89,984
13	Office expenses	172,577	115,762	42,751	14,064
14	Information technology	4,655	4,655		
15	Royalties				
16	Occupancy	110,456	44,601	45,026	20,829
17	Travel	6,147	3,039	1,608	1,500
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	17,820	10,458	4,220	3,142
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	2,798	2,527	176	95
23	Insurance	15,864	1,109	14,755	
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a					
b					
c					
d					
e					
f	All other expenses	645	645		
25	Total functional expenses. Add lines 1 through 24f	12,307,901	10,740,413	1,163,318	404,170
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing				1	
	2	Savings and temporary cash investments			8,463,809	2	6,671,372
	3	Pledges and grants receivable, net			1,050,389	3	917,140
	4	Accounts receivable, net				4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	254,033	109,910	10c	73,558
	b	Less accumulated depreciation	10b	180,475			
	11	Investments—publicly traded securities			73,804,667	11	67,152,852
	12	Investments—other securities See Part IV, line 11			47,809,506	12	82,749,721
	13	Investments—program-related See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11			4,110,145	15	23,804,823
16	Total assets. Add lines 1 through 15 (must equal line 34)			135,348,426	16	181,369,466	
Liabilities	17	Accounts payable and accrued expenses				17	
	18	Grants payable			1,198,304	18	916,675
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities Complete Part X of Schedule D			4,098,528	25	5,933,613
	26	Total liabilities. Add lines 17 through 25			5,296,832	26	6,850,288
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			129,241,791	27	155,790,296
	28	Temporarily restricted net assets			809,803	28	18,728,882
	29	Permanently restricted net assets				29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			130,051,594	33	174,519,178
	34	Total liabilities and net assets/fund balances			135,348,426	34	181,369,466

Part XI **Financial Statements and Reporting**

	Yes	No
1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . .		No
b Were the organization's financial statements audited by an independent accountant?	Yes	
c If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization COMMUNITY FOUNDATION FOR GREATER BUFFALO INC	Employer identification number 22-2743917
--	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8

☒

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**

11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	5,601,178	13,839,615	20,426,868	8,200,842	7,517,520	55,586,023
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	5,601,178	13,839,615	20,426,868	8,200,842	7,517,520	55,586,023
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						17,306,192
6 Public Support. Subtract line 5 from line 4						38,279,831

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	5,601,178	3,631,365	20,426,868	8,200,842	7,517,520	55,586,023
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	787,207	3,631,365	3,308,260	3,407,387	1,854,286	12,988,505
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 Total support (Add lines 7 through 10)						68,574,528

12 Gross receipts from related activities, etc (See instructions)

12

13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here

☐

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	55 820 %
15 Public Support Percentage for 2008 Schedule A, Part II, line 14	15	57 800 %

16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

☒

b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

☒

17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization

☒

b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization

☒

18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions

☒

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
cAdd lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13Total support (Add lines 9, 10c, 11 and 12.)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

SCHEDULE D
(Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization COMMUNITY FOUNDATION FOR GREATER BUFFALO INC	Employer identification number 22-2743917
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Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	286	97
2 Aggregate contributions to (during year)	2,892,412	72,327
3 Aggregate grants from (during year)	4,373,182	325,592
4 Aggregate value at end of year	33,718,638	7,709,764
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

► \$

(ii) Assets included in Form 990, Part X

► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1

► \$

b Assets included in Form 990, Part X

► \$

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐

Public exhibition

b

☐

Scholarly research

c

☐

Preservation for future generations

d

☐

Loan or exchange programs

e

☐

Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance	96,510,333	131,945,819		
b	Contributions	5,019,378	3,942,600		
c	Investment earnings or losses	24,048,725	-33,674,406		
d	Grants or scholarships	5,005,044	4,341,933		
e	Other expenditures for facilities and programs	371,152	380,320		
f	Administrative expenses	932,541	981,427		
g	End of year balance	119,269,699	96,510,333		

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 100 000 % %

b

Permanent endowment ▶ 0 % %

c

Term endowment ▶ 0 % %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

	Yes	No
(i) unrelated organizations	3a(i)	No
(ii) related organizations	3a(ii)	No
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b	

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	61,321			61,321
b Buildings				
c Leasehold improvements				
d Equipment		192,712	180,475	12,237
e Other				0
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c.) ▶				73,558

Part XIReconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	17,309,415
2	Total expenses (Form 990, Part IX, column (A), line 25)	12,307,901
3	Excess or (deficit) for the year Subtract line 2 from line 1	-4,998,486
4	Net unrealized gains (losses) on investments	31,605,503
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	17,459,015
8	Other (Describe in Part XIV)	401,552
9	Total adjustments (net) Add lines 4 - 8	49,466,070
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	44,467,584

Part XIIReconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	138,899,332
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments2a31,605,503	
b	Donated services and use of facilities2b	
c	Recoveries of prior year grants2c	
d	Other (Describe in Part XIV)2d401,552	
e	Add lines 2a through 2d	2e32,007,055
3	Subtract line 2e from line 1	36,892,277
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a417,138	
b	Other (Describe in Part XIV)4b	
c	Add lines 4a and 4b	4c417,138
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	57,309,415

Part XIIIReconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	111,890,763
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities2a	
b	Prior year adjustments2b	
c	Other losses2c	
d	Other (Describe in Part XIV)2d	
e	Add lines 2a through 2d	2e0
3	Subtract line 2e from line 1	311,890,763
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a417,138	
b	Other (Describe in Part XIV)4b	
c	Add lines 4a and 4b	4c417,138
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	512,307,901

Part XIVSupplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
Part V, Line 4	Description of Intended Use of Endowment Funds	The Community Foundation for Greater Buffalo, Inc is a collection of almost 800 funds, which includes approximately 550 endowment funds These funds have been established by individuals, families, businesses and non-profit agencies Many are created in a Will or through a planned gift Contributions to these endowment funds, including those with donor imposed restrictions, are subject to the variance power established by the Foundation's governing documents This variance power allows the Board of Directors to modify donor instructions that are incapable of fulfillment As a result of the variance power, the endowment funds are classified as unrestricted net assets for financial statements purposes Although the Foundation has variance power, the Board of Directors consistently follows the practice of respecting the donor's intent regarding grantmaking preferences, as stated in their Wills or fund agreements Grants are awarded from these endowment funds to support many charitable causes, in accordance with the donor's interests If the donor directs their grantmaking to support changing needs over time, then the Board of Directors determines the grantee The Foundation goes beyond simply making grants that advance charitable activities by identifying and funding current and emerging issues in Western New York
Part XI, Line 8 - Other Adjustments		Current Year change in value of the beneficial interest in perpetual trust 401552
		Part XI line 7 During 2009, it was determined the Foundation had understated contributions and other receivables for periods prior to January 1, 2008 related to the Foundation's previously unrecorded beneficial interest in the perpetual trust Accordingly, temporarily restricted net assets were increased by \$19,404,735 as of January 1, 2008 Additionally, the 2008 changes in restricted net assets includes an additional decrease of \$1,945,719
		Part XII line 2d This amount represents the change in value of the beneficial interest in perpetual trust

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
COMMUNITY FOUNDATION FOR GREATER BUFFALO INC

Employer identification number
22-2743917

Part I General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

Yes

No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed▶

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations

141

3

Enter total number of other organizations

0

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 50055P

Schedule I (Form 990) 2009

Software ID:
Software Version:
EIN: 22-2743917
Name: COMMUNITY FOUNDATION FOR GREATER BUFFALO INC

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Alcohol & Drug Dependency Services Fdtn IncPO Box 643 West Seneca, NY 14224	16-1319839	501(C)3	20,100				Unrestricted, Kids Escaping Drugs Face to Face Outreach Program
Allegheny College520 N Main Street Meadville, PA 16335	25-0965212	501(C)3	167,660				Dr Gideon Sundback Chemistry Library, Admissions House Project, Annual Fund
Alzheimer's Association of WNY2805 Wehrle Drive Williamsville, NY 14221	13-3039601	501(C)3	12,401				Patient care help for victims of Alzheimer's disease
American Cancer Society EC Unit101 John James Audubon Drive Amherst, NY 14228	13-1788491	501(C)3	8,111				Unrestricted
American Red Cross Buffalo Chapter786 Delaware Avenue Buffalo, NY 14209	53-0196505	501(C)3	70,022				Unrestricted, outreach component of Family Care Giving Initiative
Artpark450 South Fourth Street Lewiston, NY 14092	23-7086200	501(C)3	5,000				String Camp
Baker Memorial United Methodist Church345 Main Street East Aurora, NY 14052	52-0629696	501(C)3	5,433				Unrestricted
Baltimore Symphony Orchestra1212 Cathedral Street Baltimore, MD 212983381		501(C)3	15,000				2008-09 Annual Fund
BeechwoodBlocher Foundation 2235 Millersport Highway Getzville, NY 14068	13-3201806	501(C)3	5,571				Unrestricted
Bennett High School2885 Main Street Buffalo, NY 14214		501(C)3	27,058				Science labs, inauguration, equipment, landscaping, mentoring

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Bornhava Preschool25 Chateau Terrace Buffalo, NY 14226	16-1206389	501(C)3	5,000				Unrestricted
Boy Scouts of America-Greater Niagara Frontier2860 Genessee St Cheektowaga, NY 14225	22-1576300	501(C)3	7,233				Unrestricted, build-out of Scout Museum
Boys & Girls Clubs of Buffalo Inc282 Babcock Street Buffalo, NY 14210	16-0849516	501(C)3	37,330				Unrestricted, Bridging the Gap
Brain Injury Association of Maryland Inc2200 Kernan Drive Baltimore, MD 21207	16-1431585	501(C)3	5,000				Support Technology Project
Buffalo Alliance for Education275 Oak Street Buffalo, NY 14203		501(C)3	6,910				Unrestricted
Buffalo Audubon Society Inc1610 Welch Road North Java, NY 14113	16-6088768	501(C)3	8,530				For Beaver Lodges cabin construction, Rose Acres, Homestead Cabins stabilization, educational programs
Buffalo Fine Arts AcademyPO Box 8000 Buffalo, NY 142678000	16-6001555	501(C)3	79,059				Unrestricted, Sturges Endowment Patron Fund, Matter at Hand Program
Buffalo Media Resources Inc712 Main Street Buffalo, NY 14202	22-2970399	501(C)3	20,000				Channels '09
Buffalo Philharmonic Chorus IncPO Box 176 Buffalo, NY 14207	23-7438520	501(C)3	13,730				HUMANITIES
Buffalo Philharmonic Orchestra Society499 Franklin St Buffalo, NY 14202	16-0755739	501(C)3	211,585				Unrestricted, Artpark Summer Russian Romanticism Concert, Maintenance, Capital

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Buffalo Prep18 Acheson Annex 3435 Main St Buffalo, NY 14214	16-1359346	501(C)3	38,278				Unrestricted, program expansion, summer program, scholarship
Buffalo State College Foundation1300 Elmwood Ave Buffalo, NY 142221095	16-6037117	501(C)3	23,600				Unrestricted, Television and film arts program, advancing arts & culture
Buffalo Urban League Inc15 E Genesee Street Buffalo, NY 14203	16-0743940	501(C)3	52,200				Family/youth engagement programming, parent aide mentoring
Burchfield-Penney Art Center 1300 Elmwood Avenue Buffalo, NY 142221095	16-1596245	501(C)3	9,650				Unrestricted, purchase of artwork, art transportation
Camp Dudley YMCA IncRR 1 Box 1034 Westport, NY 129939710	14-1504974	501(C)3	5,000				Family Campaign
Canisius College2001 Main Street Buffalo, NY 14208	16-0743942	501(C)3	20,340				Scholarship fund
Canisius College - College Relations2001 Main Street Buffalo, NY 14208	16-0743942	501(C)3	24,500				Unrestricted, scholarship, endowment
Canisius High School1180 Delaware Avenue Buffalo, NY 14209	16-0743251	501(C)3	12,870				Unrestricted, capital campaign
Carmelite Monastery75 Carmel Road Buffalo, NY 14214		501(C)3	8,597				Unrestricted
Catholic Charities of Buffalo New York525 Washington Street Buffalo, NY 14203		501(C)3	97,198				Unrestricted, geriatrics, St Bernadette's church, administrative support

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Catholic Health System Continuing Care Foundation 291 North Street Buffalo, NY 14201	20-0947831	501(C)3	450,000				Support OLV Sr NeighborhoodPACE in Lackawanna
Church Mission of Help153 West Utica Street Buffalo, NY 142222017	16-0743964	501(C)3	28,490				Unrestricted
Churchill Memorial Methodist Church8019 Boston State Road Boston, NY 14025	16-0743965	501(C)3	10,000				Unrestricted
City Mission Society Inc100 East Tupper St Buffalo, NY 14203		501(C)3	14,808				Unrestricted, Cornerstone Manor
City of BuffaloMayors Office City Hall 65 Niagara Sq Buffalo, NY 14202	23-7363167	501(C)3	9,000				Open Space Technology
Compass House1451 Main Street Buffalo, NY 142091732		501(C)3	19,200				Unrestricted, transitional work program
Computers for Children2558 Delaware Avenue Buffalo, NY 14216	16-1535203	501(C)3	5,000				Unrestricted
Council on Foundations1828 L Street NW Suite 300 Washington, DC 200365168	13-6068327	501(C)3	18,230				Annual payment
Cradle Beach Camp8038 Old Lake Shore Road Angola, NY 14006	16-0743025	501(C)3	6,250				Unrestricted, summer program
Curtis Park Presbyterian Church748 Woodland Drive Buffalo, NY 14223		501(C)3	6,000				Unrestricted

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D'Youville College320 Porter Avenue Buffalo, NY 14201	16-0743989	501(C)3	30,975				Kavinoky Theatre, hippotherapy program
Elizabeth Pierce Olmsted MD Center1170 Main Street Buffalo, NY 142092331	16-0743930	501(C)3	88,091				Unrestricted, support job developer, Christmas baskets
Emory UniversityOffice of Financial Aid Atlanta, GA 30322	58-0566256	501(C)3	10,000				Endowed ScholarshipFund
Episcopal Church Home Foundation705 Renaissance Drive Williamsville, NY 14221	16-1291047	501(C)3	86,569				Unrestricted
Erie County Medical Center 462 Grider Street Buffalo, NY 14215	16-0425315	501(C)3	23,977				Assessment of parenting skills of HIV + mothers
Erie County SPCA205 Ensminger Road Tonawanda, NY 14150		501(C)3	49,751				Unrestricted, TLC Program
Evangelical Lutheran Church in America8765 West Higgins Road Chicago, IL 60631	41-1568278	501(C)3	5,000				For the World Hunger and Disaster Fund, women of the ELCA
Fresh Air Mission co Cradle Beach Camp8038 Old Lakeshore Road Angola, NY 14006	16-0743025	501(C)3	6,915				Unrestricted
Friends of Tiff Preserve Inc PO Box 51 Buffalo, NY 14205	20-3592523	501(C)3	17,072				Benefit of Tiff Nat PresEnvironmental Educ Prog
Gateway-Longview Foundation605 Niagara St Buffalo, NY 14201	16-0743081	501(C)3	181,791				Unrestricted

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Genesee County United Way 335 Ellicott Street Batavia, NY 14020	16-1015782	501(C)3	10,987				Unrestricted, LeRoy Community Fund
Gerard Place Housing Development Fund Company 2515 Bailey Avenue Buffalo, NY 14215	16-1562738	501(C)3	5,000				Unrestricted
Gilda's Club of WNY 1140 Delaware Avenue Buffalo, NY 14209	16-1575630	501(C)3	5,000				Unrestricted
Goodwill Industries of Western New York 1119 William Street Buffalo, NY 14206	16-0761225	501(C)3	12,498				Unrestricted
Grassroots Gardens of Buffalo Inc PO Box 351 Buffalo, NY 142010351	16-1479159	501(C)3	25,903				Support Community Garden Coordinator, memorial fund
Graycliff Conservancy Inc PO Box 823 Derby, NY 140470823	16-1528821	501(C)3	50,200				Unrestricted restoration of historic grounds and gardens
Groton School PO Box 991 Groton, MA 014509986	04-2104265	501(C)3	15,000				Unrestricted
Group Workcamps Foundation PO Box 599 Loveland, CO 80539	84-1157651	501(C)3	25,000				Group Workcamps in Buffalo
Habitat for Humanity Buffalo 995 Kensington Avenue Buffalo, NY 14215	22-2746890	501(C)3	32,177				Unrestricted, home rehab
Harvard Law School 125 Mt Auburn Street Cambridge, MA 02138	04-2103580	501(C)3	13,538				Scholarship fund

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Hauptman-Woodward Medical Research Institute700 Ellicott Street Buffalo, NY 14203	16-0807558	501(C)3	11,250				Unrestricted, summer internship program
Hawk Creek Wildlife Center IncPO Box 662 East Aurora, NY 14052	16-1395421	501(C)3	11,199				Unrestricted, development of interactive outreach programming kits
Health Association of Niagara County1302 Main Street Niagara Falls, NY 14301	16-0743206	501(C)3	25,000				Intensive reading program
Healthy Community Alliance 26 Jamestown Street Gowanda, NY 14070	16-1514684	501(C)3	23,200				Healthy choices program, free individual and group counseling
Hobart College337 Pulteney Street Geneva, NY 14456	16-0743040	501(C)3	5,780				Unrestricted
Holy Spirit Church91 Dakota Avenue Buffalo, NY 14216	16-0757764	501(C)3	10,000				Unrestricted
Holy Trinity Lutheran Church 1080 Main Street Buffalo, NY 14209	22-3137812	501(C)3	86,659				Unrestricted
Hospice Foundation of WNY Inc225 Como Park Blvd Cheektowaga, NY 14227		501(C)3	10,478				Unrestricted
InfoTech Niagara10 Lafayette Sq 3rd Floor Buffalo, NY 14203	16-1546418	501(C)3	5,050				BETA award
Irish Classical Theatre625 Main Street Buffalo, NY 14203	16-1423127	501(C)3	16,100				Unrestricted, international playwriting

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Jericho Road Ministries184 Barton Street Buffalo, NY 14213	42-1571876	501(C)3	43,000				Support the Financially Fitand City Roots programs
Jett Foundation Inc26 Columbia Road Pembroke, MA 02359	04-3563445	501(C)3	10,000				For compound testing
Jewish National Fund78 Randall Avenue Rockville Center, NY 11570	13-1659627	501(C)3	12,000				Unrestricted
Joslin Diabetes Center Inc1 Joslin Place Boston, MA 02215	04-2203836	501(C)3	27,164				Unrestricted
Kaleida Health Foundation1260 Delaware Avenue Buffalo, NY 14209	22-2356607	501(C)3	61,324				Unrestricted, maintenance, equipment, Graser Fund, women's health
LeRoy Historical Society23 East Main St LeRoy, NY 14482	16-0867469	501(C)3	13,555				Scholarships, curator
Library Foundation of Buffalo & Erie County1 Lafayette Square Buffalo, NY 14203	22-3151630	501(C)3	19,153				Unrestricted, books, materials, children's programs
Local Initiatives Service Corporation (LISC)70 West Chippewa Street Buffalo, NY 14202	16-0844404	501(C)3	50,000				Sustainable Communities Initiative
Lockport Public Library23 East Avenue Lockport, NY 14095		501(C)3	7,850				Unrestricted
Loretto Properties Corporation700 Brighton Avenue Syracuse, NY 13205	22-2809537	501(C)3	70,000				Unrestricted

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Lutheran Church Home of Buffalo Inc217 East Delavan Ave Buffalo, NY 14208	16-0763163	501(C)3	6,354				Unrestricted
Lutheran Service Society of New York Inc6680 Main Street Williamsville, NY 14221	16-1400251	501(C)3	6,288				Unrestricted
Lutheran Theological Seminary61 Seminary Ridge Gettysburg, PA 17325	20-4204780	501(C)3	17,000				Unrestricted
Mayor Brown's Fund to Advance BuffaloOne MT Plaza Suite 2000 Buffalo, NY 14203		501(C)3	44,721				Unrestricted
Meals on Wheels Foundation of WNY Inc100 James E Casey Drive Buffalo, NY 14206	16-1475486	501(C)3	15,200				Unrestricted, commissary project, capital
Mice Meszaros International Center for Entrepreneurship Inc640 Essjay Road Unit A Williamsville, NY 14221	20-1764724	501(C)3	12,500				EthicalEntrepreneurship Training Program
Millard Fillmore Hospital3 Gates Circle Buffalo, NY 14209	16-1579143	501(C)3	27,076				Outpatient Geriatric Clinic
Nardin Academy135 Cleveland Avenue Buffalo, NY 14222	14-1698061	501(C)3	10,470				Unrestricted, capital, sportsmanship award
National Audubon Society of New York State200 Trillium Lane Albany, NY 12203		501(C)3	35,636				Preserve wetland/acquire land
National Foundation for Facial Reconstruction317 East 34th Street New York, NY 10016	13-6013760	501(C)3	5,680				Unrestricted

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Native American Community Services of Erie & Niagara Counties1005 Grant Street Buffalo, NY 142070086	16-1043710	501(C)3	12,401				Unrestricted
Network of Religious Communities1272 Delaware Ave Buffalo, NY 14209	16-0743975	501(C)3	45,691				Unrestricted
Niagara Aerospace Museum 2221 Niagara Falls Blvd Niagara Falls, NY 14304	16-1419013	501(C)3	25,153				Unrestricted
Niagara Falls City Controller PO Box 69 Room 228 Niagara Falls, NY 14302	16-1315868	501(C)3	45,159				Support for specific projects
Niagara Lutheran Home and Rehabilitation Ctr64 Hager Street Buffalo, NY 14208		501(C)3	6,288				Unrestricted
Nichols School1250 Amherst Street Buffalo, NY 14216	16-0755808	501(C)3	105,651				Unrestricted, scholarship
Old Fort Niagara Association IncPO Box 169 Youngstown, NY 141740169	16-0768721	501(C)3	10,000				Unrestricted
Orchard Park Lions ClubPO Box 61 Orchard Park, NY 14127	16-1233033	501(C)3	6,115				Scholarships
People United for Sustainable Housing Inc217 Grant Street Buffalo, NY 14213		501(C)3	32,500				Healthy Neighborhood Implementation Project, summit
Providence Presbyterian Church96547 Parliament Drive Fernandina Beach, FL 32034		501(C)3	5,000				Unrestricted

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Read to Succeed Buffalo Inc 392 Pearl Street Buffalo, NY 14202	26-3606661	501(C)3	204,803				Unrestricted, East Delevan library project
Response To Love Center 130 Kosciuszko St Buffalo, NY 14212	54-1583440	501(C)3	7,200				Unrestricted
Ride with Pride Inc171 Cotton Wood Lane Staunton, VA 24401		501(C)3	5,000				Unrestricted
Ronald McDonald House of Cleveland10415 Euclid Avenue Cleveland, OH 44106	34-1269123	501(C)3	7,000				Unrestricted
Roswell Park Alliance FoundationElm Carlton Streets Buffalo, NY 14263	16-1391608	501(C)3	77,201				Breast Cancer Education for African American Women, drug research
SABAH Skating Assoc for the Blind & Handicapped Inc 2607 Niagara Street Buffalo, NY 14207	22-2200201	501(C)3	7,985				Equipment
Shaw Festival Foundation12 Fountain Plaza Suite 800 Buffalo, NY 14202	22-2809351	501(C)3	5,150				Unrestricted
Society of St Vincent DePaul 1298 Main St Buffalo, NY 14209	16-0747359	501(C)3	5,000				Unrestricted
Ss Columba-Brigid Montessori School75 Hickory Street Buffalo, NY 14204		501(C)3	30,944				Defray student transportation costs
St Anthony of Padua RC Church Society160 Court Street Buffalo, NY 14202		501(C)3	8,597				Unrestricted

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St James United Church of Christ76 Main Street Hamburg, NY 140754962	15-0532239	501(C)3	19,238				Projects outside regular budget
St John Neumann Parish991 Centerline Road Strykersville, NY 14145		501(C)3	10,000				Unrestricted
St Joseph's Collegiate Institute845 Kenmore Avenue Buffalo, NY 14223		501(C)3	78,306				Scholarship
St Jude Center760 Ellicott Street Buffalo, NY 14203		501(C)3	10,597				Unrestricted
St Lawrence University Development Office23 Romoda Drive Canton, NY 136179988		501(C)3	25,000				Parents Fund
The Buffalo Therapeutic Riding Center950 Amherst Street Buffalo, NY 14216	16-1384642	501(C)3	10,000				Program Support
The Children's Guild Foundation Inc726 Exchange Street Buffalo, NY 14210	16-0756286	501(C)3	6,905				Unrestricted, patient care
The National Federation for Just Communities of WNY360 Delaware Avenue Buffalo, NY 14202	20-3185568	501(C)3	48,988				Unrestricted, Community Build program, First Time/Last Time program
The Park School of Buffalo4625 Harlem Road Snyder, NY 14226	16-0755814	501(C)3	21,706				Unrestricted, scholarship
The Salvation Army of Buffalo NY960 Main Street Buffalo, NY 14202	13-5562351	501(C)3	305,652				Unrestricted, Buffalo area services, youth services

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Theodore Roosevelt Inaugural Site Foundation 641 Delaware Avenue Buffalo, NY 14202	16-6094785	501(C)3	7,700				Unrestricted, capital, educational initiative
Trinity Episcopal Church 371 Delaware Avenue Buffalo, NY 14202	22-2611543	501(C)3	6,513				Unrestricted
Ujima Company Inc 545 Elmwood Avenue Buffalo, NY 14222		501(C)3	15,000				Operating support
United Church of Christ for Dunkirk 3602 Lake Shore Dr E Dunkirk, NY 14048		501(C)3	5,433				Dunkirk Conference Center
United Memorial Medical Center Foundation 127 North Street Batavia, NY 14020		501(C)3	12,837				Unrestricted
United Way of Buffalo & Erie County 742 Delaware Avenue Buffalo, NY 14209	16-0743969	501(C)3	97,492				Unrestricted, WNY Women's Fund
University at Buffalo Foundation Inc PO Box 900 Buffalo, NY 142260900	16-0865182	501(C)3	80,381				Unrestricted, Schools of Social Work, Management, Law, scholarships, athletics, research, Jacobs Neurological Institute
University at Buffalo-School of Engineering PO Box 900 Buffalo, NY 142260900	16-0865182	501(C)3	43,890				Scholarships, School of Engineering
University of Nebraska Foundation 1010 Lincoln Mall 300 Lincoln, NE 685082886	47-0379839	501(C)3	9,670				Scholarship
University of Rochester Meliora Hall PO Box 270261 Rochester, NY 146270261	16-0743209	501(C)3	2,000				Unrestricted

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Western New York Land ConservancyPO Box 471 East Aurora, NY 14052	22-3160426	501(C)3	15,558				Unrestricted, move, sustainability
Western New York Public Broadcasting AssociationPO Box 1263 Buffalo, NY 142401263	16-0834459	501(C)3	7,950				Unrestricted, WNED AM, FM & TV
Westminster Presbyterian Church724 Delaware Avenue Buffalo, NY 14209	04-2104847	501(C)3	11,032				Unrestricted, Mitzvah Day
Williams College75 Park Street Williamstown, MA 01267		501(C)3	5,000				Unrestricted
Wilson Free LibraryPO Box 579 Wilson, NY 14172	16-6038671	501(C)3	5,407				Unrestricted
Women & Children's Hospital of Buffalo Foundation1260 Delaware Avenue Buffalo, NY 14209	11-8319021	501(C)3	5,847				Unrestricted, heart program, expenses of needy children
YMCA Buffalo Niagara301 Cayuga Road Cheektowaga, NY 14225	16-0743231	501(C)3	7,500				Unrestricted, strong kids, Camp Weona Branch
Young Audiences of Western New York16 Linwood Ave Buffalo, NY 14209	16-0916472	501(C)3	17,500				Underground Railroad Program
Youth Character Development Foundation 2390 North Forest Road Getzville, NY 14068	16-1596510	501(C)3	9,600				Unrestricted, help refugee students in high school
YWCA USA1015 18th Street NW Washington, DC 20036	13-1624103	501(C)3	10,269				Foreign department

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Zoological Society of Buffalo 300 Parkside Ave Buffalo, NY 14214	16-0911204	501(C)3	70,587				Unrestricted

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2009

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization COMMUNITY FOUNDATION FOR GREATER BUFFALO INC	Employer identification number 22-2743917
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Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	<div><div><input type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Discretionary spending account</div></div> <div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input checked="" type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b	Yes
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Yes
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	<div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input type="checkbox"/> Independent compensation consultant</div><div><input type="checkbox"/> Form 990 of other organizations</div></div> <div><div><input type="checkbox"/> Written employment contract</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a	Receive a severance payment or change-of-control payment?	4a	No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?	5a	No
b	Any related organization?	5b	No
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?	6a	No
b	Any related organization?	6b	No
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8	No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9	

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

[illegible]

Part III

Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE M
(Form 990)

NonCash Contributions

OMB No 1545-0047

2009

Open to Public Inspection

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization
COMMUNITY FOUNDATION FOR GREATER BUFFALO INC

Employer identification number
22-2743917

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	26	686,740	Fair Market Value
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

30a

Yes

No

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

31

Yes

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?

32a

No

b If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
Method for Determining Number of Contributors	Part I, Column (b)	The number of contributors in column B represents the total individuals that contributed stock during the year

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

**Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.**
▶ **Attach to Form 990.**

2009

**Open to Public
Inspection**

Name of the organization

COMMUNITY FOUNDATION FOR GREATER BUFFALO INC

Employer identification number

22-2743917

Identifier	Return Reference	Explanation
Form 990, Part III, line 3	Changes in Program Services	Read to Succeed Buffalo, an initiative dedicated to improving literacy in the City of Buffalo which had been a program of the Community Foundation, became an independent organization. All Read to Succeed assets previously held by the Foundation were transferred to the independent organization in May 2009.
Form 990, Part VI, Section A, line 2		DR. RUDNICK IS THE CEO AND BOARD MEMBER OF THE BUFFALO NIAGARA PARTNERSHIP WHERE ALPHONSO O'NEIL WHITE AND JENNIFER PARKER ARE ON THE BOARD OF TRUSTEES. ALL THREE ARE BOARD MEMBERS OF THE FOUNDATION.
Form 990, Part VI, Section A, line 3		All payroll and human resources functions have been outsourced to The Alcott Group - a professional employment organization. This contract establishes a co-employment relationship between the Foundation and The Alcott Group. Under this relationship, The Alcott Group assumes responsibility for risk management, personnel management, Human Resource compliance and payroll and employee tax compliance. All payroll tax filings for the Foundation's employees are filed by and included as part of The Alcott Group.
Form 990, Part VI, Section B, line 11		The Board of the Community Foundation delegated responsibility for an in-depth review of the Form 990 to the Executive Committee which carried out the review. After that and prior to the filing of the return, a complete copy of the return was provided to each member of the Board for review and feedback.
Form 990, Part VI, Section B, line 12c		At each quarterly Board meeting, a list of conflicts is included in meeting materials and amended, if necessary, at the beginning of each meeting.
Form 990, Part VI, Section B, line 15		Several factors are involved and weighed in the compensation decision for each employee including, prior year compensation, work quality, achievement of annual goals, change in status (such as a promotion), comparison to local and national survey data and other factors specific to each situation.
Form 990, Part VI, Section C, line 19		The audited financial statements are included in the Community Foundation's published annual report. All of these documents are available upon request.
Form 990, Part XI, line 2c		The Committee that assumes responsibility for oversight of the audit and selection of the independent accountant is the Audit Committee, comprised of members of the Board of Directors.

Additional Data

Software ID:
Software Version:
EIN: 22-2743917
Name: COMMUNITY FOUNDATION FOR GREATER BUFFALO INC

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services			
(Code) (Expenses \$	6,959,921	including grants of \$ 6,310,242) (Revenue \$)
IN ADDITION TO THE PROGRAMS ALREADY LISTED, THE COMMUNITY FOUNDATION OPERATES SEVERAL OTHER PROGRAMS INCLUDING DESIGNATED/AGENCY FUNDS AND DONOR ADVISED FUNDS AS DESCRIBED BELOW Designated / Agency Funds The Foundation administers many funds that make grants to charitable organizations that are specifically identified in the originating fund documents Generally, the agencies receiving these grants remain the same from year-to-year Donor Advised Funds The advisor(s) to each of these funds makes recommendations to the Community Foundations Board of Directors requesting grants to one or more charitable organizations The recipients of these grants may vary from year-to-year			

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Cindy Abbott-Letro Director	3 00	X						0	0	0
Charles Balbach Director	3 00	X						0	0	0
Hon Betty Calvo-Torres Director	3 00	X						0	0	0
Gayle L Eagan Esq Director, Secretary	3 00	X		X				0	0	0
Danis Gehl PhD Director	3 00	X						0	0	0
Luke Jacobs Esq Director, Treasurer	3 00	X		X				0	0	0
Gerard Mazurkiewicz Director	3 00	X						0	0	0
Katie Militello Director	3 00	X						0	0	0
John A Mitchell Director, Vice Chair	3 00	X		X				0	0	0
Alphonso O'Neil-White E Director, Chair Elect	3 00	X		X				0	0	0
Jennifer J Parker JD Director	3 00	X						0	0	0
Andrew J Rudnick PhD Director, Chair	3 00	X		X				0	0	0
Anne Saldanha MD Director	3 00	X						0	0	0
Katie Schneider Director	3 00	X						0	0	0
Hon Hugh B Scott Director	3 00	X						0	0	0
Richard Stockton PhD Director	3 00	X						0	0	0
Marsha Joy Sullivan Director	3 00	X						0	0	0
Francisco Vasquez PhD Director	3 00	X						0	0	0
Clotilde Perez-Bode Dede President/CEO	50 00			X				168,313	0	0
Myra S Lawrence V P Finance & Administr	50 00			X				98,264	0	0